

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**April 2002**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997  January 15, 2007 158.43548	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997  July 15, 2002 160.15484	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998  January 15, 2008 161.55484	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998  April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
April 1 2002	177.10000	1.11781	1.10580	1.09622	1.09497	
April 2 2002	177.12333	1.11795	1.10595	1.09637	1.09511	
April 3 2002	177.14667	1.11810	1.10610	1.09651	1.09526	
April 4 2002	177.17000	1.11825	1.10624	1.09666	1.09540	
April 5 2002	177.19333	1.11839	1.10639	1.09680	1.09554	
April 6 2002	177.21667	1.11854	1.10653	1.09694	1.09569	
April 7 2002	177.24000	1.11869	1.10668	1.09709	1.09583	
April 8 2002	177.26333	1.11884	1.10682	1.09723	1.09598	
April 9 2002	177.28667	1.11898	1.10697	1.09738	1.09612	
April 10 2002	177.31000	1.11913	1.10712	1.09752	1.09627	
April 11 2002	177.33333	1.11928	1.10726	1.09767	1.09641	
April 12 2002	177.35667	1.11943	1.10741	1.09781	1.09655	
April 13 2002	177.38000	1.11957	1.10755	1.09796	1.09670	
April 14 2002	177.40333	1.11972	1.10770	1.09810	1.09684	
April 15 2002	177.42667	1.11987	1.10784	1.09824	1.09699	
April 16 2002	177.45000	1.12001	1.10799	1.09839	1.09713	
April 17 2002	177.47333	1.12016	1.10814	1.09853	1.09728	
April 18 2002	177.49667	1.12031	1.10828	1.09868	1.09742	
April 19 2002	177.52000	1.12046	1.10843	1.09882	1.09756	
April 20 2002	177.54333	1.12060	1.10857	1.09897	1.09771	
April 21 2002	177.56667	1.12075	1.10872	1.09911	1.09785	
April 22 2002	177.59000	1.12090	1.10886	1.09926	1.09800	
April 23 2002	177.61333	1.12105	1.10901	1.09940	1.09814	
April 24 2002	177.63667	1.12119	1.10916	1.09954	1.09829	
April 25 2002	177.66000	1.12134	1.10930	1.09969	1.09843	
April 26 2002	177.68333	1.12149	1.10945	1.09983	1.09857	
April 27 2002	177.70667	1.12163	1.10959	1.09998	1.09872	
April 28 2002	177.73000	1.12178	1.10974	1.10012	1.09886	
April 29 2002	177.75333	1.12193	1.10988	1.10027	1.09901	
April 30 2002	177.77667	1.12208	1.11003	1.10041	1.09915	
CPI-U (NSA) for : December 2001 176.7			January 2002 177.1	February 2002 177.8		

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Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
April 1 2002	177.10000	1.07988	1.07729	1.05263	1.01755	
April 2 2002	177.12333	1.08002	1.07744	1.05277	1.01769	
April 3 2002	177.14667	1.08016	1.07758	1.05291	1.01782	
April 4 2002	177.17000	1.08030	1.07772	1.05305	1.01795	
April 5 2002	177.19333	1.08045	1.07786	1.05319	1.01809	
April 6 2002	177.21667	1.08059	1.07800	1.05332	1.01822	
April 7 2002	177.24000	1.08073	1.07815	1.05346	1.01836	
April 8 2002	177.26333	1.08087	1.07829	1.05360	1.01849	
April 9 2002	177.28667	1.08102	1.07843	1.05374	1.01862	
April 10 2002	177.31000	1.08116	1.07857	1.05388	1.01876	
April 11 2002	177.33333	1.08130	1.07871	1.05402	1.01889	
April 12 2002	177.35667	1.08144	1.07886	1.05416	1.01903	
April 13 2002	177.38000	1.08159	1.07900	1.05429	1.01916	
April 14 2002	177.40333	1.08173	1.07914	1.05443	1.01929	
April 15 2002	177.42667	1.08187	1.07928	1.05457	1.01943	
April 16 2002	177.45000	1.08201	1.07942	1.05471	1.01956	
April 17 2002	177.47333	1.08215	1.07957	1.05485	1.01970	
April 18 2002	177.49667	1.08230	1.07971	1.05499	1.01983	
April 19 2002	177.52000	1.08244	1.07985	1.05513	1.01997	
April 20 2002	177.54333	1.08258	1.07999	1.05527	1.02010	
April 21 2002	177.56667	1.08272	1.08013	1.05540	1.02023	
April 22 2002	177.59000	1.08287	1.08027	1.05554	1.02037	
April 23 2002	177.61333	1.08301	1.08042	1.05568	1.02050	
April 24 2002	177.63667	1.08315	1.08056	1.05582	1.02064	
April 25 2002	177.66000	1.08329	1.08070	1.05596	1.02077	
April 26 2002	177.68333	1.08343	1.08084	1.05610	1.02090	
April 27 2002	177.70667	1.08358	1.08098	1.05624	1.02104	
April 28 2002	177.73000	1.08372	1.08113	1.05638	1.02117	
April 29 2002	177.75333	1.08386	1.08127	1.05651	1.02131	
April 30 2002	177.77667	1.08400	1.08141	1.05665	1.02144	
CPI-U (NSA) for : December 2001 176.7			January 2002 177.1	February 2002 177.8		

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<b>Security:</b> <b>Description:</b> <b>CUSIP Number:</b> <b>Dated Date:</b> <b>Original Issue Date:</b> <b>Additional Issue Date(s):</b>  <b>Maturity Date:</b> <b>Ref CPI on Dated Date:</b>			<b>3-3/8% 30-1/2-Year Bonds</b> <b>Bonds of April 2032</b> <b>912810FQ6</b> <b>October 15, 2001</b> <b>October 15, 2001</b>  <b>April 15, 2032</b> <b>177.50000</b>	<b>3-3/8% 10-Year Notes</b> <b>Series A-2012</b> <b>9128277J5</b> <b>January 15, 2002</b> <b>January 15, 2002</b>  <b>January 15, 2012</b> <b>177.56452</b>		
	<b>Date</b>	<b>Ref CPI</b>	<b>Index Ratio</b>	<b>Index Ratio</b>		
	April 1 2002	177.10000	0.99775	0.99738		
	April 2 2002	177.12333	0.99788	0.99752		
	April 3 2002	177.14667	0.99801	0.99765		
	April 4 2002	177.17000	0.99814	0.99778		
	April 5 2002	177.19333	0.99827	0.99791		
	April 6 2002	177.21667	0.99840	0.99804		
	April 7 2002	177.24000	0.99854	0.99817		
	April 8 2002	177.26333	0.99867	0.99830		
	April 9 2002	177.28667	0.99880	0.99844		
	April 10 2002	177.31000	0.99893	0.99857		
	April 11 2002	177.33333	0.99906	0.99870		
	April 12 2002	177.35667	0.99919	0.99883		
	April 13 2002	177.38000	0.99932	0.99896		
	April 14 2002	177.40333	0.99946	0.99909		
	April 15 2002	177.42667	0.99959	0.99922		
	April 16 2002	177.45000	0.99972	0.99936		
	April 17 2002	177.47333	0.99985	0.99949		
	April 18 2002	177.49667	0.99998	0.99962		
	April 19 2002	177.52000	1.00011	0.99975		
	April 20 2002	177.54333	1.00024	0.99988		
	April 21 2002	177.56667	1.00038	1.00001		
	April 22 2002	177.59000	1.00051	1.00014		
	April 23 2002	177.61333	1.00064	1.00027		
	April 24 2002	177.63667	1.00077	1.00041		
	April 25 2002	177.66000	1.00090	1.00054		
	April 26 2002	177.68333	1.00103	1.00067		
	April 27 2002	177.70667	1.00116	1.00080		
	April 28 2002	177.73000	1.00130	1.00093		
	April 29 2002	177.75333	1.00143	1.00106		
	April 30 2002	177.77667	1.00156	1.00119		
<b>CPI-U (NSA) for :</b> <b>December 2001</b> <b>176.7</b>			<b>January 2002</b> <b>177.1</b>		<b>February 2002</b> <b>177.8</b>	