

VALUES AND YIELDS FOR \$100 SERIES EE BONDS

May 1998 Thru April 1999

The table shows semiannual values for \$100 Series EE bonds*. Values for other denominations are proportional to the values shown. For example, the value of a \$50 bond is one-half the amount shown and the value of a \$500 bond is five times the amount shown. The Current Earnings column shows the annual yield that the bonds will earn during the period indicated. The Earnings From Issue is the bond's yield from its issue date to the date shown or date adjusted as shown in the footnotes.

Series EE Bond Issue Dates	Earning Period		Earnings to Date when held 5 years***				Redemption Value***	
	Start Date**	End Date**	Start Value	End Value	Current Earnings	Earnings From Issue	Start Value	End Value
5/1998 -10/1998	5/ 1/1998	11/ 1/1998	50.00	51.28	5.12%	5.12%	50.00	50.64
11/1997 - 4/1998	5/ 1/1998	11/ 1/1998	51.40	52.72	5.14%	5.37%	50.68	52.04
5/1997 -10/1997	5/ 1/1998	11/ 1/1998	52.88	54.20	4.99%	5.45%	52.16	53.56

Series EE Bond Issue Dates	Earning Period				Current Earnings	Earnings From Issue
	Start Date**	End Date**	Start Value	End Value		
11/1996 - 4/1997	5/ 1/1998	11/ 1/1998	53.56	54.76	4.48%	4.60%
5/1996 -10/1996	5/ 1/1998	11/ 1/1998	54.64	55.88	4.54%	4.50%
11/1995 - 4/1996	5/ 1/1998	11/ 1/1998	56.00	57.24	4.43%	4.56%
5/1995 -10/1995	5/ 1/1998	11/ 1/1998	57.48	58.76	4.45%	4.67%
11/1994 - 4/1995	5/ 1/1998	11/ 1/1998	57.44	58.60	4.04%	4.01%
5/1994 -10/1994	5/ 1/1998	11/ 1/1998	58.60	59.76	3.96%	4.00%
11/1993 - 4/1994	5/ 1/1998	11/ 1/1998	59.76	64.68	16.47%	5.22%
5/1993 -10/1993	5/ 1/1998	11/ 1/1998	64.68	66.24	4.82%	5.18%
3/1993 - 4/1993	9/ 1/1998	3/ 1/1999	66.32	67.88	4.70%	5.16%
11/1992 - 2/1993	5/ 1/1998	11/ 1/1998	69.24	71.32	6.01%	6.01%
5/1992 -10/1992	5/ 1/1998	11/ 1/1998	71.32	73.44	5.95%	6.00%
11/1991 - 4/1992	5/ 1/1998	11/ 1/1998	73.44	75.64	5.99%	6.00%
5/1991 -10/1991	5/ 1/1998	11/ 1/1998	75.64	77.92	6.03%	6.00%
11/1990 - 4/1991	5/ 1/1998	11/ 1/1998	77.92	80.24	5.95%	6.00%
5/1990 -10/1990	5/ 1/1998	11/ 1/1998	80.24	82.68	6.08%	6.01%
11/1989 - 4/1990	5/ 1/1998	11/ 1/1998	82.68	85.16	6.00%	6.01%
5/1989 -10/1989	5/ 1/1998	11/ 1/1998	85.16	87.68	5.92%	6.00%
11/1988 - 4/1989	5/ 1/1998	11/ 1/1998	87.68	90.32	6.02%	6.00%
5/1988 -10/1988	5/ 1/1998	11/ 1/1998	90.32	93.04	6.02%	6.00%
11/1987 - 4/1988	5/ 1/1998	11/ 1/1998	93.04	95.84	6.02%	6.00%
5/1987 -10/1987	5/ 1/1998	11/ 1/1998	95.84	98.68	5.93%	6.00%
11/1986 - 4/1987	5/ 1/1998	11/ 1/1998	98.68	101.64	6.00%	6.00%
5/1986 -10/1986	5/ 1/1998	11/ 1/1998	113.08	115.32	3.96%	6.80%
11/1985 - 4/1986	5/ 1/1998	11/ 1/1998	115.32	117.64	4.02%	6.69%
5/1985 -10/1985	5/ 1/1998	11/ 1/1998	117.64	120.00	4.01%	6.59%
11/1984 - 4/1985	5/ 1/1998	11/ 1/1998	120.00	122.40	4.00%	6.50%
5/1984 -10/1984	5/ 1/1998	11/ 1/1998	123.44	126.44	4.86%	6.50%
11/1983 - 4/1984	5/ 1/1998	11/ 1/1998	129.32	132.44	4.83%	6.60%
5/1983 -10/1983	5/ 1/1998	11/ 1/1998	134.96	138.04	4.56%	6.66%
3/1983 - 4/1983	9/ 1/1998	3/ 1/1999	142.48	145.76	4.60%	6.80%

* Monthly increases in value, applicable to some bonds, are not shown in the table.

** Each "Start Date" and "End Date" is for the first date of the range in the "Issue Dates" column. Add one month for each later issue month. For example, a bond issued in 1/1997 would be worth \$53.56 on 7/ 1/1998 and \$54.76 on 1/ 1/1999.

*** A bond issued on or after May 1, 1997 is assessed a three-month interest penalty if redeemed less than five years after its issue date. "Redemption Value" shows bond values after penalty. "Earnings to date when held 5 years" shows the amount upon which future earnings will compound.

VALUES AND YIELDS FOR \$100 SERIES EE BONDS

May 1998 Thru April 1999

Series EE Bond Issue Dates	Earning Period				Current Earnings	Earnings From Issue
	Start Date**	End Date**	Start Value	End Value		
11/1982 - 2/1983	5/ 1/1998	11/ 1/1998	144.60	148.92	5.98%	6.94%
5/1982 -10/1982	5/ 1/1998	11/ 1/1998	162.28	167.16	6.01%	7.45%
11/1981 - 4/1982	5/ 1/1998	11/ 1/1998	167.16	172.16	5.98%	7.41%
5/1981 -10/1981	5/ 1/1998	11/ 1/1998	172.16	177.32	5.99%	7.37%
11/1980 - 4/1981	5/ 1/1998	11/ 1/1998	181.64	187.08	5.99%	7.47%
5/1980 -10/1980	5/ 1/1998	11/ 1/1998	196.28	202.20	6.03%	7.70%
1/1980 - 4/1980	7/ 1/1998	1/ 1/1999	200.20	206.20	5.99%	7.60%

* Monthly increases in value, applicable to some bonds, are not shown in the table.

** Each "Start Date" and "End Date" is for the first date of the range in the "Issue Dates" column. Add one month for each later issue month. For example, a bond issued in 1/1983 would be worth \$144.60 on 7/ 1/1998 and \$148.92 on 1/ 1/1999.

*** A bond issued on or after May 1, 1997 is assessed a three-month interest penalty if redeemed less than five years after its issue date. "Redemption Value" shows bond values after penalty. "Earnings to date when held 5 years" shows the amount upon which future earnings will compound.

VALUES AND YIELDS FOR \$100 SERIES E BONDS

May 1998 Thru April 1999

The table shows semiannual values for \$100 Series E bonds. Values for other denominations are proportional to the values shown. For example, the value of a \$50 bond is one-half the amount shown and the value of a \$500 bond is five times the amount shown. The Current Earnings column shows the annual yield that the bonds will earn during the period indicated. The Earnings From Issue is the bond's yield from its issue date to the date shown or date adjusted as shown in the footnotes.

Series E Bond Issue Dates	Earning Period				Current Earnings	Earnings From Issue
	Start Date**	End Date**	Start Value	End Value		
5/1980 - 6/1980	5/ 1/1998	11/ 1/1998	277.88	283.44	4.00%	7.32%
11/1979 - 4/1980	5/ 1/1998	11/ 1/1998	280.60	286.20	3.99%	7.17%
6/1979 -10/1979	6/ 1/1998	12/ 1/1998	283.56	289.20	3.98%	7.04%
5/1979 - 5/1979	5/ 1/1998	11/ 1/1998	282.88	288.56	4.02%	7.03%
1/1979 - 4/1979	7/ 1/1998	1/ 1/1999	285.76	291.48	4.00%	6.90%
12/1978 -12/1978	6/ 1/1998	12/ 1/1998	285.72	291.44	4.00%	6.90%
11/1978 -11/1978	5/ 1/1998	11/ 1/1998	284.96	290.64	3.99%	6.89%
7/1978 -10/1978	7/ 1/1998	1/ 1/1999	287.92	293.68	4.00%	6.77%
6/1978 - 6/1978	6/ 1/1998	12/ 1/1998	287.88	293.64	4.00%	6.77%
5/1978 - 5/1978	5/ 1/1998	11/ 1/1998	287.16	292.88	3.98%	6.76%
3/1978 - 4/1978	9/ 1/1998	3/ 1/1999	302.00	309.00	4.64%	6.86%
12/1977 - 2/1978	6/ 1/1998	12/ 1/1998	323.04	332.72	5.99%	7.22%
11/1977 -11/1977	5/ 1/1998	11/ 1/1998	322.12	331.80	6.01%	7.21%
7/1977 -10/1977	7/ 1/1998	1/ 1/1999	361.80	372.64	5.99%	7.60%
6/1977 - 6/1977	6/ 1/1998	12/ 1/1998	361.84	372.72	6.01%	7.60%
5/1977 - 5/1977	5/ 1/1998	11/ 1/1998	361.12	371.96	6.00%	7.59%
12/1976 - 4/1977	6/ 1/1998	12/ 1/1998	368.32	379.36	5.99%	7.51%
11/1976 -11/1976	5/ 1/1998	11/ 1/1998	367.24	378.28	6.01%	7.49%
7/1976 -10/1976	7/ 1/1998	1/ 1/1999	374.64	385.88	6.00%	7.41%
6/1976 - 6/1976	6/ 1/1998	12/ 1/1998	374.68	385.92	6.00%	7.41%
5/1976 - 5/1976	5/ 1/1998	11/ 1/1998	373.84	385.08	6.01%	7.40%
1/1976 - 4/1976	7/ 1/1998	1/ 1/1999	381.44	392.88	6.00%	7.33%
12/1975 -12/1975	6/ 1/1998	12/ 1/1998	381.40	392.84	6.00%	7.33%
11/1975 -11/1975	5/ 1/1998	11/ 1/1998	380.56	392.00	6.01%	7.32%
6/1975 -10/1975	6/ 1/1998	12/ 1/1998	388.20	399.84	6.00%	7.25%
5/1975 - 5/1975	5/ 1/1998	11/ 1/1998	387.28	398.92	6.01%	7.24%
1/1975 - 4/1975	7/ 1/1998	1/ 1/1999	395.12	406.96	5.99%	7.17%
12/1974 -12/1974	6/ 1/1998	12/ 1/1998	395.16	407.00	5.99%	7.17%
11/1974 -11/1974	5/ 1/1998	11/ 1/1998	394.20	406.00	5.99%	7.16%
7/1974 -10/1974	7/ 1/1998	1/ 1/1999	402.16	414.20	5.99%	7.10%
6/1974 - 6/1974	6/ 1/1998	12/ 1/1998	402.16	414.24	6.01%	7.10%
5/1974 - 5/1974	5/ 1/1998	11/ 1/1998	401.20	413.24	6.00%	7.09%
12/1973 - 4/1974	6/ 1/1998	12/ 1/1998	409.32	421.60	6.00%	7.03%
9/1973 -11/1973	7/ 1/1998	1/ 1/1999	421.20	433.84	6.00%	7.05%
8/1973 - 8/1973	6/ 1/1998	12/ 1/1998	421.16	433.80	6.00%	7.05%
7/1973 - 7/1973	5/ 1/1998	11/ 1/1998	420.24	432.88	6.02%	7.04%
6/1973 - 6/1973	10/ 1/1998	4/ 1/1999	428.68	441.56	6.01%	6.98%
2/1973 - 5/1973	6/ 1/1998	12/ 1/1998	427.68	440.52	6.00%	6.97%

* Earning period is less than six months to achieve final maturity at 40 years.

** Each "Start Date" and "End Date" is for the first date of the range in the "Issue Dates" column. Add one month for each later issue month. For example, a bond issued in 1/1980 would be worth \$280.60 on 7/ 1/1998 and \$286.20 on 1/ 1/1999.

VALUES AND YIELDS FOR \$100 SERIES E BONDS

May 1998 Thru April 1999

Series E Bond Issue Dates	Earning Period				Current Earnings	Earnings From Issue
	Start Date**	End Date**	Start Value	End Value		
1/1973 - 1/1973	5/ 1/1998	11/ 1/1998	426.60	439.40	6.00%	6.96%
12/1972 -12/1972	10/ 1/1998	4/ 1/1999	435.24	443.96	4.01%	6.87%
8/1972 -11/1972	6/ 1/1998	12/ 1/1998	434.28	442.96	4.00%	6.86%
7/1972 - 7/1972	5/ 1/1998	11/ 1/1998	433.32	442.00	4.01%	6.85%
6/1972 - 6/1972	10/ 1/1998	4/ 1/1999	437.76	446.48	3.98%	6.76%
3/1972 - 5/1972	7/ 1/1998	1/ 1/1999	436.52	445.24	4.00%	6.75%
2/1972 - 2/1972	6/ 1/1998	12/ 1/1998	436.48	445.20	4.00%	6.75%
1/1972 - 1/1972	5/ 1/1998	11/ 1/1998	435.44	444.16	4.01%	6.74%
12/1971 -12/1971	10/ 1/1998	4/ 1/1999	439.92	448.72	4.00%	6.65%
8/1971 -11/1971	6/ 1/1998	12/ 1/1998	438.80	447.56	3.99%	6.64%
7/1971 - 7/1971	5/ 1/1998	11/ 1/1998	438.00	446.76	4.00%	6.64%
6/1971 - 6/1971	10/ 1/1998	4/ 1/1999	447.08	457.44	4.63%	6.60%
2/1971 - 5/1971	6/ 1/1998	12/ 1/1998	445.80	456.16	4.65%	6.59%
1/1971 - 1/1971	5/ 1/1998	11/ 1/1998	444.80	455.12	4.64%	6.58%
12/1970 -12/1970	10/ 1/1998	4/ 1/1999	514.00	524.28	4.00%	6.98%
8/1970 -11/1970	6/ 1/1998	12/ 1/1998	512.80	523.08	4.01%	6.97%
7/1970 - 7/1970	5/ 1/1998	11/ 1/1998	511.60	521.84	4.00%	6.97%
6/1970 - 6/1970	10/ 1/1998	4/ 1/1999	516.76	527.08	3.99%	6.88%
3/1970 - 5/1970	7/ 1/1998	1/ 1/1999	514.32	524.60	4.00%	6.86%
2/1970 - 2/1970	6/ 1/1998	12/ 1/1998	514.28	524.56	4.00%	6.86%
1/1970 - 1/1970	5/ 1/1998	11/ 1/1998	513.00	523.28	4.01%	6.85%
12/1969 -12/1969	10/ 1/1998	4/ 1/1999	518.36	528.72	4.00%	6.77%
9/1969 -11/1969	7/ 1/1998	1/ 1/1999	515.68	526.00	4.00%	6.75%
8/1969 - 8/1969	6/ 1/1998	12/ 1/1998	515.64	525.96	4.00%	6.75%
7/1969 - 7/1969	5/ 1/1998	11/ 1/1998	514.52	524.80	4.00%	6.74%
6/1969 - 6/1969	10/ 1/1998	4/ 1/1999	519.76	530.16	4.00%	6.66%
5/1969 - 5/1969	5/ 1/1998	11/ 1/1998	532.84	543.52	4.01%	6.83%
1/1969 - 4/1969	7/ 1/1998	1/ 1/1999	538.32	549.08	4.00%	6.75%
12/1968 -12/1968	6/ 1/1998	12/ 1/1998	538.36	549.12	4.00%	6.75%
11/1968 -11/1968	5/ 1/1998	11/ 1/1998	531.16	541.76	3.99%	6.70%
12/1965 -10/1968	These bonds cease to earn interest 30 years from date of issue.					
9/1965 -11/1965	6/ 1/1998	12/ 1/1998	553.72	566.60	4.65%	6.18%
8/1965 - 8/1965	5/ 1/1998	11/ 1/1998	550.88	563.68	4.65%	6.16%
6/1965 - 7/1965	9/ 1/1998	3/ 1/1999	568.76	581.96	4.64%	6.16%
4/1965 - 5/1965	7/ 1/1998	1/ 1/1999	605.08	623.24	6.00%	6.37%
3/1965 - 3/1965	6/ 1/1998	12/ 1/1998	605.12	623.28	6.00%	6.37%
2/1965 - 2/1965	5/ 1/1998	11/ 1/1998	602.20	620.28	6.00%	6.36%
12/1964 - 1/1965	9/ 1/1998	3/ 1/1999	676.20	696.48	6.00%	6.61%
9/1964 -11/1964	6/ 1/1998	12/ 1/1998	671.88	692.04	6.00%	6.59%
8/1964 - 8/1964	5/ 1/1998	11/ 1/1998	668.72	688.80	6.01%	6.58%
6/1964 - 7/1964	9/ 1/1998	3/ 1/1999	682.16	702.64	6.00%	6.54%
4/1964 - 5/1964	7/ 1/1998	1/ 1/1999	677.64	697.96	6.00%	6.52%
3/1964 - 3/1964	6/ 1/1998	12/ 1/1998	677.68	698.04	6.01%	6.52%
2/1964 - 2/1964	5/ 1/1998	11/ 1/1998	674.48	694.72	6.00%	6.51%

* Earning period is less than six months to achieve final maturity at 40 years.

** Each "Start Date" and "End Date" is for the first date of the range in the "Issue Dates" column. Add one month for each later issue month. For example, a bond issued in 10/1972 would be worth \$434.28 on 8/ 1/1998 and \$442.96 on 2/ 1/1999.

VALUES AND YIELDS FOR \$100 SERIES E BONDS

May 1998 Thru April 1999

Series E Bond Issue Dates	Earning Period				Current Earnings	Earnings From Issue
	Start Date**	End Date**	Start Value	End Value		
12/1963 - 1/1964	9/ 1/1998	3/ 1/1999	688.12	708.76	6.00%	6.47%
9/1963 -11/1963	6/ 1/1998	12/ 1/1998	683.88	704.40	6.00%	6.46%
8/1963 - 8/1963	5/ 1/1998	11/ 1/1998	680.60	701.04	6.01%	6.44%
6/1963 - 7/1963	9/ 1/1998	3/ 1/1999	694.24	715.04	5.99%	6.41%
4/1963 - 5/1963	7/ 1/1998	1/ 1/1999	689.00	709.68	6.00%	6.39%
3/1963 - 3/1963	6/ 1/1998	12/ 1/1998	689.08	709.76	6.00%	6.39%
2/1963 - 2/1963	5/ 1/1998	11/ 1/1998	685.88	706.44	6.00%	6.37%
12/1962 - 1/1963	9/ 1/1998	3/ 1/1999	699.64	720.64	6.00%	6.34%
10/1962 -11/1962	7/ 1/1998	1/ 1/1999	696.80	717.68	5.99%	6.33%
9/1962 - 9/1962	6/ 1/1998	12/ 1/1998	696.76	717.68	6.00%	6.33%
8/1962 - 8/1962	5/ 1/1998	11/ 1/1998	691.84	712.60	6.00%	6.31%
6/1962 - 7/1962	9/ 1/1998	3/ 1/1999	705.84	727.00	6.00%	6.28%
4/1962 - 5/1962	7/ 1/1998	1/ 1/1999	704.00	725.12	6.00%	6.27%
3/1962 - 3/1962	6/ 1/1998	12/ 1/1998	704.08	725.20	6.00%	6.27%
2/1962 - 2/1962	5/ 1/1998	11/ 1/1998	699.00	719.96	6.00%	6.25%
12/1961 - 1/1962	9/ 1/1998	3/ 1/1999	713.04	734.44	6.00%	6.22%
10/1961 -11/1961	7/ 1/1998	1/ 1/1999	711.00	732.32	6.00%	6.21%
9/1961 - 9/1961	6/ 1/1998	12/ 1/1998	711.04	732.36	6.00%	6.21%
8/1961 - 8/1961	5/ 1/1998	11/ 1/1998	703.16	724.28	6.01%	6.18%
6/1961 - 7/1961	9/ 1/1998	3/ 1/1999	717.40	738.92	6.00%	6.15%
4/1961 - 5/1961	7/ 1/1998	1/ 1/1999	715.28	736.76	6.01%	6.14%
3/1961 - 3/1961	6/ 1/1998	12/ 1/1998	715.32	736.80	6.01%	6.15%
2/1961 - 2/1961	5/ 1/1998	11/ 1/1998	707.16	728.40	6.01%	6.11%
12/1960 - 1/1961	9/ 1/1998	3/ 1/1999	721.48	735.92	4.00%	6.06%
10/1960 -11/1960	7/ 1/1998	1/ 1/1999	720.04	734.44	4.00%	6.05%
9/1960 - 9/1960	6/ 1/1998	12/ 1/1998	720.00	734.40	4.00%	6.05%
8/1960 - 8/1960	5/ 1/1998	11/ 1/1998	711.76	726.00	4.00%	6.02%
6/1960 - 7/1960	9/ 1/1998	3/ 1/1999	719.16	733.52	3.99%	5.97%
3/1960 - 5/1960	6/ 1/1998	12/ 1/1998	717.92	732.28	4.00%	5.97%
2/1960 - 2/1960	5/ 1/1998	11/ 1/1998	709.76	723.96	4.00%	5.94%
12/1959 - 1/1960	9/ 1/1998	3/ 1/1999	717.04	731.40	4.01%	5.89%
10/1959 -11/1959	7/ 1/1998	1/ 1/1999	715.44	729.72	3.99%	5.88%
9/1959 - 9/1959	6/ 1/1998	12/ 1/1998	715.36	729.68	4.00%	5.88%
8/1959 - 8/1959	5/ 1/1998	11/ 1/1998	707.44	721.56	3.99%	5.85%
6/1959 - 7/1959	9/ 1/1998	3/ 1/1999	722.28	739.04	4.64%	5.84%
1/1959 - 5/1959	6/ 1/1998	12/ 1/1998	748.64	763.60	4.00%	5.90%
1/1959 - 4/1959	12/ 1/1998*	1/ 1/1999	763.60	766.12	3.99%	5.89%
12/1958 -12/1958	5/ 1/1998	11/ 1/1998	740.08	754.88	4.00%	5.87%
12/1958 -12/1958	11/ 1/1998*	12/ 1/1998	754.88	757.36	3.97%	5.87%
8/1958 -11/1958	7/ 1/1998*	8/ 1/1998	744.40	746.84	3.97%	5.83%
7/1958 - 7/1958	6/ 1/1998*	7/ 1/1998	744.44	746.88	3.97%	5.83%
6/1958 - 6/1958	5/ 1/1998*	6/ 1/1998	735.68	738.12	4.01%	5.80%
5/1941 - 5/1958	These bonds cease to earn interest 40 years from date of issue.					

* Earning period is less than six months to achieve final maturity at 40 years.

** Each "Start Date" and "End Date" is for the first date of the range in the "Issue Dates" column. Add one month for each later issue month. For example, a bond issued in 11/1963 would be worth \$683.88 on 8/ 1/1998 and \$704.40 on 2/ 1/1999.

VALUES AND YIELDS FOR \$100 SAVINGS NOTES

May 1998 Thru April 1999

The table shows semiannual values for \$100 Savings Notes. Values for other denominations are proportional to the values shown. For example, the value of a \$50 note is one-half the amount shown and the value of a \$25 note is one-fourth the amount shown. The Current Earnings column shows the annual yield that the notes will earn during the period indicated. The Earnings From Issue is the note's yield from its issue date to the date shown or date adjusted as shown in the footnotes.

Savings Note Issue Dates	Earning Period				Current Earnings	Earnings From Issue
	Start Date**	End Date**	Start Value	End Value		
6/1970 -10/1970	6/ 1/1998	12/ 1/1998	512.56	522.80	4.00%	6.65%
5/1970 - 5/1970	5/ 1/1998	11/ 1/1998	510.12	520.32	4.00%	6.63%
1/1970 - 4/1970	7/ 1/1998	1/ 1/1999	515.28	525.60	4.01%	6.55%
12/1969 -12/1969	6/ 1/1998	12/ 1/1998	515.24	525.56	4.01%	6.55%
11/1969 -11/1969	5/ 1/1998	11/ 1/1998	512.92	523.16	3.99%	6.54%
6/1969 -10/1969	6/ 1/1998	12/ 1/1998	518.16	528.52	4.00%	6.46%
5/1969 - 5/1969	5/ 1/1998	11/ 1/1998	515.56	525.88	4.00%	6.44%
12/1968 - 4/1969	6/ 1/1998	12/ 1/1998	530.48	542.80	4.64%	6.44%
11/1968 -11/1968	5/ 1/1998	11/ 1/1998	527.64	539.88	4.64%	6.42%
5/1967 -10/1968	These notes cease to earn interest 30 years from date of issue.					

** Each "Start Date" and "End Date" is for the first date of the range in the "Issue Dates" column. Add one month for each later issue month. For example, a note issued in 8/1970 would be worth \$512.56 on 8/ 1/1998 and \$522.80 on 2/ 1/1999.

MARKET-BASED SAVINGS BOND RATES

Bonds issue-dated May 1, 1997 and later --

Bonds issue-dated May 1, 1997 and later earn interest at the savings bond rates specified in the table. Savings bond rates are determined each May 1 and November 1. Rates apply to the first semiannual earning period beginning on or after the effective date shown.

EFFECTIVE DATE	SAVINGS BOND RATE
MAY 1, 1997	5.68%
NOV 1, 1997	5.59%
MAY 1, 1998	5.06%

Bonds issue-dated May 1, 1995 through April 1, 1997 --

Bonds issue-dated May 1, 1995 through April 1, 1997 earn interest at the rates specified in the table. Rates are determined each May 1 and November 1. Rates apply to the first semiannual earning period beginning on or after the effective date shown. Bonds earn interest at the short-term rates during the first five years from date of issue; thereafter, interest is earned at the long-term rates.

EFFECTIVE DATE	SHORT-TERM RATE	LONG-TERM RATE
MAY 1, 1995	5.25%	6.31%
NOV 1, 1995	4.75%	5.16%
MAY 1, 1996	4.36%	4.85%
NOV 1, 1996	4.56%	5.53%
MAY 1, 1997	4.63%	5.36%
NOV 1, 1997	4.53%	5.28%
MAY 1, 1998	4.47%	4.77%

Bonds issue-dated before May 1, 1995 --

The 5-year Treasury securities yields shown, which apply to bonds/notes issue-dated before May 1, 1995 and held for at least five years, are calculated each May 1 and November 1. The market-based savings bond rate is set at 85% of the average of these rates for the applicable earning periods. The market-based rate is rounded to the nearest one-hundredth of one percent for bonds issued May 1, 1989 and later, and for bonds/notes which entered an extended maturity period on or after that date; otherwise, the rate is rounded to the nearest one-quarter of one percent. The rounded rate is applied to the entire period for which the bond/note is entitled to market-based earnings.

EFFECTIVE DATE	5-YEAR TREASURY SECURITIES YIELDS
NOV 1, 1982	13.05%
MAY 1, 1983	10.17%
NOV 1, 1983	11.04%
MAY 1, 1984	11.71%
NOV 1, 1984	12.87%
MAY 1, 1985	11.17%
NOV 1, 1985	9.83%
MAY 1, 1986	8.26%
NOV 1, 1986	7.13%
MAY 1, 1987	6.87%
NOV 1, 1987	8.44%
MAY 1, 1988	8.12%
NOV 1, 1988	8.65%
MAY 1, 1989	9.19%
NOV 1, 1989	8.21%
MAY 1, 1990	8.25%
NOV 1, 1990	8.46%
MAY 1, 1991	7.73%
NOV 1, 1991	7.50%
MAY 1, 1992	6.56%
NOV 1, 1992	5.93%
MAY 1, 1993	5.62%
NOV 1, 1993	5.00%
MAY 1, 1994	5.53%
NOV 1, 1994	6.96%
MAY 1, 1995	7.42%
NOV 1, 1995	6.08%
MAY 1, 1996	5.70%
NOV 1, 1996	6.51%
MAY 1, 1997	6.31%
NOV 1, 1997	6.21%
MAY 1, 1998	5.62%