

For official use only: Customer Name	Customer No.
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Department of the Treasury
Bureau of the Public Debt
(Revised March 2008)

**SUPPORTING STATEMENT OF OWNERSHIP FOR
OVERDUE UNITED STATES BEARER SECURITIES**

OMB No. 1535-0102

IMPORTANT: Follow instructions in filling out this form. This form does NOT replace the physical security. It is a supporting statement. A security is overdue after the lapse of six months from its face maturity date. You should be aware that the making of any false, fictitious, or fraudulent claim or statement to the United States is a crime that is punishable by fine and/or imprisonment.

PRINT IN INK OR TYPE ALL INFORMATION

1. Description of Securities: (Physical presentation of the security must accompany this form.)

LOAN TITLES <small>(Identify by interest rate, title, call and maturity dates)</small>	FACE AMOUNT	SERIAL NUMBER

2. When did you acquire the securities? _____

3. How or from whom did you acquire the securities? _____

4. Was there any notice of any defect in title? Yes No If Yes, please explain.

5. Why didn't you present the securities for payment at their face maturity dates or before they became overdue?

SIGNATURE AND CERTIFICATION

Under penalties of perjury, I certify that the information provided on this form is true, correct, and complete and that I'm the lawful owner of the securities described on this form and warrant the title thereto. I hereby request payment of these securities.

_____ OR _____
(Social Security Number of Payee) (Employer Identification Number of Payee)

Under penalties of perjury, I also certify that:

1. The above taxpayer identification number is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**
2. I am not subject to backup withholding because **(a)** I am exempt from backup withholding, or **(b)** I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or **(c)** I have been notified by the IRS that I am no longer subject to backup withholding, **and**
3. I am a U.S. person (including a U.S. resident alien).

(Certification instructions. You must cross out Item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.)

You must wait until you are in the presence of certifying officer to sign this form.

Sign Here _____
(Signature) (Print Name) (Daytime Telephone Number)

Home Address _____
(Number and Street or Rural Route) (City) (State) (ZIP Code)

Certifying Officer – The individual must sign in your presence. Complete the certification and affix your stamp or seal.

I CERTIFY that _____, whose identity is known or was proven to me, personally appeared before me this _____ day of _____, _____, at _____, _____, and signed this form.
(Month) (Year) (City) (State)

**(OFFICIAL STAMP
OR SEAL)**

(Signature and title of certifying officer)

(Street address)

(City) (State) (ZIP Code)

INSTRUCTIONS

USE OF FORM

This form is a supporting statement. When an overdue security is presented and surrendered for redemption, we ordinarily require proof of ownership. Physical presentation of the security must accompany this form.

The face maturity date of a security is the payment date specified in the text of the security. We consider a security to be overdue after the lapse of six months from its face maturity date.

COMPLETION OF FORM – Print clearly in ink or type all information requested.

ITEM 1. – Furnish the title of the securities and all identifying information shown on the face of the securities. The title of the securities includes the interest rate, type of security, call year if applicable, and maturity year. Furnish the face amount and serial number for each security.

ITEM 2. – Tell us when you acquired the securities.

ITEM 3. – Indicate how or from whom you obtained the securities.

<i>If you acquired them through:</i>	<i>Tell us:</i>
Purchase	From whom you purchased the securities and at what price.
Gift	The occasion for which the gift was received and your relationship, if any, to the donor.
Inheritance	<ul style="list-style-type: none">● If you received the securities through the administration of the decedent's estate, or● If the securities were distributed to you after the decedent's estate was closed.
Exchange for other Property	If the estate was not administered and you received the securities in place of other property; what property was exchanged, what was its fair market value, and how did you acquire it.

ITEM 4. – Check the appropriate block to indicate if there was any notice of a defect in title and, if so, please provide an explanation.

ITEM 5. – Tell us why the securities were not submitted for payment before they became overdue.

SIGNATURE AND CERTIFICATION

- **SIGNATURE** – You must provide your taxpayer identification number and certify that you are not subject to backup withholding, if appropriate. If you are subject to backup withholding, you must strike through Item 2 of this section. You must sign the form in ink, print your name, and provide your address and daytime telephone number. Your signature to the form must be certified, as indicated below.
- **CERTIFICATION** – You must appear before and establish identification to the satisfaction of an authorized certifying officer and sign the form in the presence of the officer. The certifying officer must complete the certification form provided and affix the seal or stamp which is used when certifying requests for payment. Authorized certifying officers are available at financial institutions, including credit unions, in the United States. For a complete list of such officers see Department of the Treasury Circular No. 300, current revision.

ADDITIONAL INFORMATION – For a copy of the regulations, additional forms, other information, or further instructions, contact the office shown in "Where to Send" below.

WHERE TO SEND – Send the securities and the completed form to the Department of the Treasury, Bureau of the Public Debt, PO Box 426, Parkersburg, WV 26106-0426.

NOTICE UNDER THE PRIVACY AND PAPERWORK REDUCTION ACTS

The collection of the information you are requested to provide on this form is authorized by 31 U.S.C. CH. 31 relating to the public debt of the United States. The furnishing of a social security number, if requested, is also required by Section 6109 of the Internal Revenue Code (26 U.S.C. 6109).

The purpose of requesting the information is to enable the Bureau of the Public Debt and its agents to issue securities, process transactions, make payments, identify owners and their accounts, and provide reports to the Internal Revenue Service. Furnishing the information is voluntary; however, without the information Public Debt may be unable to process transactions.

Information concerning securities holdings and transactions is considered confidential under Treasury regulations (31 CFR, Part 323) and the Privacy Act. This information may be disclosed to a law enforcement agency for investigation purposes; courts and counsel for litigation purposes; others entitled to distribution or payment; agents and contractors to administer the public debt; agencies or entities for debt collection or to obtain current addresses for payment; agencies through approved computer matches; Congressional offices in response to an inquiry by the individual to whom the record pertains; as otherwise authorized by law or regulation.

We estimate it will take you about 15 minutes to complete this form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. Any comments or suggestions regarding this form should be sent to the Bureau of the Public Debt, Forms Management Officer, Parkersburg, WV 26106-1328. **DO NOT SEND completed form to the above address; send to the correct address shown in "WHERE TO SEND" above.**