



# VENDOR MASTER SEARCH

USER GUIDE

October 2010

## INTRODUCTION

This user guide provides USDA Financial Management Modernization Initiative (FMMI) agencies with guidance on searching for existing vendor records in FMMI.

## Μενυ

Use the following menu path to begin a vendor search:

Purchasing 
 Vendor Master Data Maintenance 
 Maintain Vendor Master Data 

 Display Vendor Master 
 Dropdown option

## **VENDOR SEARCH CATEGORIES**

The vendor search categories are:

CCR Remit-To Vendors	Enables a search for a vendor record by DUNS number or CAGE Code, or any Central Contractor Registration (CCR)-related term. The results provide the vendor's name, address, city, state, zip code, the corresponding DUNS number, flag selections, account group, the remit-to acronym, mailing address' vendor code, and remit-to vendors code.
TIN and FFIS Vendor ID	Enables a search for a vendor by TIN (Federal Tax Identification Number) or SSN (Social Security Number). It also allows a search by the Foundation Financial Information System (FFIS) legacy record. The results provide the vendor's name, city, state, zip code, external (ext.) manufacturer, SSN/TIN, FFIS vendor code, flag selections, and FMMI vendor code.
Tele and Utility Vendors	Enables a search for telephone and utility vendors only. The results provide vendor's name, city, state, zip code, ext. manufacturer, flag selections, and FMMI vendor code.
VADR Vendor	Enables a search by vendor records used to record disbursements made by the State Department. The results provide the vendor's name, city, state, zip code, ext. manufacturer, flag selections, and FMMI vendor code.
IPAC Federal and USDA Vendors ZFDU and ZFDN	Enables a search by both USDA (ZFDU) and non-USDA (ZFDN) Account Group only. The results provide the name, city, state, zip code, ext. manufacturer, account group, flag selections, agency location code, and FMMI vendor code. This selection will benefit those searching for a specific agency location code (ALC).

NEMP Employees	Enables a search by NEMP (Employee Name Inquiry Table) Account Group only. The results provide vendor's name, city, state, zip code, tax4 FFIS vendor, flag selections, and FMMI vendor code.
Z Pseudo Code Table and Vendor Master	Enables a search by pseudo code. The results provide the Z table's pseudo code, search2 pseudo code (which is on the search 2 field in the vendor record), search 1 (which is usually the vendor's last name), vendor's name, flag selections, account group, and FMMI vendor code. This is an extremely valuable query because the Z Table Pseudo Code does not reside on the vendor master. It is the value used to cross-walk GovTrip pseudo codes to the appropriate vendor master.
All Account Groups	Enables a search by Account Group and/or industry. The results provide the vendor's name, city, state, zip code, ext. manufacturer, flag selections, account group, industry, and FMMI vendor code.
	<b>Note</b> : This search category provides all results fields, however, the query will take longer to process than other, more specific search categories. Searching on an individual account group, e.g., NEMP, will provide results more quickly, but the results are more limited.

## TERMINOLOGY

Ext. Manufacturer	Shows which record is FFIS converted and which record is CCR converted. If this tab is blank, the record was entered manually or via FMMI PVND. This term appears on several search selection results.
Flag Selections	Three tabs that show whether a record has a purchasing block, posting block, and/or a deletion flag.
Tax4 FFIS Vendor	Contains the legacy FFIS vendor number. This field is populated in conversion. If the vendor field does not contain a 10 <sup>th</sup> position, include that space in tax4 FFIS vendor (e.g., "123456789_A").
Remit-To	Displayed on the results of the CCR Remit-To Vendors selection. This identifies which address the vendor record contains. It contains the acronyms OA (ordering number) and PI (invoicing party). Ordering number is the vendor number with the physical address and invoicing party is the vendor number with the remit-to address.

#### **USING VENDOR SEARCH CATEGORIES**

There are various ways to use the vendor search categories. Multiple fields can be used within each category to search for a vendor. Some choices will return negative results. Use varying search criteria until the query returns the desired results. **Note:** When negative results occur consistently, it may be that the record is not yet established in FMMI.

The following examples are provided to illustrate how to use the vendor search selections.

#### USING THE CCR REMIT-TO VENDORS CATEGORY

The CCR Remit-To Vendor would be the best selection to search by DUNS number or any CCR-related term.

#### Search by DUNS Number

The screen below displays the CCR Remit-To Vendors category using the DUNS Number search criteria.

Display Vendor: Initial Screen	
lenu, ի Back Exit Cancel System, Select all Deselect a	I
🖙 Vendor Account Number (1) 🛛 🛛 🛛	/
<ul> <li>Search Criteria</li> </ul>	
Category CCR Remit-To Vendors 📳	
Ext. manufacturer 🛛 💻 CCR	
CAGE Code 🏾 📄 🖻	
DUNS Number 🛛 💻 011173312 🕏	
DUNS+4	

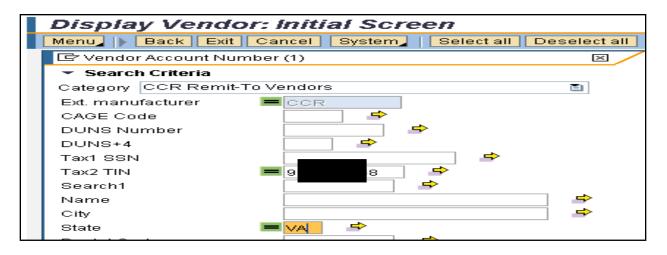
The screen below displays an example of the results using the DUNS Number search criteria.

Display Vendor: Initial Screen	
Menu, Back Exit Cancel System, Select all Deselect all	
🖙 Vendor Account Number (1)	
Search Criteria	
/ State PostalCode DUNS No. DUNSPur Blk Post Blk Delete Flg Remit-To Group Vendor Vendor	r i i
I DIEGO CA 92121-1578 011173312 🔲 🔲 🍯 PI ZNFV 1100031059 <b>11002</b>	23453
	•
1 Entry found	



#### Search by TIN and State

If the DUNS number is unknown, but the TIN and vendor's state are available, these criteria can be searched simultaneously. See the screen below.



The screen below displays the results containing the requested TIN in the state of Virginia.

Display Vendor: Initial	Screen					
lenu 🕨 Back Exit Cancel Sy	stem Select all	Deselect all				
🔄 Vendor Account Number (1)						×
Search Criteria						
🖌 😥 😹 🚍						
Name	Name 2	🕏 City	State	PostalCode DUNS No.	DUNSPur Bik	Post E
SCIENCE APPLICATIONS INTE	CORPORATION	ALEXANDRIA	VA	22310-3228 134271357		
SCIENCE APPLICATIONS INTE	CORPORATION	MCLEAN	VA	22102-3703 833063105	5 🗖	
SCIENCE APPLICATIONS INTE	CORPORATION	MCLEAN	VA	22102-3703 833063154		
SCIENCE APPLICATIONS INTE	CORPORATION	MCLEAN	VA	22102-3703 961719270	)	
SCIENCE APPLICATIONS INTE	CORPORATION	STERLING	VA	20166-9457 858441074		
•						

#### USING THE TIN AND FFIS VENDOR ID CATEGORY

The TIN and FFIS Vendor ID category is beneficial to locate the same record that was in FFIS.

#### Search by Tax4 FFIS Vendor

See the screen below using the Tax4 FFIS Vendor search criteria.

Display Vendor: I	Initial Screen
Menu 🌗 🛛 Back 🗍 Exit 🕅 Ca	ancel System   Select all Deselect all
🖻 Vendor Account Number	er (1) 🛛 🛛
<ul> <li>Search Criteria</li> </ul>	
Category TIN and FFIS Ven	endor ID 🔳
Tax1 SSN	
Tax2 TIN	
Tax4 FFIS Vendor 📃 💻	= 4 35es 🗢
Search1	
Search2	<b>➡</b>
Name	<b>♪</b>
City	<b>♪</b>
State	
Postal Code	<b>\$</b>
Maximum No. of Hits	500
Start Search	

The screen below displays the results of the query using the TAX4 FFIS Vendor search criteria.

Display Vendor: Initial Screen	
Menu Back Exit Cancel System Select all Deselect all	
년 Vendor Account Number (1)	×
▶ Search Criteria	
State PostalCode Ex. manuf. Tax1 SSN Tax2 TIN Tax4 FFIS Vendor Pur Blk Post Blk Delete Flg Vendor	
:HES TX 75963 FFIS 4 5 4 5 5 10 1101829637	
I Entry found	

In the example query above using the Tax4 FFIS Vendor search criteria, to search for an FFIS "A" record, replace "ES" with "A" with no spaces between the SSN/TIN and alpha.

#### Search by Name and City

The screen below displays a query using name and city search criteria.

Display Vendor:	nitial Screen
Menu, 🕨 Back Exit Ca	ncel System   Select all Deselect all
🖙 Vendor Account Number	(1)
<ul> <li>Search Criteria</li> </ul>	
Category TIN and FFIS Ven	dor ID 🛅
Tax1 SSN	➡
Tax2 TIN	<b>↔</b>
Tax4 FFIS Vendor	<b>→</b>
Search1	<b>₽</b>
Search2	
	CHARLES*
City 💻	
State	

The screen below displays the results of the query in the screen above. The results returned 12 records that have "Charles" in the name and that are located in the city of Austin.

isplay Vendor: Initial									
enu Back Exit Cancel Sy	stem_ Se	lect all 🛛 🛙	Desele	ct all					
🖻 Vendor Account Number (1)									×
Search Criteria									
🖌 🕢 😹 📇 🚼 🚼 Find									
≑Name 1	Name 2	City	State	PostalCode	Ex. manuf.	Tax1 SSN	I Tax2 TIN	Tax4 FFIS	Venc
CHARLES		AUSTIN	TX	78753-5904	CCR		20	33	
CHARLES		AUSTIN	ΤX	78753-5904	CCR		20	33	
CHARLES		AUSTIN	ΤX	78754-5904	CCR		20	33	
CHARLES A HAYCOX	HAYCOX	AUSTIN	ΤX	78704-0000	FFIS	6	10	6	OES
CHARLES C HORTON	HORTON	AUSTIN	ΤX	78753-0000	FFIS	4:	4	4	4ES
CHARLES FAWVER		AUSTIN	MN	55912	FFIS	4	7	4	7 A
CHARLES G HESS		AUSTIN	TX	78704-1432	FFIS	4:	7	4	7 A
CHARLES MEYER		AUSTIN	ΤX	78708	CCR	4:	0		
CHARLES N. WHITE CONSTRUC	NY	AUSTIN	ΤX	78746-5684	CCR		e	1	
CHARLES N. WHITE CONSTRUC	NY	AUSTIN	ΤX	78746-5684	CCR		e	1	
CHARLES N. WHITE CONSTRUC	NY	AUSTIN	ΤX	78746-5684	CCR		6	1	
CHARLES S NICHOLS JR		AUSTIN	ΤX	78731	FFIS	4	18	4	8 A
•									•

## USING THE TELE AND UTILITY VENDORS CATEGORY

The Tele/Utility Vendors category would be beneficial to locate a telephone vendor that has a feeder ID.

#### Search by Search 1

The screen below displays a search by name in the Search 1 field where the TIN is unknown.

Display Vendor: Initial Screen	
Menu   Back Exit Cancel System   Select all D	Deselect all
🖙 Vendor Account Number (1)	$\boxtimes$
<ul> <li>Search Criteria</li> </ul>	
Category Tele and Utility Vendors	
Account group = ZNEV	
Industry = Z007	
Tax2 TIN	
Tax4 FFIS Vendor 🕒	
Search1 IN VERIZON*	
Search2	
Name	] 🖻

The results, as displayed in the screen below, returned 58 records that have Verizon in the Search 1 field on the vendor record.

nu 🚺 Back Exit Cancel S	/stem	elect all Desele	ct all					
🖻 Vendor Account Number (1)								[
Search Criteria								
🖌 🕢 😹 🚔 🚼 🚼 Find								
♦ Name 1	Name	City	State	PostalCode	Ex. manuf.	Pur Blk	Post Blk	Dele
VERIZON		ALBANY	NY	12212	FFIS			
VERIZON		ALBANY	NY	12212-5123	FFIS			
VERIZON		ALBANY	NY	12212-5124	FFIS			
VERIZON		ALBANY	NY	12250	FFIS			
VERIZON		BALTIMORE	MD	21265				
VERIZON		BALTIMORE	MD	21297	FFIS			
VERIZON		BALTIMORE	MD	21297	FFIS			
VERIZON		BALTIMORE	MD	21665	FFIS			
VERIZON		BRAINTREE	MA	02184	FFIS			
VERIZON		DALLAS	ΤX	75266	FFIS			
VERIZON		DALLAS	TX	75266	FFIS			
VERIZON		DALLAS	ТХ	75266-0720	FFIS			-
4								

#### USING THE VADR VENDORS CATEGORY

You can search a VADR vendor by using the VADR Vendors category.

#### Search by Tax4 FFIS Vendor

In the screen below, the Tax4 FFIS Vendor search criteria is used.

Display Vendor: Initial Screen									
Menu Back Exit Cancel System Select all Deselect all									
🖙 Vendor	Account Number (1)		$\mathbf{x}$						
<ul> <li>Search</li> </ul>	n Criteria								
Category	VADR Vendors		<b>E</b> 1						
Account g	roup = ZNFV								
Industry	- VADR								
Tax2 TIN		<b>⇒</b>							
Tax4 FFIS	Vendor 🖪 428*		⇒						
Search1									

The results screen, displayed below, returns the vendor record with the requested digits.

Display V	endo	r: Initial S	cree	en						
Menu Back Exit Cancel System Select all Deselect all										
🔄 Vendor Acco	unt Nur	nber (1)								×
Search Crit	teria									
🖌 🕜 🐺 🗄	•									
Name 1	Name	City	State	PostalCode	Ex. manuf.	Pur Blk	Post Blk	Delete Flg	Vendor	
FAS INDIA		WASHINGTON	DC	20250-0581	FFIS				1100750920	
1 Entry found										

#### USING THE IPAC FEDERAL AND USDA VENDORS ZFDU AND ZFDN CATEGORY

#### Search by Account Group and ALC

To search for a record by ALC where the full ALC is unknown, search on the partial ALC (Department and Bureau codes), using a wildcard such as an asterisk, as shown in the screen below.

Display Vendor: Initial Screen									
Menu   Back Exit Cancel System   Select all Deselect all									
🖙 Vendor Account Number (1) 🛛 🛛									
<ul> <li>Search Criteria</li> </ul>									
Category IPAC Federal and USDA Vendors ZFDU and ZF 🗈									
Account group 🔤 ZFDN 🗢									
Agency Location Code 🖪 1225* 🗖 🗗 🕏									
Tax1 SSN									
Tax2 TIN									
Tax4 FFIS Vendor									

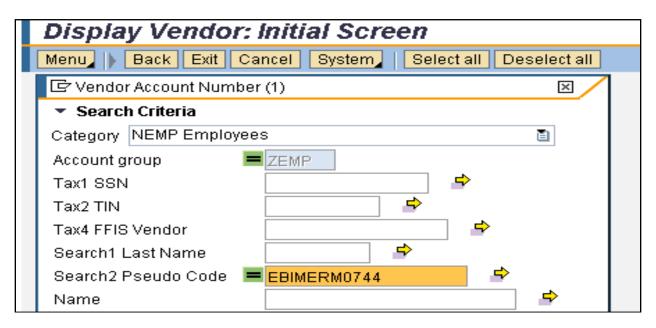
The screen below displays the result containing the requested Department and Bureau codes. The result also provides the full ALC.

D	ispla	ay V	/end	or: Initial S	Scre	en	Ö_							
M	enu, )	Bac	k Exit	Cancel Sys	tem,	Select all	Deselect a							
	© Vendor Account Number (1)													
	) Sea	rch Cri	iteria											
	<b>V</b> 🕜	<b>X</b> 4										¥		
	Name 1		Name	City	State	PostalCode	Ex. manuf.	Pur Blk	Post Blk	Delete Flg	Group	ALC	Vendor	
	USDA A	MS		WASHINGTON	DC	20250	FFIS				ZFDN	1225000	1 <b>1300001</b>	
	4 Federat	formed											•	
	1 Entry	round												

#### USING THE NEMP EMPLOYEES CATEGORY

#### Search by Search2 Pseudo Code (GovTrip Pseudo Code)

The following screen displays a query for an employee in a particular agency where the SSN is unknown. The search criteria used is Search 2 Pseudo Code (GovTrip pseudo code).



The screen below displays the results of the above inquiry.

Display Vendor: In	itial Sci	reen							
Menu Back Exit Cancel System Select all Deselect all									
☞ Vendor Account Number (1)									
Search Criteria									
🖌 🕢 🐱 🗗									
ie 2 Name 1	City S	State PostalCode	Tax4 FFIS Vendor	Pur Blk Post Blk	Delete Flg	Vendor			
MAN ERIC BIMERMAN	LONDON (	OH 43140-0000	) 4 <b>: 10</b> .4ES			1200157243			
•							•		
1 Entry found									

USING THE Z PSEUDO CODE TABLE AND VENDOR MASTER CATEGORY

## Search by Z Pseudo Code

Search by pseudo codes using the Z Pseudo Code Table and Vendor Master category.

Display Vendor: I	Display Vendor: Initial Screen							
Menu								
🖙 Vendor Account Number	(1)	$\times$						
<ul> <li>Search Criteria</li> </ul>								
Category Z Pseudo Code ta	able and Vendor Master 🛛 🛅							
ZPseudo Code 📃 💻	CHDANIE2094							
Tax1 SSN	<b>₽</b>							
Tax4 FFIS Vendor								
Name		\$						
Maximum No. of Hits	500							

This selection will provide all the records with the requested pseudo code record regardless of the account group, as shown in the screen below.

Display Vend	lor: Initia	al Screen								
Menu Back Exit Cancel System Select all Deselect all										
☞ Vendor Account Number (1)										
Search Criteria										
🖌 🛞 🕷 🗄	<u>l</u>									
Search1 Last Name	Name		Purchasing Block	Posting Block	Delete Flag	🕏 Gro.,	. Vendor			
DANIELS	CATHERINE	H DANIELS				ZEMP	1200073776			
DANIELS	CATHERINE	EH DANIELS				ZINT	1102126462			
•								•		
2 Entries found										

## USING THE ALL ACCOUNT GROUPS CATEGORY

The All Account Groups category provides the most information, however, the query will take longer to process than other, more specific categories.

#### Search by SSN and Postal Code

The following screen displays a search for a vendor where the full SSN is unknown. The SSN begins with the number "5," and the zip code is available.

Display Vendo	r: Initial Scre	en	
Menu   Back Exit	Cancel System	Select all De	selectall
🖙 Vendor Account Num	nber (1)		×
<ul> <li>Search Criteria</li> </ul>			
Category All Account G	roups		
Account group			
Industry	<b>⇒</b>		I
Tax1 SSN	<b>[×]</b> 5*	<b>-</b>	
Tax2 TIN		⇒	I
Tax4 FFIS Vendor		<b>_</b>	
Search1		⇒	I
Search2		<b>_</b>	
Name			<b>₽</b>
City			_ <b>⇒</b>
State			I
Postal Code	22203*	<b>-&gt;</b>	
Maximum No. of Hits	500		

The screen below displays the records returned using the query illustrated above.

Displa	Display Vendor: Initial Screen											
Menu, 🕨	Menu,   Back Exit Cancel System,   Select all Deselect all											
🖙 Vendor Account Number (1)												
Search Criteria												
🖌 🚱 🖡	🐮 📇 👪 Find											
e 2	City	State	e PostalCod	le Ex. manuf.	‡ Pur	Post Blk	Delete Flg	Group	Indus.	Vendor		
	ARLINGTON	VA	22203-244	40 CCR				ZNFV	Z001	1101753968		
	ARLINGTON	VA	22203-244	40 CCR				ZNFV	Z001	1100500520		
A	ARLINGTON	VA	22203-169	92 FFIS				ZEMP		1200006263		
зт	ARLINGTON	VA	22203-121	18 FFIS				ZEMP		1200044448		
1	ARLINGTON	VA	22203	DELETED			×	ZEMP		1200042815		
1	ARLINGTON	VA	22203	DELETED			$\checkmark$	ZEMP		1200042818		
1	ARLINGTON	VA	22203-343	32 FFIS				ZEMP		1200042812		
	ARLINGTON	VA	22203-168	32 FFIS				ZEMP		1200025639		
	ALEXANDRIA	VA	22203-000	00 DELETED			$\checkmark$	ZINT		1101576070		
VEER	ALEXANDRIA	VA	22203-000	00 DELETED			V	ZEMP		1200125275		
VEER	ALEXANDRIA	VA	22203-000	00 DELETED			$\checkmark$	ZEMP		1200125276		
<b>VFER</b>	ALEXANDRIA	VA	22203-000	DO FFIS				ZEMP		1200000040		
4										1		
40 Entries	s found											

## **HELPFUL HINTS**

- Determine a unique identifier. If the vendor's first name is Lisa and last name is Goldenviz, search on the name using a wildcard (asterisk) before and after the last name (e.g., LISA\*GOLDENVIZ\*).
- To narrow the results returned as much as possible, provide as much information as possible in the search.
- Some search combinations will return negative results. Use varying search criteria until the query returns the desired results; however, when negative results occur consistently, it may be that the record is not yet established in FMMI.

#### INQUIRIES

Please direct any questions to the Accounting Processing Branch, Table Maintenance Section, at 504-426-5377.