

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934  
Release No. 60529/ August 18, 2009

Administrative Proceeding  
File No. 3-13584

IN THE MATTER OF JAYCEE JAMES

The United States Securities and Exchange Commission (Commission) announced the issuance of an Order Instituting Cease-And-Desist Proceedings Pursuant to Section 21C of the Securities Exchange Act of 1934 (Order) against JayCee James, a resident of Victorville, California.

The Division of Enforcement (Division) alleges in the Order that from March 6, 2009 through May 6, 2009, JayCee James filed with the Commission 83 Forms 3 and 4 and Schedules 13D and 13D/A. In these filings, James claims stock ownership in 29 different companies. The Division also alleges that contrary to James' representations made in his filings, he is not a shareholder of any of the companies in which he claimed stock ownership. The Division further alleges that as a result of the conduct described above, James violated Sections 13(d) and 16(a) of the of the Securities Exchange Act of 1934 (Exchange Act) and Rules 13d-1, 13d-2, and 16a-3 thereunder.

A hearing will be scheduled before an Administrative Law Judge to determine whether the allegations contained in the Order are true, and whether James should be ordered to cease and desist from committing or causing future violations of Sections 13(d) and 16(a) of the Exchange Act and Rules 13d-1, 13d-2, and 16a-3 thereunder. The Order requires the Administrative Law Judge to issue an initial decision no later than 300 days from the date of service of this Order, pursuant to Rule 360(a)(2) of the Commission's Rules of Practice.