PHMSA R & D WORKSHOP

NYSEARCH Technology Roadmapping

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WHY TECHNOLOGY ROADMAPPING?

- Need for coordinated and long term plan that provides a basis for technology and project selection
- Technology Innovation is increasingly important to industry
- Roadmaps, i.e. multi-layered graphical timebased charts, are flexible and can address a wide range of issues

PROCESS FOR ROADMAPPING BY TECHNOLOGY AREA

- Identify Needs
- Identify business level objectives (Critical system requirements)
- Consider different types of projects or program areas that qualify
- Establish available technologies and parallel efforts that address need
- Identify Technology Gaps
- Develop technical approach, solutions and timelines for proving solutions
- Consider on-ramps & off-ramps where one technology supercedes or replaces another
- Estimate resources needed to advance a particular Technology Gap

PHMSA R & D PROGRAM ELEMENTS (DEFINED BY PIPELINE INTEGRITY THREATS)

- * Threat Prevention
- * Leak Detection
- * Anomaly Detection & Characterization
- * Anomaly Remediation & Repair
- Design, Materials & Welding/Joining & Valves
- * Alternate Fuels, Climate Change & Other

THREAT PREVENTION - PROGRAMS

- * Areas of Work in Damage Prevention
 - + Underground Sensing/Proactive Monitoring
 - + Surveillance for Proactive Monitoring
 - + Advanced Pipe Location
 - + Sewer Lateral Location
 - + Better Engineering/Locate Processes
 - + Advanced Sensing on Excavating Equipment
 - + Sensors directly on or near Pipe
- Recent Initiatives/Current Gaps/New Areas
 - + Self-Healing Pipe
 - + Economically-Viable Smart Pipe

LEAK DETECTION - PROGRAMS

- * Leak Surveillance
 - + Remote detection from Ground
 - + Advanced Sensors for in-line and personal use i.e. smart nose
 - + Remote detection from Air
 - + High speed, sensitive detection technologies
- * Odorization Issues
 - + Odor Fade
 - + Odor Masking
- * Leak Pinpointing Gaps/Needs
 - + Advanced Sensors

ANOMALY DETECTION & CHARACTERIZATION - PROGRAMS

- * External Corrosion
 - + Remote Inspection using Advanced Sensors
 - + Robotic Inspection using metal loss detection sensors
 - + Expansion of Sizes for Inspection of Unpiggable Pipe
- * Internal Corrosion
 - + Cameras/Visual Inspection
 - + MFL/RFEC metal loss detection using Unpiggable Pipe Robot
 - + Expansion of Sizes for Inspection of Unpiggable Pipe
- Interacting Threats several projects ongoing
- Dents/Gouges
 - + Ovality Sensing/Optics
- Complex Defects (initiated by several Gap/Need worthy of additional/follow-on R & D)
 - + Cracks, Cracks in Welds, Seam Failures, SCC
- ★ Overall Risk Assessments Fitness-for-Purpose

ANOMALY REMEDIATION & REPAIR - PROGRAMS

- Repair Sleeves for PE Pipe (without system shutdown)
- * Advanced Matls/Clockspring
- **×** Composite Wraps
- Self Healing Pipe (crossover with Threat Prevention)
- Gaps/Needs
 - + New Methods of Pipe Renewal

DESIGN, MATLS & WELDING*/JOINING & VALVES - PROGRAMS

- * Advanced Fusion Products
 - + Non-Destructive Evaluation of PE Joints
 - + Advanced LT Testing Procedures
- * PE NDT Technology
- * Advances in Test Procedures and Standards for Limits on Aged PE Pipe
- x Gaps/Needs
 - + Valve Automation and Improving Communication
 Signals
 - + Advances in PE NDT Tools, Testing & Demonstration

DAMAGE PREVENTION

Needs, Business Objectives, Gaps and Technology Areas identified

+ Time-based graphical layout of program plan in process

SUMMARY

- Technology Roadmapping is a formalized process that NYSEARCH and members are working on for several Program Areas
- Process is comprehensive and starts with Needs and Identifies Gaps but to be effective needs to identify/ project future technology solutions
- Challenge is to evaluate technology options for long term