

How ENERGY STAR Helps Manufacturers Improve the Energy Performance of their Operations



What is ENERGY STAR?



- Voluntary Government Partnership Program
- Established by EPA in 1992 to help address climate change
- Focused on the energy efficiency of:
 - Products
 - Homes
 - Buildings & Industrial Plants
 - Organizations
- National symbol for energy efficiency





ENERGY STAR for Buildings & Plants



ENERGY STAR works with companies to develop stronger energy management programs by offering:

- ✓ Instructive Partnership Program
- Energy Management Guidance
- Energy Program Resources
- ✓ Benchmarking & Tracking Tools
- Recognition Opportunities for Achievements
- ✓ Sector Specific Tools & Resources

Emphasis on corporate energy management practices



Make Commitment





The ENERGY STAR Partnership



- Companies can partner with ENERGY STAR
- Over 3000 companies & organizations have joined the ENERGY STAR partnership
- Partnering offers more opportunities to leverage ENERGY STAR resources and helps a company
- Companies join at the corporate level





Why Companies Join



- Improve energy performance and competitiveness, and reduce costs
- Learn energy management techniques from the broad network of industrial companies in the partnership
- Launch a new energy management initiative
- Demonstrate commitment to reducing greenhouse gas (GHG) emissions through energy efficiency



- Leverage ENERGY STAR resources
- Earn recognition for energy performance achievements



Energy Management Guidance



ENERGY STAR offers proven guidance for developing strong energy management programs. Key tools include:

Guidelines for Energy Management

 Provides a framework for how to implement an energy program; based on ISO's "plan-do-actcheck" approach

Energy Program Assessment Matrix

Evaluates energy management practices and program to identify gaps

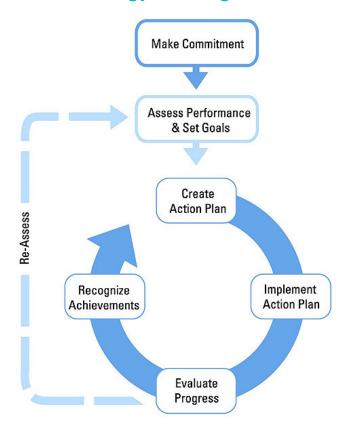
Facility Energy Assessment Matrix

Evaluates facilities' energy management practices to identify gaps

Energy Strategy for the Road Ahead

 Helps company develop long-term strategies for addressing energy risks to the business

ENERGY STAR Guidelines for Energy Management





Energy Program Resources



ENERGY STAR offers tools and resources to support energy programs:

Teaming Up to Save Energy

Guidance on how to build an energy team

Partner Networking Web Conferences

 Monthly series showcasing successful energy management strategies among the partnership

Communication Resources

 Posters, materials and tools to help you drive change









Benchmarking & Tracking Tools



ENERGY STAR offers tools to help companies benchmark and track their energy performance:

Plant Energy Performance Indicators (EPIs)

 Scores the energy performance of specific industrial sites against the industry nationally

Energy Tracking Tool

 Helps establish production-based energy intensity metrics, set goals, and track performance

Portfolio Manager

 Scores the energy performance of selected commercial buildings and warehouses. Web-based energy tracking system for buildings.



www.energystar.gov/industrybenchmarkingtools

ENERGY STAR Recognition



Recognition from EPA through ENERGY STAR helps energy programs to motivate teams, develop momentum, and build support.

ENERGY STAR offers three forms of recognition for manufacturers:

ENERGY STAR Partner of the Year

Recognizes world-class corporate energy management programs



ENERGY STAR Plant Label

 Recognizes plants that score in the top 25 percent on the ENERGY STAR energy performance scale based on use of an ENERGY STAR Plant Energy Performance Indicator



ENERGY STAR Challenge for Industry

Recognizes sites that reduce energy intensity by 10%





Industrial Focuses



For specific industries, EPA convenes "Industrial Focuses"

16 manufacturing industries & sub-sectors currently participate in ENERGY STAR Industrial Focuses

Key activities include:

- ✓ Energy Guide that identifies energy efficiency opportunities
- ✓ Energy Performance Indicator (EPI) to benchmark performance of plants in the industry
- ✓ Sharing of Best Practices
- ✓ Networking among industry's energy managers



ENERGY STAR Industrial Focuses



Focus	Years Active	Scope	Peer Exchange Network	Industrial Energy Guide	Energy Performance Indicator	ENERGY STAR
Cement Manufacturing	5	75% of U.Sbased clinker production	*	Published	Released 2 nd Version – Fall 2010	√
Corn Refining	6	95% of U.Sbased refining capacity	*	Published	Released	√
Food Processing Cookies & Crackers Juice Potato Products Tomato Products	4	80% of U.Sbased processed fruit, vegetable, and grain sales	*	Published	Draft Released Released Draft	✓
Glass Manufacturing • Fiberglass • Flat glass • Container glass	4	50% of U.S. flat, container, and fiberglass sales	*	Published	Fall 2010 Released Released	✓
Motor Vehicle Manufacturing	7	95% of the industry with U.Sbased production	*	Published	2 nd Version Released	√
Petrochemical Manufacturing	3	83% of U.Sbased production capacity	*	Published	Draft	



ENERGY STAR Industrial focus (cont'd)



Focus	Years Active	Scope	Peer Exchange Network	Industrial Energy Guide	Energy Performance Indicator	ENERGY STAR
Petroleum Industry	5	64% of U.Sbased refining capacity	*	Published	Private system recognized by EPA	√
Pharmaceuticals	5	Over 50% of global and U.S. manufacturing capacity	*	Published	Released	√
Pulp & Paper • Integrated Mills • Pulp Mills	3	70% of U.Sbased companies' global sales	*	Published	Draft	
Steel • Primary Steel • Mini Mills	1	95% of integrated production	*	In process	In development	
Metal Casting		Partnership with the American Foundry Society	*	In process	Exploring options	
Dairy Processing Fluid Dairies Cheesemaking Ice Cream		Partnership with the International Dairy Foods Association				



ENERGY STAR Plants



- Must have an Energy Performance Indicator (EPI) score of 75 or higher
- Must pass an environmental compliance screen
- Current industries eligible for the ENERGY STAR:
 - Auto Assembly
 - Cement
 - Food Processing
 - Glass Manufacturing
 - Petroleum Refining
 - Pharmaceuticals
 - Wet Corn Milling



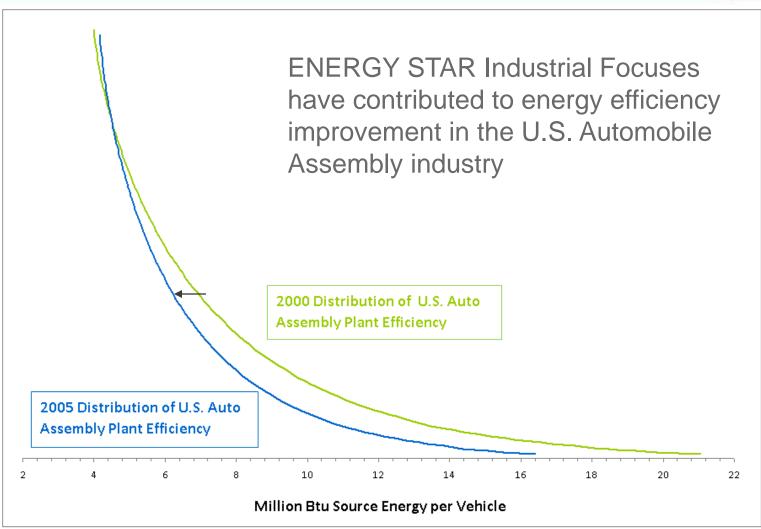






Results: Industrial Focus







Source: EPA, Duke University

Results: **Partner Goals & Achievements**



20% reduction in energy use per unit product for 2005-2010



19.8% energy reduction per unit achieved through 2009 25% energy intensity improvement by 2012 versus 2007



5.3% energy intensity reduction in 2009



30% energy productivity improvement by 2012 versus 2006



15% energy reduction corporate-wide by 2011 versus 2006 13.6% energy reduction through 2009, 38% since 2000



25% energy intensity reduction by 2009 versus 2004 30% reduction achieved through 2009, exceeding goals



5.1% electricity reduction in 2009, 36% since 1999 2.5% energy reduction per year for 10 years versus 2006

20% electricity, 25% fuel consumption reduction for 2006-2015

Results: **More Partner Achievements**



ALLERGAN
- ALLENOAN



22% reduction in electricity per square foot during 2005-2008



27% total energy consumption reduction in 2009 2.1% energy intensity reduction in same period



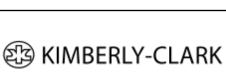


23.1% reduction in energy intensity in 2009 from 2007 baseline



9.6% energy intensity, 9.4% water reduction in 2009





15% global energy efficiency improvement goal for 2005-2010 8.5% global energy efficiency improvement since 2005



15% energy intensity reduction in 2009



40% energy intensity, 16% total energy reduction since 2002 5% energy intensity reduction in 2009 in refineries

Summary



- Strong energy management programs & practices save more energy
- Energy management is the most cost-effective way to reduce greenhouse gas emissions
- ENERGY STAR offers easy-to-use and proven energy management resources
- ENERGY STAR resources & partnership are available to all U.S. companies with the desire to improve performance

