

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 8898 / February 21, 2008

ADMINISTRATIVE PROCEEDING
File No. 3-12925

In the Matter of

EURO CAPITAL INCORPORATED

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ORDER DIRECTING
HEARING

On January 4, 2008, the Commission issued an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Regulation A Thereunder, Statement of Reasons for Entry of Order, and Notice of and Opportunity for Hearing (“Order”) against Euro Capital Incorporated (“Euro Capital”). Euro Capital has filed its Request for Hearing, Respondent’s Answer to Complaint and Prayer for Dismissal. As provided in Rule 258(b)(2) of the Commission’s Rules of Practice, this proceeding will be set down for a public hearing.

Accordingly, IT IS ORDERED that this proceeding be set down for public hearings before an administrative law judge in accordance with Rule 110 of the Commission’s Rules of Practice. IT IS FURTHER ORDERED that the administrative law judge shall issue an initial decision no later than 120 days from the date of service of this Order, as specified in Rule 360.

For the Commission, by its Secretary, pursuant to delegated authority.

Nancy M. Morris
Secretary