### DEPARTMENT OF HEALTH AND HUMAN SERVICES

# HHS National Personal Property Disposition Management Plan For Regional OP/STAFFDIV Personnel

FINAL

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#### 1. Introduction

This plan serves as an index and quick-reference guide as it relates to personal property disposition and to assist staff who directly or indirectly dispose of property within their respective regional OP/STAFFDIV. This plan was developed based upon regional office site visits/telecons to assess current property disposition practices. During these visits similar information was provided to OP/STAFFDIV and RAM staff. This plan's principal purpose is to, describe key processes, organizational service entities and their points-of-contact to support property disposition. This plan is not all-inclusive, and users are encouraged to refer to the cited materials, references and websites, e.g. the HHS regional Office Utilization and Disposition Process and Procedures Guide for more detailed personal property disposition process and procedures.

### 2. Purpose of National Disposition Plan (NDP) and Introduction

It is HHS policy to ensure that all items of personal property are used to the fullest benefit of the Department. When these assets are no longer required, policy requires that the assets be efficiently and properly disposed. Disposal may include transfer to other eligible agencies, donation, sale, or other methods, in accordance with applicable laws, regulation and policy. Regional OPDIV and STAFFDIV (collectively "OP/STAFFDIV") personnel responsible for the management of personal property, are singularly responsible for the proper disposition of their Agency's regional assets once the asset is determined to no longer required. For purposes of the NDP, property is considered "excess" when it is deemed unserviceable or is no longer needed, such as when it is replaced or determined obsolete, and it must be disposed of in accordance with Federal and HHS guidelines.

The HHS NDP provides guidance for the disposition of personal property assigned to Regional Office OP/STAFFDIVs. The NDP highlights disposal methods and required recordkeeping associated with it for both accountable and non-accountable property. The guidance seeks to assist those personnel charged with regional property management responsibilities, such as but not limited to Asset Center Representatives (ACRs) and Inventory Managers. The NDP also provides guidance necessary for the PSC/LSB staff and the Regional Administrative Manager (RAM) providing support to accomplish the removal and disposition of personal property and related items. This plan references the HHS Logistics Management Manual (LMM), HHS Utilization and Disposition Process & Procedure Guide ("HHS UDP Guide"), GSA directives and Federal Management Regulations (FMRs). The NDP is one of several more extensive process and disposition procedures being developed and should be used as a complement to the HHS Utilization and Disposition Process and Procedure Guide. The two provide property staff located throughout the country with tools and guidance to successfully carry out the disposal of personal property locally.

This NDP provides the regional OP/STAFFDIV with specific, cost effective and efficient tools and methods beyond the current process of reporting excess property to GSA. The NDP also clarifies and defines the roles of different functional staff involved in the disposal process.

Although the primary audience for the plan is regional property management staff, all employees of the regional offices are responsible for government-owned property in their possession. In accordance with the Logistics Management Manual, the primary responsibility for proper disposition of government owned property rests with the regional OP/STAFFDIV personnel. The NDP and the HHS UDP Guide provide regional personnel with new and stronger tools necessary to execute this responsibility.

#### 3. Overseeing Regional Office Personal Property Disposal

It is the responsibility of the property management staff in the regional offices of the OP/STAFFDIV to effectively monitor and dispose of personal property when no longer required by the regional offices. The OP/STAFFDIV Property Management Officer (PMO) will coordinate with the PSC/DPM/Office of Logistics Policy and Programs, PSC Logistics Services Branch and the Regional Office staff to ensure that property disposals are conducted in an effective and efficient manner as possible. This is accomplished through a program of oversight by the respective OP/STAFFDIV PMO that will include but is not limited to:

- Examination of selected transactions, including the documentation maintained;
- Review and analysis of performance data comparing accomplishments against agency performance goals;
- A program of regularly scheduled on-site visits;
- Regular communications with the OP/STAFFDIV property management offices (PMOs) and stakeholders;
- Providing technical assistance and training to respond to concerns identified; and
- Requiring and overseeing corrective actions, where appropriate.

### 4. Goals and Objectives of Program

Through this NDP and the HHS UDP Guide, it is HHS's intention to maintain an effective property disposal program that:

- Conforms to HHS and Federal regulations for disposal;
- Provides timely and accurate reporting and disposal;

- Makes excess property the first source of supply;
- Promotes the efficient and effective use of HHS resources;
- Disposes of excess property not claimed by other federal entities and deemed "surplus" in a cost effective and timely manner;
- Ensures that disposition complies with applicable environmental, health, safety and national security regulations;
- Enhances recycling and energy conservation efforts;
- Prevents unauthorized release of sensitive information;
- Ensures that property staffs and other staff responsible for property are trained and aware of requirements, preferred practices and working as intended; &
- Ensures effective execution in accordance with key HHS management directives.

### 5. Scope and Applicability

This NDP applies to all HHS OP/STAFFDIV line staff. Each OP/STAFFDIV may augment the NDP and the HHS UDP Guide with more stringent internal policies and procedures. All supplemental internal policies must be approved by HHS's Division of Property Management, Office of Logistics Policy and Programs to ensure compatibility with HHS policy.

#### 6. Authorities, Policies and References

The current Federal Utilization and Donation Program is based primarily on the Federal Property and Administrative Services Act of 1949 (Property Act) now codified at Title 40 U.S.C. §751 et seq. Some of the specific regulations, authorities and policies include:

- FMR 102-36 Disposition of Excess Personal Property
- FMR 102-37 Donation of Surplus Personal Property
- FMR 102-38 Sale of Personal Property
- FMR 102-39 Replacement of Personal Property Pursuant to Exchange/Sale Authority
- FMR 102-42 Utilization, Donation, and Disposal of Foreign Gifts and Decorations
- FPMR101-42 Utilization and Disposal of Hazardous Materials and Certain
- · Categories of Property
- FPMR 101-48 Utilization, Donation, or Disposal of Abandoned and Forfeited
- Personal Property
- GSA Bulletin FMR B-4, Utilization and Disposal

- GSA Property Disposal Guide
- Stevenson-Wydler Technology Innovation Act of 1980
- Executive Order 13101, Greening of the Government Through Waste Prevention, Recycling, and Federal Acquisition Executive Order 13423 strengthening Federal Environmental, Energy, and Transportation Management
- HHS Logistics Management Manual (LMM)
- HHS Property Utilization and Disposal Procedures Guide
- HHS Property Management Information System (PMIS) Users Guide
- ASTM E2279 Practice for Establishing the Guiding Principles of Property Management
- ASTM E2306 -03 Practice for Utilization and Disposal of Personal Property

#### 7. Disposition of Property

**Regional OP/STAFFDIV employees are responsible** for identifying property no longer needed for operational purposes or that needs to be replaced and for notifying the respective Property Management Officer (see Appendix 1 for details) of the need to dispose of the property. There are a number of acceptable methods to dispose of excess property. The selection of the best and most appropriate approach must consider condition, disposal costs, special handling requirements, etc.

Disposal of property "in-place" is the preferred method of disposal. Disposal in-place avoids the costs and risks of storage or shipment to a different disposal facility. Exceptions to in-place disposal must be authorized by PSC Division of Property Management (DPM) but such requests must demonstrate cost savings or significant program benefit. Additionally, the OP/STAFFDIV PMO or other responsible HHS officials may direct that disposal be other than in-place to satisfy other requirements, such as safety/health or security concerns.

There are several steps that need to be followed in the disposal process. At different stages in the process, key decisions need to be made by the various stakeholders including: Asset Center Representative (ACR), Inventory Managers, OPDIV PMO, PSC/LSB and possibly a Board of Survey or an HHS employee designated to serve as Survey Officer.

#### 8. Documentation and Approval

All property disposal activity must be supported by appropriate documentation, properly authorized and recorded accurately and in a timely fashion. Documentation requirements apply to the disposal of accountable personal property maintained in the HHS Property Management Information System (PMIS) as well as to the disposal of non-accountable property. In all cases, the property documentation must be complete and accurate and must allow a property action to be traced from its determination as no longer required to documenting its disposal and final event type. All documentation must be available for examination. *See* Appendix 2 for Final Event Documentation.

#### 9. Regional Office and PSC DPM Roles and Responsibilities

As previously stated, property management personnel located in Regional Offices are responsible for properly managing and disposing of government owned property when no longer needed or useful

In addition, regional personnel responsible for property are to:

- 1. Determine the appropriate method of disposal and classification of Property See HHS UDP Guide, Chapter 2.
- 2. Apply the appropriate Recommended Disposal Activities:
  - Intra-Agency Transfer HHS UDP Guide Chapter 2, §1
  - Inter-Agency Transfer HHS UDP Guide Chapter 2, § 2
  - Utilize HHS Special Authorities HHS UDP Guide Chapter 2, § 3
  - Increase outreach & donations to SASP HHS UDP Guide Chapter 2, § 4
  - Utilize A&D HHS UDP Guide Chapter 2, § 5
  - E-Recycling HHS UDP Guide Chapter 7
  - Follow the HHS Report of Survey and abandonment or destruction guidelines
  - Use of Certified Electronic Recycler (e.g. FPI/UNICOR)

#### The PSC DPM should do the following:

- 1. Establish Property Management Assistance Team (PMAT Team) and utilize the HHS Regional Property Assessment Survey, including the property management performance metrics contained in the Survey document.
- 2. Establish HHS Personal Property Management Training Program to support the HHS UDP Guide.
- 3. Finalize the development of the RASCI Chart and issue to the OP/STAFFDIVs
- 4. Develop interagency agreement with Disposal Agents, UNICOR and DOD/DLA
- 5. Research a possible GSA environmental services support contract that would provide the HHS with a single platform for all its facilities while providing standardized GSA pricing, comprehensive Environmental and Sustainability Reporting, Asset Management & Discovery, Guaranteed Data Security, Refurbish, Reuse and Donation strategies that work within the HHS and GSA guidelines, a ROI that surpasses existing surplus models while providing certified e-Steward recycling.
- 6. Consider establishing an agreement with the SASP's with GSA approval, to use SASP Property Holding Center's. This allows property to be removed quickly and made available for screening at minimal expense.
- 7. Develop a web-based system, managed by PSC for use by OP/STAFFDIVs, to screen residual HHS personal property in the OP/STAFFDIVs.

### 10. Regional Office Site Activities for Property Utilization and Disposition

Regional employees are responsible for continually reviewing their assigned property to identify property no longer needed for operational purposes or that needs to be replaced. There are a number of acceptable methods to dispose of property no longer

required. The selection of the best method and most appropriate approach must consider the condition, disposal costs, special handling requirements, etc.

There are several related activities that can be taken to facilitate the utilization and disposition of unrequired/excess regional office property.

| #  | Activity     | Responsibility  | Comments                    |
|----|--------------|-----------------|-----------------------------|
| 1. | Perform      | OP/STAFFDIV     | HHS LMM and PMIS User Guide |
|    | required     | ACRs, Inventory |                             |
|    | annual       | Managers        |                             |
|    | physical     |                 |                             |
|    | inventory.   |                 |                             |
|    | Reconcile    |                 |                             |
|    | assets to    |                 |                             |
|    | the PMIS.    |                 |                             |
|    |              |                 |                             |
| 2. | Develop      | OP/STAFFDIV     | HHS LMM                     |
|    | and          | ACRs, Inventory |                             |
|    | maintain a   | Managers        |                             |
|    | listing of   |                 |                             |
|    | excess       |                 |                             |
|    | property     |                 |                             |
|    | pending      |                 |                             |
|    | disposal.    |                 |                             |
| 3. | Identify and | RAM/OP/STAFF    | HHS LMM                     |
|    | retain only  | DIV ACRs,       |                             |
|    | mission      | Inventory       |                             |
|    | support      | Managers        |                             |
|    | property.    |                 |                             |

| 4. | Perform screening to increase visibility & reuse of unrequired property e.g. bulletins, web-based tool, email property availability through OPDIV PMO. | OP/STAFFDIV<br>ACRs, Inventory<br>Managers and<br>RAM          | Communicate to various organizations, e.g. GSA ICPM, NPMA, NASASP, FEB         |
|----|--|--|--|
| 5. | Designate<br>an area for<br>storage<br>until actual<br>removal.  | RAM in<br>coordination<br>w/PSC and GSA<br>Building<br>Manager | Coordinate with PSC and/or GSA Building Manager                                |
| 6. | Document property pending disposal with digital pictures.  | OP/STAFFDIV<br>PCO/ACRs ,<br>Inventory<br>Managers and<br>RAM  | Helps ensure better visibility and marketing of excess www.gsa.gov/xcessphotos |

| 7. | Conduct an "Operation Clean-Up Campaign/C learance   | OP/STAFFDIV<br>PCO/ACRs  | Contact PSC DPM, Office of Logistics Policy and Programs for information on this practice. Coordinate with other Federal agency tenants in the regional office. |
|----|--|--------------------------|---|
|    | Event" within each regional office for   |                          | See Attachment # 1 - HHS OP/STAFFDIV PMO List   |
|    | any<br>unrequired<br>property<br>and office<br>supplies.   |                          |   |
| 8. | Consider using other   | OP/STAFFDIV<br>PCO/ACRs, | Contact: OLPP for more information  |
|    | OP/STAFFDI V disposition & shipping models for IT peripherals, and communicat ion (PDA) devices. | Inventory<br>Managers    | See Attachment # 1 - HHS OP/STAFFDIV List   |

| 9.  | Identify and | OP/STAFFDIV    | Websites:              |
|-----|--------------|----------------|------------------------|
|     | coordinate   | PCO/ACRs,      |                        |
|     | with the     | Inventory      | www.gsa.gov/apo        |
|     | appropriate  | Managers and   |                        |
|     | GSA          | RAM            | www.gsa.gov/portal     |
|     | Regional     |                |                        |
|     | Personal     |                |                        |
|     | Property     |                |                        |
|     | Offices,     |                |                        |
|     | Area         |                |                        |
|     | Property     |                |                        |
|     | Officers for |                |                        |
|     | disposition  |                |                        |
|     | assistance.  |                |                        |
| 10. | Coordinate   | OP/STAFFDIV or | Websites:              |
|     | with the     | RAM            | www.gsa.gov/sasp       |
|     | State        |                | http://www.nasasp.org/ |
|     | Agency for   |                |                        |
|     | Surplus      |                |                        |
|     | Personal     |                |                        |
|     | Property     |                |                        |
|     | (SASP). Or   |                |                        |
|     | Scott        |                |                        |
|     | Pepper       |                |                        |
|     | man,         |                |                        |
|     | Executive    |                |                        |
|     | Director,    |                |                        |
|     | National     |                |                        |
|     | Association  |                |                        |

|     | for State Agencies for Surplus Property (NASASP) for additional assistance.   |   |   |
|-----|---|---|---|
| 11. | Coordinate with the Federal Executive Boards (FEB) as appropriate for property disposition assistance.                  | OP/STAFFDIV<br>PCO/ACRs,<br>Inventory<br>Managers | Website: http://www.feb.gov/overview.asp  |
| 12. | To support Regional Recycling Options establish contracts or interagency agreements with certified disposal agents/recy | PSC DPM   | Follow the links here to identify appropriate contacts for a given Region: UNICOR, <a href="http://www.unicor.gov/recycling">http://www.unicor.gov/recycling</a> DLA Disposition Services, <a href="https://www.dispositionservices.dla.mil/turn-in/usable/">https://www.dispositionservices.dla.mil/turn-in/usable/</a> Locate a GSA Schedule vendor to provide environmental services related to disposal: GSA Environmental Services Schedule 899.5, Note that the GSA Schedule agreements may already |

| _   | 1             |               |   |
|-----|---------------|---------------|---|
|     | clers.        |               | include options to pay for property removal             |
|     | Note: HRSA    |               |   |
|     | PMO has a     |               | http://www.gcalibrary.gca.gov                           |
|     |               |               | http://www.gsalibrary.gsa.gov                           |
|     | contract      |               |   |
|     | with          |               | Locate certified electronic equipment recyclers/e-      |
|     | Lifespan,     |               | stewards:   |
|     | -             |               |   |
|     | Inc.          |               | e-Stewards  |
|     |               |               |   |
|     |               |               | http://e-stewards.org/find-a-recycler/recycler-listing/ |
|     |               |               | State and Local Recycling Agency, Vendors               |
|     |               |               | State and Local Recycling Agency, Vendors               |
|     |               |               |   |
|     |               |               | Link to GSA's E-Waste Program                           |
|     |               |               | http://www.gsa.gov/graphics/admin/Nati                  |
|     |               |               | <pre>onal_Strategy_Electronics_Stewardship_</pre>       |
|     |               |               | <u>2011.pdf</u>   |
|     |               |               |   |
| 13. | Establish a   | PSC -Regional |   |
|     | service level | Support       |   |
|     |               |               |   |
|     | agreement     |               |   |
|     | between       |               |   |
|     | RAM and       |               |   |
|     | OP/STAFFDI    |               |   |
|     | V PMOs,       |               |   |
|     | 1             |               |   |
|     | PSC/DPM.      |               |   |

### 11. Determination for the Disposal Process: Classifying the Property

Retiring unserviceable property through recycling, scrapping, abandoning or destroying, or by declaring it "unrequired" and making it available to other entities through transfer, donation or sales because it is serviceable but no longer required are acceptable methods for disposing of government property. In order to determine the appropriate method for

disposing of property, regional OP/STAFFDIV's in coordination with their PMO shall apply the following criteria in classifying property labeled as "unrequired":

### **Unserviceable Property**

Property that is no longer needed and has no value beyond its basic material content or property for which repair or rehabilitation for use for the originally intended purpose is clearly impractical. These should be retired through abandonment or destruction, recycling.

### **Excess Property**

Property that is no longer needed by the OP/STAFFDIV office but which is (1) working or (2) not working but would be uneconomical to repair should be made available for transfer, donation or sales, unless not justified, as discussed below.

### **Usability and Condition**

In making this determination to categorize the property as no longer required and available for transfer, donation, or sale, or to categorize it as unserviceable and in need of retirement through recycling or abandonment in most instances, the usability, condition, and cost must be considered.

#### **Cost Consideration**

In addition to usability and condition, a determination must be made whether the cost of repairing, donating or selling or shipping the item to the OP/STAFFDIV PMO or a logistics services provider such as the PSC Personal Property Facility is more than its current value, and whether it is economical to make this investment given the age of the property and its expected future use. Shipping IT peripheral equipment such as routers, printers, scanner, communication (cell/blackberries) may be cost effective depending on the number and weight of the item. Typically, when shipping via UPS, U.S. Postal Service or FedEX the cost ranges from \$50.00 to 150.00.

#### Scrap Metal Sales

If all the disposal steps have been followed but the property remains the OP/STAFFDIV PMO or authorized government representative may authorize disposition by scrap sales. The GSA Regions have established scrap contracts that cover scrap metal pick up and removal. Generally, it is mandatory to use the contractor for the designated area. If there is no scrap contractor for the regional office area, obtain the appropriate competition for scrap removal. Contact the GSA Area Property Officer for a region through the following link: <a href="https://www.gsa.gov/apo">www.gsa.gov/apo</a>

Additional Note:

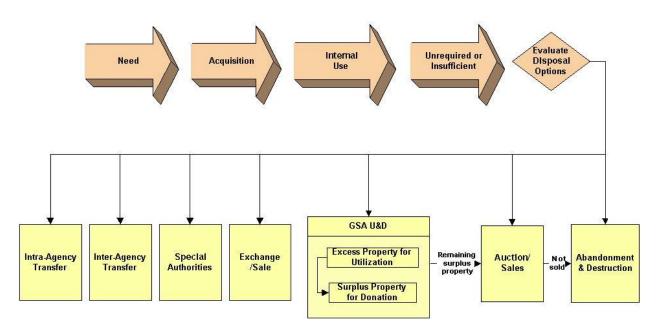
#### E-Stewards Standards

When reuse is no longer a viable option, government agencies such as HHS must follow strong environmental protection standards when recycling e-waste. E-Stewards®, is an internationally-accredited third-party audited certification Program. It ensures compliance with international treaties on e-waste exports as well as federal, state and local laws and regulations.

E-Steward standards incorporate many best practices such as:

- Prevent untested or non-working equipment from being exported for "refurbishment"
- Ban the landfill, incineration or prisoner labor handling of e-waste
- Conduct mass-balance accounting for downstream materials processing to ensure full accountability
- Ensure compliance with local, state, national and international laws and definitions
- Ensure worker protection through ongoing air sampling
- Require accountability for toxics all the way to final processing
- Require all recycler sites to be audited for certification
- Require ISO 14001 auditing
- Provide independent certification of recycler practices by accredited certifying bodies

#### 12. Personal Property Asset Life Cycle - Disposal Phase



The federal personal property life cycle begins with the identification of a need within an Agency (HHS). Once this need is identified, the life cycle evolves as shown above. This represents a generic approach and HHS/Regional Office components may consider all or portions of these options:

- 1. The acquiring agency defines its need for an asset.
- 2. An agency procurement officer or authorized staff finds the proper item and acquires the asset through the appropriate procurement process.
- 3. The agency uses the asset to fulfill the original need identified.
- 4. The agency classifies the item as unrequired/insufficient for the original need

after a period of usage.

5. The agency then evaluates disposal options. The order of these options will vary based upon circumstances, agency, and property type. *See* HHS UDP Guide, Chapter 2 for detailed explanation of each option. The options are as follows:

- Intra-Agency Transfer
- Inter-Agency Transfer
- Special Authorities (as allowed by statute)
- Exchange/Sale
- Utilization & Donation
- Auction / Sales (through GSA)
- Recycling
- Abandonment and Destruction

### **Appendix 1- HHS OP/STAFFDIV PROPERTY MANAGEMENT OFFICERS**

### HHS Property Management Officers/ Key Contacts

| HHS Logistics<br>Policy | James Begis             | 301-443-5221 |
|-------------------------|-------------------------|--------------|
| HHS Logistics<br>Policy | Jim Kerr                | 301-443-5214 |
| HHS Logistics<br>Policy | Patrina Cuthbertson     | 301-443-5213 |
| ACF                     | Nina Campbell (Starkey) | 202-401-5049 |
| AHRQ                    | Deborah Voigt           | 301-427-1822 |
| AHRQ                    | Kathleen Melendez       | 301-427-1215 |
| AOA                     | Melissa Middleton       | 202-205-9732 |
| ASPR/PMO                | Victor Harper           | 202-260-1948 |
| CDC                     | Mike Daley              | 770-488-8098 |
| CMS                     | Shane Merrick           | 410-786-1249 |
| CMS                     | Elias Bouloubassis      | 410-786-5514 |
| CMS                     | Ray Wajbel              | 410-786-7887 |
| FDA/PMO                 | Ed McGee                | 301-796-7147 |
| HRSA/PMO                | Ken Kotchenreuther      | 301-443-0877 |
| IHS/PMO                 | Chris Jones             | 301-443-1771 |
| NIH/PMO                 | Lonnie Winley           | 301-496-4548 |
| NIH                     | George Martinez         | 301-451-9605 |
| OGC                     | Bahar Niakan            | 202-205-8322 |
| OIG/PMO                 | Robert Owens            | 202-205-9117 |
| OIG                     | Dannine Johnson         | 202-205-5167 |
| OS/ASA                  | Phil Lynah              | 202-690-7656 |
| PSC/Contact             | Debbie Orfe             | 240-276-0817 |
| PSC                     | Myla Muise              | 240-276-0803 |
| SAMHSA                  | Kathleen Milenkowic     | 240-276-1011 |
| SAMHSA                  | Jeff DeSanto            | 240-276-1006 |
|                         |                         |              |

| Fleet Contacts: |                    |               |
|-----------------|--------------------|---------------|
| ASPR            | Chuck Stovall      | 202-205-7617  |
| CDC             | Shirley Alston     | 770-488-0854  |
| CMS             | Larry Johnson      | 410-786-6462  |
| FDA             | Scarlet West       | 301- 413-0465 |
| HRSA            | Ken Kotchenreuther | 301-443-0877  |
| IHS             | Patricia Spuck     | 301-443-1299  |
| NIH             | Mark Minnick       | 301-402-6778  |
| OIG             | Kimber Smith       | 202- 619-2675 |
| PSC             | Gary Boykin        | 240-276-0814  |
| SAMHSA          | Paul Johnson       | 240-276-1019  |

### **Appendix 2 -FINAL EVENT DOCUMENTATION**

#### Final Events

Final Disposition of assets (Other Documents Required to Remove Assets from PMIS)
In order to complete the disposition of an asset, the item must have the appropriate form and related documentation completed and attached to the asset in addition to the information being entered in the appropriate PMIS module. Below is a list of the categories of asset disposition and the associated documentation. Where the form is available online, hyperlinks have been added for ease of use.

| Disposition Type     | Required Documentation   | Form/Links                 |
|----------------------|--|----------------------------|
| ASSETS SOLD THROUGH  | Copy of all GSA documentation, at a minimum a copy   | www.gsaxcess.gov           |
| GSA                  | of the Purchaser's Receipt and a Authority to Release  |                            |
|                      | from GSA   |                            |
| CANCELLATION OF      | Constitution of the second state of the second | 05.347                     |
| CANCELLATION OF      | Copy of the cancellation including a list of the items to be   | OF-347                     |
| DAMAGED PROPERTY     | canceled to include decal and/or serial numbers  | HHS-342 or a Manufacturer  |
| DAMAGED PROPERTY     | Provide a copy of Report of Survey (ROS) or a receipt<br>from the Manufacturer returning the item to   | Receipt                    |
|                      | company.   | Receipt                    |
| DESTROYED PROPERTY   | Name and address of location where destroyed and   | HHS-342 or GSA approval    |
| DESTINOTED FINOTENTS | disposed. List of all items that were destroyed  | documents                  |
|                      | including HHS Decal Number and Serial Number.  |                            |
|                      | Witness MUST sign Section 10 on the ROS. Witness   |                            |
|                      | must include a Statement of Destruction on GSA   |                            |
|                      | documents, signature, and date.  |                            |
| DISPOSED TO RECYCLER | Provide documentation from the recycler showing date   | HHS-22 or CDC-993(E)       |
|                      | of receipt, recipient signature and address.   |                            |
| INVENTORY ADJUSTMENT | Prepare an HHS-365 to account for:   | HHS-365                    |
|                      | - Cost adjustments;  |                            |
|                      | - Removing an item from the active inventory due to a  |                            |
|                      | change from accountable to nonaccountable  |                            |
|                      | - Removing an item from the active inventory due to a  |                            |
|                      | change from sensitive to non-sensitive - Assembly or disassembly of equipment (systems,  |                            |
|                      | sets, kits)  |                            |
|                      | - Adding item found during inventory   |                            |
| REPORT OF SURVEY     | Completed ROS to include supporting documentation.   | HHS-342 and Police reports |
| ner on ror source    | For stolen items a copy of the guard, police, FPS, or any  | as necessary               |
|                      | other police agencies reports MUST be included as part   | ,                          |
|                      | of the ROS.  |                            |
| RETURN OF PURCHASED  | When item returned to the vendor for refund, need  | Receipt from Vendor        |
| ASSET                | proof of delivery by Vendor.   |                            |
| SCHOOL DONATIONS     | Printed Name and signature of the recipient.   | HHS-22 (Rev 8/00),         |
|                      | Name and Address of receiving organization on  | Certification Letter and   |
|                      | specific form.   | School Letter Head letter  |
|                      | (Copy of a driver's license and/or other picture ID of the   | (found under FORMS on the  |
|                      | representative from receiving organization as  | PMIS Homepage) or CDC      |
|                      | prescribed by HHS LMM).  | 0.993 (E)                  |
| TRADE-IN             | Organization must show proof of trade via a Purchase   | PO showing trade in and    |

|                        | Order for the new item, including dollar value of trade | OF-347                      |
|------------------------|---|-----------------------------|
| TRANSFER TO A NON-HHS  | Transfer of ownership and possession must be            | SF-122                      |
| FEDERAL AGENCY         | provided  |                             |
| TRANSFER TO DRMO       | Attach all documentation, including DRMO receipts.      | DD-1348                     |
| TRANSFER TO GSA FOR    | All GSA supporting documentation including recipient    | www.gsaxcess.gov            |
| DISPOSAL               | signature and date.                                     |                             |
| TRANSFER TO A NON FED  | Completed copy of the documentation supporting the      | http://www.gsaexcess.gov/   |
| AGENCY                 | transfer to include recipient signature and date.       | or HHS-22                   |
| TRANSFER TO OTHER HHS  | Completed copy of the documentation supporting the      | HHS-22 (Rev 8/00) or CDC    |
| AGENCY                 | transfer to include recipient signature and date.       | 0.993 (E)                   |
| TRANSFER TO PUBLIC LAW | Tribal Name   | HHS-22 (Rev 8/00)           |
| 638 ENTITIES (TRIBES)  | City  |                             |
|                        | State   |                             |
|                        | T1/T5 Status  |                             |
|                        | 638 Contract/Compact Number                             |                             |
|                        | Recipient Signature and Date and any other              |                             |
|                        | supporting documentation                                |                             |
| TRANSFER TO UNICOR     | Completed copy of the documentation supporting the      | HHS-22 (Rev 8/00) or SF 122 |
|                        | transfer to include recipient signature and date.       | or CDC 0.993 (E)            |
| Warranty Replacement   | For all item(s) replaced, include copies of associated  | HHS-22 and                  |
|                        | documentation explaining the replacements and a         | Manufacturer's receipt      |
|                        | copy of a receipt from the Manufacturer stating they    |                             |
|                        | received the item(s)                                    |                             |

**Appendix 3 - GSA REGIONAL PERSONAL PROPERTY** 

| Region 1 - Boston                      | Region 5 - Chicago                 | Region 8 - Denver                         | National Capital Region               |
|--|------------------------------------|---|---------------------------------------|
| States: CT, MA, ME, NH, RI, VT         | States: IL, IN, MI, MN, OH, WI     | States: CO, MT, ND, SD, UT, WY            | States: DC and Metro MD, VA           |
| O'Neill Federal Building               | 230 S. Dearborn Street             | P.O. Box 25506, DFC, Bldg. 41             | 490 L'Enfant Plaza East SW, Ste 8214  |
| 10 Causeway Street, Room 1085          | Suite 3280                         | Denver, CO 80225-0506                     | Washington, DC 20407                  |
| Boston, MA 02222-1047                  | Chicago, IL 60604-1696             | Director: H Jan Faulkner                  | Director: Charles L. Robinson         |
| Director: Anthony Guerra               | Director: Stephanie Wilson-Coleman | No. 303-236-7700/Fax 303-236-7544         | No. 202-619-8986/Fax 202-619-8985     |
| No. 617-565-6573/Fax 617-565-5767      | No. 312-886-8194/Fax 312-886-8901  | U&D APO/National Firearms                 | Utilization/Donation Manager:         |
| Region 2 - New York                    | Sales Manager: Miriam van Gerpen   | Program Manager: Debbie Rojas Cook        | Rickey D. Parker                      |
| States: NJ, NY, PR, VI                 | No. 312-983-1840/Fax 312-886-8901  | No. 303-236-7707/Fax 303-236-7544         | No. 202-619-8975/Fax 202-619-8985     |
| 26 Federal Plaza                       | Region 6 - Kansas City             | Sales Manager: Pat Honley                 | Springfield/Franconia Warehouse Cent  |
| Room 20-112                            | States: IA, KS, MO, NE             | No. 303-236-7698/Fax 303-236-7544         | 6808 Loisdale Road, Building A        |
| New York, NY 10278                     | 1500 East Bannister Rd.            | Info Line: 303-236-7735                   | Springfield, VA 22150                 |
| Director: Catherine Morant             | Bldg. 6, 1st Floor                 | Region 9 - San Francisco                  | Personal Property Center              |
| No.212-264-2626/Fax 212-264-9806       | Kansas City, MO 64131              | States: AZ, CA, HI, NV, (CM, AS, GU, NMI) | Manager: Sherlean P. Route            |
| Region 3 - Philadelphia                | Director: Judy Schroyer            | 450 Golden Gate Ave.                      | No. 703-605-9318/Fax 703-605-9362     |
| States: DE, MD, PA, WV, VA             | No. 816-823-3719/Fax 816-823-3711  | San Francisco, CA 94102-3434              | Surplus Sales Center Manager:         |
| The Strawbridge Building               | Utilization/Donation Manager:      | Director: Ralph Cervantes                 | Canardo M. Richardson                 |
| 20 North Eighth St., 10th Floor        | Jimmy Kirby                        | No. 415-522-3030/Fax 415-522-3033         | No. 703-605-9331/Fax 703-605-9365     |
| Philadelphia, PA 19107                 | No. 816-823-3356/Fax 816-823-3711  | Deputy Director: Drew DellaValle          | GSA Central Office                    |
| Director: Steve Olds                   | Sales Manager: Tim Gosnell         | No. 415-522-3046                          | Office of Personal Property           |
| No. 215-446-5075/Fax 215-829-2760      | No. 816-823-3641/Fax 816-823-3701  | Utilization/Donation Manager:             | Management                            |
| Senior Advisor: Gregory M. Flores      | Region 7 - Fort Worth              | Drew DellaValle                           | 2200 Crystal Drive                    |
| No. 312-983-1849/Fax 215-446-0265      | States: AR, LA, NM, OK, TX         | No. 415-522-3046                          | Crystal Plaza 4, Room 706             |
| Utilization/Donation & Sales Managers  | 819 Taylor St., Room 13A05         | Sales Manager: Sindi Nishimura            | Arlington, VA 22202                   |
| South: Vacant                          | Fort Worth, TX 76102               | No. 415-581-1722                          | Director: David Robbins               |
| North: Kevin Murphy No. 856-472-2395   | Director: Alberta (Genni) Brown    | Info Line: 415-522-2891                   | No. 703-605-5610/Fax 703-605-9833     |
| Fax 215-446-5116                       | No. 817-850-8353/Fax 817-574-2366  | Region 10 - Auburn                        | Utilization/Donation Program Division |
| Region 4 - Atlanta                     | Utilization/Donation Manager:      | States: AK, ID, OR, WA                    | Director: Bill Kemp                   |
| States: AL, FL, GA, KY, MS, NC, SC, TN | Nina Gonzales                      | 400 15th Street, SW                       | No. 703-605-2879                      |
| 401 West Peachtree Street, Ste. 2600   | No. 817-850-8150/Fax 817-574-2366  | Auburn, WA 98001-6599                     | Sales Program Division Director:      |
| Atlanta, GA 30308                      | Sales Manager: Ericka Grim         | Fax 253-931-7824                          | Lynne Price                           |
| Director: Karen Warrior                | No. 817-850-8156/Fax 817-574-2367  | Director: Nancy Hamilton                  | No. 703-605-2910                      |
| No. 404-332-3323/Fax 404-331-1877      | Info Line: 817-850-8103            | No. 253-931-7021/Fax 253-931-7389         | Special Projects Manager:             |
| Deputy Director: Donald Clark          |                                    | Info Line: 253-931-7566                   | Roman Marciniak                       |
| No. 404-331-0974                       |                                    | Utilization/Donation and Sales            | No. 703-605-2905                      |
| Utilization/Donation Program Manager:  |                                    | Manager:Lori Marrs                        | Area Property Officers                |
| Mark Brantley No. 404-331-0972         |                                    | No. 253-931-7576                          | Find your APO at:                     |
| Sales Program Manager: Deone McMillan  |                                    |   | www.gsa.gov/apo                       |
| No. 404-331-0543                       |                                    |   |                                       |
| Utilization/Donation Manager:          |                                    |   |                                       |
| Jackie Powell No. 404-331-3057         |                                    |   |                                       |
| Sales Manager: Tonya Dillard           |                                    |   |                                       |