

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 63384 / November 29, 2010

ADMINISTRATIVE PROCEEDING
File No. 3-14143

In the Matter of Dennis H. Johnston, Esq.,
Respondent.

:
: **ORDER OF SUSPENSION,**
: **PURSUANT TO RULE 102(e)(2) OF**
: **THE COMMISSION'S RULES OF**
: **PRACTICE**
:
:

I.

The Securities and Exchange Commission deems it appropriate to issue an order of forthwith suspension of Dennis H. Johnston ("Johnston") pursuant to Rule 102(e)(2) of the Commission's Rules of Practice.¹

II.

The Commission finds that:

1. Johnston is an attorney, whom the State of California admitted to practice law in 1978.
2. On December 15, 2009, the Supreme Court of California disbarred Johnston. The court based its ruling on a decision of the Hearing Department-Los Angeles, State Bar Court of California ("California Bar Court"), which found that Johnston engaged in multiple violations of the California Rules of Professional Conduct.

¹ See 17 C.F.R. 201.102(e)(2).

III.

In view of the foregoing, the Commission finds that Johnston is an attorney who has been disbarred by a State court within the meaning of Rule 102(e)(2) of the Commission's Rules of Practice.

Accordingly, it is ORDERED, that Johnston is forthwith suspended from appearing or practicing before the Commission pursuant to Rule 102(e)(2) of the Commission's Rules of Practice.

By the Commission.

Elizabeth M. Murphy
Secretary

Service List

Rule 141 of the Commission's Rules of Practice provides that the Secretary, or another duly authorized officer of the Commission, shall serve a copy of the Order of Suspension Pursuant to Rule 102(e)(2) of the Commission's Rules of Practice ("Order") on the Respondent.

The attached Order has been sent to the following parties and other persons entitled to notice:

Honorable Brenda P. Murray
Chief Administrative Law Judge
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549-2557

Thomas J. Karr, Esq.,
Donna S. McCaffrey, Esq.
James M. McHale, Esq.
Office of the General Counsel
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549-9612

Mr. Dennis H. Johnston
21149 Via Presidio
Yorba Linda, CA 92887