

# sec news digest

Issue 94-173

September 12, 1994

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## ENFORCEMENT PROCEEDINGS

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### FIRST AMENDED COMPLAINT FILED AGAINST PRIME ONE PARTNERS, CAPITAL ASSET MANAGEMENT, MONARCH ASSOCIATES INTERNATIONAL, DENNIS ABSHER AND GAYLE PORTER

The Commission announced that on July 19, it filed a First Amended Complaint, naming Dennis R. Absher and Gayle E. Porter as additional defendants for violating the antifraud provisions in connection with a fraudulent scheme involving a prime bank investment program.

Previously, on May 20, the Commission files a complaint against Prime One Partners, Corp., (Prime One), Capital Asset Management (CAM) and Monarch Associates International, Ltd. (Monarch, entities owned by either Absher or Porter.

The Commission's First Amended complaint alleges that from at least February 1994 to May 1994, Prime One, CAM, Monarch Absher and Porter engaged in a fraudulent scheme involving the offer and sale of "general partnership" interests in a prime bank investment program in which investors were promised returns of 80% to 400%.

On June 27, 1994, Final Judgments were entered against Prime One, CAM and Monarch, enjoining them from future violations of the antifraud provisions and ordering them to disgorge all funds which they obtained from investors, plus prejudgment interest and civil penalties in an amount to be determined. [SEC v. Prime One Partners, Corp., Capital Asset Management, Monarch Associates International, Ltd., Dennis R. Absher and Gayle E. Porter, Civ. No. 94-3322 SVW, GHKx, C.D. Cal.] (LR-14223)

### J. DOUGLASS BOWERS IS INDICTED

On August 24, J. Douglass Bowers (Bowers) was indicted on twelve counts of securities fraud. The indictment charges Bowers with causing a broker-dealer to fail to keep records of the beneficial owners of nominee shareholder accounts during 1989. Bowers was also charged with failing to disclose his control of the common stock of Peacock Investment Company (later Forum Distribution and Marketing Corporation) and with manipulating the price of the common stock of Peacock. [United States of America v. J. Douglass Bowers, CRI No. 94-CR-0131-S, USDC D.UT.] (LR-14224)

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**INVESTMENT COMPANY ACT RELEASES**

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**CHUBB LIFE INSURANCE COMPANY OF AMERICA**

A notice has been issued giving interested persons until October 3 to request a hearing on an application by Chubb Life Insurance Company of America (Chubb Life), Chubb Separate Account VA-1 (Chubb Separate Account), The Colonial Life Insurance Company of America (Colonial Life), Colonial Separate Account VA-2 (Colonial Separate Account), and Chubb Securities Corporation for an order pursuant to Section 6(c) of the Investment Company Act. The order would grant exemptions from Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit the deduction of mortality risk charges and expense risk charges from the assets of the Chubb Separate Account and the Colonial Separate Account under certain individual flexible payment deferred variable annuity contracts issued by Chubb Life and Colonial Life, respectively. (Rel. IC-20541 - September 8)

**IOWA BUSINESS DEVELOPMENT FINANCE CORPORATION**

A notice has been issued giving interested persons until October 3 to request a hearing on an application filed by the Iowa Business Development Finance Corporation under Section 6(c) of the Investment Company Act for an exemption from all provisions of the Act. Applicant is a business and industrial development corporation organized under Iowa law. Applicant was organized to foster economic development in the State of Iowa by making loans to and investments in small developing companies. (Rel. IC-20542 - September 8)

**THOMSON FUND GROUP**

A conditional order has been issued on an application filed by Thomson Fund Group under Section 6(c) of the Investment Company Act for an exemption from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), and 22(d) of the Act and Rule 22c-1 thereunder. The order permits applicants to issue an unlimited number of classes of shares representing interests in the same portfolio of securities, and to assess and, under certain circumstances, waive a contingent deferred sales charge on certain redemptions of the shares. The order supersedes several prior orders. (Rel. IC-20543 September 8)

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**SECURITIES ACT REGISTRATIONS**

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the

securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 PROTECTION ONE INC, 6011 BRISTOL PARKWAY, CULVER CITY, CA 90230  
(310) 338-6930 - 99,841 (\$998,841) COMMON STOCK. 1,400,002  
(\$9,241,893.78) WARRANTS, OPTIONS OR RIGHTS. 500,472 (\$5,088,298.82)  
COMMON STOCK. (FILE 33-83494 - SEP. 01) (BR. 5)
- S-8 BEI ELECTRONICS INC, ONE POST ST, STE 2500, SAN FRANCISCO, CA 94104  
(415) 956-4477 - 200,000 (\$1,000,000) COMMON STOCK. (FILE 33-83498 -  
SEP. 01) (BR. 8)
- S-8 BEAUTICONTROL COSMETICS INC, 2121 MIDWAY, CARROLLTON, TX 75006  
(214) 458-0601 - 1,987,500 (\$7,962,500) COMMON STOCK. (FILE 33-83500 -  
SEP. 01) (BR. 9)
- S-8 ADOBE SYSTEMS INC, 1585 CHARLESTON RD, MOUNTAIN VIEW, CA 94043  
(415) 961-4400 - 3,045,695 (\$53,621,287.89) COMMON STOCK. (FILE 33-83502 -  
SEP. 01) (BR. 9)
- S-8 ADOBE SYSTEMS INC, 1585 CHARLESTON RD, MOUNTAIN VIEW, CA 94043  
(415) 961-4400 - 95,375 (\$4,307,096.85) COMMON STOCK. (FILE 33-83504 -  
SEP. 01) (BR. 9)
- S-8 ADMAR GROUP INC, 1551 N TUSTIN AVE STE 300, SANTA ANA, CA 92701  
(714) 953-9600 - 908,400 (\$1,419,375) COMMON STOCK. (FILE 33-83508 -  
SEP. 01) (BR. 10)
- S-8 LUXTEC CORP /MA/, 326 CLARK STREET, WORCESTER, MA 01606 (508) 856-9454  
- 195,000 (\$933,463) COMMON STOCK. (FILE 33-83510 - AUG. 31) (BR. 8)
- S-1 MICRO LINEAR CORP/CA, 2092 CONCOURSE DRIVE, SAN JOSE, CA 95131  
(408) 433-5200 - 3,795,000 (\$36,052,500) COMMON STOCK. (FILE 33-83546 -  
SEP. 01) (BR. 3)
- SB-2 NETWORK EXPRESS INC, 4251 PLYMOUTH RD, ANN ARBOR, MI 48105  
(313) 761-5005 - 3,041,285 (\$3,046,715.52) COMMON STOCK. (FILE 33-83552 -  
SEP. 01) (BR. 9)
- S-1 CAMCO INTERNATIONAL INC, 7030 ARDMORE, HOUSTON, TX 77054 (713) 747-4000  
- 9,350,000 (\$179,987,500) COMMON STOCK. (FILE 33-83562 - SEP. 01)  
(BR. 10)
- S-3 UNITED WASTE SYSTEMS INC, FOUR GREENWICH OFFICE PARK, GREENWICH, CT  
06830 (203) 622-3131 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE  
33-83564 - AUG. 31) (BR. 8)
- S-3 THORNBURG MORTGAGE ASSET CORP, 119 E MARCY ST STE 201, SANTA FE, NM  
87501 (505) 989-1900 - 50,000 (\$650,000) COMMON STOCK. (FILE 33-83566 -  
AUG. 31) (BR. 6)
- S-3 CARETENDERS HEALTH CORP, 9200 SHELBYVILLE RD STE 810, LOUISVILLE, KY  
40222 (502) 425-4707 - 3,742,505 (\$5,847,664.06) COMMON STOCK. (FILE  
33-83568 - AUG. 31) (BR. 6)
- F-6 QNI LTD/ADR/, 111 WALL STREET, STATE OF QUEENSLAND COMMONWEALTH OF AUST,  
NEW YORK, NY 10043 - 15,000,000 (\$750,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-83570 - AUG. 31) (BR. 99  
- NEW ISSUE)
- S-8 DIAMETRICS MEDICAL INC, 2658 PATTON RD, ROSEVILLE, MN 55113  
(612) 639-8035 - 1,957,500 (\$17,372,812.50) COMMON STOCK. (FILE 33-83572 -  
SEP. 01) (BR. 8)

REGISTRATIONS CONT.

- S-8 NETWORK PERIPHERALS INC, 1371 MCCARTHY BLVD, MILPITAS, CA 95035  
(408) 321-7300 - 1,964,780 (\$13,913,713.02) COMMON STOCK. (FILE 33-83574 -  
SEP. 01) (BR. 10)
- S-8 CYTEC INDUSTRIES INC/DE/, FIVE GARRET MOUNTAIN PLAZA, WEST PATERSON, NJ  
07414 (201) 357-3100 - 4,300,000 (\$130,892,000) COMMON STOCK. (FILE  
33-83576 - AUG. 31) (BR. 2)
- S-3 OPTA FOOD INGREDIENTS INC /DE/, 25 WIGGINS AVE, BEDFORD, MA 01730  
(617) 276-5100 - 250,000 (\$1,312,500) COMMON STOCK. (FILE 33-83578 -  
AUG. 31) (BR. 3)
- S-8 SKY SCIENTIFIC INC, 1515 N FEDERAL HWY STE 310, BOCA RATON, FL 33432  
(407) 362-9494 - 800,000 (\$664,000) COMMON STOCK. (FILE 33-83580 -  
SEP. 01) (BR. 8)
- S-8 MINISTOR PERIPHERALS INTERNATIONAL LTD, 2801 ORCHARD PARKWAY, SAN JOSE,  
CA 95134 (408) 943-0165 - 943,345 (\$6,013,824.38) COMMON STOCK. (FILE  
33-83582 - AUG. 31) (BR. 10)
- S-8 COMTECH TELECOMMUNICATIONS CORP /DE/, 105 BAYLIS RD, MELVILLE, NY 11747  
(516) 777-8900 - 120,000 (\$547,500) COMMON STOCK. (FILE 33-83584 -  
AUG. 31) (BR. 8)
- S-8 CYCLO 3 PSS MEDICAL SYSTEMS INC, 3646 W 2100 S, SALT LAKE CITY, UT 84120  
(801) 972-9090 - 1,695,000 (\$3,318,750) COMMON STOCK. (FILE 33-83586 -  
AUG. 31) (BR. 8)
- S-3 STAFF BUILDERS INC /DE/, 1981 MARCUS AVE, STE C115, LAKE SUCCESS, NY  
11042 (516) 358-1000 - 2,545,388 (\$7,954,337.50) COMMON STOCK. (FILE  
33-83588 - SEP. 01) (BR. 6)
- S-3 MERIDIAN NATIONAL CORP, 805 CHICAGO ST, TOLEDO, OH 43611 (419) 729-3918  
- 2,335,300 (\$6,693,325) COMMON STOCK. (FILE 33-83590 - SEP. 01) (BR. 2)
- F-6 CERAMICA CARABOCO C A S A C A /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,  
NEW YORK, NY 10286 (212) 495-1727 - 25,000,000 (\$1,250,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-83592 - SEP. 01)
- S-8 AMERICAN OILFIELD DIVERS INC, 130 E KALISTE SALOOM RD, LAFAYETTE, LA  
70508 (318) 234-4590 - 649,952 (\$4,637,036) COMMON STOCK. (FILE 33-83594 -  
AUG. 31) (BR. 3)
- F-6 SAPPI LTD/ADR/, 48 WALL STREET, SOUTH AFRICA, NEW YORK, NY 10286 -  
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE  
33-83596 - SEP. 01) (BR. 99 - NEW ISSUE)
- S-8 AVALON PROPERTIES INC, 11 BURTIS AVE, NEW CANAAN, CT 06840  
(203) 972-4000 - 1,952,500 (\$40,392,000) COMMON STOCK. (FILE 33-83598 -  
SEP. 01) (BR. 5)
- S-6 ALLAMERICA SELECT SEPARATE ACCOUNT II OF SMA LIFE ASSURANCE C,  
440 LINCOLN STREET, WORCESTER, MA 01653 - INDEFINITE SHARES. (FILE  
33-83604 - AUG. 31) (BR. 20 - NEW ISSUE)
- S-3 CALGENE INC /DE/, 1920 FIFTH ST, DAVIS, CA 95616 (916) 753-6313 -  
2,300,000 (\$27,168,750) COMMON STOCK. (FILE 33-83616 - SEP. 01) (BR. 4)
- F-3 ELBIT LTD, ADVANCED TECHNOLOGY CTR, POB 5390, HAIFA 31053 ISRAEL, L3 -  
2,783,558 (\$67,708,080) COMMON STOCK. (FILE 33-83620 - SEP. 02) (BR. 7)

REGISTRATIONS CONT.

- S-1 OLDE WINDSOR BANCORP INC, OLD WINDSOR MALL, P O BOX 130, WINDSOR, CT 06095 (203) 688-5251 - 870,000 (\$7,395,000) COMMON STOCK. (FILE 33-83622 - SEP. 02) (BR. 2)
- S-8 GRYPHON HOLDINGS INC, 30 WALL ST, 6TH FLOOR, NEW YORK, NY 10005 (212) 825-1200 - 500,000 (\$7,312,500) COMMON STOCK. (FILE 33-83630 - SEP. 02) (BR. 9)
- S-4 F&M BANCORPORATION INC, ONE BANK AVENUE, KAUKAUNA, WI 54130 (414) 766-1717 - 900,000 (\$9,585,000) COMMON STOCK. (FILE 33-83632 - SEP. 02) (BR. 1)
- S-2 PATRICK PETROLEUM CO /DE/, 301 WEST MICHIGAN AVE, JACKSON, MI 49201 (517) 787-6633 - 10,000 (\$10,000,000) STRAIGHT BONDS. (FILE 33-83634 - SEP. 02) (BR. 3)
- S-1 NETWORTH INC, 8404 ESTERS BLVD, IRVING, TX 75063 (214) 929-1700 - 2,587,500 (\$29,445,750) COMMON STOCK. (FILE 33-83636 - SEP. 02) (BR. 9)
- S-3 VALASSIS COMMUNICATIONS INC, 36111 SCHOOLCRAFT ROAD, LIVONIA, MI 48150 (313) 591-3000 - 270,000,000 (\$270,000,000) STRAIGHT BONDS. (FILE 33-83640 - SEP. 02) (BR. 5)

**ACQUISITIONS OF SECURITIES**

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AMERICAN RESIDENTIAL HLDG CP COM CHASE MANHATTAN BK ET AL	13D	9/ 9/94	11,327 94.4	02999510 0.0	UPDATE
BROCK CANDY CO BROCK PAUL K ET AL	CL A 13D	8/31/94	3,755 54.0	11162410 0.0	NEW
CNY PATIENTS NETWORK INC HEALTHSOURCE SYRACUSE ET AL	COM 14D-1	9/ 9/94	0 0.0	12614499 0.0	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
CELEBRITY ENTERTAINMENT INC IDIICO INC	COM 13D	8/31/94	154 10.6	15092410 6.9	NEW
DISCOVERY ZONE INC MCDONALDS CORP	COM 13D	8/30/94	5,500 14.6	25699410 0.0	NEW
R2 MEDICAL SYS INC CARDIOTRONICS SYS INC ET AL	COM 14D-1	9/ 9/94	326 12.1	74991610 10.4	UPDATE
XYPLEX INC RAYTHEON ACQUISITION ETAL	COM 14D-1	9/ 8/94	0 0.0	98415710 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
ACE LTD					X	X					09/06/94	
ADVACARE INC	DE				X	X					09/06/94	
ALBA WALDENSIAN INC	DE					X					08/26/94	AMEND
ALDILA INC	DE				X	X					08/31/94	
AMERICA WEST AIRLINES INC	DE			X							08/25/94	
AMERICAN BRANDS INC /DE/	DE				X	X					09/09/94	
ASTRO STREAM CORP	DE				X						08/26/94	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X					08/15/94	
BANK OF AMER NA TR & SA AS SPNB HM EQ LN					X	X					08/15/94	
BASIC EARTH SCIENCE SYSTEMS INC	DE		X		X						09/01/94	
BIOMUNE SYSTEMS INC	NV				X						08/18/94	
BIOSURFACE TECHNOLOGY INC	DE				X	X					08/25/94	
BON TON STORES INC	PA					X					07/02/94	AMEND
BUCKEYE COMMUNICATIONS INC	DE				X	X					08/29/94	
CELTRIX PHARMACEUTICALS INC	DE				X	X					09/07/94	

8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CHASE MANHATTAN BANK NA CHASE MANHATTAN						X	X			08/15/94	
CHILDRENS BROADCASTING CORPORATION	MN		X					X		08/23/94	
CHINA TREASURE INC/NV	NV							X		05/18/94	AMEND
COASTAL HEALTHCARE GROUP INC	DE				X					09/02/94	
COLORADO CASINO RESORTS INC	TX		X	X		X				08/29/94	
CONQUEST INDUSTRIES INC	DE	X	X				X			06/20/94	AMEND
CPI CORP	DE	X								09/01/94	
CROWN BOOKS CORP	DE				X					09/06/94	
CRYOTECH INDUSTRIES INC	FL			X						09/07/94	
CWMBS INC MORT PASS THR CERT SER 1994-2	DE				X	X				08/25/94	
CWMBS INC MORT PASS THRO CERT SER 1994-0	DE				X	X				08/25/94	
CWMBS INC MORT PASS THRO CERT SER 1994-1	DE				X	X				08/25/94	
CWMBS INC MORT PASS THRO CERT SER 1994-7	DE				X	X				08/25/94	
CWMBS INC MORT PASS THRO CERT SER 1994-8	DE				X	X				08/25/94	
CWMBS INC MORT PASS THRO CERT SERIES 199					X	X				08/25/94	
CWMBS INC MORT PASS THRO CERT SERIES 199					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THRO CERTIFICATE					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				08/25/94	
CWMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				08/25/94	
CWMBS INC 1994 I MORTG PASS THRO CER SER					X	X				08/25/94	
CWMBS INC 1994 14 MORT PASS THRO CERT SE					X	X				08/25/94	
CWMBS INC 1994 16 MORT PASS THRO CERT SE					X	X				08/25/94	
CWMBS INC 1994 17 MORT PASS THRO CERT SE					X	X				08/25/94	
CWMBS INC 1994-D MORTGAGE PASS THROUGH C					X	X				08/25/94	
CWMBS INC 1994-F MORTGAGE PAS THROUGH CE	DE				X	X				08/25/94	
CWMBS INC 1994-G MORTGAGE PASS THRO CERT	DE				X	X				08/25/94	
CWMBS INC 1994-H MORTGAGE PASS THROUGH C					X	X				08/25/94	
CWMBS INC 1994-10 MORTGAGE PASS THRO CER	DE				X	X				08/25/94	
CWMBS INC 1994-11 MORTGAGE PASS THRO CER	DE				X	X				08/25/94	
CWMBS INC 1994-13 MORTGAGE PASS THROUGH					X	X				08/25/94	
CWMBS INC 1994-18 MORTGAGE PASS THROUGH					X	X				08/25/94	
CWMBS INC 1994-9 MORTGAGE PAS THROUGH CE	DE				X	X				08/25/94	
DAIWA MOR ACCE COR CONS OBLI STRU TR ASS	DE				X	X				08/25/94	
DEFLECTA SHIELD CORP /DE/	DE	X					X			08/23/94	
EASEL CORP	MA					X				08/31/94	
EASTERN AIR LINES INC	DE		X							07/31/94	
ENVIRONMENTAL CHEMICALS GROUP INC	FL			X						08/22/94	
EQCC HOME EQUITY LOAN TRUST 1994-2	DE				X	X				09/01/94	
EQUITY INNS INC	TN	X					X			08/23/94	
EXCEL CREDIT CORP COMMERCIAL PASS THRO C	DE				X	X				09/01/94	
EZ COMMUNICATIONS INC /VA/	VA	X					X			08/23/94	
FARMSTEAD TELEPHONE GROUP INC	DE						X			02/09/94	AMEND
FIRST BANK SYSTEM INC	DE						X			09/09/94	AMEND
FIRST BOSTON MOR SEC CORP MULT MORT PASS	DE				X	X				08/25/94	
FIRST DATA CORPORATION	DE				X					09/02/94	
FIRST DATA CORPORATION	DE				X					09/06/94	
FIRST ENTERTAINMENT INC	CO	X					X			09/07/94	
FIRST UNITED BANCSHARES INC /AR/	AR					X				09/09/94	
FNB FINANCIAL CORP	TN				X	X				06/17/94	
GAMMA INTERNATIONAL LTD	DE				X	X				08/18/94	
GE CAPITAL MOR SERV INC REMIC MUL CL PA							X			08/30/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	

8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				08/25/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				08/25/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				08/25/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				08/25/94	
GLOBAL RESOURCES INC /AK/	AK				X					09/08/94	
GRACECARE HEALTH SYSTEMS INC	DE				X	X				09/06/94	
GREAT FALLS BANCORP	NJ				X	X				08/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PA TH							X			07/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH							X			07/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH							X			07/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			07/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH							X			07/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH							X			07/31/94	
INCOMNET INC	CA				X	X				03/31/94	
INSIGNIA FINANCIAL GROUP INC	DE				X	X				09/01/94	
INTERNATIONAL BANCSHARES CORP	DE		X				X			08/31/94	
IWERKS ENTERTAINMENT INC	DE				X					08/31/94	
JAMESWAY CORP	NY				X					08/19/94	
JOSLYN CORP /IL/	IL				X	X				09/02/94	
JUST FOR FEET INC	AL						X			05/19/94AMEND	
KELLYS COFFEE GROUP INC	CO						X			03/07/94AMEND	
KIDDER PEABODY ACCE CORP I COMM MOR PA T	DE				X	X				09/01/94	
KOLLMORGEN CORP	NY				X					09/09/94	
LABONE INC	DE				X					08/25/94	
LDDS COMMUNICATIONS INC /GA/	GA				X	X				08/22/94	
LEGENT CORP	DE				X					08/31/94	
MCEG STERLING INC	DE				X	X				08/31/94	
MEDICAL DISCOVERIES INC	UT				X					08/31/94	
MONEY STORE INVEST CORP TMS SBA LN BK AD							X			08/15/94	
MONEY STORE OF NY INC TMS SBA LA BKD ADJ							X			08/15/94	
MOVIE GALLERY INC	DE		X							08/10/94AMEND	
NALCO CHEMICAL CO	DE				X	X				09/01/94	
NATIONAL TIRE SERVICES INC	MN				X					09/01/94	
NEWARK CONSOLIDATED GAS CO					X	X				08/19/94	
NOXSO CORP	VA						X			08/30/94	
NRP INC	DE		X				X			08/30/94	
OSCC HOME EQUITY LOAN TRUST 1992-1	DE				X	X				09/01/94	
OSCC HOME EQUITY LOAN TRUST 1992-2	DE				X	X				09/01/94	
OSCC HOME EQUITY LOAN TRUST 1992-3	DE				X	X				09/01/94	
OSCC HOME EQUITY LOAN TRUST 1992-4	DE				X	X				09/01/94	
PARACELSUS HEALTHCARE CORP	CA				X	X				08/23/94	
PEOPLES TELEPHONE COMPANY INC	FL						X			06/23/94AMEND	
PREMIER BANCORP INC	LA				X					08/29/94	
PRUDENTIAL SEC FIN ASSET FUNDING CORP PA					X	X				08/26/94	
RAILAMERICA INC /DE	DE						X			08/31/94AMEND	