

# STRAIN-BASED DESIGN AND ASSESSMENT AND 0.8 DESIGN FACTOR

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# Outline

- ❑ Three parts: (1) intro, (2) status, and (3) gaps
- ❑ Introduction to strain-based design and assessment (SBDA)
  - ❖ What is SBDA?
  - ❖ Practical applications of SBDA
- ❑ Current approach to SBDA
- ❑ Elements of SBDA
  - ❖ Strain demand
  - ❖ Compressive strain capacity
  - ❖ Tensile strain capacity
- ❑ Role of SBDA in pipeline life cycle
- ❑ Gaps in SBDA
- ❑ Concluding remarks

# Design, Operation, and Maintenance, Nominal Process

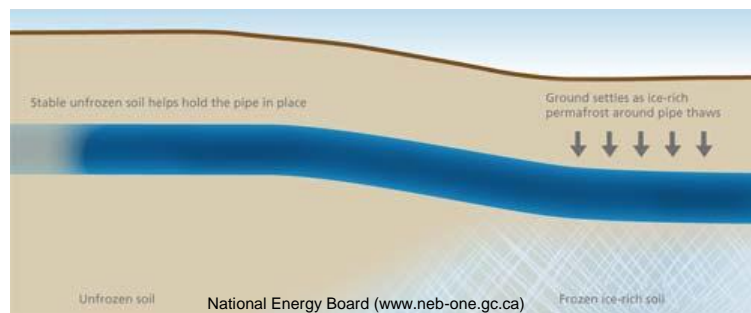
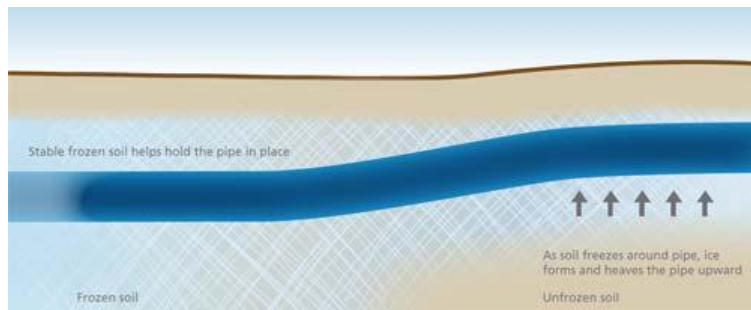
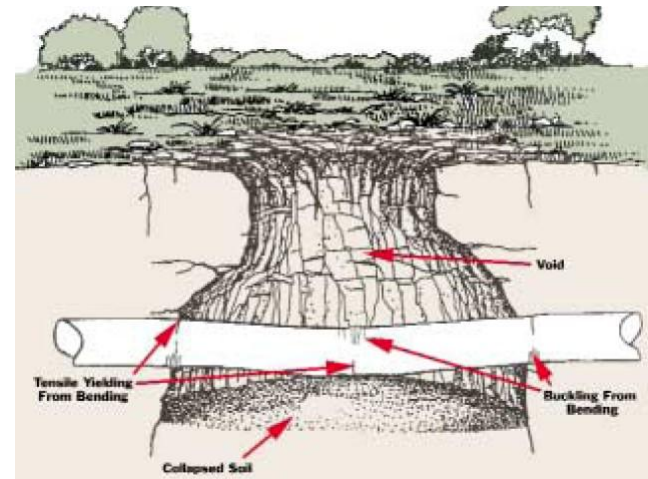
- ❑ Historically pipelines were constructed to contain content and maintain pressure. So design against hoop stress is the primary criterion.
- ❑ Other design consideration includes:
  - ❖ External interference (e.g., mechanical damage, road crossings)
  - ❖ Corrosion
  - ❖ Collapse from external pressure (offshore)
  - ❖ Manufacturing defects (e.g., seam and girth welds)
- ❑ Materials remain elastic under normal operating conditions.

# What is Strain-Based Design and Assessment

- ❑ Strain-based design and assessment (SBDA) falls under the general framework of fitness-for-service assessment
- ❑ FFS correlate the following key parameters
  - ❖ Pipe dimensions
    - ▶ Diameter, wall thickness
  - ❖ Material properties
    - ▶ Strength and toughness
  - ❖ Anomalies
  - ❖ Loads/stress/strain on the pipelines
- ❑ Strain based design
  - ❖ Pipeline design with a specific goal of servicing/surviving under longitudinal plastic deformation (strain > 0.5%)
- ❑ Strain-based assessment
  - ❖ Using the same approach to assess the condition of in-service pipelines

# Applications of SBDA – Onshore

- ❑ Frost heave and thaw settlement
- ❑ Slope movement
- ❑ Mining settlement
- ❑ Earthquake



# Applications of SBDA - Offshore

- ❑ Pipe laying by reeling
- ❑ Lateral or upheaval buckling from pipe expansion



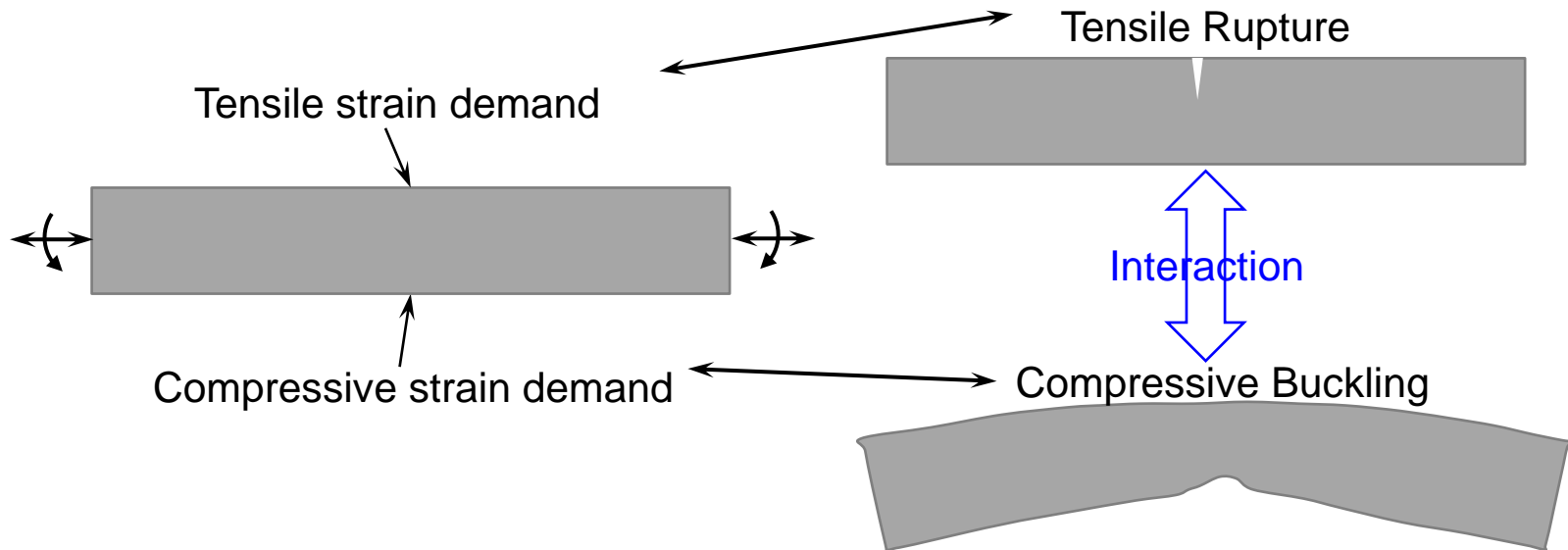
# Approach to SBDA

## □ Components of SBD

- ❖ Strain demand: tensile or compressive
- ❖ Strain capacity: tensile or compressive.

## □ Design conditions

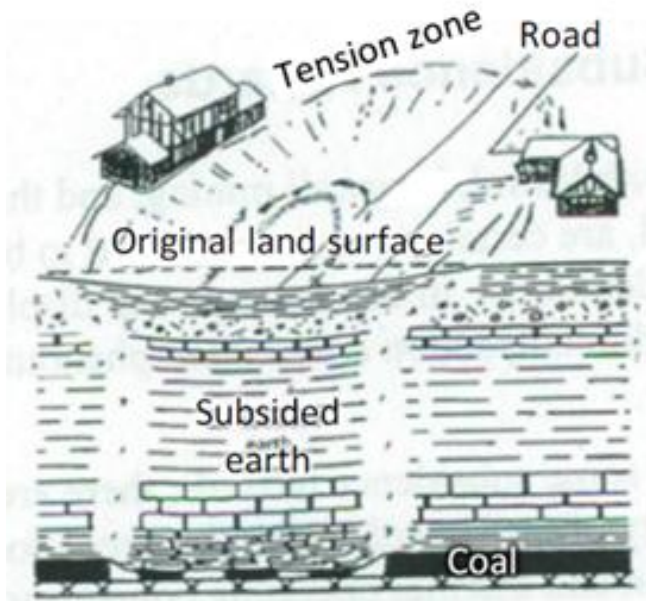
- ❖  $\varepsilon_d$  (strain demand)  $<$   $f$  (safety factor)  $\times$   $\varepsilon_c$  (strain capacity)



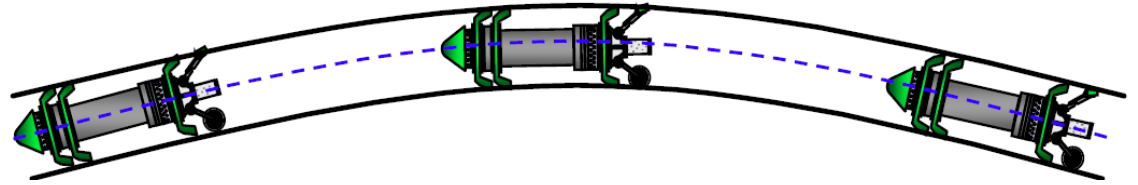


# Strain Demand

- Soil movement → pipe/soil interaction



- Inertial measurement unit (IMU)



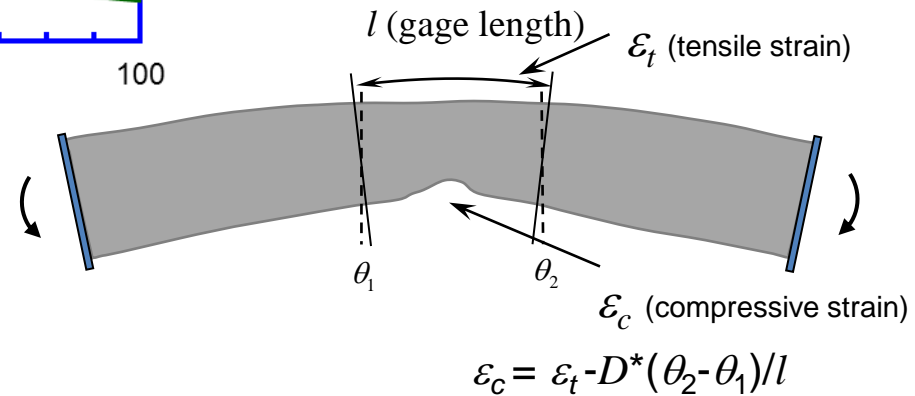
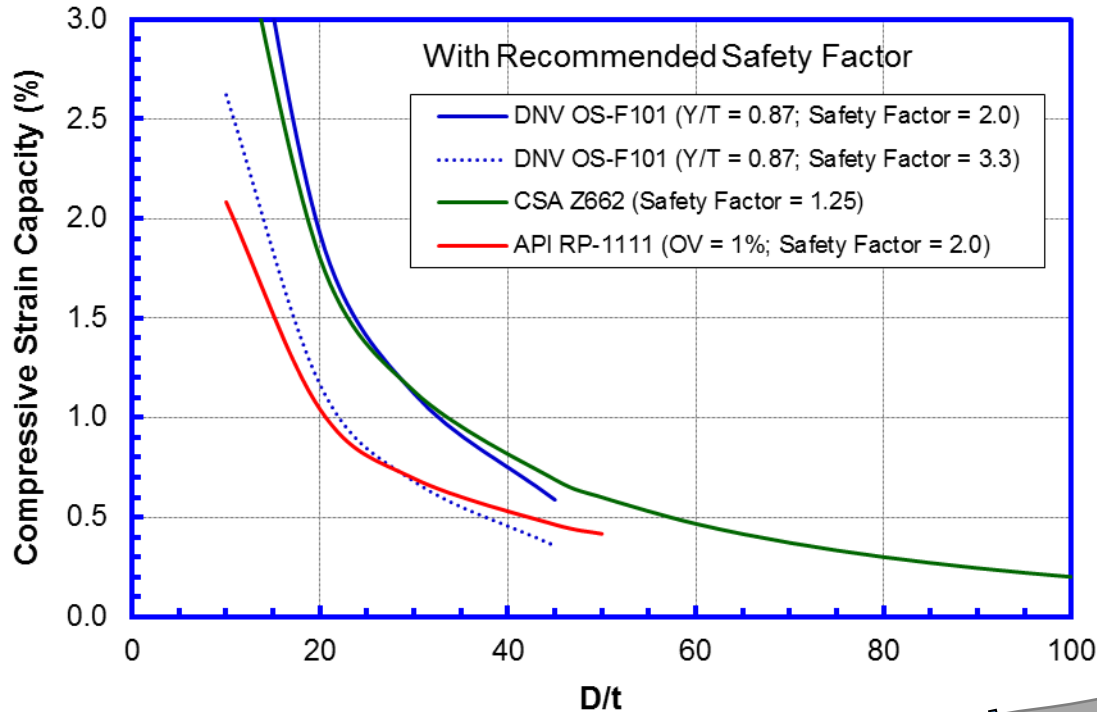
- Direct stress measurement





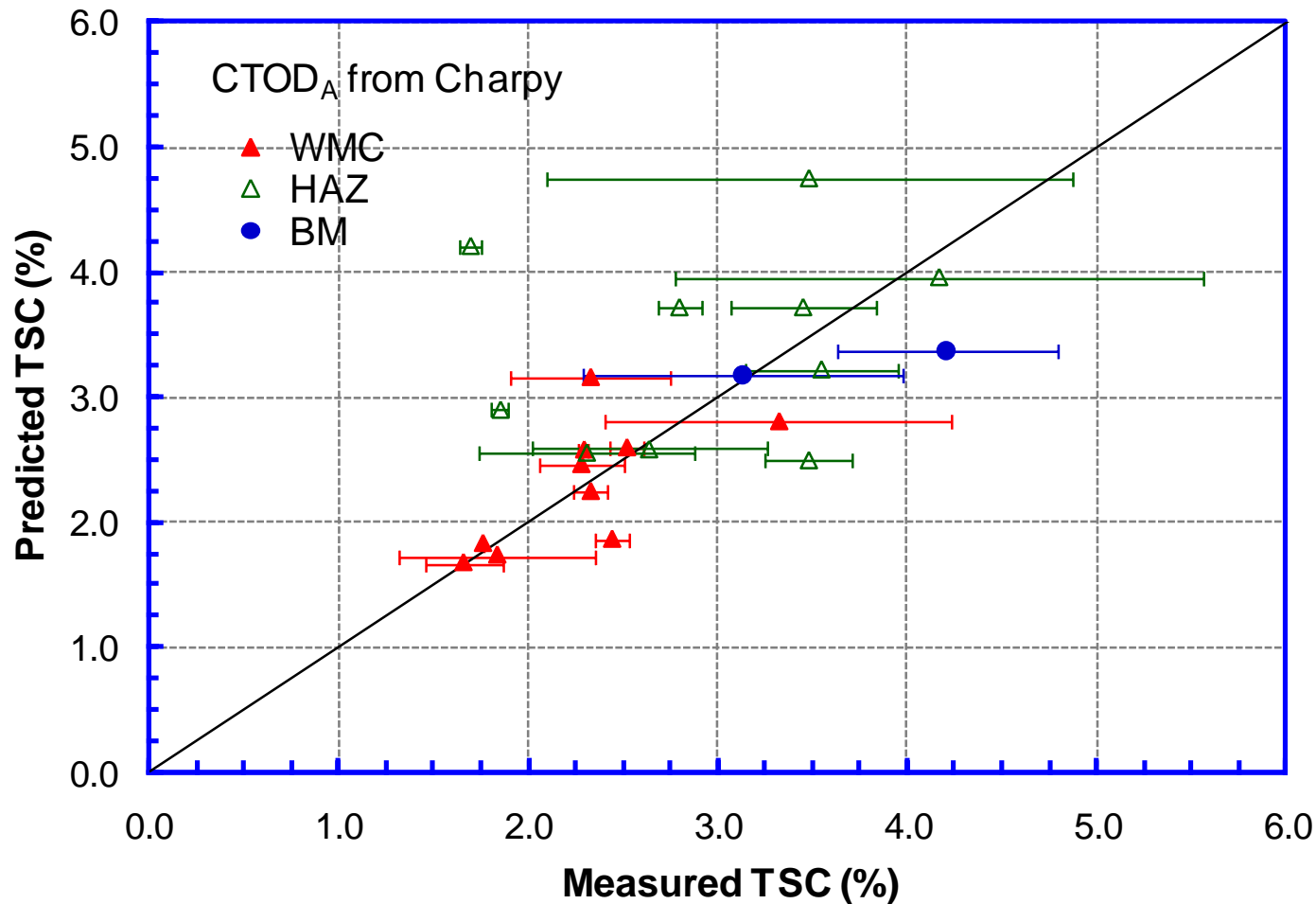
# Compressive Strain Capacity (CSC)

## Compressive strain capacity



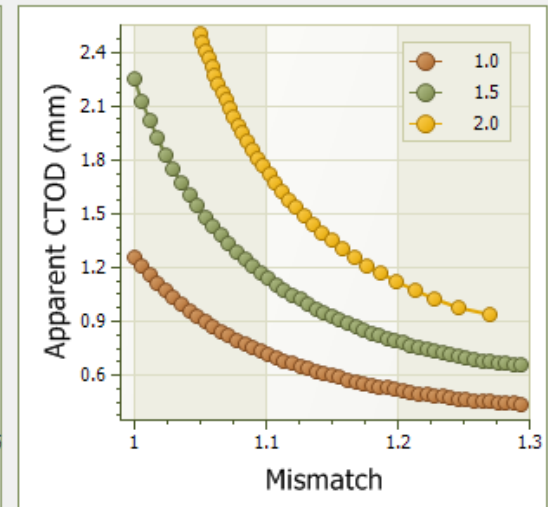
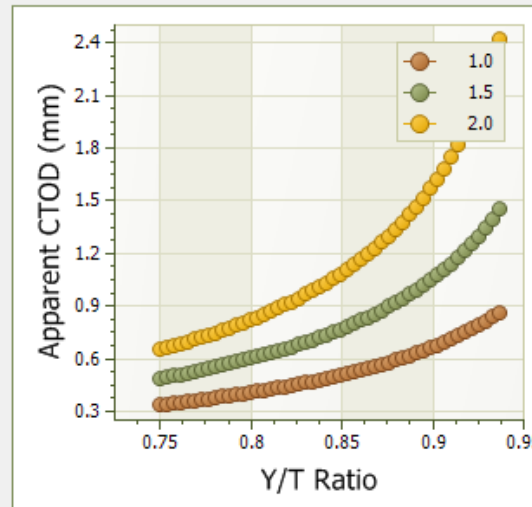
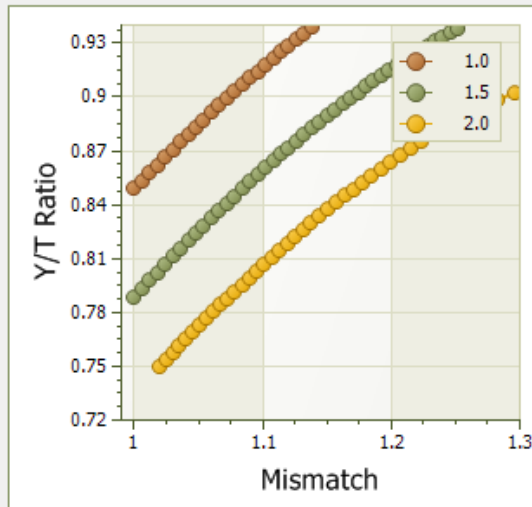
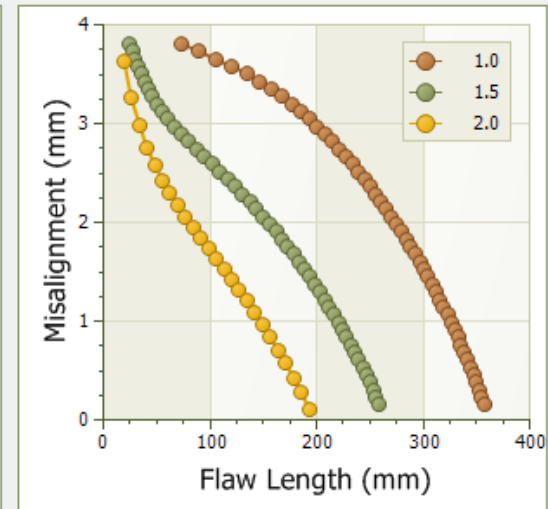
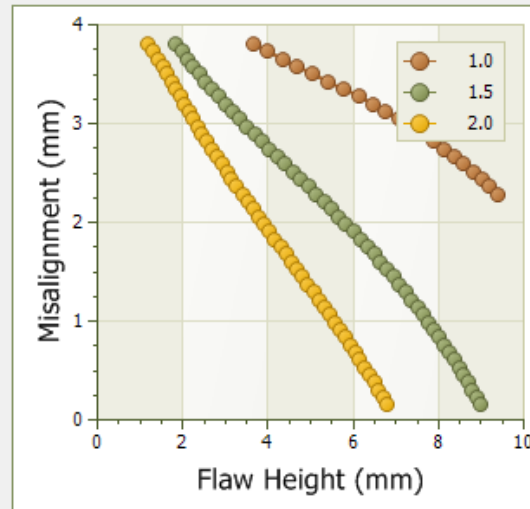
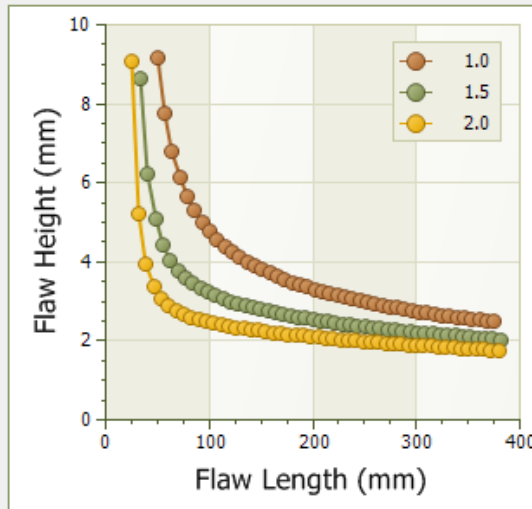
# Tensile Strain Capacity (TSC)

- The bars are the test data spread between two sides of the curved wide plate (CWP) specimens.



# TSC vs. Material Property, Flaw Size, Misalignment

- Three curves represent three levels of target tensile strain capacity (1.0%, 1.5% and 2.0%).



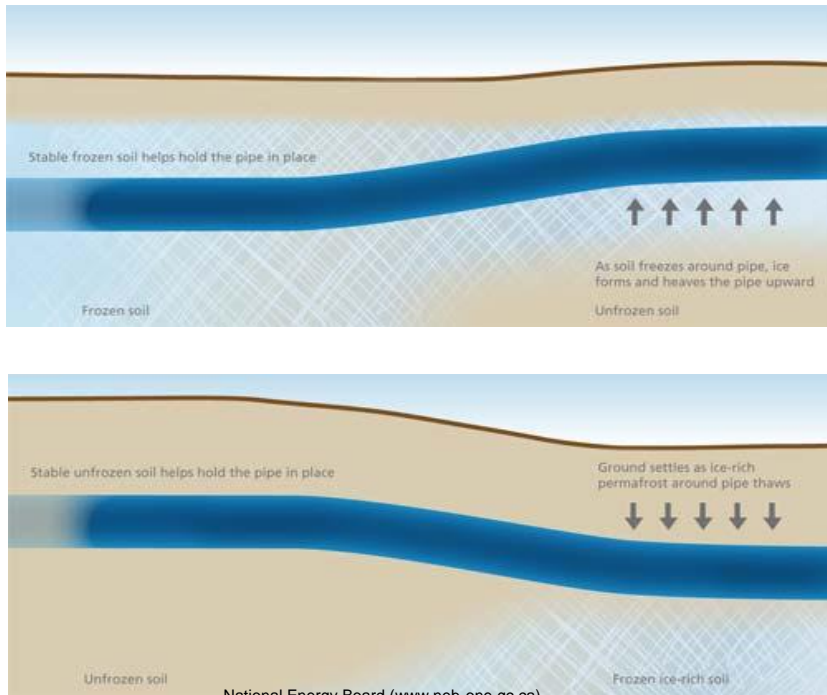
# Role of SBDA in Pipeline Life Cycle

- ❑ Design
  - ❖ Route selection, understanding strain demand and possible strain capacity
  - ❖ Ductile fracture control / design of crack arrestor
- ❑ Materials
  - ❖ Linepipe material specification
- ❑ Construction
  - ❖ Welding procedure qualification
    - ▶ Weld strength
    - ▶ Toughness
  - ❖ Flaw acceptance criteria in field welding
  - ❖ Basis for the control of weld profile and misalignment
- ❑ Operation and maintenance
  - ❖ Assess the margin of safety for possible threats to pipelines
  - ❖ Help to establish intervention criteria
  - ❖ Facilitate decisions on mitigation options

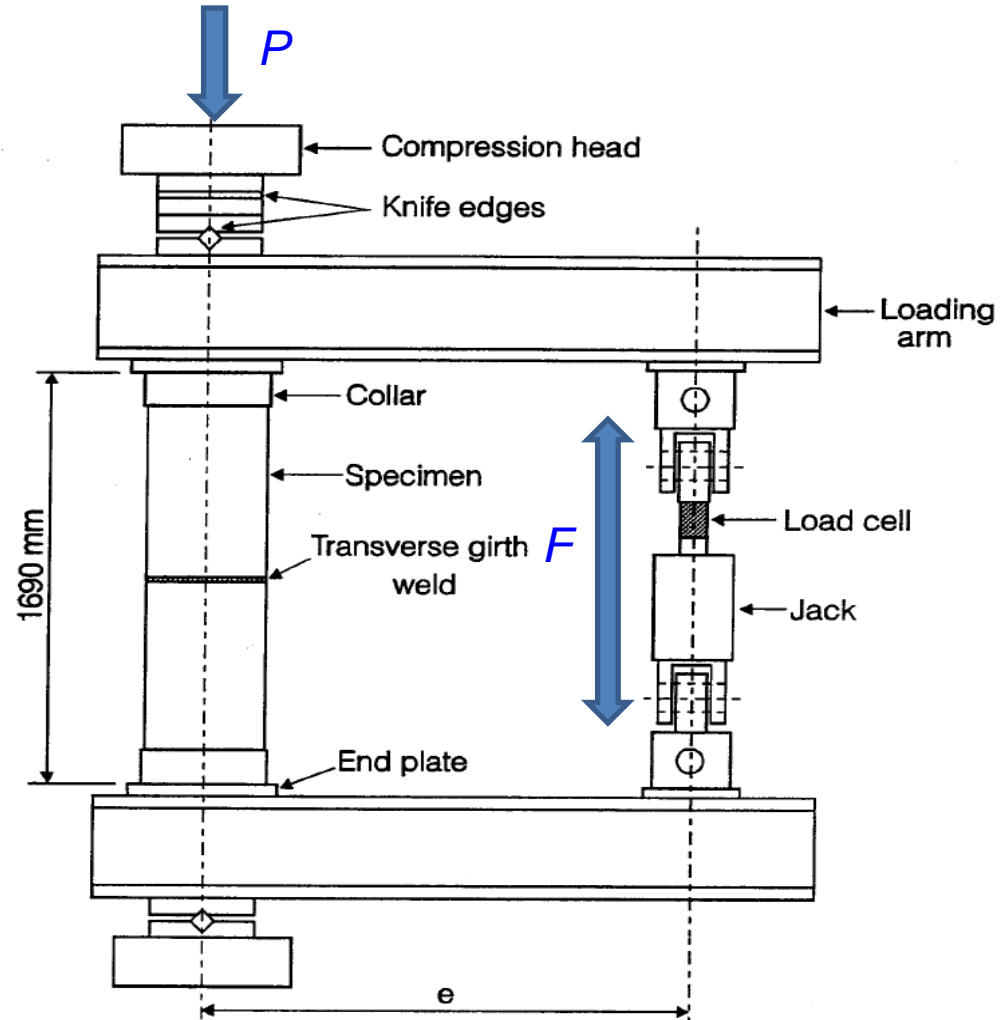


# Understanding Gaps - CSC

## □ Field condition



## □ Test condition

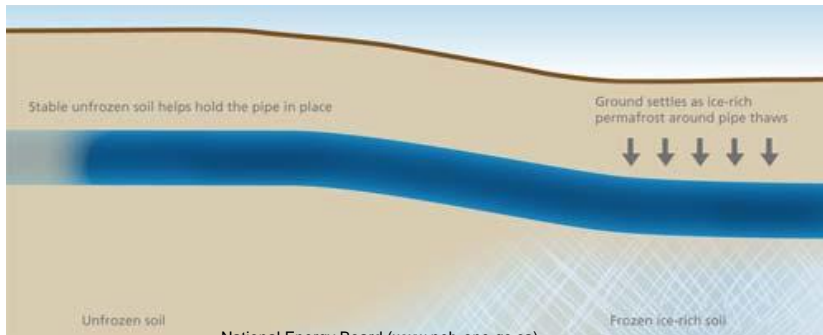
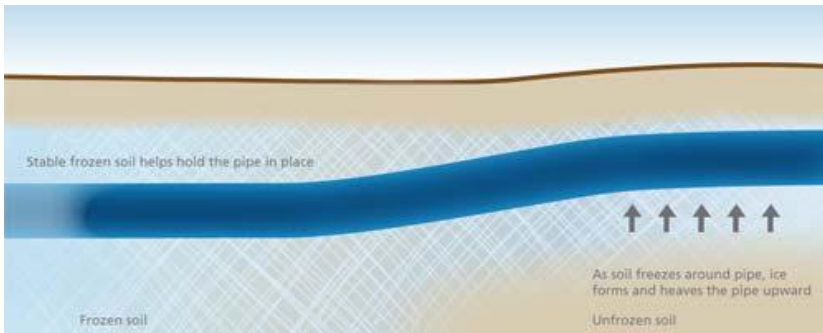




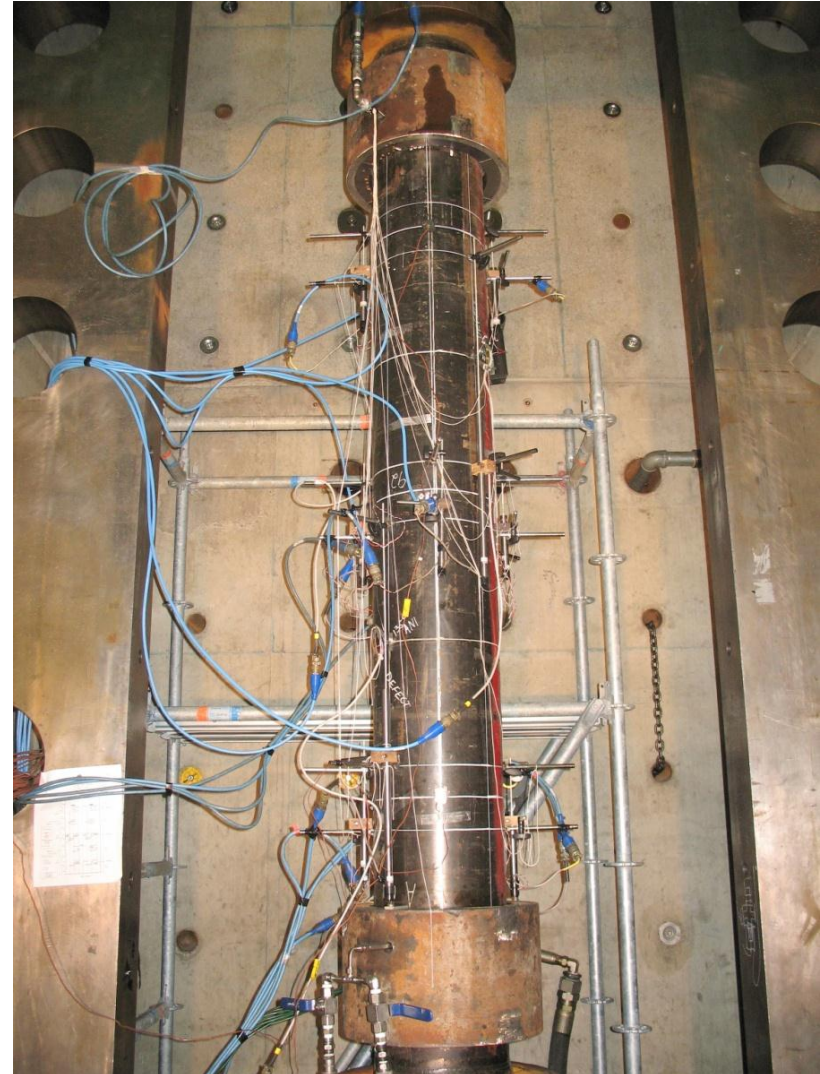
# Understanding Gaps - TSC

## □ Test condition

## □ Field condition



National Energy Board ([www.neb-one.gc.ca](http://www.neb-one.gc.ca))





# State of Art in SBDA

- ❑ Strain demand
  - ❖ IMU to pick up strains from pipe bending
  - ❖ Use pipe/soil interaction model to estimate strain/stress on pipes from soil movement
- ❑ Compressive strain capacity (CSC)
  - ❖ Various equations from standards (e.g., CSA, DNV, and API) and published document (U. of Alberta)
  - ❖ More refined equations are being developed (PHMSA funded project at CRES)
    - ▶ <http://primis.phmsa.dot.gov/matrix/PrjHome.rdm?prj=361>
  - ❖ Project-specific equations
- ❑ Tensile strain capacity (TSC)
  - ❖ Procedures from a DOT/PRCI co-funded project (CRES and C-FER)
    - ▶ <http://primis.phmsa.dot.gov/matrix/PrjHome.rdm?prj=201>
    - ▶ <http://primis.phmsa.dot.gov/matrix/PrjHome.rdm?prj=200>
  - ❖ Procedures from other organizations

# SBDA for In-Service Pipelines

- ❑ JIP: Risk-Informed Fitness-For-Service Assessment of Pipelines Subjected to Ground Settlement and Movement Hazards
- ❑ Philosophy
  - ❖ Focus on technology deployment
  - ❖ Certain areas will need to be refined over time
- ❑ Led by operators and technology leaders
  - ❖ Kinder Morgan, Spectra, and CRES
- ❑ Intend to deliver “complete solutions”
  - ❖ Identification of geotechnical hazards
  - ❖ Proper use of inspection tools (ILI and other tools)
  - ❖ FFS and associated input parameters (material properties and flaw characteristics)
  - ❖ Mitigation (repair, stress relief) and monitoring
  - ❖ Risk ranking and intervention
- ❑ Key team members
  - ❖ Operators
  - ❖ Geotechnical experts
  - ❖ Inspection companies
  - ❖ Experts in materials, welding, and mechanics

# Gaps – Overall Observations

- ❑ Strain capacity models are relatively advanced, but
  - ❖ Developed under laboratory test conditions
    - ▶ Straight pipes without any damage
    - ▶ Application of loads could be different from field conditions.
  - ❖ Without considering interacting defects
  - ❖ Material (linepipe and girth welds) qualification procedures, requirements, and test methods do not have the necessary precision for SBDA.
  - ❖ Data on the material properties and flaw characteristics of in-service pipelines are limited.
  
- ❑ The gaps identified below are applicable, in general, to new constructions and in-service pipelines.

# Gaps

- ❑ Gap 1: Interaction of high longitudinal strain and anomalies from corrosion or mechanical damage
  - ❖ Present assessment methodology on those anomalies was established
    - ▶ under the condition of small longitudinal strain
    - ▶ Hoop stress level is higher than longitudinal stress level
  - ❖ Would the behavior of those anomalies change under high longitudinal strain?
  - ❖ How would the strain capacity change with the presence of those anomalies?
- ❑ Gap 2: SBDA in the presence of fittings (hot bends, elbows, tees, valves)
  - ❖ Transition zones can be points of strain concentration
  - ❖ Qualification, flaw detection, and monitoring of manual welds
  - ❖ Heat treatment of large diameter high pressure (thick) fittings

# Thank You!

□ Questions