

SEC NEWS DIGEST

Issue 2002-8

January 11, 2002

COMMISSION ANNOUNCEMENTS

COMMISSION MEETINGS

CHANGE IN THE MEETING: TIME CHANGE

The time of the closed meeting scheduled for Tuesday, January 15, 2002, has been changed from 10:00 a.m. to 9:00 a.m.

ENFORCEMENT PROCEEDINGS

SEC FILES COMPLAINT ALLEGING FRAUD AGAINST A DELRAY BEACH COMPANY, TWO OF ITS FORMER OFFICERS, AND A STOCK PROMOTER

The Commission announced that on December 26, 2001, that it filed a federal civil action against Global Datatel, Inc. (Global Datatel), its chief executive officer, Richard Baker (Baker), and Mario Habib (Habib), the president of eHOLA.com (eHOLA), a subsidiary of Global Datatel. Also named in the complaint is Stuart Bockler, who was hired as a stock promoter by Global Datatel.

The Commission's complaint, filed in federal court in Miami, alleges that from January 1999 through August 1999, Baker and Habib disseminated false information about Global Datatel via the Internet, press releases, and other public statements. eHOLA was purportedly attempting to become the America OnLine of Latin America, and the false statements concerned, among other things, the number of eHOLA's Internet subscribers, revenue projections, and a multi-million direct CD mailing. The complaint further alleges that Global Datatel also issued false and misleading statements concerning its 1998 revenue and net income.

The complaint also alleges that from January 1999 through October 1999, Bockler, after receiving common stock from the Company, issued at least a dozen reports on Global Datatel that contained baseless price projections for Global Datatel's common stock. The complaint alleges that contemporaneous with the issuance of these reports, Bockler sold his Global Datatel shares. The complaint alleges that Bockler never publicly disclosed his compensation arrangement with the Company, or that fact that he was selling his Global Datatel stock while recommending its purchase to the public.

As a result, the complaint seeks against: 1) Global Datatel, a permanent injunction, and alleging violations of Section 10(b) of the Exchange Act of 1934 and Rule 10b-5 thereunder; 2) Baker and Habib, a permanent injunction and civil money penalty, and alleging violations of Section 17(a) of the Securities Act, Section 10(b) of the Exchange Act of 1934 and Rule 10b-5 thereunder; and 3) Bockler, a permanent injunction, civil money penalty, and disgorgement, and alleging violations of Section 10(b) of the Exchange Act of 1934 and Rule 10b-5 thereunder, and Sections 17(a) and 17(b) of the Securities Act. [SEC v. Global Datatel, Inc., et al., Case No. 01-9108-CIV- RYSKAMP, SD Fla.] (LR-17300)

SEC SETTLES FRAUD CLAIMS AGAINST INSURANCE AGENTS

The Commission announced a settlement today in a case involving a nationwide Ponzi scheme in which over \$4.5 million was raised from 75 mostly elderly Texas investors. Under the terms of the settlement, defendants Kurtis Keith Lowe, Woody Keith Lowe, Jerry Lynn Ruyle and Robert Alen Blackburn agreed to a permanent injunction against future violations of the securities laws. Previously, in a South Carolina criminal proceeding, all were ordered to disgorge commissions each received from their participation in the Ponzi scheme. In that proceeding, Kurtis Keith Lowe was ordered to disgorge \$244,084 in unlawful commissions, Woody Keith Lowe \$365,560, Ruyle \$135,000 and Blackburn \$69,259. The Commission decided not to seek a civil penalty against any of the defendants based upon their demonstrated financial inability to pay.

In its civil action, the Commission alleged that defendants sold promissory notes issued by Chemical Trust, a purported business trust, as part of a nationwide Ponzi scheme. The notes were supposedly secured by surety bonds issued by United States Guarantee Corporation, an Arizona based surety company. In reality, the control persons behind Chemical Trust were diverting investor funds to their own use and the surety company was being run by a convicted felon and held no assets with which to secure the promissory notes. The Commission alleged that the defendants were in a position to learn of the issuer's fraudulent scheme, but failed to conduct any meaningful due diligence before selling the securities to their insurance clients. The Commission further alleged that the defendants made fraudulent statements in connection with the sale of the Chemical Trust promissory notes and acted as unregistered brokers.

The defendants consented, without admitting or denying the allegations in the complaint, to the entry of a final judgment permanently enjoining each from future violations of Section 17(a) of the Securities Act of 1933 and Sections 10(b) and 15(a) of the Securities and Exchange Act of 1934 and Rule 10b-5 thereunder. In addition, each defendant consented to the entry of an administrative order barring him from association with any broker or dealer. [SEC v. Kurtis Keith Lowe, Woody Keith Lowe, Jerry Lynn Ruyle and Donald Alen Blackburn, USDC ND/TX, Civil Action No. 400-CV-0467-A] (LR-17301)

JAMES COOPER BARRED

The Commission today announced that on December 21, 2001, it entered an Order Instituting Public Administrative Proceedings Pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940, Making Findings and Imposing Remedial Sanctions (Order) against James D. Cooper, III (Cooper), of Mundelein, Illinois, for his role in three fraudulent schemes. Without admitting or denying the Commission's findings except as to jurisdiction, the entry of a permanent injunction (injunction order) against him, and his criminal conviction, which he admitted, Cooper consented to the entry of the Order, which bars him from associating with any broker, dealer or investment adviser.

In *SEC v. Lawrence B. Irwin, et al.*, the Honorable Joan B. Gottschall, United States District Court Judge for the Northern District of Illinois, entered the permanent injunction order against Cooper by his consent, on December 4, 2000. The injunction order enjoined Cooper from future violations of certain antifraud and registration provisions of the federal securities laws. The SEC's complaint alleges that Cooper engaged in a scheme to defraud whereby he misappropriated \$2.3 million from fifteen of his clients for his personal use by, among other things, falsely representing that he would invest their money in securities. On May 20, 1999, Cooper was criminally convicted, pursuant to his guilty plea, of one count of mail fraud based on this fraudulent conduct. The SEC's complaint also alleges that Cooper and others made misrepresentations and omissions of material fact to investors in the offer and sale of unregistered promissory notes and certain real estate limited partnerships. (Rel. 34-45186; IA-2004; File No. 3-10660)

SEC ENTERS CEASE-AND-DESIST ORDERS AND OTHER RELIEF AGAINST LAWRENCE IRWIN AND BURTON FINANCIAL MANAGEMENT ASSOCIATES, INC.

The Commission today announced that on December 21, 2001, it entered an Order Instituting Public Administrative and Cease-and-Desist Proceedings Pursuant to Section 8A of the Securities Act of 1933 (Securities Act), Sections 15(b) and 21C of the Securities Exchange Act of 1934 (Exchange Act) and Section 203(f) of the Investment Advisers Act of 1940, Making Findings, Imposing Remedial Sanctions and Issuing a Cease-and-Desist Order (Order) against Lawrence B. Irwin (Irwin) of Barrington, Illinois, and Burton Financial Management Associates, Inc. (BFMA), an Illinois company. Without admitting or denying the Commission's findings, except as to jurisdiction, which is admitted, Irwin and BFMA consented to the entry of the Order. The Order finds that (1) Irwin acted as an unregistered broker-dealer; (2) BFMA issued and, through Irwin, offered and sold unregistered promissory notes, about which Irwin failed to disclose material facts to investors about the quality of the notes and the use of proceeds; and (3) BFMA issued, and through Irwin and others, offered and sold interests in various Illinois real estate limited partnerships, about which Irwin and others failed to disclose material facts to investors regarding the risk associated with the investments and

the use of proceeds. The Order further finds that Irwin willfully violated and BFMA violated Sections 5(a), 5(c) and 17(a) of the Securities Act and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder; and that Irwin willfully violated Sections 15(a)(1) and 15(c)(1) of the Exchange Act and Rule 15c1-2 thereunder. Irwin and BFMA consented to the entry of cease-and-desist orders against them. Irwin also consented to an order to pay a \$50,000 civil penalty and a bar from associating with any broker, dealer or investment adviser with the right to reapply for association after two years.

The Commission also announced that on January 9, 2002, the Honorable Joan B. Gottschall, U.S. District Court Judge for the Northern District of Illinois, upon the stipulation of the parties, dismissed a previously filed complaint against Irwin and BFMA in SEC v. Lawrence B. Irwin, et al., Civil Action No. 00 C 5996, filed on September 29, 2000. The complaint in SEC v. Irwin, et al. alleges the same conduct reflected in the Order and was dismissed as part of the SEC's settlement with Irwin and BFMA. (Administrative Proceedings In the Matter of Lawrence B. Irwin and Burton Financial Management Associates, Inc. – Rels. 33-8047, 34-45187, IA-2005, File No. 3-10661); [SEC v. Lawrence B. Irwin, James D. Cooper, III, and Burton Financial Management Associates, Inc., Civil Action No. 00 C 5996, ND Ill.] (LR-17302)

SEC CHARGES TWO BROKERS AND A PROFESSOR IN A STOCK SCAM

On January 10, the Commission charged Jean Baptiste Jean Pierre (Jean Pierre), Gabriel Toks Pearse (Pearse), and Darius L. Lee (Lee) in connection with fraudulent and unregistered offerings of securities of three related companies controlled by Jean Pierre. The complaint charges the defendants with making false and misleading statements and omissions of material facts while offering and selling limited partnerships interests of JB Stanley Group, LP (JB Stanley), an unregistered hedge fund, and stock of JB Stanley's general partner, Cambridge Capital Holdings Management, LLC (Cambridge), and Cambridge's wholly-owned subsidiary, Union Transfer and Cargo Corporation (UTC). Through these schemes, the defendants raised approximately \$457,300 from approximately fifteen investors and misappropriated a large percentage of those funds.

The Commission's complaint names the following defendants and makes the following allegations:

1. **Jean Pierre**, age 29, was last known to be a resident of Hollywood, Florida. Jean Pierre was the president and chief executive officer of JB Stanley, the president and chief executive officer of Cambridge, and the chairman of UTC. At the time of the conduct at issue, Jean Pierre lived in Forest Hills, New York.
2. **Pearse**, age 53, resides in Brooklyn, New York. From in or around February to in or around October 1999, Pearse served as Cambridge's vice-president and

secretary and UTC's president and chief executive officer. Pearse is currently an assistant professor of literature at the Dobbs Ferry campus of Mercy College.

3. Lee, age 28, lives in Queens, New York. From in or around November 1998 to in or around September 1999, Lee worked at JB Stanley and Cambridge as an account representative. Lee solicited investors to purchase securities of JB Stanley and Cambridge. Lee is currently a registered representative at Delta Asset Management Company, LLC.

From July 1997 to October 1999, Jean Pierre raised approximately \$304,700 through the sale of unregistered limited partnership interests in JB Stanley, an unregistered hedge fund. Jean Pierre and Lee, told investors, orally and in writing, that JB Stanley was a hedge fund that pooled investor funds to purchase and sell securities. In fact, only a small portion of the offering proceeds were actually invested. Jean Pierre misappropriated most of the offering proceeds to pay for personal expenses and to finance UTC expenses. In connection with the JB Stanley offering, Jean Pierre and Lee also made misrepresentations about JB Stanley's business history and prospects, the use to which investor funds would be put, and Jean Pierre's history as a fund manager. To induce investors to maintain their investment at JB Stanley, Jean Pierre and Lee sent investors phony account statements that misrepresented the fund's performance.

From November 1998 to October 1999, Jean Pierre, Pearse, and Lee sold to at least eight investors an aggregate of \$147,600 of Cambridge stock and to at least one investor \$5,000 of UTC stock.

To induce investors to purchase Cambridge stock, Jean Pierre, Pearse, and Lee made numerous fraudulent misrepresentations, including that Cambridge was about to conduct an IPO, which would allow investors to sell their private placement shares for a substantial profit. The defendants also sent investors offering documents and other written materials that contained false and misleading statements about Cambridge's business, the existence of a proposed merger, and the value of Cambridge stock. To induce investors to purchase UTC stock, defendants sent investors a letter and other offering documents containing false and misleading statements about UTC's business, the number of shares already sold, and the experience, qualifications, and identity of UTC's management team.

As a result of the foregoing, the Commission alleges that Jean Pierre, Pearse, and Lee violated Sections 5(a), 5(c), and 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and that Jean Pierre violated Sections 206(1) and 206(2) of the Investment Advisers Act of 1940. The Commission seeks: (i) an injunction enjoining the defendants from future violations of the above-cited provisions of the federal securities laws; (ii) disgorgement of all of their ill-gotten gains, plus pre-judgment interest; and (iii) civil penalties. The Commission's suit is pending in the U.S. District Court for the Southern District of New York.

[SEC v. Jean Baptiste Jean Pierre, Gabriel Toks Pearse and Darius L. Lee, Civil Action No. 02 Civ. 253, USDC, SDNY] (LR-17303)

TEMPORARY RESTRAINING ORDER AGAINST EIGHT FLORIDA CORPORATIONS AND THREE INDIVIDUALS IN MINI-TENDER OFFER FRAUD

The Commission announced that on December 27, 2001, the Honorable Daniel P. Hurley, United States District Judge for the Southern District of Florida, entered an order granting a temporary restraining order and other relief against Genesis Leasing IX, Inc.; Kadie Corp.; George Robert Hoffman; Lisa Klinger Paonessa (Klinger); Brian Dominick Paonessa; Rainwater Investment Group Holdings XI LLC; Excalibur investment Group PAIF II, Inc.; Excalibur Investment Group Holdings, Inc.; Excalibur Investment Group, Inc.; Trident/KD Investment Group, Inc.; and Endeavor Investment Group, Inc.

The Court's order froze the assets of the defendants. On January 4, 2002, the defendants consented to the entry of a preliminary injunction and other relief without admitting or denying the allegations of the complaint.

The Commission's complaint alleges that individual defendants Hoffman, Klinger, and Paonessa controlled and caused the corporate defendants to make at least 21 fraudulent mini-tender offers for the securities of five publicly traded limited partnerships since 1997. The complaint alleges that defendants made the mini-tender offers by means of separate, but substantially similar three-page offering circulars. The complaint further alleges that the defendants deliberately designed the circulars to conceal from investors the true offering price by stating a certain offering price in large, bold print on the first page and burying deductions in very small, closely spaced print on the second page. According to the complaint, the defendants paid investors who tendered their limited partnership units pursuant to such mini-tender offers only a small fraction of the offering price stated on the first page of the circular because of deductions buried on the second page of the circular. As a result of the fraudulent mini-tender offers, the defendants obtained more than 80,000 units of five limited partnerships from more than 4,000 investors. Based on the prices the defendants actually paid for the units and the market prices of the units, the defendants appear to have profited by more than \$2 million.

The complaint seeks preliminary and permanent injunctions against defendants to prevent future violations of Sections 10(b) and 14(e) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The complaint also seeks an accounting, disgorgement with prejudgment interest, and civil penalties against the defendants. The complaint also seeks a civil penalty against Paonessa based upon his violation of a prior cease-and-desist order entered against him by the Commission. See Stuart, Coleman & Co., Inc., Exchange Act Rel. No. 37199 (May 10, 1996).

[SEC v. Genesis Leasing IX, Inc., Kadie Corp., George Robert Hoffman, Lisa Klinger Paonessa, Brian Dominick Paonessa, Rainwater Investment Group Holdings XI LLC, Excalibur Investment Group Holdings PAIF II, Inc., Excalibur Investment Group

Holdings, Inc., Excalibur Investment Group, Inc., Trident/KD Investment Group, Inc., and Endeavor Investment Group, Inc., United States District Court for the Southern District of Florida, Civil Action File No. 01-9111-CIV-Hurley, SD FLJ (LR-17304)

INVESTMENT COMPANY ACT RELEASES

CONSECO FUND GROUP, ET AL.

A notice has been issued giving interested persons until February 4, 2002, to request a hearing on an application filed by Conseco Fund Group, et al. for an order under Section 6(c) of the Investment Company Act for an exemption from Section 15(a) of the Act and Rule 18f-2 under the Act. The order would permit applicants to enter into and materially amend subadvisory agreements without shareholder approval. (Rel. IC-25359 - January 9)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The MBS Clearing Corporation filed a proposed rule change (SR-MBSCC-2001-05) under Rule 19b-4 of the Securities Exchange Act. The proposed rule change will amend MBSCC's rules to reflect the new ownership and governance structure that will result from the integration of MBSCC, Government Securities Clearing Corporation, and Emerging Markets Clearing Corporation with The Depository Trust & Clearing Corporation. Publication of this notice is expected in the Federal Register during the week of January 14. (Rel. 34-45247)

The American Stock Exchange filed a proposed rule change (SR-Amex-2001-92) and Amendment No. 1 thereto pursuant to Section 19(b)(1) of the Securities Exchange Act of 1934 to simplify the manner in which a Contrary Exercise Advice is submitted and to extend by one hour the time for members to submit customer's Contrary Exercise Advices. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45253)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-2001-53) and Amendment No. 1 thereto amending its rules regarding the transmission of proxy and other shareholder communication material and the proxy reimbursement guidelines set forth in those rules, and requesting permanent approval of the amended proxy reimbursement guidelines. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45263)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change and Amendment No. 1 thereto submitted under Section 19(b)(1) of the Securities Exchange Act of 1934 by the American Stock Exchange (SR-Amex-2001-26) relating to an increase in its regulatory fee. (Rel. 34-45252)

The Commission approved a proposed rule change (SR-NASD-00-02) submitted by the National Association of Securities Dealers to amend the NASD Code of Arbitration Procedure rules 10335 and 10205(h) relating to injunctive relief. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45261)

The Commission approved a proposed rule change filed by the Stock Clearing Corporation of Philadelphia (SR-SCCP-00-06) under Section 19(b) of the Securities Exchange Act that establishes the margin financing threshold rate of 25 percent for specialist and alternate specialist margin members in certain Nasdaq National Market securities. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45265)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

A proposed rule change filed by the New York Stock Exchange regarding fees for mandatory participation in the Floor Member Continuing Education Program (SR-NYSE-2002-02) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45258)

A proposed rule change filed by the National Association of Securities Dealers relieve Registered Representatives serving in the armed forces from Continuing Education requirements (SR-NASD-2002-03) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45259)

A proposed rule change, Amendment No. 1, and Amendment No. 2 thereto filed by the Pacific Exchange establishing a new exchange fee, based on the number of order cancellations that are routed through the Member Firm Interface (SR-PCX-2001-47), has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of January 14. (Rel. 34-45262)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <publicinfo@sec.gov>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

S-8 BANK OF MONTREAL /CAN/, 1 FIRST CANADIAN PLACE, TORONTO ONTARIO, CANADA M5X 1A1, A6 M5X 1 (416) 867-7191 - 2,000,000 (\$45,290,000) FOREIGN COMMON STOCK. (FILE 333-14260 - JAN. 03) (BR. 7)

S-8 PARLEX CORP, ONE PARLEX PLACE, METHUEN, MA 01844 (508) 685-4341 - 600,000 (\$8,898,000) COMMON STOCK. (FILE 333-76264 - JAN. 04) (BR. 5)

S-3 INVESTORS REAL ESTATE TRUST, 12 S MAIN STREET, SUITE 100, MINOT, ND 58701 (701) 837-4738 - 600,000 (\$5,250,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-76266 - JAN. 04) (BR.

8)

S-8 TASTY FRIES INC, 650 SENTRY PKWY STE ONE, BLUE BELL, PA 19422 (610) 941-2109 - 500,000 (\$50,000) COMMON STOCK. (FILE 333-76268 - JAN. 04) (BR. 4)

S-8 MTR GAMING GROUP INC, ROUTE 2, PO BOX 356, CHESTER, WV 26034 (304) 387-5712 - 615,000 (\$4,736,250) COMMON STOCK. (FILE 333-76270 - JAN. 04) (BR. 5)

S-8 F5 NETWORKS INC, 401 ELLIOT AVE WEST, STE 500, SEATTLE, WA 98119 (206) 272-5555 - 200,000 (\$2,544,000) COMMON STOCK. (FILE 333-76272 - JAN. 04) (BR. 3)

S-8 SULZER MEDICA LTD, ZURCHERSTERSTRASSE 12, 8401 WINTERTHUR SWIT, V8 (713) 561-6300 - 2,500,000 (\$11,062,500) COMMON STOCK. (FILE 333-76280

JAN. 04) (BR. 1)

S-8 SULZER MEDICA LTD, ZURCHERSTERSTRASSE 12, 8401 WINTERTHUR SWIT, V8 (713) 561-6300 - 1,450,000 (\$6,416,250) COMMON STOCK. (FILE 333-76282

JAN. 04) (BR. 1)

S-8 SULZER MEDICA LTD, ZURCHERSTERSTRASSE 12, 8401 WINTERTHUR SWIT, V8
(713) 561-6300 - 250,000 (\$1,106,250) COMMON STOCK. (FILE 333-76284 -
JAN. 04) (BR. 1)

S-8 GENESIS MICROCHIP INC, 2150 GOLD, THORNHILL, ONTARIO, CANADA, A6 L3T
7
(905) 889-5400 - 51,769 (\$3,389,057.59) COMMON STOCK. (FILE 333-76286
-
JAN. 04) (BR. 5)

S-8 PNM RESOURCES, ALVARADO SQUARE, NEW MEXICO, ALBUQUERQUE, NM 87158 -
2,500,000 (\$70,550,000) COMMON STOCK. (FILE 333-76288 - JAN. 04) (BR.
2)

S-8 MEDIA & ENTERTAINMENT COM INC, 500 N RAINBOW BLVD #300, LAS VEGAS,
NV
89107 (702) 221-1935 - 150,000 (\$60,000) COMMON STOCK. (FILE 333-76292
-
JAN. 04) (BR. 9)

S-8 DELTIC TIMBER CORP, 210 EAST ELM ST, P O BOX 7200, EL DORADO, AR
71730
(870) 881-9400 - 250,000 (\$6,850,000) COMMON STOCK. (FILE 333-76294 -
JAN. 04) (BR. 6)

S-8 PIZZA INN INC /MO/, 5050 QUORUM DR STE 500, DALLAS, TX 75240
(214) 701-9955 - 600,000 (\$1,703,180.80) COMMON STOCK. (FILE 333-76296
-
JAN. 04) (BR. 4)

S-8 SYNBIOTICS CORP, 11011 VIA FRONTERA, SAN DIEGO, CA 92127 (619) 451-
3771
- 8,000,000 (\$1,200,000) COMMON STOCK. (FILE 333-76298 - JAN. 04) (BR.
1)

S-1 ALTUS MEDICAL INC, 650 PAGE MILL ROAD, PALO ALTO, CA 94304
(650) 461-6173 - \$60,000,000 COMMON STOCK. (FILE 333-76300 - JAN. 04)
(NEW ISSUE)

S-3 GOLDEN STATE BANCORP INC, 135 MAIN ST, SAN FRANCISCO, CA 94105
(818) 500-2000 - 5,000,000 (\$127,400,000) COMMON STOCK. (FILE 333-
76302 -
JAN. 04) (BR. 7)

S-4 HELPMATE ROBOTICS INC, 22 SHELTER ROCK LANE, DANBURY, CT 06810
(203) 798-8988 - 13,314,816 (\$7,385,728) COMMON STOCK. (FILE 333-76308
-
JAN. 04) (BR. 6)

S-3 JEFFERIES GROUP INC /DE/, 11100 SANTA MONICA BLVD, LOS ANGELES, CA
90025
(310) 445-1199 - 500,000,000 (\$500,000,000) COMMON STOCK. (FILE 333-
76310
- JAN. 04) (BR. 7)

S-8 POLYCOM INC, 1565 BARBER LANE, MILPITAS, CA 95035 (408) 526-9000 - 30,687 (\$304,961.27) COMMON STOCK. (FILE 333-76312 - JAN. 04) (BR. 3)

S-8 STILLWATER MINING CO /DE/, 1200 SEVENTEETH STREET, SUITE 900, DENVER, CO 80202 (303) 978-2525 - 2,000,000 (\$37,600,000) COMMON STOCK. (FILE 333-76314 - JAN. 04) (BR. 4)

S-8 PNM RESOURCES, ALVARADO SQUARE, NEW MEXICO, ALBUQUERQUE, NM 87158 - 25,100 (\$2,757,500) COMMON STOCK. (FILE 333-76316 - JAN. 04) (BR. 2)

S-1 MMCA AUTO RECEIVABLES TRUST, 6363 KATELLA AVE, CYPRESS, CA 90630 (714) 236-1614 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 333-76318 - JAN. 04) (BR. 8)

S-8 COMPOSITE INDUSTRIES OF AMERICA INC, 4505 W HACIENDA AVE, UNIT I 1, LAS VEGAS, NV 89118 (702) 579-4888 - 290,800 (\$107,596) COMMON STOCK. (FILE 333-76320 - JAN. 04) (BR. 6)

S-3 US BANCORP \DE\, FIRST BANK PL, 601 SECOND AVE S, MINNEAPOLIS, MN 55402 (612) 973-1111 - 945,689 (\$19,471,736.51) COMMON STOCK. (FILE 333-76322 - JAN. 04) (BR. 7)

S-8 AMERICAN TOWER CORP /MA/, 116 HUNTINGTON AVE, BOSTON, MA 02116 (617) 375-7500 - 3,000,000 (\$26,775,000) COMMON STOCK. (FILE 333-76324 - JAN. 04) (BR. 7)

S-8 VERTICALNET INC, 700 DRESHER RD, HORSHAM, PA 19044 (215) 328-6100 - 6,859,927 (\$9,912,594.50) COMMON STOCK. (FILE 333-76326 - JAN. 04) (BR. 2)

S-3 WELLS FARGO & CO/MN, 420 MONTGOMERY ST, SIXTH AND MARQUETTE, SAN FRANCISCO, CA 94163 (612) 667-1234 - 20,500,000 (\$41,720,000) COMMON STOCK. (FILE 333-76330 - JAN. 04) (BR. 7)

S-3 WILMINGTON TRUST CORP, RODNEY SQUARE NORTH, 1100 NORTH MARKET ST, WILMINGTON, DE 19890 (302) 651-8378 - 725,000 (\$45,196,500) COMMON STOCK. (FILE 333-76332 - JAN. 04) (BR. 7)

S-3 VERTICALNET INC, 700 DRESHER RD, HORSHAM, PA 19044 (215) 328-6100 - 14,157,630 (\$20,457,775) COMMON STOCK. (FILE 333-76334 - JAN. 04) (BR. 2)

S-3 INTERNEURON PHARMACEUTICALS INC, ONE LEDGEMONT CENTER, 99 HAYDEN AVE, LEXINGTON, MA 02421 (617) 861-8444 - 3,175,000 (\$34,464,625) COMMON STOCK. (FILE 333-76338 - JAN. 04) (BR. 1)

SB-2 TRINITY MEDICAL GROUP INC, 3753 HOWARD HUGLES PARKWAY 2ND FLOOR,
LAS VEGAS, NV 89109 (415) 256-1995 - 1,859,258 (\$3,501,533) COMMON
STOCK.
(FILE 333-76340 - JAN. 04) (BR. 1)

S-8 MONOGRAM PICTURES INC, 1375 SO. FORT HARRISON AVE., CLEARWATER, FL
33756
(727) 466-2302 - 10,000,000 (\$2,200,000) COMMON STOCK. (FILE 333-76342
-
JAN. 04) (BR. 5)

CORRECTION

A registration listing concerning Partner Communications Co Ltd, in the January 3rd issue of the Digest should have read as follows:

F-3 PARTNER COMMUNICATIONS CO LTD, 8 AMAL STREET AFEQ INDUSTRIAL PARK,
972 3 905 4888, ROSH HAAYIN 48103 ISRAEL, L3 00000 - 400,000,000
(\$400,000,000) SHELF REGISTRATION OF DEBT AND ORDINARY SHARES BY THE
COMPANY AND SHELF REGISTRATION OF ORDINARY SHARES BY CERTAIN
SHAREHOLDERS. (FILE 333-14222 - DEC. 26) (BR. 7)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9. Regulation FD Disclosure.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <publicinfo@sec.gov>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
AAMES CAPITAL CORP	CA								X		12/26/01	
ABNN AMRO MORTGAGE CORP SERIES 2002 -1	DE						X	X			01/09/02	
ABNN AMRO MORTGAGE CORP SERIES 2002 -1	DE						X	X			01/10/02	
ACE LTD	DO					X					01/08/02	
ADELPHIA COMMUNICATIONS CORP	DE					X	X				01/08/02	
ADVANCEPCS	DE		X				X				10/02/00	AMEND
ADVANCEPCS	DE					X	X				01/10/02	
ALICO INC	FL					X					08/31/02	
ALLIANCE CAPITAL MANAGEMENT HOLDING LP	DE					X					12/21/01	
ALLIANCE CAPITAL MANAGEMENT L P	DE					X					12/21/01	
ALLIANT ENERGY CORP	WI		X					X			01/01/02	
ALLIED RISER COMMUNICATIONS CORP	DE					X	X				01/04/02	
ALLTRISTA CORP	IN					X	X				12/18/01	
ALPHARMA INC	DE					X					12/26/01	
AM MARKETING INC		X					X				12/31/01	
AMDL INC	DE					X	X				01/08/02	
AMERICAN BIOGENETIC SCIENCES INC	DE					X	X				11/26/01	
AMERICAN RESIDENTIAL INVESTMENT TRU ST INC	MD					X	X				01/09/02	
ANNTAYLOR INC	DE					X	X				01/10/02	
AP HOLDINGS INC	DE					X	X				01/09/02	
APCOA STANDARD PARKING INC /DE/	DE					X	X				01/09/02	
APPLERA CORP	DE					X	X				01/10/02	
ASSET BACKED CERTIFICATES SERIES 20 01-BC1	DE	X									12/25/01	
ASSET BACKED CERTIFICATES SERIES 20 01-FF2	DE					X					12/26/01	
ASSET BACKED CERTIFICATES SERIES 20 01-2	DE					X					12/26/01	
ASSOCIATES CREDIT CARD MASTER NOTE TRUST						X					01/10/02	
ASSOCIATES CREDIT CARD RECEIVABLES CORP	DE					X					01/10/02	
AUGUST TECHNOLOGY CORP	MN					X	X				11/30/01	
AVIRON	DE					X	X				01/08/01	
BA MORTGAGE SECURITIES INC MORT PS THR CERT SER 1998-4	DE	X									12/25/01	
BA MORTGAGE SECURITIES INC PASS THR CERT SER 1998-5	DE	X									12/25/01	
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-12	NC	X									12/25/01	
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-12	NC	X									12/25/01	
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-6	NC	X									12/25/01	
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-8	NC	X									12/25/01	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-9	NC	X										12/25/01	
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-9	NC	X										12/25/01	
BAMS MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 1999-9	NC	X										12/25/01	
BANK OF AMERICA MOR SEC INC MOR PAS S THR CER SER 2001-C	DE	X										12/25/01	
BANK OF AMERICA MOR SEC INC MOR PAS S THROUGH CERT SER 2001-6	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P AS THRU CERT SER 2000-A	NC	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 1999-1	NC	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 1999-1	NC	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 1999-2	NC	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2000-6	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2000-7	NC	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2001-D	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2001-1	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2001-10	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2001-3	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2001-5	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THR CERT SER 2001-8	DE	X										12/25/01	
BANK OF AMERICA MORT SEC INC MORT P ASS THRU CERTS SER 2000 8	NC	X										12/25/01	
BANK OF AMERICA MORT SECS MORT PASS THRU CERTS SERS 2001 B	DE	X										12/25/01	
BANK OF AMERICA MORTGAGE SEC INC MO R PS THR CER SER 2001-A	DE	X										12/25/01	
BANK OF AMERICA MORTGAGE SEC MORT P ASS THROU CERT SER 2000 5	NC	X										12/25/01	
BANK OF AMERICA MORTGAGE SECURITIES INC	DE	X										12/25/01	
BANK OF AMERICA MORTGAGE SECURITIES INC 2001-2	DE	X										12/25/01	
BANK OF AMERICA 1999-10	NC	X										12/25/01	
BANK OF AMERICA 1999-11	NC	X										12/25/01	
BANK OF AMERICA 1999-11	NC	X										12/25/01	
BANK OF AMERICA 1999-3	NC	X										12/25/01	

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		1	2	3	4	5	6	7	8	9		
BANK OF AMERICA 1999-4	DE	X									12/25/01	
BANK OF AMERICA 1999-5	NC	X									12/25/01	
BANK PLUS CORP	DE	X						X			12/31/01	
BEAR STEARNS ARM TRUST MORTGAGE PAS S THROUGH CERT SER 2001-2	NY				X						12/26/01	
BEAR STEARNS ARM TRUST MORTGAGE PAS S THROUGH CERT SER 2001-8	NY				X						12/26/01	
BEAR STEARNS ARM TRUST MORTGAGE PAS S-THRO CERT SERIES 2001-4	NY				X						12/26/01	
BEAR STEARNS ARM TRUST MORTGAGE PAS S-THROUGH CERT SER 2001-1	NY				X						12/26/01	
BEAR STEARNS ASSET BACKED CERTIFICA TES SERIES 2001-AC2	DE				X						12/26/01	
BEAR STEARNS ASSET BACKED SEC INC I RWIN HOME EQ LO TR 2001-2	DE				X						12/26/01	
BEAR STEARNS ASSET BACKED SECURITIE S TRUST 2001-2	NY				X						12/26/01	
BEAR STEARNS COMPANIES INC	DE				X	X					01/08/02	
BEST BUY CO INC	MN				X	X	X				01/09/02	
BLACK HAWK GAMING & DEVELOPMENT CO INC	CO				X	X					01/04/02	
BLAIR CORP	DE				X	X					12/20/01	
BMW AUTO LEASING LLC						X					08/27/01	AMEND
BMW AUTO LEASING LLC						X					10/25/01	AMEND
BMW MANUFACTURING LP						X					08/27/01	AMEND
BMW MANUFACTURING LP						X					10/25/01	AMEND
BMW VEHICLE LEASE TRUST 2000-A						X					08/27/01	AMEND
BMW VEHICLE LEASE TRUST 2000-A						X					10/25/01	AMEND
CALIFORNIA COMMUNITY BANCSHARES INC	DE		X				X				12/28/01	
CARLYLE REAL ESTATE LTD PARTNERSHIP XV	IL				X		X				12/17/01	
CATERPILLAR FINANCIAL FUNDING CORP	NV				X						10/25/01	
CATERPILLAR FINANCIAL FUNDING CORP	NV				X						10/25/01	
CATERPILLAR FINANCIAL FUNDING CORP	NV				X						11/26/01	
CATERPILLAR FINANCIAL FUNDING CORP	NV				X						11/26/01	
CATERPILLAR FINANCIAL FUNDING CORP	NV				X						12/26/01	
CATERPILLAR FINANCIAL FUNDING CORP	NV				X						12/26/01	
CENTEX CORP	NV				X						01/08/02	
CENTRAL EUROPEAN DISTRIBUTION CORP	DE				X	X					01/10/02	
CEPHALON INC	DE		X				X				12/28/01	
CEPHALON INC	DE		X				X				12/28/01	
CHARTER COMMUNICATIONS HOLDINGS CAP ITAL CORP	DE				X	X					01/08/02	
CHARTER COMMUNICATIONS HOLDINGS LLC	DE				X	X					01/08/02	
CHARTER COMMUNICATIONS INC /MO/	DE				X	X					01/08/02	
CHASE FUNDING INC	NY				X	X					12/26/01	
CHASE MORTGAGE FINANCE CORP	DE				X	X					12/26/01	
CHIPPAC INC	CA				X	X					12/31/01	
CHIRON CORP	DE				X	X					01/10/02	

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		1	2	3	4	5	6	7	8	9		
CHL MORTGAGE PASS THROUGH CERTIFICA TES SERIES 2001-21	DE	X									12/25/01	
CHL MORTGAGE PASS THROUGH TRUST 200 1 22	DE	X									12/25/01	
CHL MORTGAGE PASS-THROUGH TRUST 200 1-23	DE	X									12/25/01	
CIGNA CORP	DE				X	X					01/09/02	
CITIBANK SOUTH DAKOTA N A	DE				X						01/10/02	
CITIZENS & NORTHERN CORP	PA				X	X					12/31/01	
CITIZENS COMMUNICATIONS CO	DE				X	X					01/09/02	
CITY HOLDING CO	WV				X	X					01/27/02	
CLEAN DIESEL TECHNOLOGIES INC	DE				X						12/28/01	
CLEVELAND CLIFFS INC	OH							X			01/08/02	
COLUMBIALUM LTD	NV	X	X				X				12/12/01	AMEND
COMPUTER MOTION INC	DE				X	X					01/03/02	
CONTINENTAL AIRLINES INC /DE/	DE				X	X					01/10/02	
CORAM HEALTHCARE CORP	DE				X	X					12/21/01	
CORPAS INVESTMENTS INC	FL				X						01/10/02	
COUNTRYWIDE HOME LOANS MORT PAS THR TR 2001 28	DE	X									12/25/01	
COUNTRYWIDE HOME LOANS MORT PAS THR TRUST 2001 25	DE	X									12/25/01	
CREDIT SUISSE FIR BO MO SEC CORP CD MC MO BK PA TH CER 2001-2	DE	X									12/25/01	
CREDIT SUISSE FIRST BOSTON MORTGAGE SECURITIES CORP	DE				X	X					09/04/01	
CWABS INC	DE				X	X					01/09/02	
CWABS INC ASSET BACK CERTIFICATES S ERIES 2001-3	DE	X									12/25/01	
CWABS INC ASSET BACKED CERTIFICATES SERIES 2001-BC2	DE	X									12/25/01	
CWABS INC ASSET BACKED CERTIFICATES SERIES 2001-BC3	DE	X									12/25/01	
CWABS INC ASSET BACKED CERTIFICATES SERIES 2001-1	DE	X									12/25/01	
CWABS INC ASSET BACKED CERTIFICATES SERIES 2001-2	DE	X									12/25/01	
CWABS INC ASSET BACKED CERTIFICATES SERIES 2001-4	DE	X									12/25/01	
CWABS INC ALTERNATIVE LOAN TRUST 20 01-1	DE	X									12/25/01	
CWABS INC ALTERNATIVE LOAN TRUST 20 01-11	DE	X									12/25/01	
CWABS INC ALTERNATIVE LOAN TRUST 20 01-12	DE	X									12/25/01	
CWABS INC ALTERNATIVE LOAN TRUST 20 01-2	DE	X									12/25/01	
CWABS INC ALTERNATIVE LOAN TRUST 20 01-3	DE	X									12/25/01	

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		1	2	3	4	5	6	7	8	9			
CWMB5 INC ALTERNATIVE LOAN TRUST 20 01-4	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PAS THR TRUS T 2001-24	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-HYB2	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-11	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-12	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-13	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-14	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-15	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-16	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-17	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-18	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-2	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-20	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-6	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-7	DE	X										12/25/01	
CWMB5 INC CHL MORTGAGE PASS THROUGH TRUST 2001-9	DE	X										12/25/01	
CWMB5 INC MORT PASS THR CERT SER 20 01-10	DE	X										12/25/01	
CWMB5 INC MORT PASS THR CERT SER 20 01-19	DE	X										12/25/01	
CWMB5 INC MORTGAGE PASS THRU CERTIF ICATES SERIES 2001-8	DE	X										12/25/01	
D&E COMMUNICATIONS INC	PA					X	X					01/09/02	
DAIMLER BENZ VEHICLE OWNER TRUST 19 98-A	DE					X	X					12/20/01	
DANA CORP	VA					X						01/09/02	
DATIGEN COM INC	UT	X					X					01/02/02	
DELTA FUNDING CORP HOME EQUITY LOAN ASSET BK CERT SER 2001-2	NY					X						12/26/01	
DRESSER ENTECH INC	DE					X	X					10/05/01	
DRESSER INTERNATIONAL INC	DE					X	X					10/05/01	
DRESSER RE INC	DE					X	X					10/05/01	
DRESSER RUSSIA INC	DE					X	X					10/05/01	
DSL NET INC	DE					X	X					12/24/01	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT	
	CODE	1	2	3	4	5	6	7	8	9			
DUKE ENERGY CORP	NC										X	01/09/02	
E PRIME AEROSPACE CORP	CO				X							01/09/02	AMEND
E TRADE BANK ARM TRUST MORTGAGE PAS S THR CERT SER 2001-1	DE					X						12/26/01	
EB2B COMMERCE INC /NY/	NJ	X			X	X						01/02/02	
ECHOSTAR COMMUNICATIONS CORP	NV				X	X						01/10/02	
ECOLAB INC	DE	X				X						11/30/01	AMEND
EDGAR ONLINE INC	DE				X	X						01/08/02	
EMS TECHNOLOGIES INC	GA									X		01/09/02	
ENTERTAINMENT TECHNOLOGIES & PROGRA MS INC	DE				X	X	X					10/31/01	
ENTROPIN INC	CO				X							01/10/02	
ENVIRONMENTAL MONITORING & TESTING CORP	DE	X						X				12/31/01	
EQCC ASSET BACKED CORP	DE	X										12/31/01	
EQCC RECEIVABLES CORP	DE	X										12/31/01	
EUNIVERSE INC	NV				X	X						01/02/02	
EVISION USA COM INC	CO				X							11/14/01	
EXCHANGE BANCSHARES INC	OH				X	X						01/08/02	
FINANCIAL ASSET SEC CORP NEW SOUTH HOME EQUITY TRUST 2001-1	DE	X										12/25/01	
FINANCIAL SERVICES VEHICLE TRUST									X			08/27/01	AMEND
FINANCIAL SERVICES VEHICLE TRUST									X			10/25/01	AMEND
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2000 H	TX	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2000 1	TX	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2000 2	NY	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2000 3	TX	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2000 4	TX	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2000 5	TX	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001 4	NY	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-1	TX	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-2	DE	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-3	NY	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-5		X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-6	DE	X										12/25/01	
FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-7	DE	X										12/25/01	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
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FIRST HORIZON MORTGAGE PASS THROUGH TRUST 2001-8	NY	X									12/25/01	
FIRST INDIA DIVERSIFIED HOLDINGS INC C	NY			X			X				05/28/01	AMEND
FIRST MID ILLINOIS BANCSHARES INC	DE				X						01/10/01	
FLEXTRONICS INTERNATIONAL LTD					X		X				01/08/02	
FLORIDA POWER & LIGHT CO	FL				X						11/01/01	
FOSTER WHEELER LTD	DO							X			01/10/02	
FPL GROUP INC	FL				X						11/01/01	
FRONTSTEP INC	OH				X		X				01/09/02	
GAMOGEN INC	NY	X						X			01/08/02	
GENERAL MOTORS CORP	DE							X			01/10/02	
GENESIS CAPITAL CORP OF NEVADA	NV		X								01/10/02	
GENESIS CAPITAL CORP OF NEVADA	NV		X								01/10/02	AMEND
GLOBAL TECHNOVATIONS INC	DE				X						12/20/01	
GLOBALNET INC	NV				X		X				01/06/02	
GLYCOGENESYS INC	NV				X						12/31/01	
GMAC MORTGAGE LOAN TRUST MORT PASS THR CERT SER 2001-GH1	NY				X						12/26/01	
GREATE BAY CASINO CORP	DE		X		X		X				12/28/01	
GUILFORD MILLS INC	DE				X		X				01/09/02	
HANOVER DIRECT INC	DE				X		X				01/10/02	
HARTMARX CORP/DE	DE				X		X				01/10/02	
HAWKINS CHEMICAL INC	MN							X			12/13/01	
HEARTLAND EXPRESS INC	NV				X						01/10/02	
HEILIG MEYERS CO	VA				X						11/30/01	
HEILIG MEYERS CO	VA			X			X				01/02/02	
HEXCEL CORP /DE/	DE				X		X				01/10/02	
HOT TOPIC INC /CA/	CA				X		X				01/09/02	
HOUSEHOLD DIRECT COM INC	DE		X								01/10/02	
HTTP TECHNOLOGY INC	DE				X		X				12/31/01	AMEND
ICALL SYSTEMS INC /NV/	NV					X					01/03/02	
IGEN INTERNATIONAL INC /DE/	DE					X	X				01/10/01	
IMH ASSETS CORP	DE		X		X		X				12/26/01	
IMPAC SECURED ASSETS CORP MORT PASS THR CERT SER 2001-2	CA					X					12/26/01	
IMPERIAL CREDIT INDUSTRIES INC	CA					X					01/07/02	
INFORMATION HOLDINGS INC	DE		X				X				12/27/01	
INFORMATION MANAGEMENT ASSOCIATES INC	CT			X		X	X				12/28/01	
INTEGRAL SYSTEMS INC /MD/	MD				X		X				01/04/02	
INTERNATIONAL ENERGY CONSULTANTS INC	NV		X				X				12/20/01	
INTERNET GOLF ASSOCIATION INC	CO	X	X				X				01/02/02	
INTERSTATE POWER & LIGHT CO	IA		X				X				01/01/02	
IRVINE SENSORS CORP/DE/	DE						X		X		01/10/02	
IRWIN HOME EQUITY LN TR HM EQ LN-BK TERM NT SER 2001-1	NY					X					12/26/01	
IVIDEONOW INC	DE	X			X		X				12/31/01	
IXYS CORP /DE/	DE				X		X				01/03/02	

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		1	2	3	4	5	6	7	8	9		
JAGUAR INVESTMENTS INC	NV					X					12/19/01	
KANSAS CITY SOUTHERN INDUSTRIES INC	DE							X	X	X	01/07/02	
KIMBALL INTERNATIONAL INC	IN					X					01/10/02	
LIBERTY MEDIA CORP /DE/	DE					X	X				01/08/02	
LORAL CYBERSTAR INC	DE					X	X				01/08/02	
LORAL SPACE & COMMUNICATIONS LTD	DO					X	X				12/21/01	
LORAL SPACE & COMMUNICATIONS LTD	DO					X	X				01/09/02	
LVF HOLDING CORP	DE					X	X				10/05/01	
MAGELLAN PETROLEUM CORP /DE/	DE					X	X				01/09/02	
MASTER ASSET SECURITIZATION TRUST 2 001 1	DE					X					12/26/01	
MBNA CORP	MD					X	X				01/10/02	
MEASUREMENT SPECIALTIES INC	NJ					X	X				01/08/02	
MEDICALOGIC/MEDSCAPE INC	OR		X								12/26/01	
MEDIMMUNE INC /DE	DE					X					01/10/02	
MELLON BANK N A	MA					X					01/08/01	
MELLON BANK PREMIUM FINANCE LOAN MA STER TRUST	NY					X					01/08/01	
MELLON PREMIUM FINANCE LOAN OWNER T RUST	DE					X					01/08/01	
MERRILL LYNCH & CO INC	DE					X					01/09/02	
MERRILL LYNCH DEPOSITOR INC PREFERR EDPLUS TRUST SERIES LMG-2	DE					X	X				12/07/01	AMEND
MERRILL LYNCH MORT INV INC MORT PAS THR CER CDMC SER 2001-A1	NY					X					12/26/01	
METROCORP BANCSHARES INC						X	X				01/10/02	
MIM CORP	DE					X	X				01/09/02	
MOORE CORPORATION LTD									X		01/09/02	
MORGAN STANLEY DEAN WITTER CAPITAL I INC	DE					X	X				01/07/02	
MORTGAGE ASSET SEC TRANS INC MOR PA SS THR CER SER 2001-2	DE					X					12/26/01	
MORTGAGE PASS THROUGH CERTIFICATES SERIES 2001 E	DE		X								12/25/01	
MORTGAGE PASS THROUGH CERTIFICATES SERIES 2001-1	DE					X	X				01/01/02	
MORTGAGE PASS THROUGH CERTIFICATES SERIES 2001-7	DE		X								12/25/01	
MORTGAGE PASS THROUGH CERTIFICATES SERIES 2001-9	DE		X								12/25/01	
MORTGAGE PASS- THROUGH CERTIFICATES SERIES 2001-9	DE					X	X				01/01/02	
MORTGAGE PASS-THROUGH CERTIFICATES SERIES 2001-8	DE					X					12/26/01	
MOTIENT CORP	DE			X			X				01/10/02	
MSDW STRUCTURED SATURNS SERIES 2001 -6	DE						X				12/01/01	
NATIONAL RESIDENTIAL PROPERTIES NV INC	NV		X			X	X				12/26/01	

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	CODE	1	2	3	4	5	6	7	8	9			
NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/	DC					X						01/09/02	
NAVIGANT CONSULTING INC	DE					X						01/09/02	
NETTAXI INC	NV					X	X					01/09/02	
NEW JERSEY RESOURCES CORP	NJ						X	X				01/10/02	
NEW UNITEDGLOBALCOM INC	DE					X	X					12/31/01	
NISSAN AUTO RECEIVABLES CORP II	DE					X	X					01/09/02	
NISSAN AUTO RECEIVABLES CORP II	DE					X	X					01/09/02	
NORD PACIFIC LIMITED						X						01/09/02	
OLIN CORP	VA					X	X					01/10/02	
OPTION ONE MORT ACC CORP ASSET BACK ED CERT SER 2001-4	DE					X						12/26/01	
OPTION ONE MORT ACCEP CORP ASSET BACKED CERT SER 2001-1	DE					X						12/26/01	
OPTION ONE MORT LN TRUST ASSET BACK CERTS SER 2001-3	DE					X						12/26/01	
PACIFICARE HEALTH SYSTEMS INC /DE/	DE					X	X					01/07/02	
PACKAGED ICE INC	TX					X	X					12/27/01	
PASS THROUGH CERTIFICATES SERIES 2001-MS10	DE					X	X					01/01/02	
PAYSTAR CORP	NV		X									12/26/01	
PEOPLES FINANCIAL SERVICES CORP/	PA					X						12/31/01	
PIONEER NATURAL RESOURCES CO	DE						X	X				01/09/02	
PLANET POLYMER TECHNOLOGIES INC	CA		X	X	X	X						12/28/01	
PLM INTERNATIONAL INC	DE					X	X					01/09/02	
PNC MORT ACCEPT CORP COMMERC MORT PASS THR CERT SER 1999 CM1	MO					X	X					01/10/02	
PNC MORTGAGE SEC CORP MORT PASS THR CERT SER 2001-2	DE					X	X					01/01/02	
POORE BROTHERS INC	DE					X	X					12/27/01	
PRECISION PARTNERS INC	DE					X	X					01/04/02	
PROGRESS FINANCIAL CORP	DE					X						01/07/02	
PROGRESS FINANCIAL CORP	DE					X						01/08/02	
PROXYMED INC /FT LAUDERDALE/	FL					X	X					12/13/01	
PUBLIC SERVICE CO OF NEW MEXICO	NM					X						01/09/02	
QUEPASA COM INC	NV					X	X					01/10/02	
REDWOOD EMPIRE BANCORP	CA					X						01/09/02	
RESIDENTIAL ACCREDIT LOANS INC	DE					X	X					12/28/01	
RESIDENTIAL ACCREDIT LOANS INC	DE					X	X					12/28/01	
RESIDENTIAL ASSET SECURITIES CORP	DE					X	X					01/08/02	
RESIDENTIAL FUNDING MORTGAGE SECURITIES I INC	DE					X	X					12/28/01	
RING O VALVE INC	TX					X	X					10/05/01	
RURAL METRO CORP /DE/	DE					X	X					01/02/02	
SALIENT 3 COMMUNICATIONS INC	DE					X	X					12/08/01	
SALOMON BROTHERS MORT SEC VI TR INC MORT PASS THR CE SE 2001-2	DE		X									12/26/01	
SALOMON BROTHERS MORT SEC INC SALOMON HOME EQU LN TR 2001-1	DE		X									12/26/01	
SAN HOLDINGS INC	CO								X			12/31/01	AMEND

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		1	2	3	4	5	6	7	8	9		
SANDS REGENT	NV					X	X				12/27/01	
SCAN OPTICS INC	DE					X	X				01/09/02	
SCIENT INC	DE					X	X				01/08/02	
SCIENT INC	DE					X					01/08/02	
SCREAMING MEDIA COM INC	DE								X		01/10/02	
SEARS ROEBUCK & CO	NY					X	X				01/10/02	
SECTOR COMMUNICATIONS INC	NV	X				X	X				01/07/02	
SECURITY FEDERAL CORPORATION	SC					X	X				01/02/02	
SENIOR CARE INDUSTRIES INC	NV					X	X				12/31/01	AMEND
SIBONEY CORP	MD								X		01/09/02	
SKILLSOFT CORP	DE	X					X				12/28/01	
SL INDUSTRIES INC	NJ						X		X		01/10/02	
SOLETRON CORP	DE					X	X				12/27/01	AMEND
SOUTHWEST GAS CORP	CA					X					01/04/02	
SPINNAKER INDUSTRIES INC	DE					X	X				12/28/01	
STAGE STORES INC	NV					X	X				01/10/02	
STANDARD AUTOMOTIVE CORP	DE					X	X				01/04/02	
STAR GAS PARTNERS LP	DE					X	X				01/07/02	
STEINS HOLDINGS INC /NV/	NV						X				12/24/01	AMEND
STRUCTURED ASS SEC COR A R COL TR M RT PS THR CRT SER 01-BC6	DE					X					12/26/01	
STRUCTURED ASSET MORT INV MORT PASS THR CERT SER 2001-4	NY					X					01/10/02	
STRUCTURED ASSET SEC CORP MOR PASS THR CERT SER 2001-9	DE					X					12/26/01	
STRUCTURED ASSET SEC CORP MORT PASS THR CERT SER 2001-13	DE					X					12/26/01	
STRUCTURED ASSET SEC CORP MORT PASS THR CERT SER 2001-2	NY					X					12/26/01	
STRUCTURED ASSET SEC CORP MORT PASS THR CERT SER 2001-5	DE					X					12/26/01	
STRUCTURED ASSET SECS CORP MORT PAS THRU CRTS SRS 2001-17	DE					X					12/26/01	
STRUCTURED ASSET SECURITIES CORP MO R PAS THR CER SR 2001-BC4	DE					X					12/26/01	
STRUCTURED ASSET SECURITIES CORP MO R PAS THR CERT SER 2001-6	DE					X					12/26/01	
STRUCTURED ASSET SECURITIES CORP MO RT PAS THR CE SE 2001-BC3	DE					X					12/26/01	
STRUCTURED ASSET SECURITIES CORP MO RT PASS THR CERT SER 01 1	DE					X					12/26/01	
STRUCTURES ASSET MORTGAGE INV INC M OR PAS-THR CER SER 2001-3	NY					X					12/26/01	
SYMMETRICOM INC	DE					X	X				01/07/02	
TARGET CORP	MN					X					01/10/02	
TAYLOR ANN STORES CORP	DE					X	X				01/10/02	
TECO ENERGY INC	FL					X					01/08/02	
THINKA WEIGHT LOSS CORP	NV					X	X	X			12/31/01	
TIBCO SOFTWARE INC	DE					X	X				01/04/02	
TIVO INC	DE					X					12/12/01	

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	CODE	1	2	3	4	5	6	7	8	9		
TIVO INC	DE					X					01/08/02	
TOTAL FILM GROUP INC	DE		X					X			07/01/01	
TOTAL FILM GROUP INC	DE		X					X			07/19/01	
TRAILER BRIDGE INC								X	X		01/04/02	
TRANS WORLD CORP	NV		X					X			01/04/02	
TRANSMATION INC	OH		X					X			01/10/02	
TULARIK INC	DE				X	X					01/09/02	
U S GOLD CORP	CO	X									01/10/02	
UNION PLANTERS MORTGAGE LOAN TRUST SERIES 2001-UP1	DE					X					12/26/01	
UNION PLANTERS MORTGAGE LOAN TRUST SERIES 2001-UP2	DE					X					12/26/01	
UNITED HERITAGE CORP	UT								X		01/09/02	
UNITEDGLOBALCOM INC	DE				X	X					12/31/01	
US SEARCH CORP COM	DE				X	X					12/28/01	
USA BIOMASS CORP	DE			X							12/01/01	
VELOCITY EXPRESS CORP	DE				X	X					01/04/02	
VENUS EXPLORATION INC	DE				X						01/09/02	
VERIZON COMMUNICATIONS INC	DE				X	X					01/09/02	
VERTEL CORP	CA							X	X		01/09/02	
VIASAT INC	CA				X	X					01/08/02	
WAMU MOR PASS THRU CERT SER 2001-AR 1	DE				X	X					01/01/02	
WAMU MORTGAGE PASS THROUGH CERT SER IES 2001-S8	DE				X	X					01/01/02	
WAMU MORTGAGE PASS THROUGH CERT SER IES 2001-5	DE				X	X					01/01/02	
WAMU MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 2001-AR2	DE				X	X					01/01/02	
WAMU MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 2001-AR3	DE				X	X					01/01/02	
WAMU MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 2001-AR4	DE				X	X					01/01/02	
WAMU MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 2001-S11	DE				X	X					01/01/02	
WAMU MORTGAGE PASS-THROUGH CERTIFIC ATES SERIES 2001-S10	DE				X	X					01/01/02	
WASHINGTON MUTUAL HOME LOAN CHL MOR T PAS THR TRUST 2001 HYB1	DE	X									12/25/01	
WASHINGTON MUTUAL MOR SEC CORP MOR PAS THR SER 2001-6	DE				X	X					01/01/02	
WASHINGTON MUTUAL MOR SEC CORP MOR PASS THRU CERT SER 2001-3	DE				X	X					01/01/02	
WASHINGTON MUTUAL MOR SEC CORP MOR PASS THRU CERT SER 2001-4	DE				X	X					01/01/02	
WASHINGTON MUTUAL MOR SEC CORP MOR PASS THRU CERT SER 2001-8	DE				X	X					01/01/02	
WASHINGTON MUTUAL MORTGAGE SEC CORP MOR PAS THRU CERT 2001-7	DE				X	X					01/01/02	

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WASHINGTON MUTUAL MSC MORT PASS THR OUGH CERT SER 2001-MS11	DE					X	X				01/01/02	
WASHINGTON MUTUAL MSC MORT PASS-THR OUGH CERT SER 2001-MS12	DE					X	X				01/01/02	
WASHINGTON MUTUAL MSC MORTGAGE PASS THRO CERT SER 2001-MS14	DE					X	X				01/01/02	
WELLS FARGO ASSET MORTGAGE BACK SEC URITIES 2001-19 TRUST	DE					X					12/26/01	
WELLS FARGO ASSET MORTGAGE BACKED S ECURITIES 2001-20 TRUST	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-13	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-18	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-25	NY					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-27	DE						X				12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-28	DE						X				12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-4	NY					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-5	NY					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-6	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PASS THR CERT SER 2001-7	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MOR PS T HR CER SER 2001-10	NY					X					12/26/01	
WELLS FARGO ASSET SEC CORP MORT PAS S THR CERT SER 2001-11	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MORT PAS S THR CERT SER 2001-12	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MORT PAS S THR CERT SER 2001-21	NY					X					12/26/01	
WELLS FARGO ASSET SEC CORP MORT PAS S THR CERT SER 2001-26	DE					X					12/26/01	
WELLS FARGO ASSET SEC CORP MORT PAS S THR CERT SER 2001-9	NY					X					12/26/01	
WELLS FARGO ASSET SECURITIES CORP MO R BK SEC 2001-16 TRUST	DE					X					12/26/01	
WELLS FARGO ASSET SECURITIES CORP M OR PAS THR CER SE 2001-01	NY					X					12/26/01	
WELLS FARGO ASSET SECURITIES CORP M OR PAS THR CER SE 2001-02	NY					X					12/26/01	
WELLS FARGO ASSET SECURITIES CORP M OR PAS THR CER SE 2001-03	NY					X					12/26/01	
WELLS FARGO ASSET SECURITIES CORP M OR PAS THR CER SE 2001-17	DE					X					12/26/01	

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	CODE	1	2	3	4	5	6	7	8	9			
WELLS FARGO ASSET SECURITIES CORP M ORT BA SEC 2001-24 TRUST	DE					X						12/26/01	
WELLS FARGO ASSET SECURITIES CORP M ORT PA TH CER SE 2001-14	DE					X						12/26/01	
WELLS FARGO MORTGAGE BACKED SECURIT IES 2001 22 TRUST	NY					X						12/26/01	
WELLS FARGO MORTGAGE BACKED SECURIT IES 2001 23 TRUST	NY					X						12/26/01	
WELLS FARGO MORTGAGE BACKED SECURIT IES 2001-15	DE	X										11/25/01	
WELLS FARGO MORTGAGE BACKED SECURIT IES 2001-29 TRUST	DE						X					12/26/01	
WELLS FARGO MORTGAGE BACKED SECURIT IES 2001-30 TRUST	DE						X					12/26/01	
WELLS FARGO MORTGAGE BACKED SECURIT IES 2001-30 TRUST	DE						X					12/26/01	
WESTERN RESOURCES INC /KS	KS					X	X					01/09/02	
WESTERN WIRELESS CORP	WA						X	X				01/07/02	
WILLIAMS COMMUNICATIONS GROUP INC	DE					X	X					01/03/02	
WIRE ONE TECHNOLOGIES INC	DE					X	X					01/02/02	
WIRELESS DATA SOLUTIONS INC	UT					X						09/30/01	AMEND
WIRELESS DATA SOLUTIONS INC	UT					X						09/30/01	AMEND
WIRELESS DATA SOLUTIONS INC	UT					X						09/30/01	AMEND
WMAU MORTGAGE PASS THROUGH CERTIFIC ATES SERIES 2001-S9	DE					X	X					01/01/02	
XPEDIAN INC	FL	X				X	X					09/25/01	AMEND
YES CLOTHING CO	CA	X										12/01/01	
2U ONLINE COM INC	DE				X							09/21/00	
5B TECHNOLOGIES CORP	DE					X	X					12/31/01	AMEND