

**National Bank Community Development Investments
Annual 2009
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2009 (January - December). The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Austin Bank, Texas, N.A.	AB Community Investment Company	TX	Affordable Housing (LMI Persons)	CDC Subsidiary	\$1,000,000.00
Bank of America, N.A.	113 Spencer LP	Chelsea, MA	Affordable Housing (LMI Area & Persons)	LP	\$7,684,758.00
Bank of America, N.A.	184 Kent MT LLC	Brooklyn, NY	Affordable Housing (LMI Area & Persons)	LLC	\$50,000,000.00
Bank of America, N.A.	326 Riverdale Owners LLC	Yonkers, NY	Affordable Housing (LMI Areas & Persons)	LLC	\$2,045,147.00
Bank of America, N.A.	326 Riverdale Owners, LLC	NY	Affordable Housing (LMI Areas & Persons)	LLC	\$19,020,908.00
Bank of America, N.A.	607 East Second Avenue LLC	Flint, MI	Economic Development using NMTC (LMI Areas & Persons)	LLC	\$10,959,000.00
Bank of America, N.A.	Apollo Theater Master Tenant LLC	New York, NY	Economic Development (LMI Areas)	LLC	\$1,795,453.00
Bank of America, N.A.	Apollo Theater Master Tenant LLC	NY	Economic Development (LMI Areas)	LLC	\$2,200,000.00
Bank of America, N.A.	Arbors at Winmore LLC	Carrboro, NC	Affordable Housing using LIHTC (LMI Persons)	LLC	\$6,116,732.00
Bank of America, N.A.	ARDC Sutton Ltd LP	San Antonio, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$11,087,021.00

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Bank of America, N.A.	ARDC Sutton Ltd.	San Antonio, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$1,297,145.00
Bank of America, N.A.	Banc of America Community Housing Investment Fund V LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$42,000,000.00
Bank of America, N.A.	Bank Street Senior Housing LLC	Batavia, NY	Affordable Housing & Economic Development (LMI Persons)	LLC	\$5,785,182.00
Bank of America, N.A.	Beacon Ocean Shore LP	Marshfield, MA	Affordable Housing (LMI Persons)	LP	\$12,276,843.00
Bank of America, N.A.	Birch Carpenter LLC	Beloit, WI	Affordable Housing (LMI Areas & Persons)	LLC	\$65,164.00
Bank of America, N.A.	Birch Carpenter LLC	Beloit, WI	Affordable Housing (LMI Area & Persons)	LLC	\$694,176.00
Bank of America, N.A.	Bourne Mill MT LLC	Tiverton, RI	Affordable Housing (LMI Persons)	LLC	\$9,185,000.00
Bank of America, N.A.	Canterbury House - Michigan City, LP	La Porte, IN	Affordable Housing (LMI Persons)	LP	\$679,754.00
Bank of America, N.A.	Canyon Country Communities LP	San Jose, CA	Affordable Housing using LIHTC (LMI Persons)	LP	\$3,643,829.00
Bank of America, N.A.	Captains Circle LLC	Anapolis, MD	Affordable Housing using LIHTC (LMI Persons)	LLC	\$11,324,660.00
Bank of America, N.A.	Catherine Arms Apartments LIHTC LP	Phoenix, AZ	Affordable Housing using LIHTC (LMI Persons)	LP	\$4,217,978.00
Bank of America, N.A.	Ceaderbrook-Plainfield LP	Plainfield, NJ	Affordable Housing (LMI Persons)	LP	\$2,881,562.00
Bank of America, N.A.	Centerline Housing Partnership I LP- Series 3	Nationwide	Affordable Housing using Federal LIHTCs (LMI Persons)	LP	\$30,808.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Clare House LP	Spokane, WA	Affordable Housing (LMI Persons)	LP	\$3,939,112.00
Bank of America, N.A.	Clifton Park Senior Housing LLC	Clifton Park, NY	Affordable Housing using LIHTC (LMI Persons)	LLC	\$7,305,374.00
Bank of America, N.A.	Column GTC Fund VI LLC	Multi-State	Affordable Housing (LMI Persons)	LLC	\$45,445,648.00
Bank of America, N.A.	Costa Mariposa Apartments	Texas City, TX	Affordable Housing (LMI Persons)	LP	\$9,350,328.00
Bank of America, N.A.	Countryside SA Holding LP	San Antonio, TX	Affordable Housing (LMI Persons)	LP	\$2,110,000.00
Bank of America, N.A.	Countryside Senior Apartments LP	Countryside, IL	Affordable Housing (LMI Persons)	LP	\$8,524,925.00
Bank of America, N.A.	Crossings at 29 Street LP	Los Angeles, CA	Affordable Housing (LMI Areas & Persons)	LP	\$2,600,000.00
Bank of America, N.A.	Crossings at Big Bear LLP	Big Bear, CA	Affordable Housing (LMI Persons)	LP	\$600,000.00
Bank of America, N.A.	Crossings at Escondido LLP	Escondido, CA	Affordable Housing (LMI Areas & Persons)	LP	\$1,600,000.00
Bank of America, N.A.	Crossings at North Hills LP	Los Angeles, CA	Affordable Housing (LMI Areas & Persons)	LP	\$1,100,000.00
Bank of America, N.A.	Eaglewood Course Development LLC	Orlando, FL	Affordable Housing (LMI Areas & Persons)	LLC	\$3,114,405.00
Bank of America, N.A.	Eastbridge Apartments LLC	King County, WA	Affordable Housing (LMI Persons)	LLC	\$14,917,668.00
Bank of America, N.A.	Encino Pointe Apartments	San Marcos, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$8,739,521.00

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Bank of America, N.A.	Encino Pointe Apartments LP	San Marcos, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$620,410.00
Bank of America, N.A.	Exploratorium Master Tenant LLC	San Francisco, CA	Economic Development using Historic Tax Credits (LMI Areas)	LLC	\$59,579,031.00
Bank of America, N.A.	Forest Park Condominums LP	Springfield, MA	Affordable Housing (LMI Area & Persons)	LP	\$11,758,240.00
Bank of America, N.A.	FPOC LLC	Richmond, CA	Affordable Housing (LMI Persons)	LLC	\$15,030.00
Bank of America, N.A.	FPOC LLC	Richmond, CA	Affordable Housing (LMI Areas)	LLC	\$1,997,108.00
Bank of America, N.A.	Gables II LLC	Charlotte, NC	Affordable Housing using LIHTC (LMI Persons)	LLC	\$7,505,466.00
Bank of America, N.A.	Givan Rombouts -Northeast Senior Living Residences, LP	Bronx, NY	Affordable Housing (LMI Persons)	LP	\$25,656,733.00
Bank of America, N.A.	Hammarlee House Associates LP	Glen Burnie, MD	Affordable Housing using LIHTC (LMI Persons)	LP	\$6,049,213.00
Bank of America, N.A.	Hollydale Plaza	South Gate, CA	Affordable Housing (LMI Persons)	LP	\$18,095,563.00
Bank of America, N.A.	Horizon at Morgan Hill, LLP	Morgan Hill, CA	Affordable Housing (LMI Areas & Persons)	LP	\$550,000.00
Bank of America, N.A.	Hudson Housing Tax Credit Fund XXIX LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$5,000,000.00
Bank of America, N.A.	Hudson Housing Tax Credit Fund XXIX LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$30,000,000.00
Bank of America, N.A.	Hunter Bay LLC	York, SC	Affordable Housing using LIHTC (LMI Persons)	LLC	\$4,204,491.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Kasanof LLC	Boston, MA	Affordable Housing (LMI Areas & Persons)	LLC	\$8,005,592.00
Bank of America, N.A.	KGR Villas at El Dorado Apartments LP	Houston, TX	Affordable Housing (LMI Persons)	LP	\$15,168,488.00
Bank of America, N.A.	Lakewood Point Ltd.	Seffner, FL	Affordable Housing (LMI Persons)	LP	\$18,411,025.00
Bank of America, N.A.	LISC/BOA NM 40 Investment Fund LLC	Nationwide	Economic Development (LMI Areas)	LLC	\$2,779,000.00
Bank of America, N.A.	Live Oak Apartments LLC	Charlotte, NC	Affordable Housing using LIHTC (LMI Persons)	LLC	\$1,450,000.00
Bank of America, N.A.	Long Beach Family Apartments	Long Beach, CA	Affordable Housing using LIHTC (LMI Persons)	LP	\$7,153,049.00
Bank of America, N.A.	MAC Portfolio Fund 2009 LLC	Nationwide	Affordable Housing (LMI Persons)	LLC	\$85,600,000.00
Bank of America, N.A.	Maryland Plaza South Historic LLC	Saint Louis, MO	Affordable Housing (LMI Areas)	LLC	\$46,851.00
Bank of America, N.A.	Mirandela Apartments	Rancho Palos Verdes, CA	Affordable Housing using LIHTC (LMI Areas)	LP	\$5,623,987.00
Bank of America, N.A.	Monica's Village Place I Housing LLC	Seattle, WA	Affordable Housing (LMI Persons)	LLC	\$6,114,193.00
Bank of America, N.A.	Morris Avenue Marching LLC	Bronx, NY	Affordable Housing (LMI Persons)	LLC	\$9,208,974.00
Bank of America, N.A.	National Trust Community Investment Fund LLC	Nationwide	Affordable Housing (LMI Areas)	LLC	\$3,000,000.00
Bank of America, N.A.	Nationwide Life Tax Credit Partners 2009-C. LLC	AL, CA, DC, MA, NC, PR	Affordable Housing (LMI Persons)	LLC	\$36,114,200.00

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Bank of America, N.A.	Nationwide Life Tax Credit Partners 2009-D. LLC	AL, CA, DC, MA, NC, PR	Affordable Housing (LMI Persons)	LLC	\$13,399,500.00
Bank of America, N.A.	Olmsted Green Phase II	Boston, MA	Affordable Housing (LMI Areas & Persons)	LLC	\$7,620,933.00
Bank of America, N.A.	PE Lofts LLC	Los Angeles, CA	Affordable Housing (LMI Persons)	LLC	\$684,779.00
Bank of America, N.A.	Perpetual Solar Fund 2 LLC	CA	Economic Development (LMI Areas)	LLC	\$19,220,301.00
Bank of America, N.A.	Perryman Station Associates LP	Aberdeen, MD	Affordable Housing using LIHTC (LMI Persons)	LP	\$7,853,832.00
Bank of America, N.A.	PJM Office Building LLC	Baltimore, MD	Affordable Housing (LMI Areas)	LLC	\$538,000.00
Bank of America, N.A.	Presidio SL LLC	San Francisco, CA	Economic Development (LMI Areas)	LLC	\$4,250,608.00
Bank of America, N.A.	Raymond James Housing Opportunities Fund 13	Nationwide	Affordable Housing (LMI Persons)	LP	\$25,000,000.00
Bank of America, N.A.	SDC Fiji Senior LP	Dallas, TX	Affordable Housing (LMI Persons)	LP	\$10,158,891.00
Bank of America, N.A.	Sharp Flats, LP	Baltimore, MD	Affordable Housing (LMI Persons)	LP	\$6,390,419.00
Bank of America, N.A.	Silsbee Oakleaf Estates LP	Silsbee, TX	Affordable Housing (LMI Persons)	LP	\$6,780,989.00
Bank of America, N.A.	Southwinds Partners LLLP	Leesburg, FL	Affordable Housing using LIHTC (LMI Persons)	LP	\$6,320,519.00
Bank of America, N.A.	SPP Fund II Master Tenant LLC	CA	Economic Development (LMI Persons)	LLC	\$4,329,422.00

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Bank of America, N.A.	SSP Fund II Master Tenant LLC	CA	Economic Development (LMI Areas)	LLC	\$32,219,982.00
Bank of America, N.A.	St. Aidans LLC	Brookline, MA	Affordable Housing (LMI Persons)	LLC	\$4,705,786.00
Bank of America, N.A.	St. Louis Equity Fund 2008 LLC	IL, KS, MO	Affordable Housing (LMI Persons)	LLC	\$5,000,000.00
Bank of America, N.A.	St. Lukes Preservation Partners LP	St. Louis, MO	Affordable Housing (LMI Area & Persons)	LP	\$5,698,029.00
Bank of America, N.A.	Statesville Avenue Apartments	Charlotte, NC	Affordable Housing (LMI Persons)	LLC	\$7,949,213.00
Bank of America, N.A.	Steppington/Dallas, Inc.	Dallas, TX	Affordable Housing (LMI Areas & Persons)	Corp.	\$1,725,000.00
Bank of America, N.A.	Stillwater Mill	Burillville, RI	Affordable Housing (LMI Persons)	LLC	\$3,665,000.00
Bank of America, N.A.	Stonegate Meadows LP	Kansas City, MO	Affordable Housing (LMI Area & Persons)	LP	\$655,000.00
Bank of America, N.A.	The Banc of America Housing Fund VIII LP	Nationwide	Affordable Housing using LIHTC (LMI Persons)	LP	\$30,000,000.00
Bank of America, N.A.	The New Royal Bride	New Britian, CT	Economic Development (LMI Persons)	LLC	\$6,175,041.00
Bank of America, N.A.	Tiago Holdings LLC	New York, NY	Affordable Housing (LMI Areas)	LLC	\$43,333,675.00
Bank of America, N.A.	Trebah Village LP	Katy, TX	Affordable Housing (LMI Persons)	LP	\$9,153,552.00
Bank of America, N.A.	Trinity Quality Housing LP	Forth Worth, TX	Affordable Housing (LMI Persons)	LP	\$10,330,315.00

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Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund LXXV, LP	New York	Affordable Housing using LIHTCs (LMI Areas)	LP	\$11,000,000.00
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund LXXV, LP	New York, NY	Affordable Housing using LIHTCs (LMI Areas)	LLC	\$49,900,000.00
Bank of America, N.A.	USA Institutional Tax Credit Fund LXII, LP	Nationwide	Affordable Housing (LMI Area & Persons)	LP	\$50,000,000.00
Bank of America, N.A.	Villas at Peruque Hills I LP	Wentzville, MO	Affordable Housing using LIHTC (LMI Persons)	LP	\$4,582,469.00
Bank of America, N.A.	Walnut Park	Portland, OR	Affordable Housing using LIHTC (LMI Persons)	LP	\$4,057,927.00
Bank of America, N.A.	WCH LP	Dallas, TX	Affordable Housing (LMI Area & Persons)	LP	\$450,000.00
Bank of America, N.A.	WCH LP	Dallas, TX	Affordable Housing (LMI Areas & Persons)	LP	\$2,400,000.00
Bank of America, N.A.	Woodlands Barkley, LLC	NY	Affordable Housing (LMI Persons)	LLC	\$4,090,070.00
Bank of America, N.A.	Woodmont Apartments	Ft.Worth, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$9,483,117.00
Bank of America, N.A.	YWCA of Greater Los Angeles	Los Angeles, CA	Economic Development using NMTC (LMI Persons)	LLC	\$5,850,000.00
Bank of Oklahoma, N.A.	Raymond James Tax Credit Fund 34 LLC	Enid, OK	Affordable Housing using LIHTC (LMI Persons)	LLC	\$5,000,000.00
Banknorth, N.A.	Atlantic City Preservation LLC	Atlantic City, NJ	Affordable Housing using LIHTC (LMI Persons)	LLC	\$6,082,601.00
Banknorth, N.A.	Deptford Housing Associates LLC (Conifer Village)	Deptford, NJ	Affordable Housing (LMI Persons)	LLC	\$13,505,958.00

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Banknorth, N.A.	East I Preservation LLC	Atlantic City, NJ	Affordable Housing (LMI Persons)	LLC	\$1,691,582.00
Banknorth, N.A.	Evelyn Sanders LP (Evelyn Sanders)	Philadelphia, PA	Affordable Housing (LMI Areas & Persons)	LP	\$10,100,000.00
Banknorth, N.A.	Jones Road LLC	Medford, NJ	Affordable Housing using LIHTC (LMI Areas & Persons)	LLC	\$7,190,221.00
Banknorth, N.A.	Market Fair Urban Renewal Associates (Market Fair)	Camden, NJ	Affordable Housing & Economic Development (LMI Areas & Persons)	LP	\$12,366,060.00
Banknorth, N.A.	PNC Multi-Family Capital Institutional Fund XL LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$25,000,000.00
Banknorth, N.A.	Prestige Affordable Housing Fund VII LLC	Jersey City, NJ	Affordable Housing using LIHTC (LMI Persons)	LLC	\$11,058,589.00
Banknorth, N.A.	Railroad Square Housing LP	Keene, NH	Affordable Housing using LIHTC (LMI Persons)	LP	\$2,464,854.00
Banknorth, N.A.	River Pointe at Drum Hill LLC (River Pointe)	Peekskill, NY	Affordable Housing (LMI Persons)	LLC	\$8,635,028.00
Banknorth, N.A.	School Street Residences LP	Athol, MA	Affordable Housing using LIHTC (LMI Persons)	LP	\$8,683,880.00
Banknorth, N.A.	USA Institutional Tax Credit Investment Fund LXXII LP	Nationwide	Affordable Housing using LIHTC (LMI Persons)	LP	\$15,000,000.00
Capital One Bank (USA), N.A.	RBC Tax Credit Equity National Fund - 10 LP	Brooklyn, NY; VA	Affordable Housing (LMI Persons)	LLC	\$5,000,000.00
Capital One, N.A.	Alliant Capital Ltd - Alliant Tax Credit Fund 50, Ltd	Bronx, Brooklyn, Hempstead, NY; Portsmouth, VA	Affordable Housing (LMI Persons)	LLC	\$25,000,000.00

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Capital One, N.A.	Boston Capital Corporate Tax Credit Fund XXXI LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$35,000,000.00
Capital One, N.A.	Community Equity Fund XIV LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$15,000,000.00
Capital One, N.A.	Community Opportunity Fund 2008 - D'Iberville LP	D'Iberville, MS	Affordable Housing (LMI Persons)	LP	\$12,605,651.00
Capital One, N.A.	Enterprise Community Opportunity Fund, LLLP-Lafitte Redevelopment Blocks 1-3, LLC	New Orleans, LA	Affordable Housing (LMI Persons)	Proprietary Equity	\$23,142,831.00
Capital One, N.A.	Housing Equity Fund of Virginia XII LLC	VA	Affordable Housing (LMI Persons)	LLC	\$5,660,000.00
Capital One, N.A.	Hudson Housing Capital Community Opportunity Fund 2008, LP Fox Hill Phase II	Bellefonte, PA	Affordable Housing using LIHTC (LMI Persons)	LP	\$4,061,993.00
Capital One, N.A.	Hudson Housing Capital/Community Opportunity Fund 2008-Parkside Terrace	Washington, DC	Affordable Housing using LIHTC (LMI Persons)	LLC	\$23,595,430.00
Capital One, N.A.	Hudson Housing Tax Credit Fund 42 - Calvert Apartments LLC	East Harlem, NY	Affordable Housing using LIHTC (LMI Persons)	Proprietary Equity	\$5,884,767.00
Capital One, N.A.	Hudson Housing Tax Credit Fund 42 - Montgomery Street Urban Renewal LLC	Newark, NJ	Affordable Housing using LIHTC (LMI Persons)	LLC	\$17,624,676.00
Capital One, N.A.	Hudson Housing Tax Credit Fund 42 - Oakwood Terrace Subdivision	Baton Rouge, LA	Affordable Housing using LIHTC (LMI Persons)	Proprietary Equity	\$8,858,515.00
Capital One, N.A.	Hudson Housing Tax Credit Fund 42 - South Acres Ranch Ltd.	Houston, TX	Affordable Housing using LIHTC (LMI Persons)	LLC	\$12,455,862.00
Capital One, N.A.	Hudson Housing Tax Credit Fund 42 UDC Cornerstone LLC	Brooklyn, NY	Affordable Housing using LIHTC (LMI Persons)	LLC	\$7,775,161.00
Capital One, N.A.	Hudson Housing Tax Credit Fund 42-St. Ann's CDE,Owner, LLC	Bronx, NY	Affordable Housing & Economic Development (LMI Area & Persons)	LLC	\$34,341,992.00

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Capital One, N.A.	Hudson Housing Tax Credit Fund LXII,LP	Covington, LA	Affordable Housing using LIHTC (LMI Persons)	LP	\$16,113,000.00
Capital One, N.A.	Hudson Housing Tax Credit Fund XLII F.W. Mill Stone Partners LP	Forth Worth, TX	Affordable Housing (LMI Persons)	LP	\$10,948,384.00
Capital One, N.A.	Hudson Housing Tax Credit Fund XLII - St. Partners IV Ltd.	Beaumont, TX	Affordable Housing using LIHTC (LMI Persons)	Proprietary Equity	\$10,968,771.00
Capital One, N.A.	Hudson Housing Tax Credit Fund XXXIX Spinney Hill Homes I LP	Long Island, NY	Affordable Housing (LMI Persons)	LP	\$5,351,000.00
Capital One, N.A.	Hudson Housing Tax Credit Fund XXXIX Spinney Hill Homes II LP	Long Island, NY	Affordable Housing (LMI Persons)	LP	\$12,751,000.00
Capital One, N.A.	Jefferson Lakes	Baton Rouge, LA	Affordable Housing (LMI Persons)	LP	\$7,787,000.00
Capital One, N.A.	Nine 27	New Orleans, LA	Affordable Housing using LIHTC (LMI Persons)	LP	\$3,296,000.00
Capital One, N.A.	PNC Multifamily Capital Institutional Fund XLI LP	New York, NY	Affordable Housing (LMI Persons)	LP	\$24,952,250.00
Capital One, N.A.	Providence Place	Columbus, MS	Affordable Housing (LMI Persons)	LP	\$3,881,000.00
Capital One, N.A.	USA Institutional Tax Credit Fund LXXII LP	New York, NY	Affordable Housing using LIHTC (LMI Persons)	Multi-Investor	\$33,210,000.00
Capital One, N.A.	WNC Institutional Tax Credit Fund 30, LP	Essex County, NJ; Queens, Staten Island, NY; Lexington, VA	Affordable Housing (LMI Persons)	Multi-investor CDC	\$23,100,000.00
Citibank, N.A.	BSRC Investment Fund LLC	Brooklyn, NY	Economic Development using NMTC (LMI Persons)	LLC	\$4,036,500.00

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Citibank, N.A.	MMA Financial Institutional Tax Credit XXXIV LP	Pompano Beach, FL	Affordable Housing (LMI Areas & Persons)	LP	\$3,132,197.00
Citibank, N.A.	USA Institutional Tax Credit Fund LXXI LP	Nationwide and Puerto Rico	Affordable Housing (LMI Area & Persons)	LP	\$250,000,000.00
Citizens National Bank	Minvilla Manor	Knoxville, TN	Affordable Housing using LIHTC (LMI Persons)	LP	\$2,241,232.00
Citizens National Bank	Smyrna Housing Partners LP	Smyrna, TN	Affordable Housing using LIHTC (LMI Persons)	LP	\$3,750,000.00
First Keystone National Bank	Trinity House LP	Bloomsburg, PA	Affordable Housing (LMI Persons)	LP	\$1,284,530.00
First National Bank and Trust	First National Bank Group Community Development Corporation	Houston, TX	Affordable Housing (LMI Persons)	CDC Subsidiary	\$12,000,000.00
First National Bank of Central Alabama	Grandview Gardens Ltd	Gordo, AL	Affordable Housing using LIHTC (LMI Areas & Persons)	LP	\$838,400.00
First National Bank of Central Alabama	Greensboro II Elderly Housing Ltd.	Greensboro, AL	Affordable Housing using LIHTC (LMI Areas & Persons)	LP	\$464,400.00
First National Bank of Fort Smith	VB Senior Housing LP	Van Buren, AR	Affordable Housing (LMI Persons)	LP	\$417,201.00
FirstMerit Bank, N.A.	Enterprise Housing Partners XVI LP	Nationwide	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$2,000,000.00
FirstMerit Bank, N.A.	Ohio Equity Fund for Housing LP XIV	OH	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$2,000,000.00
FirstMerit Bank, N.A.	Ohio Equity Fund for Housing LP XV	OH	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$4,000,000.00
FirstMerit Bank, N.A.	Ohio Equity Fund for Housing LP XVI	IN, KY, OH, MI, PA, WV	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$5,000,000.00

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FirstMerit Bank, N.A.	Ohio Equity Fund for Housing LP XVII	OH	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$3,000,000.00
FirstMerit Bank, N.A.	Ohio Equity Fund for Housing LP XVIII	OH	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$3,000,000.00
FirstMerit Bank, N.A.	Ohio Equity Fund for Housing XIX-A LP	OH	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$1,000,000.00
FSGBank, N.A.	Minvilla Manor LP	Knoxville, TN	Affordable Housing using LIHTC (LMI Persons)	LP	\$1,576,520.00
Harris Bank Glencoe-Northbrook, N.A.	National Equity Fund 2008 II LP	Nationwide	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LP	\$5,000,000.00
Harris N.A.	Invision Capital I LP	Nationwide	Economic Development (LMI Area & Persons)	LP	\$3,000,000.00
Hawaii National Bank	Hawaii Housing Finance Equity Fund III LLC	Maui, Oahu, HI	Affordable Housing (LMI Persons)	LLC	\$1,000,000.00
HSBC Bank USA, N.A.	Argosy Investment Partners IV LP	Philadelphia, PA	Economic Development (LMI Areas)	LLC	\$3,000,000.00
HSBC Bank USA, N.A.	CRA Qualified Investment Fund	Buffalo, NY	Affordable Housing & Economic Development (LMI Persons)	LLC	\$70,000,000.00
HSBC Bank USA, N.A.	Housing (USA) LLP	Nationwide	Affordable Housing (LMI Persons)	LLP	\$387,205,793.00
HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX LLC	Nationwide	Affordable Housing using LIHTC (LMI Persons)	LLC	\$12,164,773.00
Huntington National Bank	BSG Group LLC	Grand Rapids, MI	Economic Development (LMI Areas)	LLC	\$450,000.00
Huntington National Bank	City Huntington Fund II - Coal River	IN, OH, WV	Affordable Housing using LIHTC (LMI Persons)	LLC	\$1,550,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Huntington National Bank	City Huntington Fund II - Mary Lane Apartments	IN, MI, OH, PA, WV	Affordable Housing using LIHTC (LMI Persons)	LLC	\$1,125,000.00
Huntington National Bank	City Huntington Fund II/Connolly Park	IN, OH, PA	Affordable Housing (LMI Persons)	LP	\$2,331,816.00
Huntington National Bank	City Huntington Fund II/Forest Edge	PA	Affordable Housing (LMI Area & Persons)	LLC	\$1,616,249.00
Huntington National Bank	City Huntington Fund II/Wauseon	IN, OH, PA	Affordable Housing (LMI Area & Persons)	LLC	\$5,350,000.00
Huntington National Bank	City Huntington Fund II-Honeybrook Green	IN, MI, OH, PA, WA	Affordable Housing using LIHTC (LMI Areas)	LLC	\$1,994,325.00
Huntington National Bank	City Huntington Tax Credit Fund I - Beechwood II LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LP	\$2,063,168.00
Huntington National Bank	City Huntington Tax Credit Fund I - Chapelgate LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LLC and LP	\$1,060,000.00
Huntington National Bank	City Huntington Tax Credit Fund I LLC - Clay Meadows LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LP	\$2,423,094.00
Huntington National Bank	City Huntington Tax Credit Fund I LLC - Constigard LLC	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LLC	\$3,384,860.00
Huntington National Bank	City Huntington Tax Credit Fund I LLC -Grace Meadows LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LLC	\$1,789,951.00
Huntington National Bank	City Huntington Tax Credit Fund I LLC-Abby's Meadows LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LLC	\$1,813,796.00
Huntington National Bank	City Huntington Tax Credit Fund I LLC-Luke's Crossing LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LLC	\$1,912,392.00
Huntington National Bank	City Huntington Tax Credit Fund I, LLC- Stableford Crossing LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LLC	\$310,018.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Huntington National Bank	City Huntington Tax Credit Fund II, LLC /Ardmore Crossing	Chillicothe, OH	Affordable Housing (LMI Persons)	LLC	\$1,077,500.00
Huntington National Bank	City Huntington Tax Credit Fund I-MacArthur Park II LP	IN, OH, PA, WV	Affordable Housing (LMI Persons)	LP	\$863,945.00
Huntington National Bank	GLCA Huntington Fund I - Village Commons	IN, MI, OH	Affordable Housing using LIHTC (LMI Areas)	LLC	\$1,263,331.00
Huntington National Bank	GLCF Huntington Fund I	IN, MI, OH	Affordable Housing using LIHTC (LMI Areas)	LLC	\$1,528,681.00
Huntington National Bank	GLCF Huntington Fund I	IN, MI, OH	Affordable Housing using LIHTC (LMI Areas)	LLC	\$2,307,626.00
Huntington National Bank	GLCF Huntington Fund I - Devon Square	IN, MI, OH	Affordable Housing using LIHTC (LMI Areas)	LLC	\$3,500,000.00
Huntington National Bank	GLCF Huntington Fund I - Goodrich Apartments	IN, MI, OH	Affordable Housing using LIHTC (LMI Areas)	LLC	\$1,890,650.00
Huntington National Bank	GLCF Huntington Fund I - Royal Oaks Senior Housing	IN, MI, OH	Affordable Housing using LIHTC (LMI Persons)	LLC	\$2,400,000.00
Huntington National Bank	GLCF Huntington Fund I - Waterford Meadows LP	IN, MI, OH	Affordable Housing (LMI Persons)	LLC	\$3,457,522.00
Huntington National Bank	GLCF Huntington Fund I /Bridge Street	MI	Affordable Housing (LMI Area & Persons)	LP	\$3,403,035.00
Huntington National Bank	GLCF Huntington Fund I LP XV - Heron Manor Assisted Living	IN, MI	Affordable Housing (LMI Persons)	LP	\$1,501,632.00
Huntington National Bank	GLCF Huntington Fund I -Washington Homes	Akron, OH	Affordable Housing using LIHTC (LMI Areas)	LLC	\$3,000,000.00
Huntington National Bank	Gothic City Revival Group LLC	Akron, OH	Affordable Housing (LMI Areas)	LLC	\$300,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Huntington National Bank	Great Lakes Capital Fund XVII	IN, OH, MI	Affordable Housing (LMI Persons)	LP	\$3,078,750.00
Huntington National Bank	Great Lakes Capital Fund XVIII	MI	Affordable Housing (LMI Persons)	LP	\$3,080,000.00
Huntington National Bank	Greater Cleveland Habitat for Humanity	Cleveland, OH	Affordable Housing (LMI Persons)	LP	\$775,000.00
Huntington National Bank	MRN LP	Cleveland, OH	Affordable Housing (LMI Area & Persons)	LP	\$1,026,902.00
Huntington National Bank	Northside Community Development Fund	Pittsburg, PA	Affordable Housing (LMI Persons)	Community Development Entity	\$300,000.00
Huntington National Bank	OEF Huntington Fund I LLC - Nazareth Towers	OH and KY	Affordable Housing (LMI Persons)	LLC	\$5,129,715.00
Huntington National Bank	OEF Huntington Fund 1 - North Central Village	OH	Affordable Housing using LIHTC (LMI Persons)	LLC	\$3,805,250.00
Huntington National Bank	OEF Huntington Fund 1 - Seton Portfolio	OH	Affordable Housing (LMI Persons)	LLC	\$5,948,112.00
Huntington National Bank	OEF Huntington Fund 1 - Woda Valhalla	OH	Affordable Housing (LMI Persons)	LLC	\$3,669,292.00
Huntington National Bank	OEF Huntington Fund I - St. Rita Senior Apartments	OH	Affordable Housing (LMI Area & Persons)	LLC	\$3,592,842.00
Huntington National Bank	OEF Huntington Fund I LLC - South Point LP	OH and KY	Affordable Housing (LMI Persons)	LLC	\$4,026,789.00
Huntington National Bank	OEF Huntington Fund I, LLC - Twin Towers	OH and KY	Affordable Housing (LMI Persons)	LLC	\$3,921,845.00
Huntington National Bank	OEF Huntington Fund I, LLC/New Kensington Square Apartments	Elyria, OH	Affordable Housing (LMI Persons)	LLC	\$2,479,940.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Huntington National Bank	OEF Huntington Fund I/YWCA of Greater Toledo	OH	Affordable Housing (LMI Area & Persons)	LLC	\$3,984,752.00
Huntington National Bank	OEF Huntington Fund I/YWCA Youngstown	OH	Affordable Housing (LMI Area & Persons)	LLC	\$2,413,816.00
Huntington National Bank	OEF XIX/ Ohio Capital Corporation for Housing	OH	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LLC	\$10,080,000.00
Huntington National Bank	Ohio Capital Finance Corporation	OH, KY	Affordable Housing (LMI Areas)	LLC	\$2,000,000.00
Huntington National Bank	Ohio Community Development Finance Fund	OH	Affordable Housing using LIHTC (LMI Persons)	CD Entity	\$5,000,000.00
Huntington National Bank	Ohio Equity Fund for Housing LP XVI	OH, KY	Affordable Housing using LIHTC (LMI Persons)	LP	\$10,000,000.00
Huntington National Bank	Ohio Equity Fund for Housing LP XVII	OH, KY	Affordable Housing using LIHTC (LMI Persons)	LP	\$12,000,000.00
Huntington National Bank	Ohio Equity Fund for Housing LP XVIII	OH and KY	Affordable Housing using LIHTC (LMI Persons)	LP	\$10,000,000.00
Huntington National Bank	Ohio Valley Housing LLC - Valley Green L.P.	OH	Affordable Housing (LMI Persons)	LP	\$687,321.00
Huntington National Bank	Pedcor Investment LXXXVII, LP - Forest Ridge	IN	Affordable Housing (LMI Persons)	LLC	\$3,405,000.00
Huntington National Bank	Pembrook Green LLC	Lodi, OH	Affordable Housing using LIHTC (LMI Persons)	LLC	\$730,375.00
Huntington National Bank	Robin Springs Apartments, LP	OH	Affordable Housing (LMI Area & Persons)	LP	\$1,534,951.00
Huntington National Bank	Simms School LP	WV	Affordable Housing (LMI Persons)	LP	\$517,500.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare & Beneficiary)	Investment Structure	Investment Amount
Huntington National Bank	The Association for Theater-Based Community Development LLC	Columbus, OH	Economic Development (LMI Area & Persons)	LLC	\$2,400,000.00
Huntington National Bank	Unity Housing Apartments LP	WV	Affordable Housing using LIHTC (LMI Persons)	LP	\$11,172,918.00
Huntington National Bank	Woodard Lofts II	Owosso, MI	Economic Development (LMI Areas)	LLC	\$3,055,984.00
Huntington National Bank	Woodard Lofts II LLC	Owosso, MI	Economic Development (LMI Areas)	LLC	\$1,384,844.00
Huntington National Bank	Woodard Lofts II LLC	Owosso, MI	Affordable Housing & Economic Development (LMI Areas)	LLC	\$2,234,945.00
JPMorgan Chase Bank, N.A.	125 Fountain Avenue LP	Brooklyn, NY	Affordable Housing (LMI Persons)	LP	\$6,278,001.00
JPMorgan Chase Bank, N.A.	730 Rockaway Avenue LP	New York, NY	Affordable Housing (LMI Persons)	LP	\$10,823,300.00
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund VIII LLC	Burke, CA	Affordable Housing (LMI Persons)	LLC	\$2,919,276.00
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund VIII LLC	Burke, CA	Affordable Housing (LMI Persons)	LLC	\$3,107,342.00
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund , 45 Ltd.	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$5,384,198.00
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45	Kennett, MO	Affordable Housing (LMI Persons)	LP	\$8,664,732.00
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund -45 Ltd.	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$12,508,574.00
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund -45 Ltd.	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$18,007,903.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 53, Ltd	Houston, TX	Affordable Housing (LMI Persons)	LP	\$10,292,951.00
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 53A Ltd.	Kannapolis, NC	Affordable Housing (LMI Persons)	LP	\$5,714,103.00
JPMorgan Chase Bank, N.A.	AMTAX Holdings 359 LLC	Bronx, NY	Affordable Housing (LMI Persons)	LP	\$6,984,357.00
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X3 LP	Houston, TX	Affordable Housing (LMI Persons)	LP	\$10,800,848.00
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X3, LP	Lansdale, PA	Affordable Housing (LMI Persons)	LP	\$8,265,182.00
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund -X3 LP	Gulfport, MS	Affordable Housing (LMI Persons)	LP	\$24,117,784.00
JPMorgan Chase Bank, N.A.	Boone Terre Village II LLC	Houma, LA	Affordable Housing (LMI Persons)	LLC	\$5,355,795.00
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$7,876,484.00
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Somerville, IL	Affordable Housing (LMI Persons)	LP	\$9,238,906.00
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Lokahi Ka'u, Kona, HI	Affordable Housing (LMI Persons)	LP	\$22,428,984.00
JPMorgan Chase Bank, N.A.	Bristol Hopkinson LLC	Brooklyn, NY	Affordable Housing (LMI Persons)	LLC	\$17,930,524.00
JPMorgan Chase Bank, N.A.	Brook Avenue Housing LP	Bronx, NY	Affordable Housing (LMI Persons)	LP	\$18,205,555.00
JPMorgan Chase Bank, N.A.	Capitol Green Apartments LLC	Dover, DE	Affordable Housing (LMI Persons)	LLC	\$7,520,559.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Chase NMTC Abilene LLC	Abilene, TX	Economic Development (LMI Area & Persons)	LLC	\$2,963,704.00
JPMorgan Chase Bank, N.A.	Chase NMTC CTK LLC	Chicago, IL	Economic Development using NMTC (LMI Areas & Persons)	LLC	\$9,429,257.00
JPMorgan Chase Bank, N.A.	Chase NMTC GWT LLC	Chicago, IL	Economic Development using NMTC (LMI Areas)	LLC	\$4,171,050.00
JPMorgan Chase Bank, N.A.	Chase NMTC Magna Library LLC	Magna, UT	Economic Development using NMTC (LMI Areas)	LLC	\$2,411,601.00
JPMorgan Chase Bank, N.A.	Chase NMTC NMI 54 Winters Building LLC	Richmond, CA	Economic Development using NMTC (LMI Areas & Persons)	LLC	\$4,327,007.00
JPMorgan Chase Bank, N.A.	Chase NMTC PPCW LLC	Oregon	Economic Development using NMTC (LMI Areas)	LLC	\$2,223,000.00
JPMorgan Chase Bank, N.A.	Chase NMTC TRF Fund I LLC	Jersey City, NJ	Economic Development (LMI Areas)	LLC	\$1,959,750.00
JPMorgan Chase Bank, N.A.	Community Affordable Housing Equity Corporation West Virginia Fund I	Lexington, KY	Affordable Housing (LMI Persons)	LP	\$10,500,000.00
JPMorgan Chase Bank, N.A.	Enterprise Neighborhood Partners Fund III LLLP	Rochester, NY	Affordable Housing (LMI Persons)	LP	\$4,593,158.00
JPMorgan Chase Bank, N.A.	Enterprise Neighborhood Partners Fund III LLLP	Portland, OR	Affordable Housing (LMI Persons)	LP	\$6,080,508.00
JPMorgan Chase Bank, N.A.	Enterprise Neighborhood Partners Fund III LLLP	Denver, CO	Affordable Housing (LMI Persons)	LP	\$11,606,686.00
JPMorgan Chase Bank, N.A.	Enterprise Neighborhood Partners III LLLP	Boston, MA	Affordable Housing (LMI Persons)	LP	\$9,406,450.00
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Monroe, LA	Affordable Housing using LIHTC (LMI Persons)	LLC	\$4,103,190.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Reno, NV	Affordable Housing (LMI Persons)	LLC	\$5,504,880.00
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Sparks, NV	Affordable Housing using LIHTC (LMI Persons)	LLC	\$6,132,716.00
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Denver, CO	Affordable Housing (LMI Persons)	LLC	\$7,052,787.00
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Rayne, LA	Affordable Housing (LMI Persons)	LLC	\$9,828,231.00
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Oviedo, FL	Affordable Housing using LIHTC (LMI Persons)	LLC	\$12,082,620.00
JPMorgan Chase Bank, N.A.	FNBC Leasing Investment Fund LLC	Camden, NJ	Affordable Housing using LIHTC (LMI Persons)	LLC	\$17,385,474.00
JPMorgan Chase Bank, N.A.	Galewood SLF Associates LP	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$11,628,228.00
JPMorgan Chase Bank, N.A.	Great Lakes Capital Fund for Housing LP XVII	IL, IN, MI, WI	Affordable Housing (LMI Persons)	LP	\$20,600,000.00
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Jackson, MS	Affordable Housing (LMI Persons)	LP	\$6,525,518.00
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Orlando, FL	Affordable Housing (LMI Persons)	LP	\$6,691,899.00
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Orlando, FL	Affordable Housing (LMI Persons)	LP	\$7,621,767.00
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II, LP(IM)	North Augusta, SC	Affordable Housing (LMI Persons)	LP	\$4,301,781.00
JPMorgan Chase Bank, N.A.	Harris Circle	Bronx, NY	Economic Development (LMI Areas)	LLC	\$10,000,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Housing Partners Tax Credit II LP	San Juan Capistrano, CA	Affordable Housing (LMI Persons)	LP	\$6,281,827.00
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$10,526,029.00
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII LP	Bronx, NY	Affordable Housing (LMI Persons)	LP	\$14,128,000.00
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	San Antonio, TX	Affordable Housing (LMI Persons)	LP	\$6,288,850.00
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	San Diego, CA	Affordable Housing (LMI Persons)	LP	\$18,044,074.00
JPMorgan Chase Bank, N.A.	Kelly Road Associates LP	South Windsor, CT	Affordable Housing (LMI Persons)	LP	\$6,750,000.00
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners LIII LP	Arecibo, PR	Affordable Housing (LMI Persons)	LP	\$9,036,163.00
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners LIII-A LP	Santa Isabel, PR	Affordable Housing using LIHTC (LMI Persons)	LP	\$9,406,114.00
JPMorgan Chase Bank, N.A.	National Equity Fund 2008 LP Tax Credit Investment Fund	Multi-State	Affordable Housing (LMI Persons)	LP	\$25,000,000.00
JPMorgan Chase Bank, N.A.	National Equity Fund 2008-II LP Tax Credit Investment Fund	Multi-City	Affordable Housing (LMI Persons)	LP	\$20,000,000.00
JPMorgan Chase Bank, N.A.	National Equity Fund 2009 LLC	Houston, TX; Oakland, CA; OR; Phoenix, AZ; WI	Affordable Housing (LMI Persons)	LLC	\$20,000,000.00
JPMorgan Chase Bank, N.A.	NEF Investment Partners Fund I, LLC	Seattle, WA	Affordable Housing using LIHTC (LMI Persons)	LLC	\$9,716,127.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	New Hope Housing Tax Credit Fund IX LLC	Chicago, IL	Affordable Housing using LIHTC (LMI Persons)	LLC	\$32,298,391.00
JPMorgan Chase Bank, N.A.	New Hope Housing Tax Credit Fund VIII LLC	Louisville, KY	Affordable Housing (LMI Persons)	LLC	\$6,973,000.00
JPMorgan Chase Bank, N.A.	New Hope Housing Tax Credit Fund VIII LLC	Louisville, KY	Affordable Housing (LMI Persons)	LLC	\$7,784,090.00
JPMorgan Chase Bank, N.A.	New York Equity Fund 2006 LLC	New York, NY	Affordable Housing (LMI Persons)	LLC	\$20,000,000.00
JPMorgan Chase Bank, N.A.	New York Equity Fund 2008 LLC	New York, NY	Affordable Housing (LMI Persons)	LLC	\$17,500,000.00
JPMorgan Chase Bank, N.A.	NHT 29 Tax Credit	Columbus, OH	Affordable Housing (LMI Persons)	LLC	\$7,824,237.00
JPMorgan Chase Bank, N.A.	North and Talma Elderly Limited Partnership	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$9,580,551.00
JPMorgan Chase Bank, N.A.	North and Talman Family LP	Chicago, IL	Affordable Housing (LMI Persons)	LLC	\$7,153,284.00
JPMorgan Chase Bank, N.A.	Ohio Equity Fund for Housing LP XIX-A	OH	Affordable Housing (LMI Persons)	LP	\$15,000,000.00
JPMorgan Chase Bank, N.A.	Ohio Equity Fund for Housing LP XVIII	OH, KY	Affordable Housing (LMI Persons)	LP	\$25,000,000.00
JPMorgan Chase Bank, N.A.	Olive Grove Manor Ltd.	Houston, TX	Affordable Housing (LMI Persons)	LP	\$10,394,435.00
JPMorgan Chase Bank, N.A.	Ontario Senior Housing Partners LP	Ontario, CA	Affordable Housing (LMI Persons)	LP	\$11,169,985.00
JPMorgan Chase Bank, N.A.	Plainfield Senior Citizens Housing LP	Plainfield, NJ	Affordable Housing (LMI Persons)	LP	\$8,157,600.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	PNC Multifamily Capital Institutional Fund XXXVIII LP	Los Angeles, CA	Affordable Housing using LIHTC (LMI Persons)	LP	\$13,699,601.00
JPMorgan Chase Bank, N.A.	PNC Multifamily Capital Institutional Fund XXXVIII LP	Glendale, CA	Affordable Housing using LIHTC (LMI Persons)	LP	\$16,748,268.00
JPMorgan Chase Bank, N.A.	Prestige Affordable Housing Fund IX LLC	Chicago, IL	Affordable Housing using LIHTC (LMI Persons)	LLC	\$21,561,668.00
JPMorgan Chase Bank, N.A.	Prestige Affordable Housing Fund IX LLC	Chicago, IL	Affordable Housing (LMI Persons)	LLC	\$30,527,578.00
JPMorgan Chase Bank, N.A.	Raymond James Housing Opportunities Fund 8 LP	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$11,240,103.00
JPMorgan Chase Bank, N.A.	RBC Tax Credit Fund - X4	Urbana, IL	Affordable Housing using LIHTC (LMI Persons)	LP	\$10,713,675.00
JPMorgan Chase Bank, N.A.	RBC Tax Credit Fund X4, LP	Slidell, LA	Affordable Housing (LMI Persons)	LP	\$10,884,291.00
JPMorgan Chase Bank, N.A.	RBS Tax Credit Fund X4- LP	Clackamas, OR	Affordable Housing (LMI Persons)	LP	\$7,229,774.00
JPMorgan Chase Bank, N.A.	Red Stone - JPMorgan 2008 LP	Baltimore, MD	Affordable Housing using LIHTC (LMI Persons)	LP	\$5,390,548.00
JPMorgan Chase Bank, N.A.	Red Stone - JPMorgan 2008 LP	Prescott, AZ	Affordable Housing using LIHTC (LMI Persons)	LP	\$8,751,896.00
JPMorgan Chase Bank, N.A.	South Chicago SLF Associates LP	Chicago, IL	Affordable Housing using LIHTC (LMI Persons)	LP	\$9,545,221.00
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXXII LP	Sleepy Hollow, NY	Affordable Housing (LMI Persons)	LP	\$7,255,491.00
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXXV LP	Houston, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$10,171,006.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXXV LP	Missouri City, TX	Affordable Housing using LIHTC (LMI Persons)	LP	\$11,190,315.00
JPMorgan Chase Bank, N.A.	TCF JPM/F-3 LLC	Portsmouth, VA	Affordable Housing (LMI Persons)	LLC	\$8,068,167.00
JPMorgan Chase Bank, N.A.	USA Institutional Tax Credit Fund LXVIII LP	New York, NY	Affordable Housing (LMI Persons)	LP	\$43,551,205.00
JPMorgan Chase Bank, N.A.	Yorkshire Village Associates LP	Farmington, CT	Affordable Housing (LMI Persons)	LP	\$7,901,986.00
Keybank N.A.	4600 Euclid Avenue LLC	Cleveland, OH	Affordable Housing (LMI Areas)	LLC	\$615,000.00
Keybank N.A.	C, C, LF Senior Housing LP	Multi-City, NY	Affordable Housing (LMI Persons)	LP	\$1,419,175.00
Keybank N.A.	Clover Creek Housing, Ltd.	Multi-City, ID	Affordable Housing (LMI Persons)	LP	\$1,039,018.00
Keybank N.A.	Community Capital 2008 LP	MA and NH	Affordable Housing (LMI Area & Persons)	LP	\$2,060,000.00
Keybank N.A.	Englewood Senior Housing LLC	Toledo, OH	Affordable Housing using LIHTC (LMI Areas & Persons)	LLC	\$2,771,157.00
Keybank N.A.	Enterprise Housing Partners XIX LP	Multi-State	Affordable Housing (LMI Area & Persons)	LP	\$3,000,000.00
Keybank N.A.	Garden Valley Partnership I, LP	Cleveland, OH	Affordable Housing using LIHTC (LMI Areas & Persons)	LP	\$3,213,354.00
Keybank N.A.	KCDC UGP Properties Investment Fund LLC	Cleveland, OH	Economic Development using NMTC (LMI Areas)	LLC	\$1,598,990.00
Keybank N.A.	Loguen Homes LLC	Syracuse, NY	Affordable Housing (LMI Area & Persons)	LLC	\$2,747,149.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank N.A.	National Equity Fund 2008 II LP	Toledo, OH; Bend, OR	Affordable Housing (LMI Area & Persons)	LP	\$10,000,000.00
Keybank N.A.	NDC Corporate Equity Fund IX LP	Nationwide	Affordable Housing (LMI Area & Persons)	LP	\$3,000,000.00
Keybank N.A.	NSHE LaMesa LLC	Portland, OR	Economic Development using NMTC (LMI Areas)	LLC	\$233,567.00
Keybank N.A.	Prospect Hill Homes LLC	Syracuse, NY	Affordable Housing (LMI Area & Persons)	LLC	\$9,309,073.00
Keybank N.A.	Urban Strategy America Fund LP	Multi-State	Affordable Housing (LMI Areas)	LP	\$1,500,000.00
Keybank N.A.	Weeks Field Estates LP	Fairbanks, AK	Affordable Housing (LMI Area & Persons)	LP	\$9,808,731.00
Keybank, N.A.	Canal Village LLC	Rome, NY	Affordable Housing (LMI Area & Persons)	LLC	\$5,135,572.00
Keybank, N.A.	Cleveland Green Homes LP	Cleveland, OH	Affordable Housing using LIHTC (LMI Persons)	LP	\$4,353,713.00
Keybank, N.A.	Cleveland Green Homes East L.P.I.	Cleveland, OH	Affordable Housing using LIHTC (LMI Persons)	LP	\$9,498,060.00
Keybank, N.A.	Coburn Place LP	Indianapolis, IN	Affordable Housing using LIHTC (LMI Persons)	LP	\$6,525,952.00
Keybank, N.A.	Fairfax Street Developer I, LP	St. Albans Town, VT	Affordable Housing using LIHTC (LMI Persons)	LP	\$5,220,603.00
Keybank, N.A.	Kirk Hotel LLC	Syracuse, NY	Affordable Housing using LIHTCs (LMI Areas)	LLC	\$365,371.00
Keybank, N.A.	Lamb Building LP	Eugene, OR	Affordable Housing using LIHTCs (LMI Areas & Persons)	LP	\$4,345,567.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank, N.A.	Miller Timbergate Apartments LLC	Herriman, UT	Affordable Housing using Federal LIHTCs (LMI Areas & Persons)	LLC	\$8,100,000.00
Keybank, N.A.	National Equity Fund 2009 LP	Nationwide	Affordable Housing (LMI Area & Persons)	LP	\$10,000,000.00
Keybank, N.A.	Oaks of Adrian LP	Adrian, MI	Affordable Housing using LIHTCs (LMI Areas)	LP	\$150,000.00
Keybank, N.A.	Oaks of Sable Point LP	Adrian, MI	Affordable Housing using LIHTCs (LMI Areas)	LP	\$175,000.00
Keybank, N.A.	Ohio Equity Fund for Housing LP XIX-A	OH	Affordable Housing using LIHTCs (LMI Areas & Persons)	LP	\$15,000,000.00
Keybank, N.A.	Oswego Hamilton Homes Phase II	Oswego, NY	Affordable Housing using LIHTCs (LMI Areas & Persons)	LLC	\$1,168,312.00
Keybank, N.A.	Perry Square LP	Melvindale, MI	Affordable Housing (LMI Area & Persons)	LP	\$1,765,945.00
Keybank, N.A.	Portree Properties LLC	Price & Helper, UT	Affordable Housing & Economic Development (LMI Persons and Areas)	LLC	\$4,532,200.00
Keybank, N.A.	Qui-Nai-Elt Homes LP #1	Taholah, WA	Affordable Housing (LMI Areas & Persons)	LP	\$5,466,191.00
Keybank, N.A.	Rouge River Apartments LLC	Medford, OR	Affordable Housing (LMI Areas & Persons)	LLC	\$14,673.00
Keybank, N.A.	Rouge Woods Apartments LLC	Detroit, MI	Affordable Housing (LMI Area & Persons)	LLC	\$2,332,818.00
Keybank, N.A.	Shaker Pond Commons LP	Alfred, ME	Affordable Housing (LMI Area & Persons)	LP	\$1,440,040.00
Keybank, N.A.	Snowberry Brook LLC	Ashland, OR	Affordable Housing (LMI Persons)	LLC	\$6,434,356.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank, N.A.	Timberlake Village LP	Twin Falls, ID	Affordable Housing (LMI Areas & Persons)	LP	\$225,727.00
Keybank, N.A.	Tulalip Home LP #3	Tulalip, WA	Affordable Housing (LMI Areas)	LP	\$6,679,205.00
Milford National Bank and Trust Company	Senior Housing Crime Prevention Foundation	Douglas, MA	Affordable Housing (LMI Persons)	Preferred Stock	\$1,500,000.00
Morgan Stanley Bank, N.A.	EPIC Venture Fund IV, LLC	Western US	Economic Development (LMI Areas & Persons)	LLC	\$65,000.00
Morgan Stanley Bank, N.A.	Solomon Hess Capital SBA Loan Fund LLC	UT	Economic Development (LMI Areas)	LLC	\$4,400,000.00
Morgan Stanley Bank, N.A.	University Opportunity Fund, LLC	UT	Economic Development (LMI Areas)	LLC	\$582,213.00
Morgan Stanley Bank, N.A.	UTFC Financing Solutions (Fund 1)	UT	Economic Development (LMI Areas)	LLC	\$160,998.00
Morgan Stanley Bank, N.A.	UTFC Fund II, LLC (InnoVentures)	UT	Economic Development (LMI Areas)	LLC	\$995,141.00
Morgan Stanley Bank, N.A.	UV Partners IV Financial Institutions Fund, LP	UT	Economic Development (LMI Areas)	LP	\$426,898.00
Morgan Stanley Bank, N.A.	Wasatech Venture Fund II, LLC	UT	Economic Development (LMI Areas)	LLC	\$170,000.00
National Bank of Indianapolis	Great Lakes Capital Fund Indiana Community LP XIX	IN	Affordable Housing (LMI Areas)	LP	\$500,000.00
National City Bank	Barnett Plaza Limited Partnership	Columbus, OH	Affordable Housing (LMI Area & Persons)	LP	\$1,604,009.00
National City Bank	Forest Square Apartments LP	Cincinnati, OH	Affordable Housing (LMI Area & Persons)	LP	\$1,532,785.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
National City Bank	Homeownership Retention and Neighborhood Preservation Loan Pool	Chicago, IL	Affordable Housing (LMI Areas)	Community Development Venture Capital Funds	\$5,000,000.00
National City Bank	MCC-MCS LLC	Manchester, PA	Affordable Housing (LMI Areas)	LLC	\$265,000.00
National City Bank	Red Capital Tax Credit Fund XXVIII	Nationwide	Affordable Housing (LMI Area & Persons)	LLC	\$44,507,467.00
National City Bank	Salena Rehab I, LP	St Louis, MO	Affordable Housing (LMI Areas)	LP	\$231,000.00
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Area & Persons)	CDC Subsidiary	\$140,800.00
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Area & Persons)	CDC Subsidiary	\$140,800.00
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Area & Persons)	CDC Subsidiary	\$140,800.00
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Area & Persons)	CDC Subsidiary	\$213,163.00
Pinnacle National Bank	Affordable Housing Resources Inc.	Nashville, TN	Affordable Housing (LMI Persons)	CDC Subsidiary	\$250,000.00
Pinnacle National Bank	Community Capital Management	Nashville, TN	Affordable Housing (LMI Areas & Persons)	CDC Subsidiary	\$600,000.00
Pinnacle National Bank	Senior Housing Crime Prevention	Murfreesboro, TN	Affordable Housing (LMI Persons)	Preferred Stock	\$325,000.00
Pinnacle National Bank	Southeast Community Capital	Nashville, TN	Affordable Housing (LMI Areas)	CDFI	\$3,500,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Pinnacle National Bank	Tennessee CRA Pool Bond Community Capital Management	Nashville, TN	Affordable Housing (LMI Areas & Persons)	LP	\$1,043,034.00
Pinnacle National Bank	The Housing Fund	Nashville, TN	Affordable Housing (LMI Persons)	CDFI	\$350,000.00
PNC Bank, N.A.	Bourne Mill Master Tenant LP	Tiverton, RI	Affordable Housing (LMI Persons)	LP	\$8,893,967.00
PNC Bank, N.A.	East Baltimore Investment Fund LLC	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$4,548,632.00
PNC Bank, N.A.	Garfield Heights Phase II, LP	Pittsburgh, PA	Affordable Housing (LMI Persons)	LP	\$7,191,888.00
PNC Bank, N.A.	National City NMTC No. 17 LLC	Columbus, OH	Economic Development using NMTC & Affordable Housing (LMI Areas)	LLC	\$2,754,000.00
PNC Bank, N.A.	New Savoy Apartments LP	New Orleans, LA	Affordable Housing (LMI Persons)	LP	\$12,706,452.00
PNC Bank, N.A.	PNC CDC LLC	Multi-State	Affordable Housing (LMI Areas)	LLC	\$5,000,000.00
PNC Bank, N.A.	Restoring Homes Urban Renewal LP	Salem, NJ	Affordable Housing (LMI Persons)	LP	\$16,918,308.00
PNC Bank, N.A.	Surrey Hill Apartments LP	Uniontown, PA	Affordable Housing (LMI Persons)	LP	\$5,176,445.00
PNC Bank, N.A.	Uniontown Family Homes LP	Uniontown, PA	Affordable Housing (LMI Persons)	LP	\$6,082,749.00
PNC Bank, N.A.	Village Place Apartments LP	Gulfport, MS	Affordable Housing (LMI Persons)	LP	\$7,760,356.00
RBS Citizens, N.A.	Charter One CDC	Concord, Goffstown, NH	Affordable Housing (LMI Areas)	CDC Subsidiary	\$5,150,000.00

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RBS Citizens, N.A.	Charter One Community Development Corporation	Nationwide	Affordable Housing using LIHTC (LMI Areas)	CDC Subsidiary	\$6,000,000.00
TD Bank USA, N.A.	Boston Capital Corporate Tax Credit Fund XXXII LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$20,000,000.00
TD Bank USA, N.A.	Green Mountain Housing Equity Fund IV LP	VT	Affordable Housing (LMI Persons)	LP	\$6,000,000.00
TD Bank USA, N.A.	Osun Village Partnership LP	Philadelphia, PA	Affordable Housing (LMI Persons)	LP	\$2,881,678.00
TD Bank USA, N.A.	Trinity Franklin Hill Phase Two LP	Boston, MA	Affordable Housing using LIHTC (LMI Areas & Persons)	LP	\$10,000,000.00
TD Bank, N.A.	410 Asylum Street LLC	Hartford, CT	Affordable Housing (LMI Persons)	LLC	\$5,610,923.00
TD Bank, N.A.	Camden-Cooper Investment LLC	Camden, NJ	Economic Development (LMI Areas)	LLC	\$4,817,408.00
TD Bank, N.A.	Community Capital 2008, LP	ME and NH	Affordable Housing (LMI Persons)	LP	\$10,300,000.00
TD Bank, N.A.	Enterprise Housing Partners XVIII LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$10,000,000.00
TD Bank, N.A.	Foresight Affordable Housing - Vineland LLC	Vineland, NJ	Affordable Housing (LMI Persons)	LLC	\$2,738,333.00
TD Bank, N.A.	Holmstead Housing Association LP	Bridgeport, CT	Affordable Housing (LMI Persons)	LP	\$2,294,308.00
TD Bank, N.A.	Liberty Commons Apartments LLC	Liberty, NY	Affordable Housing (LMI Persons)	LLC	\$2,000,000.00
TD Bank, N.A.	Massachusetts Housing Equity Fund XVI LLC	MA	Affordable Housing (LMI Area & Persons)	LLC	\$1,000,000.00

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TD Bank, N.A.	Massachusetts Housing Equity Fund XVI LLC	MA	Affordable Housing (LMI Area & Persons)	LLC	\$5,000,000.00
TD Bank, N.A.	Neptune Investment Fund LLC	Neptune, NJ	Economic Development (LMI Areas)	LLC	\$5,735,000.00
TD Bank, N.A.	New York Equity Fund 2008 LLC	New York, NY	Affordable Housing (LMI Persons)	LLC	\$9,500,000.00
TD Bank, N.A.	North Berwick Affordable Housing LP	North Berwick, ME	Affordable Housing (LMI Persons)	LP	\$3,824,599.00
TD Bank, N.A.	Prestige Affordable Housing Fund VII LLC	Philadelphia, PA	Affordable Housing (LMI Persons)	LLC	\$7,227,608.00
TD Bank, N.A.	Red Capital Tax Credit Fund XXVI LLC	Hartford, CT	Affordable Housing (LMI Persons)	LLC	\$10,000,000.00
TD Waterhouse Bank, N.A.	53 Danforth Street LP	Portland, ME	Affordable Housing (LMI Persons)	LP	\$2,075,395.00
TD Waterhouse Bank, N.A.	Fulton School Residences LP	Weymouth, MA	Affordable Housing (LMI Persons)	LP	\$11,200,000.00
TD Waterhouse Bank, N.A.	Liberty Commons Apartments LLC	Liberty, NY	Affordable Housing (LMI Persons)	LLC	\$10,000,000.00
TD Waterhouse Bank, N.A.	Massachusetts Housing Equity Fund XIV LLC	MA	Affordable Housing (LMI Persons)	LLC	\$6,000,000.00
Texas Capital Bank, N.A.	Blue Sage Capital	TX	Economic Development (LMI Area & Persons)	LP	\$193,764.00
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Economic Development (LMI Areas & Persons)	Multibank CDC	\$366,000.00
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Economic Development (LMI Area & Persons)	CDC Subsidiary	\$700,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Economic Development (LMI Areas & Persons)	CDC Subsidiary	\$770,000.00
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Economic Development (LMI Areas & Persons)	CDC Subsidiary	\$2,000,000.00
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Economic Development (LMI Area & Persons)	CDC Subsidiary	\$3,300,000.00
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Economic Development (LMI Area & Persons)	CDC Subsidiary	\$14,750,000.00
The First National Bank of Hutchinson	Hutchinson Lofts LLC	Hutchinson, KS	Affordable Housing using LIHTC (LMI Persons)	LLC	\$3,551,700.00
U.S. Bank, N.A.	175 Maple Street Building Owner Tenant LLC	Marlborough, MA	Affordable Housing (LMI Areas)	LLC	\$3,756,461.00
U.S. Bank, N.A.	2650 Novation Parkway Investment Fund LLC	Madison, WI	Economic Development (LMI Areas)	LLC	\$6,429,150.00
U.S. Bank, N.A.	311 Summer Street LLC	Boston, MA	Economic Development (LMI Areas)	LLC	\$4,003,947.00
U.S. Bank, N.A.	500 Block Master Tenant LLC	Knoxville, TN	Economic Development (LMI Areas)	LLC	\$890,478.00
U.S. Bank, N.A.	501 Grant Street Master Tenant LLC	Pittsburg, PA	Affordable Housing using Historic Tax Credits (LMI Areas)	LLC	\$10,614,699.00
U.S. Bank, N.A.	7100 Euclid Investment Fund LLC	Cleveland, OH	Economic Development (LMI Areas)	LLC	\$2,129,400.00
U.S. Bank, N.A.	Achievement Academy Investment Fund LLC	Albany, NY	Economic Development (LMI Areas)	LLC	\$3,078,314.00
U.S. Bank, N.A.	Advantage Capital Community Development Fund XIX LLC	MO	Economic Development (LMI Areas)	LLC	\$2,154,750.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Advantage Capital IL NMTC Partners I & II, LLC	IL	Economic Development using NMTC (LMI Areas)	LP	\$10,743,455.00
U.S. Bank, N.A.	Advantage Capital IL NMTC Partners III & IV	IL	Economic Development (LMI Areas)	LP	\$9,273,210.00
U.S. Bank, N.A.	Advantage Capital Small Business Investment Partners II LLC	Nationwide	Economic Development (LMI Areas)	LLC	\$4,205,450.00
U.S. Bank, N.A.	Affirmative NMTC Fund III LLC	Boston, MA	Economic Development (LMI Persons)	LLC	\$14,715,033.00
U.S. Bank, N.A.	ANCI Fund #1 and ANCI Fund #2	Salt Lake, UT	Affordable Housing (LMI Areas)	LLC	\$5,268,510.00
U.S. Bank, N.A.	ASPIRA South Investment Fund LLC	Miami, FL	Economic Development (LMI Areas)	LLC	\$2,539,437.00
U.S. Bank, N.A.	Athens Theatre Master Tenant LLC	DeLand, FL	Economic Development (LMI Areas)	LLC	\$2,605,998.00
U.S. Bank, N.A.	Atlas Life Tenant LLC	Tulsa, OK	Affordable Housing & Economic Development (LMI Areas)	LLC	\$3,840,694.00
U.S. Bank, N.A.	Aztec Theater Master Tenant LLC	San Antonio, TX	Economic Development (LMI Areas)	LLC	\$3,543,638.00
U.S. Bank, N.A.	Barrel O'Fun LLC	Perham, NM	Economic Development (LMI Areas)	LLC	\$1,500,000.00
U.S. Bank, N.A.	Bison NMTC Investment Fund VIII LLC	Lewisburg, PA	Economic Development (LMI Areas)	LLC	\$4,321,762.00
U.S. Bank, N.A.	Bogen Building Master Tenant LLC	St. Louis, MO	Economic Development (LMI Areas)	LLC	\$5,159,970.00
U.S. Bank, N.A.	Boston Food Bank Investment Fund LLC	Boston, MA	Economic Development (LMI Areas)	LLC	\$5,255,250.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Brandywine Cira PO Master Tenant LLC	Philadelphia, PA	Economic Development (LMI Areas)	LLC	\$68,226,185.00
U.S. Bank, N.A.	Broadway Affordable LLLP	Denver, CO	Affordable Housing (LMI Areas)	LP	\$7,269,715.00
U.S. Bank, N.A.	Brownfield Revitalization Investment Fund IV LLC	Wilmington, DE	Economic Development using Historic Tax Credits(LMI Areas)	LLC	\$11,401,286.00
U.S. Bank, N.A.	Brownfield Revitalization Investment Fund X LLC	Omaha, NE	Economic Development (LMI Areas)	LLC	\$5,850,959.00
U.S. Bank, N.A.	Cal West Partners Master Tenant LLC	Sacramento, CA	Economic Development (LMI Areas)	LLC	\$6,942,378.00
U.S. Bank, N.A.	Camas Court LP	Soap Lake, WA	Affordable Housing (LMI Areas)	LP	\$3,564,237.00
U.S. Bank, N.A.	Cannery Square Investment Fund LLC	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$4,493,565.00
U.S. Bank, N.A.	Capital Link 2008 Investment Fund LLC	New Orleans, LA	Economic Development (LMI Areas)	LP	\$1,291,036.00
U.S. Bank, N.A.	Capmark CDF Subfund X Leverage Fund LLC	Multi-City	Economic Development (LMI Areas)	LLC	\$2,312,611.00
U.S. Bank, N.A.	Capmark CDF Subfund XI Leverage Fund LLC	Multi-City	Economic Development (LMI Areas)	LLC	\$2,641,859.00
U.S. Bank, N.A.	Capmark CDF Subfund XII Leverage Fund LLC	Multi-City	Economic Development (LMI Areas)	LLC	\$4,950,916.00
U.S. Bank, N.A.	Capmark CDF Subfund XIII Leverage Fund LLC	Multi-City	Economic Development (LMI Areas)	LLC	\$7,923,290.00
U.S. Bank, N.A.	CBKC Investment Fund I LLC	Kansas City, MO	Economic Development (LMI Areas)	LLC	\$3,783,280.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	CBKC Investment Fund II LLC	Kansas City, MO	Economic Development (LMI Areas)	LLC	\$1,800,000.00
U.S. Bank, N.A.	CBKC Investment Fund III, LLC	Kansas City, MO	Economic Development (LMI Areas)	LP	\$5,172,156.00
U.S. Bank, N.A.	CCC Investment Fund LLC	Alton, IL	Economic Development (LMI Areas)	LLC	\$2,506,525.00
U.S. Bank, N.A.	CCG Historic Fund LLC	St Louis, MO	Affordable Housing (LMI Persons)	LLC	\$6,588,256.00
U.S. Bank, N.A.	CCG Historic Partners Fund LII, LLC	Wichita, KS	Affordable Housing (LMI Persons)	LLC	\$505,795.00
U.S. Bank, N.A.	CCG Historic Partners Fund LII LLC	Spokane, WA	Affordable Housing (LMI Areas)	LLC	\$1,082,366.00
U.S. Bank, N.A.	CCG Historic Partners Fund LII LLC	Salt Lake City, UT	Affordable Housing (LMI Persons)	LLC	\$2,023,805.00
U.S. Bank, N.A.	CCG Historic Partners Fund LII LLC	Kansas City, MO	Economic Development (LMI Areas)	LLC	\$3,292,891.00
U.S. Bank, N.A.	CCG Historic Partners Fund LII, LLC	San Diego, CA	Economic Development (LMI Areas)	LLC	\$550,770.00
U.S. Bank, N.A.	CCG Investment Fund 5, LLC	New Orleans, LA	Economic Development (LMI Areas)	LLC	\$52,200,355.00
U.S. Bank, N.A.	CCG Investment Fund II LLC	Philadelphia, PA	Economic Development (LMI Areas)	LLC	\$2,560,000.00
U.S. Bank, N.A.	CCG Investment Fund IX LLC	Pittsburgh, PA	Economic Development (LMI Areas)	LP	\$2,583,360.00
U.S. Bank, N.A.	CCG Investment Fund VI, LLC	New Orleans, LA	Economic Development (LMI Areas)	LP	\$3,742,525.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	CDCP I Leverage Fund LLC	Denver, CO	Economic Development (LMI Areas)	LLC	\$12,178,442.00
U.S. Bank, N.A.	CDF Development Houston Leveraged Fund LLC	Houston, TX	Economic Development (LMI Areas)	LLC	\$4,312,100.00
U.S. Bank, N.A.	CDF VIII Investment Fund LLC	Seattle, WA	Economic Development (LMI Areas)	LLC	\$5,177,112.00
U.S. Bank, N.A.	CFC-CFG Investment Fund LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$3,510,525.00
U.S. Bank, N.A.	Chapel Management II LLC	Carthage, MO	Affordable Housing (LMI Areas)	LLC	\$2,211,158.00
U.S. Bank, N.A.	Charlestown II LP	West Fargo, ND	Affordable Housing (LMI Persons)	LP	\$2,517,307.00
U.S. Bank, N.A.	CHDC Chancellor Manor LP	Burnsville, MN	Affordable Housing (LMI Areas)	LP	\$12,211,120.00
U.S. Bank, N.A.	Cira Garage Investment Fund LLC	Philadelphia, PA	Economic Development (LMI Areas)	LLC	\$13,363,350.00
U.S. Bank, N.A.	Cliff Hills LP	Burnsville, MN	Affordable Housing (LMI Persons)	LP	\$3,723,271.00
U.S. Bank, N.A.	Cohen Esrey Historic Preservation Fund LLC	Nationwide	Affordable Housing (LMI Areas)	LLC	\$20,000,000.00
U.S. Bank, N.A.	Commonwealth Cornerstone Group Limited IV Investment Fund LLC	Pittsburgh, PA	Economic Development (LMI Areas)	LLC	\$9,024,047.00
U.S. Bank, N.A.	Consortium America Investment Fund XXVII LLC	Detroit, MI	Economic Development (LMI Areas)	LLC	\$4,329,525.00
U.S. Bank, N.A.	Consortium Historic Equity Fund II, LLC	Cleveland, OH	Economic Development (LMI Persons)	LLC	\$17,132,567.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Cotton Mill Partners Tenant LLC	Roanoke, VA	Economic Development (LMI Areas)	LP	\$2,918,308.00
U.S. Bank, N.A.	Country Ridge Residences II LLC	Branson, MO	Affordable Housing (LMI Areas)	LLC	\$2,469,297.00
U.S. Bank, N.A.	Cresbard Investment Fund LLC	Cresbard, SD	Economic Development (LMI Areas)	LLC	\$4,507,950.00
U.S. Bank, N.A.	Crookston Investment Fund LLC	Crookston, MN	Economic Development (LMI Areas)	LLC	\$3,409,125.00
U.S. Bank, N.A.	CTS Investment Fund LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$995,575.00
U.S. Bank, N.A.	DBDT Investment Fund LLC	Dallas, TX	Economic Development (LMI Areas)	LLC	\$2,235,639.00
U.S. Bank, N.A.	Deer Creek Apartments LP	Marshall, MO	Affordable Housing (LMI Persons)	LP	\$7,326,525.00
U.S. Bank, N.A.	Denison Elderly LLC	Cleveland, OH	Affordable Housing (LMI Persons)	LLC	\$8,051,978.00
U.S. Bank, N.A.	Desoto Investment Fund LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$4,645,000.00
U.S. Bank, N.A.	Duluth Sports Investment Fund LLC	Duluth, MN	Economic Development (LMI Areas)	LLC	\$2,530,400.00
U.S. Bank, N.A.	Duracolor Investment Fund LLC	Racine, WI	Economic Development (LMI Areas)	LLC	\$2,193,750.00
U.S. Bank, N.A.	Ely Walker Residential Master Tenant LLC	St. Louis, MO	Affordable Housing (LMI Areas)	LLC	\$6,031,903.00
U.S. Bank, N.A.	Empress Investment Fund LLC	Vallejo, CA	Economic Development (LMI Areas)	LLC	\$2,330,288.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Empress Theatre Associates LLC	Vallejo, CA	Economic Development (LMI Areas)	LLC	\$581,212.00
U.S. Bank, N.A.	Enterprise Community Loan Fund	Nationwide	Affordable Housing (LMI Areas)	LP	\$1,000,000.00
U.S. Bank, N.A.	Enterprise Housing Alliance II LP	Multi-State	Affordable Housing (LMI Areas)	LP	\$30,000,000.00
U.S. Bank, N.A.	Enterprise Housing Partners XVI LP	Nationwide	Affordable Housing (LMI Areas)	LP	\$15,000,000.00
U.S. Bank, N.A.	Equinox Development LP	Missoula, MT	Affordable Housing (LMI Persons)	LP	\$5,375,971.00
U.S. Bank, N.A.	ExED 1 Investment Fund LLC	Los Angeles, CA	Economic Development (LMI Areas)	LLC	\$882,678.00
U.S. Bank, N.A.	ExED 2 Investment Fund LLC	Los Angeles, CA	Economic Development (LMI Areas)	LLC	\$3,630,171.00
U.S. Bank, N.A.	EXED 3 Investment Fund LLC	Los Angeles, CA	Economic Development (LMI Areas)	LP	\$4,241,142.00
U.S. Bank, N.A.	Facilitators Investment Fund VII LLC	Seattle, WA	Affordable Housing & Economic Development (LMI Areas)	LLC	\$4,665,805.00
U.S. Bank, N.A.	Fairway Crossing LP	Tiffin, OH	Affordable Housing (LMI Persons)	LP	\$5,477,444.00
U.S. Bank, N.A.	Faith Community United Credit Union	OH	Affordable Housing (LMI Area & Persons)	Credit Union	\$250,000.00
U.S. Bank, N.A.	FC Harmel Mill Historic Master Tenant LLC	Haverhill, MA	Affordable Housing (LMI Areas)	LLC	\$16,046,433.00
U.S. Bank, N.A.	FCLF Investment Fund III, LLC UPR Investment Fund IV LLC	Miami, FL	Economic Development (LMI Areas)	LP	\$13,582,659.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	FIRE Inv Fund II, LLC and WCDLF Inv Fund XVIII, LLC	Milwaukee, WI	Economic Development (LMI Areas)	LLC	\$4,591,000.00
U.S. Bank, N.A.	FIRE Investment Fund III LLC	Milwaukee, WI	Economic Development (LMI Areas)	LLC	\$2,737,800.00
U.S. Bank, N.A.	Ford Apartments Investment Fund LLC	St. Louis, MO	Affordable Housing & Economic Development (LMI Areas)	LLC	\$2,084,463.00
U.S. Bank, N.A.	Fresh Grocer Investment Fund LLC	Philadelphia, PA	Economic Development using NMTC (LMI Areas)	LP	\$2,846,026.00
U.S. Bank, N.A.	Garden District I, LP	Missoula, MT	Economic Development (LMI Areas)	LP	\$4,705,979.00
U.S. Bank, N.A.	Greater Cincinnati UW Investment Fund LLC	Cincinnati, OH	Economic Development using NMTC (LMI Areas)	LP	\$4,492,800.00
U.S. Bank, N.A.	Greater Jamaica Investment Fund 1 LLC	Queens, NY	Economic Development (LMI Areas)	LLC	\$6,300,000.00
U.S. Bank, N.A.	Greenbridge Investment Fund LLC	Seattle, WA	Economic Development (LMI Areas)	LLC	\$6,906,900.00
U.S. Bank, N.A.	Gypsy Hill Investment Fund LLC	Staunton, VA	Affordable Housing & Economic Development (LMI Areas)	LP	\$2,961,550.00
U.S. Bank, N.A.	Gypsy Hill Investment Fund LLC	Staunton, VA	Affordable Housing & Economic Development (LMI Areas)	LP	\$3,443,001.00
U.S. Bank, N.A.	Harbor Health NMTC Fund LLC	Suffolk, MA	Economic Development (LMI Areas)	LLC	\$3,389,100.00
U.S. Bank, N.A.	Harvester Artist Lofts LP	Council Bluffs, IA	Affordable Housing (LMI Persons)	LP	\$6,316,144.00
U.S. Bank, N.A.	HCP Oxford OBF Hotel Felix Master Tenant LLC	Chicago, IL	Economic Development (LMI Areas)	LLC	\$3,628,623.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Healdsburg Family LP	Healdsburg, CA	Affordable Housing (LMI Areas)	LP	\$16,728,458.00
U.S. Bank, N.A.	HFHI Investment Fund LLC	Los Angeles, CA; St. Louis, MO	Economic Development (LMI Areas)	LLC	\$2,184,000.00
U.S. Bank, N.A.	HFHI-SA Investment Fund LLC	AL, LA, MS	Affordable Housing (LMI Persons)	LLC	\$7,800,000.00
U.S. Bank, N.A.	High Voltage Investment Fund LLC	Phoenix, AZ	Economic Development using NMTC (LMI Areas)	LP	\$4,403,088.00
U.S. Bank, N.A.	Home of the Innocents Investments Fund LLC	Louisville, KY	Economic Development (LMI Areas)	LLC	\$3,611,900.00
U.S. Bank, N.A.	Hope House Investment Fund LLC	Roxbury, MA	Economic Development (LMI Areas)	LLC	\$2,925,525.00
U.S. Bank, N.A.	HRV Investment Fund I LLC	Duffield, VA	Economic Development (LMI Areas)	LLC	\$1,501,500.00
U.S. Bank, N.A.	HTH Investment Fund LP	San Marcos, CA	Economic Development (LMI Areas)	LP	\$6,808,000.00
U.S. Bank, N.A.	Hyde Park EDF Housing Partner Inc.	Kansas City, MO	Affordable Housing (LMI Areas)	LP	\$8,631,175.00
U.S. Bank, N.A.	Impact V Investment Fund 1 LLC	San Francisco, CA	Affordable Housing (LMI Areas)	LLC	\$3,924,268.00
U.S. Bank, N.A.	Impact V Investment Fund 3 LLC	Oceanside, CA	Economic Development (LMI Areas)	LLC	\$2,316,500.00
U.S. Bank, N.A.	Imperial Zinc Investment Fund LLC	Chicago, IL	Economic Development (LMI Areas)	LP	\$1,766,525.00
U.S. Bank, N.A.	Inv Fund I-USB CVI Inv Fund, LLC Inv Fund 2-USB CDE INV Fund XXIV, LLC	Bowling Green, KY	Economic Development (LMI Areas)	LLC	\$8,897,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Iron Horse Investment Fund LLC	Milwaukee, WI	Economic Development (LMI Areas)	LLC	\$9,274,303.00
U.S. Bank, N.A.	Jaytee Properties Investment Fund LLC	Louisville, KY	Economic Development (LMI Areas)	LLC	\$3,750,000.00
U.S. Bank, N.A.	Julien Hotel USB Investment Fund LLC	Dubuque, IA	Economic Development (LMI Areas)	LLC	\$6,771,550.00
U.S. Bank, N.A.	Kelly Benson Apartments LLC	West Valley City, UT	Affordable Housing (LMI Persons)	LP	\$5,548,564.00
U.S. Bank, N.A.	KHC New Markets Fund A CDE LLC	Nationwide	Economic Development (LMI Areas)	LLC	\$1,475,175.00
U.S. Bank, N.A.	Kupfer Center Master Tenant LLC	Madison, WI	Economic Development (LMI Areas)	LLC	\$2,229,319.00
U.S. Bank, N.A.	La Posada Investment Fund LLC	Albuquerque, NM	Economic Development (LMI Areas)	LLC	\$5,422,030.00
U.S. Bank, N.A.	Landis Investment Fund LLC	Cumberland, NJ	Economic Development (LMI Areas)	LLC	\$1,051,050.00
U.S. Bank, N.A.	Lighthouse CCS Investment Fund LLC	Oakland, CA	Economic Development (LMI Areas)	LLC	\$3,385,044.00
U.S. Bank, N.A.	Lighthouse Investment Fund LLC	Milwaukee, WI	Affordable Housing & Economic Development (LMI Areas)	LP	\$7,603,779.00
U.S. Bank, N.A.	LIIF Investment Fund I LLC	Newark, NJ	Economic Development (LMI Areas)	LLC	\$6,516,000.00
U.S. Bank, N.A.	LIIF Investment Fund III LLC	Los Angeles, CA	Economic Development (LMI Areas)	LLC	\$2,252,250.00
U.S. Bank, N.A.	Lincoln Anaheim I Housing Partners LP	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$7,873,678.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Lincoln Anaheim II Housing Partners LP	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$9,412,404.00
U.S. Bank, N.A.	Longfellow Phase I LP	Kansas City, MO	Affordable Housing (LMI Persons)	LP	\$7,063,365.00
U.S. Bank, N.A.	Lowertown Lofts Master Tenant LLC	St. Paul, MN	Economic Development (LMI Areas)	LLC	\$2,655,855.00
U.S. Bank, N.A.	Mainstreet Theatre LLC	Kansas City, MO	Economic Development (LMI Areas)	LLC	\$12,885,530.00
U.S. Bank, N.A.	MBS UI Investment Fund VI LLC	St. Louis, MO	Economic Development (LMI Areas)	LLC	\$4,387,050.00
U.S. Bank, N.A.	MBS-UI Fund IV LP	St. Louis, MO	Economic Development (LMI Areas)	LP	\$2,743,175.00
U.S. Bank, N.A.	MBS-UI Fund VII LP	Oberlin, OH	Economic Development (LMI Areas)	LP	\$4,544,475.00
U.S. Bank, N.A.	MBS-UI Investment Fund III LLC	St. Louis, MO	Affordable Housing (LMI Areas)	LLC	\$8,678,311.00
U.S. Bank, N.A.	MBS-UI Investment Fund XIII, LLC	St. Louis, MO	Economic Development using NMTC (LMI Areas)	LP	\$4,200,000.00
U.S. Bank, N.A.	MBS-UI-Fund V LP	Shelby, TN	Economic Development (LMI Areas)	LP	\$2,524,131.00
U.S. Bank, N.A.	McCullough Center Master Tenant LLC	Cleveland, OH	Economic Development using Historic Tax Credits(LMI Areas)	LP	\$2,550.00
U.S. Bank, N.A.	Melbourne Apartments I LLLP	Des Moines, IA	Affordable Housing using LIHTC (LMI Persons)	LP	\$7,431,930.00
U.S. Bank, N.A.	Mental Health Investment Fund LLC	Fresno, CA	Economic Development (LMI Areas)	LLC	\$2,047,500.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Mercy Corp Investment Fund LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$11,043,922.00
U.S. Bank, N.A.	Mercy Housing California XXXVIII LP	Pittsburg, CA	Affordable Housing (LMI Areas)	LP	\$10,730,175.00
U.S. Bank, N.A.	Midland Theatre Investors LLC	Kansas City, MO	Economic Development (LMI Areas)	LLC	\$5,735,566.00
U.S. Bank, N.A.	Missouri New Markets Investment Fund LLC	St. Louis, MO	Economic Development (LMI Areas)	LP	\$1,766,000.00
U.S. Bank, N.A.	MMA Financial Institutional Tax Credits XXXIV LP	Nationwide	Affordable Housing (LMI Areas)	LP	\$35,000,000.00
U.S. Bank, N.A.	MMA Financial ITC XXCIII LP (MMA33)	Washington, DC	Affordable Housing (LMI Areas)	LP	\$15,000,000.00
U.S. Bank, N.A.	MMCDC Investment Fund 3, LLC	Perham, MN	Economic Development (LMI Areas)	LLC	\$1,630,200.00
U.S. Bank, N.A.	MMCDC Investment Fund 4 LLC	Twin Cities, MN	Economic Development (LMI Areas)	LLC	\$2,519,400.00
U.S. Bank, N.A.	MMCDC Investment Fund VIII, LLC	MN	Economic Development (LMI Areas)	LLC	\$2,371,200.00
U.S. Bank, N.A.	Museum Building Investment Fund LLC	Sioux City, IA	Economic Development (LMI Areas)	LLC	\$2,963,704.00
U.S. Bank, N.A.	National Equity Fund 2007 LP	IL, KY, OR, PA, WA	Affordable Housing (LMI Areas)	LP	\$20,050,000.00
U.S. Bank, N.A.	National Equity Fund 2009 LP	Nationwide	Affordable Housing (LMI Areas)	LP	\$19,025,000.00
U.S. Bank, N.A.	NBCDC Investment Fund 11, LLC	Hillsborough, NC	Economic Development (LMI Areas)	LLC	\$2,053,198.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	NBCDC Investment Fund 27 LLC	St Paul, MN	Economic Development (LMI Areas)	LLC	\$4,174,437.00
U.S. Bank, N.A.	NBCDC Investment Fund 29, LLC	Chelsea, MA	Economic Development (LMI Areas)	LLC	\$4,596,000.00
U.S. Bank, N.A.	NCBDC Impact V Investment Fund 2 LLC	Los Angeles, CA	Economic Development (LMI Areas)	LLC	\$1,907,814.00
U.S. Bank, N.A.	NCBDC Investment Fund 25 LLC	Oakland, CA	Economic Development (LMI Areas)	LLC	\$1,245,780.00
U.S. Bank, N.A.	NCBDC Investment Fund 28, LLC	Detroit, MI	Economic Development (LMI Areas)	LLC	\$3,077,000.00
U.S. Bank, N.A.	NCLC Investment Fund LLC	Boston, MA	Economic Development (LMI Areas)	LLC	\$2,696,077.00
U.S. Bank, N.A.	NDC REDI II LLC	Saint Paul and Minneapolis, MN	Affordable Housing (LMI Area & Persons)	LLC	\$250,000.00
U.S. Bank, N.A.	NDSU Research Park Ventures LLC	Fargo, ND	Economic Development (LMI Areas & Persons)	LLC	\$500,000.00
U.S. Bank, N.A.	New Opportunities Investment Fund I LLC	Richmond, VA	Economic Development (LMI Areas)	LLC	\$11,885,442.00
U.S. Bank, N.A.	New Spirit Investment Fund LLC	Beltrami, MN	Economic Development (LMI Areas)	LLC	\$2,430,480.00
U.S. Bank, N.A.	Nexus Investment Fund LLC	Onamia, MN	Economic Development (LMI Areas)	LLC	\$4,446,000.00
U.S. Bank, N.A.	NHA Investment Fund LLC	Brooklyn, NY	Economic Development (LMI Areas)	LP	\$3,141,840.00
U.S. Bank, N.A.	NJUSB Investment Fund II	Trenton, NJ	Economic Development (LMI Areas)	LLC	\$9,204,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	NMI 41 Investment Fund LLC	Duluth, MN	Economic Development (LMI Areas)	LP	\$3,121,604.00
U.S. Bank, N.A.	NMI 43 Investment Fund LLC	Flint, MI	Economic Development (LMI Areas)	LLC	\$2,045,685.00
U.S. Bank, N.A.	NMI 43 Investment Fund LLC	Flint, MI	Economic Development using NMTC (LMI Areas)	LP	\$2,065,429.00
U.S. Bank, N.A.	NMI XXX Investment Fund LLC	Mahnomen, MN	Economic Development (LMI Areas)	LLC	\$2,129,400.00
U.S. Bank, N.A.	NNMF Investment Fund VI LLC	San Francisco, CA	Economic Development (LMI Areas)	LLC	\$2,772,700.00
U.S. Bank, N.A.	Northgate Seniors Phase II LP	Kansas City, MO	Special needs project for disabled or elderly LMI persons	LP	\$5,005,656.00
U.S. Bank, N.A.	Northgate Ventures Investment Fund LLC	Madison, WI	Economic Development (LMI Areas)	LLC	\$2,391,470.00
U.S. Bank, N.A.	Nurture 247 LP	Portland, OR	Affordable Housing (LMI Persons)	LP	\$13,036,654.00
U.S. Bank, N.A.	Old Post Office Plaza Investment Fund LLC	St. Louis, MO	Economic Development (LMI Areas)	LLC	\$2,388,000.00
U.S. Bank, N.A.	Old Salem Jail Master Tenant LLC	Salem, MA	Economic Development (LMI Areas)	LP	\$2,679,340.00
U.S. Bank, N.A.	Omaha Building Investment Company LLC	Omaha, NE	Economic Development (LMI Areas)	LLC	\$6,188,100.00
U.S. Bank, N.A.	Park Avenue Redevelopment 4B LLLP	Denver, CO	Affordable Housing (LMI Area & Persons)	LP	\$11,328,878.00
U.S. Bank, N.A.	Park Bank Initiatives	Multi-City, IL	Affordable Housing (LMI Areas & Persons)	CDC Subsidiary	\$313,200.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Park Rapids Investment Fund LLC	Park Rapids, MN	Affordable Housing (LMI Area & Persons)	LLC	\$2,371,200.00
U.S. Bank, N.A.	Phoenix Master Tenant LLC	Lansing, MI	Affordable Housing (LMI Areas)	LLC	\$19,369,715.00
U.S. Bank, N.A.	Pomona Fox Theater Investment Fund LLC	Pomona, CA	Economic Development (LMI Areas)	LLC	\$3,350,935.00
U.S. Bank, N.A.	Portland Tax Credit Investor I LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$45,175,081.00
U.S. Bank, N.A.	Pueblo YMCA Investment Fund LLC	Pueblo, CO	Economic Development (LMI Areas)	LLC	\$2,958,346.00
U.S. Bank, N.A.	Raleigh Investment Fund LLC	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$1,148,250.00
U.S. Bank, N.A.	Red Oak Preserve Family LP	Washington, MN	Affordable Housing (LMI Areas)	LLC	\$4,374,796.00
U.S. Bank, N.A.	Renaissance Finance VI Investment Fund LLC	Seattle, WA	Economic Development (LMI Areas)	LLC	\$7,137,974.00
U.S. Bank, N.A.	Renaissance Finance VII Investment Fund LLC	Seattle, WA	Economic Development (LMI Areas)	LLC	\$3,650,207.00
U.S. Bank, N.A.	Riverport West Investment Fund II LLC	Des Moines, IA	Economic Development (LMI Areas)	LLC	\$2,737,800.00
U.S. Bank, N.A.	Rose Quarter Condo A LP	Portland, OR	Affordable Housing (LMI Persons)	LP	\$7,222,498.00
U.S. Bank, N.A.	Rosemount Family Housing LP	Rosemont, MN	Affordable Housing (LMI Areas)	LP	\$4,038,086.00
U.S. Bank, N.A.	Roshek Building Investment Fund LLC	Dubuque, IA	Economic Development (LMI Areas)	LLC	\$18,798,666.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Sagebrush NMTC Investor LLC	Lancaster, PA	Economic Development (LMI Areas)	LP	\$3,931,725.00
U.S. Bank, N.A.	Schott Solar Inc.	Albuquerque, NM	Economic Development (LMI Areas)	LP	\$6,288,750.00
U.S. Bank, N.A.	Southern Missouri Housing XX LP	Carthage, MO	Affordable Housing (LMI Areas)	LP	\$3,251,565.00
U.S. Bank, N.A.	St. Charles Investment Fund LLC	New Orleans, LA	Affordable Housing (LMI Areas)	LLC	\$6,882,309.00
U.S. Bank, N.A.	Stamford Investment Fund LLC	Stamford, CT	Economic Development (LMI Areas)	LLC	\$5,850,260.00
U.S. Bank, N.A.	Summit Valley Investment 3 LLC	Pacific, MO	Economic Development (LMI Areas)	LLC	\$2,607,000.00
U.S. Bank, N.A.	SunAmerica Affordable Housing Partners 171 LP	Nationwide	Affordable Housing (LMI Areas)	LP	\$50,035,000.00
U.S. Bank, N.A.	Syndicate Condominiums MT LLC	St. Louis, MO	Affordable Housing (LMI Areas)	LP	\$1,887,578.00
U.S. Bank, N.A.	TMF Investment Fund III LLC	Amarillo, TX	Economic Development (LMI Areas)	LLC	\$2,192,715.00
U.S. Bank, N.A.	Toberman Investment Fund LLC	San Pedro, CA	Economic Development (LMI Areas)	LLC	\$1,555,460.00
U.S. Bank, N.A.	Travois Investment Fund I LLC	Shiprock, NM	Economic Development (LMI Areas)	LLC	\$1,897,000.00
U.S. Bank, N.A.	Travois Investment Fund II, LLC	Albuquerque, NM	Economic Development (LMI Areas)	LLC	\$1,850,250.00
U.S. Bank, N.A.	Travois New Markets CDE III Leverage Fund LLC	Denver, CO	Economic Development (LMI Areas)	LLC	\$1,917,362.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Travois New Markets CDE IV Leverage Fund LLC	Denver, CO	Economic Development (LMI Areas)	LLC	\$1,917,362.00
U.S. Bank, N.A.	Travois New Markets CDE V Leverage Fund LLC	Denver, CO	Economic Development (LMI Areas)	LLC	\$1,933,930.00
U.S. Bank, N.A.	UA Investment Fund V LLC	Dallas, TX	Economic Development (LMI Areas)	LLC	\$7,647,500.00
U.S. Bank, N.A.	UA Investment Fund VI, I LLC	Bakersfield, CA	Economic Development (LMI Areas)	LLC	\$6,188,850.00
U.S. Bank, N.A.	UACD II Investment Fund LLC	St. Louis, MO	Economic Development (LMI Areas)	LLC	\$6,976,013.00
U.S. Bank, N.A.	UACD III Investment Fund LLC	Boston, MA	Economic Development (LMI Areas)	LLC	\$7,728,400.00
U.S. Bank, N.A.	UACD Investment Fund LLC	St. Louis, MO	Economic Development (LMI Areas)	LP	\$3,023,000.00
U.S. Bank, N.A.	UDF V Investment Fund LLC	Elmira, NY	Economic Development (LMI Areas)	LP	\$4,466,025.00
U.S. Bank, N.A.	UDF VI Investment Fund LLC	San Antonio, TX	Economic Development (LMI Areas)	LLC	\$6,498,375.00
U.S. Bank, N.A.	University Plaza Master Tenant LLC	St. Louis, MO	Affordable Housing (LMI Persons)	LLC	\$7,198,811.00
U.S. Bank, N.A.	Upper DeSoto Master Tenant, LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$1,740,230.00
U.S. Bank, N.A.	URP Investment Fund III LLC	Norfolk, VA	Economic Development (LMI Areas)	LLC	\$3,393,000.00
U.S. Bank, N.A.	URP Investment Fund VI LLC	Fayetteville, AR	Economic Development (LMI Areas)	LP	\$3,660,925.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	USB - Advantage Investment III LLC	New Orleans, LA	Economic Development (LMI Areas)	LLC	\$6,132,000.00
U.S. Bank, N.A.	USB Advantage Small Business Investment Holding Company LLC	New Orleans, LA	Economic Development (LMI Areas)	LLC	\$7,202,330.00
U.S. Bank, N.A.	USB CEI Investment Fund I LLC	Plymouth, NH	Economic Development (LMI Areas)	LLC	\$2,879,480.00
U.S. Bank, N.A.	USB CEI Investment Fund II LLC	Boston, MA	Economic Development (LMI Areas)	LLC	\$8,439,525.00
U.S. Bank, N.A.	USB CEI Investment Fund III LLC	Grand Lake, ME	Economic Development (LMI Areas)	LLC	\$3,042,525.00
U.S. Bank, N.A.	USB CEI Investment Fund, LLC New Opportunities Investment Fund III LLC	Concord, NH	Affordable Housing (LMI Persons)	LLC	\$4,622,025.00
U.S. Bank, N.A.	USB ICD Investment Fund LLC	Fairfield, IA	Economic Development (LMI Areas)	LLC	\$1,726,725.00
U.S. Bank, N.A.	USB MHIC 5 Investment Fund LLC	Chelsea, MA	Affordable Housing (LMI Areas)	LLC	\$1,568,325.00
U.S. Bank, N.A.	USB Rural Loan Fund LLC	Sesser, IL	Economic Development (LMI Areas)	LLC	\$1,047,000.00
U.S. Bank, N.A.	USBCDCE Investment Fund XXIII LLC	Detroit, MI	Economic Development (LMI Areas)	LLC	\$46,058,893.00
U.S. Bank, N.A.	USBCDE Investment Fund XVIII LLC	Pittsburg, PA	Affordable Housing (LMI Areas)	LLC	\$14,911,421.00
U.S. Bank, N.A.	USBCDE Investment Fund IX LLC	Providence, RI	Economic Development (LMI Areas)	LLC	\$8,924,300.00
U.S. Bank, N.A.	USBCDE Investment Fund VIII LLC	St. Louis, MO	Affordable Housing (LMI Areas)	LLC	\$5,962,575.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	USBCDE Investment Fund XIX LLC	Keokuk, IA	Economic Development (LMI Areas)	LLC	\$9,030,000.00
U.S. Bank, N.A.	USBCDE Investment Fund XV LLC	Philadelphia, PA	Economic Development (LMI Areas)	LLC	\$2,129,400.00
U.S. Bank, N.A.	USBCDE Investment Fund XXI LLC	Chicago, IL	Economic Development (LMI Areas)	LLC	\$17,863,325.00
U.S. Bank, N.A.	USBCDE Investment Fund XXII LLC	St. Louis, MO	Economic Development (LMI Areas)	LLC	\$1,824,000.00
U.S. Bank, N.A.	USBCDE Investment Fund XXV LLC	Seattle, WA	Economic Development (LMI Areas)	LLC	\$6,035,633.00
U.S. Bank, N.A.	USBCDE Investment Fund XXVIII LLC	Norfolk, VA	Economic Development (LMI Areas)	LLC	\$2,046,200.00
U.S. Bank, N.A.	USBCDE Investment Fund XXX LLC	Cleveland, OH	Economic Development using NMTC (LMI Areas)	LP	\$1,425,383.00
U.S. Bank, N.A.	USBCDE Investment Fund XXXIII LLC	Springfield, MA	Economic Development using NMTC (LMI Areas)	LP	\$1,375,000.00
U.S. Bank, N.A.	USBCDE Investment Fund XXXIII LLC	Springfield, MA	Economic Development (LMI Areas)	LP	\$13,165,000.00
U.S. Bank, N.A.	USBCDE Investment Fund XXXVI LLC	Tacoma, WA	Economic Development (LMI Areas)	LP	\$1,406,750.00
U.S. Bank, N.A.	VAF INV Fund IX, LLC	New Orleans, LA	Economic Development (LMI Areas)	LLC	\$11,911,351.00
U.S. Bank, N.A.	VAF Investment Fund VII LLC	Pittsburgh, PA	Economic Development (LMI Areas)	LLC	\$2,300,372.00
U.S. Bank, N.A.	Valley Economic Development Center	Los Angeles, CA	Affordable Housing (LMI Area & Persons)	CD Entity	\$2,000,000.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Valley Ridge Residences II LLC	Branson, MO	Affordable Housing (LMI Persons)	LLC	\$5,194,630.00
U.S. Bank, N.A.	Ventana Building Master Tenant LLC	St. Louis, MO	Affordable Housing (LMI Areas)	LP	\$3,016,125.00
U.S. Bank, N.A.	Ventura Village Partners LP	St Louis, MO	Affordable Housing (LMI Areas)	LP	\$14,641,112.00
U.S. Bank, N.A.	Watts Health Center Investment Fund LLC	Los Angeles, CA	Economic Development (LMI Areas)	LLC	\$1,720,315.00
U.S. Bank, N.A.	Waveland Investment Fund LLC	Platinum, AK	Economic Development using NMTC (LMI Areas)	LP	\$2,828,025.00
U.S. Bank, N.A.	WCDLF Fund XVIII Investment Fund LLC	Milwaukee, WI	Economic Development (LMI Areas)	LLC	\$4,504,500.00
U.S. Bank, N.A.	WCDLF Investment Fund XXI LLC	Madison, WI	Economic Development (LMI Areas)	LP	\$3,003,525.00
U.S. Bank, N.A.	WCDLF Investment Fund XXIII LLC	Superior, WI	Economic Development (LMI Areas)	LP	\$2,048,025.00
U.S. Bank, N.A.	Webb City Senior Apartments LP	Webb City, MO	Affordable Housing (LMI Areas)	LP	\$3,932,286.00
U.S. Bank, N.A.	Wellness Center NMTC Investor LLC	San Diego, CA	Economic Development using NMTC (LMI Persons)	LP	\$1,911,525.00
U.S. Bank, N.A.	West End Lofts Master Tenant LLC	St. Louis, MO	Affordable Housing (LMI Areas)	LLC	\$4,077,210.00
U.S. Bank, N.A.	West Sacramento Pacific Associates LP	West Sacramento, CA	Affordable Housing (LMI Areas)	LLC	\$15,956,005.00
U.S. Bank, N.A.	Wheeldon Admiral LLC	Portland, OR	Affordable Housing (LMI Persons)	LP	\$5,058,772.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	White Center Investment Fund LLC	Seattle, WA	Economic Development (LMI Areas)	LP	\$3,004,976.00
U.S. Bank, N.A.	WNC Institutional Tax Credit Fund 30, LP	Elk Grove, CA; Minneapolis; White Bear Lake, MN; Fargo, ND	Affordable Housing (LMI Areas)	LP	\$23,050,000.00
U.S. Bank, N.A.	WNC Institutional Tax Credit Fund X California Series 7 LP	CA	Affordable Housing (LMI Areas)	LP	\$12,030,000.00
U.S. Bank, N.A.	WNC NCDA LLC	Louisville, KY	Economic Development (LMI Areas)	LLC	\$1,950,000.00
U.S. Bank, N.A.	WNC New Market Institutional Loan Fund V LP	Kannapolis, NC	Economic Development (LMI Areas)	LP	\$6,315,000.00
Union Bank of California, N.A.	Belmont Affordable Partners LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$4,678,139.00
Union Bank of California, N.A.	Belmont Affordable Partners LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$5,782,500.00
Union Bank of California, N.A.	MP San Mateo Transit Associates LP	San Mateo, CA	Affordable Housing (LMI Persons)	LP	\$19,251,882.00
Union Bank, N.A.	Lincoln Anaheim I Housing Partners LP	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$7,787,127.00
Union Bank, N.A.	Mission Gardens Affordable L.P.	Santa Cruz, CA	Affordable Housing (LMI Persons)	LP	\$1,843,416.00
Union Bank, N.A.	Mission Gardens Affordable L.P.	Santa Cruz, CA	Affordable Housing (LMI Persons)	LP	\$2,457,954.00
Union Bank, N.A.	Oak Knoll Housing Associates LP	Poway, CA	Affordable Housing (LMI Persons)	LP	\$2,546,966.00

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Union Bank, N.A.	Wakeland Village Green Apartments LP	San Diego, CA	Affordable Housing (LMI Persons)	LP	\$4,481,387.00
Valley National Bank	Pacific Apartments LP	Newark, NJ	Affordable Housing (LMI Areas)	LP	\$14,859,110.00
Wells Fargo Bank, N.A.	Cedar Sinai Park-Clay Tower Apartments LP	Portland, OR	Affordable Housing (LMI Persons & Areas)	LP	\$7,801,000.00
Wells Fargo Bank, N.A.	Cottonwood I Renewal LLC; Cottonwood II Renewal LLC; Roselyn Renewal LLC	Hermiston and Portland, OR	Affordable Housing (LMI Persons & Areas)	LLC	\$3,579,763.00
Wells Fargo Bank, N.A.	Enterprise Green Communities West LP	CA, OR, WA	Affordable Housing (LMI Persons)	LP	\$15,000,000.00
Wells Fargo Bank, N.A.	InvestAmerica L&C Private Equities II LP	Midwest/ Pacific Northwest	Economic Development (LMI Persons & Areas)	LP	\$4,000,000.00
Wells Fargo Bank, N.A.	NHT XIV Wells Fargo Tax Credit Fund LP	Asheville, NC	Affordable Housing (LMI Areas & Persons)	LP	\$3,005,357.00
Wells Fargo Bank, N.A.	Rose Quarter Human Services Center Investor LLC	Portland, OR	Affordable Housing (LMI Persons)	LLC	\$6,727,200.00
Wells Fargo Bank, N.A.	Wells Fargo Community Development Enterprises I, LLC	Phoenix, AZ	Economic Development using NMTC (LMI Areas & Persons)	LLC	\$12,569,353.00
TOTAL					\$5,811,681,330