MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective February 22, 2007:

Bangladesh: Opened for short- and medium-term transactions in the private sector

Cook Islands: Opened for long-term transactions in the private sector **Moldova:** Opened for short- and medium-term transactions in the public sector

Palau: Opened for short-, medium-, and long-term transactions in the private sector

Tanzania: Opened for short- and medium-term transactions in the public sector

<u>Note Changes:</u> Please also be advised that changes to Notes have been made with respect to the following countries:

Bangladesh:Added Notes #4 and 5Cook Islands:Removed Note #13Georgia:Added Notes #1, 3, 4

and 5

Moldova: Added Notes #3 and 5

Nicaragua: Added Note #13
Palau: Added Note #4 and removed Note #13

Tanzania: Added Note #5 and

removed Note #11a

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-565-EXIM.