MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective October 5, 2006:

Argentina: Opened for short- and medium-term transactions in the private sector.

Azerbaijan: Opened for long-term transactions in the private sector. **Bolivia:** Closed for short- and medium-term transactions in the public sector

Georgia: Opened for short-, medium-, and long-term transactions in the public sector and opened for short-, medium-, and long-term transactions in the private sector.

Honduras: Opened for short-, medium-, and long-term transactions in the public sector and opened for long-term transactions in the private sector.

Mali: Opened for short- and medium-term transactions in the public sector.

Nicaragua: Opened for short- and medium-term transactions in the public sector.

Uganda: Opened for long-term transactions in the public sector and opened for long-term transactions in the private sector.

Zambia: Opened for short- and medium-term transactions in the public sector and opened for short- and medium-term transactions in the private sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Argentina: Added Note #1
Azerbaijan: Removed Note #13

Bolivia: Removed Notes #1 and 10

Georgia: Removed Note #13

Honduras: Removed Notes #1 and 13 **Mali:** Removed Note #11a;

added Notes #5 and 10

Nicaragua: Removed Note #13;

added Note #5

Uganda: Removed Note #13

Zambia: Removed Notes #11a and 11b;

added Notes#1, 5, and 10

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-565-EXIM.