

National Indian Gaming Commission

FOURTH AMENDMENT TO SETTLEMENT AGREEMENT

This Fourth Amendment is entered into by and between the Chairwoman of the National Indian Gaming Commission ("NIGC Chairwoman"), and the Crow Tribe of Indians, a federally-recognized Indian tribe ("Tribe"). It amends paragraph 11 of the Amendment to Settlement Agreement (dated April 20, 2009, and attached hereto), and supersedes the Second and Third Amendments to Settlement Agreement.

RECITALS

1. Through its attorney, Kathleen Burrage, the Tribe has represented to the NIGC that construction of a new facility is underway. Ms. Burrage also submitted a construction schedule indicating that the facility will be complete and turned over to the Tribe by December 24, 2010.
2. While the process has been slower than expected, financing and constructing a new facility is an enormous undertaking. Based on the Tribe's submissions, it appears that the Tribe made a good faith effort to comply with the settlement agreement deadlines and completion of the facility now rests in the hands of the construction contractors.
3. The NIGC Chairwoman and the Crow Tribe now amend the closure date of the Amendment to the Settlement Agreement as set forth below.

TERMS OF FOURTH AMENDMENT TO SETTLEMENT AGREEMENT

4. This Fourth Amendment to the Settlement Agreement, SA-07-CTI, shall be effective on the date that it is signed by the last party to enter the amendment ("Effective Date").
5. The parties expressly agree and acknowledge that time is of the essence in this Fourth Amendment.
6. The Crow Tribe agrees that it shall continue to abide by the Settlement Agreement and the Amendment to the Settlement Agreement, with the exception of paragraph 11 of the Amendment, which is changed as detailed herein.
7. The Tribe acknowledges that this extension is offered with the intent that the Tribe will use the new facility to house the gaming operation presently

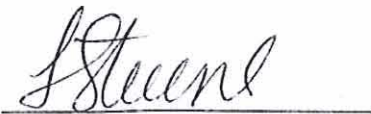
conducted at the Little Big Horn Casino. If the Tribe changes the intended use of the new facility, it will immediately and permanently cease gaming activity at the facility now known as Little Big Horn Casino.

8. The Tribe agrees to permanently close the existing Little Big Horn Casino on June 30, 2011 or the date that the new facility is open to the public, whichever occurs first.
9. The June 30, 2011 deadline may be extended if the Tribe provides documentation to the NIGC of unforeseen delays.

ADDITIONAL COVENANTS

15. This Fourth Amendment shall be binding on the parties, their agents, heirs, representatives, successors, and assigns. Any modification or waiver of any term or provision of the Settlement Agreement, the Amendment, and this Fourth Amendment must be made in writing and signed by both parties.
16. The parties agree that after the Effective Date of this Fourth Amendment, it shall be a public document and may be published or disclosed by either party.
17. This Fourth Amendment may be executed in one or more counterparts and each shall constitute an original. A signature produced by facsimile shall be deemed to be an original signature and shall be effective and binding for the purposes of this Amendment.

SIGNATURES



Tracie Stevens, Chairwoman

National Indian Gaming Commission

Dated: 10/22/2010



Cedric Black Eagle, Chairman

Crow Tribe of Montana

Dated: 10/25/10