

SEC NEWS DIGEST

Issue 98-127

July 2, 1998

COMMISSION ANNOUNCEMENTS

RICHARD LINDSEY TO TESTIFY

Richard Lindsey, Director of the Commission's Division of Market Regulation, will testify on Monday, July 6, 1998, at a field hearing of the Senate Special Committee on the Year 2000 Technology Problem. Mr. Lindsey's testimony will discuss the progress of Foreign Financial Services Companies in managing the Year 2000 computer problem. The hearing where the testimony will be given will be held at 10:00 a.m. in the ceremonial chamber at the Foley Square Courthouse in Manhattan, NY.

INVESTMENT ADVISER YEAR 2000 REPORTS

The Commission has issued a release proposing a new rule and form under the Investment Advisers Act to require reports on preparations for the Year 2000 computer problem. The proposed rule would require most investment advisers registered with the Commission to file a form, Form ADV-Y2K, regarding the preparations that advisers, and the registered investment companies they manage, have taken, and will take, to prepare for the Year 2000 problem. FOR FURTHER INFORMATION, contact Arthur B. Laby at (202) 942-0716. (Rel. IA-1728; IC-23293; File No. S7-20-98)

BROKER-DEALER CANCELLATIONS

The registrations of the following broker-dealers were cancelled by Commission order pursuant to Section 15(b)(5) of the Securities Exchange Act of 1934 on the dates noted below. The following broker-dealers either failed to comply with applicable requirements of the Securities Investor Protection Corp. (SIPC) or failed to be a member of a self-regulatory organization. Any customer of one of the following broker-dealers who has not received his or her cash or securities from the broker-dealer should **immediately** contact the National Association of Securities Dealers Inc. (NASD), at 1-800-289-9999 and ask to be referred to the appropriate local NASD office. Representatives of your local NASD office will be able to assist you with any questions you may have.

Persons with cash or securities in a securities account at one of the broker-dealers listed below may have a claim against the broker-dealer under the Securities Investor Protection Act of 1970 (SIPA). SIPC may act to protect customers for only 180 days from the date of the cancellation. For information regarding the nature of SIPC protection, please contact SIPC at 805 Fifteenth Street, N.W., Suite 800, Washington D.C., 202-371-8300.

<u>Broker-Dealer</u>	<u>Date of Cancellation</u>
AE Partners LP Boca Raton, FL	5/20/98
Armstrong Securities Ltd. Los Angeles, CA	5/20/98
Barlay Group Securities Inc. Chicago, IL	5/20/98
Bela Standard Rossmann Inc. Doylestown, PA	5/20/98
Borg Options San Francisco, CA	5/20/98
Captrust Securities Corp. Greenville, SC	5/20/98
Carlton Wade Securities Inc. Dallas, TX	5/20/98
Colorado Front Range Securities Aurora, CO	5/20/98
Comcorp Partners LP Woody Creek, CO	5/20/98
Community First Bank Securities Carrollton, GA	5/20/98
Compass Partners International New York, NY	5/20/98
Conlin, James Anthony Chatham, IL	5/20/98
Dallas Research & Trading Inc. Dallas, TX	5/20/98
Davidson Capital Partners Inc. Miami, FL 33133	5/20/98
DE Equities Ltd. Northfield, IL	5/20/98
DRP Partnership Chicago, IL	5/20/98
Finder, Alan Merrill Jr. Chicago, IL	5/20/98
Giles Securities Co., Inc. New York, NY	5/20/98
Honor Trading LLC Chicago, IL	5/20/98
Kaplan, Steven Jon New York, NY	5/20/98
Klebe, Peter W. Glenview, IL 60025	5/20/98
Lawrence Securities Ltd. Garden City, NY	5/20/98

<u>Broker-Dealer</u>	<u>Date of Cancellation</u>
Levy, Leon Ralph Riverdale, NY	5/20/98
Madrid Group Inc. New York, NY	5/20/98
Mallard Securities Inc. New York, NY	5/20/98
MCC Securities Inc. Tampa, FL	5/20/98
McWilliams, Louis John Freehold NJ	5/20/98
Meyer, Robert N. Lincoln, NE	5/20/98
Nash Weiss & Co. New York, NY	5/20/98
Newport Global Securities Inc. Costa Mesa, CA	5/20/98
Nishikawa, Mark Hiroshi San Francisco, CA	5/20/98
North Star Financial Service Dallas, TX	5/20/98
Phelps, S.N. & Co. Greenwich, CT 06830	5/20/98
Pignata, Thomas W. Co. Bayonne, NJ	5/20/98
Private Consulting Group Inc. New York, NY	5/20/98
Ryanmatthew Securities Corp. Staten Island, NY	5/20/98
Sabel Management Inc. Livonia, MI	5/20/98
Savoy Discount Brokerage Seattle, WA	5/20/98
Shakti Group LLC Chicago, IL	5/20/98
SIC New York Inc. New York, NY	5/20/98
Traub & Co., Inc. Indianapolis, IN	5/20/98
Trimble, Robert J. Inc. Holm Del, NJ	5/20/98
Whelan, Joseph Lawrence Jr. Tinley Park, IL	5/20/98

ENFORCEMENT PROCEEDINGS

DECISION SANCTIONING ROBERT BRENNAN FINAL

The decision of an administrative law judge imposing sanctions on Robert E. Brennan has become final. Brennan was the owner and president of First Jersey Securities, Inc., a defunct broker-dealer

based in New York City and Red Bank, New Jersey. The law judge's order bars Brennan from association with a broker, dealer, member of a national securities exchange or registered securities association, investment adviser, investment company, or municipal securities dealer, and from participating in an offering of penny stock.

The law judge found that, during 1982 through 1985, First Jersey and Brennan operated a "pervasive fraud" on hundreds of thousands of retail customers in violation of the federal securities laws. The law judge concluded that Brennan "has compiled a record in the securities industry that is almost unmatched for illegality and blatant defiance of established norms of honesty and fair dealing." (Rel. 34-40153; File No. 3-8699)

THE COMMISSION OBTAINS RELIEF IN CONNECTION WITH ATTEMPTS TO NEGOTIATE FRAUDULENT SECURITIES

On June 29, 1998, the Honorable John G. Koeltl of the U.S. District Court for the Southern District of New York issued preliminary injunctions and orders granting other relief against Daniel T. Todt (Todt), Rebecca L. Todt (Rebecca Todt), Bay State Trust, Inge Marilyn Perry (Perry) and Shmmuel Emmanuel Abijah Quijano (a/k/a HRH Shmmuel Abijah, a/k/a Sergio Arcineagas) in a Commission action involving the offer and attempt to sell forged and fictitious securities. Each of the defendants consented to the relief requested. Judge Koeltl also entered, on consent, final judgments of permanent injunction against H. Wayne Leggett (Leggett), Neal Harris (Harris), Jorge Bryson (Bryson) and ABE Investments Group, Inc. (ABE). The Commission alleges in its complaint, which was filed on June 5, 1998, that the defendants are engaged in a scheme to obtain money using fraudulent "bank certificates" in violation of the antifraud provisions of the federal securities laws.

To prevent the defendants from continuing to try to negotiate these or other securities, the District Court entered preliminary injunctions against Todt, Rebecca Todt, Bay State Trust, Perry and Abijah, and orders that restrain the defendants from destroying, mutilating, concealing, altering or disposing of any relevant document. The Court also entered final judgments against Leggett, Harris, Bryson and ABE which permanently enjoin each of them from violating Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder and Section 17(a) of the Securities Act of 1933, and order each of them to cooperate with the Commission. Civil penalties were not assessed against Leggett, Harris, Bryson or ABE based upon their demonstrated financial condition. [SEC v. Daniel T. Todt, et al., 98 Civ. 3980, JGK, SDNY] (LR-15797)

JUDGMENT ENTERED AGAINST ALFRED ALMEDER

The Commission announced that on June 3, 1998, the Honorable George A. O'Toole, U.S. District Judge for the District of Massachusetts, issued a Judgment Against Defendant Alfred J. Almeder (Almeder). The judgment, entered by default, enjoins Almeder from further violations of the antifraud provisions of the federal securities

laws, orders him to disgorge \$259,900 plus prejudgment interest of \$151,113, and orders him to pay a civil monetary penalty of \$75,000.

The complaint alleged that the Almeder and Harold J. Lee (Lee) fraudulently offered and sold stock of DreamWorld, Inc. to at least 28 investors who invested more than \$250,000, purportedly to be used for the development of a vast theme park and entertainment complex on the banks of the Cape Cod Canal in Bourne, Massachusetts. According to the complaint, the defendants made numerous misrepresentations to investors regarding the status of the project, land ownership, financing and permits. Lee previously consented to the entry of a Final Judgment enjoining him from future violations of the antifraud provisions of the securities laws and waiving disgorgement of \$73,191 based upon a demonstrated inability to pay. [SEC v. Alfred J. Almeder and Harold J. Lee, C.A. No. 97-12143-GAO, USDC, D. MA] (LR-15798)

INVESTMENT COMPANY ACT RELEASES

FIRST AMERICAN INVESTMENT FUNDS, INC., ET AL.

A notice has been issued giving interested persons until July 23 to request a hearing on an application filed by First American Investment Funds, Inc., et al. for an order under Section 17(b) of the Investment Company Act exempting applicants from Section 17(a) of the Act. The order would permit certain series of a registered open-end investment company to acquire all of the assets and liabilities of: (i) certain series of three registered open-end investment companies, and (ii) five registered closed-end investment companies. Because of certain affiliations, applicants may not rely on Rule 17a-8 under the Act. (Rel. IC-23295 - June 30)

NOTICES OF DEREGISTRATIONS UNDER THE INVESTMENT COMPANY ACT

For the month of June, 1998, a notice has been issued giving interested persons until July 27 to request a hearing on any of the following applications for an order under Section 8(f) of the Investment Company Act declaring that the applicant has ceased to be an investment company:

Financial Reserves Fund [File No. 811-3476]
Asia House Funds [File No. 811-8070]
Van Kampen American Capital Government Target Fund [File No. 811-6127]
Triple A and Government Series - 1997, Inc. [File No. 811-6656]
Goldman Sachs Equity Portfolios, Inc. [File No. 811-6036]
Goldman Sachs Money Market Trust [File No. 811-2598]
Schroder Asian Growth Fund, Inc. [File No. 811-8150]
Franklin Tax-Advantaged International Bond Fund [File No. 811-4849]
Franklin Tax-Advantaged U.S. Government Securities Fund [File No. 811-5007]
Franklin Tax-Advantaged High Yield Securities Fund [File No. 811-

5008]

The JPM Institutional Plus Funds [File No. 811-7900]
CAM Balanced Fund, Inc. [File No. 811-7713]
Putnam Qualified Dividend Income Fund [File No. 811-6055]
The Victory Funds [File No. 811-3378]
Daily Cash Accumulation Fund, Inc. [File No. 811-2346]
Investors Trust [File No. 811-4945]
A. T. Ohio Municipal Money Fund [File No. 811-4097]
The Exchange Fund of Boston, Inc. [File No. 811-2598]
Fiduciary Exchange Fund, Inc. [File No. 811-1409]
Second Fiduciary Exchange, Inc. [File No. 811-1453]
Diversification Fund, Inc. [File No. 811-1003]
Capital Exchange Fund, Inc. [File No. 811-1339]
Depositors Fund Of Boston, Inc. [File No. 811-129]
Society's Collective Investment Retirement Fund [File No. 811-4895]
Putnam Information Sciences Trust [File No. 811-3672]
Putnam Intermediate Government Income Trust [File No. 811-5556]
Dean Witter Managers' Select Fund [File No. 811-8053]
Oppenheimer Fund [File No. 811-847]
Oppenheimer Global Emerging Growth Fund [File No. 811-5381]
(Rel. IC-23296 - June 30)

SR&F BASE TRUST, ET AL.

A notice has been issued giving interested persons until July 27 to request a hearing on an application filed by SR&F Base Trust (Base Trust) and Stein Roe Investment Trust (Investment Trust) (collectively, Trusts), on behalf of their respective series SR&F Special Venture Portfolio (Portfolio) and Stein Roe Special Venture Fund (Special Venture Fund). Applicants request an order under Section 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act to permit an in-kind redemption of shares of Special Venture Fund held by an affiliated person of Special Venture Fund, and a corresponding in-kind redemption of shares of the Portfolio held by Special Venture Fund. (Rel. IC-23297 - July 1)

PFL ENDEAVOR TARGET ACCOUNT, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act to PFL Endeavor Target Account and PFL Life Insurance Company (PFL) (together, the Applicants) exempting the Applicants and future separate accounts of PFL or its affiliated insurance companies that support materially similar subaccounts from Section 12(d)(3) of the Act to the extent necessary to permit the Target 10 Subaccount to invest up to 10% and the Target 5 Subaccount to invest up to 20% of their (or, if there is more than one Portfolio thereunder, the applicable Portfolio's) respective total assets in securities of issuers that derived more than 15% of their gross revenues in their most recent fiscal year from securities related activities. (Rel. IC-23298 - July 1)

1st ATLANTIC GUARANTY CORPORATION

An order has been issued on an application filed by 1st Atlantic Guaranty Corporation under Section 28(c) of the Investment Company Act approving certain proposed custodian arrangements. (Rel. IC-23299 - July 1)

M FUND, INC., ET AL.

An order has been issued on an application filed by M Fund, Inc. and M Financial Investment Advisers, Inc., under Section 6(c) of the Investment Company Act for an exemption from Section 15(a) of the Act, and Rule 18f-2 under the Act permitting applicants to enter into and materially amend investment advisory contracts with certain registered open-end investment companies without shareholder approval. (Rel. IC-23300 - July 1)

JEFFERSON PILOT VARIABLE FUND, INC. AND JEFFERSON PILOT INVESTMENT ADVISORY CORPORATION

An order has been issued on an application filed by Jefferson Pilot Variable Fund, Inc. (formerly, Chubb America Fund, Inc.) and Jefferson Pilot Investment Advisory Corporation (formerly, Chubb Investment Advisory Corporation) under Section 6(c) of the Investment Company Act for an exemption from Section 15(a) of the Act and Rule 18f-2 under the Act, and from certain disclosure requirements under the Act. The order permits applicants to hire subadvisers and materially amend subadvisory agreements without shareholder approval, and grants relief from certain disclosure requirements regarding advisory fees paid to the subadvisers. (Rel. 34-23301 - July 1)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted by the American Stock Exchange (SR-Amex-97-38) to change the Exchange's warrant listing guidelines by revising the initial listing criteria and instituting a maintenance standard. (Rel. 34-40143)

PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-98-10) amending NYSE Rule 115 to allow specialists to disclose market interest under certain circumstances. Publication of the order is expected in the Federal Register during the week of July 6. (Rel. 34-40146)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until July 22 to comment on the application of Striker Industries, Inc. to withdraw its Common Stock, \$.50 Par Value, from listing and registration on the Boston Stock Exchange. (Rel. 34-40147)

DELISTINGS GRANTED

An order has been issued granting the application of the Chicago Stock Exchange to strike from listing and registration Advanced Electronic Support Products, Inc., Common Stock, \$.001 Par Value, and Redeemable Common Stock Purchase Warrants. (Rel. 34-40148)

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Pacific Chemical, Inc., Common Stock, \$.001 Par Value, and Redeemable Warrants. (Rel. 34-40149)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- S-8 DAIMLER BENZ AKTIENGESELLSCHAFT, EPPELSTRASSE 225,
60325 FRANKFURT AM MAIN, STUTTGART 70567 GERM, 19 (711) 179-3130 - 839,208
(\$30,866,063) STRAIGHT BONDS. (FILE 333-8998 - JUN. 19) (BR. 5)
- F-3 LERNOUT & HAUSPIE SPEECH PRODUCTS NV, SINT KRISPIJNSTRAAT 7, 8900 IEPEL,
BELGIUM, C9 (325) 722-8888 - 280,000 (\$13,825,000) FOREIGN COMMON STOCK.
(FILE 333-9014 - JUN. 23) (BR. 3)
- F-6 SAP CORP SYSTEMS APPLICATIONS & PRODUCTS IN DATA PROCESS/ADR,
BANK OF NEW YORK, 1 WALL ST, NEW YORK, NY 11286 (212) 495-1784 -
80,000,000 (\$4,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
333-9016 - JUN. 23) (BR. 99 - NEW ISSUE)
- F-6 ABSA GROUP LTD /ADR/, BANKERS TRUST CO, 130 LIBERTY ST, NEW YORK, NY
10006 (212) 454-2500 - 25,000,000 (\$1,250,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-9018 - JUN. 23) (BR. 99
- NEW ISSUE)

S-8 BRITISH PETROLEUM CO PLC, BRITANNIC HOUSE, 1 FINSBURY CIRCUS,
LONDON EC2M 7BA ENGL, X0 (216) 586-5193 - 3,000,000 (\$254,550,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-9020 - JUN. 24) (BR. 4)

S-4 GREY WOLF DRILLING CO /TX/, 10370 RICHMOND AVE, SUITE 600, HOUSTON, TX
77042 (713) 435-6100 - 750,000 (\$750,000,000) STRAIGHT BONDS. (FILE
333-57655-01 - JUN. 25)

S-3 NEW ENGLAND BUSINESS SERVICE INC, 500 MAIN ST, GROTON, MA 01471
(508) 448-6111 - 382,352 (\$11,697,581.50) COMMON STOCK. (FILE 333-57657 -
JUN. 25) (BR. 5)

S-8 EASTMAN KODAK CO, 343 STATE ST, ROCHESTER, NY 14650 (716) 724-4000 -
10,000,000 (\$675,312,500) COMMON STOCK. (FILE 333-57659 - JUN. 25)
(BR. 5)

S-8 BEAR STEARNS COMPANIES INC, 245 PARK AVE, NEW YORK, NY 10167
(212) 272-2000 - 2,984,898 (\$162,583,663) COMMON STOCK. (FILE 333-57661 -
JUN. 25) (BR. 7)

S-8 EASTMAN KODAK CO, 343 STATE ST, ROCHESTER, NY 14650 (716) 724-4000 -
350,000 (\$23,635,937) COMMON STOCK. (FILE 333-57663 - JUN. 25) (BR. 5)

S-8 EASTMAN KODAK CO, 343 STATE ST, ROCHESTER, NY 14650 (716) 724-4000 -
2,050,000 (\$138,439,062.50) COMMON STOCK. (FILE 333-57665 - JUN. 25)
(BR. 5)

S-4 BREED TECHNOLOGIES INC, 5300 OLD TAMPA HWY, LAKELAND, FL 33811
(941) 668-6000 - 330,000,000 (\$330,000,000) STRAIGHT BONDS. (FILE
333-57671 - JUN. 24) (BR. 5)

S-8 SONUS CORP, 111 S W FIFTH AVE STE 2390, 604-685-4854, PORTLAND, OR 97204
(503) 225-9152 - 1,797,600 (\$13,753,292) COMMON STOCK. (FILE 333-57673 -
JUN 25) (BR. 9)

S-8 PRINTWARE INC, 1270, 1270 EAGAN INDUSTRIAL ROAD, ST PAUL, MN 55121
(612) 456-1400 - 500,000 (\$1,437,500) COMMON STOCK. (FILE 333-57675 -
JUN. 25) (BR. 3)

S-4 RURAL CELLULAR CORP, 3905 DAKOTA ST SW, P O BOX 2000, ALEXANDRIA, MN
56308 (320) 762-2000 - 125,000 (\$125,000,000) STRAIGHT BONDS. 125,000
(\$125,000,000) PREFERRED STOCK. (FILE 333-57677 - JUN. 25) (BR. 7)

S-8 INTERWEST BANCORP INC, 275 S E PIONEER WAY, OAK HARBOR, WA 98277
(360) 679-4181 - 192,500 (\$8,397,812.50) COMMON STOCK. (FILE 333-57679 -
JUN. 25) (BR. 7)

S-8 SDL INC, 80 ROSE ORCHARD WAY, SAN JOSE, CA 95134 (408) 943-9411 -
2,280,408 (\$45,180,584) COMMON STOCK. (FILE 333-57683 - JUN. 25) (BR. 5)

S-8 SYSTEMS COMMUNICATIONS INC, 4707 140TH AVENUE, SUITE 107, CLEARWATER, FL
33762 (813) 530-4800 - 2,500,000 (\$275,000) COMMON STOCK. (FILE 333-57685
- JUN. 25) (BR. 7)

S-3 MAIN STREET BANCORP INC, 601 PENN STREET, READING, PA 19603
(610) 685-1400 - 5,000,000 (\$108,125,000) COMMON STOCK. (FILE 333-57689 -
JUN. 25) (BR. 7)

S-8 MGI PHARMA INC, 9900 BREN RD EAST STE 300E,
C/O OPUS CENTER MINNETONKA MINNESOTA, MINNEAPOLIS, MN 55343 (612) 935-7335
- 150,000 (\$1,038,281.25) COMMON STOCK. (FILE 333-57691 - JUN. 25)
(BR 1)

S-4 MEDIWARE INFORMATION SYSTEMS INC, 1121 OLD WALT WHITMAN RD, MELVILLE, NY
11747 (516) 423-7800 - 469,595 (\$2,033,933) COMMON STOCK. (FILE 333-57693
- JUN. 25) (BR. 3)

S-8 MOBIUS MANAGEMENT SYSTEMS INC, 120 OLD POST ROAD, RYE, NY 10580
(914) 637-7200 - 3,835,500 (\$45,546,563) COMMON STOCK. (FILE 333-57695 -
JUN. 25) (BR. 3)

S-8 ALCHEMY HOLDINGS INC, 3025 N E 188TH ST, AVENTURA MI, FL 33180
(305) 932-9230 - 200,000 (\$400,000) COMMON STOCK. (FILE 333-57699 - JUN. 25) (BR. 6)

S-8 TELESERVICES INTERNATIONAL GROUP INC, 100 SECOND AVENUE SOUTH,
SUITE 1000, ST PETERSBURG, FL 33701 (813) 895-4410 - 8,000,000
(\$2,000,000) COMMON STOCK. (FILE 333-57701 - JUN. 25) (BR. 9)

S-8 MAIN STREET BANCORP INC, 601 PENN STREET, READING, PA 19603
(610) 685-1400 - 152,019 (\$3,971,496.30) COMMON STOCK. (FILE 333-57703 - JUN. 25) (BR. 7)

S-3 LSB BANCSHARES INC /NC/, P O BOX 867, ONE LSB PLZ, LEXINGTON, NC 27293
(910) 248-6500 - 47,301 (\$963,758) COMMON STOCK. (FILE 333-57705 - JUN. 25) (BR. 7)

S-8 RESOUND CORP, 220 SAGINAW DR, SEAPORT CENTRE, REDWOOD CITY, CA 94063
(800) 582-4327 - 200,000 (\$1,089,000) COMMON STOCK. (FILE 333-57709 - JUN. 25) (BR. 5)

S-8 DYNAMIC HEALTHCARE TECHNOLOGIES INC, 101 SOUTHWALL LANE SUITE 210,
MAITLAND, FL 32751 (407) 875-9991 - 500,000 (\$562,500) COMMON STOCK.
(FILE 333-57713 - JUN. 25) (BR. 3)

S-4 TRITON PCS INC, 101 LINDENWOOD DR, SUITE 125, MALVERN, PA 19355
(610) 651-5900 - 511,989,000 (\$300,000,000) STRAIGHT BONDS. (FILE 333-57715 - JUN. 25) (NEW ISSUE)

S-8 SANCHEZ COMPUTER ASSOCIATES INC, 40 VALLEY STREAM PARKWAY, MALVERN, PA
19355 (610) 296-8877 - 300,000 (\$4,686,000) COMMON STOCK. (FILE 333-57717 - JUN. 25) (BR. 3)

S-4 CONAGRA INC /DE/, ONE CONAGRA DR, OMAHA, NE 68102 (402) 595-4000 -
8,408,500 (\$241,218,844) COMMON STOCK. (FILE 333-57719 - JUN. 25) (BR. 4)

S-4 WHITNEY HOLDING CORP, 228 ST CHARLES AVE, NEW ORLEANS, LA 70130
(504) 586-7570 - 648,828 (\$13,617,745.58) COMMON STOCK. (FILE 333-57721 - JUN. 25) (BR. 7)

S-4 SCHULER HOMES INC, 828 FORT STREET MALL 4TH FL, SUITE 400, HONOLULU, HI
96813 (808) 521-5661 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 333-57723 - JUN. 25) (BR. 6)

S-8 HIGHLAND BANCORP INC, 601 S GLENOAKS BLVD, LOS ANGELES, CA 91502
(818) 848-4265 - 100,000 (\$4,275,000) COMMON STOCK. (FILE 333-57725 - JUN. 25) (BR. 7)

S-8 PILLOWTEX CORP, 4111 MINT WAY, DALLAS, TX 75237 (214) 333-3225 -
500,000 (\$21,295,000) COMMON STOCK. (FILE 333-57727 - JUN. 25) (BR. 2)

S-8 EASTMAN KODAK CO, 343 STATE ST, ROCHESTER, NY 14650 (716) 724-4000 -
4,000,000 (\$270,125,000) COMMON STOCK. (FILE 333-57729 - JUN. 25) (BR. 5)

S-3 OMNICARE INC, 50 E RIVERCENTER BLVD, STE 1530, COVINGTON, KY 41011
(513) 762-6666 - 155,526 (\$5,560,054.50) COMMON STOCK. (FILE 333-57731 - JUN. 25) (BR. 1)

S-4 PROVANT INC, 67 BATTERYMARCH ST SUITE 500, BOSTON, MA 02110
(617) 261-1600 - 3,000,000 (\$55,770,000) COMMON STOCK. (FILE 333-57733 - JUN. 25) (BR. 8)

S-4 GOLD BANC CORP INC, 11301 NALL AVE, LEAWOOD, KS 66211 (913) 663-3228 -
210,409 (\$2,970,480) COMMON STOCK. (FILE 333-57735 - JUN. 25) (BR. 9)

S-4 EXTENDED STAY AMERICA INC, 450 E LAS OLAS BLVD, STE 1100,
FORT LAUDERDALE, FL 33301 (954) 713-1600 - 200,000,000 (\$200,000,000)
STRAIGHT BONDS. (FILE 333-57737 - JUN. 25) (BR. 8)

S-1 ASPECT MEDICAL SYSTEMS INC, TWO VISION DRIVE, NATICK, MA 01760
(508) 653-0603 - \$53,475,000 COMMON STOCK. (FILE 333-57739 - JUN. 25)

- S-8 COLLATERAL THERAPEUTICS INC, 9360 TOWNE CENTRE DRIVE, SAN DIEGO, CA
92121 (619) 824-6500 - 2,346,835 (\$30,508,855) COMMON STOCK. (FILE
333-57741 - JUN. 25) (BR. 1)
- S-8 CAVALIER HOMES INC, HWY 41 NORTH & CAVALIER RD, P O BOX 300, ADDISON, AL
35540 (205) 747-1575 - 10,000,000 (\$10,000,000)
OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 333-57743 - JUN. 25)
(BR. 6)
- S-1 CASELLA WASTE SYSTEMS INC, 25 GREENS HILL LANE P O BOX 866, RUTLAND, VT
05701 (802) 775-0325 - 5,500,949 (\$136,478,545) COMMON STOCK. (FILE
333-57745 - JUN. 25) (BR. 6)
- S-1 INSURANCE MANAGEMENT SOLUTIONS GROUP INC, 360 CENTRAL AVENUE,
ST PETERSBURG, FL 33701 (813) 823-4000 - \$80,000,000 COMMON STOCK. (FILE
333-57747 - JUN. 25) (NEW ISSUE)
- S-4 GLOBALSTAR LP, 3200 ZARKEN R, PO BOX 640670, SAN JOSE, CA 95164
(408) 473-5550 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE
333-57749 - JUN. 25) (BR. 3)
- S-4 CORIXA CORP, 1124 COLUMBIA STREET SUITE 200, SEATTLE, WA 98104
(206) 667-5711 - 1,038,500 (\$7,290) COMMON STOCK. (FILE 333-57751 -
JUN. 25) (BR. 1)
- S-3 OBJECTSOFT CORP, CONTINENTAL PLAZA III, 433 HACKENSACK, HACKENSACK, NJ
07601 (201) 343-9100 - 4,431,923 (\$8,655,514) COMMON STOCK. (FILE
333-57753 - JUN. 26) (BR. 9)
- S-3 DUKE REALTY INVESTMENTS INC, 8888 KEYSTONE CROSSING STE 1200,
INDIANAPOLIS, IN 46240 (317) 574-3531 - 5,000,000 (\$112,500,000)
COMMON STOCK. (FILE 333-57755 - JUN. 25) (BR. 8)
- N-2 FRANKLIN FLOATING RATE TRUST, 777 MARINERS ISLAND BLVD, SAN MATEO, CA
94404 - 15,000,000 (\$150,750,000) COMMON STOCK. (FILE 333-57757 - JUN. 26)
(BR. 18)
- S-4 WESTERN BANCORP, 4100 NEWPORT PLACE SUITE 900, NEWPORT BEACH, CA 92660
(714) 863-2300 - 2,425,033 (\$97,598,360) COMMON STOCK. (FILE 333-57759 -
JUN. 26) (BR. 7)
- S-4 COLONIAL BANCGROUP INC, ONE COMMERCE ST STE 800, P O BOX 1108,
MONTGOMERY, AL 36104 (334) 240-5000 - 2,800,002 (\$8,785,600) COMMON STOCK.
(FILE 333-57763 - JUN. 26) (BR. 7)