

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**SECURITIES EXCHANGE ACT OF 1934**  
**Release No. 61974 / April 23, 2010**

**ADMINISTRATIVE PROCEEDING**  
**File No. 3-12400**

**In the Matter of**

**PRUDENTIAL EQUITY GROUP, LLC,**  
**formerly known as PRUDENTIAL**  
**SECURITIES, INC.,**

**Respondent.**

**CORRECTED**  
**ORDER DIRECTING**  
**DISBURSEMENT OF**  
**DISTRIBUTION FUND**

On December 4, 2009, the Commission published a notice of the Plan of Distribution (“Plan”) proposed by the Division of Enforcement in connection with this proceeding (Exchange Act Release No. 61117). No comments were received, and on February 4, 2010, the Plan was approved (Exchange Act Release No. 61501).

The Plan of Distribution provides that a Distribution Fund consisting of \$270,000,000 in disgorgement, plus any accrued interest, be transferred to Deutsche Bank to be distributed by the Plan Administrator to injured investors according to the methodology set forth in the Plan. The Plan provides that the Commission staff will arrange for the transfer of the appropriate amount of the Distribution Fund when a Payment File listing the payees with the identification information required to make the distribution has been received and accepted. The Payment File for the second distribution in the amount of \$9,049,251.62 has been received and accepted.

Accordingly, it is ORDERED that the Commission staff shall transfer \$9,049,251.62 of the Distribution Fund to Deutsche Bank, and the Plan Administrator shall distribute such monies to investors, as provided for in the Plan of Distribution.

For the Commission, by its Secretary, pursuant to delegated authority.

Elizabeth M. Murphy  
Secretary