

SEC NEWS DIGEST

Issue 98-94

May 15, 1998

COMMISSION ANNOUNCEMENTS

CHANGE IN THE MEETING: ADDITIONAL ITEM

The following item was added to the closed meeting held on Thursday, May 14, 1998, at 10:00 a.m.: Settlement of injunctive action.

Commissioner Unger, as duty officer, determined that Commission business required the above change and that no earlier notice thereof was possible.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST BROKER ALLEGED TO HAVE RECEIVED KICKBACKS TO PROMOTE CERTAIN STOCKS TO HIS CUSTOMERS

The Commission instituted administrative proceedings under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 (Exchange Act) against David M. Connochie (Connochie), a resident of Tampa, Florida. The Order Instituting Proceedings, Making Findings and Imposing Cease and Desist Order finds that Connochie was enjoined on April 24, 1998, Connochie was enjoined by the United States District Court for the Middle District of Florida, on consent, from future violations of Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder in connection with allegations that he received kickbacks from a stock promoter to retail certain securities to his clients.

Simultaneously with the institution of these proceedings, the Commission accepted an offer of settlement by Connochie, under which he consented to the issuance of an order barring him from association with a broker-dealer, investment adviser, investment

company or municipal securities dealer. (Rel. 34-39993; File No. 3-9605)

PROCEEDINGS AGAINST GEORGE STAYNER DISMISSED

The Commission has dismissed professional disciplinary proceedings against George C. Stayner, of Salt Lake City, Utah. Allegations in the case focused on audits performed by Stayner in 1986. The Commission concluded that, given the age of the events that were the original basis for the proceedings, and under all the circumstances, it was appropriate to dismiss the proceedings without determining the issues raised by the case. (Rel. 34-39994; AAE Rel. 1036; File No. 3-8330)

COMPLAINT FILED AGAINST PAUL MONTLE, LS CAPITAL CORPORATION, PAUL CULOTTA, CAROL MARTINO, CMA NOEL, LTD., MARIO IACOVIELLO, ILAN ARBEL, AND EUROPE AMERICAN CAPITAL CORP.

The Commission announced that it filed a complaint against Paul J. Montle, LS Capital Corporation (Lone Star), Paul V. Culotta, Carol C. Martino, CMA Noel, Ltd., Mario Iacoviello, Ilan Arbel, and Europe American Capital Corp. The complaint alleges violations of the securities laws relating to three issuers:

For Viral Testing Systems, Inc. (VTS), Montle misrepresented and omitted information about past performance and made projections that lacked a reasonable basis. For Lone Star, Montle and Culotta misrepresented and omitted information regarding the stock ownership of Lone Star when it was spun-off from VTS. Arbel and Europe American failed to disclose their greater than 10% ownership interest in Lone Star and resold unregistered shares of Lone Star with no applicable exemption. Montle and Martino manipulated the market in RMS Titanic, Inc., and Iacoviello failed to disclose to retail clients compensation he received for recommending the stock. Martino and CMA Noel acted as unregistered broker-dealers, and Martino did so in violation of a prior Commission bar.

As a result, Montle, Culotta, Martino, Iacoviello, and Lone Star violated the antifraud provisions; Montle and Culotta violated certain books and records provisions; Arbel violated the registration and certain reporting provisions; Martino and CMA Noel violated the broker-dealer registration provisions; and Martino violated a prior Commission Order.

The Commission seeks permanent injunctions, disgorgement, civil penalties, and other relief.

Without admitting or denying the allegations of the complaint, Arbel and Europe American have consented to permanent injunctions and disgorgement plus prejudgment interest and Arbel has consented to a civil penalty. [SEC v. Paul J. Montle, LS Capital Corporation, Paul V. Culotta, Carol C. Martino, CMA Noel, Ltd., Mario Iacoviello, Ilan Arbel, and Europe American Capital Corp., SDNY] (LR-15739)

MITCHELL SHER, TIPPEE, SETTLES INSIDER TRADING ACTION

The Commission announced that on May 15 it filed a complaint in the United States District Court for the Southern District of New York against Mitchell Y. Sher of Warren, New Jersey. The complaint alleges that he engaged in insider trading in advance of public announcements concerning the securities of four companies: American Medical Response, Inc.; Verifone, Inc.; Louisiana Land & Exploration Co.; and Georgia-Pacific Corp. According to the complaint, Sher obtained material non-public information involving the companies from Marisa Baridis, a college friend and a former employee of two Wall Street investment firms, Smith Barney, Inc. and Morgan Stanley, Dean Witter, Discover & Co. Sher consented, without admitting or denying the Commission's allegations, to an order enjoining him from future violations of Sections 10(b) and 14(e) of the Securities Exchange Act of 1934 and Rules 10b-5 and 14e-3 thereunder, and requiring him to disgorge his illegal trading profits of \$145,399 plus prejudgment interest, and a one-time civil penalty of \$145,399.

On December 24, 1997, Sher pleaded guilty in U.S. District Court for the Southern District of New York to a criminal information charging him with one count of conspiracy to commit securities fraud in connection with his insider trading. He is scheduled to be sentenced on May 15. [SEC v. Mitchell Y. Sher, 98 Civ. 3469, DLC, SDNY] (LR-15741)

INVESTMENT COMPANY ACT RELEASES

NATIONS FUND TRUST, ET AL.

An order has been issued on an application filed by Nations Fund Trust, et al. under Section 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act. The order permits certain series of Nations Fund Trust, Nations Fund, Inc., and Nations Institutional Reserves to acquire all of the assets and liabilities of all of the series of Emerald Funds. (Rel. IC-23184 - May 14)

MCDONALD & COMPANY SECURITIES, INC.

An order has been issued permanently exempting McDonald & Company Securities, Inc. from Section 9(a) of the Investment Company Act solely with respect to a criminal conviction entered in the Common Pleas Court of Franklin County, Ohio on February 29, 1996. (Rel. IC-23185 - May 14)

HOLDING COMPANY ACT RELEASES

GULF POWER COMPANY, ET AL.

An order has been issued authorizing Gulf Power Company (Gulf) and Mississippi Power Company (Mississippi), wholly owned subsidiaries of The Southern Company, a registered holding company, to issue and sell senior debentures, senior promissory notes or other senior debt instruments (Senior Notes) governed by an indenture or other document in one or more series through March 31, 2003. The amount of Senior Notes would not exceed \$350 million outstanding for Gulf or \$400 million outstanding for Mississippi. (Rel. 35-26870)

SELF-REGULATORY ORGANIZATIONS

DELISTINGS GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Sun Coast Industries, Inc., Common Stock, \$0.01 Par Value. (Rel. 34-39988)

An order has been issued granting the application of Key Energy Group, Inc. to withdraw its Common Stock, \$.10 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-39990)

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Hospital Staffing Services, Inc., Common Stock, \$0.001 Par Value. (Rel. 34-39989)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

S-8 FIRST AMERICAN CORP /TN/, FIRST AMERICAN CTR, NASHVILLE, TN 37237
(615) 748-2000 - 743,745 (\$11,896,184) COMMON STOCK. (FILE 333-52127 -
MAY 08) (BR 7)

S-8 ANDREA ELECTRONICS CORP, 11 40 45TH RD, LONG ISLAND CITY, NY 11101
(800) 442-7787 - 152,500 (\$820,450) COMMON STOCK (FILE 333-52129 -
MAY. 08) (BR. 7)

S-8 TRACK DATA CORP, 56 PINE STREET, NEW YORK, NY 10005 (212) 422-4300 -
865,000 (\$3,243,750) COMMON STOCK. (FILE 333-52131 - MAY 08) (BR. 7)

S-8 SIS BANCORP INC, P O BOX 3034, 1441 MAIN STREET, SPRINGFIELD, MA 01102
(413) 748-8000 - 340,000 (\$14,450,000) COMMON STOCK (FILE 333-52133 -
MAY. 08) (BR. 7)

S-8 NATIONAL RESEARCH CORP, 1033 O ST, LINCOLN, NE 68508 (402) 475-2525 -
730,000 (\$6,524,375) COMMON STOCK. (FILE 333-52135 - MAY. 08) (BR. 1)

S-3 EFTC CORP/, HORIZON TERRACE, 9351 GRANT STREET SIXTH FL, DENVER, CO
80229 (303) 451-8200 - 5,750,000 (\$93,617,187.50) COMMON STOCK (FILE
333-52137 - MAY 08) (BR. 5)

S-8 MEDIA 100 INC, 100 LOCKE DRIVE, MARLBOROUGH, MA 01752 (508) 481-3700 -
200,000 (\$810,000) COMMON STOCK (FILE 333-52139 - MAY 08) (BR 3)

S-8 BRUSH WELLMAN INC, 17876 ST CLAIR AVE, CLEVELAND, OH 44110
(216) 486-4200 (FILE 333-52141 - MAY 08) (BR 6)

S-8 NATIONAL RESEARCH CORP, 1033 O ST, LINCOLN, NE 68508 (402) 475-2525 -
30,000 (\$268,125) COMMON STOCK (FILE 333-52143 - MAY 08) (BR 1)

S-8 HEALTHDYNE INFORMATION ENTERPRISES INC, 1850 PKWY PLACE STE 1100,
MARIETTA, GA 30067 (770) 423-8450 - 89,783 (\$317,831.82) COMMON STOCK
(FILE 333-52145 - MAY. 08) (BR 5)

S-8 HEALTHDYNE INFORMATION ENTERPRISES INC, 1850 PKWY PLACE STE 1100,
MARIETTA, GA 30067 (770) 423-8450 - 89,783 (\$317,831 82) COMMON STOCK
(FILE 333-52155 - MAY. 08) (BR. 5)

S-3 MINNESOTA POWER & LIGHT CO, 30 W SUPERIOR ST, DULUTH, MN 55802
(218) 722-2641 - 3,000,000 (\$120,281,250) COMMON STOCK (FILE 333-52161 -
MAY. 08) (BR. 2)

S-8 TYLER CORP /NEW/, 2121 SAN JACINTO ST, STE 3200 SAN JACINTO TOWER,
DALLAS, TX 75201 (214) 754-7800 - 1,500,000 (\$16,125,000) COMMON STOCK
(FILE 333-52163 - MAY 08) (BR 6)

S-8 HEALTHDYNE INFORMATION ENTERPRISES INC, 1850 PKWY PLACE STE 1100,
MARIETTA, GA 30067 (770) 423-8450 - 220,454 (\$780,336 36) COMMON STOCK
(FILE 333-52165 - MAY 08) (BR 5)

S-8 CORONADO INDUSTRIES INC, 16929 EAST ENTERPRISE DRIVE, SUITE 202,
FOUNTAIN HILLS, AZ 85268 ((60) 2) -837- - 100,000 (\$165,000) COMMON STOCK
(FILE 333-52167 - MAY 08) (BR. 9)

SB-2 AMERICAN CARD TECHNOLOGY INC, 1355 TERRELL MILL ROAD,
BUILDING 1462, SUITE 200, MARIETTA, GA 30067 (770) 951-2284 - 420,000
(\$7,140,000) COMMON STOCK. (FILE 333-52169 - MAY 08) (BR. 9)

S-8 PHELPS DODGE CORP, 2600 NORTH CENTRAL AVE, PHOENIX, AZ 85004
(602) 234-8100 - 4,000,000 (\$266,000,000) COMMON STOCK (FILE 333-52175 -
MAY. 08) (BR. 6)

S-4 HIBERNIA CORP, 313 CARONDELET ST, NEW ORLEANS, LA 70130 (504) 533-5552
- 3,937,353 (\$29,608,894 56) COMMON STOCK (FILE 333-52181 - MAY 08)
(BR. 7)

S-8 SAMSONITE CORP/FL, 11200 EAST 45TH AVENUE, DENVER, CO 80239
(303) 373-2000 - 38,889 (\$1,110,669 84) COMMON STOCK (FILE 333-52185 -
MAY 08) (BR 2)

S-3 TEMPLE INLAND INC, 303 S TEMPLE DR, PO DRAWER N, DIBOLL, TX 75941
(409) 829-7729 - 500,000,000 (\$500,000,000) STRAIGHT BONDS (FILE
333-52189 - MAY 08) (BR 4)

S-8 HUBCO INC, 1000 MACARTHUR BLVD, MAHWAH, NJ 07430 (201) 236-2200 -
373,443 (\$10,169,345 17) COMMON STOCK (FILE 333-52193 - MAY 08) (BR 7)

S-3 USA WASTE SERVICES INC, 1001 FANNIN ST, STE 4000, HOUSTON, TX 77002
(713) 512-6200 - \$1,600,000,000 COMMON STOCK. (FILE 333-52197 - MAY. 08)
(BR 6)

S-8 CALGON CARBON CORPORATION, P O BOX 717, 400 CALGON CARBON DR,
PITTSBURGH, PA 15230 (412) 787-6700 - 100,000 (\$1,154,000) COMMON STOCK.
(FILE 333-52199 - MAY 08) (BR 2)

S-8 EQUIFAX INC, 1600 PEACHTREE ST NW, P O BOX 4081, ATLANTA, GA 30302
(404) 885-8000 - 50,000 (\$1,842,000) COMMON STOCK (FILE 333-52201 -
MAY 08) (BR 2)

S-8 EQUIFAX INC, 1600 PEACHTREE ST NW, P O BOX 4081, ATLANTA, GA 30302
(404) 885-8000 - 350,000 (\$12,894,000) COMMON STOCK. (FILE 333-52203 -
MAY. 08) (BR. 2)

S-8 JAKKS PACIFIC INC, 24955 PACIFIC COAST HWY, #B202, MALIBU, CA 90265
(310) 456-7799 - 888,250 (\$7,310,876 56) COMMON STOCK (FILE 333-52205 -
MAY. 08) (BR. 5)

S-3 FIRST CITIZENS CORP /GA/, 19 JEFFERSON ST, P O DRAWER 400, NEWNAN, GA
30263 (770) 253-5017 - 220,221 (\$7,322,348.25) COMMON STOCK. (FILE
333-52207 - MAY. 08)

S-8 KRONOS INC, 400 FIFTH AVENUE, WALTHAM, MA 02154 (617) 890-3232 -
1,000,000 (\$35,250,000) COMMON STOCK. (FILE 333-52209 - MAY. 08) (BR. 3)

S-8 SUPERIOR INDUSTRIES INTERNATIONAL INC, 7800 WOODLEY AVE, VAN NUYS, CA
91406 (818) 781-4973 - 5,000 (\$100,000) COMMON STOCK (FILE 333-52211 -
MAY 08) (BR 5)

S-3 BURLINGTON RESOURCES INC, 5051 WESTHEIMER, SUITE 1400, HOUSTON, TX 77056
(713) 624-9500 (FILE 333-52213 - MAY 08) (BR 4)

S-4 GOTHIC ENERGY CORP, 5727 S LEWIS AVE STE 700, P O BOX 186, TULSA, OK
74105 (918) 749-5666 - 60,155,680 (\$60,155,680) STRAIGHT BONDS (FILE
333-52217 - MAY 08) (BR 4)

S-4 GARDEN STATE NEWSPAPERS INC, 1560 BROADWAY, STE 1450, DENVER, CO 80202
(713) 295-3800 - 50,000,000 (\$51,750,000) STRAIGHT BONDS. (FILE 333-52219
- MAY 08) (BR 5)

S-3 TRANSACTION NETWORK SERVICES INC, 1939 ROLAND CLARKE PLACE, STE 405,
RESTON, VA 20191 (703) 453-8300 - 287,474 (\$5,686,595.06) COMMON STOCK.
(FILE 333-52221 - MAY. 08) (BR 3)

S-3 UNITED STATIONERS INC, 2200 E GOLF RD, DES PLAINES, IL 60016
(847) 699-5000 - 2,667,330 (\$166,374,708.75) COMMON STOCK. (FILE
333-52223 - MAY 08) (BR 4)

S-4 GOTHIC PRODUCTION CORP, 5727 SOUTH LEWIS AVE, STE 700, TULSA, OK 74105
(918) 749-5666 - 235,000,000 (\$235,000,000) STRAIGHT BONDS (FILE
333-52225 - MAY 08) (NEW ISSUE)

S-4 XCL LTD, 110 RUE JEAN LAFITTE, LAFAYETTE, LA 70508 (318) 237-0325 -
75,000,000 (\$75,000,000) STRAIGHT BONDS (FILE 333-52229 - MAY 08)
(BR 4)

S-11 IMPAC COMMERCIAL HOLDINGS INC, 20371 IRVINE AVE, STE 430,
SANTA ANA HEIGHTS, CA 92707 (714) 556-0122 - 3,450,000 (\$54,441,000)
COMMON STOCK (FILE 333-52231 - MAY 08) (BR 7)

S-3 GREEN TREE FINANCIAL CORP, 1100 LANDMARK TOWERS, 345 ST PETER ST,
SAINT PAUL, MN 55102 (612) 293-3400 - 2,000,000,000 (\$2,000,000,000)
OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 333-52233 - MAY. 08)
(BR 8)

S-4 EASTERN ENTERPRISES, 9 RIVERSIDE RD, WESTON, MA 02193 (617) 647-2300 -
2,700,000 (\$80,460,000) COMMON STOCK. (FILE 333-52235 - MAY 08) (BR 2)

S-3 HEALTHSOUTH CORP, ONE HEALTHSOUTH PKWY, STE 224W, BIRMINGHAM, AL 35243
(205) 967-7116 - 567,750,000 (\$567,750,000)

CONVERTIBLE DEBENTURES AND NOTES. (FILE 333-52237 - MAY 08) (BR 1)

- S-4 HUBCO INC, 1000 MACARTHUR BLVD, MAHWAH, NJ 07430 (201) 236-2200 - 917,618 (\$32,676,376.98) COMMON STOCK (FILE 333-52239 - MAY. 08) (BR. 7)
- S-8 TEMPLATE SOFTWARE INC, 45365 VINTAGE PARK PLAZA, DULLES, VA 20166 (703) 318-1000 - 1,500,000 (\$17,343,750) COMMON STOCK (FILE 333-52241 - MAY. 08) (BR 3)
- S-3 DATA DIMENSIONS INC, 777 108TH AVENUE NE, SUITE 2070, BELLEVUE, WA 98004 (206) 688-1000 - 539,892 (\$8,672,015.25) COMMON STOCK. (FILE 333-52245 - MAY. 08) (BR. 3)
- S-1 PATHNET INC, 1015 31ST STREET NW, WASHINGTON, DC 20007 (202) 625-7284 - \$100,000,000 COMMON STOCK. (FILE 333-52247 - MAY 08) (NEW ISSUE)
- S-8 UAL CORP /DE/, 1200 ALGONQUIN ROAD, ELK GROVE TOWNSHIP, IL 60007 (847) 700-4000 - 150,000 (\$12,421,875) COMMON STOCK (FILE 333-52249 - MAY 08) (BR 5)
- S-3 NBTY INC, 90 ORVILLE DR, BOHEMIA, NY 11716 (516) 567-9500 - 13,553,948 (\$236,245,313 64) COMMON STOCK (FILE 333-52251 - MAY 08) (BR 1)
- S-8 ATL PRODUCTS INC, 2801 KELVIN AVE, IRVINE, CA 92614 (714) 479-7750 - 200,000 (\$4,738,000) COMMON STOCK. (FILE 333-52253 - MAY 08) (BR 3)
- S-8 SECURITY DYNAMICS TECHNOLOGIES INC /DE/, 20 CROSBY DRIVE, BEDFORD, MA 01730 (617) 687-7000 - 3,000,000 (\$70,125,000) COMMON STOCK (FILE 333-52255 - MAY. 08) (BR. 3)
- S-3 SEACHANGE INTERNATIONAL INC, 124 ACTON ST, 2ND FLOOR, MAYNARD, MA 01754 (978) 897-0100 - 625,000 (\$6,679,687 50) COMMON STOCK (FILE 333-52257 - MAY. 08) (BR. 7)
- S-4 RCN CORP /DE/, 105 CARNEGIE CENTER, PRINCETON, NJ 08540 (609) 734-3700 - 331,738 (\$5,598,071) COMMON STOCK (FILE 333-52259 - MAY 08) (BR. 7)
- S-8 VITA FOOD PRODUCTS INC, 222 WEST LAKE ST, CHICAGO, IL 60612 (312) 738-4500 - 550,000 (\$1,067,000) COMMON STOCK (FILE 333-52261 - MAY 08) (BR 9)
- S-4 MICHAEL PETROLEUM CORP, 13101 NORTHWEST FREEWAY, SUITE 320, HOUSTON, TX 77040 (713) 895-0909 - 135,000,000 (\$135,000,000) STRAIGHT BONDS (FILE 333-52263 - MAY 08) (NEW ISSUE)
- S-3 TEGAL CORP /DE/, 2201 S MCDOWELL BLVD, P O BOX 6020, PETALUMA, CA 94955 (707) 763-5600 - 1,745,813 (\$8,187,862.97) COMMON STOCK (FILE 333-52265 - MAY 08) (BR. 5)
- S-8 HOMELAND HOLDING CORP, 2601 N W EXPRESSWAY, SUITE 1100E, OKLAHOMA CITY, OK 73112 (405) 879-6600 - 522,222 (\$3,968,887 20) COMMON STOCK (FILE 333-52267 - MAY 08) (BR. 2)
- S-3 PRICE COMMUNICATIONS CORP, 45 ROCKEFELLER PLZ, STE 3201, NEW YORK, NY 10020 (212) 757-5600 - 1,030,656 (\$13,012,032) COMMON STOCK (FILE 333-52269 - MAY. 08) (BR. 7)
- S-8 TELESERVICES INTERNATIONAL GROUP INC, 100 SECOND AVENUE SOUTH, SUITE 1000, ST PETERSBURG, FL 33701 (813) 895-4410 - 12,000,000 (\$3,360,000) COMMON STOCK. (FILE 333-52271 - MAY 08) (BR. 9)
- S-3 ILLINOIS POWER CO, 500 S 27TH ST, C/O HARRIS TRUST & SAVINGS BANK, DECATUR, IL 62525 (217) 424-6600 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 333-52273 - MAY. 08) (BR 2)
- S-4 FIRST FEDERAL BANK OF THE SOUTHWEST INC, 300 N PENNSYLVANIA AVE, ROSWELL, NM 88201 (505) 622-6201 - 409,000 (\$21,795,610) COMMON STOCK (FILE 333-52275 - MAY 08) (NEW ISSUE)
- S-8 PROGENICS PHARMACEUTICALS INC, 777 OLD SAW MILL RIVER ROAD, TARRYTOWN, NY 10591 (914) 789-2800 - 2,870,410 (\$21,384,554 50) COMMON STOCK (FILE 333-52277 - MAY. 08) (BR 1)

SB-2 CARDINAL FINANCIAL CORP, 10641 LEE HIGHWAY, FAIRFAX, VA 22030
 (703) 934-9200 - 2,990,000 (\$32,890,000) COMMON STOCK (FILE 333-52279 -
 MAY 08)

S-8 ITC LEARNING CORP, 13515 DULLES TECHNOLOGY DR, HERNDON, VA 22071
 (703) 713-3335 - 200,000 (\$1,200,000) COMMON STOCK (FILE 333-52281 -
 MAY 08) (BR 5)

S-3 AMERICREDIT CORP, 200 BAILEY AVENUE, FORT WORTH, TX 76107 (817) -33-2-70
 - 500,000 (\$16,390,650) COMMON STOCK (FILE 333-52283 - MAY 08) (BR 7)

S-4 DOE RUN RESOURCES CORP, 1801 PARK 270 DR, ST LOUIS, MO 63146
 (314) 453-7100 - 255,000,000 (\$255,000,000) STRAIGHT BONDS. (FILE
 333-52285 - MAY. 11) (NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant.
- Item 2 Acquisition or Disposition of Assets
- Item 3. Bankruptcy or Receivership.
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N W., Washington, D C. 20549 or at the following e-mail box address <public info @ sec> In most cases, this information is also available on the Commission's website <www sec gov>

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
ABERCROMBIE & FITCH CO /DE/	DE				X	X					05/14/98	
ADIRONDACK FINANCIAL SERVICES BANCO RP INC	DE				X	X					03/18/98	
AIRPLANES LTD					X						05/14/98	
AIRPLANES US TRUST	DE				X						05/14/98	
AMBANC HOLDING CO INC	DE	X									03/31/98	
AMERICA FIRST APARTMENT INVESTORS L P	DE	X									05/01/98	
AMERICAN INDUSTRIAL PROPERTIES REIT INC	TX		X		X	X					04/30/98	
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X					05/15/98	
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X					05/15/98	
AMRESCO RESIDENTIAL SECURITIES CORP MORT LOAN TRUST 1998-1	NY	X									03/25/98	
AMSURG CORP	TN		X			X					04/30/98	
ASSET INVESTORS CORP	MD		X								02/27/98	AMEND
AVIS RENT A CAR INC					X	X					05/13/98	
BANKAMERICA CORP	DE				X	X					04/10/98	AMEND
BANYAN STRATEGIC REALTY TRUST	MA	X				X					04/30/98	
BAY VIEW CAPITAL CORP	DE				X						05/12/98	
BB&T CORP	NC				X	X					05/13/98	
BOX HILL SYSTEMS CORP	NY				X	X					05/11/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
BRADLEY OPERATING L P					X	X					02/13/98	
BRANDYWINE REALTY TRUST	MD		X		X	X					04/07/98	
BRISTOL HOTEL CO	DE				X	X					05/14/98	
C-PHONE CORP	NY				X	X					05/13/98	
CALPINE CORP	CA					X					03/31/98	AMEND
CANADIAN DERIVATIVES CLEARING CORP					X	X					04/02/98	
CAPITAL ONE MASTER TRUST	VA				X	X					05/15/98	
CARNIVAL CORP	DE				X	X					04/15/98	
CHOICETEL COMMUNICATIONS INC /MN/	MN				X	X					05/08/98	
CHROMCRAFT REVINGTON INC	DE		X								05/08/98	
COASTAL CARIBBEAN OILS & MINERALS L TD	DO				X						05/13/98	
COMPASS PLASTICS & TECHNOLOGIES INC	DE					X					02/27/98	AMEND
COMPUSONICS VIDEO CORP	CO		X								05/14/98	
CONSOLIDATED EDISON CO OF NEW YORK INC	NY				X	X					05/10/98	
CONSOLIDATED EDISON INC	NY				X	X					05/10/98	
CONSOLIDATION CAPITAL CORP	DE					X					03/11/98	AMEND
CONSUMER PORTFOLIO SERVICES INC	CA				X	X					05/08/98	
CONTINUCARE CORP	FL		X			X					04/14/98	AMEND
CORN PRODUCTS INTERNATIONAL INC	DE				X	X					04/21/98	
CORPORATE OFFICE PROPERTIES TRUST	MN		X			X					04/30/98	
COVER ALL TECHNOLOGIES INC	DE				X	X					01/01/98	
COYOTE SPORTS INC	NV					X					03/19/98	AMEND
CULLIGAN WATER TECHNOLOGIES INC	DE					X					12/12/97	AMEND
CWBS INC	DE				X	X					04/29/98	
CWBS INC	DE				X	X					04/29/98	
CWBS INC	DE				X	X					04/29/98	
DAIN RAUSCHER CORP	DE					X					03/31/98	AMEND
DATAFLEX CORP	NJ				X	X					05/13/98	
DAYTON HUDSON RECEIVABLES CORP	MN					X					05/13/98	
DCI TELECOMMUNICATIONS INC	CO		X			X					04/30/98	
DELTA & PINE LAND CO	DE				X						05/08/98	
DELTEK SYSTEMS INC	VA		X			X					03/31/98	
DERMA SCIENCES INC	PA				X	X					05/11/98	
DIAMOND HOME SERVICES INC	DE					X					04/20/98	AMEND
DISCOVER CARD MASTER TRUST I	DE				X	X					05/15/98	
DISCOVER CARD TRUST 1991 D	DE				X	X					05/15/98	
DISCOVER CARD TRUST 1991 F	DE				X	X					05/15/98	
DISCOVER CARD TRUST 1992-B	DE				X	X					05/15/98	
DISCOVER CARD TRUST 1993-A	DE				X	X					05/15/98	
DISCOVER CARD TRUST 1993-B	DE				X	X					05/15/98	
DOMINION BRIDGE CORP	DE		X			X					04/28/98	
DURA AUTOMOTIVE SYSTEMS INC	DE		X			X					04/30/98	
ELECTRO OPTICAL SYSTEMS CORP	DE				X						05/12/98	
ESSEX PROPERTY TRUST INC	MD				X						05/14/98	
EXCO RESOURCES INC	TX				X	X					05/08/98	
FAMILY GOLF CENTERS INC	DE				X						01/30/98	AMEND
FARMER MAC MORTGAGE SECURITIES CORP	DE		X								05/13/98	
FARMER MAC MORTGAGE SECURITIES CORP	DE		X								05/13/98	
FEDERAL DATA CORP /FA/	DE				X						12/31/97	AMEND
FEDERAL MOGUL CORP	MI					X					05/14/98	
FIRST CITIZENS BANC CORP /OH	OH		X			X					04/28/98	
FIRST EMPIRE STATE CORP	NY					X					04/01/98	AMEND
FIRST UNION COMMERCIAL MORTGAGE SEC URITIES INC	DE				X	X					05/11/98	
FIRSTWAVE TECHNOLOGIES INC	GA				X						05/13/98	
FLEET CREDIT CARD MASTER TRUST	NY		X								05/15/98	
FLEET CREDIT CARD MASTER TRUST II	NY		X								05/15/98	
FLORIDA INCOME FUND III LIMITED PAR Tnership	DE		X								05/01/98	

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		1	2	3	4	5	6	7	8	9		
FOAMEX INTERNATIONAL INC	DE		X				X				02/27/98	AMEND
FOAMEX L P	DE		X				X				02/27/98	AMEND
FRESH FOODS INC	NC				X	X					04/10/98	
GARB OIL & POWER CORP	UT				X	X					05/11/98	
GETTY IMAGES INC	DE				X	X					03/14/97	
GIANT CEMENT HOLDING INC	DE		X				X				04/30/98	
HACH CO	CO		X								04/30/98	
HADCO CORP	MA				X	X					05/14/98	
HALLIBURTON CO	DE				X	X					05/08/98	
HEARTLAND TECHNOLOGY INC	DE		X				X				04/29/98	
HERTZ CORP	DE				X	X					05/05/98	
IBM CREDIT RECEIVABLES INC	DE				X	X					05/14/98	
IBM CREDIT RECEIVABLES LEASE ASSET MASTER TRUST	DE				X	X					05/14/98	
INDIANA UNITED BANCORP	IN		X				X				04/30/98	
INTERCARDIA INC	DE		X				X				05/08/98	
INTERMEDIA COMMUNICATIONS INC	DE		X		X	X					03/31/98	AMEND
INTERNATIONAL TECHNOLOGY CORP	DE						X				02/25/98	AMEND
INTERPUBLIC GROUP OF COMPANIES INC	DE		X								05/04/98	
INTERPUBLIC GROUP OF COMPANIES INC	DE		X								05/04/98	
JD AMERICAN WORKWEAR INC	DE				X						05/05/98	
KENAN TRANSPORT CO	NC						X				05/13/98	AMEND
LEHMAN BROTHERS HOLDINGS INC	DE		X								05/13/98	
LIMITED INC	DE				X	X					05/14/98	
LITTLE SWITZERLAND INC/DE	DE				X	X					05/14/98	
LS CAPITAL CORP	DE							X			04/22/98	
MATTHEWS STUDIO EQUIPMENT GROUP	CA		X		X	X					04/01/98	AMEND
MDSI MOBILE DATA SOLUTIONS INC /CAN /	A1				X						09/10/97	
MDSI MOBILE DATA SOLUTIONS INC /CAN /	A1				X						03/11/98	
MEDITRUST CORP	DE						X				05/13/98	
MEDITRUST OPERATING CO	DE						X				05/13/98	
MEDQUIST INC	NJ				X	X					05/11/98	
MELLON BANK NA MELLON BANK HOME EQU ITY LOAN TRUST 1996-1	NY				X	X					05/12/98	
MELLON BANK PREMIUM FINANCE LOAN MA STER TRUST	NY				X	X					05/11/98	
MERCHANTS CAPITAL CORP /MS/ METROPOLITAN MORTGAGE & SECURITIES CO INC	MS WA					X	X				05/04/98 04/29/98	
MID OCEAN LTD	E9				X	X					04/28/98	
MILLBROOK PRESS INC	DE				X	X					05/05/98	AMEND
MILLER PETROLEUM INC	TN				X						03/19/98	AMEND
MONARCH AVALON INC	DE				X						05/13/98	
NATIONSBANK CORP	NC				X	X					05/04/98	
NAVISTAR INTERNATIONAL CORP /DE/NEW	DE				X	X					05/14/98	
NITINOL MEDICAL TECHNOLOGIES INC	DE				X	X					05/08/98	
NOEL GROUP INC	DE		X				X				04/30/98	
NORD PACIFIC LIMITED					X	X					05/11/98	
NORD RESOURCES CORP	DE				X	X					05/11/98	
NORTHEAST BANCORP /ME/ NORTHWEST PIPE CO	ME OR					X	X	X			05/14/98 03/06/98	AMEND
NORWEST ASSET ACCEPTANCE CORP	DE				X	X					04/30/98	
NORWEST ASSET SEC CORP MORT PASS TH RU CERT SERI 1998-5 TRUST					X	X					02/26/98	
NUEVO ENERGY CO	DE				X	X					05/06/98	
NUKO INFORMATION SYSTEMS INC /CA/ OPEN MARKET INC	NY DE		X					X			04/24/98 04/30/98	
OPTICAL SECURITY GROUP INC	CO				X	X					04/02/98	

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ORION FINANCIAL LTD	CO	X	X		X	X					05/04/98	
PANTHER MOUNTAIN WATER PARK INC /DE /	DE				X						01/11/98	
PHILADELPHIA CONSOLIDATED HOLDING C ORP	PA				X	X					05/04/98	
PITTSTON CO	VA	X				X					04/30/98	
PMR CORP	DE				X	X					05/12/98	
POWERHOUSE RESOURCES INC	CO			X		X					03/11/98	
POWERTEL USA INC	DE	X		X							09/04/97	
PREMIERE TECHNOLOGIES INC	GA			X		X					05/13/98	
PROLOGIC MANAGEMENT SYSTEMS INC	AZ			X							05/13/98	
PROVINCE HEALTHCARE CO		X				X					04/29/98	
PS BUSINESS PARKS INC/CA	CA	X				X					05/04/98	
PUBLIC SERVICE CO OF COLORADO	CO					X					05/06/98	
REALTY REFUND TRUST	OH	X				X					04/29/98	
REDWOOD EMPIRE BANCORP	CA					X					05/12/98	
RENTAL SERVICE CORP	DE				X	X					05/13/98	
REPUBLIC INDUSTRIES INC	DE				X	X					05/13/98	
SALOMON SMITH BARNEY HOLDINGS INC	DE					X					05/11/98	
SAMSONITE CORP/FL	DE				X	X					05/12/98	
SEARS CREDIT ACCOUNT MASTER TRUST I I	IL				X						05/14/98	
SECOM GENERAL CORP	DE					X					04/30/98	
SEQUENT COMPUTER SYSTEMS INC /OR/	OR				X	X					04/14/98	
SERAGEN INC	DE				X						05/11/98	
SILVERADO GOLD MINES LTD						X					05/14/98	
SMITH CHARLES E RESIDENTIAL REALTY LP	MD	X				X					04/17/98	
SMITH INTERNATIONAL INC	DE	X		X	X						04/30/98	
ST PAUL COMPANIES INC /MN/	MN				X						05/14/98	
STANDARD MOTOR PRODUCTS INC	NY					X					03/28/98	AMEND
STARTEC GLOBAL COMMUNICATIONS CORP	MD				X						04/28/98	
STATEFED FINANCIAL CORP	DE				X	X					04/30/98	
STERLING CHEMICAL INC	DE					X					07/10/97	AMEND
STERLING CHEMICALS HOLDINGS INC /TX /	DE					X					07/10/97	AMEND
STERLING VISION INC	NY			X		X					04/24/98	AMEND
STEVENS INTERNATIONAL INC	DE	X				X					04/27/98	
STIRLING COOKE BROWN HOLDINGS LTD					X	X					05/14/98	
STONE CONTAINER CORP	DE				X	X					05/13/98	
SUN COMMUNITIES OPERATING LIMITED P ARTNERSHIP	MI				X	X					05/07/98	
SYPRIS SOLUTIONS INC	DE					X					03/30/98	AMEND
SYSTEMSOFT CORP	DE					X	X				05/07/98	
TELESERVICES INTERNATIONAL GROUP IN C	FL	X									05/14/98	
TESORO PETROLEUM CORP /NEW/	DE				X	X					05/13/98	
TII INDUSTRIES INC	DE					X					01/26/98	AMEND
TOLLYCRAFT YACHT CORP	NV						X				02/20/98	
TOTAL SYSTEM SERVICES INC	GA				X	X					05/14/98	
TRANSACTION NETWORK SERVICES INC	DE	X				X					02/27/98	AMEND
TREASURE & EXHIBITS INTERNATIONAL I NC	FL	X									03/19/98	AMEND
TRIARC COMPANIES INC	DE					X					05/13/98	
TRICON GLOBAL RESTAURANTS INC	NC				X	X					04/30/98	
TRIGEN ENERGY CORP	DE				X						06/30/98	
TYCO INTERNATIONAL LTD /BER/		X				X					02/27/98	AMEND
UNITED STATES FILTER CORP	DE				X	X					01/16/98	AMEND
UNITED STATES FILTER CORP	DE				X	X					05/12/98	AMEND
US HOME & GARDEN INC	DE					X					02/26/98	AMEND
V ONE CORP/ DE	DE				X						05/14/98	

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	CODE		1	2	3	4	5	6	7	8	9		
VIAD CORP	DE						X	X				05/11/98	
WASTEMASTERS INC	MD	X										04/24/98	AMEND
WELLS REAL ESTATE FUND IX LP	GA							X				03/20/98	AMEND
WELLS REAL ESTATE FUND X L P									X			04/01/98	AMEND
WELLSFORD REAL PROPERTIES INC	MD								X			05/13/98	AMEND
WHAT A WORLD INC/DE/	DE				X			X				05/14/98	
WHITTAKER CORP	DE				X			X				05/12/98	
WILLAMETTE INDUSTRIES INC	OR				X			X				05/07/98	
WINDMERE DURABLE HOLDINGS INC	FL				X							03/11/98	
WINDMERE DURABLE HOLDINGS INC	FL				X							05/11/98	AMEND
WMC SECURED ASSETS CORP	DE				X			X				05/12/98	
WOODHEAD INDUSTRIES INC	DE							X				02/27/98	AMEND
XPLORER S A	NV	X			X	X						05/01/98	
YORK GROUP INC \DE\	DE							X				05/14/98	AMEND