1978

Report on Survey of U.S. Shipbuilding and Repair Facilities



REPORT ON SURVEY OF U.S. SHIPBUILDING AND REPAIR FACILITIES

* 1978 *

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Introduction

In compliance with the requirements of Merchant Marine Act of 1936, as amended, 1/ the Office of Ship Construction conducts an annual survey to obtain information from the shipbuilding and ship repair industry that is used primarily to determine if an adequate mobilization base exists for purposes of national defense and for use in a national emergency. This report on the 1978 survey of U.S. shipyard facilities was prepared by the Division of Production, Office of Ship Construction, and is for general use within the Maritime Administration (MarAd) and other Government agencies.

The statistical data accumulated by the survey is a major input into the Shipyard Production and Mobilization Model (SPAMM), a quantitative assessment of the Nation's ship construction and ship repair capability. This capability is periodically compared with Department of Defense scenarios involving various contingency attrition rates and emergency civilian shipping requirements to determine the adequacy of the shipbuilding mobilization base, including ship repair and

"It shall be the duty of the Secretary of Commerce to make a survey of the American merchant marine, as it now exists, to determine what additions and replacements are required to carry forward the national policy declared in Section 101 of this Act, and the Secretary of Commerce is directed to study, perfect, and adopt a long-range program for replacements and additions to the American merchant marine so that as soon as practicable the following objectives may be accomplished: ... Fourth, the creation and maintenance of efficient shipyards and repair capacity in the United States with adequate numbers of skilled personnel to provide an adequate mobilization base."

Section 211

"The Secretary of Commerce is authorized and directed to investigate, determine, and keep current records of . . . (g) The number, location, and efficiency of the shipyards existing on the date of the enactment of this Act or thereafter built in the United States."

Section 502(f)

"The Secretary of Commerce, with the advice of and in coordination with the Secretary of the Navy, shall, at least once each year, as required for purposes of the Act, survey the existing privately owned shipyards capable of merchant ship construction, or review available data on such shipyards if deemed adequate, to determine whether their capabilities for merchant ship construction, including facilities and skilled personnel, provide an adequate mobilization base at strategic points for purposes of national defense and national emergency.

<u>1</u>/ Section 210

reactivation of the Maritime Administration reserve fleet and the U.S. Navy reserve fleet.

The survey also provides a data base that is used to evaluate the feasibility of proposed shipbuilding programs. Determinations are made as to which existing shipyards might construct proposed ships consistent with ship size and delivery date requirements. The need for construction of new facilities to meet the demands of proposed shipbuilding programs can also be identified. The data gathered by the annual survey is also used extensively in MarAd regathered by the annual survey is also used extensively in MarAd responses to queries received from a variety of interests, including members of Congress, the Secretary of Commerce, the Department of Defense, and the Office of Management and Budget.

Each year in late spring, Standard Form 17, "Facilities Available for the Construction or Repair of Ships," is mailed to approximately 220 American shipyards and ship repair facilities. The survey form was developed jointly by MarAd and the Navy. A completed survey form was developed jointly by MarAd and the Navy. A completed form 17 represents a detailed description of a shipbuilding or ship repair facility. The information requested, and available for repair facility. The information requested, and available for official use, can be reviewed on a blank form 17, shown herein as Apendix A. Beginning with the 1976 survey, a graving drydock characteristics summary and a floating drydock characteristics summary were appended to Standard Form 17 to better identify the facilities characteristics.

Upon receipt of completed Form 17 from industry, MarAd forwards a copy to the Office of the Coordinator for Ship Repair and Conversion which maintains appropriate records of available facilities and capacities of various shipyards and repair plants to enable the Department of Commerce and the Department of Defense to use such facilities to the best advantage. Form 17 also serves as a primary data input to the Industry Evaluation Board Summary Analysis conducted by the Bureau of Domestic Commerce in cooperation with MarAd. The Federal Preparedness Agency in the General Services Administration is also a recipient of this information.

General

The annual shipyard survey of 1978 has been completed, and the information collected has been organized and condensed in the following narrative, exhibits, and tabulations to focus attention on those elements that are most often requested from this office. Appendix B is an especially valuable statistical abstract of data gathered from those companies responding to the annual survey. It lists the Nation's major shipbuilding, ship repair and drydocking yards sorted on a coastal basis. Information is displayed pertaining to the size and type of each building position, drydock, and berth space, employment, and remarks regarding principal shipyard activities.

MarAd has examined drydock data submitted by shippards in the 1978 survey. In preparing Appendix B, the following criteria were developed in order to establish the nominal maximum ship size that could be accommodated in each drydock:

For floating drydocks, the maximum ship length is as given by the shippard. The maximum width was determined by allowing a 2-foot clearance at each side between the ship and the wing wall.

For graving docks, the maximum ship length was determined by allowing a 2-foot clearance at each end between the ship and the inside of the dock at the floor. The maximum width was determined by allowing a 2-foot clearance on each side between the ship and each side of the dock entrance at the sill.

It is recognized that there are several types of floating drydocks and graving docks, and that under certain circumstances additional clearance would be necessary between the ship and the dock body. Permissible ship sizes requiring additional clearance may be determined by simple calculation from the above criteria.

Major Shipbuilding Facilities

A major shipyard is defined for purposes of this report as one having at least one building position, either an inclined way, a side-launching platform or a building basin, with the capability to accommodate a minimum ship size of 475 feet length overall (LOA) and a beam of 68 feet. These dimensions represent the smallest ship size that would be considered for mass production during the mobilization period. There are presently 28 shipyards in this category, which are identified and geographically located in Exhibit 1.

Despite the drastic decline in the shipbuilding market and the continuing uncertainties in the industry, U.S. shipyards plan to spend approximately \$190 million for improvement of facilities during fiscal year 1979. Since enactment of the Merchant Marine Act of 1970, the U.S. shipbuilding industry has expended \$1.5 billion in capital improvements for new building basins, new floating drydocks, cranes of unprecedented lifting capacity, plus the introduction of automated equipment and highly mechanized production systems. Emphasis has been on prefabrication of large subassemblies and preoutfitting of components using modular techniques. Exhibits 2 through 31 are general arrangement plans outlining shipbuilding and repair facilities in 28 of the major yards. Detailed descriptions of these exhibits are included in this report.

As of October 1, 1978 (see Exhibit 32), MarAd was subsidizing a construction backlog of 24 large oceangoing ships in nine shipyards, with a total contract value of \$1.7 billion. These were in addition to 26 non-subsidized ships under construction or on order. As of July 1, 1978 MarAd was providing financing guarantees for 462 vessels under contract in 39 construction facilities throughout the country (see Exhibit 33). The total Title XI guarantee value of these vessels and barges is approximately \$2.5 billion.

Table I has been prepared to satisfy the frequent question as to how many building positions are available to build a specified ship.1/ A single shipway or basin may have several building positions depending on the size of the ships being constructed. For example, the 1,200-foot by 192-foot basin at Bethlehem's Sparrows Point shippard can accommodate one 265,000-dwt. tanker or four of the smaller mobilization ships. The ship types listed, with the exception of the mobilization ships, are those presently under construction or recently delivered to commercial service. The number of building positions varies from 121 for the small mobilization ship to two for the huge 390,770 dwt. tanker. Length overall and beam are given for all ships and, in addition, deadweight tonnage is indicated for the bulk carriers. An important consideration that is ignored in Table I is the common shipbuilding practice of laying a keel on a building position already occupied by another ship. For example, in a 700-foot basin a complete 610-foot containership and the stern section of a second ship could be constructed simultaneously. This production procedure, analyzed periodically by SPAMM, maximizes the use of shipbuilding facilities, minimizes the construction period, and increases the number of ships that can be produced in a given period of time.

Table II is a somewhat different presentation of the data, meaningful to many requesting information from the annual survey. In lieu of actual ships, maximum ship length is used to determine the number of shipways or basins available. In this tabulation, the emphasis is on the number of individual facilities available and not on the number of ships that can be constructed. Again using Sparrows Point as an example, Table II lists the 1,200-foot by 192-foot basin as one facility regardless of what type of ship is constructed in it. Table I indicates that there are six building positions for a ship 475 feet LOA at Sparrows Point, whereas Table II indicates that the yard has three individual shipways capable of constructing a ship 475 feet in length. Exhibit 34 is a histogram displaying the reduction in the number of available shipways as the maximum ship length increases.

^{1/} The usual accompanying questions to this query, e.g., when the ships can be delivered and what effect a new proposal will have on the exisiting program or work under contract, can be answered from SPAMM output.

There is sufficient U.S. shipyard capacity to handle merchant ship-building requirements in the near future. Exhibit 35 indicates when each of the major commercial yards needed new contracts as of October 1, 1978 in order to utilize facilities and to maintain current rates of employment. Estimates on need for new business are determined by the Maritime Administration based on methodologies developed for the Shipyard Production and Mobilization Model (SPAMM). Many of these yards presently have building facilities available to expand employment levels if new contracts can be secured.

Following is a brief description of 28 major U.S. commercial ship-yards capable of constructing oceangoing or Great Lakes merchant ships, with a minimum size of 475 feet by 68 feet.

1. Bath Iron Works Corporation

Bath Iron Works Corporation, a subsidiary of Congoleum Corporation, is located on the Kennebec River in Bath, Me. The small iron foundry which was established on this site in 1826 became Bath Iron Works, Ltd. in 1884, and the first shipbuilding began in 1889. This experienced shippard has engaged in both Navy and commercial ship construction, as well as Navy overhaul and repair work. The yard has a history of proven diversity, having constructed various types of ships including containerships, tankers, destroyers, and guidedmissile frigates. Bath has built a total of 153 destroyers for the Navy. In the late 1960's and early 1970's, six containerships were delivered to American Export Lines; and in 1975, the yard completed a series of five 25,000-dwt. "handy-size" tankers. In June 1977, the company completed the last of four large sophisticated roll-on/ roll-off cargo-liners (MA Design C7-S-95a) for States Steamship Company. In May 1978, a 26,600-dwt. containership was delivered to Matson Navigation Company.

The only commercial ships currently under contract are two 14,600-dwt. containerships (MA Design C5-S-73b) for Farrell Lines.

Bath Iron Works is one of the industry leaders in design, construction, and modernization of destroyer-type vessels for the U.S. Navy. BIW is the lead shipbuilder for the Navy's Guided-Missile Frigate (FFG-7 Class) program. The lead ship, the USS OLIVER HAZARD PERRY, was completed in November 1977; and the Navy has awarded the company follow-on contracts for the construction of 11 additional FFG-7 Class guided-missile frigates, the last of which is scheduled for delivery in 1982. At peak production during the FFG program, the Bath shipyard expects to launch an FFG every six months. The yard is also presently engaged in the major overhaul of the Navy frigates CAPODANNO, CONNOLE, and PHARRIS.

In 1974, Bath completed a major expansion and modernization program. The upgrading of facilities included the reconstruction of two shipways to accommodate ships of 700 feet in length between perpendiculars (LBP) with a maximum beam of 130 feet, or two ships per way with a beam of 54 feet each; the installation of a 220-ton level luffing crane with sufficient outreach to erect units on all shipways; and new steel fabrication shops and equipment that have increased steel throughput capacity by 50 percent. To accommodate its accelerated shipbuilding program, the Bath yard in early 1978 announced a \$3.2 million expansion of its main assembly building which will double the interior work area.

With the purchase of a 5-unit, 9,600-ton floating drydock from General Dynamics in 1976, BIW's management decided that overhaul and repair work would no longer be just a stop-gap alternative to fill the production lulls in new ship construction. A fully-staffed Overhaul Division has been established to manage the yard's expansion into this field.

In addition to the two upgraded building positions, Bath operates one other shipway that can accommodate a ship 650 feet in length with a beam of 88 feet. Besides the new floating drydock that can handle ships up to 500 feet by 81 feet, there is also a special partial drydock used exclusively for the installation and repair of sonar domes.

Two wharves and a pier provide a total of 2,200 linear feet for outfitting and repair work. One wharf is serviced by two 25-ton rotating cranes, and the other wharf by one 25-ton rotating crane. The pier is serviced by a 94-ton rotating crane.

BIW operates a supporting facility, the Hardings plant, located three miles from the shipyard at East Brunswick, where the initial steel fabrication takes place. At this plant, steel is blasted and sprayed, cut, straightened or shaped. The steel is then transported to Bath by truck or rail where it is joined together into subassemblies for final erection at the shipway. The yard is not considered to be automated although numerically-controlled burning is employed.

At mid-1978, the administrative and production work force totaled 4,460 compared with 3,340 a year earlier.

Exhibit 2 is a current plot plan of the Bath Iron Works facilities.

2. Bethlehem Steel Corporation - Sparrows Point Yard

Sparrows Point, the largest of Bethlehem Steel's seven shipyards, is located on the Patapsco River in the Baltimore, Md. metropolitan area. Established in 1891, the yard became part of the Bethlehem organization in 1916 and served as a major shipbuilder during two world wars. During World War II, Sparrows Point constructed 101 vessels of 16 different classes. During the 1950's and 1960's, it was among the most active yards in the Nation, specializing in series construction of standard sizes of Bethlehem-design tankers, as well as freighters and containerships. Sparrows Point is primarily a shipbuilding yard, and its building basin, the second largest in the United States, and support facilities are capable of constructing oil tankers of sizes up to about 300,000 dwt.

In November of 1977, the yard completed the last of five 265,000-dwt. crude carriers (MA Design T10-S-101b) contracted for in 1972 and 1973. The first of these 1,100-foot VLCC's, the MASSACHUSETTS, was delivered in 1975. The NEW YORK and MARYLAND were completed in 1976, and the AMERICAN SPIRIT and AMERICAN INDEPENDENCE were delivered in 1977. During 1978, an auxiliary repair drydock was built for the U.S. Navy, and the bow sections were completed for two 390,770-dwt. tankers under construction at Newport News Shipbuilding.

Sparrows Point currently has under construction two 27,340-dwt. container/unitized cargo ships (MA Design C8-S-85d) for Farrell Lines. The second of these 813-foot-long vessels is scheduled for delivery in September 1979. The depression in the market for VLCC's has forced the yard to turn its attention to smaller ships.

To provide the capability for construction of VLCC's, millions of dollars were invested in facilities improvements: establishing new production and materials-handling methods, installing new and sophisticated systems and equipment, and developing new design concepts and engineering techniques. The major components of this program, which was completed in 1974, are the new building basin for construction of ships as large as 1,200 feet by 192 feet and a 68,000-square-foot panel shop for fabrication of steel. This fabrication shop is capable of constructing panels up to 60 feet square, four feet in depth, and weighing up to 200 tons. Other improvements include the structural strengthening of pier No. 1 to accommodate VLCC's, a numerically-controlled gas plate-cutting machine and automated plate and shape blasting-painting equipment.

Complementing the large basin, Sparrows Point has two active building ways which can accommodate a maximum ship size of 900 feet by 108 feet. One of these ways is being used temporarily as a platen area. Two smaller sliding ways are presently being used as platen areas and would require extensive refurbishing to reactivate. The yard does not have drydocking facilities except for the building basin which is currently used for construction work. Four outfitting berths are available with a combined length of 3,970 linear feet of space serviced by four tower cranes ranging in capacity from 30 to 50 tons. Several locomotive cranes of various capacities are also available.

The total work force at the Sparrows Point yard was 3,350 at mid-1978. However, if no additional contracts are forthcoming, 'layoffs will begin this fall.

Exhibit 3 is a current plot plan showing the company's construction facilities.

3. General Dynamics Corporation - Quincy Shipbuilding Division

The Quincy Shipbuilding Division of General Dynamics Corporation is located on the Fore River in Quincy, Mass. This 180-acre shipyard, which was purchased from Bethlehem Steel Corporation in 1964, delivered 18 ships to the Navy from 1964 to 1973. These included four nuclear-powered submarines, two ammunition ships, six replenishment oilers, two submarine tenders, and four dock landing ships. In 1973, the last of three revolutionary barge-carrying ships (MA Design C8-S-82a) built for Lykes Bros., was completed.

General Dynamics is the world's principal builder of liquefied natural gas (LNG) carriers. In June 1977, the Quincy yard delivered the LNG AQUARIUS (MA Design LG8-S-102a), the first LNG carrier built in the United States. The second of these 125,000-cubic-meter ships, the LNG ARIES, was completed in December 1977; the third, LNG CAPRICORN, was delivered in June 1978; and the fourth, the LNG GEMINI, was delivered in September of this year. Six more sisterships of these LNG's are in various stages of construction and planning. The intended production rate for these 936-foot-long vessels is four ships per year.

To provide the tools and facilities to efficiently build these LNG tankers in series production, General Dynamics in 1975 completed a major improvement and modernization program. In addition to the conversion of two conventional sliding ways to large building basins, other improvements at Quincy included: a steel fabrication facility, materials-handling equipment, a 200-ton transporter, a plate cleaning and blasting facility, a double-bed flame planer, a double-bed flat bar stripper, a web cutter with 19 torches in tandem, an angle fabricator, two web stiffener welding gantries, a T-beam fabricator, two plate stiffeners, a butt welding gantry, a panel turnover fixture, and two 40-ton cranes. In addition, a 1,200-ton Goliath crane, the largest gantry in the Western Hemisphere, was installed for transferring the 120-foot-diameter spherical LNG tanks from the barge on which they are delivered one at a time to the LNG ships under construction.

The company in 1975 also expended several millions of dollars for tools, machinery and buildings at its newly-acquired Charleston, S.C. facility for fabrication of the 800-ton spherical aluminum tanks for the LNG's at Quincy.

Especially noteworthy is the ingenious construction schedule for the LNG's. Shipways No. 11 and No. 12 have been demolished and new Basins No. 11 and 12 erected to accommodate ships up to 860 feet in length and 144 feet in beam. Since the LNG's are 935 feet LOA, hull erection in Basins No. 11 and No. 12 will exclude the bow. Following float-out from No. 11 or No. 12, the ships will be floated into Basin No. 7 for bow erection and sphere installation. Basin No. 7 can accommodate a maximum ship size of 936 feet by 143 feet. The 900-ton bow units of the LNG's will be constructed at the inboard end of Basin No. 6 and will be lifted by the 1,200-ton Goliath crane over into No. 7 where they will be attached to the hull. The spheres will be barged into the outboard end of No. 6 and lifted into No. 7 for installation. Basin No. 8, presently not in use, and Basin No. 6 can accommodate ships 860 feet LOA and 123 feet in beam.

This yard also has extensive capability to do topside and inboard repair work. Four piers and a wet basin are available with a total dockside accessibility of 4,600 linear feet. Each pier and the wet basin is serviced by adequate crane capacity for outfitting and general repair work. The building basins can also be used as drydocks for repair work when not in use for new construction or conversion.

Employment at Quincy has increased from 5,080 at mid-1977 to 5,860 at mid-1978. Total labor force is about 560 at the General Dynamics plant near Charleston, S.C., which is producing the spherical aluminum tanks for the LNG ships.

Exhibit 4 is a current plant layout of the Quincy Shipbuilding Division.

4. Maryland Shipbuilding & Drydock Company

Maryland Shipbuilding & Drydock Company, a subsidiary of Fruehauf Corporation, is located on the south bank of the Patapsco River in Baltimore, Md. This yard offers full facilities for ship construction conversion, overhaul, and repair. Although primarily a repair and conversion yard in recent years, Maryland built the following vessels in the 1960's: two containerships, one oceanographic research vessel, one hydrofoil, and two 195-fpot trawler/factory ships, which are the first stern ramp fish-processing trawlers to be built in the United States. The company's Industrial Products Department engages in non-marine work such as (1) the design, manufacture and installation of large steam surface condensers for the utility industry; (2) general machine repairs to pumps, turbines, and other industrial machinery; and (3) heavy structural steel fabrications.

An unusual newbuilding job, completed in August 1976 for Bulk Food Carriers, was the 626-foot-long VALERIE F, the cargo-carrying unit of an integrated tug/barge. The tug was built by Southern Shipbuilding Corporation.

In 1977 and 1978, the company's activities consisted principally of long-term Navy repair and overhaul, commercial ship repair, and the design and manufacture of industrial condensers. Through 1978, Maryland continued work on the contract awarded by MarAd for development of standardized designs for a dry-bulk cargo ship. Three other firms were also participating in this study.

During the year, Maryland completed the final phase of a major modernization and expansion program, the main features of which are:

- Installation of a new floating drydock 827 feet long by 150 feet between wing walls with a lifting capacity of 36,000 long tons. This dock, which can handle ships up to about 125,000 dwt., will be used for launching newly constructed vessels, as well as for ship repair and conversion work;
- Lengthening of the yard's one building way to permit construction of ships up to 850 feet by 110 feet, compared to the previous maximum of 630 feet by 96 feet;
- Modernization of the panel fabrication system;
- Automatic pre-blast equipment and a new building for blasting and painting, and a totally enclosed finalblast building; and
- Computer lofting and a new tape-controlled, automatic burning machine.

In addition to the new floating drydock, Maryland operates two other floating drydocks, primarily for repair and conversion work. The maximum ship sizes that the older drydocks can accommodate are 775 feet by 110 feet and 715 feet by 91 feet. There are 5,650 feet of pier-side berthing available for topside and inboard repair. Each pier and drydock is served by adequate crane capacity.

The total administrative and production work force at mid-1978 was approximately 1,100 down from 1,600 in July 1977.

Exhibit 5 is a current plot plan of Maryland's facilities.

5. Newport News Shipbuilding & Dry Dock Company

Newport News Shipbuilding & Dry Dock Company, located on the historic James River in Newport News, Va., is the largest shipbuilding complex in the world. The company, founded in 1886, is a subsidiary of Tenneco, Inc. Newport News has built 21 aircraft carriers, more than 20 nuclear-powered submarines, and about 120 other surface ships for the U.S. Navy. Commercial vessels delivered by the yard include 71 cargo ships, 81 tankers, 63 passenger ships (most notably the famed superliner UNITED STATES), and more than 50 other vessels.

Newport News is the Nation's foremost builder of Navy nuclear warships. The yard, as of November 1, 1978, was at work on 11 nuclear-powered ships for the U.S. Navy - one aircraft carrier, one guided missile cruiser, and nine attack submarines. These ships are under construction in the old 260-acre South yard which also handles overhauls and repair.

Commercial shipbuilding is carried out in the new North yard. In 1978, the company completed two 125,000-cubic-meter LNG's, the EL PASO SOUTHERN (the first commercial vessel to be built at Newport News in nearly nine years) and the EL PASO ARZEW. Still under construction is a third LNG, the EL PASO HOWARD BOYD, and two 390,770-dwt. ultra large crude carriers (ULCC's), the largest commercial ships ever ordered in the United States. In July of this year the contract for a sistership of these huge tankers, also under construction at Newport News, was terminated by the Owner, Zapata Ocean Carriers, Inc.

The new commerical yard, completed in early 1977, is adjacent to the existing South yard on 150 acres of land reclaimed from the James River. The new facility was designed for high productivity and flexibility, with the capability to handle large components from fabricating areas to final erection. Data storage and retrieval systems control material storage and work flow. The new building basin, the largest in the Nation, is 1,600 feet long, 250 feet wide and 44 feet deep. In this graving dock, one ULCC or large LNG and part of a second can be built simultaneously. The new all-weather steel production plant, which includes automated panel lines and supporting equipment has an annual steel capacity of 200,000 tons. A 900-ton, 23-story Goliath gantry crane, one of the largest in the world, can handle complete subassemblies. This crane services the new graving dock and the 8-acre final assembly platen and has a height of 234 feet overall, a girder clearance of 200 feet and a span between rail centers of 540 feet. The new North yard has one 1,670-foot outfitting berth and one 1,000-foot mooring berth.

Newport News is well into a major expansion of its South yard facilities, scheduled for completion in 1985, to almost double the company's present capacity for repair and modification of commercial vessels. The program involves enlarging and modernizing one of the existing graving docks, rebuilding and extending several piers, and installation of larger capacity cranes at drydocks and piers.

Currently, all ship construction for the Navy is taking place in the old South yard. Annual steel capacity in the South yard is about 100,000 tons. Major production facilities are in a $6\frac{1}{2}$ -acre fabrication shop, three foundries, a machine shop complex and outfitting shops. Testing laboratories, a computer center, and a 106,000-squarefoot automated material storage facility support yard operations. Newport News has one of the largest foundry capabilities in the United States.

The Newport News South yard has five inclined shipways, two of which can accommodate a maximum ship size of 940 feet by 125 feet, two a ship size of 715 feet by 93 feet, and one a ship size of 447 feet by 93 feet. This last building way can be extended to handle ships of about 649 feet in length. There are also two building basins that can accommodate ships up to 1,100 feet by 136 feet and 960 feet by 124 feet, serviced by a 310-ton gantry crane. In addition, the South yard has three graving docks that can be used for new construction, repair, or conversion. The largest of these can accommodate a maximum ship size of 862 feet by 114 feet. Nine piers for outfitting and topside repair are available with a combined berthing space of approximately 12,400 linear feet. These piers are serviced by cranes with capacities of up to 140 tons and are supplemented by locomotive cranes and floating derricks with capacities of up to 65 tons.

At mid-1978, the total labor force at Newport News was 25,000, compared to 26,000 a year earlier.

Exhibit 6 is a current general arrangement drawing showing major facilities in both the South yard and the new North yard.

6. Norfolk Shipbuilding & Drydock Corporation

Norfolk Shipbuilding & Drydock Corporation (Norshipco) is comprised of three plants, the Berkley Plant, Brambleton Plant, and the smaller Southern Plant. The yards are located on the Southern and Eastern Branches of the Elizabeth River in Norfolk, Va. One of the largest ship repair facilities on the East Coast, Norshipco is also capable of constructing large oceangoing vessels.

This company has sophisticated new construction experience, as demonstrated in the construction of two U.S. Coast and Geodetic Survey vessels in the late 1960's and a Navy patrol frigate, PF-108, in 1975. Modern modular construction techniques are used in all construction and conversion work, including oceangoing vessels, barges and fabricated mid-bodies.

Norfolk Shipbuilding is currently building a large seagoing self-propelled hopper dredge for the Corps of Engineers, U.S. Army, for delivery in late 1979. The yard's principal activity, however, is ship repairs and overhaul.

Norshipco's shipyards are among the best equipped on the East Coast. Available ship repair functions include tank cleaning and coating, machinery, electrical, carpentry, steel, piping, non-destructive testing, blasting and painting. The company also offers a full range of repair service for ships located away from its yards. Norshipco also has experience and expertise in all types of conversions. Its steel throughout is approximately 50 tons a day.

A multimillion-dollar expansion project is underway at the Berkley Plant, the company's main facility. The centerpiece of this program is construction of a steel floating drydock, to be among the largest and most modern in the world. This drydock, which will go into operation in April 1979, will be 950 feet long with 160 feet between wingwalls and will have a lifting capacity of 54,250 long tons.

A new 1,030-foot-long concrete pier, to be used for repair and servicing of ships as long as 1,200 feet, was completed in 1977 at the Berkley Plant. This new pier will also be used for mooring the new floating drydock. A giant Kroll K-1800 hammerhead jib trolley crane will be located on the new pier and will span the entire width of floating drydock and will also be able to reach the outboard side of the new pier.

In 1977, Norshipco announced a multimillion-dollar six-year contract with El Paso Marine Company, a subsidiary of the El Paso Company for annual drydocking and repairs to its fleet of nine liquefied natural gas (LNG) carriers.

For major ship construction, the company's Berkley Plant operates a building way which can accommodate ships as large as 475 feet in length by 85 feet wide. The vessels are constructed on the flat building position and end-launched in one piece hydraulically into a floating drydock. There are two floating drydocks in addition to the new one under construction. The largest of these two drydocks can handle vessels up to 640 feet by 88 feet. The largest of the company's four marine railways can accommodate a vessel 441 feet by 64 feet and has a lifting capacity of 5,500 tons.

A total of 12,170 feet of berthing space is available at several piers for outfitting and repair.

Norshipco's payroll, which totaled 2,500 at mid-1978, is expected to increase to about 4,000 by 1981.

Exhibit 7 is a current plan of the Berkley Plant, the largest of the company's three plants.

7. Seatrain Shipbuilding Corporation

In 1969, Seatrain Shipbuilding Corporation, a subsidiary of Seatrain Lines, Inc., leased the principal facilities of the former Brooklyn Navy Yard, in Brooklyn, N.Y., to build 225,000-dwt. tankers on an assembly-line basis. Construction contracts were signed for five of these VLCC's (MA Design T10-S-92a), and the first, the BROOKLYN, was delivered in 1973. The second ship, the WILLIAMSBURGH, was completed in 1974.

In 1975, the company fell victim to soaring construction costs under fixed-priced contracts and the worldwide depression in the shipping market for large tankers. The contract for one of the five 225,000-dwt. crude carriers was cancelled, and construction was halted on the two tankers under construction. The future of the Brooklyn yard looked grim. The yard closed down completely for seven months during 1975. At this point, the Economic Development Administration (EDA) agreed to guarantee a \$40 million working capital loan from two major banks; and as a result, the yard reopened and resumed work on the two VLCC's. Specially fitted out for its role in the production of massive sections for supertankers, Seatrain proved its flexibility by employing its huge steelwork capability in the construction of a large orderbook of barges for which the yard is ideally suited. In September 1977, the third Seatrain VLCC, the STUYVESANT, was delivered.

As of October 1, 1978, Seatrain's new construction backlog consisted of the following vessels: one 225,000-dwt. crude carrier, the BAY RIDGE; 530-foot barge units for two integrated tug-barge RO/RO vessels (MA Design IB5-MT-121a) for Transway International Corporation; two large oceangoing barges for Union Carbide; and a self-propelled RO/RO barge. In 1977, the yard was awarded a \$35 million contract from Union Carbide to rebuild the burned out hulk of the 14,600-dwt. containership SEA WITCH into a chemical carrier. Delivery is scheduled for late 1979.

Although the facilities that existed in 1969 included three large fabricating buildings and two massive graving docks to accommodate a maximum ship size of 1,094 feet by 143 feet, Seatrain has expended several million dollars on facility improvements and modernization. Automation, including AUTOKON 71, is widely used by the yard in steel processing.

Steel handling in this yard is especially efficient and is designed to ensure that substantially all work, except the actual hull erection in the graving dock, is performed indoors in temperature—controlled, protected areas. Raw steel is pre-processed in the plate preparation building where it is shotblasted, coated, and precision cut with automated, numerically-controlled cutting machines. The plate is then transferred to either the flat or curved panel building for fabrication. In the flat panel building, automatic welding machines are used to make up rectangular modules with a maximum

weight of 200 tons. Bow and stern shell modules are fabricated in the curved panel building where bending rolls are capable of curving 2-inch plate into cylindrical shapes up to 30 feet in length. The modules are then painted in a temperature-controlled, sheltered building equipped with high volume fans and filters to provide a safe, non-toxic environment for workers. The modules are moved on 200-ton transporters to the graving docks.

A smaller graving dock has been reactivated and has been used for barge construction, bottom painting, and repair work. This dock can accommodate a maximum ship size of about 761 feet by 100 feet.

Seatrain Shipbuilding is expanding its operations to include repair, conversion, and overhaul of oceangoing ships. In 1977, the company leased an additional 1,400 feet of berthing space at the former Brooklyn Navy Yard. This is in addition to about 3,190 feet of usable pier space already available. The yard has four 200-ton cranes and also smaller cranes.

Employment at mid-1978 totaled 1,820, substantially the same as a year earlier.

Exhibit 8 is a current general arrangement plan of Seatrain's building basins, piers and shops.

8. Sun Shipbuilding & Dry Dock Company

Sun Ship, located in Chester, Pa., is a complete shipbuilding and manufacturing complex encompassing nearly 200 acres bordering on the Delaware River. In its 61 years of operation, the yard has delivered more than 600 vessels, mainly commercial ships. Today Sun is a world leader in the design and construction of roll-on/roll-off ships. In recent years, the yard has specialized in these vessels and medium-sized tankers of its own design. In addition to its shipbuilding, conversion and repair activities, the company also engages in the manufacture of heavy industrial equipment including welded pressure vessels, plate work, machinery, and oil refinery and chemical works equipment.

In 1978, the yard completed construction of the KENAI, a 118,300-dwt. double-hull "ecology" class crude carrier. Contracts currently underway at Sun Ship comprise the following: two 130,000-cubic-meter LNG's for Pacific Lighting Marine; two 31,000-dwt.product carriers for Sun Transport, Inc.; and a 720-foot-long containership for Matson Navigation Company.

In 1976, Sun completed the final phase of a major capital improvement program which enhanced the shipyard's ability to fabricate the larger, more sophisticated ships which are expected to be part of the coming generation of commercial vessels. This expansion and modern-·ization program has provided Sun Ship with a new level "shipbuilding platform", a two-section floating drydock capable of lifting 75,000 long tons, an 1,100-foot outfitting pier, a new plate burning shop, and other shipbuilding support facilities. On the new level shipbuilding slab, which is served by two 25-ton gantry cranes and three 75-ton gantry cranes, two halves of a ship as large as 1,400 feet by 195 feet can be constructed, or two smaller vessels 700 feet in length or less can be built simultaneously. For launching, each half of a large ship is rolled individually to sections of the new drydock and then welded together in the river. The ship is brought to the pier for outfitting completion. Sun's new drydock, which is capable of handling vessels up to 400,000 dwt., is one of the world's largest floating drydocks. It is serviced by two 25-ton gantry cranes, two 10–ton gantry cranes, a 25–ton truck crane, and an 800–ton barge crane.

In June of this year, Sun's management announced a new program to improve the yard's fabrication shop facilities, which will result in approximately a 60,000-ton annual steel throughput capacity. This modernization program, which is already underway, includes: (1) installation of shape handling and preparation system; (2) automated panel line; (3) automated assembly line; (4) improved subassembly area; and (5) overall improvement of general working conditions in the fab shop.

In addition to the new shipbuilding platform, the company operates two active conventional sliding ways that can handle ships as large as 745 feet by 129 feet. The yard has a total of 3,900 feet of usable berthing space with modern pierside facilities. Sun's 800-ton barge crane is used for both construction and major repair work. Its heaviest lift to date has been a completely outfitted deckhouse weighing 785 tons.

The shippard's total work force at mid-1978 was 3,920, a decrease of 560 over a year earlier.

Exhibit 9 is a current layout of plant and facilities at Sun Ship.

9. Alabama Dry Dock and Shipbuilding Company

Alabama Dry Dock and Shipbuilding Company (ADDSCO) has been in operation for 61 years. It is located on Pinto Island across the river from Mobile, Ala., approximately 30 miles from the Gulf of Mexico. During World War II, this shippard constructed 102 tankers and 20

cargo ships and has since built a variety of ships, barges, and drilling rigs. For several years, the yard has been predominantly a repair and conversion facility. During the past year, the company continued its facility improvements, mainly the upgrading and modernization of existing drydocks, piers, shops and equipment.

Currently, ADDSCO's principal activity is repair, overhaul, and conversion work. In October of this year, the yard will complete the construction of a new forebody to jumboize a T-2 tanker for Sabine Towing & Transportation Co. The company is aggressively seeking ship construction and repair contracts.

ADDSCO operates three side-launching shipways, each of which can accommodate a maximum ship size of 523 feet by 68 feet, and one sliding way which can handle vessels as large as 620 feet by 90 feet. All of these ways are too small to construct today's mammoth ships. ADDSCO also has three floating drydocks that can handle ship sizes of 750 feet by 100 feet, 620 feet by 83 feet, and 380 feet by 70 feet. There is also 9,370 feet of berthing space available at seven finger piers for topside and inboard repairs. There are 19 revolving gantry cranes with capacities varying from 12 tons to 65 tons available to service the shipways and berthing areas. A 275-ton Goliath bridge crane, which straddles the slip between piers K and L, is used for repair work and for outfitting drill rigs.

ADDSCO, as of mid-1978, employed a labor force of 2,640, down nearly 800 from the previous year.

Exhibit 10 is a current general arrangement of the yard's facilities.

10. Avondale Shipyards, Inc.

Avondale Shipyards, a subsidiary of Ogden Corporation, is located on the west bank of the Mississippi River approximately nine miles upstream of New Orleans, La. Avondale has developed into one of the largest and most diversified shipyards in the country. The yard has constructed dry cargo ships, tankers, Navy ships, Coast Guard cutters, offshore drilling rigs and drillships and has the distinction of being the only U.S. shipyard to have built.LASH vessels. Twenty were delivered to various shipowners from 1970 to 1975.

As of October 1, 1978, the following commercial vessels were under construction or on order: three 125,000-cubic-meter LNG carriers (MA Design LG9-S-107a) for El Paso; two LASH ships (MA Design C9-S-81f) for Waterman; two 164,000-dwt. crude oil carriers for Exxon; and two large self-propelled hopper dredges, one for Eagle Dredging Corporation and one for the U.S. Army Corps of Engineers. Also in production at Avondale were five auxiliary oilers (AO's) for the U.S. Navy.

In late 1975, Avondale completed a multimillion-dollar facilities improvement program primarily to "tool-up" for the construction of large LNG ships. The shipbuilding area previously used for series production of U.S. Navy destroyer escorts was restructured and expanded into two large positions to accommodate vessels of up to 1,020 feet in length by 174 feet in beam. The major part of one ship can be erected along with the stern section of a second ship on position No. 1 while a third hull is being finalized on position No. 2. As presently configured, the new floating drydock is 900 feet long; 260 feet wide and 78 feet high, with 220 feet clear width inside the wing walls. It can accommodate ships as large as 1,000 feet in length by 216 feet wide, and the lifting capacity is 81,000 long tons. The dock is serviced by gantry cranes of 60 and 200 tons capacity which are mounted on the supporting wharf, two 50-ton gantry cranes on the drydock floor, and a 600-ton floating lifting device. In addition to its use as a launching platform for new construction, this drydock has given the company the capability of performing a variety of conversion and major repair work. Additional buildings and equipment to supplement the yard's mechanized material-handling, fabrication and blasting/painting systems are also part of Avondale's recent expansion program.

Besides the new building positions for the LNG's, Avondale has a side-launching construction area that can accommodate ships as large as 1,200 feet by 126 feet with a light weight of approximately 16,000 long tons. Up to five large vessels, greater than 600 feet LOA, can be under construction simultaneously in this area.

Avondale employs a unique transfer method, whereby large sections of a ship, or entire ships, are moved horizontally to different building positions. A ship might be situated and worked on in four different building positions between keel laying and launching. For relatively small vessels, e.g., destroyer escorts, the yard perfected a rotating jig to allow for the maximum use of down-hand welding of the hull. Modern construction methods and steel processing facilities have made Avondale one of this country's most productive shipyards. No U.S. shipbuilder has had more success with series production of commercial ships. The yard offers almost 3,600 feet of berthing space, serviced by 30-ton to 50-ton gantry cranes. Use of the 600-ton floating lifting device is available along the entire length of the berths.

Avondale's nearby Westwego, La., facility is capable of building vessels 450 feet long by 90 feet in beam. A floating drydock, 380 feet by 76 feet, with a lifting capacity of 3,800 long tons, is available at Westwego for repair of small ships, river boats and barges.

Yard employment at mid-1978 was 6,180, down from 6,900 a year earlier.

Exhibit ll is a current arrangement plan of Avondale's main plant.

11. <u>Bethlehem Steel Corporation - Beaumont Yard</u>

This shipyard, located on the Neches River in Beaumont, Tex., was established in 1916 by Beaumont Shipbuilding and Drydock Company, which in addition to repair and conversion work, built Cl-A cargo ships and Navy minesweepers during World War II. Bethlehem acquired the yard in 1947 and has pioneered in the design and production of mobile offshore drilling rigs and offshore facilities needed to find and produce oil and gas from under the world's continental shelves. The Beaumont plant has been one of Bethlehem's most successful operations and is one of the world leaders in production of offshore drilling rigs and drillships. It is also an experienced builder of barges, primarily of the sophisticated tank type required by Gulf Coast industries for the transportation of liquid and bulk chemicals.

Bethlehem-Beaumont is currently engaged mainly in work for the petrochemical industry. As of October 1, the yard's large backlog of new construction consisted of eight jack-up drilling rigs.

The Beaumont facility is highly mechanized. In 1973, the company completed a multimillion-dollar modernization program, including a new panel line and new materials-handling facilities. Bethlehem-Beaumont has one side-launching way that can accommodate ships up to approximately 842 feet by 96 feet and also operates a smaller side-launching way which is used for barge or module construction. One floating drydock is available which can handle vessels as large as 650 feet by 86 feet. The Beaumont plant has 4,050 feet of berthing space served by adequate crane capacity for outfitting and general repair work.

Employment at Bethlehem-Beaumont was 1,800 as of August 1978, up from 1,240 in mid-1977.

Exhibit 12 is a current layout of the plant and facilities.

12. <u>Galveston Shipbuilding Company</u>

Galveston Shipbuilding Company, formerly a division of Kelso Marine, Inc., covers 25 acres of waterfront on Galveston Island's bay side adjacent to the Intracoastal Canal in Galveston, Tex. The yard began operations in 1966 and has been primarily a builder of barges and tugs, although it has the capability of building tankers up to about 35,000 dwt.

In 1974, the shippard completed construction of the SEABULK CHALLENGER, a 35,000-dwt. catamaran type oceangoing integrated tug/barge (Catug) for Seabulk Tankers, Ltd. In 1977, the SEABULK MAGNACHEM, a 40,000-dwt. Catug was delivered to Hvide Shipping, Inc. In April of

1978, construction was completed on two 469-foot-long chemical tank barges. Currently in production at Galveston are two petroleum barges for Belcher Towing Company, one of them 35,000 dwt. and the other 55,000 dwt.

Galveston Shipbuilding has one building way (side-launching) on which oceangoing ships can be built, the maximum vessel size being about 700 feet by 120 feet. A present limitation is that, except at the launch site where the water is approximately 20 feet deep, the water depth on the way to the channel is only about 12 feet. However, by means of pontoons (sectional barges fitted together), a vessel with up to an 18-foot draft could be floated out to Galveston harbor. Launching weights of hulls are kept as low as possible with final installation of equipment done at the Galveston municipal pier. Since the yard is not geared to major machinery installation work, machinery is installed by a subcontractor.

In addition to its large side-launch way, Galveston Shipbuilding has four smaller shipways served by a 750-ton syncrolift. In the absence of a drydock, arrangements must be made to drydock large vessels at Todd-Galveston or Levingston Shipbuilding Company. Since the former Kelso yard does not have an outfitting berth, outfitting is done at the municipal pier in Galveston.

In mid-1978, Galveston Shipbuilding Company's total work force was 260, about the same as a year earlier.

Exhibit 13 is a current general arrangement drawing of the yard's ship construction facilities.

13. Ingalls Shipbuilding Division/Litton Industries

The Ingalls Shipbuilding Division, a wholly owned subsidiary of Litton Industries, Inc., is actually two separate shippards. Located on the Gulf of Mexico at Pascagoula, Miss., Ingalls is a diversified shipbuilding complex experienced in the construction, conversion and overhaul of commercial ships and Navy combatants and auxiliaries. In addition, the yard participates in ship systems analysis and design, operational effectiveness analysis, logistic system analysis, and ship design concepts.

In September 1978, the Navy awarded Litton Industries a \$287.8 million contract for design and construction of the first DDG-47 destroyer, a new class of destroyers equipped with the Aegis air defense system. Delivery of this ship is scheduled for early 1983. In addition to this contract, as of October 1, 1978 the backlog of work at the Pascagoula shipyard consisted of two LHA amphibious assault ships and

13 Spruance class (DD-963) destroyers for the U.S. Navy, plus four DD-993 class destroyers for the Iranian Navy. No commercial vessels are currently on order.

The older of the two Ingalls yards is referred to as the East Bank yard. It has been in operation for 40 years, engaging primarily in new construction of commercial cargo ships and tankers, and in 1974 completed a series of highly productive containerships. These were the last commercial vessels built at Ingalls. The yard has six inclined shipways. Maximum ship sizes which can be accommodated are: four ways 650 feet by 90 feet, one way 690 feet by 85 feet, and one way 550 feet by 80 feet. The East Bank plant has one small graving dock which has been used for construction of nuclear-powered submarines but is currently being used mainly for repair work. A wharf and four piers serviced by cranes with a 50-ton maximum capacity provide a total of 3,700 feet of berthing space for outfitting and top-side repair.

The ultramodern West Bank yard, completed in 1970, was designed and equipped for series production using modular construction methods. The yard is geared to assembly-line construction of large Navy and merchant ships. The West Bank yard does not have conventional inclined shipbuilding ways. Instead, fabricated steel and minor subassemblies are brought from the fabrication, panel and shell shops to the subassembly area where they are erected into major subassemblies, which in turn move to the module assembly area. These areas are divided into five bays, each of which can produce 225-foot-long, 6,000-ton modules. After modules are completed in the module assembly area, they are moved to the integration area where they are erected into a complete The completed ship is then moved onto a launch pontoon which is subsequently floated and moved to a deep water area where it is sunk and the ship launched. The West Bank yard at the present time can launch a maximum ship size of 800 feet by 173 feet. It is estimated that the various assembly and subassembly areas are the equivalent of six conventional inclined ways in terms of the number of ships that could be delivered annually. Approximately 4,400 feet of berthing space, serviced by cranes varying from 25 tons to 200 tons, are available for outfitting.

Ingalls Shipbuilding Division at mid-1978 employed a total labor force of 20,750, down from 24,900 a year earlier.

Exhibits 14 and 15 are current general arrangement plans of facilities in the Ingalls East Bank and West Bank yards.

14. Levingston Shipbuilding Company - Orange Shipbuilding Division

Levingston, one of the leading producers of offshore drilling rigs, was founded in 1933. The 100-acre plant is strategically located on the Sabine River at Orange, Tex., approximately 30 miles inland from the Gulf of Mexico. Gulfport Shipbuilding, in Port Arthur, Tex., was purchased in 1970 by Levingston to supplement Levingston's construction and repair facilities at Orange, Tex. In 1975, Levingston became a wholly owned subsidiary of Ashland Oil, Inc.

Since the inception of offshore oil drilling, most of the company's work has been related to this industry, primarily in the construction and repair of offshore drilling rigs and related floating equipment. To date, the yard has built 65 drill barges, 25 tenders, ten drillships, ten jack-ups, and six semi-submersibles. Levingston has designed a sizeable portion of the rigs constructed in its shipyard. However, Levingston is not limited to serving the petrochemical industry. It has built several patrol frigates for the Navy, as well as tugs, barges, ferries, and small cargo vessels.

In August 1978, the company completed the second of two 450-foot-long drillships for Glomar Marine, Inc. These vessels are the largest self-propelled ships of any design constructed in the history of Levingston, as well as the largest drillships ever built on the Gulf Coast. In August of this year, the Orange facility also delivered a 10,000-dwt. product tanker to Cleveland Tankers, Inc. In October 1978, Levingston signed a contract to build five 32,000-dwt.dry-bulk carriers (MA Design C5-M-129a) for Levingston Falcon I Shipping Company, with delivery of the first ship scheduled for late 1980.

A long-range expansion and modernization program is underway at the Orange, Tex. yard, in order to eventually increase steel throughput from about 25,000 tons/year to 50,000 tons/year. Some of the improvements incorporated in the program are a new flat panel fabrication line, numerically-controlled cutting equipment, an automatic blasting and paint shop, a new subassembly construction area, and a new gantry crane.

A ship approximately 700 feet by 100 feet can be constructed on Levingston's 1,100-foot-long side-launch building way. A 200-foot extension to this shipway is feasible and is being considered. In addition, there is a small conventional shipway and three floating drydocks, the largest of which can accommodate a vessel 420 feet by 122 feet. Total usable berthing space is about 2,400 feet.

The mid-1978 work force at the Orange plant was 1,500. It is expected to peak at about 2,100 during construction of the Falcon cargo ships.

Exhibit 16 is a current general arrangement drawing showing construction facilities at Levingston's Orange, Tex. yard.

15. Levingston Shipbuilding Company - Gulfport Shipbuilding Division

Levingston's Gulfport shipyard, located in Port Arthur, Tex., is primarily engaged in ship repairs and conversion, although it has the capability of building ships up to about 550 feet long by 80 feet in width. This shipyard is strategically located on the busy intracoastal canal with a portion of the facility extending south of the Gulfgate bridge, allowing unlimited vertical clearance to the Gulf of Mexico.

Since the yard was founded in 1932, it has built a variety of small vessels, such as tugs, dredges, and ice-breakers. Beginning in 1970, when it was purchased by Levingston, Gulfport Shipbuilding has constructed drilling rigs and other vessels for the oil drilling industry. Presently, in addition to repair work, it supports Levingston's Orange shippard in the outfit stages of construction of drilling rigs.

An expansion and modernization program is presently underway at Gulfport which includes a general upgrading of facilities, enlargement of drydocks, and development of new outfitting facilities downstream from the main portion of the yard.

Adjacent to the large side-launching way on which a ship 550 feet by 80 feet can be constructed, the yard has a smaller, side-launching way. Of the three floating drydocks, two can handle vessels as large as 325 feet by 68 feet. There is a total of 1,270 feet of alongside berthing

The mid-1978 work force at Gulfport was 300.

Exhibit 17 is a plot plan of the main portion of the yard. Because of the attenuated shape of the yard as a whole, this plan does not show Gulfport's downstream outfit and repair berths or tank cleaning and gas-freeing facilities.

16. Marathon LeTourneau Company - Gulf Marine Division

Marathon Manufacturing Company, the world leader in production of offshore drilling rigs, launched its new Gulf Coast shipyard, the Gulf Marine Division, in 1972 with a commitment of several millions of dollars. This shipyard is located on a 133-acre tract with a 2,500-foot frontage on the ship channel at the Port of Brownsville, Tex. In addition to the construction of offshore drilling rigs, the yard has the capability of fabricating and launching drillships, barges, work boats, tugs, supply vessels, and large merchant ships. Marathon's Vicksburg, Mrss. plant and another in Longview, Tex. serve as support facilities for the Brownsville yard.

As of October 1, 1978, the Gulf Marine Division was building a total of five jack-up drilling rigs.

The Brownsville yard operates one shipbuilding way with a maximum ship size of 1,100 feet by 150 feet on which oceangoing ships could be constructed in the event of national emergency. Modular construction techniques are combined with conventional shipbuilding methods. Large module sections are fabricated on a forming and subassembly slab about 400 feet by 200 feet, which is actually an extension of the yard's building way. A 250-ton gantry crane travels on rails which run the full length of the slab and building way. The crane lifts the subassembly sections from the slab to the launchway, and the sections are joined to form the completed vessel which is then side-launched. For outfitting purposes, there is one 500-foot-long wharf.

At mid-1978, the total work force at the Brownsville plant was 1,100, up from about 600 a year earlier.

Exhibit 18 is a plot plan of the yard's construction facilities.

17. Tampa Ship Repair & Dry Dock Co., Inc.

Founded in 1948, Tampa Ship Repair & Dry Dock Co. is the largest ship repair facility on the West Coast of Florida. It is located at Hooker's Point on Tampa Bay in Tampa, Fla. During World War II, the company built Navy auxiliary vessels and C2 cargo ships for the Maritime Commission.

Since World War II, Tampa Ship has been a major Gulf Coast repair yard, serving many of the tanker fleets operating on the Gulf. During the Viet Nam conflict, this shipyard renovated and reactivated several Victory ships and played a major role in the upgrading of the Military Sealift Command tanker fleet. In 1972, the year the facility was purchased by The American Ship Building Company, Tampa Ship completed the conversion of a Cl-M-AVl cargo ship to a deep sea drillship; and a year later, it built two hulls for a large semisubmersible drilling rig under construction at Bethlehem-Beaumont.

Although Tampa Ship has the capability to construct large ocean-going ships, it is primarily a repair and conversion facility. Since 1975, the yard has been building barges to complement its repair business. The most recent delivery was a 13,500-dwt. coal barge for Electric Fuels Corporation, completed in September 1978. Tampa is actively pursuing contracts for barges and other non-self-propelled vessels.

Construction of a new 900-foot by 150-foot graving dock, completed in mid-1978, is the centerpiece of the company's current expansion program. This drydock, leased from the Tampa Port Authority, will be used only for repair and conversion work. It will be capable of drydocking tankers up to 125,000 dwt., the largest vessel that can enter into the Tampa Bay area. A new 90-ton crane will service the new graving dock.

Tampa Ship has one sliding way which can accommodate a maximum ship size of about 500 feet by 105 feet. This building way is serviced by three 40-ton gantry cranes. In addition to the new graving dock, the company operates a graving dock that can handle vessels up to 542 feet by 78 feet. Usable berthing space in the yard totals about 1,800 feet.

Mid-1978 employment at the Tampa yard was 640, up from about 400 a year earlier.

Exhibit 19 is a current general plan of Tampa Ship's main plant. Since the large building way is located approximately one-half mile north of the main plant, it is not shown on this plan. This building way, like the graving docks, is leased from the Tampa Port Authority.

18. Bethlehem Steel Corporation - San Francisco Yard

Bethlehem's San Francisco shipyard, which traces its beginning back to 1849, is the oldest yard in the United States from a standpoint of continuous service. One of the largest repair yards in the country, it offers a complete range of repair and reconditioning services and can handle conversion and jumboizing work, as well as a wide range of industrial work. It is also capable of constructing large oceangoing ships.

During World War I, as a subsidiary of Bethlehem Steel, the yard delivered destroyers at the rate of three a month. In the huge ship-building, repair and conversion programs of World War II, the yard, with the help of facilities leased from the Navy, built 72 ships including 52 Navy combat vessels. In addition, about 2,500 Navy and commercial vessels were repaired or converted at the yard during the World War II period.

In the 1950's, ship repairs, conversions and special industrial work were followed by construction of two destroyer escorts, five C4 Mariner class cargo ships, a wine tanker, and four 33,000-dwt. oil tankers.

Bethlehem-San Francisco demonstrated its flexibility in the 1960's. Shipbuilding continued with the construction of four C4 cargo ships, two destroyer escorts, and a number of oil and rail barges; but the yard's management believes its greatest accomplishment was the fabrication of 57 sections of trans-bay underwater tube for the San Francisco Bay Area Rapid Transit (BART), the longest sunken-tube tunnel in the world.

In the 1970's, the yard's specialty was barge design and construction. In 1976, activity was highlighted by the completion of a three-year program to build 22 large 400-foot by 100-foot barges. The company performed 45 drydockings in 1976.

In January 1977, the company signed a contract to convert four lighter aboard-ship (LASH) vessels to full containerships for Pacific Far East Line. These ships were the PACIFIC BEAR, GOLDEN BEAR, JAPAN BEAR, and THOMAS E. CUFFE. The last of the four ships was redelivered to the Owner in June 1978. In March of this year, the yard was awarded a \$1.15 million contract to do routine overhaul work on the USNS SEALIFT CHINA SEA, a 25,000-dwt. tanker.

Bethlehem-San Francisco has one building way. It is a conventional end-launch type and can accommodate ships up to 550 feet by 90 feet. The yard's mammoth floating drydock (maximum vessel size 950 feet by 144 feet) has a lifting capacity of 65,000 long tons and can handle ships up to about 230,000 dwt. This drydock, designed by Bethlehem and built at the San Francisco yard, is capable of serving the large tankers that will be transporting crude oil from Alaska to West Coast ports. This Bay Area facility also has a second floating drydock (maximum vessel size 700 feet by 94 feet) and about 3,680 linear feet of usable berthing space.

The total work force in July 1978 totaled 1,000, approximately the same as mid-1977.

Exhibit 20 is a current plot plan of the Bethlehem-San Francisco plant and facilities.

19. FMC Corporation - Marine and Rail Equipment Division

FMC Corporation's Marine and Rail Equipment Division, originally known as Gunderson Bros. Engineering Corporation, is located on the Willamette River in Portland, Ore. This 75-acre facility, which is also a major manufacturer of railroad freight cars, is an experienced builder of tankers, tugs, barges, ferry boats, small military craft, and a wide range of marine structures.

In 1972 and 1973, the company contracted to build six 35,000-dwt. gas turbine-powered electric-drive tankers. The first was delivered in 1975, the next—two in 1976 and the fourth in July 1977. The contract for one of the six ships was cancelled, and the final ship, the CHEVRON ARIZONA, was completed in December 1977. These "handy size" tankers are under charter, for use in the domestic trade, to Chevron Shipping Company, a wholly owned subsidiary of Standard Oil Company of California.

In 1978, the company completed two triple-deck RO/RO barges, each 580 feet by 105 feet by 57 feet, for Crowley Maritime Corporation. These barges, the world's largest RO/RO barges, are designed to carry 374 truck trailers. FMC has signed a contract to build two additional barges of this type for Crowley.

To expand its shipbuilding capability to include construction of oceangoing ships, FMC in 1970 undertook a major improvement program. Included in this expansion program was the acquisition of 23 acres of land adjacent to its existing facility, the purchase of a 200-ton whirley crane, new types of welding equipment, a 1,000-ton press, and numerically-controlled burning equipment which is fed by tapes generated by computerized lofting. The panel line and subassembly buildings are amply serviced by several overhead cranes with capacities up to 40 tons. FMC can fabricate steel modules weighing up to the 200-ton limit of the crane and transport them to the shipway for erection. Modular living quarters complete with interior decor, carpeting and drapes, can be erected to reduce outfitting time and cost.

The yard operates one side-launch shipway that can accommodate a maximum ship size of 700 feet by 105 feet. This building position is serviced by one 200-ton whirley crane and one 50-ton gantry crane.

FMC has one 600-foot outfitting dock but no drydocks. Outfitting and drydocking can be done in the nearby Port of Portland facility.

At mid-1978, the labor force involved in marine work totaled 400, about the same as mid-1977.

Exhibit 21 is a current general arrangement drawing of FMC's ship construction facilities.

20. Lockheed Shipbuilding and Construction Company

Lockheed Shipbuilding and Construction Company, a wholly owned subsidiary of Lockheed Corporation, is located in Seattle, Wash. on the southern perimeter of Puget Sound's Elliott Bay. This 89-year-old company was known as Puget Sound Bridge and Drydock Company when acquired in 1959 by Lockheed. In 1965, the yard's name was changed to Lockheed Shipbuilding and Construction Company. It is now the largest privately-owned shipyard in the Pacific Northwest.

A wide variety of vessels have been constructed, including light cruisers, destroyers, patrol frigates, ammunition ships, amphibious transport docks, oil drilling vessels, a hydrofoil, a large bulk carrier, a roll-on/roll-off ship, and several ferries. In 1976 and 1977, Lock-heed delivered two U.S. Coast Guard icebreakers, the POLAR STAR and POLAR SEA, the world's most powerful non-nuclear icebreakers.

The Seattle company's prime source of ship repair business is vessels carrying supplies, building modules, machinery and other goods to the fast-growing Alaskan oil industry. Some 150 ships, barges, tugs and other vessels visit the yard's facilities each year for drydocking or pier-side repairs.

Lockheed currently has under construction three 643-foot submarine tenders, the EMORY S. LAND (AS-39), the FRANK CABLE (AS-40) and the MCKEE (AS-41). These AS contracts marked the company's return to Navy shipbuilding. Together, the three ships represent nearly a half billion dollars in shipbuilding contracts, which will provide work into 1981.

To improve shipbuilding technology to meet requirements for construction of the submarine tenders, Lockheed has upgraded its production facilities and has accomplished system changes. To handle the increased production rate, Lockheed installed a modernized, numerically-controlled steel cutting system. The automated panel line is another new facility developed following the award of the sub tender contract.

The yard operates three inclined shipways, two of which can accommodate ships up to 650 feet by 90 feet, and one which can handle a ship as large as 700 feet by 100 feet. These building ways are serviced by 10 whirley cranes varying in capacity from 28 tons to 50 tons. Lockheed has three floating drydocks that can accommodate maximum ship sizes of 600 feet by 96 feet, 530 feet by 80 feet, and 400 feet by 46 feet. Also available is 6,500 feet of wharf and pier space that is used for both repair and outfitting. Whirley cranes ranging in capacity from 17 tons to 50 tons service the wharf and pier areas.

Lockheed's labor force, at mid-1978, totaled 2,990, the company's highest in several years.

Exhibits 22 and 23 are current general arrangement drawings of the Seattle yard's Plant No. 1 and Plant No. 2.

21. National Steel and Shipbuilding Company

National Steel and Shipbuilding Company (NASSCO), jointly owned by Morrison-Knudsen Company, Inc. and Kaiser Industries Corporation, is located on a 125-acre site in San Diego, Calif. NASSCO, the largest shipbuilding complex on the West Coast, has had experience in both commercial and Navy construction.

The Company entered the marine field in 1945 with the construction of small fishing vessels. During the next 12 years, NASSCO produced a series of 65-foot passenger/cargo vessels, tugs, minesweepers, cable tenders, and oceanographic research vessels. Rapid expansion was required in 1957 when the San Diego yard entered the "big ship" market, building 13 C3 and C4 cargoliners, 17 Navy tank landing ships (LSI's), and seven combat stores ships (AFS's).

From 1973 through mid-1978, the yard completed two San Clemente class oil/bulk/ore carriers (OBO's), six Coronado class (38,800-dwt.) tankers, 13 San Clemente class (89,000-dwt.) tankers, and one San Diego class (188,500-dwt.) tanker. In 1976, NASSCO delivered a large fleet replenishment oiler, the ROANOKE (AOR-7) to the Navy. A second San Diego class tanker was scheduled for delivery in the fall of this year, and two more of these 953-foot-long ships are under construction. Three Gompers class destroyer tenders (AD-41, AD-42, and AD-43) are in various stages of completion, with last ship scheduled for delivery in August 1981.

Since San Diego is the headquarters of the Eleventh Naval District and home port for the major portion of the Pacific Fleet, NASSCO obtains a great deal of Navy repair and overhaul work.

In early 1976, NASSCO completed a major facilities expansion and modernization program. In the new building dock, the shippard can now produce ships up to 980 feet by 170 feet, compared to a previous maximum of 900 feet by 106 feet. Also included in the program was a new modern digital-controlled mold loft, a new outfitting pier, and a new semi-automatic panel line that welds steel plate into 40-foot by 40-foot panel sections, additional heavy-duty whirley cranes, land development, and one of the most advanced production control systems in the United States.

In addition to the new building dock, the yard operates three inclined shipways, two of which can accommodate a maximum ship size of 900 feet by 106 feet, and one a ship size of 690 feet by 90 feet. These ways and the new building dock are serviced by 11 gantry cranes ranging in capacity from 45 tons to 175 tons. A small 2,800-ton floating drydock is available, and a large graving dock that can accommodate a maximum ship size of 687 feet LOA by 90 feet is leased on a use basis from the Unified Port District of San Diego. There are ten berths with a total berthing space of approximately 7,075 feet for outfitting and repair. These berths are serviced by mobile and gantry cranes varying in capacity from five tons to 175 tons.

The work force decreased from 6,050 in mid-1977 to 5,430 in mid-1978.

Exhibit 24 is a current NASSCO plot plan.

22. Todd Pacific Shipyards Corporation - Los Angeles Division

Todd's Los Angeles Division is a 90-acre complex located on San Pedro Bay. This facility was formerly the Los Angeles Shipbuilding and Dry Dock Company and was purchased by Todd in 1947.

Since re-entering the new construction and conversion field after World War II, the yard has completed the following contracts: conversion of the DIAMOND MARINER to the attack transport PAUL REVERE; construction of five large cargo ships, four 25,000-dwt.product tankers for charter to Military Sealift Command, and four 35,000-dwt. tankers for Zapata; construction of two guided-missile frigates and seven destroyer escorts for the U.S. Navy; construction of four forebodies and joining them to reconditioned stern sections as Sea-Land containerships; and jumboizing and upgrading the USS ASHTABULA. In the summer of this year, the yard completed a 475-foot forebody for a 23,000-dwt. anhydrous ammonia carrier for Collier Carbon and Chemical Corporation.

Todd-San Pedro currently has on order or under construction a total of nine guided-missile frigates (FFG-7 class) which will provide employment through 1982. With its capacity to deliver four of these FFG's per year, the yard expects to obtain more of these Navy contracts.

The yard has undergone a major upgrading and expansion of its facilities in recent years. New equipment includes two 175-ton whirley cranes, totally-contained sandblasting facilities, automated cutting and burning operations, and a sophisticated production line for fabrication and movement of modules from automatic welding units to the building ways area. There were also improvements to the existing building ways, drycocks, piers and shops.

The Los Angeles Division presently has two conventional inclined shipways, each capable of launching a ship as large as 800 feet by 84 feet. The panel line, platens and shipways are serviced by two 175-ton, two 50-ton, and four smaller whirley cranes. There are two floating drydocks, one of which can accommodate a vessel 700 feet by 86 feet, and the other a vessel 550 feet by 80 feet. A total of 4,800 feet of berthing space is available at six piers for outfitting and repair.

Total employment at the yard was 2,622 at mid-1978, up from 1,640 a year earlier.

Exhibit 25 is a current plant map of the Los Angeles Division's facilities.

23. <u>Todd Pacific Shipyards Corporation - Seattle Division</u>

Todd's Seattle Division is located at the northwest corner of Harbor Island in Elliot Bay, less than 10 minutes from downtown Seattle. Wash. From 1898 until 1916, when the William H. Todd Company of New York bought the shipyard, a variety of vessels were produced, including the world's first six-masted barkentine and (at that time) the world's fastest single-screw steamer.

The yard enjoys an outstanding reputation for building vessels for the U.S. Navy. It also does extensive barge building and ship repair work and a large volume of industrial work for the aircraft, aerospace, and hydro-electric industries. During World War II, the Seattle plant built 46 Navy destroyers and three tenders, in addition to ship repair and conversion work. In 1952, the yard embarked on new vessel construction and industrial production, completing a formidable array of tugs, barges, ferries, dredges, pile drivers, floating cranes, etc. In 1964, the company delivered a series of four guided-missile destroyers to the Navy. In the late 1960's and early 1970's, the Seattle Division was lead yard for building 26 destroyer escorts, seven of which were built in Seattle.

Currently, the yard has under contract eight guided-missile frigates (FFG-7 class) two of which are for the Royal Australian Navy. These Navy construction contracts are expected to provide work through 1982.

Overall modernization has resulted in vastly improved facilities. Recent yard additions include a numerically-controlled plasma arc burning system that cuts steel plate at five times the speed of gas. A new facility for nondestructive testing was finished in 1976, completely updating the Division's NDT capability. Other capital improvements include a panel line, new steel shop, and a missile launcher erection building.

The largest building way at Todd-Seattle can handle a ship up to 550 feet by 96 feet. There is also a dual-end launchway 450 feet by 131 feet. This shipway permits construction of two ships with beams of 50 feet or less simultaneously, or one ship of 60-foot beam or more. A small side-launch building way, maximum vessel size 220 feet by 50 feet, was added in 1974. The shipyard has three floating drydocks capable of accommodating vessels 650 feet by 83 feet, 550 feet by 88 feet, and 420 feet by 62 feet.

Two wharves and four piers provide a total of about 4,850 feet of berthing space for outfitting and repair. The yard is serviced by nine 45-ton whirley traveling cranes, two 35-ton mobile rigs, and a number of smaller portable units.

Total employment at the Seattle plant was up to 2,000 by mid-1978, compared to about 1,100 in July 1977. The labor force is expected to reach 2,400 by year-end. By the end of 1979, employment is expected to build up to about 2,700.

Exhibit 26 is a current plot of Todd-Seattle's facilities.

24. Triple "A" Machine Shop, Inc.

Triple "A" Machine Shop was in business in San Francisco, Calif. from 1945 to 1976 as a small ship repair facility, engaging in overhaul and topside work on Navy and commercial vessels.

In July 1976, the company leased the shipbuilding and ship repair facilities at the Hunters Point Naval Shipyard which had been closed and idle for almost two years. Triple "A", since leasing the Hunters Point facility, has been awarded repair, conversion and overhaul contracts from commercial and Navy clients, such as repairs to the HUGHES GLOMAR EXPLORER, activation of two Malaysian LST's, and overhaul of Navy auxiliaries. In 1977, the company completed reconstruction of four American President Lines containerships (MA Design C6-S-85b).

In 1978, Triple "A" completed the major overhaul of three frigates of the KNOX (FF-1052) class, the FANNING, HEPBURN, and COOK, as well as the overhaul of the combat stores ship MARS (AFS-1). Also completed during the year was the first phase of conversion of the Hughes mining barge to OTEC-1, which will be a platform for testing heat transfer characteristics and biofouling for potential OTEC heat exchanger concepts. While waiting for additional Navy repair and overhaul contracts, the yard was kept busy in late 1978 with commercial repair work.

The Hunters Point yard sprawls over 860 acres, with pier space totaling about 24,000 linear feet. There are 21 repair berths, 19 deep-water berths, and 40 tie-up berths. The yard has six graving docks with sizes ranging from 420 feet by 60 feet to 1,092 feet by 140 feet. Equipment includes 20 whirley cranes, a 300-ton gantry crane, 19 fully-equipped shop buildings totaling 1,424,000 square feet, and 350,000 square feet of warehouse space.

At mid-1978, employment at the yard totaled about 1,250 and is expected to remain stable over the next two or three years.

Exhibit 27 is a current yard plan showing the Triple "A" facilities at Hunters Point.

25. The American Ship Building Company - Lorain, Ohio

Since it was founded in 1899 in Lorain, Ohio, The American Ship Building Company has been a leader in the design and construction of ships for the Great Lakes. Under its present organization, the company's AMSHIP Division consists of three yards, in Lorain and Toledo, Ohio, and Chicago, Ill. The TAMPA Division consists of only Tampa Ship Repair & Dry Dock Co., Inc., and the NABRICO Division consists of only Nashville Bridge Company. These are the divisions involved in shipbuilding.

During the World War II period, the company built an impressive variety of vessels for the Navy, Army, Maritime Commission, and private interests. Since World War II, American Ship has continued its leadership in the shipbuilding industry on the Great Lakes, specializing in the construction of ore carriers, besides building seven Coast Guard cutters, two naval auxiliaries and a fisheries research vessel.

In 1971, the company completed an extensive modernization and improvement program at its Lorain shippard, including new computer control programs and management information systems. This yard has large machine shops which can accommodate almost any type of machining operation within the marine industry. These shops can handle industrial as well as marine work. The Lorain plant, which covers 48 acres, is one of two shippards on the Great Lakes capable of building ships up to 1,000 feet in length. The Lorain yard is the major source for new construction work, with the company's Toledo and Chicago yards supplying various components.

The JAMES R. BARKER, the first of two 1,000-foot self-unloading Great Lakes ore carriers for Pickands Mather and Co., was completed at Lorain in August 1976. The MESABI MINER, a sister ship of the BARKER, was delivered to Pickands Mather in June 1977; and a third 1,000-footer, the GEORGE A. STINSON, was delivered in October of this year. Currently in production are two more of these huge bulk carriers, one for U.S. Steel and one for Pickands Mather. These 1,000-footers, designed by AMSHIP, can carry 59,000 tons of iron ore pellets or 52,000 tons of coal, more than twice the capacity of bulk freighters built on the Lakes in the late 1950's. Through closely coordinated efforts among the AMSHIP Division's three yards (Lorain, Toledo and Chicago), the company is in a position to deliver five of such vessels every three years.

Repair and conversion work is also an important source of revenue at Lorain. Repair work on Great Lakes vessels laid up for the winter has been at a high level at AMSHIP's Lorain and Toledo yards.

In the Lorain facility, graving dock No. 3 (ma_X imum ship size 1,021 feet by 121 feet) is used for new construction. The yard's other graving dock, which can handle ships up to 708 feet by 78 feet, is being used for repair and overhaul work. A total of about 1,800 feet of berthing space is available for repair and outfitting.

At mid-1978, the total payroll was approximately 1,190.

Exhibit 28 is a current plot plan of facilities at the Lorain plant.

26. The American Ship Building Company - Toledo, Ohio

In 1947, The American Ship Building Company purchased this ship-yard from the Toledo Shipbuilding Company. Like the Lorain yard, the Toledo plant is a complete, modern full-service shipyard, equipped for new construction, conversion, repairs, and general heavy fabrication and machine work.

In addition to repair, overhaul and conversion work, Toledo in the 1960's and 1970's built the following vessels: an oceanographic survey ship, a naval patrol escort, a Coast Guard cutter, and three Great Lakes ore carriers, the last of which was the 26,000-dwt. ROGER M. KYES, delivered in 1973.

Repair and overhaul work on Great Lakes vessels during the winter lay-up is an important source of business. Besides repair and overhaul, the Toledo plant is currently fabricating the 560-foot by 77-foot midbody sections for the 1,000-foot bulk carriers under construction at Lorain. The 698-foot conventional bulk carrier, ELTON HOYT II, is being converted to a self-unloader for Interlake Steamship Company at Toledo. Completion of the job is scheduled for the spring of 1979.

The AMSHIP Division's Toledo yard utilizes the headquarters engineering staff located at Lorain for all work requiring a technical staff. Toledo, like the Lorain plant, has large machine shops which can accommodate almost any type of machining operation within the marine industry. These shops can also handle industrial work. Complete facilities for repair of ship's propellers are available. Toledo also operates a fleet of repair craft for work away from the shipyard.

There are two graving docks. One can accommodate vessels up to 634 feet by 78 feet, the other vessels as large as 529 feet by 68 feet. Usable berthing space totals about 1,600 feet.

Total employment for 1978 averaged about 550.

Exhibit 29 is a current plant layout of AMSHIP's Toledo yard.

27. Bay Shipbuilding Corporation

Bay Shipbuilding Corporation, located in Sturgeon Bay, Wis., is the largest shipbuilder on the Great Lakes. Its parent company, The Manitowoc Company, Inc., purchased Sturgeon Bay Shipbuilding and Dry Dock Co. in 1968 and the adjoining Christy Corporation property in 1970. These two facilities were combined to form the Bay Shipbuilding Corporation. This 36-acre plant has channel access from both Lake Michigan and Green Bay and provides ample dock space for Great Lakes vessel repair and for new construction.

Beginning in 1973, this Sturgeon Bay shipyard completed the following large Great Lakes ore carriers: the CHARLES E. WILSON, H. LEE WHITE, SAM LAUD, ST. CLAIR, JOSEPH L. BLOCK, and in August 1977, the BELLE RIVER, the first 1,000-foot, self-unloading ore carrier delivered by the yard. Another 1,000-footer, the LEWIS W. FOY, was completed in June 1978. These large vessels are constructed in two sections. The 660-foot bow portion of the ship is built from prefabricated sections and side-launched. The stern section is built in the new graving dock and later joined to the bow portion. The BUFFALO, a 635-foot-long Great Lakes bulk carrier, was delivered to American Steamship Company in September of this year.

Under construction or on order at Bay Shipbuilding are five more ore carriers, three of them 1,000-footers. These contracts are expected to provide employment well into 1980.

Bay Shipbuilding in early 1977 completed the final phase of a major facilities expansion program that has enabled the company to build 1,000-foot Great Lakes bulk carriers. The new graving dock, can accommodate a vessel as large as 1,146 feet by 136 feet and is the largest such dock on the Lakes. It is serviced by a 200-ton traveling gantry crane and a ringer-type crawler crane of about 150-ton capacity. The steel erection capacity for ships to be built in the basin is estimated to be 12,000 to 15,000 tons per year. Also included in Bay Shipbuilding's expansion program was a \$2 million plate fabrication and burning shop, completed in 1975.

Bay operates a side-launching way that can accommodate a maximum ship size of 750 feet by 105 feet, and one floating drydock is available which can handle ships up to 650 feet by 66 feet. There is 7,090 feet of berthing space for repair and outfitting. The 14 available piers are serviced by crawler type cranes of 40 to 100-ton capacity each.

At mid-1978, total employment was 1,900, up from 1,540 a year earlier.

Exhibit 30 is a current general arrangement plan showing Bay Shipbuilding's facilities.

28. Fraser Shipyards, Inc.

The Fraser yard, the only major American shipyard and drydock operation on the Western end of the Great Lakes, is located on Howards Bay in Superior, Wis. Since it was founded in the 1890's by Capt. Alexander McDougall, who built 42 of his famous "whaleback" steamers and barges there, this 63-acre plant has had a succession of owners. and 1900 to 1926, Superior Shipbuilding Co. operated the yard and From 1900 to 1926, Superior Shipbuilding Co. operated the yard and built more than 50 large Great Lakes ore carriers and oceangoing ships. The yard became a repair facility of American Ship Building ships. The yard became a repair facility of American Ship Building Co. from 1926 to 1945 and then became known as Knudsen Bros. Shipbuilding and Dry Dock Co.

Fraser-Nelson Shipbuilding & Dry Dock to. took over the plant in 1955, and the present name was adopted in 1964. In August 1977, the yard was sold to Reuben Johnson & Son, Inc., a Superior, Wiscontracting and construction firm, but business will continue under the Fraser name.

Since World War II, the yard has specialized in vessel repair and ship modernization including lengthenings, repowering and engine room automation, and self-unloader conversions. In the past six years, Fraser has performed about 90 percent of the major ship lengthening work on the Great Lakes.

During winter 1977-1978, Fraser performed the following work on four different bulk carriers: cargo hold renewal, new forward crew's quarters, major bottom shell renewal due to grounding, and reinforcement of forward shell to withstand ice operation. The conversion of a cement carrier's boilers from coal to automatic oil fired was completed in early summer, 1978. A wide variety of miscellaneous repair work on Great Lakes bulk carriers and ocean vessels was performed over the past year.

The yard has two graving docks suitable for ship construction, repair or conversion work. One basin can accommodate a vessel 825 feet by 76 feet, and the other a vessel 621 feet by 56 feet. A small graving-type drydock, 130 feet by 80 feet, was added in 1973 to build new midbody sections for the bulk ore freighters under contract for lengthening at the Fraser plant. There is 4,450 feet of berthing space, in addition to pier space available on the site of the dismantled building slips which are no longer used for ship construction.

The yard's work force was around 300 at mid-1978.

Exhibit 31 is a current plot plan of Fraser's shipbuilding and ship repair facilities.

Manpower

As indicated in Exhibit 36, there are approximately 246,400 employees engaged in the shipbuilding and ship repair industry, including Navy shipyards, as of April 1978. This is an increase over April 1977 of about 6,200 workers. The increase was primarily the result of more repair and overhaul work on naval vessels in both naval shipyards and in private commercial shipyards. Employment in the 27½ major commercial yards was 123,000, or about 69 percent of the work force in all commercial yards, which totaled 177,900 in April 1978.

Includes General Dynamics, Electric Boat Division, which is engaged solely in ship construction for the Navy.

However, over the next five years on an overall decline in U.S. ship-yard employment of serious proportions is predicted. With the backlog of merchant ship orders running out, and with the planned reduction in future naval ship construction, extensive layoffs are expected. If layoffs become substantial by 1979, portions of the skilled labor pool will be depleted as workers flow into other construction industries, intensifying the industry-wide problem of maintaining an acceptable skills ratio and turnover rate.

Many shipyards are currently having difficulty in obtaining and retaining shipyard-qualified welders, shipfitters, pipefitters, inside and outside machinists, and electricians. Because of the high turnover in personnel and the often erratic building or repair schedules, private yards hesitate to make the substantial investment required for viable training programs.

Material Shortages

In the fall of 1978, the steel industry was operating at between 85% and 90% of capacity. Supplies were more than adequate and are expected to continue to be plentiful in the foreseeable future. There were no known shortages of any materials required for ship construction.

According to the Navy Shipbuilding Scheduling Office, manufacturing lead times for basic material and ship components continue to remain generally stable with a slight decrease in some categories developing in the first half of 1978. This insignificant deviation is attributed to a continuing reduction in consumer demand.

MarAd is continuing to request DO+A3 priority ratings for both Title V Construction-Differential Subsidy (CDS) ships and Title XI - Ship Financing Guarantee vessels. The priority rating system, under the Defense Priority System and the Defense Materials System, continues to be an integral part of our national defense-related ship construction program, given the unpredictable nature of material and component procurement in the shipbuilding industry.

Shipyard Pollution Abatement

This year, 1978, has been a very active one in terms of pollution regulations that impact the shipbuilding industry. The U.S. Coast Guard, on April 10, 1978, issued its Advanced Notice of Proposed Rulemaking for Waterfront Facilities. On August 11, 1978, the Federal Maritime Commission (FMC), promulgated its Final Regulations for Financial Responsibility for Water Pollution. The Environmental Protection Agency (EPA) published, on August 21, 1978, its proposed revision to the existing National Pollutant Discharge Elimination System Permit Rules.

Of major significance in the U.S. Coast Guard's Advance Notice on Water Facilities, is the new definition of "Water Facilities" and its applicability to shipyards. The new definition applies to any building in, on, or immediately adjacent to the navigable waters of the United States. It is the belief of the shipbuilding industry that the intent of the regulations is to cover waterfront facilities handling oil and other combustible liquid cargoes for commercial purposes. Shipyards, since they are not involved in the movement of oil and chemicals for commercial reasons, would not be included.

The Federal Maritime Commission's regulations covering Certificates for Financial Pollution Liability have been modified. Under these regulations, repair yards will be required to meet the same standard as new construction yards, i.e., to have financial coverage for meeting pollution removal cost. The shipbuilding industry believes that the premiums paid by the shipyard for pollution coverage should be lower than those charged ship operators. The risk of a large spill in a shipyard is minimal as tank vessels are normally empty when entering a yard. To comply with the regulations, shipyards may obtain a so-called "Master Certificate" which shows financial responsibility based upon the largest vessel that the shipyard may accommodate. In lieu of a Certificate, a shipyard can meet the requirements of the Federal Maritime Commission by having adequate coverage under its Builders Risk Insurance Policy. For self-insured shipyards, the company must file a statement with the Federal Maritime Commission stating that both their net worth and working capital exceed the liability limits. In the case of a repair yard, if an incoming vessel maintains it's own pollution coverage while in the yard, the repair yard is not required to have coverage for that particular vessel. Financial responsibility requirements are now \$125 per gross ton or \$125,000 (which ever is greater) for inland oil barges, \$150 per gross ton for vessels not carrying oil or hazardous substances as cargo, and \$150 per gross ton or \$250,000 (whichever is greater) for vessels which do carry oil or hazardous substances as cargo.

With regard to the recently issued proposed revisions to the National Pollutant Discharge Elimination System, the shipbuilding industry is reviewing the changes to determine the impact on its operations.

In the area of air pollution, Booz, Allen & Hamilton, Inc. was awarded a contract by the EPA to study the impact of marine paints on the environment. A draft report has been completed and submitted to EPA for review. As part of the study, the following categories were covered:

- 1. New vessels under construction
- 2. Recoating old vessels
- 3. American flag vessels in port, being painted by the crew
 - 4. Foreign flag vessels in port, being painted by the crew with foreign paints

Both environmental groups of the Society of Naval Architects and Marine Engineers (SNAME), and the Shipbuilders Council of America have worked closely with Government agencies such as U.S. Coast Guard and EPA, in an effort to ensure that the regulations established by the regulatory bodies are meaningful as well as cost effective. For example, the EPA and the SNAME SP-3 Panel, Shipyard Environmental Effects, are continuing the exchange of information which has been instrumental in the development of the EPA Draft Development Document for Shipbuilding and Repair Industry Drydocking Point Source Category. On April 4, 1978, the SP-3 Panel met with two key representatives of EPA to discuss the more controversial issues of the draft document. These two groups will continue to work together to establish a meaningful final document which will satisfy the objectives of the Federal Water Pollution Control Act. It is through this type of cooperative effort that the establishment of cost effective pollution prevention regulation will be achieved.

Ship Repair Facilities

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The ship repair industry is a composite of many organizations of varying capabilities. About 250 firms repair ships, but only 60 yards are capable of drydocking vessels 300 feet in length or more. For ships this size, the U.S. shipbuilding industry has a total of 75 floating drydocks, 46 graving docks, and five marine railways. However, several of these graving docks are currently committed to new construction. The smaller repair organizations, usually referred to as "topside" yards, smaller repair organizations, usually referred to as "topside" yards, have no drydocks and usually have only pier facilities with shops. These yards can perform many types of above-water repairs, and if necessary, can transport labor and material to the work site.

"Topside" yards often employ less than 100. Employment in the major shipyards usually numbers in the thousands; and repair, over-haul and conversion work may be combined with ship construction.

Presently, the Maritime Administration holds master repair contracts with 80 ship repair facilities. Forty-two are located on the East Coast, 18 along the Gulf Coast, 19 on the West Coast and one on the Great Lakes.

There has been an increase in new drydocks acquired by the private ship repair yards over the past several years, geared to the larger types of ships now operating. Such drydocks include those at Sun Shipbuilding & Drydock Company, Jacksonville Shipyards, Ingalls Shipbuilding Division/Litton Industries, Bethlehem Steel Corporation (San Francisco, Baltimore and Hoboken Yards), Todd Shipyards Corporation (San Francisco Division), Maryland Shipbuilding & Drydock Company, and Triple "A" Machine Shop's Hunters Point yard.

Because of the drop-off in opportunities for merchant ship new construction contracts, a number of large yards are presently seeking to increase their ship repair business. Substantial amounts of money are being invested in new drydocking and related facilities. The following are examples of these current expansion programs:

- Norfolk Shipbuilding & Dry Dock Corp. A 950-foot floating drydock with a clear width of 160 feet and a lifting capacity of 54,250 tons. It will go into operation in early 1979.
- Tampa Ship Repair & Dry Dock Co., Inc.
 A graving dock, 900 feet by 150 feet by 26 feet, which will accommodate tankers up to 125,000 dwt.
 This drydock became operational in mid-1978.
- Port of Portland (Oregon) A floating drydock. Dimensions are 902 feet length over pontoons and 192 feet between wing walls. Lifting capacity is approximately 80,000 tons. This drydock is onsite and is expected to be operational by January 1979.

Expansion is a necessity if a repair yard is to keep pace with the present trend toward larger ships and barges.

In some instances, profits on repair work offset ship construction losses. Ship repair yards over the last few years have actively been soliciting business from other industries that use steel fabrication and pipe work, such as petrochemicals, with varying success. The advent of larger ships has affected the ability of some yards with smaller drydocks to maintain their old clients. In general, the ship repair yard often commands excellent prices for urgently needed repairs and can control its overhead more closely. Ship repairing is considered within the industry as generally more profitable than ship construction.

Lack of requirements and capabilities for Ultra-Large Crude Carriers (ULCC's) to operate in the ports of the United States has been one factor that has not forced construction in the U.S. of completely new ship repair facilities with huge drydock capabilities such as those available in foreign yards.

The Navy is increasing its reliance on private shipyards for repair and overhaul of complex surface combatant ships. Projected naval ship alteration and repair programs essential to maintain ships at a high level of material readiness are expected to result in a workload increase through the mid-1980's for both naval and private shipyards. In FY 1979 about 30 percent of the work will be assigned to private yards with the remainder to the eight naval shipyards.

Unlike merchant and naval shipbuilding, the near-term outlook for ship repairing is predictable and stable.

Major Drydocking Facilities

Major drydocking facilities are defined as those yards engaging primarily in repair or reconstruction and having at least one drydock that can accommodate vessels 300 feet in length or over. These yards do not usually engage in new construction of large oceangoing vessels, although the capability often does exist if the situation demands it.

Appendix B tabulates information updated through 1978 on 39 of these yards on a coastal basis. Additional data is available in the Office of Ship Construction.

Major Topside Repair Facilities

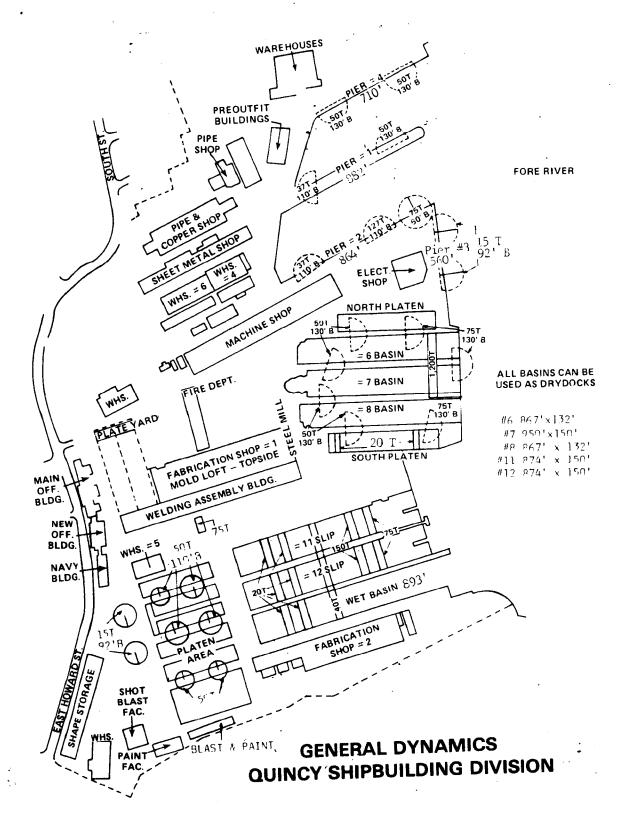
Major topside repair facilities are those that have the capability to provide repair service to oceangoing ships when the work can be accomplished without taking the ships out of the water. The "topside" yards continue to get their share of large ship business. These facilities usually lease pier space on a job basis and do not have any type of drydocking installations. Services rendered by these firms vary from a simple repair job to a major topside overhaul. It is common practice for a shop to send its personnel and equipment to provide voyage repairs while the ship is at anchor or working cargo at a commercial marine terminal. There is an increasing trend worldwide to send ship repairers to the ship rather than to bring the ship to the shipyard, thus calling for greater mobility of ship repair personnel. This is particularly applicable to highly skilled technicians as against the hull trades. Several yards which normally build or repair only smaller vessels and barges are also capable of performing topside repair work on oceangoing ships.

Appendix C is a list of 113 major topside repair facilities, 53 of which are located on the East Coast. No attempt has been made to tabulate their machinery and equipment due to the variance of the type of work an individual firm will engage in. Detailed data for most of the facilities has been obtained during the MarAd annual survey and is available in the Office of Ship Construction.

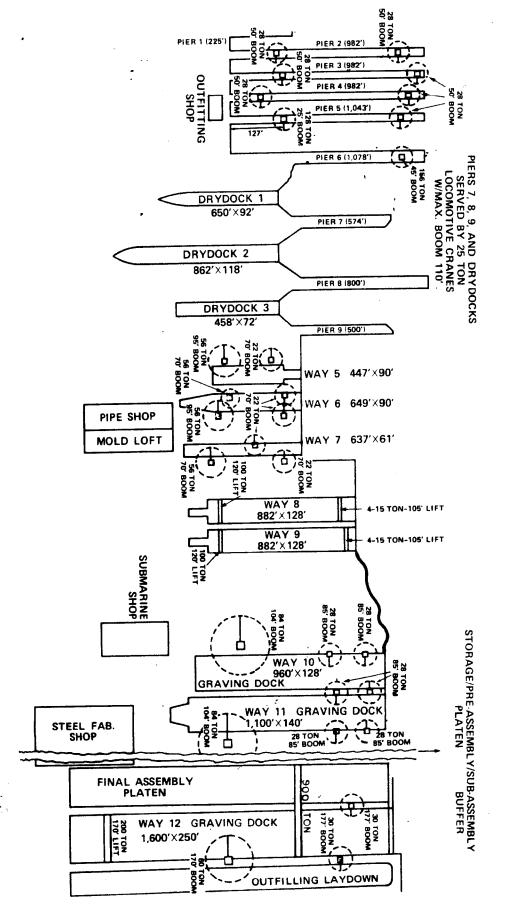
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BETHLEHEM STEEL CORPORATION

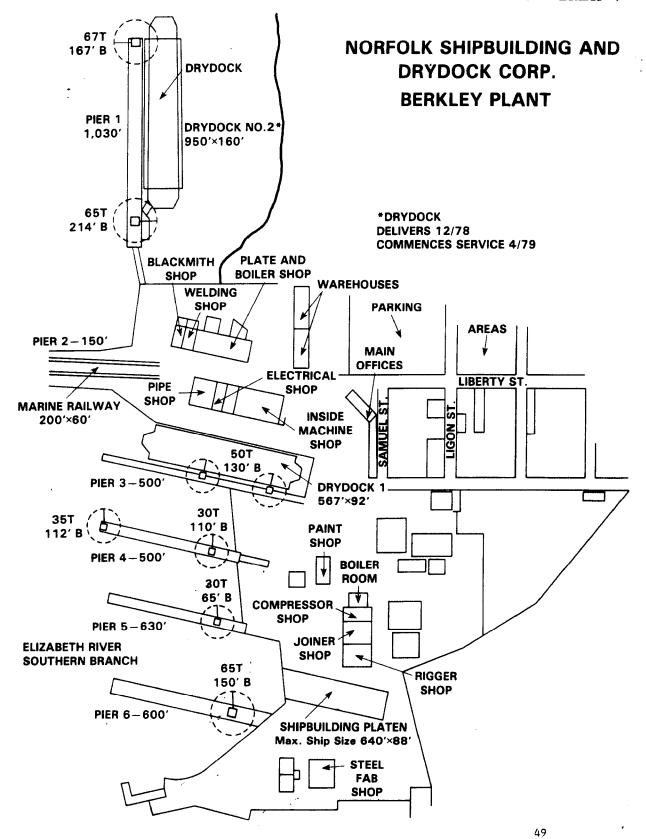
EXHIBIT 3

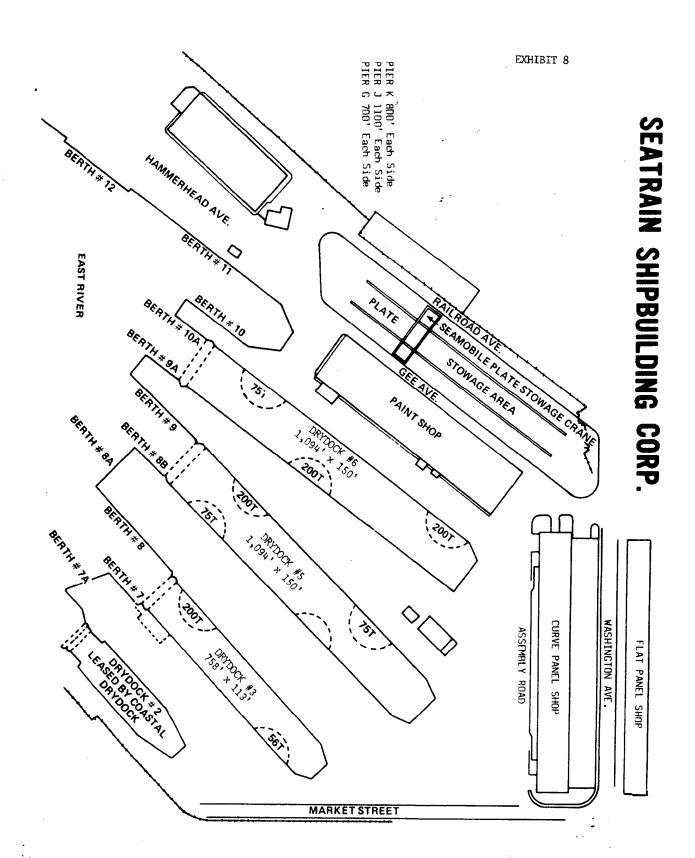


JAMES RIVER



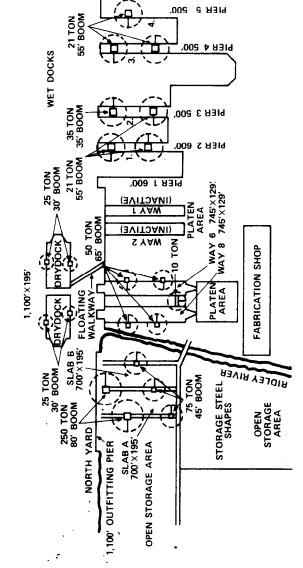
NEWPORT NEWS





SUN SHIPBUILDING & DRYDOCK CO.

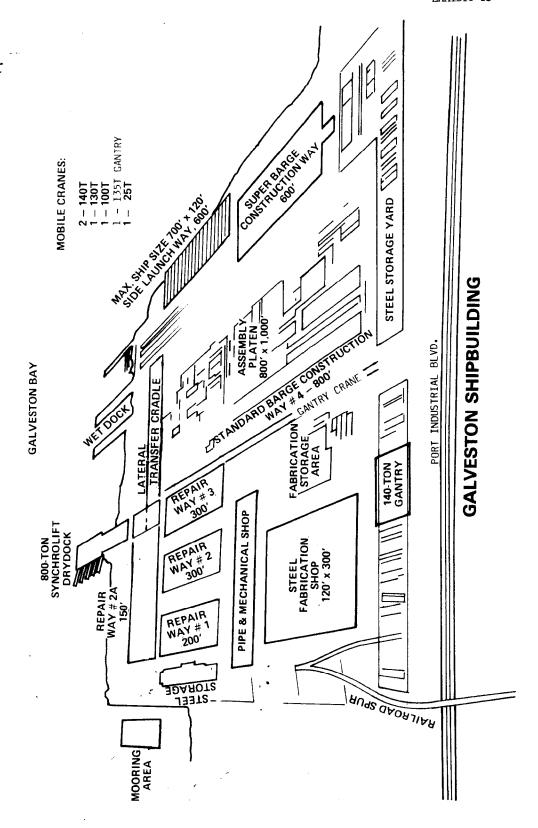
DELAWARE RIVER



800-TON BARGE CRANE

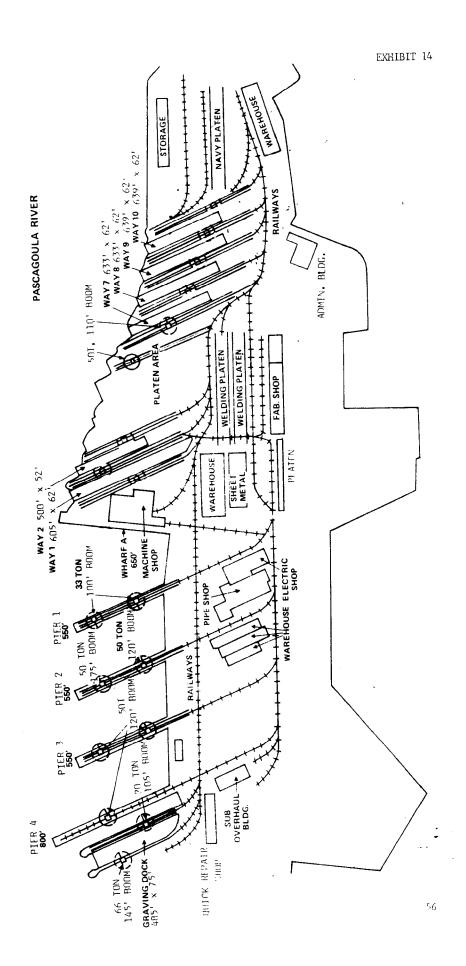
ALABAMA DRYDOCK & SHIPBUILDING CO.

AVONDALE SHIPYARD

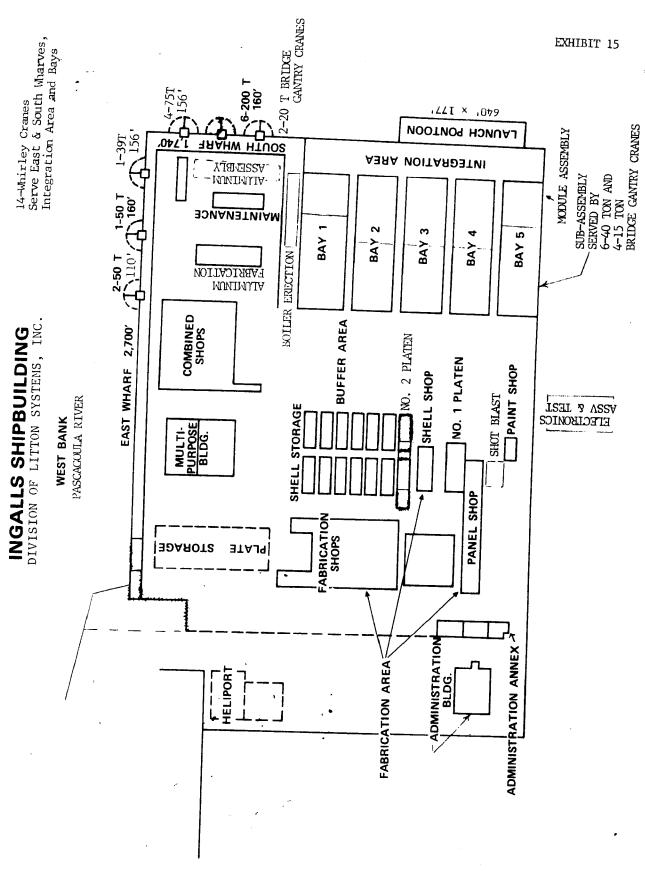


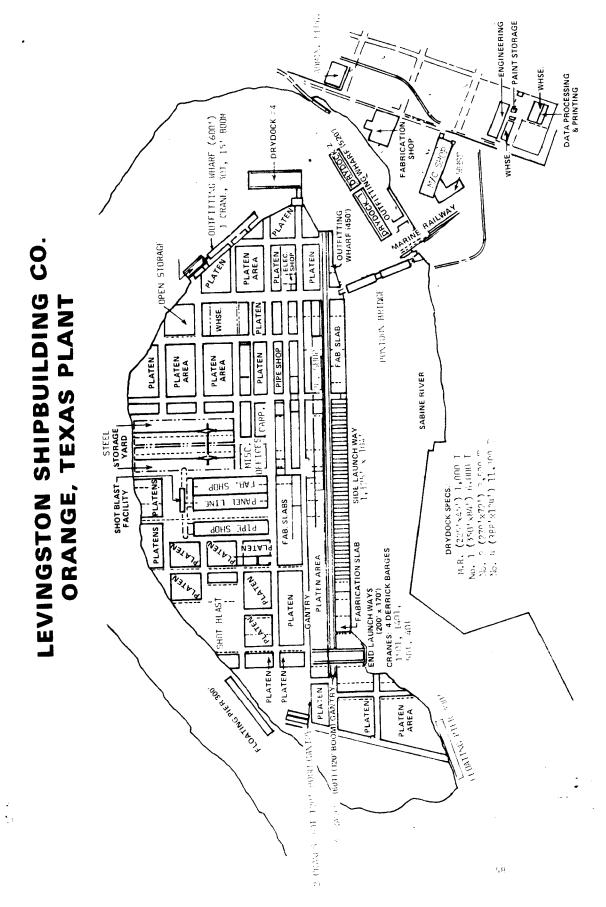
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DIVISION OF LITTON SYSTEMS, INC. EAST BANK FACILITY

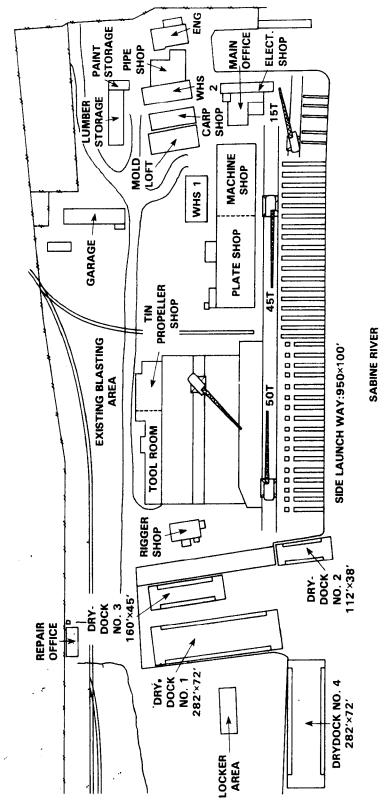


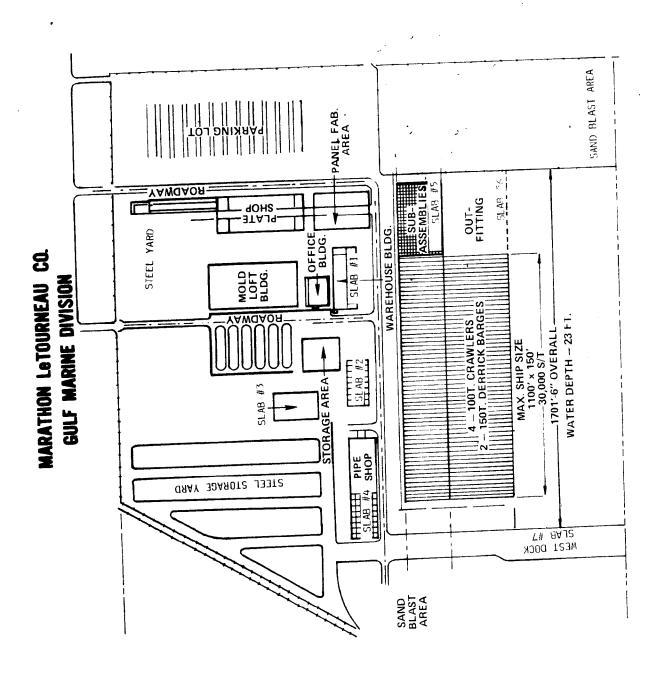
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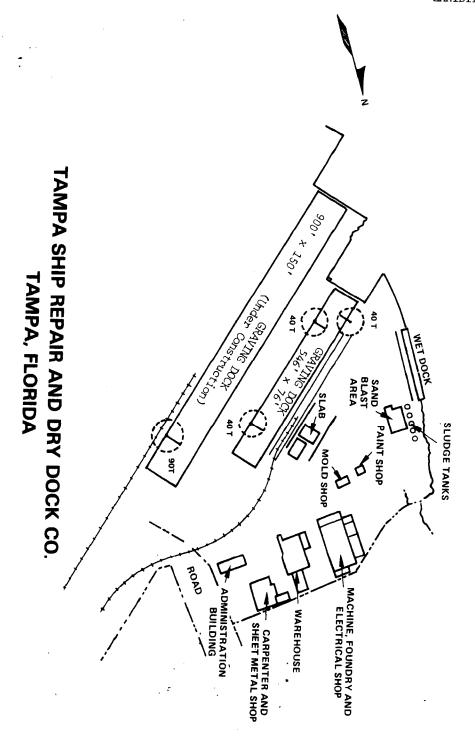




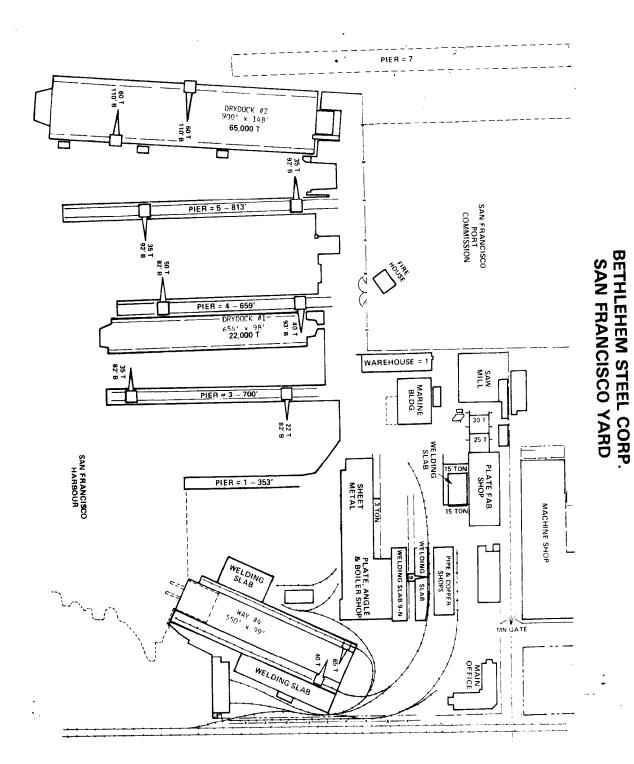
LEVINGSTON SHIPBUILDING CO. GULFPORT SHIPBUILDING—PORT ARTHUR, TEXAS



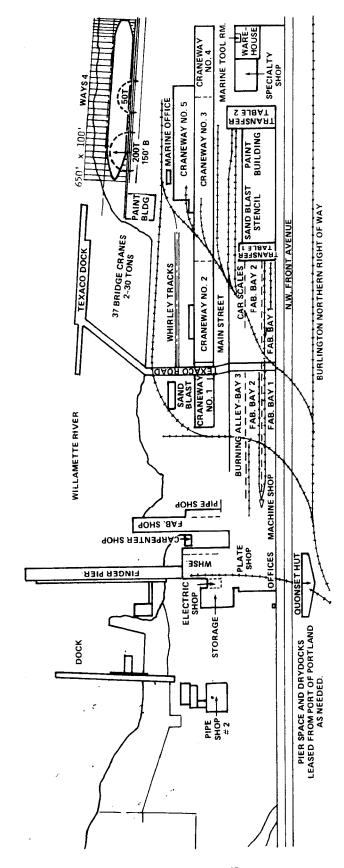






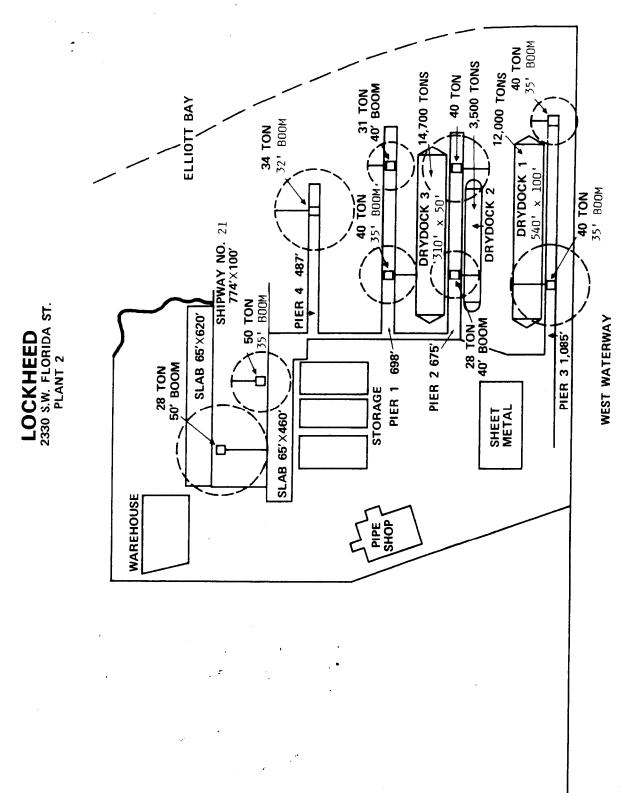


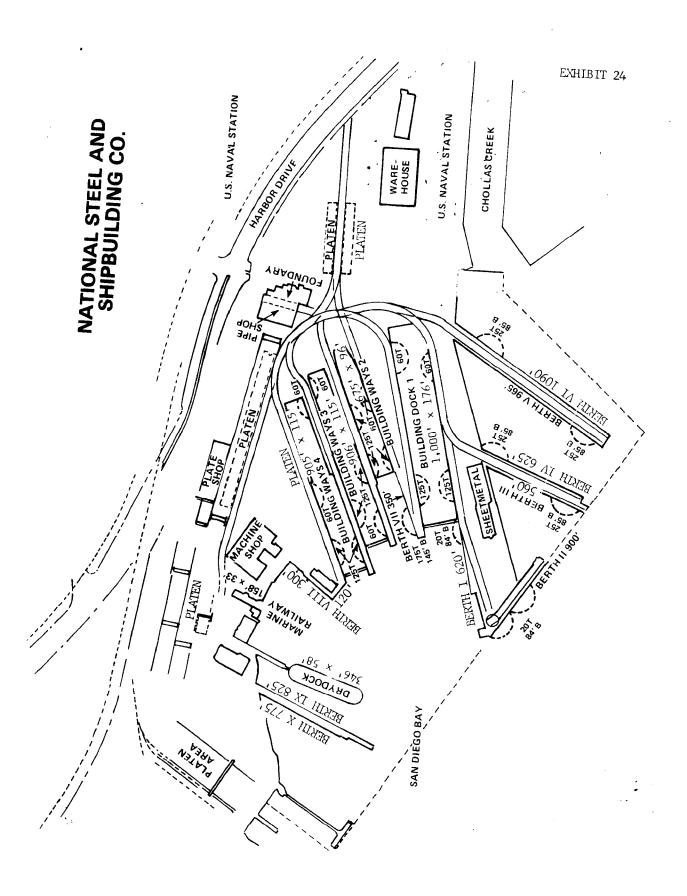
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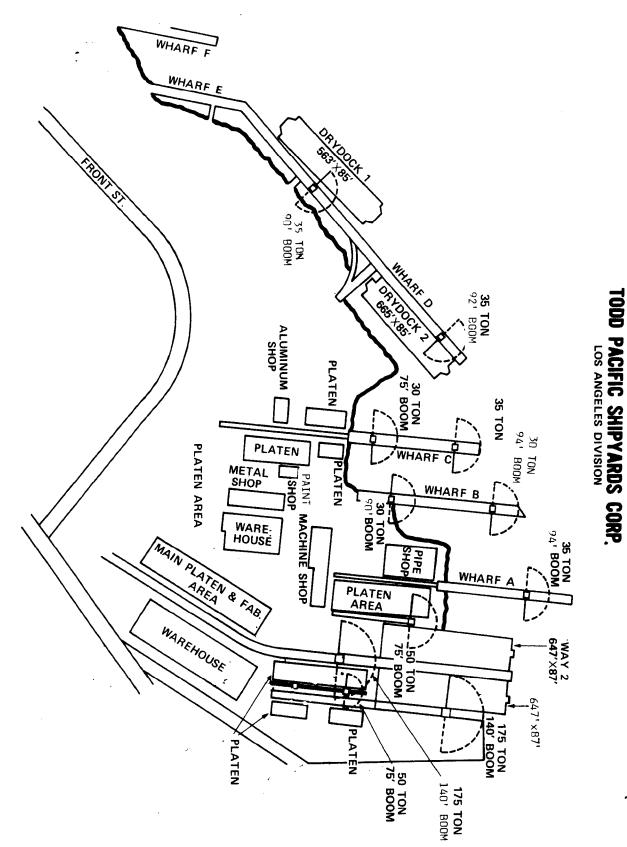


FMC CORP.

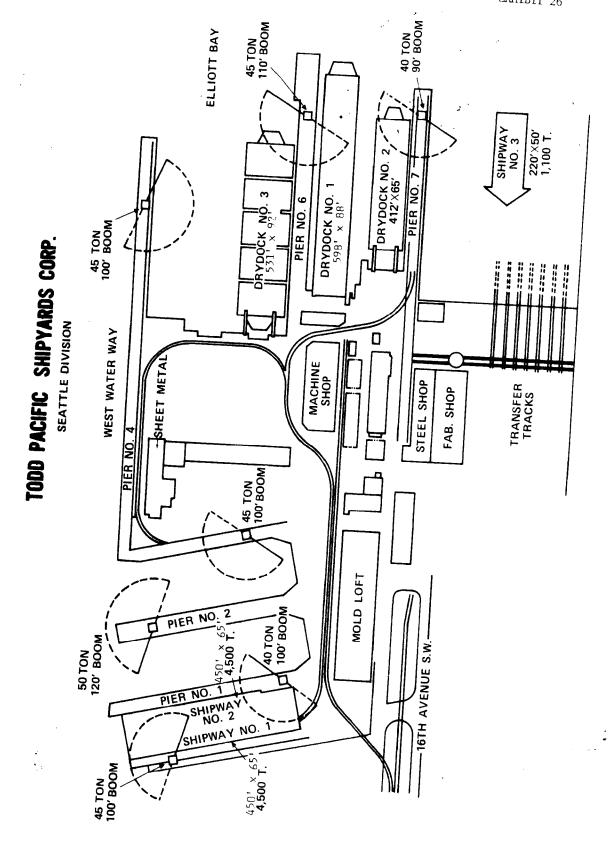
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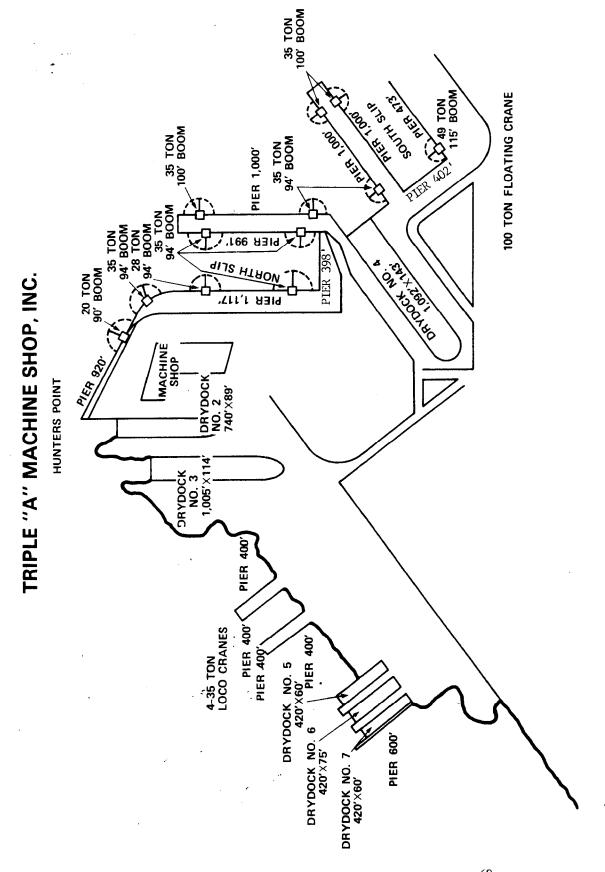


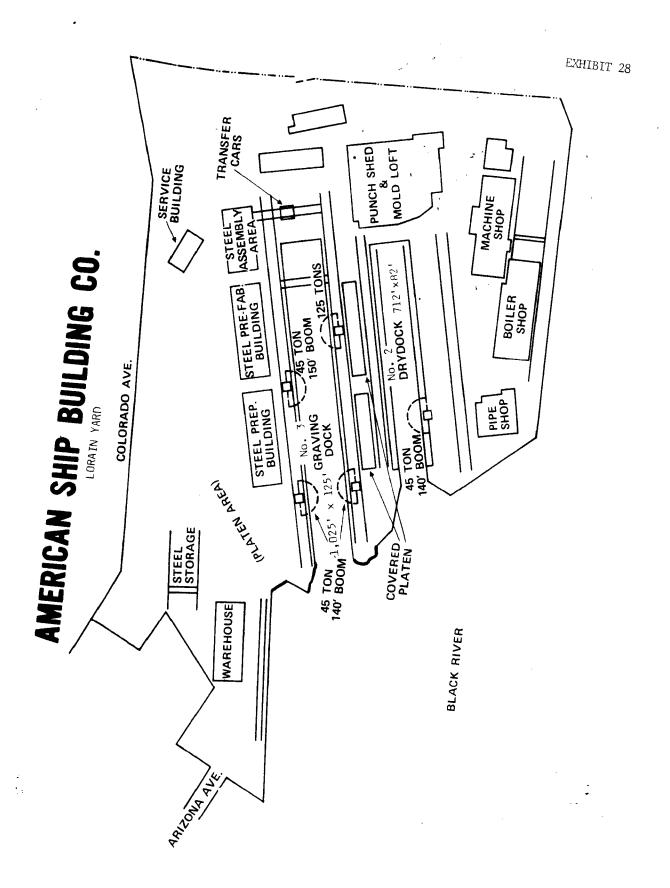


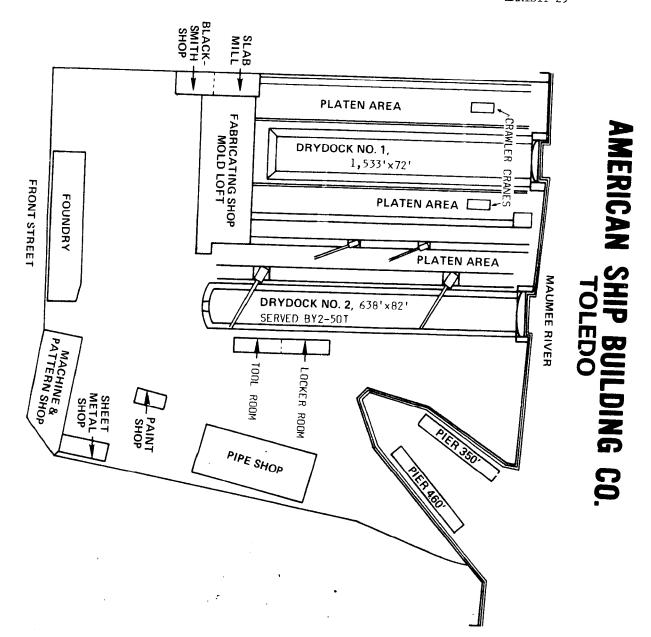


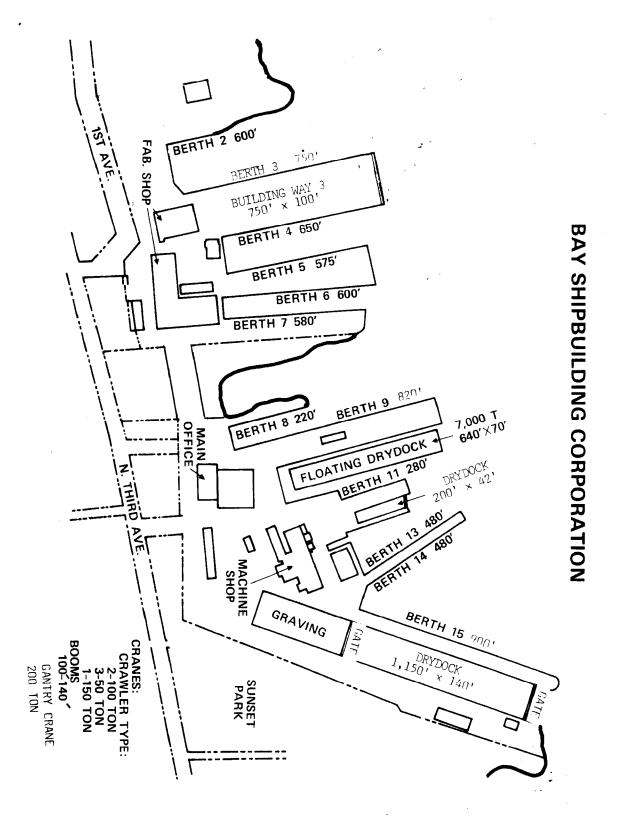
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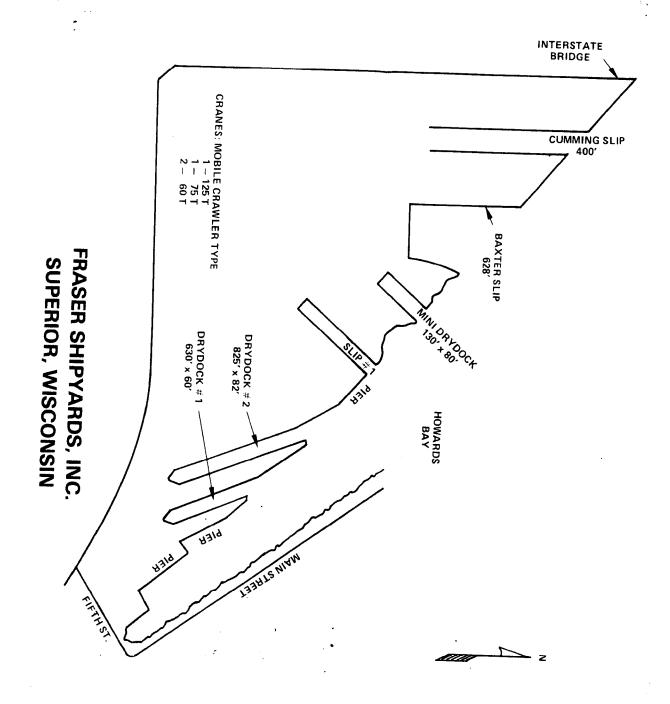




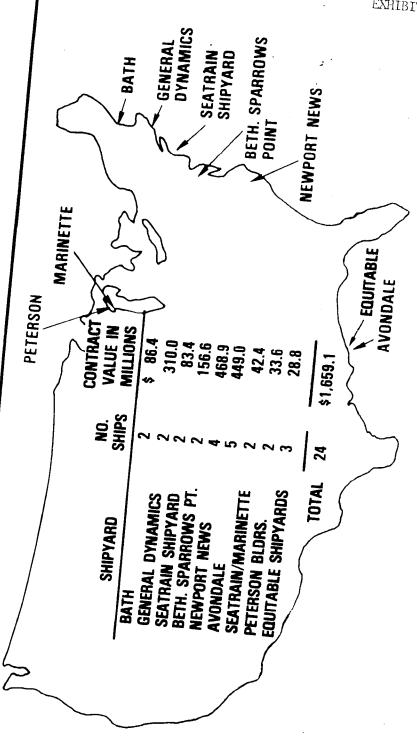


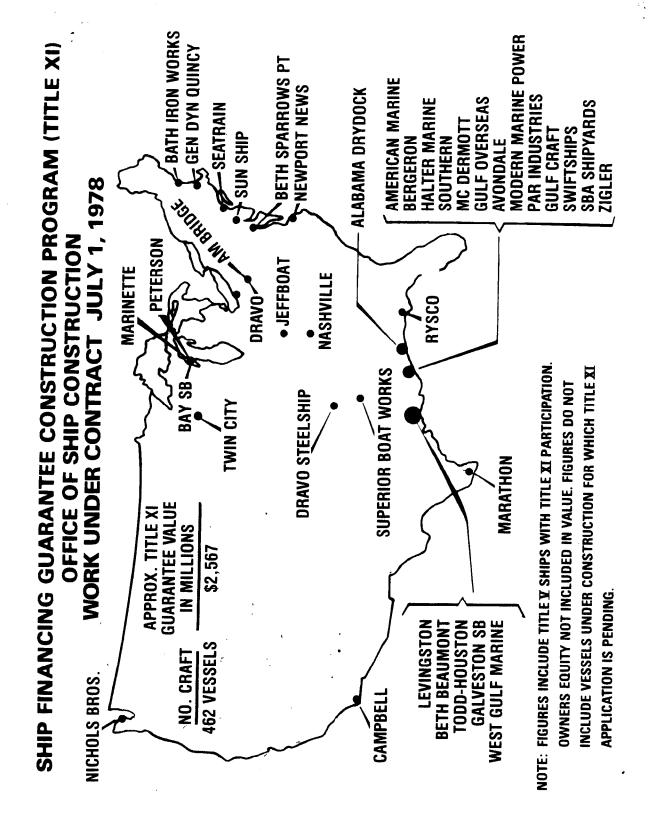






SHIPS UNDER CONSTRUCTION OCTOBER 1, 1978 TOTAL CONTRACT VALUE, UNDELIVERED SHIPS SHIPBUILDING PROGRAM (TITLE V) OFFICE OF SHIP CONSTRUCTION



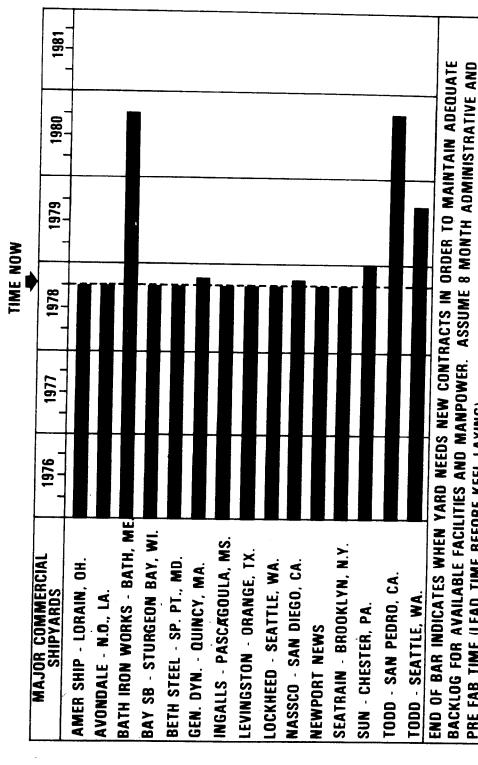


*Including Basins

009L *NUMBER OF SHIPWAYS BY MAXIMUM LENGTH CAPABILITY ~\| 00tl 1300 🛮 ∽ MAJOR U.S. PRIVATE SHIPYARDS MAX. SHIP LENGTH CAPABILITY (IN FEET) (November 1, 1978) **9**Z 9/4 NO. OF WAYS (CUMULATIVE)

PRE FAB TIME (LEAD TIME BEFORE KEEL LAYING)

SHIPYARD STATUS: NEED FOR NEW BUSINESS U.S. DEPARTMENT OF COMMERCE **MARITIME ADMINISTRATION**



U.S. SHIPYARD EMPLOYMENT

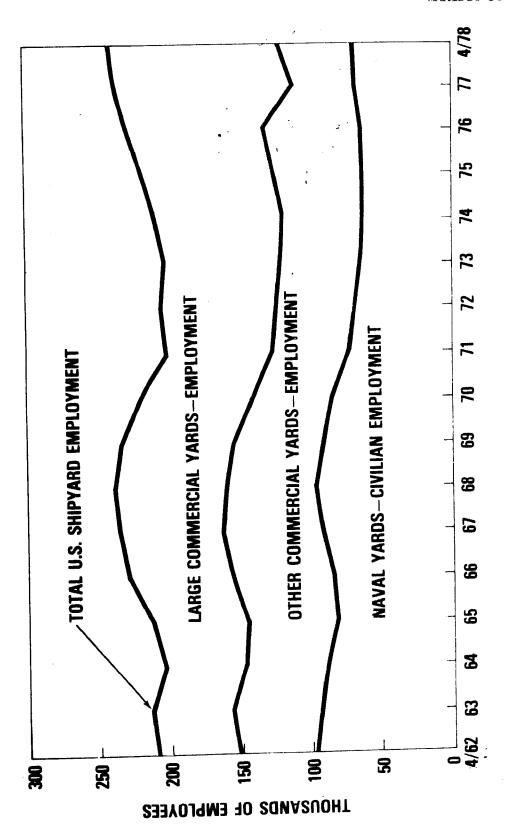


TABLE I

SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

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SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

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SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

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	Shiovard	American S/B-Lorain	American S/B-Toledo	Bay S/B Corp.	Fraser Shipyards	TOTAL GREAT LAKES	TOTAL POSITIONS ALL YARDS
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Maximum size ship that can exit St. Lawrence Seaway locks is 730' x 78'.

Region GREAT LAKES

SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

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*Sun Ship has capability of building a ship of this deadweight tomage if deeper draft to compensate for shipway's beam limitation of 195 feet.

SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

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SHIP CONSTRUCTION CAPABILLIY BY SHIP TYPE

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WEST	Beth. San Francisco	7	550 x 90	00	00	00	00	09	00	00	00	00	00	
	FMC Corporation	4	700 × 105	1 (1)	1	09	00	00	o (ô)	00	00	00	00	
8	Lockheed S/B	1 3 21	650 × 90 650 × 90 700 × 100	1 1 1 (3)	001	0006	0000	0000	0000	0009	00 9 9			
8	National Steel & SB	435 1	980 × 170 690 × 90 900 × 106 900 × 106	2 1 1 (5)	(4)	301	10000	1000(1)	00000	00000	· 	10000	00000	
	Todd, LA	1 2	800 × 84 × 800 × 84	1 (2)	000	000	000	000	၁၀	000	000	000		
	Todd, Seattle	ΥΊ	550 × 96	09	00	o (i)	00	00	00	00	o (j)	00	.*	
	Triple "A" Hunters Point	4 3 5	715 × 82 996 × 107 1088 × 136	1 1 2 2 4 (4)	0 1 1 (2)	0 1 1 0 (7)	000 9	0000	0000	0000	0009	0 1 1 (2)		
	TOTAL WEST COAST			15	∞I	νI	⊣ 1	~1	ା	01	ol	,	ကျ	

SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

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	57 × 028	(2)	0 1 (1)	$(2)^{1}$	(£)	93 [6
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	Eurina Ship Size	78 121	888	× 136 × 105	9/ 3	
	Xiwi Ship	708 × 1021 ×	529 x 634 x	1146 × 750 ×	825 x	
	3 5.					
	Shipsay or Easin	905 903	99 97 97	91 3	G	
		ain.	ope			YARDS
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	Shipyard	American S/B-Lorain	American S/B-Toledo	Bay S/B Corp.	Fraser Shipyards	REAT LA
į	জ	Ame	Ame	Bay	Fra	TOTAL GREAT LAKES TOTAL POSITIONS ALL YARDS
		KES				., [-
	Prgion	GREAT LAKES				

"Maximum size ship that can exit St. Lawrence Seaway locks is 730' x 78'.

TABLE I

SHIP CONSTRUCTION CAPABILITY BY SHIP TYPE

SUMMARY

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			'	,				
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						822 × 4021 077,098	0 0 0 0	2
						871 × 0011 000 , 892	2000	~
	Container 947 × 106	L 6 K C7	21			1100 × 1¢0 552 ' Juu	9-50	7
	HSAJ 001 × ₹98	12 9 5	28		•	M•u7 000 ;251 125,000 Tu•M	7 7 1 1 1 0 0	2 12
ARGO	894 × 102	27 11 6	53		TANKERS	000,021 881 x 029	13 7 9 4 5 1 5 1 2 1 2 1 1 2 1 1 2 1 1 2 1 1 1 1	29 12
GENERAL CARGO	Container 610 x 90	38 23 10	74		_	000 68		
GEI	00163 .doM 76 × 862	35 19 8	<u> </u>			06 × 889		9 9
	00 × 674	53 22 22	121			57 × 028	38 24 15 6	83
	REGI ON	East Coast Gulf Coast West Coast Great Lakes	TOTAL POSITIONS ALL YARDS		-	REGION	East Coast Gulf Coast West Coast Great Lakes	TOTAL POSITIONS ALL YARDS

TABLE II

MAJOR U.S. PRIVATE SHIPYARDS NUMBER OF SHIPBUILDING WAYS BY LENGTH (MAXIMUM SHIP SIZE)

TABLE 11

MAJOR U.S. PRIVATE SHIPYARDS NUMBER OF SHIPBUILDING WAYS BY LENGTH (MAXIMUM SHIP SIZE)

	٠														9	1700	1.400	1600
Length OA (In Feet):	475	550	009	650	700	750	800	850	006	950	1000	1050	1100	1150	0071	1300	00+1	
ATLANTIC COAST																		
Bath Iron Works	пп	ν г	2 2	5 5	61 KG	κ,	₩.	KV 10	۲ -	-	н	7	-	1	Н			
General Dynamics, Quincy Maryland SB 6 DD	217	2 1 2	s - 1	S -1 L	v 4 6	2 - 2	v - rv	c – z	. 2	12	<i>c</i> 1	C1	C1		_	7	-	1
Newport News 3D 4 DD Norfolk SB & DD Seatrain SB Corp.	. 10 =	10 6	8 4	κ 4	۶ 4	3	2	~1 -1	C1 —	7	1	2	-	-		1	-	
Sun SB (; DD) TOTAL	(27)	(26)	(26)	(26)	(25)	(18)	(17)	(17)	(12)	(7)	(9)	(9)	(4)	(3)	(5)	. (2)	(3)	(1)
CHI E COAST															,		, *	
1000		,	,											ı	ı.		,	
Alabama DD & SB Avondale Shipyards	12	401	6	∞ - -	8 1	3 7	s	∞	∞	∞	∞	∞	w	٠.	n.			
Ingalls-E. Bank Ingalls-W. Bank	99-	99-	o -	1 6 2	9	9	9											
Calveston SB Levingston (Grange TX) Levingston (Gulfport) Marathon LeTourneau	,			1 1		-	_	-	-			_	-1				er.	
Tampa Ship Repair	⊣					•		5	6)	(6)	(6)	9	(q)	(5)	(5)			
TOTAL	(34)	(34) (30) (25)	(32)	(23)	(18)	(16)	(10)	<u> </u>	6	3	3	E	,					

MAJOR U.S. PRIVATE SHIPYARDS NUMBER OF SHIPBUILDING WAYS BY LENGTH (MAXIMUM SHIP SIZE)

Length OA (In Feet): PACIFIC COAST	475	5 550	009	650	200	750	800	850	006	950	1000	1050	1100	1150	1200	1300	1400	1600
Beth-San Francisco FMC Corporation Lockheed SB National Steel § SB Todd-Los Angeles Todd-Seattle		н н к 4 2 г	⊓×47	1 2 4 4 5 .	7 3 3 7 7	2 %	м 0	м	ю	-								
Triple "A"	1 10	3 +	8	3	23	7	2	7	۲3	7	-	-						
TOTAL	(15)	(15) (15) (13)	(13)	(13)	(10)	(7)	(7)	(5)	(5)	(3)	(1)	(1)						
GREAT LAKES*	•																	
American SB-Lorain American SB-Toldeo	2 2	2	7.7	2	2	←	-	1		_	1							
Bay SB Corporation Fraser Shipyards	7	777	177	2	7	~ ~		-	н	-	П	-						
TOTAL	(8)	(7)	(7)	(5)	(5)	(4)	(3)	(2)	(2)	(2)	(2)	(1)	(1)					
Grand Total All Coasts and Great Lakes	84	78	7.1	67	28	45	43	33	28	21	18	17		œ	α	,	·	•

*Maximum size ship that can exit St. Lawrence Seaway locks is 730' \times 78'.

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APPENDIX A

STANDARD FORM 17 FACILITIES AVAILABLE FOR THE CONSTRUCTION OR REPAIR OF SHIPS

SATAMBATE FORM 17
OCTOBER 1965
DEPARTMENT OF THE NAVY (BUSHIPS)
& MARITIME ADMINISTRATION
COORDINATOR TO Ship Repair
and Conversion (DOD-DOC)

FACILITIES AVAILABLE FOR THE CONSTRUCTION OR REPAIR OF SHIPS

DATE

INSTRUCTIONS
(Forward original copy to appropriate Department of Defense Office or Maritime Administration, Washington, D.C.) IS SNUBBING NECESSARY? Lift Capacity (Std. tons) 0 U TIDAL RANGE (Difference M.L.-M.H.) IS FIRE PROTECTION
AVAILABLE ON
BUILDING WAY?
YES NO TES CRANES SERVING WAY Type (Plus hook height for bridge cranes) ģ CONDITION OF WAY SHIPYARD AND ADDRESS BUILDING WAYS (M.L.W.) At drop off DEPTH OF WATER Over way end DEPTH OF RUN AT M.L.W. MAXIMUM SHIP SIZE (Ton 2,240 lbs.) Length O.A. Weight Weight Weight Weight Weight Beam Weight Weight Weight Weight Beam Beam Beam Beam Beam Weight Веат Beam Beam Beam DIMENSIONS TO: (Complete departmental address) Length Width Length Length Length Length Length Length Length Width Depth Depth Depth Length Length Width Depth Width LENGTH OF LAUNCHING RUN Width Depth Depth Depth Width Width Width Depth Width Depth Width Depth (Check one) Basin Basin End Side Basin Basin Basin End Side Basin End ☐ End ☐ Side ☐ Basin ☐ End ☐ Side ☐ Basin Basin Basin ☐ Basin ☐ End ☐ Side End Side Side □ End □ End □ Side 17-101 ŠP.¥

Sheet 1 of 6

(Actual and usable) (Actual and usable) (Actual and usable) (Actual and usable)	Inboard	WATER DEFIN	HEIGHT 1	USE REPAIR AND/OR OUTFITTING	(Use abbreviations of services and units of measure notated	<u> </u>	-	Type		Lift Capacity
, u					under lege		OZ	(Hook height above M.L.W.)	1	Standard tons)
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								1	Lift Reach	ich
L.									Lift Reach	ich
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									Lift	Lift Reach
									Lift	Lift Reach
		DRYDOCKS (m	ean HIGH water	11 :	ocks under bu	Iding ways)				
			LENGTH		CLEAR	VIDTH		DEPTH/DRAFT		LIFTING CAPA
	SHIP SIZE ODATED IA-BEAM	Overall	At coping (GD on pontoons (F); At keel blocks; D) on cradle (MR)	At top; cradle (MR)	At keel blocks	Over sill (GD)	Over floor	Over keel blocks	(Ton 2,240 lbs.)
-										
,										
LEGEND: (Abbreviations of Services)		E			ectric power		F -		protection ary sewer	FP-G.P.MP.S.I. SS-Yes or No.
		MAXIMUM SHIP SIZI ACCOMMODATED LENGTH OA-BEAM	MAXIMUM SHIP SIZE ACCOMMODATED LENGTH OA-BEAM	MAXIMUM SHIP SIZE ACCOMMODATED LENGTH OA-BEAM Overall At cop point ACCOMMODATED LENGTH OA-BEAM ACCOMMODATED ACCOMMODATED ATT ATT ATT ATT ATT ATT ATT ATT ATT AT	MAXIMUM SHIP SIZE ACCOMMODATED LENGTH OA-BEAM Overall At coping (GD); LENGTH OA-BEAM Overall At coping (GD); ACCOMMODATED ACCOMMODATED	MAXIMUM SHIP SIZE ACCOMMODATED LENGTH OA-BEAM Overall At coping (GD); LENGTH OA-BEAM Overall At coping (GD); ACCOMMODATED	MAXIMUM SHIP SIZE ACCOMMODATED LENGTH ACCOMMODATED LENGTH ACCOMMODATED Overall Overall ACCOMMODAS Overall ACCOMMODAS ACCOMMODAS	MAXIMUM SHIP SIZE ACCOMMODATED LENGTH ACCOMMODATED LENGTH ACCOMMODATED Overall Overall ACCOMMODAS Overall ACCOMMODAS ACCOMMODAS	MAXIMUM SHIP SIZE At coping (GD): LENGTH ACCOMMODATED LENGTH At keel blocks; At top; LENGTH Accommodate building ways) ACCOMMODATED LENGTH OA-BEAM Overall At coping (GD): At keel blocks; At top; LENGTH OA-BEAM ACCOMMODATED Overall At coping (GD): At keel blocks; At top; ACCOMMODATED Overall Overall Over sill Over fill out or addit (MR) cradit (MR) blocks ACCOMMODATED ACCOMMODA	MAXIMUM SHIP SIZE LENGTH OA-BEAM Overall At coping (GD): At keel blocks; and of the blocks on pontoons (FD) on cradle (MR) cradle (MR) blocks LENGTH OA-BEAM Overall At coping (GD): At keel blocks; at top: At keel of the blocks on pontoons (FD) on cradle (MR) cradle (MR) blocks of (GD): Over floor of blocks LENGTH OA-BEAM Overall At coping (GD): At keel blocks; at top: At to

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			PRINCIPAL S	HOPS AND	PRINCIPAL SHOPS AND BUILDINGS					
10	i i				LARG	LARGEST EXIT		WEIGHT OF MATERIAL	1	OPS
OR BUILDING	DNIG.	SHOP OR BUILDING	MATERIALS PROCESSED (See note)	SSED	Width	Height	UNIT	OR NUMBER AND SIZE OF UNITS PRODUCED PER 8 HOURS (See note)	(List names and di include mold loft	mensions, . if any)
Fabricating			1							
Plate					× × ×	× × ×				
Sheet metal	_									
Subassembly	Ş									
Carpenter					× × ×	× × ×		* * * * * * * * * * * * * * * * * * *		
Woodworking	20	ŗ			×××	* × ×	<u> </u>	× ×		:
Boat assembly or molding	ıbly or		-			i i				
Machine			* * * * * * * * * * * * * * * * * * *		× × ×	× × ×		* * * * * * * * * * * * * * * * * * *		
Electrical			× × × ×		× × ×	* * * * * * * * * * * * * * * * * * *		* * * * * * * * * * * * * * * * * * *		
Electronic		•	*		× × ×	* * * * * *		×		
Pipe										
Galvanizing		7							NOTE.—Indicate materials a num. reinforced plastic, w sheet metal, etc.	as steel, alumi- wood, plywood,
Foundry										
Rigger			* * * * *		×××	× × ×			·	
				SHO	SHOP OR YARD CRANES (5	tons	or ove			
		BRIDGE TYPE				a constant of the second of th	STATI	STATIONARY, RAIL OR MOBILE		
Std. tons) Maj	Max. span	Height Area/ of hook	Area/shop serviced	Type	Cap. (Std. tons)	Max. C	Capacity at reach	Boom Height length hinge	Area serviced	Hgt. of hook above base at out reach
										: `.

	RAW STEEL STORAGE (Sq. ft.) WELDING AND ASSEMBLY (Sq. ft.)	ACREAGE LEGALLY CONTROLLED DEVELOPED (Including Undering under un	EXISTING LOCAL ORDINANCES LIMITING PRODUCTIVE USE	LIMITATIONS IMPOSED BY PROPERTY ZONING CLASSIFICATION	YARD LAYOUT—PLEASE FURNISH A PLOT PLAN OF YARD OR PLANT, IF AVAILABLE
	2	<u>z</u>	<u> </u>		
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98					

Management, administration Professional, engineering Professional, technical (All others) Production, skilled			
Professional, engineering Professional, technical (All others) Production, skilled		-	•
Professional, technical (All others) Production, skilled			
Production, skilled			
Production, semiskilled			
Production, unskilled			
Nonproduction			
Total	× × × × ×	××	×
NUMBER OF PRODUCTION PERSONNEL PRESENTLY ENGA	GED IN SHIP	AND/OR BOAT IN SHIP OR BOAT REPAIR	EPAIR
APPROXIMATE TOTAL EMPLOYMENT OF ALL AFFILIATED CONCERNS ONLY LISTED IN ITEM 8, OF STD. FORM 129 NOTE.—More admisses as concern that directly, or indirectly through one or more intermediaries controls, or is controlled by, or is under common control with, the reporting firm. Common ownership of stock by individuals does not in itself, constitute affiliation.)	IATED CONCERNS ONLY LIST directly through one or more sorting firm. Common owners	TED IN ITEM 8, OF STD. FORM e intermediaries controls, or i ship of stock by individuals do	129 DESCRIPTION OF TYPES OF WORK NORMALLY SUBCONTRACTED s con-
DISTANCE TO NEAREST RAILROAD CONNECTION	DISTANCE TO NEARE	DISTANCE TO NEAREST AIRPORT—IDENTIFY	
LARGEST CONVEYANCE AVAILABLE AND MAXIMUM DIMENSIONS OF LOAD, FOR OVERLAND TRANSPORTATION OF FINISHED PRODUCTS (Not to exceed limitations imposed by local ordinances)	I DIMENSIONS OF LOAD, FOR	R OVERLAND TRANSPORTATIC	ON OF
NOIT!	ICTIONS (INDICATE ALL AT M.LW.)	M.L.W.)	
MINIMUM CHANNEL TO TIDEWATER MINIMUM WATER ()	M HORIZONTAL AND VERTIC, identify structures)	MINIMUM HORIZONTAL AND VERTICAL BRIDGE CLEARANCES TO TIDE. WATER (Identity structures)	TIDE.
LIMITING LOCK DIMENSIONS TO TIDEWATER (Identify locks)	y locks)		
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e of the largest and the most complex ships or boats constructed, indicating (1) date completed, (2) hull length, beam, and molded depth, (3) type propul- is electrical and/or electronic installation, (6) special piping teatures, (7) size and tensile strength of plates, if steel, or type hull material, if other than strall, relieving problems encountered, if steel, plus, (9) any other important problems resolved). (NOTE.—If no previous construction experience give detailed manufacturing work considered comparable to ship or boat construction.)			
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Series Series	:		
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PRODUCTION EXPERIENCE (List at least three of the larges sion unit (fully described), (4) horsepower, (5) electrical an (6) special ennealing, heat treating, or stress relieving probidescription of major conversion or industrial manufacturing			
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980 1830 1830			

	Г			- 	·				
- Mean High Water Depth of Dock from MHW to Floor Depth of Dock from MHW to sill Length of Dock at coping Length of Dock at Floor Width of Dock at Floor Width of Dock at top of entrance. Width of Dock at coping or maximum it width above Dock Floor Width at Dock Floor Width of Dock at entrance (sill) Freeboard Distance from MHW to top of coping. Indicate if part of F may		REMARKS	(e.g. indicate dimensions of pits in dock	floor)					
Hith to F. Third to 8: oping of entra ing or of entra ing part ing part		7ES	13.2 KV TEST/ CHECK	* *					
ater k from N k from N c k at c c c at t c p k at c c p k at c c p k at c c p lock Floor k floor istance ed.		A. C. AMPERES (60 HZ-34)	2400 V ALT. HOTEL	*					
- Mean High Water - Depth of Dock from MHW to - Depth of Dock from MHW to - Length of Dock at coping - Length of Dock at Floor - Width of Dock at top of en - Width of Dock at coping of an Width above Dock Floor - Width of Dock at entrance - Width of Dock at entrance - Freeboard. Distance from of coping. Indicate if pa be superflooded.		<u>.</u> €	400V MAX HOTEL (INDUST)						
MHW - Mean High Water DF - Depth of Dock from MHW to Floor DS - Depth of Dock from MHW to sill LC - Length of Dock at coping LF - Length of Dock at Floor W - Width of Dock at Floor W - Width of Dock at top of entrance. WC - Width above Dock Floor WF - Width at Dock Floor WF - Width of Dock at entrance (sill) F - Freeboard. Distance from MHW to top of coping. Indicate if part of F mash be superflooded.		DEFINITION	LC W C XO D DF (INDUST)						
5	ÐN	1000	JAN 3400						
T LONGITUDINAL SECTION THRU DOCK BODY	SIONS	FREEBOARD	10.						
	DOCK BODY DIMENSIONS	DEPTH	N N N N N N N N N N N N N N N N N N N					· · · · · · · · · · · · · · · · · · ·	
MENCLATURE Le COPING FACE OF N IN SEAT		TH	COPING						7
MHW CASSON IN OUTER SEAT		WIOTH	FLOOR COPING			•			1
MOS SIASI	SIONS	ОЕРТН	M.H.W.						
GRAVING DRYDOCK COPING CROSS-	E DIME!	Ξ	COPING			.*			1
GRAVING COPING CROSS-	ENTRANCE DIMENSIONS	WIDTH	SILL We				-		1
			COPING				3 yv. — / A		7
	LENGTH	f	FL00A						1
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					101				-

* Alternate Hotel Service Consists of 2400 V Supply and 1000 KVA (480V SEC.) Portable Transformer. ** Test and Check-out Power Consists of 13,200 V Supply and 3,750 KVA (480V SEC.) Portable Transformer.

FLOATING DRYDOCK CHARACTERISTICS SUMMARY

REMARKS (Indicate existence of hauling blocks if end	selection can be lowered, and max. length of ship DD can accommodate).	
A.C. AMPERES (60HZ-3¢)	480V 2400V 13.2KV selection can be MAX. ALT. TEST/ lowered, and HOTEL HOTEL CHECK max. length of ship DD can accommodate).	
NORMAL KEEL	ВLОСК НЕТСИТ	
LIFT	(TONS)	
CLEAR	BETWEEN	
MAX IMUM DEPTH	OVER BLOCKS	
MAX IMUM LENGTH	OF PONTOON	•
. FLOATING	DRYDOCK	

APPENDIX B

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

LEGEND: Remarks Column

1/ Type of work usually engaged in

 $\frac{2}{}$ Employment - Mid-1978

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES $\underline{a}/$

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Fiers Usable length in feet Longest Total linear feet	Remarks
ASI COASI SHIPBUILDING YARDS Bath Iron Works Corp. Bath, Me.	650 (+) x 88 SW (2) 700 x 130 SW 500 x 81 FD	850 2900	<pre>1/ Construction, conversion and repairs - all types of vessels. 2/ 4,460 Also has floating bow dry- dock for sonar domes.</pre>
Reth. Stoel Corp. Sparrows Point, Md.	(2) 900 x 100 SW 1200 x 192 GD	1260 3968	1/ New ship construction - to vessels 1200' in length. 2/ 3,350
General Dynamics Corp. Quincy SA Division Quincy, Mass.	(2) 860 x 123 GD 936 x 143 GD (2) 860 x 144 GD	823 4621	1/ Construction, conversion and repairs - all types of vessels. 2/ 5,860
Maryland SB and DD Co. Raltimore, Md.	850 x 110 SW 775 x 110 FD 715 x 91 FD 900 x 146 FD	5650	1/ Construction, conversion and repairs – all types of vessels 2/ 1,100
Newport News SB & DD Co. Newport News, Va.	(2) 715 x 93 SW (2) 940 x 125 SW 960 x 124 GD 1100 x 136 GD 650 x 88 GD 862 x 114 GD 459 x 68 GD 1600 x 246 GD	13600 * *	<pre>1/ Construction, conversion and repair - all types of vessels. 2/ 25,000 * Used for construction. ** Located in new North yard.</pre>
Norfolk SB & DD Co. Norfolk, Va.	475 x 85 SW 640 x 88 FF 1000 x 156 FF 441 x 60 MM	12170	1/ Ship construction, repairs, an conversion. 2/ 2,500

a/ Shipbuilding: for ships 475' x 68' or above.

Repair: drydocking facilities for ships 3nn' in length or above.

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
(2) 1094 x 143 GD 761 x 100 GD	1400 4590	1/ New ship construction - to vessels 1094' in length. 2/ 1,820
(2) 745 x 129 SW (2) 700 x 195 SW* 1100 x 195 FD	1100 3900	<pre>1/ Construction, conversion and repairs - all types of vessels. 2/ 3,920 * Shipbuilding platform. Maximum ship 1400' x 195' or two ships 700' x 195' simultaneously.</pre>
530 x 81 FD 775 x 106 FD 830 x 136 FD 585 x 71 GD 456 x 44 GD	964 12944	1/ Ship repairs and conversion 2 / 1,940
690 x 92 FD 533 x 86 FD	<u>1020</u> 3111	1/ Ship repairs and conversion $2/$ 500
443 x 66 FD 685 x 106 FD 549 x 90 FD 640 x 96 FD 1064 x 138 GD*	<u>923</u> 3000	 1/ Ship repairs and conversion 2/ 650 * Military Ocean Terminal, Bayonn N.J leased by Bethlehem.
1145 x 119 GD*	N.A.	* GD #3 is a public drydock in th former Boston Naval Annex, owne by the Economic Development Industrial Corp. of Boston and leased to ship repair companies
	(LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway (2) 1094 x 143 GD 761 x 100 GD (2) 745 x 129 SW (2) 700 x 195 SW* 1100 x 195 FD 530 x 81 FD 775 x 106 FD 830 x 136 FD 585 x 71 GD 456 x 44 GD 690 x 92 FD 533 x 86 FD 443 x 66 FD 685 x 106 FD 549 x 90 FD 640 x 96 FD 1064 x 138 GD*	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway Total linear feet

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
Braswell Shipyards, Inc. Boston, Mass.	650 x 92 GC	* N.A.	 1/ Ship repairs and overhaul. 2/ 280 * GD #4 is located in the Bosto Marine Industrial Park in the former Boston Naval Annex and is leased by Braswell.
Brewer DD Co. Staten Island, N.Y.	4nn x 81 FF 5nn x 81 FF		1/ Ship repairs and conversion. 2 / 200
Ira S. Rushey ∻ Sons Brooklyn, N.Y.	455 x 71 FI 300 x 66 FI		1/ Ship repairs and conversion. $2/$ 130
Coastal DD & Repair Corp. Brooklyn, N.Y.	340 x 60 GI 456 x 80 GI 706 x 112 GI	1150	1/ Ship repairs and conversion. 2 / 450
Colonna's Shipyard Inc. Norfolk, Va.	300 x 40 M 360 x 65 M		1/ General ship repairs. 2/ 150
Detyens Shipyards Mt. Pleasant, S.C.	560 x 82 F 305 x 87 F		1/ General ship repairs. 2 / 400
Jacksonville Shipyards Jacksonville, Fla.	900 x 140 F	D* 680 D 4184 D*	<pre>1/ Ship repairs and conversion. Construction of small vessels 2/ 2,000 * Leased from the Navy.</pre>
Perth Amboy DD Co. Perth Amboy, N.J.	4ባባ ኣ ƙጸ F	D 400 2130	1/ Ship repairs and conversion. 2 / 170
Puerto Rico DD & Marine Terminals San Juan, P.R.	632 x 83 C	1000 1000	1/ Ship repairs. 2/ 125 * Leased from Navy

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
Rodermond Industries Jersey City, N.J.	425 x 80 FD 350 x 60 FD 300 x 57 FD	842 842	<u>1</u> / Ship repairs. <u>2</u> / 130
Savannah Machine and Shipyard Co. Savannah, Ga.	532 × 64 GD	382 1563	1/ Ship repairs and conversion. $2/$ 40N
Todd Shipyards Corp. Brooklyn, N.Y.	700 × 85 GD 755 × 95 FD	1152 7653	1/ Ship repairs and conversion. 2 / 430
Tracor Marine, Inc. Port Everglades, Fla.	370 x 80 (Syncrolift)	1825 1825	<u>1</u> / Ship repairs. <u>2</u> / 300
GULF COAST SHIPBUILDING YARDS Alabama DD & SB Co. Mobile, Ala.	(3) 523 x 68 SW 620 x 90 SW 620 x 83 FD 750 x 100 FD 380 x 70 FD	1132 9370	<pre>1/ Ship construction, conversion, and repairs. Also drill rig construction. 2/ 2,640</pre>
Avondale Shipyards, Inc. New Orleans, La.	*(2) 1020 x 174 SW **1200 x 126 SW ***450 x 90 SW 300 x 50 MR 1000 x 216 FD 380 x 76 FD	3565	<pre>1/ Ship construction, conversion and repairs. Also drill rig construction. 2/ 6,180 * Three vessels up to 1020' x 174' can be constructed simultaneous! ** Five large, greater than 600' LOA, vessels can be under construction simultaneously in this area. ** Westwego plant - Two vessels can be constructed simultaneousl</pre>

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
Beth. Steel Corp. Reaumont, Tex.	842 x 96 SW 650 x 86 FD	<u>1100</u> 4050	<pre>1/ Construction of barges and drilling rigs. Also ship repairs and conversion. 2/ 1,800</pre>
Galveston SB Co. Galveston, Tex.	700 x 120	None*	 1/ Construction of barges, tugs, and oceangoing integrated tug/barge units. 2/ 260 * City wharf in Galveston is available.
Ingalls SB Division Litton Industries Pascagoula, Miss.	690 x 85 SW 550 x 80 SW (4) 650 x 90 SW 481 x 71 GD *800 x 173 FD	2650 8090	 1/ Construction, conversion, overhaul - all types of vessels. 2/ 20,750 * West Bank can launch ship up to 800' x 173'. Equivalent of six conventional inclined ways in terms of ships delivered annually.
Levingston SB Co. Orange SB Division Orange, Tex.	700 x 100 SW 420 x 122 FD 400 x 80 FD	2400	<pre>1/ Construction of offshore drilling rigs, drillships, barges and commercial vessels. Repairs and conversion - all types of vessels. 2/ 1,500</pre>
Levingston SB Co. Gulfport SB Division Port Arthur, Tex.	550 x 80 SW 400 x 80 SW (2) 325 x' 68 FC	1270	1/ Construction of offshore drilling rigs and barges. Ship repairs and conversion. 2/ 300
Marathon LeTourneau Co. Gulf Marine Division Brownsville, Tex.	1100 x 150 SV	500 500	<pre>1/ Construction of offshore drilling rigs and drill ships. Yard has capability of building large oceangoing ships. 2/ 1,100</pre>

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
Tampa Ship Repair & DD Co. Tampa, Fla.	500 x 105 SW 542 x 78 GD 896 x 146 GD	845 1800	1/ Ship construction and repairs 2 / 640
GULF COAST REPAIR YARDS WITH DRYDOCK FACILITIES Bender Welding & Machine Co. Mobile, Ala.	414 x 55 FD	<u>617</u> 2300	1/ Ship repairs and construction up to 200' long. $2/$ 295
Delta Shipyard Houma, La.	300 × 54 (Syncrolift)	Dolphins only	1/ Construction and repair of small vessels up to 300' long.
Equitable Shipyards, Inc. New Orleans, La.	325 x 90 MR		1/ Construction and repair of small vessels and barges. $2/$ 800
Southern SB Corp. Slidell, La.	350 x 54 GD	<u>200</u> 300	<pre>1/ Construction and repair of vessels up to 350' in length and not drawing over 15' of water. 2/ 300</pre>
Todd Shipyards Corp. Galveston, Tex.	670 x 86 FD	<u>1086</u> 5035	1/ Ship repairs and conversion. Also nuclear-related work. 2/ 730
Todd Shipyards Corp. Houston, Tex.	600 x 95 SW 600 x 96 FD	1844 3271	1/ Ship repairs and conversion. Construction of barges and vessels up to 600' in length. 2/ 410

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydock FDFloating Drydock MRMarine Railway	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
Todd Shipyards Corp. New Orleans, La.	696 x 86 FD 643 x 80 FD	1725 4956	1/ Ship repairs and conversion. 2 / 355
WEST COAST SHIPBUILDING YARDS Beth. Steel Corp. San Francisco, Calif.	550 x 90 SW 700 x 94 FD 950 x 144 FD	<u>813</u> 3680	<pre>1/ Ship repairs and conversion. Can build C3 and C4 type vessels. 2/ 1,000</pre>
FMC Corp. Portland, Ore.	700 x 105 SW	600 600	<pre>1/ Construction of vessels up to 700' in length. 2/ 400 Leases drydocks and berths from Port of Portland as required.</pre>
Lockheed SB & Construction Co. Seattle, Wash.	(2) 650 x 90 SW 700 x 100 SW 400 x 46 FD 530 x 80 FD 600 x 96 FD	800 6500	<pre>1/ Ship construction, conversion and repairs - all types of vessels. 2/ 2,990</pre>
National Steel and SB Co. San Diego, Calif.	980 x 170 GD 690 x 90 SW (2) 900 x 106 SW 397 x 52 FD 687 x 90 GD	7075	<pre>1/ Construction, conversion and repairs - all types of vessels. 2/ 5,430 * Leases from Unified Port District of San Diego.</pre>
Todd Pacific Shipyards Corp. San Pedro, Calif.	(2) 800 x 84 SW 700 x 86 FD 550 x 80 FD	4800	1/ Construction, repairs and conversion - all types of vessels. 2/ 2,622

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydoc FDFloating Drydoc MRMarine Railway	length in feet ek ck Longest	Remarks
Todd Pacific Shipyards Corp. Seattle, Wash.	650 x 83 420 x 62	SW <u>1137</u> FD 4850 FD FD	<pre>1/ Ship Construction, repairs and conversion - all types of vessels. 2/ 2,000</pre>
Triple "A" Machine Shop Hunters Point San Francisco, Calif.	996 x 107 1088 x 136 (2) 416 x 56	GD 600 GD 24000 GD GD GD GD	1/ Ship repairs, overhaul and conversion. Has ship construction capability. 2/ 1,250 All graving docks are part of the inactive Hunters Point Naval Shipyard and are leased from the U.S. Navy.
WEST COAST REPAIR YARDS WITH DRYDOCK FACILITIES Beth. Steel Corp. San Pedro Yard Terminal Island, Calif.		FD <u>1800</u> FD <u>4175</u>	1/ Ship repairs and conversion. 2 / 560
Calif. SB & DD Co. Long Beach, Calif.	391 × 54	FD <u>600</u> 1700	1/ Ship repairs and conversion. 2 / 115
Campbell Industries Marine Division San Diego, Calif.	(2) 360 x 46	575 1975	<pre>1/ Construction of fishing boats and ferry boats. Also ship repairs. 2/ 250 Graving dock is leased from Unified Port District of San Diego. (Listed under NASSCO)</pre>
Campbell Industries San Diego Marine Division San Diego, Calif.	380 x 80 I	ה <u>600</u> 1855	1/ Primarily ship repairs. Also construction of boats and barges up to 200' in length.

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Size (LOABeam) SWShipway GDGraving Drydoc FDFloating Drydoc MRMarine Railway	k ck	Berths/Piers Usable length in feet Longest Total linear feet	Remarks
Dillingham Marine & Mfg. Co. Portland, Ore.				<pre>1/ Ship repairs and conversion. 2/ 320 Leases drydocks and berths from Port of Portland as required.</pre>
Dillingham Shipyard Honolulu, Hawaii	370 x 53	FD	<u>600</u> 800	1/ Ship repairs and conversion. $2/$ 200
Lake Union DD Co. Seattle, Wash.	34N x 56	FD	1000 4235	1/ Ship repairs and conversion. $2/$ 120
Marine Power & Equip. Co. Seattle, Wash.	400 x 57	FD	832 2700	1/ Construction of small vessels and barges. Also ship repairs.
Merritt Ship Repair Co. Oakland, Calif.	320 x 52	FD	_600_ 1155	1/ Ship and barge repairs. 2 / 95
Northwest Marine Iron Works Portland, Ore.	500 x 100 (Barge construction only)	SW		Ship repairs, conversion and barge construction.630Leases drydocks and berths from Port of Portland as required.
Port of Portland Swan Island Ship Repair Yard Portland, Ore	633 x 84 525 x 88 810 x 110 1100 x 181	FD FD FD FD	750 6360	Port of Portland owns these drydocks which are leased to ship repair companies on an as-required basis.
Todd Shipyards Corp. San Francisco Division Alameda, Calif.	-523 x 80. 900 x 136	FD FD		1/ Ship repairs and conversion. 2 / 550

MAJOR U.S. SHIPBUILDING AND REPAIR FACILITIES

Name and location	Maximum Ship Siz (LOABeam) SWShipway GDGraving Drydo FDFloating Drydo MRMarine Railwa	ock lock	Berths/Fiers Usable length in feet Longest Total linear feet	Remarks
Willamette Iron & Steel Co. Portland, Ore.			1232 1232	1/ Ship repairs and conversion 2/ 480 Leases drydocks and berths from Port of Portland as required.
GREAT LAKES SHIPBUILDING YARDS (Maximum size ship that can exist St. Lawrence Seaway locks is 730' x 78')				
American SB Co. Lorain, Ohio	708 × 78 1021 × 121	GD GD	900 1800	<pre>1/ Ship construction, repairs and conversion. 2/ 1,116</pre>
American SB Co. Toledo, Ohio	634 x 78 529 x 68	GD GD	<u>1600</u>	<pre>1/ Ship construction, repairs and conversion.</pre> 2/ 444
Bay SB Corp. Sturgeon Bay, Wis.	750 × 105 650 × 66 1146 × 136	SW FD GD	<u>820</u> 7090	<pre>1/ Ship construction, conversion and repairs. 2/ 1,900</pre>
Fraser Shipyards Superior, Wis.	825 x 76 621 x 56	GD GD	900 4450	<pre>1/ Ship construction, conversion and repairs. 2/ 300</pre>
GREAT LAKES REPAIR YARDS WITH DRYDOCK FACILITIES				
American SB Co. Chicago, Ill.	694 x ¹ 73	GD	1300	1/ Ship repairs and conversion.
Peterson Builders Sturgeon Bay, Wis.	342 x 30	FD	2515	1/ Construction and repair of ships and boats. 2/ 800

APPENDIX C

MAJOR TOPSIDE REPAIR FACILITIES

SHIPS 300 FEET IN LENGTH AND OVER

APPENDIX C

MAJOR TOPSIDE REPAIR FACILITIES, SHIPS 300 FEET IN LENGTH AND OVER

EAST COAST

Ardell Marine Corporation Brooklyn, N.Y.

American Ship Repairs Co., Inc. Brooklyn, N.Y.

Arnessen Electric Company, Inc. Brooklyn, N.Y.

Atco Marine Corporation Brooklyn, N.Y.

Atlantic Marine, Inc. Fort George Island, Fla.

Atlantic Repair Co., Inc. Brooklyn, N.Y.

Auto Marine Sales Corporation Ft. Lauderdale, Fla.

Banks Ship Rigging Corporation Brooklyn, N.Y.

Berkley Shipbuilding & DD Corp. Norfolk, Va.

Best Repair Company Norfolk, Va.

Braswell Shipyards, Inc. Mt. Pleasant, S.C.

Caddell Dry Dock & Repair Co. Staten Island, N.Y.

Camden Ship Repair Co., Inc. Camden, N.J.

Diesel Injection Sales & Service Norfolk, Va.

Electric Motor and Contracting Co. Norfolk, Va.

General Ship & Engine Works, Inc. East Boston, Mass.

General Ship Repair Corporation Baltimore, Md.

Golten Marine Co., Inc. Brooklyn, N.Y.

Golten Ship Repair, Inc. Portland, Me.

Horne Brothers, Inc. Newport News, Va.

Hudson Engineering Company Hoboken, N.J.

Industrial Welding & Machine, Inc. Portland, Me.

J-Y Industrial Corporation Brooklyn, N.Y.

Jonathan Corporation Norfolk, Va.

Kurt's Marine Diesel, Inc. Ft. Lauderdale, Fla.

Marine Contractors, Co., Inc. East Boston, Mass.

Marine Electric Corporation Brooklyn, N.Y.

Meier & Oelhaf Company, Inc. New York, N.Y.

Merrill-Stevens DD Company Miami, Fla.

Metro Machine Corporation Norfolk, Va.

A. Moe & Co., Inc. Philadelphia, Pa.

Moon Engineering Co., Inc. Norfolk, Va.

Mumro Drydock, Inc. Chelsea, Mass.

Neptune Machine Works, Inc. Brooklyn, N.Y.

Newport Ship Yard, Inc. Newport, R.I.

Nordic Diesel & Machine Co., Inc. Brooklyn, N.Y.

Norlantic Diesel, Inc. Fairhaven, Mass.

North Carolina SB & DD Co. Wilmington, N.C.

North Florida Shipyards Jacksonville, Fla.

Promet Corporation East Providence, R.I.

Reynolds Shipyard Corporation Staten Island, N.Y.

Rollinson Electric Contractors, Inc. Savannah, Ga.

Sandblasters, Inc. John's Island, S.C.

Seahol Contracting Company Charleston, S.C.

South Portland Shipyard & Marine Railway Corporation South Portland, Me.

Stephen Ransom, Inc. Port Newark, N.J.

Surless Ship Repair Corporation Brooklyn, N.Y.

Thames Shipyard & Repair Co. New London, Conn.

Tickle Engineering Works, Inc. Brooklyn, N.Y.

Union Dry Dock & Repair Co. Weehawken, N.J.

Williams Brothers Division of Gowen, Inc. Portland, Me.

Williams & Manchester Shipyard Newport, R.I.

Wilmington Iron Works, Inc. Wilmington, N.C.

GULF COAST

American Marine Corporation New Orleans, La.

Boland Marine and Manufacturing Co. New Orleans, La.

Buck Kreihs Co., Inc. New Orleans, La. Coastal Iron Works, Inc. Corpus Christi, Tex.

Coastal Marine Service of Texas Port Arthur, Tex.

Dixie Machine Welding & Metal Works New Orleans, La.

Farmer's Marine Copper Works, Inc. Galveston, Tex.

General Engineering Co. New Orleans, La.

Hahn & Clay Houston, Tex.

Harrisburg Machine Co., Inc. Houston, Tex.

Hendry Corporation Tampa, Fla.

Marine Repairs, Inc. Houston, Tex.

McDonough Iron Works Galveston, Tex.

Misener Industries, Inc. Tampa, Fla.

Newpark SB & Repair, Inc. Houston, Tex.

Runyan Machine & Boiler Works Pensacola, Fla.

Saucer Marine Service, Inc. New Orleans, La.

Sherman Shipyard Panama City, Fla.

Slocum Iron Works, Inc. Mobile, Ala.

WEST_COAST

Cavanaugh Machine Works Wilmington, Calif.

Coastal Marine Engineering Co. San Francisco, Calif.

Colberg, Inc. Stockton, Calif.

Dockside Machine and Ship Repair Wilmington, Calif.

Duwamish Shipyard, Inc. Seattle, Wash.

Electro-Mechanical Co. Portland, Ore.

Ets-Hokin & Galvan Electric Co. San Diego, Calif.

Franklin Machine Works, Inc. San Francisco, Calif.

Fulton Shipyard Antioch, Calif.

General Engineering & Machine Works San Francisco, Calif.

Golten Marine Co., Inc. Wilmington, Calif.

Kettenburg Marine San Diego, Calif.

Marine Iron Works, Shipyard Division Tacoma, Wash.

Marine Ways Corporation Portland, Ore.

Pacific Dry Dock & Repair Co. Oakland, Calif.

Pacific Marine & Supply Co. Honolulu, Hawaii

Plant Bros. Corporation San Franciso, Calif.

Rowe Machine Works, Inc. Seattle, Wash.

Service Engineering Company San Francisco, Calif.

Southwest Marine, Inc. Chula Vista, Calif.

Tacoma Boatbuilding Co., Inc. Tacoma, Wash.

Triple "A" South San Diego, Calif.

West Winds, Inc. San Francisco, Calif.

Wilmington Iron Works Wilmington, Calif.

Wilmington Welding & Boiler Works Wilmington, Calif.

GREAT LAKES

Advance Boiler & Tank Company Milwaukee, Wis.

Erie Machine & Iron Works Toledo, Ohio

G & W Industries, Inc. Cleveland, Ohio

Edward E. Gillen Co. Milwaukee, Wis.

Hans Hansen Welding Co., Inc. Toledo, Ohio

Lower Lake Dock Company Sandusky, Ohio

Niagara Industries, Inc. Erie, Pa.

Nicholson & Hall Corporation Buffalo, N.Y.

Nicholson Terminal & Dock Co. River Rouge, Mich.

Oldman Boiler Works, Inc. Buffalo, N.Y.

Perry Shipbuilding Corp. Erie, Pa.

Pittsburgh & Conneaut Dock Co. Conneaut, Ohio

Sen-Wel Industries, Inc. Buffalo, N.Y.

Soo Drydock Company Sault Ste. Marie, Mich.

William Farrel, Inc. Toledo, Ohio

Ste. Marie Yard & Marine, Inc. Sault Ste. Marie, Mich.