



FEDERAL HOUSING FINANCE BOARD

1777 F Street, NW, Board Room (2nd Floor)
Washington, DC 20006

Wednesday, February 18, 2004
10:00 A.M.

Meeting of the Board of Directors

Strategic Plan 2003 - 2008. Consideration of a strategic plan for the agency covering the period from 2003 through 2008. **Office of Supervision.**

Legal Authority to Require Registration of Federal Home Loan Bank Securities Under the Securities Exchange Act of 1934. Consideration of a resolution directing the Chairman to request that Office of Legal Counsel of the Department of Justice determine whether the agency has the authority under the Federal Home Loan Bank Act to require each Federal Home Loan Bank to register a class of its equity securities with the Securities and Exchange Commission under the provisions of section 12(g) of the Securities Exchange Act of 1934. **Directors Leichter and Mendelowitz.**

_____/s/
John T. Korsmo, Chairman

February 11, 2004
Date

For further information, please contact Mary Gottlieb at (202) 408-2826.