

FINAL

## **IMPLEMENTATION PLAN**

### **MAKUA MILITARY RESERVATION ISLAND OF OAHU**

#### **SECTION 1: BACKGROUND AND METHODOLOGY**

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## Executive Summary

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2 This document was prepared to guide conservation efforts that will result in the stabilization of  
4 27 endangered plant taxa and an endangered species of Hawaiian tree snail that could be affected  
6 by military training activities at Makua Military Reservation (MMR) in Hawaii. In 1998, the  
8 U.S. Army (Army) initiated formal consultation under section 7 of the Endangered Species Act  
10 (16 U.S.C. 1531 et seq.) with the U.S. Fish and Wildlife Service (USFWS) to determine if  
12 routine military training at MMR would jeopardize the continued existence of 41 endangered  
14 species. The Army is responsible for maintaining stability of each of these taxa, applying  
16 additional management specified in this plan, to those taxa below stability. The consultation  
18 used an action area (AA) (area potentially affected by military training) that extended beyond the  
20 boundaries of MMR and was based on vegetation types, fire history, natural and human-made  
22 barriers, and a consensus of where fire could be stopped by State, Federal, and Army fire-  
24 fighting resources. Taxa for which either a significant portion of the populations occur within  
26 the AA or for which no populations are stable, hereafter referred to as target taxa, were addressed  
28 in the Army's proposed action of military training and conservation measures in such a way as to  
30 avoid jeopardy.

32 In 1999, the USFWS issued a biological opinion (BO) concluding that the routine military  
34 training and the conservation measures identified by the Army in its Biological Assessment (BA)  
36 would not jeopardize the endangered species found within the AA. The conclusion of no  
38 jeopardy was based on certain restrictions to military training, preparation and implementation of  
40 a wildland fire management plan, implementation of management actions identified in the BA  
42 for the 13 endangered species at stability and minimally impacted by Army training, and  
44 preparation and implementation of a plan (Implementation Plan) for the additional 27 plant target  
taxa and one snail target taxon. The Implementation Plan (IP) would identify additional  
management actions beyond those the Army was already implementing or agreed to implement  
in the BA to stabilize the 28 target taxa. During the preparation of the IP, the Army decided on  
additional restrictions to routine military training, four additional taxa were found within the AA,  
additional populations outside the AA were found for one taxon, and the Federal status of  
another taxon changed. The Army reinitiated consultation and the USFWS provided a  
supplement to the BO which determined that the additional four taxa will not be jeopardized by  
Army training, resulting in a final number of 28 target taxa. When stabilization of all of the  
target taxa is achieved, restrictions to routine military training may possibly be eliminated,  
following reinitiation of consultation with the USFWS. In addition, there are other conditions  
such as fires outside of the firebreak road, discovery of additional taxa, change in status of taxa,  
*etc.*, which would trigger reinitiating consultation under section 7 of the Endangered Species Act.

To stabilize the target taxa, each taxon must be maintained with sufficient numbers of  
populations to ensure their long-term viability. Additionally, threats to the managed and  
reproducing individuals in each population must be controlled, and each taxon must be  
adequately represented in an *ex situ* (out of the wild) collection. Stabilization is only the first  
step toward eventual recovery of these endangered species. Recovery of these taxa is beyond the  
Army's responsibilities under the section 7 consultation process. Because the implementation of  
this kind of taxon stabilization effort has never before been attempted in Hawaii, the Army

46 created an Implementation Team (IT) to assist the Army and its contractors in preparing the IP.  
47 The IT is comprised of biologists representing the Army, USFWS, State of Hawaii, Honolulu  
48 Board of Water Supply, The Nature Conservancy of Hawaii, Campbell Estate and endangered  
taxon or ecosystem experts (see Chapter 3: Implementation Team).

50  
51 The Makua IP provides taxon background summaries describing the biology and current status  
52 of the target taxa, methodology and a conceptual framework for the required stabilization, the  
specific actions required to stabilize each taxon and the habitat they depend upon, and  
54 monitoring protocols to evaluate success of the management actions. The stabilization plan for  
each target taxon outlines specific actions, including threat abatement and reintroductions into  
56 appropriate, protected habitat. Threat abatement actions include control of feral ungulates,  
selected weeds, predators such as small mammals, insect pests, and diseases. In addition to  
58 taxon level management of target taxa *in situ* (in the wild), habitat level management, requiring a  
broader geographic scope and control of threats affecting ecosystem processes, is also included  
60 to support the development of stable populations of target taxa. Because of the widespread  
distribution of the target taxa and the need for maintaining ecosystem processes, 31 management  
62 units (MUs) are proposed in the Waianae and Koolau Mountains of Oahu and at sites on the  
island of Kauai, where the most important wild populations of the target taxa occur. These areas  
64 encompass the important habitat for *in situ* management and reintroduction efforts that will lead  
to the stabilization of the target taxa. The proposed MUs occur on Army, Navy, State of Hawaii,  
66 Honolulu Board of Water Supply, and private lands, and will require cooperation and  
memoranda of agreement with the landowners prior to initiation of management actions at these  
68 sites. This IP includes taxon actions and MU actions, as well as a timetable and budget for  
implementation.

70  
71 The anticipated outcome of the IP is the implementation of management actions in populations  
72 and MUs to achieve stabilization of populations for each target taxon across its range. To assess  
the success of the stabilization actions, the monitoring program in this IP will allow for an  
74 assessment of both taxon and habitat status over time relative to achieving the IP goals. The IT  
will conduct an annual assessment of the results of the management actions through a review of  
76 the monitoring data to determine the Army's progress toward achieving stabilization of the target  
taxa within a reasonable time frame. The assessment will also allow for modification of the IP  
78 strategies as needed using an adaptive management approach.

80 The timeline for this IP is projected over 33 years, during which time all of the management  
actions identified in the IP will be initiated, and in the process of implementation. There are  
82 three phases of implementation, each approximately 10 years in duration, which result in  
increasing levels of taxon and MU management over time. These phases are sequenced based on  
84 specific criteria of rarity and risk described in this document. All populations and MUs will be at  
full stabilization management by the third phase. The implementation of the IP is expected to  
86 cost an average of approximately \$8,066,000 per year, for an estimated total of \$269,551,000  
over 33 years. This figure is subject to change depending on timing of implementation of actions.  
88 The complete implementation of the IP is estimated to require similar amounts of funding over at  
least the next 33 years, and then lower funding for maintaining stable populations of the target  
90 taxa for the duration of Army training in MMR.

92 The IP is subject to the availability of funds and nothing in this plan should be interpreted to  
94 violate the Anti-deficiency Act. The Army intends to fund the program through its operating  
96 funds each year. The IP requires the Army to continue as an active member of regional  
98 conservation efforts in support of stabilization of the target taxa and the habitats they depend on.  
100 By taking an active role to determine the best available practices and the highest priority threat  
management needs, the Army's conservation efforts will be in the forefront of species  
conservation in Hawaii. Successful implementation of the IP assures that the Army will be in  
compliance with Endangered Species Act and still accomplish its training mission.

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# 1.0 Plan Overview

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## Organization of this plan

This Implementation Plan (IP) is arranged in four sections that reflect different aspects of the IP process:

### Section 1: Background and Methodology

The first section provides a general overview and introduction to the target taxa and the proposed actions that are considered necessary to meet the objectives of the IP. It includes an executive summary, a discussion of the methods and approaches used by the Implementation Team (IT) to develop the recommended actions at taxon and habitat levels, and a summary of the background biological information for all of the target taxa. This document is meant to provide a compact summary of the approach and conclusions of the IT, and the goals and strategies of the IP.

#### Major highlights:

Executive Summary	Threats Assessment
Project History and Scope	Strategy for Stabilization
The Target Taxa	Management Units
The Implementation Team	Adaptive Management
The Action Area	Measures of Success
The Credit System	Conclusions
Population Units	Taxon Summaries

### Section 2: Actions Section

This section is the most detailed section, and provides the major protocols for management of the target taxa, including the stabilization plans for each of the target taxa, a discussion of the management actions needed within management units (MUs); MU summary tables and monitoring protocols. It is designed to provide the implementers of the IP with the actions and timeframe for efforts over the short, intermediate, and long-term.

#### Major highlights:

Approach to *Achatinella mustelina* Stabilization  
*Achatinella mustelina* Stabilization Plan  
 Approach to Plant Stabilization  
 Plant Stabilization Plans  
 Management Unit Summaries  
 Monitoring Protocols

### Section 3: Appendices

The third section of the IP contains numerous supporting documents in a series of appendices that are referred to specifically in the first and second sections of the IP. This includes biological database reports, literature reviews, and guidelines for management actions such as propagule storage and collection.

**Major highlights:**

- 48 Hawaiian Spelling of Place Names
- Lyon Arboretum Seed Storage Summary
- 50 Phytosanitation Standards and Protocols
- HRPRG Propagule Collection Guidelines
- 52 Captive Propagation Protocols for *Achatinella mustelina*
- Priority Weeds for Selected Makua Management Units

54

**Section 4: Cost and Staffing Estimates**

56 The fourth section of the IP has been prepared primarily for the Army, and includes an overview  
58 of estimated costs, a timeline for implementation of actions, and staffing requirements for the  
implementation of the IP over the 33-year period.

60

**Major highlights:**

- 62 Cost Estimates Assumptions
- Implementation Timeline and Sequencing
- 64 Implementation Actions – Detailed Cost Estimates and Time Schedule
- Summary of Costs and Army Environmental Staff

66

**Note on the use of Hawaiian diacritical marks in this plan**

68 The Hawaiian language is heavily used in place names and common names of target taxa.  
70 Hawaiian spelling makes use of special diacritical marks, including the glottal stop (‘) and  
macron (a line over a vowel, signifying a long vowel) that are considered important in correct  
72 spelling of Hawaiian words. While the importance of correct use of Hawaiian diacritical marks  
is recognized, the complex interface between databases, spreadsheets and word processing  
74 platforms within this document forced the simplification of spelling of Hawaiian words,  
dropping the use of glottal stops and macrons. A list of the proper spelling of the major  
76 Hawaiian place names used in this plan is provided in Section 3, Appendix 1.1: Spelling of  
Hawaiian Place Names.



## 2.0 Introduction

---

### **Pertinent background and project scope**

This document was prepared to guide conservation efforts that will result in the stabilization of 28 endangered plant taxa and an endangered species of Hawaiian tree snail that could be affected by military training activities at Makua Military Reservation (MMR) in Hawaii. In 1998, the U.S. Army (Army) initiated formal consultation under section 7 of the Endangered Species Act (16 U.S.C. 1531 et seq.) with the U.S. Fish and Wildlife Service (USFWS) to determine if routine military training at MMR would jeopardize the continued existence of 41 endangered species. The Army is responsible for maintaining stability of each of these taxa, and applying additional management specified in this plan to those taxa below stability. The consultation used an action area (AA) (area potentially affected by military training), that extended beyond the boundaries of MMR and was based on vegetation types, fire history, natural and human-made barriers, and a consensus of where fire could be stopped by State, Federal, and Army fire-fighting resources. Taxa for which either a significant portion of the populations occur within the AA or for which no populations are stable, hereafter referred to as target taxa, were addressed in the Army's proposed action of military training and conservation measures in such a way as to avoid jeopardy.

In 1999, the USFWS issued a Biological Opinion (BO) (USFWS 1999) concluding that the routine military training and the conservation measures identified by the Army in its Biological Assessment (BA) would not jeopardize the endangered species found within the AA. The conclusion of no jeopardy was based on certain restrictions to military training, preparation and implementation of a wildland fire management plan, implementation of management actions identified in the BA for the 13 endangered species at stability and minimally impacted by Army training, and preparation and implementation of a plan (Implementation Plan) for the additional 27 plant target taxa and one snail target taxon. The Implementation Plan (IP) would identify additional management actions beyond those the Army was already implementing or agreed to implement in the BA to stabilize the 28 target taxa. During the preparation of the IP, the Army decided on additional restrictions to routine military training, four additional taxa were found within the AA, additional populations outside the AA were found for one taxon, and the Federal status of another taxon changed. The Army reinitiated consultation and the USFWS provided a supplement to the BO (USFWS 2001) which determined that the additional four taxa will not be jeopardized by Army training, resulting in a final number of 28 target taxa. When stabilization of all of the target taxa is achieved, restrictions to routine military training may possibly be eliminated, following reinitiation of consultation with the USFWS.

To stabilize the target taxa each taxon must be maintained with sufficient numbers of populations to ensure their long-term viability. Additionally, threats to the managed and reproducing individuals in each population must be controlled, and each taxon must be adequately represented in *ex situ* (out of the wild) collections. Stabilization is only the first step toward eventual recovery of these endangered species. Recovery of these taxa is beyond the Army's responsibilities under the section 7 consultation. Because the implementation of this kind of taxon stabilization effort had never before been attempted in Hawaii, the Army created an Implementation Team (IT) to assist the Army and its contractors in preparing the IP. The IT is comprised of biologists representing the Army, USFWS, State of Hawaii, Honolulu Board of

48 Water Supply, The Nature Conservancy of Hawaii, Campbell Estate, and endangered taxon or  
ecosystem experts (see Chapter 3: Implementation Team).

50 The Makua IP provides the basis for meeting the taxon stabilization requirements of the section 7  
consultation. Successful implementation of the IP assures that the Army will be in compliance  
52 with the Endangered Species Act and will still be able to accomplish its training mission. These  
requirements are as follows:

- 54
- Identify priority taxa and areas within MMR and in off-site stabilization areas.
  - 56 • Determine an estimate of the minimum viable population for each taxon considered likely  
to be jeopardized by Army activities.
  - 58 • Determine intermediate and final definitions of success for stabilization of each taxon.
  - Develop protocols to achieve the highest possible genetic representation that can be  
60 collected for each of the target taxa.
  - Develop reintroduction and augmentation protocols which include the determination of  
62 adequate number of individuals to reintroduce or augment to reach success, number of  
populations, size or life stage distribution of the population, how to achieve the highest  
64 number of individuals possible within a population, contamination issues, timing of  
reintroduction and augmentation, and site selection.
  - 66 • Determine habitat management requirements (quality and quantity) for each taxon.
  - Identify priority incipient weeds and the areas to be surveyed within MMR and on off-  
68 site stabilization areas.
  - Develop a method to monitor, integrate and evaluate data, and report results.
  - 70 • Develop a schedule for completion of implementation actions and a cost estimate for  
implementation of each identified action.
  - 72 • Develop a scope of work for each of the implementation actions.

#### 74 **Triggers for reinitiation of consultation**

The Army is required to reinitiate formal consultation with the USFWS if:

- 76
- The amount of incidental take is exceeded.
    - For the Makua consultation, take was set as loss of up to one tree or bush that is  
78 known to harbor, or have harbored in the last 15 years, Oahu tree snails  
(*Achatinella mustelina*), no more than one active Oahu elepaio (*Chasiempis*  
80 *sandwichensis ibidis*) nest, or the abandonment of one active elepaio nest  
(USFWS 1999);
  - New information reveals effects of the agency action that may affect listed taxa or critical  
82 habitat in a manner or to an extent not considered in any previous biological opinions.
    - Previous biological opinions include the 1999 biological opinion and the  
84 supplemental biological opinion in 2001. USFWS and the Army agree that if a  
86 taxon within the AA currently not included in this plan decreases to such a level  
that the Army's actions may potentially jeopardize the taxon (*i.e.*, the entire taxon  
88 falls below stability levels throughout its range), the Army is required to reinitiate  
consultation to include that taxon. Each year, the USFWS and the Army should  
90 review the current status of non-target AA taxa throughout their range as part of  
the IT review process. If either agency becomes aware of a change in the status

- 92 of the taxon (in or out of the AA), the agency will inform the IT and the other  
agency.
- 94 ○ If a non-target AA taxon changes in status to below stability, the Army may  
become responsible for its stabilization. The USFWS is responsible for tracking  
96 the status of such taxon outside of the AA. If taxon already included in the IP  
reach stability either through management actions or the location of additional  
98 populations, the Army would not need to reinitiate consultation, since this is the  
goal of the IP and measures are included in the IP to potentially reduce  
100 management actions and monitor such a taxon to ensure it maintains stability.
- The agency action is subsequently modified in a manner that causes an effect to the listed  
102 taxon or critical habitat not considered in the biological opinion.
    - Such modifications may include the use of new types of ammunition or new  
104 training maneuvers that may have a high risk for causing fire, or
  - A new taxon is listed or critical habitat is designated that may be affected by the action.
    - For example, critical habitat will be proposed soon for several taxa within the  
106 Makua AA. The Army is required to reinitiate consultation once the critical  
108 habitat is proposed to ensure that its actions do not adversely modify critical  
habitat for those endangered taxa within the AA which are proposed for  
110 designation. The funding and implementation of this IP may preclude the need to  
designate critical habitat within any of the MUs.

112 Other particular instances that would require the Army to reinitiate consultation are referred to  
114 throughout the IP. In addition, the BO and supplement (USFWS 1999 and 2001) require that the  
Army reinitiate consultation if a fire occurs outside the fire break road as a result of military  
116 activities.

### 118 **Biological approach**

120 This IP has been developed strictly from a biological perspective. Although primarily taxon-  
based, an emphasis on habitat restoration and ecosystem processes is recognized, focusing on 1)  
122 the intrinsic value of *in situ* biological webs in designated sensitive/special areas, 2) building on  
habitat restoration and threat removal/control, 3) stabilizing habitat and allowing for natural  
124 recovery, and 4) utilizing augmentation and reintroduction of a taxon as needed. The decisions  
on the specific management actions and the locations of these actions are based primarily on the  
126 known biological needs of the target taxa, and are not compromised by other factors such as land  
ownership, political jurisdiction, or public opinion. By using such an approach, the action  
priorities in the IP are fully justified on biological grounds.

128 Related to this biological approach is the recognition that intensive management efforts at taxon  
130 and habitat levels can have negative effects on the target taxa, other sensitive taxa, and native  
ecosystems if not properly implemented. In addition to proposing actions beneficial to the target  
132 taxa, the avoidance of negative affects of proposed actions ("do no harm") is an important  
guiding principle. Following this principle, the IP incorporates protocols designed to minimize  
134 negative effects of human activities in native ecosystems such as inadvertent introduction of  
alien weeds, introduction of pathogens, trampling of vegetation, opening of trails, increased fire  
136 risk, and genetic contamination via inappropriate outplantings. These protocols protect not only  
the target taxa, but also other sensitive rare and endangered taxon known to occupy the proposed

138 management areas. Careful testing of techniques before large-scale implementation and  
140 monitoring for the consequences of management actions also reflect this principle.

The IP identifies two types of actions: required and recommended. **Required actions** must be  
142 conducted as described in the IP in order to meet stabilization requirements, unless modified  
144 through the adaptive management process and approved by the IT and the USFWS. Some of the  
146 required actions have several options from which the Army can choose in completing the  
148 actions. Required guidelines or protocols are found in ***bold italics*** throughout Section 1.  
150 Conversely, the Army will not be required to conduct **recommended actions**. However, the IT  
152 has recommended these actions because they will most likely provide information that will give  
the Army less costly and more efficient methods to achieve taxon stabilization. For example, the  
IT may recommend researching plant reintroduction methods. This will add an extra step at the  
onset of implementation, but may result in refined methods that require collection of fewer seeds,  
propagation of fewer plants, or result in less impact to the reintroduction site due to outplanting  
and therefore will cost less to implement.

#### 154 **The target taxa**

All of the target taxa are federally endangered species endemic to the Hawaiian Islands (see  
156 Table 2.1). The majority of the target taxa are endemic to Oahu, with the heart of their  
distribution in the Waianae Mountains. All but eight are currently restricted to the Waianae  
158 Mountains, and one taxon, *Alsinidendron obovatum*, is now only found in the AA. Only taxa  
currently known from the Makua AA have been included as target taxa. Taxa that have been  
160 recorded historically in the AA, but are currently not known to persist there have not been  
considered for inclusion among the target taxa. For endangered plant taxa with two or more  
162 varieties or subspecies, only those found in the Makua AA have been designated target taxa. For  
instance, varieties of *Plantago princeps* other than var. *princeps* (the variety found in the Makua  
164 AA) are not being dealt with, even though the whole species was listed as an endangered species.

166

168 **Table 2.1 Target taxa of the Makua Implementation Plan**

Scientific name	Hawaiian name	Current Range*
<i>Alectryon macrococcus</i> var. <i>macrococcus</i>	<i>mahoe, alaalahua</i>	W, KA, MO, WMA
<i>Alsinidendron obovatum</i>	-	W
<i>Cenchrus agrimonioides</i> var. <i>agrimonioides</i>	-	W, WMA, EMA
<i>Chamaesyce herbstii</i> <sup>3</sup>	<i>akoko</i>	W
<i>Chamaesyce celastroides</i> var. <i>kaenana</i> <sup>1</sup>	<i>akoko</i>	W
<i>Cyanea grimesiana</i> subsp. <i>obatae</i> <sup>2, 3</sup>	<i>haha</i>	W
<i>Cyanea longiflora</i> <sup>3</sup>	<i>haha</i>	W
<i>Cyanea superba</i> subsp. <i>superba</i>	<i>haha</i>	W
<i>Cyrtandra dentata</i>	<i>haiwale, kanawao keokeo</i>	W, K
<i>Delissea subcordata</i>	<i>haha</i>	W
<i>Dubautia herbstobatae</i>	<i>kupaoa</i>	W
<i>Flueggea neowawraea</i>	<i>mehamehame</i>	W, KA, EMA, HA
<i>Hedyotis degeneri</i> var. <i>degeneri</i>	<i>manono</i>	W
<i>Hedyotis parvula</i>	<i>manono</i>	W
<i>Hesperomannia arbuscula</i> <sup>3</sup>	-	W, WMA
<i>Hibiscus brackenridgei</i> subsp. <i>mokuleianus</i> <sup>1</sup>	<i>mao hau hele</i>	W
<i>Lipochaeta tenuifolia</i>	<i>nehe</i>	W
<i>Neraudia angulata</i>	<i>maaloa, maoloa</i>	W
<i>Nototrichium humile</i>	<i>kului</i>	W
<i>Phyllostegia kaalaensis</i> <sup>3</sup>	<i>kapana</i>	W
<i>Plantago princeps</i> var. <i>princeps</i>	<i>ale</i>	W, K
<i>Pritchardia kaalae</i>	<i>loulu</i>	W
<i>Sanicula mariversa</i>	-	W
<i>Schiedea kaalae</i> <sup>3</sup>	-	W, K
<i>Schiedea nuttallii</i>	-	W, MO
<i>Tetramolopium filiforme</i>	-	W
<i>Viola chamissoniana</i> subsp. <i>chamissoniana</i>	<i>pamakani</i>	W
<i>Achatinella mustelina</i>	<i>pupu kaniōe, kahuli</i>	W

\*Current Range abbreviations: W = Waianae, K=Koolau, KA = Kauai, MO = Molokai, WMA = West Maui, EMA = East Maui, HA = Hawaii

1 Addition to the list of target taxa as a result of IT surveys in the AA during the preparation of this plan.

2 Biological opinion identified this taxon as *Cyanea grimesiana* subsp. *grimesiana*, but further investigation determined it was *Cyanea grimesiana* subsp. *obatae*.

3 Indicates that the species is found within the AA but outside of MMR.

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## 3.0 Implementation Team

Because the implementation of this kind of taxon stabilization effort had never before been attempted in Hawaii, the U.S. Army (Army) created an Implementation Team (IT) to assist the Army and its contractors in preparing this Implementation Plan (IP). The IT is comprised of biologists representing the Army, U.S. Fish and Wildlife Service (USFWS), State of Hawaii, Honolulu Board of Water Supply, The Nature Conservancy of Hawaii (TNCH), The Estate of James Campbell, and endangered taxon and ecosystem experts. The IT convened a series of meetings in which information gathered in the process of developing the IP and was presented, reviewed, and incorporated into the requirements of the IP as described in Chapter 2.0: Introduction.

**Table 3.1 Members of the Makua Implementation Team**

Name Affiliation IT Subcommittees	Organization
Joel Lau IT Botanical Expert Botanist Reintroduction Subcommittee Database Subcommittee	Hawaii Natural Heritage Program Center for Conservation Research and Training University of Hawaii at Manoa 3050 Maile Way, Gilmore 409 Honolulu, HI 96822
Trae Menard IT TNCH Representative and Campbell Estate liaison Natural Resources Manager Snail Subcommittee Sanitation Subcommittee Monitoring Subcommittee  Joan Yoshioka* Pauline Sato IT Alternates *Former TNCH Representative	The Nature Conservancy of Hawaii Oahu Program P.O. Box 971665 Waipahu, HI 96797
James D. Jacobi, Ph.D. IT Ecological Expert Botanist Monitoring Subcommittee Reintroduction Subcommittee Database Subcommittee	U.S. Geological Survey Pacific Islands Ecosystems Research Center Kilauea Field Station P.O. Box 44 Hawaii National Park, HI 96718
Michael G. Hadfield, Ph.D. IT Malacological Expert Professor, Zoology Department Snail Subcommittee	University of Hawaii Kewalo Marine Laboratory Pacific Biomedical Research Center 41 Ahui Street Honolulu, HI 96813

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<b>Name</b> <b>Affiliation</b> <b>IT Subcommittees</b>	<b>Organization</b>
Edward Guerrant, Ph.D. IT Reintroduction Expert Conservation Director Reintroduction Subcommittee Sanitation Subcommittee	The Berry Botanic Garden 11505 SW Summerville Avenue Portland, Oregon 97219-8309
H. Kapua Kawelo IT Army Representative Biologist Reintroduction Subcommittee Monitoring Subcommittee Snail subcommittee  Joby Rohrer IT Alternate	Directorate of Public Works, Environmental Division Bldg 104, Wheeler Army Airfield U.S. Army Garrison, Hawaii (APVG-GWV) Schofield Barracks, HI 96857-5013
Christina Crooker IT USFWS Representative Biologist Reintroduction Subcommittee Timeline Subcommittee  Marie M. Bruegmann Monitoring subcommittee James Kwon Stephen Miller IT Alternates	U.S. Fish and Wildlife Service Pacific Islands Fish and Wildlife Office 300 Ala Moana Blvd, Rm. 3108 PO Box 50088 Honolulu, HI 96850
Brent Liesemeyer IT State Representative Biologist  Talbert Takahama IT Alternate Snail subcommittee	Oahu Division of Forestry and Wildlife State Department of Land and Natural Resources 2135 Makiki Heights Drive Honolulu, HI 96822  Mailing Address: 1151 Punchbowl Street, Room 325 Honolulu, HI 96813
Amy Tsuneyoshi IT BWS Representative Sanitation Subcommittee	Board of Water Supply 630 South Beretania Street Honolulu, HI 96843

## 4.0 Geographic Scope of the Implementation Plan

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### Introduction

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The Makua action area (AA) includes all of Makua Military Reservation (MMR) (*e.g.*, Makua Valley, Koiahi Gulch, Kahanahaiki Valley, *etc.*), as well as adjacent lands, including portions of Kuaokala Forest Reserve, Pahole Natural Area Reserve, Keaau Valley, and Kaluakauila Valley, that are considered at risk of damage or destruction from military activities originating from within the MMR (see Map 4.1).

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The geographic scope of the Implementation Plan (IP) includes the entire AA plus the portions of the natural geographic ranges of the target taxa considered necessary to achieve stability of these taxa. While the natural geographic range of these taxa is largely confined to the Waianae Mountains of the island of Oahu for the majority of target taxa, a few taxa are also found in the Koolau Mountains of Oahu and on Kauai. Management actions are therefore not limited to the Waianae Mountains or Oahu but include the island of Kauai as necessary for achieving stability for the taxa. All sites for the IP actions are specifically described and mapped in the IP.

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### 18 The Waianae region

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The Waianae Mountains comprise one of the richest botanical regions in the Hawaiian Islands, including about 10% of the state's rarest plant taxa (HINHP 1996). The arrival of humans, and the resulting introduction of alien species, wildfire, agricultural development, and settlement, has resulted in a loss of native vegetation in the majority of the region, especially below 2,000 feet in elevation. Although there are significant exceptions, the majority of rare and endangered taxa lie within or just outside of the zone of native-dominated vegetation (see Maps 4.2, 4.3, and 4.4). These remaining areas of the most intact native habitat form the majority of the arena for actions proposed in this plan. The map clearly demonstrates the strong correlation between remaining native-dominated vegetation and the remaining current occurrences of the target taxa. These current occurrences provide the potential sites for proposed *in situ* management and reintroductions for achieving stability.

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### Ownership and management patterns in the Waianae Mountains

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There are many landowners in the Waianae Mountains. These include the U.S. Government (primarily U.S. Army (Army) and U.S. Navy (Navy) lands), the State of Hawaii (including Hawaiian Homes Lands, State Forest Reserves and State Natural Area Reserves), Honolulu City and County (Board of Water Supply), and private landowners including The Estate of James Campbell, Dole Food Co., Inc., and a number of other trusts, companies, and individuals. The major patterns of ownership and management are depicted in Map 4.5. The map includes the names of the owners as well as those of the lessees (if any), and also indicates the specific jurisdiction of the parcels (*e.g.*, state, federal, private, city and county, *etc.*). The State's game management area and public hunting areas are also depicted.

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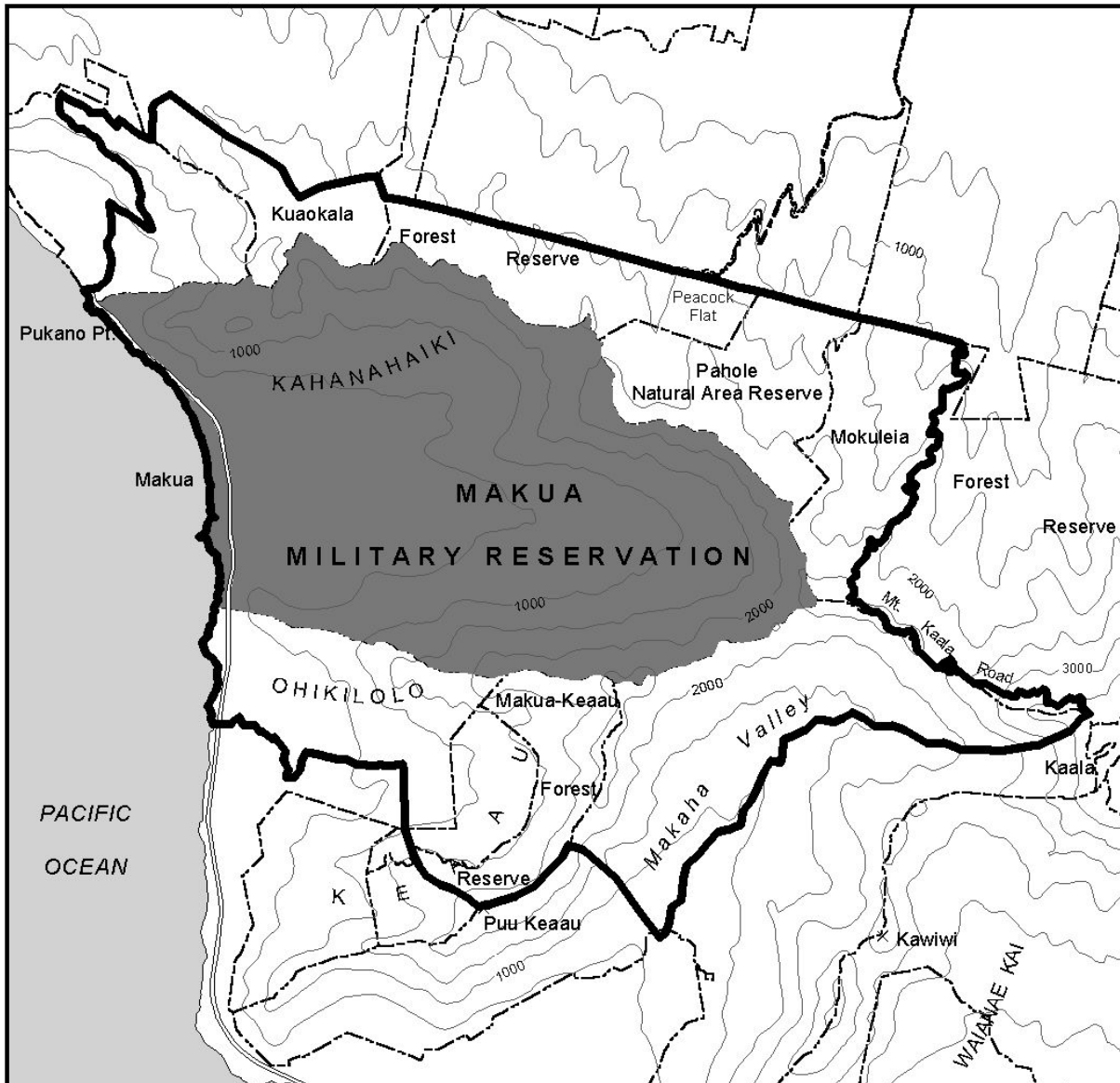
A variety of native taxa and habitats exist in the Waianae region and management efforts are underway on many of these lands. For example, portions of the Waianae Mountains are designated as reserves of the State Natural Area Reserves System (NARS), where the land is managed primarily to protect and preserve native ecosystems and taxa. Pahole NAR, Mt. Kaala NAR, and Kaena Point NAR all have active programs of ungulate and weed management, native

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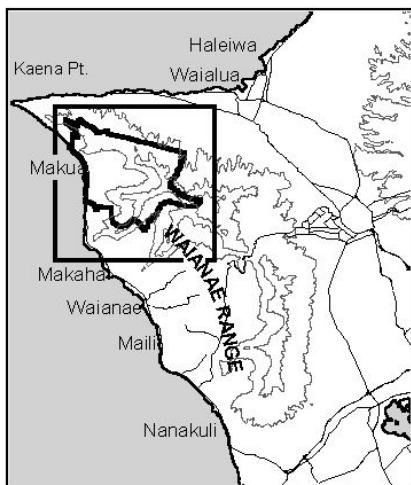
46



48 vegetation restoration, native taxon reintroduction, and other protective management. State  
Forest Reserves in the Waianae Mountains provide protective conservation zoning and programs  
50 for public hunting. The Board of Water Supply lands in upper Makaha Valley are designated as  
protected watershed with limited public access. A portion of the land holdings of the Estate of  
52 James Campbell in the southern Waianae Mountains is managed by The Nature Conservancy of  
Hawaii as the Honouliuli Preserve, and is dedicated to native taxon and ecosystem protection.  
54 Active programs for rare plant and snail protection (including fencing, ungulate control, weed  
control, and predator control) are underway, as well as some native vegetation restoration  
56 projects. Portions of the Navy's holdings in Lualualei are managed by their environmental  
program, which has mandates to protect endangered species on Naval facilities. The Army's  
58 environmental program is engaged in a variety of active management programs in MMR and  
Schofield Barracks Military Reservation, as well as in other selected areas of the Waianae  
Mountains. These management programs include fencing for ungulate control, weed control,  
60 snail predator control, rare plant reintroduction, and limited vegetation restoration. Through the  
activities of these various landowners, significant taxon and habitat level management is already  
62 underway, contributing to the protection of the Makua target taxa as well as other native taxa.



Map 4.1  
**Makua Action Area**



- Action Area Boundary
- Makua Military Reservation
- Ownership and/or Land Use Boundary
- Major Road
- Contour Interval Every 500 ft.



1 0 1 2 Miles

1 0 1 2 3 4 Kilometers

This map was designed to assist in planning and land management. Information contained in this map is generalized and should not be used for other than its specified purpose. For information contact the Environmental Division of the Directorate of Public Works, U.S. Army Garrison, Hawaii. Produced by the Hawaii Natural Heritage Program, 2003.

## 5.0 Identification of Units for Stabilization of Plant and Snail Populations

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4 Ideally, the Implementation Plan (IP) would determine if populations of the target taxa have  
 6 reached stability based on an assessment of the minimum viable population size (MVP) required  
 8 for a population to persist over time. The Implementation Team (IT) reviewed the scientific  
 10 literature and discussed the possibility of establishing MVP targets for any of the target taxa. A  
 12 review of this literature can be found in the Makua Endangered Species Stabilization Plan (U.S.  
 14 Army 1999). While determining the MVP for a given taxon is useful for measuring the  
 16 likelihood of success of different management actions in reaching stability, it was agreed that the  
 18 biological information needed to conduct such analyses is not available for the target taxa. This  
 is especially true for those taxa with extremely small populations in highly degraded and  
 fragmented habitats. In many cases, it is not clear how to define separate populations, since this  
 requires knowledge of mechanisms for gene flow within and between populations, which can  
 only be generally characterized at this point. Throughout the MVP literature, it is stressed that  
 demographic and environmental considerations are of greater immediate concern than any  
 population size criteria, and that management rather than population size is more likely to  
 increase the likelihood of population stability in the short term.

### 20 **Snail evolutionarily significant units (ESUs)**

*Achatinella mustelina* is widely and patchily distributed throughout the upper elevations of the  
 22 Waianae Mountain Range of the island of Oahu. Genetic data were used to construct guidelines  
 24 by which the maximum amount of genetic diversity might be preserved. By designation of  
 26 genetically similar populations as evolutionarily significant units (ESUs), it is possible to divide  
 28 extant tree snail populations into genetically similar units, and focus management efforts on sites  
 30 at which biological entities or groupings are thought to be evolving relatively independently of  
 32 one another. An assessment of intrapopulation genetic divergence was used to define the ESUs  
 34 (discussed at length in the snail stabilization plan, Section 2, Chapter 2.1). When this was  
 applied, all populations sampled in this study could be distinguished as eight ESUs. These ESUs  
 are the basic unit for stabilization of snail populations. Two of the units span distinctly different  
 habitat zones and were thus divided to protect “eco-types” as well as genotypes. Therefore the  
 IP includes protection of 10 field populations that are geographically spread throughout the  
 Waianae Mountain Range to protect the maximum genetic diversity of the species.

### 36 **Plant populations units (PUs)**

For plants, the IT maintained the basic population size criteria developed by the Hawaii and  
 Pacific Plants Recovery Coordinating Committee (HPPRCC 1994) and used as stabilization  
 38 goals in the Makua Endangered Species Stabilization Plan (U.S. Army 1999), with the  
 40 modifications discussed in Chapter 9.0: Strategy for Stabilization of Target Plant Taxa, and  
 further clarified in Chapter 9.1: Setting Stabilization Targets.

42 Because biological populations are so difficult to define, the IT defined population units (PUs) as  
 44 manageable geographic units of a given plant taxon. The term PU does not presume that the  
 group of plants interacts genetically and ecologically, as would a true population, but more  
 accurately describes a grouping of plants that may or may not be a viable population. PUs are

46 defined according to geographic separation, the presence of other probable barriers to gene flow  
48 (such as ridges and habitat discontinuities), and limited likelihood of susceptibility to any given  
50 threat event. Based on the current literature on gene flow for plants, little gene flow occurs  
52 between individuals separated by over 500 meters, particularly for those taxa in which pollen  
54 from one individual must be transferred to another individual for fertilization to occur (Ellstrand  
56 *et al.* 1989). To err on the side of caution, the IT doubled this distance, since we know so little  
58 about the pollination mechanisms and gene flow of the target taxa. As a general guideline,  
therefore, ***PU*s are comprised of one or more individuals separated by 1,000 meters from other  
individuals of the same taxon, or less if other factors, such as barriers to dispersal or gene  
flow, are also present.** Justifications describing the appropriate separating factors or potential  
genetic affects on wild PUs are documented in each target taxon's stabilization plans (see  
Section 2, Chapter 2: Stabilization Plans) for any PU that violates the 1,000 meter separation  
guideline.

60 The IP evaluated nearly 1,000 current and historic occurrences of the target plant taxa  
62 documented from the Waianae Mountains and elsewhere in the archipelago, using the Hawaii  
64 Natural Heritage Program database, supplemented by information from recent field surveys. Of  
66 these, the IP identified 387 PUs known to be extant in 1989 (ten years prior to the issuance of the  
68 biological opinion). A 1989 cutoff date was chosen since it was believed that this represented  
the most accurate assessment of management options for the target taxa. This differs from the  
1970 cutoff date that was used to determine taxa to be considered in the U.S. Army's Biological  
Assessment (U.S. Army 1999).

68 A PU is the fundamental geographic and demographic unit for the information contained in the  
70 sections of the IP, including the plant taxon summaries, stabilization plans, and the management  
72 unit summaries. As the U.S. Army implements components of the IP, which include genetic  
74 studies and monitoring of management practices, and more is learned about the target taxa, the  
information gathered may help refine our understanding of PUs for each taxon. Insights may be  
76 gained on the effects of natural barriers (*e.g.*, major ridges) or discontinuities in habitat that  
separate groups of individuals. The definition and application of the PU guidelines will be  
78 reviewed as these data become available from the IP monitoring program. The IT recognizes  
that local extirpations of PUs may occur. Guidelines for the management consequences for such  
contingencies are discussed in Chapter 9.2: The Credit System for Plants.

## 6.0 Management Units

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### Definition

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A management unit (MU) is an area designated by the Implementation Team (IT) for active protective management with the express goal of stabilization of population units (PUs) of target taxa within the context of native habitat. The ultimate goal is the persistence of stable PUs of target taxa, maintained through ongoing management of the taxa and habitat within the MUs. Typically, an MU lies within a fenced area where ungulates and other threats are actively removed or controlled to protect the target taxa. Functioning native habitat to support stable target taxa is the goal of active management within the MUs.

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The proposed MUs occur on U.S. Army (Army), U.S. Navy, State of Hawaii, Honolulu Board of Water Supply, and private lands, and will require cooperation and memoranda of agreement with the landowners, as spelled out in scopes of work prior to initiation of management actions at these sites.

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Each MU is designed to provide sufficient area for the stabilization of all *in situ* PUs designated as manage for stability (see Section 1, Chapter 9.3: Management Designations) and all reintroduced PUs within the MU. This resulted in the delineation of a number of larger area MUs, each containing numerous target taxa, and also in numerous smaller MUs that might contain only one or two target taxa. Because the MUs are sites of intensive management, it is important to repeat concerns about the harmful effects of human activities in natural areas, including inadvertent introductions of pests and pathogens, direct trampling damage to native vegetation, and genetic contamination of sensitive plant taxa. Detailed plans developed for MU management must include strategies to minimize such harm. See Table 9.8 for a list of particularly sensitive rare taxa in the Waianae Region.

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### MU designation

The IT designated 31 MUs based on locations of the *in situ* PUs of the target taxa and their potential reintroduction areas. One of the MUs is on the island of Kauai, and 30 are on the island of Oahu. Of these, 27 are in the Waianae Mountains, and three are in the Koolau Mountains. The MUs range from five acres to nearly 825 acres in size (see Table 6.1). These MUs include all of the target taxon PUs designated for management for stability, as well as all selected reintroduction sites identified in the individual taxon stabilization plans (SPs) (see also Chapter 9.7: Approach to Plant Stabilization).

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MUs generally are either large or small. Larger MUs were designated to include: 1) relatively high densities of *in situ* PUs of target taxa, 2) large areas of relatively intact native-dominated vegetation which would provide habitat for *in situ* PUs as well as for reintroduction sites, and 3) as far as possible, locations in areas accessible for management (*e.g.*, near existing roads, trails, or helicopter landing areas). These conditions are described in Long-term Threat Management Goals in Management Units (Chapter 10), and addressed in Monitoring (Section 2, Chapter 4). Because many of the MUs are at locations below 2,500 feet elevation, where the majority of native ecosystem loss has occurred, the MUs also include some areas of alien-dominated habitat that will require selective habitat restoration. Small-area MUs were delineated for isolated PUs designated for management for stability, or to provide reintroduction sites that would meet the

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**Table 6.1 Makua Management Unit List**

No.	Management Unit	Acres	Island	Region
1	Alaiheihe to Palikea Gulch	619	Oahu	Waianaes
2	Central and East Makaleha	823	Oahu	Waianaes
3	Ekahanui	221	Oahu	Waianaes
4	Haili to Kawaihapai	161	Oahu	Waianaes
5	Huliwai	118	Oahu	Waianaes
6	Kaahole to Paaiki	468	Kauai	Northwest
7	Kaena and Keawaula	103	Oahu	Waianaes
8	Kahanahaiki	97	Oahu	Waianaes
9	Kaluaa and Waieli	342	Oahu	Waianaes
10	Kaluakauila	152	Oahu	Waianaes
11	Kamaileunu	86	Oahu	Waianaes
12	Kauaopuu	19	Oahu	Waianaes
13	Kaumoku Nui	213	Oahu	Waianaes
14	Kawaiiki	44	Oahu	Koolaus
15	Keaau and Makaha	5	Oahu	Waianaes
16	Lower Kahanahaiki	32	Oahu	Waianaes
17	Lower Kapuna	266	Oahu	Waianaes
18	Lower Ohikilolo	70	Oahu	Waianaes
19	Lower Opaepala	65	Oahu	Koolaus
20	Makaha	172	Oahu	Waianaes
21	Mohiakea	19	Oahu	Waianaes
22	Mt. Kaala NAR	620	Oahu	Waianaes
23	Ohikilolo	578	Oahu	Waianaes
24	Pahole	215	Oahu	Waianaes
25	Palikea	127	Oahu	Waianaes
26	Puu Kumakalii	28	Oahu	Waianaes
27	Upper Kapuna	225	Oahu	Waianaes
28	Upper Keaau	10	Oahu	Waianaes
29	Waianaes Kai	125	Oahu	Waianaes
30	Waiawa	75	Oahu	Koolaus
31	West Makaleha	255	Oahu	Waianaes
<b>Total acreage</b>		<b>6,353</b>		

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56 distance and habitat criteria designated in the Implementation Plan (see Chapter 9.6:  
57 Reintroduction and Augmentation).

### 58 **Geographic context of the MUs**

59 Some of the MUs are geographically distinct and separated from other MUs by intervening areas  
60 not receiving management. Others, such as Lower Kahanahaiki, Kahanahaiki, Pahole, Lower  
61 Kapuna, Upper Kapuna, West Makaleha, Central and East Makaleha, Mt. Kaala NAR and  
62 Alaiheie to Palikea Gulch, are immediately adjacent to each other and separated only by  
63 boundary fence lines. Together the MUs define a large, contiguous landscape of habitat for the  
64 endangered target taxa. Despite their contiguity and large total geographic coverage, each MU is  
65 treated independently for the purposes of management actions and stabilization credits.

66 Therefore, reintroductions proposed for a given taxon in two adjacent MUs are considered  
67 separately, despite geographic proximity (although held to the 500-1,000 meter separation  
68 criteria described in Chapter 9.6: Reintroduction and Augmentation).

### 70 **Sequencing of MU actions**

71 Actions at the MU level extend beyond the parameters of PU-level management to address threat  
72 control on a broader scale. The larger MUs have been divided into subunits, and management  
73 will be implemented for these MUs at the subunit level. Actions at the MU or MU subunit level  
74 have been divided into two major categories: 1) ungulate control through fencing and removal,  
75 and 2) weed control over a portion of the MU or MU subunit.

76 ***Management at the MU level is dictated by the highest designation of PU management within  
77 each MU within each phase.*** The required MU-level management actions are summarized in  
78 Table 9.6. In short, fencing of an MU or MU subunit and ungulate removal will occur for all  
79 levels of PU management except baseline, while the control of weeds over a portion of an MU or  
80 MU subunit will occur only when a PU of a full taxon stabilization taxon is contained therein.  
81 For example, in the Huliwai MU in Phase A, the *Delissea subcordata* PU is designated for  
82 partial PU management while the *Cenchrus agrimonioides* PU is designated for baseline. The  
83 higher of the two PU management designations, partial PU management, therefore requires  
84 ungulate removal and fencing in phase A but does not require weed control over a portion of the  
85 MU. In phase B, the *D. subcordata* PU is now designated for full taxon stabilization while the  
86 *C. agrimonioides* PU is designated for partial PU management. The higher of the two  
87 management designations, full taxon stabilization, now additionally requires the control of weeds  
88 over a portion of the MU in Phase B. See Section 1, Chapter 9.3 and 9.4 for a more detailed  
89 explanation of management designations and sequencing.

92 Using the relationship described above, the initiation of MU actions for all MUs and MU  
93 subunits was prescribed for each phase. The culmination of this planning effort is seen in Table  
94 9.7. Maps showing the location and sequencing of actions for each MU can be found in the  
95 subsections of Section 2, Chapter 3: Management Units. The overall sequence for management  
96 of MUs and MU subunits over the 33-year period of initial implementation is determined by the  
97 presence of PUs of varying levels of management. Maps 6.1 through 6.7 show the level of MU  
98 management in each phase for all of the MUs.

## 100 **Management activities in the MUs**

101 Management actions to eliminate threats and encourage regeneration of target taxa are required  
102 within each MU. Although each taxon has specific threats and habitat needs, many of the threats  
103 apply to all or many of the taxa: feral ungulate browsing, competition with alien weeds, seed  
104 predation by rats, and the effects of alien pest insects are prominent among these. The  
105 management activities to be developed for each MU to counteract these threats, as needed, are  
106 briefly described below. The initial phases of MU management call for a survey and assessment  
107 of threats to justify the initiation of the management actions below. Subsequently, separate  
108 detailed MU management plans for each type of threat must be developed by the Army using the  
109 results of these MU surveys to identify specific management needs for each MU. The IT and the  
110 U.S. Fish and Wildlife Service must review and approve each of the MU management plans for  
111 the various threats.

112

### **Threat management**

#### 114 *Fencing and ungulate control*

115 Using fences to create areas targeted for ungulate eradication is a well-established practice in  
116 other managed Hawaiian natural areas (Cory 2000). Perimeter fences for the MUs typically  
117 either follow the MU boundaries, or fall outside MU boundaries when topography forces the  
118 fence line to follow ridge tops or contours to avoid cliffs or other natural obstacles. Perimeter  
119 fences are typically not inside of the MU boundaries unless topographic or other features keep  
120 ungulates out of unfenced sections of the MU. In addition to perimeter fences, a number of  
121 fences are proposed to divide large MUs into more manageable subunits (subunit fences), or  
122 provide a strategic protective function, such as preventing movement of feral ungulates along  
123 ridges (strategic fences). All fence lines are depicted in the map for each MU, and include  
124 existing fences, proposed routes for additional fences, and proposed fences of various managing  
125 entities (*e.g.*, The Nature Conservancy of Hawaii (TNCH), Hawaii Division of Forestry and  
126 Wildlife (DOFAW)). The fences are designed primarily to prevent further invasion of ungulates  
127 such as feral pigs, goats, and deer. In very rare cases, perimeter fences are not recommended, for  
128 example, when MUs include areas that are considered self-protected (typically by vertical cliffs).  
129 In these situations, short, strategic fences might be the only fences proposed. In cases where a  
130 fence crosses a trail on public lands, a crossover will be constructed to maintain easy public  
131 access. **Placement and size of all MU fences will be refined based on landowner input.**

132

133 **All proposed routes for additional MU fence lines are approximations only, and subject to**  
134 **a thorough fence line scoping to determine detailed on-the-ground placement that**  
135 **minimizes damage to habitat and rare taxa, and optimizes protection.** In cases where little  
136 is known about an area, the need for and estimated placement of fences is uncertain, pending  
137 initial MU surveys. For example, a large fence is proposed for Alaiheihē Gulch, but the need for  
138 fencing and the course of fencing will be determined following proposed surveys for *Achatinella*  
139 *mustelina* in the area.

140

141 Within the MU fences, ungulates such as pigs, goats, and feral cattle must be removed until the  
142 MU is ungulate-free. Methods for ungulate control and removal are drawn from best available  
143 control techniques from natural resource managers at the U.S. Army Environmental Division, the  
144 National Park Service, U.S. Fish and Wildlife Service National Wildlife Refuges, State Natural



146 Area Reserves, preserves of TNCH, and others. These techniques may include public hunting,  
staff hunting, trapping and snaring, or other methods (Cory 2000).

#### 148 *Weed assessment and control*

150 Within the MUs, highest priority weeds were preliminarily identified and designated for one of  
two general levels of control (see Section 3, Appendix 3.1: Priority Weeds for Selected Makua  
152 Management Units). Incipient habitat modifying weeds ranked highest for control (priority 1)  
and are slated for complete removal, while other more established and persistent weeds (priority  
154 2) are controlled in the vicinity of PUs and at the MU level to varying degrees (see Chapter 10:  
Long-term Threat Management Goals in Management Units). Some alien taxa that are less  
156 habitat modifying may be tolerated without much control effort being applied at present but  
warrant monitoring and periodic assessments to determine the need for control. A small number  
of known or potentially incipient habitat-modifying weeds will be assessed and mapped  
158 throughout the Waianae area and in the vicinity of MUs in other regions. The goal of this  
assessment is to monitor and identify the need to initiate management actions for taxa that may  
160 seriously threaten the MUs in the future. All of this information will be used to develop weed  
control plans for each MU.

162 The area for weed control typically lies within 50 meters or more of the polygon defined by the  
164 existing individuals of the PU for intensive management, with a lower level of control  
throughout the MU (see Chapter 10: Long-term Threat Management Goals in Management  
166 Units). Surveys of the MUs to confirm and augment the weed lists and update their status will  
be necessary to specify targets for weed control and to specify areas requiring control. Methods  
168 for weed control are continually being improved, so are not specified here, but the Army is  
expected to use the best available control techniques of natural area managers, as noted above for  
170 ungulates. Some examples of current methods are included in Section 3, Appendix 3.2: Weed  
Control Options. In areas dominated by alien taxa, gradual, incremental weed control will be  
172 used to avoid rapid or major microhabitat changes.

#### 174 *Small mammal control*

176 Where small mammals have been identified as a threat, small mammal control, in the form of  
trapping and the use of toxicants, will be implemented within MUs. Mammal control will be  
178 focused in the vicinity of PUs and proposed reintroductions/augmentations of target taxa shown  
to be sensitive to small mammal predation (*e.g.*, *Achatinella mustelina* and plants eaten by rats).  
Small mammal assessments must be conducted within each MU to specify areas requiring  
180 control. Current small mammal control techniques include kill-trapping and use of toxicant bait  
stations. Management should compensate for an edge effect in baiting (Nelson *et al.* in press).  
182 The research and protocols for aerial application of rodenticides are currently being explored  
(Campbell pers. comm. 2000) and may be applicable to MU management in the future. The  
184 Army will also assist in funding some of the research needed to register for aerial application.

#### 186 *Euglandina rosea and other snail predator control*

188 Because the predatory alien snail *Euglandina rosea* is the primary threat to *A. mustelina*,  
monitoring and control measures for *E. rosea* are proposed in the *Achatinella* MUs wherever  
populations of *A. mustelina* are present. Similar monitoring and control protocols are identified  
190 for slugs and *Platydemis manokwari*, an alien predatory flatworm. Methods have been

192 developed for the control and exclusion of *E. rosea*, and are described in the *A. mustelina* SP (see  
Section 2, Chapter 2.1: Stabilization Plan for *Achatinella mustelina*).

#### 194 *Other invertebrate control*

196 Specific management tools are currently not available for insect pests such as two-spotted  
leafhopper (*Sophonia rufofascia*), black twig borer (*Xylosandrus compactus*), and Chinese rose  
beetle (*Adoretus sinicus*). Under certain conditions, it may be necessary to apply systemic  
198 insecticides to individual plants, which might control alien insect pests, but might also suppress  
important native insect associates. Research on specific control techniques for slugs, *X.*  
200 *compactus* and other insect pests, and the potential impacts of these control methodologies on  
native invertebrate taxa is urgently needed, since these threats are considered major factors in the  
202 decline of certain native plant taxa (particularly *Alectryon macrococcus* var. *macrococcus* and  
*Flueggea neowawraea*).

204

#### *Human impacts*

206 The MUs will have to accommodate at least some level of human presence, including resource  
managers, volunteers, hikers, and hunters. Signage and some restrictions of human presence in  
208 the vicinity of *in situ* populations and reintroduction sites will be necessary.

#### 210 *Fire control*

212 The goal of fire control in MUs is to bring fire threat to zero, or to minimize the threat in those  
areas where the threat cannot be removed entirely (*e.g.*, some of the driest MUs adjacent to areas  
bearing significant fire histories). For all MUs with assessed high fire risk (see Section 2,  
214 Chapter 3: Management Unit Summaries), fire planning and management programs are  
considered critical to ensure success of stabilization efforts. Fire is certainly the most  
216 devastating of the threats facing MUs and target taxa. Both taxa and habitat can be completely  
destroyed in a single, brief fire event. Fire pre-suppression and suppression plans should follow  
218 those established by other natural area managers. Perhaps the most experienced of these include  
the National Park Service, the Department of Land and Natural Resources, and TNCH. A single  
220 fire management plan will be written to cover issues common to all MU areas, to which separate  
annexes will be appended to address issues that are specific to each of 11 Fire Management Units  
222 (FMUs) (Section 4). An FMU contains a grouping of MUs for which a similar fire management  
approach may be taken based on geographic proximity, fuel types, fire history and access routes  
224 (roads/trails). Fire management plans should assess and address fire threat attributed to both  
military and non-military ignition sources.

226

#### *Erosion control*

228 It is important to manage erosion only when *in situ* target taxa are imminently threatened. There  
are limited erosion management options, but substrate stabilization in localized areas may help  
230 lower the risk of harm to target taxa. Additionally, it is expected that control of feral ungulates  
throughout all of the MUs will significantly reduce erosion in these areas.

232

### **Reintroductions and augmentations**

234 The MUs are the focal sites for all of the reintroductions and augmentations. The details of these  
reintroductions are specified by the individual SPs for each target taxon (see Section 2, Chapter

236 2), and in Chapter 9.4: Sequencing of Actions. The lists of target taxa that are slated for  
reintroductions in each MU are presented in the MU summaries (see Section 2, Chapter 3).

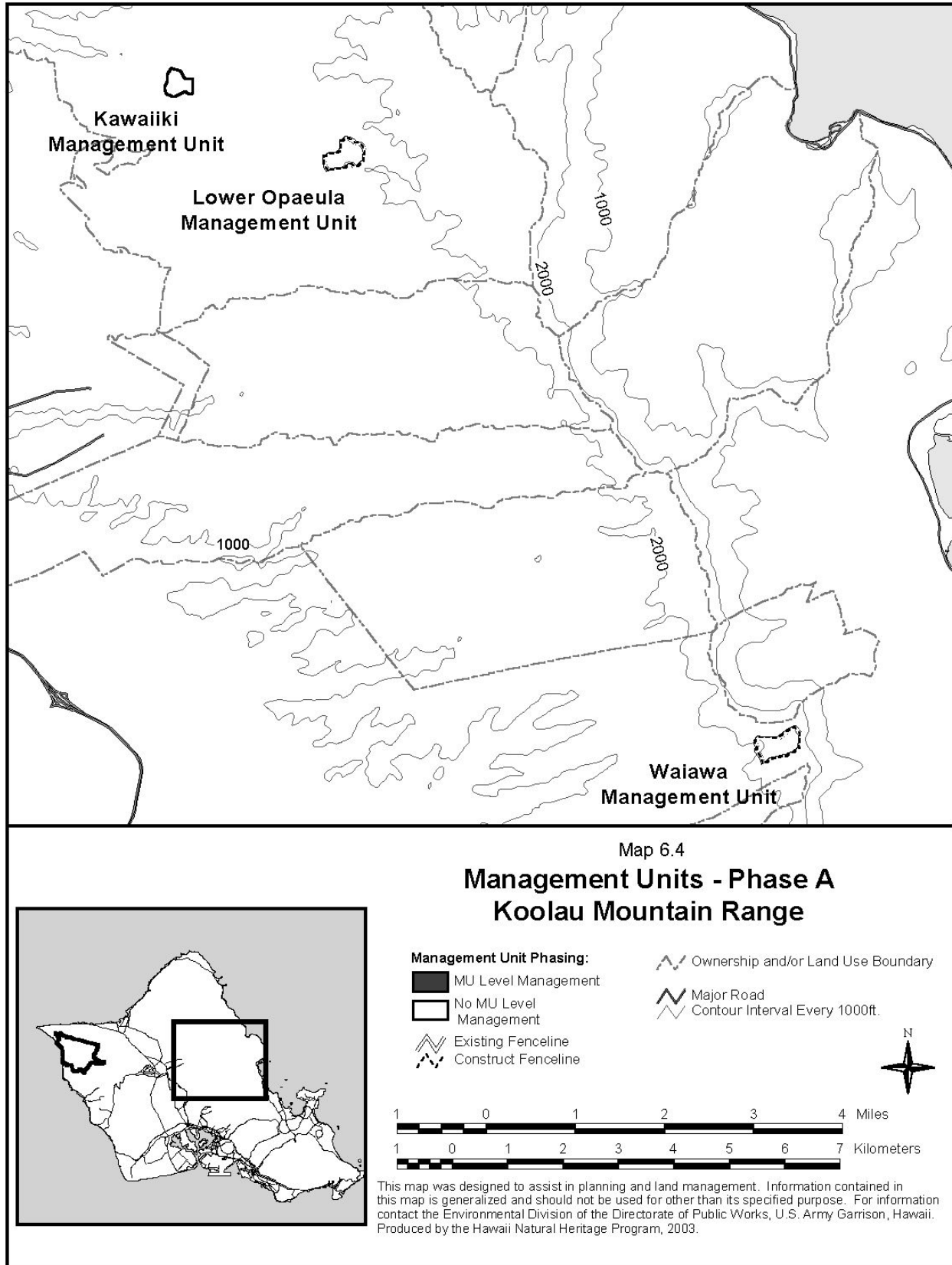
238

Some lower ranked, and therefore backup, reintroduction sites were remotely located from  
240 designated MUs and were not encompassed by MU boundaries. These were typically individual  
locations proposed for only a single taxon and, if eventually utilized, will be dealt with via small  
242 enclosures or strategic fences. Rarely, there are self-protected sites, such as vertical, sparsely  
vegetated cliffs that require no fencing, no weed control, and only regional ungulate control.

244 While it is anticipated that augmentations will take place in many of the MUs, PU response to  
threat control cannot be predicted. Results of monitoring will be used to determine which PUs  
246 will receive augmentation according to the triggers discussed in Chapter 9.4: Sequencing of  
Actions. Therefore, augmentations are not indicated in any of the MU summary tables at this  
248 time.

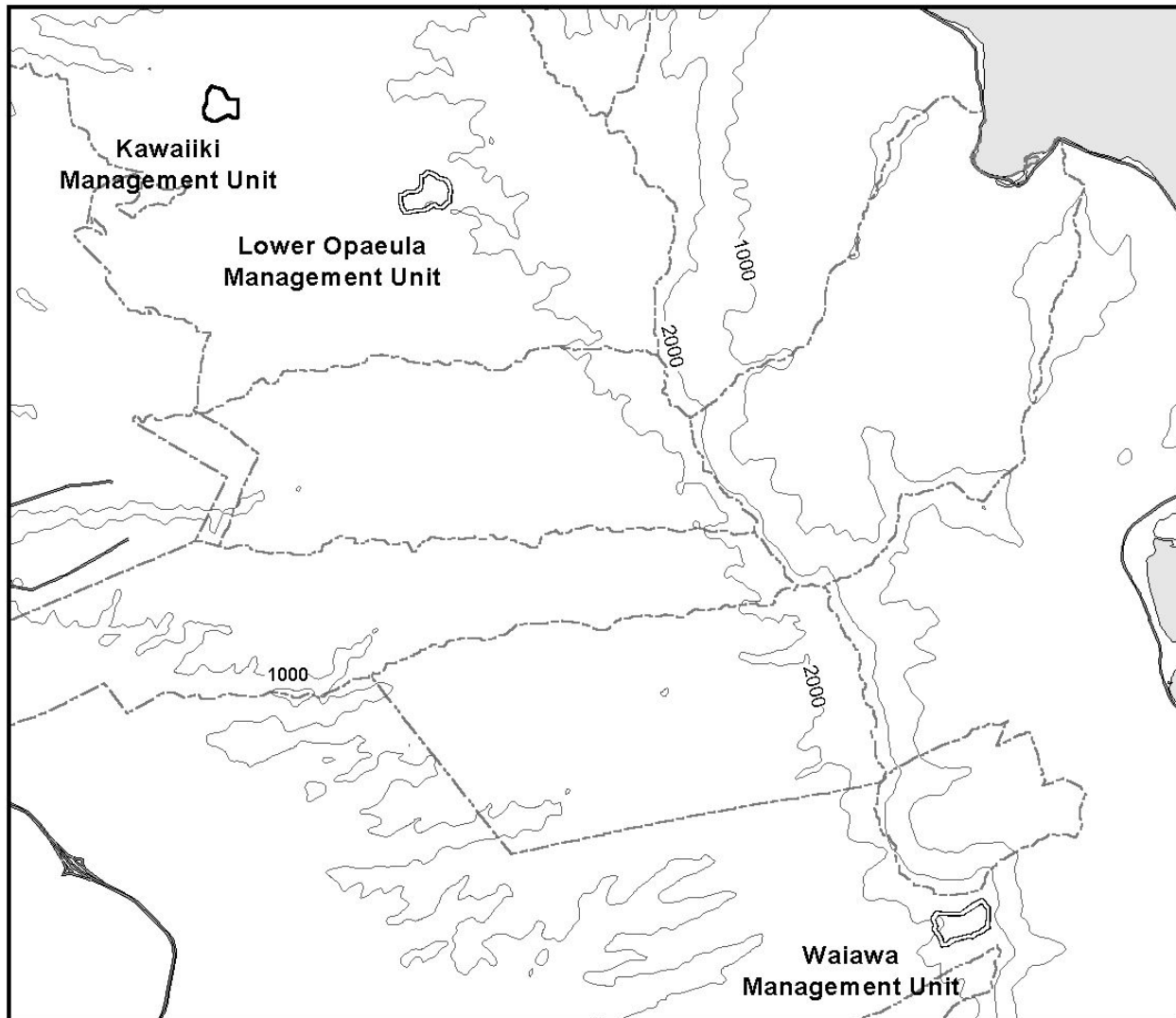
#### 250 **MU summary tables**

MU maps and summary tables describing the MUs and phasing of management in the MUs are  
252 found in Section 2, Chapter 3. All selected reintroduction sites and all *in situ* populations  
designated as manage for stability are included on the MU maps. *In situ* populations with  
254 management designations other than manage for stability and backup reintroduction sites can be  
found on the SP maps (Section 2, Chapter 2).

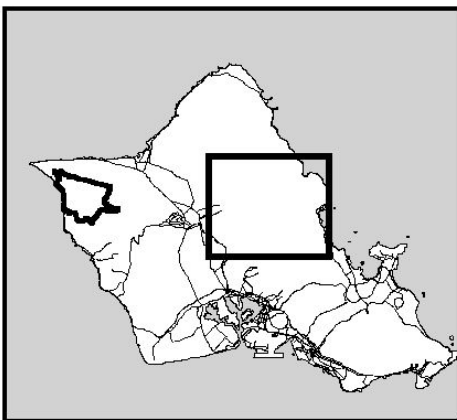


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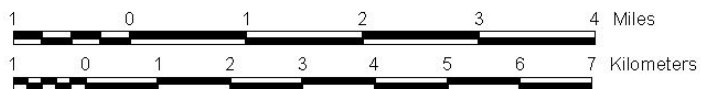
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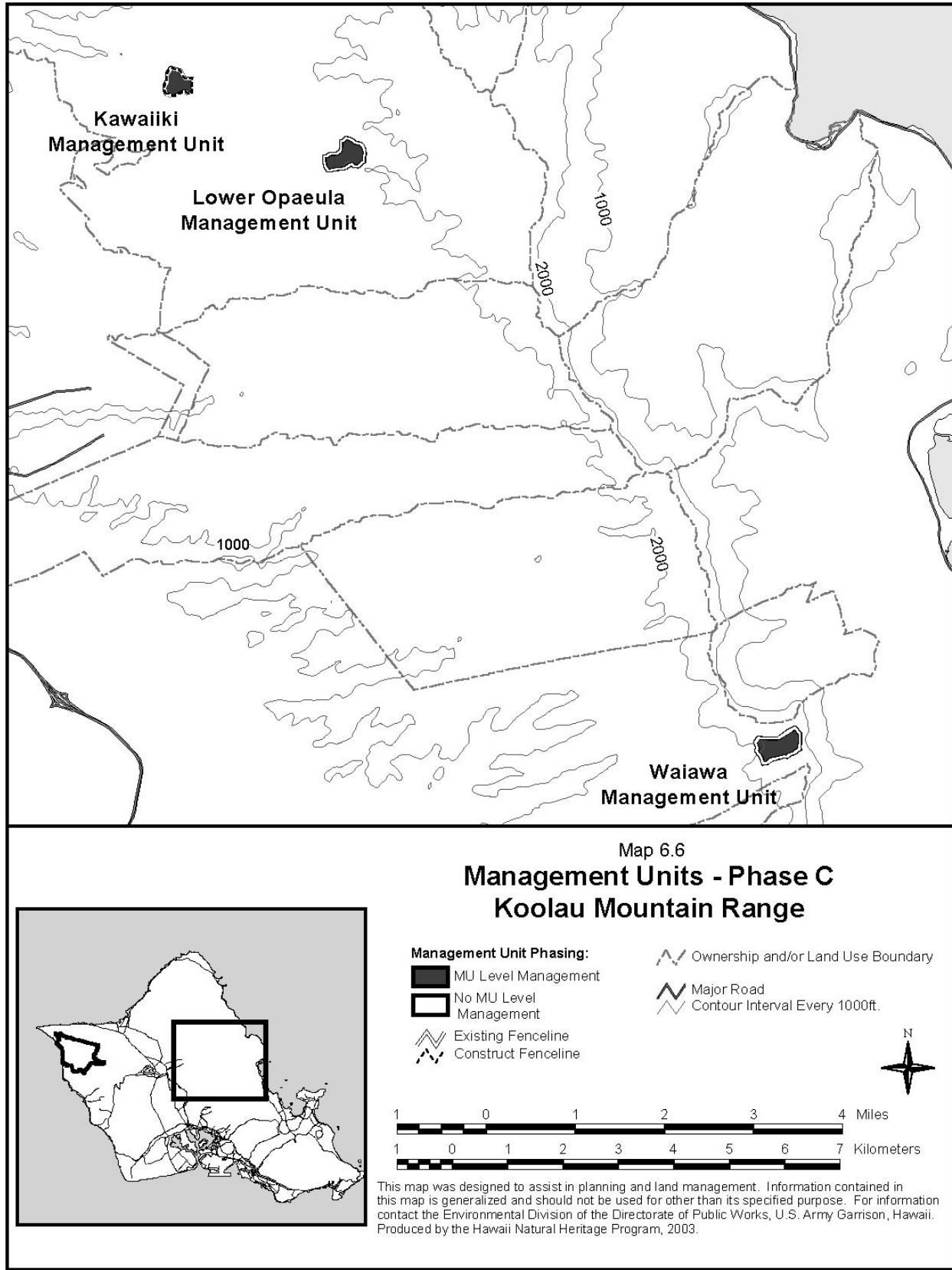
Map 6.5  
**Management Units - Phase B**  
**Koolau Mountain Range**

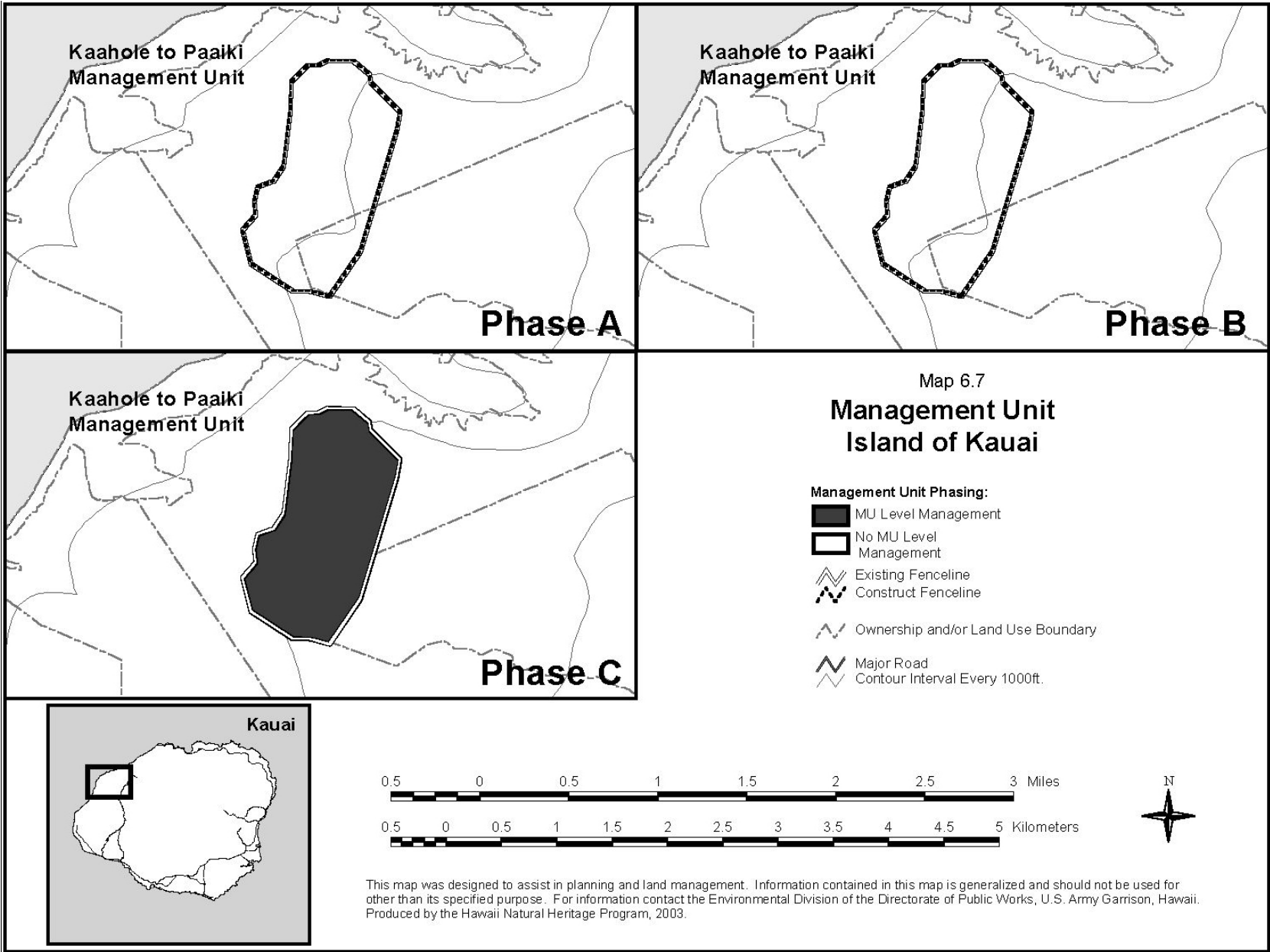


- Management Unit Phasing:**
- MU Level Management
  - No MU Level Management
  - Existing Fenceline
  - Construct Fenceline
  - Ownership and/or Land Use Boundary
  - Major Road
  - Contour Interval Every 1000ft.



This map was designed to assist in planning and land management. Information contained in this map is generalized and should not be used for other than its specified purpose. For information contact the Environmental Division of the Directorate of Public Works, U.S. Army Garrison, Hawaii. Produced by the Hawaii Natural Heritage Program, 2003.





## 7.0 Threat Assessments for the Oahu Action Area

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### Management unit (MU) and population units (PUs) threats

Part of the necessary background information for the management of the target taxa is a clear assessment of the threats that can hamper the stabilization of each taxon. Fire ignition and introduction of alien taxa, such as weeds and pest animals, are the most important of these threats in the Oahu action area, and have been characterized well in the Oahu Biological Assessment (U.S. Army 2003). In many cases, the threats that are not training-related are held in common among all or most of the target taxa. For example, feral ungulates such as goats and pigs are primary threats to both habitat and individual rare taxa, and the distribution of pigs and goats in the Waianae region (and other target taxon population locations) is generally well known. Other threats are particularly important for certain target taxa (*e.g.*, black twig borer is an important threat to *Alectryon macrococcus* var. *macrococcus* and *Flueggea neowawraea*). For each population unit slated for management for each target taxon, the most important threats were assessed and included in the site characterization fields of the Makua Implementation Plan (IP) database (see Appendix 4.1: Population Units and Individual Data Sheets). A discussion of the threats to each target taxon, a table of the priority PUs for management actions and a table defining *in situ* threats can be found in each one of the individual taxon summaries (see Chapter 16: Taxon Summaries). Specific threat categories assessed include:

- alien plants (weeds)
- erosion
- feral ungulates
- fire
- human activities
- invertebrate pests

In many cases, the specific threats (*e.g.*, the predatory alien snail *Euglandina rosea* as a predator of *Achatinella mustelina*) are well documented. In cases where the impacts of suspected threats upon target taxa are undocumented or poorly understood (*e.g.*, slug impact on *Schiedea kaalae*), research needed to gain insight as to the significance of the threat is identified. Additionally, if the impacts of a threat upon target taxa are well documented but methods to adequately control the threat have not yet been developed (*e.g.*, black twig borer control for *A. macrococcus* var. *macrococcus*), research in this area is required. Current knowledge by members of the Implementation Team (IT), as well as threat characterizations from the biological assessment (U.S. Army 1998b) and the Makua Endangered Species Stabilization Plan (U.S. Army 1999) were reviewed as corroborative information sources in assessing threats to target taxa PUs.

During field surveys conducted by the IT and the U.S. Army (Army), additional notes on specific threats to target taxa and potential management areas were collected and added to the Makua IP database (see Appendix 4.1: Population Units and Individuals Data Sheets). Using the compiled threat information, the IT has incorporated appropriate threat management and monitoring recommendations in each of the individual stabilization plans (see Section 2, Chapter 2.2: Approach to Plant Stabilization) based on currently available information.



**Identification of priority weeds**

46 Because there are so many alien plants that negatively impact endangered species and their  
48 native habitats, the Scope of Work for the Makua IP charged the IT with identifying and setting  
50 priorities for management of weed species pertinent to the stabilization of the target taxa. Based  
52 on best current field knowledge, the IT developed a detailed priority weed list characterizing the  
54 presence of over 80 alien plant species of concern in the Waianae Mountains. A matrix relating  
each alien plant species to selected management units in the Waianae Mountains was developed  
and general management recommendations were made on the need and methods to control these  
weeds (see Section 3, Appendix 3.1: Priority Weeds for Selected Makua Management Units).

Management recommendations for each weed species in each MU were assigned via  
management codes, based on the presence of the weed in the MU, and the current state of the  
threat (*i.e.*, incipient vs. established). If a weed is incipient in a MU, management is targeted at  
eradication from the MU; if the weed is well established within a MU, only local control is  
targeted. The life form for each weed species was also indicated, thereby assisting with  
application of the most effective weed control option available for that life form (see Section 3,  
Appendix 3.2: Weed Control Options). The list of weeds in Appendix 3.2 is intended to serve  
as a starting point in developing more detailed alien species control programs for each of the  
MUs. In addition, priority incipient weeds will be monitored and controlled as needed outside of  
MUs and PUs, particularly along potential transmission corridors (*e.g.*, roads, trails, fence lines).  
The methodology for this is described in Section 2, Chapter 4.3: Monitoring Protocols for Areas  
Outside Management Units.

68 It is in the best interest of the Army to continue to participate in, and support, multiagency efforts  
to identify and control incipient alien species on the island of Oahu. This proactive and  
70 preventative approach can help minimize future management costs to the Army.

## 8.0 Strategy for Stabilization of *Achatinella mustelina*

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### Defining stabilization

The approach to the stabilization of *Achatinella mustelina* taken in the Implementation Plan (IP) is quite different from that of endangered Makua plants. The biology of this tree snail has been studied for several decades in Hawaii. The snail's life history pattern (including low reproductive rate and late age at first reproduction), population dynamics (sometimes including large fluctuations in snail densities when attacked by predators), and vulnerability to predation, coupled with our inability to store propagules, results in a set of targets and timing of stabilization actions appropriate for *A. mustelina*. Actions for snails will all be initiated within the first 10 years of the IP because of the high level of threat from predators that are currently difficult to control. The number of populations needed for snail stabilization is significantly greater than is needed for plants, as is the number of individuals needed to stabilize each population (USFWS 1993a). Similarly, the definition of populations for snails is complicated by the geographic patterns of morphological and genetic variation that have been described for *A. mustelina* in the Waianae Mountains (Welch 1938, Holland and Hadfield 2002).

The U.S. Fish and Wildlife Service's Biological Opinion (BO) (USFWS 1999) concerning stabilization for *A. mustelina* required the management of at least 20 field populations spread throughout the historic range of the taxon in the Waianae Mountains. In an effort to better assess the number of populations needed to stabilize *A. mustelina*, the Implementation Team and USFWS requested that the U.S. Army (Army) support field surveys to determine the locations of remaining populations and molecular-genetic analyses to determine the relationships among the field populations.

Field surveys funded by the Army and conducted from April through June 2000 sampled all areas with distinct, named varieties of *A. mustelina*, as described in Welch (1938). The surveys found 22 populations, some quite close together. Population sizes varied widely. One contained a few hundreds of individuals and may only require management of threats, while other populations had fewer than 100 individuals per population, and several were at risk of imminent extirpation. These populations will require more extensive management.

Tissue samples were taken from 18 locations, and genetic analyses were done on three snails in each population (see Section 2, Chapter 2.1, Attachment 1: Assessment of Genetic Variation). The results indicated the presence of eight genetically distinct groups that are considered to be evolutionarily significant units (ESUs). These ESUs are distributed throughout the length of the Waianae Range, and two of the ESUs spanned distinctly different habitat zones. These latter two ESUs were divided into "eco-types". Based on these data, ***stabilization of A. mustelina requires, in part, that the Army must stabilize 10 field populations that are geographically spread throughout the Waianae Range to include the maximum genetic diversity of the taxon.*** This differs from the original 20 populations to be stabilized specified in the initial BO (USFWS 1999).

***Stabilization also requires that each population include 300 or more snails, totaled from all age classes.*** This number was determined largely from empirical observations on the Pahole population of *A. mustelina* (Hadfield and Mountain 1980, Hadfield 1986, Hadfield *et al.* 1993).

48 Without predators, the size of the Pahole population of *A. mustelina* in a 25 square meters (m<sup>2</sup>)  
quadrate grew from approximately 50 to 300 snails in about 4 years. When predators (rats or the  
50 introduced snail *Euglandina rosea*) entered the area, the population diminished rapidly to less  
than 30 individuals. Recovery from these predation events has been slow, even with active  
52 conservation efforts. A third requirement for stabilization of *A. mustelina* is to ***maintain a  
captive population for each of the 8 recognized ESUs and the two ecotypes for a total of 15  
should additional distinct ESUs be located in later surveys.*** A major goal of the captive-rearing  
54 program, described in the snail stabilization plan (Section 2, Chapter 2.1), is that it will provide  
snails that can be used to build up field populations to the required 300 individuals, if deemed  
56 necessary.

### 58 **Management designations**

There are a number of challenges in attempting to stabilize populations of *A. mustelina*. These  
60 include difficulties in controlling alien predators, documented large fluctuations of snails in  
populations due to natural disasters or predation events, the slow rate of recovery imposed by  
62 their life history traits, and the impacts on wild populations of collection for genetic storage  
(captive propagation). *In situ* management options range from threat abatement, habitat  
64 management, and stimulation of natural regeneration, to salvage of genetic material through  
collection and captive propagation of the last individuals from declining populations. Where  
66 sufficient numbers of individuals exist in a habitat that is either sufficiently intact or restorable,  
and with a snail population structure that will promote natural recruitment, a population is  
68 designated for management for stability. If there are few individuals, and conditions for habitat  
regeneration or rehabilitation are poor, the population might be identified for collection for  
70 captive propagation. Captive propagation serves as a means of preserving genetic resources for  
future reintroduction attempts that will aid in maintaining the ten field populations required for  
72 stabilization. The two alternatives for a given snail population are described more fully below.

### 74 **Manage for stability**

The primary strategy for stabilization of *A. mustelina* is threat management applied to 10  
76 populations, the selection of which is described in the *A. mustelina* stabilization plan (Section 2,  
Chapter 2.1). The key threat to the snails is predation by the carnivorous snail *E. rosea* and rats;  
78 predation by other invertebrates such as the terrestrial flatworm *Platydemis* and indirect threats  
to habitat, such as those that cause snail host-plant decline and vegetation changes from native  
80 forest and shrubland to alien forest, grassland, or shrubland.

82 Subtasks for management for stability are as follows:

- 84 1. Assess snail population sizes
2. Assess threat management needs and choose site(s) for predator and ungulate  
86 enclosure(s)
3. Manage threats (as appropriate), including areas adjacent to enclosure(s):
  - 88 a) Rat control
  - b) *Euglandina* control and enclosure
  - 90 c) *Platydemis* and other predator control
  - d) Ungulate control and enclosure
  - e) Alien plant control
  - 92 f) Other host plant/habitat protection needs

g) Human disturbance

94 h) Other threats as assessed

96 4. Monitoring (see Section 2, Chapter 4: Monitoring), including areas adjacent to  
exclosures

98 5. Data management

### Collect for captive propagation

100 In some locations, populations of *A. mustelina* have declined to the point where natural  
102 regeneration of the populations is unlikely. For these populations, it is vital to collect a limited  
104 number of individuals for rearing in captive propagation to ensure that their genetic material is  
106 not altogether lost. Living individuals from severely declining populations can be maintained in  
108 a captive- propagation facility until predator control and plant habitat restoration are advanced to  
a condition that will support reintroduction. The methods of captive propagation of snails have  
been refined through years of practical experience by Hadfield and others (see Section 3,  
Appendix 2.5: Captive Propagation Protocols for *Achatinella mustelina*), utilizing  
environmental chambers maintaining environmental conditions appropriate for *A. mustelina*.

110 Collect for captive propagation subtasks are as follows:

- 112 1. Assess population size (*e.g.*, via direct count)
- 114 2. Collect snails [7-10 individuals (but no more than 20%)] from populations designated  
for captive propagation
3. Maintain and propagate snails in environmental chamber(s)

### Reintroduction/augmentation

116 Augmentation and reintroduction are not currently required for *A. mustelina*, because sufficient  
118 numbers of distinct populations representing all ESUs exist to achieve stability via *in situ*  
management of protected PUs. However, individuals maintained in captive propagation will be  
120 available for reintroductions or augmentations in the future, in collaboration with other agencies  
or organizations.

## 9.0 Strategy for Stabilization of Target Plant Taxa

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2 The U.S. Fish and Wildlife Service (USFWS) defines plant stabilization according to the  
4 recommendations put forth by the Hawaii and Pacific Plants Recovery Coordinating Committee  
(HPPRCC), a group of botanical experts gathered together by the USFWS to offer guidance on  
6 the recovery of listed plants in the Pacific. The HPPRCC decided that a taxon would be  
8 considered stable if it met the following three criteria: 1) it has sufficient numbers of  
regenerating individuals in a minimum number of populations; 2) its threats are controlled at  
these populations; and 3) these populations are fully represented in an *ex situ* collection (USFWS  
10 1998b). It is important to note that the requirements for stabilization are far below those required  
for delisting or downlisting, and that stabilization is *not* synonymous with recovery. The  
12 Implementation Team (IT) reviewed the guidelines for the number and size of populations  
required for stability, and refined the target number of reproducing individuals required per  
14 population for some taxa. Revisions were based on life history and other factors described in  
Table 9.1.

16 Factors that were assessed regarding stabilization included threats that contribute to the decline  
18 of the target taxa, and aspects of their biology (especially reproductive biology) that are pertinent  
to natural regeneration, as well as the state of knowledge regarding propagation, cultivation, and  
20 *in situ* care of wild individuals. Additionally, the IT evaluated the potential genetic  
consequences of manipulations of wild and reintroduced populations of not only the target taxa,  
22 but of related taxa and other significant (*e.g.*, rare, threatened, and endangered) taxa that might  
be affected by proposed stabilization actions.  
24

## 9.1 Setting Stabilization Targets

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It is difficult to determine if a given population structure and distribution will ultimately result in a stable population for a particular taxon. Equally problematic is determining the number and life stage or age class of individuals that need to be introduced or maintained within a population to ensure the long-term stability of a reintroduced population (see Chapter 5: Identification of Units for Stabilization of Plant and Snail Populations).

The Hawaii and Pacific Plants Recovery Coordinating Committee (HPPRCC) (1994) recommended stability goals as three populations of plants with a minimum of either 25 mature and reproducing individuals of long-lived perennials (>10 year life span), 50 mature and reproducing individuals of short-lived perennials (<10 year life span) or 100 mature and reproducing individuals of annual taxa per season (<1 year life span). In addition to numerical criteria, genetic storage must be in effect for the taxon and all major threats must be controlled. These recommendations are consistent with the guidelines of the Center for Plant Conservation (CPC) (Falk and Holsinger 1991). The HPPRCC believes that sustaining a population with this number of reproducing individuals over the short-term ensures that there will be an adequate reservoir of smaller or younger individuals that can develop into mature, reproducing plants with each subsequent generation to prevent extinction, even though it is not adequate long-term to achieve full recovery of the taxon. The number of individuals per population is meant to encompass the effective population size ( $N_e$ ), which is the number of genetically distinct individuals in a population that are successfully producing viable offspring. The total population size ( $N$ ) is the  $N_e$  plus the remaining individuals in the population. The bulk of research on  $N_e$  focuses on animal taxa, however, Mace and Lande (1991) found that for plants, the  $N_e$  is typically 20 to 50 percent of  $N$ .

The Implementation Team (IT) adopted the HPPRCC population targets as the base population targets for plant taxon stabilization. However, the IT recognized that some factors might modify the base population target upward for some taxa. The IT examined the factors that affect the target plant taxa and compiled a set of modified population targets for stabilization, based on these factors as described below and summarized in Table 9.1.

### Factors affecting stabilization targets

The following factors can influence  $N_e$ , thereby requiring a larger number of individuals to reach an equivalent  $N_e$  to the original stabilization targets. The numbered sections below correspond with the factors for modifying the base population targets in Table 9.1.

#### 1. Obligate outcrossing

The fertilization of a flower of a genetically distinct individual by the pollen of another genetically distinct individual is known as outcrossing. For taxa incapable of self-fertilization, outcrossing is obligatory. Once a population of an obligately outcrossing taxon becomes too small, or the distance between its individuals increases beyond the range of pollination mechanisms, the population's regeneration rate may decrease, leading to a decline in the number of individuals. Therefore, for taxa that are obligately outcrossing, the base population target

**Table 9.1 Target Number of Mature, Reproducing Individuals per Plant Population to Ensure Stability**

TAXON	LIFE FORM+	Base Population Target	Modified Population Target	FACTORS*
<i>Alectryon macrococcus</i> var. <i>macrococcus</i>	L	25	50	4, 5
<i>Alsinidendron obovatum</i>	S	50	100	7
<i>Cenchrus agrimonioides</i> var. <i>agrimonioides</i>	S	50	-	
<i>Chamaesyce celastroides</i> var. <i>kaenana</i>	L	25	-	
<i>Chamaesyce herbstii</i>	L	25	-	
<i>Cyanea grimesiana</i> subsp. <i>obatae</i>	S	50	100	7
<i>Cyanea longiflora</i>	S	50	75	7, 9
<i>Cyanea superba</i> subsp. <i>superba</i>	L	25	50	7
<i>Cyrtandra dentata</i>	S	50	-	
<i>Delissea subcordata</i>	S	50	100	7
<i>Dubautia herbstobatae</i>	S	50	-	
<i>Flueggea neowawraea</i>	L	25	50	2, 4, 5
<i>Hedyotis degeneri</i> var. <i>degeneri</i>	S	50	-	
<i>Hedyotis parvula</i>	S	50	-	
<i>Hesperomannia arbuscula</i>	L	25	75	6, 7, 9
<i>Hibiscus brackenridgei</i> subsp. <i>mokuleianus</i>	S	50	-	7, 8
<i>Lipochaeta tenuifolia</i>	S	50	50	3
<i>Neraudia angulata</i>	S	50	100	2, 7
<i>Nototrichium humile</i>	L	25	-	
<i>Phyllostegia kaalaensis</i>	S	50	50	3
<i>Plantago princeps</i> var. <i>princeps</i>	S	50	-	
<i>Pritchardia kaalae</i>	L	25	-	
<i>Sanicula mariversa</i>	S	50	100	4
<i>Schiedea kaalae</i>	S	50	-	
<i>Schiedea nuttallii</i>	S	50	-	
<i>Tetramolopium filiforme</i>	S	50	-	
<i>Viola chamissoniana</i> subsp. <i>chamissoniana</i>	S	50	-	

+LIFEFORMS: L = long-lived, S = short-lived

**\*FACTORS:**

- 1 obligate outcrossing
- 2 dioecy
- 3 vegetative reproduction
- 4 infrequent or inconsistent flowering
- 5 large percentage of non-flowering or non-fruiting plants
- 6 low seed set or poor seed viability
- 7 tendency for large declines or fluctuations in population size
- 8 persistence of the seed bank
- 9 taxon-specific considerations

48 should be doubled. None of the target taxa are known to be obligate outcrossers, although some  
50 may prove to be such through the study of their breeding systems.

## 2. Dioecy

52 Dioecy is the condition in which an individual plant produces only functionally staminate (male)  
54 or pistillate (female) flowers. Dioecious plants require the presence of both male and female  
individuals within pollination range that are flowering at the same time in order to effect

56 fertilization and successful seed set. It is therefore much more difficult to ensure conditions for  
57 regeneration with dioecious taxa, especially when it may not be possible to determine the sex of  
58 a plant before it matures. For dioecious taxa the base population target should be doubled, so  
59 that the chances of having adequate numbers of both sexes established in a managed population  
60 are increased. The dioecious target taxa are *Flueggea neowawraea*, and *Neraudia angulata*.

### 60 **3. Vegetative reproduction**

62 Plants that reproduce vegetatively produce clones of themselves, so that an area that appears to  
63 be composed of unique individuals may actually be composed of many genetically identical  
64 individuals. These groups of individuals are often more genetically similar within populations  
65 and more distinct between populations than taxa that reproduce sexually. Although it may not be  
66 necessary to increase the target population goal of vegetatively reproducing taxa, some way to  
67 detect genetically distinct individuals must be developed so that population target goals account  
68 for unique individuals, rather than clones of one another. The target taxa that frequently  
69 reproduce vegetatively are *Lipochaeta tenuifolia* and *Phyllostegia kaalaensis*. With *P.*  
70 *kaalaensis*, vegetative reproduction may be the taxon's primary means of reproduction.

### 72 **4. Infrequent or inconsistent flowering**

74 Since flowering is a key component of reproduction, any inconsistency in flowering or reduction  
75 in the frequency of flowering reduces  $N_e$  and therefore reduces the likelihood of maintaining  
76 stability. For example, there are some cases where, although the great majority of individuals in a  
77 population flower, flowering occurs infrequently. The likelihood of environmental events  
78 reducing mass flowering and successful fruiting is much greater for plants that flower  
79 sporadically or infrequently than for plants that flower more regularly or frequently. In those  
80 taxa with known infrequent or inconsistent flowering, the population target is doubled. This  
81 factor is relevant to *Alectryon macrococcus* var. *macrococcus*, *Flueggea neowawraea*, and  
82 *Sanicula mariversa*.

### 84 **5. Large percentage of non-flowering or fruiting plants**

86 This problem is similar to the infrequent or inconsistent flowering factor described above, but  
87 concerns populations in which, even during peak flowering times, the majority of individuals do  
88 not flower, or are not able to produce fruit or seed. The  $N_e$  is much lower than the  $N$  in this case,  
89 and the population target is doubled. This problem with flowering or fruiting is observed in  
90 *Alectryon macrococcus* var. *macrococcus* and *Flueggea neowawraea*. With *A. macrococcus* var.  
91 *macrococcus*, certain plants have not been observed to flower in recent years. Of those that do  
92 flower, some are not observed to set fruit. With regards to *F. neowawraea*, many individuals are  
93 not known to flower.

### 94 **6. Low seed set or poor seed viability**

96 Low seed set or poor seed viability, whether due to seed predation, disease, pollination failure, or  
97 other factors, can potentially lead to decreases in reproductive potential. For taxa with low seed  
98 set or poor viability, the target population goal is doubled. Low seed set is observed in certain  
99 colonies of *Hesperomannia arbuscula*, where the mature flower heads contain many empty,  
100 abortive seeds.

### 100 **7. Tendency for large declines or fluctuations in population size**



102 Large declines in population size, even if balanced by large increases at other times, reduce the  
104 stability of the population through a reduction in  $N_e$ . Any negative events during a major low  
106 point in a population fluctuation could extirpate the population. For taxa prone to large declines  
or fluctuations in population sizes, the population target is doubled. These taxa are  
*Alsinidendron obovatum*, *Cyanea grimesiana* subsp. *obatae*, *C. longiflora*, *C. superba* subsp.  
*superba*, *Delissea subcordata*, *Hesperomannia arbuscula*, *Hibiscus brackenridgei* subsp.  
*mokuleianus*, and *Neraudia angulata*.

108

### 8. Persistence of the seed bank

110 This factor does not warrant increasing the population target, but suggests that surveys of  
112 historical occurrences should be conducted to check for regeneration from the seed bank, even  
114 years after the last observation of mature individuals at the site. A persistent seed bank in a  
population of short-lived individuals could buffer fluctuations in population size. *Hibiscus*  
*brackenridgei* subsp. *mokuleianus* is the only target taxon known to have seed banks remaining  
viable for a number of years. Therefore, even though the tendency for large declines or  
116 fluctuations in population size would suggest increasing the population target for *H.*  
*brackenridgei* subsp. *mokuleianus*, the presence of a persistent seed bank balances the need for a  
118 larger population size to achieve the same  $N_e$ . For most of the other target taxa, the persistence  
of seed banks remains to be studied.

120

### 9. Taxon-specific considerations

122 The population target for *Cyanea longiflora* remains unchanged since the declines in its  
populations are largely attributable to controllable threats, even though the tendency for large  
124 declines or fluctuations in population size would suggest increasing the population target.

126 The population target for *Hesperomannia arbuscula* is increased more than for the other target  
taxa because of the precipitous declines of its populations and its extremely low seed set.

## 9.2 The Credit System for Plants

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### Origin of the credit system

In the 1999 Biological Opinion for Routine Military Training at Makua Military Reservation (BO), the U.S. Fish and Wildlife Service (USFWS) determined that in order to avoid jeopardizing federally listed plant taxa, the U.S. Army (Army) must ensure that each endangered plant taxon occurring in the Makua action area (AA) remain above, or attain, three populations of an appropriate size for the taxon to be considered stable. According to the recommendations of the Hawaii and Pacific Plants Recovery Coordinating Committee (HPPRCC), a short-lived perennial may be considered stable if it has at least three populations of over 50 reproducing plants each. Similarly, a long-lived perennial may be considered stable if it has at least three populations of 25 individuals each. Of the 41 federally listed plants currently in the AA, 13 taxa already exceed the numerical criteria for stability and have less than 50% of their individuals within the AA, and therefore do not require management actions above and beyond those proposed in the project description in the Biological Assessment (U.S. Army 1998b).

However, 27 plant taxa currently have less than the required number of populations and/or individuals required to qualify as stable, or have greater than 50% of their individuals within the AA. These taxa are referred to as target taxa. For these taxa, the Army must conduct additional management so that each target taxon will attain three population units (PUs) having at least the target numbers of reproducing individuals to qualify for stability, two of which must be outside the higher fire risk area. For these taxa, the HPPRCC recommendations for population size were modified according to circumstances specific to each taxon. The revised target population sizes for stability are outlined in Table 9.1. In addition to achieving the numeric criteria, threats for each of the three PUs must be controlled and the taxon must be fully represented in an *ex situ* collection.

***In order for the Army to meet the criteria of stability, it must ensure that at least three PUs of each target taxon reach and maintain stable numbers of reproducing individuals as defined in Table 9.1. The Army must also ensure that the threats at each of these PUs are controlled and that the taxon is fully represented in an ex situ collection.***

### Use of the credit system

To assist the Army in calculating the amount of effort needed to achieve three stable populations, a numerical score reflecting the likelihood of reaching stability was assigned to each combination of management action and fire risk area (Table 9.2). The three types of management actions are: 1) management of a PU which has numbers of reproducing individuals at or above the target size for stability, 2) management of a PU currently below the target size for stability, and 3) reintroduction. Similarly, lands to be managed are divided into three categories of fire risk due to military training: 1) the no fire risk area, which is outside of the AA, 2) the lower fire risk area inside of the AA, and 3) the higher fire risk area inside the AA (Map 9.1). It is very important to note that although many areas may be prone to fire, only the risk of fire resulting from military training contributes to the credit designation.

44 **Table 9.2. Summary of the Credit System.** Credit values are assigned by area (based  
 46 upon fire risk due to military training) and by the type of management action (relating to the  
 likelihood of reaching target size for stability).

Management Action	Credit
<b>No fire risk (high credit) area: Outside the AA</b>	
Management of a population at or above target size for stability	1.000
Management of a population below target size for stability	0.500
Reintroduction	0.333
<b>Lower fire risk (medium credit) area: In the AA</b>	
Management of a population at or above target size for stability	0.750
Management of a population below target size for stability	0.375
Reintroduction	0.250
<b>Higher fire risk (low credit) area: In the AA</b>	
Management of a stable population	0.500
Management of a population not considered stable	0.250
Reintroduction	0.167

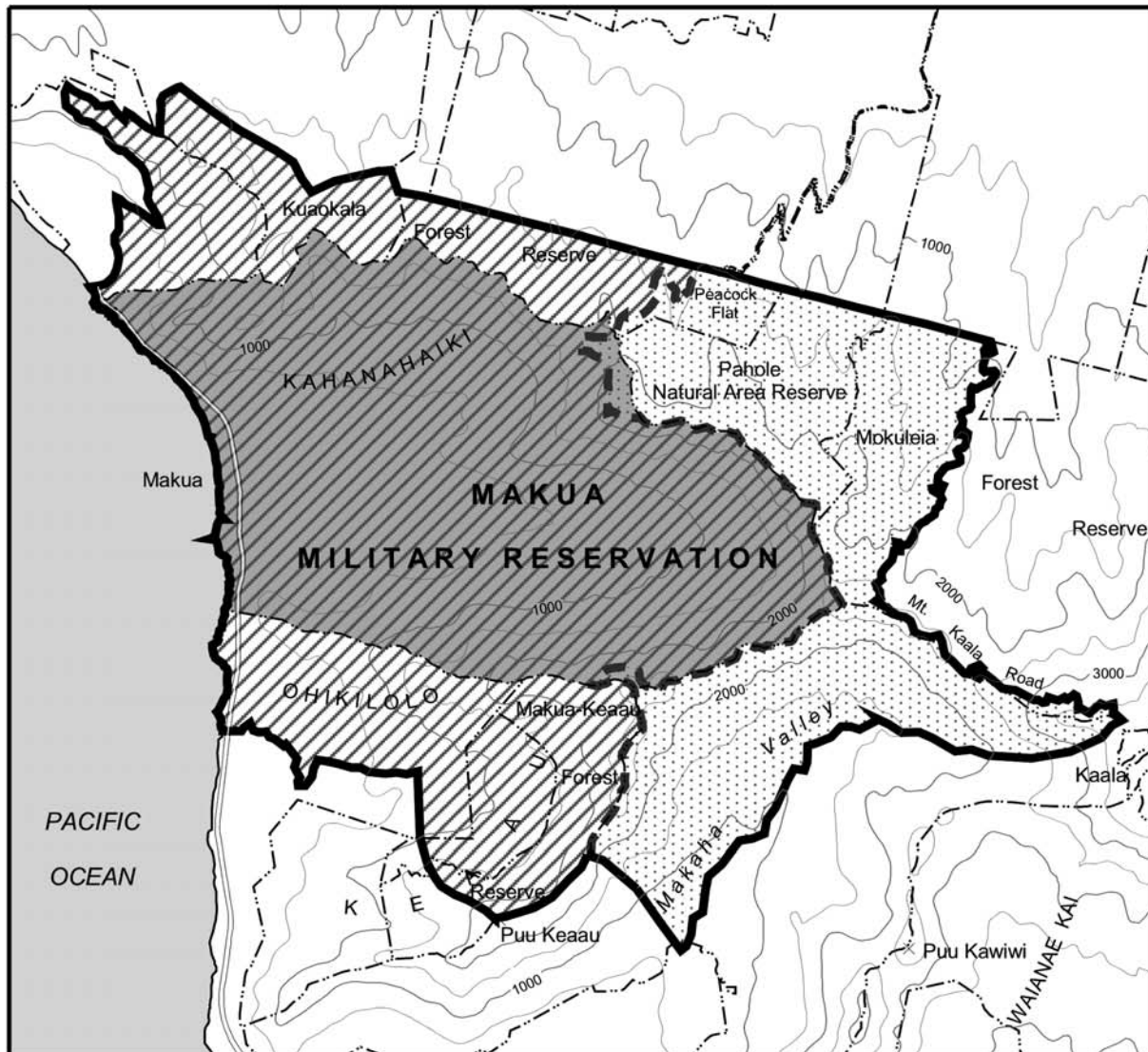
48 The result is a credit value for each management type in each area of fire risk that represents the  
 50 combined probability of achieving stable PU numbers. The Army has the best chance of  
 successfully stabilizing three populations by committing to three credits worth of management.

52 Management of an extant PU that already has the target number of individuals receives one full  
 54 credit (1.000) because its size is already sufficient for stability. Managing an extant PU that has  
 56 less than the number of target individuals has a slightly lower probability of success because it  
 58 will be more difficult to attain the target number of individuals. To reflect this lower chance of  
 success, only half a credit (0.500) is granted. The Makua Endangered Species Stabilization Plan  
 (U.S. Army 1999) suggests that a reintroduced population has an even lower chance of surviving  
 to stability, approximately one in three. The assigned population credit of 0.333 reflects these  
 odds.

60 The credit for each management action changes based on the risk of fire in the area in which  
 62 management occurs. It is very important to note that although many areas may be prone to fire,  
 only the risk of fire resulting from military training contributes to the credit designation. A PU  
 64 located within the no fire risk zone outside of the AA has the highest probability of becoming  
 stable with management because it is most safe from military caused fire. Thus, the credit  
 66 received for management in such areas is the same as is described in the preceding paragraph.

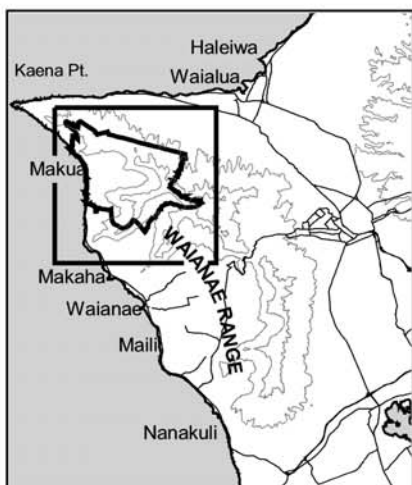
68 A PU located within the lower fire risk area within the AA has a slightly lower probability of  
 becoming stable with management because the risk of the PU burning is greater. To reflect this  
 70 lower chance of success, all management credits are reduced by 25 percent. Therefore,  
 72 management of a population at or above target size for stability is worth 0.750 credits,  
 management of a population below target size for stability is worth 0.375 credits, and  
 reintroductions are worth 0.250 credits.

74 Finally, a PU located within the higher fire risk area inside the AA has the lowest probability of  
 76 becoming stable with management because the risk of burning is greatest. The credit received



Map 9.1

**Credit Areas Within Makua Action Area**



- Action Area Boundary
- Makua Military Reservation
- Fire Risk Demarcation
- Lower Credit Area (Higher Fire Risk)
- Higher Credit Area (Lower Fire Risk)
- Ownership and/or Land Use Boundary
- Major Road
- Contour Interval Every 500 ft.



This map was designed to assist in planning and land management. Information contained in this map is generalized and should not be used for other than its specified purpose. For information contact the Environmental Division of the Directorate of Public Works, U.S. Army Garrison, Hawaii. Produced by the Hawaii Natural Heritage Program, 2003.

78 for management actions in these areas is reduced by 50%. Thus, management of a population at  
or above target size for stability is worth 0.500 credits, management of a population below target  
80 size for stability is worth 0.250 credits, and reintroductions are worth 0.167 credits.

82 Each stable PU is assigned one credit. *The final goal of the Army is to achieve at least three  
stable PUs for each target taxon, thus yielding three credits per taxon.*

84

#### **Modifications to the credit system**

86 In the BO, a lower-risk fire area was not designated within the AA, and thus, partial credit was  
not given to such an area. Incorporation of a lower fire risk area was proposed by the Army in  
88 consultation with the Implementation Team (IT), Integrated Training Area Management fire  
experts and other fire experts, and agreed to by the USFWS in the supplemental BO (USFWS  
90 2001). This area was developed in response to measures taken by the Army to further reduce fire  
risk by eliminating the use of tracer rounds and TOW missiles, as well in response to new  
92 information about habitat type and terrain. These additional measures were incorporated into the  
project design after publication of the original BO in 1999 and were thus not previously  
94 considered by the USFWS.

96 As originally stated in the Makua Endangered Species Stabilization Plan (U.S. Army 1999), no  
more than one credit per taxon could be received within the AA due to the risks posed by fire  
98 from military training. With the separation of the AA into a higher and lower fire risk area, the  
IT determined that a maximum of 1.50 total credits per taxon are allowed in the AA. However,  
100 only 1.00 of the 1.50 credits is allowed within the higher fire risk area within the AA. This  
requirement concentrates at least half of the Army's efforts in areas outside of the AA, and two-  
102 thirds of the effort outside of the highest fire risk area, in order to reduce the possibility of  
military-caused fire impacting the target taxa.

104

106 Despite the risk of military-caused fire within the AA, it is important to manage *in situ* PUs in  
this area, not only for biological reasons, but because the Army has a responsibility to conserve  
federally listed taxa occurring on its land under section 7(a)(1) of the Endangered Species Act.  
108 In order to underscore the importance of *in situ* management, credits for any individual taxon  
within the AA cannot equal zero, meaning that some management must occur within the AA.  
110 However, the Army is not responsible for stabilizing all target taxa PUs within the AA.

#### **Anticipation of future AA designations**

112 Because credit assessments include PUs of target taxa in the Schofield Barracks Military  
Reservation (SBMR), the IT anticipated the USFWS consultation with the Army for SBMR and  
114 the resultant designation of an SBMR AA. The IT assigned reduced credits to both *in situ*  
management and reintroductions proposed for SBMR sites accordingly. Because the IT cannot  
116 predict the final boundaries of the SBMR AA and any lower fire risk region, actions proposed  
within SBMR and some adjacent areas were conservatively assigned only half credit (equivalent  
118 to that of the higher fire risk region of the Makua AA). The credits for PUs within SBMR AA  
will need to be reevaluated once the exact boundaries of the AA have been finalized during the  
120 SBMR consultation process.

122

**Guidelines for re-evaluating the credit system**

124 The credit system should be strictly adhered to during the initial years of the IP. These  
126 guidelines may be modified according to review and discussions between the Army, the IT, and  
the USFWS. However, as management increases and PUs respond toward stability, there are a  
128 number of possible scenarios that may require re-evaluation of the credit system. Some of the  
anticipated situations are described below.

*130 Stability is achieved by more than one PU within the AA*

132 The IT determined that each target taxon must have PUs of more than 0.00 credits within the  
AA. Due to the separation of the AA into a higher and lower fire risk area, the IT determined  
134 that a maximum of 1.50 total credits per taxon are allowed within the AA, until PUs become  
stable. Only 1.00 of the 1.50 credits is allowed within the high fire risk area within the AA.

136 It is possible that stabilization efforts will result in more than one stable PU per taxon within the  
138 AA. If a stable PU is within the lower fire risk area, it will be counted toward the goal of taxon  
stability even if it is the second PU for that taxon within the AA. Thus, for such cases, the  
140 original 1.50 credit limit for the total AA may be exceeded. Similarly, if improved fire  
management leads to a reduced risk to areas within the higher fire threat region of the AA, the IT  
142 may consider allowing more than one stable PU to be counted even within this area. This may  
be particularly pertinent to those taxa with a historical center of distribution in the AA. In such  
144 cases it may make biological sense to maintain more than one stable PU of those taxa even in the  
highest risk portion of the AA. Decisions for these exceptions will be made by the IT during the  
146 annual review process and are subject to final approval by the USFWS.

*148 Achievement of stability for PUs within the AA*

150 The IT decided on the following criteria to guide credit changes for PUs within the AA. The IT  
will make the following changes following approval of the IP.

152

After IP approval:

154

- 156 1. A PU within the AA's lowest fire risk zone will be assigned one full credit once it meets the  
criteria for stabilization, rather than the partial credit it received upon initial assessment.
- 158 2. A PU within the AA's moderate fire risk zone will be assigned one full credit once it and one  
other managed PU anywhere meets the criteria for stabilization, rather than the partial credit  
it received upon initial assessment.
- 160 3. A PU within the AA's highest fire risk zone will be assigned one full credit once it and two  
other managed PUs anywhere meet the criteria for stability, rather than the partial credit it  
162 received upon initial assessment.

*164 The option to maintain >3 stable PUs to ensure long-term success*

166 In certain situations, it may be better for the Army to manage more than three stable PUs,  
although only three are required for legal compliance with the Endangered Species Act. For  
example, if three stable PUs are established, but one or more of those stable PUs seem  
168 marginally secure (*e.g.*, could be quickly destroyed by fire or other chronic threat), the  
recommended course would be for the Army to invest in management for stability at additional

170 sites. In this manner, the Army can better ensure that it remains in compliance with the  
172 requirements of the BO should a PU become unstable.

*Achievement of stability and curtailment of mandated management*

174 In a scenario in which PUs are managed successfully, so that more than three PUs achieve  
176 stability, the Army would only be required to continue to manage three PUs. The IT, USFWS,  
178 and the Army, based upon the results of monitoring, will address the issue of reducing  
management at required sites. At sites in excess of the required three, it is likely that the IT will  
recommend stepping down the amount of management effort at those sites, rather than abruptly  
curtailing management.

*Credit differences between wild and reintroduced PUs*

182 Once a PU achieves stability (*i.e.* sufficient numbers of reproducing individuals and strong  
evidence of recruitment, threats controlled, and representative genetic material in storage), its  
184 origin as a preexisting *in situ* PU versus a PU that began as a reintroduction is not critically  
important. Any PU that achieves stability will be assigned a full credit, regardless of its origins.

*Assessment of separate credits following merging of adjacent PUs*

188 For taxa that have the potential to occupy a broad continuous geographic range, the initial  
190 designation of separate, adjacent PUs may result, over time, in the merging of the separate PUs  
into a single, larger PU. In such cases, the IT suggests that credits for the larger PU be counted as  
192 if the original PUs were still recognized as discrete units.

## 9.3 Management Designation

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8 With situations ranging from arguably stable population units (PUs) containing hundreds of vigorous individuals to severely reduced PUs with one or a few individuals at risk of imminent extirpation, the range of possible *in situ* management can vary from maintenance of current conditions and encouragement of natural regeneration on one end to salvage of genetic material from the last declining individual on the other.

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14  
16  
18 In general, where sufficient numbers of individuals exist in a habitat either sufficiently intact or restorable, with a population structure that suggests that natural regeneration might occur with some threat abatement, the PU is designated as management for stability. If there are few individuals and conditions for regeneration or habitat rehabilitation are low, the PU might be slated for genetic storage collection or for management as a propagule source for reintroduction attempts. Because PU numbers are low overall for many of the target taxa, habitat quality, geographic distribution, and conservation of distinctive morphologic/ecotypic variation, rather than mere numbers of individuals, played an important role in designating management of PUs. The three main options for management are described more fully below.

### Manage for stability

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42 Management of a PU for stability means achieving the target number of reproducing individuals for the PU, controlling threats to the PU, and ensuring that genetic material of individuals in the PU are adequately represented *ex situ*. Credits are only given for those PUs designated as manage for stability, and full credit is assigned to any PU, whether *in situ* or reintroduced, once stability is achieved through the control of threats to the target levels defined for both PU and management unit (MU) levels (see Table 10.1). Monitoring to gauge the response of target taxa to the management efforts is critical to successfully achieving stability. If the number of individuals in a PU falls, monitoring allows the Implementation Team (IT) to adapt management actions to deal with the likely causes of the decline. This may occur either through additional threat management actions or augmentation to the existing PU (see Chapter 9.6: Reintroduction and Augmentation). The management designation set forth in this Implementation Plan (IP) for each PU will be retained even if the number of individuals falls to zero, pending review by the IT. This counteracts a trend of decline for most of the endangered target taxa. In order to achieve the stability goals, threats must be managed to an existing or reintroduced PU over the long-term at a broader habitat level, typically within a fenced MU. The intent of management is to remove or reduce limiting factors to individuals in the PU so that their numbers remain at, or increase to, stable levels as defined in the IP (see Chapter 9.1: Setting Stabilization Targets). Inherent in management for stability is a program of monitoring to gauge the response of target taxa to management efforts. If the number of individuals in a PU falls, management should adapt to deal with the likely causes of decline through additional threat management and/or augmentation of the existing PU. Augmentation represents a special action to bolster population levels in a declining PU, but must be dealt with carefully (see Chapter 9.6: Reintroduction and Augmentation).

44  
46 Because management for stability involves a large set of coordinated tasks and subtasks, the IT compiled the major management actions, and the subtasks that they trigger, for application to each PU slated for such management.



Manage for stability subtasks for plants are as follows:

- 48 1. Collect propagules for genetic storage
- 50 2. Assess threat management needs
- 52 3. Manage threats as needed:
  - 54 a) Ungulate control (possible short-term, small-scale fence)
  - 56 b) Weed control (control aggressive understory weeds within 2 m radius)
  - 58 c) Small mammal control
  - 60 d) Slug control
  - 62 e) Chinese rose beetle control
  - 64 f) Black twig borer control
  - 66 g) Two-spotted leafhopper control
  - 68 h) Other threats as assessed
- 70 4. Monitor response to management actions (see Section 2, Chapter 4: Monitoring)
- 72 5. Manage data
- 74 6. If augmentation is indicated:
  - 76 a) Collect propagules (seeds or cuttings) for augmentation from designated source populations (see taxon stabilization plan for details)
  - 78 b) Propagate for augmentation
  - 80 c) Prepare plants for outplanting following phytosanitation protocols (see Section 3, Appendix 2.2: Phytosanitation Standards and Guidelines)
  - 82 d) Survey for appropriate outplanting sites
  - 84 e) Prepare site for outplanting (*e.g.*, weed control, hole preparation)
  - 86 f) Conduct augmentation
  - 88 g) Continue threat management
  - 90 h) Monitor augmentation (see Section 2, Chapter 4: Monitoring)
  - 92 i) Data management

#### 74 **Manage as a propagule source**

76 Management of a PU as a propagule source means that active management is applied for the persistence of individuals at a site for some length of time, but not necessarily toward stabilization of the PU. In other words, it is not a requirement of the IP that the U.S. Army is responsible for long term stabilization of PUs that are designated to be managed as a propagule source. The intent of this management is to allow persistence of individuals at the site until maturation and the production of sufficient propagules occurs. No credit is assigned for management of these PUs.

82 Management of a site would be required only until sufficient numbers have been met to satisfy collection and propagation goals as identified in the stabilization plans for each target taxon. Typically, the time frame for management would run between one to five years, but should be extended if propagule collection needs are not yet met. Management strategies will range from managing only currently mature individuals to managing all individuals (including seedlings and juveniles) until they reach maturity and produce propagules. In addition to assessing threat abatement needs, periodic field checks for propagule availability and guidelines for biologically sensitive propagule collection are involved (see Section 3, Appendix 2.1: Plant Propagule Collection Protocols).

92 Manage as a propagule source subtasks are as follows:

- 94 1. Collect propagules for genetic storage and outplanting needs
- 96 2. Assess threat management needs
- 98 3. Manage threats as needed:
  - 100 a) Ungulate control (possible small-scale fence)
  - 102 b) Weed control (reduce competition and fire risk)
  - 104 c) Small mammal control
  - 106 d) Slug control
  - 108 e) Chinese rose beetle control
  - 110 f) Black twig borer control
  - 112 g) Two-spotted leafhopper control
  - 114 h) Other threats as assessed
- 116 4. Monitor response to management actions
- 118 5. Manage data

### 108 **Manage for genetic storage collection**

110 The intent of genetic storage is to achieve adequate and appropriate *ex situ* storage of a target  
112 taxon's genetic material as insurance against loss of a PU or important wild individuals. The  
114 main goal of genetic storage is to function as a backup in case all *in situ* and reintroduced  
116 individuals are lost. Management of the PU and collection and storage of propagule material  
118 should continue until sufficient numbers have been met to satisfy collection goals as identified in  
120 the stabilization plans for each target taxon. Collections to refresh storage material will be  
122 undertaken at appropriate intervals to maintain a viable bank for implementation actions and for  
124 contingencies. However, management of the PU need not continue once initial collection goals  
126 are met. Options include seed storage (preferred for taxa whose seeds are not recalcitrant), *in*  
128 *vitro* tissue storage, and living collections (cultivated plants). Periodic germination tests of  
130 samples in seed storage will be conducted to ensure viability of stock. If the germination rate  
132 drops by 15% from the initial rate, this will trigger a recollection effort and/or growing of the  
134 collected seed for outplanting or *inter situ* management. Guidelines on the minimum number of  
136 collections among populations and individuals to ensure good genetic representation and  
138 variability have been reviewed and summarized by the IT in Section 3, Appendix 2.1: Plant  
Propagule Collection Protocols. Subtasks related to management of genetic storage collection  
PUs for plants are as follows:

- 126 1. Collect propagules for genetic storage
- 128 2. Assess threat management needs
- 130 3. Manage threats (as needed):
  - 132 a) Ungulate control (possible small-scale fence)
  - 134 b) Weed control (reduce competition and fire risk)
  - 136 c) Small mammal control
  - 138 d) Slug control
  - e) Chinese rose beetle control
  - f) Black twig borer control
  - g) Two-spotted leafhopper control
  - h) Other threats as assessed
4. Monitor response to management actions
5. Manage data

## 9.4 Sequencing of Actions

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### The need for sequencing of actions

Thousands of actions applied over a set of managed areas are needed to ultimately achieve stabilization of the target plant taxa addressed in the Makua Implementation Plan. Recognizing that development of the full set of management actions across the proposed population units (PUs) and management units (MUs) will require years of work, the Implementation Team (IT) developed a sequenced approach that details particular sets of actions to be implemented over a 33-year period. The sequencing is based primarily on biological need, but organizes the timing of events to reflect logistical considerations stemming from the large spatial and temporal scale of the project. The sequencing of management actions will benefit those taxa and actions that require full attention in the early phases that otherwise would not receive the attention necessary.

The IT defined three time phases that span a period of 33 years, in which sequenced actions will take place:

- Phase A: years 1 – 13
- Phase B: years 14 – 23
- Phase C: years 24 – 33

The phases are each a decade long, with the exception of Phase A which has three additional years, reflecting the need for major preparatory actions including landowner negotiations, environmental compliance actions and the building of infrastructure and staffing.

### Risk of sequencing

There is a concern that delay of certain actions will adversely affect some PUs and perhaps significantly reduce the likelihood of successful stabilization. This risk is minimized so that those target taxa at greatest risk from military training activities receive all needed PU and MU level management actions during Phase A and those target taxa at extremely low numbers receive full management at the PU level during Phase A. In addition, all other target taxa receive some level of management and monitoring to deal with immediate threats, and to identify situations that may require more immediate management than initially planned.

Actions that are required to guide future management or actions for which risks could not be minimized were not sequenced over time but would be fully implemented in the early portion of Phase A. These actions include surveys, initiation of recommended research, propagation testing, and genetic storage testing and collection, and are summarized in Table 9.3.

48 **Table 9.3: Non-sequenced Actions (Implemented in Phase A)**

Action	Assumption / Justification	Timeline
<b>Research, Surveys</b>	Surveys and research will be initiated in Phase A and need not await NEPA approval. Surveys and research are factors that effect future actions and therefore were not sequenced over time.	Year 1-undefined end date
<b>Propagation Testing</b>	For Full Stabilization taxa lacking propagation technique information	Years 1-2
<b>Propagation Testing</b>	For Partial Stabilization taxa lacking propagation technique information	Years 2-4
<b>Genetic storage-related actions</b>	Collection for genetic storage will be initiated in Phase A and need not await NEPA approval. Collections for genetic storage for plants and captive propagation for snails are important to complete the goal of securing genetic representation of the target taxa and will take place in Phase A.	See below
Genetic Storage Testing	It is of the utmost importance to know the storage potential of all target taxa regardless of their rarity	Years 1-2
Implement Genetic Storage	Collect from all manage for stability, collect for genetic storage, and manage as a propagule source PUs. Start with PUs with fewer numbers of individuals.	Years 1-3
Refresh Genetic Storage	First three years of Phases B and C	Years 14-16 Years 24-26
<b>Manage as a Propagule Source</b>	For any population where threats are not already controlled, manage until propagule goals for reintroduction are achieved.	Year 1-until propagule goals for reintroduction are achieved

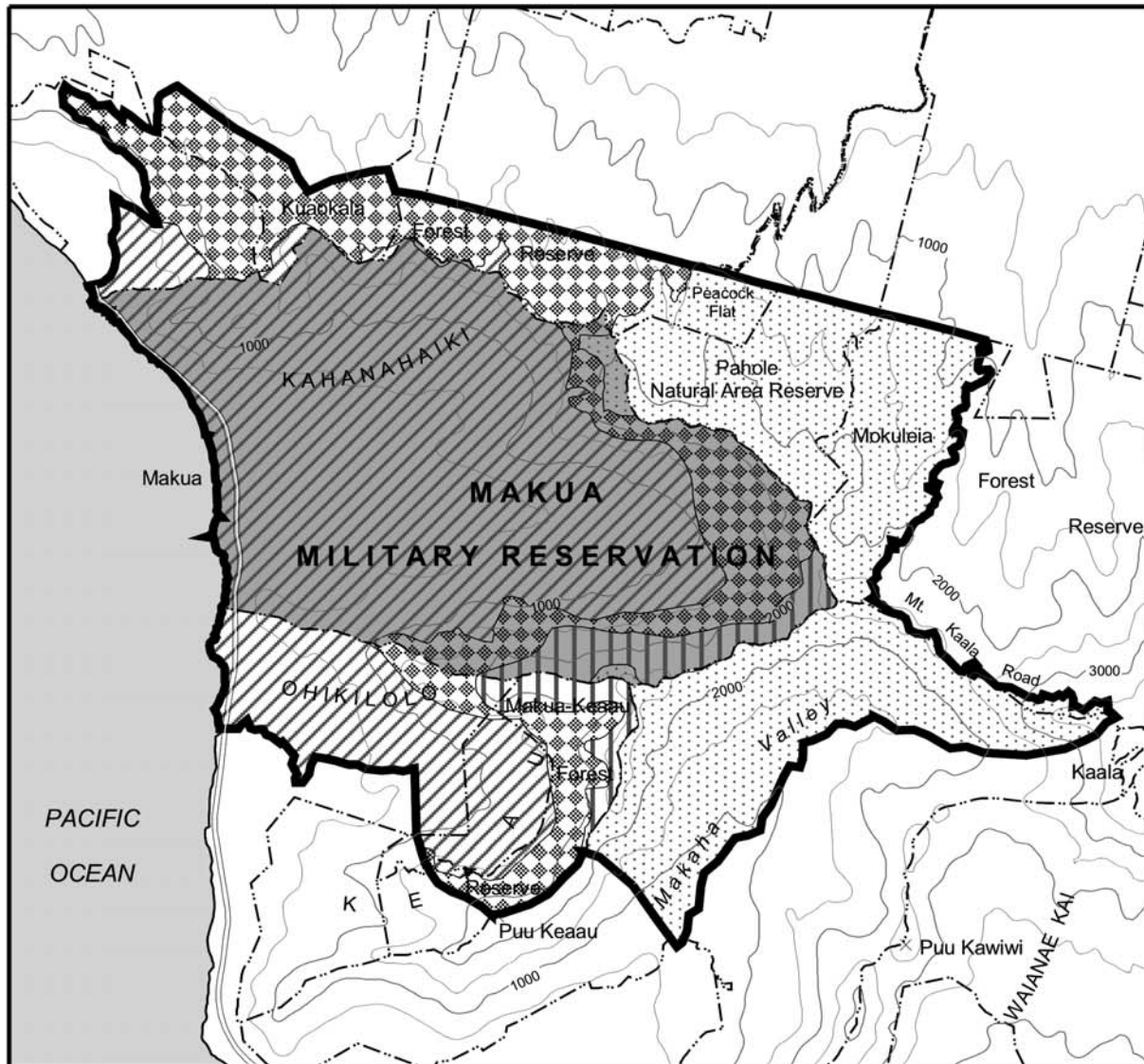
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**Sequencing of taxon- and PU-level actions**

52 The IT used degree of rarity and occurrence in fire risk zones as the primary factors for  
 54 determining sequencing of actions among taxa and PUs. Fire risk zones were established with  
 guidance from U.S. Army fire experts, yielding four zones within the Makua action area (Map  
 9.2: Makua Fire Risk Zones).

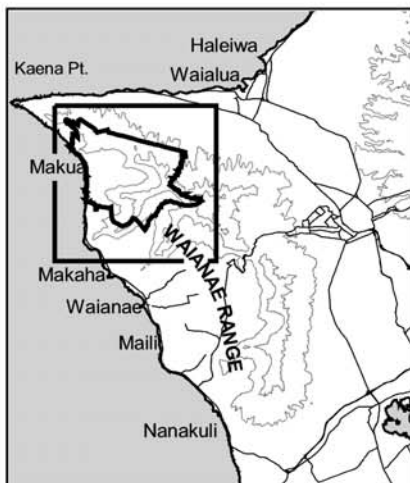
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58 The target taxa were further categorized according to their rarity (both in terms of total numbers  
 of individuals and number of PUs), and a combination of fire risk and rarity factors yielded a  
 matrix used to determine **at the taxon level** whether efforts would be initiated for full taxon  
 60 stabilization or partial taxon stabilization during a specific time phase (see Table 9.4). **These**



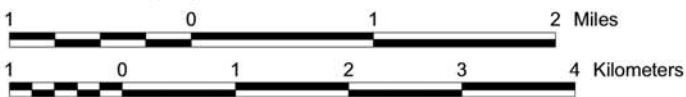
Map 9.2

### Makua Fire Risk Zones



- Zone I (Highest Fire Risk)
- Zone II (Moderate Fire Risk)
- Zone III (Moderate Fire Risk)
- Zone IV (Lowest Fire Risk)

- Action Area Boundary
- Makua Military Reservation
- Ownership and/or Land Use Boundary
- Major Road
- Contour Interval Every 500 ft.



This map was designed to assist in planning and land management. Information contained in this map is generalized and should not be used for other than its specified purpose. For information contact the Environmental Division of the Directorate of Public Works, U.S. Army Garrison, Hawaii. Produced by the Hawaii Natural Heritage Program, 2003.

62 **taxon-level management categories apply only to PUs designated for management** and are  
described as follows:

64

- 66 • **Full taxon stabilization** means that, in a particular phase, all PUs of the taxa that are  
designated as manage for stability receive the full set of actions required to increase PU  
68 levels to achieve stabilization criteria, as defined in the taxon stabilization plans *i.e.*, all  
PUs receive full PU management and all MUs or MU subunits (See Chapter 6:  
70 Management Units) containing those taxa receive fences, ungulate removal, and weed  
control over a portion of their acreage:

72 **Full PU management:** All actions needed to increase population levels to achieve  
stabilization criteria (see definitions below).

74

**Associated MU-level management:** (see definitions below).

76

78 Reintroductions for a taxon will be initiated in the latter part of the phase in which full  
taxon stabilization occurs. Reintroductions will receive full PU management and  
associated MU level management as indicated above.

80

82 In Phase A, only taxa in the highest fire risk zone (zone I) receive full taxon stabilization.  
However, over the course of the three phases, all target taxa will progress toward full  
taxon stabilization in Phase C (see Table 9.4).

84

- 86 • **Partial taxon stabilization** means that, in a particular phase, PUs designated as manage  
for stability receive PU-level management at one of three levels (see definitions below):

- 88 ○ Full PU management,
- Partial PU management, or
- Baseline PU management

90 according to PU-level rarity criteria (see Table 9.5). These three levels of PU  
management are defined below. Fencing and ungulate removal will be completed only  
92 for those MUs or MU subunits containing full or partial PU management PUs but no  
additional MU level threat management is initiated.

94

96 Generally, reintroductions occur when a taxon is at full taxon stabilization. However, if  
triggered by population declines, augmentations or reintroductions may be undertaken for  
PUs of taxa with partial taxon stabilization designation. Additionally, for *Cyanea*  
98 *superba* subsp. *superba* which is an extremely rare taxon with partial taxon stabilization  
designation, and for *Hedyotis parvula*, for which reintroduction techniques are not yet  
100 known, reintroductions are proposed in Phase A. These reintroductions receive full  
reintroduction management, and are indicated in the MU summary tables.

102

104 In Phase A, all taxa occurring in fire risk zones II, III and IV receive partial taxon  
stabilization but will progress toward full taxon stabilization in Phase C.

**Table 9.4: Sequencing of Taxon Stabilization Actions**

Fire Risk Zone	Taxa	No.<50 ind.	No.<5 PUs	Phase A	Phase B	Phase C
I	<i>Hibiscus brackenridgei</i> ssp. <i>mokuleianus</i>	Y	Y	Full	Full	Full
I	<i>Chamaesyce celastroides</i> var. <i>kaenana</i>	N	N	Full	Full	Full
I	<i>Lipochaeta tenuifolia</i>	N	N	Full	Full	Full
I	<i>Nototrichium humile</i>	N	N	Full	Full	Full
I	<i>Tetramolopium filiforme</i>	N	N	Full	Full	Full
II	<i>Cyanea superba</i> ssp. <i>superba</i>	Y	Y	Partial	Full	Full
II	<i>Neraudia angulata</i>	Y	Y	Partial	Full	Full
II	<i>Dubautia herbstobatae</i>	N	Y	Partial	Partial	Full
II	<i>Pritchardia kaalae</i>	N	Y	Partial	Partial	Full
II	<i>Alectryon macrococcus</i> var. <i>macrococcus</i>	N	N	Partial	Partial	Full
II	<i>Cenchrus agrimonioides</i> var. <i>agrimonioides</i>	N	N	Partial	Partial	Full
II	<i>Flueggea neowawraea</i>	N	N	Partial	Partial	Full
II	<i>Hedyotis degeneri</i> var. <i>degeneri</i>	N	N	Partial	Partial	Full
III	<i>Hedyotis parvula</i>	N	Y	Partial	Partial	Full
III	<i>Sanicula mariversa</i>	N	Y	Partial	Partial	Full
III	<i>Plantago princeps</i> var. <i>princeps</i>	N	N	Partial	Partial	Full
III	<i>Viola chamissoniana</i> ssp. <i>chamissoniana</i>	N	N	Partial	Partial	Full
IV	<i>Alsinidendron obovatum</i>	Y	Y	Partial	Full	Full
IV	<i>Schiedea nuttallii</i>	Y	Y	Partial	Full	Full
IV	<i>Cyanea grimesiana</i> ssp. <i>obatae</i>	Y	N	Partial	Full	Full
IV	<i>Delissea subcordata</i>	Y	N	Partial	Full	Full
IV	<i>Hesperomannia arbuscula</i>	Y	N	Partial	Full	Full
IV	<i>Phyllostegia kaalaensis</i>	Y	N	Partial	Full	Full
IV	<i>Schiedea kaalae</i>	Y	N	Partial	Full	Full
IV	<i>Chamaesyce herbstii</i>	N	Y	Partial	Partial	Full
IV	<i>Cyanea longiflora</i>	N	Y	Partial	Partial	Full
IV	<i>Cyrtandra dentata</i>	N	N	Partial	Partial	Full

106 Legend: Full = Full taxon stabilization

Partial = Partial taxon stabilization

108 (see Table 9.5 for additional information on criteria)

No. <50 ind. = Numbering less than 50 individuals per PU: Y = <50, N = >50

110 No. <5 PUs = Numbering less than 5 PUs: Y = <5, N = >5

112 **Table 9.5: PU Management Designations for Partial Taxon Stabilization**

The shaded portion of this table indicates full taxon-level stabilization.

Taxon-Level Criteria		Population Unit Criteria	Prescribed Action		
<50 ind.	<5 PUs		Phase A year 1 - 13	Phase B year 14 - 23	Phase C year 24 - 33
Y	Y	PU w/ <25 individuals	Full PU management. Minimum of 3 efforts for taxa in this category (with an emphasis on <i>in situ</i> populations, then reintroduction)		
Y	N	PU w/ ≤5 individuals	Full PU management		
		PU >5 but ≤25 individuals	Partial PU management		
N	Y	PU w/ ≤5 individuals and a large robust, genetically, diverse population does not exist for this taxon	Full PU management	Full PU management	
		PU w/ ≤5 individuals and a large robust, genetically, diverse population exists for this taxon	Partial PU management	Full PU management	
		PU w/ >5 but ≤25 individuals	Partial PU management	Full PU management	
		PU w/ >25 individuals to ≤long-term stability goal	Baseline PU management	Partial PU management	
		PU >long term stability goals	Baseline PU management	Baseline PU management	
N	N	PU w/ ≤5 individuals and a large robust, genetically, diverse population does not exist for this taxon	Full PU management	Full PU management	
		PU w/ ≤5 individuals and a large robust, genetically, diverse population exists for this taxon	Partial PU management	Partial PU management	
		PU w/ >5 but ≤25 individuals	Partial PU management	Partial PU management	
		PU w/ >25 individuals to ≤long-term stability goal	Baseline PU management	Partial PU management	
		PU >long term stability goals	Baseline PU management	Baseline PU management	

114 Legend: No. <50 ind. = Numbering less than 50 individuals per PU: Y = <50, N = >50

No. <5 PUs = Numbering less than 5 PUs: Y = <5, N = >5

116



**Definitions of PU management levels**

118 Sequencing of actions results in three levels of PU management: full PU management, partial PU  
120 management, and baseline PU management. The definitions of these three management levels  
and their associated MU-level management actions are provided below, and are summarized in  
Table 9.6.

122

**Full PU management:**

124 All actions needed to increase PU levels to achieve stabilization criteria.

- 126 • monitoring of PUs
- control of ungulates over the area needed to stabilize the PU
- 128 • management of aggressive weeds to <25% cover throughout PU and to 50-m beyond  
PU perimeter
- control of other threats (rodents, slugs, human, *etc.*) within the PU as needed for PU  
130 stability
- collection of material for genetic storage and propagation
- 132 • PU augmentation as needed, based on monitoring results

**Associated MU-level management:**

- 134 • control of ungulates (including fencing) over the entire MU or MU subunit
- 136 • control of weeds over a portion of MU or MU subunit

138

**Partial PU management:**

140 Actions needed to increase population levels toward stabilization criteria (varies by  
taxon, typically toward >25 individuals in PU).

- 142 • monitoring of PUs
- control of ungulates over the area needed to stabilize the PU
- 144 • management of aggressive weeds to <25% cover throughout PU and to 10-m beyond  
PU perimeter
- 146 • control of other threats (rodents, slugs, human, *etc.*) within the PU as needed to  
encourage recruitment
- 148 • collection of material for genetic storage and propagation
- population augmentation as needed, based on monitoring results

150

**Associated MU-level management:**

- 152 • control of ungulates (including fencing) over the entire MU or MU subunit

154

**Baseline PU management:**

156 Actions needed to maintain baseline population levels which will result in no net loss of  
individuals. Baseline actions will be conducted for all PUs designated as manage for  
158 genetic storage collection until collection goals are met. Baseline actions will be  
conducted for all PUs designated as manage as a propagule source until propagule goals  
160 for outplanting are met. Baseline actions will be conducted for all PUs designated as  
manage for stability until superseded by a more intensive management designation (such

162 as partial or full PU management). See Chapter 9.3: Management Designations for a  
 163 discussion of PU management designations.

- 164 • monitoring of PUs
- 165 • management of ungulates at small scale around individuals (as needed)
- 166 • management of aggressive weeds (as needed)
- 167 • control of other immediate threats (rodents, slugs, human, *etc.*, as needed)
- 168 • collection of material for genetic storage and propagation

170 **Associated MU-level management:**

171 None

172

174 **Triggers for increasing from baseline to partial PU management**

175 The schedule of assigned PU management in each phase is outlined in Table 9.7. This schedule  
 176 is subject to monitoring feedback whereby increased management may be triggered at any time if  
 177 PU trends, as outlined below, are detected. Such decisions to increase management are based on  
 178 decreases in mature individuals in PUs designated for management. Once a PU has moved up in  
 179 management status (*e.g.*, from baseline to partial), it will remain at that higher level of  
 180 management.

182 Management is triggered to a higher level if any of the following changes are detected:

- 183 • If the number of mature individuals falls below 25
- 184 • If the numbers of mature individuals show declines of 10% or more (5% for long-lived  
 185 taxa) between successive years for two subsequent years
- 186 • If the numbers of mature individuals decrease by >20% in a single year

188 A trigger was not developed to increase from partial to full PU management because the main  
 189 difference between partial and full management is the extent of weed management around PUs.  
 190 This added buffer is meant to prepare the larger area necessary for increases in PU size toward  
 191 stability, so there are no recommendations for graduating from partial to full PU management  
 192 based on declines, only based on the sequencing of phases.

194 **Triggers for augmentation of PUs under partial or full PU management**

195 Augmentation of plant PUs may be initiated if any of the following changes are detected at a PU  
 196 despite active threat management for at least one year:

- 198 • If the number of mature individuals is five or less
- 199 • If no evidence of regeneration is detected over two subsequent years in which more  
 200 common community constituents are showing significant regeneration
- 201 • If the numbers of mature individuals show declines of 10% or more (5% for long-lived  
 202 taxa) between successive years for two subsequent years, and there is no significant  
 203 regeneration
- 204 • If the numbers of mature individuals decline >20% in a single year

**Table 9.6: PU-level and MU-level Management Actions Dictated by PU Management Designation**

206 PU management designations are listed in order of decreasing management effort.

		PU management designation	PU Management Goal	PU-level management actions				MU-level management actions	
				Ungulate management	Control of other threats*	Weed control around PU	Other	Ungulate management (including fencing)	Weed control
Full Taxon Stabilization	In situ PU	Full PU management	Increase PU levels to achieve stabilization criteria	Over the area needed to stabilize the PU	As needed to stabilize PU	Manage aggressive weeds to <25% cover throughout PU and to <b>50-m</b> beyond PU perimeter	Monitor, Collect propagules, augment PU as needed	Over entire MU or MU subunit that is designed for the PU	Over a portion of MU or MU subunit
	Reintroduction	Full PU management	Establish populations that achieve PU stabilization criteria	Over the area needed to stabilize the PU	As needed to stabilize PU	Manage aggressive weeds to <25% cover throughout PU and to <b>50-m</b> beyond PU perimeter	Monitor	Over entire MU or MU subunit that is designed for the PU	Over a portion of MU or MU subunit
Partial Taxon Stabilization	In situ PU	Full PU management	Increase PU levels to achieve stabilization criteria	Over the area needed to stabilize the PU	As needed to stabilize PU	Manage aggressive weeds to <25% cover throughout PU and to <b>50-m</b> beyond PU perimeter	Monitor, Collect propagules, augment PU as needed	Over entire MU or MU subunit that is designed for the PU	None
	Reintroduction	Full reintroduction management	Establish populations that achieve PU stabilization criteria	Over the area needed to stabilize the PU	As needed to stabilize PU	Manage aggressive weeds to <25% cover throughout PU and to <b>50-m</b> beyond PU perimeter	Monitor	Over entire MU or MU subunit that is designed for the PU	None
	In situ PU	Partial PU management	Increase PU levels towards stabilization criteria (typically toward >25 individuals; target varies by taxon)	Over the area needed to stabilize the PU	As needed to encourage recruitment	Manage aggressive weeds to <25% cover throughout PU and to <b>10-m</b> beyond PU perimeter	Monitor, Collect propagules, augment PU as needed	Over entire MU or MU subunit that is designed for the PU	None
	In situ PU	Baseline PU management	Maintain baseline population levels (no net loss of individuals)	At small scale around individuals (as needed)	As needed to control immediate high threats	Manage aggressive weeds (as needed)	Monitor, Collect propagules	None	None

\*Rodents, slugs, humans, etc.

208 *In special cases, the Army managers may decide on the need for augmentation prior to a year*  
210 *of threat management. Similarly, they may decide that augmentation is unnecessary. Such*  
*decisions are subject to review at annual IT meetings.*

### 212 **Sequencing of MU actions**

214 Actions at the MU level extend beyond the parameters of PU-level management to address threat  
216 control on a broader scale. The larger MUs have been divided into subunits, and management  
will be implemented for these MUs at the subunit level. Actions at the MU or MU subunit level  
have been divided into two major categories: 1) ungulate control through fencing and removal,  
and 2) weed control over a portion of the MU or MU subunit.

218 *Management at the MU level is dictated by the highest designation of PU management within*  
220 *each MU within each phase.* The required MU-level management actions are summarized in  
Table 9.6. In short, fencing of an MU or MU subunit and ungulate removal will occur for all  
222 levels of PU management except baseline, while the control of weeds over a portion of an MU or  
MU subunit will occur only when a PU of a taxon with a full taxon stabilization designation is  
224 contained therein. For example, in the Huliwai MU in Phase A, the *Delissea subcordata* PU is  
designated for partial PU management while the *Cenchrus agrimonioides* PU is designated for  
226 baseline. The higher of the two PU management designations, partial PU management, therefore  
requires ungulate removal and fencing in Phase A but does not require weed control over a  
228 portion of the MU. In Phase B, the *D. subcordata* PU is now designated for full taxon  
stabilization while the *C. agrimonioides* PU is designated for partial PU management. The  
230 higher of the two management designations, full taxon stabilization, now additionally requires  
the control of weeds over a portion of the MU in Phase B.

232 Using the relationship described above, the initiation of MU actions for all MUs and MU  
234 subunits was prescribed for each phase. The culmination of this planning effort is seen in Table  
9.7. Maps showing the location and sequencing of actions for each MU can be found in the  
236 subsections of Section 2, Chapter 3: Management Units.

238

**Table 9.7: Sequencing of Management Unit Actions**

ISLAND	MU NAME	Subunit	Highest level of taxon/PU management in PHASE A	Highest level of taxon/PU management in PHASE B	Highest level of taxon/PU management in PHASE C	Acres
Oahu	Alaihehe to Palikea Gulch	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	619
Oahu	Haili to Kawaihapai	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	161
Oahu	Kaena and Keawaula	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	103
Oahu	Kaluakauila	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	152
Oahu	Kamaileunu	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	86
Oahu	Kauaopuu	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	19
Oahu	Kaumoku Nui	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	213
Oahu	Lower Kahanahaiki	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	32
Oahu	Lower Ohikilolo	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	70
Oahu	Makaha	Subunit I	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	95
Oahu	Mt. Kaala NAR	Subunit II	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	114
Oahu	Ohikilolo	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	578
Oahu	Puu Kumakalii	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	28
Oahu	Upper Keaau	-	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	10
Oahu	Waianae Kai	Subunit I	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	93
Oahu	Waianae Kai	Subunit II	Full taxon stabilization	Full taxon stabilization	Full taxon stabilization	9
Oahu	Ekahanui	Subunit I	Full PU Management	Full taxon stabilization	Full taxon stabilization	44
Oahu	Ekahanui	Subunit II	Full PU Management	Full taxon stabilization	Full taxon stabilization	177
Oahu	Kahanahaiki	Subunit II	Full PU Management	Full taxon stabilization	Full taxon stabilization	34
Oahu	Kahanahaiki	Subunit I	Full PU Management	Full taxon stabilization	Full taxon stabilization	63
Oahu	Kaluaa and Waieli	Subunit II	Full PU Management	Full taxon stabilization	Full taxon stabilization	120
Oahu	Kaluaa and Waieli	Subunit III	Full PU Management	Full taxon stabilization	Full taxon stabilization	99
Oahu	Lower Kapuna	-	Full PU Management	Full taxon stabilization	Full taxon stabilization	266
Oahu	Makaha	Subunit II	Full PU Management	Full taxon stabilization	Full taxon stabilization	77
Oahu	Mt. Kaala NAR	Subunit IV	Full PU Management	Full taxon stabilization	Full taxon stabilization	175
Oahu	Pahole	-	Full PU Management	Full taxon stabilization	Full taxon stabilization	215
Oahu	Palikea	Subunit I	Full PU Management	Full taxon stabilization	Full taxon stabilization	14
Oahu	Upper Kapuna	-	Full PU Management	Full taxon stabilization	Full taxon stabilization	225
Oahu	Waianae Kai	Subunit IV	Full PU Management	Full taxon stabilization	Full taxon stabilization	9
Oahu	West Makaleha	-	Full PU Management	Full taxon stabilization	Full taxon stabilization	255
Oahu	Central and East Makaleha	Subunit V	Partial PU Management	Full taxon stabilization	Full taxon stabilization	35
Oahu	Central and East Makaleha	Subunit IV	Partial PU Management	Full taxon stabilization	Full taxon stabilization	197
Oahu	Central and East Makaleha	Subunit I	Partial PU Management	Full taxon stabilization	Full taxon stabilization	209
Oahu	Huliwai	-	Partial PU Management	Full taxon stabilization	Full taxon stabilization	118

ISLAND	MU NAME	Subunit	Highest level of taxon/PU management in PHASE A	Highest level of taxon/PU management in PHASE B	Highest level of taxon/PU management in PHASE C	Acres
Oahu	Waianae Kai	Subunit III	Partial PU Management	Full taxon stabilization	Full taxon stabilization	14
Oahu	Central and East Makaleha	Subunit II	Baseline PU Management	Full taxon stabilization	Full taxon stabilization	144
Oahu	Central and East Makaleha	Subunit III	Baseline PU Management	Full taxon stabilization	Full taxon stabilization	238
Oahu	Kaluaa and Waieli	Subunit IV	Baseline PU Management	Full taxon stabilization	Full taxon stabilization	27
Oahu	Kaluaa and Waieli	Subunit V	Baseline PU Management	Full taxon stabilization	Full taxon stabilization	9
Oahu	Mt. Kaala NAR	Subunit III	Baseline PU Management	Full taxon stabilization	Full taxon stabilization	76
Kauai	Kaahole to Paaiki	-	Full PU Management	Full PU Management	Full taxon stabilization	468
Oahu	Waiawa	-	Full PU Management	Full PU Management	Full taxon stabilization	75
Oahu	Keaau and Makaha	-	Partial PU Management	Full PU Management	Full taxon stabilization	5
Oahu	Kaluaa and Waieli	Subunit I	Partial PU Management	Partial PU Management	Full taxon stabilization	87
Oahu	Lower Opaepa	-	Partial PU Management	Partial PU Management	Full taxon stabilization	65
Oahu	Mohiakea	-	Partial PU Management	Partial PU Management	Full taxon stabilization	19
Oahu	Paliikea	Subunit II	Partial PU Management	Partial PU Management	Full taxon stabilization	2
Oahu	Kawaiiki	-	Baseline PU Management	Baseline PU Management	Full taxon stabilization	44
Oahu	Mt. Kaala NAR	Subunit I	Baseline PU Management	Baseline PU Management	Full taxon stabilization	255
Oahu	Paliikea	Subunit III	Baseline PU Management	Baseline PU Management	Full taxon stabilization	99
Oahu	Paliikea	Subunit IV	Baseline PU Management	Baseline PU Management	Full taxon stabilization	9
Oahu	Paliikea	Subunit V	Baseline PU Management	Baseline PU Management	Full taxon stabilization	3

## 9.5 Plant Propagule Collection and Storage

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2 Because of a trend of decline in population units (PUs), largely due to unmitigated threats to wild  
 4 populations, there is an urgent need for collection of propagules for the purpose of safeguarding  
 6 genetic variability, and for providing stock for outplanting efforts. Significant effort will be  
 8 required to gather propagules (seeds or cuttings) from all PUs designated for management to  
 10 stability, and PUs identified for long-term genetic storage or as propagule sources for  
 12 reintroduction and/or augmentation. The benefits of using seeds versus cuttings or other  
 14 propagules are discussed in Section 3, Appendix 2.1: Plant Propagule Collection Protocols.

16 Both genetic storage (to guard against loss of wild populations) and propagule collection (to  
 18 support reintroduction efforts) plays a vital role in the stabilization of the Makua target taxa. ***A  
 20 secure seed/propagule storage facility is required to realize the short, medium, and long-term  
 22 propagule storage needs related to Makua target plant taxa stabilization actions.*** This can be  
 24 developed either via expansions of existing facilities such as at the Lyon Arboretum in Honolulu  
 26 and the National Seed Storage Lab (NSSL) in Colorado, or may require the establishment of a  
 28 new, independent facility. NSSL may work well for long-term storage, but short- and medium-  
 30 term storage that can be accessed readily requires development of a secure local facility. Facility  
 32 improvements at Lyon Arboretum, or development of similar facilities elsewhere in the state  
 34 (*e.g.*, in the University of Hawaii campus network, or other agricultural or horticultural sites)  
 could satisfy those requirements. Facilities must be available for both seed and tissue storage.

36 While seeds are the preferred propagule for storage, information on the storage ability for the  
 38 seeds of all target taxa needed to be researched. Lyon Arboretum, and the NSSL in Colorado  
 40 were able to provide considerable background information on previous attempts to store seeds of  
 42 target or related taxa. ***If seeds from a particular taxon are known to be recalcitrant (not  
 44 storable under standard freezing techniques), collection of vegetative material and research on  
 46 alternative storage methods are required.*** If storage potential for a target taxon is not yet  
 known, further collection for the purposes of seed storage testing is required, following  
 guidelines in Section 3, Appendix 2.1: Plant Propagule Collection Protocols. Current  
 knowledge of seed storage potential for target taxa can be found in Section 3, Appendix 1.3:  
 Lyon Arboretum Seed Storage Summary. If propagation techniques for a target taxon are not yet  
 known, further collection for the purpose of propagation testing is required, following guidelines  
 in Section 3, Appendix 2.1: Plant Propagule Collection Protocols.

36 Protocols were developed by the Implementation Team (IT) for propagule collection, derived  
 38 from a balance between the need to remove seed or other living material in sufficient quantity to  
 40 serve the purposes of stabilization with not harming wild plants or unduly reducing potential  
 42 natural regeneration. The IT, in its consideration of such balances, turned to The Center for  
 44 Plant Conservation and the Hawaii Rare Plant Restoration Group (HRPRG). Each has worked  
 46 with rare Hawaiian plant taxa and developed specific, recommended protocols for propagule  
 collection (see Section 3, Appendix 2.4: HRPRG Collecting and Handling Protocols). The IT  
 used these protocols to develop guidelines for propagule collection specifically for the Makua  
 Implementation Plan (see Appendix 2.1: Plant Propagule Collection Protocols). These collection  
 guidelines served as a basis for detailed collection recommendations made in the individual  
 taxon stabilization plans (see Section 2, Chapter 2: Stabilization Plans).

48 ***To safeguard against loss of genetic variability, the immediate establishment of cultivated***  
50 ***stock from taxa or PUs with the following risks is imperative:***

- 50 • small PUs (<5 individuals) that are geographically isolated, morphologically distinct, or  
located in unique habitat,
- 52 • from PUs with >5 individuals but showing a history of rapid decline, or considered  
particularly vulnerable to imminent extirpation, or
- 54 • for those taxa whose seed storage ability is unknown or uncertain, until it can be  
demonstrated that seed storage is effective.

56

58 The purpose of this living stock is primarily to generate seeds or other viable propagules for  
more conventional storage before those populations at risk are extirpated by threats or stochastic  
events. Sites for living collections are yet to be determined.



## 9.6 Reintroduction and Augmentation

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Given the historical trend of reduction in geographic range, numbers of populations, and numbers of individuals of endangered taxa in Hawaii, one of the strategies in the stabilization of the Makua target taxa is reintroduction of individuals into suitable managed habitat within the known historical range or likely suitable habitat of a taxon. **Reintroduction** is defined in this plan as establishing a number of individuals into a geographic area within a taxon's historic range that is currently not known to contain the taxon, with the express purpose of establishing a sustained or growing population. The plant reintroduction and augmentation strategies presented in the Implementation Plan (IP) are based on other efforts, including the Hawaii Rare Plant Restoration Group (HRPRG) reintroduction guidelines (see Section 3, Appendix 1.2: HRPRG Reintroduction Guidelines) and the Makua Endangered Species Stabilization Plan Appendix: Reintroduction for Mitigation – Justification and Guidelines (U.S. Army 1999).

Most of the target taxa have declined to such levels that threat management alone will not allow return of the taxa to stable levels. Reintroduction supports the primary strategy of active *in situ* management of extant wild populations toward stability. While reintroduction might be necessary to achieve stability, activities involved in reintroduction can be extremely harmful unless care is taken to minimize impacts such as damage to habitat or other native taxa via trampling, introduction of disease and alien taxa, and genetic contamination of target taxa or other native taxa. As part of this preventative approach, a list of particularly sensitive rare taxa in the Waianae Region was developed (see Table 9.8), so that their presence at or near any proposed *in situ* management site will trigger assessments of strategies needed to alleviate potential harm.

Reintroduction must be distinguished from augmentation, which involves the addition of individuals to a geographic area that is currently known to contain the taxon. The express purpose of an augmentation is to increase the number of individuals in a population to enhance the possibility of cross-pollination between the plants. It is also used to increase the genetic variability of the population by introducing individuals that bring new alleles into the population that may have become lost over time as the population declined. A major concern in augmentation lies in the increased potential to negatively impact the genetic makeup of the pre-existing population. This is discussed in more detail below.

### Genetic considerations

It is important to carefully consider potential genetic consequences when choosing individuals for use in reintroduction and augmentation. Reintroduction and augmentation can be carried out using plants from a single source or by mixing plants from more than one source. Each strategy may have both positive and negative consequences and the risks of each must be carefully balanced.

When a large and healthy source population is available, it is generally wise to use a variety of individuals from a single source for reintroduction. For such a population, it can be assumed that genetic problems such as inbreeding are not manifested and will likely produce a genetically healthy reintroduction.

**Table 9.8 Rare Plant Taxa Found in the Waianae Range.** Taxa are listed as endangered (E), considered for listing as threatened or endangered (C) by the U.S. Fish and Wildlife Service, or identified as species of concern (SOC), and have less than 500 individuals globally; or non-listed species (NS) with less than 5 known population units and less than 1,000 individuals globally.

Taxon Name	Family	Common Name	Federal Status
<i>Abutilon menziesii</i>	Malvaceae	<i>kooloaula</i>	E
<i>Abutilon sandwicense</i>	Malvaceae	no common name	E
<i>Achyranthes splendens</i> var. <i>rotundata</i>	Amaranthaceae	no common name	E
<i>Alectryon macrococcus</i> var. <i>macrococcus</i>	Sapindaceae	<i>mahoe</i>	E
<i>Alsinidendron obovatum</i>	Caryophyllaceae	no common name	E
<i>Alsinidendron trinerve</i>	Caryophyllaceae	no common name	E
<i>Bobea timonioides</i>	Rubiaceae	<i>ahakea</i>	SOC
<i>Bobea sandwicensis</i>	Rubiaceae	<i>ahakea</i>	SOC
<i>Bonamia menziesii</i>	Convolvulaceae	no common name	E
<i>Caesalpinia kavaiensis</i>	Fabaceae	<i>uhiuhi</i>	E
<i>Cenchrus agrimonioides</i> var. <i>agrimonioides</i>	Poaceae	<i>kamanomano, umealu</i>	E
<i>Centaurium sebaeoides</i>	Gentianaceae	<i>awiji</i>	E
<i>Chamaesyce celastroides</i> var. <i>kaenana</i>	Euphorbiaceae	<i>akoko</i>	E
<i>Chamaesyce herbstii</i>	Euphorbiaceae	<i>akoko</i>	E
<i>Colubrina oppositifolia</i>	Rhamnaceae	<i>kauila</i>	E
<i>Ctenitis squamigera</i>	Dryopteridaceae	<i>pauoa</i>	E
<i>Cyanea acuminata</i>	Campanulaceae	<i>haha</i>	E
<i>Cyanea calycina</i>	Campanulaceae	<i>haha</i>	C
<i>Cyanea grimesiana</i> subsp. <i>grimesiana</i>	Campanulaceae	<i>haha</i>	E
<i>Cyanea grimesiana</i> subsp. <i>obatae</i>	Campanulaceae	<i>haha</i>	E
<i>Cyanea longiflora</i>	Campanulaceae	<i>haha</i>	E
<i>Cyanea pinnatifida</i>	Campanulaceae	<i>haha</i>	E
<i>Cyanea superba</i> subsp. <i>superba</i>	Campanulaceae	<i>haha</i>	E
<i>Cyperus pennatififormis</i> subsp. <i>pennatififormis</i>	Cyperaceae	no common name	E
<i>Cyperus trachysanthos</i>	Cyperaceae	<i>puukaa</i>	E
<i>Cyrtandra dentata</i>	Gesneriaceae	<i>haiwale</i>	E
<i>Cyrtandra rivularis</i>	Gesneriaceae	<i>haiwale</i>	SOC
<i>Delissea subcordata</i>	Campanulaceae	no common name	E
<i>Diellia unisora</i>	Aspleniaceae	no common name	E
<i>Diplazium molokaiense</i>	Athyriaceae	no common name	E
<i>Dubautia sherffiana</i>	Asteraceae	<i>naenae</i>	SOC
<i>Eugenia koolauensis</i>	Myrtaceae	<i>nioi</i>	E
<i>Exocarpos gaudichaudii</i>	Santalaceae	<i>heau</i>	SOC
<i>Flueggea neowawraea</i>	Euphorbiaceae	<i>mehamehame</i>	E
<i>Gardenia brighamii</i>	Rubiaceae	<i>nanu</i>	E
<i>Gardenia mannii</i>	Rubiaceae	<i>nanu</i>	E

Taxon Name	Family	Vernacular Name	Federal Status
<i>Gouania meyenii</i>	Rhamnaceae	no common name	E
<i>Gouania vitifolia</i>	Rhamnaceae	no common name	E
<i>Hedyotis coriacea</i>	Rubiaceae	<i>kioele</i>	E
<i>Hedyotis degeneri</i> var. <i>coprosmifolia</i>	Rubiaceae	no common name	E
<i>Hedyotis degeneri</i> var. <i>degeneri</i>	Rubiaceae	no common name	E
<i>Hedyotis parvula</i>	Rubiaceae	no common name	E
<i>Hesperomannia arborescens</i>	Asteraceae	no common name	E
<i>Hesperomannia arbuscula</i>	Asteraceae	no common name	E
<i>Hibiscus brackenridgei</i> subsp. <i>mokuleianus</i>	Malvaceae	<i>mao hau hele</i>	E
<i>Isodendrion laurifolium</i>	Violaceae	<i>aupaka</i>	E
<i>Isodendrion pyriformum</i>	Violaceae	<i>aupaka; wahine noho kula</i>	E
<i>Joinvillea ascendens</i> subsp. <i>ascendens</i>	Joinvilleaceae	<i>ohe</i>	C
<i>Labordia cyrtandrae</i>	Loganiaceae	<i>kamakahala</i>	E
<i>Lipochaeta lobata</i> var. <i>leptophylla</i>	Asteraceae	<i>nehe</i>	E
<i>Lobelia oahuensis</i>	Campanulaceae	no common name	E
<i>Lobelia</i> sp. (related to <i>L. hypoleuca</i> in West Range of Schofield Barracks)	Campanulaceae	no common name	NS
<i>Melicope christophersenii</i>	Rutaceae	<i>alani</i>	C
<i>Melicope makahae</i>	Rutaceae	<i>alani</i>	C
<i>Melicope pallida</i>	Rutaceae	<i>alani</i>	E
<i>Melicope saint-johnii</i>	Rutaceae	<i>alani</i>	E
<i>Myoporum stellatum</i>	Myoporaceae	<i>naio</i> , bastard sandalwood	SOC
<i>Neraudia angulata</i> var. <i>angulata</i>	Urticaceae	no common name	E
<i>Neraudia angulata</i> var. <i>dentata</i>	Urticaceae	no common name	E
<i>Nesoluma polynesianum</i>	Sapotaceae	<i>keahi</i>	SOC
<i>Nothoestrum latifolium</i>	Solanaceae	<i>aiea</i>	C
<i>Phyllostegia hirsuta</i>	Lamiaceae	no common name	E
<i>Phyllostegia kaalaensis</i>	Lamiaceae	no common name	E
<i>Phyllostegia mollis</i>	Lamiaceae	no common name	E
<i>Phyllostegia parviflora</i> var. <i>lydgatei</i>	Lamiaceae	no common name	E
<i>Plantago princeps</i> var. <i>princeps</i>	Plantaginaceae	<i>ale</i>	E
<i>Platydesma cornuta</i> var. <i>decurrens</i>	Rutaceae	no common name	C
<i>Pleomele forbesii</i>	Agavaceae	<i>halapepe</i>	C
<i>Pritchardia kaalae</i>	Arecaceae	<i>loulu</i>	E
<i>Pritchardia</i> sp. (related to <i>P. martii</i> in North Palawai Gulch, Honouliuli Preserve)	Arecaceae	<i>loulu</i>	NS
<i>Pteralyxia macrocarpa</i>	Apocynaceae	<i>kaulu</i>	C
<i>Ranunculus mauianus</i>	Ranunculaceae	<i>makou</i>	C
<i>Sanicula mariversa</i>	Apiaceae	no common name	E
<i>Scaevola coriacea</i>	Goodeniaceae	dwarf <i>naupaka</i>	E

Taxon Name	Family	Vernacular Name	Federal Status
<i>Schiedea hookeri</i>	Caryophyllaceae	no common name	E
<i>Schiedea kaalae</i>	Caryophyllaceae	no common name	E
<i>Schiedea kealiae</i>	Caryophyllaceae	no common name	E
<i>Schiedea nuttallii</i>	Caryophyllaceae	no common name	E
<i>Schiedea pentandra</i>	Caryophyllaceae	no common name	SOC
<i>Sicyos lanceoloidea</i>	Cucurbitaceae	<i>anunu</i>	SOC
<i>Sicyos waimanaloensis</i>	Cucurbitaceae	<i>anunu</i>	SOC
<i>Solanum nelsonii</i>	Solanaceae	<i>popolo</i>	C
<i>Solanum sandwicense</i>	Solanaceae	<i>popolo aiakeakua</i>	E
<i>Stenogyne kanehoana</i>	Lamiaceae	No common name	E
<i>Tetramolopium filiforme</i> var. <i>polyphyllum</i>	Asteraceae	no common name	E
<i>Tetramolopium lepidotum</i> subsp. <i>lepidotum</i>	Asteraceae	no common name	E
<i>Urera kaalae</i>	Urticaceae	<i>opuhe</i>	E
<i>Vigna o-wahuensis</i>	Fabaceae	no common name	E
<i>Viola chamissoniana</i> subsp. <i>chamissoniana</i>	Violaceae	<i>pamakani, olopu</i>	E

52

54 Large healthy populations are not always available. In these situations, the risks of mixing  
 56 versus using a single source must be weighed. For normally outcrossing plants with small  
 58 populations, random genetic drift may play a larger role in the genetic structure of a population  
 60 than natural selection. The consequence of this is often a reduction in fitness known as  
 62 inbreeding depression. Such a reduction in fitness occurs because inbreeding increases  
 64 homozygosity, which may lead to the expression of recessive deleterious alleles. In addition, an  
 66 inbred population may lack the allelic diversity required for a population to change gene  
 68 frequencies in order to adapt to a changing environment over time. Small population size and  
 70 inbreeding are not necessarily problematic for plants that are normally self-pollinated because  
 72 such plants may have already purged their deleterious alleles.

64

66 To ensure adequate genetic diversity and to avoid inbreeding depression so that a population can  
 68 evolve over time, multiple sources may be mixed for both reintroduction and augmentation.

68 Using multiple sources does, however, introduce the risk of reduced fitness due to outbreeding  
 70 depression. Outbreeding depression is thought to be a consequence of crossing individuals that  
 72 are locally adapted for different environments. The result is offspring that are poorly adapted to  
 74 either of the parental environments. Outbreeding depression may also result due to the  
 76 disruption of coadapted gene complexes when highly unrelated individuals are crossed. This  
 78 may be less of a concern when working in already degraded sites because plants may be adapted  
 to formerly pristine habitats and are no longer adapted to current conditions.

76 The risks of inbreeding and outbreeding depression are serious, yet such genetic problems are  
 78 difficult to detect with certainty. In order to reduce the risks of each, the Implementation Team  
 (IT) chose to approximate naturally occurring genetic interactions. To this end, source stock for  
 augmentation is normally chosen from the same population unit (PU) or a geographically

80 adjacent PU. Similarly, stock for reintroduction is normally chosen from one or more sites that  
81 are in close geographic proximity to each other. In certain cases in which populations are known  
82 to have recently declined to very low numbers, more aggressive mixes of sources are proposed as  
83 experiments.

84  
85 In addition to avoiding the risks of inbreeding and outbreeding depression in order to create  
86 genetically viable *populations*, it is important to maintain the genetic variability of the *taxon* as a  
87 whole. To this end, the IT was careful to maintain peripheral PUs, or PUs occurring in unique  
88 environments, because they may contain different or rare alleles. In order to avoid swamping the  
89 genetically based characteristics of such a PU with more common alleles from other populations,  
90 augmentation will normally be conducted using stock from the augmented PU. For the same  
91 reasons, reintroductions in such PUs often use plants from a single source, as the need to  
92 maintain unique alleles may outweigh the chance that inbreeding depression may occur. For  
93 taxa in which such unique populations are managed separately, other management actions, such  
94 as reintroduction or augmentation using stock from a larger population or mixed stock, will also  
95 be conducted in order to avoid relying solely on populations that carry a higher possibility of  
96 being inbred.

97  
98 Given the genetic concerns of augmentation in particular, to distinguish geographically between  
99 a proposed reintroduction and an augmentation (especially given the uncertainty of the presence  
100 or absence of wild individuals of the target taxa in a reintroduction/augmentation area) the IT  
101 proposes that for plants, reintroduction sites be selected using the distance criterion developed to  
102 distinguish between separate *in situ* PUs. That being the case, ***a reintroduction is any***  
103 ***outplanting of a taxon that occurs 1,000 meters or more from known wild individuals of that***  
104 ***taxon***. There is one caveat to the 1,000 meter rule, which is applied if there are natural barriers to  
105 gene flow between the outplanted and the wild individuals (such as a major ridge or habitat  
106 discontinuity). In those cases, ***a proposed reintroduction may occur as little as 500 meters from***  
107 ***a wild population, but the barrier to gene flow must be described and the consequences of the***  
108 ***reintroduction should be monitored carefully for unwanted genetic effects***. In cases where a  
109 reintroduction occurs within 1,000 meters of an *in situ* PU, the justification based on natural  
110 barriers is described in the stabilization plans (SPs). ***An augmentation is any addition***  
111 ***occurring within a 1,000 meter radius of wild individuals***, if there are no barriers to gene flow.

112  
113 For plant taxa, concern over genetic interactions between outplanted individuals and closely  
114 related taxa via hybridization is another complication that might argue against reintroductions or  
115 augmentations where such related taxa are present. ***Outplanting lines were established***  
116 ***delineating regions where reintroductions and augmentations can occur without concern for***  
117 ***hybridization with related taxa***. Outplanting lines are identified on some of the distribution  
118 maps included in the taxon summaries in Chapter 16. Typically, a comparison was made of the  
119 known distribution of the target taxon with that of the related taxon of concern, and then a line  
120 was drawn prohibiting any outplanting that might result in an unnatural overlap in distribution  
121 where genetic exchange through cross-pollination might occur. An outplanting line was not  
122 established if the distributions of the target taxon and the related taxon are already known to  
123 overlap in the wild, or if hybridization between the two taxa already occurs naturally. For certain  
124 taxa whose recorded range is limited, an outplanting line was drawn at the edges of the recorded

126 range, restricting reintroduction of the taxon to within the line. All proposed reintroduction sites  
for a taxon were selected in observance of the outplanting lines.

128 By the same token, a conservative approach was taken with regards to the potential negative  
genetic consequences of initial reintroductions or augmentations involving very different stocks.  
130 Therefore, the mixing of individuals from widely separated geographic locations is generally not  
included in the SPs except as an experiment to test for inbreeding depression. Likewise, the  
132 mixing of distinct ecotypes or morphologically distinct forms is generally not recommended.  
Concerns about genetic variability and distinctiveness led to preliminary genetic testing on key  
134 target taxa, for which genetic issues could be addressed.

### 136 **Genetic analysis**

Genetic variability and similarity play large roles in decisions regarding reintroduction and  
138 augmentation. Such information was largely lacking for the target taxa at the time of the IT  
formation. For *Achatinella mustelina* and certain plants, it was determined that some level of  
140 research of genetic variability and pattern were needed before key decisions regarding the before  
key decisions regarding the geographical location and maternal parentage of reintroduced PUs  
142 could be made.

144 An assessment of genetic variability within populations and genetic distinctiveness between  
populations and forms of several of the target plant taxa was conducted. In particular, genetic  
146 testing investigated issues regarding:

- 148 • genetic variability and distinctiveness between the various populations and varieties of  
*Neraudia angulata*
- 150 • genetic distinctiveness between *Cyanea grimesiana* subsp. *grimesiana* and *C. grimesiana*  
subsp. *obatae*
- 152 • genetic variability within the very few remaining individuals of *Cyanea superba*
- 154 • genetic differences between plants of *Lipochaeta tenuifolia* at a low elevation dry site at  
the seaward end of Ohikilolo Ridge and plants at higher, wetter locations on the ridge
- 156 • genetic differences between Waianae and Koolau populations of *Schiedea kaalae*
- 158 • genetic variability relating to geographic distribution in the diffusely distributed *Flueggea*  
*neowawraea*
- 160 • genetic distinctiveness of northern and southern Waianae populations of *Chamaesyce*  
*herbstii*

Random Amplified Polymorphic DNA (RAPD) analyses (Williams *et al.* 1990) were run on  
162 selected samples of the above plant taxa from different geographic areas and individuals.  
Principal Component Analyses (PCA) gave a preliminary indication of patterns of variability for  
164 the genetic loci tested. The results of these tests were used in formulating recommendations for  
those taxa in their specific SPs (see Section 3, Appendix 1.4: Plant Genetics).

### 166 **Sanitation concerns**

168 The second major concern (common to both reintroduction and augmentation) is contamination  
of the pre-existing population of the same taxon, as well as any other taxa in the area, with new  
170 pathogens (*e.g.*, diseases, parasites, invertebrate pests, or non-native plants) that might be

brought to an area with the introduced plant or animal material. Although this risk is also important in reintroductions, the risk is even higher in augmentations because any pathogen that is deleterious to the introduced individuals is more likely to affect the individuals of the same taxon in the augmented population. Great care must be taken to avoid harm to the augmented population, especially in initial augmentations, when the protocols are being validated. The sanitation concern can be addressed by taking several actions:

- thorough surveying of a prospective augmentation or reintroduction site for the presence of rare taxa (*i.e.*, target taxa and rare taxa listed in Table 9.8)
- strict sanitation and pest control measures at facilities preparing propagules or individuals for augmentation
- strict protocols for prevention of contamination during the augmentation process
- careful selection of augmentation sites
- careful management of the augmentation sites
- intensive monitoring of augmentation sites for contamination

Careful monitoring will address the effectiveness of the sanitation protocols and some of the initial restrictions may be relaxed. ***Until the phytosanitation protocols are tested, no outplantings (augmentations or reintroductions) will be conducted within 100 meters of the rare listed in Table 9.8.*** This distance restriction may be relaxed or removed altogether if sanitation protocols result in no pathogen problems. The full phytosanitation guidelines developed by the IT are presented in Section 3, Appendix 2.2: Phytosanitation Standards and Guidelines.

#### **Priority setting for reintroduction sites**

The IT carefully prioritized proposed reintroduction sites in the SPs for the target taxa, based on biological considerations. The result is a specific listing, in each of the taxa's SPs (found in Section 2, Chapter 2: Stabilization Plans), of the IT's determination of the preferred sites for reintroduction attempts for each target taxon. ***The highest ranked sites should be pursued as sites for the required reintroductions and can be rejected only with strong justification, approval of the IT, and approval from the U.S. Fish and Wildlife Service (USFWS) before lower ranked sites are considered.*** The U.S. Army (Army) has the burden of justifying the selection of a lower-ranked site to the IT and USFWS.

#### **Priority setting for reintroduction sequence**

Sequencing of reintroduction actions follows the priorities defined in Chapter 9.4: Sequencing of Actions. Each outplanting effort will take place over a 3- to 5-year period. In order to refine outplanting techniques for taxa for which reintroduction is planned but where outplanting techniques are not yet known, ***at least one outplanting effort, either via reintroduction or augmentation, will be initiated in Phase A.*** For each taxon receiving full taxon stabilization in Phase A, an outplanting effort will be initiated before year 7. Any remaining reintroductions slated for Phase A for these taxa will be undertaken between years 9 – 11. For each taxon receiving full taxon stabilization in Phase B or C, an outplanting effort will be initiated before year 10. Remaining phase B and C reintroductions will be carried out within the first 3 years of the last half of those phases (*e.g.*, years 19-21 for Phase B and years 29-31 for Phase C). For

216 *Cyanea superba*, which has only one *in situ* PU, more than one outplanting effort will be  
218 conducted in the first half of Phase A.

### 218 **Reintroduction and augmentation guidelines**

220 The selection of reintroduction sites is based on careful review of biological criteria designed to  
222 provide appropriate habitat for the target taxa within management units (MUs). Initially, until  
224 effective and safe outplanting techniques are developed, reintroduction locations within a site,  
while still within appropriate habitat, will avoid the most pristine areas to avoid contamination  
and minimize harm to *in situ* native taxa and their habitats.

226 Reintroduction sites were selected over a broad geographic range in order to reduce the risk that  
228 catastrophic events (such as storms, disease outbreaks, fire, predators, and herbivores) might  
adversely impact all the individuals of a taxon. Therefore, ***in general, no more than two  
reintroductions per target taxon will be placed in a single MU.*** For example, if four  
230 reintroductions of a given taxon are recommended, at least two MUs will be selected for  
reintroduction sites, and preferably four (one in each MU). If limited appropriate sites are  
232 available, then the IT will revisit this requirement to determine if exceptions to the rule are  
warranted.

234 The initial reliance on *in situ* management and reintroductions, using augmentation only when  
236 threat management does not result in adequate natural regeneration, is a fundamental approach  
for all of the stabilization strategies. The decision to augment an *in situ* population must be  
238 approved by the IT and the USFWS. ***In general, no augmentation will be conducted until after  
at least one year of partial or full PU management, and after sanitation protocols are  
240 sufficiently tested and judged appropriate.*** Augmentation of plant populations will be initiated  
if any of the following changes are detected at a PU despite active threat management for at least  
242 one year:

- 244 • If the number of mature individuals is five or less
- 246 • If no evidence of regeneration is detected over two subsequent years in which more  
common community constituents are showing significant regeneration
- 248 • If the numbers of mature individuals show declines of 10% or more (5% for long-lived  
taxa) between successive years for two subsequent years, and there is no significant  
regeneration
- 250 • If the numbers of mature individuals decline >20% in a single year

252 In special cases, the Army managers may decide on the need for augmentation prior to a year of  
threat management. Similarly, they may decide that augmentation is unnecessary. Such  
254 decisions are subject to review at annual IT meetings.

256 Augmentation is justified only if there is no regeneration response as a result of threat  
management (*e.g.*, ungulate removal, weed control, *etc.*) over time. ***Augmentations will be done  
conservatively, using source stock only from the same PU initially.*** Mixing will be avoided  
258 unless genetic problems, such as inbreeding depression or loss of variability, are suspected. In  
general, any mixing will use sources from populations as near as possible to the planting site,  
260 both geographically and ecologically.



### 262 **Reintroduction population size**

264 Determining the optimal number of individuals for initial reintroductions is difficult at best  
 266 (Guerrant 1996). The long-term goal is to attain a genetically diverse and viable PU, but the  
 268 actual number of individuals needed to reach that goal is not well understood. The IT has  
 270 developed targets for each taxon it feels are adequate to achieve the long-term goal (see Chapter  
 9.1: Setting Stabilization Targets), through the maximization and equalization of genetic  
 representation of the initial outplanted individuals (within the constraints identified above in  
 Genetic considerations), and the maximization of survivorship and reproductive output of those  
 individuals.

272 Survivorship plays a key role in determining how many individuals must be planted to attain the  
 274 target population size. The Center for Plant Conservation presumes a 10% long-term  
 276 survivorship of reintroduced plants (CPC 2000). However, the Army has demonstrated an 80%  
 278 survivorship rate during the initial years of their reintroductions. The Army does not currently  
 280 have data on the long-term survivorship of their reintroduced individuals, but the preliminary  
 282 data is hopeful, and some reintroduced plants are already successfully setting seed. Additionally,  
 284 with significant pre-planting preparation, post-planting care, monitoring, and adaptive  
 management, survivorship can be enhanced. Because all these measures are included in the IP,  
 and because of the preliminary success of Army reintroductions, the IT expects a 75-90%  
 survivorship. Based on the results of monitoring, the Army is prepared to increase their  
 outplanting effort as needed to respond to lower survivorship levels. Once a scheduled  
 reintroduction begins, it will take place in three stages over a three to five year period. Given  
 these considerations, the number of individuals needed for each outplanting effort were  
 determined for plants and for seeds.

286

#### *Number to plant*

288 Three categories were identified for taxa for which reintroductions are planned. These three  
 290 categories identify the number of individuals to outplant in the first of the three stages for each  
 292 PU. Numbers to plant in subsequent years and number of years over which reintroductions will  
 take place will be adjusted based on survivorship measured during the first or second stage of  
 outplanting in the previous years.

- 294 1- greater than 90% survivorship observed
- 2- greater than 80% survivorship observed
- 3- no outplanting data available

296

### 298 **Table 9.9 Number to Plant for Each Survivorship Category**

Category	Number to plant
1	111% of target, expecting 90% survival
2	125% of target, expecting 80% survival
3	133% of target, expecting 75% survival

300

302 For example, *Delissea subcordata* is in Category 1. Based on the expected survivorship for  
 Category 1 taxa, if the PU target is 100 plants, 37 individuals would be planted in each of three

304 years to reach a total of 111 plants. If less than 90% survivorship was observed after the first  
 305 outplanting, the number planted in successive years would be increased accordingly. The  
 306 number could also be adjusted in the opposite direction if a greater survival rate than expected is  
 307 observed. A minimum of 30 individuals will be planted in initial years to establish a large  
 308 enough sample size to judge success. The number to plant for each target taxon requiring  
 reintroduction is identified in Table 9.13, and incorporated into each taxon's SP (see Section 2,  
 Chapter 2: Stabilization Plans).

310

312 **Table 9.10 List of Taxa by Survivorship Category**

Category	Taxon
1	<i>Cenchrus agrimonioides</i> var. <i>agrimonioides</i> <i>Schiedea nutttallii</i> <i>Delissea subcordata</i> <i>Pritchardia kaalae</i>
2	<i>Alsinidendron obovatum</i> <i>Cyanea superba</i> subsp. <i>superba</i>
3	<i>Chamaesyce herbstii</i> <i>Neraudia angulata</i> <i>Cyanea grimesiana</i> subsp. <i>obatae</i> <i>Phyllostegia kaalaensis</i> <i>Cyanea longiflora</i> <i>Sanicula mariversa</i> <i>Dubautia herbstobatae</i> <i>Schiedea kaalae</i> <i>Hedyotis parvula</i> <i>Tetramolopium filiforme</i> <i>Hesperomannia arbuscula</i> <i>Viola chamissoniana</i> subsp. <i>chamissoniana</i> <i>Hibiscus brackenridgei</i> subsp. <i>mokuleianus</i>

314

*For seed sowing*

316 Two categories were identified for taxa for which seed sowing is recommended:

- 317 1- No information on seed sowing known, taxa are short lived and have a shorter time to  
318 first reproduction
- 319 2- No information on seed sowing known, taxa are long lived and have a longer time to first  
320 reproduction

322

**Table 9.11 Number of Seeds to Sow for Each Survivorship Category**

Category	Number to plant
1	2000% of target (20 times target), expecting 5% survival
2	5000% of target (50 times target), expecting 2% survival

324

326 **Table 9.12 List of Taxa by Seed Survivorship Category**

Category	Taxa
1	<i>Hedyotis parvula</i> <i>Sanicula mariversa</i> <i>Tetramolopium filiforme</i>
2	<i>Pritchardia kaalae</i>

328 **Table 9.13 Number to Plant**

Taxon	Survivorship Category	Target	Total Number to Plant per Reintroduction	Number to Plant per Initial Out-planting*	Number of Reintroductions Proposed	Minimum Number of Plants Needed	Total Number of Seeds to Sow per Reintro.	Number of seeds per initial sowing
<i>Alectryon macrococcus</i> var. <i>macrococcus</i>	3	50	67	30	0	0		
<i>Alsinidendron obovatum</i>	2	100	120	40	5	600		
<i>Cenchrus agrimonioides</i>	1	50	56	30	4	224		
<i>Chamaesyce celastroides</i> var. <i>kaenana</i>	3	25	34	30	0	0		
<i>Chamaesyce herbstii</i>	3	25	34	30	3	102		
<i>Cyanea grimesiana</i> subsp. <i>grimesiana</i>	3	100	134	45	3	402		
<i>Cyanea longiflora</i>	3	75	101	34	3	303		
<i>Cyanea superba</i> subsp. <i>superba</i>	3	50	67	30	9	603		
<i>Cyrtandra dentata</i>	3	50	67	30	0	0		
<i>Delissea subcordata</i>	1	100	110	37	1	110		
<i>Dubautia herbstobatae</i>	3	50	67	30	2	134		
<i>Flueggea neowawraea</i>	3	50	67	30	0	0		
<i>Hedyotis degeneri</i>	3	50	67	30	0	0	20(50) = 1000	333
<i>Hedyotis parvula</i>	3	50	67	30	5	335	20(50) = 1000	333
<i>Hesperomannia arbuscula</i>	3	75	101	34	2	202		
<i>Hibiscus brackenridgei</i> subsp. <i>mokuleianus</i>	3	50	67	30	4	268		
<i>Lipochaeta tenuifolia</i>	3	50	67	30	0	0		
<i>Neraudia angulata</i>	3	100	134	45	3	402		
<i>Nototrichium humile</i>	3	25	34	30	0	0		
<i>Phyllostegia kaalae</i>	3	50	67	30	3	201		
<i>Plantago princeps</i> var. <i>princeps</i>	3	50	67	30	0	0		
<i>Pritchardia kaalae</i>	1	25	30	30	5	150	50(60) = 3,000	1,000
<i>Sanicular mariversa</i>	3	100	134	45	6	804	20(100) = 2000	667
<i>Schiedea kaalae</i>	3	50	67	30	4	268		
<i>Schiedea nuttali</i>	2	50	63	30	6	378		
<i>Tetramolopium filliforme</i>	3	50	67	30	2	134	20(50) = 1000	333
<i>Viola chamissoniana</i> subsp. <i>chamissoniana</i>	3	50	67	30	1	67		
<b>Totals:</b>						<b>5,687</b>		<b>6,736</b>

\*1/3 of total or a minimum of 30

## 9.7 Approach to Plant Stabilization

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### Development of the stabilization plans

To guide the actions for stabilization, the Implementation Team (IT) gathered information on the threats and habitat needs of the target taxa. The IT then developed a standard template for plants outlining each target taxon's current status, stabilization needs and credits, and required actions for stabilization. Each plant stabilization plan (SP) also includes threat abatement needs, candidate sites for reintroductions, previous propagation and reintroduction attempts, options for seed or other propagation storage, genetic or sanitation issues, and outplanting techniques. The result is 27 plant SPs compiled in Section 2, Chapter 2 of this plan. Protocols to support these stabilization actions were developed for phytosanitation, propagule collection and storage, and monitoring (see Section 3, Appendices 2.2 and 2.1, and Section 2, Chapter 4, respectively). Because *Achatinella mustelina* is the only animal in the Implementation Plan (IP), its SP format differs from that of the plants. ***Each SP must be adhered to, or the IT and the U.S. Fish and Wildlife Service (USFWS) must approve any changes.***

### How to use the SPs

Each SP can be used as a stand-alone document that outlines the goals, taxon status, and recommended stabilization actions. These actions have been included in the Implementation Actions Detailed Cost Estimates and Time Schedule in Section 4 of this plan, which provides a detailed summation of the actions and resources needed for the total stabilization effort. For the purposes of specific stabilization actions for each target taxon, that taxon's SP provides the primary guide for management actions.

The goal of each SP is to provide the information and necessary actions to achieve stabilization for each taxon. The strategy is to undertake specific and quantifiable taxon-specific actions, that along with habitat level management actions and adaptive management against changing conditions and/or population unit status, will result in stability for each target taxon. To assist in measuring success and assessing compliance, the use of population unit (PU) credits as a measure of stability allows for clearer documentation of efforts involved (see Chapter 9.2: The Credit System for Plants). To effectively and fairly measure progress, a program of monitoring has been designed to give the IT sufficient data to rigorously assess the success of actions and strategies and guide adaptive management (see Section 2, Chapter 4). Each plan follows a similar outline that provides the following information:

- summarize the current status of known PUs inside and outside of the action area (AA)
- designate specific PUs for *in situ* management actions
- sequencing of actions
- propose and set priorities for reintroductions, if needed
- review taxon-specific data on all stabilization procedures
- define specific methods for the stabilization efforts
- identify needed research and experimentation

44 What follows is a general description of a typical plant SP, including samples and annotations  
(marked with the symbol ∇ ) on the contents of each major section. It follows the framework of  
an actual SP, and so can be used to help interpret any of the plant SPs.

---

## 46 **Stabilization plan for [target taxon name]**

48 ∇ The title of each SP clearly indicates the target taxon being addressed.

50

### **Requirements for Stability**

- 52
- 3 populations
  - [25-100] reproducing individuals ([life span, life form, other factors])
  - 54 • Threats controlled
  - Complete genetic representation in storage
- 56

∇ The information presented in this section outlines the criteria for reaching the goal of stability.  
58 These are:

- 1) Number of population units.
  - 60 2) Number of mature/reproducing individuals per PU, ranging from 25 to 100 based on  
justifications for the selection of the target number of individuals (see Table 9.1).
  - 62 3) A statement linking threat control actions to stabilization of population units.
  - 64 4) A statement requiring complete genetic storage, *i.e.* collection of propagules from a  
wide enough sample of PUs to guard against loss of wild stock and provide for  
66 reintroduction and augmentation actions (following Section 3, Appendix 2.1: Plant  
Propagule Collection Protocols and any additional details in Step 3 of the stabilization  
steps, below).
- 68
- 70
- 72
- 74
- 76
- 78
- 80
- 82

84

Population Credit System Calculation - <i>Example Table</i>							
Current Status							
	Inside Action Area (higher risk or lower risk)			Outside Action Area			
Population Type	Reintro.	Not Stable	Stable	Reintro.	Not Stable	Stable	
Credit Value	0.17 or 0.25	0.25 or 0.375	0.50 or 0.75	0.33	0.50	1.00	
Makua		0.25					
Kaumoku Nui						1.00	
Kaimuhole and Palikea Gulch					0.50		
Kealia					0.50		
<b>Subtotals</b>	<b>0.00</b>	<b>0.25</b>	<b>0.00</b>	<b>0.00</b>	<b>1.00</b>	<b>1.00</b>	<b>TOTAL</b>
		Inside AA	0.25		Outside AA	2.00	2.25
Implementation Targets							
	Inside Action Area (higher risk or lower risk)			Outside Action Area			
Population Type	Reintro.	Not Stable	Stable	Reintro.	Not Stable	Stable	
Credit Value	0.17 or 0.25	0.25 or 0.375	0.50 or 0.75	0.33	0.50	1.00	
Makua		0.25					
Kaumoku Nui						1.00	
Kaimuhole and Palikea Gulch					0.50		
Kealia					0.50		
Reintroduction #1 (in AA) Kaluakauila	0.17						
Reintroduction #2 Lower Keaau				0.33			
Reintroduction #3 Haili to Kawaihapai				0.33			
Reintroduction #4 Kamoukunui and Manuwai				0.33			
<b>Subtotals</b>	<b>0.17</b>	<b>0.25</b>	<b>0.00</b>	<b>1.00</b>	<b>1.00</b>	<b>1.00</b>	<b>TOTAL</b>
		Inside AA	0.42		Outside AA	3.00	3.42

86

88 ∇ The overview calculation of the credit table is of central importance to the SP, since it reports  
 89 on the current status of the target taxon (as of the preparation of the IP in early 2002), and then  
 90 presents the overview of starting implementation targets, totaling at least 3.0 credits (typically  
 91 greater than that, as explained in Chapter 9.2: The Credit System for Plants). The columns  
 92 provide key data such as the PU name; its status as stable, not stable or a proposed  
 93 reintroduction; and the credits assigned according to its stability status and location relative to  
 94 the AA. Note that the current status portion of the population credit system calculation table  
 outlines the credits received for management of designated *in situ* populations. If the current

status credit total is less than the required 3.0 credits, additional management, in the form of reintroductions, is included to meet the requirement. The Implementation Targets table outlines the number of reintroductions needed to bring the credit total to at least the required 3.0 and identifies the most likely sites for reintroduction attempts. This table is not included for taxa with no planned reintroductions.

### Management Designations for Existing Population Units - Example Table

Population Unit	Management Designation	Management Sequencing			Credits	Number of Individuals (mature/immature)
		A	B	C		
<b>In AA</b>						
Makua	Manage for stability	F	F	FS	0.25	4/3
<b>Out of AA</b>						
Kaumoku Nui	Manage for stability	B	P	FS	0.50	50-100
Kaimuhole and Palikea Gulch	Manage for stability	F	F	FS	0.50	3/5
Kihakapu	Manage as propagule source	B	B	B	0.00	1/2
Kawaihapai	Manage for GSC*	B	NA	NA	0.00	2/0
Kealia	Manage for stability	F	F	F	0.50	2/0

Management sequencing abbreviations: B = baseline PU management, P = partial PU management, F = full PU management, FS = full taxon stabilization, NA = not applicable.

\*GSC = genetic storage collection

∇ The Management Designations for Existing Population Units Table describes the *in situ* PUs known for the target taxon that are identified for some level of management. The PU names are given in the "Population Unit" column, followed by the management designation in the "Management Designation" column. This table indicates the recommended management in three categories: manage for stability, manage as a propagule source, and manage for genetic storage collection (for definitions of these categories, see Chapter 9.3: Management Designations). Management Sequencing identifies the level of PU management in each of three phases for PUs designated as manage for stability: B=baseline PU management, P=partial PU management, F=full PU management, and FS=full taxon stabilization (see Chapter 9.4: Sequencing of Actions, for definitions of these categories). Manage as a propagule source PUs receive baseline PU management from the beginning of implementation of the IP through the first phase in which the target taxon receives full taxon-level stabilization. Manage for genetic storage collection PUs receive baseline PU management in Phase A only. The "Credits" column corresponds to the credit system assigned by the USFWS to the efforts needed to achieve stability, and reflects the credits assigned in the Population Credit System Calculation table above. The number of credits varies according to the location of the PU relative to the AA, therefore the table subdivides the PU column into two categories - inside the AA and outside the AA. The "Numbers of Individuals" column provides the most current count of the number of mature (left side of the slash) and immature (right side of the slash) plants, not including seedlings. If there is no slash and only one number or range of numbers, the number of immature vs. mature individuals is not known for that PU.

130 **Reintroduction Site Ranking - Example Table**

Site	Rank	Number of Sites Available	Habitat Status	Size of Habitat	Proximity to Wild Populations	Appropriateness	TOTAL BIOLOGICAL SCORE
<b>Makua type (short)</b>							
Kaluakauila (AA)	1	1	4	3	5	5	17
Lower Keaau	1	2	3	3	5	5	16
Lower Makaha	2	1	3	3	3	5	14
<b>Kealia type (medium)</b>							
Kawaihapai and Kealia	1	1	3	3	5	5	16
Kaena and Keawaula (Manini)	2	1	3	3	4	5	15
<b>Waialua type (tall)</b>							
Kaumoku Nui and Manuwai	1	1	3	4	5	5	17
Lower Kapuna	1	1	3	4	5	5	17

**Habitat status:** Scored by percent cover of native vs. alien species: 5 = most native.

**Size of habitat:** Acres of appropriate habitat in candidate area. Scored by size: 5 = largest.

**Proximity to wild populations:** in meters from nearest edge of natural population (current or historical). Consideration given to proximity to large, thriving populations vs. marginal populations. Concern over potential augmentation at historical sites. Scored by proximity to current or historical natural populations: 5 = closest (within augmentation guidelines).

**Appropriateness:** elevation, slope, aspect, substrate conditions, physiognomy, composition, other indications of appropriate habitat. Scored by appropriateness of potential reintroduction site for the target taxa: 5 = most appropriate.

138

140 ∇ The Reintroduction Site Ranking table is broken into categories most pertinent to the taxon,  
 142 such as in or out of the AA, North or South Waianae Range, or morphological type. If credit  
 144 calculations indicate no reintroductions are needed (*i.e.*, there are sufficient numbers of *in situ*  
 146 population units to manage to meet credit requirements), then the remainder of this document  
 148 does not address reintroduction details. If there is an immediate need or an expected future need  
 150 for reintroduction, a Reintroduction Site Ranking table provides a candidate list of reintroduction  
 152 sites based on the habitat needs for the target taxon. The rankings for the above reintroduction  
 154 sites are based on biological considerations such as habitat status, and proximity to wild  
 populations (see Reintroduction Site Ranking Table above), and result in the IT's determination  
 of the preferred sites for initial reintroduction attempts. ***The highest ranked (selected) sites must  
 be pursued as sites for the required reintroductions, and the remaining (backup) sites can only  
 be pursued with strong justification, approval of the IT, and concurrence of the USFWS  
 before a lower ranked site is considered.*** The selected and backup sites are displayed on the SP  
 maps for each taxon. Reintroductions in the AA are avoided if there are sites of equal or higher  
 rank outside of the AA.

156 **Taxon-specific issues**

158 ∇ This section allows the IT to explain and justify any taxon-specific exceptions to guidelines  
 160 related to credits and reintroduction, or distances between PUs and/or reintroduction sites or  
 162 outplanting locations. It typically provides details on those sites in the table above that receive a  
 rank that is inconsistent with the total biological score, or provides justification for assigning  
 different ranks to sites with equivalent total biological scores.



**Management requirements**

164 ∇ In brief paragraph form, the IT makes its summary recommendation for *in situ* management of  
166 PUs, reintroductions (if any) and location of actions relative to the AA.

**Previous reintroduction/augmentation activities involving this taxon**

168 ∇ Because several of the target taxa have been the focus of previous reintroductions or  
170 augmentations, this section provides an opportunity to include details on sites, numbers of plants  
172 outplanted, method used, and any information about the success of the effort(s).

**STABILIZATION STEPS**

174 ∇ The final section of the SP takes the form of an outline that deals with genetic (propagule)  
176 storage, propagation for reintroduction, actual reintroduction (including site and habitat  
178 preparation), post planting care, and research. In the outline below, notes on the typical  
information content of the SP are shown.

**1) Genetic storage options and recommendations**

180 ∇ This item summarizes information relating to previous attempts to test seed storage  
182 potential by Lyon Arboretum and/or the National Seed Storage Laboratory (NSSL), with  
184 notes on potential for long-term drying and freezing. Alternate storage options are described  
186 when methods have been tested and found viable (*e.g.*, *in vitro* culture, cultivation,  
188 micropropagation). In this section, the IT makes its recommendations for the best storage  
option based on currently available information, with the assumption that knowledge gained  
from the storage testing will be reviewed by the IT before making final decisions on storage  
methods for each taxon.

**2) Storage and propagation protocol development**

190 ∇ This section gives recommendations for collection of (typically) 50 to 200 seeds for  
192 genetic storage testing and propagation testing are specified here, following collection  
194 guidelines (see Section 3, Appendix 2.1: Plant Propagule Collection Protocols). If storage  
196 options are not already known, see stabilization step 1. These guidelines are  
recommendations based on the best available knowledge, and deviations from them will be  
reviewed by the IT.

**3) Propagule collection for genetic storage in initial years of each phase until goal is reached**

200 ∇ This section identifies propagule collection methods for storage from fruiting or non-  
202 fruiting individuals, as well as numbers of propagules to collect from various PUs, based on  
204 management designation and PU size, following the guidelines in Section 3, Appendix 2.1:  
206 Plant Propagule Collection Protocols. The guidelines to minimize harm to wild plants (see  
Section 3, Appendix 2.4: HRPRG Collecting and Handling Protocols) should be adhered to  
for all collections.

208 **4) Propagule collection for reintroduction and augmentation**  
210 **(over successive years until goal is reached, with care to integrate seed collection,**  
212 **avoiding over-collection)**

212 ∇ This section identifies propagule collection methods for reintroduction/augmentation from  
214 fruiting or non-fruiting individuals, as well as numbers of propagules to collect from source  
216 PUs. Source PUs are identified below in 6b, the Founding Population section, following the  
218 guidelines in Section 3, Appendix 2.1: Plant Propagule Collection Protocols. The guidelines  
220 for collection to minimize harm to wild plants (see Section 3, Appendix 2.4: HRPRG  
222 Collecting and Handling Protocols) should be adhered to for all collections.

218 **5) Considerations for propagation for reintroduction and augmentation**  
220 **(treatment must be consistent and documented for all individuals)**

220 ∇ Specific instructions for propagation for outplantings are made here, including size at  
222 outplanting, pot size and shape, options to fertilize, plant hardening, potting medium, *etc.*

222 **6) Reintroduction and augmentation**

224 ∇ Details of reintroduction protocols are presented here, including the following major  
226 factors:

226 a) Micro-site characteristics (consistent with Hawaii Rare Plant Restoration Group  
228 (HRPRG) Field Data form).

228 Characteristics of an appropriate planting site are provided, such as habitat type, slope,  
230 aspect, sun/shade, substrate, associated taxa, and degree of acceptable degradation.

230 b) Founding population (maternal parentage)

232 Specific PUs are identified from which to develop outplanting stock at specific  
234 reintroduction/augmentation sites.

234 c) Number of propagules to plant

236 Initial numbers are based on the specific goal of individuals per site, and observed or  
238 expected taxon survival ratios (see Table 9.13).

238 d) Site preparation and management

240 Site preparation details such as planting hole diameter and depth, seed pre-treatment,  
242 watering regimes, composting, fertilization, and threat control are provided.

242 e) When to plant

244 Time of year to plant and planting schedules over the first years of reintroduction are  
246 identified.

242 **7) Research and experimentation**

244 ∇ This item varies greatly from taxon to taxon according to known research needs, but may  
246 include small-scale seed sowing experiments, or specific research on limiting factors such as  
248 pest control.

248 **8) Other priority actions**

250 ∇ Actions beyond standard stabilization measures are given here, such as surveys for new  
252 populations or genetic studies. Actions are required unless indicated as optional.

252 END OF STABILIZATION PLAN

## 10.0 Long-term Threat Management Goals in Management Units

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The level of threat control varies according to the type of threat, the current methods of control and their efficacy, as well as the purpose of the threat control. It is feasible and necessary to eradicate ungulates within the entirety of fenced management units (MUs) to achieve adequate protection of target taxa and maintenance and improvement of their habitat. The level of weed control will be more intensive in the immediate vicinity of target taxa population units (PUs) but this level of weed control is not feasible or reasonable for the larger MUs for weeds that are not imminent threats to the maintenance and improvement of the habitat. For smaller MUs, the PU proximity distance fills the MU, and therefore larger-scale habitat management for weeds will not be undertaken. While many invertebrates are serious pests to the target taxa and the component taxa of their habitat, broad-scale control methods for these taxa are unknown at this time. Goals for threat control vary according to the threat type and the size of the area being managed.

Three levels of threat management were developed: 1) the immediate vicinity of individual plants of target taxa, 2) the entire area of a PU of a taxon, which may vary from a small cluster of individuals within a few square meters to a larger area containing hundreds of individual plants, but considered a single PU, and 3) an entire MU or MU subunit. As may be expected, threat control can be exercised most fully within a small area and goals for threat control include total eradication of all weeds within two meters of individuals of target taxa. In contrast, only incipient invasive weeds shall be eradicated at the scale of the PU (50 meter proximity) and the MU or MU subunit. For other weeds, the goals are expressed in terms of cover in the surrounding vegetation: no more than 25% of existing cover in the proximity of PUs, and no more than 50% total cover across the MU or MU subunit. Cover percentage includes canopy and subcanopy layers as appropriate.

Because threat management goals may take years to realize, they are characterized as long-term targets even though they will be initiated shortly after phased management has begun in a given MU or PU. Table 10.1 summarizes the threat control goals at the three scales described above, for all major types of threats. Some threats are only controllable at the smallest scales and no goals are appropriate or applicable at larger ones. Where control is not applicable, the cell is filled "NA." ***The Implementation Team (IT) must approve the final decisions as to what level of control is acceptable in a given MU or MU subunit.***

**Table 10.1 Threat Management Goals at Three Scales of Management**

	Proximity of Individuals (2 m radius)	Proximity of PUs (50 m buffer)	Within the MU or MU subunit
<b>Threats:</b>			
Fire	zero incidence	zero incidence	zero incidence
Ungulates	total removal	total removal	total removal
Incipient invasive weeds	total removal	total removal	total removal
Percent cover of other weeds	0%	25%	50%
Small mammals*	total removal	total removal	NA
<i>Euglandina rosea</i> *	total removal	total removal	NA
Other invertebrates*	total removal	NA	NA
Human impacts (other than management)	no impact	no impact	no impact

46 \* Control only if threatening target taxon

48 The target percentages for alien vegetation are viewed as a general guideline, and the IT  
 50 recognizes that modifications may be made upon development of the specific MU management  
 52 plans. For example, certain native target taxa might be particularly sensitive to alien competition  
 54 and alien-dominated habitat, while others might be able to tolerate high percentages of certain  
 56 alien taxa. Taxon-specific weed target guidelines can be designated for each of the target taxa,  
 58 and applied at the PU level upward. Assuming that MUs contain some large areas of alien-  
 60 dominated vegetation, and a wide spectrum from completely non-native to mostly native-  
 dominated areas, weed control will have to be defined by an average of weed frequency and  
 cover over the entire MU. Alternately, the most important MU areas can be stratified according  
 to habitat type and quality, and weed control can occur with greater intensity in those areas most  
 appropriate for stabilization of the target taxa. ***Any changes of this type recommended in MU  
 threat management plans must be approved by the IT.***

## 11.0 Monitoring and Adaptive Management

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Adaptive management is management designed to change with conditions and information, using the results of monitoring and other new information to refine the design, scope, or implementation of management actions or the monitoring program for an area or a taxon.

Dynamic systems may be difficult to predict, but there are underlying rules and guidelines that can direct changes in management actions according to the results from previous actions. The population status and trends of the target taxa and their habitats are not static, but changing, and we have some idea of their likely response to the management recommended. However, the kind of management, and the intensity and timing of application depend on how the target taxa respond initially to the first actions applied. Accurately assessing the changes in status of target population units (PUs), or the response of other factors affected by management, is the intent of monitoring. Monitoring is an essential and integral part of adaptive management.

Monitoring of the *in situ* and reintroduction populations will be conducted to determine progress toward attaining taxon stability. Monitoring will also be conducted to assess the status of the management unit (MU) relative to control of alien taxa and to habitat restoration (for detailed monitoring protocols see Section 2, Chapter 4: Monitoring). Data to be collected will include number, vigor, and phenological phase of all or samples of the individuals in the PU by size class. This information will be evaluated using an appropriate statistical analysis to assess current and projected status of the monitored PU. Adaptive modifications to the *in situ* management, augmentation, or reintroduction strategies for the PUs for each taxon and each MU will be made based on the results of the monitoring program, and as research results in new information on reintroduction methods and threat control methods. While the stabilization of the PU is the end goal, changes in management of the PU, threats to the PU, and the surrounding habitat must be monitored to determine which factors are affecting the ability to reach stability. Adaptive management options to consider include, but are not limited to:

- increasing or decreasing the number of plants outplanted into a site annually during the initial reintroduction phase
- (re)initiating reintroduction or augmentation efforts for a particular PU;
- intensifying or changing post-planting care (*e.g.*, watering)
- increasing or decreasing the control of specific threats as indicated by threat monitoring

The comprehensive monitoring plan developed by the Implementation Team (IT) can be found in Section 2, Chapter 4. ***Final decisions to change management actions must be approved by the IT and the U.S. Fish and Wildlife Service.***

## 12.0 Information Management

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### 2 Makua implementation database

4 At the outset of this multi-year project, the Implementation Team (IT) anticipated that there  
6 would be a tremendous amount of data generated by the overall taxon stabilization planning  
8 effort, as well as over the decades of implementation management to come. In response, a single  
10 database system called the Makua Implementation Database was created along with supporting  
12 geographic information system (GIS) map layers to help compile, manage, analyze, and display  
14 the data. The database module currently in use tracks the location, status, threats, and  
16 management of the individual *in situ* target taxa, population units (PUs), management units, and  
18 reintroduction sites throughout the Waianae Mountains on Oahu, and at other locations in the  
20 islands specified for management activities. Various supporting database tables, menus, forms,  
22 queries and reports were developed specific to this effort as outlined by the IT.

24 GIS map layers were also developed to assist the IT with the complex geographic and  
26 managerial issues associated with the location of the target taxa and their proximity to training  
28 areas, corresponding land use designations, management practices, and land ownership. For  
30 example, it is much easier to plan the best route of a new fence when that route is overlaid on  
32 topographic and ownership map layers to help avoid locating fences on unsuitable terrain that  
34 would increase costs, as well as to identify the appropriate party with whom the U.S. Army  
36 (Army) would have to negotiate to seek permission for the fence building project. Another  
38 example involves the location of target taxa relative to low and high-risk fire zones which effects  
40 the type of management planned for that particular population unit. The GIS map layers  
42 developed for this project provide location and attribute information on both natural and cultural  
44 features such as fire risk and history, the action area boundary, rare taxa, ownership and lessee  
46 information, management type and/or jurisdiction, land use, vegetation, elevation, roads,  
streams, and topography, as well as population units, proposed management units, and existing  
and proposed fence lines. The Makua Implementation Database and GIS were utilized  
throughout the development of the Implementation Plan (IP) to help facilitate discussion at  
meetings, planning, and decision-making.

### 32 Data integration and inter-agency cooperation

34 The success of the IP depends on the cooperation of multiple agencies, combining efforts to  
36 eliminate duplication of effort, sharing lessons learned, and thus increasing effectiveness. The IT  
38 is a good example of this spirit of cooperation, but it needs to go further to effectively coordinate  
40 diverse agencies with differing management protocols, monitoring procedures, collection  
42 guidelines, and strategies. Currently, most of the IT members and contractors already collect  
44 data on target taxa under their jurisdiction. The data is stored in various forms, at different office  
46 locations. Much of it is still in field notebooks and field forms, some of which has found its way  
into spreadsheets, flat files, and burgeoning databases and GIS map layers.

42 There is a real need to standardize data collection, and mapping and database procedures among  
44 the partner agencies so that this data can be incorporated into an integrated, uniform GIS and  
46 database management system accessible by the various contributors. The wealth of data can then  
be more readily compiled, analyzed, and synthesized, thus turning it into a tool to assist the  
Army and IT members in making wise management decisions. The development of a centralized

48 GIS and monitoring database for the storage, management, analysis, visualization, and reporting  
of monitoring, collection, and propagation data to facilitate the management of the target taxa  
50 PUs is vital to the implementation of the IP.

52 Of primary importance is the monitoring module of the database that will aid the Army in future  
adaptive management needs. Such a system would allow the Army and the IT to gauge the  
effectiveness of management practices such as threat control, assess the effectiveness of  
54 sampling strategies, and fine-tune sampling rates. The collection and propagule module will  
allow the Army and IT to track the life cycle of a seed, propagule, or individual "from cradle to  
56 grave," including its parentage, time spent and treatment while in the nursery, outplanting or  
release location, and survival and growth over time. As field protocols and monitoring  
58 procedures are implemented, related database procedures will be included and/or modified to  
ensure data integrity and efficient data entry and analysis. There will be feedback loops built in  
60 and critical success factors established to allow for automated flagging of changes needed in  
management practices. This capability is essential for adaptive management strategies.

62

### **Development of the centralized monitoring database and GIS**

64 A centralized monitoring database and GIS must be developed to handle the copious amounts of  
data that this implementation process will generate. This will include database protocols, field  
66 names, forms, tables, and reports necessary for the successful implementation of this multi-  
agency monitoring effort. Procedures for the use of global positioning systems (GPS) and hand-  
68 held electronic devices for collecting field data will also be developed to increase the accuracy  
and efficiency of the monitoring process, eliminate redundancy of effort (*e.g.*, data entry of hand-  
70 written field notes), and reduce the likelihood of data entry errors for the monitoring data. The  
foundation for fields and database structure of the collection and propagation module will be the  
72 existing guidelines and field forms of the Hawaii Rare Plant Restoration Group (HRPRG). (see  
Section 3, Appendix 2.3: HRPRG Guidelines for Rare Plant Inventory, Monitoring and  
74 Collecting.)

76 During the development of the centralized GIS and monitoring database system, the original  
ownership of the data will be preserved if requested. "Preserving the ownership" means that the  
78 person or organization responsible for the collection and/or maintenance of that data on a day-to-  
day basis retains possession and control of the original data, and sends periodic updates to a  
80 central data repository on a platform accessible by all potential users.

82 The monitoring module as well as the collection and propagation module will be built upon the  
existing Makua Implementation Database in MicroSoft Access 2000 or higher. The GIS will  
84 continue to be built using Environmental Systems Research Institute (ESRI) ArcView software,  
version 3.2 or higher. The database will be integrated into the GIS so that the map layers access  
86 the primary database information directly from MicroSoft Access. Mapping and data entry will  
take place from this integrated GIS-database platform.

88

90 The centralized GIS and monitoring database system will be housed on an Internet Map Server at  
a site yet to be specified, and the data will be made available through the Internet to IT members  
and to involved landowners via a password-protected website. The website will allow the user to  
92 design customized maps, query data, and conduct analyses such as buffering and other spatial

94 queries, as well as to download selected data to their computer systems for further study using  
95 ArcView, ArcExplorer or any other GIS software package that supports the ESRI shapefile  
96 format. Access to change data will be restricted to authorized users. The site will integrate U.S.  
97 Geological Service 7.5 minute digital maps, satellite imagery, and other publicly available  
98 geographic or topographic information to enhance the user's sense of location. Customized tools  
and instructions will be created to assist the user with common tasks and queries.

100 Copies of the centralized GIS and monitoring database system will also be given to those IT  
101 members who wish to work on their own computer systems and/or maintain responsibility for  
102 data entry of monitoring data for sites on their land. Each distributed database will have export  
103 features facilitating the transfer of data from the IT members to the centralized database. A set  
104 of procedures will be created and followed to guarantee quality assurance and quality control of  
105 all data provided to the centralized database from the Army, IT members, and landowners.

106



## 13.0 Measures of Success

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2 The long-term goal of stabilization of the target taxa is likely to be realized only after decades of  
4 management action. The short- and intermediate-term measures of success are defined by the  
6 successful completion of the actions during the early periods of each phase of the  
8 implementation schedule proposed by the Implementation Plan (IP), supported and assessed by  
10 monitoring data that indicate the positive effects of such management. Given the many variables  
12 related to the achievement of stability, the Implementation Team (IT) cannot offer specific  
14 biological expectations for the response of the different target taxa to management. Instead,  
implementation of management actions according to the implementation schedule will be used  
by the IT and U.S. Fish and Wildlife Service (USFWS) to assess success in the short term.  
However, it is intended that biological criteria will be used to a greater extent to assess success in  
the intermediate and long term. Monitoring of the change in status of taxa and habitats is the key  
to quantified assessment of results of management against expectations.

### 16 **Milestones in the measures of success**

18 The following is an outline of expected milestones in the short-, intermediate-, and long-term  
20 that will be monitored by the U.S. Army, the IT, and the USFWS, and used to assess compliance  
22 with the Endangered Species Act. It is expected that after goals are achieved, maintenance of the  
24 actions will continue as needed to ensure stabilization of the target taxa. Except for urgent  
26 actions, all periods of completion are denoted relative to year 0, where year 0 starts at the time  
28 USFWS approves the final IP. Urgent actions are defined as those actions that are best  
implemented before completion of the IP because, where imminent threats are serious for a  
subset of target taxa and populations, certain management actions are urgently needed. Because  
38 of 52 management units (MUs)/subunits (*i.e.*, 73%) are being implemented in Phase A, a  
period of several years is allowed for completion of most MU actions in this phase whereas a  
single year is allotted for completion of the same action in Phases B and C.

30 A prioritized action table (see Section 4) was developed by the IT to summarize the specific  
32 actions for target taxa and MUs required in the initial years of the IP implementation and in each  
of the implementation phases. This serves as the basis for the short, intermediate, and long-term  
goals as outlined in the table below.

**SHORT-TERM GOALS: Urgent actions, initiation of research and collection, and initiation of administrative programs**

	<b>Phase A (Years 1-13)</b>	<b>Phase B (Years 14-23)</b>	<b>Phase C (Years 24-33)</b>
Urgent actions – set 1	(Year 2002)		
Urgent actions – set 2	(Year 2003)		
Urgent actions – set 3	(Year 2004)		
Start up: Hire/train initial staff, select sites for and set up infrastructure	0-1		
Complete programmatic NEPA process	0-1		
Complete landowner negotiations	0-1		
Initiate baseline management and monitoring for all managed populations ( <i>manage for stability, manage as a propagule source and collect for genetic storage populations</i> )	1-2		
Complete genetic storage testing	1-2		
Complete all required surveys	1-2		
Complete collection of all taxa for genetic storage	1-3	14-16 (refresh stock)	24-26 (refresh stock)
Initiate proposed research / experimentation	1-3		
Complete Fire Management Plan and Annexes	1-3	12 (update annexes)	22 (update annexes)
Complete propagation testing	1-4		

**SHORT-TERM GOALS: Management unit startup**

	<b>Phase A (Years 1-13)</b>	<b>Phase B (Years 14-23)</b>	<b>Phase C (Years 24-33)</b>
Scope fencelines	2-3	12	22
Obtain MU/subunit CDUAs	3-4	13	22
Clear MU/subunit fencelines	3-5	14	24
Implement MU-level monitoring for entire MU/subunit	2-5	14	24
Implement FMU Fire Management Plans	2-5	14	24
Develop MU/subunit Alien Plant Control Plans	2-5	14	24
Develop MU/subunit Ungulate Control Plans	2-5	14	24
Construct MU/subunit fences	4-8	15	25
Implement MU/subunit ungulate control	3-8	15	25
Develop Overall MU/subunit Plan	3-8	15	25
Refine sampling framework for MU monitoring program	by year 8	-	-

**SHORT-TERM GOALS: Initiation of population unit (PU) actions**

	<b>Phase A (Years 1-13)</b>	<b>Phase B (Years 14-23)</b>	<b>Phase C (Years 24-33)</b>
Initiate full stabilization actions (MU/subunit threat control and full PU management)	4-7	14-16	24-26
Initial outplanting effort <sup>1</sup>	By year 7 (FS) <sup>2</sup> By year 10 (other)	-	-
Initiate remaining reintroductions	9-11	19-21	29-31
Refine sampling framework for PU monitoring program	by year 8	-	-

**INTERMEDIATE-TERM GOALS: 10-25 Years After Initiation of Full Stabilization <sup>3</sup>**

	<b>Full Stabilization in Phase A</b>	<b>Full Stabilization in Phase B</b>	<b>Full Stabilization in Phase C</b>
Achieve MU threat target levels	14-32	24-41	34-51
Reverse and reduce decline trends			
Demonstrate regeneration, improved vigor and improved habitat condition			
Achieve stabilization of short-lived taxa by 25 years after initiation of full stabilization	By 29-34	By 39-41	By 49-51

**LONG-TERM GOALS: >25 Years After Initiation of Full Stabilization <sup>3</sup>**

	<b>Full Stabilization in Phase A</b>	<b>Full Stabilization in Phase B</b>	<b>Full Stabilization in Phase C</b>
Achieve stabilization of long-lived taxa by 50 years after initiation of full stabilization	By 54-59	By 64-66	By 74-76

34

<sup>1</sup> For all taxa requiring reintroduction

36

<sup>2</sup> Full Stabilization taxa<sup>3</sup> Assumed to be the time when full stabilization actions are initiated at *in situ* populations

## 14.0 The Future of the Implementation Team

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The actions identified by the Implementation Team (IT) in the Implementation Plan (IP) are expected to take decades to implement, and the adaptive management process requires ongoing biological management applied at both the individual (population unit (PU)) and habitat (management unit (MU)) levels. The IP requires an annual review workshop (*ca.* one week-long) prepared and conducted by the U.S. Army (Army) and with the U.S. Fish and Wildlife Service (USFWS) and the IT, regarding aspects of the Makua IP, and involving all major participants of the implementation programs. The intent of the annual meetings is to review: 1) progress reports prepared by the Army and its contractors on actions over the past year, 2) monitoring results, and 3) proposed actions for coming years. The timeframe for this annual meeting will probably coincide with the closing quarter of the federal fiscal year (*e.g.*, August-September). These workshops will result in modifications of the IP and the actions and timetables, based on previous results and progress. If there are significant deviations from the IP in between annual meetings, the Army should consider, in consultation with the USFWS, the need to convene special meetings with the IT to ensure that progress is being made toward stabilization goals so that the Army maintains compliance with the Endangered Species Act.

### **Some conditions under which the IT may be convened beyond annual meetings:**

- major change of target PU or MU status (*e.g.*, hurricane, large fire, extensive failure of a management effort or reintroduction attempt)
- major divergence from the IP action list or timetable (*e.g.*, reassessment of sites for reintroduction, inability to develop agreement with landowner for any MU)
- landowner conflicts or changes in MU agreements
- potential or actual legal challenges to the IP

It is clear that in a process intended to take decades to accomplish, the current IT cannot be expected to serve over the entire course of the implementation. As members change, the composition of the future IT should follow the current model with modifications to ensure ongoing representation of the major stakeholders and the expertise listed below. Involvement of specific stakeholders or experts depends on the issues being addressed in specific meetings, but at a minimum must include:

- Army representation
- USFWS representation
- Current or potentially collaborating landowners
- Rare plant expertise
- Native ecosystem expertise
- *Achatinella* snail expertise
- Wildland fire expertise
- Monitoring/data analysis expertise
- GIS/data management expertise
- Facilitation expertise
- Trainees/apprentices/successors as potential future members of the IT

- 46 Given the composition of future ITs as identified above, the adaptive management recommended in this plan will have continuity of guidance to see it through its long-term goals.

## 15.0 Conclusion

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2 The Implementation Team (IT) believes that stabilization of the 28 Makua target taxa can be  
4 achieved through a program of adaptive management applied at both the individual levels of  
6 target taxa (population unit (PU)) and habitat levels (management unit (MU)). The categories of  
management actions needed include:

- 8 • a program of threat abatement directed at individuals, PUs, and MUs,
- a reintroduction program establishing multiple managed populations,
- 10 • an augmentation program bolstering selected PUs as needed,
- a genetic storage program securing the source for future propagation efforts,
- 12 • selected research directed at threat abatement and rare taxon biology, and
- 14 • a monitoring program to assess response to taxon and habitat management actions and to  
determine if stabilization goals are met.

16 These efforts represent thousands of separate, but related tasks, arranged as a cascade of subtasks  
18 on the initiation of any of the major programs outlined above. The IT, utilizing biological  
20 criteria, established priorities for implementation of these tasks and subtasks over a 33-year  
22 period (see Section 4), which carry the process from its inception to the achievement of  
24 stabilization, decades from now. With such a long-term goal, no static plan can deal with the  
many contingencies and decisions that biological management generates. Only a program of  
monitoring and dynamic response to feedback under the guidance of experts such as those  
serving on the Makua IT will provide the most appropriate course toward stabilization and  
compliance.

26 The Implementation Plan (IP) requires the U.S. Army (Army) to continue as an active member  
28 of regional conservation efforts in support of stabilization of the target taxa. By taking an active  
role to determine the best available practices and the highest priority threat management needs,  
the Army's conservation efforts will be in the forefront of species conservation in Hawaii.  
30 Successful implementation of the IP assures that the Army will be in compliance with the  
Endangered Species Act and still accomplish its training mission.

## 16.0 Taxon Summaries

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### Development methods

For each of the 28 target taxa (27 plants and 1 snail), background information summaries were compiled. Implementation Team (IT) experts utilized their extensive experience with the target taxa in the field to provide key assessments of the biology, history, and current status of the taxa. Taxon summaries information was further supplemented by biological summaries originally provided in the U.S. Fish and Wildlife Service (USFWS) Biological Opinion (1999b), the Makua Endangered Taxon Stabilization Plan (USFWS 1999), and the Hawaii Natural Heritage Program (HINHP) database. For each taxon, the following information was determined and compiled:

- **Image:** a photograph of the target taxon.
- **Scientific name:** genus and species, with subspecific epithets as necessary, and author.
- **Hawaiian name:** if available.
- **Family:** name of the family to which the target taxon belongs, followed by its common name.
- **Federal status:** official USFWS published status designation (*e.g.*, listed endangered)
- **Description and biology:** habit (*e.g.*, tree, shrub, *etc.*), life-span (*e.g.*, annual, perennial, short-lived), followed by any details on the biology of the taxon, including pollination biology, dispersal, and specific environmental requirements (if known). This section is largely based on Wagner *et al.* (1990).
- **Known distribution:** the recorded historic range of the taxon, according to HINHP.
- **Population trends:** the trends in the numbers and status of the taxon, according to HINHP.
- **Current status:** the current distribution of the taxon, and numbers of known plants, according to HINHP.
- **Habitat:** typical elevation, moisture, and habitat details (Lau, Kawelo, Rohrer, Yoshioka, Takahama, pers. comm.).
- **Threats:** known threats to the target taxon are listed, including feral ungulates, rats, predators, insect pests, diseases, fire, and human disturbance, as applicable.
- **Taxonomic background:** variation in morphology and nomenclature, and any issues or ambiguities in taxonomy.
- **Outplanting considerations:** concerns regarding unwanted hybridization with closely related taxa or other potential hybridization relationships are discussed.
- **Table 1: Current Population Units:** This table includes a summary of the population units (PUs), the number of individuals in each PU, and the proposed management status.
- **Table 2: Site Characteristics for Population Units Proposed for Management for Stability.** Only PUs designated for management to stability are included in this table (see Chapter 9.3 for definition of manage for stability). This table contains a summary of information for site characteristics assigned by the IT such as habitat quality, terrain, accessibility, and existing fences. Definitions for table entries are as follows:

<u>Habitat Quality Type</u>	<u>Habitat Quality Type Definition</u>
High	>75% native cover in management focus
High-Medium	50-75% native cover in management focus
Medium-Low	25-50% native cover in management focus
Low	<25% native cover in management focus
<u>Terrain Type</u>	<u>Terrain Type Definition</u>
Flat	0-10 degrees
Moderate	10-45 degrees
Steep	45-70 degrees
Vertical	70-90 degrees
<u>Accessibility Type</u>	<u>Accessibility Type Definition</u>
High	2 hour round trip or less
Medium	Day trip, 2-8 hour round trip
Low	8+ hour back pack, or helicopter, or cliff site
<u>Fence Type</u>	<u>Existing Fence Description</u>
Small	Small fence <10 acres
Large	Large fence >10 acres
None	None, no fence yet

- Table 3: Threats to Population Units Proposed for Management for Stability.** This table summarizes threats to PUs, including ungulates, fire, rats, insect pests, erosion, and human disturbance. Only PUs designated for management to stability are included in this (see Chapter 9.3 for definition of manage for stability). Definitions for table entries are as follows:

<u>Pig and Goat Threat Type</u>	<u>Pig and Goat Threat Definition</u>
High	Sign seen each visitation at immediate vicinity and imminent risk of extirpation of population
Medium	Sign not seen in immediate vicinity but seen within area of management focus ( <i>i.e.</i> , habitat) and/or risk of extirpation of populations in the foreseeable future
Low	No sign seen or population within a fence
Unknown	Research or monitoring needed, but possible threat
N/A	Not Applicable, not a threat
<u>Weed Threat Type</u>	<u>Weed Threat Type Definition</u>
High	Intense competition, high potential for loss
Medium	Moderate competition
Low	Minimal competition
Unknown	Research or monitoring needed, but possible threat
N/A	Not Applicable, not a threat
<u>Rat Type</u>	<u>Rat Type Definition</u>
High	Taxon susceptible, site impact observed
Low	Taxon susceptible, site impact not observed
Unknown	Research or monitoring needed, but possible threat.
Unknown A	Taxon groups not known or suspected to be susceptible, but more information needed
Unknown B	Taxon susceptible, site impact unknown
N/A	Best information indicated, taxon not threatened



	<u>Black Twig Borer Type</u>	<u>Black Twig Borer Type Definition</u>
104	High	Taxon susceptible, site impact observed
	Low	Taxon susceptible, site impact not observed
106	Unknown A	Taxon groups not known or suspected to be susceptible, but more information needed
108	Unknown B	Taxon susceptible, site impact unknown
110	N/A	Best information indicated, taxon not threatened
	<u>Other Arthropods</u>	<u>Other Arthropods Definition</u>
112	High	Taxon susceptible, site impact observed
	Low	Taxon susceptible, site impact not observed
114	Unknown	Research or monitoring needed, but possible threat.
116	Unknown A	Taxon groups not known or suspected to be susceptible, but more information needed
	Unknown B	Taxon susceptible, site impact unknown
118	N/A	Best information indicated, taxon not threatened
	<u>Slug and Snail Type</u>	<u>Slug &amp; Snail Type Definition</u>
120	High	Taxon susceptible, site impact observed
122	Low	Taxon susceptible, site impact not observed
	Unknown	Research or monitoring needed, but possible threat.
124	Unknown A	Taxon groups not known or suspected to be susceptible, but more information needed
126	Unknown B	Taxon susceptible, site impact unknown
128	N/A	Best information indicated, taxon not threatened
	<u>Fire Ignition Type</u>	<u>Fire Ignition Type Definition</u>
130	Very High	Live fire military training, history of arson
	High	Campfires, history of agricultural fires
132	Medium	Dirt bikes, off-road vehicles
	Low	General recreational use (hikes, hunters)
134	Unknown	Research or monitoring needed, but possible threat
136	N/A	Not Applicable, not a threat
	<u>Fire Fuel Type</u>	<u>Fire Fuel Type Definition</u>
138	Very High	Continuous cover of flashy fuels
140	High	Dry natural community, or natural community/cliff area adjacent to flashy fuels, or south aspect
142	Medium	Mesic natural community, or areas buffered by light flashy fuels, or north aspect
144	Low	Wet natural community, and/or area geographically separated from light flashy fuels
146	Unknown	Research or monitoring needed, but possible threat
	N/A	Not Applicable, not a threat
	<u>Erosion Type</u>	<u>Erosion Type Definition</u>
148	High	Immediate vicinity eroding
150	Medium	Habitat impacted by erosion
	Low	No erosional impact observed or suspected, minimal threat
152	Unknown	Research or monitoring needed, but possible threat
154	N/A	Not Applicable, not a threat
	<u>Human Disturbance Type</u>	<u>Human Disturbance Type Definition</u>
156	High	Adjacent to road or trail
	Medium	Off trail, or hunting accessible
158	Low	Remote or far from trail, or on cliff
160	Unknown	Research or monitoring needed, but possible threat
162	N/A	Not Applicable, not a threat

164 The taxon summaries reflect the current status of each of the target taxa and are meant to  
166 supercede any previous summaries of their status. Population declines, increases, and new  
168 populations are included in the summaries. When information was considered incomplete or  
170 outdated (using a 10-year general guideline), field surveys by members of the IT and the U.S.  
172 Army were conducted. Project surveys investigated historical sites, attempting to confirm the  
persistence of individuals, and expanded on surveys in the action area (AA). These surveys  
resulted not only in documentation of additional individuals, but also in the discovery of two  
endangered taxa requiring stabilization that were not previously documented in the AA  
(*Chamaesyce celastroides* var. *kaenana* and *Hibiscus brackenridgei* subsp. *mokuleianus*). Both  
taxa were added to the target taxon list and incorporated into the Implementation Plan.

174 To assess the current status of the endangered snail *Achatinella mustelina*, a combination of field  
176 surveys, management assessments, and genetic sampling was conducted throughout the Waianae  
Mountains. The results are reflected in the *A. mustelina* taxon summary, and the stabilization  
178 plan in Section 2, Chapter 2.1.

## 16.1 Taxon Summary: *Achatinella mustelina*



Photographer: M. Hadfield

**Scientific name:** *Achatinella mustelina* Mighels, 1845

**Hawaiian name:** *pupu kaniōe, pupu kuahiwi, kahuli*

**Family:** Achatinellidae (Endemic Hawaiian Tree Snails are in the subfamily Achatinellinae)

**Federal status:** Listed endangered (all species of the genus *Achatinella*)

**Description and biology:** *Achatinella mustelina* is a species of long-lived tree snail. Adults are relatively large, reaching lengths of up to 22 mm at maturity. Shell color is variable, often dark brown with a light band or white with numerous transverse brown or black lines. Shell morphology and geographic location are used to distinguish *A. mustelina* from other species of *Achatinella* (USFWS 1993a).

*A. mustelina* is primarily nocturnal, preferring cool, humid conditions when moving about. During the day, the snails usually seal themselves to leaves or trunks and remain motionless until nightfall (USFWS 1993a). Individuals are hermaphroditic, but it has not been determined if they are capable of self-fertilization. Like all members of its genus, *A. mustelina* bears live young after a lengthy gestation. Individuals are about 4.5 mm long at birth and grow slowly to lengths of 19-22 mm long when they become reproductively mature at 3-5 years of age. Mature snails produce 4-7 offspring per year and can live to be over ten years of age (Hadfield *et al.* 1993).

**Known distribution:** *A. mustelina* has been recorded throughout the Waianae range on Oahu (Pilsbry and Cooke 1912-1914). The range of this species was once nearly continuous from the southernmost Waianaes through to the northernmost Waianaes.

28 Field surveys conducted from April through June 2000 located populations of *A. mustelina* in 23  
30 locations (some quite close together). Tissue samples were taken from snails in 18 locations, and  
32 genetic analyses were done on three snails in each population (see Section 2, Chapter 2.1:  
30 Stabilization Plan for *Achatinella mustelina*). The results indicated the presence of eight  
ecologically significant units (ESUs), that is, genetically distinct groups distributed down the  
length of the Waianae Range.

34 **Population trends:** Many of the populations that have been observed on multiple occasions in  
recent years have declined significantly. This species is currently not found anywhere below  
36 1,800 ft in elevation. A population of snails at Pahole Natural Area Reserve has recently  
declined significantly due to rat predation (Takahama pers. comm. 2000). The population of *A.*  
38 *mustelina* in the Makua Military Reservation at Ohikilolo has declined due to dieback of its host  
tree, *Myrsine lessertiana*, in recent years (Kawelo pers. comm. 2000), caused in part from  
40 browsing by feral goats.

42 **Current status:** Currently, this species is known from 23 populations in the Waianae  
Mountains, totaling approximately 950 individuals. Four populations, with a total of 430  
44 individuals, are found within the Makua action area. The population units of *A. mustelina* are  
listed in Table 16.1, and their distribution is shown on Map 16.1. Table 16.2 identifies site  
46 characteristics for all sites selected for management or candidates for management, and Table  
16.3 identifies threats to the snails at those sites.

48 **Habitat:** *A. mustelina* is arboreal; these snails spend most of their lives in trees or bushes where  
50 they feed on fungi scraped from the surfaces of leaves (Pilsbry and Cooke 1912-1914). *A.*  
*mustelina* is generally found in mesic forests on a few species of native trees and shrubs and is  
52 rarely seen on alien vegetation. Trees and shrubs *A. mustelina* commonly inhabits include  
*Metrosideros polymorpha*, *Coprosma* spp., *Dubautia plantanginea*, *Myrsine lessertiana*, *Pisonia*  
54 *sandwicensis*, *Antidesma platyphyllum* and *Nestegis sandwicensis*.

56 **Taxonomic background:** The genus *Achatinella* is restricted to the island of Oahu in the  
Hawaiian Islands. This genus originally included 41 species, each endemic to a small region of  
58 either the Koolau or Waianae Mountain ranges (Hadfield *et al.* 1993). Over-collection of the  
snails for their shells, predation, and habitat degradation have been the major causes of decline  
60 for this species. All 41 species in the genus are federally listed as endangered. As of 1993, 16  
species were extinct, five had not been seen in over 15 years, and 18 of the remaining 20 species  
62 were on the verge of extinction (USFWS 1993a). Only *A. mustelina* and *A. sowerbyana* still  
exist in substantial numbers, though their numbers are declining (USFWS 1993a, Hadfield *et al.*  
64 1993).

66 **Reintroduction considerations:** Habitat is an important consideration in choosing potential  
reintroduction sites. Sites with a similar elevation to the source snail population should be  
68 selected. Vegetation should be composed mostly of known host vegetation for *A. mustelina*,  
preferably similar to that of the source population. There should be a low incidence of invasive  
70 weeds and trees, and no evidence of rats or carnivorous snails. When introducing captive snails  
into the wild, care must be taken to avoid the introduction of pathogens.

72

74 Previous reintroductions of *A. mustelina* have shown that in the absence of predation,  
76 reintroduction can be successful (see Section 2, Chapter 2.0: Approach to *Achatinella mustelina*  
76 Stabilization). It is therefore important to bait rats and carnivorous snails at all reintroduction  
76 sites, and to build a snail predator enclosure if topography allows it.

78 It is important that no mixing of ESUs take place during augmentation of existing populations or  
80 during reintroductions into new sites. To avoid mixing, only individuals from an ESU or their  
80 progeny should be used at any location within the range of that ESU. An effort should be made  
82 to establish maximum genetic diversity within each reintroduction group based on molecular  
82 genetic data of laboratory stocks. It is optimal to introduce mainly adult or large sub-adult snails.

84 **Threats:** The major threats to *A. mustelina* include habitat destruction by feral ungulates and  
86 human activities, loss of host plants due to competition from alien plant species, fire, and  
86 predation. The carnivorous snail *Euglandina rosea*, the Polynesian rat (*Rattus exulans*), the  
88 European rat (*Rattus rattus*), and the Norwegian rat (*Rattus norvegicus*) all prey upon *A.*  
88 *mustelina*. The terrestrial flatworm *Platydemis manokwari* is a known predator of arboreal snails  
90 in other areas and is a potential threat to all *Achatinella* species if it ever becomes established  
90 within the snail's range (Hadfield pers. comm. 2000). Low reproductive rates and limited  
92 dispersal abilities make *A. mustelina* very sensitive to loss of habitat, shell collecting, and  
92 predation (Hadfield 1986).

94 **Table 16.1 Current Population Units of *Achatinella mustelina*.** Populations selected for management or candidates for management are shaded.

ESU	Site No.	Population Name	Total Number of Individuals	No Management Proposed	Management Proposed
A	1	Kahanahaiki	55	0	55
A	2	Pahole	50	0	50
A	3	Kapuna	25	25	0
B	4	Ohikilolo	300	0	300
B	5	Central Makaleha (culvert 39)	81	0	81
B	6	East Makaleha (culvert 45)	29	0	29
B	7	East Makaleha (culvert 67)	40	0	40
C	8	Schofield West Range/ Haleauau	18	0	18
D	9	Alaiheihe	25	0	25
E	10	Palikey Gulch	7	0	7
F	11	Waianae Kai	12	0	12
F	12	Waianae Kai	20	0	20
F	13	Puu Kalena	37	37	0
F	14	Puu Hapapa	36	36	0
F	15	Schofield South Range	32	0	32
F	16	Kaluaa and Waieli	50	0	50
G	17	Puu Kaua	12	0	12
H	18	Puu Palikey	40	0	40
?	19	Makaha	17	0	17
?	20	Mohiakea	10	0	10
?	21	Puu Kumakalii	20	20	0
?	22	Central and North Kaluaa	5	0	5
?	23	Huliwai	30	0	30

96

98 **Table 16.2 Site Characteristics for Populations of *Achatinella mustelina* Selected for Management or Candidates for Management.**

Population: [ESU identifier]	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Alaihehe [D]	Low	Steep	Medium	None
Central and North Kaluaa	High-Medium	Moderate-Steep	Medium	None
Central Makaleha (culvert 39) [B]	High-Medium	Moderate-Steep	High	None
East Makaleha (culvert 45) [B]	High-Medium	Moderate	High	None
East Makaleha (culvert 67) [B]	High-Medium	Moderate-Steep	Medium	None
Huliwai	Medium-Low	Moderate	Low	None
Kahanahaiki [A]	High-Medium	Flat	High	Large
Kaluaa and Waieli [F]	High-Medium	Flat	Medium	None
Makaha	High-Medium	Moderate	Medium	None
Mohiakea	Medium-Low	Moderate	Medium	None
Ohikilolo [B]	High-Medium	Moderate-Steep	Low	Large
Pahole [A]	High-Medium	Flat	High	Large
Palikea Gulch [E]	High-Medium	Steep	Medium	None
Puu Kaua [G]	High-Medium	Moderate-Steep	Medium	None
Puu Palikea [H]	High-Medium	Flat, Moderate, Steep	High	None
Schofield South Range [F]	High-Medium	Moderate	Medium	None
Schofield West Range (Haleauau) [C]	High-Medium	Moderate	Medium	None
Waiana Kai [F]	High	Steep, Flat, Moderate	Medium	None

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**Table 16.3 Threats to Populations of *Achatinella mustelina* Selected for Management or Candidates for Management.**

Population:	Threats:										
[ESU identifier]	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Alaiheihe [D]	High	High	High	High	N/A	High	N/A	Low	Medium	Medium	Medium
Central and North Kaluaa	High	N/A	Medium	High	N/A	High	N/A	Low	Medium	Low	Medium
Central Makaleha (culvert 39) [B]	High	High	Medium	High	N/A	High	N/A	Low	Medium	High	Medium
East Makaleha (culvert 45) [B]	High	High	Medium	High	N/A	High	N/A	Low	Medium	High	Medium
East Makaleha (culvert 67) [B]	High	Medium	Medium	High	N/A	Medium	N/A	Low	Low	High	Low
Huliwai	High	N/A	High	High	N/A	Medium	N/A	Low	Medium	Low	Medium
Kahanahaiki [A]	Low	Low	Medium	High	N/A	High	N/A	High	Medium	Medium	Medium
Kaluaa and Waieli [F]	High	Low	Medium	High	N/A	High	N/A	Low	Low	Medium	Medium
Makaha	High	Low	Medium	High	N/A	Medium	N/A	Low	Medium	Low	Medium
Mohiakea	High	Low	Medium	High	N/A	High	N/A	High	Medium	Medium	Medium
Ohikilolo [B]	Medium	Medium	Medium	High	N/A	Low	N/A	Very High	Medium	Low	Medium
Pahole [A]	Low	Low	Medium	High	N/A	High	N/A	Very High	Medium	Medium	Medium
Palikey Gulch [E]	High	Medium	Medium	High	N/A	High	N/A	Very High	Medium	High	Low
Puu Kaua [G]	High	Low	Medium	High	N/A	High	N/A	Low	Medium	Medium	Medium
Puu Palikey [H]	Medium	Low	High	High	N/A	Medium	N/A	Low	Medium	Low	High
Schofield South Range [F]	High	Low	High	High	N/A	High	N/A	Low	Medium	High	Medium
Schofield West Range (Haleauau) [C]	High	Medium	High	High	N/A	High	N/A	High	Medium	Medium	Medium
Waianae Kai [F]	High	High	Low	Unknown B	N/A	High	N/A	Very High	Medium	Low	High



**Map removed to protect  
location of rare species.  
Available upon request.**

## 2 **16.2 Taxon Summary: *Alectryon macrococcus* var. *macrococcus***



4 Photographer: J. Obata

6 **Scientific name:** *Alectryon macrococcus* Radlk. var. *macrococcus*

**Hawaiian name:** *Mahoe, alaalahua*

8 **Family:** Sapindaceae (Soapberry family)

**Federal status:** Listed endangered

10 **Description and biology:** *Alectryon macrococcus* var. *macrococcus* is a tree up to 11 m (34 ft)  
 12 tall. Fully mature trees are usually multi-trunked. The trunks have a sinewy appearance. The  
 14 leaves are compound, with 2-5 pairs of leaflets, each of which measure 10-28 cm (3.9-10.9 in)  
 long. The flowers are borne in panicles up to 30 cm (11.7 in) long. Flowers are either perfect  
 16 (possessing male and female reproductive parts), or staminate (possessing only male  
 reproductive parts). Pollination of the taxon is probably carried out by insects. The roundish  
 18 fruits are 2.5-7 cm (0.9-2.7 in) in diameter. On Kauai the fruits have been observed to be  
 uniformly small on all of the fruiting trees, averaging about 2.5 cm (1.0 in) in diameter (Wood  
 20 pers. comm. 2000). On the other islands the fruits are much larger, averaging about 4 cm (1.6 in)  
 in diameter (Lau pers. comm. 2000). The hard rind of the fruit often cracks open when the fruit  
 22 is ripe to expose the contents of the fruit. Most of the volume within the hard rind is taken up by  
 the aril, or the fleshy part of the fruit; and a single flattish seed at the end of the fruit takes up the  
 24 remainder. The aril is red, and has a pleasant taste somewhat like that of a mountain apple  
 (*Syzygium malaccense*). Upon maturity the fruit sometimes cracks open to expose the bright red,  
 26 glossy-surfaced aril next to the glossy dark brown to blackish outer surface of the seed. It is  
 hypothesized that the large flightless ducks extant in Hawaii before human settlement acted as  
 dispersal agents for *A. macrococcus* var. *macrococcus*.

28 A substantial percentage of the trees flower but never bear fruit despite appearing relatively  
 30 healthy (Lau pers. comm. 2000). Although the cause of this is not documented, it may be that  
 some trees only bear flowers that are functionally male.

32 There is little information on growth rates of wild plants and their age of maturation. However,  
34 two trees in cultivation have been observed to flower for the first time when they were about 15  
36 years old. At that age they were about 6 m (20 ft) tall. They were single-trunked, with the  
trunks measuring about 14 cm (5.5 in) in diameter (Lau pers. comm. 2000). Wild trees  
undoubtedly live for decades based on observed growth rates and tree sizes (Lau pers. comm.  
2000).

38

**Known distribution:** *Alectryon macrococcus* var. *macrococcus* is known from Kauai, Oahu,  
40 Molokai, and West Maui. On Kauai it has been found on the western side of the island from  
Olokele Canyon to Kalalau Valley. On Oahu it is known primarily from the Waianae  
42 Mountains, where it has been recorded throughout the mountain range, on both the windward  
and leeward sides. There are only two historical records of the taxon in the Koolau Mountains.  
44 On Molokai it has been documented only from the western portion of East Molokai. On West  
Maui it has been found in the valleys and gulches on the eastern, southern, and western sides of  
46 the West Maui Mountains. Recorded elevations for *A. macrococcus* var. *macrococcus* range  
from 366 to 1,036 m (1,200 to 3,400 ft).

48

**Population trends:** This taxon has been steadily declining since the introduction of the black  
50 twig borer, *Xylosandrus compactus*. Many of the mature trees are dying. Young trees are not  
common, and seldom do seedlings reach sapling size before being killed by the twig borer.

52

**Current status:** *Alectryon macrococcus* var. *macrococcus* is still extant throughout its recorded  
54 range except for the Koolau Mountains of Oahu. The taxon apparently has always been  
relatively rare on Molokai and West Maui. Over the last three decades, only about ten plants  
56 have been observed on Molokai and fewer than 20 have been observed on West Maui. This  
species is most common on parts of Kauai and in the Waianae Mountains of Oahu.  
58 Approximately 80 plants are thought to remain on Kauai. It is estimated that about 300 plants  
still remain in the Waianae Mountains, with more than half occurring in the three population  
60 units of Central Kaluaa to Central Waieli, Makaha, and West Makaleha. About 77 plants are in  
the Makua action area. The current populations units of *A. macrococcus* var. *macrococcus* are  
62 listed in Table 16.4 and their sites are plotted on Maps 16.2, 16.3, 16.4, and 16.5. The sites of  
the population units proposed for management for stability are characterized in Table 16.5 and  
64 threats to the taxon at these sites are identified in Table 16.6.

66 **Habitat:** *Alectryon macrococcus* var. *macrococcus* occurs in gulch bottoms and on lower gulch  
slopes in native mesic forests. These forests are often composed of a mix of tree species such as  
68 *alaa* (*Pouteria sandwicensis*), *papala kepau* (*Pisonia* spp.), *lama* (*Diospyros sandwicensis* and  
*D. hillebrandii*), *kopiko* (*Psychotria* spp.), *ohia* (*Metrosideros* spp.), and *kolea* (*Myrsine* spp.).  
70 As with most rare Hawaiian mesic forest plants, *A. macrococcus* var. *macrococcus* is found  
primarily on the north-facing sides of gulches.

72

**Taxonomic background:** *Alectryon macrococcus* is the only species of the genus occurring in  
74 Hawaii. The species is comprised of two varieties: the Makua target taxon, var. *macrococcus*,  
and var. *auwahiensis*, which is endemic to the south and northwestern slopes of East Maui. The  
76 two varieties are distinguished only by the hairiness of the leaf underside, with var. *auwahiensis*  
being the hairier of the two (Linney 1987).

78 **Outplanting considerations:** No outplantings of *A. macrococcus* var. *macrococcus* are  
80 proposed due to the threat of black twig borer herbivory. If outplantings were to be carried out,  
82 there are no concerns with respect to inadvertently allowing unnatural hybridization between the  
two varieties, as their ranges are well separated. *Alectryon macrococcus* does not have any close  
relatives in Hawaii that could potentially hybridize with it.

84 **Threats:** The most serious threat to *A. macrococcus* var. *macrococcus* is the black twig borer.  
This minute beetle was discovered to be present on Oahu in 1961 and is now widespread in  
86 Hawaii (Nelson and Davis 1972). The female black twig borer tunnels into the center of living  
twigs and lays eggs in the hollowed twigs. The physical damage caused by tunneling coupled  
88 with the introduction of pathogens often results in the death of the twigs. Chronic infestation  
leads to a gradual weakening of the tree, and eventual premature death. All trees of this taxon  
90 are being affected by the black twig borer to some degree.

92 Other threats to *A. macrococcus* var. *macrococcus* include invasive alien animal species, which  
degrade the target taxon's habitat, and harm the plants by feeding on them, trampling them, or  
94 uprooting them while rooting for food. Alien plants also threaten the taxon by altering its  
habitat, and competing with it for sunlight, moisture, nutrients, and growing space. Also, some  
96 alien plants, such as tall grasses, can cause and increase the size and frequency of fires. Feral  
pigs and goats threaten the taxon by disturbing and altering the taxon's habitat and potentially  
98 feeding upon it. Additional threats include rats (which eat the seeds of the taxon), cattle grazing,  
and fire. At least one Kauai population unit (Haelele) may be suffering from the presence of  
100 black-tailed deer, and axis deer threaten certain population units on Molokai and Maui.

102 **Table 16.4 Current Population Units of *Alectryon macrococcus* var.**  
 104 ***macrococcus*.** The numbers of individuals include mature and immature plants, and do not include seedlings. Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Kauai:	Haeleele	3	0	3
	Kalalau	11	0	11
	Koaie	65	0	65
Oahu:	Alaiheie	10	10	0
	Central and East Makaleha	21	21	0
	Central Kaluaa to Central Waieli	53 - 58	0	53 - 58
	Ekahanui	4	4	0
	Halona	1	1	0
	Huliwai	6	6	0
	Kaawa	3	3	0
	Kahanahaiki	2	0	2
	Kapuna	6	0	6
	Kaumoku Nui	1	1	0
	Keaau	2	2	0
	Makaha	77	0	77
	Makua	15	0	15
	Manawai	2	2	0
	Mikilua	2	2	0
	Napepeiauolelo	1	1	0
	North Mohiakea	2	2	0
	North Palawai	1	1	0
	North Waieli	3	3	0
	Pahole	7	0	7
	Palikey Gulch	2	2	0
	South Kaluaa	17	17	0
South Mohiakea	17	0	17	
Waianaekai	11	1	16	
West Makaleha	45	1	44	
Molokai:	Kahuaawi	1	0	1
	Kaunakakai to Kawela	8	0	8
	Kawela and Makolelau	1	0	1
Maui:	Haena Nui	15	0	15
	Honokowai	2	0	2
	Iao	2	0	2
	Launiupoko	1	0	1
	Waikapu	1	0	1

108

**Table 16.5 Site Characteristics for Population Units of *Alectryon macrococcus* var. *macrococcus* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Central Kaluaa to Central Waieli	Medium-Low	Moderate	High	Large, None
Makaha	High-Medium	Moderate	High	None
Makua	High-Medium	Steep	Medium	None
Pahole	High-Medium	Moderate	High	Large
West Makaleha	High-Medium	Moderate	High	None

110

112

**Table 16.6 Threats to Population Units of *Alectryon macrococcus* var. *macrococcus* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Central Kaluaa to Central Waieli	Low, Medium	N/A	Medium	Low	High	Unknown A	Unknown A	High	Medium	Low	Medium
Makaha	Medium	High	Medium	High	High	Unknown A	Unknown A	Very high	Medium	Low	Medium
Makua	Medium	Medium	Medium	High	High	Unknown A	Unknown A	Very high	Medium	Low	Medium
Pahole	Low	Low	Medium	High	High	Unknown A	Unknown A	Very high	Medium	Low	Medium
West Makaleha	Medium	Medium	Medium	Unknown B	High	Unknown A	Unknown A	Very high	Medium	Low	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

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location of rare species.  
Available upon request.**



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location of rare species.  
Available upon request.**

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location of rare species.  
Available upon request.**

### 16.3 Taxon Summary: *Alsinidendron obovatum*



Photographer: J. Obata

**Scientific name:** *Alsinidendron obovatum* Sherff

**Hawaiian name:** None known

**Family:** Caryophyllaceae (Pink family)

**Federal status:** Listed endangered

**Description and biology:** *Alsinidendron obovatum* is a shrub reaching up to 1 m (3.3 ft) tall. Its leaves are oppositely arranged, usually elliptic to broadly elliptic in shape, and measure 4-11 cm (1.6-4.3 in) long. The congested inflorescences arise in the leaf axils and bear 7-12 flowers. The flowers lack petals, but the calyx lobes are petal-like in appearance. These calyx lobes measure 7-8 mm (ca. 0.3 in) long, are initially green and white in color, and become purple and fleshy as the capsule matures. The capsules are egg-shaped or roundish, measure 9-12 mm (0.4-0.5 in) long, and contain numerous black seeds.

*Alsinidendron obovatum* flowers and fruits year round, but flowering is usually heaviest in the winter and spring. The species has perfect (possessing both male and female reproductive parts) flowers and is normally self-fertilizing (Weller pers. comm. 2000). Since it is a selfing taxon, it is likely that it has no regular pollinating agent. As the fruit matures, the calyx lobes stay alive and become purple and fleshy. This 'false berry' is very likely to attract fruit-eating birds that may disperse the species' seeds (Carlquist 1970). The longevity of individual plants is unknown, but since the plants are small shrubs, it is assumed they live less than 10 years. The plants are thus short-lived for the purposes of the Implementation Plan.

**Known distribution:** *Alsinidendron obovatum* has been recorded from two separate areas in the Waianae Mountains. The northern portion of its range includes the gulches of Pahole, Kahanahaiki, Keawapilau, and West Makaleha. The southern portion of its range extends from

30 Palehua to Kaaikukai Gulch. The species has been recorded at elevations of 560-760 m (1,850-  
32 2,500 ft).

**Population trends:** The number of known plants of *A. obovatum* in the north has decreased  
34 significantly in the last two decades. It is no longer found at some of its recorded locations,  
36 including all of its sites in Pahole Gulch. In 1977 and 1978, 59 plants were counted in the  
38 subgulch where the last known Pahole plants were growing (Nagata 1980). In 1999 the plants in  
the subgulch numbered 20 or less, and by 2001 all of them had disappeared.

The southern *A. obovatum* stock was last observed in the 1970's in the Palehua area. There is  
40 perhaps still some chance that plants remain in the Palehua area or elsewhere in the southern  
42 Waianae Mountains.

**Current status:** Fewer than 5 individuals of this species are known to remain. They are in the  
44 gulches of Pahole, Kahanahaiki, Keawapilau, and West Makaleha, all of which are within the  
46 Makua action area. The species' current population units are listed in Table 16.7 and their sites  
48 are plotted on Map 16.6. All of the current population units are proposed for management for  
stability. Their sites are characterized in Table 16.8 and threats to the species at these sites are  
identified in Table 16.9.

**Habitat:** *Alsinidendron obovatum* typically grows on slopes on or near the ridge crests. It is  
50 usually in the understory of mesic *koa/ohia* (*Acacia koa*/*Metrosideros polymorpha*) forests.  
52

**Taxonomic background:** The endemic Hawaiian genera *Schiedea* and *Alsinidendron* constitute  
54 a complex of species descended from a single colonizing ancestor (Wagner *et al.* 1995). There  
56 are four species of *Alsinidendron*: two on Kauai and two on Oahu. The Oahu species are *A.*  
*obovatum* and the closely related *A. trinerve*.

**Outplanting considerations:** Since *A. obovatum* is a naturally selfing plant (Weller pers.  
60 comm. 2000), plants from different stocks should not be mixed together in outplantings.

*Alsinidendron trinerve*, like *A. obovatum*, is an endangered plant. The ranges of the two species  
62 do not overlap geographically. *Alsinidendron trinerve* is known only on the sides of Kaala and  
64 on the ridge between Kaala and Puu Kalena to the south. The two *Alsinidendrons* also occur in  
66 different habitats. *Alsinidendron trinerve* occurs in wetter forests and at higher elevations than  
*A. obovatum*. *Alsinidendron obovatum* should not be reintroduced within the range or habitat of  
*A. trinerve*.

In many cases *A. obovatum* is located in the same drainages as its relatives *Schiedea nuttallii*, *S.*  
68 *pubescens* var. *purpurascens*, and *S. kaalae*. Natural hybridization between species of *Schiedea*  
70 has been documented in the Waianae Mountains. Although hybrids between *Alsinidendron* and  
72 *Schiedea* have yet to be found in nature or created experimentally, the possibility of  
74 hybridization between the two exists, so *Alsinidendron* should not be outplanted near *Schiedea*  
species.

76 Due to the large gap between the northern plants and the possibly extirpated southern plants, it is  
 77 presumed that the southern plants are, or were, genetically distinct. If rediscovered, the southern  
 78 stock should be preserved separately from the northern stocks. Northern stock should not be  
 79 planted in the southern Waianae Mountains as long as there remains some chance that southern  
 80 plants still persist. Outplanting lines have been drawn limiting the outplanting of the northern  
 and southern stocks to their respective ends of the mountain range.

82 **Threats:** Major threats to *A. obovatum* include feral pigs, which degrade the species' habitat,  
 83 and harm the plants by feeding on them, trampling them, or uprooting them while rooting for  
 84 food. Alien plants also threaten the species by altering its habitat and competing with it for  
 sunlight, moisture, nutrients, and growing space.

86 Nowadays seedlings and immature plants of *A. obovatum* are uncommon. This may be the result  
 87 of predation by introduced slugs and snails upon the seedlings (Weller pers. comm. 2000).  
 88 Experiments have been conducted using barriers to prevent mollusks from gaining access to the  
 89 areas around mature plants of *A. obovatum*. The installation of these barriers has resulted in the  
 90 appearance of numerous seedlings within the barriers, whereas the areas under neighboring  
 91 plants not so protected have shown no regeneration (Rohrer pers. comm. 2000).

94 The decline and possible extirpation of the southern stock of *A. obovatum* can at least partially be  
 95 attributed to human actions. Most of the southern *A. obovatum* territory is now included in the  
 96 residential portion of Palehua, where there are a number of scattered residences. Other portions  
 97 of what used to be *A. obovatum*'s favored habitat in the Palehua area are now occupied by  
 98 military installations. Most of the land at Palehua not being utilized for residences or military  
 99 installations is forested with alien trees planted in reforestation efforts of the early 1900's.  
 100 Although alien-dominated, these forests do contain some remnants of the original native  
 101 vegetation, and could possibly harbor surviving plants of *A. obovatum*.

104 **Table 16.7 Current Population Units of *Alsinidendron obovatum*.** The numbers  
 105 of individuals include mature and immature plants, and do not include seedlings. Population  
 106 units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kahanahaiki	0+	0	0+
	Keawapilau	0*	0	0*
	Pahole	0*	0	0*
	West Makaleha	3	0	3

108 + The original naturally-occurring plant died in 2001. However, since viable seeds may still exist in a seed bank at  
 the site and since the original plant's progeny were outplanted at the site prior to the plant's death, the population unit  
 will continue to be treated as a managed for stability population unit.

110 \* The plants have died. However, since viable seeds may still exist in a seed bank at the site, the population unit  
 will continue to be treated as a managed for stability population unit.

112

114

116 **Table 16.8. Site Characteristics for Population Units of *Alsinidendron obovatum* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kahanahaiki	High – Medium	Steep	High	Large
Keawapilau	High – Medium	Moderate	High	None
Pahole	Medium – Low	Moderate	High	Large
West Makaleha	Medium – Low	Steep	High	None

118

120 **Table 16.9 Threats to Population Units of *Alsinidendron obovatum* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kahanahaiki	Low	Low	Medium	N/A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
Keawapilau	High	Medium	Medium	N/A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
Pahole	Low	Low	Medium	N/A	Unknown A	Unknown A	Unknown A	Very high	Medium	High	Medium
West Makaleha	High	Medium	Medium	N/A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium

122

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.4 Taxon Summary: *Cenchrus agrimonioides* var. *agrimonioides*



Photographer: J. Obata

**Scientific name:** *Cenchrus agrimonioides* Trin. var. *agrimonioides*

**Hawaiian name:** *Kamanomano, umealu,*

**Family:** Poaceae (Grass family)

**Federal status:** Listed endangered

**Description and biology:** *Cenchrus agrimonioides* var. *agrimonioides* is a perennial bunchgrass. An individual plant usually consists of few to many stems originating from a common base. The stems have been observed in the wild in the Waianae Mountains to reach up to 2 m (6.6 ft) long, but are usually only up to 0.5 m (1.6 ft) long. Initially upright or at an angle, the stems recline on the ground as they lengthen. The flowers are encased in spiny burs borne on slender spikes that measure 5-10 cm (2-4 in) long. Each bur contains two flowers, one fertile and one sterile. The fertile flowers are perfect (possessing male and female reproductive parts).

The taxon's reproduction appears to be mostly sexual. Reproduction of the plants by vegetative means is seldom observed. As with most grasses, *C. agrimonioides* var. *agrimonioides* is wind-pollinated. Isolated cultivated plants have been observed to self-pollinate and produce viable seeds (Lau pers. comm. 2000). Flowering has been reported from January through July (Nagata 1980).

The spiny burs that contain the seeds of this taxon stick to the fur of mammals or the feathers of birds. With the complete absence of ground mammals in pre-human Hawaii, it is hypothesized that these burrs may have been dispersed by the many now-extinct species of flightless Hawaiian birds.



28 Certain plants currently in cultivation are four years old and still vigorous (Lau pers. comm.  
2000). The longevity of this taxon in the wild is undocumented, but is assumed to be less than  
30 10 years since it is a relatively small, non-woody plant. The taxon is thus short-lived for the  
purposes of the Implementation Plan.

32 **Known distribution:** *Cenchrus agrimonioides* var. *agrimonioides* has been collected from four  
34 general areas: the Waianae Mountains of Oahu; West Maui (where it was recently discovered in  
1996); the south slope of Haleakala on East Maui; and the island of Lanai. W. Hillebrand  
36 reported it from Hawaii Island in the 1800's (Hillebrand 1888), but no voucher specimens from  
that island are known to exist in herbarium collections today. Recorded elevations for this taxon  
38 range from 560-872 m (1,830-2,860 ft).

40 **Population trends:** A significant decline has been seen in the population units for which data  
has been collected over at least the last 10 years. In the late 1970's a total of about 130 plants  
42 were known in Pahole Gulch, and their colonies were described as appearing stable, whereas  
today only 10 wild plants are known to exist in the gulch. In 1987 the Waianae Kai subunit of  
44 the Makaha and Waianae Kai population unit was reported to consist of about 15 plants. In 1999  
only four plants were reported.

46 **Current status:** The total number of individuals of *C. agrimonioides* var. *agrimonioides* in the  
48 Waianae Mountains is about 96. The 37 plants of the Kahanahaiki and Pahole population unit  
are within the Makua action area. On West Maui, there is only one known population unit,  
50 which contains six plants. Only a single plant is known to survive on East Maui, and none are  
currently known on Lanai. The taxon's current population units are listed in Table 16.10 and  
52 their sites are plotted on Maps 16.7 and 16.8. The sites of the population units proposed for  
management for stability are characterized in Table 16.11 and threats to the taxon at these sites  
54 are identified in Table 16.12.

56 **Habitat:** *Cenchrus agrimonioides* var. *agrimonioides* is usually found on ridges and on upper  
gulch slopes, often in the understory of mesic forests consisting of *ohia* (*Metrosideros*  
58 *polymorpha*), *koa* (*Acacia koa*), *lama* (*Diospyros sandwicensis*), or some combination of the  
three. A specimen collected in 1912 from the "Leilehua Plain" (*Wilder 65*, BISH) indicates that  
60 the taxon may also have occurred away from the mountains and in locations drier than where it is  
known today.

62 **Taxonomic background:** The species *C. agrimonioides* is known only from the Hawaiian  
64 Islands. Two varieties are currently recognized: var. *agrimonioides* and the probably extinct var.  
*laysanensis*, which was found on several of the northwestern Hawaiian Islands, and was last  
66 documented in 1961. The two varieties are distinguished by plant size and the size of the plant  
parts such as the leaf blades and burs, with var. *laysanensis* being the more robust of the two  
68 (*Wagner et al.* 1990).

70 **Outplanting considerations:** Since no other closely related native taxa are known in the main  
 72 Hawaiian Islands there are no concerns with respect to unnatural hybridization involving related  
 native taxa.

74 Some morphological differences are observable between populations in the Waianae Mountains,  
 76 with some populations with hairy leaves, and others with almost hairless leaves. Due to these  
 obvious differences, stock used in outplantings should be restricted to plants growing at nearby  
 sites with ecological conditions similar to those of the selected outplanting sites.

78 There are two common weedy alien species of *Cenchrus* in Hawaii, *C. echinatus*, and *C. ciliaris*.  
 80 It is unknown whether these species could possibly hybridize with *C. agrimonioides* var.  
 82 *agrimonioides* and thereby endanger its genetic integrity. The target taxon should not be  
 outplanted near the alien species of *Cenchrus*, at least until the potential for these species'  
 hybridizing with the target taxon is known.

84 **Threats:** Major threats to *C. agrimonioides* var. *agrimonioides* include feral pigs and goats.  
 86 These ungulates degrade the taxon's habitat, and harm the plants by feeding on them, trampling  
 them, or uprooting them while rooting for food. Alien plants threaten the taxon by altering the  
 88 species' habitat and competing with it for sunlight, moisture, nutrients, and growing space. Also,  
 the spread of highly flammable alien grasses increases the incidence and destructiveness of  
 90 wildfires. The Makaha and Waianae Kai population unit is threatened by trampling from hikers,  
 as most of the plants in this population unit are found right at the side of a major trail.  
 92 Additional threats to plants include cattle grazing on East Maui, and herbivory by axis deer on  
 East and West Maui.

94

96 **Table 16.10 Current Population Units of *Cenchrus agrimonioides* var.**  
 98 ***agrimonioides*.** The numbers of individuals include mature and immature plants, and do not  
 include seedlings. Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Central Ekahanui	20	0	20
	Kahanahaiki and Pahole	37	0	37
	Makaha and Waianae Kai	12	0	12
	South Huliwai	27	0	27
Maui:	Kanaio	1	0	1
	Papalaua	6	0	6

100

102

**Table 16.11 Site Characteristics for Population Units of *Cenchrus agrimonioides* var. *agrimonioides* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Central Ekahanui	Medium – Low	Moderate to Steep	High	None
Kahanahaiki and Pahole	High – Medium	Flat to Moderate	High	Large
Makaha and Waianae Kai	High	Flat to Moderate	High	None
South Huliwai	Medium – Low	Moderate	High	None

**Table 16.12 Threats to Population Units of *Cenchrus agrimonioides* var. *agrimonioides* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Central Ekahanui	High	N/A	High	Unknown A	N/A	Unknown A	Unknown A	High	Medium	Low	Medium
Kahanahaiki and Pahole	Low	Low	Medium	Unknown A	N/A	Unknown A	Unknown A	Very high	Medium	Medium	Medium
Makaha and Waianae Kai	High	Unknown	Medium	Unknown A	N/A	Unknown A	Unknown A	Very high	Medium	Low to Medium	High
South Huliwai	High	N/A	High	Unknown A	N/A	Unknown A	Unknown A	High	Medium	Medium	Medium

**Map removed to protect  
location of rare species.  
Available upon request.**

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.5 Taxon Summary: *Chamaesyce celastroides* var. *kaenana*



Photographer: M. Brueggemann

**Scientific name:** *Chamaesyce celastroides* (Boiss.) Croizat & Degener var. *kaenana* (Sherff) Degener & I. Degener

**Hawaiian name:** *Akoko*

**Family:** Euphorbiaceae (Spurge family)

**Federal status:** Listed endangered

**Description and biology:** *Chamaesyce celastroides* var. *kaenana* is a milky-sapped, prostrate to erect shrub usually 1-2 m (3.3-6.6 ft) tall. The stems are thick and knobby. The leaves measure 20-65 mm (0.8-2.6 in) long, and are oppositely arranged in a horizontal plane. The flowers are borne on compact side branches, each of which bears 5-10 cyathia (specialized flower-like inflorescences with a single central female flower surrounded by much-reduced male flowers). The capsules measure 2-2.5 mm (ca. 0.1 in) long and contain three seeds.

*Chamaesyce celastroides* var. *lorifolia* on the south slope of Haleakala, Maui has been observed reproducing vegetatively by root suckers (Medeiros *et al.* 1986). With *C. celastroides* var. *kaenana*, however, vegetative reproduction has not yet been reported.

Most plants grow in the low elevation dry zone and are summer-deciduous, losing their leaves before the height of the dry season. Plants at high elevation mesic sites are leafed out year-round (Lau pers. comm. 2000). Flowering and fruiting are year-round but peak during the summer, when the plants are leafless.

Little is known about the breeding system of *C. celastroides* var. *kaenana*. However, the genus as a whole is usually monoecious (male and female flowers on different parts of the cyathium),

30 or rarely dioecious (male and female flowers on separate plants). It is not known if the taxon is  
31 capable of self-fertilization.

32 Bees and flies visit the flowers of *C. celastroides* var. *kaenana* (Lau pers. comm. 2000), and  
33 presumably act as pollination agents for the taxon.

34 *Chamaesyce* capsules split open explosively when they dry upon maturity, flinging the seeds for  
35 a short distance. The seed or seeds of the colonizing ancestor of *C. celastroides* var. *kaenana*  
36 probably arrived in Hawaii attached to a bird (Carlquist 1970), as most *Chamaesyces* have a  
37 sticky coating on their seeds when wet. Some Hawaiian species, especially certain lowland ones,  
38 still retain this feature, while most upland forest species have lost it, exemplifying the frequent  
39 loss of dispersability in upland oceanic island plants whose ancestors were weedy lowland plants  
40 (Carlquist 1970). *Chamaesyce celastroides* var. *kaenana* is one of the taxa retaining this feature.  
41 Dispersal of its seeds in pre-human times is thus theorized to have been carried out by birds,  
42 including the many now-extinct flightless Hawaiian birds.

43 The taxon occurs in scattered or isolated groups, usually with no additional plants in the  
44 intervening stretches.

45 Based on long-term observations of the growth rates of particular individuals in the wild, the  
46 plants appear to live at least two or three decades, and perhaps considerably longer (Lau pers.  
47 comm. 2000).

48 **Known distribution:** *Chamaesyce celastroides* var. *kaenana* has been recorded only from the  
49 Waianae Mountains, with the exception of a single specimen collected by W. Hillebrand in the  
50 1800's at Niu Valley in the southeastern Koolau Mountains. In the Waianae Mountains it has  
51 been recorded primarily from the Kaena Point area. It has been recorded at several spots further  
52 east in Mokuleia, as far east as the Kawaihapai area (inland of the Dillingham Airfield). The  
53 taxon has long been known in the Keawaula land section on the leeward side of Kaena Point. It  
54 was only in 1991 that it was discovered further south in the Waianae Mountains when it was  
55 found in Waianae Kai. In 2000 and 2001 it was discovered in the Makua action area at  
56 Kaluakauila and Punapohaku Gulches, on the ridge separating Kahanahaiki Valley from Makua  
57 Valley, and on the seaward end of Ohikilolo Ridge. The recorded elevations for this taxon range  
58 from near sea level, such as at the Kaena and Keawaula sites, to about 790 m (2,600 ft) at the  
59 Waianae Kai site.

60 **Population trends:** *Chamaesyce celastroides* var. *kaenana* is a fairly hardy plant, able to persist  
61 in the much altered lowland and coastal areas in the face of serious threats. Its cliff populations  
62 have also been protected against the effects of cattle and feral goats. On the whole, the taxon has  
63 not declined as steeply as the other target taxa.

64 **Current status:** The majority of the extant plants of *C. celastroides* var. *kaenana* are  
65 concentrated in a single large colony at Kaena Point (a subunit of the Kaena and Keawaula  
66 population unit). The number of plants in this colony is estimated to be about 300-450. Many of  
67 the remaining plants are found in scattered colonies in Keawaula. Estimates of the total number  
68 of plants of this taxon range from 870-1020. About 440 plants are in the Makua action area.

76 The current population units of *C. celastroides* var. *kaenana* are listed in Table 16.13 and their  
sites are plotted on Map 16.9. The sites of the population units proposed for management for  
78 stability are characterized in Table 16.14 and threats to the taxon at these sites are identified in  
Table 16.15.

80 **Habitat:** *Chamaesyce celastroides* var. *kaenana* occurs mainly in very dry coastal areas though  
the Waianae Kai population unit is located within the drier end of the mesic zone. Most plants,  
82 including the plants in the large colony at Kaena Point, grow on gentle to moderately steep  
slopes consisting of soil and rock. Others, including many of the plants on the leeward side of  
84 the Waianae Mountains, grow on nearly vertical cliff faces.

86 Most sites are now dominated by alien plants, particularly alien grasses and the shrub koa haole  
(*Leucaena leucocephala*), but many still have a fair percentage of native shrubs and grasses  
88 remaining. Some sites on the nearly vertical cliffs are still native dominated. The vegetation on  
these cliffs is usually sparse, consisting mostly of native shrubs, grasses, and sedges.

90 **Taxonomic background:** There are 16 native species of *Chamaesyce* in Hawaii; all are  
92 endemic. Several alien species of this genus are also found in Hawaii. The genus *Chamaesyce*  
is considered by some to be a subgenus of the large genus *Euphorbia* (Koutnik 1987). The  
94 elevation of *Chamaesyce* to the genus level leaves only a single native Hawaiian *Euphorbia*, *E.*  
*haeleeleana*, which occurs only on Kauai and in the Waianae Mountains of Oahu.

96 *Chamaesyce celastroides* is endemic to the Hawaiian Islands, occurring on all the main islands  
98 as well as on Nihoa in the Northwestern Hawaiian Islands. *Chamaesyce celastroides* var.  
*kaenana* is one of its eight currently recognized varieties (Koutnik 1987).

100 W. Hillebrand's Koolau Range specimen, which was destroyed in Berlin in World War II, had  
102 leaves measuring about 2.5 cm (1 in) long, much shorter than leaves of the Waianae Range  
plants, which measure 3-6.5 cm (1.2-2.5 in) long (Sherff 1938).

104 **Outplanting considerations:** Hawaiian *Chamaesyces* have been successfully crossed  
106 experimentally in many combinations (Koutnik 1987), and there are also several known cases of  
natural hybridization between co-occurring Hawaiian *Chamaesyces*. In some cases hybridization  
108 has resulted in hybrid populations such as ones involving *C. rockii* and *C. clusiifolia* in the  
Koolau Mountains (Lau pers. comm. 2000). Another situation involving hybrids in Hawaiian  
110 *Chamaesyces* is observed in the transition zone between two habitats, where hybrids form a zone  
of intergradation between the *Chamaesyce* of one habitat and the *Chamaesyce* of the other  
112 habitat. Such intergradation zones involving *C. multiformis* var. *multiformis* of the forest  
understory and *C. celastroides* var. *amplectans* of the exposed rocky ridgetops are common in  
114 the Waianae Mountains (Lau pers. comm. 2000).

116 Aside from *C. celastroides* var. *kaenana*, there are seven *Chamaesyce* taxa native to the northern  
Waianae Mountains or adjacent coastal areas. They are *C. herbstii*, *C. kuwaleana*, *C.*  
118 *multiformis* var. *multiformis*, *C. multiformis* var. *microphylla*, *C. degeneri*, *C. celastroides* var.  
*amplectens*, and the possibly extinct *C. celastroides* var. *tomentella*. The *Chamaesyce* relative  
120 *Euphorbia haeleeleana* is also native to the northern Waianae Mountains.



122 *Chamaesyce celastroides* var. *amplectens*, *C. degeneri*, and *E. haeleleana* are known to grow  
124 naturally with or near *C. celastroides* var. *kaenana*. However, no hybridization has yet been  
126 reported between these taxa and *C. celastroides* var. *kaenana*. It appears that under natural  
128 conditions, reproductive barriers and/or ecological differentiation between *C. celastroides* var.  
*kaenana* and its relatives with which it occurs are at levels high enough for the persistence of the  
taxa as separate entities.

128 *Chamaesyce celastroides* var. *kaenana* should not be reintroduced near the rare and localized  
130 listed endangered *C. kuwaleana* in order to avoid genetic contamination. *Chamaesyce*  
*kuwaleana* occurs on Kauaopuu Ridge, which forms the southern boundary of Waianae Kai, and  
132 on the nearby peaks of Mauna Kuwale and Puu Kailio. An outplanting line has been drawn  
through Waianae Kai, south of which no outplantings are to be conducted. From Waianae Kai,  
134 the outplanting line extends in a northwesterly direction through the leeward Waianaes, and then  
bends around onto the windward side of the mountain range. The higher elevations of the  
136 windward Waianae Mountains, including Pahole NAR, Makaleha Valley, and Mt. Kaala NAR,  
are excluded from lands considered appropriate for the outplanting of *C. celastroides* var.  
138 *kaenana*. This exclusion is due to the occurrence or potential occurrence in these areas of  
another Makua target taxon, *C. herbstii*.

140 Since *C. celastroides* var. *kaenana* has not been found in the southern Waianae Mountains,  
142 potential outplanting sites have been limited to the northern Waianae Mountains. Outplanting in  
the Koolaus should be considered only if the morphologically distinctive Koolau Range plants  
144 are rediscovered.

146 **Threats:** Feral goats and pigs, competition from alien plants, and fire threaten *C. celastroides*  
var. *kaenana*. Fire has burned into several population units in the last two decades, namely the  
148 units of Kaena (East of Alau), Kaena and Keawaula, Lower Ohikilolo, Punapohaku, and possibly  
Kaluakauila and Kahanahaiki (Lau pers. comm. 2000). With the increasing amount of alien  
150 grass in the lowlands of the Waianae Range, the fire threat to the taxon is increasing accordingly.  
Cattle grazing used to be a major threat to the taxon, but cattle are no longer grazed in *C.*  
152 *celastroides* var. *kaenana* areas. It is not known if the weedy alien *Chamaesyces* could possibly  
hybridize with the native taxa.

154

156 **Table 16.13 Current Population Units of *Chamaesyce celastroides* var. *kaenana*.** The numbers of individuals include mature and immature plants, and do not include seedlings. Population units proposed for management are shaded.

<b>Island</b>	<b>Population Unit Name</b>	<b>Total Number of Individuals</b>	<b>No Management Proposed</b>	<b>Management Proposed</b>
Oahu:	East Kahanahaiki	2	0	2
	Kaena (East of Alau)	26	0	26
	Kaena and Keawaula	375-525	0	375-525
	Kaluakauila	18	0	18
	North Kahanahaiki	218	0	218
	Makua	40	0	40
	Puaakanoa	157	0	157
	Waianae Kai	48-58	0	48-58

**Table 16.14 Site Characteristics for Population Units of *Chamaesyce celastroides* var. *kaenana* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kaena (East of Alau)	Medium-Low	Flat	High	None
Kaena and Keawaula	Low to High – Medium	Flat to Moderate	High	None
Makua	Medium-Low	Moderate	High	Large
Waianae Kai	High – Medium	Vertical	Low	None

**Table 16.15 Threats to Population Units of *Chamaesyce celastroides* var. *kaenana* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Kaena (East of Alau)	Low	N/A	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	High	Low	High
Kaena and Keawaula	Low	N/A	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	High to Very high	Low	High
Makua	Low	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Very high	Low	Medium
Waianae Kai	Low	Medium	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	High	Low	Low

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.6 Taxon Summary: *Chamaesyce herbstii*



Photographer: J. Obata

**Scientific name:** *Chamaesyce herbstii* W. L. Wagner

**Hawaiian name:** *Akoko*

**Family:** Euphorbiaceae (Spurge family)

**Federal status:** Listed endangered

**Description and biology:** *Chamaesyce herbstii* is a milky-sapped tree 3-8 m (9.8-26 ft) tall. The leaves are usually 8-19.5 cm (3.1-7.6 in) long, oppositely arranged, and held in a horizontal plane. The inflorescences are open, branched, measure 7-17 cm (2.7-6.6 in) long, and bear 3-15 cyathia (specialized flower-like inflorescences with a single central female flower surrounded by much-reduced male flowers). The capsules measure 5-10 mm (0.2-0.4 in) long, and up to 8 mm (0.3 in) in diameter, are colored green or green and red, and contain three seeds.

*Chamaesyce celastroides* var. *lorifolia* on the south slope of Haleakala, Maui has been observed reproducing vegetatively by root suckers (Medeiros *et al.* 1986). With *C. herbstii*, however, vegetative reproduction has not yet been reported.

Little is known about the breeding system of *C. herbstii*. However, the genus as a whole is usually monoecious (male and female flowers on different parts of the cyathium), or rarely dioecious (male and female flowers on separate plants). It is not known if the taxon is capable of self-fertilization.

Flowering has been recorded as being from August to October (Nagata 1980). Bees and flies visit the flowers of *C. herbstii* (Lau pers. comm. 2000), and presumably act as pollination agents for the taxon.

30 Fruiting is reported from October to January (Nagata 1980). Mature *Chamaesyce* capsules split  
open explosively when they dry, flinging the seeds for a short distance. The seed or seeds of the  
32 colonizing ancestor of *C. herbstii* probably arrived in Hawaii attached to a bird (Carlquist 1970),  
as most *Chamaesyces* have a sticky coating on their seeds when wet. Some Hawaiian species,  
34 especially certain lowland ones, still retain this feature, while most upland forest species have  
lost it, exemplifying the frequent loss of dispersibility in upland oceanic island plants whose  
36 ancestors were weedy lowland plants (Carlquist 1970). However, in spite of being an upland  
forest species, *C. herbstii* has a copious amount of the sticky substance on its seeds (Koutnik  
38 1987). Dispersal of its seeds in pre-human times is thus theorized to have been carried out by  
birds, including the many now extinct flightless Hawaiian birds. *Chamaesyce herbstii* can live  
40 for at least one or two decades (Lau pers. comm. 2000).

42 **Known distribution:** *Chamaesyce herbstii* has a disjunct range. The main portion of the  
species' range is in the extreme northern portion of the Waianae Mountains in the Mokuleia  
44 region. It has never been found south of the Mokuleia region except for the recently extirpated  
colony in the southern Waianaes in South Ekahanui Gulch in Honouliuli. It has been recorded  
46 from elevations of 530-700 m (1,750-2,300 ft).

48 **Population trends:** It appears that *C. herbstii*'s population units have been decreasing in  
number, and the numbers of plants in them have been shrinking. Two recorded *C. herbstii*  
50 population units in the Mokuleia area are not known to be in existence today. One of these, at  
East Makaleha, has not been seen since 1950 when it was described as being "locally dominant"  
52 in a very small area (Hatheway 1952). The only population unit that has been well tracked over  
the last two decades is at South Ekahanui Gulch. When first discovered in the late 1970's, 15  
54 mature trees and several seedlings were reported. In 1987 the number was reported to be about  
11 trees. The number declined to four trees by 1991, and two trees by 2000. The last two trees  
56 died in 2001.

58 **Current status:** All known living individuals of *C. herbstii* are in either Pahole Gulch or  
Kapuna Gulch, both of which are in the Makua action area. These plants total less than 170.  
60 The current population units of *C. herbstii* are listed in Table 16.16 and their sites are plotted on  
Map 16.10. All of them are proposed for management for stability. Their sites are characterized  
62 in Table 16.17 and threats to the species at these sites are identified in Table 16.18.

64 **Habitat:** *Chamaesyce herbstii* typically grows in gulch bottoms and on gulch slopes. It usually  
occurs in mesic forests dominated by a diverse mix of tree species.  
66

**Taxonomic background:** There are 16 native species of *Chamaesyce* in Hawaii; all are  
68 endemic. Several alien species of this genus are also found in Hawaii. The genus *Chamaesyce*  
is considered by some to be a subgenus of the large genus *Euphorbia* (Koutnik 1987). The  
70 elevation of *Chamaesyce* to the genus level leaves only a single Hawaiian *Euphorbia*, *E.*  
*haeleeleana*, which occurs only on Kauai and the Waianae Mountains of Oahu.  
72

**Outplanting considerations:** Hawaiian *Chamaesyces* have been successfully crossed  
74 experimentally in many combinations (Koutnik 1987), and there are also several known cases of  
natural hybridization between co-occurring Hawaiian *Chamaesyces*. In some cases hybridization

76 has resulted in hybrid populations such as ones involving *C. rockii* and *C. clusiifolia* in the  
77 Koolau Mountains. Another situation involving hybrids in Hawaiian *Chamaesyces* is observed  
78 in the transition zone between two habitats, where hybrids form a zone of intergradation between  
79 the *Chamaesyce* of one habitat and the *Chamaesyce* of the other habitat. Such intergradation  
80 zones involving *C. multiformis* var. *multiformis* of the forest understory and *C. celastroides* var.  
81 *amplectans* of the exposed rocky ridge tops are common in the Waianae Mountains. So far, no  
82 hybrids involving *C. herbstii* are known, even though the common *C. multiformis* var.  
83 *multiformis* often grows with or near *C. herbstii*. In any case, since it is normal for the two to be  
84 growing next to one another, potential reintroduction of *C. herbstii* in areas where *C. multiformis*  
85 var. *multiformis* occurs does not put *C. herbstii* at risk of unnatural genetic mixing.

86  
87 When selecting locations for the outplanting of *C. herbstii*, the *Chamaesyce* taxon most  
88 important to avoid is *C. celastroides* var. *kaenana*, since it is an endangered *Chamaesyce* that  
89 occurs in the same part of the Waianae Mountains where *C. herbstii* occurs. *Chamaesyce*  
90 *celastroides* var. *kaenana* is a plant growing primarily in locations much drier than where *C.*  
91 *herbstii* occurs, but it also rarely occurs in the drier parts of mesic habitats, and it is possible that  
92 its range originally bordered upon *C. herbstii*'s range. The areas where *C. celastroides* var.  
93 *kaenana* potentially occurs have been excluded from the land considered acceptable for the  
94 outplanting of *C. herbstii* by an outplanting line.

95  
96 The extensive gap between the two areas in which *C. herbstii* occurs leads to the presumption  
97 that the southern stock is genetically distinct from the northern stock, and is possibly better  
98 adapted to southern ecological conditions than the northern stock. Therefore the southern stock  
99 should be preserved separately from the northern stock. Northern stock should not be introduced  
100 into the southern Waianaes, at least until it becomes clearly warranted based on research of the  
101 species and its genetics.

102  
103 The large gap between the two bodies of the species is not considered part of the species' natural  
104 range, so two outplanting lines were drawn restricting northern stock reintroductions to the north  
105 and southern stock reintroductions to the south.

106  
107 **Threats:** Major threats to *C. herbstii* include feral pigs and goats. These ungulates degrade the  
108 species' habitat, and harm the plants by feeding on them, trampling them, or uprooting them  
109 while rooting for food. Alien plants threaten the species by altering the species' habitat and  
110 competing with it for sunlight, moisture, nutrients, and growing space. Also, the spread of  
111 highly flammable alien grasses increases the incidence and destructiveness of wildfires.

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122 **Table 16.16 Current Population Units of *Chamaesyce herbstii*.** The numbers of  
 124 individuals include mature and immature plants, and do not include seedlings. Population units  
 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kapuna	110	0	110
	Pahole	60	0	60
	South Branch of South	0*	0	0*
	Ekahanui			

126 \* The last mature plant has died. However, since viable seeds may still exist in a seed bank at the site, the  
 128 population unit will continue to be treated as a managed for stability population unit.

128

130



**Table 16.17 Site Characteristics for Population Units of *Chamaesyce herbstii* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kapuna	High – Medium	Moderate	Medium to High	None
Pahole	High – Medium	Moderate	Medium to High	Large
South Branch of South Ekahanui	High – Medium	Moderate	High	Large

**Table 16.18 Threats to Population Units of *Chamaesyce herbstii* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kapuna	High	Medium	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium to High
Pahole	Low	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
South Branch of South Ekahanui	Low	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	High	Medium	Low	Medium

**Map removed to protect  
location of rare species.  
Available upon request.**

2 **16.7 Taxon Summary: *Cyanea grimesiana* subsp. *obatae***



4 Photographer: J. Obata

6 **Scientific name:** *Cyanea grimesiana* Gaud. subsp. *obatae* (St. John) Lammers

**Hawaiian name:** *Haha, ohawai*

8 **Family:** Campanulaceae (Bellflower family)

**Federal status:** Listed endangered

10  
12 **Description and biology:** *Cyanea grimesiana* subsp. *obatae* is a shrub 1-3.2 m (3.3-10.5 ft) tall,  
14 and is either single-stemmed or sparingly branched. The leaves are pinnately divided, measure  
16 27-58 cm (11-23 in) long, and are clustered towards the tips of the stems. The six to 12 flowered  
inflorescences are borne among the leaves. The corollas are curved, usually yellowish white,  
and measure 55-80 mm (2.2-3.2 in) long. The berries are orange at maturity, and measure 18-30  
mm (0.7-1.2 in) long.

18 As with other *Cyaneas* with their long tubular flowers, this taxon is thought to have been  
20 pollinated by nectar-feeding birds. It is capable of self-pollination, evidenced by the fact that  
22 isolated plants produce viable seeds. The taxon's orange berries are indicative of seed dispersal  
by fruit-eating birds. *Cyanea grimesiana* subsp. *obatae* presumably lives for less than 10 years  
like other *Cyaneas* of its size, and is thus a short-lived taxon for the purposes of the  
Implementation Plan.

24 **Known distribution:** Until the 1990s, *C. grimesiana* subsp. *obatae* was known only from the  
26 southern Waianae Mountains. It is now also known to occur in the Mokuleia region of the  
northern Waianae Mountains. It ranges from 550-670 m (1,800-2,200 ft) in elevation.

28

30 **Population trends:** Most of the *C. grimesiana* subsp. *obatae* population units have not been  
31 known for very long, but those that have been tracked for at least 15 or 20 years have either died  
32 out or have declined markedly.

33 **Current status:** There are a total of about 50 individuals of *C. grimesiana* subsp. *obatae*. The  
34 Makua action area contains 13 of the plants. The current population units of *C. grimesiana*  
35 subsp. *obatae* are listed in Table 16.19 and their sites are plotted on Map 16.11. All of them are  
36 proposed for management for stability. Their sites are characterized in Table 16.20 and threats  
37 to the plants at these sites are identified in Table 16.21.

38 **Habitat:** *Cyanea grimesiana* subsp. *obatae* grows in mesic forests, usually in shady locations in  
39 gulch bottoms or on gulch slopes. The plants often grow on steep to vertical embankments  
40 consisting of rock or a mix of rock and soil.

41 **Taxonomic background:** *Cyanea grimesiana* includes one subspecies in addition to subsp.  
42 *obatae*, namely subsp. *grimesiana*, which has been recorded primarily in the Koolau Mountains  
43 of Oahu, but which has also been found in the northern and central Waianae Mountains and on  
44 Molokai. The two subspecies are distinguished by the size and shape of their calyx lobes.  
45 Certain *Cyanea* populations on Molokai, Maui, Lanai, and Hawaii formerly included in *C.*  
46 *grimesiana* have recently been recognized as constituting three separate species (Lammers  
47 1998).

48 **Outplanting considerations:** *Cyaneas* and *Cyanea* relatives potentially occurring with or near  
49 *C. grimesiana* subsp. *obatae* are *C. longiflora*, *C. superba* subsp. *superba*, *C. angustifolia*, *C.*  
50 *membranacea*, *C. calycina*, *C. acuminata*, the *Delisseas* *D. subcordata* and *D. sinuata*, and the  
51 *Clermontias* *C. persicifolia*, *C. oblongifolia*, *C. kakeana*, and *C. fauriei* (Lau pers. comm.  
52 2000). It is common to find several *Cyanea* species and *Cyanea* relatives growing together, yet  
53 to date there is no good evidence of hybridization between *Cyanea* taxa or between a *Cyanea* and  
54 a *Cyanea* relative. Consequently, concerns with respect to the possibility of inadvertently  
55 allowing unnatural hybridization to occur through the outplanting of *C. grimesiana* subsp. *obatae*  
56 are minimal.

57 Both *C. grimesiana* subsp. *obatae* and *C. grimesiana* subsp. *grimesiana* have been recorded in  
58 the northern and central Waianae Mountains. Although no subsp. *grimesiana* is known to be  
59 extant in the Waianae Mountains, there remains a chance that plants still survive there. It is  
60 unclear what the relationship was between the two subspecies with respect to distribution and  
61 genetics. In any case, prior to establishing outplanting sites for *C. grimesiana* subsp. *obatae* the  
62 potential area should be well searched for both subspecies.

63 **Threats:** Major threats to *C. grimesiana* subsp. *obatae* include feral pigs and goats. These  
64 ungulates degrade the taxon's habitat and harm the plants through feeding on them, trampling  
65 them, or uprooting them when rooting for food. Alien plants threaten the *C. grimesiana* subsp.  
66 *obatae* by altering the taxon's habitat and competing with it for sunlight, moisture, nutrients, and  
67 growing space. Also, the spread of highly flammable alien grasses increases the incidence and  
68 destructiveness of wildfires. Rats pose a threat to the species through their predation of plant

74 parts and fruits. Introduced slugs and snails threaten the species by feeding on its leaves, stems,  
and seedlings.

76

78 The long-billed, nectar-feeding native Hawaiian birds, which are the presumed pollinators of *C.*  
*grimesiana* subsp. *obatae*, have been almost totally eliminated from the Waianae Mountains.  
Although the taxon is capable of selfing, the loss of its normal pollinating vectors is likely to  
80 result in decreases in the genetic variability within its populations over successive generations.

82 The small number of individuals of *C. grimesiana* subsp. *obatae* remaining could potentially  
lead to inbreeding depression in the taxon's naturally-occurring or reintroduced populations. If  
84 inbreeding depression in these populations is indicated, experiments on the ramifications of  
mixing the taxon's different stocks should be conducted.

86

88 **Table 16.19 Current Population Units of *Cyanea grimesiana* subsp. *obatae*.**

89 The numbers of individuals include mature and immature plants, and do not include seedlings.  
90 Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	North Branch of South Ekahanui	5	0	5
	Pahole	6	0	6
	Palikea (South Palawai)	28	0	28
	Palikea Gulch	1	0	1
	South Kaluaa	2	0	2
	West Makaleha	7	0	7

92

94

96

**Table 16.20 Site Characteristics for Population Units of *Cyanea grimesiana* subsp. *obatae* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
North Branch of South Ekahanui	Medium – Low	Moderate to Steep	Medium	Small
Pahole	High – Medium	Moderate to Steep	High	Large
Palikeya (South Palawai)	Medium – Low	Moderate to Steep	High	Small
Palikeya Gulch	High – Medium	Moderate	Medium	Small
West Makaleha	High – Medium	Moderate to Steep	High	None

**Table 16.21 Threats to Population Units of *Cyanea grimesiana* subsp. *obatae* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
North Branch of South Ekahanui	Low	N/A	High	Unknown B	N/A	Unknown B	Unknown B	High	Medium	High	Medium
Pahole	Low	Low	High	Unknown B	N/A	Unknown B	Unknown B	Very High	Medium	High	Medium
Palikeya (South Palawai)	Low	N/A	Medium	Unknown B	N/A	Unknown B	High	High	Low	High	High
Palikeya Gulch	Low	High	High	Unknown B	N/A	Unknown B	Unknown B	Very High	Medium	Medium	Medium
West Makaleha	High	Medium	Medium	High	N/A	Unknown B	Unknown B	Very high	Medium	Medium	Medium

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.10 Taxon Summary: *Cyrtandra dentata*



Photographer: J. Jacobi

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6 **Scientific name:** *Cyrtandra dentata* St. John & Storey

**Hawaiian name:** *Haiwale*

8 **Family:** Gesneriaceae (African violet family)

**Federal status:** Listed endangered

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12 **Description and biology:** *Cyrtandra dentata* is a shrub 1.5-5 m (4.9-16.4 ft) tall. Its leaves are  
14 oppositely arranged, with leaf blades measuring 9-33 cm (3.5-12.9 in) long, and 6-17 cm (2.4-6.7  
in) wide. The inflorescences are borne in the leaf axils, and each bear 3-9 white flowers. The  
berries measure 1-2.6 cm (0.4-2.4 in) long, are white, and contain many minute seeds.

16 Flowering and fruiting specimens of *C. dentata* have been collected at all times of the year. The  
18 reproductive biology of most Hawaiian *Cyrtandras*, including *C. dentata*, has not been studied.  
20 However, a study of the reproductive biology of an Oahu *Cyrtandra*, *C. grandiflora*, showed that  
it is self-compatible and that both self-pollination and cross-pollination requires an unknown  
insect pollinator. It was also found that there is a strong tendency for a flower's pollen to be  
shed before the flower's stigma becomes receptive to pollen, thereby decreasing the likelihood of



22 self-pollination (Roelofs 1979). *Cyrtandra dentata*'s dispersal agents are unknown, although its  
24 white berries suggest dispersal by fruit-eating birds. The longevity of individuals of this species  
is unknown, but since the plant is a shrub, its longevity is presumed to be less than 10 years, and  
it is therefore a short-lived species for the purposes of the Implementation Plan.

26 **Known distribution:** *Cyrtandra dentata* is endemic to Oahu. It has been recorded from the  
28 northwestern Koolau Mountains, and from the drainages of Kahanahaiki, Pahole, Kapuna,  
Keawapilau, and West Makaleha in the northern Waianae Mountains. A specimen collected  
30 from Ekahanui Gulch in the southern Waianaes (*Obata s.n.*, BISH) has been identified as *C.*  
*dentata*. However, the identity of this specimen needs to be confirmed, since there are no recent  
32 reports of the species in Ekahanui Gulch, and since the gulch is far from the species' well-  
documented locations in the northern Waianae Mountains. The specimen may represent an  
34 atypical specimen of *C. waianaeensis* (Lau pers. comm. 2000). The species ranges from 580-  
720 m (1,900-2,360 ft) in elevation.

36 **Population trends:** There is very little information on population trends for this species. It is  
38 possible that the species' numbers are rising in places that have been fenced within the last  
decade to exclude pigs, such as Pahole Gulch in the Pahole Natural Area Reserve and  
40 Kahanahaiki Gulch in the Makua Military Reservation.

42 **Current status:** *Cyrtandra dentata* is fairly common where it occurs in the Waianae Mountains,  
with an estimated total of about 400 plants, all of which are in the Makua action area. In the  
44 Koolau Mountains, between 70 and 80 plants of *C. dentata* are known. However, information on  
the species' numbers in the Koolaus is lacking since botanists seldom visit the areas where the  
46 species has been recorded. The current population units of *C. dentata* are listed in Table 16.28  
and their sites are plotted on Map 16.14. All of them are proposed for management for stability.  
48 Their sites are characterized in Table 16.29 and threats to the plants at these sites are identified in  
Table 16.30.

50 **Habitat:** In the Waianae Mountains *C. dentata* grows in mesic forests, while in the Koolaus, the  
52 species is found in mesic to wet forests. In both ranges it is most common in gulch bottoms and  
on lower gulch slopes.

54 **Taxonomic background:** *Cyrtandra* is one of the two largest genera in the native Hawaiian  
56 flora, including about 60 species, all of which occur only in the Hawaiian Islands. Twenty-four  
of these species occur on Oahu. *Cyrtandra dentata* is closely related to *C. propinqua* of the  
58 Koolau Mountains. The range of *C. dentata* overlaps that of *C. propinqua* and their relationship  
should be studied (Wagner *et al.* 1990).

60 **Outplanting considerations:** In the Waianae Mountains, *C. dentata*'s range overlaps or borders  
62 upon those of *C. garnottiana* and *C. waianaeensis*, both of which are common species. In the  
Koolau Mountains, the species potentially occurs with *C. laxiflora*, *C. garnottiana*, *C.*  
64 *propinqua*, *C. paludosa*, and *C. hawaiiensis*, all of which are common. Hybridization between  
Hawaiian *Cyrtandras* in the wild is very common. More than 60 hybrid combinations have been  
66 detected among Hawaiian *Cyrtandras* (Wagner *et al.* 1990). One of these hybrid combinations  
involves *C. dentata* hybridizing with *C. laxiflora* in the Koolau Mountains.

68 No outplantings of *C. dentata* are proposed. If outplantings of *C. dentata* were to be carried out,  
 70 potential hybridization with common *Cyrtandra* species already occurring at the outplanting sites  
 would not be a large concern since hybridization between Hawaiian *Cyrtandras* is common in  
 the wild.

72 *Cyrtandra dentata*'s well-documented range within the Waianae Mountains is limited to a small  
 74 portion of the mountain range. The same is true of the species' range in the Koolau Mountains.  
 If outplantings of *C. dentata* are to be established in the future, it would be best to limit them to  
 76 the areas thought to constitute the species' natural range. Outplanting lines have been drawn  
 demarcating an approximation of the species' natural range based on current and historical  
 78 records of the species.

80 **Threats:** Major threats to *C. dentata* include feral pigs and goats, which degrade the species'  
 habitat and harm the plants through predation, trampling, and rooting for food. Alien plants also  
 82 threaten the species by altering its habitat and competing with it for moisture, nutrients, light, and  
 space. Rats pose a threat to the species through predation of its plant parts and fruits; and  
 84 introduced slugs and snails threaten the species by feeding on its leaves, stems, and seedlings.

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**Table 16.28 Current Population Units of *Cyrtandra dentata*.** The numbers of  
 88 individuals include mature and immature plants, and do not include seedlings. Population units  
 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kahanahaiki	97	0	97
	Kawaiiki (Koolaus)	50	0	50
	Opaeula (Koolaus)	26	0	26
	Pahole to West Makaleha	300	0	300

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**Table 16.29 Site Characteristics for Population Units of *Cyrtandra dentata* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kahanahaiki	High – Medium	Moderate to Vertical	High	Large
Kawaiiki (Koolaus)	High – Medium	Moderate to Vertical	Medium	None
Opaeula (Koolaus)	High – Medium	Moderate to Vertical	Low	None
Pahole to West Makaleha	High – Medium	Moderate to Vertical	Medium to High	None, Large

**Table 16.30 Threats to Population Units of *Cyrtandra dentata* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Kahanahaiki	Low	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
Kawaiiki (Koolaus)	High	N/A	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Low	Medium	Low	Low
Opaeula (Koolaus)	High	N/A	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Low	Medium	Low	Low
Pahole to West Makaleha	Low to High	Low to Medium	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium to High

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.11 Taxon Summary: *Delissea subcordata*



Photographer: J. Lau

**Scientific name:** *Delissea subcordata* Gaud.

**Hawaiian name:** *Haha, ohawai*

**Family:** Campanulaceae (Bellflower family)

**Federal status:** Listed endangered

**Description and biology:** *Delissea subcordata* is a shrub 1-3 m (3.3-9.8 ft) tall, with a single stem; or it is occasionally branched, usually as the result of an injury. The stems are erect and topped by a cluster of leaves. The leaf blades measure 12-30 cm (4.7-11.7 in) long, and their margins are toothed or cut to various degrees. The inflorescences are six to 18 flowered, and are borne close to the stem among the leaves. The corollas are white to green, curved, and measure 45-60 mm (1.8-2.4 in) long. The berries measure 12-16 mm (0.5-0.6 in) long, and are purple when ripe.

Flowering and fruiting has been documented at various times of the year, with most flowering recorded from February through June, and fruiting from June through August. As with other *Delisseas* with their long tubular flowers, this species is thought to have been pollinated by nectar-feeding birds. It is capable of self-pollination, as evidenced by the production of viable seeds by isolated plants. The purple berries of *D. subcordata* are indicative of seed dispersal by fruit-eating birds. The longevity of individual plants is unknown. The species presumably lives for less than 10 years like other taxa of its size in the genus *Delissea* and in the closely-related genus *Cyanea*, and is thus a short-lived species for the purposes of the Implementation Plan.

**Known distribution:** *Delissea subcordata* has been recorded from both mountain ranges on Oahu. In the Koolaus it has been found at scattered sites, primarily in the southeastern Koolau Mountains and in both the windward and leeward central Koolaus. In the Waianae Mountains it has been found primarily along the windward side of the range. The only recorded leeward sites

32 for the plant are in Kahanahaiki Valley on the Makua Military Reservation. The species has  
33 been documented from elevations of 430-760 m (1,400-2,500 ft).

34 **Population trends:** Although now quite rare, *D. subcordata* has fared better than most of the  
35 other members of the genus. Most of the *Delissea* species are thought to be extinct. The long-  
36 term trend for *D. subcordata* populations has been downward. For instance, 29 plants were  
37 counted in Pahole Gulch in the late 1970's, but only six are known today. Also, no plants are  
38 known today at a number of locations throughout the Waianae where plants were still extant in  
39 the 1970's and 1980's.

40 *Delissea subcordata* populations are known to fluctuate. A colony of the species in North  
41 Ekahanui Gulch was observed in 2000 to contain nine mature or nearly mature plants. However,  
42 it appears that they were all descended from a single mother plant whose remains were lying next  
43 to the patch of living plants.

44 **Current status:** *Delissea subcordata* has not been observed in the Koolau Mountains since  
45 1934. In the Waianae Mountains it is still found throughout the mountain range. The total  
46 number of known plants stands at 55. Sixteen of them are in the Makua action area. The  
47 species' current population units are listed in Table 16.31 and their sites are plotted on Map  
48 16.15. The sites of the population units proposed for management for stability are characterized  
49 in Table 16.32 and threats to the plants at these sites are identified in Table 16.33.

50 **Habitat:** *Delissea subcordata* is usually found growing on north-facing gulch slopes, and  
51 sometimes in gulch bottoms. It occurs in mesic forests dominated by *lama* (*Diospyros*  
52 *sandwicensis*), *ohia* (*Metrosideros polymorpha*), and/or *koa* (*Acacia koa*). It can also occur in  
53 forests composed of a diverse mix of trees. It grows either under the forest canopy or in sunny  
54 openings in the forest.

55 **Taxonomic background:** There are 11 species in the endemic Hawaiian genus *Delissea*  
56 (Lammers 1990, 1998). Three species have been recorded from Oahu in addition to *D.*  
57 *subcordata*. They are *D. laciniata*, *D. lauliiana*, and *D. sinuata*. *Delissea laciniata* and *D.*  
58 *lauliiana* have been documented only from the southeastern Koolau Mountains. *Delissea*  
59 *sinuata*, which has been documented only from the northern Waianae Mountains, was last  
60 collected in 1937.

61 The various populations of *D. subcordata* exhibit a fair amount of morphological variation. The  
62 most readily apparent variation is in the leaf characters, including the leaves' size and shape, and  
63 the degree to which their margins are toothed or cut (Lau pers. comm. 2000).

64 **Outplanting considerations:** *Delisseas* and *Delissea* relatives potentially occurring with or  
65 near *D. subcordata* in the Waianae Mountains are *D. sinuata*, the *Cyaneas* *C. grimesiana* subsp.  
66 *grimesiana*, *C. grimesiana* subsp. *obatae*, *C. superba* subsp. *superba*, *C. angustifolia*, *C.*  
67 *membranacea*, *C. calycina*, and *C. longiflora*, and the *Clermontias* *C. persicifolia*, *C. kakeana*,  
68 *C. oblongifolia*, and *C. fauriei* (Lau pers. comm. 2000). It is common to find *Delisseas* and  
69 *Delissea* relatives growing together, yet to date there is no good evidence of hybridization  
70 occurring between species of *Delissea* or between a *Delissea* and a *Delissea* relative.

78 Consequently, concerns are minimal with respect to the possibility of inadvertently allowing  
unnatural hybridization to occur through the outplanting of *D. subcordata*.

80 **Threats:** Road construction and maintenance are known to have resulted in the death of *D.*  
*subcordata* plants. This happened in the 1980s when a colony of *D. subcordata* plants was  
82 destroyed by road construction in the Kuaokala Forest Reserve (*Takeuchi et al. 3422, BISH*).  
Other colonies of plants last recorded in the 1980s were just off the decades-old major road  
84 between Pahole Natural Area Reserve and the Kuaokala area. Those colonies may have been  
similarly affected over the years.

86 Other major threats to *D. subcordata* include feral pigs and goats, which degrade the species'  
88 habitat and harm the plants through predation, trampling, and rooting for food. Alien plants also  
threaten the species by altering its habitat and competing with it for nutrients, light, and space.  
90 Rats pose a threat to the species through predation of its plant parts and fruits; and introduced  
slugs and snails threaten the species by feeding on its leaves, stems, and seedlings.

92 The long-billed, nectar-feeding native Hawaiian birds, which are the presumed pollinators of *D.*  
94 *subcordata*, have been almost totally eliminated from the Waianae Mountains. Although the  
species is capable of selfing, the loss of its normal pollinating vectors is likely to result in  
96 decreases in the genetic variability within its populations over successive generations.

98 The small number of individuals of *D. subcordata* remaining could potentially lead to inbreeding  
depression in the species' naturally occurring or reintroduced populations. If inbreeding  
100 depression in these populations is indicated, experiments on the ramifications of mixing the  
species' various stocks should be conducted.

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104 **Table 16.31 Current Population Units of *Delissea subcordata*.** The numbers of  
individuals include mature and immature plants, and do not include seedlings. Population units  
106 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Ekahanui	14	0	14
	Huliwai	7	0	7
	Kaawa	2	0	2
	Kahanahaiki	1	0	1
	Kaluaa	1	0	1
	Kapuna and Keawapilau	9	0	9
	Pahole	6	0	6
	Palawai	1	0	1
	Paliikea Gulch	2	0	2
	South Mohiakea	2	0	2

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**Table 16.32 Site Characteristics for Population Units of *Delissea subcordata* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Ekahanui	Medium – Low	Moderate	High	None
Huliwai	Medium - Low	Moderate	Medium	None
Kahanahaiki	High - Medium	Moderate	High	Large
Kaluua	High - Medium	Steep	Medium	Large
Kapuna and Keawapilau	Medium – Low to High - Medium	Moderate	High	None
Palikea Gulch	High - Medium	Moderate	Medium	None
Pahole	Medium – Low to High - Medium	Moderate	High	Large

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**Table 16.33 Threats to Population Units of *Delissea subcordata* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Ekahanui	High	Low	High	Unknown B	N/A	Unknown B	Unknown A	High	Medium	Low	Medium
Huliwai	High	Low	High	Unknown B	N/A	Unknown B	Unknown A	High	Medium	Low	Medium
Kahanahaiki	Low	Low	Medium	Unknown B	N/A	Unknown B	Unknown A	Very high	Medium	Low	Medium
Kaluua	Low	Low	High	Unknown B	N/A	Unknown B	Unknown A	High	Medium	Low	Medium
Kapuna and Keawapilau	High	Medium	High	Unknown B	N/A	Unknown B	Unknown A	Very high	Medium	Low	Medium
Pahole	Low	Low	High	Unknown B	N/A	Unknown B	Unknown A	Very high	Medium	Low	Medium
Palikea Gulch	High	High	High	Unknown B	N/A	Unknown B	Unknown A	Very high	Medium	Low	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.12 Taxon Summary: *Dubautia herbstobatae*



Photographer: Hawaii Natural Heritage Program

**Scientific name:** *Dubautia herbstobatae* G. Carr

**Hawaiian name:** *Naenae, kupaoa*

**Family:** Asteraceae (Sunflower family)

**Federal status:** Listed endangered

**Description and biology:** *Dubautia herbstobatae* is a shrub that can be either upright or sprawling. It has stems reaching up to 0.5 m (1.6 ft) long. Its leaves are opposite, or are rarely ternate (three per node), and measure 2-5.5 cm (0.8-2.1 in) long. The inflorescences are borne on the stem tips, and contain 5-15 yellowish-orange flower heads. The flower heads contain 4-20 disk florets, and lack ray florets. The achenes (a type of dry, seed-like fruit) are 4-6 mm (ca. 0.2 in) long, and are tipped by feather-like bristles.

Flowering usually occurs in May and June (Carr 1979). The species is almost certainly pollinated by insects, as are most other yellow-flowered members of the sunflower family, along with those *Dubautias* whose pollination has been studied. The breeding system of *D. herbstobatae* has not been studied. However, with respect to the *Dubautias* whose breeding systems have been studied, some are obligate out-crossers, and others are capable of self-pollination (Carr 1985).

Bristle-bearing achenes are characteristic of wind-dispersed members of the sunflower family. The bristles may also serve to attach the achenes onto the feathers of birds (Lowrey 1986). The longevity of individuals of the species is also unknown, but since the plant is a small shrub, its longevity is presumed to be less than 10 years, and it is therefore a short-lived taxon for the purposes of the Implementation Plan.

30 **Known distribution:** *Dubautia herbstobatae* is endemic to the leeward side of the northern  
32 Waianae Mountains on only two ridge systems: the system including Ohikilolo Ridge and the  
34 ridges in and around Keaau Valley; and the ridge system of Kamaileunu (including the  
Kamaileunu and Waianae Kai population units). It has been found at elevations of 580-910 m  
(1,900-3,000 ft).

36 **Population trends:** *Dubautia herbstobatae* was unknown to science until it was discovered in  
38 1971, when botanists first inventoried the flora of Ohikilolo Ridge (Carr 1979). Since its  
40 discovery its numbers have declined due to an increase in the goat population on the ridge, but  
42 fortunately, many of the plants are on steep cliffs inaccessible to goats, and there is still a  
relatively large number of plants on the ridge. The number of plants may now be on the increase  
since the goats on the Makua side of the ridge have been almost totally eradicated.

44 It was not until 1985 when the first *D. herbstobatae* was found on Kamaileunu Ridge. Since  
46 then only six more plants have been found on the ridge system. These six still survive, as they  
are on sheer cliffs inaccessible to goats, but the plant discovered in 1985, which was easily  
48 accessible, was found to have disappeared when the site was revisited for the first time in 1999.  
The large increase in the goat population on the ridge since 1985 is likely to have been  
responsible for the plant's death, as the goats have seriously damaged the native vegetation in the  
area since 1985, and have devastated other rare plant populations on the easily-accessed parts of  
50 the ridge (Lau pers. comm. 2000).

52 **Current status:** 1,000-2,000 plants of *D. herbstobatae* are thought to grow on Ohikilolo Ridge  
in the Makua action area. An estimated 70-120 additional plants occur in Keaau Valley, which is  
54 also in the action area. Merely six individuals are known outside the Makua action area. These  
six are all on the Kamaileunu Ridge system, which includes both the Waianae Kai and the  
56 Kamaileunu population units. The current population units of *D. herbstobatae* are listed in Table  
16.34 and their sites are plotted on Map 16.16. All but one of them are proposed for  
58 management for stability. Their sites are characterized in Table 16.35 and threats to the plants at  
these sites are identified in Table 16.36.

60 **Habitat:** *Dubautia herbstobatae* occurs in dry-mesic to mesic areas, and are often found on  
62 open rocky slopes and cliff faces. These slopes and cliffs are usually more or less north facing.  
The vegetation of these habitats is usually rather sparse shrublands and scrubby forests.

64 **Taxonomic background:** *Dubautia herbstobatae* belongs to the silversword alliance, which is a  
66 diverse complex of species derived from a single ancestral colonizing species. This complex  
comprises the genera *Dubautia* (the *naenae* or *kupaoa* on all the major islands), *Argyroxiphium*  
68 (the silverswords and the greenswords of Maui and Hawaii), and the genus *Wilkesia* (the *iliau* of  
Kauai). *Dubautia herbstobatae* is a very distinctive species whose closest affinities are difficult  
70 to assess (Carr 1979).

72 **Outplanting considerations:** Hybrids between members of the silversword alliance are fairly  
74 frequently encountered. There are three species of *Dubautia* native to the Waianae Mountains  
aside from *D. herbstobatae*. They are *D. laxa* and *D. plantaginea*, both of which are common  
and widespread, and *D. sherffiana*, which is a rare species occurring only in the Waianae

76 Mountains. *Dubautia sherffiana* and *D. plantaginea* can be found growing next to *D.*  
78 *herbstobatae*, but the occurrence of *D. laxa* near *D. herbstobatae* has not yet been reported  
80 (Kawelo pers. comm. 2000). *Dubautia plantaginea* and *D. laxa* have a different number of  
82 chromosomes than *D. herbstobatae*, but such a difference is not sufficient to prevent  
hybridization between two *Dubautia* species (Carr 1985). Outplanting concerns for *D.*  
*plantaginea* are minimal since the species occurs naturally at some of *D. herbstobatae*'s wetter  
sites, and since it is not a rare species.

84 *Dubautia sherffiana* is the species of most concern because of its rarity. Although it is more  
widespread than *D. herbstobatae*, its number of known individuals is lower. Its range includes  
86 most of the Waianae Mountains outside of *D. herbstobatae*'s range. The ranges of the two  
species overlap to just a small degree. Unlike *D. plantaginea* and *D. laxa*, *D. sherffiana* has the  
88 same number of chromosomes as *D. herbstobatae*, which likely increases the likelihood of  
hybridization. Naturally occurring hybrids between the two species have not been the subject of  
90 intensive search. However, there have been no incidental reports of hybridization in the wild to  
date.

92 In the establishment of *D. herbstobatae* outplantings, the welfare of *D. sherffiana* should be kept  
94 in mind. If *D. herbstobatae* were to be outplanted further inland than any of its documented  
locations, *D. sherffiana* will potentially be impacted. Besides the concern about increasing the  
96 incidence of hybridization beyond what is natural, there are also ecological concerns. Both  
species usually grow on steep, rocky, open slopes and ridges, so the establishment of *D.*  
98 *herbstobatae* deeper into *D. sherffiana*'s range than is natural could possibly result in an increase  
in competitive pressure on *D. sherffiana*. With these concerns in mind, an outplanting line for *D.*  
100 *herbstobatae* was drawn intersecting the ridges of Ohikilolo and Kamaileunu at the *D.*  
*herbstobatae* sites furthest inland. On the ridge between Makua Valley and Kahanahaiki Valley,  
102 where neither species has been documented, the outplanting line replicates the spatial  
relationship of the two species on Ohikilolo and Kamaileunu Ridges. On those two ridges, *D.*  
104 *herbstobatae* occupies the drier, seaward portions of the ridges, and *D. sherffiana* occupies the  
wetter, inland portions of the ridges.

106 **Threats:** Feral goats had been the major threat to *D. herbstobatae* for much of the last two  
108 decades. Although many plants grow on steep cliffs where they cannot be reached by ungulates,  
many others are well within their reach, and are thus susceptible to browsing. Furthermore, the  
110 animals degrade the plants' habitat by hastening the spread of invasive weeds and by disturbing  
the substrate above the cliffs, thus increasing the size and frequency of landslides and rock falls,  
112 which directly affect even the inaccessible plants and their steep cliff habitat. The threat to *D.*  
*herbstobatae* posed by feral goats has been virtually eliminated, as all but a few of the plants on  
114 Ohikilolo Ridge are on the protected Makua side of the ridge, where the goats are nearly  
eradicated. Feral pigs may still pose a threat to some of the lower elevation plants. However,  
116 most of the plants are on the upper elevations of the ridge, which are not frequented by pigs, or  
are growing on steep inaccessible terrain. Alien plants threaten *D. herbstobatae* by altering the  
118 species' habitat and competing with it for moisture, nutrients, and growing space. Moreover, the  
spread of highly flammable alien grasses increases the incidence and destructiveness of  
120 wildfires.

122 **Table 16.34 Current Population Units of *Dubautia herbstobatae*.** The numbers of  
 124 individuals include mature and immature plants, and do not include seedlings. Population units  
 124 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kamaileunu	1	0	1
	Keaau	70-120	0	70-120
	Ohikilolo Makai	700+	0	700+
	Ohikilolo Mauka	1300+	1	1300+
	Waianae Kai	5	0	5

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**Table 16.35 Site Characteristics for Population Units of *Dubautia herbstobatae* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kamaileunu	High- Medium	Vertical	Low	None
Keaau	Medium- Low	Vertical	Low	None
Ohikilolo Makai	Medium-Low to High-Medium	Steep to Vertical	Low to Medium	Large
Ohikilolo Mauka	Medium-Low to High-Medium	Steep to Vertical	Low to Medium	Large

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**Table 16.36 Threats to Population Units of *Dubautia herbstobatae* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire ignition	Fire fuels	Erosion	Human Distur-bance
Kamaileunu	Low	High	High	N/A	N/A	N/A	N/A	Low	Medium	Medium	Low
Keaau	Low	Medium	High	N/A	N/A	N/A	N/A	Very high	High	Medium	Low
Ohikilolo Makai	Low	Low	High	N/A	N/A	N/A	N/A	Very high	High	Medium	Low
Ohikilolo Mauka	Low	Low	High	N/A	N/A	N/A	N/A	Very high	High	Medium	Low

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**Map removed to protect  
location of rare species.  
Available upon request.**

2 **16.13 Taxon Summary: *Flueggea neowawraea***



4 Photographer: Hawaii Natural Heritage Program

6 **Scientific name:** *Flueggea neowawraea* W. Hayden

**Hawaiian name:** *Mehamehame*

8 **Family:** Euphorbiaceae (Spurge family)

**Federal status:** Listed endangered

10 **Description and biology:** *Flueggea neowawraea* is a tree growing up to 30 m (98 ft) tall, with a  
 12 trunk up to 2 m (6.6 ft) in diameter. The trees are often multi-trunked. The species' bark is  
 rough and reddish-brown, and its wood is brown and often has a wavy grain. The leaves are 4-  
 14 14 cm (1.6-5.5 in) long, and are arranged alternately along the stems. The flowers of an  
 individual plant are usually all female or all male. They are borne in axillary clusters of 2-6.  
 16 The fruits are globose, measure 3-6 mm (0.12-0.24 in) in diameter, are juicy, usually contain 6  
 seeds, and are reddish brown to black when ripe.

18 According to the literature on *F. neowawraea*, the species is dioecious, bearing either all male  
 20 flowers or all female flowers. However, the species apparently is not completely dioecious, as a  
 cultivated plant isolated from others has been observed to produce viable seeds (Chung pers.  
 22 comm. 2000). Flowering occurs over a brief period sometime in the late summer through the



24 fall. The timing of the flowering in a given area is apparently dependent on the area's weather  
26 patterns and the distribution of rainfall in the particular year. The flowering of the different trees  
28 in a given area is normally well synchronized (Lau pers. comm. 2000). The pollination biology  
of *F. neowawraea* has not been studied, but insects presumably pollinate the flowers, as with  
most species with small, inconspicuous flowers. The species' juicy fruits are suggestive of seed  
dispersal by fruit-eating birds.

30 Little is known of *F. neowawraea*'s growth rate and age of maturation in the wild. In  
32 cultivation, however, the species grows rapidly and matures early. Within three years of  
germination, an individual can attain a height of over 2 m (6.6 ft) and be mature enough to  
flower and fruit (Lau pers. comm. 2000).

34 *Flueggea neowawraea* are often the most massive trees in the forests in which they are found.  
36 Many of the remaining live trees are partially dead, with a strip or strips of bark extending up the  
trunks to crowns that have died back. The remaining living branches are often relatively healthy  
38 (Lau pers. comm. 2000). For this species, dying back may be a means of coping with  
environmental stresses. *Flueggea neowawraea*'s wood is very hard and lasts a long time after  
40 the death of the tree. It rots in a very distinctive fashion, and as a result, the decayed trunks and  
limbs of the species are readily identified. Old logs on the ground and pieces of wood in gulch  
42 bottoms and in streambeds document the former occurrence of the species throughout the  
Waianae Mountains.

44 **Known distribution:** *Flueggea neowawraea* has been documented from Kauai, the Waianae  
46 Mountains of Oahu, Molokai, East Maui, and the leeward side of the island of Hawaii. In the  
Waianae Mountains it has been found throughout the mountain range. The species has been  
48 recorded from 305-732 m (1,000-2,400 ft) in elevation.

50 **Population trends:** The remaining living trees and the dead remains of *F. neowawraea* indicate  
that the species was formerly not uncommon in at least some parts of the Hawaiian Islands (Lau  
52 pers. comm. 2000). The recorded history of *F. neowawraea* is relatively short for a native  
Hawaiian tree, as it was not discovered until 1912. Reports of the species in the first half of the  
54 1900's indicate that it had already been declining in numbers and health for a considerable time  
prior to its discovery. There were many reports of large mature trees, portions of which were  
56 already long dead; and there were no reports of younger trees and immature plants. The only  
record of immature plants to date is the report of a pair of plants in Pahole Gulch in the 1970's  
58 (Nagata 1980). One plant was reportedly a tree 6.1 m (20 ft) tall, with a main trunk measuring  
5.1 cm (2 in) in diameter; and the other plant a sapling about 1.5 m (5 ft) tall with a trunk  
60 measuring 2.5 cm (1 in) in diameter.

62 The decline of *F. neowawraea* has undoubtedly been greatly accelerated by the introduction of  
the black twig borer (*Xylosandrus compactus*) in 1961. Of the individuals alive 20 years ago,  
64 more than half are now dead (Lau pers. comm. 2000).

66 **Current status:** *Flueggea neowawraea* is still extant throughout its recorded range except on  
Molokai, where only a single tree has ever been found. That individual was documented with a  
68 voucher specimen in 1931 and it died sometime prior to 1939. Only two trees are known to

70 persist on the southern flank of Haleakala, East Maui. Five to nine trees are known on the island  
of Hawaii. The species is most common on Kauai where an estimated 60-80 trees are known.  
72 On Oahu, a total of 30 trees are known to survive, nine of which are in the Makua action area.  
The current population units of *F. neowawraea* are listed in Table 16.37 and their sites are  
74 plotted on Maps 16.17, 16.18, 16.19, 16.20, and 16.21. The sites of the population units  
proposed for management for stability are characterized in Table 16.38 and threats to the plants  
at these sites are identified in Table 16.39.

76  
**Habitat:** *Flueggea neowawraea*'s center of abundance is in the drier parts of the mesic forests,  
78 which are often dominated by *lama* (*Diospyros sandwicensis*) or dominated by *lama* and *ohia*  
(*Metrosideros polymorpha*). Only a few live trees remain in the dry forests. The species was  
80 formerly more common in the dry forest than today, as evidenced by numerous old logs and  
standing dead trunks. Most trees occur either in gulch bottoms or on north facing lower to mid-  
82 gulch slopes.

84 **Taxonomic background:** *Flueggea neowawraea* is the only member of the genus occurring in  
Hawaii. There are no obvious morphological differences between plants on the different islands  
86 (Lau pers. comm. 2000).

88 **Outplanting considerations:** No outplantings are proposed for *F. neowawraea*. If outplantings  
were to be established there would be no hybridization issues since the species does not have any  
90 close relatives in Hawaii.

92 **Threats:** The primary threat to *F. neowawraea* is the introduced black twig borer (*Xylosandrus*  
*compactus*), which has affected all populations of *F. neowawraea*. The female black twig borer  
94 tunnels into the center of living twigs and lays its eggs in the hollowed twig. Physical damage,  
accompanied by the introduction of pathogens, often contributes to the death of the twig.  
96 Chronic infestation leads to a gradual weakening of the tree, and its eventual premature death  
(Hara and Beardesly 1979).

98  
Another threat to *F. neowawraea* is the Chinese rose beetle (*Adoretus sinicus*), which arrived in  
100 Hawaii before 1896 (Koebele 1897). This beetle feeds on the leaves of the tree, sometimes  
reducing them to skeletons. Other major threats include feral pigs and goats, alien plant species,  
102 cattle grazing, and fire. On the island of Hawaii much of the species' habitat in Kona and Kau  
has been destroyed or severely degraded by farming, ranching, and residential development. The  
104 species is further endangered by the need for cross-pollination between male and female trees in  
populations whose numbers have decreased greatly and are now comprised of widely separated  
106 trees, which in some cases, may be too far apart to be effectively cross-pollinated.

108 **Table 16.37 Current Population Units of *Flueggea neowawraea*.** The numbers of individuals include mature and immature plants, and do not include seedlings. Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Kauai:	Kalalau	15	0	15
	Koaie	25-40	0	25-40
	Kuia and Mahanaloa	1	0	1
	Pohakuao	7	0	7
	Poomau	10-15	0	10-15
Oahu:	Central and East Makaleha	6	0	6
	Halona	2	0	2
	Kahanahaiki to Kapuna	6	0	6
	Kauhiuhi	1	0	1
	Makaha and Waianae Kai	5	0	5
	Mikilua	1	0	1
	Mohiakea	1	0	1
	Mt. Kaala NAR	4	1	3
	Nanakuli (South Branch)	1	0	1
	North Kaluaa	1	0	1
	North West Makaleha	1	0	1
	Ohikilolo	3	0	3
	West Makaleha	3	0	3
	Maui:	Auahi (Auwahi)	2	0
Hawaii:	Honomalino	3-7	0	3-7
	Manuka NAR	1	0	1
	Kaupulehu	1	0	1

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**Table 16.38 Site Characteristics for Population Units of *Flueggea neowawraea* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Central and East Makaleha	Medium-Low to High-Medium	Moderate	Medium to High	None
Kahanahaiki to Kapuna	Low to High	Moderate	High	None, Large
Kuia and Mahanaloa	Medium-Low to High-Medium	Moderate	High	None
Makaha and Waianae Kai	Medium-Low to High-Medium	Moderate	High	None
Mt. Kaala NAR	Medium-Low to High-Medium	Moderate	Medium to High	None
North West Makaleha	Medium-Low to High-Medium	Moderate to Steep	High	None
Ohikilolo	Low to High	Moderate to Steep	High	Large
West Makaleha	Medium-Low to High-Medium	Moderate	High	None

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**Table 16.39 Threats to Population Units of *Flueggea neowawraea* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Central and East Makaleha	High	High	High	Unknown A	High	Unknown A	Unknown B	Low	Medium	Low	Medium
Kahanahaiki to Kapuna	Low to High	N/A to Low	High	Unknown A	High	Unknown A	Unknown B	Very high	Medium	Low	Medium
Kuia and Mahanaloa	High	Medium	High	Unknown A	High	Unknown A	Unknown B	Low	Medium	Low	Medium
Makaha and Waianae Kai	High	Medium	High	Unknown A	High	Unknown A	Unknown B	Very high	Medium	Low	Medium
Mt. Kaala NAR	High	High	High	Unknown A	High	Unknown A	Unknown B	Very high	Medium	High	Medium
North West Makaleha	High	High	High	Unknown A	High	Unknown A	Unknown B	Very high	Medium	Low	Medium
Ohikilolo	High	Low	High	Unknown A	High	Unknown A	High	Very high	Medium	Low	Medium
West Makaleha	High	Low	High	Unknown A	High	Unknown A	Unknown B	Very high	Medium	Low	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

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location of rare species.  
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location of rare species.  
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## 16.14 Taxon Summary: *Hedyotis degeneri* var. *degeneri*



Photographer: J. Jacobi

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**Scientific name:** *Hedyotis degeneri* Fosberg var. *degeneri*

**Hawaiian name:** None known

**Family:** Rubiaceae (Coffee family)

**Federal status:** Listed endangered

**Description and biology:** *Hedyotis degeneri* var. *degeneri* is a shrub with long and lax stems. The stems sprawl on the ground, or are supported by surrounding vegetation. They bear short leafy shoots in their leaf axils, and the older stems have peeling, corky layers of bark. The leaves are oppositely arranged, and measure 1-3 cm (0.4-1.2 in) long. The inflorescences are borne at the branch tips, and bear 1-10 greenish flowers. Some flowers are perfect (possessing both male and female reproductive parts), and others are pistillate (possessing only female reproductive parts). The corollas are greenish or yellowish. The capsules are almost round, and split open across the top when mature.

Flowering and fruiting has been recorded at various times of the year. The flowers are likely to be insect-pollinated. Dispersal agents for this taxon are unknown. The longevity of individuals

22 of the taxon is unknown, but since the plant is a small shrub, its longevity is presumed to be less  
than 10 years, and it is therefore a short-lived taxon for the purposes of the Implementation Plan.

24 **Known distribution:** *Hedyotis degeneri* var. *degeneri* is endemic to the northern Waianae  
Mountains, and has been found primarily on the windward side of the range, from the mountains  
26 inland of Waialua in the east, to as far west as Pahole Gulch. The plants in Kahanahaiki are the  
only ones recorded on the leeward side of the Waianaes. The taxon has been recorded from 570-  
28 720 m (1,870-2,360 ft) in elevation.

30 **Population trends:** All except one of the known population units of this taxon were found  
within the last five years. Not enough time has passed for population trends to become evident.

32 **Current status:** Known individuals of *H. degeneri* var. *degeneri* total about 280. About 160 of  
34 these are within the Makua action area. The taxon's current population units are listed in Table  
16.40 and their sites are plotted on Map 16.22. All of them are proposed for management for  
36 stability. Their sites are characterized in Table 16.41 and threats to the plants at these sites are  
identified in Table 16.42.

38 **Habitat:** *Hedyotis degeneri* var. *degeneri* grows on upper gulch slopes and on ridgetops. It  
usually occurs in the understory of mesic forests dominated by *lama* (*Diospyros sandwicensis*)  
40 and/or *ohia* (*Metrosideros* spp.). It can also be found in situations where scrubby forest of the  
upper gulch slopes grades into shrubland on ridgecrests.

44 **Taxonomic background:** *Hedyotis degeneri* is comprised of two varieties: var. *degeneri* and  
the extremely rare or extinct var. *coprosmifolia*. However, recent results from molecular genetic  
46 analysis indicate that the two varieties are not very closely related, in which case, var.  
*coprosmifolia* would best be reclassified as a separate species (Motley pers. comm. 2000). The  
48 taxonomy of the species and its two varieties should be further studied. *Hedyotis degeneri* var.  
*degeneri* is closely related to and is morphologically similar to the common *H.*  
50 *schlectendahlana*. Distinguishing the two can sometimes be difficult and their taxonomic  
relationship should be further researched as well.

52 **Outplanting considerations:** The co-occurrence of two or more species of *Hedyotis* is very  
54 common in Hawaii. Certain herbarium specimens of Hawaiian *Hedyotis* have been identified as  
probable hybrids (Wagner and Lorence 1998), but there has been no in-depth study of  
56 hybridization in the genus in Hawaii or the potential for it, either in the wild or in greenhouse  
experiments. No outplantings are proposed for *H. degeneri* var. *degeneri*, but if outplantings  
58 were to be carried out, it would be important to avoid outplanting close to any populations of *H.*  
*degeneri* var. *coprosmifolia* because of its extreme rarity. Both varieties have been documented  
60 in the Mokuleia region. Little is known of var. *coprosmifolia*'s habitat requirements and original  
distribution. No plants of var. *coprosmifolia* are currently known, but since specimens have been  
62 collected as recently as the 1980's, and since there is much unsearched territory where it  
potentially survives, it is likely that there are unrecorded plants still in existence. The general  
64 area around any potential outplanting site for var. *degeneri* should be well searched for var.  
*coprosmifolia* prior to its selection. Two additional rare *Hedyotis* taxa may grow near naturally  
66 occurring *H. degeneri* var. *degeneri* or near its potential outplanting sites. One is the Makua

68 target taxon, *H. parvula*, and the other is *H. coriacea*. Although no plants of *H. coriacea* are currently known in the Waianae Mountains, unrecorded plants may still exist.

70 Additionally, in order to minimize the threat of compromising the identity of the outplanted *H.*  
 72 *degeneri* var. *degeneri* population, care should be taken not to outplant near populations of the  
 74 common, closely related *H. schlectendahlia*. *Hedyotis degeneri* var. *degeneri* occupies  
 habitats drier than those of *H. schlectendahlia* (Lau pers. comm. 2000), so hybridization  
 76 Outplanting concerns with respect to these two are minimal.

78 **Threats:** Major threats to *H. degeneri* var. *degeneri* include feral pigs and goats, which degrade  
 the species' habitat and harm the plants through feeding on them, trampling them, or uprooting  
 80 them when rooting for food. The species is also threatened by alien plants, which can alter the  
 taxon's habitat and compete with the taxon for moisture, light, nutrients, and growing space.  
 82 Also, the spread of highly flammable alien grasses increases the incidence and destructiveness of  
 wildfires.

86 **Table 16.40 Current Population Units of *Hedyotis degeneri* var. *degeneri*.** The  
 numbers of individuals include mature and immature plants, and do not include seedlings.  
 88 Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Alaiheihe and Manawai	60	0	60
	Central Makaleha and West Branch of East Makaleha	47	0	47
	East Branch of East Makaleha	10	0	10
	Kahanahaiki	11	0	11
	Pahole	150	0	150

90

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94

**Table 16.41 Site Characteristics for Population Units of *Hedyotis degeneri* var. *degeneri* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Alaiheihe and Manawai	High – Medium	Moderate	Medium	None
Central Makaleha and West Branch of East Makaleha	High – Medium	Moderate to Steep	High	None
East Branch of East Makaleha	High – Medium	Moderate	Medium	None
Kahanahaiki	High	Moderate	High	None
Pahole	High	Steep to Vertical	Low to High	Large

**Table 16.42 Threats to Population Units of *Hedyotis degeneri* var. *degeneri* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Alaiheihe and Manawai	High	High	High	Unknown A	Unknown A	Unknown A	Unknown A	Low	Medium	Medium	Medium
Central Makaleha and West Branch of East Makaleha	High	High	High	Unknown A	Unknown A	Unknown A	Unknown A	Low	Medium	Medium	Medium
East Branch of East Makaleha	High	High	High	Unknown A	Unknown A	Unknown A	Unknown A	Low	Medium	Medium	Medium
Kahanahaiki	Medium	Medium	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
Pahole	Low	Low	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Medium	Low to Medium

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.15 Taxon Summary: *Hedyotis parvula*



Photographer: J. Obata

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**Scientific name:** *Hedyotis parvula* (A. Gray) Fosb.

6

**Hawaiian name:** None known

**Family:** Rubiaceae (Coffee family)

8

**Federal status:** Listed endangered

10 **Description and biology:** *Hedyotis parvula* is an erect to sprawling perennial shrub with  
 12 branches measuring 10-30 cm (4-12 in) long. Its oppositely arranged leaves are 1-4 cm (0.4-1.6  
 14 in) long. Its inflorescences are borne at the tips of the branches. The flowers' corollas usually  
 16 have four lobes, which are white to white tinged with purplish pink towards their tips, and  
 18 measure 5-6 mm (ca. 0.2 in) long. The flowers are either perfect (possessing both male and  
 female reproductive parts), or pistillate (possessing only female reproductive parts). The  
 capsules are almost round, measure about 3.3-4.0 mm (0.1-0.2 in) long, split open across the top  
 upon maturity, and contain small dull brown seeds.

18

20 As with certain other Hawaiian cliff species (*Viola chamissoniana* subsp. *chamissoniana* and  
 22 *Brighamia* spp. for instance) the flowers of *H. parvula* are relatively large and white or light  
 24 colored, and are prominently displayed above the plant's foliage, suggesting that the species'  
 26 pollinating agent are night-flying moths. Flowering and fruiting has been recorded throughout  
 the year. Little is known about *H. parvula*'s breeding system and seed dispersal agents. The  
 longevity of individuals of this species is unknown, but since the plant is a small shrub, its  
 longevity is presumed to be less than 10 years, and it is therefore a short-lived species for the  
 purposes of the Implementation Plan.

28

30 **Known distribution:** *Hedyotis parvula* is endemic to the Waianae Mountains, and has been  
documented throughout the mountain range. Recorded elevations for this species range from  
720-830 m (2,350-2,730 ft).

32

34 **Population trends:** All of the currently known populations of *H. parvula* were discovered  
within the past decade, so little information on the species' population trends is available. The  
only colony whose population trend is known is the eastern group of plants on Ohikilolo Ridge.  
36 The colony reportedly had more than 100 plants when it was discovered in 1993. Today it  
numbers fewer than 20 (Kawelo pers. comm. 2000).

38

40 **Current status:** Three *H. parvula* population units are known, totaling fewer than 150  
individuals. About 60-70 are found on Ohikilolo Ridge on the Makua Military Reservation. The  
species' current population units are listed in Table 16.43 and their sites are plotted on Map  
42 16.23. All of the sites are proposed for management for stability. Sites are characterized in  
Table 16.44 and threats to the plants at these sites are identified in Table 16.45.

44

46 **Habitat:** *Hedyotis parvula* typically grows on cliff faces or on exposed rocky ridges. The  
vegetation in these areas is mesic, usually short and sparse, and includes native herbs, grasses,  
sedges, and shrubs.

48

50 **Taxonomic background:** The genus *Hedyotis* is subdivided into a number of sections, several  
of which are present in Hawaii. *Hedyotis parvula* belongs to the section *Wiegmannii*, which  
includes three taxa native to the Waianae Mountains, namely *H. schlechtendahliana*, *H. degeneri*  
52 var. *degeneri*, and *H. degeneri* var. *coprosimifolia*. Other *Hedyotis* taxa of the Waianae include  
*H. terminalis* of the section *Gouldia*, *H. centranthoides* of the section *Gouldiopsis*, and *H.*  
54 *coriacea* of the section *Protokadua*. All of these relatives of *H. parvula* potentially occur near  
*H. parvula*.

56

58 **Outplanting considerations:** The most important *Hedyotis* taxa to avoid when selecting *H.*  
*parvula*'s potential outplanting sites are the rare ones. These are *H. degeneri* var. *degeneri*,  
which is moderately rare; *H. degeneri* var. *coprosimifolia*, which was last seen in the 1980's; and  
60 *H. coriacea*, which has not been reported on Oahu since the 1800's, and is still extant but very  
rare on Hawaii and West Maui.

62

64 The co-occurrence of two or more species of *Hedyotis* is very common in Hawaii. Certain  
herbarium specimens of Hawaiian *Hedyotis* have been identified as probable hybrids (Wagner  
and Lorence 1998), but there has been no in-depth study of hybridization in the genus in Hawaii  
or the potential for it, either in the wild or in greenhouse experiments. All species of *Hedyotis*  
66 native to the Waianae Mountains have small green or yellow flowers with the exception of *H.*  
*parvula*, with its large white flowers. These marked floral differences suggest that *H. parvula*'s  
pollinators are different from those of other species of *Hedyotis* with which *H. parvula*  
70 potentially occurs. The presumed difference in pollinators lessens the likelihood of hybridization  
between *H. parvula* and other *Hedyotis* species of the Waianae Mountains. The presence of  
72 common *Hedyotis* taxa at potential *H. parvula* outplanting sites does not appear to be cause for  
concern since it is natural for *H. parvula* to grow near other members of the genus. In any case,



74 it would be impossible to find sites appropriate for *H. parvula* where common *Hedyotis* taxa are  
absent.

76

78 There are noticeable morphological differences among herbarium specimens of *H. parvula*.  
78 These differences may be genetically based. *Hedyotis parvula* forma *sessilis* is a form that was  
described based on its leaf shape (Fosberg 1943). It was thought that the plants from the  
80 southern Waianae Mountains represented this form, whereas the plants from the northern  
Waianaes represented the typical form *H. parvula* forma *parvula*. Findings from additional  
82 study of the morphological differences within the species may result in future alterations of the  
species' conservation plans.

84

**Threats:** Feral goats and pigs constitute major threats to *H. parvula*. Although many plants  
86 grow on steep cliffs where they cannot be reached by ungulates, many others are within their  
reach. Furthermore, the animals degrade the plants' habitat by hastening the spread of invasive  
88 weeds and by disturbing substrates above the cliffs, thus increasing the size and frequency of  
landslides and rock falls, which directly affect even the inaccessible plants and their steep cliff  
90 habitat. Alien plants threaten *H. parvula* by altering the species' habitat and competing with it  
for moisture, light, nutrients, and growing space. Also, the spread of highly flammable alien  
92 grasses increases the incidence and destructiveness of wildfires.

94

**Table 16.43 Current Population Units of *Hedyotis parvula*.** The numbers of  
96 individuals include mature and immature plants, and do not include seedlings. Population units  
proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Halona	64-79	0	64-79
	Ohikilolo Makai	50	0	50
	Ohikilolo Mauka	17	0	17

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114 **Table 16.44 Site Characteristics for Population Units of *Hedyotis parvula* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Halona	Medium-Low to High-Medium	Steep to Vertical	Low to High	None
Ohikilolo Makai	High- Medium	Steep to Vertical	Low	Large
Ohikilolo Mauka	High- Medium	Steep to Vertical	Low	Large

116

118 **Table 16.45 Threats to Population Units of *Hedyotis parvula* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Halona	Low to High	Low to Medium	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low to Medium
Ohikilolo Makai	Low	Low	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low
Ohikilolo Mauka	Low	Low	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Medium	Low

120

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.16 Taxon Summary: *Hesperomannia arbuscula*



Photographer: J. Obata

**Scientific name:** *Hesperomannia arbuscula* Hillebr.

**Hawaiian name:** None known

**Family:** Asteraceae (Sunflower family)

**Federal status:** Listed endangered

**Description and biology:** *Hesperomannia arbuscula* is a shrub or small tree 2-3.3 m (6.6-10.8 ft) tall, and reportedly reaching up to 7.6 m (25 ft) tall (Degener 1946). The leaves measure 10-18 cm (3.9-7.0 in) long, 5.5-11.5 cm (2.1-4.5 in) wide, and are covered with minute hairs. The flower heads, which resemble those of thistles, are borne at the stem tips, usually in clusters of 4-5. The florets are yellow in color, and are perfect (possessing both male and female reproductive parts) and project beyond the bracts of the flower head. The plant's achenes (a type of dry, seed-like fruit) are 0.8-1 cm (0.3-0.4 in) long and are tipped by hair-like bristles about twice as long as the achene.

The flowers are visited by birds, and are presumably pollinated by them (Carlquist 1974). Bristle-bearing achenes are characteristic of the wind-dispersed members of the sunflower family. However, the achenes of *H. arbuscula* are very large and heavy in comparison to continental wind-dispersed members of the family, and seemingly would not be capable of being carried on the wind over long distances. Furthermore, this species usually grows in tight colonies (Lau pers. comm. 2000), supporting the supposition that the seeds are not widely dispersed. Judging from observed growth rates and the size of the largest plants, the plants may live 10 to 20 years, or more (Lau pers. comm. 2000).

**Known distribution:** *Hesperomannia arbuscula* is endemic to the Waianae Mountains and West Maui. The species is found throughout the Waianae Range, both on the windward and leeward sides, at elevations of 597-914 m (1,960-3,000 ft). The currently known plants of *H.*

32 *arbuscula* on West Maui, whose identity is in question, range from 488-762 m (1,250-2,500 ft)  
in elevation.

34 **Population trends:** All of the population units that have been observed for a number of years  
have declined in numbers. Thirteen plants were counted in the Kapuna Gulch colony in 1991,  
36 shortly after the colony was discovered, whereas only seven remained in 1998. The Waianae  
Kai population unit was reported to contain seven mature plants, eight saplings, and 12 seedlings  
38 in 1978, but in 1999, only nine mature plants and one immature plant were left. In 1977 the  
Makaha population unit reportedly contained 12 mature plants, 25 saplings, and 25 seedlings,  
40 while in 1999, only 13 mature plants and a single immature plant were counted. Finally, in  
1977, the Kaluaa Gulch colony was reported to contain six mature plants and a single sapling,  
42 but by 1985, the colony had completely disappeared.

44 **Current status:** A total of 39 individuals of *H. arbuscula* are known to remain in the Waianae  
Mountains. The seven individuals in Kapuna Gulch are within the Makua action area. The  
46 questionable *H. arbuscula* on West Maui totals about 63 known individuals. The species' current  
population units are listed in Table 16.46 and their sites are plotted on Maps 16.24 and 16.25.  
48 The population units proposed for management for stability, which include all of the current  
populations in the Waianae Mountains, are characterized in Table 16.47 and threats to the plants  
50 at these sites are identified in Table 16.48. Since the identity of the West Maui plants is unclear,  
none of their population units are proposed for management for stability at this time.

52 **Habitat:** *Hesperomannia arbuscula* in the Waianae Mountains typically grows in mesic forests  
54 on upper gulch slopes, or on ridge tops. The dominant trees at these sites are usually *ohia*  
(*Metrosideros polymorpha*), *lama* (*Diospyros sandwicensis*), and/or *koa* (*Acacia koa*). The  
56 questionable *H. arbuscula* on West Maui occurs in wetter mesic forests to very wet rainforests,  
which are often dominated by *ohia*.

58 **Taxonomic background:** *Hesperomannia* is an endemic Hawaiian genus with two species  
60 besides *H. arbuscula*: *H. lydgatei*, which is endemic to Kauai, and *H. arborescens*, which has  
been recorded on Oahu, Molokai, Lanai, and West Maui.

62 The type specimen of *H. arbuscula*, which was collected inland of Lahaina in the 1800's, is the  
64 only firm basis for the inclusion of West Maui in the historic range of the species, as plants  
found since the collection of the type specimen are of dubious identity. Some taxonomists have  
66 identified the plants as *H. arbuscula*, while others think that they actually represent *H.*  
*arborescens* instead of *H. arbuscula*, perhaps with the exception of the plants in Iao Valley. The  
68 taxonomy of *Hesperomannia* on West Maui is in need of further study.

70 There are marked morphological differences between some of the populations of *H. arbuscula* in  
the Waianae Mountains, with the differences in their leaf characteristics most readily apparent  
72 (Lau pers. comm. 2000).

74 **Outplanting considerations:** Until recently, it was thought that on Oahu, *H. arborescens* was  
restricted to the wet forests of the Koolau Mountains, but in 2000, five plants were discovered  
76 growing in mesic forest at Palikea Gulch within Mt. Kaala NAR. These few Waianae Range

78 individuals of *H. arborescens* are morphologically very different from plants of all other  
 80 currently known populations in the Koolau Mountains, Molokai, and West Maui, and it is  
 82 therefore very important that they be conserved. It is not known whether the ranges of the two  
 84 *Hesperomannia* species in the Waianae Mountains originally overlapped, whether the two  
 86 occurred in different habitats, and whether any hybridization was taking place between the two.  
 These uncertainties, coupled with the importance of the distinctive *H. arborescens* of the  
 Waianaes with respect to the conservation of the genus as a whole, necessitate a cautious  
 approach in the establishment of *H. arbuscula* reintroduction sites in the northern Waianae  
 Mountains. An outplanting line has been drawn well to the west of Palikea Gulch, limiting  
 potential reintroduction sites of *H. arbuscula* to areas west of the line.

88 The distinctive morphological differences between the various Waianae Range populations  
 90 should be maintained as much as possible by preserving the various stocks separately. However,  
 92 if future research clearly shows that the species' populations are suffering from inbreeding  
 depression, controlled experiments on the consequences of mixing the morphologically different  
 stocks should be initiated.

94 **Threats:** The major threats to *H. arbuscula* in the Waianae Mountains include feral pigs and  
 96 goats, which degrade the species' habitat, and harm the plants by feeding on them, trampling  
 98 them, or uprooting them while rooting for food. Invasive alien plants threaten *H. arbuscula* by  
 100 altering the species' habitat and competing with it for sunlight, moisture, nutrients, and growing  
 102 space. Also, the spread of highly flammable alien grasses increases the incidence and  
 destructiveness of wildfires. The Waianae Kai plants, which constitute the second largest  
 population unit, are vulnerable to human disturbance. A major hiking and hunting trail runs right  
 through the population unit, and right alongside two of the plants. Some of the questionable *H.*  
*arbuscula* populations of West Maui may also be threatened by axis deer, whose numbers on  
 Maui have been increasing over the last decade.

106 **Table 16.46 Current Population Units of *Hesperomannia arbuscula*.** The  
 108 numbers of individuals include mature and immature plants, and do not include seedlings.  
 Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kaaikukai	1	0	1
	Kapuna	7	0	7
	Makaha	14	0	14
	North Palawai	7	0	7
	Waianae Kai	10	0	10
Maui:	Honokohau	25	25	0
	Iao	3	3	0
	Kapilau	2	2	0
	Waihee	33	33	0

110 **Table 16.47 Site Characteristics for Population Units of *Hesperomannia***  
 112 ***arbuscula* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kaaikukai	Low	Steep	High	None
Kapuna	High – Medium	Moderate	High	None
Makaha	High – Medium	Moderate	High	None
North Palawai	Medium - Low	Moderate to Steep	Medium	None
Waianae Kai	High – Medium	Moderate to Steep	High	None

114 **Table 16.48 Threats to Population Units of *Hesperomannia arbuscula***  
 Proposed for Management for Stability.

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Kaaikukai	Medium	N/A	High	Unknown A	Unknown A	Unknown A	Unknown A	High	Medium	Low	Medium
Kapuna	High	Low	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
Makaha	High	Medium	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Medium	Medium
North Palawai	Medium	N/A	High	Unknown A	Unknown A	Unknown A	Unknown A	High	Medium	Medium	Medium
Waianae Kai	High	Medium	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Medium	High

116

**Map removed to protect  
location of rare species.  
Available upon request.**



**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.17 Taxon Summary: *Hibiscus brackenridgei* subsp. *mokuleianus*



Photographer: J. Obata

**Scientific name:** *Hibiscus brackenridgei* A. Gray subsp. *mokuleianus* (M. Roe) D. Bates

**Hawaiian name:** *Mao hau hele*

**Family:** Malvaceae (Mallow family)

**Federal status:** Listed endangered

*Hibiscus brackenridgei* is Hawaii's official state flower.

**Description and biology:** *Hibiscus brackenridgei* plants of each of the three areas on Oahu where the species is currently known differ from those of the other areas. The three areas are: 1) the Waialua area (including the plants at Kihakapu, Palikeya, Kaimuhole and Kaumoku Nui Gulches), 2) the area of the Kealia land section inland of the Dillingham Airfield (including the Haili to Kawaiu population unit), and 3) Makua Valley. *Hibiscus brackenridgei* plants of Molokai are morphologically similar to the Makua plants (see the Taxonomic background section, below). The differences are evident in the plants' stature, branching pattern, and the morphology of the leaves, stems, and flowers. These differences are retained when plants from the three areas are grown together in a common garden (Lau pers. comm. 2000), showing that morphological differences among the plants of the three areas are attributable to underlying genetic differences. For the purpose of the Makua Implementation Plan (IP), each grouping of plants is referred to as a type. These types, however, likely represent parts of what originally was a morphological continuum, and the discovery of additional populations may blur the distinctions made here.

The plants of the Waialua area represent typical *H. brackenridgei* subsp. *mokuleianus* as described in the literature. The trees are usually single-trunked, commonly 4-7 m (13-23 ft) tall (Lau pers. comm. 2000), and reportedly reach up to 12 m (39 ft) in height (Roe 1961). The Kealia plants are shorter, and commonly measure 2-6 m (6.5-20 ft) tall. Most branch near

32 ground level to form a small tree with multiple trunks. The main branches of both the Waialua  
34 and Kealia types grow upwards. The Makua-Molokai type is a rambling shrub whose main  
36 branches extend outwards to form a plant wider than tall. No fully mature wild or cultivated  
38 plants of this type have yet been seen, so the maximum size attained by the plants is unknown.  
40 However, one year-old cultivated plants have been measured to be 1.2-1.8 m (4-6 ft) tall and  
42 about 2.7 m (9 ft) wide. At that age, the plants were still increasing in size at a moderate rate  
44 (Lau pers. comm. 2000).

46 The stems of the Waialua plants are densely armed with spines, each of which arises from a red  
48 pustule. Stems of the Kealia plants range from moderately spiny to completely spineless, and the  
50 stems of the Makua-Molokai plants are completely spineless. Leaves of all of the types are  
52 shaped like a maple leaf, with 5-7 lobes. The leaves of the Waialua and Kealia types measure 15-  
54 25 cm (5.9-9.8 in) across. Those of the Makua-Molokai type are smaller, measuring 10-15 cm  
56 (3.9-5.9 in) across. The flowers of all three types are borne in the leaf axils of the outermost  
58 stems, which often project beyond the crown of the plant. All types have five-petaled flowers  
60 measuring about 12-14 cm (4.7-5.5 in) in diameter. The flowers of the Waialua and Kealia types  
62 are yellow with streaks or splotches of dark red at the center, while the Makua-Molokai type's  
64 flowers are yellow with a solid dark red center.

66 Wild plants of all types go dormant and lose their leaves at the beginning of the summer dry  
68 season, usually by June. They remain dormant and leafless until new growth appears at the onset  
70 of the wet season, generally by October.

72 There are clear differences in growth rates between the types when they are grown in well  
74 watered common gardens, with the Waialua plants being the fastest growing and the Kealia  
76 plants being the slowest. With all of the types, wild plants are invariably slower growing than  
78 plants of the same stock in cultivation (Lau pers. comm. 2000).

80 The age at which cultivated plants flower also varies widely between the types. Waialua plants  
82 typically begin flowering when they are only half a year to two years old, while Kealia plants  
84 typically do not begin to flower until they are two to four years old. The majority of several  
86 cultivated plants of Makua stock were observed to flower before they were six months old (Lau  
88 pers. comm. 2000).

90 With all forms, the earliest flowering plants begin to flower in December. The latest flowering  
92 individuals do not start flowering until late March. Flowering continues until about June. The  
94 flowers do not open until 2:00-7:00 p.m. They remain open until early morning to about noon  
96 (Lau pers. comm. 2000). Sphinx moths or hawk moths (family Sphingidae) can be observed  
98 visiting the flowers of *H. brackenridgei* at dusk and into the evening (Lau pers. comm. 2000).  
100 These moths resemble hummingbirds as they hover in front of the flower while sipping the  
102 flowers' nectar with their long tongues. Presumably they pollinate the flowers when brushing up  
104 against the flower's anthers and stigmas as they feed. There are several native species of sphinx  
106 moths in addition to several introduced ones. In addition to observations of the flowers' being  
108 visited by sphinx moths, the light color of the flowers, their being borne conspicuously beyond  
110 the leaves of the plant, and particularly their opening in the afternoon, support the supposition  
112 that the primary pollinators of the target taxon are these moths.

78 The target taxon's capsules mature from February through June. The taxon's seed dispersal  
agents are unknown. The seeds of cultivated individuals of the target taxon have been observed  
80 to remain viable in garden soil for at least 15 years, and in the wild, seedlings are often found at  
locations where no mature plants have been seen in many years (Lau pers. comm. 2000). The  
82 longevity of plants in the wild is undocumented. For the purposes of the IP, *H. brackenridgei* is  
considered to be a short-lived species since the wild populations appear to undergo large  
fluctuations.

84  
**Known distribution:** The target taxon has been recorded from scattered locations in the  
86 northern Waianae Mountains and on West Molokai. On the windward side of the Waianaes, the  
locations extend from the area inland of Waialua in the east, to the cliffs of Kealia in the west.  
88 The Waialua type has been recorded from 152-366 m (500-1,200 ft), and the Kealia type from  
107-213 m (350-700 ft). The recent discovery of plants in Makua represents the first record of  
90 the target taxon on the leeward side of the mountain range. The Makua site extends from 98-146  
m (320-480 ft) in elevation. The Molokai plants were known from the southwestern tip of the  
92 island at an elevation of about 60 m (200 ft).

94 **Population trends:** In 1950 the target taxon was observed in gulches in the Waialua area as  
being "a large tree, occurring in pure stands or in association with *Erythrina* [*wiliwili*]"  
96 (Hatheway 1952). During a survey in 2000 of these same gulches, only four mature trees and a  
few additional immature plants were found at five spots in three adjoining gulches. However,  
98 long-term population trends may be difficult to discern due to short-term fluctuations in the  
numbers of plants. When the Kealia plants were first found in 1986 there were 24 saplings, all  
100 one or two years old. There was no sign of mature plants at the site (Lau pers. comm. 2000),  
indicating that the colony had disappeared for a while, and had reappeared during a particularly  
102 good period for recruitment. It is likely that the size of a population is largely dependent on  
rainfall, with large numbers being found after a series of wet years, which would allow for the  
104 survival and rapid growth of seedlings and saplings.

106 **Current status:** Only 24 wild *H. brackenridgei* individuals are known on Oahu. The seven  
plants recently found in Makua Valley alongside the seaward portion of Ohikilolo Ridge are all  
108 that are known within the Makua action area. The current population units of the target taxon are  
listed in Table 16.49, and their sites are plotted on Map 16.26. The sites of the population units  
110 proposed for management for stability are characterized in Table 16.50, and threats to the plants  
at these sites are identified in Table 16.51.

112  
**Habitat:** *Hibiscus brackenridgei* in the Waialua area occurs in dry gulches, in gulch bottoms  
114 and on lower to middle gulch slopes. The more intact portions of these gulches are dominated by  
native dry forest tree species such as *wiliwili* (*Erythrina sandwicensis*), *lonomea* (*Sapindus*  
116 *oahuensis*), and/or *lama* (*Diospyros sandwicensis*). The less intact portions are now dominated  
by alien trees, but include a mix of native trees as well. The Kealia plants are situated on rather  
118 open ledges and bluffs with a mix of native and alien grasses, shrubs, and trees. The Makua  
plants grow on rocky slopes in an area that is drier and more open than any of the other Oahu  
120 sites. The site has burned within the last two decades. The vegetation there now consists of a  
mix of native and alien shrubs and grasses, and a few lone *wiliwili* trees. The natural vegetation  
122 in this extremely dry area may have been a mix of grass and shrubs with scattered trees or groves

124 of trees. The Molokai site is also very dry. The natural vegetation there may have been native  
shrubland or grassland. However, the site is now alien dominated.

126 **Taxonomic background:** *Hibiscus brackenridgei* occurs only in the Hawaiian Islands. The  
128 species includes two named subspecies and an unnamed one in addition to *H. brackenridgei*  
subsp. *mokuleianus* (Wilson 1993). The plants of Maui, Lanai, and Hawaii are assigned to *H.*  
130 *brackenridgei* subsp. *brackenridgei*. The possibly extinct Kauai population of *H. brackenridgei*,  
which was formerly assigned to *H. brackenridgei* subsp. *mokuleianus* (Bates 1990), has been  
132 reassessed as not belonging to any of the three currently named subspecies. It remains to be  
named (Wilson 1993).

134 The recently discovered Makua plants morphologically match *H. brackenridgei* subsp.  
*molokaianus*, which had been previously recorded only from West Molokai. For the purposes of  
136 the IP, the target taxon consists of the various Oahu and Molokai populations of typical *H.*  
*brackenridgei* subsp. *mokuleianus* and typical *H. brackenridgei* subsp. *molokaianus*, in addition  
138 to populations falling between these two morphological extremes. The target taxon is called *H.*  
*brackenridgei* subsp. *mokuleianus* in this plan, but the name is used in a sense wider than the  
140 original sense of the name. The name *H. brackenridgei* subsp. *mokuleianus* in the strict original  
sense applies only to the tall spiny-stemmed trees of the Waialua area.

142 **Outplanting considerations:** Potentially occurring in the wild with the target taxon are the  
144 native *H. furcellatus*, *H. arnottianus*, and *H. kokio*, and the possibly native *H. tiliaceus* (*hau*).  
These species are only distantly related to *H. brackenridgei*, with the exception of *H. furcellatus*.  
146 None of them are known to hybridize with *H. brackenridgei*, so outplanting concerns involving  
hybridization are minimal. However, there are major concerns with regard to the maintenance of  
148 the morphologies of the different types of the taxon. The low-growing Makua-Molokai type is  
better adapted than the taller types to the very dry, open grasslands and shrublands on the  
150 leeward sides of the islands where a tree would be exposed to the full force of the wind.  
Conversely, the taller plants are better adapted than the low-growing ones to forested settings  
152 where competition for sunlight is intense, and where an individual plant is sheltered from the  
wind by the neighboring trees. It is thus important to keep the three types of *H. brackenridgei*  
154 subsp. *mokuleianus* to their respective regions and habitat types to avoid wholesale genetic  
mixing between plants with very different growth forms.

156 **Threats:** The target taxon undoubtedly was more common and widespread in the dry lowland  
158 areas of Oahu and Molokai in pre-human times than it is now. This zone and its biota have been  
disturbed and altered by centuries of pre-western Hawaiian habitation and agriculture. Modern  
160 agriculture, and residential and urban development have led to further disturbance and alteration  
of the dry lowlands.

162 The target taxon is currently threatened by ungulates, including cattle, feral pigs, and feral goats.  
164 These ungulates degrade the taxon's habitat and harm the plants by feeding on them, trampling  
them, or uprooting them while rooting for food. If any plants of the target taxon survive on  
166 Molokai, they would be additionally threatened by axis deer. The taxon is also threatened by  
alien plants, which alter and degrade the taxon's habitat, compete with it, and in some cases  
168 increase the incidence and destructiveness of fires in the target taxon's habitat. Another threat to

170 the taxon is the Chinese rose beetle, which arrived in Hawaii prior to 1896 (Koebele 1897). The  
 172 beetles eat the leaves of the target taxon, sometimes reducing them to skeletons. The prevalence  
 of this insect pest varies depending on the location.

174 Fire represents a growing threat to the taxon. The plant grows only in the drier parts of the  
 176 Waianae Mountains, which are being invaded or have already been invaded by highly flammable  
 alien grasses. The taxon's populations may be somewhat buffered from extirpation by fire  
 because of the plant's characteristically ample seed bank. The Makua plants persist even though  
 their site has burned within the last two decades.

178 *Hibiscus brackenridgei* is sold in Hawaii at plant nurseries and garden shops. Virtually all of the  
 180 plants being sold are subsp. *brackenridgei* (Lau pers. comm. 2000), a subspecies not naturally  
 occurring on Oahu or Molokai. *Hibiscus brackenridgei* subsp. *mokuleianus* occurs in the  
 182 lowlands, sometimes not far from inhabited areas where subsp. *brackenridgei* is potentially  
 cultivated. It appears to be more threatened by genetic contamination involving a related  
 184 cultivated taxon than any other Makua target taxon.

186  
 188 **Table 16.49 Current Population Units of *Hibiscus brackenridgei* subsp. *mokuleianus*.** The numbers of individuals include mature and immature plants, and do not  
 include seedlings. Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Mature Individuals	No Management Proposed	Management Proposed
Oahu:	Haili to Kawaiu	4	0	4
	Kaimuhole and Palikea Gulch	8	0	8
	Kaumoku Nui	2	0	2
	Kihakapu	3	0	3
	Makua	7	0	7

190

192

194

**Table 16.50 Site Characteristics for Population Units of *Hibiscus brackenridgei* subsp. *mokuleianus* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Haili to Kawaiu	Medium-Low	Flat to Vertical	High	None
Kaimuhole and Palikea Gulch	Medium-Low	Flat to Vertical	High	None
Kaumoku Nui	Medium-Low	Flat to Vertical	High	None, Small
Makua	Low	Moderate	High	Large

196

198

**Table 16.51 Threats to Population Units of *Hibiscus brackenridgei* subsp. *mokuleianus* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Haili to Kawaiu	Low	N/A	High	Unknown A	Unknown A	Unknown A	Unknown B	Very high	High	Low	Medium to High
Kaimuhole and Palikea Gulch	High	High	High	Unknown A	Unknown A	Unknown A	Unknown B	Very high	High	High	Medium
Kaumoku Nui	High	High	High	Unknown A	Unknown A	Unknown A	Unknown B	Medium	High	Medium	Medium
Makua	Low	Low	High	Unknown A	Unknown A	Unknown A	Low	Very high	Very high	N/A	Medium

200

202

204

**Map removed to protect  
location of rare species.  
Available upon request.**



**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.18 Taxon Summary: *Lipochaeta tenuifolia*



Photographer: Hawaii Natural Heritage Program

**Scientific name:** *Lipochaeta tenuifolia* A. Gray

**Hawaiian name:** *Nehe*

**Family:** Asteraceae (Sunflower family)

**Federal status:** Listed endangered

**Description and biology:** *Lipochaeta tenuifolia* is a perennial herb whose main stems can grow several meters long. The longer stems rest on the ground or on other plants. Roots sprout along the undersides of the stems. The leaves of *L. tenuifolia* are very finely dissected. They appear as if they are borne in whorls of six per node, but actually there are only two opposite leaves per node. Each of the two leaves is divided down to the node into three leaflets. The leaflets measure 3-8.5 cm (1.2-3.3 in) long. The yellow flower heads are borne at the branch tips singly or in clusters of two. There are 8-10 ray florets and 20-30 disk florets per head. The achenes (a type of dry, seed-like fruit) measure 1.8-2.6 mm (0.07-0.1 in) long, and are winged along their edges.

Vegetative reproduction in this species is common. Its stems root where they touch the ground, often leading to the establishment of separate plants. In addition to vegetative reproduction, much sexual reproduction occurs, as seedlings are commonly seen. Due to the plants' long trailing stems, the plants often grow into tangled masses, which makes counting and estimating numbers of plants difficult.

*Lipochaeta tenuifolia* flowers for much of the year. Flowering is heaviest in late winter and spring, and it ends with the onset of the summer dry season. The flowers of this species are most likely insect pollinated, as are many other yellow-flowered composites. Little is known of the species' seed dispersal. The longevity of individuals of this species is unknown, but since the plant is an herb, its longevity is presumed to be less than 10 years, and it is therefore a short-lived species for the purposes of the Implementation Plan.

32 **Known distribution:** *Lipochaeta tenuifolia* is endemic to the northern Waianae Mountains. All  
34 except one population unit are on the leeward side of the range, extending from Keawaula in the  
36 north to Kamaileunu Ridge in the south. The sole windward population unit is in Mt. Kaala  
Natural Area Reserve inland of Waialua. Recorded locations for the species range from 152-914  
m (500-3,000 ft).

38 **Population trends:** This species has been much reduced in numbers over the last two decades  
40 due to the burgeoning of the goat populations on Ohikilolo and Kamaileunu Ridges, where the  
42 vast majority of plants occur. Fires have also contributed to the decrease in numbers of plants  
during this time period.

44 **Current status:** *Lipochaeta tenuifolia* totals an estimated 4,000 individuals. The Makua action  
46 area contains about 2,500 of the plants. The current populations units of *L. tenuifolia* are listed  
48 in Table 16.52 and their sites are plotted on Map 16.28. The sites of the population units  
proposed for management for stability are characterized in Table 16.53 and threats to the plants  
at these sites are identified in Table 16.54.

50 **Habitat:** *Lipochaeta tenuifolia* grows in habitats ranging from very dry, for example at the  
52 seaward end of Ohikilolo Ridge, to mesic, for example at the site of the Mt. Kaala Natural Area  
54 Reserve plants. The majority of the plants are in dry-mesic habitats, and on north-facing slopes.  
56 The plants are often found growing on cliff faces and cliff ledges, or on the sides of steep rocky  
ridges. These open areas are vegetated with native shrubs, grasses, and sedges. The species also  
grows in forested areas, in which case it is most common in forest openings. Plants can also be  
found growing in the forest understory in places where the forest canopy is fairly open.

58 **Taxonomic background:** Experimental studies (Rabakonandrianina 1980, Rabakonandrianina  
60 and Carr 1981) suggest that the endemic Hawaiian genus *Lipochaeta* is actually an artificial  
62 grouping of two different lineages, each of which evolved independently of one another from  
separate introductions to the Hawaiian Islands. The sections *Aphanopappus* and *Lipochaeta* of  
the genus *Lipochaeta* each represent a lineage. *Lipochaeta tenuifolia* is a member of the section  
64 *Aphanopappus*, which is comprised of 14 species. It has been shown through experimental  
crossing that all of these species in the section *Aphanopappus* are interfertile. Any pair of  
66 species can hybridize and produce fertile progeny (Rabakonandrianina 1980). For these species  
to remain distinct entities there must either a geographical or ecological separation between  
68 them. The species of concern with respect to *L. tenuifolia* are the other Waianae Range taxa in  
section *Aphanopappus*, namely *L. remyi*, *L. integrifolia*, and *L. tenuis*. These three species and  
70 *L. tenuifolia* each occupy different parts of the Waianae Range. *Lipochaeta remyi* is known only  
from the Mokuleia area of the windward Waianae Mountains. Its documented range lies far  
72 away from any of the known populations of *L. tenuifolia*. *Lipochaeta integrifolia* is a coastal  
species native to several islands besides Oahu. It occurs along the Mokuleia coastline as far west  
74 as Kaena Point. Its documented range does not contact *L. tenuifolia*'s documented range.  
*Lipochaeta tenuis*, which grows in the same type of habitat in which *L. tenuifolia* grows, occurs  
76 in the central Waianae Mountains as far north as Kamaileunu Ridge, where its range meets that  
of *L. tenuifolia*. The contact between the two species has resulted in localized hybrid  
populations on the ridge. Although not a common find, plants that are obviously hybrids can  
also be seen growing in the midst of the *L. tenuifolia* plants on the ridge (Lau pers. comm. 2000).

78 The hybridization between these two species along their zone of contact appears to be a natural  
80 process, and it may result in the transferal of genetic material between them, thereby increasing  
the genetic variability of both species.

82 Naturally occurring amongst the *L. tenuifolia* plants on Kamaileunu Ridge is the rare *L. lobata*  
84 var. *leptophylla*, which is a member of the lineage represented by the section *Lipochaeta*. As  
with the rest of the species in its section, *L. lobata* has a different number of chromosomes than  
86 *L. tenuifolia* and the other species in the section *Lipochaeta*. Hybrids between the two sections  
are generally sterile (Rabakonandrianina 1980).

88 The Kamaileunu population unit of *L. tenuifolia* is proposed for management. The perpetuation  
90 of the hybrid populations along the ridge is not considered the U.S. Army's responsibility, but  
they shall be accommodated whenever possible in the management of the ridge for *L. tenuifolia*.

92 **Outplanting considerations:** No outplantings are proposed for the stabilization of *L. tenuifolia*,  
94 but if outplantings were to be established, they should not be located in areas where unnatural  
hybridization might occur. With this in mind, outplanting lines have been drawn delineating the  
96 areas where outplantings of *L. tenuifolia* should not be established due the documented or  
potential occurrence of related species not naturally occurring with *L. tenuifolia*.

98 **Threats:** Feral goats and pigs constitute major threats to *L. tenuifolia*. Although many plants  
100 grow on steep cliffs where they cannot be reached by ungulates, many others are within their  
reach. Furthermore, the animals degrade the plants' habitat by hastening the spread of invasive  
102 weeds and by disturbing substrates above the cliffs, thereby increasing the size and frequency of  
landslides and rock falls, which directly affect even the inaccessible plants and their steep cliff  
104 habitat. Alien plants threaten *L. tenuifolia* by altering the species' habitat and competing with it  
for sunlight, moisture, nutrients, and growing space. Moreover, the spread of highly flammable  
106 alien grasses increases the incidence and destructiveness of wildfires. *Lipochaeta tenuifolia* is  
one of the Makua target taxa most threatened by fire. By the 1970's, fires had already impacted  
108 portions of the Kaluakauila and Keawaula population units. Over the last two decades additional  
fires have burned into the Ohikilolo Mauka and Ohikilolo Makai population units, and have  
110 destroyed portions of the Kahanahaiki population unit (Lau pers. comm. 2000).

112 **Table 16.52 Current Population Units of *Lipochaeta tenuifolia*.** The numbers of  
 114 individuals include mature and immature plants, and do not include seedlings. Population units  
 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kahanahaiki	300	0	300
	Kaluakauila	113	0	113
	Kamaileunu and Waianae Kai	1285-1955	405-635	880-1320
	Keaau	33-43	33-43	0
	Keawaula	40	0	40
	Mt. Kaala NAR	250	0	250
	Ohikilolo	1	1	0
	Ohikilolo Makai	16	0	16
	Ohikilolo Mauka	2000	0	2000

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**Table 16.53 Site Characteristics for Population Units of *Lipochaeta tenuifolia* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kahanahaiki	High – Medium	Moderate to Vertical	Low to High	None
Kamaileunu and Waianae Kai	Low to High	Flat to Vertical	Low to High	None
Mt. Kaala NAR	Medium – Low	Moderate to Vertical	Low to Medium	None
Ohikilolo Makai	Low to High	Moderate to Vertical	Low to High	Small
Ohikilolo Mauka	Low to High	Moderate to Vertical	Low to Medium	Large

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**Table 16.54 Threats to population units of *Lipochaeta tenuifolia* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Kahanahaiki	Medium	Medium	Medium	Unknown A	N/A	Unknown A	Unknown A	Very high	High	Medium	Low to Medium
Kamaileunu and Waianae Kai	Medium	High	High	Unknown A	N/A	Unknown A	Unknown A	Very high	High	High	Low to Medium
Mt. Kaala NAR	High	High	High	Unknown A	N/A	Unknown A	Unknown A	Low	Medium	Medium	Low to Medium
Ohikilolo Makai	Low	Low	Medium	Unknown A	N/A	Unknown A	Unknown A	Very high	High	Low	Low to Medium
Ohikilolo Mauka	Low	Low	High	Low Unknown A	N/A	Unknown A	Unknown A	Very high	High	Medium	Low to Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.19 Taxon Summary: *Neraudia angulata*

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### *Neraudia angulata* var. *angulata*

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Photographer: Hawaii Natural Heritage Program



6

### *Neraudia angulata* var. *dentata*

8

Photographer: K. Kawelo and J. Lau



**Scientific name:** *Neraudia angulata* R.

Cowan var. *angulata* and *Neraudia angulata*

R. Cowan var. *dentata* Degener & R. Cowan

**Hawaiian name:** *Maaloa, oloa*

**Family:** Urticaceae (Nettle family)

**Federal status:** Listed endangered

**Description and biology:** *Neraudia angulata* is an upright shrub reaching up to 3 m (9.8 ft) in height. The leaves are alternately arranged, and measure 7-15 cm (2.7-5.9 in) long. The undersides of the leaves are usually obviously covered with hairs. The leaf margins are sometimes toothed. In some cases the teeth are large and numerous, giving the leaf margin a ragged appearance. The degree to which the leaf margins of a given plant are toothed can vary according to the time of year. The flowers of *N. angulata* are borne in axillary clusters. The mature fruit is small and seed-like, and is enclosed in a red fleshy calyx.



32 For a discussion of the differences between the two varieties of *N. angulata* see the taxonomic  
background section below.

34 According the literature on *N. angulata*, the species is dioecious (with male and female flowers  
on separate plants). However, cultivated plants have shown that this is not always so. Many  
36 plants can have both male and female flowers (Lau pers. comm. 2000). *Neraudias* are wind-  
pollinated (Wagner *et al.* 1990). Flowering and fruiting occurs throughout the year. The red  
38 fleshy calyx surrounding the mature fruit suggests that fruit-eating birds disperse the species'  
seeds. The plants appear to live for fewer than 10 years (Lau pers. comm. 2000).

40  
42 **Known distribution:** *Neraudia angulata* has been recorded throughout the Waianae Mountains  
from 370-701 m (1,200-2,300 ft) in elevation.

44 **Population trends:** It is difficult to gauge long term population trends with *N. angulata* because  
of the tendency of its populations to fluctuate (Lau pers. comm. 2000). It is clear, however, that  
46 the number of sites where this species grows is diminishing.

48 **Current status:** The total number of individuals of *N. angulata* is about 170, about 30 of which  
are within the Makua action area. The current populations units of *N. angulata* are listed in  
50 Table 16.55 and their sites are plotted on Map 16.29. The sites of the population units proposed  
for management for stability are characterized in Table 16.56 and threats to the plants at these  
52 sites are identified in Table 16.57.

54 **Habitat:** *Neraudia angulata* typically grows in dry forests and shrublands, and it occasionally  
extends into mesic forests and shrublands. Some of the plants occur on gulch slopes. Others are  
56 found growing on steep to nearly vertical cliffs, and on cliff ledges. The species can be found in  
the forest understory, as well as among shrubs and grasses in exposed, sunny situations.

58  
60 **Taxonomic background:** *Neraudia* is an endemic Hawaiian genus with five species. There are  
two recognized varieties of *N. angulata*: var. *angulata* and var. *dentata*. Variety *dentata* is  
62 characterized by leaf undersides with hairs projecting out from the leaf surface. Variety  
*angulata*, on the other hand, has leaf undersides with hairs lying close to the leaf surface,  
resulting in a silvery sheen. Another character distinguishing the two varieties is the leaf margin.  
64 Variety *angulata* does not have toothed margins. With var. *dentata*, however, examination of a  
colony large enough to provide an adequate sample will show that some percentage of the plants  
66 in the colony have at least some of their leaves exhibiting toothed leaf margins.

68 The taxonomy of *N. angulata* is in need of further study. The two varieties reportedly can be  
found growing near one another, yet remain distinct entities (Cowan 1949). However,  
70 populations have been found that seem not to represent either strict var. *dentata* or strict var.  
*angulata* (Lau pers. comm. 2000).

72  
74 **Outplanting considerations:** *Neraudia melastomifolia* is the other species of *Neraudia*  
occurring in the Waianae Mountains. It generally grows in habitats wetter than those of *N.*  
*angulata*. There is, however, at least a little overlap in the ranges of the two species, for instance  
76 in North Palawai Gulch in the southern Waianae Mountains. It is not known whether the two

78 species hybridize with one another. *Neraudia melastomifolia* should be avoided when  
outplanting *N. angulata*, unless the outplanting is being established in one of the few areas where  
80 the ranges of the two *Neraudias* naturally overlap.

82 In addition, any outplanting of *N. angulata* should proceed with caution with regard to other  
plants of *N. angulata*. The taxonomy of *N. angulata* is still not well understood, and much  
84 remains to be learned. All parts of the Waianae Mountains are potentially already occupied by  
one or more forms of *N. angulata*. When planning for outplantings of *N. angulata*, care must be  
86 taken to avoid unwittingly compromising the genetic integrity of the varieties, populations, and  
potential ecotypes currently included within *N. angulata*. Any outplanting of *N. angulata* should  
88 be conducted close to the source plants, and away from areas where plants with differing  
morphology or ecological preferences grow or potentially grow.

90 **Threats:** Fire poses a threat to many of the *N. angulata* population units. Fires have already  
destroyed or damaged portions of *N. angulata*'s habitat within the Makua action area, particularly  
92 in Kaluakauila Gulch and in Kahanahaiki. Other threats to *N. angulata* include feral goats and  
pigs, and alien plants. Also, *N. angulata*'s range extends into lands in the lower elevations of the  
94 Waianae Mountains, which were heavily grazed in the 1800's and early 1900's. Many of these  
lands are no longer grazed. On some other lands, however, cattle continue to threaten the  
96 species.

98

100 **Table 16.55 Current Population Units of *Neraudia angulata*.** The numbers of individuals include mature and immature plants, and do not include seedlings. Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Halona	15	0	15
	Kapuna	1	0	1
	Leeward Puu Kaua	3	0	3
	Makaha	70	0	70
	Makua	31	0	31
	Manawai	12	0	12
	Waianae Kai Makai	4	0	4
	Waianae Kai Mauka	46	0	46

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**Table 16.56 Site Characteristics for Population Units of *Neraudia angulata* Proposed for Management for Stability.**

106

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kapuna	Medium-Low	Moderate	High	None
Makaha	High- Medium	Moderate to Vertical	Low to High	None
Makua	Low to High	Moderate to Vertical	Low to High	Large
Manawai	Medium-Low	Moderate	High	None
Waianae Kai Mauka	High-Medium	Moderate to Steep	High	None

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**Table 16.57 Threats to Population Units of *Neraudia angulata* Proposed for Management for Stability.**

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Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kapuna	High	Medium	High	Unknown A	Unknown A	Unknown B	Unknown A	Very high	High	Low	Medium
Makaha	Medium	Medium	Medium	Unknown A	Unknown A	Unknown B	Unknown A	Very high	High	Low	Low, to Medium
Makua	Medium	Medium	Medium to High	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Low	Low, to Medium
Manawai	High	High	High	Unknown A	Unknown A	Unknown B	Unknown A	High	Medium	Low	Medium
Waianae Kai Mauka	High	High	Medium	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Low	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

## 2 **16.20 Taxon Summary: *Nototrichium humile***



4 Photographer: Hawaii Natural Heritage Program

6 **Scientific name:** *Nototrichium humile* Hillebr.

**Hawaiian name:** *Kului*

8 **Family:** Amaranthaceae (Amaranth family)

**Federal status:** Listed endangered

10

**Description and biology:** *Nototrichium humile* is a perennial basal-branching shrub with upright or arching branches. The plant is typically 1-2 m (3.3-6.6 ft) tall. Its leaves are ovate to oblong, measure 3-9 cm (1.2-3.5 in) long, and are green (unlike the other two species of *Nototrichium*, whose leaves are covered with silvery hairs). The spikes are slender, measure 3-14 cm (1.2-5.5 in) long, and hang down as they lengthen. The flowers are small and inconspicuous, and perfect (possessing both male and female reproductive parts). The fruits are not much larger than the flowers.

18

Flowering is generally heaviest in the spring and summer. It is not known if the plants are self-compatible. Pollination vectors for the species are unknown. The fruits mature a few weeks after flowering. The seeds have no obvious dispersal mechanisms. Based on observations of particular individuals of this species, the plants live for at least one or two decades (Lau pers. comm. 2000).

24

**Known distribution:** *Nototrichium humile* occurs in the Waianae Mountains of Oahu, where it found throughout the mountain range, on both the windward and leeward sides. The only record of the species beyond the Waianae Mountains is a specimen collected in the 1970s on the south slope of Haleakala, Maui. Recorded elevations for this species range from 60-700 m (200-2,300 ft).

30

32 **Population trends:** The population units of *N. humile* have not been well monitored. However,  
34 there have been no reports of obvious declines in numbers. The species often occurs on cliffs,  
and the individuals growing on the cliffs are protected to various degrees from cattle, feral  
ungulates, invasive alien weeds, and fire.

36 **Current status:** The status of *N. humile* on Maui is uncertain. There have been no reports of it  
38 on the island since it was first collected there. In the Waianae Mountains, the species is  
40 estimated to number 1,200-1,400 individuals, about 700-900 of which are in the Makua action  
42 area. The current population units of the species are listed in Table 16.58 and their sites are  
plotted on Maps 16.30 and 16.31. The sites of the population units proposed for management for  
stability are characterized in Table 16.59 and threats to the plants at these sites are identified in  
Table 16.60.

44 **Habitat:** *Nototrichium humile* can be found growing on gulch slopes or in gulch bottoms in the  
46 understory of dry forests dominated by trees such as *lama* (*Diospyros sandwicensis*) and/or  
*lonomea* (*Sapindus oahuensis*), or in dry shrublands closer to the ridge tops. The species can  
48 also be found on open dry cliffs and cliff ledges sparsely vegetated with shrubs and grasses.  
Small groups of plants or isolated plants can sometimes be found as outliers in mesic habitats. In  
all situations, the species is usually found on more or less north facing slopes.

50 **Taxonomic background:** There are three species in the endemic Hawaiian genus *Nototrichium*.  
52 The two besides *N. humile* are *N. sandwicensis*, which occurs on all of the main Hawaiian  
Islands, and the newly described *N. divaricatum* of northwestern Kauai.

54 **Outplanting considerations:** *Nototrichium sandwicensis* is fairly common in parts of Kauai  
56 and Hawaii, but elsewhere in the Hawaiian Islands it is either rare or completely absent. It is  
extremely rare on Oahu, having been found only in a small area between the Dillingham Airfield  
58 and Kaena Point. The Oahu population may number under 100 individuals (Lau pers. comm.  
2000), and is therefore of conservation concern. Moreover, although not currently considered a  
60 separate taxon, the Oahu population is morphologically distinctive among the populations of *N.*  
*sandwicensis* in Hawaii. As the Oahu plants are more ornamental than other forms, they  
62 constitute the bulk of the plants of the species grown in gardens, and utilized in landscaping (Lau  
pers. comm. 2000). It is unknown whether hybridization between *N. humile* and *N. sandwicensis*  
64 is possible. No *N. humile* outplantings are proposed. However, any future outplanting efforts of  
*N. humile* in the Waianae Mountains would best be conducted outside the range of *N.*  
66 *sandwicensis*, at least until the potential for hybridization between the two species in the wild is  
better studied. An outplanting line has been drawn through the northern part of the Waianae  
68 Range limiting potential reintroductions to areas south of the line.

70 **Threats:** *Nototrichium humile* is one of the more fire-endangered Makua target taxa because of  
its occurrence in the lower, drier reaches of the Waianae Mountains. Other major threats to *N.*  
72 *humile* include feral goats and pigs, cattle grazing, and alien plants. If the Maui plants still  
persist, a burgeoning axis deer population on the island represents an additional threat.

- 74 **Table 16.58 Current Population Units of *Nototrichium humile*.** The numbers of  
 76 individuals include mature and immature plants, and do not include seedlings. Population units  
 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kahanahaiki	140	0	140
	Kaimuhole and Palikea Gulch	54	0	54
	Kaluakauila	200-400	0	200-400
	Keaau	21-31	0	21-31
	Kealia	3	0	3
	Keawapilau	10	0	10
	Keawaula	230	0	230
	Kolekole (East Side)	13	0	13
	Makaha	159	0	159
	Makua (East Rim)	1	0	1
	Makua (South Side)	120-140	0	120-140
	Nanakuli	5	0	5
	Puu Kaua (Leeward Side)	12	0	12
	Waianae Kai	200-320+	28	200-320+
Maui:	Lualailua	No data	0	No data



80 **Table 16.59 Site Characteristics for Population Units of *Nototrichium humile* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kaimuhole and Palikea Gulch	Medium – Low	Moderate to Steep	High	None
Kaluakauila	High – Medium	Moderate to Vertical	Low to High	None
Makua (south side)	Medium – Low to High	Moderate to Vertical	Low to High	Large
Waianae Kai	Medium – Low to High	Moderate to Vertical	Low to High	None

82

84 **Table 16.60 Threats to Population Units of *Nototrichium humile* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Kaimuhole and Palikea Gulch	High	High	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	High	Medium	Medium to High
Kaluakauila	Low to High	N/A	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	High	Low	Low to Medium
Makua (south side)	Low to Medium	Low	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low to Medium
Waianae Kai	Low to High	Low to High	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low to Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

**Map removed to protect  
location of rare species.  
Available upon request.**

## 2 **16.21 Taxon Summary: *Phyllostegia kaalaensis***



4 Photographer: J. Jacobi

6 **Scientific name:** *Phyllostegia kaalaensis* St. John

**Hawaiian name:** None known

8 **Family:** Lamiaceae (Mint family)

**Federal status:** Listed endangered

10

**Description and biology:** *Phyllostegia kaalaensis* is a perennial herb with long stems extending out from the base of the plant. Its oppositely arranged leaves measure 5-13 cm (2.0-5.1 in) long. The inflorescences are borne at the stem tips. Each inflorescence consists of a single main stem with nodes each bearing 3-6 flowers. The flowers are tubular, white, and slightly fragrant. Each fruit consists of four segments connected at their bases. A segment consists of a single seed surrounded by a fleshy pulp. The fruits turn blackish upon ripening.

18 Flowering in *P. kaalaensis* has been reported from January to June (Nagata 1980). Insects, most likely moths, are presumed to pollinate the species' flowers. Little is known of the species' breeding system. The fleshy blackish fruits of the species are indicative of seed dispersal by fruit-eating birds.

22

24 The branches of *P. kaalaensis* often touch the ground and take root. A rooted stem becomes a separate plant when the stem connecting it to its maternal plant is severed. Reproduction in this species may be primarily through vegetative means, as most of the currently known plants are in dense patches far away from any other plants of the species. To date there have been no reports of seedlings or immature plants that obviously originated from a seed (Lau pers. comm. 2000).  
28 Given the species' tendency for vegetative reproduction, its clones have the potential for living indefinitely.

30 **Known distribution:** *Phyllostegia kaalaensis* is endemic to the Waianae Mountains. The  
species has been found throughout the mountain range from 490-760 m (1,610-2,500 ft).

32

**Population trends:** *Phyllostegia kaalaensis* colonies have been known only since the 1970's.  
34 Plants can no longer be found at a number of sites where the species had previously been  
recorded. Such sites include the branches of Ekahanui Gulch in the southern Waianaes, and  
36 several spots in Pahole Gulch in the northern Waianaes. The Waianae Kai colony has  
experienced a marked decrease in the size over the past decade. When first discovered in 1993,  
38 the colony contained about 30 plants. The count was down to eight plants when the plants were  
most recently observed in 1998.

40

**Current status:** The total number of known *P. kaalaensis* individuals is 32-37. Of these, 14-19  
42 are located in the Makua action area. However, as mentioned above, the three largest population  
units each give the appearance of representing a single clone. If these population units truly  
44 represent single clones, the species' known, genetically unique individuals number seven or less.

46 The species' current population units are listed in Table 16.61 and their sites are plotted on Map  
16.32. All sites are proposed for management for stability. The sites are characterized in Table  
48 16.62 and threats to the plants at these sites are identified in Table 16.63.

50 **Habitat:** *Phyllostegia kaalaensis* is found in gulch bottoms and on gulch slopes in mesic to dry-  
mesic areas. It occurs most commonly in forests dominated by *lama* (*Diospyros sandwicensis*)  
52 and/or *lonomea* (*Sapindus oahuensis*), or in forests containing a mix of several tree species. The  
species grows either under the forest canopy, or in sunny openings.

54

**Taxonomic background:** *Phyllostegia kaalaensis*' closest relative is the common *P. glabra*,  
56 whose range includes the Waianae Mountains. *Phyllostegia kaalaensis* was accepted as  
representing a species distinct from *P. glabra* only within the past decade (Wagner *et al.* 1999).  
58 The two are distinguished not only by various morphological differences, but by different habitat  
requirements as well. *Phyllostegia kaalaensis* occurs in habitats drier than those of *P. glabra*.  
60 The two species are not known to grow near one another.

62 **Outplanting considerations:** *Phyllostegia kaalaensis*' geographical and ecological ranges  
broadly overlap those of several other species of *Phyllostegia* in the Waianae Mountains,  
64 including the endangered *P. mollis*, *P. parviflora*, and *P. hirsuta* (Lau pers. comm. 2000).  
Natural hybrid combinations have been identified among the Hawaiian *Phyllostegias* (Wagner *et*  
66 *al.* 1990). Since hybridization seems to be a natural occurrence in *Phyllostegia*, the presence of  
the aforementioned endangered *Phyllostegias* in a given gulch should not preclude the  
68 establishment of outplantings of *P. kaalaensis* in the gulch, as long as they are not conducted in  
the vicinity of any pre-existing wild populations of these endangered *Phyllostegias*.

70

Given the ecological separation between *P. kaalaensis* and its close relative *P. glabra*, as long as  
72 outplanting sites for *P. kaalaensis* are established in the species' appropriate habitat, there should  
not be any *P. glabra* growing nearby.

74

76 **Threats:** Major threats to *P. kaalaensis* include feral pigs and goats. These ungulates degrade  
 77 the species' habitat, and harm the plants by feeding on them, trampling them, or uprooting them  
 78 while rooting for food. Alien plants threaten the species by altering the species' habitat and  
 79 competing with it for sunlight, moisture, nutrients, and growing space. Also, the spread of  
 80 highly flammable alien grasses increases the incidence and destructiveness of wildfires. Since  
 81 all of *P. kaalaensis*' population units are small and concentrated in tight patches, they are  
 82 especially vulnerable to extirpation due to natural disasters.

83  
 84 As it is possible that the known plants represent a small number of genetically unique clones,  
 85 inbreeding depression could potentially occur in *P. kaalaensis* populations. If indications of  
 86 inbreeding depression are observed, controlled experiments on the consequences of mixing  
 87 different stocks should be initiated.

88

**Table 16.61 Current Population Units of *Phyllostegia kaalaensis*.**

90 The numbers of individuals include mature and immature plants, and do not include seedlings.  
 91 Populations proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kapuna	2	0	2
	Keawapilau	2	0	2
	Pahole	10-15	0	10-15
	Palikeya Gulch	10	0	10
	Waianae Kai	8	0	8

92

94

96

98

100 **Table 16.62 Site Characteristics for Population Units of *Phyllostegia kaalaensis* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kapuna	Medium- Low	Moderate	High	None
Keawapilau	Medium-Low	Flat	High	None
Pahole	Medium-Low	Flat to Moderate	High	Large
Palikea Gulch	High- Medium	Moderate	High	None

102

104 **Table 16.63 Threats to Population Units of *Phyllostegia kaalaensis* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kapuna	High	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	High	Medium
Keawapilau	High	Medium	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium
Pahole	Low	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	High
Palikea Gulch	High	High	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Medium

106

**Map removed to protect  
location of rare species.  
Available upon request.**



## 16.22 Taxon Summary: *Plantago princeps* var. *princeps*



Photographer: J. Obata

**Scientific name:** *Plantago princeps* Cham. & Schlechtend. var. *princeps*

**Hawaiian name:** *Ale*

**Family:** Plantaginaceae (Plantain family)

**Federal status:** Listed endangered

**Description and biology:** *Plantago princeps* var. *princeps* is a woody shrub, which is unusual for the genus. Most continental species in this genus are small herbs. The plant is either single stemmed or sparingly branched at the base, and attains a height of at least 1 m (3.3 ft) tall. The leaves are arranged in a cluster at the tip of each branch, are strap-shaped, and measure up to 20 cm (7.8 in) long. Each stem tip usually bears several erect, axillary inflorescences, each of which consists of a single stem bearing densely arranged flowers on its upper portion. The flowers and capsules are small and inconspicuous. The capsules each bear 3-4 black seeds measuring 1.5-2.1 mm (0.06-0.08 in) long.

Flowering and fruiting specimens have been collected throughout the year. The surface of the seed is covered by a mucilaginous membrane (Wagner *et al.* 1990), which is theorized to cause the seeds to stick to animals (Carlquist 1974). With the complete absence of ground mammals in Hawaii prior to the arrival of the Polynesians, birds, including the many now extinct flightless species, would have been the primary dispersal agents of Hawaiian *Plantagos*. Little is known about the target taxon's breeding system and pollination. The longevity of individuals of this taxon is unknown, but since the plant is a small shrub, its longevity is presumed to be less than 10 years, and it is therefore a short-lived taxon for the purposes of the Implementation Plan.

**Known distribution:** *Plantago princeps* var. *princeps* has been recorded from three general areas on the island of Oahu. Most of the currently known plants are scattered at locations throughout the Waianae Mountains, on both the leeward and windward sides of the mountain

32 range. There are also historical records of it from the southeastern Koolau Mountains in the  
33 valleys of Kalihi, Nuuanu, and Manoa. It has not been observed in that region for over half a  
34 century. The taxon was discovered for the first time in the central Koolau Mountains in 2001,  
35 when plants were found at Waiawa. These plants are located just a short distance to the lee of  
36 the Koolau summit ridge. Recorded elevations for the plant range from 480-792 m (1,580-2,600  
ft).

38 **Population trends:** When *P. princeps* var. *princeps* was rediscovered in 1987 in the Waianae  
39 Range, it had not been seen in over half a century in the Koolaus, and not since the 1800's in the  
40 Waianaes. Since all currently known colonies of the taxon were discovered relatively recently,  
41 the taxon's population trends are not well documented. The colony of plants discovered in 1987  
42 in the North Branch of North Palawai Gulch is the only colony for which a trend has been  
43 observed. When found in 1987, the colony contained approximately 20 plants, but only five  
44 have been seen in the last five years. In this case, the taxon's rapid decline can be attributed to  
45 competition from daisy fleabane (*Erigeron karvinskianus*), a highly invasive alien plant.

46 **Current status:** The known population units of *P. princeps* var. *princeps* in the Waianae  
47 Mountains total approximately 200 plants. About 26 individuals are found within the Makua  
48 action area. The Waiawa population unit in the Koolau Mountains consists of two mature plants  
49 and about 40 immature ones. The species' current population units are listed in Table 16.64 and  
50 their sites are plotted on Maps 16.33 and 16.34. All are proposed for management for stability.  
51 Their sites are characterized in Table 16.65 and threats to the plants at these sites are identified in  
52 Table 16.66.

54 **Habitat:** *Plantago princeps* var. *princeps* occurs in two extremely different types of habitat. In  
55 the Waianae Mountains the plants are found in the mesic vegetation on cliff faces, cliff ledges,  
56 and at the bases of cliffs. The majority of these plants are accessible only with the help of ropes.  
57 Their cliff habitat is vegetated with native grasses, sedges, herbs, and shrubs. The historic  
58 southeastern Koolau Range plants also grew in mesic cliff habitats. In contrast, the Waiawa  
59 plants are situated in a rainforest area close to the Koolau summit ridge, which receives more  
60 precipitation than anywhere else on the island. The plants were observed to be growing on a  
61 streamside embankment (Perlman pers. comm. 2000).

64 **Taxonomic background:** *Plantago princeps* is endemic to the Hawaiian Islands. The species is  
65 divided into four varieties: var. *anomala* of Kauai; var. *laxiflora* of Molokai, Maui, and Hawaii;  
66 var. *longibracteata* of Kauai and the Koolau Mountains of Oahu; and var. *princeps* of both  
67 mountain ranges on Oahu. All of the varieties except var. *longibracteata* are sizable woody  
68 shrubs. In contrast, var. *longibracteata* is a small herb.

70 When the Waianae Range plants were rediscovered in 1987, the specimens collected were  
71 identified as var. *anomala*. Only the southeastern Koolau Range plants were considered to  
72 represent var. *princeps* (Wagner *et al.* 1990). The Waianae Range plants were subsequently  
73 reclassified as var. *princeps* (Wagner *et al.* 1999).

74 **Outplanting considerations:** *Plantago princeps* var. *princeps* is the only native *Plantago* in the  
75 Waianae Mountains. The situation is more complex in the Koolau Mountains, where in addition

to var. *princeps*, there is another variety of *P. princeps* recorded, namely var. *longibracteata*.  
 78 This variety is known from historical specimens collected on the windward side of the Koolaus  
 in the Kaluanui area between Punaluu Valley and Hauula. It has been recorded on wet cliffs and  
 80 alongside waterfalls. Additionally, there is a second native species in the Koolaus, *P.*  
*pachyphylla*, which is common in the Koolau summit areas. On Kauai, *P. princeps* var.  
 82 *longibracteata* and *P. pachyphylla* form a hybrid population at the Waialeale summit  
 (Brueggemann pers. comm. 2000). It is not yet known whether the ranges of *P. pachyphylla* or *P.*  
 84 *princeps* var. *longibracteata* overlap that of *P. princeps* var. *princeps* in the Koolau rainforests,  
 and whether any hybridization occurs or could potentially occur. No outplantings are currently  
 86 proposed in the Koolaus, but if they are deemed necessary in the future, further study should be  
 conducted on the distribution of *Plantago* taxa in the Koolau Range, and their potential for  
 88 hybridization.

90 Given the extreme differences between the habitats of the Waianae Range and Waiawa plants, it  
 would not be prudent to mix the two stocks at a single outplanting site.

92  
**Threats:** The primary threats to *P. princeps* var. *princeps* of the Waianae Mountains include  
 94 feral pigs and goats. Only a few goats are present in the Koolau Mountains, and none are in the  
 rainforests of the mountain range. Pigs, however, are common in parts of the Koolaus and they  
 96 likely threaten the Waiawa population unit. Various alien plant species threaten *P. princeps* var.  
*princeps* by altering its habitat and competing with it for sunlight, moisture, nutrients, and  
 98 growing space. Also, the spread of highly flammable alien grasses increases the incidence and  
 destructiveness of wildfires. The alien weed threats are worse in the mesic Waianae sites than in  
 100 the wet Waiawa site in the Koolaus.

102

**Table 16.64 Current Population Units of *Plantago princeps* var. *princeps*.** The  
 104 numbers of individuals include mature and immature plants, and do not include seedlings.  
 Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Ekahanui	23	0	23
	Halona	50 – 100	0	50 – 100
	North Branch of North Palawai	7	0	7
	North Mohiakea	30	0	30
	Ohikilolo	14	0	14
	Pahole	12	0	12
	South Branch of North Palawai	25	0	25
	Waiawa (Koolaus)	42	0	42

106

108

110

112 **Table 16.65 Site Characteristics for Population Units of *Plantago princeps***  
 114 **var. *princeps* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Ekahanui	High- Medium	Moderate to Vertical	Low to High	None
Halona	High- Medium	Vertical	Low	None
North Mohiakea	High	Vertical	Low	None
Ohikilolo	High-Medium	Steep to Vertical	Low to Medium	Large
South Branch of North Palawai	Medium-Low	Steep	Medium	None
Waiawa (Koolaus)	High	Steep	Low	None

116 **Table 16.66 Threats to Population Units of *Plantago princeps* var. *princeps***  
 118 **Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Ekahanui	Low to High	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	High	Medium	Low	Medium
Halona	Low to High	Low	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low
North Mohiakea	Low	N/A	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low
Ohikilolo	Low	Low	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low
South Branch of North Palawai	High	N/A	High	Unknown A	Unknown A	Unknown A	Unknown A	High	Medium	Low	Medium
Waiawa (Koolaus)	High	N/A	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Low	Low	Low	Low

**Map removed to protect  
location of rare species.  
Available upon request.**

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.23 Taxon Summary: *Pritchardia kaalae*



Photographer: Hawaii Natural Heritage Program

**Scientific name:** *Pritchardia kaalae* Rock

**Hawaiian name:** *Loulu*

**Family:** Arecaceae (Palm family)

**Federal status:** Listed endangered

**Description and biology:** *Pritchardia kaalae* is a fan palm reaching up to 10 m (33 ft) tall (Lau pers. comm. 2000). It is a tree with a single erect trunk surmounted by a cluster of fronds. The species' inflorescences are very long, nearly reaching the frond tips to often extending well beyond the fronds. The flowers are borne in one or more bunches on the inflorescence. The fruits of *P. kaalae* are globose, and measure about 2 cm (0.8 in) in diameter.

*Pritchardias* usually, if not always, bear perfect (possessing male and female reproductive parts) flowers. *Pritchardia kaalae* is most likely self-compatible, as cultivated trees of other species of *Pritchardia* produce viable seeds even when far away from any other *Pritchardias*. Not much is known about the pollination of Hawaiian *Pritchardias*. However, with respect to palms in general, it had been traditionally believed that all are wind pollinated. Recent research, however, indicates otherwise. Uhl and Dransfield (1987) predict that "most palms will be shown to be insect pollinated, or that both wind and insects are involved."

The large fruits of some Hawaiian *Pritchardias* have been cited as examples of gigantism in plants of Oceanic islands (Carlquist 1974). The fruits of *P. kaalae*, however, are much smaller than the larger-fruited *Pritchardias*, and appear to be small enough to have been consumed and dispersed by the larger of the now extinct flightless birds that occurred in Hawaii prior to human settlement.



30 The longevity of individuals of this species has not been documented, although they undoubtedly  
live for many decades.

32

**Known distribution:** *Pritchardia kaalae* has been found only in the northern Waianae  
34 Mountains. The great majority of the trees are on either Ohikilolo Ridge or on the northern side  
of Kaala from East Makaleha Valley to Manuwai Gulch. The few known trees beyond the major  
36 concentrations are in the bottom of Makaha Valley and on the ridge between Waianae Kai and  
Schofield Barracks Military Reservation. The recorded range in elevation for this species is  
38 from 460-945 m (1,500-3,100 ft).

40 In some parts of Hawaii, the current distribution of *Pritchardia* is apparently at least partially  
determined or influenced by the planting of trees by native Hawaiians (Hodel 1980). This is  
42 especially evident in the Kona region of Hawaii Island where there are no sites where *P. affinis*  
can be considered truly wild. All of the currently known older trees are in areas that were  
44 densely populated at the time of western contact. In the case of *P. kaalae*, however, there does  
not seem to be any evidence of native Hawaiian influences in the distribution of the species (Lau  
46 pers. comm. 2000).

48 **Population trends:** The number of mature trees of this species has been slowly decreasing as  
the older trees die off with very few immature plants to take their place.

50

**Current status:** The total number of individuals of *P. kaalae* is slightly more than 300 plants.  
52 A little more than half of these are on Ohikilolo Ridge in the Makua action area. The current  
populations units are listed in Table 16.67 and their sites are plotted on Map 16.35. The sites of  
54 the population units proposed for management for stability are characterized in Table 16.68 and  
threats to the plants at these sites are identified in Table 16.69.

56

**Habitat:** *Pritchardia kaalae* is found in the mesic zone on moderately steep slopes to very steep  
58 cliffs. Many of the trees in the lower elevations are in forests dominated by *lama* (*Diospyros*  
*sandwicensis*) and/or *ohia* (*Metrosideros* spp.). The highest trees are in the upper wetter zone of  
60 the mesic forest, which is often dominated by *lehua ahihi* (a species of *ohia*, *Metrosideros*  
*tremuloides*). The steeper, more open cliffs where this species grows are vegetated largely with  
62 shrubs, grasses and sedges, and small trees.

64 **Taxonomic background:** *Pritchardia* is a genus restricted to the tropical Pacific islands and the  
Hawaiian Islands including about 25 species, about 20 of which are endemic to the Hawaiian  
66 Islands. The taxonomy of the Hawaiian species of *Pritchardia* are taxonomically difficult  
because characteristics used to distinguish the species appear to be highly plastic (Read and  
68 Hodel 1990). *Pritchardia kaalae*'s extremely long inflorescences sets the species apart from all  
other Hawaiian *Pritchardia* species except one.

70

The Waianae Mountains to the south of *P. kaalae* territory in the northern part of the mountain  
72 range are devoid of *Pritchardias* of any kind, with the exception of a *Pritchardia* colony south of  
Pohakea Pass in North Palawai Gulch. There are only two mature trees and one juvenile in the  
74 colony. These plants are the only members of what is considered to be an undescribed species



76 most closely related to *P. martii*, the sole species of *Pritchardia* in the Koolau Mountains  
(Gemmill 1996).

78 **Outplanting considerations:** Outplantings of *P. kaalae* should not be established in the  
80 southern Waianae Mountains since *P. kaalae*'s recorded range is limited to the northern Waianae  
82 Mountains, and since there is a second extremely rare undescribed species of *Pritchardia* in the  
southern Waianae. An outplanting line was drawn through the central portion of the mountain  
range limiting potential reintroduction sites to areas north of the line.

84 **Threats:** Recent studies of fossil pollen and charcoal deposits on Oahu indicate that when the  
86 Polynesians first settled in Hawaii *Pritchardia* constituted a major element of the vegetation of  
the lowlands of Oahu, including the island's dry leeward lowlands adjoining the Waianae  
Mountains. The arrival of the Pacific rat (*Rattus exulans*) on Oahu via the canoes of early  
88 Polynesian voyagers appears to have brought about a collapse of these *Pritchardia* populations  
due to fruit predation by the rats (Athens pers. comm. 2000). The *Pritchardias* growing in this  
90 largely vanished lowland vegetation have not been identified, but it is quite possible that *P.*  
*kaalae* formerly extended into the lowlands and was included in the lowland *Pritchardia*  
92 populations decimated by the rats. In any case, it can be surmised that the advent of the Pacific  
rat diminished *P. kaalae*'s range and numbers to some extent. Western contact brought about  
94 the introduction of additional species of rats to Hawaii that potentially feed on *Pritchardia* fruits.  
The rate of recruitment in *P. kaalae* populations continues to be negatively affected due to fruit  
96 predation by rats, as evidenced by significant increases in recruitment rates when rats are  
controlled in *P. kaalae* groves (Rohrer pers. comm. 2000).

98 Other major threats to *P. kaalae* include feral pigs and goats, which degrade the plants' habitat  
100 and harm them through feeding on the plants, trampling them, or uprooting them. Alien plants  
also threaten the species by altering its habitat and competing with it for sunlight, moisture,  
102 nutrients, and growing space.

104 The non-Hawaiian *P. thurstonii* and *P. pacifica* are commonly grown as ornamentals in Hawaii.  
It is not known if they pose a threat to the genetic integrity of the Hawaiian *Pritchardias* through  
106 hybridization. Hawaiian *Pritchardias* from islands other than Oahu are also occasionally planted  
as ornamentals on Oahu. In contrast, the Oahu species have almost never been utilized for this  
108 purpose (Lau pers. comm. 2000). The potential for genetic contamination of the native  
*Pritchardias* of Oahu by the planted Hawaiian *Pritchardias* from other islands remains to be  
110 investigated.

112 Collection of *Pritchardia* fruits by commercial palm growers or their collectors has been a  
problem with some of the rarer Hawaiian *Pritchardias*. For instance, an immature plant of the  
114 extremely rare *P. viscosa* is known to have been illegally collected from the wild (Perlman pers.  
comm. 2000), and harvesting of fallen fruits has become evident at the only remaining grove of  
116 *P. schattaueri* (Perry pers. comm. 2000). It is not known to what level palm collectors are  
affecting *P. kaalae*.

118 The most worrisome of any potential threat to the Hawaiian *Pritchardias* is lethal yellowing, a  
120 palm disease that is slowly making its way through the tropical and subtropical zones of the

122 world. It is most well known for its devastating effects on coconut trees, but Hawaiian  
 123 *Pritchardias* planted in Florida as ornamentals have also proven to be extremely susceptible to  
 124 the disease. The disease is fatal; there is currently no cure for it once a susceptible individual is  
 125 infected with the disease. Lethal yellowing is caused by a “mycoplasma-like-organism”  
 126 (Murakami 1999). The organism is transmitted by a sap-sucking plant hopper, *Myndus crudus*.  
 127 Symptoms include the yellowing of the palm's fronds prior to its death. The disease is  
 128 particularly frustrating because infected plants have an incubation period of from six months to  
 129 two years before symptoms appear. The disease originated in islands in the Caribbean Sea, and  
 130 is now known from many Caribbean islands, Florida and Texas in the United States of America,  
 131 Central America, West Africa, and Tanzania in East Africa. The insect transmitter of the disease  
 132 has not yet been found in Hawaii, so Hawaii is safe from this disease for now (Murakami 1999).

134 **Table 16.67 Current Population Units of *Pritchardia kaalae*.** The numbers of  
 135 individuals include mature and immature plants, and do not include seedlings. Population units  
 136 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Makaha	1	0	1
	Makaleha to Manawai	141	0	141
	Ohikilolo	165	0	165
	Waianae Kai	9	0	9

138

140

142

144 **Table 16.68 Site Characteristics for Population Units of *Pritchardia kaalae***  
 146 **Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Makaleha to Manawai	High-Medium	Moderate to Vertical	Low to High	None
Ohikilolo	High- Medium	Moderate to Vertical	Low to Medium	Large

148 **Table 16.69 Threats to Population Units of *Pritchardia kaalae***  
 150 **Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Makaleha to Manawai	Low to High	High	High	Unknown B	N/A	Unknown A	Unknown A	Low	Medium	High	Low to Medium
Ohikilolo	Low	Low	High	High	N/A	Unknown A	Unknown A	Very high	Medium	High	Low

**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.24 Taxon Summary: *Sanicula mariversa*



Photographer: J. Lau

2  
4

**Scientific name:** *Sanicula mariversa* Nagata & Gon

**Hawaiian name:** None known

**Family:** Apiaceae (Parsley family)

**Federal status:** Listed endangered

10 **Description and biology:** *Sanicula mariversa* is a perennial herb with its leaves, stems, and  
 12 flowering and fruiting stalks above the ground. The plant has a thick underground storage root.  
 14 The basal leaves are three to five-lobed, and measure up to 23 cm (9 in) across. Flowers and  
 16 fruits are borne in masses on stems up to 0.7 m (27 in) in height. Some of the yellow flowers are  
 perfect (possessing male and female reproductive parts) and others are staminate (possessing  
 only male reproductive parts). The fruits are 4-6 mm (ca. 0.2 in) long, and are covered with  
 hooked bristles.

18 The leaves and stems of *S. mariversa* die back to the storage root usually in May. The plants are  
 20 dormant through the warm and dry summer months until new growth emerges at the onset of the  
 wet season. This appearance of new growth takes place usually in October or November. The  
 species flowers from February through May, and their fruits mature in April and May (Kawelo  
 pers. comm. 2000).

24 The massed yellow flowers of this species suggest pollination by insects. The fruit's bristles  
 26 indicate that the fruits are capable of dispersal by birds. The age at which wild plants mature is  
 not known. However, with respect to a cohort of four year old plants currently under cultivation,  
 28 a few are flowering and fruiting for the first time, but the majority still have not flowered  
 (Kawelo pers. comm. 2000). The longevity of individuals of the species is unknown, but since  
 30 the plant is a small herb, its longevity is presumed to be less than 10 years, and it is therefore a  
 short-lived taxon for the purposes of the Implementation Plan.

32 **Known distribution:** *Sanicula mariversa* is endemic to the Waianae Mountains. It was not  
33 discovered until the late 1970's when it was found on Ohikilolo Ridge. There is also a sizeable  
34 colony in Keaau Valley, on the ridge separating Keaau Valley from Makaha Valley. It has also  
35 been reported at Puu Kanehoa, which is south of Kolekole Pass. An immature plant was seen  
36 there sometime in the 1970's (Obata pers. comm. 2000). The species is also known to occur on  
Kamaileunu Ridge, which includes the peak of Puu Kawiwi.

38 **Population trends:** Population trends of *S. mariversa* populations have not been detected due to  
39 the paucity of data. Fewer than 25 years have passed since the species was discovered, and for  
40 most of those years the Ohikilolo and Keaau population units were seldom visited. Furthermore,  
41 the plants cannot be observed when dormant. Over the last few years the Ohikilolo and Keaau  
42 population units have been monitored annually. There have been considerable differences from  
43 year to year in the number of plants reported (Kawelo pers. comm. 2000). It is not known  
44 whether the recorded differences reflect actual fluctuations in population numbers.

46 **Current status:** Approximately 300 individuals of *S. mariversa* are known, all but two of which  
47 are on Ohikilolo Ridge or in Keaau Valley. Both of these sites are within the Makua action area.  
48 The two plants outside the action area were recently found at Puu Kawiwi on Kamaileunu Ridge.  
49 The species' current population units are listed in Table 16.70 and their sites are plotted on Map  
50 16.36. All of the sites are proposed for management for stability. The sites are characterized in  
51 Table 16.71 and threats to the plants at these sites are identified in Table 16.72.

52 **Habitat:** *Sanicula mariversa* is found at mesic sites, usually on north-facing slopes just off the  
53 ridge tops. Most of the known plants grow in deep soil. However, the two plants recently found  
54 at Puu Kawiwi were observed to be growing in the cracks of a nearly vertical rock face (Perlman  
55 pers. comm. 2000).

58 On Ohikilolo Ridge and in Keaau Valley, most *S. mariversa* plants are growing at sites now  
59 dominated by the annual, non-native grasses fescue (*Vulpia* sp.) and brome grass (*Bromus* sp.).  
60 The remnants of the native vegetation at these sites, together with the composition of similar, but  
61 more intact locations in the Waianae Mountains, indicate that the native vegetation was  
62 originally a mix of native sedges, grasses, herbs, ferns, and shrubs, with a good percentage of the  
63 ground covered by lichens and mosses (Lau pers. comm. 2000). At one of the sites on Ohikilolo  
64 Ridge the plants are growing where *ohia* (*Metrosideros* spp.) shrubland grades into open slopes.

66 **Taxonomic background:** *Sanicula mariversa* is the only *Sanicula* recorded in the Waianae  
67 Mountains. It is one of the four species of *Sanicula* occurring in Hawaii, all of which are  
68 endemic to Hawaii.

70 **Outplanting considerations:** There are no hybridization concerns with respect to the  
71 outplanting of *S. mariversa* in the Waianae Mountains since no other species of *Sanicula* occur  
72 in the mountain range.

74 **Threats:** Feral goats seriously threaten *S. mariversa*, even though they apparently do not browse  
75 on it very much (Kawelo pers. comm. 2000). They threaten the species by denuding the slopes  
76 where the plants grow, and by disturbing the substrate, thereby accelerating the process of

78 erosion. Erosion scars grow progressively larger, and in addition to eroding out individual  
 80 plants, the scars destroy the deep-soiled slopes, which constitute *S. mariversa*'s prime habitat  
 82 supporting the highest densities of the species. An erosion scar had been eating into a slope  
 84 containing most of the plants on Ohikilolo Ridge until erosion control measures were initiated  
 86 within the last five years. Goats have been practically eliminated from the Makua side of  
 88 Ohikilolo Ridge where the Ohikilolo population unit is located, but a large number of goats  
 continue to impact the population unit in Keaau.

84 Alien shrubs and trees, and the taller and denser of the alien grasses constitute serious threats to  
 86 *S. mariversa*. The short alien grass dominating the sites at Ohikilolo Ridge and Keaau does not  
 88 seem to be extremely detrimental to the species. Removing the grass may cause more harm than  
 good, unless it can somehow be replaced with native groundcover.

90 Human disturbance impacts *S. mariversa* plants at the Keaau site. A trail runs directly through  
 92 the densest part of the population unit. Several of the plants are right alongside the trail, and are  
 94 at risk of being trampled by hunters and hikers. On Ohikilolo Ridge, some of the plants are  
 within 2 m (6.6 ft) of the ridge top fence and the trail running alongside the fence (Rohrer pers.  
 comm. 2000). Fence maintenance and human traffic could possibly harm these plants.

96 **Table 16.70 Current Population Units of *Sanicula mariversa*.** The numbers of  
 98 individuals include mature and immature plants, and do not include seedlings. Population units  
 100 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kamaileunu	26	0	26
	Keaau	141	0	141
	Ohikilolo	143	0	143
	Puu Kawiwi	2	0	2

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**Table 16.71 Site Characteristics for Population Units of *Sanicula mariversa* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kamaileunu	Medium-Low	Steep to Vertical	Low to Medium	None
Keaau	Medium-Low	Flat to Steep	Low	None
Ohikilolo	Medium-Low	Moderate to Vertical	Low	Large
Puu Kawiwi	Medium-Low	Vertical	Low	None

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**Table 16.72 Threats to Population Units of *Sanicula mariversa* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kamaileunu	Low	High	High	Unknown A	N/A	Unknown A	Unknown A	Very high	Medium	Medium	Low to High
Keaau	Low	High	Medium	Unknown A	N/A	Unknown A	Unknown A	Very high	Medium	High	Medium
Ohikilolo	Low	Medium	Medium	Unknown A	N/A	Unknown A	Unknown A	Very high	Medium	High	High
Puu Kawiwi	Low	High	High	Unknown A	N/A	Unknown A	Unknown A	Very high	Medium	Low	Low

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**Map removed to protect  
location of rare species.  
Available upon request.**

## 16.25 Taxon Summary: *Schiedea kaalae*



Photographer: J. Lau

**Scientific name:** *Schiedea kaalae* Wawra

**Hawaiian name:** None known

**Family:** Caryophyllaceae (Pink family)

**Federal status:** Listed endangered

**Description and biology:** *Schiedea kaalae* is a perennial herb with short stems usually trailing on the ground. Each of the main stems ends in a rosette of leaves. The leaves are 14-24 cm (5.5-9.4 in) long. The flowers are borne on open panicles measuring up to 40 cm (15.6 in) or rarely up to 60 cm (23.4 in) long. The flowers are perfect (possessing both male and female reproductive parts). The tiny seeds are contained in capsules measuring about 4 mm (0.16 in) long.

*Schiedea kaalae* is known to be capable of self-pollination through the study of plants in cultivation (Weller pers. comm. 2000). It is probably either insect pollinated or largely self-pollinating (Wagner *et al.* 1995). The species has been observed in flower from March through June (Nagata 1980). Its dispersal agents are unknown. The longevity of individuals of this species is unknown, but since the plant is an herb, its longevity is presumed to be less than 10 years, and it is therefore a short-lived taxon for the purposes of the Implementation Plan.

**Known distribution:** *Schiedea kaalae* is endemic to both mountain ranges of Oahu. In the Waianae Mountains it has been documented from the windward side of the northern and southern portions of the mountain range. In the Koolaus it has been found on the windward side of the north-central part of the mountain range, ranging from Punaluu in the south to the Hauula area in the north. The species occurs at elevations of 210-790 m (700-2,600 ft).

30 **Population trends:** The number of plants of *S. kaalae* has been steadily decreasing. The  
32 Makaua population unit, for instance, has over the last 15 years decreased from about 30 known  
34 plants to only two known plants today, probably as a result of a large increase in the number of  
pigs in the gulch over that time period.

36 **Current status:** *Schiedea kaalae* is still found in both the Waianae and Koolau Mountains.  
38 Fewer than 25 wild plants are known to be extant. About 18 plants are known in the Waianaes  
40 and about six plants are known in the Koolaus. However, in the Koolau Mountains there  
42 remains much potential habitat for the species that has never been botanically surveyed. Within  
the Makua action area there are three known plants, all of which are in Pahole Gulch, which  
44 adjoins the Makua Military Reservation. The species' current population units are listed in Table  
16.73 and their sites are plotted on Maps 16.37 and 16.38. The sites of the population units  
46 proposed for management for stability are characterized in Table 16.74 and threats to the plants  
at these sites are identified in Table 16.75.

48 **Habitat:** *Schiedea kaalae* in the Waianae Mountains is consistently found growing in the  
understory of diverse mesic forests, usually in gulch bottoms or low to mid-gulch slopes. The  
50 plants are usually found growing in soil or a mix of soil and rocks. They are often found on  
slopes whose groundcover is sparse. Occasionally they are seen growing in cracks in rock  
52 embankments.

54 In the Koolau Mountains, *S. kaalae* has been found in habitats that range from mesic to fairly  
wet. The species occurs there in gulch bottoms and on lower gulch slopes. Some plants grow on  
gentle to moderate slopes, while others are found growing on steep rock embankments and  
nearly vertical cliffs. Some Koolau *S. kaalae* sites are constantly wet from seeping water.

56 **Taxonomic background:** The endemic Hawaiian genera *Schiedea* and *Alsinidendron* constitute  
a complex of species descended from a single colonizing ancestor (Wagner *et al.* 1995).  
58 *Schiedea kaalae* belongs to a subgroup of the genus *Schiedea* that includes *S. nuttallii* and *S.*  
*pentandra*.

60 **Outplanting considerations:** In many cases, *S. kaalae* is located in the same drainages as its  
62 relatives *S. nuttallii*, *S. pentandra*, *S. hookeri*, and *Alsinidendron obovatum*. In such cases *S.*  
*kaalae* is usually found in parts of the drainages that are drier than where these related taxa are  
64 growing. Hybridization between *Schiedea* species has been documented in the wild, and  
hybridization is not uncommon when *Schiedea* species are grown together in cultivation. In  
66 order to avoid inadvertently causing unnatural hybridization, *S. kaalae* should not be outplanted  
near any related species with which it does not naturally occur.

68 Plants from the Koolau and Waianae Mountain Ranges should not be mixed in reintroductions.  
70 Since many miles of unsuitable habitat separate the Waianae Range and Koolau Range  
populations, it is presumed that genetic communication between the two populations was rare  
72 under natural conditions. Additionally, since the Waianae and Koolau *S. kaalae* habitats are  
rather different, it may be especially important when reintroducing this species to utilize stock  
74 originating from the same mountain range where the reintroduction is attempted. Such stock is

76 likely to be better adapted to the environmental conditions of the reintroduction site than stock  
77 from the other mountain range.

78 There is a large gap between the recorded locations for *S. kaalae* in the northern Waianaes and  
79 recorded locations in the southern Waianaes. As it is possible that the northern and southern  
80 plants are genetically distinct because of the gap, the northern and southern stocks should be  
81 preserved separately. Outplanting lines have been drawn limiting the outplanting of the northern  
82 and southern stocks to their respective ends of the mountain range.

84 **Threats:** Major threats to *S. kaalae* include feral pigs, which degrade the species' habitat, and  
85 harm the plants by feeding on them, trampling them, or uprooting them while rooting for food.  
86 Alien plants threaten the species by altering the species' habitat and competing with it for  
87 sunlight, moisture, nutrients, and growing space. Also, the spread of highly flammable alien  
88 grasses increases the incidence and destructiveness of wildfires.

90 Seedlings and immature plants are seldom seen, especially in populations in the Waianae  
91 Mountains (Lau pers. comm. 2000). This may be the result of seedling predation by introduced  
92 slugs and snails (Weller pers. comm. 2000). Experiments have been conducted using barriers to  
93 prevent mollusks from gaining access to the areas around mature plants of the *S. kaalae* relative,  
94 *Alsinidendron obovatum*. The installation of these barriers has resulted in the appearance of  
95 numerous seedlings within the barriers, whereas the areas under neighboring plants not so  
96 protected have shown no such regeneration (Rohrer pers. comm. 2000).

98 Low levels of genetic diversity in *S. kaalae* populations may not be detrimental to the species, as  
99 plants from populations that appear to have undergone repeated self-fertilization are vigorous in  
100 cultivation, and are among the most vigorously growing of *Schiedeas* under greenhouse  
101 conditions (Weller pers. comm. 2000). However, if there are indications that the species'  
102 naturally-occurring or reintroduced populations are being affected by inbreeding depression,  
103 controlled experiments on the ramifications of mixing different stocks should be conducted.

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120 **Table 16.73 Current Population Units of *Schiedea kaalae*.** The numbers of  
 122 individuals include mature and immature plants, and do not include seedlings. Population units  
 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Huliwai	1-2	0	1-2
	Maakua (Koolaus)	4	0	4
	Makaua (Koolaus)	2	0	2
	North Branch of South Ekahanui	3	0	3
	North Kaluaa	2	0	2
	North Palawai	1	0	1
	Pahole	3	0	3
	South Branch of South Ekahanui	7	0	7

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152 **Table 16.74 Site Characteristics for Population Units of *Schiedea kaalae* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
North Branch of South Ekahanui	Medium – Low	Moderate	High	None
North Kaluaa	Medium – Low	Moderate	High	None
Pahole	Medium – Low	Steep	High	Large
South Branch of South Ekahanui	High – Medium	Moderate	High	None, Small, Large

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158 **Table 16.75 Threats to Population Units of *Schiedea kaalae* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
North Branch of South Ekahanui	High	N/A	High	Unknown A	Unknown A	Unknown B	Unknown A	High	Medium	Medium	Medium
North Kaluaa	High	N/A	High	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Low	Medium
Pahole	Low	N/A	High	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Low	Medium
South Branch of South Ekahanui	Low to High	N/A	Medium	Unknown A	Unknown A	Unknown B	Unknown A	High	Medium	Medium	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**

**Map removed to protect  
location of rare species.  
Available upon request.**



## 16.26 Taxon Summary: *Schiedea nuttallii*



Photographer: J. Obata

**Scientific name:** *Schiedea nuttallii* Hook.

**Hawaiian name:** None known

**Family:** Caryophyllaceae (Pink family)

**Federal status:** Listed endangered

**Description and biology:** *Schiedea nuttallii* is an erect shrub reaching up to 1.5 m (4.9 ft) tall. The lower portions of its stems are woody. The leaves are oppositely arranged, measure 5-13 cm (2.0-5.1 in) long, and are often purple-tinged. The flowers are borne in inflorescences 20-25 cm (7.8-9.8 in) long. The flowers are small, inconspicuous, and perfect (possessing both male and female reproductive parts). The tiny seeds are contained within capsules 2.5-3.5 mm (0.1-0.14 in) long.

*Schiedea nuttallii* belongs to a subgroup of *Schiedea* species that are probably either insect-pollinated or largely self-pollinating (Wagner *et al.* 1995). Dispersal agents for the subspecies of *S. nuttallii* that includes the Waianae Range plants is unknown. The longevity of individuals of the subspecies is also unknown, but since the plant is a small, semi-woody shrub, its longevity is presumed to be less than 10 years, and it is therefore a short-lived taxon for the purposes of the Implementation Plan.

**Known distribution:** The subspecies that includes the Waianae Range plants has been recorded from the islands of Oahu and Maui, and possibly Molokai (see the Taxonomic Background section below for a discussion of *S. nuttallii*'s taxonomic status). On Oahu, it has been recorded throughout the Waianae Mountains and at the southeastern end of the Koolau Mountains. The Maui record is based on a historical collection from Maui without specific locality data (Weller pers. comm. 2000).

32 In the Waianae Mountains, the subspecies has been found from 549-732 m (1,800-2,400 ft).  
Elevations for the Maui and Koolau Range plants were not recorded.

34 **Population trends:** No populations of this subspecies have been carefully tracked over a period  
of many years. Nevertheless, it is clearly declining. Several of the Waianae Range colonies  
36 known in the 1970's and 1980's have apparently been extirpated.

38 **Current status:** The subspecies of *S. nuttallii* that includes the Oahu and Maui plants is known  
to persist only in the northern Waianae Mountains, where about 50 plants are known. All of  
40 them are in the Makua action area. Plants in the southern part of the Waianae Mountains have  
not been seen since the late 1970's.

42  
44 The taxon's current population units are listed in Table 16.76 and their sites are plotted on Map  
16.39. All of the population units are proposed for management for stability. Their sites are  
46 characterized in Table 16.77 and threats to the plants at these sites are identified in Table 16.78.

48 **Habitat:** The taxon usually grows in the understory of mesic forests dominated by *koa* (*Acacia*  
*koa*) and *ohia* (*Metrosideros polymorpha*), and is usually found on north-facing gulch slopes.

50 **Taxonomic background:** The genus *Schiedea* is an endemic Hawaiian genus. The genera  
*Schiedea* and *Alsinidendron* constitute a complex of related species descended from a single  
52 colonizing ancestor. *Schiedea nuttallii* belongs to a subgroup of the genus *Schiedea* that includes  
*S. kaalae* and *S. pentandra* (Wagner *et al.* 1995).

54  
56 In the last comprehensive treatment of the genus *Schiedea*, published in 1990 (Wagner *et al.*  
1990), *S. nuttallii* was considered to be comprised of plants from Oahu and Kauai. The  
58 taxonomy of the subgroup of *Schiedeas* that includes *S. nuttallii* is undergoing a major revision,  
which will soon be published (Weller pers. comm. 2002). Plants on Kauai formerly considered  
60 to be *S. nuttallii* will be split off into two separate species endemic to Kauai. A historical  
specimen collected on Maui, which was not formerly included in *S. nuttallii*, will be placed in  
62 the species. The species will be comprised of two subspecies, with the Oahu and Maui plants  
constituting subsp. *nuttallii*. Plants discovered in 1998 in the Waikolu Drainage on Molokai will  
64 represent a new subspecies. The subspecific assignment of the few historical specimens of *S.*  
*nuttallii* from Molokai is yet to be determined. The subspecies of the Waianae Mountains grows  
66 in mesic forests, and bears flowers that open fully, while the subspecies represented by the  
recently discovered Molokai plants was found alongside a stream in rainforest, and is  
68 characterized by flowers that do not open.

70 **Outplanting considerations:** In the Waianae Mountains, *S. nuttallii* is often located in the same  
drainages as its close relatives *S. kaalae* and *S. pentandra*, and the more distantly related  
72 *Alsinidendron obovatum*. Hybridization between *Schiedea* species has been documented in the  
wild, and *Schiedea* species grown together in cultivation occasionally hybridize (Weller pers.  
74 comm. 2000). In order to avoid inadvertently causing unnatural hybridization, *S. nuttallii* should  
not be outplanted near any related species with which it does not naturally occur.

76 **Threats:** The major threats to *S. nuttallii* in the Waianae Mountains include feral pigs, which  
 78 degrade the species' habitat, and harm the plants by feeding on them, trampling them, or  
 80 uprooting them while rooting for food. Alien plants threaten the species by altering the taxon's  
 habitat and competing with it for sunlight, moisture, nutrients, and growing space. Also, the  
 spread of highly flammable alien grasses increases the incidence and destructiveness of  
 wildfires.

82  
 84 Seedlings are observed in populations of *S. nuttallii* in the Waianae Mountains, but the  
 recruitment rates in these populations are likely being lowered due to seedling predation by  
 86 introduced slugs and snails (Weller pers. comm. 2000). Experiments have been conducted using  
 barriers to prevent mollusks from gaining access to the areas around mature plants of a species  
 88 related to *S. nuttallii*, namely *Alsinidendron obovatum*. The installation of these barriers has  
 resulted in the appearance of numerous seedlings within the barriers, whereas the areas under  
 neighboring plants not so protected have shown no such regeneration (Rohrer pers. comm.  
 90 2000).

92  
**Table 16.76 Current Population Units of *Schiedea nuttallii*.** The numbers of  
 94 individuals include mature and immature plants, and do not include seedlings. Population units  
 proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kahanahaiki	33	0	33
	Kapuna – Keawapilau Ridge	3	0	3
	Pahole	14-15	0	14-15

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98 **Table 16.77 Site Characteristics for Population Units of *Schiedea nuttallii***  
 100 **Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kahanahaiki	High-Medium	Moderate	High	Large
Kapuna – Keawapilau Ridge	High-Medium	Moderate	High	None
Pahole	Low to High-Medium	Moderate to Steep	High	Large

102 **Table 16.78 Threats to Population Units of *Schiedea nuttallii* Proposed for**  
 104 **Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kahanahaiki	Low	Low	Medium	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Low	Medium
Kapuna – Keawapilau Ridge	High	Medium	Medium	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Medium	Medium
Pahole	Low	Low	Medium	Unknown A	Unknown A	Unknown B	Unknown A	Very high	Medium	Medium	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**



## 16.27 Taxon Summary: *Tetramolopium filiforme*



Photographer: J. Jacobi

**Scientific name:** *Tetramolopium filiforme* Sherff var. *filiforme* and *T. filiforme* Sherff var. *polyphyllum* (Sherff) Lowrey

**Hawaiian name:** None known

**Family:** Asteraceae (Sunflower family)

**Federal status:** Listed endangered

**Description and biology:** *Tetramolopium filiforme* is a dwarf shrub 5-15 cm (2-6 in) tall, and is often mounded in shape. The narrow leaves are clustered at the branch tips, and measure 1-2 cm (0.4-0.8 in) long. The flower heads are purplish-white, and are held up above the foliage on long slender stalks. The ray florets are female, and their rays are white to pale lavender. The disk florets are functionally male, and are colored maroon or rarely yellow. The achenes (a type of dry, seed-like fruit) measure 2-2.7 mm (*ca.* 0.1 in) long, bear sparse short glandular hairs or are hairless, and are tipped with bristles almost as long as the achenes.

Flowering usually occurs in the late winter and spring (Lowrey 1986). The plants are capable of self-pollination (Lowrey 1986). *Tetramolopium filiforme* is likely insect-pollinated, as are most conspicuous-flowered species in the sunflower family.

*Tetramolopium filiforme* is presumed to be wind-dispersed, as bristle-bearing achenes are characteristic of the wind-dispersed members of the sunflower family. The species may additionally be bird-dispersed, as the bristles can cause the achenes to stick to birds' feathers (Lowrey 1995). Another characteristic of *Tetramolopium* achenes indicating dispersal by birds are sticky glandular hairs on the achenes, which would contribute to their adherence to feathers. With *T. filiforme*, however, this feature is either not well developed, or completely absent (Lowrey 1986).

32 *Tetramolopium filiforme* reproduces by seed. By their second year, greenhouse plants show  
33 signs of old age. They live until they are about three years old (Lowrey 1986). Wild plants  
34 appear to be able to live to an age of 5-10 years (Lau pers. comm. 2000).

35 **Known distribution:** *Tetramolopium filiforme* is narrowly endemic to the northern leeward  
36 Waianae Mountains. Outside of its center of abundance on Ohikilolo Ridge on the Makua  
37 Military Reservation it is found only in small outlying populations, which are located from  
38 Kahanahaiki in the north to Kamaileunu Ridge and Puhawai in the south. These plants occurring  
39 beyond Ohikilolo Ridge all represent var. *filiforme*. Only on Ohikilolo Ridge do both varieties  
40 occur. Variety *polyphyllum* is found only at the higher and wetter portion of Ohikilolo Ridge.  
41 The plants on the low, dry, seaward end of the ridge are all morphologically typical var.  
42 *filiforme*. As one ascends the ridge into higher wetter habitats, plants showing var. *polyphyllum*  
43 traits begin to show up growing together with var. *filiforme*-looking plants. At the highest  
44 portion of the ridge, the majority of the plants show var. *polyphyllum* traits to some degree.  
45 However, it appears that nowhere along the ridge do all the plants represent var. *polyphyllum*.

46 The species ranges from 340-900 m (1,100-3,000 ft) in elevation. The low elevation plants of  
47 the species, as well as the plants at the highest elevation at Puhawai, are of var. *filiforme*  
48 morphology.

49 **Population trends:** Feral goats have brought the number of plants on Ohikilolo Ridge down  
50 significantly over the last few decades. In the 1970s there were many plants growing along the  
51 crest of the ridge (Obata pers. comm. 2000). Due to the subsequent increase in the number of  
52 goats on the ridge in the 1980s and 1990s, the species is no longer abundant on the accessible  
53 portions of the ridge top. That the species has not declined more steeply than it has, and still  
54 numbers in the thousands, is due to the large number of plants found on cliff faces inaccessible to  
55 goats.

56 **Current status:** *Tetramolopium filiforme* is conservatively estimated to number at least 5,000  
57 mature plants on Ohikilolo Ridge, in addition to many immature ones. The other populations are  
58 miniscule in comparison. At Kahanahaiki, there are about 50 plants. There were an estimated  
59 25 plants in the Keaau colony at last report in 1990. Only 12 plants were found when recently  
60 counted at the Puhawai site. A single plant was known in Waianae Kai, but it was no longer  
61 there when the site was visited in 2001. All known plants of the species are located within the  
62 Makua Action Area, with the exception of the 12 plants at Puhawai.

63 The species' current population units are listed in Table 16.79 and their sites are plotted on Map  
64 16.40. All sites are proposed for management for stability. The sites are characterized in Table  
65 16.80 and threats to the plants at these sites are identified in Table 16.81.

66 **Habitat:** *Tetramolopium filiforme* is growing in a dry habitat at the seaward extreme of the  
67 Ohikilolo population unit. The higher, more inland plants are in dry-mesic and mesic habitats.  
68 In general, the species grows on exposed rocky ridges and on sparsely vegetated, nearly vertical  
69 cliffs, and are often rooted in cracks in the rock.  
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76 **Taxonomic background:** The genus *Tetramolopium* has an unusual disjunct distribution.  
78 There are species in Hawaii and New Guinea, in addition to a single species on Mitiaro, a small  
80 island in the Cook Islands in the South Pacific. Of the approximately 36 species in the genus, 11  
82 are Hawaiian. The genus is divided into three sections: section *Alpinum*, section *Tetramolopium*,  
84 and section *Sandwicense*. Although *T. filiforme* is best placed in the section *Tetramolopium*, the  
86 species also possesses characteristics that are otherwise unique to the section *Sandwicense*. This  
88 combination of characteristics of two sections of the genus in *T. filiforme* is hypothesized to be  
the result of a hybridization event in the distant past between two different species of  
*Tetramolopium*. One parental species is thought to be an undetermined member of the section  
*Tetramolopium*. The other parental species is thought to be *T. lepidotum*, which is a member of  
the section *Sandwicense*, and is the only member of the genus recorded from the Waianae  
Mountains besides *T. filiforme* (Lowrey 1986, Okada *et al.* 1997). This hypothesis is supported  
by the results of molecular genetic analysis (Okada *et al.* 1997).

90 The two varieties of *T. filiforme* are differentiated primarily by their leaf characteristics,  
92 particularly the leaf shape and the presence or absence of teeth along the leaf margin. Variety  
94 *filiforme* has extremely narrow, linear leaves with no teeth along the leaf margins, whereas var.  
*polyphyllum* has leaves that widen towards the leaf apex, and its leaf margins bear prominent  
teeth.

96 It had been thought that the two varieties on Ohikilolo Ridge are distinct, and are geographically  
98 separated (Lowrey 1986), but it has been observed over the last few years that the two  
morphological types are not clearly separated geographically (Lau pers. comm. 2000). In any  
given subpopulation along the higher portion of the ridge, plants are found that fit the description  
of one of the two varieties, as well as plants with characteristics intermediate between the two  
varieties. The taxonomy of *T. filiforme* on Ohikilolo Ridge needs to be clarified through further  
study.

104 **Outplanting considerations:** The Hawaiian *Tetramolopiums* are all highly interfertile with one  
106 another. In greenhouse experiments, all of the Hawaiian species except the two not available at  
the time were crossed in all combinations, producing first, second, and third generation hybrid  
progeny (Lowrey 1986). In the wild, the various Hawaiian species appear to be maintained as  
108 separate entities through either geographical or ecological separation.

110 As mentioned above, the other species of *Tetramolopium* recorded from the Waianae Mountains  
112 is *T. lepidotum*. It has been recorded from most parts of the mountain range not occupied by *T.*  
*filiforme*. Its habitat requirements are similar to *T. filiforme*'s. Its numbers have always been  
much lower than *T. filiforme*'s numbers. Its two currently known populations contain a total of  
fewer than 200 plants. The species has been documented at locations not far removed from *T.*  
*filiforme*'s range. A specimen was collected at the head of Makua Valley near the valley rim in  
1932, not very far from *T. filiforme* locations on Ohikilolo Ridge; and a small colony is known  
on the eastern side of Waianae Kai, not far from the Waianae Kai *T. filiforme* site. It is possible  
that other colonies of *T. lepidotum* occur near the edges of *T. filiforme*'s range. In order to  
minimize the chance of inadvertently causing the genetic swamping of any unrecorded  
populations of *T. lepidotum*, an out-planting line for *T. filiforme* has been drawn. The line cuts  
across the ridges of Ohikilolo and Kamaileunu next to the furthest inland recorded *T. filiforme*



122 sites, and away from *T. lepidotum* sites and areas that potentially harbor unrecorded plants of *T.*  
 124 *lepidotum*. The southeastern end of the outplanting line includes the Puhawai population unit of  
*T. filiforme* within the area considered acceptable for outplanting *T. filiforme*.

126 There are also concerns about outplanting var. *polyphyllum* into areas beyond its known range on  
 128 Ohikilolo Ridge into areas where only strict var. *filiforme* is known to occur, such as the ridge of  
 Kamaileunu where the Waianae Kai plant was located. Such outplantings should not be  
 conducted pending further taxonomic and ecological study of the two recognized varieties.

130 **Threats:** Feral goats and pigs threaten *T. filiforme*, for although many of the plants grow on  
 132 steep cliffs where they cannot be reached by the ungulates; many others are within their reach  
 and are vulnerable. Furthermore, the animals degrade the plants' habitat by hastening the spread  
 134 of invasive weeds. They also disturb substrates above the cliffs, thereby increasing the size and  
 frequency of landslides and rock falls on the cliff faces. These disturbances directly affect even  
 136 the plants inaccessible to the ungulates.

138 Alien plants threaten *T. filiforme* by altering the species' habitat and competing with it for  
 moisture, nutrients, and growing space. Also, the spread of highly flammable alien grasses  
 140 increases the incidence and destructiveness of wildfires. *Tetramolopium filiforme* is one of the  
 Makua target taxa most threatened by fire. Over the last two decades fires have burned into the  
 142 lower reaches of the Ohikilolo Ridge population unit, and have almost reached the Kahanahaiki  
 colony.

144 Infestations of at least two species of non-native scale insects have been observed on *T. filiforme*  
 146 (Lau pers. comm. 2000). Elsewhere in the Waianae Mountains, scale insects have been observed  
 on *T. lepidotum* being tended by ants. When tended by ants, scale infestations can become very  
 148 serious. No evidence of scale insects being tended by ants have yet been reported on *T. filiforme*  
 plants, but *T. filiforme* populations should be monitored for it.

150

152 **Table 16.79 Current Population Units of *Tetramolopium filiforme*.** The numbers  
 of individuals include mature and immature plants, and do not include seedlings. Population  
 154 units proposed for management are shaded.

Island	Population Name	Total Number of Individuals	No Management Proposed	Management Proposed
Oahu:	Kahanahaiki	50	0	50
	Keaau	25	0	25
	Ohikilolo Makai	2500+	0	2500+
	Ohikilolo Mauka (both varieties)	2500+	0	2500+
	Puhawai	12	0	12
	Waianae Kai	0*	0	0*

\* The known plant has died. However, viable seeds may still exist in a seed bank at the site.

156

158

**Table 16.80 Site Characteristics for Population Units of *Tetramolopium filiforme* Proposed for Management for Stability.**

160

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Keaau	Medium-Low	Steep to Vertical	Low to Medium	None
Kahanahaiki	High-Medium	Vertical	Low	None
Ohikilolo Makai	Medium-Low to High-Medium	Moderate to Vertical	Low to Medium	Large
Ohikilolo Mauka (both varieties)	Medium-Low to High-Medium	Moderate to Vertical	Low to Medium	None, Large
Puhawai	High-Medium	Flat to Vertical	Low to Medium	None

162

**Table 16.81 Threats to Population Units of *Tetramolopium filiforme* Proposed for Management for Stability.**

164

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthropods	Fire Ignition	Fire Fuels	Erosion	Human Disturbance
Keaau	Low	Low to High	Medium to High	N/A	N/A	Unknown A	Unknown B	Very high	High	Low	Low to High
Kahanahaiki	Low	Low	Low	N/A	N/A	Unknown A	Unknown B	Very high	High	Low	Low
Ohikilolo Makai	Low	Low to Medium	Low to High	N/A	N/A	Unknown A	Low	Very high	Medium to High	Low to Medium	Low to High
Ohikilolo Mauka (both varieties)	Low	Low to High	Low to High	N/A	N/A	Unknown A	Low	Very high	Medium	Low to Medium	Low to High
Puhawai	Low	N/A	Medium	N/A	N/A	Unknown A	Unknown B	Low	Medium	Low	Low to Medium

166

**Map removed to protect  
location of rare species.  
Available upon request.**

2 **16.28 Taxon Summary: *Viola chamissoniana* subsp. *chamissoniana***



4 Photographer: Hawaii Natural Heritage Program

6 **Scientific name:** *Viola chamissoniana* Ging. subsp. *chamissoniana*

**Common name:** *Olopu, pamakani*

8 **Family:** Violaceae (Violet family)

**Federal status:** Listed endangered

10 **Description and biology:** *Viola chamissoniana* subsp. *chamissoniana* is a woody shrub. This is  
 12 unusual in the genus *Viola*, as most non-Hawaiian species are small herbs. The taxon is basal-  
 branching with branches measuring 20-60 cm (8-23 in) long. Some populations, especially the  
 14 ones on steep cliffs, have plants with lax, reclining or drooping branches. Other populations  
 consist of plants with erect branches forming upright shrubs. At the end of each stem is a cluster  
 16 of roughly triangular leaves measuring about 2-4 cm (0.8-1.6 in) long. The taxon's flowers are  
 large, white, and held above the leaves. Due to the conspicuousness of the flowers, flowering  
 18 plants are easily recognized from a distance. The seeds are borne in capsules that open as they  
 dry. The seeds are egg-shaped, dark brown to almost black, and measure about 2 mm (0.1 in)  
 20 long.

22 Little is known about the taxon's breeding system. Its pollinators are as yet unrecorded.  
 However, its large white fragrant flowers held above its leaves suggest it is moth pollinated.  
 24 Dispersal agents for this taxon are unknown. The longevity of individuals of the taxon is also  
 unknown, but since the taxon is a small, woody plant, its longevity is presumed to be less than 10  
 26 years, and it is therefore a short-lived taxon for the purposes of the Implementation Plan.

28 **Known distribution:** *Viola chamissoniana* subsp. *chamissoniana* is known only from the  
 Waianae Mountains. It has been recorded throughout the mountain range on both the windward  
 30 and leeward sides, and it has been found from 700-1,000 m (2,300-3,040 ft).

32 **Population trends:** This taxon's population trends have not been well documented since all of  
34 the known populations were discovered only within the last two decades. However, since many  
36 members of this taxon grow on the steep cliffs inaccessible to feral ungulates, it is likely that the  
38 taxon has not declined in numbers as steeply as most of the Makua target taxa that are not cliff  
dwelling. It is also possible that the taxon was originally more common off the cliffs than it is  
nowadays, and has been able to survive only on the steeper cliffs inaccessible to feral ungulates.

**Current status:** There are six known population units of *V. chamissoniana* subsp.  
40 *chamissoniana*, totaling almost 400 individuals. About 250 of these are within the Makua action  
42 area. The taxon's current population units are listed in Table 16.82 and their sites are plotted on  
44 Map 16.41. All of the sites are proposed for management for stability. The sites are  
characterized in Table 16.83 and threats to the plants at these sites are identified in Table 16.84.

**Habitat:** *Viola chamissoniana* subsp. *chamissoniana* occurs in mesic habitats. At the majority  
46 of the taxon's sites the plants grow on cliffs and cliff ledges that are usually north facing.  
Typically, few plants at these sites are reachable without the aid of ropes. These cliffs are  
48 sparsely to moderately vegetated with native shrubs, grasses, and sedges. The steep north-facing  
50 cliffs in the Waianaes are among the mountain range's most native and undisturbed of its mesic  
habitats. Although the taxon is usually found growing on cliffs, there are sites where the plants  
are growing on gentle slopes in native shrubland.

**Taxonomic background:** There are seven species of *Viola* native to Hawaii; all are Hawaiian  
54 endemics. *Viola chamissoniana* consists of two subspecies other than subsp. *chamissoniana*:  
subsp. *tracheliifolia*, which is endemic to Kauai, Oahu, Molokai, and Maui; and subsp. *robusta*,  
56 which is endemic to Molokai. These two subspecies are not considered rare. Subspecies  
*chamissoniana* differs from the two subspecies primarily in its large white flowers held above its  
58 leaves, whereas the other subspecies have relatively inconspicuous flowers borne amongst their  
leaves.

**Outplanting considerations:** The only other native *Viola* occurring in the Waianae Mountains  
62 is the common *V. chamissoniana* subsp. *tracheliifolia*, which like subsp. *chamissoniana*, occurs  
throughout the mountain range. Subspecies *tracheliifolia* is generally found growing in the  
64 forest understory, while subsp. *chamissoniana* is most often growing in open, exposed habitats.  
Several sites are known where the two subspecies grow side by side. Hybridization between the  
66 two has not been reported in the wild, and the potential for it to occur is not known. Since subsp.  
*chamissoniana* occurs naturally in close proximity to the non-endangered subsp. *tracheliifolia*,  
68 hybridization concerns are minimal. In any case, at any site with appropriate habitat for subsp.  
*chamissoniana*, it may be impossible to avoid planting adjacent to subsp. *tracheliifolia*.

**Threats:** Invasive alien plants gravely threaten *V. chamissoniana* subsp. *chamissoniana* by  
72 altering the taxon's habitat and competing with it for moisture, nutrients, and growing space.  
Feral goats and pigs also threaten it, for although many individuals of the target taxon grow on  
74 steep cliffs where they cannot be reached by the ungulates; many others are within their reach  
and are thus susceptible to predation. Furthermore, the animals degrade the plants' habitat by  
76 hastening the spread of invasive weeds. They also disturb the substrate above the cliffs, thereby

78 increasing the size and frequency of landslides and rock falls on the cliff faces. These  
disturbances directly affect even the plants inaccessible to the ungulates.

80

82 **Table 16.82 Current Population Units of *Viola chamissoniana* subsp. *chamissoniana*.** The numbers of individuals include mature and immature plants, and do not include seedlings. Population units proposed for management are shaded.

Island	Population Unit Name	Total Number of Individuals	No Management Proposal	Management Proposed
Oahu:	Halona	3	0	3
	Kamaileunu	38	0	38
	Makaha	50	0	50
	Ohikilolo	250	0	250
	Puu Hapapa	13	0	13
	Puu Kumakalii	20	0	20

84

86 **Table 16.83 Site Characteristics for Population Units of *Viola chamissoniana* subsp. *chamissoniana* Proposed for Management for Stability.**

Population Unit:	Site Characteristics:			
	Habitat Quality	Terrain	Accessibility	Existing Fence
Kamaileunu	Medium- Low to High-Medium	Vertical	Low	None
Makaha	Medium-Low to High-Medium	Vertical	Low	None
Ohikilolo	Medium-Low to High	Steep to Vertical	Low to Medium	None, Large
Puu Hapapa	Medium- Low	Steep to Vertical	Low to Medium	None
Puu Kumakalii	Medium- Low	Moderate	High	None

88

90 **Table 16.84 Threats to Population Units of *Viola chamissoniana* subsp. *chamissoniana* Proposed for Management for Stability.**

Population Unit:	Threats:										
	Pigs	Goats	Weeds	Rats	Black Twig Borer	Slugs and Snails	Other Arthro-pods	Fire Ignition	Fire Fuels	Erosion	Human Distur-bance
Kamaileunu	Low	Low to High	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low
Makaha	Low	Low to High	High	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low
Ohikilolo	Low	Low to High	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Very high	Medium	Low	Low to Medium
Puu Hapapa	N/A	Medium	Medium	Unknown A	Unknown A	Unknown A	Unknown A	Medium	Medium	Low	Medium
Puu Kumakalii	Medium	N/A	Medium	Unknown A	Unknown A	Unknown A	Unknown A	High	Medium	Low	Medium

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**Map removed to protect  
location of rare species.  
Available upon request.**



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632

## 18.0 Glossary of Terms

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**Action area (AA):** All areas affected directly or indirectly by the federal action and not merely the immediate area involved in the action. In this case, the action area includes the lands in and around Makua Military Reservation (MMR) at risk from fire caused by military activities based on vegetation types, fire history, natural and human-made barriers, and a consensus of where fires could be stopped by State, Federal, and Army fire fighting resources. The AA includes all of MMR, as well as adjacent lands considered at risk of damage or destruction from activities originating within MMR, including the entire Kuaokala Forest Reserve, all of Pahole Natural Area Reserve, most of West Makaleha Gulch, the northern side of Makaha Valley, and the northern side of Keaau Valley.

**Adaptive management:** Management designed to change with conditions and information, using results of monitoring and other information to refine the design, scope, or implementation of management actions or the monitoring program for an area or a taxon.

**Alien:** (same as **exotic, introduced, or non-native**) A taxon that is not native, *i.e.*, one introduced accidentally or purposefully by man. In Hawaii, these include Polynesian introductions (such as kukui, coconut, pig, and rat) and all post-Cook introductions (such as guava, Christmas berry, mosquitoes, pigs, goats, cattle, deer, and sheep). See **endemic, native**.

**Army:** U.S. Army

**Augmentation:** Outplanting or addition of individuals of a taxon in habitat that is known to currently contain individuals of that taxon. The purpose of augmentation is to bolster the numbers and/or genetic variability of an existing population of plants or animals. For the purposes of the Implementation Plan, an augmentation consists of the addition of a taxon less than 1000 m from known wild individuals of that taxon (or less than 500 m if a barrier to gene flow such as a major ridge or habitat discontinuity exists). See **outplanting, reintroduction**.

**BA:** See **biological assessment**.

**BACT:** See **best available control technology**.

**BO:** See **biological opinion**.

**BTB:** See **black twig borer**.

**Basalt:** A dark, dense volcanic rock commonly occurring in Hawaiian lava flows.

**Baseline PU management:** A minimal level of management initially applied to all population units (PUs), designed to maintain baseline population levels (no net loss of individuals). This level of management includes: monitoring of populations, ungulate management as needed around individuals, management as needed of aggressive weeds around individuals, control as needed of other immediate threats (*e.g.*, rodents, slugs, human

46 disturbance), collection for genetic storage, and collection for propagules. See **full PU**  
48 **management, partial PU management.**

**Baseline survey:** The first complete set of data collected for a monitoring program. This initial  
50 survey should be conducted prior to the initiation of management actions (*e.g.*, threat control,  
52 taxon reintroduction, *etc.*) in an area.

**Best available control technology (BACT):** Techniques that provide the most effective and  
54 efficient means of controlling specific management problems.

**Biological assessment (BA):** The document prepared by a federal agency describing its  
56 proposed action and the action's potential effect on federally listed taxa.

**Biological opinion (BO):** The document prepared by the USFWS that reviews the BA and  
58 provides the Service's opinion on whether the action will jeopardize federally listed taxa or  
60 adversely modify critical habitat.

**Biota:** All plants and animals of a given area. A general term for living things.  
62

**Biotic:** Pertaining to plants and animals and characteristics related to their presence.  
64

**Black twig borer (BTB):** *Xylosandrus compactus*, an alien beetle that tunnels galleries through  
66 the twigs of many tree and shrub taxa, and can potentially kill off a large percentage of a plant's  
68 twigs. The borers may also kill the trunks and main branches of tree saplings and full-grown  
70 shrubs.

**C:** See **candidate species.**  
72

**CCRT:** Center for Conservation Research and Training.  
74

**CPC:** Center for Plant Conservation.  
76

**Candidate species (C):** Plant or animal taxa considered by the USFWS for possible addition to  
78 the List of Endangered and Threatened Species. See **federal status.**

**Canopy:** The tallest layer of vegetation in a community. In a forest, the canopy is made up of  
80 the tallest and most numerous trees. In a shrubland, the canopy is the tallest shrub layer. Closed  
82 canopies are those where the foliage interlocks to form a continuous layer over the underlying  
84 vegetation or ground. Open canopies are those where there are gaps in the foliage, and more  
86 light may reach the lower vegetation layers or ground.

**Coastal:** One of five elevation zones used to classify Hawaiian natural communities. The  
88 Hawaiian coastal zone extends from the ocean up to the lowland zone. There is a coastal zone  
90 on all of the main islands. See **elevation zones.**

**Codominant:** In a natural community, a condition in which two or more plant taxa constitute at  
92 least 50% of the existing vegetation cover in a given area. By HINHP definition, codominant



- 94 taxa each must make up 25% or more of the total vegetation cover. See **dominant, ecosystem, natural community.**
- 96 **DLNR:** Department of Land and Natural Resources.
- 98 **DOFAW:** Division of Forestry and Wildlife.
- 100 **Degraded:** Physically altered in such a way as to decrease the habitat quality for native species, or invaded by alien species.
- 102 **Disturbance corridors:** Disturbed areas, such as roads, trails, fencelines, or transects that are routes of regular or occasional travel and are at high risk of being invaded by weeds introduced from vehicles, boots, packs, *etc.*, as a result of human use of that pathway.
- 106 **Dominant:** In a vegetated community, the plant species contributing the most cover in a given area. Dominant species may also be the most numerous in a natural community. By HINHP definition, a dominant species must make up 25% or more of the total vegetation cover. See **codominant, ecosystem, natural community.**
- 108 **Dry:** A moisture category describing habitat in areas with less than 50 inches annual rainfall, or subject to seasonal drought, or bearing generally dry prevailing soil conditions. See **mesic, wet.**
- 114 **E:** See **endangered species.**
- 116 **ESRI:** See **Environmental Systems Research Institute.**
- 118 **ESU:** See **evolutionarily significant units.**
- 120 **Ecosystem:** An assemblage of animals and plants and its interaction with the environment. See **codominant, dominant, natural community.**
- 122 **Element:** According to HINHP, a plant, animal, or natural community (*i.e.*, collectively, the elements of natural diversity).
- 126 **Elevation zones:** Broad regions defined by elevation range and used to classify natural communities. There are five elevation zones defined by the Hawaiian natural community classification: coastal, lowland, montane, subalpine, and alpine. Those zones included as habitat in MUs within the IP (coastal, lowland, and montane) are defined separately.
- 128 **Endangered species (E):** A taxon officially recognized by Federal or State officials to be in immediate danger of extinction throughout all or a significant portion of its range due to natural or man-made factors. See **federal status.**
- 132 **Endemic:** Naturally restricted to a locality. Most of Hawaii's native plants and animals are endemic (restricted) to the Hawaiian Islands. Many are restricted to a single island, mountain range, or even gulch. See **alien, endemism, native.**
- 138

**Endemism:** The extent to which the taxa of a region are unique to that region. See **endemic**.

140

**Environmental Systems Research Institute (ESRI):** A geographic information systems software developer who produces ArcView, ArcInfo, ArcIMS, *etc.*

142

**Evolutionarily significant units (ESU):** Used in the Implementation Plan in reference to genetically differentiated units of *Achatinella mustelina* populations throughout the species' range in the Waianae Mountains.

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**Ex situ:** Away from the wild population site. For example, *ex situ* cultivation involves growing the taxon in a greenhouse at a different location from the wild site. See **in situ**, **inter situ**.

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**Exotic:** (same as **alien**, **introduced**, and **non-native**) A taxon that is not native, *i.e.*, one introduced accidentally or purposefully by man. In Hawaii, these include Polynesian introductions (such as kukui, coconut, pig, rat, and jungle fowl) and many post-Cook introductions (such as guava, Christmas berry, mosquitoes, pigs, goats, cattle, deer, and sheep). See **endemic**, **native**.

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**Federal Status:** Official U.S. Fish and Wildlife Service categories for plant and animal taxa according to the Federal Register (USFWS 1999):

158

Listed Endangered (LE) = formally listed as endangered.

160

Listed Threatened (LT) = formally listed as threatened.

Proposed Endangered (PE) = proposed to be formally listed as endangered.

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Proposed Threatened (PT) = proposed to be formally listed as threatened.

Candidate (C) = for which substantial information on

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biological vulnerability and threat(s) support proposals to list them as endangered or threatened.

Species of Concern (SOC) = Taxa which appear to be declining in range or numbers, but for which adequate information, in the way of status, threats, and decline in range is not available to proceed with listing.

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**Feral:** Formerly domesticated animals reverted to wild state or living in wild habitat.

172

**Feral ungulate activity:** Detectable damage or sign of feral ungulates including: scat, browsing, trails, trampling, wallows, and rooting.

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**Field survey:** Field work designed to provide general information on the distribution, abundance, or status of taxa, populations, communities, or habitats within an area. In many cases a field survey is used to develop a catalog of the taxa and habitats within a specific area, but may not provide much detailed information on status and abundance of the taxa.

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**Full PU management:** Actions needed to achieve stabilization: this level of management includes: monitoring of populations, ungulate management over the entire management unit (MU) or MU subunits surrounding the population unit (PU), management of aggressive weeds within a 10 m radius of individuals, control as needed of other threats (*e.g.*, rodents, slugs,

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186 human disturbance) as needed to encourage recruitment, collection for genetic storage and for  
propagules, and augmentation, as needed, based on monitoring results. See **baseline PU**  
188 **management, partial PU management.**

190 **GIS:** See **geographic information system.**

192 **GPS:** See **global positioning system.**

194 **Genetic storage:** Storage of living tissue (*e.g.*, seeds or vegetative material) for the purpose of  
acquiring and maintaining samples of genetic material of a taxon which could be reintroduced  
196 into a wild or managed population of this taxon in the future. For plants, such storage techniques  
can vary from cold/dry storage of seeds, lab maintenance of living tissue culture, or holding in  
cultivation at *inter situ* sites.

198 **Geographic information system (GIS):** A computerized mapping system coupled with a  
200 database that is used to input, store, manage, manipulate, update, analyze, and display  
geographic data in digital form. A GIS consists of information in two forms, both graphic and  
202 non-graphic. Graphic data are the digital “map layers” or drawing files that represent actual  
features on the earth such as trees, roads, or parking lots. Typically such data are represented as  
204 points, lines, or polygons, respectively. The non-graphic data are the information or attributes  
that describe those features such as the species name, surface type, or number of acres. A GIS  
206 can store and utilize georeferenced remotely sensed images as well, such as aerial photographs  
and satellite images.

208 **Global positioning system (GPS):** Consists of up to 24 NAVSTAR satellites that orbit the  
210 Earth (in six different planes) at about 12,000 miles altitude providing precise  
positioning information (x, y, z coordinates) to users on the ground and in the  
212 air. It is a free service, owned and operated by the Department of Defense,  
which operates 24 hours a day and is usable in all weather. Handheld GPS  
214 devices can be taken in the field to map locations and corresponding attribute  
data for export and use in a GIS. GPS can also be used to navigate back to  
216 previously mapped locations.

218 **HINHP:** Hawaii Natural Heritage Program.

220 **HPPRCC:** See **Hawaii and Pacific plants recovery coordinating committee.**

222 **HRPRG:** See **Hawaii rare plant restoration group.**

224 **Hawaii and Pacific plants recovery coordinating committee (HPPRCC):** A team of botanists  
brought together by the USFWS to advise that agency on issues relating to the status and  
226 recovery of plants in both Hawaii and the Pacific Islands.

228 **Hawaii rare plant restoration group (HRPRG):** An informal multi-agency group that  
collaborates in tracking the status of extremely rare Hawaiian plant taxa, and recommends  
230 management strategies.

232 **IP:** See **Implementation Plan.**

234 **IT:** See **Implementation Team.**

236 **ITAM:** Integrated Training Area Management.

238 **Implementation Plan (IP):** The written action plan for stabilization of the target taxa identified  
240 as at risk from Army training. The Makua IP includes taxon-level management and maintenance  
of native habitat (ecosystem and regional management).

242 **Implementation Team (IT):** A multi-agency committee providing the natural  
244 resource/biological expertise and landowner representation necessary to effectively plan and  
assess the stabilization of the target taxa.

246 **In situ:** At the site of a wild population. For example, *in situ* management involves taking  
248 action to manage a taxon at the site where the wild population exists. See *inter situ, ex situ.*

**Intact:** Maintaining at least 60 percent cover in native species.

250  
**Inter situ:** At a site separate from wild populations, but near enough in either location or habitat  
252 range that conditions are similar to those in the wild. For example, *inter situ* cultivation of a  
254 taxon might involve establishing plantings in a place at a similar elevation and moisture setting  
as a wild population, but with the benefits of relatively easy access to management practices that  
256 would be difficult to exercise at remote settings. *Inter situ* populations may be used as living  
collections and as a means of producing propagules that may be used in a taxon reintroduction or  
258 augmentation program. See *in situ, ex situ.*

**Introduced:** (same as **alien, exotic, or non-native**) A taxon that is not native, *i.e.*, one  
260 introduced accidentally or purposefully by man. In Hawaii, these include Polynesian  
262 introductions (such as kukui, coconut, pig, rat, and jungle fowl) and many post-Cook  
introductions (such as guava, Christmas berry, mosquitoes, pigs, goats, cattle, deer, and sheep).  
264 See **endemic, native.**

**Invertebrates:** Animals without backbones, including such groups as insects, spiders, shrimps,  
266 and snails. Some Hawaiian invertebrates are rare and endangered.

268 **In vitro:** Under controlled, laboratory conditions (literally "in glass," alluding to cultures of  
270 living tissues in glassware such as vials and petri plates).

**Lowland:** One of five elevation zones used to classify Hawaiian natural communities. The  
272 Hawaiian lowland zone lies above the coastal zone, up to about 1000 meters (roughly 3000 feet)  
elevation. There is a lowland zone on all of the main islands. See **elevation zones.**

274 **Lyon:** University of Hawaii at Manoa's Harold L. Lyon Arboretum micropropagation and seed  
276 storage laboratories and greenhouse facilities.

278 **MMR:** Makua Military Reservation.

280 **MU:** See **management unit**.

282 **MVP:** See **minimum viable population**.

284 **Manage as a propagule source:** To apply active management for the persistence of target  
286 individuals at a site, but not necessarily toward stabilization of the target population in the  
288 stricter sense. Such management includes small-scale protection from threats in the immediate  
vicinity of target individual(s), until such time as the individual(s) mature and produce sufficient  
propagules (*e.g.*, seeds) for recommended outplanting actions. See **manage for genetic storage  
collection**.

290  
292 **Manage for genetic storage collection:** Collection of living material from a designated  
population unit for the express purpose of acquiring and maintaining adequate samples of genetic  
294 material of a taxon. Baseline management is necessary until sufficient material for genetic  
storage is collected. See **manage as a propagule source**.

296 **Manage for stability:** One of the population management categories that is used to deal  
298 actively with threats to an existing population of a Makua target taxon over the long term, at a  
broader habitat level, typically within a fenced MU. The intent is to remove limiting factors to  
individuals in the population so that their numbers remain at stable levels (defined by the  
300 Implementation Team and/or the U.S. Fish and Wildlife Service), or increase to achieve stable  
levels.

302  
304 **Management goal:** A general statement describing what should be accomplished if the  
management program is successful. It addresses questions such as whether the number of  
306 individuals in a native taxon population should be increased or maintained at a certain level, or  
whether invasive alien species should be controlled or eliminated.

308 **Management objective:** A clearly articulated description of a measurable standard, desirable  
state, threshold value, amount of change, or trend to achieve for a particular plant population or  
310 habitat characteristic. Management objectives should include reference to several characteristics,  
including 1) identification of the taxon or habitat variable to monitor, 2) what sites to monitor, 3)  
312 the specific attributes to monitor (*e.g.*, plant density, cover, frequency, *etc.*), 4) what the  
management needs to accomplish or achieve, 5) the degree of change or state that needs to be  
314 achieved, and 6) the timeframe for measuring and achieving the change or desired state.

316 **Management unit (MU):** An area designated by the IT for active protective management with  
the express goal of stabilization of populations of target taxa within the unit. The MU is  
318 designed to contain enough area of suitable habitat for stabilization of target taxa over the long  
term. Typically, an MU lies within a fenced unit within which threats are removed or controlled  
320 and regeneration of native habitat and target taxa is actively encouraged.

322 **Matrix species:** Species that are dominant components of a plant community, including major  
324 tree, understory, and ground cover species that provide the basic vegetative structure of a habitat.

326 **Mesic:** An area receiving 50 to 75 inches of annual rainfall, or otherwise provided with  
328 sufficient water to result in moist soil conditions. See **dry, wet.**

328 **Microsite:** Specific location of an individual planted or wild plant which includes a unique set  
330 of environmental characteristics (both biotic and abiotic) that may influence the growth or  
332 survival of the plant.

332 **Mid-credit line:** A line that separates the higher fire risk (lower credit) area from the lower fire  
334 risk (higher credit) area in Makua Military Reservation (MMR). The mid-credit boundary line  
336 follows the valley rims of Keaau and Makua valleys, and then cuts through the head of  
338 Kahanahaiki valley. It then reaches the Nike site access road, and follows the road to the  
340 boundary of the action area. The major areas included within the mid-credit boundary line  
342 include Pahole and Kapuna gulches (which are considered at lower fire risk because of their  
344 mesic habitat), and the forest patch alongside the crest of Ohikilolo ridge at the junction of  
346 Makua, Makaha, and Keaau valleys. The Ohikilolo forest patch is buffered from fire by the  
348 dense forests above the grasslands in the bottom of Makua Valley, and the sparsely vegetated  
350 cliffs above the forest. These buffers, along with the mesic character of the highest parts of the  
352 southern rim of Makua (Ohikilolo Ridge), are considered to provide sufficient protection for the  
354 forest patch to warrant its inclusion in the higher credit (lower fire risk) region. No portions of  
356 Keaau valley and the areas west of the head of Kahanahaiki Valley are included in the higher  
358 credit (lower fire risk) region, as these areas are considered relatively vulnerable to fires  
360 originating in MMR.

348 **Minimum viable population (MVP):** A theoretical population size at which one can presume  
350 maintenance of normal population genetic structure and flow. MVP therefore cannot be assessed  
352 for severely depressed populations, or for populations where not enough is known about genetic  
354 structure or gene flow. MVP cannot be adequately assessed for the Makua target taxa. The  
356 Implementation Team uses general guidelines from the Center for Plant Conservation and the  
358 Hawaii and Pacific Plant Recovery Coordinating Committee, and other sources to determine  
360 target population sizes in lieu of using the MVP.

356 **Mollusk:** Invertebrates in the phylum Mollusca. Common representatives are snails, mussels,  
358 clams, oysters, squids, and octopuses.

358 **Monitoring:** The collection of data on characteristics of a population, a taxon, or a habitat (*e.g.*,  
360 survival, growth, phenology, abundance, distribution, population structure, species composition  
362 or diversity, *etc.*) to evaluate change in those variables over time. The results of monitoring [are]  
364 used to assess progress toward a predetermined management goal (*e.g.*, taxon distribution,  
366 population stability, community diversity), to evaluate the efficiency or success of a management  
368 action (*e.g.*, decrease or elimination of alien species impacts), or to identify new problems that  
370 may threaten the successful completion of a management objective.

366 **Monitoring method:** A technique used to gather information on the characteristics of a variable  
368 as part of a program to monitor natural resources or alien species impacts.

370 **Monitoring objective:** An objective that relates specifically to assessing selected taxon,  
community, or ecosystem attributes as a means of measuring success or failure in meeting  
372 specific management objectives. Monitoring objectives specify sampling information such as  
target levels of precision, power, acceptable error, and the magnitude of change you are trying to  
374 detect.

376 **Monitoring protocol:** A collection of monitoring methods that are used together to collect  
information on the taxa, populations, communities, habitats, or alien species impacts of an area.  
378 Elements of a monitoring protocol generally share a common monitoring framework and data are  
collected as part of a single monitoring effort.

380 **Monotypic genus:** A genus with only a single species.

382 **Montane:** One of five elevation zones used to classify Hawaiian natural communities. The  
384 Hawaiian montane zone lies above the lowland zone and runs from 1000 meters (roughly 3000  
feet) to 2000 meters (roughly 6000 feet) elevation. There is a montane zone on Kauai, Oahu,  
386 Molokai, Maui, Lanai, and Hawaii. See **elevation zones**.

388 **NARS:** See **Natural Area Reserve System**.

390 **NEPA:** National Environmental Policy Act.

392 **NPS:** National Park Service.

394 **NSSL:** National Seed Storage Laboratory.

396 **NTBG:** National Tropical Botanical Garden.

398 **Native:** Includes both indigenous and endemic taxa found naturally in an area, not introduced  
accidentally or purposefully by man. See **alien, endemic**.

400 **Natural Areas Reserve System (NARS):** A system of protected and managed natural areas  
402 managed by the Hawaii DLNR-DOFAW.

404 **Natural community:** A natural assemblage of biotic elements (*e.g.*, plants and animals) that  
occurs within certain elevation, moisture, and habitat conditions; sometimes used loosely to  
406 mean "ecosystem." However, "ecosystem" includes abiotic environmental factors, so that  
(natural community + environment) = ecosystem. See **codominant, dominant, ecosystem**.

408 **Non-native:** (same as **alien, exotic, or introduced**) A taxon that is not native, *i.e.*, one  
410 introduced accidentally or purposefully by man. In Hawaii, these include Polynesian  
introductions (such as kukui, coconut, pig, and rat) and many post-Cook introductions (such as  
412 guava, Christmas berry, mosquitoes, pigs, goats, cattle, deer, and sheep). See **endemic, native**.

- 414 **Non-parametric statistical method:** A technique that uses frequency, rates, ranked scores, or  
416 percentiles as the basis for analysis and does not assume that the population follows a normal  
distribution.
- 418 **Non-recalcitrant:** In terms of seed/propagule storage, taxa that store well under a typical  
regime of low humidity, temperature, and light. See **orthodox, recalcitrant.**
- 420 **Occurrence:** The Hawaii Natural Heritage Program definition for where a rare taxon exists.
- 422 **Orthodox:** In terms of seed storage, desiccation tolerant seeds, surviving drying to low moisture  
424 contents (*e.g.*, 3-5% of fresh weight) and subsequent storage at temperatures below freezing  
(*e.g.*, -20C). See **non-recalcitrant, recalcitrant.**
- 426 **Outplanting:** Placement of plants into the ground at a natural or semi-natural site. Outplantings  
428 include reintroductions, augmentations, and plantings at *inter situ* locations. See **augmentation,  
reintroduction.**
- 430 **PCA:** See **Principal Component Analysis.**
- 432 **PU:** See **population unit.**
- 434 **Parameter:** A quantity that describes or characterizes an attribute of a population. Examples of  
436 parameters include the population mean, variance, or standard deviation.
- 438 **Parametric statistical method:** Analytical technique that assumes the population from which a  
sample is taken can be properly described by a mean and standard deviation, and further assumes  
440 that the population follows a normal distribution.
- 442 **Partial PU management:** Actions needed to increase population levels toward stability criteria  
(typically toward >25 individuals in a population unit (PU)). This level of management includes:  
444 monitoring of populations, ungulate management over the entire area needed to stabilize the PU,  
management of aggressive weeds within a 10 m radius of individuals, control as needed of other  
446 threats (*e.g.*, rodents, slugs, human disturbance) as needed to encourage recruitment, collection  
for genetic storage and for propagules, and augmentation, as needed, based on monitoring  
448 results. See **baseline PU management, full PU management.**
- 450 **Physiognomy:** General descriptive term for habitat, including categories such as bog, grassland,  
shrubland, forest, desert, and cliff.
- 452 **Pilot study:** Data collection in a scientific manner to test sampling design, data collection and  
454 analysis procedures, and to estimate basic parameters of the variables sampled. The results of a  
pilot study are used to refine and possibly simplify the subsequent monitoring program, and to  
456 provide realistic estimates of the time and resources required to conduct the monitoring.
- 458 **Plant community:** A spatial group of individuals of different plant species that generally  
overlap in their distribution within an area and share many similar habitat characteristics.



460  
462 **Population target:** A numerical goal for the number of reproductive individuals in a stable  
464 population unit. Population targets are set by the IT, based upon base population target  
recommendations from conservation literature. These are modified (typically upward) according  
to the specific biological characteristics of each target taxon.

466 **Population unit (PU):** A group of individuals of a taxon that are in close spatial proximity to  
each other (*i.e.*, less than 1000 m apart, as defined by the IT), and are therefore presumed to be  
468 genetically similar and capable of crossing for reproduction. The PU is used by the IT as a  
working surrogate term for true biological populations, which can not be readily defined because  
470 too little is known of the population biology of many of the endangered taxa in Hawaii.  
Generally, members of a PU share a common habitat and are equally subject to impacts from  
472 fire, alien species (*e.g.*, ungulates or weeds), as well as major climatic events, such as hurricanes  
that may affect that local habitat.

474  
476 **Power (statistical power):** The ability of a statistical test to detect a real difference or change.  
See **power analysis, type I sampling error, type II sampling error.**

478 **Power analysis:** A test to determine the appropriate number of sample points needed to  
minimize the probability of making Type II error when interpreting the results of a statistical  
480 data analysis. The power of a statistical test is a function of the number of sample points, the  
variance of the resulting data, the alpha level of probability for the test (determined to minimize  
482 the chance of making a Type I error in interpreting the results), and the minimum difference or  
change you are willing to consider important from a biological and management perspective. In  
484 conducting a power analysis you can determine the number of sample points needed by  
supplying values for the population variance (estimated from a previous study or from a pilot  
486 study), the alpha probability for the test, and the minimum difference or change value you want  
to use. See **power, type I sampling error, type II sampling error.**

488  
490 **Principal Component Analysis (PCA):** A multivariate data analysis technique.

492 **Priority weed:** An alien plant with known ability to disrupt the vegetation of native ecosystems.  
Control of such weeds is a high priority. For example, *Clidemia hirta* is a priority weed that has  
494 displaced native understory plants in much of Oahu's forests. See **weed.**

496 **Pristine:** Undisturbed by humans and completely lacking alien taxa; entirely native.

498 **Propagule:** Any living material from which additional individuals can be generated. For plants,  
propagules refer typically to seeds, spores, cuttings, or other living material. For animals,  
propagules might include eggs or clonal tissue. See **propagule source.**

500  
502 **Propagule source:** A location bearing an individual or individuals of a taxon from which  
propagules will be collected for genetic storage or for propagation. See **propagule.**

504 **Protected:** Legally dedicated to the perpetuation of native resources and managed to mitigate or  
506 remove threats to those resources, if necessary. Areas lacking either legal protection or  
management are considered incompletely protected.

508 **Puu:** Hill or volcanic cone.

510 **Quadrat:** A unit area of a specific size in which data on one or more variables are collected.  
512 Quadrats are the basic sampling units for collecting data on frequency, cover, and density of  
plants or animals in a monitoring program.

514 **RAPD:** See **Random Amplified Polymorphic DNA.**

516 **Random Amplified Polymorphic DNA (RAPD):** Analysis technique used to determine  
518 genetic structure within and between taxa, populations, and/or individuals.

**Rare:** Imperiled or threatened by extinction due to low numbers. In Hawaii Natural Heritage  
520 Program terminology, a plant, animal, or natural community with 20 or fewer occurrences, all or  
522 most of which are immediately threatened by such factors as alien invasion, direct destruction, or  
loss of habitat is considered to be rare.

524 **Recalcitrant:** In terms of seed/propagule storage, difficult to store under the standard low-  
526 temperature (-20C), low humidity regimes. Such taxa typically do not dry well, and therefore  
contain too much water to freeze well. They do not maintain viability under standard storage  
528 conditions and therefore defy efforts at long-term storage. Sometimes, special non-standard  
methods can be developed for the storage of propagules of recalcitrant taxa. See **non-**  
**recalcitrant, orthodox.**

530 **Recovery:** The process by which the decline of an endangered or threatened taxon is arrested or  
532 reversed, and threats to its survival are neutralized, so that its long-term survival in nature can be  
ensured. Recovery includes the long-term maintenance of secure, self-sustaining wild  
534 populations of the taxon with the minimum necessary investment of resources. The USFWS  
definition of recovery for plants varies according to the taxon's life history and other factors, but  
536 fundamentally requires sufficient numbers of regenerating individuals in a minimum number of  
populations (typically 8 to 10) over a set amount of time. See **stability.**

538 **Reintroduction:** Establishing a taxon into habitat within its known or suspected natural range  
540 that no longer includes extant individuals of that taxon. The purpose of reintroduction is to  
reestablish a sustained or growing population in the original or potential natural range of a plant  
542 or animal. For the purposes of the Implementation Plan, a reintroduction consists of the addition  
of a taxon greater than 1000 m from known wild individuals of that taxon (or greater than 500 m  
544 if a barrier to gene flow such as a major ridge or habitat discontinuity exists). See **augmentation,**  
**outplanting.**

546 **Resampling statistical methods:** Analytical techniques that can be used to calculate confidence  
548 intervals or perform significance testing on standard population parameters (*e.g.*, population  
mean or standard deviation) without the requirement that the population follows a normal

550 distribution. Resampling methods are computer-intensive procedures that include  
552 randomization, bootstrap, and Monte Carlo techniques. These methods compare population  
554 parameters or standard test statistics (*e.g.*, t- or f-statistic, difference in means, *etc.*) from the  
556 sampled populations with the same statistics or parameters when all of the data values are  
558 pooled, mixed, and reselected (“resampled”) into the same number of sample populations as in  
560 the original sample, with or without replacement depending on the specific technique used.  
After resampling is repeated many (*e.g.*, 10,000) times then the value of the test statistic  
calculated from the original populations is compared with the test statistics from the resampled  
populations to determine if the original result is typical or very different from the pooled and  
resampled data. The resulting calculated probability is believed to be a close approximation of  
the exact probability for that test.

562 **SBMR:** Schofield Barracks Military Reservation.

564 **SOC:** Species of Concern.

566 **SOW:** Scope of Work.

568 **SP:** Stabilization plan.

570 **spp.:** Abbreviation for more than one species.

572 **subsp.:** See **subspecies**.

574 **Sampling unit:** The base unit comprising a sample for data collection and analysis. Sampling  
576 units may be plots, quadrats, transects, points, individual plants, *etc.*

**Sampling:** In a general sense, sampling is often used to describe the process of collecting data.  
578 The same term also refers to the process of identifying a subset of individuals. Sampling  
580 elements need to be chosen by a random selection process if they are to be used to infer  
characteristics of the population as a whole.

582 **Sampling framework:** The logistical and analytical basis upon which a monitoring program is  
584 designed. The sampling framework includes consideration of the number of data collection sites,  
586 how and where data collection sites are located, what information will be collected, and how the  
resulting data will be analyzed in order to assess meeting the management goals for an area.

**Sampling objective:** An objective that relates specifically to assessing selected taxa,  
588 community, or ecosystem attributes as a means of measuring success or failure in meeting  
590 specific management objectives. Sampling objectives specify what variables will be sampled, as  
592 well as the levels of statistical significance desired to determine if a change has or has not  
594 occurred or difference exists or not between sampling times or situations for comparison (Type I  
and II error levels), and the minimum amount of detected change that would be considered to be  
biologically significant.

596 **Stability:** A plant taxon is considered stable when it has three populations with a minimum of  
598 either 25 mature and reproducing individuals of long-lived perennials (>10 year life span), 50  
600 mature and reproducing individuals of short-lived perennials (<10 year life span) or 100 mature  
and reproducing individuals of annual taxa per season (<1 year life span). In addition to  
numerical criteria, genetic storage must be in effect for the taxon and all major threats must be  
controlled. This definition was adopted by the USFWS based on HPPRCC recommendations.  
See **recovery**.

602

604 **Statistical power:** The probability that a particular statistical test will detect a change or  
difference of a given size, if such a change has in fact occurred.

606 **Strategic fence:** Fence sections designed not to enclose, but to prevent movement of feral  
608 animals up steep-sided ridges, typically connecting to natural obstacles such as cliffs.

608

610 **Subspecies (subsp.):** A taxonomically distinguishable geographic or ecological subdivision of a  
species. See **variety**.

612 **Survey:** Field work designed to provide information on the distribution, abundance, or status of  
614 selected taxa, populations, communities, or habitats within an area. A survey is similar to an  
inventory but it is usually more directed toward specific taxa, populations, or communities  
616 within a given habitat and usually results in more detailed information than that obtained from an  
inventory. In many cases a field survey is used to develop a catalog of the taxa and habitats  
618 within a specific area, but may not provide much detailed information on status and abundance  
of the taxon.

620 **Target taxon:** For the purposes of this plan, any of the 29 endangered taxa from the Makua  
622 action area that are the focus of proposed stabilization efforts.

622

624 **TNCH:** The Nature Conservancy of Hawaii.

626 **Taxon (plural = taxa):** A group of plants or animals making up one of the categories or formal  
units in taxonomic classification. In this report a taxon can be a species, subspecies, variety, or  
628 form. This distinction is important because certain species have endemic Hawaiian subspecies or  
varieties that are considered rare.

630 **Type I sampling error:** The conclusion of statistical analysis that a change has taken place  
632 between the sampled populations when no real change has occurred. A Type I error is also  
called a “false change error”. The probability of making a Type I error is labeled the P-value  
634 (probability) or alpha value in a statistical test. Generally, an alpha level (probability value) less  
than 0.10 (*i.e.*, >10% chance of a false change error) is considered to be statistically significant.  
See **power, power analysis, type II sampling error**.

636

638 **Type II sampling error:** The conclusion of a statistical analysis that no change has taken place  
between the sampled populations when a real change has actually occurred. A Type II error is  
also called a “missed change error.” The probability of making a Type II error is labeled the  
640 *beta* value in a statistical test. The probability of not making a Type II error is 1 minus the beta

642 value, and is known as the ‘power’ of a statistical test. As much as possible, the power of a  
644 statistical test should be at least 0.80 (80%) or greater, reducing the chance of making a Type II  
(missed change) error to less than 0.20 or 20%. See **power, power analysis, type I sampling  
error.**

646 **UH:** University of Hawaii.

648 **USFWS:** United States Fish and Wildlife Service.

650 **USGS:** United States Geological Survey.

652 **Ungulate:** A subdivision of hoofed mammals including pigs, goats, cattle, sheep, mouflon, and  
654 deer.

654 **Variety (var.):** A taxonomically distinguishable subdivision of a species or subspecies. See  
656 **subspecies.**

658 **Vegetation type or unit:** Generalized classification unit used to describe a plant community  
660 based on physiognomic characteristics (such as vegetation structure and life form) of the  
vegetation and/or dominant species composition. An example of a vegetation unit would be an  
ohia wet forest.

662 **Vertebrate:** An animal with a backbone; native terrestrial vertebrate species in Hawaii include  
664 fish, birds, a bat, and a seal.

666 **Viable:** Capable of persisting and reproducing under favorable conditions.

668 **Weed:** An undesirable plant. In native ecosystems all alien plants are weeds. See **priority  
weed.**

670 **Wet:** An area receiving more than 75 inches of annual rainfall, or situated near groundwater or  
672 surface water, such that availability of water is not a major limiting factor to plants or animals  
there. See **dry, mesic.**

674

## 19.0 List of Preparers and Participants in Preparing the Makua Implementation Plan

4 The following have contributed to the development of sections of this Implementation Plan:

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