

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 65531 / October 11, 2011

ADMINISTRATIVE PROCEEDING
File No. 3-14584

In the Matter of

UCBH HOLDINGS, INC.,

Respondent.

**ORDER INSTITUTING PUBLIC
ADMINISTRATIVE PROCEEDINGS AND
NOTICE OF HEARING PURSUANT TO
SECTION 12(j) OF THE SECURITIES
EXCHANGE ACT OF 1934**

I.

The Securities and Exchange Commission (“Commission”) deems it necessary and appropriate for the protection of investors that public administrative proceedings be, and hereby are, instituted pursuant to Section 12(j) of the Securities Exchange Act of 1934 (“Exchange Act”) against UCBH Holdings, Inc. (“UCBH” or “Respondent”).

II.

As a result of an investigation, the Division of Enforcement alleges that:

A. RESPONDENT

1. UCBH (CIK No. 0001061580) is a Delaware corporation headquartered in San Francisco, California. UCBH’s common stock was formerly registered pursuant to Section 12(b) of the Exchange Act and, until December 2009, was listed on the NASDAQ under the symbol “UCBH.” On November 6, 2009, UCBH’s subsidiary, United Commercial Bank, which accounted for substantially all of UCBH’s assets and revenue, was seized by the Federal Deposit Insurance Corporation and placed into receivership. On December 15, 2009, the NASDAQ filed a Form 25 Notification of Removal from Listing and/or Registration of UCBH’s common stock under Section 12(b) of the Exchange Act. Thereafter, UCBH’s common stock reverted to its

previous registration under Section 12(g) of the Exchange Act. UCBH has not filed any quarterly or annual reports since filing, in March 2009, a Form 10-K for year-end 2008.

B. DELINQUENT PERIODIC FILINGS

2. Section 13(a) of the Exchange Act and the rules promulgated thereunder require issuers of securities registered pursuant to Section 12 of the Exchange Act to file with the Commission current and accurate information in periodic reports, even if the registration is voluntary under Section 12(g). Specifically, Rule 13a-1 requires issuers to file annual reports (Forms 10-K), and Rule 13a-13 requires issuers to file quarterly reports (Forms 10-Q).

3. UCBH is delinquent in its periodic filings with the Commission. Since March 16, 2009, when it filed a Form 10-K for the year ending December 31, 2008, and while its securities have been registered with the Commission, UCBH has failed to file any of its periodic reports required by Section 13(a) and Rules 13a-1 and 13a-13 under the Exchange Act.

4. As a result, UCBH has failed to comply with Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 thereunder.

III.

In view of the allegations made by the Division of Enforcement, the Commission deems it necessary and appropriate for the protection of investors that public administrative proceedings be instituted to determine:

A. Whether the allegations in Section II hereof are true and, in connection therewith, to afford the Respondent an opportunity to establish any defenses to such allegations; and

B. Whether it is necessary or appropriate for the protection of investors to suspend for a period not exceeding twelve months or to revoke the registration of UCBH's securities identified in Section II hereof registered pursuant to Section 12 of the Exchange Act.

IV.

IT IS HEREBY ORDERED that a public hearing for the purpose of taking evidence on the questions set forth in Section III shall be convened at a time and place to be fixed, and before an Administrative Law Judge to be designated by further order as provided by Rule 110 of the Commission's Rules of Practice [17 C.F.R. § 201.110].

IT IS HEREBY FURTHER ORDERED that Respondent shall file an Answer to the allegations contained in this Order within twenty (20) days after service of this Order, as provided by Rule 220 of the Commission's Rules of Practice [17 C.F.R. § 201.220].

If Respondent fails to file the directed Answer, or fails to appear at a hearing after being

duly notified, the Respondent may be deemed in default and the proceedings may be determined against it upon consideration of this Order, the allegations of which may be deemed to be true as provided by Rules 155(a), 220(f), 221(f), and 310 of the Commission's Rules of Practice [17 C.F.R. §§ 201.155(a), 201.220(f), 201.221(f), and 201.310].

This Order shall be served forthwith upon Respondent in accordance with the provisions of Rule 141 of the Commission's Rules of Practice [17 C.F.R. § 201.141].

IT IS FURTHER ORDERED that the Administrative Law Judge shall issue an initial decision no later than 120 days from the date of service of this Order, pursuant to Rule 360(a)(2) of the Commission's Rules of Practice [17 C.F.R. §201.360(a)(2)].

In the absence of an appropriate waiver, no officer or employee of the Commission engaged in the performance of investigative or prosecuting functions in this or any factually related proceeding will be permitted to participate or advise in the decision of this matter, except as witness or counsel in proceedings held pursuant to notice. Since this proceeding is not "rule making" within the meaning of Section 551 of the Administrative Procedure Act, it is not deemed subject to the provisions of Section 553 delaying the effective date of any final Commission action.

By the Commission.

Elizabeth M. Murphy
Secretary