MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective January 19, 2012:

Togo: Opened for short- and medium-term transactions in the public sector and opened for short- and medium-term transactions in the private sector.

Netherland Antilles: Because the country no longer exists, it has been removed from the CLS.

Yemen: Closed for short- and medium-term transactions in the public sector and closed for short- and medium-term transactions in the private sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Togo: Removed Notes # 11a and 11b;

added Notes # 1, 3, 4, 5

Yemen: Removed Notes # 1, 3, 4, 5, 12a and 12b

For more information, please visit Ex-Im Bank's Website at <u>www.exim.gov</u> or call 1-800-565-EXIM.