

## Application checklist for Initial and final Applications Non-Leverage

**INSTRUCTIONS:** (1) Begin by inserting appropriate information in the header at the top of the page. (2) When submitting the application, check appropriate boxes for those actions which have been done. (3) Note that Exhibits C, D, E, F, G, and H should all be *grouped together by individual*.

| EXHIBITS  | Required for Initial | Completed for Initial application | Required for Final | Completed for Final Application |
|---|----------------------|-----------------------------------|--------------------|---------------------------------|
| A. Checklist for Exhibits to RBIC Application   | x                    |                                   |                    |                                 |
| B. Parties Required to Submit Information   |                      |                                   | x                  |                                 |
| C. Statements of Personal History (C-1, Individuals; C-2, Entities)   |                      |                                   | x                  |                                 |
| D. Legal Proceedings Questionnaire  | x                    |                                   |                    |                                 |
| E. Business Experience & Education of Principals  | x                    |                                   |                    |                                 |
| F. Investment and Other Relevant Experience of Principals   | x                    |                                   |                    |                                 |
| G. Information Regarding Other Activities and Relationships   | x                    |                                   |                    |                                 |
| H. Authorization to Release Information   |                      |                                   | x                  |                                 |
| I. Declaration of Significant Investors   |                      |                                   | x                  |                                 |
| J. Transferor's Liability Contract  |                      |                                   | x                  |                                 |
| K. Organizational Charts  | x                    |                                   |                    |                                 |
| L. Supplemental Information   | x                    |                                   |                    |                                 |
| M. RBIC Capital Certificate   |                      |                                   | x                  |                                 |
| N. Model Forecast   |                      |                                   | x                  |                                 |
| O. Offering Memoranda and Other Documents   |                      |                                   | x                  |                                 |
| P. Due Diligence Checklists, Reports, Term Sheets, Deal Summaries, Models, etc. (Submit relevant documents electronically only) | x                    |                                   |                    |                                 |
| Q. Organizational Documents of RBIC   |                      |                                   | x                  |                                 |
| R. Opinions of Counsel  |                      |                                   | x                  |                                 |
| S. Management Services and Other Agreements   |                      |                                   | x                  |                                 |
| T. Bank Letter  |                      |                                   | x                  |                                 |
| U. Legal Document Certification   |                      |                                   | x                  |                                 |
| V. Discussion of Issues for Public RBICs (if relevant)  | x                    |                                   |                    |                                 |
| W. Approval of Organizational & Management Expenses   |                      |                                   | x                  |                                 |

|   |   |  |   |  |
|---|---|--|---|--|
| X. Visual Representation of Proposed Investment Area          |   |  | x |  |
| Y. Licensing Fee for \$500 in check form made payable to USDA | x |  |   |  |
| Z. FCS Designation  | x |  |   |  |