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U.S. SECURITIES AND
EXCHANGE COMMISSION

February 8, 1982

ADMINISTRATIVE PROCEEDINGS

AGO HOLDING N.V. CITED

The Commission has issued its Order Instituting Proceedings pursuant to Section 15(c)(4) of the Securities Exchange Act of 1934 and Findings and Order Imposing Remedial Sanctions against AGO Holding N.V. AGO consented to the entry of the Commission's Findings and Order without admitting or denying any of the matters contained therein.

In its Order, the Commission found that AGO failed to comply with Section 13(d) of the Exchange Act and the rules and regulations promulgated thereunder. Specifically, the Commission found that AGO failed to disclose for over one year purchases of Life Investors, Inc. common stock made for its account by a Dutch nominee totalling approximately 1.4 percent of the outstanding shares of Life Investors, Inc. common stock. The Commission found that AGO's first disclosure concerning these purchases, contained in Amendment Number 7 to its Statement pursuant to Section 13D, misrepresented the date, price, method and nature of the purchases. The second disclosure, contained in Amendment Number 10 to the Schedule 13D, did not identify the nominee or the circumstances surrounding the transactions.

The Commission ordered AGO to comply with Section 13(d) of the Exchange Act and the rules and regulations thereunder, amend its Schedule 13D attaching a copy of the Commission's Findings and Order and comply with its undertaking to adopt and maintain procedures, including reporting and review procedures, reasonably designed to assure compliance with Section 13(d) of the Exchange Act. (Rel. 34-18469)

CIVIL PROCEEDINGS

COMPLAINT NAMES JAMES L. DOUGLAS

The Chicago Regional Office announced that on January 18 a complaint was filed in the U.S. District Court for the Northern District of Ohio, Western Division, seeking to enjoin James L. Douglas, also known as James L. Cooper (Douglas) from violations of the registration and antifraud provisions of the securities laws. On that day the Court entered an order of permanent injunction against Douglas for these violations. Douglas consented to the entry of the injunction without admitting or denying the allegations contained in the Commission's complaint.

The Commission's complaint alleges, among other things, that from December 1976 to the present, Douglas offered and sold interests in at least 45 limited and general partnerships to in excess of 300 investors, residing in at least six states, raising more than \$7,500,000 in cash and recourse promissory notes. The partnerships were formed for the purpose of investing in oil and gas programs.

The complaint further alleges that in the offer and sale of the partnership interests Douglas, among other things, commingled the funds raised from investors, overcharged for the drilling of wells, made highly inflated profit projections without any basis in fact, failed to disclose the interests of persons unrelated to the partnership in the partnerships' leaseholds and failed to disclose the extent of compensation he was to receive.

The Court also ordered the parties to begin negotiations with respect to the appropriateness of ordering ancillary relief in this case. The parties are to report to the Court within 90 days on the status of those negotiations. (SEC v. James L. Douglas, aka James L. Cooper, U.S.D.C. N.D. Ohio, Western District, Civil File No. C82-29). (LR-9578)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (N-1) FRANKLIN CASH MANAGEMENT FUND, 155 Bovet Rd., San Mateo, CA 94402 (415) 570-3000 - an indefinite number of shares of common stock. (File 2-75925 - Feb. 3) (Br. 18 - New Issue)
- (S-6) AMERICAN TAX-EXEMPT BOND TRUST, SERIES 56, 215 North Main St., West Bend, WI 53095 - 4,500 units. Depositor: B. C. Ziegler and Company. (File 2-75926 - Feb. 3) (Br. 16 - New Issue)
- (S-8) PEOPLE EXPRESS AIRLINES, INC., Newark International Airport, Newark, NJ 07114 (201) 961-2931 - 250,000 shares of common stock. (File 2-75927 - Feb. 3) (Br. 3)
- (S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 204, 209 South La Salle St., Chicago, IL 60604 - an indefinite number of units. Depositor: John Nuveen & Co. Incorporated. (File 2-75934 - Feb. 3) (Br. 16 - New Issue)
- (S-12) BANK LEUMI TRUST COMPANY OF NEW YORK, 319 Knickerbocker Ave., Hillsdale, NJ 07642 (201) 666-5535 - 10,000,000 depository shares for registered ordinary shares, 1 Israeli Shekel of Teva Pharmaceutical Industries Ltd. (File 2-75953 - Feb. 4) (Br. 99 - New Issue)
- (S-16) ALLEGHANY CORPORATION, Park Avenue Plaza, New York, NY 10055 (212) 752-1356 - 250,000 shares of common stock. Underwriter: Merrill Lynch White Weld Capital Markets Group. (File 2-75954 - Feb. 4) (Br. 9)
- (S-6) THE MUNICIPAL BOND TRUST, DISCOUNT SERIES 3, 140 Broadway, New York, NY 10005 - 15,000 units. Depositor: Paine, Webber, Jackson & Curtis Incorporated. (File 2-75955 - Feb. 4) (Br. 16 - New Issue)
- (S-8) UNIVERSAL RESOURCES CORPORATION, 1000 Carillon Tower East, 13601 Preston Rd., Dallas, TX 75240 (214) 661-3876 - 649,023 shares of common stock. (File 2-75956 - Feb. 5) (Br. 3)
- (S-1) WEAVER 1982 DRILLING PROGRAMS, 2330 Capital Bank Plaza, 333 Clay St., Houston, TX 77002 - 1,000 units of participation. The partnerships will engage in drilling for oil and gas. (File 2-75957 - Feb. 5) (Br. 4 - New Issue)
- (S-1) BURKHART 1982 Oil and Gas Program, Suite 1006, 321 South Boston, Tulsa, OK 74103 - 4,000 units. (File 2-75958 - Feb. 5) (Br. 9 - New Issue)
- (S-16) JETERO CORPORATION, 10900 Richmond Ave., Suite J, Houston, TX 77042 - 142,000 shares of common stock. The company is engaged in real estate project development and sales, project construction, project management, mechanical contracting, and ranching and farming. (File 2-75959 - Feb. 5) (Br. 10)
- (S-16) TIME, INCORPORATED, Time & Life Bldg., Rockefeller Center, New York, NY 10020 - 300,000 shares of common stock. The company is engaged in the publication of magazines, books, records and related products, among other things. (File 2-75960 - Feb. 5) (Br. 2)
- (S-14) CENTRAL ILLINOIS BANC SHARES, INC., 1825 South Sixth St., Springfield, IL 62703 (217) 544-6481 - 2,000,000 shares of common stock. (File 2-75962 - Feb. 5) (Br. 1)
- (S-8) NORDSON CORPORATION, 555 Jackson St., Amherst, OH 44001 (216) 988-9411 - 464,425 common shares. The company engages in the designing, engineering, manufacturing, and marketing of industrial products. (File 2-75963 - Feb. 5) (Br. 9)
- (S-14) GREENVIEW BANC SHARES, INC., 106 East Washington, St., Greenview, IL 62642 (217) 968-5851 - 30,000 shares of common stock. (File 2-75965 - Feb. 5) (Br. 2 - New Issue)

- (S-8) PANSOPHIC SYSTEMS, INCORPORATED, 709 Enterprise Dr., Oak Brook, IL 60521 (312) 986-6000 - 100,000 shares of common stock. (File 2-75966 - Feb. 5) (Br. 10)
- (S-1) GRAND BANKS 82, LTD., Suite 302, Paragon Tower, 600 N. Marienfeld, Midland, TX 79701-4608 - 10,000 limited partnership units offered at \$1,000 per unit. (File 2-75967 - Feb. 5) (Br. 4 - New Issue)
- (S-16) GENERAL FOODS CORPORATION, 250 North St., White Plains, NY 10625 (914) 683-2500 - \$150 million of 8 notes, due February 1, 1989. Underwriters: Lehman Brothers Kuhn Loeb Incorporated, Goldman, Sachs & Co. and Salomon Brothers Inc. The company is a processor of packaged grocery products. (File 2-75968 - Feb. 5) (Br. 3)
- (S-14) AVON PRODUCTS, INC., 9 West 57th St., New York, NY 10019 (212) 546-6015 - 14,000,000 shares of capital stock. (File 2-75969 - Feb. 5) (Br. 9)
- (S-6's) MUNICIPAL INVESTMENT TRUST FUND, TWO HUNDRED SIXTEENTH MONTHLY PAYMENT SERIES; AND MUNICIPAL INVESTMENT TRUST FUND, THIRD CALIFORNIA SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest (each Series). Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Bache Halsey Stuart Shields Incorporated and Shearson/American Express Inc. (File 2-75970 and 2-75971 - Feb. 5) (Br. 17 - New Issues)
- (S-11) AMERICAN HOME FINANCE CORPORATION II, 2735 East Camelback Rd., Phoenix, AZ 85016 (602) 957-7170 - \$100 million of GNMA-collateralized bonds, Series H, due 2012. Underwriter: Dain Bosworth Incorporated. (File 2-75973 - Feb. 5) (Br. 2 - New Issue)
- (S-16) NORTHERN INDIANA PUBLIC SERVICE COMPANY, 5265 Hohman Ave., Hammond, IN 46320 (219) 853-5200 - 1,000,000 shares of common stock. (File 2-75974 - Feb. 5) (Br. 8)
- (S-1) PETROLEUM SECURITIES FUND (1982 DEVELOPMENT DRILLING PROGRAM, 30400 Telegraph Rd., Suite 460, Birmingham, MI 48010 - \$15 million of limited partnership interests. (File 2-75975 - Feb. 5) (Br. 4 - New Issue)
- (S-1) PETROLEUM SECURITIES FUND (1982 EXPLORATORY DRILLING PROGRAM), 30400 Telegraph Rd., Suite 460, Birmingham, MI 48010 - \$10 million of limited partnership interests. (File 2-75976 - Feb. 5) (Br. 4 - New Issue)
- (S-11) SOUTHMARK PROPERTIES, 3626 N. Hall St., Dallas, TX 75219 - 146,646 Series A cumulative convertible preferred shares of beneficial interest, and 146,646 common shares of beneficial interest. (File 2-75977 - Feb. 5) (Br. 5)

REGISTRATIONS EFFECTIVE

- Dec. 17: Rampant Exploration & Drilling, Inc., 2-75147-D.
 Dec. 21: Nucleonics Corporation, 2-74056-LA.
 Dec. 22: Dataspeed, Inc., 2-74577-LA.
 Dec. 23: Essex Corporation, 2-73737-W.
 Dec. 24: Saratoga Mines, Inc., 2-74025-D.
 Dec. 30: International Equinetics, Inc., 2-73091-C.
 Dec. 31: Contracap, Inc., 2-74174-C.
 Jan. 28: The Corporate Income Fund, One Hundred Forty-Third Monthly Payment Series, 2-75300; The Corporate Income Fund, One Hundred Seventy-Second Short Term Series, 2-75641; The Hilliard Fund 82, Ltd., 2-75179.
 Feb. 1: BBDO International Inc., 2-75138; NWNL Select Variable Account, 2-75185; Phoenix Leasing Growth Fund 1982, 2-74826; Phoenix Leasing Income Funds 1982-1, 1982-2, 1982-3 and 1982-4, 2-74505.

RULE 12g3-2(b) EXEMPTIONS

The following is a list of foreign private issuers that have made submission that appear to qualify for the exemption provided in Rule 12g3-2(b) during the week of January 18-22, 1982: (82-262) O'Brien Energy & Resources Ltd.; (82-178) Mentor Exploration & Development Co. Ltd.; (82-179) Agnico-Eagle Mines Ltd.; (82-327) T.R.V. Minerals Corp.; (82-265) Lacana Mining Corp.; (82-145) Velcro Industries N.V.; (82-256) Pop Shoppes International Inc.; (82-588) General American Properties Inc.; (82-418) Arizona Silver Corp.; (82-324) Cima Resources Ltd.; (82-421) Continental Silver Corp.; (82-469) Canadian-American Resources Co.; (82-336) Knobby Lake Mines Ltd.; (82-297) Consumers Distributing Co., Ltd.; (82-328) Tournigan Mining Explorations Ltd.; (82-362) Double Eagle Energy & Resources Ltd.; (82-367) Cusac Industries Ltd.; (82-404) Tenra Mining & Explorations Ltd.; (82-592) Vat Petroleum Ltd.; (82-310)

Consolidated Ginola Mines Ltd.; (82-363) Warrior Resources Ltd.; (82-348) Silverado Mines Ltd.; (82-629) Fairmont Gas & Oil Corp.; (82-630) Warstar Resources Inc.; (82-631) Sasol Ltd.; (82-632) Black Giant Mines Ltd.; (82-633) Katana Resources Ltd.; and (82-634) Capital Oil & Gas Corp.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
EXECUTIVE INVESTORS INC	5,7	12/04/81	
FAIRCHILD INDUSTRIES INC	5	11/01/81	
FALCONBRIDGE NICKEL MINES LTD	5,7	11/30/81	
FAMILY FINANCE CORP	5	11/13/81	
FASHION TWO TWENTY INC	5	11/01/81	
FASHION TWO TWENTY INC	3	12/10/81	
FDI INC	1,7	11/21/81	
FEDERATED INVESTORS INC	5	12/03/81	
FIDUCIARY & GENERAL CORP	2,7	12/07/81	
FIRST CITY BANKCORP INC	1,2	11/30/81	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	10/01/81	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	11/01/81	
FIRST FINANCIAL OF VIRGINIA CORP	5	11/20/81	
FIRST GENERAL RESOURCES CO	1,2,7	11/06/81	
FIRST INTERNATIONAL BANCSHARES INC	5	12/14/81	
FIRST LIBERTY CORP	5	10/12/81	
FIRST LIBERTY CORP	5	11/12/81	
FIRST MIDWEST CORP/LT/	4,7	12/04/81	
FIRST MISSISSIPPI CORP	5,7	11/05/81	
FIRST PENNSYLVANIA MORTGAGE TRUST	5	11/17/81	
FIRST UNITED BANK CORPORATION INC	5	11/09/81	
FIRSTSUB INC	2,7	11/20/81	
FLEMING COMPANIES INC/CK	2,7	12/19/81	
FLOAT TO RELAX INC	5,7	11/01/81	
FLORIDA EMPLOYERS INSURANCE CO	5	12/07/81	
FLUKE JOHN MANUFACTURING CO INC	4	11/16/81	
FOOTHILL GROUP INC	5	11/10/81	
FOOTHILL GROUP INC	5	12/09/81	
FORT WORTH & DENVER RAILWAY CO	4,7	12/07/81	
FORTUNE NATIONAL CORP	1,7	12/07/81	
FORTUNE NATIONAL CORP	1	12/07/81	
FOUR PHASE SYSTEMS INC	5	12/21/81	
GAMEX INDUSTRIES INC	4,7	10/07/81	AMEND
GARSITE PRODUCTS INC	5	12/01/81	
GATES LEARJET CORP	5	11/30/81	
GEARHART INDUSTRIES INC	5	12/22/81	
GENERAL PUBLIC UTILITIES CORP /PA/	5,7	11/13/81	
GENERAL TELEPHONE CO OF CALIFORNIA	5	12/02/81	
GENOVESE DRUG STORES INC	NO ITEMS	11/06/81	
GETTY OIL CO	5	11/30/81	
GIBRALTAR EXPLORATION LTD	7	11/12/81	AMEND
GIBRALTAR EXPLORATION LTD	2,7	12/15/81	
GLASROCK MEDICAL SERVICES CORP	5	11/12/81	
GLENDALE FEDERAL SVGS & LOAN ASSOC SERIE	5,6	10/30/81	
GLENDALE FEDERAL SVGS & LOAN ASSOC SERIE	6	10/30/81	
GLOBAL NATURAL RESOURCES LTD	7	11/01/81	

RECENT 8K FILINGS CONT.

GOLD MEDALLION CORP	2,7	11/30/81	
GCULD INC	5	11/30/81	
GREAT EASTERN ENERGY CORP	1,2,7	10/01/81	
GREAT NORTHWEST INDUSTRIES INC	4	12/01/81	
GREAT WESTERN MANURES CO	1,2,4,7	11/25/81	
GREATER OHIO CORP	NO ITEMS	12/15/81	
GREENFIELD FINANCIAL CORP	1,2,3	09/23/81	
GRIFFIN PETROLEUM CORP	1	12/01/81	
GROVE FOODS INC	5	11/19/81	
GROVE FOODS INC	6	11/19/81	
GROVE FOODS INC	5	11/19/81	
GROVE FOODS INC	5	12/22/81	
GUARANTEE BANCORP INC	5	12/22/81	
GUARANTY SAVINGS & LOAN ASSOCIATION INC	6	11/18/81	
GULF UNITED CORP	5,7	11/01/81	
HADRON INC	2,5,7	04/22/81	AMEND
HADRON INC	5,7	11/24/81	
HADRON INC	5,7	12/10/81	
HADSON PETROLEUM CORP	2	08/14/81	
HAMPTON INDUSTRIES INC	5	11/04/81	
HANFORD SILVER INC	4,7	12/04/81	
HARDEES LEASE PARTNERS 1980 A	5	11/03/81	
HARPER & ROW PUBLISHERS INC	1	12/09/81	
HARTFORD ELECTRIC LIGHT CO	5	11/25/81	
HARVEST RECREATIONAL VEHICLES INC	5	11/05/81	
HAZLETON LABORATORIES CORP	5,7	11/02/81	
HBO & CO	5	12/15/81	
HEALTH EXTENSION SERVICES INC	5	11/18/81	
HELDOR INDUSTRIES INC /CT/	2,7	11/30/81	
HELM RESOURCES INC	5	12/14/81	
HENDERSON PETROLEUM CORP	2,7	12/07/81	
HERITAGE ENTERPRISES INC	5	12/08/81	
HEXCEL CORP	5	12/04/81	
HI TECH INDUSTRIES INC	5,7	12/04/81	
HIRAM WALKER RESOURCES LTD/SUCCESSOR	5,7	11/18/81	
HIRAM WALKER RESOURCES LTD/SUCCESSOR	5,7	11/20/81	
HOLIDAY INNS INC	5,7	11/19/81	
HOME SAVINGS & LOAN ASSOCIATION	5,7	11/01/81	
HOOVER CO /DE/	5	11/05/81	
HORIZON TECHNOLOGY INC	5	11/23/81	
HOSPITALITY INTERNATIONAL INC	2	12/01/81	
HOST INTERNATIONAL INC	1,7	11/23/81	
HOST INTERNATIONAL INC	1,7	12/15/81	
HOUGHTON MIFFLIN CO	5,7	12/15/81	
HOUSTON COMPLEX INC	1,2,5,6	12/17/81	
HOUSTON INDUSTRIES INC	5	11/03/81	
HOUSTON LIGHTING & POWER CO	5	11/03/81	
HOWELL CORP	5,6,7	10/26/81	
HOWELL CORP	5	12/21/81	
HUDSON GENERAL CORP	5	11/23/81	
HUGHES TEXAS PETROLEUM CORP	5	11/23/81	
HUSKY OIL LTD	5	12/03/81	
IDAHO POWER CO	1,5	11/13/81	
IDAHO POWER CO	5	12/01/81	
IFS INDUSTRIES INC	1	12/10/81	
IMM ENERGY SERVICES & TECHNOLOGY INC	2,7	11/18/81	
IMPERIAL CORP OF AMERICA	5,6,7	11/19/81	
INCO LTD	5,7	12/07/81	
INDEPENDENCE HOLDING CO	5	12/14/81	
INDEPENDENT INSURANCE GROUP INC	5,7	11/24/81	
INDIANA FLORIDA REALTY TRUST	5	11/01/81	
INEXCO OIL CO	5	12/01/81	
INSITUFORM EAST INC	5	12/15/81	
INTEGRATED RESOURCES INC	7	07/14/81	AMEND
INTEGRITY FINANCIAL GROUP INC	5	12/09/81	
INTER TEL INC	7	12/03/81	
INTERACTION SYSTEMS INC	5	11/23/81	
INTERCONTINENTAL DIAMOND CORP	2,4	11/13/81	
INTERMARK INC	2,7	12/02/81	
INTERMOUNTAIN LABORATORIES INC	2	10/16/81	

RECENT 8K FILINGS CONT.

INTERNATIONAL PICTURE SHOW CO	4	12/23/81	
INTERNATIONAL PICTURE SHOW CO	3	12/23/81	
INTERNATIONAL ROYALTY & OIL CO	4	12/02/81	
INTERNATIONAL SYSTEMS & CONTROLS CORP	7	11/06/81	AMEND
INTERNATIONAL TECHNOLOGY RESOURCES INC	5	12/17/81	
INTERNATIONAL VJEC CORP /DE/	7	11/01/81	
INTERNATIONAL VJEC CORP /DE/	7	12/01/81	
INTERNATIONAL VJEC CORP /DE/	5	12/01/81	
INTERSTATE FINANCIAL CORP	5	12/22/81	
INVESTORS HERITAGE LIFE INSURANCE CO /KY	5	11/20/81	
IRE REAL ESTATE FUND LTD SERIES 21	4,7	12/10/81	
IRT CORP	5,7	11/23/81	
ISLAND GEM ENTERPRISES LTD NV	5	12/15/81	
ISLAND GEM ENTERPRISES LTD NV	5	11/23/81	
IVIE ELECTRONICS INC	1,2,5	12/07/81	
JAEGER OF CANADA INC	4	11/11/81	
JAMESBURY CORP	5	12/01/81	
JOY MANUFACTURING CO	5	11/11/81	
JUPITER INDUSTRIES INC	5	12/15/81	
KAHLER CORP	2	11/13/81	
KALVAR CORP	7	08/11/81	AMEND
KANEB SERVICES INC	5	12/02/81	
KENTUCKY INVESTORS INC	4,7	12/10/81	
KENTUCKY PROPERTY TRUST	1	11/13/81	
KEUFFEL & ESSER CO	1	12/24/81	
KEYDATA CORP	5	11/23/81	
KILLEARN PROPERTIES INC	5,7	11/18/81	
KILLEARN PROPERTIES INC	4,7	12/14/81	
KOLPAK INDUSTRIES INC	5	09/29/81	
KOSS CORP	7	11/02/81	AMEND
KROY INC	5	12/02/81	
KRUPP REALTY FUND LTD II	7	10/31/81	AMEND
KRUPP REALTY FUND LTD II	2,7	11/23/81	
KRUPP REALTY FUND LTD II	2,7	12/09/81	
LACLEDE GAS CO	5	12/14/81	
LAMA TONY CO INC	5	11/18/81	
LAMSON & SESSIONS CO	5,7	12/01/81	
LANDMARK BANKING CORP OF FLORIDA	5	11/25/81	
LANE WOOD INC	2,5,7	12/09/81	
LAWN A MAT CHEMICAL & EQUIPMENT CORP	3	09/08/81	
LEAR PETROLEUM CORP	2,7	11/13/81	
LEES INNS OF AMERICA INC	2	09/02/81	AMEND
LEWIS ENERGY CORP	2,5	12/14/81	
LIBERTY PETROLEUM CORP	5	11/26/81	
LIFE INVESTORS INC	1,5,7	11/24/81	
LIL CHAMP FOOD STORES INC	5	12/15/81	
LILLY INDUSTRIAL COATINGS INC	5,7	12/14/81	
LINCOLN INVESTORS	5,7	11/02/81	
LITCO BANCORPORATION OF NEW YORK INC	5,7	11/10/81	
LUMBERMANS ACCEPTANCE CO	5	12/18/81	
MACMILLAN RING FREE OIL CO INC	5,7	12/03/81	
MACMILLAN RING FREE OIL CO INC	5	12/22/81	AMEND
MACMILLAN RING FREE OIL CO INC	5	12/22/81	
MANNING MAY OIL CO	2,7	12/16/81	
MARATHON OIL CO	1,7	11/18/81	
MARINE CORP	5	12/01/81	
MARSH & MCLENNAN COMPANIES INC	5,7	11/01/81	
MARTIN YALE BUSINESS MACHINES CORP	2,7	12/10/81	
MATTEL INC /CA/	5	12/15/81	
MAXCO INC	5	11/14/81	
MCA INC	5	12/01/81	
MCCOMBS PROPERTIES IV LTD	6	06/23/81	AMEND
MCCOMBS PROPERTIES IV LTD	2	11/01/81	
MCCOMBS PROPERTIES IV LTD	4	11/15/81	
MCCOMBS PROPERTIES V LTD	2	12/23/81	
MCCOY INDUSTRIES INC	4	11/24/81	
MCDERMOTT INC	5	11/01/81	
MCLOUTH STEEL CORP	3,5	12/16/81	

RECENT 8K FILINGS CONT.

MCNEIL PACIFIC INVESTORS FUND 1972	5	10/13/81	
MCNEIL REAL ESTATE FUND XII LTD	7	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	07/22/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	08/14/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	09/24/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	09/28/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	10/09/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	10/09/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	10/13/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	10/13/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	10/14/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	10/14/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	10/15/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	10/22/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	11/11/81	
MCNEIL REAL ESTATE FUND XII LTD	5	11/17/81	
MCNEIL REAL ESTATE FUND XII LTD	5	11/25/81	
MEDSERCO INC	3,5,7	11/24/81	
MERCK & CO INC	5	11/13/81	
METPATH INC	5,7	11/18/81	
METRO BANC HOLDING CORP	5	11/12/81	
MEYER FRED INC	2	12/11/81	
MGF OIL CORP	2,7	12/01/81	
MICHIGAN CONSOLIDATED GAS CO	5	11/16/81	
MICKELBERRY CORP	2,7	12/10/81	
MIDCON CORP	2,5	11/30/81	
MIDLAND SOUTHWEST CORP	4,7	12/10/81	
MINERAL DEVELOPMENT INC	4,7	11/17/81	
MISSOURI KANSAS TEXAS RAILROAD CO	5	11/13/81	
MLH PROPERTIES LTD PARTNERSHIP III	2,7	11/17/81	
MOHASCO CORP	5	11/20/81	
MONEY MANAGEMENT CORP	5	11/17/81	
MONTEJAS ENERGY RESOURCES INC	4	11/15/81	
MORAGA CORP	1,2,6,7	12/03/81	
MORAN ENERGY INC	5	11/12/81	
MGRAN ENERGY INC	5	12/14/81	
MORMAC ENERGY CORP	5	11/25/81	
MORMAC ENERGY CORP	7	12/15/81	
MORRISON INC	5	12/02/81	
MORSE ELECTRO PRODUCTS CORP	1,7	11/16/81	
MOUNTAIN BANKS LTD	2,5	11/30/81	
MOUNTAIN STATES RESOURCES CORP	5,7	12/07/81	
MOVIE SYSTEMS INC	5	11/20/81	
MPSBANCORP INC	5,7	11/18/81	
MULTI BENEFIT REALTY FUND I	5	12/01/81	
MULTI BENEFIT REALTY FUND II	5	12/01/81	
MULTI BENEFIT REALTY FUND III	5	12/01/81	
MULTI BENEFIT REALTY FUND IV	5	12/01/81	
MULTIBANK FINANCIAL CORP	5	11/01/81	
NATIONAL BRANDS INC	1	12/04/81	
NATIONAL CITY CORP	5	12/09/81	
NATIONAL FUEL GAS CO	5	11/20/81	
NATIONAL HEALTH ENTERPRISES INC	5	12/24/81	
NATIONAL MORTGAGE FUND	5	11/12/81	
NATIONAL PROPERTY INVESTORS 4	7	11/10/81	AMEND
NATIONAL PROPERTY INVESTORS 4	2,7	11/10/81	
NATIONAL PROPERTY INVESTORS 4	2,7	12/15/81	
NATURAL GAS PIPELINE CO OF AMERICA	2,5	11/30/81	
NAUTILOID CORP	5	11/10/81	
ND RESOURCES INC	2	12/21/81	
NEW ENGLAND MERCHANTS CO INC	2,7	10/15/81	
NEW HAMPSHIRE BALL BEARINGS INC	5	10/30/81	
NEW OKLAHOMA INC	5	11/24/81	
NCRLIN CORP	2,7	12/08/81	
NORLIN INDUSTRIES INC	2,7	12/08/81	
NORTH AMERICAN BIOLOGICALS INC	2,7	11/27/81	
NORTH SHORE GAS CO /IL/	5,7	11/30/81	
NORTHEAST UTILITIES	5	11/25/81	
NORTHERN INDIANA BANCSHARES INC	5	11/01/81	
NORTHERN STATES POWER CO /WI/	5	12/01/81	
NORTHGATE EXPLORATION LTD	5	11/03/81	

RECENT 8K FILINGS CONT.

NRPCO LIQUIDATING LTD	5	06/25/81	
NS&T BANKSHARES INC	2,7	11/16/81	
NUCORP ENERGY INC /CH/	5	11/01/81	
OAKBROOK CONSOLIDATED INC	5	12/18/81	
OIL INTERNATIONAL LTD	5	11/01/81	
OIL INTERNATIONAL LTD	5	12/01/81	
OILTECH INC	2,7	10/13/81	
OKLAHOMA GASOIL INC	3	11/23/81	
OLD DOMINION REAL ESTATE INVESTMENT TRUS	7	10/15/81	AMEND
OMNI DRILLING PARTNERSHIP NO 1979-1	2,7	11/11/81	
OMNI DRILLING PARTNERSHIP NO 1979-2	2,7	11/11/81	
OMNI EXPLORATION INC	2,7	11/06/81	
OMNI OIL & GAS PROGRAM NO 1976-3	2,7	11/11/81	
OMNI OIL & GAS PROGRAM NO 1978-2	2,7	11/11/81	
OPTO MECHANIK INC	5	12/15/81	
ORION CAPITAL CORP	2,7	12/03/81	
ORION RESEARCH INC	5	12/01/81	
OVERNITE TRANSPORTATION CO	5,13	11/24/81	
OWENS & MINOR INC	4,5,7	11/10/81	
PACIFIC GAS & ELECTRIC CO	5	11/01/81	
PACIFIC REALTY TRUST	5,7	11/02/81	
PACIFIC SOUTHERN MORTGAGE TRUST	5,7	11/01/81	
PAINE WEBBER INCOME PROPERTIES THREE LTD	2,7	11/12/81	
PANHANDLE EASTERN CORP	5	11/16/81	
PANHANDLE EASTERN PIPE LINE CO	5	11/16/81	
PARK CHEMICAL CO	1	09/16/81	
PASCO LIQUIDATING TRUST	5,7	12/10/81	
PATHCOM INC	3	11/23/81	
PATRICK OIL & GAS CORP 1974 DRILLING PRO	2	12/21/81	
PAYSAVER CATALOG SHOWROOMS INC	5	12/22/81	
PENGO INDUSTRIES INC	5	10/31/81	
PENN CENTRAL CORP	5	11/24/81	
PENN PACIFIC CORP	5	12/09/81	
PENNSTAR CO	2	11/09/81	
PENTRON INDUSTRIES INC	4	12/03/81	
PENTRON INDUSTRIES INC	4	12/03/81	
PENTRON INDUSTRIES INC	2	12/14/81	
PEOPLES ENERGY CORP	2	11/30/81	
PEOPLES GAS LIGHT & COKE CO	5,7	11/30/81	
PETRO LEWIS OIL INCOME PROGRAM X	2,7	11/01/81	
PETRO LEWIS OIL INCOME PROGRAM XI	2,7	11/01/81	
PETRO LEWIS OIL INCOME PROGRAM XII	2,7	11/01/81	
PHELPS DODGE CORP	5	11/20/81	
PHOENIX RESOURCES CO	6,7	12/08/81	
PICO PRODUCTS INC	2,4,5,7	12/01/81	
PIERCE S S CO INC	5	12/01/81	
PIONEER CORP /TX/	5	11/19/81	
PMI MORTGAGE CORP MORTGAGE CERTIFICATES	7	10/25/81	
PORTLAND GENERAL ELECTRIC CO	5	11/25/81	
PREFERRED PROPERTIES FUND 81	2,7	09/23/81	AMEND
PREFERRED PROPERTIES FUND 81	2,7	11/10/81	
PREFERRED PROPERTIES FUND 81	2,7	11/10/81	AMEND
PREFERRED PROPERTIES FUND 81	2,7	12/08/81	
PREMIER ENERGY CORP	2,7	11/09/81	
PREVOR MAYRSOHN INTERNATIONAL INC	2,5,7	11/23/81	
PREWAY INC	2,7	12/23/81	
PRO FAC COOPERATIVE INC	2,7	12/29/81	
PRO SCAN INC	5	12/30/81	
PRODUCTION OPERATORS CORP	5	12/28/81	
PROPERTY INVESTORS OF COLORADO	1,2,5,7	12/04/81	
PROPERTY RESOURCES FUND V	5,7	11/30/81	
PUBLIC SERVICE CO OF NEW HAMPSHIRE	5	12/18/81	
PUBLIC SERVICE ELECTRIC & GAS CO	5	12/14/81	
PUGET SOUND POWER & LIGHT CO /WA/	5	12/07/81	
QUALITY CARE INC	5,7	10/16/81	
QUANEX CORP	5	11/16/81	
QUESTOR CORP	2,5,7	12/15/81	
Q1 CORP	5	11/02/81	
Q1 CORP	5	12/02/81	