

Seminar 04/20/04 #OCC8528-0

Seminar 04/21/04 #OCC8529-0

OCC's Web and Telephone Seminar
Condition of the Banking Industry

Registration Form:

Registrant name _____

Title _____

Bank/company _____

Charter number _____

Street address _____

City _____

State _____ Zip _____

Phone number _____

Fax number _____

E-mail address _____

Please check here if you are unable to receive your materials via the Internet. We will ship you a hard copy. (To receive via the Internet, you will need Acrobat Reader, available free at www.adobe.com.)

Site registration and one set of written materials.

National banks: \$115

Others: \$150

Check method of payment:

Check made payable to KRM

American Express

Visa

MasterCard

Discover Card

Card number: _____

Expiration date: _____

Signature: _____

Registrations after 4/9/04, please add \$8 for expedited handling.

Total payment: _____

Who should participate?

The topic for this Web and telephone seminar will be of particular interest to:

- CEO's
- Directors
- Senior bank management
- Chief financial officers
- Risk management officers
- Auditors
- Consultants

Price:

Participation is \$115 per connection for each national bank listening site and \$150 per connection for each non-national bank listening site.

Questions for Speakers?

If you would like to submit questions to the speakers in advance, please e-mail your questions to OCCTeleSeminar@occ.treas.gov.



Comptroller of the Currency
Administrator of National Banks

A WEB AND TELEPHONE SEMINAR

Condition of the Banking Industry

**Tuesday, April 20, 2004
3:00 p.m. – 4:30 p.m. EDT**

and

**Wednesday, April 21, 2004
10:00 a.m. – 11:30 a.m. EDT**

— CONVENIENT —
— INFORMATIVE —
— COST EFFECTIVE —

What is a Web & telephone seminar?

This 90-minute Web and telephone seminar allows an unlimited number of people to listen to OCC experts and to discuss with them their experiences and policy imperatives over individual telephones or with colleagues on speaker-phones. The experts' interaction with you, the listener, will make the program a valuable learning experience. And you can ask questions from wherever you are, online or on the telephone.

There is no rush-hour traffic, no parking, no travel time or expenses. You can remain in the office and share information with a large group of colleagues for one price per site. A moderator guides the presentation and the open forum. Accessing the automated slide show is as easy as clicking on a Web link.



Welcome by
John D. Hawke, Jr.,
Comptroller of the Currency

Participants will learn the following:

- How the OCC evaluates risk in this challenging economic environment
- How the OCC assesses the condition of the national banking system
- The key issues at the top of the OCC's radar screen
- The importance of ensuring that risk management processes are appropriate for today's environment

This telephone seminar will feature:

- An overview of the OCC's assessment of the condition of the national banking system, including:
 - * Current economic challenges
 - * Key drivers behind bank profitability
 - * Potential localized stresses
- A discussion of the OCC's concerns about key risk management issues, including:
 - * Measuring and controlling interest rate risk
 - * Managing commercial real estate concentrations
 - * Identifying risks associated with new products and services

Seminar panel:



Nancy Wentzler
*Deputy Comptroller
Global Banking and Analysis*



Kathryn E. Dick
*Deputy Comptroller
Risk Evaluation*



Mark Diller
*Systemic Risk Analyst and
National Bank Examiner
Financial Analysis Division*



Kristin Kiefer
*Assistant Deputy Comptroller
New Jersey Field Office*



William Haas
*Assistant Deputy Comptroller
Mid-Size Bank Supervision*

How to register:

Those wishing to attend the seminar may register by:

- Filling out the online registration form at www.occ.treas.gov/bankereducation.htm.

- Calling 1 (800) 775-7654 between the hours of 7 a.m. and 5 p.m. CDT and providing registration information
- Faxing the form to 1 (800) 676-0734
- Mailing the registration form to KRM Information Services, P.O. Box 1187, Eau Claire, WI 54702-1187

Registrants receive a special toll-free number and a PIN number for entrance to the telephone seminar. You will receive written materials prior to the call via the Internet or direct mail.