

# SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST



Washington, D.C. 20549

A brief summary of financial proposals filed with and actions by the S.E.C.

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(Issue No. 70-8)

FOR RELEASE January 13, 1970

**INDIANA BELL TO SELL DEBENTURES.** Indiana Bell Telephone Company, Incorporated, 240 North Meridian St., Indianapolis, Ind. 46204, filed a registration statement (File 2-35897) with the SEC on December 31 seeking registration of \$80,000,000 of debentures, due 2010, to be offered for public sale at competitive bidding. A wholly-owned subsidiary of AT&T, the company will apply the net proceeds of its debenture sale to the reduction of \$20,000,000 of advances from the parent and \$77,000,000 of notes payable. Construction expenditures were \$69,000,000 for 1968 and \$48,700,000 for the first six months of 1969.

**MESA PETROLEUM FILES EXCHANGE PLAN.** Mesa Petroleum Co., 320 South Polk St., Amarillo, Tex. 79105, filed a registration statement (File 2-35898) with the SEC on December 31 seeking registration of 2,506,292 shares of \$1.40 cumulative convertible senior preferred stock. It is proposed to offer these shares in exchange for all the outstanding common stock of Southland Royalty Company, on a share-for-share basis. The exchange offer is conditioned upon approval of Mesa's stockholders. Shearson, Hammill & Co. Incorporated, 14 Wall St., and New York Securities Co., Inc., One Whitehall St., both of New York, N. Y., will head a group of underwriters who will solicit acceptances of the exchange offer. The two firms will receive 40¢ per share tendered, with a minimum fee of \$100,000; in addition, participating dealers will receive an 80¢ per share commission.

Mesa, which owns 11.9% of Southland's outstanding stock, is principally engaged in the exploration for and development of oil and natural gas properties and in the production, gathering and sale of natural gas. Southland is primarily engaged in the exploration for, production and development of crude oil and natural gas, and is also a participant in gasoline plant operations, secondary recovery projects and producing property acquisitions. In addition to indebtedness and preferred stock, Mesa has outstanding 1,982,184 common shares. T. B. Pickens, Jr., is president and board chairman.

**COMTEL LEASING FILES FINANCIAL PROPOSAL.** Comtel Leasing, Inc., 1372 Oddstad Drive, Redwood City, Calif. 94063, filed a registration statement (File 2-35902) with the SEC on December 31 seeking registration of \$1,250,000 of Series A convertible subordinated debentures and 170,000 shares of common stock. It is proposed to offer these securities for public sale through underwriters headed by Marantette & Co., 850 Penobscot Bldg., Detroit, Mich. 48226; the debentures are to be offered at 100% of principal amount with a 9% commission to the underwriters, and the stock at \$5 per share with a 45¢ per share commission. The Marantette firm will be entitled to purchase, for \$100, five-year warrants for the purchase of 10,000 shares, exercisable initially (after one year) at \$5 per share.

Organized in March 1969, the company is engaged in the business of leasing electronic and scientific equipment, instrumentation, and systems as well as related industrial equipment; it proposes to lease equipment in five major areas: closed circuit television, hospital communication and medical facilities equipment; electronic instrumentation; environmental testing equipment; and specialized computers, together with peripheral equipment and systems. Of its present leases, 60% were acquired from or through its parent, Comtel Corporation. Net proceeds of this financing will be used to purchase equipment as needed to meet leasing requirements and to fund a "rent loss reserve" required by a financing agreement. The company has outstanding 750,000 common shares (with a \$1.03 per share book value), all owned by Comtel Corporation, of Southfield, Mich., and for which it paid \$1 per share. Seymour Sterling is board chairman and Charles R. Goodlet president.

**ROYAL RESOURCES EXPLORATION FILES FOR OFFERING.** Royal Resources Exploration, Inc., 200 Brooks Towers Bldg., Denver, Colo. 80202, filed a registration statement (File 2-35903) with the SEC on December 31 seeking registration of \$100,000,000 of investment contracts and pre-organization subscriptions in limited partnerships which will be organized to engage in exploration for oil, gas and minerals and to invest in other speculative projects in the oil, gas and minerals industry. The offering is to be made on a best efforts basis by The Denver Corporation, Brooks Towers Bldg., Denver, through NASD members, which will receive a 7½% selling commission. Royal Resources Corporation (the "Management Company") owns all of the outstanding stock of the company; its stock and that of The Denver Corporation are owned by The Colorado Corporation, of Denver and Houston, which is controlled by John M. King. Net proceeds of this offering will be invested in the limited partnerships and used for exploration and related purposes. George C. Hardin, Jr., is president and Paul D. Bagwell board chairman of the company.

**WHITE SHIELD FILES FOR SECONDARY.** White Shield Corporation, 595 Madison Ave., New York, N. Y. 10022, filed a registration statement (File 2-35904) with the SEC on December 31 seeking registration of 427,278 outstanding shares of common stock, to be offered for sale from time to time by the holders thereof at prices current at the time of sale (\$18.75 per share maximum\*). The company is engaged in various phases of the oil business. It has outstanding 4,087,622 common shares. The 427,278 shares being registered are issuable upon conversion of \$7,450,000 of 6% subordinated convertible notes purchased in May and July 1969 by F.O.F. Proprietary Funds Ltd. and IIT, an International Investment Trust; they propose to sell 101,899 and 224,379 shares, respectively.

OVER

**COMPUGRAPHIC SHARES IN REGISTRATION.** Compugraphic Corporation, Wilmington, Mass. 01887, filed a registration statement (File 2-35905) with the SEC on December 31 seeking registration of 172,350 shares of common stock; these shares were issued or are to be issued to employees of the company pursuant to its qualified stock option plan.

**UNITED CONTINENTAL FUND PROPOSES OFFERING.** United Continental Accumulative Fund, Inc., 20 West 9th St., Kansas City, Mo. 64105, filed a registration statement (File 2-35909) with the SEC on December 31 seeking registration of 2,500,000 shares of capital stock. The company is a mutual fund which seeks the long term appreciation of investment, with income a secondary objective. Its shares are to be offered for public sale at \$9.99 per share, which price includes the maximum sales commission of 87¢ per share. Waddell & Reed, Inc., 20 West 9th St., Kansas City, Mo., will serve as Fund Manager and supervise investments. It will subscribe to the initial 10,965 shares at \$9.12 per share. The Fund Manager also will serve as the Fund's principal underwriter. Cameron K. Reed is board chairman and Cornelius Roach president of the Fund.

**AN-SON FUNDS FILES OFFERING PROPOSAL.** An-Son Funds, Inc., 3814 North Santa Fe, Oklahoma City, Okla. 73118, filed a registration statement (File 2-35906) with the SEC on December 31 seeking registration of 2,400 units of participation (\$12,000,000 aggregate program subscriptions) in the AN-SON Series A Fund, to be offered for sale at \$5,000 per unit. The Fund is a limited partnership which will engage in a continuing program of drilling for oil and gas in the United States and Canada, under direction of An-Son Corporation, parent of An-Son Funds, Inc. Subscribers also will be offered 240,000 shares of common stock of An-Son Funds along with 960,000 common stock purchase warrants. Subscribers to each \$5,000 unit will be entitled (but not obligated) concurrently to purchase 100 shares at \$1 per share and also to purchase 400 warrants at 1¢ per warrant. Participating NASD members will be entitled to a selling commission of 6½%; in addition 273,600 warrants may be issued to such members as additional compensation. Net proceeds of the financing will be used largely for the drilling of exploratory wells and the drilling of development wells. Carl B. Anderson, Sr., is board chairman and Carl B. Anderson, Jr., is president of An-Son Funds. They hold similar positions with the parent.

**INTERNATIONAL CONTROLS FILES EXCHANGE PLAN.** International Controls Corp. ("ICC"), 200 Fairfield Rd., Fairfield, N. J. 07006, filed a registration statement (File 2-35907) with the SEC on December 31 seeking registration of \$2,762,000 of 9½% subordinated debentures due 1987 and 220,960 Series A warrants. It is proposed to offer these securities in exchange for the outstanding 5% convertible subordinated debentures due 1987 of Electronic Specialty Co., a wholly-owned subsidiary of ICC, in the ratio of \$500 of ICC debentures and 40 Series A warrants for each \$1,000 principal amount of the subsidiary's debentures. Each Series A warrant will entitle the holder to purchase one share of ICC common through December 31, 1974, and at an initial exercise price of \$16.11 per share. The subsidiary's debentures are convertible into its common stock at the rate of 31.692 shares per \$1,000 principal amount (about \$31.55 per share). Since it became a subsidiary of ICC on July 31, 1969, there has been no public trading market in the subsidiary's common stock. The exchange offer is being made by ICC in lieu of making the subsidiary's debentures convertible at the option of the holder into 40.149 shares of ICC common (about \$24.85 per share) per \$1,000 principal amount, as previously contemplated by ICC.

**CONTINENTAL MORTGAGE INVESTORS FILES FOR OFFERING AND SECONDARY.** Continental Mortgage Investors, 225 Franklin St., Boston, Mass. 02110, filed a registration statement (File 2-35911) with the SEC on December 31 seeking registration of \$100,000,000 of convertible subordinated debentures, due 1990, and 36,000 outstanding shares. The debentures are to be offered for public sale by the company and the shares by the holder thereof, through underwriters headed by Hornblower & Weeks-Hemphill, Noyes, 8 Hanover St., New York, N. Y. The interest rate on the debentures, offering prices (\$43 per share maximum\*) and underwriting terms are to be supplied by amendment.

A Massachusetts business trust, the company is qualified as a real estate investment trust under the Internal Revenue Code. It invests principally in first mortgage construction and development loans and in Federal Housing Authority ("FHA") and Veterans Administration ("VA") long term mortgages. Mortgage Consultants serves as investment adviser. Net proceeds of its sale of debentures will be used to reduce short-term borrowings incurred to finance mortgage investments and for general corporate purposes. In addition to indebtedness, the Trust has outstanding 6,631,932 shares of beneficial interest. M. J. Wallace is chairman and managing trustee of the Trust and chairman of the adviser. National Life Insurance Company proposes to sell all of its holdings of 36,000 shares.

**DIMENSION V PROPOSES OFFERING.** Dimension V, Ltd., 1900 Avenue of the Stars, Los Angeles, Calif., filed a registration statement (File 2-35913) with the SEC on December 31 seeking registration of 170,000 shares of common stock with warrants to purchase an additional 170,000 shares, to be offered for public sale in units, consisting of one share and one warrant, and at \$15 per unit. The offering is to be made through underwriters headed by Jaffee & Co., 50 Broadway, New York, N. Y. 10004, which will receive a \$1.50 per unit commission. The company has agreed to pay the Jaffee firm \$25,000 for expenses and to sell it 17,000 shares at 5¢ per share (not transferable for 2 years).

The company was organized in May 1969 to engage in various activities in the entertainment field, particularly the creation, development and production of motion pictures and television specials and program series, the production of records and tapes, and music publishing. Of the net proceeds of its stock sale, \$700,000 will be used to pay expenses incurred in the expansion of its staff and to meet its payroll for two years, \$250,000 for acquisition or obtaining options to acquire literary properties, ideas or formats to serve as bases for packaging of motion pictures and television specials or series and \$130,000 to finance production of a low budget documentary type film being produced by others; the balance will be added to the company's general funds and used for working capital. The company has outstanding 608,000 common shares (with a 44¢ per share book value), of which Perry B. Leff, president, owns 81.9%.

**INSTANT HOMES TO SELL STOCK.** Instant Homes, Inc., 2510 West Elm St., Lima, Ohio 45802, filed a registration statement (File 2-35914) with the SEC on December 31 seeking registration of 400,000 shares of common stock, to be offered for public sale at \$10 per share. The offering is to be made through underwriters headed by The Freeland Co., 683 W. Market St., Lima, Ohio, which will receive a \$1 per share commission. The company has agreed to pay the Freeland firm \$20,000 for expenses and to sell it, for \$400, five-year warrants to purchase 40,000 shares, exercisable after one year at \$10 per share.

The company was organized in May 1966 for the purpose of selling mobile homes in the Lima, Ohio, area. Net proceeds of its stock sale will be used to provide working capital for the acquisition of land for mobile home parks (including retail sales outlets on those lands), to provide inventory for each new sales outlet and for the development of new mobile home parks (including home sites and recreational facilities) and for other corporate purposes, including a \$500,000 loan to Bright Leaf Corporation, if acquisition of that company is consummated. In addition to preferred shares, the company has outstanding 24,400 common shares, of which James H. Thoman, Sr., president, owns 51% and management officials as a group 100%. Purchasers of the shares being registered will acquire a 94.25% stock interest in the company for their investment of \$4,000,000; present shareholders will then own 5.75%, for which they paid \$6,100.

**GREAT EASTERN FINANCIAL TO SELL STOCK.** Great Eastern Financial Corporation, 683 W. Market St., Lima, Ohio, filed a registration statement (File 2-35915) with the SEC on December 31 seeking registration of 500,000 shares of common stock, to be offered for public sale at \$10 per share. The offering is to be made through underwriters headed by The Freeland Co., 683 W. Market St., Lima, Ohio, which will receive a \$1 per share commission. The company has agreed to pay the Freeland firm \$15,000 for expenses and to sell it, for \$500, five-year warrants to purchase 50,000 shares, exercisable after one year at \$10 per share.

Organized in April 1969, the company is principally engaged in the establishment of loans and extension of credit in virtually all forms to investment brokers, factors, leasing companies and large volume industrial and commercial credit suppliers and mobile home dealers and parks. Net proceeds of the company's stock sale will be used primarily for extending credit at the prime rate in New York City plus 3% to Investment Leasing Company, Instant Homes, Inc., mobile home parks and others; the balance will be used for general corporate purposes. The company has outstanding 50,000 capital shares (with a 12¢ per share net tangible book value), owned by Harold M. Freeland, board chairman. A. E. Wiessinger is president.

**UNION MUTUAL FUND TO SELL STOCK.** Union Mutual Fund B., Inc., 400 Congress St., Portland, Me. 04112, filed a registration statement (File 2-35916) with the SEC on December 31 seeking registration of 5,000,000 shares of common stock, to be offered for public sale at net asset value with a sales charge of 8.5% on purchases of less than \$10,000 (\$10.93 per share maximum\*). The Fund was organized by The Union Mutual Life Insurance Company as a diversified, open-end management investment company whose primary objective is intermediate and long-term growth of capital. Union Equity Management Corporation will serve as investment adviser and Union Equity Sales Corporation as distributor of Fund shares. Both are wholly-owned subsidiaries of Union Equity Corporation (wholly-owned by Union Mutual Life). Jack S. Ketchum is president of the investment adviser, director of the Fund and vice president of Union Mutual Life.

**HOLLY OIL AND GAS PROPOSES OFFERING.** Holly Oil and Gas Company, 1038 Guaranty Bank Bldg., Denver, Colo. 80202, filed a registration statement (File 2-35918) with the SEC on December 31 seeking registration of 240,000 shares of common stock and \$3,000,000 of preformation limited partnership interests in Holly Oil and Gas Program --1970 ("Partnership"), to be offered for public sale in units, each consisting of 400 shares and a \$5,000 partnership interest, and at \$5,020 per unit. Participating NASD members will receive a 7½% selling commission.

The company was organized in December and has no present business; it will serve as general partner of the Partnership. The Partnership will explore for oil and gas, primarily in the Rocky Mountain area, and will develop properties in which production is found. Net proceeds of its sale of securities will be added to the company's general funds for working capital purposes. The company has outstanding 1,200,000 common shares, all of which are owned by Holly Resources Corporation. C. Crady Davis is president of the company.

**NORTH AMERICAN DATA SYSTEMS FILES FOR SECONDARY.** North American Data Systems, Inc., 1600 Broadway, New York 10019, filed a registration statement (File 2-35920) with the SEC on December 30 seeking registration of 544,902 shares of common stock. Of these shares, 430,152 are outstanding shares, 50,000 have been issued or are reserved for issuance pursuant to exercise of stock options and 65,000 are reserved for issuance upon exercise of stock purchase warrants. These shares may be offered for sale from time to time by the present holders or recipients thereof at prices current at the time of sale (\$25 per share maximum\*).

Organized in February 1966, the company is involved in various areas of data processing including management consulting on data processing and related information retrieval and storage problems. In addition to indebtedness, it has outstanding 951,430 common shares, of which Frank G. Daniberg, board chairman, owns 44.1% and Dietrich & Company 22.1%. Dietrich & Company may sell 210,000 shares, SMC Investment Corporation 50,000 shares and a large number of others the remaining shares being registered.

**ADR'S FOR NIPPON KANGYO BANK FILED.** Morgan Guaranty Trust Company of New York, 23 Wall St., New York, filed a registration statement (File 2-35923) with the SEC on January 2 seeking registration of 100,000 American Depositary Receipts for dollar validated common stock of The Nippon Kangyo Bank Limited (a Japanese corporation).

**ADR'S FOR INDUSTRIAL BANK OF JAPAN FILED.** The Morgan Guaranty Trust Company of New York, 23 Wall St., New York, filed a registration statement (File 2-35924) with the SEC on January 2 seeking registration of 100,000 American Depositary Receipts for dollar validated common stock of The Industrial Bank of Japan, Ltd. (a Japanese corporation).

**ILLINOIS POWER TO SELL STOCK.** Illinois Power Company, 500 S. 27th St., Decatur, Ill. 62525, filed a registration statement (File 2-35926) with the SEC on January 5 seeking registration of 500,000 shares of common stock, to be offered for public sale through underwriters headed by The First Boston Corporation, 20 Exchange Pl., and Merrill Lynch, Pierce, Fenner & Smith Inc., 70 Pine St., both of New York 10005. The offering price (\$35 per share maximum\*) and underwriting terms are to be supplied by amendment. A public utility, the company will add the net proceeds of its stock sale to its general funds, to be applied to repayment of outstanding short-term bank loans or to new construction, or both. Construction expenditures are estimated at \$112,000,000 for 1969 and \$105,000,000 for 1970.

**GRODINS FILES FOR OFFERING AND SECONDARY.** Grodins of California, Inc., 798 Market St., San Francisco, Calif. 94102, filed a registration statement (File 2-35929) with the SEC on January 2 seeking registration of 300,000 shares of common stock, of which 250,000 are to be offered for public sale by the company and 50,000 (being outstanding shares) by the holder thereof. The offering is to be made through underwriters headed by Walston & Co., Inc., 265 Montgomery St., San Francisco, Calif. 94104; the offering price (\$13.50 per share maximum\*) and underwriting terms are to be supplied by amendment.

The company is primarily engaged in the retail sale of men's wearing apparel (and, to a lesser extent, women's apparel) through 28 stores in California. Of the net proceeds of its sale of additional stock, \$600,000 will be used for furniture, fixtures and building improvements in the company's new San Francisco store and part to repay short-term bank debt; the balance will be added to the company's working capital. In addition to indebtedness, the company has outstanding 951,453 common shares, of which Arnold Michaels, president, owns 82.9%; he proposes to sell 50,000 of 788,749 shares held.

**STOCK PLANS FILED.** The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered under and pursuant to employee stock plans:

Keystone Custodian Funds, Inc., Boston, Mass. 02109 (File 2-35901) - 175,290 shares  
 Cardinal Petroleum Company, Billings, Montana (File 2-35908) - 200,000 shares  
 Kayser-Roth Corporation, New York 10019 (File 2-35912) - 378,100 shares  
 Flexsteel Industries, Inc., Dubuque, Iowa 52001 (File 2-35917) - 50,000 shares  
 Consolidated Foods Corporation, Chicago, Ill. 60603 (File 2-35919) - 300,000 shares  
 Masonite Corporation, Chicago, Ill. 60606 (File 2-35921) - 300,000 shares  
 Wm. E. Wright Co., West Warren, Mass. 01092 (File 2-35922) - 50,014 shares  
 Brooks-Scanlon, Inc., Minneapolis, Minn. 55403 (File 2-35928) - 60,000 shares  
 Monogram Industries, Inc., Los Angeles, Calif. 90024 (File 2-35930) - 455,678 shares

**MILLSTONE POINT CO. RECEIVES ORDER.** The SEC has issued an order under the Holding Company Act (Release 35-16580), authorizing the Millstone Joint Company ("Millstone"), in connection with its supply of uranium, to enter into a contract to pay Homestake Mining Company \$16,500,000 in 20 quarterly installments with 6% interest and authorizing the guaranty of Millstone's performance of said contract by Northeast Utilities, parent of Millstone. Millstone acts as agent in the construction and operation of The Millstone Nuclear Power Station, which is jointly owned as tenants in common by Connecticut Light and Power Company, Hartford Electric Light Company and Western Massachusetts Electric Company, electric utility subsidiaries of Northeast.

**NATIONAL CORP. FOR HOUSING PARTNERSHIPS RECEIVES ORDER.** The SEC has issued an order under the Investment Company Act (Release IC-5955) exempting the National Corporation for Housing Partnerships ("Corporation") and The National Housing Partnership ("Partnership"), Washington, D. C., from all provisions of the Act. The Corporation and the Partnership are the first private enterprise to be created pursuant to Title IX of the Housing and Urban Development Act of 1968 for the purpose of encouraging maximum participation by private investors in programs and projects to provide low and moderate income housing.

**UNITED ELECTRONICS PROPOSES OFFERING.** United Electronics Company ("United"), 42 Spring St., Newark, N.J. filed a registration statement (File 2-35892) with the SEC on December 30 seeking registration of 1,250,000 common stock purchase warrants and 125,000 shares of common stock. All of the 1,500,000 outstanding common shares of the company are owned by General Electronics, Inc.; and 100,000 of these shares are being registered for the purpose of their distribution to stockholders of General Electronics, the parent. The remaining 25,000 common shares are to be offered in exchange for the outstanding First Preferred \$5 par stock of the parent. Of the warrants, 625,000 are to be offered for sale to the parent for a total price of \$1,000; the balance will be offered to other prospective holders of company stock for a consideration of \$62,500.

The company, a wholly-owned subsidiary of General Electronics, is engaged in the manufacture of various types of electronic vacuum tubes acting as pulse modulators, current rectifiers, oscillators, amplifiers and transmission devices included in a multitude of different types of equipment such as power suppliers, induction heaters, radio and TV broadcasting equipment, radar systems and medical equipment. Michael T. Gasparik is board chairman and Robert Deutsch president.

IMPORTANT NOTICE

Many requests for copies of documents referred to in the daily SEC News Digest have erroneously been directed to the Government Printing Office. They should be addressed: Public Reference Section, Securities and Exchange Commission, Washington, D. C. 20549. The reproduction cost will approximate 9¢ per page (12¢ for rush copy), plus postage. Cost estimates given on request.

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. The captions of the items are as follows:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Legal Proceedings.
- Item 4. Changes in Securities.
- Item 5. Changes in Security for Registered Securities.
- Item 6. Defaults upon Senior Securities.
- Item 7. Increase in Amount of Securities Outstanding.
- Item 8. Decrease in Amount of Securities Outstanding.
- Item 9. Options to Purchase Securities.
- Item 10. Revaluation of Assets or Restatement of Capital Share Account.
- Item 11. Submission of Matters to a Vote of Security Holders.
- Item 12. Other Materially Important Events.
- Item 13. Financial Statements and Exhibits.

Copies of the reports may be purchased from the Commission's Public Reference Section (please give News Digest "Issue No." in ordering). Invoice will be included with the requested material when mailed.

8K Reports for Nov 69

Hotel Corp of Israel(4,11,12,13)	0-1670-2	W. W. Grainger, Inc.(11)	1-5684-2
Servair Inc. Dec 69(7)	0-3853-2	Heli-Coil Corp (3)	1-4149-2
Horizon Corporation(12)	0-1725-2	Ann Stevens Inc.(12) Dec 69	2-33393-2
Texas International Airlines Inc. (12,13)	0-334-2	Hershberger Explorations, Inc.(2)	2-33315-2
Duncan Industries, Inc. Oct 69 (10)	1-6102-2	Illini Beef Packers, Inc. Sept (11)	2-30709-2
Harvest Industries, Inc. (2,7,13)	0-3938-2	Indiana Industries, Inc. (13)	0-1418-2
Hydronic Industries, Inc.(1,13)	2-29798-2	The Welsh Company(7,12,13)	0-2752-2
Imperial Management Corp(11)	0-3318-2	First General Real Estate and Resources Trust Aug 69 (13)	0-129-2
Self Service Restaurants, Inc. (12,13)	2-30929-2	Spartan Food Systems Inc. Sept. 69 (11,13)	0-4195-2
Standard Electronics Inc.(11)	2-32315-2	Dow Jones & Co. Inc. Dec. 69 (7,11,13)	0-246-2
International Tel & Tel Corp (13)	1-5627-2	Portland Transit Co. Oct. 69 (3)	0-2212-2
Investors Diversified Services, Inc. (4,7,10,12,13)	1-5226-2	General Stone & Materials Corp. May 67 (1,13)	0-4215-2
National Tape Distributors, Inc. Sept 69(2,7,13)	2-31045-2	Jan 69 (1)	0-4215-2
Geothermal Resources International Inc. Oct 69(3,11)	0-3140-2	Feb. 69 (1,13)	0-4215-2
Croff Oil Co. Dec 69(11)	1-100-2	Roxbury Carpet Co. (4,7,8)	0-3214-2
Insley Mfg. Corp (13)	0-2581-2	Servitech Inc. Oct 69 (2,7,12,13)	1-5914-2
American Motor Inns, Inc.(12)	1-5369-2	Automatic Data Processing Inc. (11)	1-5397-2
Hasbro Industries, Inc.(12)	0-3656-2	Canadian Javelin LTD. (12,13)	1-4192-2
Palabora Mining Co. Ltd.(6K)	2-22241-2	Advance Metal Products Inc. (2,4,8,13)	0-3259-2
Golden Age Convalescent Centers, Inc. Oct 69(2,13)	2-30058-2	Aerodex Inc. (4,7,13)	1-5709-2
Golden United Investment Company (7)	2-29642-2	Roan Selection Trust LTD. (6K) Oct. 28th 69 thru Nov. 17th 69	1-3873-2

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8K Reports for Nov '69

First S. & L Shares Inc. (11,12,13)	1-4572-2	Brockway Glass Co. Inc. Dec. 69 (4,7,13)	0-66-2
R.H. Medical Services Inc. Oct. 69 (2,13)	1-6223-1	Elkins Institute Inc. (13)	2-31602-2
Whitehall Cement MFG.. Dec. 69 (12,13)	0-2503-2	Executive Growth Plans Inc. (3)	0-3348-2
Fair Lanes Inc. (11)	0-1858-2	American Alloys Corp. (11)	0-2938-2
American Maize Products Co. Jul 69 (4,7,10,11,13),	0-1315-2	Bankers Trust (3,13)	0-1610-2
Buck Engineering Co. Inc. (2,7,11,13)	2-27888-2	American Realty Trust Amdt.#2 for Sept. 69 (13)	1-5954-2

Amended 8K Reports

Tiffany Ind. Inc. Dec 69 (3,13)	2-31129-2	FPA Corporation Amdt for Oct 69(13)	0-1850-2
American Credit Corp. Dec. 69 (11)	1-4491-2	Morrison-Knudsen Co., Inc. Amdt #1 for May 69(13)	0-880-2
Danson Oil Corp. (2)	0-2062-2	Sterling Precision Corp. Amdt #1 for Aug 69(11,13)	1-3967-2
Servo Corp. of America (7,8,12)	1-3925-2	Webb Resources, Inc. Amdt #1 for Aug 69(1,12)	0-1945-2
Seaboard Coast Line Railroad Co. (7,13)	1-3359-2	Markite Corporation Amdt #1 for Aug 59(1,13)	0-3799-2
Bally MFG Corp. Oct. 69 (2,7,13)	2-38537-2	Kenton Corp Amdt for Sept 69(7)	1-5909-2
Eckerk Drugs Inc. (11)	0-2199-2	Alson MFG. Co. Inc. Amdt. #1 (13) Nov. 1969	1-6103-2
RealtyEquities Corp. of New York Apr. 69 (3)	1-4378-2	United Security Life Co. Amdt. #1 for Oct. 69 (1)	0-3819-2
Bazar Inc. Dec. 69 (11)	0-14-2	Piedmont Develop. & Invest Corp. Amdt. #1 (7,13)	0-3371-2
American Equity Invest. Trust (7)	2-29890-2	Chemold Corp. Amdt.#1 for Oct. 69(2)	0-3359-2
Phillips Screw Co. Sep. 69 (11)	1-3569-2	Rowe Furniture Corp. Dec. 68 (2)	0-232-2
Rangaire Corp. (11,13)	0-4197-2	Aero-Tech Inc. Amdt.#1 (13)	2-29720-2
A. & E. Plastik Pak Co. Inc (2,12,13)	0-3491-2	First Mississippi Corp. Amdt.for June 69(7)	0-1866-2
First Mississippi Corp. (9,11,12,13)	0-1866-2		
Whitecraft Ind. Inc. Dec.69 (11,13)	2-32134-2		

SECURITIES ACT REGISTRATIONS. Effective January 9: Lightolier Inc., 2-35067.

Effective January 12: Capitol Industries, Inc., 2-35900; Electronic Micro Systems, Inc., 2-33558 (90 days); M. S. Ginn & Co., 2-34723 (90 days); Grove Press, Inc., 2-34544 (40 days); Grow Chemical Corp., 2-35431; Kiddie Products, Inc., 2-33751 (90 days); Thermo Electron Corp., 2-35759 (40 days).  
Withdrawn January 6: DMS Computer Industries, Inc., 2-31165; The Fairall Co., 2-32558; Stonehenge Exploration Co., Inc., 2-32138; Universal Development Corp., 2-33549.  
Withdrawn January 9: Chappaqua Oil Corp., 2-34536; Jahncke Service Inc., 2-35022.  
Withdrawn December 30: RK Petroleum Corp., 2-31703.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

\*As estimated for purposes of computing the registration fee.