

sec news digest

Issue 95-27

February 9, 1995

COMMISSION ANNOUNCEMENTS

COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding open meetings on Wednesday mornings. Otherwise, meetings will be scheduled according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - TUESDAY, FEBRUARY 14, 1995 - 3:00 P.M.

The subject matter of the open meeting scheduled for Tuesday, February 14, 1995, at 3:00 p.m., will be:

Consideration will be given to whether to propose for public comment a new rule and form under the Investment Advisers Act of 1940 that would require certain investment advisers to provide clients with an annual report regarding their use of client brokerage, including their receipt of research and other services in exchange for that brokerage. For further information, please contact Kenneth J. Berman at (202) 942-0721.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

ENFORCEMENT PROCEEDINGS

PROCEEDINGS INSTITUTED AGAINST STOCK AND OPTION SERVICES, INC. AND JOSHUA FRY

The Commission announced that it issued an Order Instituting Proceedings Pursuant to Sections 203(e) and 203(f) of the Investment Advisers Act of 1940 against Stock and Option Services, Inc. (SOS) and Joshua Fry (Fry). SOS is an inactive registered investment adviser located in Annapolis, Maryland, and Fry is SOS' principal.

The Commission alleges that beginning in November 1991, Fry misappropriated approximately \$4 million from investors in a sham investment fund. The Commission alleges that Fry solicited investments in the sham fund by misrepresenting to investors that their funds would be used to purchase options and treasury bills. The Commission alleges that Fry used the majority of investor funds for personal use.

The Commission also alleges that SOS, aided and abetted by Fry, has accepted custody of client funds without complying with the custody provisions of the Investment Advisers Act of 1940, and failed to maintain required books and records, such as bank and financial statements. On October 14, 1993, the U.S. District Court for the District of Maryland issued a preliminary injunction against SOS, Fry and related parties and also froze their assets based on the same misconduct. (Rel. IA-1466)

LINCOLN, NEBRASKA-BASED SMITH HAYES TRUST'S INVESTMENT ADVISER AND PRINCIPAL UNDERWRITER ORDERED TO CEASE AND DESIST

The Commission instituted a public administrative proceeding and cease and desist proceeding under the Investment Company Act and the Investment Advisers Act against two Lincoln, Nebraska investment advisers, Smith Hayes Financial Services Corporation (SHFS) and Smith Hayes Portfolio Management, Inc. (SHPM), and simultaneously accepted the respondents' Offer of Settlement, in which they consented to the order without admitting or denying its findings.

The Commission found that SHFS engaged in illegal principal trades with portfolios of two Lincoln, Nebraska investment companies for which it serves as principal underwriter, Smith Hayes Trust, Inc., and Stratus Fund, Inc., SHFS, as broker, charged excessive commissions to one portfolio of Smith Hayes Trust, SHPM caused a portfolio of Smith Hayes Trust, for which it serves as investment adviser, to purchase when-issued bonds without segregating assets to pay for the bonds, and SHPM gave a misleading report to the board of directors of Smith Hayes Trust.

The Commission also ordered SHFS and SHPM to pay penalties of \$20,000 and \$15,000, respectively, censured them, ordered them to cease and desist from the violations found, and required them to comply with certain undertakings. (Rel. IC-20876; IA-1465)

FINAL JUDGEMENT ENTERED AGAINST H. DAVID GRACE AND GRACE CAPITAL, INC.

The Commission announced that on January 26 Final Judgments were entered against defendants H. David Grace (Grace) and Grace Capital, Inc. (Grace Capital) enjoining them from violating, and/or aiding and abetting violations of, Sections 204 and 206(1), (2), and (4) of the Investment Advisers Act of 1940 (Advisers Act) and Rules 204-1, 204-2, 206(4)-2, and 206(4)-4 thereunder, Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. Disgorgement was waived, and civil penalties were not assessed, due to the defendants' inability to pay.

The defendants consented to the entry of the Final Judgments without admitting or denying the allegations in the Commission's complaint; they also consented to the entry of administrative orders barring Grace from the securities industry and revoking Grace Capital's registration as an investment adviser.

The complaint against Grace and Grace Capital alleged that they defrauded advisory clients in several respects, including by making material misrepresentations to, and misappropriating approximately \$630,800 from, an advisory client and by failing to disclose to advisory clients certain material, adverse judgments against them. The complaint also alleged violations of certain disclosure, custody, and books and records provisions of the Advisers Act. [SEC v. H. David Grace, et al., 93 Civ. 7147, KMW, SDNY] (LR-13835)

INVESTMENT COMPANY ACT RELEASES

THE HARTFORD LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting The Hartford Life Insurance Company (Hartford Life), Hartford Life Insurance Company Separate Account Three, Hartford

Life Insurance Company Separate Account Two, Hartford Life Insurance Company/Putnam Capital Management Trust Separate Account, Hartford Life Insurance Company DC Variable Account-I (collectively, Separate Accounts), and Hartford Securities Distributors, Inc. (HSD), from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit payment to Hartford Life of a mortality and expense risk charge from the assets of the Separate Accounts funding individual and group variable annuity contracts issued by Hartford Life and underwritten by HSD (Contracts). The order would apply to future separate accounts of Hartford Life issuing contracts that are materially similar to the Contracts, and would permit applicants to substitute HSD for Hartford Equity Sales Company as the principal underwriter of the Contracts. (Rel. IC-20888 - February 8)

ITT HARTFORD LIFE AND ANNUITY INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting ITT Hartford Life and Annuity Insurance Company (ITT Hartford), ITT Hartford Life and Annuity Insurance Company Separate Account Three, ITT Hartford Life and Annuity Insurance Company Separate Account Two, ITT Hartford Life and Annuity Insurance Company/Putnam Capital Management Trust Separate Account Two, ITT Hartford Life and Annuity Insurance Company Separate Account One (collectively, Separate Accounts), and Hartford Securities Distributors, Inc. (HSD), from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit payment to ITT Hartford of a mortality and expense risk charge from the assets of the Separate Accounts funding individual and group variable annuity contracts issued by ITT Hartford and underwritten by HSD (Contracts). The order would apply to future separate accounts of ITT Hartford issuing contracts that are materially similar to the Contracts, and would permit applicants to substitute HSD for Hartford Equity Sales Company as the principal underwriter of the Contracts. (Rel. IC-20889 - February 8)

HARTFORD LIFE AND ACCIDENT INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Hartford Life and Accident Insurance Company (Hartford Life and Accident), Hartford Life and Accident Insurance Company Separate Account One, Hartford Life and Accident Insurance Company/Putnam Capital Management Separate Account One (collectively, Separate Accounts), and Hartford Securities Distributors, Inc. (HSD), from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit payment to Hartford Life and Accident of a mortality and expense risk charge from the assets of the Separate Accounts funding individual and group variable annuity contracts issued by Hartford Life and Accident and underwritten by HSD (Contracts). The order would apply to future separate accounts of Hartford Life and Accident issuing contracts that are materially similar to the Contracts, and would permit applicants to substitute HSD for Hartford Equity Sales Company as the principal underwriter of the Contracts. (Rel. IC-20890 - February 8)

ADDITIONAL INFORMATION

MACC Private Equities, Inc., et al. (Rel. IC-20887), which appeared in yesterday's Digest, also relates to Release 34-35337.

HOLDING COMPANY ACT RELEASES

GENERAL PUBLIC UTILITIES CORPORATION, ET AL.

An order has been issued authorizing a proposal by General Public Utilities Corporation (GPU), a registered holding company, and Energy Initiatives, Inc., a nonutility subsidiary of GPU, to invest from time to time through January 31, 2002, up to \$10 million as a limited partner in funds which invest in companies commercializing electrotechnologies and renewable energy technologies. (Rel. 35-26230)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 SCHERER R P CORP /DE/, 2075 W BIG BEAVER RD, TROY, MI 48084
(313) 649-0900 - 1,836,000 (\$65,154,283) COMMON STOCK. (FILE 33-57555 - FEB. 02) (BR. 4)
- S-8 FIRSTMERIT CORP, 800 FIRST NATIONAL TOWER, AKRON, OH 44308
(216) 384-8000 - 355,311 (\$7,905,670) COMMON STOCK. (FILE 33-57557 - FEB. 02) (BR. 2)
- S-6 MUNICIPAL INV T R FD INSURED SERIES 220 DEFINED ASSET FUNDS,
450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017
(MUL) L - - INDEFINITE SHARES. (FILE 33-57559 - FEB. 02) (NEW ISSUE)
- S-6 MUVEEN TAX EXEMPT UNIT TRUST SERIES 788, 333 W WACKER DR, CHICAGO, IL
60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 33-57561 - FEB. 02)
(BR. 22 - NEW ISSUE)
- S-6 CIF ITS 53 DAF, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVENUE,
NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-57565 - FEB. 02) (BR. 22
- NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INV TR FD MON PYMT SER 556,
C/O DAVIS POLK WARDWELL, NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE
33-57567 - FEB. 02) (NEW ISSUE)

REGISTRATIONS CONT.

- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 84,
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 -
INDEFINITE SHARES. (FILE 33-57569 - FEB. 02) (NEW ISSUE)
- S-3 RJR NABISCO HOLDINGS CORP, 1301 AVE OF THE AMERICAS, NEW YORK, NY 10019
(212) 258-5600 - 70,000,000 (\$411,250,000) COMMON STOCK. (FILE 33-57571 -
FEB. 02) (BR. 3)
- S-8 LACLEDE GAS CO, 720 OLIVE ST, ST LOUIS, MO 63101 (314) 342-0500 -
2,000,000 (\$37,120,000) COMMON STOCK. (FILE 33-57573 - FEB. 02) (BR. 7)
- S-8 SOLECTRON CORP, 777 GILBRALTAR DR BLDG 5, MILPITAS, CA 95035
(408) 957-8500 - 2,000,000 (\$50,250,000) COMMON STOCK. (FILE 33-57575 -
FEB. 02) (BR. 3)
- S-3 BORDEN INC, 180 EAST BROAD ST 25TH FLR, COLUMBUS, OH 43201
(614) 225-4000 (FILE 33-57577 - FEB. 02) (BR. 3)
- S-8 INTEGRA FINANCIAL CORP, FOUR PPG PLACE, PITTSBURGH, PA 15222
(412) 644-7669 - 150,000 (\$5,738,085) COMMON STOCK. (FILE 33-88820 -
JAN. 27) (BR. 2)
- S-8 INTEGRA FINANCIAL CORP, FOUR PPG PLACE, PITTSBURGH, PA 15222
(412) 644-7669 - 1,500,000 (\$56,062,500) COMMON STOCK. (FILE 33-88822 -
JAN. 27) (BR. 2)
- S-4 NEW LFC INC, 600 ATLANTIC AVE 24TH FLOOR, 24TH FL, BOSTON, MA 02110
(617) 722-6000 - 8,254,543 (\$264,415,957.26) FOREIGN COMMON STOCK. (FILE
33-88824 - JAN. 27) (BR. 10 - NEW ISSUE)
- S-8 IVAX CORP /DE, 8800 NW 36TH ST, MIAMI, FL 33178 (305) 590-2200 -
250,000 (\$5,235,000) COMMON STOCK. (FILE 33-88912 - JAN. 26) (BR. 4)
- S-8 IVAX CORP /DE, 8800 NW 36TH ST, MIAMI, FL 33178 (305) 590-2200 -
3,400,000 (\$71,196,000) COMMON STOCK. (FILE 33-88914 - JAN. 26) (BR. 4)
- F-1 VIDEOTRON HOLDINGS PLC, 76 HAMMERSMITH RD, VIDEOTRON HOUSE,
LONDON W14 8UD ENGLAND, X0 (081) 244-1234 - 10,000,000 (\$155,000,000)
FOREIGN COMMON STOCK. (FILE 33-88916 - JAN. 30) (BR. 7)
- S-8 ALTERNATIVE RESOURCES CORP, 75 TRI STATE INTERNATIONAL, STE 100,
LINCOLNSHIRE, IL 60069 (708) 317-1000 - 150,000 (\$4,875,000) COMMON STOCK.
(FILE 33-88918 - JAN. 30) (BR. 6)
- S-11 BENEFICIAL MORTGAGE CORP, ONE CHRISTINA CENTRE, 301 NORTH WALNUT ST,
WILMINGTON, DE 19801 (302) 425-2502 - 1,000,000 (\$1,000,000)
EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: CHEMICAL SECURITIES INC,
LENHMAN BROTHERS, MERRILL LYNCH & CO, MORGAN STANLEY & CO,
SALOMON BROTHERS, SC FIRST BOSTON, UBS SECURITIES INC. (FILE 33-88920 -
JAN. 30) (BR. 12 - NEW ISSUE)
- F-8 CANFOR CORP, 3000 FOUR BENTALL CENTRE, 1055 DUNSMUIR ST,
VANCOUVER BC CANADA V7X 1B5, A1 (604) 661-5241 - 947,426 (\$10,374,314.70)
FOREIGN COMMON STOCK. UNDERWRITER: NESBITT BURNS INC. (FILE 33-88922 -
JAN. 30) (BR. 10)

REGISTRATIONS CONT.

- S-1 GNC INC, 3300 EDINBOROUGH WAY, STE 514, EDINA, MN 55435 (612) 831-9310
- 3,300,000 (\$990,000) COMMON STOCK. (FILE 33-88930 - JAN. 31) (BR. 7
- NEW ISSUE)
- N-2 KLEINWORT BENSON AUSTRALIAN INCOME FUND INC, 200 PARK AVE 24TH FL,
NEW YORK, NY 10166 (212) 351-5800 - 2,390,913 (\$21,368,784.94)
COMMON STOCK. (FILE 33-88934 - JAN. 31) (BR. 17)
- S-3 PRODUCERS ENTERTAINMENT GROUP LTD, 9150 WILSHIRE BLVD, STE 205,
BEVERLY HILLS, CA 90212 (310) 285-0400 - 48,330 (\$29,432.97) COMMON STOCK.
(FILE 33-88936 - JAN. 31) (BR. 12)
- S-1 FINLAY ENTERPRISES INC /DE, 521 FIFTH AVE, NEW YORK, NY 10175
(212) 382-7400 - 2,875,000 (\$45,281,250) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECURITIES C, GOLDMAN SACHS & CO,
ROBERTSON STEPHENS & CO. (FILE 33-88938 - JAN. 31) (BR. 9)
- S-3 BLYTH HOLDINGS INC, 989 E HILLSDALE BLVD #400, FOSTER CITY, CA 94404
(415) 571-0222 - 620,833 (\$3,259,373.25) COMMON STOCK. (FILE 33-88944 -
JAN. 31) (BR. 10)
- S-8 PENWEST LTD, 777 108TH AVE NE STE 2390, BELLEVUE, WA 98004
(206) 462-6000 - 250,000 (\$5,093,750) COMMON STOCK. (FILE 33-88946 -
JAN. 30) (BR. 3)
- S-8 SPORT HALEY INC, 4600 E 48TH AVENUE, DENVER, CO 80216 (303) 320-8800 -
950,000 (\$6,887,500) COMMON STOCK. (FILE 33-88948 - JAN. 30) (BR. 8)
- S-8 ALLMINE INC, 9551 WILSHIRE BLVD, 2ND FL, BEVERLY HILLS, CA 90012
(310) 274-2474 - 415,132 (\$58.95) COMMON STOCK. (FILE 33-88950 - JAN. 30)
(BR. 14)
- S-8 COMSTOCK RESOURCES INC, 5005 LBJ FRWY STE 1000, DALLAS, TX 75244
(214) 701-2000 - 37,667 (\$115,355.19) COMMON STOCK. (FILE 33-88954 -
JAN. 30) (BR. 4)
- S-3 GLOBAL SPILL MANAGEMENT INC /NV/, 2550 BLVD OF THE GENERALS, NORRISTOWN,
PA 19403 (610) 631-5500 - 1,575,000 (\$1,919,925) COMMON STOCK. (FILE
33-88956 - JAN. 30) (BR. 8)
- S-8 NU HORIZONS ELECTRONICS CORP, 6000 NEW HORIZONS BLVD, AMITYVILLE, NY
11701 (516) 226-6000 - 600,000 (\$4,725,000) COMMON STOCK. (FILE 33-88958 -
JAN. 30) (BR. 3)
- S-3 PAGE AMERICA GROUP INC, 125 STATE ST STE 100, HACKENSACK, NJ 07601
(201) 342-6676 - 437,629 (\$1,203,479.75) COMMON STOCK. (FILE 33-88960 -
JAN. 30) (BR. 7)
- S-8 COMSTOCK RESOURCES INC, 5005 LBJ FRWY STE 1000, DALLAS, TX 75244
(214) 701-2000 - 100,000 (\$306,250) COMMON STOCK. (FILE 33-88962 -
JAN. 30) (BR. 4)
- S-8 MORELLIS NONA II INC, 2 PARK PLZ STE 470, IRVINE, CA 92714
(714) 553-3232 - 1,387,000 (\$1,257,312.50) COMMON STOCK. (FILE 33-88964 -
JAN. 30) (BR. 3)

REGISTRATIONS CONT.

- SB-2 NAL FINANCIAL GROUP INC, 500 CYPRESS CREEK ROAD WEST, STE 590,
FORT LAUDERDALE, FL 33309 (215) 660-5906 - 2,177,999 (\$21,779,990)
COMMON STOCK. (FILE 33-88966 - JAN. 31) (BR. 11)
- S-8 BIOTIME INC, 935 PARDEE ST, BERKELEY, CA 94710 (510) 845-9535 - 150,000
(\$225,000) COMMON STOCK. (FILE 33-88968 - JAN. 31) (BR. 4)
- F-6 ASTRO MINING N L, LEVEL 8, 580 ST KILDA RD,
MELBOURNE VICTORIA AUSTRALIA, C3 (613) 276-7880 - 10,000,000 (\$1,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-88970 - JAN. 31) (BR. 11)
- S-8 TEMTEX INDUSTRIES INC, GRAYSTONE CENTRE STE 650, 3010 LBJ FRWY - LB 55,
DALLAS, TX 75234 (214) 484-1845 - 30,000 (\$160,800) COMMON STOCK. (FILE
33-88978 - JAN. 31) (BR. 9)
- S-8 TEMTEX INDUSTRIES INC, GRAYSTONE CENTRE STE 650, 3010 LBJ FRWY - LB 55,
DALLAS, TX 75234 (214) 484-1845 - 95,000 (\$149,000) COMMON STOCK. (FILE
33-88980 - JAN. 31) (BR. 9)
- S-8 APOLLO GROUP INC, 4615 EAST ELWOOD ST, PHOENIX, AZ 85040 (602) 966-5394
- 100,000 (\$1,888,000) COMMON STOCK. (FILE 33-88982 - JAN. 31) (BR. 5)
- S-8 APOLLO GROUP INC, 4615 EAST ELWOOD ST, PHOENIX, AZ 85040 (602) 966-5394
- 600,000 (\$11,328,000) COMMON STOCK. (FILE 33-88984 - JAN. 31) (BR. 5)
- S-8 RENO AIR INC/NV/, 220 EDISON WAY, RENO, NV 89502 (702) 686-3835 -
800,000 (\$3,300,000) COMMON STOCK. (FILE 33-88986 - JAN. 31) (BR. 3)
- S-3 ABBEY HEALTHCARE GROUP INC/DE, 3560 HYLAND AVE, COSTA MESA, CA 92626
(714) 957-2000 - 256,657 (\$6,416,425) COMMON STOCK. (FILE 33-88988 -
JAN. 31) (BR. 5)
- S-8 SIERRA SEMICONDUCTOR CORP, 2075 N CAPITOL AVE, SAN JOSE, CA 95132
(408) 263-9300 - 176,719 (\$3,026,312.88) COMMON STOCK. (FILE 33-88992 -
JAN. 31) (BR. 3)
- S-1 ML GLOBAL HORIZONS LP, MERRILL LYNCH WORLD HDQTS 6TH FLR S TWR,
C/O ML FUTURES INV PARTNERS INC, NEW YORK, NY 10080 (212) 236-4161 -
50,000,000 (\$50,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-88994 -
FEB. 01) (BR. 11)
- S-8 XIOX CORP, 577 AIRPORT BLVD STE 700, BURLINGAME, CA 94010 (415) 375-8188
- 100,000 (\$275,000) COMMON STOCK. (FILE 33-88996 - FEB. 01) (BR. 10)
- S-8 CYBERONICS INC, 17448 HGHWY 3 STE 100, WEBSTER, TX 77598 (713) 332-1375
- 500,000 (\$1,875,000) COMMON STOCK. (FILE 33-88998 - FEB. 01) (BR. 8)
- S-3 GABLES RESIDENTIAL TRUST, 2859 PACES FERRY RD, OVERLOOK III STE 1450,
ATLANTA, GA 30339 (404) 436-4600 - 3,900,000 (\$80,437,500)
COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-89000 - FEB. 01) (BR. 5)
- S-8 GREENTREE SOFTWARE INC, 201 BOSTON POST RD W, STE 201, MARLBORO, MA
01752 (508) 460-7997 - 1,000,000 (\$2,190,000) COMMON STOCK. (FILE
33-89002 - FEB. 01) (BR. 10)

REGISTRATIONS CONT.

- S-3 SIMON PROPERTY GROUP INC, 115 WEST WASHINGTON ST, SUITE 15 EAST, INDIANAPOLIS, IN 46204 (317) 263-7077 - 15,000,000 (\$351,562,500) COMMON STOCK. (FILE 33-89012 - JAN. 31) (BR. 5)
- S-2 EUROPA CRUISES CORP, 150 153RD AVE STE 202, MADEIRA BEACH, FL 33708 (813) 393-2885 - 1,957,008 (\$2,679,200) COMMON STOCK. (FILE 33-89014 - JAN. 31) (BR. 4)
- SB-2 VIDEO UPDATE INC, 287 EAST SIXTH ST, ST PAUL, MN 55101 (612) 222-0006 - 7,589,741 (\$69,112,535.96) COMMON STOCK. (FILE 33-89018 - JAN. 31) (BR. 1)
- S-8 IMMULOGIC PHARMACEUTICAL CORP /DE, 610 LINCOLN ST, WALTHAM, MA 02154 (617) 466-6000 - 1,000,000 (\$6,500,000) COMMON STOCK. (FILE 33-89020 - JAN. 31) (BR. 4)
- S-8 IMMULOGIC PHARMACEUTICAL CORP /DE, 610 LINCOLN ST, WALTHAM, MA 02154 (617) 466-6000 - 200,000 (\$1,300,000) COMMON STOCK. (FILE 33-89022 - JAN. 31) (BR. 4)
- S-8 IMMULOGIC PHARMACEUTICAL CORP /DE, 610 LINCOLN ST, WALTHAM, MA 02154 (617) 466-6000 - 150,000 (\$975,000) COMMON STOCK. (FILE 33-89024 - JAN. 31) (BR. 4)
- S-3 CHALONE WINE GROUP LTD, 621 AIRPARK ROAD, NAPA, CA 94558 (707) 254-4200 - 198,413 (\$1,289,684.50) COMMON STOCK. (FILE 33-89030 - JAN. 31) (BR. 11)
- S-4 FIRST DATA CORPORATION, 2121 N 117TH AVE, OMAHA, NE 68164 (402) 498-2170 - 7,800,000 (\$268,635,061) COMMON STOCK. (FILE 33-89032 - JAN. 31) (BR. 10)
- S-1 ROCK BOTTOM RESTAURANTS INC, 1215 SPRUCE ST, STE 102, BOULDER, CO 80302 (303) 443-8422 - 2,415,000 (\$44,073,750) COMMON STOCK. (FILE 33-89040 - FEB. 01) (BR. 11)
- S-8 AMERIDATA TECHNOLOGIES INC, 700 CANAL ST, STAMFORD, CT 06902 (203) 357-1464 - 1,875,000 (\$18,632,812.50) COMMON STOCK. (FILE 33-89044 - FEB. 01) (BR. 9)
- S-4 REGAL CINEMAS INC, 7132 COMMERCIAL PARK DR, KNOXVILLE, TN 37918 (615) 922-1123 - 312,000 (\$3,417,000) COMMON STOCK. (FILE 33-89048 - FEB. 01) (BR. 12)
- S-3 MERCHANTS AND MANUFACTURERS BANCORPORATION INC, 573 WEST LINCOLN AVE, MILWAUKEE, WI 53207 - 50,000 (\$1,250,000) COMMON STOCK. (FILE 33-89050 - JAN. 31) (NEW ISSUE)
- S-8 ACORDIA INC /DE/, 120 MONUMENT CIRCLE, INDIANAPOLIS, IN 46204 (317) 488-6666 - 250,000 (\$7,875,000) COMMON STOCK. 3,000,000 (\$3,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-89052 - FEB. 01) (BR. 10)
- S-8 CHROMATICS COLOR SCIENCES INTERNATIONAL INC, 5 EAST 80TH ST 1ST FL, NEW YORK, NY 10021 (212) 717-6562 - 100,000 (\$387,500) COMMON STOCK. (FILE 33-89056 - FEB. 01) (BR. 8)

REGISTRATIONS CONT.

- S-1 CHASE MANHATTAN BANK /USA/, 802 DELAWARE AVE, WILMINGTON, DE 19801
(302) 575-5000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES.
UNDERWRITER: CHASE SECURITIES INC. (FILE 33-89058 - FEB. 01) (BR. 11)
- S-8 TELEBANC FINANCIAL CORP, 1200 WILSON BLVD, ARLINGTON, VA 22209
(703) 525-7874 - 324,875 (\$2,074,282.88) COMMON STOCK. (FILE 33-89060 -
FEB. 01) (BR. 2)
- S-8 CAPITAL SAVINGS BANCORP INC, 425 MADISON ST, JEFFERSON, MO 65101
(314) 635-4151 - 117,300 (\$1,298,220) COMMON STOCK. (FILE 33-89062 -
FEB. 01) (BR. 1)
- S-3 SUNGLASS HUT INTERNATIONAL INC, 255 ALHAMBRA CIRCLE, CORAL GABLES, FL
33134 (305) 461-6100 - 2,282,750 (\$53,073,937.50) COMMON STOCK. (FILE
33-89064 - FEB. 02) (BR. 1)
- S-8 CCFNB BANCORP INC, 232 E ST, BLOOMSBURG, PA 17815 (717) 784-4400 -
20,000 (\$300,000) COMMON STOCK. (FILE 33-89066 - FEB. 01) (BR. 1)
- S-8 AER ENERGY RESOURCES INC /GA, 4600 HIGHLANDS PKWY STE G, SMYRNA, GA
30082 (404) 433-2127 - 50,000 (\$212,500) COMMON STOCK. (FILE 33-89068 -
FEB. 02) (BR. 3)
- S-2 ATS MEDICAL INC, 3905 ANNAPOLIS LA, MINNEAPOLIS, MN 55447 (612) 553-7736
- 3,750,000 (\$18,562,500) COMMON STOCK. (FILE 33-89070 - FEB. 02) (BR. 8)
- S-3 SUMMAGRAPHS CORP, 8500 CAMERON ROAD, AUSTIN, TX 78754 (203) 881-5400
- 133,323 (\$999,922.50) COMMON STOCK. (FILE 33-89120 - FEB. 02) (BR. 9)
- S-8 ICC TECHNOLOGIES INC, 441 N FIFTH ST STE 102, PHILADELPHIA, PA 19123
(215) 625-0700 - 500,000 (\$4,580,000) COMMON STOCK. (FILE 33-89122 -
FEB. 02) (BR. 9)
- S-8 ICC TECHNOLOGIES INC, 441 N FIFTH ST STE 102, PHILADELPHIA, PA 19123
(215) 625-0700 - 1,000,000 (\$9,160,000) COMMON STOCK. (FILE 33-89124 -
FEB. 02) (BR. 9)
- S-8 ENCORE WIRE CORP /DE/, 1410 MILLWOOD ROAD, MCKINNEY, TX 75069
(214) 562-9473 - 300,000 (\$4,800,000) COMMON STOCK. (FILE 33-89126 -
FEB. 02) (BR. 6)
- S-8 ROSS SYSTEMS INC/CA, 555 TWIN DOLPHIN DR, REDWOOD CITY, CA 94065
(415) 593-2500 - 100,000 (\$361,000) COMMON STOCK. (FILE 33-89128 -
FEB. 02) (BR. 9)
- S-8 AMERICAN HOMEPATIENT INC, 105 REYNOLDS DR, PO BOX 1675, FRANKLIN, TN
37065 (615) 794-3313 - 260,000 (\$6,630,000) COMMON STOCK. (FILE 33-89130 -
FEB. 02) (BR. 6)
- S-8 EAGLE FINANCE CORP, 1509 N MILWAUKEE AVE, LIBERTYVILLE, IL 60048
(708) 680-4555 - 600,000 (\$8,094,000) COMMON STOCK. (FILE 33-89132 -
FEB. 02) (BR. 11)
- S-8 ALTEON INC /DE, 170 WILLIAMS DR, RAMSEY, NJ 07446 (201) 934-5000 -
1,000,000 (\$6,187,500) COMMON STOCK. (FILE 33-89134 - FEB. 02) (BR. 4)
- S-3 FORSCHNER GROUP INC, ONE RESEARCH DRIVE, SHELTON, CT 06484
(203) 929-6391 - 1,882,000 (\$23,172,125) COMMON STOCK. (FILE 33-89136 -
FEB. 02) (BR. 9)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
PROVIDENT BANKSHARES CORP	MD				X		X			10/30/94	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE				X		X			12/16/94	
PRUDENTIAL SECURITIES FINANCIAL ASSET FU	DE				X		X			07/15/94	
PUBLIC SERVICE CO OF NEW MEXICO	NM				X					01/26/95	
R F INDUSTRIES LTD	NV				X		X			11/30/94	
RAL YIELD EQUITIES II LTD PARTNERSHIP	WI				X					11/11/94AMEND	
RAL YIELD PLUS EQUITIES III LTD PARTNERS	WI				X					11/11/94AMEND	
RESPONSE USA INC	DE		X							11/22/94AMEND	
RIDDELL SPORTS INC	DE				X					01/20/95	
RIVAL CO	DE				X		X			01/20/95	
ROCKY MOUNT UNDERGARMENT CO INC	DE		X							01/19/95	
ROSES STORES INC	DE		X							01/20/95	
SALOMON BROTHERS MORT SEC VII INC MORT P					X		X			12/20/94	
SALOMON BROTHERS MORT SEC VII INC MORT P			X				X			12/22/94	
SANTA FE FINANCIAL CORP	NV				X		X			01/04/95	
SANTA FE PACIFIC CORP	DE				X		X			01/24/95	
SBS ENGINEERING INC/NM	NM				X					11/11/94	
SBS ENGINEERING INC/NM	NM				X					12/28/94	
SEARS CREDIT ACCOUNT MASTER TRUST II	DE				X		X			01/20/95	
SEILON INC	DE				X		X			12/29/94	
SHAMMUT NATIONAL CORP	DE						X			01/26/95	
SIERRA SEMICONDUCTOR CORP	CA						X			09/02/94AMEND	
SINCLAIR BROADCAST GROUP INC	MD		X				X			01/09/95	
SOFAMOR DANEK GROUP INC	IN				X		X			06/21/93	
SOUTHERN BANCSHARES NC INC	DE				X		X			01/18/95	
SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CT				X					01/24/95	
SOUTHERN NEW ENGLAND TELEPHONE CO	CT				X					01/24/95	
STORAGE TECHNOLOGY CORP	DE				X		X			01/24/95	
SULCUS COMPUTER CORP	PA				X					02/24/93AMEND	
SUMMAGRAPHS CORP	DE						X			11/23/94AMEND	
SUMMAGRAPHS CORP	DE						X			01/24/95	
TANDYCRAFTS INC	DE				X		X			01/24/95	
TATHAM OFFSHORE INC	DE				X		X			01/23/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
THERATX INC /CA/	CA					X	X			01/24/95	
THRIFTY TEL INC	DE					X	X			01/21/95	
TMS MORTGAGE INC 1994-A							X			11/15/94	
TMS MORTGAGE INC 1994-C							X			11/15/94	
TRANS LUX CORP	DE		X					X		01/17/95	
TRI COUNTY BANCORP INC	WY									09/30/94AMEND	
TRICARE INC	DE		X					X		01/24/95AMEND	
TRUSTCO BANK CORP N Y	NY					X				01/17/95	
TSX CORP	NV					X				01/13/95	
UNITED MORT SEC CORP CON MORT VAR RA PA	DE					X	X			12/25/94	
URANIUM RESOURCES INC /DE/	DE					X	X			01/11/95	
USF&G CORP	MD					X				01/25/95	
VANDERBILT MORTGAGE & FINANCE INC	TN					X	X			01/10/95	
VECTOR ENVIRONMENTAL TECHNOLOGIES INC	DE				X					12/12/94AMEND	
VIVRA INC	DE					X	X			01/25/95	
WALDEN RESIDENTIAL PROPERTIES INC	MD		X				X			01/10/95	
WEDGESTONE FINANCIAL INC	MA		X				X			01/09/95	
WITTER DEAN DISCOVER & CO	DE					X	X			01/24/95	
WPS REC CO WESTPOINT STE RE MA TR FL RT	DE					X	X			01/18/95	
ZIONS AUTO TRUST 1993-1	DE					X	X			01/13/95	
3CI COMPLETE COMPLIANCE CORP	DE						X			01/16/95	