



FEDERAL HOUSING FINANCE BOARD

1777 F Street, NW, Board Room
Washington, DC 20006

Wednesday, June 23, 2004
10:00 A.M.

Meeting of the Board of Directors

Open Portion

Final Rule Regarding Registration of Federal Home Loan Bank Securities. Consideration of a final regulation to require each Federal Home Loan Bank to register a class of its securities with the Securities and Exchange Commission under the provisions of section 12(g) of the Securities Exchange Act of 1934.

Closed Portion

Periodic Update of Examination Program Development and Supervisory Findings.

_____/s/_____
Alicia R. Castaneda, Chairman

June 16, 2004
Date

For further information, please contact Mary Gottlieb at (202) 408-2826.