

## Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2012 through January 31, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of September 30, 2012</b>	<b>11,269,586</b>	<b>57,222</b>	<b>(19,225)</b>	<b>4,789,051</b>	<b>45,548</b>	<b>56,250</b>
<b>Increases</b>						
Borrowings from the Public	2,765,443		(500)			
Net Increase in Intragovernmental Debt Holdings				76,960		19,221
Accrued Interest (Note 4)		79,916			62,219	
<b>Total Increases</b>	<b>2,765,443</b>	<b>79,916</b>	<b>(500)</b>	<b>76,960</b>	<b>62,219</b>	<b>19,221</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	2,474,853					
Interest Paid		75,277			88,409	
Net Amortization (Note 4)			(1,853)			2,485
<b>Total Decreases</b>	<b>2,474,853</b>	<b>75,277</b>	<b>(1,853)</b>	<b>0</b>	<b>88,409</b>	<b>2,485</b>
<b>Balance as of January 31, 2013</b>	<b>\$11,560,176</b>	<b>\$61,861</b>	<b>(\$17,872)</b>	<b>\$4,866,011</b>	<b>\$19,358</b>	<b>\$72,986</b>

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For the month of January 31, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of December 31, 2012</b>	<b>11,581,518</b>	<b>54,749</b>	<b>(17,951)</b>	<b>4,843,607</b>	<b>7,140</b>	<b>75,242</b>
<b>Increases</b>						
Borrowings from the Public	605,717		(362)			
Net Increase in Intragovernmental Debt Holdings				22,404		(1,563)
Accrued Interest		15,372			12,572	
<b>Total Increases</b>	<b>605,717</b>	<b>15,372</b>	<b>(362)</b>	<b>22,404</b>	<b>12,572</b>	<b>(1,563)</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	627,059					
Interest Paid		8,260			354	
Net Amortization			(441)			693
<b>Total Decreases</b>	<b>627,059</b>	<b>8,260</b>	<b>(441)</b>	<b>0</b>	<b>354</b>	<b>693</b>
<b>Balance as of January 31, 2013</b>	<b>\$11,560,176</b>	<b>\$61,861</b>	<b>(\$17,872)</b>	<b>\$4,866,011</b>	<b>\$19,358</b>	<b>\$72,986</b>

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt  
For the month ended January 31, 2013 - Unaudited  
(Dollars in Millions)

**Note 1. Significant Accounting Policies**

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

**Note 2. Federal Debt Held by the Public**

As of January 31, 2013, Federal Debt Held by the Public consisted of the following:

	January 31, 2013	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$1,604,982	0.1%
Treasury Notes	\$7,380,028	1.9%
Treasury Bonds	\$1,249,625	5.3%
TIPS	\$860,597	1.3%
<b>Total Marketable</b>	<b>\$11,095,232</b>	
Nonmarketable	\$464,944 *	2.2%
<b>Total Federal Debt Held by the Public:</b>	<b>\$11,560,176</b>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$82,078 million as of January 31, 2013

\*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$2,986
State and Local Government Series	\$157,729
United States Savings Securities	\$182,245
Government Account Series	\$90,661
Other	\$1,328
<b>Total Nonmarketable</b>	<b>\$464,944</b>

**Note 3. Intragovernmental Debt Holdings**

As of January 31, 2013, Intragovernmental Debt Holdings are owed to the following:

		January 31, 2013
SSA:	Federal-Old Age & Survivors Insurance Trust Fund	\$2,618,654
OPM:	Civil Service Retirement and Disability Fund	811,462
DOD:	Military Retirement Fund	431,332
HHS:	Federal Hospital Insurance Trust Fund	219,545
DOD:	DOD Medicare-Eligible Retiree Health Care Fund	188,174
SSA:	Federal Disability Insurance Trust Fund	120,655
HHS:	Federal Supplementary Medical Insurance Trust Fund	66,158
DOE:	Nuclear Waste Disposal Fund	49,966
OPM:	Postal Service Retiree Health Benefits Fund	46,140
OPM:	Employees Life Insurance Fund	41,176
FDIC:	The Deposit Insurance Fund	36,883
Treasury:	Exchange Stabilization Fund	22,680
DOL:	Pension Benefit Guaranty Corporation	21,488 *
OPM:	Employees Health Benefits Fund	21,405
DOL:	Unemployment Trust Fund	19,097
DOS:	Foreign Service Retirement and Disability Fund	17,133
DOT:	Highway Trust Fund	13,917
NCUA:	National Credit Union Share Insurance Fund	10,588
DOT:	Airport and Airway Trust Fund	10,570
	Other Programs and Funds	98,988
<b>Total Intragovernmental Debt Holdings</b>		<b>4,866,011</b>

\* This amount includes \$5,383 million of marketable Treasury securities and \$16,105 million of GAS securities as of January 31, 2013.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Transportation (DOT); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for January 31, 2013 was 3.7%

The average interest rate on Intragovernmental TIPS with Inflation for January 31, 2013 was 1.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of January 31, 2013, the inflation-adjusted principal balance included inflation of \$101,064 million.

**Note 4. Interest Expense**

	<u>January 31, 2013</u>
Federal Debt Held by the Public	
Accrued Interest	\$79,916
Net Amortization of Premiums and Discounts	1,853
Total Interest Expense on Federal Debt Held by the Public	<u>81,769</u>
Intragovernmental Debt Holdings	
Accrued Interest	62,219
Net Amortization of Premiums and Discounts	(2,485)
Total Interest Expense on Intragovernmental Debt Holdings	<u>59,734</u>
Total Interest Expense on Federal Debt Managed by BPD	<u>\$141,503</u>

As of January 31, 2013, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$3,785 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$2,680 million.

**Note 5. Fund Balance With Treasury**

	<u>As of January 31, 2013</u>
Appropriated Funds Obligated	\$2,017,051
Fiduciary Funds Obligated	\$0
Total Fund Balance With Treasury	<u>\$2,017,051</u>