



SECTION A - NAMES AND ADDRESS (please provide full names and addresses)

Guaranteed Lender Making Demand for Payment

Master Guarantee Agreement (MGA) No.: Ex-Im Bank Transaction No. (AP No.):

Name: Contact Name:

Address: Email:

City: State: Zip Code: Phone No.: Fax No.:

Country:

Current Holder of Original Note

Who is the current holder of the original note? Same as the Guaranteed Lender PEFCO

Borrower Name:

Address: Contact:

City: State: Zip Code: Email:

Country: Phone No.: Fax No.:

First Guarantor Name: Click here if not applicable: Not Applicable

Address: Contact:

City: State: Zip Code: Email:

Country: Phone No.: Fax No.:

Second Guarantor Name: Click here if not applicable: Not Applicable

Address: Contact:

City: State: Zip Code: Email:

Country: TAX ID / SSN No.: Phone No.: Fax No.:

Third Guarantor Name: Click here if not applicable: Not Applicable

Address: Contact:

City: State: Zip Code: Email:

Country: TAX ID / SSN No.: Phone No.: Fax No.:

Fourth Guarantor Name: Click here if not applicable: Not Applicable

Address: Contact:

City: State: Zip Code: Email:

Country: TAX ID / SSN No.: Phone No.: Fax No.:

Fifth Guarantor Name: Click here if not applicable: Not Applicable

Address: Contact:

City: State: Zip Code: Email:

Country: TAX ID / SSN No.: Phone No.: Fax No.:

Note: If there are more than five guarantors for this transaction, please mail the name, address, and contact information on these additional guarantors to Ex-Im Bank along with the other required documentation at the following address:

Working Capital Claims | Asset Management Division
Export-Import Bank of the U.S. | 811 Vermont Avenue, NW, Washington, DC 20571

To speed your claim, we recommend sending this via overnight mail.

SECTION B - LOAN INFORMATION

General Information

What is the reason for the claim?	
If Other, please explain.	
Was this guarantee approved under lender's delegated authority?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a PEFCO assignment?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Transaction-Specific Loans

Is this transaction-specific?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this transaction under the City State Program?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has this transaction been rescheduled?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did Ex-Im Bank approve the rescheduling?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A

Loan Insurance

Is there a related insurance policy from Ex-Im Bank? If 'Yes', give policy number.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a related insurance policy from another Insuror?	<input type="checkbox"/> Yes <input type="checkbox"/> No

If 'Yes', give name, policy number and contact address for Other Insuror.

Name:	<input type="text"/>	Policy No.:	<input type="text"/>
Address	<input type="text"/>		
City	<input type="text"/>	State	<input type="text"/>
		Zip Code	<input type="text"/>
Country	<input type="text"/>		
Contact:		Email	<input type="text"/>
Phone No.:	<input type="text"/>	Fax No.:	<input type="text"/>

SECTION C - BUSINESS STRUCTURE INFORMATION

What is the business structure of the borrower?	
What are the products provided by the borrower?	

Revolving Lines, Domestic Lines and Collateralization

Is this a revolving line?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a domestic line? If 'Yes', give the amount	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the current outstanding amount of the domestic line?	
Is the domestic line current?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
Is the domestic line collateralized?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
Is there cross collateralization?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
What is the approved collateral?	
What is the advance rate of collateral?	<input type="text"/> % of Inventory <input type="text"/> % of Receivables
What is the estimated net market value of the remaining collateral?	

Loan Dates

What is the default date?	
Date Loan Approved (aka Note date)?	
Loan amount approved?	
Last Date Allowed to Disburse?	
Actual Date of Last Disbursement to Borrower?	
Renewal Date? <input type="checkbox"/> Not Applicable	
If past the claim filing deadline, did Ex-Im Bank authorize an extension?	<input type="checkbox"/> Yes <input type="checkbox"/> No

SECTION D - CERTIFICATIONS & DOCUMENTATION

Demand Letter to Borrower: Date of Demand Letter (_____)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Demand Letter to Guarantor(s): Date of Demand Letter (_____)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Promissory Note(s)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Evidence of Payment of the facility fee	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Master Guarantee Agreement	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Executed copy of Loan Authorization Agreement (Annex A-1)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
What is the approved collateral?	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Loan Authorization Notice (Annex A-2 Under /DA)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Executed copy of Borrower's Agreement	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Delegated Authority Letter Agreement	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Loan agreement	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Security agreement	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of all filed UCC financing statements	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A

Borrower's type of business	
Status of borrower's operation	
NAICS Code	

Evidence of a lien search of UCC records which indicates a perfected security interest	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Subordination agreement	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of all reports of inspection of the collateral	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of last 3 sets received by lender of the inventory schedules and accounts receivable aging reports.	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of all export orders or summaries of export orders	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of all borrowing base certificate(s) for each disbursement request (Provided by lender and executed by borrower)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of the lender's records regarding disbursements and application of payments to the loan.	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Executed copy of PEFCO assignment (for PEFCO transactions only)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Assignment of Ex-Im Bank or other insurance policy (If insurance is used)	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A
Copies of any Ex-Im Bank correspondence concerning waivers or filing extensions	<input type="checkbox"/> Have in possession <input type="checkbox"/> Do not have <input type="checkbox"/> N/A

<p>1. Disbursements were made after receipt of a borrowing base certificate and a copy of the export orders or for revolving loans a quarterly written summary of the export orders.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>2. Disbursements were made prior to the final disbursement date.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>3. The borrower was current under the Working Capital line at time of disbursement(s)</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>4. All disbursements under the Working Capital line were less than or equal to the borrowing base (net of reserves for letters of credit, or allowed over advances, unless as allowed in the Master Guarantee Agreement).</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>5. Disbursements were made in agreement with the conditions and prohibitions stated in both the Loan Authorization Agreement, the Borrower Agreement, and the Master Guarantee Agreement.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>6. Items financed are those identified in the Loan Authorization Agreement.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>7. Loan Amount, disbursement terms and conditions and disbursement rates are consistent with those approved in the Loan Authorization Agreement.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>8. Transaction is in compliance with all special conditions.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>9. Transaction is in compliance with requirements of the Country Limitation Schedule in force at time of approval.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>10. Loan Authorization Agreement or notice is signed by an authorized officer of lender or affiliate and Ex-Im Bank.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>11. The Borrower Agreement is signed by all relevant parties.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>12. To the best of the borrower's knowledge, all terms and conditions of the Borrower Agreement have been met.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>13. The loan documents are free of any binding alternative dispute resolution provisions.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>14. The borrower has provided financial statements to the lender as required under the Borrower Agreement and the special conditions (if applicable).</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>
<p>15. This delinquency on the part of the borrower and guarantors was reported to credit agencies.</p>	<p><input type="checkbox"/> Yes Add Comments: <input type="checkbox"/> No</p>

SECTION F - CLAIM PAYMENT CALCULATION

Principal

1) Date of Promissory Note: 2) Original Promissory Note Amount:

3) Principal Claimed
(Total Disbursements - Payments)

(a) Total Outstanding:

(b) Less Amount Paid: (--)

(c) Principal Claimed: (=)

Interest

4) Interest Paid to: 5) Last Payment Date :

6) Interest Claimed:

List below how the interest you are claiming was calculated.

- (a) In the first column, first date of interest rate, list the date when the interest rate became effective.
- (b) in the second column, last date of interest rate, list the last date that the interest rate applied. This date will not be included in the total days. For ex. if the first date is 1/1/2002 and the last date is 1/2/2002, only 1 day will be used to calculate the interest.
- (c) in the third column, list the remaining principal amount that applied at that point in time.
- (d) in the fourth column, list the interest rate that applied at that point in time.
- (e) in the fifth column, the number of days that interest rate was effective will appear automatically.
- (f) in the sixth column, list the amount of accrued interest in US dollars using the formula

(Rate of Interest) X (Amount in Arrears) X (# of Days Interest Applies)/(Days In Year) = (Interest Claimed)
You must use 360 days/year for any calculations.

First Date Interest Rate Effective	Last Date Interest Rate Effective	Remaining Principal	Rate of Interest		# of Days Interest Applies		Interest Claimed
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	
				(x)		(=)	

7) Per diem Interest:

Other Eligible Costs

8) Enforcement Costs Claimed: 9) Collateral Protection Costs Claimed:

Total

Total Claimed at date of filing:----->

Note:Interest to Date of Claim Payment will be calculated by Ex-Im Bank

SECTION G - WIRE INSTRUCTIONS

Routing Bank Name	
Recipient Bank Name	
ABA #	
Account Name	
Account #	
Attention:	
Borrower:	

Public Burden Statement

We estimate it will take you about 1 hour per response, that includes the time it will take to read the instructions, gather the necessary facts and fill out the form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to Ex-Im Bank and the Office of Management and Budget, Paperwork Reduction Project, OMB# 3048-0035, Washington, D.C. 20503.