

Appalachian Regional Development Initiative Workshop, October 14, 2011





Programs of EDA: See FFOs at <u>www.eda.gov</u> Construction

- * Public Works construction, W/S, industrial, business, technology parks (no residential or direct to private awards)
- ★ Economic Adjustment construction and non-construction
- ★ Global Climate Change Mitigation Incentive Fund renewable energy end-products, the greening of existing manufacturing functions or processes, and the creation of certified green facilities.

Non-Construction

- ★ Planning—Partnership Grants for Planning and Development Districts
- ★ Technical Assistance
- **★** Economic Adjustment—i6 Challenges and other special competitions
- ★ University Centers
- *Research and National Technical Assistance-submitted directly to HQ



Funding Priorities: (found in 2011 FFO at <u>www.eda.gov</u>)

- ★ Collaborative Regional Innovation
- ★ Public/Private Partnerships
- \star National Strategic Priorities
- ★ Global Competitiveness
- ★ Environmentally-Sustainable Development
- ★ Economically Distressed Communities



Eligible Applicants

★ States and units of local governments
★ Economic Development Districts
★ Colleges and Universities
★ Public and private non-profit organizations*
★ Indian Tribes

* Must act in cooperation with local government



Eligibility

* Per Capita Income (not greater than 80% of the national average)*
 * Unemployment (1% or greater than national 24-month average)*
 * Special Need (job losses (WARN Notices), natural disasters, military base closures, project in non-distressed area serving distressed areas)

*Use <u>http://statsamerica.org/distress/</u>



Award Limits

No set limits, but....

•EDA investment priorities, EDA budget, geographic dispersion and scope of work are all examined very carefully

•Engineers review for construction costs

•Program experts review for non-construction costs

•EDA asks: Are the costs reasonable for the SOW



Competitive Projects:

Provide EDA eligible documentation:

- ★ Satisfies EDA Funding Priorities
- ★ Low cost of investment-per-private sector job created
- ★ High private investment
- * Addresses EDA's funding priorities (Previous slide)
- ★ Committed cash match (50% is norm)



Competitive Projects

 Distressed community impact: documentation
 Top priority in regional CEDS
 <u>Third party documentation</u> on all claims: jobs created/retained, NAICS codes, private investment, EDA funding priorities, cash match, and eligibility "at the time of award".



Competitive Projects:

UNDERSTANDING THE ROLE OF THE LOCAL PLANNING AND DEVELOPMENT COUNCIL AND THE CEDS PROCESS

 West Virginia has 11 Planning and Development Councils found at http://www.arc.gov/about/LocalDevelopmentDistrictsinWestVirginia.asp
 CEDS: Comprehensive Economic Development Strategy
 Contact your local planning and development council
 CEDS are found on-line at the respective Council Websites



Competitive Process:

★ Preliminary Review: Optional ★ Technical Review: Application **Completeness and Documentation** ★ Merit Review: Highly Competitive, Competitive, Not Competitive ★ Investment Review Council ★ Regional Director Review ★ Headquarter Concurrence



Common Mistakes/Problems

- **★ Local Match:** source, amount, available, committed, and not otherwise conditioned or encumbered/or ineligible + type of documentation--Local Cash Match not secured/documented required prior to application
- ***** Investment Priorities not addressed or not aligned with EDA investment priorities
- *****Ownership/management/marketing concerns in construction projects *****Private Sector not committed=Letters/Assurances
- **★Outcomes: unclear and not measureable**
- *****Wrong forms/attachments/incomplete or incomprehensible answers
- **★**Environmental reviews not available at time of application (construction)
- ***** Preliminary Engineering report not available at time of application (constr.)



EDA Review Outcomes:

Preliminary Review Deficiency Letter
 Standard Review Deficiency Letter
 Non-binding Commitment Letter or Denial Letter
 Denial or Award Letter and grant conditions



BEST PRACTICES:

\$250,000: WV HEPC, Business Park Implementation Plan
\$100,000/yr up to 5 yrs.: MU, Concord & RCBI, for EDA University Center
\$200,000: Weirton BDC, Business Implementation Plan
\$250,000: TechConnectWV, RIC Entrepreneur & Innovation Program
\$5,250,000: WV Research and Technology Park, energy enhancements
\$1,500,000: Bridgeport, pump and water line extension at Aviation Incubator
\$2,104,725: Jackson CDA, infrastructure supporting manufacture location/CTAA
\$6,400,000: Ohio Co. PSD, water improvements/ARRA

*\$3,748,000: Hardy Co. PSD, water improvements/ARRA

*\$4,000,000: Canaan Valley PSD, water improvements/Disaster

*****\$2,500,000: City of Princeton, waste water improvements



EDA's Application Process

★ Quarterly deadlines: June 10, Sept. 15, Dec. 10 and March 10.
★ 90 to 120 days to make an award (less, if denied)
★ <u>www.grants.gov</u>

★<u>www.eda.gov</u>



Contact Information

Dr. D. Anne Cavalier Economic Development Representative for West Virginia

> 405 Capitol Street, Suite 411 Charleston, WV 25301 Voice 304-442-5252 Fax 304-344-1377 <u>acavalier@eda.doc.gov</u> <u>www.eda.gov</u>

NOTE: While the presenter attempts to provide accurate technical assistance, it should be noted that all information relayed in the presentation and related discussions is superseded and governed by federal and state laws, department and agency regulations, and all program Federal Funding Opportunity (FFO) Notices. Providing this technical assistance and program information in written, electronic, verbal, and/or any other form does not imply any promise of or create any right to a grant award. All applications will be reviewed competitively and fairly within the context of all relevant laws and regulations, without regard to an applicant's attendance at this information session.