

**National Bank Community Development Investments
2004 Annual Report
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2004. The list is alphabetically ordered by bank names.

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
American National Bank	American National Community Development Corporation	Omaha, NE	Affordable housing	CDC Subsidiary	\$310,000
Bank of America, N A	SunAmerica Affordable Housing Partners 77, A Nevada LP	Nationwide	Affordable housing with LIHTC	LP	\$13,230,076
Bank of America, NA	Apollo Tax Credit Fund XXIX LP	Nationwide	Affordable housing with LIHTC	LP	\$15,000,000
Bank of America, NA	Garnet LIHTC Fund VI LLC	Multi-state	Affordable housing with LIHTC	LLC	\$17,402,965
Bank of America, NA	MMA Financial Housing Investments VII LP	Nationwide	Affordable housing with LIHTC	LP	\$82,000,000
Bank of America, NA	MS Guaranteed Tax Credit Fund VIII, LLC	Nationwide	Affordable housing with LIHTC	LLC	\$24,500,000
Bank of America, NA	Sun America Affordable Housing Partners 139	Nationwide	Affordable housing with LIHTC	LP	\$38,094,149

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, NA	Alliant Tax Credit Fund XXVIII	NC	Affordable housing with LIHTC	LP Fund	\$25,000,000
Bank of America, NA	Paramount Properties Tax Credit Fund II, LLC	Nationwide	Affordable housing with LIHTC	LLC Fund	\$25,000,000
Bank of America, NA	Related Capital housing Partnership III LP- Series 2	Nationwide	Affordable housing with LIHTC	LP Fund	\$125,000,000
Bank of America, NA	St. Louis Equity Fund 2004 LLC	St. Louis & Kansas City, MO	Economic development	LLC	\$4,500,000
Bank of America, NA	Sun America Affordable housing Partners 132	Nationwide	Affordable housing with LIHTC	LP Fund	\$30,433,307
Bank of America, NA	U.S.A. Institutional Tax Credit Fund XXXIX LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$95,000,000
Bank of America, NA	Apollo Tax Credit Fund XXIX	Nationwide	Affordable housing with LIHTC	LP	\$25,000,000
Bank of America, NA	St. Louis Equity Fund 2003 LLC	St. Louis and Kansas City, MO	Affordable housing with LIHTC	LLC	\$6,000,000
Bank of America, NA	Apollo Tax Credit Fund XXIX, LP	Nationwide	Affordable housing with LIHTC	LP	\$20,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, NA	Multi-Housing Tax Credit Partners XXXIX	Nationwide	Affordable housing with LIHTC	LP	\$36,848,621
Bank of America, NA	SunAmerica Affordable Housing Partners 128, LP	Nationwide	Affordable housing with LIHTC	LP	\$25,000,000
Bank of Lancaster County, NA	Sterling CDC, LLC	PA, MD	Affordable housing with LIHTC, economic development, area revitalization	CDC Subsidiary	\$100,000
Bank One, NA	DA Holmes Senior Apartments	MO	Affordable housing with LIHTC	LP	\$7,300,000
Bank One, NA	Delaware Equity Fund VI	DE	Affordable housing with LIHTC	LP	\$6,000,000
Bank One, NA	Dogwood Place, LP	TN	Affordable housing	LP	\$6,200,000
Bank One, NA	Jackson Senior Garden Apartments II	MO	Affordable housing with LIHTC	LP	\$1,600,000
Bank One, NA	MMA Financial XXVIII	Multi-states	Affordable housing	LP	\$10,000,000
Bank One, NA	USA Institutional Tax Credit Fund, XL-A	Multi-state	Affordable housing with LIHTC	LP	\$5,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank One, NA	USA Institutional TCF XL	Multi-State	Affordable housing with LIHTC	LP	\$5,000,000
Bank One, NA	USA Institutional TCF XLI	NJ, NY	Affordable housing with LIHTC	LP	\$10,000,000
Bank One, NA	Whittington Estates, LP	MO	Affordable housing with LIHTC	LP	\$2,700,000
Bank One, NA	TCF BO-F, LLC	FL, GA, VA	Affordable housing with LIHTC	LLC	\$28,500,000
Bank One, NA	FNBC Leasing Corporation, Project: Community Properties Fund for Housing I	Columbus, OH	Affordable housing with LIHTC	LP	\$8,000,000
Bank One, NA	FNBC Leasing Corporation, Project: Nationwide Life Tax Credit Partners 2004-C, LLC	AL, CA, DC, FL, GA, MA, NH, VA	Affordable housing with LIHTC	LLC	\$73,200,000
Banknorth, N A	Four Eight-One Corp., Project: MHIC New Market CDE LLC	MA	Economic Development	LLC	\$3,000,000
Banknorth, NA	CCM Loan Fund I LLC	ME	Economic development	LLC	\$4,120,000
Banknorth, NA	Green Mountain housing Equity Fund 2003 LP	VT	Affordable housing with LIHTC, HRTC	LP Fund	\$4,000,000.00
Banknorth, NA	Four Eighty One Corp., Project: Maine Housing Equity Fund 2004 LP	ME	Affordable housing with LIHTC	LP	\$5,150,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Banknorth, NA	Four Eighty One Corp., Project: New Hampshire Housing Equity Fund 2004 LP	ME & NH	Affordable housing with LIHTC	LP	\$5,150,000
Banknorth, NA	Four Eighty-One Corporation, Project: Green Mountain Housing Equity Fund 2003, LP	VT	Affordable housing with LIHTC	LP	\$3,250,000
Century Bank, NA	Texas Public Finance Authority Unemployment Compensation Obligation Assessment Revenue Bonds Series 2003B.	TX	Economic development	CD Loan Fund	\$500,000
Charles Schwab Bank, NA	Bay Area Equity Fund I, LP	CA	Economic development	LP	\$2,000,000
Charles Schwab Bank, NA	CRA Fund of SBICs II, LP	Nationwide	Economic development	LP	\$5,000,000
Charter One Bank, NA	Alliance Capital Partners-1, LP	Multi-State	Economic development/small business	CDC Subsidiary	\$1,000,000
Charter One Bank, NA	Cleveland New Markets Investment Fund LLC	OH	Economic development/area revitalization	LLC	\$1,000,000
Charter One Bank, NA	Delta Point Capital III LP	NY	Economic development	LP	\$1,000,000
Charter One Bank, NA	High Peaks Ventures, LP	NY	Economic development	LP	\$500,000
Charter One Bank, NA	MWV Pinnacle Capital Fund, LP	OH	Economic development	LP	\$1,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Charter One Bank, NA	Enterprise housing Partners XI LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$1,000,000
Charter One Bank, NA	Greater Rochester Housing Tax Credit Fund III, LLC	Rochester, NY	Affordable housing with LIHTC	LLC Fund	\$500,000
Charter One Bank, NA	National Equity Fund 2003 LLC	Nationwide	Affordable housing with LIHTC	LLC Fund	\$1,000,000
Charter One Bank, NA	Ohio Equity Fund For housing LP XII	OH	Affordable housing with HRTC	LP Fund	\$2,000,000
Citibank, NA	Boston Capital Corporate Tax Credit Fund XXI, LP	Multi-State	Affordable housing with LIHTC	LP	\$20,000,000
Citibank, NA	California Equity Fund 2004 LLC	CA	Affordable housing with LIHTC	LLC	\$8,000,000
Citibank, NA	Citibank Conversion Application – First American Bank, SSB	TX	Affordable housing	N/A	\$10,123,000
Citibank, NA	DCIC New Markets LLC	DE	Economic development	LLC	\$1,500,000
Citibank, NA	Delaware Equity Fund for Housing LP VI	DE	Affordable housing with LIHTC	LP	\$6,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, NA	Enterprise Housing Partners XII LP	Multi-State	Affordable housing with LIHTC	LP	\$20,000,000
Citibank, NA	Genesis Real Estate Fund II, LLC	CA	Economic development and area revitalization	LLC	\$15,000,000
Citibank, NA	MMA Financial Institutional Tax Credit XXVII, LP	AZ, DC, NY, WY	Affordable housing with LIHTC	LP	\$25,000,000
Citibank, NA	National Equity Fund 2004 LLC	Multi-State	Affordable housing with LIHTC	LLC	\$25,000,000
Citibank, NA	New York Equity Fund 2004 LLC	NY	Affordable housing with LIHTC	LLC	\$16,076,500
Citibank, NA	Related Corporate Partners XXVII, LP	Multi-State	Affordable housing with LIHTC	LP	\$20,000,000
Citibank, NA	U.S.A. Institutional Tax Credits Fund XLI, LP	NJ, NY	Affordable housing with LIHTC	LP	\$8,425,067
Citibank, NA	USA Institutional Tax Credit Fund XLI-A-LP	IL, CA	Affordable housing with LIHTC	LP	\$14,360,000
Citibank, NA	Delaware Equity Fund For housing LP V	DE	Affordable housing with LIHTC	LP Fund	\$1,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, NA	National New Market Tax Credit I, LP	Nationwide	Economic development	LP	\$8,500,000
Citibank, NA	Related Corporate Partners XXVI, LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$6,294,578
Citibank, NA	The Montana Fund LLC	NY	Economic development	LLC Fund	\$350,000
Citibank, NA	U.S.A. Institutional Tax Credit Fund X, LP	AZ, CA, IL, NV, UT, WY	Affordable housing with LIHTC	LP Fund	\$28,702,178
Citibank, NA	Citicorp USA, Inc. Project: California Equity Fund 2003 LLC	CA	Affordable housing with LIHTC	LLC	\$10,000,000
Citibank, NA	South Florida Urban Initiatives Fund LP	Miami-Dade, Broward, Palm Beach, and Monroe counties, FL	Affordable housing and economic development	LP	\$5,000,000
Citibank, NA	Alliant Tax Credit Fund XXV Ltd	San Leandro, Windsor, and Santa Rose, CA; Napa, ID	Affordable housing with LIHTC	LP	\$14,750,000
Citibank, NA	Citicorp USA, Inc., Project: Enterprise Housing Partners XI, LP	Portland, OR; Peosta, IA; McHenry, MD; Jamaica, NY; Bronx, NY	Affordable housing with LIHTC	LP	\$17,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, NA	Citicorp USA, Inc., Project: Lend Lease Institutional Tax Credit XXV, LP	Wilmington, DE; Des Moines, IA; Prescott Valley, AZ; Reno, NV; New York, NY	Affordable housing with LIHTC	LP	\$24,053,416
Citibank, NA	Citicorp USA, Inc., Project: Related Corporate Partners XXIV, LP	New Rochelle, NY; Oakland and Watsonville, CA; Washington, DC; North East, MD	Affordable housing with LIHTC	LP	\$20,000,000
Citibank, NA	MMA Financial Institutional Tax Credits XXVI, LP	San Jose, CA; Des Moines, IA; Taylorsville, UT; Claymont, DE; Reno, NV; West Palm Beach, FL; San Antonio, TX	Affordable housing with LIHTC	LP	\$24,332,100
Citibank, NA	MMA Financial Institutional Tax Credits XXVI, LP	San Jose, CA; Des Moines, IA; Taylorsville, UT; Claymont, DE; Reno, NV; West Palm Beach, FL; San Antonio, TX	Affordable housing with LIHTC	LP	\$667,900
Citibank, NA	National Equity Fund 2003, LLC	MN, NY, WI, NE, IL, PA, MT, NV, IA	Affordable housing with LIHTC	LLC	\$50,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, NA	New York Equity Fund 2003, LLC	New York City, NY	Affordable housing with LIHTC	LLC	\$18,500,000
City National Bank	California Affordable housing Fund 2004 I	CA	Affordable housing with LIHTC	LLC Fund	\$5,000,000
City National Bank	Apollo California Tax Credit Fund XXII, LP	CA	Affordable housing with LIHTC	LP	\$2,000,000
City National Bank	California Equity Fund 2002 LLC	CA	Affordable housing with LIHTC	LLC	\$5,000,000
City National Bank	California Equity Fund 2003 LLC	CA	Affordable housing with LIHTC	LLC	\$5,000,000
City National Bank	Canyon Johnson Urban Fund, LP	Nationwide	Economic development and area revitalization/stabilization	LP	\$1,000,000
City National Bank	Hudson Housing Los Angeles Revitalization Fund LP	Los Angeles, CA	Affordable housing with LIHTC	LP	\$1,000,000
City National Bank	Union Bank of California NA, California Affordable Housing Fund 2001, I	CA	Affordable housing with LIHTC	LP	\$5,000,000
City National Bank	WNC Institutional Tax Credit Fund X California Series 2	CA	Affordable housing with LIHTC	LP	\$3,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
City National Bank	WNC Institutional Tax Credit Fund X California Series 3	CA	Affordable housing with LIHTC	LP	\$3,000,000
City National Bank	WNC Institutional Tax Credit Fund X New York Series 4	NY	Affordable housing with LIHTC	LP	\$1,000,000
Community National Bank	Boston Capital Corporate Tax Credit Fund XXII LP	CA	Affordable housing with LIHTC	LP	\$3,000,000
Community National Bank	Highgate housing LP	VT	Affordable housing with LIHTC	LP	\$540,000
Community National Bank	The Highgate housing LP	TX	Affordable housing with LIHTC	LP	\$239,596
Community National Bank	Midland Equity Corporation Tax Fund, XVIII, Project: Escondido Apartments	Escondido, CA	Affordable housing with social services	LP	\$1,500,000
Ephrata National Bank	Ephrata Family Housing Associates, LP	Ephrata, PA	Affordable housing with LIHTC	LP	\$207,413
First National Bank	First National Bank Group Community CDC	TX	Economic development	CDC Subsidiary	\$432,510
First National Bank	First National Bank Group Community CDC	TX	Economic development/small business	CDC Subsidiary	\$88,901

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
First National Bank	First National Bank Group Community CDC	TX	Economic development/small business	CDC Subsidiary	\$160,000
First National Bank	Hamilton Apex SBIC	CA	Economic development	LP	\$606,842
First National Bank	Huntington Capital SBIC	CA	Economic development	LP	\$500,000
First National Bank	National Bank Group Community CDC	TX	Area revitalization and stabilization	CDC Subsidiary	\$15,862
First National Bank	First National Group CDC	Mercedes, TX	Affordable housing	CDC Subsidiary	\$500,000
First National Bank, Edinburg, TX	First National Group Community Development Corporation, Project: Downtown Group, Inc.	Harlingen, TX	Economic development and area revitalization	CDC subsidiary	\$75,000
First National Bank, Ft. Collins, CO	Vista Ventures Advantage, LP	Rocky Mt. Region	Economic development small business/CRA qualified investment	LP/SBIC	\$250,000
First Tennessee Bank NA	First Tennessee Housing Corporation, Project: Springdale Memphis LP	Memphis, TN	Affordable housing with LIHTC	LP	\$3,177,249
First Tennessee Bank NA	First Tennessee Housing Corporation, Project: Uptown Village Apartments	Memphis, TN	Affordable housing with LIHTC	LP	\$4,847,064

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First Tennessee Bank, NA	First Tennessee Housing Corporation, Project: Alco Robinhood Partners, LP	Memphis, TN	Affordable housing	LP	\$1,280,612
Firstmerit Bank, NA	Ohio Equity Fund XIII	OH	Affordable housing with LIHTC	LP	\$18,829,000
Fleet National Bank	400 Main LLC	Poughkeepsie, NY	Affordable housing	LLC	\$9,427,586
Fleet National Bank	Westland Place LP	Hartford, CT	Affordable housing with LIHTC	LLC	\$4,501,141
Fleet National Bank	North Fork Landing Associates LP	Maple Shade Township, NJ	Affordable housing with LIHTC	LP	\$7,078,161
Fleet National Bank	South City Housing Limited Partnership	MA	Affordable housing	LP	\$200,000
Fleet National Bank	French Creek Housing Partnership LP	Phoenixville, PA	Affordable housing with LIHTC	LP	\$6,124,138
Fleet National Bank	WB Stonecrest Associates, LLC	Southeast, NY	Affordable housing with LIHTC	LLC	\$14,722,603
HSBC Bank USA, NA	Delaware Equity Fund for Housing LP VI	DE	Affordable housing with LIHTC	LP	\$1,000,000

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HSBC Bank USA, NA	Enterprise Housing Partners XII LP	Nationwide	Affordable housing with LIHTC	LP	\$9,310,000
International Bank of Miami, NA	Vining Sparks -Fannie Mae Mortgage Backed Security	FL	Affordable housing	Mortgage Backed Security	\$1,433,175
Intrust Bank, NA	Kansas Equity Fund III, LP	KS	Affordable housing with LIHTC	LP Fund	\$750,000
Inwood National Bank	Independent Bankers Capital Fund, LP	TX	Economic development/small business equity	LP	\$186,572
Inwood National Bank	Pacesetter Capital Group/MHVC, Inc.	TX and US	Economic development/small business financing	SBIC	\$5,000
Inwood National Bank	Texas Mezzanine Fund, Inc	TX	Economic development/small business financing	LP	\$75,000
J P Morgan Chase Bank, NA	Conversion of J P Morgan Chase Bank to national bank & merger with Bank One, NA	Nationwide	Affordable housing	N/A	\$937,763,000
Key Bank USA, NA	National Equity Fund 2003, LLC	OH	Affordable housing with LIHTC	LP	\$1,000,000
Key Bank USA, NA	Ohio Equity Fund for Housing LP XIII	OH	Affordable housing with LIHTC	LP	\$2,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Mellon 1st Business Bank, NA	ACE 504 Loan Fund I, LLC	CA	Economic development	LLC	\$200,000
Mellon Bank, N. A.	Delaware Equity Fund for Housing VI	DE	Affordable housing with LIHTC	LP	\$500,000
Mellon Bank, N. A.	One Douglassville Properties LLP	Douglassville, PA	Affordable housing with LIHTC	LP	\$1,150,000
Mellon Trust of New England, NA	Massachusetts Housing Equity Fund X LLC	MA	Affordable housing with LIHTC	LLC	\$2,000,000
Midsouth Bank, NA	Senior Housing Crime Prevention Foundation	LA	A qualified investment under 12 CFR 25.23 under CRA (LMI Senior Citizens)	Investment Securities	\$594,000
National Bank of California	Apollo California Tax Credit Fund XXXIII LP	CA	Affordable housing with LIHTC	LP	\$1,900,000
National Bank of The Redwoods	California Affordable housing Fund 2004 I, LLC	CA	Affordable housing with LIHTC	LLC	\$1,000,000
PNC Bank, NA	Delmas Park LP	CA	Affordable housing with LIHTC	LP	\$11,641,686
PNC Bank, NA	Pacific City Lights LP	CA	Affordable housing with LIHTC	LP	\$7,913,481

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
PNC Bank, NA	Kern Senior housing LP	CA	Affordable housing with LIHTC	LP	\$2,855,417
PNC Bank, NA	Mill Creek Phase I, LP	Philadelphia, PA	Affordable housing with LIHTC	LP	\$12,766,360
PNC Bank, NA	PNC Multifamily Capital Institutional Fund XXIV, LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$50,000,000
PNC Bank, NA	PNC Multifamily Capital Institutional Fund XXV I, LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$100,000,000
Stearns Bank NA	GMB Mezzanine Capital L.P	MN	Economic development	LP, SBIC	\$4,500,000
TCF National Bank	Sun America Affordable housing Partners 134	NV	Affordable housing with LIHTC	LP Fund	\$10,000,000
TCF NB	Winthrop Resources Corporation, Project: SunAmerica Affordable Housing Partners 121, LP	NV	Affordable housing with LIHTC	LP	\$15,000,000
The Ephrata National Bank	Access Capital Strategies Community Investment Fund, Inc.	Lancaster, Lebanon, Berks counties, PA	Affordable housing and small business lending	Closed-end management investment company	\$3,000,000
The First National Bank In Sioux Falls	South Eastern Development Foundation	Sioux Falls, SD	Economic development	CD Loan Fund	\$45,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
The First National Bank of Berwick	Central Court Apartments LP	PA	Affordable housing with LIHTC	LP	\$478,510
The First National Bank of Mulberry Grove	Coles County CDC	IL	Economic development	CDC Subsidiary	\$25,000
The First National Bank of Olathe	The First National Bank of Olathe CDC	Olathe, KS	Affordable housing	CDC subsidiary	\$150,000
The National Bank of South Carolina	Azalea Park Apartments	Summerville and Dorchester counties, SC	Affordable housing with LIHTC	LP	\$1,740,000
The Old Second National Bank of Aurora	Old Second Affordable Housing Fund	Aurora, IL	Affordable housing	CDC subsidiary	\$70,000
The Randolph National Bank	Branchwood housing LP	Randolph, VT	Affordable housing	LP	\$299,971
The Randolph National Bank	The Gardens LP	Williamstown, VT	Affordable housing	LP	\$300,000
Treasury Bank, NA	MMA Financial Institutional Tax Credits XXVIII LP	TX	Affordable housing with LIHTC	LP	\$9,000,000
Treasury Bank, NA	MMA Mid-Atlantic Regional Affordable Housing Fund III LP	DC	Affordable housing with LIHTC	LP	\$4,000,000

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Treasury Bank, NA	MMA Financial Institutions Tax Credits XXVI, LP	DC & TX	Affordable housing with LIHTC	LP	\$7,400,000
U.S. Bank NA	Community Reinvestment Fund Inc (CRF-17)	Nationwide	Affordable housing/economic development	LLC	\$1,023,000
U.S. Bank NA	TCF USB/F, LLC	CA	Affordable housing with LIHTC	LLC	\$28,108,697
U.S. Bank NA	Twin Cities Housing Development Corporation, Homewood LP	MN	Affordable housing with LIHTC	LP	\$1,827,500
U.S. Bank, NA	U.S. Bancorp Community Development Corporation	Multistate	Economic development	CDC subsidiary	\$392,754,405
U.S. Trust Company, NA	Bankers Small Business CDC of Orange County	Orange County, CA	Affordable housing	CDC Subsidiary	\$2,500
U.S. Trust Company, NA	Low Income housing Fund	Nationwide	Affordable housing	CD Loan Fund	\$550,000
Union Bank of California, NA	504 Ace Fund I	CA	Economic development	LP	\$1,800,000
Union Bank of California, NA	California Affordable housing Fund 2004-I, LLC	Livermore, Elk Grove, Los Angeles, San Diego, Freedom, CA	Affordable housing with LIHTC	LLC Fund	\$1,288,920

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Union Bank of California, NA	Mercy housing California XIX	Orange, CA	Affordable housing with LIHTC	LP	\$11,731,361
Union Bank of California, NA	Neighborhood	San Diego, CA	Economic Development	Bancorp "Series C Preferred Stock"	\$500,000
Union Bank of California, NA	TCF UB-1 LLC	CA, MD, TX	Affordable housing with LIHTC	LP	\$23,351,616
Union Bank of California, NA	Mariposa Gardens II Affordable Housing, Limited Partnership	San Francisco, CA	Affordable housing with LIHTC	LP	\$6,787,861
Union Bank of California, NA	Sun American Affordable Housing Partners 131	Nationwide	Affordable housing with LIHTC	LP	\$28,376,858
Union Bank of California, NA	Laguna Senior Apartments LP	Elk Grove, CA	Affordable housing with LIHTC	LP	\$4,552,930
Union Planters Bank, NA	Commonwealth National Bank	Mobile and Prichard, AL	CD Bank	Stock purchase	\$300,000
Valley National Bank	Related Capital Partners-Stella Gardens	NJ	Affordable housing with LIHTC	LP	\$10,000,000
Wachovia Bank, NA	Application to merge South Trust Bank into Wachovia Bank , NA	Nationwide	Various	N/A	\$107,597,280

Investing Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wells Fargo Bank Minnesota, NA	Community Housing Development Corporation, Morrison LP	MN	Affordable housing with LIHTC	LP	\$2,311,238
Wells Fargo Bank Minnesota, NA	Community Housing Development Corporation, Oakland LP	MN	Affordable housing with LIHTC	LP	\$2,172,158
Wells Fargo Bank Northwest, NA	Frontier Transitional Housing LC	Salt Lake City, UT	Affordable housing with LIHTC	LLC	\$518,088
Wells Fargo Bank, NA	Moscow Development LP	ID	Affordable housing	LP	\$3,078,700
Wells Fargo Bank, NA	Parkside Park City LP	UT	Affordable housing with LIHTC	LP	\$1,538,896
Wells Fargo Bank, NA	UBOC Guaranteed Tax Credit Fund V, LLC	CA	Affordable housing with LIHTC	LLC	\$22,981,802
Worth National Bank	WNC Institutional Tax Credit Fund XVII, LP	TX	Economic development and affordable housing with LIHTC	LP	\$1,000,000
Total					\$3,197,233,517