

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,
Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

A new CLS with the following changes is effective November 27, 2003:

Azerbaijan: Opened for short- and medium-term transactions in the private sector.

Lebanon: Closed for long-term transactions in the public and private sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Azerbaijan: Add Note #4.

Dominican Republic: Add Note #3.

Lebanon: Add Note #13.

Russia: Remove Notes #3, 4, and 5.

Senegal: Add Note #4.

Venezuela: Remove Notes #12a and 12b.

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-EXIM.