

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,
Insurance Brokers, Delegated Authority Lenders and City-State
Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy change is effective March 23, 2006:

Libya: Opened for all public sector transactions.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following country:

Libya: Remove Note #7 and
add Notes #1, 3, 5, and 13.

For more information, please visit Ex-Im Bank's Web site at www.exim.gov
or call 1-800-565-EXIM.