

**SBIR/STTR LEVEL OF EFFORT WORKSHEET**

				Total Amount:
Company Name				\$
Small Business	Research Institution	Third Party	Exclusions	
<b>SMALL BUSINESS LEVEL OF EFFORT</b>				
Total Salary, Wages and Fringe Benefits (A + B)				
Section D, Travel				
Section F2 - Publication Costs				
Section F6 - Facility Rental/User Fee				
Section F8, F9, F10 - Other*				
*Determine whether charges should be charged to the small business, RI, or Third Party				
Section H - Indirect Costs				
Section J - Fee				
<b>RESEARCH INSTITUTION LEVEL OF EFFORT (STTR ONLY or BOTH)</b>				
Section 5 - Subaward [Total Amount Requested by RI - Materials/Supplies, Equipment, etc.] Use RI Budget justification.				
<b>THIRD PARTY LEVEL OF EFFORT</b>				
Section F3 - Consultant Services				
Section F4 - ADP/Computer Services				
Section F5 - Subaward				
Section F8, F9, F10 - Other*				
*Determine whether charges should be charged to the small business, RI, or Third Party				
<b>EXCLUSIONS</b>				
Section C - Equipment				
Equipment Costs included RI or Subaward Budget				
<b>TOTAL</b>				<b>0</b>
Section F1 - Materials and Supplies				
Materials and Supplies included RI or Subaward Budget				
<b>TOTAL</b>				<b>0</b>
Section F6 - Equipment Rental				
Equipment Rental included RI or Subaward Budget				
<b>TOTAL</b>				<b>0</b>
Section F8, F9, F10 - Other (Determine whether charges should be charged to the small business, RI, or Third Party)				
Other Exclusion Costs included in RI or Subaward Budget				
<b>TOTAL</b>				<b>0</b>
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>SPREDSHEET ACCURACY CHECK</b>				
Total Analytical Effort (Total - Exclusions)	#REF!			
Total Analytical Effort (Small Business + RI + Third Party)	0			
Above numbers should match. If they don't something is incorrect on your spreadsheet				
	<b>Small Business</b>	<b>Research Institution</b>	<b>Third Party</b>	
<b>LEVEL OF EFFORT</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>	
<b>SBIR Only Requirements</b>	<b>67%</b>			
<b>STTR Only Requirements</b>	<b>40%</b>	<b>30%</b>		
<b>Both SBIR &amp; STTR Requirements</b>				







