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U.S. SECURITIES AND
EXCHANGE COMMISSION

RULES AND RELATED MATTERS

FINANCIAL STATEMENT REQUIREMENTS AND INDUSTRY GUIDE DISCLOSURES FOR BANK HOLDING COMPANIES

The Commission announced the adoption of final rules which amend Article 9 of Regulation S-X regarding financial statements of bank holding companies. In addition, certain related amendments to the Guides for Statistical Disclosure by Bank Holding Companies have been adopted. (Rel. 33-6458)

FOR FURTHER INFORMATION CONTACT: Marc D. Oken at (202) 272-2157

COMMISSION ANNOUNCEMENTS

FIRST MEETING OF ADVISORY COMMITTEE ON TENDER OFFERS

The first meeting of the Advisory Committee on Tender Offers will be held next week. The purpose of the Advisory Committee is to review tender offer practices and regulations in terms of the best interest of all shareholders of corporations -- whether bidders, target companies or bystanders -- and propose specific regulatory and legislative improvements for the benefit of all shareholders.

The Committee will hold its first meeting on March 18 beginning at 10 a.m. and ending at 4 p.m. in Room 1C30, at Commission headquarters, 450 Fifth Street, N.W., Washington, DC. Meetings of the Committee are open to observation by the press and public.

The Committee, formation of which was announced on February 28, includes prominent members of the business and financial community who have been involved in major tender offers as bidders, targets, arbitrageurs, institutional investors, investment and commercial bankers, attorneys, accountants and academicians.

In the first meeting, it is expected that organization, procedural matters, and the agenda for that meeting and future meetings will be discussed.

ADMINISTRATIVE PROCEEDINGS

LEBKUECHER, SPENCER, INC. REGISTRATION REVOKED;
RALPH P. LEBKUECHER, JR. AND ROBERT S. SPENCER BARRED

The Commission has revoked the registration of Lebkuecher, Spencer, Inc. (Registrant), a Sarasota, Florida broker-dealer, and has barred its principals, Ralph Philip Lebkuecher, Jr. (Lebkuecher) and Robert Sidney Spencer (Spencer), both of Sarasota, who served as president and vice president, respectively, from association with any broker or dealer based upon findings that Registrant, Lebkuecher and Spencer wilfully violated and wilfully aided and abetted violations of the registration and antifraud provisions of the Securities Act of 1933 and the antifraud provisions of the Securities Exchange Act of 1934, and that Registrant wilfully violated and Lebkuecher and Spencer aided and abetted Registrant's violations of Sections and Rules thereunder dealing with segregation of funds and books and records.

Violations of these provisions were alleged to have arisen in connection with the offer and sale of interests in limited partnership offerings formed to mine and sell coal and included, among other things, the failure of Registrant and its principals to disclose the profits obtained from the acquisition of and assignment of mineral rights to the limited partnerships through entities which they controlled, making false and misleading projections of the quality and quantity of coal, and false statements by the respondents that the proceeds of the offerings would be deposited in escrow accounts and that proceeds would be commingled.

Finally, the respondents were alleged to have violated or aided and abetted violations of the provisions of the Exchange Act which require that proceeds of offerings conducted on the basis of an "all or none" or "part or none" be maintained in separate agency or escrow accounts prior to the sale of a minimum number of interests in each of the offerings, and failed to reflect the receipt of commissions from the sale of these interests on Registrant's books and records.

The sanctions were imposed pursuant to an Offer of Settlement in which Registrant, Lebkuether and Spencer neither admitted nor denied the factual allegations made in the Order Instituting Proceedings. (Rel. 34-19551)

INVESTMENT COMPANY ACT RELEASES

HUTTON INVESTMENT SERIES, INC.

An order has been issued granting Hutton Investment Series, Inc. a retroactive, temporary exemption, for the period February 5 until April 30, 1983, or the conclusion of the next annual board of directors meeting (now scheduled for March 30, 1983), whichever occurs first, from the provisions of Section 10(b) of the Act to provide time for the nominating committee of Applicant's board of directors to select and nominate, and its board of directors to elect, an additional director who is not an "interested person", within the meaning of Section 2(a)(19) of the Act, of Applicant or of E.F. Hutton & Company, Inc., which is Applicant's distributor and regular broker, and which is also engaged in the investment banking business. (Rel. IC-13079 - Mar. 7)

CAPITAL FUNDING CORP.

An order has been issued pursuant to Section 6(c) of the Investment Company Act of 1940 exempting Capital Funding Corp. from all provisions of the Act. (Rel. IC-13080 - Mar. 8)

WIDENER PLACE FUND, INC.

An order pursuant to Section 8(f) of the Investment Company Act has been issued on an application of Widener Place Fund, Inc. (Applicant), a closed-end, diversified, management investment company registered under the Act, declaring that Applicant has ceased to be an investment company. (Rel. IC-13081 - Mar. 8)

PRUCO LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until March 29 to request a hearing on an application filed by Pruco Life Insurance Company, Pruco Life Variable Insurance Account, Pruco Securities Corporation, and Pruco Life Series Fund, Inc., for an order, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting them from the provisions of Section 12(d)(1) of the Act, and, pursuant to Section 11 of the Act, approving the terms of certain offers of exchange. (Rel. IC-13082 - Mar. 8)

HOLDING COMPANY ACT RELEASES

VERMONT YANKEE NUCLEAR POWER CORPORATION

An order has been issued authorizing Vermont Yankee Nuclear Power Corporation, subsidiary of both New England Electric System and Northeast Utilities, to issue and sell up to \$16 million of short term notes to banks. (Rel. 35-22874 - Mar. 9)

EASTERN UTILITIES ASSOCIATES

An order has been issued regarding Eastern Utilities Associates, a registered holding company, and its subsidiary, EUA Service Corporation, authorizing an increase to \$3 million in the amount of outstanding notes to banks and/or the holding company issued by the subsidiary. (Rel. 35-22875 - Mar. 9)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Pacific Stock Exchange, Inc. - U.S. Air Group, common stock (\$1 par value). (Rel. 34-19574); and the Midwest Stock Exchange, Inc. - Alaska Airlines, Inc., common stock (\$1 par value), and Instrument Systems Corporation, common stock (\$.25 par value). (Rel. 34-19575)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The New York Stock Exchange, Inc. has filed a proposed rule change (SR-NYSE-83-8) to expand and extend for one year the NYSE's Registered Representative Rapid Response Service, pilot program. Publication of the proposal is expected to be made in the Federal Register during the week of March 7. (Rel. 34-19573)

AMENDMENT TO A PROPOSED RULE CHANGE

The American Stock Exchange, Inc. has filed an amendment to a proposed rule change under Rule 19b-4 (SR-Amex-82-20) to provide for reduced margin on stock index options that are "out-of-the-money." Publication of the proposal is expected to be made in the Federal Register during the week of March 14. (Rel. 34-19578)

TRUST INDENTURE ACT RELEASES

ORDER GRANTING APPLICATION

An order has been issued under the Trust Indenture Act of 1939 on an application of American Southwest Financial Corporation that the trusteeship of The Valley National Bank of Arizona under two indentures of the company is not so likely to involve a material conflict of interest as to make it necessary to disqualify Valley National Bank from acting as trustee. (Rel. TI-809)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) SUNBELT 1983 SMORGASBORD RESTAURANTS, 6401 N.W. Grand Blvd., Suite 300, Oklahoma City, OK 73116 (405) 840-1437 - 1,800 units of preformation limited partnership interests (\$2,500 per unit). Underwriters: First Affiliated Securities, Inc., 6970 Maramar Rd., San Diego, CA 92121 (714) 578-9030 and Leo Oppenheim & Co., Inc., 2850 First Oklahoma Tower, Oklahoma City, OK 73102 (405) 270-5431. (File 2-82163-FW - Mar. 1) (Br. 4 - New Issue)
- (S-1) EQUICO LESSORS, INC., 10251 Vista Sorrento Parkway, San Diego, CA 92121 (619) 453-0881 - 1,000,000 shares of common stock. Underwriter: Warburg Paribas Becker. The company is engaged in general equipment leasing and financing. (File 2-82206 - Mar. 4) (Br. 1 - New Issue)
- (S-14) CITIZENS UNION BANCORP, INC., Main St., P.O. Box 270, Rogersville, TN 37857 (615) 272-7622 - 100,000 shares of common stock. (File 2-82220 - Mar. 4) (Br. 1 - New Issue)

- (S-14) CITI-BANCSHARES, INC., 1211 North Boulevard W., Leesburg, FL 32748 - 300,000 shares of common stock. (File 2-82233 - Mar. 7) (Br. 2 - New Issue)
- (S-1) MEDIVIX, INC., 209 West Central St., Natick, MA 01760 - 3,000,000 units. The company is engaged in marketing products currently manufactured by others in the health care business. (File 2-82243 - Mar. 7) (Br. 8 - New Issue)
- (S-14) LINCOLN BANCSHARES, INC., 305 South Vienna, Ruston, LA 71270 (318) 255-2773 - 173,000 shares of common stock. (File 2-82261 - Mar. 8) (Br. 2 - New Issue)
- (S-1) WALKER TELECOMMUNICATIONS CORPORATION, 200 Oser Ave., Hauppauge, NY 11788 (516) 435-1100 - 700,000 units. Underwriter: Rooney, Pace Inc. The company renders consulting and sales representation services with respect to telecommunications products. (File 2-82268 - Mar. 8) (Br. 8 - New Issue)
- (S-2) HAMILTON RESOURCES, INC., 450 Park Ave., New York, NY 10022 - 538,448 shares of common stock. (File 2-82177 - Mar. 2) (Br. 3 - New Issue)
- (N-1) NEW YORK MUNICIPAL FUND FOR TEMPORARY INVESTMENT, INC., No. 6, The Commons, 3512 Silverside Rd., Wilmington, DE 19810 (800) 441-7379 - an indefinite number of shares of Class A common stock. (File 2-82278 - Mar. 8) (Br. 16 - New Issue)
- (S-3) COMCAST CORPORATION, One Belmont Ave., Bala Cynwyd, PA 19004 (215) 667-4200 - 150,000 shares of Class A common stock. Underwriter: Shearson/American Express Inc. The company is engaged in the development and operation of cable communications systems. (File 2-82279 - Mar. 9) (Br. 7)
- (S-8) PAN AMERICAN WORLD AIRWAYS, INC., Pan Am Bldg., 200 Park Ave., New York, NY 10166 (212) 880-1127 - 3,500,000 shares of capital stock. (File 2-82281 - Mar. 9) (Br. 3)
- (S-2) ARROW ELECTRONICS, INC., 600 Steamboat Rd., Greenwich, CT 06830 (203) 622-9030 - 1,000,000 shares of common stock. Underwriter: Bear, Stearns & Co. The company is a distributor of electronic components and computer products. (File 2-82282 - Mar. 9) (Br. 8)
- (S-3) GENERAL ELECTRIC COMPANY, 3135 Easton Turnpike, Fairfield, CT 06431 (203) 373-2492 - 200,000 shares of common stock. Underwriter: Morgan Stanley & Co. Incorporated. The company is engaged in developing, manufacturing and marketing products for the generation, transmission, distribution, control and utilization of electricity. (File 2-82283 - Mar. 9) (Br. 8) [S]
- (S-3) THE B. F. GOODRICH COMPANY, 500 South Main St., Akron, OH 44318 (216) 374-2000 - 2,000,000 shares of common stock. Underwriter: Goldman, Sachs & Co. The company manufactures and sells chemical, plastic, rubber and other products. (File 2-82284 - Mar. 9) (Br. 5) [S]
- (S-3) MCI COMMUNICATIONS CORPORATION, 1133 Nineteenth St., N.W., Washington, DC 20036 (202) 872-1600 - \$200 million of convertible subordinated debentures, due March 15, 2003. Underwriters: Shearson/American Express Inc. and Drexel Burnham Lambert Incorporated. The company provides both domestic and international communications services. (File 2-82285 - Mar. 9) (Br. 7)
- (S-3) CROWN ZELLERBACH CORPORATION, One Bush St., San Francisco, CA 94104 (415) 951-5000 - 1,000,000 shares of convertible exchangeable preferred stock, Series C. Underwriters: Salomon Brothers Inc. and Lehman Brothers Kuhn Loeb Incorporated. The company is a fully integrated forest products company. (File 2-82287 - Mar. 9) (Br. 8) [S]
- (S-1) GENEX CORPORATION, 6110 Executive Blvd., Rockville, MD 20852 (301) 770-0650 - 2,000,000 shares of common stock. Underwriters: The First Boston Corporation and E. F. Hutton & Company Inc. The company was established to apply recombinant DNA technology to the development of commercial products and processes. (File 2-82288 - Mar. 9) (Br. 8)
- (S-11) BRAUVIN REAL ESTATE FUND L.P. 3, 11 South LaSalle St., Suite 300, Chicago, IL 60603 - 12,000 units of limited partnership interest. (File 2-82289 - Mar. 9) (Br. 6 - New Issue)
- (S-14) YELLOW FREIGHT SYSTEM, INC. OF DELAWARE, 10990 Roe Ave., Overland Park, KS 66207 (913) 383-3000 - 14,250,000 shares of common stock. (File 2-82290 - Mar. 9) (Br. 4 - New Issue)

- (S-14) SOUTH FLORIDA BANKING CORP., 27546 Old 41 Rd., S.E., Bonita Springs, FL 33923 - 564,930 shares of common stock. (File 2-82294 - Mar. 9) (Br. 2 - New Issue)
- (S-3) FIRST NATIONAL STATE BANCORPORATION, 550 Broad St., Newark, NJ 07101 (201) 565-3681 - 350,000 shares of Series B adjustable rate cumulative preferred stock. Underwriters: Goldman, Sachs & Co. and Ryan, Beck & Co. (File 2-82296 - Mar. 9) (Br. 2)
- (S-11) CONNECTICUT GENERAL REALTY INVESTORS II LIMITED PARTNERSHIP. 950 Cottage Grove Rd., Bloomfield, CT 06152 - 20,000 units of limited partnership interest (\$1,000 per unit). Underwriter: Cigna Securities, Inc. (File 2-82300 - Mar. 9) (Br. 6 - New Issue) [S]

REGISTRATIONS EFFECTIVE

Jan. 23: Gateway Foods Financial Corporation, 2-79561-C.
 Feb. 8: Steak N Shake, Inc., 2-80542.
 Feb. 9: Seagate Technology, 2-81618.
 Feb. 15: Applied Medical Devices, Inc., 2-79631.
 Feb. 24: Huntington Bancshares Incorporated, 2-81475; The Wright Financial Futures Fund, 2-81382-C.
 Feb. 25: Kulicke & Soffa Industries, Inc., 2-81940.
 Mar. 1: Astrosystems, Inc., 2-81770; Automatix Incorporated, 2-81449; Citizens Bancorp, Inc., 2-81424; Du Page Bancshares, Inc., 2-81568; Norsk Data A.S., 2-82107; Peoples Bancorp of Green County, Inc., 2-81885; Xerec, 2-81344.
 Mar. 2: Castle Industries, Inc., 2-81656; Clark Financial Corporation, 2-82044; Empire State Municipal Exempt Trust, Series 45, 2-81224; Integraph Corporation, 2-81530; Marine Midland Banks, Inc., 2-82013; Safecard Services, Inc., 2-82004; Valley National Bancorp, 2-81585.
 Mar. 3: A. E. Staley Manufacturing Company, 2-82062; Boxtor Travenol Laboratories, Inc., 2-67805; Bougainville Cooper Limited, 2-82159; Canadian National Railway Company, 2-79470; Grummon Corporation, 2-81935; Hospital Corporation of America, 2-82057; Instacom, Inc., 2-81855; Multimedia, Inc., 2-82132; Niagara Mohawk Power Corporation, 2-82041; Northern Trust Company, 2-82034; Pilgrim Adjustable Rate Fund, 2-81221; Sippican Ocean Systems, Inc., 2-81936; Ual, Inc., 2-81706; Woodlake Associates, 2-81176-IA.
 Mar. 4: Abbott Laboratories, 2-82060; The Advest Group, 2-81997; Alcan Aluminium Limited, 2-81801; Fortune Systems Corporation, 2-81607; HVA Bond Fund, Inc., 2-82082; HVA Money Market Fund, Inc., 2-82083; Information Resources, Inc., 2-81544; RTE Corporation, 2-81896; The Wackenhut Corporation, 2-77801.
 Mar. 7: Ferrovanadium Corp. N.L., 2-82008; Nimslo International Ltd., 2-82022.
 Mar. 8: Rustenburg Platinum Holdings Ltd., 2-82020; Stilfontein Gold Mining Co. Ltd., 2-82023.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRICE %	FILING STATUS
AMFAC INC DENNEY K DUANE	FD SER B CONV 13D	\$1.00 1/30/81	66 9.9	03114130 0.0	NEW
CONSUMERS WTR CO INDUSTRIAL EQUITY LTD ET AL	COM 13D	2/28/83	102 11.3	21072310 10.2	UPDATE

ACQUISITION REPORTS CONT.

ENNIS BUSINESS FORMS INC EXCO INC	COM	13D	2/25/83	188 9.4	29338910 0.0	NEW
ENNIS BUSINESS FORMS INC KIDDE INC	COM	13D	2/25/83	0 0.0	29338910 18.7	UPDATE
LEXTON-ANCIRA REAL EST 1972 SOUTHMARK CORP	UNITS LIM PART INT	13D	2/28/83	6 62.0	52970090 62.3	UPDATE
HACHMAN CORP LEGGETT & PLATT INC	COM	14D-1	3/ 7/83	956 97.6	62958110 97.5	UPDATE
OLYMPIA BREWING CO SEEMALA CORP ET AL	COM	13D	3/ 3/83	0 0.0	68145310 6.3	UPDATE
RATH PACKING CO RATH PACKING CO EMP STK BONUS	COM	13D	1/23/83	1,495 50.0	75409310 8.8	UPDATE
SEISCOM DELTA INC SMITH L.S. ET AL	COM	13D	3/ 1/83	814 20.4	81606810 9.8	RVSIDN
SUPREME OIL & GAS CORP CRUMPLEY WAYNE E	COM	13D	2/ 9/83	317 12.2	86890010 0.0	RVSIDN
TELEPHONE & DATA SYS INC CARLSON MARGARET D	COM	13D	7/ 1/82	413 6.1	87943310 0.0	NEW
TRITON GROUP FUQUA INDUSTRIES, INC	SH BEN INT	13D	3/ 7/83	12,683 31.5	89675510 0.0	NEW
TRITON GROUP FUQUA JB	SH BEN INT	13D	2/25/83	2,000 7.2	89675510 0.0	NEW
VECTOR ENERGY CORP FOSSIL OIL & GAS	COM	13D	2/25/83	2,083 5.7	92239310 0.0	NEW
VETA GRANDE COS INC NATIONAL RESOURCE ENTERPRISES	COM	13D	1/20/83	3,728 32.3	92549410 38.3	RVSIDN
WESTERN PAC RR CO DEL UNION PACIFIC CORP	CL A	13D	1/11/83	1,221 86.6	95913010 9.9	UPDATE
WHEELING PITTSBURGH STL CORP LOEWS CORP ET AL	COM	13D	3/ 2/83	681 17.1	96315010 18.5	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
INEXCO OIL CO	5,6	03/01/83
INSTRUMENT SYSTEMS CORP /DE/	5,7	02/16/83
INTERDYNE CO	5	03/01/83

RECENT 8K FILINGS CONT.

JACQUES MILLER REALTY PARTNERS	2,7	12/27/82	
JMB INCOME PROPERTIES LTD VIII	2,6	09/30/81	
JMB INCOME PROPERTIES LTD VIII	2,6	02/16/83	
KEVLIN MICROWAVE CORP	5	01/10/83	
LIFE INVESTORS INC	4	03/02/83	
MAGELLAN PETROLEUM CORP /DE/	5	02/07/83	
MARATHON OFFICE SUPPLY INC	5,7	02/18/83	
MARSHALL FOODS INC	2	03/03/83	
MERCHANTS CAPITAL CORP	5	01/26/83	
MERRILL LYNCH PREFERRED REAL ESTATE FUND	4	02/11/83	
MIDCON CORP	5	02/15/83	
MOBILE COMMUNICATIONS CORP OF AMERICA	7	01/31/83	AMEND
MOTOR CLUB OF AMERICA	5	02/14/83	
MOTOR CLUB OF AMERICA INSURANCE CO	5	02/14/83	
NATIONAL CITY LINES INC	5,7	03/01/83	
NATIONAL DISTILLERS & CHEMICAL CORP	2,7	02/17/83	
NATIONAL MEDPLEX CORP	2,5	02/16/83	
NATIONAL PATENT DEVELOPMENT CORP	7	01/15/83	AMEND
NATURAL GAS PIPELINE CO OF AMERICA	5	02/15/83	
NLI CORP	5,7	03/01/83	
NORTHWEST GOLD INC	5	02/01/83	
PACWEST BANCORP	5	02/24/83	
PENGO INDUSTRIES INC	5	03/01/83	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5	01/26/83	
PETROLEUM SECURITIES FUND 1980 DEVELOPME	5	02/17/83	
PETROLEUM SECURITIES FUND 1981 DEVELOPME	5	02/17/83	
PIZZA ENTERTAINMENT CENTERS INC	2	02/22/83	
PORTSMOUTH SQUARE INC	5	01/31/83	
RCA CORP	5,7	03/07/83	
REAL ESTATE ASSOCIATES LTD IV	2,7	12/20/82	
REAL ESTATE ASSOCIATES LTD V	2,7	01/31/83	
REEF ENERGY CORP	5	02/23/83	
REFINEMET INTERNATIONAL CO	1,7	02/15/83	
RUBY MINING CO	5	02/01/83	
SATELLITE INDUSTRIES INC	4,7	02/28/83	
SILVER LEDGE INC	7	01/08/83	
SOUTHMARK CORP/GA	5,7	02/14/83	
STEELMET INC	3,5,7	02/18/83	
STERLING FINANCIAL CORP	1	02/23/83	
STERLING STORES CO INC	1,7	02/25/83	
SUBURBAN PROPANE GAS CORP	1,2,7	02/17/83	
SUNDSTRAND CORP /DE/	5,7	02/25/83	
TELE COMMUNICATIONS INC	5,7	02/02/83	
TEXAS AMERICAN RESOURCES INC	4	02/28/83	
TREASURE STATE INDUSTRIES INC	5	02/10/83	
UNITED STATES ENERGY CORP	5	02/28/83	
UNIVERSAL CONTAINER CORP	2,7	02/15/83	
VACATION SPA RESORTS INC	6	03/01/83	
WILSHIRE OIL CO OF TEXAS	2,7	02/18/83	

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Divisions of Investment Management and Market Regulation. These letters express the view of the Division with respect to novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Section, SEC, Washington, DC 20549, or by making a request in person at the Public Reference Section, 450 Fifth Street, NW, Room 1024, Washington, DC, stating the name of the subject company, the Act, the Section of the Act to which it relates, and the public availability date. Copies cost 10 cents per page.

DIVISION OF MARKET REGULATION

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
SECURITIES EXCHANGE ACT OF 1934			
First Executive Corporation Ted Sonnenschein, Esq. Latham & Watkins	Rule 10b-6	11/23/82	12/24/82
AGO Holding N.V. and AGO International B.V. Sidney J. Silberman, Esq. Koye, Scholer, Fierman, Hays & Handler	Rule 10b-13	11/02/82	12/03/82
Jefferies & Co. Lloyd Feller, Esq. Morgan, Lewis & Bockiss	Rule 144	10/29/82	11/30/82

DIVISION OF INVESTMENT MANAGEMENT

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Imperial Bank	ICA '40/\$ 3(c)(5)(A)	11/15/82	12/15/82
The Mexico Fund, Inc.	ICA '40/\$ 5(b)(1)	11/19/82	12/20/82
Daniel H. Renberg & Associates, Inc.	IAA '40/Rule 206(4)-2	12/3/82	1/3/83
Pulte Home Corporation/ Pulte Home Credit Corporation	ICA '40/Rule 6c-1	12/27/82	1/26/83
Hill Samuel Investment Management Limited	IAA '40/\$ 208(d)	12/28/82	1/27/83
Joseph J. Nameth	IAA '40/\$ 202(a)(11)	12/30/82	1/31/83
Double D Management, Ltd. Forty Four Management, Ltd., and Forty Four Management, Inc.	IAA '40/\$\$ 201(1), 203(a), 205(1), 208(d)	12/30/82	1/31/83