MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective May 17, 2012:

Cameroon: Opened for long-term transactions in the public sector.

Ethiopia: Opened for short- and medium-term transactions in the public sector and opened for short- and medium-term transactions in the private sector.

Tajikistan: Opened for short- and medium-term transactions in the public sector and opened for short- and medium-term transactions in the private sector.

Tanzania: Opened for long-term transactions in the public sector and opened for long-term transactions in the private sector.

<u>Note Changes:</u> Please also be advised that changes to Notes have been made with respect to the following countries:

Cameroon: Removed Notes # 10 and 13
Ethiopia: Removed Notes # 11a and 11b

and added Notes #1, 4 and 5

Tajikistan:Added Notes # 1, 4, 5, and 10Tanzania:Removed Note # 10 and 13

For more information, please visit Ex-Im Bank's Website at <u>www.exim.gov</u> or call 1-800-565-EXIM.