OPERATIONAL SCIENCE ADVISORY TEAM

SUMMARY REPORT FOR FATE AND EFFECTS OF REMNANT OIL REMAINING IN THE BEACH ENVRIONMENT

Annex G: Ecological Framework

Introduction

OSAT2 was charged with answering the question of whether the three types of residual oil pose adverse risks to the sandy beach environment, including the supratidal, intertidal, and subtidal areas, and whether removal of these residual oils would cause more harm than leaving them in place. In order to answer these questions, several tasks, which involve an evaluation of data collected during the response, needed to be completed:

- ➤ Define, to the extent possible, the spatial scale and magnitude of the problem
- ➤ Based on case histories, relevant literature and ongoing studies, describe the potential biodegradation/persistence of the residual oil, and its potential acute/chronic toxicity, and ecological effects
- Evaluate all pertinent information collected during the response, including toxicity and chemistry characterization of applicable samples.
- ➤ Develop a *Net Environmental Benefit Analysis* (NEBA) contrasting the effects of removal actions versus natural attenuation.
- > Identify data gaps, and recommend further monitoring and evaluations

To provide input for the NEBA, OSAT-2 developed a conceptual model, which encompasses a set of working hypotheses. This model helps to support and guide the assessment of potential adverse risks to sandy beach resources from residual oil (see Table 1). Although OSAT-2 developed a relatively complete conceptual model (see Appendix 1), time constraints and data limitations precluded the team from addressing all of the components. In order to meet OSAT-2 goals, the assessment focused on the most critical environmental components.

Localized deposits of the three forms of residual oil have been encountered on beach habitats along the shoreline impacted by the spill. Although much of the residual oil stranded in the beach habitat is highly weathered (>86% PAH depletion), concerns exist regarding its potential effects on beach biological resources. Natural attenuation processes that will impact residual oil include: beach erosion, and storm and wave action, which will expose the residual oil to elements that facilitate oil physical and microbial degradation. Although these external driving forces would partially determine the long-term fate of the residual oil it is a slow process and therefore, OSAT-2 focused on evaluating whether the oil constituents currently may be posing unacceptable risks to beach biological resources. The residual oil is composed of several constituents that have the potential to cause toxicological effects.

The following table provides an overview of potential environmental concerns with the three forms of residual oils that are the focus of OSAT-2.

Table 1. Potential environmental concerns of the three forms of residual oil.

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Residual oil	Potential environmental concerns		
Supratidal buried oil	If not strongly impacted by drivers of natural attenuation, buried oil will be least likely to biodegrade, and will likely remain in its current weathered state for an extended period		
Small surface residue balls	When uncovered, the least weathered residues may pose unacceptable risks to specific receptors Represent a nuisance, and decrease the recreational value of amenity beaches		
	May pose unacceptable risks to foraging or nesting beach resources		
Submerged oil mats	May pose unacceptable risks to receptors residing in the intertidal sands Physically smother nearshore sediments, preventing fauna settlement and habitat utilization.		
	Continuously feed nearby habitats with tar balls, re-oiling cleaned up areas.		
	Hardened surfaces hinder natural degradation of the oil trapped within the mat		
	May remain in the environment for decades without substantial degradation		
	May pose unacceptable risks to receptors residing in or adjacent to the mats		

Chemicals of concern

The toxicity of fresh crude oil is the result of the combined toxicity contribution of a complex mixture of chemicals. The large majority of the toxicity is commonly attributed to the watersoluble fractions (monocyclic aromatic hydrocarbons—benzene, toluene, ethylbenzene, and xylene, or BTEX) and the polycyclic aromatic hydrocarbons (PAHs). PAHs consist of a base structure of 2-7 fused carbon rings. The behavior of PAHs depends on the number of rings, and the presence of functional groups. BTEX and 1-3 ring PAHs with fewer substituted functional groups, have low molecular weights and high water solubility, and therefore are more acutely toxic. By contrast, high molecular weight PAHs (≥4 rings and more substituted functional groups) are less acutely toxic and are more likely to persist in the environment. These compounds are also more likely to induce chronic toxicity. In addition to acute and chronic toxicity of oil constituents, oil residues in a liquid form (i.e., supratidal buried oil or oil residues heated during the warmer months) have the potential to cause physical smothering. OSAT-2 focused its evaluation primarily on PAHs, which are the primary constituents of concern,

because of their recognized toxicity and persistence in the environment. In addition, toxicity benchmarks for PAHs may be available or can be estimated.

Exposure pathways

The pathways by which resources may be exposed to the toxic components of the three forms of oil include direct and indirect contact. Direct exposure may occur through ingestion of oil residues and small surface residue balls by receptors feeding on sand beaches, incidental ingestion, or through physical (dermal) contact, particularly with the less weathered and less viscous oil residues. Aquatic organisms can be indirectly exposed to toxic constituents via diffusion of dissolved oil fractions through gills and cell membranes, or directly exposed by feeding on suspended oil residues.

Receptor Species

Beaches and their nearshore areas along the Gulf of Mexico harbor a variety of resident and migratory species (See Appendix 2). Although OSAT-2 scientists realize that species across various taxonomic and ecological groups may be at risk of exposure from the three forms of oil, OSAT-2 focused on quantifying risks to a select number of receptor species. Key receptors were selected based on one or more of the following criteria:

- > The receptor is a representative member of its taxonomic or ecological group
- > The receptor is currently, or in the future, exposed to one or more of the three forms of oil
- The receptor has a high likelihood of exposure to the forms of oil through one or more exposure pathways
- > The receptor is a resident or migratory species with important habitat within the area of concern
- > The receptor is currently, or in the future, utilizing resources (i.e., food, habitat) available within the area of concern
- > The receptor is a species of concern (i.e., endangered, threatened)
- The receptor has known natural history information in the area
- ➤ The receptor's risk of adverse effects can be estimated using available toxicity data from surrogate species

Note that: 1) these criteria were specifically selected for the purpose of OSAT-2; and 2) the risk estimates for selected species are not intended to replace other ongoing assessments (i.e., NRDA).

Based on these criteria, OSAT-2 characterized the potential risk to the following receptor species (Table 2):

- Aquatic invertebrates and fish were identified as one of the most sensitive ecological receptors that may be directly or indirectly exposed to submerged oil mats. These receptors are treated as a generic group, which encompasses mollusks (i.e., clams, snails), marine worms (i.e., polychaetes), and crustaceans (i.e., crabs, amphipods), among others.
- Several bird species use sand beaches along the Gulf of Mexico as foraging and nesting grounds. These habitats are also important wintering grounds for a number of migratory species.

- Several species of marine turtles inhabit in the waters of the Gulf of Mexico, and are considered species of concern. Accessible flat beaches along the impacted shoreline likely represent important nesting grounds for these species, where eggs can be deposited below the sand surface (~1-3 feet deep) and above the high tide line.
- Several subspecies of small terrestrial mammals are found in small coastal dunes of Florida and Alabama. All of these small mammals are endangered species with critical habitats restricted to small beaches along the Gulf of Mexico.
- Other receptors: Ghost crabs are one of the most abundant and conspicuous invertebrates inhabiting the intertidal zone of beaches. These crabs build burrows along sandy beaches of the Gulf of Mexico, and are an important food resource to higher trophic level species. Other receptors included in this analysis also were marine mammals and terrestrial plants.

Other sections of this report expand on the known ecological aspects of each group of receptor species, address receptor-specific measures of direct and/or indirect exposure, and provide input information relevant to the NEBA.

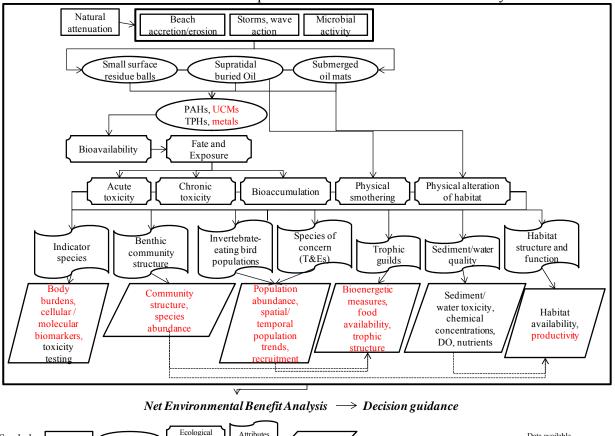
Note that this assessment is not intended to estimate risks to all the possible receptor species under all possible exposure routes. Instead, a selected number of ecological receptors were selected based on one or more contexts, including species that are sensitive to the adverse effects of contaminants, representatives of a larger group of species, or functional groups and reasonable exposure pathways.

Table 2. Selected OSAT-2 receptor species. *Note:* individual sections within the report may refer to species other than those included in this table. Submerged oil mats= SOM; small surface residue balls= SSRB; supratidal buried oil= SBO

Receptor	Exposure pathway	Habitat Distribution	Occurrence	Species of concern	Age classes of concern	Most likely exposure oil form
Aquatic invertebrates	Direct/ Indirect contact	Intertidal and subtidal zones	FL, AL, MS, LA	-	All age classes	SOM, SSRB
Fish	Direct/ Indirect contact	Subtidal zones	FL, AL, MS, LA	-	All age classes	SOM
Piping plover (Charadrius melodus)	Direct contact (ingestion)	Wintering grounds; Critical habitats in the Gulf of Mexico	FL, AL, MS, LA	Threatened	All age classes	SSRB
Western sandpiper (<i>Calidris</i> mauri)	Direct contact (ingestion)	Intertidal zone	FL, AL, MS, LA	-	All age classes	SSRB
Least tern (Sterna antillarum)	Direct contact	Nesting grounds	MS, LA	Endangered	All age classes	SSRB, SBO
Southeastern Snowy plover (Charadrius alexandrinus tenuirostris)	Direct contact	Nesting grounds	FL, AL, MS, LA	Under Review in the Candidate or Petition Process	All age classes	SSRB, SBO
Loggerhead turtle (<i>Caretta caretta</i>)	Direct contact	Nesting grounds	FL, AL, MS, LA	Threatened	Adult females, eggs, hatchlings	SBO
Green turtle (Chelonia mydas)	Direct contact	Nesting grounds	FL, AL, MS, LA	Endangered Threatened	Adult females, eggs, hatchlings	SBO
Leatherback turtle (Dermoehelys coriacea)	Direct contact	Nesting grounds	FL, AL, MS, LA	Endangered	Adult females, eggs, hatchlings	SBO
Alabama beach mouse (Peromyscus polionotus ammobates)	Direct contact	Critical habitats in Alabama	AL	Endangered	All age classes	SSRB, SBO
Other Receptors						
Ghost crabs (Ocypode quadrata) and other supratidal invertebrates	Direct/ Indirect contact (ingestion)	Intertidal and supratidal zones	FL, AL, MS, LA	-	Juveniles, adults	SSRB
Plants	Direct contact	Supratidal zone	FL, AL, MS, LA	-	All age classes	SBO, SSRB
Marine mammals	Direct contact (ingestion)	Subtidal; primarily offshore	FL, AL, MS, LA	Endangered Threatened	All age classes	SOM

Appendix 1

Conceptual model of the rationale for assessing potential adverse effects of residual oil on sand beach resources. *Note:* Not all of the components shown here were addressed by OSAT-2.



Symbol descriptions:

Drivers

Stressors

Symbols:

Drivers: External driving forces that would determine the fate of the three forms of oil. Stressors: Oil constituents in the three forms of residual oil that have the potential of causing adverse effects to sand beach resources. Oil constituents include polycyclic aromatic hydrocarbons (PAHs), total petroleum hydrocarbons (TPH), unresolved complex mixtures (UCMs), and metals. This minimum set of oil constituents that can be expanded depending on data availability.

Critical pathway

Data available

Feedback pathway

Ecological effects: Potential responses elicited by the three forms of oil.

Attributes: Indicators, communities, critical resources, or habitat attributes representative of sand beach habitats. Only hypothesized attributes potentially affected by the three forms of oil are shown.

Measures: Metric associated with each attribute of potential use for quantifying adverse effects by the three forms of oil. This minimum set of variables that can be expanded depending on data availability.

Pathways: Critical and feedback: Hypothesized key linkages among components of the conceptual model.

Data availability: Data collected during different phases of the response.

Appendix 2

Species with reported occurrence on beaches and beach-nearshore habitats along the Gulf of Mexico. Note that: (1) Only a *selected* number of species is shown; (2) OSAT-2 did not address impacts to all these individual species, but rather to either representative species, or to group of species. Data from NOAA-ESI (http://gomex.erma.noaa.gov/erma.html).

Common name	Scientific name	Status ¹	Occurrence	Nesting
	Birds			
Northern pintail	Anas acuta		Seasonal	-
American wigeon	Anas americana		Seasonal	-
Northern shoveler	Anas clypeata		Seasonal	-
Green-winged teal	Anas crecca		Seasonal	-
Blue-winged teal	Anas discors		Year round	-
Mottled duck	Anas fulrigula		Year round	-
Mallard	Anas platyrhynchos		Seasonal	-
Gadwall	Anas strepera		Seasonal	-
Great blue heron	Ardea herodias		Year round	-
Lesser scaup	Aythya affinis		Seasonal	-
Redhead	Aythya americana		Seasonal	-
Ring-necked duck	Aythya collaris		Seasonal	-
Greater scaup	Aythya marila		Seasonal	-
Canvasback	Aythya valisineria		Seasonal	-
American bittern	Botaurus lentiginosus		Seasonal	-
Cattle egret	Bubulcus ibis		Year round	-
Bufflehead	Bucephala albeola		Seasonal	-
Common goldeneye	Bucephala clangula		Seasonal	-
Green-backed heron	Butorides striatus		Year round	-
Sanderling	Calidris alba		Year round	-
Great egret	Casmerodius albus		Year round	-
Willet	Catoptrophorus		Year round	X
	semipalmatus			
Snowy plover	Charadrius alexandrinus	E	Year round	X
Piping plover	Charadrius melodus	T	Year round/	-
			Seasonal	
Semipalmated plover	Charadrius semipalmatus		Year round	-
Killdeer	Charadrius vociferus		Year round	-
Wilsons plover	Charadrius wilsonia		Year round/	-
			Seasonal	
Snow goose	Chen caerulescens		Seasonal	-
Black tern	Chlidonias niger		Seasonal	-
Northern harrier	Circus cyaneus		Seasonal	-
Oldsquaw	Clangula hyemalis		Seasonal	-
Yellow rail	Coturnicops		Year round	-
	noveboracensis			
Little blue heron	Egretta caerulea		Year round	-
Reddish egret	Egretta rufescens		Seasonal	-
Snowy egret	Egretta thula		Year round	-
Tricolored heron	Egretta tricolor		Year round	-
White ibis	Eudocimus albus		Seasonal	-
Peregrine falcon	Falco peregrinus	E	Seasonal	-

American coot	Fulica americana		Year round	X
Common moorhen	Gallinula chloropus		Seasonal	-
Common loon	Gavia immer		Seasonal	_
Mississippi sandhill crane	Grus canadensis pulla	E/E	Year round	-
American oystercatcher	Haematopus palliatus		Seasonal	_
Bald eagle	Haliaeetus leucocephalus	T/E	Seasonal	X
Least bittern	Ixobrychus exilis	_,_	Seasonal	X
Herring gull	Larus argentatus		Year round	-
Laughing gull	Larus atricilla		Year round	_
Ring-billed gull	Larus delawarensis		Year round	_
Bonapartes gull	Larus philadelphia		Seasonal	_
Black rail	Laterallus jamaicensis		Year round	_
Hooded merganser	Lophodytes cucullatus		Seasonal	_
Red-breasted merganser	Mergus serrator		Seasonal	_
Northern gannet	Morus bassanus		Seasonal	_
Yellow-crowned night heron	Nyctanassa violacea		Year round	_
Black-crowned night heron	Nycticorax nycticorax		Year round	_
Osprey	Pandion haliaetus		Year round	X
American white pelican	Pelecanus erythrorhynchos		Seasonal	-
Brown pelican	Pelecanus occidentalis	E/E	Year round	_
Double-crested cormorant	Phalacrocorax auritus	L/L	Seasonal	_
Black-bellied plover	Pluvialis squatarola		Year round	_
Horned grebe	Podiceps auritus		Seasonal	_
Pied-billed grebe	Podilymbus podiceps		Year round	_
Purple gallinule	Porphyrula martinica		Seasonal	_
King rail	Rallus elegans		Year round	X
Clapper rail	Rallus longirostris		Year round	X
Black skimmer	Rynchops niger		Year round	-
Least tern	Sterna antillarum		Seasonal	_
Sooty tern	Sterna fuscata		Seasonal	_
Royal tern	Sterna maxima		Year round	-
Sandwich tern	Sterna sandvicensis		Year round	-
	Fish ²			
Atlantic sturgeon	Acipenser oxyrhynchus		Seasonal	-
Gulf sturgeon	Acipenser oxyrinchus	T	-	-
•	desotoi			
Skipjack herring	Alosa chrysochloris		Seasonal	-
Bowfin	Amia calva		Year round	-
Striped anchovy	Anchoa hepsetus		Seasonal	X
Bay anchovy	Anchoa mitchilli		-	-
Freshwater drum	Aplodinotus grunnieus		Year round	-
Sheepshead	Archosargus		-	-
	probatocephalus			
Hardhead catfish	Arius felis		Seasonal	X
Gafftopsail catfish	Bagre marinus		Seasonal	X
Silver perch	Bairdiella chrysoura		-	-
Gulf menhaden	Brevoortia patronus		-	-
Blue runner	Caranx crysos		Year round	-
Crevalle jack	Caranx hippos		-	-
Spinner shark	Carcharhinus brevipinna		Year round	-

Bull shark	Carcharhinus leucas	Year round	_
Blacktip shark	Carcharhinus limbatus	Year round	_
River carpsucker	Carpiodes carpio	Year round	_
Rock sea bass	Centropristis philadelphica	Seasonal	_
Atlantic spadefish	Chaetodipterus faber	Seasonal	_
Grass carp	Ctenopharyngodon idella	Year round	_
Sand seatrout	Cynoscion arenarius	-	-
Spotted seatrout	Cynoscion nebulosus	-	-
Silver seatrout	Cynoscion nothus	Seasonal	-
Seatrout	Cynoscion sp.	Year round	-
Sheepshead minnow	Cyprinodon variegatus	Year round	-
Common carp	Cyprinus carpio	Year round	-
Gizzard shad	Dorosoma cepedianum	-	X
Threadfin shad	Dorosoma petenense	Year round	-
Ladyfish	Elops saurus	Seasonal	-
Chubsucker	Erimyzon sp.	Year round	-
Spotfin mojarra	Eucinostomus argenteus	Seasonal	-
Little tunny	Euthynnus alletteratus	Year round	-
Marsh killifish	Fundulus confluentus	Year round	-
Gulf killifish	Fundulus grandis	Year round	-
Longnose killifish	Fundulus similis	Year round	-
Scaled sardine	Harengula jaguana	Seasonal	-
Whitespotted greenling	Hexagrammos stelleri	Year round	-
Silver carp	Hypopthalmichthys molitrix	Year round	-
Bighead carp	Hypopthalmichthys nobilis	Year round	-
Halfbeak	Hyporhamphus unifasciatus	Seasonal	-
Blue catfish	Ictalurus furcatus	Seasonal	-
Channel catfish	Ictalurus punctatus	Seasonal	X
Smallmouth buffalo	Ictiobus bubalus	Year round	-
Bigmouth buffalo	Ictiobus cyprinellus	Year round	-
Black buffalo	Ictiobus niger	Year round	-
Pinfish	Lagodon rhomboides	Year round	-
Spot	Leiostomus xanthurus	-	-
Spotted gar	Lepisosteus oculatus	Year round	-
Shortnose gar	Lepisosteus platostomus	Year round	-
Alligator gar	Lepisosteus spatula	Year round	-
Orangespotted sunfish	Lepomis humilis	Year round	-
Bluegill	Lepomis macrochirus	Year round	-
Longear sunfish	Lepomis megalotis	Seasonal	X
Redear sunfish	Lepomis microlophus	Year round	-
Spotted sunfish	Lepomis punctatus	Year round	-
Hybrid sunfish	Lepomis spp.	Year round	-
Bantam sunfish	Lepomis symmetricus	Year round	-
Rainwater killifish	Lucania parva	Seasonal	-
Red snapper	Lutjanus campechanus	Seasonal	-
Gray snapper	Lutjanus griseus	- C 1	-
Lane snapper	Lutjanus synagris	Seasonal	-
Tarpon	Megalops atlanticus	- V 1	- V
Rough silverside	Membras martinica	Year round	X X
Inland silverside	Menidia beryllina	Year round	Λ

Southern kingfish (whiting)	Menticirrhus americanus	Seasonal	-		
Gulf kingfish	Menticirrhus littoralis	Seasonal	-		
Northern kingfish	Menticirrhus saxatilis	Seasonal	-		
Atlantic croaker	Micropogonias undulatus	-	-		
Largemouth bass	Micropterus salmoides	Year round	-		
White bass	Morone chrysops	Year round	-		
Yellow bass	Morone mississippiensis	Year round	-		
Striped bass	Morone saxatilis	Seasonal	X		
Striped mullet	Mugil cephalus	-	-		
White mullet	Mugil curema	Year round	-		
Gag grouper	Mycteroperca microlepis	Seasonal	-		
Shiners	Notropis spp.	Year round	-		
Atlantic thread herring	Opisthonema oglinum	Seasonal	-		
Pigfish	Orthopristis chrysoptera	Seasonal	-		
Gulf flounder	Paralichthys albigutta	Year round	-		
Southern flounder	Paralichthys lethostigma	-	-		
Harvestfish	Peprilus alepidotus	Seasonal	-		
Gulf butterfish	Peprilus burti	Year round	-		
Logperch	Percina caprodes	Year round	-		
Sailfin molly	Poecilia latipinnaa	Seasonal	-		
Black drum	Pogonias cromis	-	-		
Paddlefish	Polyodon spathula	Year round	-		
Bluefish	Pomatomus saltatrix	Year round	-		
White crappie	Pomoxis annularis	Year round	-		
Black crappie	Pomoxis nigromaculatus	Year round	-		
Cobia	Rachycentron canadum	Seasonal	-		
Atlantic sharpnose shark	Rhizoprionodon	Seasonal	-		
	terraenovae				
Shovelnose sturgeon	Scaphirhynchus	Year round	-		
	platorynchus				
Red drum	Sciaenops ocellatus	-	-		
King mackerel	Scomberomorus cavalla	Seasonal	-		
Spanish mackerel	Scomberomorus maculatus	-	-		
Star drum	Stellifer lanceolatus	Seasonal	-		
Florida pompano	Trachinotus carolinus	-	X		
Rough scad	Trachurus lathami	Seasonal	-		
Southern hake	Urophycis floridanus	Seasonal	-		
Spotted hake	Urophycis regius	Seasonal			
Invertebrates ²					
Atlantic bay scallop	Argopecten irradians	Year round	X		
Blue crab	Callinectes sapidus	-	-		
American oyster (eastern)	Crassostrea virginica	Year round	X		
Bay squid	Lolliguncula brevis	-	-		
River shrimp	Macrobrachium sp.	Year round	-		
Gulf stone crab	Menippe adina	-	-		
Florida stone crab	Menippe mercenaria	-	-		
Stone crab	Menippe spp.	Year round	X		
Southern quahog (hard clam)	Mercenaria campechiensis	Year round	X		
Brown shrimp	Penaeus aztecus	-	-		
Pink shrimp	Penaeus duorarum	-	-		

White shrimp	Penaeus setiferus		-	-	
White river crawfish	Procambarus acutus		Year round	-	
Brackishwater clam	Rangia cuneata		Year round	X	
Reptiles					
American alligator	Alligator mississippiensis		Year round	-	
Loggerhead sea turtle	Caretta caretta	E/T	Seasonal	X	
Threatened sea turtles		T	Seasonal	X	
Mississippi diamondback	Malaclemys terrapin		Year round	X	
terrapin	pileata				
Gulf salt marsh snake	Nerodia clarkii		Year round	-	

^{1.} Endangered= E; Threatened= T.
2. Primarily early life stages (eggs, larvae, juveniles).