

# SEC NEWS DIGEST

Issue 98-152

August 7, 1998

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## RULES AND RELATED MATTERS

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### ALTERNATIVE DISPUTE RESOLUTION POLICY STATEMENT

Consistent with the Administrative Dispute Resolution Act of 1996, the recommendations of the National Performance Review, and Executive Order 12988, the Commission has adopted a Final Statement of Policy on the use of alternative dispute resolution (ADR) techniques to resolve appropriate disputes in a fair, timely, and cost effective manner. Publication is expected in the Federal Register during the week of August 10.

For further information contact: D. Leah Meltzer, Senior ADR Specialist, Office of General Counsel, Securities and Exchange Commission, 450 Fifth Street, N.W., Mail Stop 6-6, Washington, D.C. 20549, (202) 942-0048; e-mail meltzerd@sec.gov. (Rel. 34-40306)

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## ENFORCEMENT PROCEEDINGS

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### PROCEEDINGS INSTITUTED AGAINST SPACEDEV, INC. AND JAMES BENSON

The Commission announced institution of cease and desist proceedings against Spacedev, Inc. and its chairman, James W. Benson. Spacedev is a microcap company based in San Diego, California, whose stock is quoted on the OTC Bulletin Board, and which promotes itself through the Internet and other media. Spacedev proposes to engage in the space exploration and development business, beginning with the exploration of a near earth asteroid, scheduled to occur in the year 2000. The Commission's order alleges that Spacedev and Benson made false and misleading statements to the public pertaining to projected 1998 revenues and earnings, a purported agreement with the National Aeronautics and Space Administration to use a satellite communications system, and a financing agreement with a broker-dealer.

A hearing will be scheduled to determine whether the allegations are true and, if so, whether a cease and desist order should be issued. (Rel. 33-7561; 34-40307; File No. 3-9668)

## COMPLAINT FILED AGAINST EDWARD SNYDER AND ROBERT CARROLL

On May 22, 1998, the Commission filed a complaint in the U.S. District Court, Northern District of Texas, against Edward Snyder (Snyder) and Robert E. Carroll (Carroll) for the fraudulent sale of at least \$516,000 in securities to investors in several states. The complaint alleges that from about October 1997 through February 1998 Snyder and Carroll had marketed an "investment roll program," also referred to as an "investment enhancement program," in which investors would invest funds with Carroll. These funds were to be pooled and invested by Carroll in "prime bank instruments," "bank guarantees," or "bank debentures" through a "major world bank in Europe." Investors were promised returns of between 10 percent and 100 percent per month over a period of from 30 days to five years, to be generated by repeated purchases and sales of these bank instruments. Funds received from investors appear to have been diverted to Carroll's personal use.

As part of the complaint, the Commission seeks preliminary and permanent injunctions, an asset freeze, civil penalties, an accounting, and disgorgement.

Snyder and Carroll consented to a preliminary injunction on June 12, 1998. [SEC v. Edward Snyder et al., Civil Action No. 3:98CV1215-H, USDC, ND Tex] (LR-15835)

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## INVESTMENT COMPANY ACT RELEASES

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### CYPRESSTREE ASSET MANAGEMENT CORPORATION, ET AL.

An order and errata has been issued on an application filed by CypressTree Asset Management Corporation, et al. under Section 6(c) granting an exemption from Sections 18(c) and 18(i) of the Investment Company Act, under Sections 6(c) and 23(c) granting an exemption from Rule 23c-3 under the Act, and under Section 17(d) of the Act and Rule 17d-1 under the Act. The order would permit certain registered closed-end investment companies to issue multiple classes of shares, impose distribution and service fees, and early withdrawal charges. The order also amends a prior order. (Rel. IC-23378 - August 5)

### WRL SERIES FUND, INC. AND WRL INVESTMENT MANAGEMENT, INC.

An order has been issued on an application filed by WRL Series Fund, Inc. and WRL Investment Management, Inc., under Section 6(c) of the Investment Company Act for an exemption from Section 15(a) of the Act and Rule 18f-2 under the Act permitting applicants to enter into and materially amend subadvisory agreements without obtaining shareholder approval. (Rel. IC-23379 - August 5)

## CIBC OPPENHEIMER CORP.

A notice has been issued giving interested persons until August 31 to request a hearing on an application filed by CIBC Oppenheimer Corp. (CIBC) for an order under (i) Section 12(d)(1)(J) of the Investment Company Act exempting REDSS trusts for which CIBC will serve as a principal underwriter (Trusts) from Section 12(d)(1) of the Act, (ii) under Section 6(c) of the Act exempting the Trusts from Section 14(a) of the Act, and (iii) under Section 17(b) of the Act exempting CIBC and the Trusts from Section 17(a) of the Act. The requested order would (i) permit other registered investment companies, and companies excepted from the definition of investment company under Section 3(c)(1) or (c)(7) of the Act, to own a greater percentage of the total outstanding voting stock (Securities) of each Trust than that permitted by Section 12(d)(1), (ii) exempt the Trusts from the initial net worth requirements of Section 14(a), and (iii) permit the Trusts to purchase U.S. government securities from CIBC at the time of a Trust's initial issuance of Securities. (Rel. IC-23380 - August 5)

## MORGAN STANLEY, DEAN WITTER, DISCOVER & CO., ET AL.

A notice has been issued giving interested persons until August 31 to request a hearing on an application filed by Morgan Stanley, Dean Witter, Discover & Co., et al. Applicants request an order under: (a) Sections 6(c) and 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act; (b) Section 6(c) for an exemption from Section 17(e) of the Act and Rule 17e-1 under the Act; and (c) Section 10(f) of the Act for an exemption from Section 10(f) of the Act and Rule 10f-3 under the Act. The order would permit certain registered open-end investment companies advised by several investment advisers to engage in principal and brokerage transactions with a broker-dealer affiliated with one of the investment advisers. The transactions would be between the broker-dealer and a portion of the investment company's portfolio not advised by the adviser affiliated with the broker-dealer. The order also would permit these investment companies not to aggregate certain purchases from an underwriting syndicate in which an affiliated person of one of the investment advisers is a principal underwriter. (Rel. IC-23381 - August 6)

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## SELF-REGULATORY ORGANIZATIONS

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### IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change (SR-PCX-98-34) filed by the Pacific Exchange relating to telephone fees has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of August 10. (Rel. 34-40293)

## ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

On July 10, 1998, July 16, 1998, and July 28, 1998, the Chicago Board Options Exchange, the American Stock Exchange, and the Philadelphia Stock Exchange, respectively, filed rule changes (SR-Amex-98-28; SR-CBOE-98-32; and SR-Phlx-98-33) to permit the listing and trading of standardized equity options on Telebras Holding Company Depository Receipts . On July 28, 1998, and July 31, 1998, the Amex and the CBOE, respectively, submitted amendments to their proposed rule changes. This order approves the proposed rule changes, and Amex Amendment No. 1 and CBOE Amendment No. 1, on an accelerated basis. Publication of the notice is expected in the Federal Register during the week of August 10. (Rel. 34-40298)

The Commission granted accelerated approval to a proposed rule change submitted by the New York Stock Exchange (SR-NYSE-98-22) to list and trade BRoad INdex Guarded Equity-linked Securities on the Dow Jones Euro STOXX 50 Index. Publication of the proposal is expected in the Federal Register during the week of August 10. (Rel. 40298)

## PROPOSED RULE CHANGE

The Participants Trust Company filed a proposed rule change (SR-PTC-98-03) that will change PTC's pricing and margining methodology for newly issued collateralized mortgage obligation securities. Publication of the proposal is expected in the Federal Register during the week of August 10. (Rel. 34-40304)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

S-B VENEZUELA REPUBLIC OF, EMBASSY OF VENEZUELA, 1099 30TH STREET N W,  
WASHINGTON, DC 20007 - 1,845,000,000 (\$1,845,000,000)  
FOREIGN GOVERNMENT AND AGENCY DEBT (FILE 333-9186 - JUL 27) (BR 99)

F-9 NOVA GAS TRANSMISSION LTD, 801 7TH AVE SW,  
CALGARY ALBERTA CANADA T2P 3P7, A0 (403) 290-6000 - 32,500,000  
(\$32,500,000) FOREIGN GOVERNMENT AND AGENCY DEBT (FILE 333-9200 -  
JUL 30) (BR 2)

S-3 THQ INC, 5016 N PKWY CALABASAS, SUITE 100, CALABASAS, CA 91302  
(818) 591-1310 - 236,787 (\$6,748,430) COMMON STOCK (FILE 333-60277 -  
JUL 31) (BR. 3)

S-8 BINDLEY WESTERN INDUSTRIES INC, 10333 N MERIDIAN ST, STE 300,  
INDIANAPOLIS, IN 46290 (317) 298-9890 - 1,000,000 (\$30,156,300)  
COMMON STOCK (FILE 333-60279 - JUL 31) (BR 1)

S-4 FIRST NATIONAL BANCSHARES INC/ FL/, 5817 MANATEE AVENUE WEST, BRADENTON,  
FL 34209 (941) 794-6969 - 1,429,430 (\$11,464,347) COMMON STOCK (FILE  
333-60283 - JUL. 31) (BR. 7 - NEW ISSUE)

S-3 MID AMERICA APARTMENT COMMUNITIES INC, 6584 POPLAR AVE, STE 340,  
MEMPHIS, TN 38138 (901) 682-6600 (FILE 333-60285 - JUL 31) (BR 8)

S-4 NATIONAL CITY BANCSHARES INC, 227 MAIN ST P O BOX 868, EVANSVILLE, IN  
47705 (812) 464-9677 - 302,134 (\$4,962,017) COMMON STOCK (FILE 333-60287  
- JUL. 31) (BR 7)

S-4 NATIONAL CITY BANCSHARES INC, 227 MAIN ST P O BOX 868, EVANSVILLE, IN  
47705 (812) 464-9677 - 775,625 (\$11,410,622) COMMON STOCK. (FILE  
333-60289 - JUL. 31) (BR. 7)

S-8 OHIO & SOUTHWESTERN ENERGY CO, P.O. 11569,  
SUITE #450 - 650 W. GEORGIA ST., VANCOUVER, A1 V6B 4 ((60) 4) -684- -  
620,000 (\$62,000) COMMON STOCK. (FILE 333-60291 - JUL. 31) (BR 9)

S-8 VICAL INC, 9373 TOWNE CENTRE DR, STE 100, SAN DIEGO, CA 92121  
(619) 453-9900 - 750,000 (\$10,312,500) COMMON STOCK (FILE 333-60293 -  
JUL. 31) (BR 1)

S-8 CENTRAL EUROPEAN MEDIA ENTERPRISES LTD, 18 D ARBLAY STREET,  
LONDON W1V 3FP ENGLAND, X0 (809) 296-1431 - 2,200,000 (\$45,160,000)  
COMMON STOCK. (FILE 333-60295 - JUL. 31) (BR. 7)

S-3 ORAVAX INC /DE/, 38 SIDNEY ST 4TH FLOOR, CAMBRIDGE, MA 02139  
(617) 526-6000 - 264,000 (\$259,881 60) COMMON STOCK (FILE 333-60297 -  
JUL 31) (BR 1)

S-8 ORAVAX INC /DE/, 38 SIDNEY ST 4TH FLOOR, CAMBRIDGE, MA 02139  
(617) 526-6000 - 125,000 (\$123,050) COMMON STOCK (FILE 333-60299 -  
JUL 31) (BR 1)

S-8 BENTHOS INC, 49 EDGARTON DRIVE, NORTH FALMOUTH, MA 02556 (508) 563-1000  
- 161,250 (\$1,533,750) COMMON STOCK (FILE 333-60301 - JUL 31) (BR 9)

S-8 GLOBE BUSINESS RESOURCES INC, 11260 CHESTER ROAD, SUITE 400, CINCINNATI  
OH 45246 (513) 771-8221 - 150,000 (\$2,250,000) COMMON STOCK (FILE  
333-60303 - JUL 31) (BR 7)

S-8 SCHULER HOMES INC, 828 FORT STREET MALL 4TH FL, SUITE 400, HONOLULU, HI  
96813 (808) 521-5661 - 500,000 (\$3,437,500) COMMON STOCK (FILE 333-60305  
- JUL 31) (BR 6)

SB-2 ADMIRALTY BANCORP INC, 4400 PGA BLVD, STE 200, PALM BEACH GARDENS, FL  
33410 (561) 624-4100 - 1,265,000 (\$13,282,500) COMMON STOCK (FILE  
333-60307 - JUL 31) (BR 7 - NEW ISSUE)

S-8 SILICON GAMING INC, 2800 WEST BAYSHORE, PALO ALTO, CA 94303  
(415) 842-9000 - 450,000 (\$2,868,750) COMMON STOCK (FILE 333-60309 -  
JUL 31) (BR 3)

S-8 HERTZ CORP, 225 BRAE BLVD, PARK RIDGE, NJ 07656 (201) 307-2000 - 75,000  
(\$3,747,188) COMMON STOCK (FILE 333-60311 - JUL. 31) (BR 5)

S-4 BANK ONE CORP, 100 EAST BROAD ST, COLUMBUS, OH 43271 (614) 248-5944 -  
547,000,000 (\$8,046,412,037) COMMON STOCK (FILE 333-60313 - JUL 31)  
(BR 7 - NEW ISSUE)

S-4 NEW ENGLAND ELECTRIC SYSTEM, 25 RESEARCH DR, WESTBOROUGH, MA 01582  
(508) 366-9011 - 1,000,000 (\$42,281,250) COMMON STOCK (FILE 333-60315 -  
JUL 31) (BR 2)

S-3 DELPHI FINANCIAL GROUP INC/DE, 1105 N MARKET ST STE 1230, WILMINGTON, DE  
19899 (302) 478-5142 - 385,810 (\$22,473,433) COMMON STOCK (FILE  
333-60317 - JUL. 31) (BR. 1)

S-4 FIRST CITIZENS BANCORPORATION OF SOUTH CAROLINA INC, P O BOX 29,  
1230 MAIN STREET, COLUMBIA, SC 29202 (803) -25-3-60 - 50,000,000  
(\$50,000,000) STRAIGHT BONDS (FILE 333-60319 - JUL 31) (BR. 7)

S-8 ACTION PERFORMANCE COMPANIES INC, 4707 E BASELINE RD, PHOENIX, AZ 85040  
(602) 337-3700 - 500,000 (\$14,955,425) COMMON STOCK (FILE 333-60321 -  
JUL. 31) (BR. 2)

S-8 EMERITUS CORP(WA), 3131 ELLIOTT AVENUE, SUITE 500, SEATTLE, WA 98121  
(206) -29-8-29 - 550,000 (\$6,259,000) COMMON STOCK. (FILE 333-60323 -  
JUL. 31) (BR. 8)

S-8 UNICORP INC, 600 TRAVIS, SUITE 6500, HOUSTON, TX 77002 (713) 229-9100 -  
170,659 (\$170,659) COMMON STOCK. (FILE 333-60325 - JUL 31) (BR 4)

S-8 BASSETT FURNITURE INDUSTRIES INC, MAIN ST, P O BOX 626, BASSETT, VA  
24055 (703) 629-6000 - 950,000 (\$26,540,625) COMMON STOCK. (FILE  
333-60327 - JUL. 31) (BR. 6)

S-8 WAL MART STORES INC, 702 SOUTHWEST 8TH ST, BENTONVILLE, AR 72716  
(501) 273-4000 - 80,000,000 (\$4,997,600,000) COMMON STOCK (FILE  
333-60329 - JUL 31) (BR 2)

S-4 LAMAR ADVERTISING CO, 5551 CORPORATE BLVD, BATON ROUGE, LA 70808  
(504) 926-1000 - \$25,000,000 COMMON STOCK (FILE 333-60331 - JUL 31)  
(BR 2)

S-8 COLONIAL PROPERTIES TRUST, 2101 SIXTH AVE N STE 750, STE 750,  
BIRMINGHAM, AL 35203 (205) 250-8700 - 2,525,000 (\$72,199,218 75)  
COMMON STOCK (FILE 333-60333 - JUL 31) (BR 8)

S-8 CAREER EDUCATION CORP, 2800 WEST HIGGINS ROAD, SUITE 790,  
HOFFMAN ESTATES, IL 60195 (847) 781-3600 - 1,112,471 (\$19,310,966)  
COMMON STOCK (FILE 333-60335 - JUL 31) (BR 8)

S-8 CAREER EDUCATION CORP, 2800 WEST HIGGINS ROAD, SUITE 790,  
HOFFMAN ESTATES, IL 60195 (847) 781-3600 - 500,000 (\$12,595,000)  
COMMON STOCK (FILE 333-60339 - JUL 31) (BR 8)

S-3 VASOMEDICAL INC, 180 LINDEN AVENUE, STE 408, WESTBURY, NY 11590  
(516) 997-4600 - 7,724,826 (\$10,382,166) COMMON STOCK (FILE 333-60341 -  
JUL 31) (BR 5)

S-8 CELLEGY PHARMACEUTICALS INC, 1065 E HILLSDALE BLVD, SUITE 418,  
FORSTER CITY, CA 94404 (415) 382-6770 - 1,000,000 (\$5,526,372 88)  
COMMON STOCK (FILE 333-60343 - JUL 31) (BR 1)

S-3 APPLIED IMAGING CORP, 2380 WALSH AVE BLDG B, SANTA CLARA, CA 95051  
(408) 562-0250 - 4,802,360 (\$11,416,035 50) COMMON STOCK (FILE 333-60345  
- JUL 31) (BR. 5)

SB-2 VAIL BANKS INC, 108 SO FRONTAGE RD WEST, VAIL, CO 81657 (970) 476-2002  
- 1,426,000 (\$22,816,000) COMMON STOCK (FILE 333-60347 - JUL 31)  
(BR 7)

S-3 PAYMENTECH INC, 1601 ELM ST, STE 4700, DALLAS, TX 75201 (214) 849-3700  
- 67,289 (\$1,158,717) COMMON STOCK (FILE 333-60349 - JUL 31) (BR 8)

S-3 SEMICONDUCTOR LASER INTERNATIONAL CORP, 15 LINK DRIVE, BINGHAMTON, NY  
13904 (607) 722-3800 - 1,650,000 (\$1,727,344) COMMON STOCK (FILE  
333-60351 - JUL 31) (BR. 5)

S-8 BIRNER DENTAL MANAGEMENT SERVICES INC, 3801 E FLORIDA AVE STE 208,  
DENVER, CO 80218 (303) 691-0680 - 1,558,900 (\$9,012,390) COMMON STOCK  
(FILE 333-60353 - JUL 31) (BR. 1)

S-4 APARTMENT INVESTMENT & MANAGEMENT CO, 1873 S BELLAIRE ST, SUITE 1700,  
DENVER, CO 80222 (303) 757-8101 - 1,000,000,000 (\$1,000,000,000)  
PREFERRED STOCK (FILE 333-60355 - JUL 31) (BR 8)

S-8 NORTHSTAR COMPUTER FORMS INC/MN, 7130 NORTHLAND CIRCLE NORTH,  
BROOKLYN PARK, MN 55428 (612) 338-8601 - 300,000 (\$2,400,000) COMMON STOCK  
(FILE 333-60357 - JUL 31) (BR 5)

S-8 NETWORK PERIPHERALS INC, 1371 MCCARTHY BLVD, MILPITAS, CA 95035  
(408) 321-7300 - 1,000,000 (\$3,375,000) COMMON STOCK (FILE 333-60359 -  
JUL 31) (BR 3)

S-4 EMPRESS ENTERTAINMENT INC, 2300 EMPRESS DR, JOLIET, IL 60436 -  
150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE 333-60361 - JUL 31)  
(BR 5 - NEW ISSUE)

S-8 BRIA COMMUNICATIONS CORP, 268 WEST 400 SOUTH, SUITE 310, SALT LAKE CITY,  
UT 84101 (801) 575-8073 - 75,000 (\$33,000) COMMON STOCK. (FILE 333-60363 -  
JUL 31) (BR 6)

S-8 INTERIM SERVICES INC, 2050 SPECTRUM BLVD, FT LAUDERDALE, FL 33309  
(954) 938-7600 - 2,003,108 (\$51,267,045 38) COMMON STOCK (FILE 333-60365  
- JUL 31) (BR 8)

S-8 BRIA COMMUNICATIONS CORP, 268 WEST 400 SOUTH, SUITE 310, SALT LAKE CITY,  
UT 84101 (801) 575-8073 - 75,000 (\$33,000) COMMON STOCK (FILE 333-60367 -  
JUL 31) (BR 6)

S-8 BRIA COMMUNICATIONS CORP, 268 WEST 400 SOUTH, SUITE 310, SALT LAKE CITY,  
UT 84101 (801) 575-8073 - 75,000 (\$33,000) COMMON STOCK (FILE 333-60369 -  
JUL 31) (BR 6)

S-8 BRIA COMMUNICATIONS CORP, 268 WEST 400 SOUTH, SUITE 310, SALT LAKE CITY,  
UT 84101 (801) 575-8073 - 75,000 (\$33,000) COMMON STOCK (FILE 333-60371 -  
JUL 31) (BR 6)

S-8 BRIA COMMUNICATIONS CORP, 268 WEST 400 SOUTH, SUITE 310, SALT LAKE CITY,  
UT 84101 (801) 575-8073 - 75,000 (\$33,000) COMMON STOCK (FILE 333-60373 -  
JUL 31) (BR 6)

S-3 WISCONSIN POWER & LIGHT CO, 222 W WASHINGTON AVE, MADISON, WI 53703  
(608) 252-3311 - 60,000,000 (\$60,000,000) STRAIGHT BONDS (FILE 333-60375  
- JUL 31) (BR 2)

S-1 CHECK INTO CASH INC, 224 NORTH OCOEE STREET, P O BOX 550, CLEVELAND, OH  
37364 (423) 479-2400 - \$45,000,000 COMMON STOCK (FILE 333-60377 -  
JUL 31) (BR 7 - NEW ISSUE)

S-3 CORPORATE OFFICE PROPERTIES TRUST, ONE LOGAN SQUARE STE 1105,  
PHILADELPHIA, PA 19103 (215) 567-1900 - 10,081,758 (\$85,370,886)  
COMMON SHARES OF BENEFICIAL INTEREST (FILE 333-60379 - JUL 31) (BR 8)

S-8 SPARTECH CORP, 7733 FORSYTH BLVD STE 1450, CLAYTON, MO 63105  
(314) 721-4242 - 2,000,000 (\$39,320,000) COMMON STOCK (FILE 333-60381 -  
JUL 31) (BR 6)

S-8 WISCONSIN ENERGY CORP, 231 W MICHIGAN ST, P O BOX 2949, MILWAUKEE, WI  
53201 (414) 221-2345 - 1,100,000 (\$31,453,180) COMMON STOCK (FILE  
333-60383 - JUL 31) (BR 2)

S-3 SNYDER COMMUNICATIONS INC, 6903 ROCKLEDGE DR 15TH FL,  
TWO DEMOCRACY CENTER, BETHESDA, MD 20817 (301) 468-1010 - 199,002  
(\$9,365,532) COMMON STOCK (FILE 333-60385 - JUL 31) (BR 8)

S-8 HEALTHCARE FINANCIAL PARTNERS INC, 2 WISCONSIN CIRCLE, SUITE 320,  
CHEVY CHASE, MD 20815 (301) 961-1640 - 1,850,000 (\$89,836,000)  
COMMON STOCK. (FILE 333-60387 - JUL 31) (BR 7)

S-3 SEMCO ENERGY INC, 405 WATER ST, PORT HURON, MI 48060 (810) 987-2200 -  
370,590 (\$6,462,163) COMMON STOCK (FILE 333-60391 - JUL 31) (BR 2)

S-8 FIELDPOINT PETROLEUM CORP, 1703 EDELWEISS DRIVE, STE 301, AUSTIN, TX 78613 (512) 258-1005 - 655,000 (\$101,900) COMMON STOCK (FILE 333-60395 - JUL 31) (BR 4)

S-8 TRIANGLE BANCORP INC, 4300 GLENWOOD AVENUE, RALEIGH, NC 27612 (919) 881-0455 - 200,000 (\$3,775,000) COMMON STOCK (FILE 333-60397 - JUL 31) (BR. 7)

S-8 SAP AKTIENGESELLSCHAFT SYSTEMS APPLICATIONS PRODUCTS IN DATA, NEUROTSTRASSE 16, WALLDORF, FEDERAL REPUBLIC OF GERMANY, NEW YORK, NY 69190 (011) 496-2277 - 100,000 (\$57,489,427) FOREIGN PREFERRED STOCK (FILE 333-60399 - JUL 31) (BR. 3)

S-1 AMERICAN SECURITY INC, 1701 PENNSYLVANIA AVENUE NW, SUITE 400, WASHINGTON, DC 20006 (202) 879-2689 - 13,666,667 (\$205,000,005) COMMON STOCK. (FILE 333-60401 - JUL 31) (NEW ISSUE)

S-8 COOKER RESTAURANT CORP /OH/, P O BOX 11448, WEST PALM BEACH, FL 33419 (407) 615-6000 - 2,000,000 (\$17,000,000) COMMON STOCK (FILE 333-60403 - JUL 31) (BR. 5)

S-2 IMAGING DIAGNOSTIC SYSTEMS INC /FL/, 6531 NW 18TH COURT, PLANTATION, FL 33313 (305) 746-0500 - 9,296,375 (\$4,090,405) COMMON STOCK (FILE 333-60405 - JUL. 31) (BR 5)

S-4 CALAIR CAPITAL CORP, 2929 ALLEN PARKWAY, SUITE 1141, HOUSTON, TX 77019 (713) 834-2950 - 112,300,000 (\$112,300,000) STRAIGHT BONDS (FILE 333-60409 - JUL 31) (NEW ISSUE)

S-8 NATIONAL CITY CORP, 1900 E NINTH ST, CLEVELAND, OH 44114 (216) 575-2000 - 1,500,000 (\$101,157,000) COMMON STOCK (FILE 333-60411 - JUL 31) (BR 7)

S-3 SUN HEALTHCARE GROUP INC, 101 SUN AVENUE N E, ALBUQUERQUE, NM 87109 (505) 821-3355 - 13,800,000 (\$345,000,000) PREFERRED STOCK (FILE 333-60413 - JUL 31) (BR 8)

S-4 SUN HEALTHCARE GROUP INC, 101 SUN AVENUE N E, ALBUQUERQUE, NM 87109 (505) 821-3355 - 150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE 333-60415 - JUL 31) (BR 8)

S-8 GATEFIELD CORP, 47100 BAYSIDE PKWY, FREMONT, CA 94538 (510) 623-4406 - 1,450,000 (\$1,406,500) COMMON STOCK (FILE 333-60417 - JUL 31) (BR 3)

S-1 TUT SYSTEMS INC, 2495 ESTAND WAY, PLEASANT HILL, CA 94523 (925) 682-6510 - 2,875,000 (\$46,000,000) COMMON STOCK (FILE 333-60419 - JUL 31)

S-3 SI TECHNOLOGIES INC, 4611 S 134TH PLACE, SEATTLE, WA 98166 (206) 244-6100 - 1,087,632 (\$7,205,562) COMMON STOCK (FILE 333-60421 - JUL 31) (BR 6)

S-8 PEREGRINE SYSTEMS INC, 12670 HIGH BLUFF DR, SAN DIEGO, CA 92130 (619) 481-5000 - 509,039 (\$3,483,870) COMMON STOCK (FILE 333-60423 - JUL 31) (BR 3)

S-2 SCICLONE PHARMACEUTICALS INC, 901 MARINERS ISLAND BLVD, SUITE 315, SAN MATEO, CA 94404 (650) 358-3456 - 3,000,000 (\$8,625,000) COMMON STOCK (FILE 333-60425 - JUL. 31) (BR 1)

S-1 HEALTHEON CORP, 4600 PATRICK HENY DRIVE, SANTA CLARA, CA 95054 (408) 876-5000 - \$75,000,000 COMMON STOCK (FILE 333-60427 - JUL 31)

S-3 LYONDELL CHEMICAL CO, 1221 MCKINNEY ST, STE 1600, HOUSTON, TX 77010 (713) 652-7200 (FILE 333-60429 - JUL 31) (BR 4)

SB-2 UNITED FINANCIAL HOLDINGS INC, 333 THIRD AVENUE NORTH, ST PETERSBURG, FL 33733 - 840,000 (\$9,240,000) COMMON STOCK 1,380,000 (\$6,900,000) PREFERRED STOCK (FILE 333-60431 - JUL 31) (NEW ISSUE)

S-4 CAROLINA FIRST CORP, 102 S MAIN ST, GREENVILLE, SC 29601 (803) 255-7900 - 2,500,267 (\$16,351,746) COMMON STOCK (FILE 333-60433 - JUL 31) (BR 7)



- S-8 HOMECOM COMMUNICATIONS INC, BUILDING 14 STE 100 PIEDMONT CTR,  
3535 PIEDMONT RD, ATLANTA, GA 30305 (404) 237-4646 - 300,000 (\$1,542,307)  
COMMON STOCK. (FILE 333-60435 - JUL 31) (BR 3)
- S-8 HOMECOM COMMUNICATIONS INC, BUILDING 14 STE 100 PIEDMONT CTR,  
3535 PIEDMONT RD, ATLANTA, GA 30305 (404) 237-4646 - 150,000 (\$482,813)  
COMMON STOCK (FILE 333-60437 - JUL 31) (BR 3)
- S-8 MANUGISTICS GROUP INC, 2115 E JEFFERSON ST, ROCKVILLE, MD 20852  
(301) 984-5000 - 24,487 (\$75,909.70) COMMON STOCK (FILE 333-60439 -  
JUL 31) (BR 3)
- S-8 LASERSCOPE, 3052 ORCHARD DR, SAN JOSE, CA 95134 (408) 943-0636 -  
150,000 (\$211,170) COMMON STOCK (FILE 333-60441 - JUL 31) (BR 5)
- S-8 LASERSCOPE, 3052 ORCHARD DR, SAN JOSE, CA 95134 (408) 943-0636 - 30,000  
(\$42,234) COMMON STOCK (FILE 333-60443 - JUL 31) (BR 5)
- S-8 LASERSCOPE, 3052 ORCHARD DR, SAN JOSE, CA 95134 (408) 943-0636 -  
450,000 (\$745,312.50) COMMON STOCK (FILE 333-60445 - JUL 31) (BR 5)
- S-4 MIDDLE BAY OIL CO INC, 1221 LAMAR ST, SUITE 1020, HOUSTON, TX 77010  
(713) 759-6808 - 1,427,000 (\$5,708,377) COMMON STOCK (FILE 333-60447 -  
JUL 31) (BR 4)
- S-4 FIRST CHARTER CORP /NC/, 22 UNION ST N, PO BOX 228, CONCORD, NC 28025  
(704) 786-3300 - 10,680,660 (\$251,838,720) COMMON STOCK (FILE 333-60449 -  
JUL 31) (BR 7)
- S-3 PEN INTERCONNECT INC, 2351 S 2300 WEST, SALT LAKE CITY, UT 84119  
(801) 973-6090 - 1,475,000 (\$2,466,016) COMMON STOCK (FILE 333-60451 -  
JUL 31) (BR 3)
- S-8 USA TALKS COM INC, 4350 EXECUTIVE DR, SUITE 220, SAN DIEGO, CA 92121  
(517) 767-4760 - 453,323 (\$31,732 61) COMMON STOCK (FILE 333-60453 -  
AUG 03) (BR 4)
- S-8 APPLE COMPUTER INC, 1 INFINITE LOOP, CUPERTINO, CA 95014 (408) 996-1010  
- 14,830,000 (\$501,439,500) COMMON STOCK (FILE 333-60455 - JUL 31)  
(BR 3)
- S-3 DELTEK SYSTEMS INC, 8280 GREENSBORO DR, MCLEAN, VA 22102 (703) 704-8600  
- 3,910,000 (\$90,418,750) COMMON STOCK (FILE 333-60457 - AUG 03)  
(BR 3)
- S-3 THOMAS & BETTS CORP, 8155 T&B BOULEVARD, MEMPHIS, TN 38125  
(901) 252-7766 - 1,460,954 (\$62,638,402) COMMON STOCK (FILE 333-60459 -  
AUG 03) (BR 5)

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#### RECENT 8K FILINGS

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Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box

address <public info @ sec> In most cases, this information is also available on the Commission's website  
 <www sec gov>

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
ACSYS INC	GA	X					X				05/22/98	
AEGIS CONSUMER FUNDING GROUP INC	DE	X	X	X	X						07/23/98	
ALABAMA POWER CO	AL			X	X						08/05/98	
ALBERTSONS INC /DE/	DE	X									08/02/98	
ALLIEDSIGNAL INC	DE			X	X						08/05/98	
AMC ENTERTAINMENT INC	DE			X							10/01/98	
AMERICA ONLINE INC	DE			X	X						08/04/98	
AMERICAN COIN MERCHANDISING INC	DE						X				06/12/98	AMEND
AMERICAN EXPRESS CO	NY			X							08/05/98	
AMERICAN INDUSTRIAL PROPERTIES REIT INC	TX			X	X						07/30/98	
AMERICAN RESIDENTIAL EAGLE INC	DE			X	X						07/25/98	
AMERICAN STORES CO /NEW/	DE			X	X						08/03/98	
AMRESCO CAPITAL TRUST	TX	X									05/12/98	AMEND
AMSCAN HOLDINGS INC	DE			X	X						08/06/98	
ARIZONA PUBLIC SERVICE CO	AZ			X							08/05/98	
ASPECT TELECOMMUNICATIONS CORP	CA			X	X						08/05/98	
ASSET BACKED SECURITIES CORP	DE			X	X						07/31/98	
ASSOCIATED TECHNOLOGIES INC	DE			X							05/21/98	
AVALON BAY COMMUNITIES INC	MD			X	X						07/16/98	
AVNET INC	NY	X									08/05/98	
BETHLEHEM STEEL CORP /DE/	DE			X							07/29/98	
BLOCK MORTGAGE FINANCE INC ASSET BA CKED CERT SERIES 1998 2	NY						X				07/21/98	
BOGEN COMMUNICATIONS INTERNATIONAL INC	DE	X					X				05/20/98	AMEND
BOMBARDIER CAPITAL MORTGAGE SECURIT IZATION CORP	VT	X					X				07/21/98	
BONTEX INC	VA				X						08/05/98	
BRADY CORP	WI				X						08/01/98	
CAI WIRELESS SYSTEMS INC	CT	X									07/30/98	
CAPITAL TRUST	CA				X						07/28/98	
CARRAMERICA REALTY CORP	MD			X	X						03/31/98	
CBS CORP	PA			X	X						08/05/98	
CELLULARVISION USA INC	DE			X							07/31/98	
CHAPARRAL RESOURCES INC	CO			X	X						07/26/98	
CINCINNATI MILACRON INC /DE/	DE			X							08/03/98	
CLASSIC BANCSHARES INC	DE			X	X						07/27/98	
CNA FINANCIAL CORP	DE			X							06/30/98	
COGENSYS INC	DE			X	X						07/31/98	
COMMUNITY TRUST FINANCIAL SERVICES CORPORATION	GA			X	X						07/29/98	
CONSOLIDATED CAPITAL OF NORTH AMERI CA INC	CO				X						07/31/98	
CONSOLIDATED GRAPHICS INC /TX/	TX			X	X						07/31/98	
COTTON VALLEY RESOURCES CORP	A6			X		X					08/03/98	
CULLEN FROST BANKERS INC	TX			X							08/06/98	
CWMBS INC MORT PASS THROUGH CERT SE RIES 1998-4	DE			X	X						04/27/98	
CWMBS INC MORT PASS THROUGH CERT SE RIES 1998-4	DE			X	X						05/26/98	
CWMBS INC MORT PASS THROUGH CERT SE RIES 1998-4	DE			X	X						06/25/98	
CWMBS INC MORTGAGE PASS THROUGH CER T SERIES 1998 10	DE			X	X						06/25/98	
CWMBS INC MORTGAGE PASS THROUGH CER T SERIES 1998 8	DE			X	X						06/25/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1998 5	DE					X	X					05/26/98	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1998 5	DE					X	X					06/25/98	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1998 6	DE					X	X					05/26/98	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1998 6	DE					X	X					06/25/98	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1998-9	DE					X	X					06/25/98	
CWMBS INC MORTGAGE PASS THRU CERTIF ICATES SERIES 1998-A	DE					X	X					03/25/98	
CWMBS INC SERIES 1998 7	DE					X	X					05/26/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 5-A	DE					X	X					07/15/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 7 A	DE					X	X					07/20/98	
DAIMLER BENZ VEHICLE TRUST 1996-A	DE					X	X					07/20/98	
DACU SYSTEMS INC	DE					X						07/31/98	
DATA PROCESSING RESOURCES CORP	CA					X	X					08/06/98	
DAWSON PRODUCTION SERVICES INC	TX					X						07/30/98	
DIGITAL RECORDERS INC	NC					X						06/30/98	
DIGITAL RECORDERS INC	NC					X	X					07/01/98	
DIGITAL RECORDERS INC	NC					X	X					07/24/98	
DISCOVER CARD MASTER TRUST I	DE					X						08/01/98	
DT INDUSTRIES INC	DE					X	X					08/06/98	
EA INDUSTRIES INC /NJ/	NJ					X	X					07/31/98	
EA INDUSTRIES INC /NJ/	NJ					X	X					08/04/98	
EASTERN CO	CT					X						10/03/96	
EMCORE CORP						X						06/22/96	
ENNIS BUSINESS FORMS INC	TX					X	X					07/30/96	
ESSEF CORP	OH		X				X					07/22/98	
EXCELSIOR HENDERSON MOTORCYCLE MANU FACTURING CO	MN					X	X					07/31/98	
EXPRESS SCRIPTS INC	DE		X									07/28/98	
FEDERAL EXPRESS CORP	DE						X					07/15/98	
FEDERAL REALTY INVESTMENT TRUST	DC					X	X					06/30/98	
FERRELLGAS FINANCE CORP	DE					X						08/05/98	
FERRELLGAS FINANCE CORP	DE					X						08/05/98	
FERRELLGAS L P	DE					X						08/05/98	
FERRELLGAS L P	DE					X						08/05/98	
FERRELLGAS PARTNERS FINANCE CORP	DE					X						08/05/98	
FERRELLGAS PARTNERS L P	DE					X						08/05/96	
FFY FINANCIAL CORP	DE					X	X					08/06/98	
FINA INC	DE					X	X					08/05/96	
FIRST LEHIGH CORP	PA					X	X					06/27/98	
FIRST NATIONAL BANKSHARES CORP	WV					X						07/31/98	
FIRST PLACE FINANCIAL CORP	NM					X	X					07/22/98	
FIRST PLACE FINANCIAL CORP	NM					X	X					07/30/98	
FORT BEND HOLDING CORP	DE					X	X					07/28/98	
FRANKS NURSERY & CRAFTS INC	MI			X			X					08/06/98	
FRESENIUS NATIONAL MEDICAL CARE HOL DINGS INC	NY						X					07/31/98	
FRONTIER FINANCIAL CORP /WA/	WA					X						07/31/98	
FULL HOUSE RESORTS INC	DE						X					05/12/98	AMEND
GALILEO CORP	DE					X	X					07/23/98	
GENEMEDICINE INC	DE						X					07/21/98	AMEND
GENERAL GROWTH PROPERTIES INC	DE		X				X					07/21/98	
GEODYNE ENERGY INCOME LIMITED PARTN ERSHIP II-F	OK					X						07/30/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
GEODYNE ENERGY INCOME LTD PARTNERSH IP II A	OK						X				07/30/98	
GEODYNE ENERGY INCOME LTD PARTNERSH IP II-B	OK						X				07/30/98	
GEODYNE ENERGY INCOME LTD PARTNERSH IP II-C	OK						X				07/30/98	
GEODYNE ENERGY INCOME LTD PARTNERSH IP II-D	OK						X				07/30/98	
GEODYNE ENERGY INCOME LTD PARTNERSH IP II-E	OK						X				07/30/98	
GEODYNE ENERGY INCOME LTD PARTNERSH IP II-G	OK						X				07/30/98	
GEODYNE ENERGY INCOME LTD PARTNERSH IP II-H	OK						X				07/30/98	
GOLD KIST INC	GA		X								07/23/98	
GOVERNMENT TECHNOLOGY SERVICES INC	DE			Y							07/30/98	
GRAND UNION CO /DE/	DE			Y	X						08/05/98	
GRUBB & ELLIS CO	DE										12/12/98	
GT INTERACTIVE SOFTWARE CORP	DE			Y	Y						08/04/98	
HANOVER COMPRESSOR CO	DE		Y								07/31/98	
HBANCORPORATION INC	DE			Y	Y						07/31/98	
HEALTHWORLD CORP	DE		X				X				07/23/98	
HMH PROPERTIES INC	DE				X	X					07/29/98	
HOME PROPERTIES OF NEW YORK INC	MD				X	X					05/28/98	
HORIZON PHARMACIES INC	TX		X				Y				07/31/98	
HOST MARRIOTT CORP/MD	DE				X	Y					07/29/98	
HS RESOURCES INC	DE				X	X					07/27/98	
HUNTSMAN PACKAGING CORP	UT		X				X				05/19/98	AMEND
ICG COMMUNICATIONS INC	DE				Y	Y					07/28/98	
ICG FUNDING LLC	DE				Y	Y					07/28/98	
ICG HOLDINGS CANADA INC	CO				X	X					07/28/98	
ICG HOLDINGS INC	CO				X	X					07/28/98	
IKON OFFICE SOLUTIONS INC	OH				X	X					08/04/98	
INTERNATIONAL HERITAGE INC	NV				X						07/17/98	
INTERNATIONAL MULTIFOODS CORP	DE				X	X					08/04/98	
INTERNATIONAL SPECIALTY PRODUCTS IN C /NEW/	DE				X	X					07/15/98	
INTERPUBLIC GROUP OF COMPANIES INC	DE		X								07/23/98	
INVESTORS INSURANCE GROUP INC	FL		X								05/25/98	
IOS CAPITAL INC	DE				Y	X					08/04/98	
ISONICS CORP	CA						X				05/15/98	AMEND
ISONICS CORP	CA		X								08/05/98	
JACKSON PRODUCTS INC			X				X				07/22/98	
JOSTENS INC	MN				X	X					07/23/98	
JOURNAL REGISTER CO	DE				X	X					07/29/98	
KIT KARSON CORP	WA	X	X	X	X						01/12/98	
KTI INC	NJ		X				X				07/22/98	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									11/25/96	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									12/25/96	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									01/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									02/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									03/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									04/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									05/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									06/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									07/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									08/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									09/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									10/25/97	
LEHMAN STRUCTURED SECURITIES CORP	DE	X									11/25/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
LEHMAN STRUCTURED SECURITIES CORP	DE	X									12/25/97	
LIFELINE SYSTEMS INC	MA			X	X						07/24/98	
LYONDELL CHEMICAL CO	DE	X			X						07/23/98	
MARCUS CABLE CAPITAL CORP	DE	X									08/05/98	
MARCUS CABLE CAPITAL CORP II	DE	X									08/05/98	
MARCUS CABLE CAPITAL CORP III	DE	X									08/05/98	
MARCUS CABLE CO LP	DE	X									08/05/98	
MARCUS CABLE OPERATING CO LP	DE	X									08/05/98	
MARINE MANAGEMENT SYSTEMS INC	DE			X							07/10/98	
MARKETSPAN CORP	NY			X	X						07/31/98	
MARQUEE GROUP INC	DE			X	X						07/23/98	
MATTSON TECHNOLOGY INC	DE	X			X						07/24/98	
MAYTAG CORP	DE		X								08/06/98	
MEDICAL DYNAMICS INC	CO			X	X						07/31/98	
MEDIRISK INC	DE			X	X						07/29/98	
MEDNET MPC CORP	NV			X	X						08/03/98	
MERIT SECURITIES CORP	VA			X	X						07/31/98	
MERIT SECURITIES CORP	VA			X	X						07/31/98	
MERIT SECURITIES CORP	VA			X	X						07/31/98	
MERITOR AUTOMOTIVE INC	DE				X						08/06/98	
MERRILL LYNCH MORTGAGE INVT INC MOR	NY			X							07/21/98	
PA THR CR SR 1998-C1-CTL												
MERRIMAC INDUSTRIES INC	NY			X	X						08/06/98	
METRO-GOLDWYN-MAYER INC	DE			X	X						08/06/98	
METROPOLITAN HEALTH NETWORKS INC	FL	X			X						07/22/98	
MICHAEL FOODS INC /MN	MN			X	X						07/30/98	
MORGAN STANLEY CAPITAL I INC COMM M	NY				X						07/15/98	
ORT PA TH CERT 1998-WF2												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						03/25/98	
SERIES 1998-1												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						04/27/98	
SERIES 1998-1												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						05/26/98	
SERIES 1998-1												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						06/25/98	
SERIES 1998-1												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						04/27/98	
SERIES 1998-2												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						05/26/98	
SERIES 1998-2												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						06/25/98	
SERIES 1998-2												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						03/25/98	
SERIES 1998-3												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						04/27/98	
SERIES 1998-3												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						05/26/98	
SERIES 1998-3												
MORTGAGE PASS THROUGH CERTIFICATES	DE			X	X						06/25/98	
SERIES 1998-3												
NATIONAL AFFILIATED CORP	LA	X									07/28/98	
NATIONAL AUTO FINANCE CO INC	DE			X	X						05/18/98	AMEND
NAVISTAR FINANCIAL RETAIL RECEIVABL	DE			X	X						07/15/98	
ES CORPORATION												
NAVISTAR FINANCIAL SECURITIES CORP	DE			X	X						07/27/98	
NEWRIDERS INC	NV	X		X	X						07/22/98	
NORWEST CORP	DE			X							08/05/98	
NUGGET EXPLORATION INC	NV			X							07/27/98	
OCWEN ASSET INVESTMENT CORP	VA	X			X						07/22/98	
OGLEBAY NORTON CO	DE				X						05/22/98	AMEND
OSICOM TECHNOLOGIES INC	NJ	X									07/31/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
PATHNET INC	DE				X	X					08/03/98	
PINNACLE WEST CAPITAL CORP	AZ				X						08/05/98	
PLATINUM SOFTWARE CORP	DE				X	X					07/29/98	
POWERTEL USA INC	DE		X		X						09/04/97	
PRIME MOTOR INNS LTD PARTNERSHIP	DE				X						08/06/98	
PROBUSINESS SERVICES INC	DE				X	X					08/05/98	
PROMUS HOTEL CORP/OLD	DE				X	X					08/04/98	
PRUDENTIAL BACHE WATSON & TAYLOR LT	TX				X	X					08/06/98	
D-4												
RALCORP HOLDINGS INC /MO	MO				X	X					08/06/98	
REGENESIS HOLDINGS	FL				X						07/27/98	AMEND
REHABCARE GROUP INC	DE				X	X					08/05/98	
RESIDENTIAL ACCREDIT LOANS INC	DE				X	X					07/25/98	
RESIDENTIAL ACCREDIT LOANS INC	DE				X	X					07/31/98	
RESIDENTIAL ASSET SECURITIES CORP	DE				X	X					08/05/98	
RESIDENTIAL FUNDING MORTGAGE SECURI	DE				X	X					07/25/98	
TIES I INC												
RESIDENTIAL FUNDING MORTGAGE SECURI	DE				X	X					08/05/98	
TIES II INC												
RESPONSE USA INC	DE				X	X					07/29/98	
ROSS SYSTEMS INC/CA	DE				X	X					06/29/98	AMEND
SAFECO CORP	WA				X						08/07/98	
SALIENT 3 COMMUNICATIONS INC	DE		X			X					08/06/98	
SECURITY PACIFIC HOME EQUITY TRUST	CA					X					07/25/98	
1991-A												
SEQUOIA MORTGAGE FUNDING CORP	MD				X	X					07/25/98	
SFS BANCORP INC	DE				X	X					07/31/98	
SFX ENTERTAINMENT INC	DE				X	X					07/23/98	
SILICONIX INC	DE				X						07/31/98	
SIMTEK CORP	CC				X						08/05/98	
SIMULA INC	AZ				X	X					08/05/98	
ST PAUL COMPANIES INC /MN/	MN				X						08/03/98	
STANDARD AUTOMOTIVE CORP	DE		X			X					07/21/98	
STANLEY WORKS	CT				X	X					08/05/98	
STERLING VISION INC	NY				X	X					07/31/98	
STEVEN MYERS & ASSOCIATES INC	CA		X			X					05/29/98	AMEND
STRATUS COMPUTER INC	MA				X	X					08/03/98	
STRUCTURED PRODUCTS CORP	DE					X					08/03/98	
SUCCESS BANCSHARES INC	DE				X	X					05/27/98	
SUNRAY MINERALS INC	NV				X						07/14/98	
SYNAGRO TECHNOLOGIES INC	DE		X			X					07/27/98	
TEXAS UTILITIES CO /TX/	TX				X						08/03/98	
TITANIUM METALS CORP	DE				X	X					08/04/98	
TRANSMEDIA ASIA PACIFIC INC	DE		X			X					05/14/98	AMEND
TRANSMEDIA ASIA PACIFIC INC	DE		X			X					05/22/98	AMEND
TRANSMEDIA EUROPE INC	DE		X			X					05/14/98	AMEND
TRANSMEDIA EUROPE INC	DE		X			X					05/22/98	AMEND
TRIARC COMPANIES INC	DE				X	X					07/28/98	
UNITED STATES EXPLORATION INC	CO					X					05/15/98	AMEND
UNIVERSAL FOODS CORP	WI				X	X					06/25/98	
UROPLASTY INC	MN		X								07/21/98	
WALT DISNEY CO/	DE				X	X					09/30/98	
WANG LABORATORIES INC	DE						X				07/22/98	
WELLS REAL ESTATE INVESTMENT TRUST	MD		X			X					07/21/98	
INC												
WELLSFORD REAL PROPERTIES INC	MD				X	X					07/29/98	
WESTERN BANCORP	CA				X	X					07/15/98	
WESTERN RESOURCES INC /KS	KS				X						08/06/98	
WINFIELD CAPITAL CORP	NY				X						08/06/98	
WORLDCOM INC /GA/	GA				X	X					08/06/98	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT	
	CODE	1	2	3	4	5	6	7	8	9			
WPS RESOURCES CORP .	WI						X					07/27/98	
WPSR CAPITAL TRUST I	DE						X					07/27/98	
XTRA CORP /DE/	DE						X					08/06/98	