MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective July 28, 2011:

Senegal: Opened for long-term transactions in the public sector

<u>Note Changes:</u> Please also be advised that changes to Notes have been made with respect to the following countries:

Senegal: Added Notes # 3 and 5

Removed Note # 13

Yemen Added Notes #12a and 12b

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.