

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Umbrella Policy Administrators, Delegated Authority Lenders, User's Guide Holders

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Please be advised that the following changes to the February 1, 2001, CLS were effective April 1, 2001:

Footnote #11 on the website has been revised to match the printed version (Support for Republika Srpska is legally prohibited. Note 13 applies to the Federation of Bosnia and Hercegovina only.)

Footnote #13 has been added to Bosnia and Hercegovina and Serbia Montenegro.

Footnote #14 (Because Ex-Im Bank availability in this market is pursuant to a Presidential waiver of sanctions, Ex-Im Bank's approval must be issued prior to the expiration of the waiver on October 21, 1999.) has been removed.

Footnote #15a has been renumbered to 14a.

Footnote #15b has been renumbered to 14b.

Algeria: Open for long-term public sector transactions.

"X" INDICATES SUPPORT IS NOT AVAILABLE

COUNTRY	PUBLIC SECTOR RISK				PRIVATE SECTOR RISK			NOTE(S)
	Up to 1 year	1 to 7 years	Over 7 years		Up to 1 year	1 to 7 years	Over 7 years	
Algeria							X	1, 4, 13
Bosnia-Herzegovina	X	X	X		X	X	X	11, 13
Serbia/Montenegro	X	X	X		X	X	X	12, 13

For insurance customers, please refer to the changes (cover policy and notes) in the CLS to determine the availability of Insurance cover for shipments made under multi-buyer, bank letter of credit and repetitive sales type policies on or after February 1, 2001. All applications for Insurance cover are subject to the terms and conditions specified in the CLS.

(User's Guide holders, please file after page 11 in Chapter XXI.)

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-EXIM.