

**National Bank Community Development Investments
2007 Annual Report
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2007. The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Associated Bank, N.A.	GC/BV I Grocery LLC	Milwaukee, WI	Economic Development Using New Market Tax Credits (LMI Areas)	LLC	\$1,649,949
Associated Bank, N.A.	Lake County Partners (LCP)	Milwaukee, WI	Economic Development (LMI Areas)	LP	\$11,517
Associated Bank, N.A.	Local Initiative Support Corporation (LISC)	Milwaukee, WI	Affordable Housing (LMI Areas)	CDFI	\$21,777
Associated Bank, N.A.	Local Initiative Support Corporation (LISC)	Milwaukee, WI	Affordable Housing (LMI Areas)	CDFI	\$100,000
Associated Bank, N.A.	Riverside Center LLC	LaCrosse, WI	Economic Development (LMI Areas)	LLC	\$718,012
Associated Bank, N.A.	Wisconsin Community Development Legacy Fund Inc. SUB CDE VI LLC	Milwaukee, WI	Economic Development (LMI Areas)	LLC	\$631,188
Associated Bank, NA	National New Market Tax Credit Fund II IP	Mid-West	Economic Development Using New Market Tax Credits (LMI Areas)	LP	\$3,080,645
Bank Midwest, Minnesota Iowa, NA	Iowa Lakes Capital LLC	IA	Economic Development (LMI Persons)	LLC	\$250,000
Bank of America, N.A.	16th & K Street Lessee LLC	Washington, DC	Economic Development (LMI Areas)	LLC	\$24,901,498
Bank of America, N.A.	AB UT Fund, LLC	Bronx, NY	Economic Development Using New Markets Tax Credits (LMI Persons)	LLC	\$2,730,000

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Bank of America, N.A.	American Campus Power Plant MT, LLC	Durham, NC	Economic Development (LMI Areas)	LLC	\$4,390,110
Bank of America, N.A.	Apollo Theater Master Tenant LCC	New York, NY	Economic Development (LMI Areas)	LLC	\$355,000
Bank of America, N.A.	Audubon Urban Investments, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,355,000
Bank of America, N.A.	Border Communities UT Fund II LLC	San Diego, CA	Affordable Housing (LMI Persons)	LLC	\$5,337,784
Bank of America, N.A.	Camarillo 13, LP	Camarillo, CA	Affordable Housing (LMI Persons)	LP	\$3,272,931
Bank of America, N.A.	CCML New York Investment Fund II, LLC	National	Affordable Housing (LMI Areas)	LLC	\$7,175,727
Bank of America, N.A.	Centerline Credit Enhanced Partnership LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$108,150,000
Bank of America, N.A.	Central Park Development Group, LLC	Tampa, FL	Affordable Housing (LMI Areas)	LLC	\$782,000
Bank of America, N.A.	CharterMac Capital Housing Partnership III, LP-Series 4	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$100,000,000
Bank of America, N.A.	CharterMac Credit Enhanced Partnership LP Series J, Number 1	San Antonio, TX	Affordable Housing (LMI Persons)	LP	\$123,500,000
Bank of America, N.A.	City Hall Lofts, LP	Kansas City, KS	Affordable Housing (LMI Areas)	LP	\$30,000
Bank of America, N.A.	College Park UT Fund, LLC	Schenectady, NY	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$6,802,447

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Dawson Real Estate Fund, LP	Atlanta, GA Baltimore, MD Miami, FL	Affordable Housing and Economic Development (LMI Persons and Areas)	LP	\$4,500,000
Bank of America, N.A.	Delaware Equity Fund for Housing VII, LP	DE	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Areas)	LP	\$5,000,000
Bank of America, N.A.	Distributors of New York, LLC	New York, NY	Economic Development (LMI Areas)	LLC	\$8,190,000
Bank of America, N.A.	Fox Oakland Investment Fund, LLC	Oakland, CA	Economic Development (LMI Areas)	LLC	\$9,629,000
Bank of America, N.A.	Full Court Tenant, LLC	New York, NY	Affordable Housing (LMI Areas)	LLC	\$4,620,380
Bank of America, N.A.	Garnet LIHTC Fund XII-A LLC	Miami, FL	Affordable Housing (LMI Persons)	LLC	\$56,816,597
Bank of America, N.A.	Hope Street Investment Fund, LLC	Woonsocket, RI	Economic Development Using New Markets Tax Credits and Historic Tax Credits (LMI Areas)	LLC	\$3,738,921
Bank of America, N.A.	HPD Alturas LP	Alturas, CA	Affordable Housing (LMI Areas)	LP	\$2,144,659
Bank of America, N.A.	HPD Cedarwood LP	Fall River Mills, CA	Affordable Housing (LMI Persons)	LP	\$1,655,674
Bank of America, N.A.	Integral Urban Fund I, LP	Multi-State	Affordable Housing and Economic Development (LMI Areas)	LP	\$10,000,000
Bank of America, N.A.	Landmark Lofts Master Tenant LLC	New Braunfels, TX	Economic Development (LMI Areas)	LLC	\$65,432
Bank of America, N.A.	Merritt Community Capital Fund X, LP	CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000

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Bank of America, N.A.	Merritt Community Capital Fund XI LP	Alturas, CA	Affordable Housing (LMI Areas)	LP	\$5,000,000
Bank of America, N.A.	MS Guaranteed Tax Credit Fund XXIII, LLC	Multi-State	Affordable Housing (LMI Persons)	LLC	\$18,985,250
Bank of America, N.A.	MS Guaranteed Tax Credit Fund XXV LLC	Multi-state	Affordable Housing (LMI Areas)	LLC	\$25,803,303
Bank of America, N.A.	MS Guaranteed Tax Credit Fund XXVI LLC	Multi-state	Affordable Housing (LMI Persons)	LLC	\$35,096,269
Bank of America, N.A.	National Trust Community Investment Fund III, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$50,000,000
Bank of America, N.A.	Raymond James Housing Opportunitites Fund 3 LLC	National	Affordable Housing (LMI Persons)	LLC	\$21,000,000
Bank of America, N.A.	SAHP 159, LLC	Multi-State	Affordable Housing (LMI Persons)	LLC	\$50,000,000
Bank of America, N.A.	SHS Historic Partners LP	Los Angeles, CA	Affordable Housing (LMI Areas)	LP	\$695,000
Bank of America, N.A.	St. Louis Equity Fund 2007 LLC	St. Louis, MO	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Bank of America, N.A.	The Banc of America Housing Fund VII LP	National	Affordable Housing (LMI Persons)	LP	\$16,000,000
Bank of America, N.A.	Two Country Lane Waxahachie, LLC	Waxahachie, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$9,825,349
Bank of America, N.A.	Urban American Real Estate Fund II, LP	Multi-state	Affordable Housing (LMI Areas and Persons)	LP	\$7,000,000
Bank of America, N.A.	USA Institutional Tax Credit Fund LV LP	National	Affordable Housing (LMI Persons)	LP	\$27,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	WM Master Tenant LLC	Lawrence, MA	Affordable Housing (LMI Persons)	LLC	\$9,865,911
Bank of America, NA	27 Jackson Street MT LLC	Lowell, MA	Affordable Housing (LMI Areas)	LLC	\$9,714,023
Bank of America, NA	ACA LIHTC 2007-A2 LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$17,954,345
Bank of America, NA	CCG Historic Partners Fund XXVI LLC	National	Affordable Housing (LMI Persons)	LLC	\$7,000,000
Bank of America, NA	Central Park Development Group LLC	Tampa, FL	Affordable Housing (LMI Areas)	LLC	\$1,500,000
Bank of America, NA	Housing Equity Fund of Virginia XI LLC	VA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$3,000,000
Bank of America, NA	Lafayette Square II Ltd.	Miami, FL	Affordable Housing (LMI Persons)	LP	\$25,819,825
Bank of America, NA	Live Oak Apartments	Charlotte, NC	Affordable Housing (LMI Persons)	LLC	\$3,723,920
Bank of America, NA	LMSR LP	Queens, NY	Affordable Housing (LMI Persons)	LP	\$10,513,356
Bank of America, NA	MS Guaranteed Tax Credit Fund XXII LP	Multi-State	Affordable Housing (LMI Persons)	LLC	\$31,537,987
Bank of America, NA	Rosedale Terrace Limited Partnership	Baltimore, MD	Affordable Housing (LMI Areas)	LP	\$648,000
Bank of America, NA	Title Guarantee Building Lessee LLC	Los Angeles, CA	Economic Development (LMI Areas)	LLC	\$694,988
Bank of America, NA	Landmark Lofts Master Tenant LLC	New Braunfels, TX	Economic Development Using Historic Tax Credits (LMI Areas)	LP	\$318,364

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of Oklahoma, NA	Texas Mezzanine Fund	TX	Economic Development (LMI Areas)	LP	\$12,500
Bank of Oklahoma, NA	Tulsa Economic Development Corporation	OK	Economic Development (LMI Areas)	LP	\$500,000
Bank of Oklahoma, NA	CRA Qualified Investment Fund	TX	Affordable Housing (LMI Persons and Areas)	LP	\$10,000,000
Banknorth, N.A.	Bessey School LP	Scarborough, ME	Affordable Housing (LMI Persons)	LP	\$4,058,788
Banknorth, N.A.	Community Capital 2007 LP	ME, NH	Affordable Housing (LMI Persons)	LP	\$5,150,000
Banknorth, N.A.	Enterprise Housing Partners XVI	National	Affordable Housing (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	Green Mountain Housing Equity Fund III LP	VT	Affordable Housing (LMI Persons)	LP	\$5,940,000
Banknorth, N.A.	Massachusetts Housing Equity Fund XII LLC	MA	Affordable Housing (LMI Persons)	LLC	\$3,000,000
Banknorth, N.A.	MHIC New Markets Fund III, LLC	MA	Economic Development Using New Market Tax Credits (LMI Areas)	LLC	\$5,000,000
Banknorth, N.A.	Richford Main Street Mill, LLC	Richford, VT	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$2,256,000
Banknorth, N.A.	Solomon Hess SBA Loan Fund LLC	National	Economic Development (LMI Persons)	LP	\$2,000,000
Banknorth, N.A.	Willow Mutual Housing, LP	Waterbury, CT	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$1,880,257
Boone County National Bank of Columbia	Columbia Community Development Corporation	Columbia, MO	Affordable Housing (LMI Areas Persons)	Multi-investor CDC	\$31,000

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Boone County National Bank of Columbia	Columbia Community Development Corporation	Columbia, MO	Affordable Housing (LMI Areas Persons)	Multi-investor CDC	\$15,515
Boone County National Bank of Columbia	Columbia Community Development Corporation	Columbia, MO	Affordable Housing (LMI Areas Persons)	Multi-investor CDC	\$47,450
Boone National Bank of Columbia	Columbia Community Development Corporation	Columbia, MN	Affordable Housing (LMI Persons)	CDC subsidiary	\$11,200
Boone National Bank of Columbia	Missouri Affordable Housing Fund XIII, LP	MO	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$485,336
Boone National Bank of Columbia	Missouri Affordable Housing Fund X, LP	MO	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$1,005,395
Charles Schwab Bank, N.A.	Solomon Hess SBA Loan Fund, LLC	NV	Economic Development (LMI Areas)	LLC	\$620,000
Charles Schwab Bank, NA	Silver Sage Senior Apartment Development	Reno, NV	Affordable Housing Using Federal LIHTCs (LMI Persons)	CDFI	\$738,000
Charter One Bank, N.A.	Enterprise Housing Partners XIV, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Areas)	LP	\$5,000,000
Charter One Bank, NA	ComReinvest V, LLC	Chicago, IL	Affordable Housing and Economic Development (LMI Areas)	LP	\$3,000,000
Charter One Bank, NA	Detroit Investment Fund LP	Detroit, MI	Affordable Housing (LMI Areas)	LP	\$500,000
Citibank, N.A.	Alliant Tax Credit Fund XX, LP	Multi-State	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas)	LP	\$111,971,378
Citibank, N.A.	Alliant Tax Credit Fund XXV Ltd.	Multi-state	Affordable Housing (LMI Persons and Areas)	LP	\$7,545,720
Citibank, N.A.	Boston Capital Corporate Tax Credit Fund XVIII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$7,503,386

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Citibank, N.A.	Centerline Corporate Partners XIX LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$6,602,599
Citibank, N.A.	Centerline Corporate Partners XVII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$5,671,637
Citibank, N.A.	Centerline Corporate Partners XXIII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$8,017,407
Citibank, N.A.	Centerline Corporate Partners XXVII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$12,932,933
Citibank, N.A.	Centerline Corporate Partners XXXVI	Multi-state	Affordable Housing (LMI Persons & Areas)	LP	\$40,000,000
Citibank, N.A.	Centerline Corporate Partners XXXVI	Multi-state	Affordable Housing (LMI Persons and Areas)	LP	\$40,000,000
Citibank, N.A.	CVE Retail, LLC	Baltimore, MD	Affordable Housing and Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LLC	\$3,251,813
Citibank, N.A.	Delaware Equity Fund for Housing VII, LP	DE	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$6,000,000
Citibank, N.A.	JHU-Charles Commons, LLC	Baltimore, MD	Economic Development (LMI Persons and Areas)	LLC	\$11,057,869
Citibank, N.A.	Low Income Investment Fund	CA	Affordable Housing (LMI Areas)	CDFI	\$4,000,000
Citibank, N.A.	MMA Affordable Housing Fund III, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$130,141,503
Citibank, N.A.	MMA Affordable Housing Fund IV-A, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$79,598,393
Citibank, N.A.	MMA Financial Institutional Tax Credit XXVI	National	Affordable Housing (LMI Persons & Areas)	LP	\$8,362,179

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Citibank, N.A.	MMA Financial Institutional Tax Credit XXX, LP	New York, NY	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$67,620,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXXI, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$59,462,445
Citibank, N.A.	MMA Financial Institutional Tax Credit XXXII, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$90,000,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXXIII	Bedford, NJ Bronx, NY, NYC	Affordable Housing (LMI Persons & Areas)	LP	\$20,000,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXXIV	Multi-state	Affordable Housing (LMI Persons & Areas)	LP	\$50,000,000
Citibank, N.A.	National Equity Fund 2003, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$71,380,000
Citibank, N.A.	National Equity Fund 2004, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$58,373,524
Citibank, N.A.	NDC Corporate Equity Fund IV LP	National	Affordable Housing (LMI Areas)	LP	\$2,197,531
Citibank, N.A.	New York Equity Fund 2001, LLC	NY	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$24,420,000
Citibank, N.A.	New York Equity Fund 2002, LLC	New York, NY	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$23,094,876
Citibank, N.A.	One Economy Fund, LLC	Chicago, IL Duluth, MN	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$13,826,468
Citibank, N.A.	Pembroke Community Investors, LLC	National	Affordable Housing and Economic Development (LMI Persons and Areas)	LLC	\$15,000,000
Citibank, N.A.	SunAmerica Affordable Housing Partners 158, LP	Multi-State	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas)	LP	\$120,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, N.A.	U.S.A. Institutional Tax Credit Fund LX, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$60,000,000
Citibank, N.A.	Urban American Real Estate Fund II LP	Multi-state	Affordable Housing (LMI Persons & Areas)	LP	\$20,000,000
Citibank, N.A.	USA Institutional Tax Credit Fund L, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$93,337,401
Citibank, N.A.	USA Institutional Tax Credit Fund LII, LP	Brooksville, Springhill Tampa, FL	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$13,060,161
Citibank, N.A.	USA Institutional Tax Credit Fund LXV LP	Multi-state	Affordable Housing (LMI Persons & Areas)	LP	\$50,000,000
Citibank, N.A.	USA Institutional Tax Credit Fund XXV LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$4,318,990
Citibank, N.A.	USA Institutional Tax Credit Fund XXVIII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$5,191,852
Citibank, N.A.	USA Institutional Tax Credit Fund XXXV LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$7,707,295
Citibank, N.A.	USA Institutional Tax Credit Fund XXXVIII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$8,063,215
Citibank, NA	Alliant Tax Credit Fund 42 Ltd.	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$35,000,000
Citibank, NA	Centerline Housing Partners I LP	National	Affordable Housing (LMI Areas and Persons)	LP	\$68,045,000
Citibank, NA	Citibank Sub CDE I, LLC	Baltimore, MD	Economic Development Using New Market Tax Credits (LMI Areas)	LLC	\$4,840,550
Citibank, NA	Goode Partners Consumer Fund I LP	National	Economic Development (LMI Areas and Persons)	LP	\$20,000,000

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Citibank, NA	Housing Outreach Funding X LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$52,446,000
Citibank, NA	MMA Financial Institutional Tax Credit XXXIII	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$29,000,000
Citibank, NA	National Equity Fund 2007 LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$50,000,000
Citibank, NA	National New Markets Tax Credits II LP	Multi-State	Economic Development Using New Market Tax Credits (LMI Areas)	LP	\$4,592,742
Citibank, NA	Nogales Investment Fund, LP	National	Economic Development (LMI Areas and Persons)	LP	\$20,000,000
Citibank, NA	Prana Associates Twenty-Three	Multi-State	Economic Development (LMI Areas and Persons)	LP	\$10,000,000
Citibank, NA	Raymond James Affordable Housing Fund 3 LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)		\$64,784,000
Citibank, NA	RBC Apollo 2007-A National Fund LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$30,000,000
Citibank, NA	USA Institutional Tax Credit Fund XXXIII LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$74,391,000
Citibank, NA	Centerline Corporate Partners XXXV LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$50,000,000
Citizens National Bank of Greater St. Louis	St. Louis Equity Fund 2006, LLC	St. Louis, MO	Affordable Housing (LMI Persons and Areas)	LLC	\$200,000
Citizens National Bank of Greater St. Louis	St. Louis Equity Fund 2007	St. Louis, MO	Affordable Housing (LMI Persons)	LP	\$200,000
Far East National Bank	BayArea Smart Growth II	CA	Economic Development (LMI Areas)	LLC	\$3,000,000

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Far East National Bank	California Affordable Housing Fund-2007 I LLC	CA	Affordable Housing (LMI Areas and Persons)	LLC	\$5,000,000
Far East National Bank	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Persons and Areas)	LLC	\$4,265,625
Far East National Bank	Southern California Reinvestment CDFI	CA	Economic Development (LMI Areas and Persons)	CDFI	\$2,500
First National Bank	Corporation for the Development of Community Health Centers, Inc.	Webb County, TX	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	CDFI	\$12,000,000
First National Bank	Goodland Energy Resources, LLC E. Caruso, LLC	Sherman County, KS	Economic Development (LMI Persons and Areas)	LLC	\$1,100,000
First National Bank and Trust Company	YCDC Yellowstone Tech, LLC	WY	Economic Development (LMI Persons)	LLC	\$200,000
First National Bank of Arizona	Comercio Arizona Real Estate II CDE, LLC	AZ	Affordable Housing Using NMTCs (LMI Persons and Areas)	LP	\$1,000,000
First National Bank of Arizona	Phoenix Development & Revitalization II, LLC	Phoenix, AZ	Economic Development Using New Market Tax Credits (LMI Areas)	LLC	\$437,976
First National Bank of Arizona	WNC Institutional Tax Credit Fund XXIII LP	Laughlin, NV	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,000,000
First National Bank of McGehee	Alliance Bio-Energy LLC	AK	Economic Development (LMI Areas)	LLC	\$100,000
First National Bank of Missouri	Kansas City Equity Fund 2007 LLC	MO	Affordable Housing (LMI Persons & Areas)	LLC	\$200,000
First National Bank of St. Louis	St Louis Equity Fund, Inc.	St. Louis, MO	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Areas)	LLC	\$1,950,000
First Tennessee Bank N.A.	Colony Square II LP	Smyrna, TN	Affordable Housing (LMI Persons)	LP	\$2,144,648

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First Tennessee Bank N.A.	Margaret Robertson Apartments II, LP	Hermitage, TN	Affordable Housing (LMI Persons)	LP	\$1,808,929
First Tennessee Bank N.A.	Ridgebrook II, LP	Knoxville, TN	Affordable Housing (LMI Persons)	LP	\$2,630,502
First Tennessee Bank NA	Lincoln Manor II LP	Morristown, TN	Affordable Housing (LMI Areas and Persons)	LP	\$1,025,428
First Tennessee Bank NA	TUP I Limited Partnership	Memphis, TN	Affordable Housing (LMI Persons)	LP	\$6,612,305
First Tennessee Bank, N.A.	Fowler Multifamily Development, LP	Memphis, TN	Affordable Housing (LMI Persons)	LP	\$1,760,607
First Tennessee Bank, N.A.	Green Meadows Townhomes, LP	Crossville, TN	Affordable Housing (LMI Persons)	LP	\$2,554,131
Hawaii National Bank	Diamond Head Equity Fund, LLC	HI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,115,000
Hibernia National Bank	Stonehenge CDC VI, LLC	Multi-State	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LLC	\$25,000,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVII, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$14,460,500
HSBC Bank USA, N.A.	Enterprise Housing Partners XIV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
HSBC Bank USA, N.A.	MMA Financial Institution Tax Credits VI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$602,941
HSBC Bank USA, N.A.	National Equity Fund 2006 II, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
Integra Bank NA	Southeastern Illinois CDC	Grayville, IL	Economic Development (LMI Areas and Persons)	CDC subsidiary	\$50,000

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JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund V, LLC	New Baltimore, MI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,263,827
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund V, LLC	Palm Springs, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$3,117,369
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund V, LLC	San Antonio, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$12,275,731
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund VI, LLC	San Francisco, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$61,000,000
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45, LP	Alexandria, VA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,769,849
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45, LP	Alexandria, VA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$22,447,445
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund X2, LP	Jerseyville, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$12,681,546
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund X2P, LP	Charlotte, NC	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$12,791,293
JPMorgan Chase Bank, N.A.	Capital Partners Series Fund III, LP	Wyndham Park, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,789,417
JPMorgan Chase Bank, N.A.	Capital Partners Series Fund III, LP	Jefferson City, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,843,258
JPMorgan Chase Bank, N.A.	Centerline Credit Enhanced Partnership, LP, - Series H, Number 1	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$106,500,000
JPMorgan Chase Bank, N.A.	CGF 5, LLC	National	Affordable Housing (LMI Persons)	LLC	\$54,000,000
JPMorgan Chase Bank, N.A.	CHC San Juan Del Centro Preservation, LP	San Juan Del Centro, CO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,457,226

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Columbia Housing/PNC Institutional Fund XXIII, LP	Zion, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,890,216
JPMorgan Chase Bank, N.A.	Great Lakes Capital Fund for Housing XIV, LP	MI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,131,250
JPMorgan Chase Bank, N.A.	Great Lakes Capital Fund for Housing XV, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,131,250
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,749,249
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$12,314,155
JPMorgan Chase Bank, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2007-1, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$93,000,000
JPMorgan Chase Bank, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2007-3 LLC	National	Affordable Housing (LMI Persons)	LLC	\$107,000,000
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners LII, LP	Simi Valley, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,493,045
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners LII, LP	Amarillo, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,682,304
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners LII, LP	Daytona Beach, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,751,451
JPMorgan Chase Bank, N.A.	National Equity Fund 2006 Series II LP	National	Affordable Housing (LMI Persons)	LP	\$20,000,000
JPMorgan Chase Bank, N.A.	NHT XXIV Tax Credit Fund, LLC	Durango, CO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$11,244,525
JPMorgan Chase Bank, N.A.	NHT XXIV Tax Credit Fund, LLC	Durango, CO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$7,140,065

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIII, LP	Tulsa, OK	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,773,351
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV, LP	Peekskill, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,574,930
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV-A, LP	Saugerties, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,378,480
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV-G, LP	Bronx, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,421,397
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIX-A, LP	East Hampton, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,054,000
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXVI, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,686,010
JPMorgan Chase Bank, N.A.	SunAmerica Affordable Housing Partners 162, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,400,000
JPMorgan Chase Bank, N.A.	TCF JPM/F, LLC	Hoboken, NJ	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$17,940,000
JPMorgan Chase Bank, NA	Apollo Tax Credit Fund - X2 LP	Jerseyville, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,756,226
JPMorgan Chase Bank, NA	Column GTC Fund II LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$112,000,000
JPMorgan Chase Bank, NA	Sun America Affordable Housing Partners 165 LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$165,000,000
JPMorgan Chase Bank, NA	Chase CDC	National	Affordable Housing (LMI Areas and Persons)	CDC subsidiary	\$5,000,000
JPMorgan Chase Bank, National Association	Alliant Tax Credit Fund 45 Ltd.	Alexandria, VA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,759,359

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, National Association	Hudson Housing Tax Credit Fund XXXIII	Queensbury, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,545,151
JPMorgan Chase Bank, National Association	MMA Financial Guaranteed Affordable Housing Fund 2007 LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$108,000,000
Keybank NA	Bayside East LP	Portland, ME	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,912,632
Keybank NA	Maple Heights LLC	Syracuse, NY	Affordable Housing (LMI Areas and Persons)	LLC	\$9,596,505
Keybank NA	Miller 4800 Properties, LLC	Murray, UT	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$3,750,564
Keybank NA	Pembroke Community Investors LLC	Seneca, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$5,000,000
Keybank NA	Rutland AFS LP	Rutland, VT	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,403,321
Keybank NA	WNC Institutional Tax Credit Fund X New York Series 8, LP	NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
Keybank NA	Concept Real Estate, Three LLC	Portland, OR	Affordable Housing Using New Market Tax Credits (LMI Persons)	LLC	\$1,612,987
Keybank, N.A.	2310 Superior Project	Cleveland, OH	Affordable Housing and Economic Development (LMI Areas)	LLC	\$1,316,805
Keybank, N.A.	7100 Euclid Avenue Project	Cleveland, OH	Economic Development (LMI Areas)	LLC	\$5,000,000
Keybank, N.A.	CharterMac Corporate Partners XXXIV, LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$14,329,000
Keybank, N.A.	Community Loan Fund New Markets III LLC	OH	Affordable Housing (LMI Persons & Areas)	LLC	\$5,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank, N.A.	Consortium America VI, LLC	Chicago, IL	Economic Development (LMI Persons and Areas)	LLC	\$4,858,608
Keybank, N.A.	Cortland Crown Homes, LLC	Cortland, NY	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$5,639,051
Keybank, N.A.	Covenant Capital Apartment Fund V, LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$5,000,000
Keybank, N.A.	Enterprise Housing Partners XIV, LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$5,000,000
Keybank, N.A.	Gospel Press Project	Cleveland, OH	Affordable Housing (LMI Areas)	LLC	\$7,500,000
Keybank, N.A.	Great Lakes Capital Fund for Housing XV, LP	Multi-State	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas)	LP	\$5,131,250
Keybank, N.A.	Jameson Commercial Prosperities, LLC	Chicago, IL	Economic Development (LMI Persons and Areas)	LLC	\$235,000
Keybank, N.A.	Musolf Manor LP	Portland, OR	Affordable Housing (LMI Persons & Areas)	LP	\$8,920,299
Keybank, N.A.	New Markets Investment XVIII, LLC	Chicago, IL	Economic Development (LMI Persons and Areas)	LLC	\$2,980,673
Keybank, N.A.	New Markets Investment XXI, LLC	Seattle, WA	Economic Development (LMI Persons and Areas)	LLC	\$6,636,145
Keybank, N.A.	New Markets Investments XXVII, LP	Utica, NY	Economic Development (LMI Areas)	LP	\$2,399,000
Keybank, N.A.	Remsen Housing, LLC	Remsen, NY	Affordable Housing (LMI Persons)	LLC	\$1,475,566
Keybank, N.A.	Southend Associates, LP	Albany, NY	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LP	\$5,582,267

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
MB Financial Bank NA	Community Reinvestment Fund V, LLC	Chicago, IL	Economic Development (LMI Persons & Areas)	LP	\$2,000,000
Metlife Bank, N.A.	Alliant Tax Credit Fund 42 Ltd	Perth Amboy, NJ	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
Metlife Bank, N.A.	TCB Lord Sterling Urban Renewal, LP	New Brunswick, NJ	Affordable Housing (LMI Persons and Areas)	LP	\$8,700,000
National City Bank	Provident Tax Credit Fund IX LLC	Bossier City, LA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$530,053
National City Bank	Provident Tax Credit Fund IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$22,030,276
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$5,020,318
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$16,522,484
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$5,047,032
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$555,777
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$2,602,504
National City Bank	Provident Tax Credit Fund IX, LLC	Inkster, MI Rhode Island	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$167,885
National City Bank	Provident Tax Credit Fund IX, LLC -- Red Capital Tax Credit Fund XXIV, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,586,620
National City Bank	Provident Tax Credit Fund IX, LLC Red Capital Tax Credit Fund XVII, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$411,816

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
National City Bank	Provident Tax Credit Fund IX, LLC Red Capital Tax Credit Fund XXI, LLC Red Capital Tax Credit Fund XVII, LLC	Sacramento, CA El Paso and Converse, TX	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$2,523,892
National City Bank	Provident Tax Credit Fund IX, LLC Red Capital Tax Credit Fund XXIV, LLC	CA and LA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$874,397
National City Bank	Red Capital Low Income Equity Investments	Beaumont, TX Durnham, NC	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$2,497,338
National City Bank	Red Capital Low Income Housing Equity	El Paso, TX Anaheim, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$678,950
National City Bank	Red Capital Low Income Housing Equity Investments	Fort Worth, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$5,682,664
National City Bank	Red Capital Low Income Housing Equity Investments	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$451,766
National City Bank	Red Capital Low Income Housing Equity Investments	Denver, CO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$3,668,393
National City Bank	Red Capital Low Income Housing Equity Investments	Arcadia, FL & Durham, NC	Affordable Housing (LMI Persons & Areas)	LLC	\$719,337
National City Bank	Red Capital Low Income Housing Equity Investments	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$8,736,153
National City Bank	Red Capital Tax Credit Fund XVII LLC	San Francisco, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$60,054
Omni National Bank	Stateside Georgia Tax Credit Fund IV, LLC	Atlanta, GA	Affordable Housing (LMI Persons and Areas)	LLC	\$1,000,000
Pacific National Bank	Bay Area Smart Growth Fund II LLC	San Francisco, CA	Affordable Housing (LMI Areas and Persons)	LLC	\$3,000,000
Pacific National Bank	Bay Area Workforce Housing Equity Fund I LP	San Francisco, CA	Affordable Housing (LMI Areas and Persons)	LP	\$2,500,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Pacific National Bank	California Community Reinvestment Corporation	CA	Affordable Housing (LMI Areas and Persons)	LP	\$500,000
Pacific National Bank	Centerline Holding Company	San Francisco, CA	Affordable Housing (LMI Areas and Persons)	LP	\$10,945,877
Pacific National Bank	Savings Association Mortgage Company Inc.	CA	Affordable Housing (LMI Areas and Persons)	LLC	\$910,752
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing Using New Market Tax Credits (LMI Persons and Areas)	LP	\$326,685
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing Using New Market Tax Credits (LMI Persons)	LP	\$333,313
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing Using New Market Tax Credits (LMI Persons)	LP	\$264,000
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$14,104,925
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$10,628,707
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$4,507,473
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$8,462,955
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$8,950,709
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$181,000
Park National Bank	Park Bank Initiatives-10433 S Corliss	Chicago, IL	Affordable Housing Using New Market Tax Credits (LMI Persons)	LP	\$199,996

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Park National Bank	Park Bank Initiatives-605 East 107th Street	Chicago, IL	Affordable Housing Using New Market Tax Credits (LMI Persons)	LP	\$195,460
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing Using New Market Tax Credits (LMI Persons)	LLC	\$202,000
PNC Bank, N.A.	Barclay Greenmount NSA LP	Baltimore, MD	Affordable Housing (LMI Persons)	LP	\$3,333,480
PNC Bank, N.A.	Birch Park, LP	Hillsboro, OR	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,131,593
PNC Bank, N.A.	CCG Historic Partners National Fund LXXVIII, LP	Buffalo, NY	Affordable Housing (LMI Areas)	LP	\$2,240,743
PNC Bank, N.A.	CFBanc Corporation	Washington, DC	Economic Development (LMI Areas & Persons)	CEDE	\$1,000,000
PNC Bank, N.A.	CRA Qualified Investment Fund	National	Affordable Housing (LMI Persons & Areas)	Open-end mutual funds	\$44,825,000
PNC Bank, N.A.	Delaware Equity Fund for Housing VII, LP	DE	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,000,000
PNC Bank, N.A.	Homestead Housing IV, LP	Homestead, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,630,899
PNC Bank, N.A.	PNC Multi-Family Capital Institutional Fund XXXV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$150,000,000
PNC Bank, N.A.	PNC New Markets Investment Partners, LLC	Newark, NJ	Economic Development Using New Market Tax Credits (LMI Persons and Areas)	LLC	\$14,419,818
PNC Bank, N.A.	TMA Investment Fund, LLC	Washington, DC	Economic Development (LMI Persons and Areas)	LLC	\$11,589,053
PNC Bank, N.A.	Washington Park Fund, LLC	Newark, NJ	Economic Development (LMI Persons and Areas)	LLC	\$150,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
PNC Bank, N.A.	Westminster, LP	Hillsboro, OR	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,583,780
PNC Bank, N.A.	Willow Park, LP	Forest Grove, OR	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,428,400
PNC Bank, National Association	Commerce Historical LP	St. Paul, MN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,561,975
PNC Bank, National Association	PNC Multifamily Capital Institutional Fund XXXVI LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$200,000,000
PNC Bank, National Association	Walden Poing LP	Des Moines, IA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,131,193
San Diego National Bank	Pembroke Community Investors, LLC	CA	Affordable Housing (LMI Persons)	LLC	\$3,000,000
TCF National Bank	SunAmerica Affordable Housing Partners 166	MN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$15,000,000
Texas Capital Bank, N.A.	Access Capital Strategies Community Investment Fund, Inc.	National	Affordable Housing and Economic Development (LMI Persons and Areas)	Closed-End Mutual Fund	\$2,500,000
Texas Capital Bank, N.A.	Blue Sage Capital Fund	TX	Economic Development (LMI Persons and Areas)	SBIC	\$306,236
Texas Capital Bank, N.A.	Loan Star Growth Capital, LP	TX	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LP	\$450,000
Texas Capital Bank, N.A.	The CRA Qualified Investment Fund	Dallas and San Antonio, TX	Affordable Housing and Economic Development (LMI Persons and Areas)	Open-End Mutual Fund	\$1,006,111
Texas Capital Bank, N.A.	Vining Sparks Company	National	Affordable Housing (LMI Persons and Areas)	Affordable Housing Mortgage Backed Securities	\$1,114,372

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Texas Capital Bank, NA	Access Capital Strategies Community Investment Fund Inc.	National	Affordable Housing (LMI Areas and Persons)	LP	\$4,000,000
Texas Capital Bank, NA	Centerline Corporate Partners XXXV LP	National	Affordable Housing (LMI Areas and Persons)	LP	\$2,000,000
Texas Capital Bank, NA	Texas Capital Community Development Corporation	Dallas, TX	Affordable Housing (LMI Areas and Persons)	CDC subsidiary	\$11,000
The First National Bank of Olathe	The First National Bank of Olathe CDC	Johnson County, KS	Affordable Housing (LMI Persons)	CDC subsidiary	\$100,000
The National Bank of Middlebury	Green Mountain Housing Equity Fund III, LP	VT	Affordable Housing Using Federal LIHTCs and Economic Development (LMI Persons)	LP	\$500,000
Trustmark National Bank	CharterMac Corporate Partners XXXIV, LP	Gulfport, MS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,000,000
U.S. Bank, N.A.	American Indian Neighborhood Development Corp.	MN	Economic Development (LMI Areas & Persons)	Corp.	\$500,000
U.S. Bank, N.A.	Colorado Enterprise Fund	CO	Economic Development (LMI Persons and Areas)	CDFI	\$300,000
U.S. Bank, N.A.	Corporation for Supportive Housing	Los Angeles and Long Beach, CA	Affordable Housing (LMI Persons and Areas)	CDFI	\$1,000,000
U.S. Bank, N.A.	Enterprise Community Loan Fund, Inc.	National	Affordable Housing (LMI Persons and Areas)	CDE	\$1,500,000
U.S. Bank, N.A.	Father Jones Villages	San Diego, CA	Affordable Housing (LMI Persons and Areas)	LLC	\$500,000
U.S. Bank, NA	Forward Community Investments	WI	Economic Development (LMI Areas and Persons)	LP	\$750,000
U.S. Bank, N.A.	Idaho-Nevada CDFI	ID and NV	Affordable Housing and Economic Development (LMI Persons and Areas)	CDFI	\$400,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Neighborhood Housing Services of Duluth	Duluth, MN	Affordable Housing (LMI Persons & Areas)	CDC	\$250,000
U.S. Bank, N.A.	Neighborhood Lending Services, LLC	Deadwood, SD	Affordable Housing (LMI Persons and Areas)	LLC	\$100,000
U.S. Bank, N.A.	New Markets Tax Credit Fund II	National	Economic Development Using New Market Tax Credits (LMI Areas)	LP	\$2,709,402
U.S. Bank, N.A.	NHS Lending Inc.	Boise, ID	Affordable Housing (LMI Persons & Areas)	CDFI	\$250,000
U.S. Bank, NA	North Side Commercial Acquisition Fund	Minneapolis, MN	Economic Development (LMI Areas and Persons)	LP	\$500,000
U.S. Bank, NA	Pocatello Neighborhood Housing Services, Inc.	Pocatello, ID	Affordable Housing (LMI Areas Persons)	Multi-investor CDC	\$250,000
U.S. Bank, NA	Rural Community Assistance Corporation	Multi-State	Economic Development (LMI Areas and Persons)	LP	\$1,000,000
U.S. Bank, NA	South Dakota Rural Enterprise	Sioux Falls, SD	Economic Development (LMI Areas and Persons)	LP	\$250,000
U.S. Bank, N.A.	Tri-County Economic Development Corp.	Chico, CA	Economic Development (LMI Areas & Persons)	CDFI	\$150,000
U.S. Bank, NA	Utah Microenterprise Loan Fund	UT	Economic Development (LMI Areas and Persons)	LP	\$200,000
U.S. Bank N.A.	Wakeland Housing & Development Corp.	San Diego, CA	Affordable Housing (LMI Persons & Areas)	LLC	\$500,000
Union Bank of California, N.A.	Cottonwood Creek Housing Associates, LP	Suisun City, CA	Affordable Housing (LMI Persons)	LP	\$11,974,772
Union Bank of California, N.A.	Courtyard at Harvard Associates, LP	Santa Paula, CA	Affordable Housing (LMI Persons)	LP	\$6,914,638

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Union Bank of California, N.A.	Enterprise Neighborhood Partners Fund, LP	CA	Affordable Housing (LMI Persons)	LP	\$39,284,912
Union Bank of California, N.A.	Grand/C, LP	Hayward, CA	Affordable Housing (LMI Persons)	LP	\$12,109,199
Union Bank of California, N.A.	Marquis Place Apartments Associates, LP	Stockton, CA	Affordable Housing (LMI Persons)	LP	\$4,506,730
Union Bank of California, N.A.	Mercy Housing California XXXI, LP	San Rafael, CA	Affordable Housing (LMI Persons)	LP	\$4,485,491
Union Bank of California, N.A.	Mercy Housing California XXXIII, LP	San Leandro, CA	Affordable Housing (LMI Persons)	LP	\$13,545,514
Union Bank of California, N.A.	MMA Institutional Tax Credit XXIII, LP	National	Affordable Housing (LMI Persons)	LP	\$13,818,962
Union Bank of California, N.A.	MMA Institutional Tax Credits XXVI, LP	National	Affordable Housing (LMI Persons)	LP	\$20,020,732
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners 50, LP	Suisun City and Moreno, CA	Affordable Housing (LMI Persons)	LP	\$27,402,751
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners 50, LP	Charleston, SC	Affordable Housing (LMI Persons)	LP	\$5,537,794
Union Bank of California, N.A.	New Markets Investments XXIV, LLC	Gilroy, CA	Affordable Housing (LMI Persons)	LLC	\$10,000,000
Union Bank of California, N.A.	Ohio Affordable Housing Loan Fund I, LP	KY and OH	Affordable Housing (LMI Persons and Areas)	LP	\$1,500,000
Union Bank of California, N.A.	Pomona Housing Partners, LP	Pomona, CA	Affordable Housing (LMI Persons)	LP	\$15,895,920
Union Bank of California, N.A.	Related/LL Block 8, LLC	Los Angeles, CA	Affordable Housing (LMI Persons)	LLC	\$5,096,716

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Union Bank of California, N.A.	Santa Paulan Associates, LP	Santa Paula, CA	Affordable Housing (LMI Persons)	LP	\$4,731,022
Union Bank of California, N.A.	Villa Vasconcellos, LP	Walnut Creek, CA	Affordable Housing (LMI Persons)	LP	\$7,846,206
Union Bank of California, NA	Bay Area Smart Growth Fund II LLC	San Francisco, CA	Economic Development (LMI Areas and Persons)	LLC	\$10,000,000
Union Bank of California, NA	Marymead Affordable Housing LP	Marysville, CA	Affordable Housing (LMI Persons)	LP	\$12,594,959
Vineyard Bank, N.A.	California Affordable Housing Fund 2005 II LLC	Santa Clara San Diego, CA	Affordable Housing (LMI Persons & Areas)	LLC	\$3,000,000
Vineyard Bank, N.A.	Clearinghouse CDFI	CA	Affordable Housing (LMI Persons & Areas)	CDFI	\$200,000
Vineyard Bank, N.A.	CRA Qualified Investment Fund	CA	Economic Development (LMI Persons & Areas)	Open-end mutual funds	\$2,000,000
Wachovia Bank, N.A.	3501 St. Claude LP	New Orleans, LA	Affordable Housing (LMI Persons)	LP	\$6,712,928
Wachovia Bank, N.A.	Clinton 2114 LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$8,666,583
Wachovia Bank, N.A.	Columbia at Mechanicsville Apartments, LP	Atlanta, GA	Affordable Housing (LMI Persons)	LP	\$7,161,314
Wachovia Bank, N.A.	Columbia at Sylvan Hills, LP	Atlanta, GA	Affordable Housing (LMI Persons)	LP	\$6,029,301
Wachovia Bank, N.A.	Columbia Senior Residences at Mechanicsville Apartments, LP	Atlanta, GA	Affordable Housing (LMI Persons)	LP	\$7,166,598
Wachovia Bank, N.A.	Community Reinvestment Fund	National	Economic Development Using New Market Tax Credits (LMI Persons and Areas)	CDFI	\$9,300,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, N.A.	Coral Place Apartments, LP	Miami, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$14,079,072
Wachovia Bank, N.A.	CSL Suttle Avenue LLC	Charlotte, NC	Economic Development (LMI Persons & Areas)	LLC	\$18,100,332
Wachovia Bank, N.A.	Cypresswood Crossing LP	Orange, TX	Affordable Housing (LMI Persons)	LP	\$6,050,499
Wachovia Bank, N.A.	Easterling Village Ltd	Alice, TX	Affordable Housing (LMI Persons)	LP	\$3,687,555
Wachovia Bank, N.A.	FJRS Investment, Ltd.	Pharr, TX	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LP	\$12,000,000
Wachovia Bank, N.A.	Fortuna Enterprises, LP	Alton, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,585,373
Wachovia Bank, N.A.	Grand South Senior LP	St. Louis, MO	Affordable Housing (LMI Persons)	LP	\$5,324,773
Wachovia Bank, N.A.	Highland Gardens Development Ltd	Deerfield Beach, FL	Affordable Housing (LMI Persons)	LP	\$14,398,560
Wachovia Bank, N.A.	Indian Creek Ltd	Caldwell, ID	Affordable Housing (LMI Persons & Areas)	LP	\$6,359,836
Wachovia Bank, N.A.	Langwick Senior Residences LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LP	\$11,844,783
Wachovia Bank, N.A.	Laurel Park Apartments II, Ltd.	Ocala, FL	Affordable Housing (LMI Persons)	LP	\$5,461,954
Wachovia Bank, N.A.	Local Initiatives Support Corporation (LISC)	National	Economic Development (LMI Persons and Areas)	CDFI	\$15,000,000
Wachovia Bank, N.A.	Madison Pointe, LP	Cotulla, TX	Affordable Housing (LMI Persons)	LP	\$6,155,969

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, N.A.	Meadow Park 155 LLC	Kennewick, WA	Affordable Housing (LMI Persons)	LLC	\$11,396,600
Wachovia Bank, N.A.	Mission San Elizario, LP	San Elizario, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,193,940
Wachovia Bank, N.A.	Mt. Vernon Senior LP	Mt. Vernon, IL	Affordable Housing (LMI Persons)	LP	\$3,675,682
Wachovia Bank, N.A.	Paragon Mills, LLC	Providence, RI	Economic Development Using New Market Tax Credits (LMI People and Areas)	LLC	\$5,270,000
Wachovia Bank, N.A.	Parkland Senior Housing, LP	Farmington, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,123,275
Wachovia Bank, N.A.	Picadilly Estates	Pflugerville, TX	Affordable Housing (LMI Persons & Areas)	LP	\$12,209,590
Wachovia Bank, N.A.	Prince Hall Village LLC	Milwaukee, WI	Affordable Housing (LMI Persons)	LLC	\$5,759,918
Wachovia Bank, N.A.	Railway Express, LLC	Baltimore, MD	Affordable Housing and Economic Development (LMI Persons and Areas)	LLC	\$8,386,000
Wachovia Bank, N.A.	River Roads Family LP	Jennings, MO	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LP	\$2,812,258
Wachovia Bank, N.A.	Riverbend Building B	Fort Lauderdale, FL	Economic Development (LMI Persons & Areas)	LLC	\$15,586,800
Wachovia Bank, N.A.	Self-Help Ventures Fund	National	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	CDE	\$15,000,000
Wachovia Bank, N.A.	Shellbrooke Pointe Apartments, Ltd.	Fairhope, AL	Affordable Housing (LMI Persons)	LP	\$10,953,117
Wachovia Bank, N.A.	ST. Partners II, LP	Beaumont, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,816,477

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, N.A.	The Commons at Plant Zero, LLC	Richmond, VA	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LLC	\$93,000,000
Wachovia Bank, N.A.	Vidor Twelve Oaks, LP	Vidor, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,883,655
Wachovia Bank, NA	Johnson Real Estate Investments LLC	Atlanta, GA	Economic Development (LMI Areas and Persons)	LLC	\$7,560,322
Wachovia Bank, NA	Pinnacle Place Ltd.	Miami, FL	Affordable Housing (LMI Persons)	LP	\$24,043,220
Wachovia Bank, NA	Pinnacle Square Ltd.	Kauai, HI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$22,829,734
Wachovia Bank, NA	RGMOB LP	Port Jervis, NY	Economic Development (LMI Areas and Persons)	LP	\$5,200,000
Wachovia Bank, NA	Tech Building II LLC	Madison, WI	Economic Development (LMI Areas and Persons)	LLC	\$4,650,000
Wachovia Bank, NA	Trussvill Hall Ltd. II	Irondale, AL	Affordable Housing (LMI Persons)	LP	\$7,891,284
Wachovia Bank, NA	Amber Garden LLC	Miami, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$17,383,365
Wachovia Bank, NA	Kalepa Village Phase III	Kauai, HI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP Subsidiary	\$8,212,088
Webster Bank, NA	WNC Institutional Tax Credit Fund X	NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,000,000
Wells Fargo Bank, N.A.	Grace Mary Manor, LLC	UT	Affordable Housing (LMI Persons and Areas)	LLC	\$5,601,687
TOTAL					\$5,547,212,962