

**National Bank Community Development Investments
2008 Annual Report
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2008. The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Associated Bank, N.A.	Associated New Markets Tax Credits, LLC	Green Bay, WI	Economic Development (LMI Persons)	LLC	\$1,000
Associated Bank, N.A.	Brookstone Place II Limited Dividend Housing Association, LP	Port Huron, MI	Affordable Housing (LMI Persons & Areas)	LP	\$1,414,070
Bank of America, N.A.	Linden 143 LLC	Seattle, WA	Affordable Housing (LMI Persons)	LLC	\$34,978,929
Bank of America, N.A.	2300 Pennsylvania Avenue LLC	Washington, DC	Affordable Housing (LMI Persons & Areas)	LLC	\$18,187,175
Bank of America, N.A.	AIMCO	Nationwide	Affordable Housing (LMI Persons & Areas)	Corporation	\$7,070,000
Bank of America, N.A.	Aswan Village Associates LLC	Tampa, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$75,000
Bank of America, N.A.	Asylum Hill Ventures I, LLC	Hartford, CT	Affordable Housing (LMI Persons & Areas)	LLC	\$550,000
Bank of America, N.A.	Bell Mirage Estates LLC	Surprise, AZ	Affordable Housing (LMI Persons)	LLC	\$9,538,151
Bank of America, N.A.	Bella Vista Townhomes LP	Clovis, NM	Affordable Housing (LMI Persons)	LP	\$8,943,376
Bank of America, N.A.	Borders Communities UT Fund III LLC	Calexico, CA	Economic Development (LMI Areas)	LLC	\$2,356,340
Bank of America, N.A.	Boricua Village Associates A-2, LP	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LP	\$8,981,700

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Boricua Village Associates, LP	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LP	\$14,073,214
Bank of America, N.A.	Boston Capital Affordable Housing Fund II, A LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$27,011,100
Bank of America, N.A.	Boston Capital America Tax Credit Fund II LP	National	Affordable Housing (LMI Persons)	LP	\$25,000,000
Bank of America, N.A.	Brookside Associates II LLC	Canandaigua, NY	Affordable Housing (LMI Persons)	LLC	\$3,834,916
Bank of America, N.A.	Casa Morelos LP	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$9,537,935
Bank of America, N.A.	CCG Historic Partners Community Fund XXVIII LP	Nationwide	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$20,000,000
Bank of America, N.A.	CCG Sub-CDE 3, LLC	National	Affordable Housing (LMI Areas)	LLC	\$6,475,000
Bank of America, N.A.	CCML New Hampshire Investment Fund IV LLC	Claremont, NH	Affordable Housing (LMI Areas)	LLC	\$10,624,939
Bank of America, N.A.	CCML New York Investment Fund IIII LLC	MA, ME, NH, NY, VT	Affordable Housing (LMI Persons & Areas)	LLC	\$2,556,000
Bank of America, N.A.	Center Ridge Apartments LLP	Payson, AZ	Affordable Housing (LMI Persons & Areas)	LLP	\$8,064,612
Bank of America, N.A.	Centerline Housing Partnership I LP - Series 4	National	Affordable Housing (LMI Persons)	LP	\$87,662,110
Bank of America, N.A.	Centerline Housing Partnership I LP Series 3	Nationwide	Affordable Housing (LMI Persons)	LP	\$62,523
Bank of America, N.A.	Centerline Housing Partnership I LP Series 3	Multi-state	Affordable Housing (LMI Persons)	LP	\$138,819,783
Bank of America, N.A.	City First Capital Investor XII LLC	Baltimore, MD	Affordable Housing (LMI Areas)	LLC	\$4,527,200

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Community Capital 2007 LP	ME and NH	Affordable Housing (LMI Areas)	LP	\$5,150,000
Bank of America, N.A.	Corsair Sacramento LP	Sacramento, CA	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$5,629,458
Bank of America, N.A.	Costa Ibiza Ltd.	Houston, TX	Affordable Housing (LMI Persons & Areas)	LP	\$8,630,739
Bank of America, N.A.	Eban Village Apartments II LP	Dallas, TX	Affordable Housing (LMI Persons & Areas)	LP	\$40,000
Bank of America, N.A.	EBDI II UT Fund LLC	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$5,545,635
Bank of America, N.A.	Emerald Terrace, LP	Miami, FL	Affordable Housing (LMI Persons & Areas)	LP	\$25,241,293
Bank of America, N.A.	FPOC LLC	Richmond, CA	Economic Development (LMI Persons)	LLC	\$4,200,000
Bank of America, N.A.	Greenwood Apartments LLC	Clearwater, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$209,750
Bank of America, N.A.	Hathaway Mill MT LLC	Waterville, ME	Affordable Housing (LMI Areas)	LLC	\$13,088,777
Bank of America, N.A.	Heritage Park Apartments Roseville LP	Roseville, CA	Affordable Housing (LMI Persons)	LP	\$14,437,500
Bank of America, N.A.	Historic Ellison, LP	Kansas City, MO	Affordable Housing (LMI Persons)	LP	\$39,346
Bank of America, N.A.	HPD Rio Colorado, LP	Blythe, CA	Affordable Housing (LMI Persons & Areas)	LP	\$3,079,977
Bank of America, N.A.	HPD Rio Linda LP	Sacramento, CA	Affordable Housing (LMI Persons)	LP	\$2,292,380
Bank of America, N.A.	Hunting Fox TCI III, LP	Philadelphia, PA	Affordable Housing (LMI Areas)	LP	\$1,145,393

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Lexington Trails Holdings, LP	Houston, TX	Affordable Housing (LMI Areas)	LP	\$1,000,000
Bank of America, N.A.	LISC/BOA NM 40 Investment Fund LLC	Nationwide	Affordable Housing (LMI Persons & Areas)	LP	\$9,178,000
Bank of America, N.A.	Maryland Plaza South Historic LLC	Saint Louis, MO	Economic Development (LMI Areas)	LLC	\$564,570
Bank of America, N.A.	Maryland Trust Building MT LLC	Baltimore, MD	Affordable Housing (LMI Persons & Areas)	LLC	\$33,188
Bank of America, N.A.	MDA Master Tenant LLC	Chicago, IL	Affordable Housing (LMI Areas)	LLC	\$1,189,222
Bank of America, N.A.	Midland Corporate Tax Credit VII LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$22,873,600
Bank of America, N.A.	Midland Corporate Tax Credit XVII LP	GA, ID, MD, NC, SC, TX	Affordable Housing (LMI Persons)	LP	\$30,572,500
Bank of America, N.A.	MMA Financial Affordable Housing Fund V LP	National	Affordable Housing (LMI Persons)	LP	\$88,270,505
Bank of America, N.A.	MMA Financial Housing Investments XI LP	National	Affordable Housing (LMI Persons)	LP	\$50,000,000
Bank of America, N.A.	MTC Fund III, LLC	CA, IL, NC, SC, WA	Affordable Housing (LMI Persons)	LLC	\$41,996,210
Bank of America, N.A.	Multi-Housing Tax Credit Partners XXXI	CA & NV	Affordable Housing (LMI Persons)	LP	\$108,704
Bank of America, N.A.	National Trust Community Investment Fund III LLC	Nationwide	Affordable Housing (LMI Areas)	LLC	\$20,000,000
Bank of America, N.A.	National Trust Community Investment Fund LLC	National	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$5,000,000
Bank of America, N.A.	NEF Community Investment Fund LP	CA, IL, MA, MO, MN	Affordable Housing (LMI Persons)	LP	\$38,867,014

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	New Braunfels 2 Housing LP	San Antonio, TX	Affordable Housing (LMI Persons & Areas)	LP	\$9,115,031
Bank of America, N.A.	Nomad Development LLC	Everett, MA	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$7,751,945
Bank of America, N.A.	Norden Sacramento LP	Sacramento, CA	Other affordable housing	LP	\$11,896,745
Bank of America, N.A.	Northwood Villa, LP	Houston, TX	Affordable Housing (LMI Areas)	LP	\$100,000
Bank of America, N.A.	Northwood Villas LP	Houston, TX	Affordable Housing (LMI Persons & Areas)	LP	\$315,000
Bank of America, N.A.	Northwood Villas, LP	Houston, TX	Affordable Housing (LMI Persons & Areas)	LP	\$1,000,000
Bank of America, N.A.	Olympic and Sound View LLC	Edmonds, WA	Affordable Housing (LMI Persons)	LLC	\$3,696,818
Bank of America, N.A.	Osborne Landing Ltd.	Tampa, FL	Affordable Housing (LMI Persons & Areas)	LP	\$110,000
Bank of America, N.A.	Parkside Senior Housing LLC	Washington, DC	Affordable Housing (LMI Persons)	LLC	\$2,900,000
Bank of America, N.A.	Phoebus Square LP	Portsmouth, VA	Affordable Housing (LMI Persons)	LP	\$6,172,991
Bank of America, N.A.	Riverfalls Urban Investments LLC	Dallas, TX	Affordable Housing (LMI Persons & Areas)	LLC	\$2,314,880
Bank of America, N.A.	Seville Urban Investments LLC	Dallas, TX	Affordable Housing (LMI Persons & Areas)	LLC	\$4,865,120
Bank of America, N.A.	SP St. James LP	Tampa, FL	Affordable Housing (LMI Persons & Areas)	LP	\$5,817,611
Bank of America, N.A.	Stonegate Meadows LP	Kansas City, MO	Affordable Housing (LMI Persons & Areas)	LP	\$154,000

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Bank of America, N.A.	Stonegate Meadows LP	Kansas City, MO	Affordable Housing (LMI Persons & Areas)	LP	\$375,000
Bank of America, N.A.	Stratford Manor LP	Peyton Lane, Pine Manor, MO	Affordable Housing (LMI Persons)	LP	\$4,674,387
Bank of America, N.A.	Sycamore Green, LLC	Charlotte, NC	Affordable Housing (LMI Persons & Areas)	LLC	\$4,500,000
Bank of America, N.A.	Talon Hills Seniors LLC	Liberty Lake, WA	Affordable Housing (LMI Persons)	LLC	\$1,950,273
Bank of America, N.A.	Tiffany Street Associates LP	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LP	\$9,416,475
Bank of America, N.A.	USA Institutional Tax Credit Fund LIV LP	National	Affordable Housing (LMI Persons)	LP	\$12,000,000
Bank of America, N.A.	USA Institutional Tax Credit Fund LXII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$71,000,000
Bank of America, N.A.	USA Institutional Tax Credit Fund XXXVII LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$78,574,949
Bank of America, N.A.	Vally View III/Prescot Valley LP	Prescott Valley, AZ	Affordable Housing (LMI Persons)	LP	\$9,505,402
Bank of America, N.A.	Villages Urban Investment LLC	Tempe, AZ	Affordable Housing (LMI Persons)	LLC	\$860,000
Bank of America, N.A.	Villages Urban Investments LLC	Tempe, AZ	Affordable Housing (LMI Persons)	LLC	\$1,930,000
Bank of America, N.A.	Vine Street Lofts LP	Kansas City, MO	Affordable Housing (LMI Persons & Areas)	LP	\$45,000
Bank of America, N.A.	Wamsutta Tenant LLC	New Bedford, MA	Affordable Housing & Economic Development (LMI Areas)	LLC	\$15,030,504
Bank of America, N.A.	Washington Mill Manager, LLC	Lawrence, MA	Economic Development (LMI Areas)	LLC	\$2,932,500

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Bank of America, N.A.	Watch City Ventures MT LLC	Waltham, MA	Affordable Housing (LMI Areas)	LLC	\$11,545,267
Bank of Oklahoma, N.A.	Solomon Hess SBA Loan Fund	Multi-state	Economic Development (LMI Persons)	LLC	\$2,500,000
Banknorth, N.A.	Boston Capital Corporate Tax Credit Fund XXX LP	MA	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$5,792,519
Banknorth, N.A.	Community Capital 2007 LP	ME, NH	Affordable Housing (LMI Persons)	LP	\$2,575,000
Banknorth, N.A.	Enterprise Housing Partners XVII	National	Affordable Housing (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	Four Eighty One Corp	Bradford, CT	Affordable Housing (LMI Persons)	CD Subsidiary	\$2,494,882
Banknorth, N.A.	Massachusetts Housing Equity Fund XIII LLC	MA	Economic Development (LMI Persons)	LLC	\$2,200,000
Banknorth, N.A.	Massachusetts Housing Equity Fund XIV LLC	MA	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Banknorth, N.A.	PNC MultiFamily Capital Institutional Fund XL LP	NJ, NH, NY	Affordable Housing (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	PNC MultiFamily Capital Institutional Fund XL LP	NY	Affordable Housing (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	USA Institutional Tax Credit Investment Fund LXVII LP	NJ, NY	Affordable Housing (LMI Persons)	LP	\$10,000,000
Capital One, N.A.	Boston Capital MidAtlantic Corporate Tax Credit Fund LP	Springfield, VA	Affordable Housing (LMI Persons)	LP	\$4,000,000
Capital One, N.A.	Boston Capital Nautilus Tax Credit Fund LP	Alexandria, VA	Affordable Housing (LMI Persons)	LP	\$5,000,000
Capital One, N.A.	Centerline Corporate Partners XXXVII LP	Essex County, NJ & Henrico County, VA	Affordable Housing (LMI Persons)	LP	\$11,000,000

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Capital One, N.A.	Chesapeake Bay Partners LP	Fredricksburg & Virginia Beach, VA	Affordable Housing (LMI Persons)	LP	\$3,329,236
Capital One, N.A.	Community Equity Fund IX	Nationwide	Affordable Housing (LMI Persons)	LP	\$2,500,000
Capital One, N.A.	Enterprise Housing Partners X LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$4,000,000
Capital One, N.A.	Enterprise Housing Partners XVI LLC	LA, NJ, NY	Affordable Housing (LMI Persons)	LLC	\$25,000,000
Capital One, N.A.	Housing Equity Fund of Virginia VII LLC	VA	Affordable Housing (LMI Persons)	LLC	\$2,500,000
Capital One, N.A.	Hudson Housing Fund XXXIX	Waggaman, LA	Affordable Housing (LMI Persons)	LP	\$8,831,941
Capital One, N.A.	Hudson Housing Fund XXXVII-Parkway Ranch	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$11,927,719
Capital One, N.A.	Hudson Housing Fund XXXVII-Rheingold Heights Phase I	Brooklyn, NY	Economic Development (LMI Persons)	LLC	\$10,146,339
Capital One, N.A.	Hudson Housing Fund XXXVII-Walnut Square	New Orleans, LA	Affordable Housing (LMI Persons)	LLC	\$14,000,000
Capital One, N.A.	Hudson Housing Tax Credit Fund XXXIX	Friendswood, TX	Affordable Housing (LMI Persons)	LP	\$9,817,353
Capital One, N.A.	Hudson Santa Rosa LLC	Baton Rouge, LA	Affordable Housing (LMI Persons)	LLC	\$6,800,000
Capital One, N.A.	King Street Partners LP	VA, MD	Affordable Housing (LMI Persons)	LP	\$5,451,748
Capital One, N.A.	Local and Historic Equity Fund of Virginia I LLC	VA	Affordable Housing (LMI Persons)	LLC	\$1,500,000
Capital One, N.A.	MMA Financial LLC	New Haven, CT Brooklyn & Bronx, NY	Affordable Housing (LMI Persons)	LP	\$18,400,000

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Capital One, N.A.	National Equity Fund 2008, LLC	New York, NY & Abbeville, LA	Affordable Housing (LMI Persons)	LLC	\$25,000,000
Capital One, N.A.	Old Dominion Investors LP	VA	Affordable Housing (LMI Persons)	LP	\$2,845,683
Capital One, N.A.	PNC MultiFamily Capital Institutional Fund XXXV LP	NJ, TX	Affordable Housing (LMI Persons)	LP	\$19,986,250
Capital One, N.A.	Raymond James Tax Credit Fund XXI LLC	Detroit	Affordable Housing (LMI Persons)	LLC	\$4,000,000
Capital One, N.A.	Raymond James Tax Credit Fund XXII LLC	VA	Affordable Housing (LMI Persons)	LLC	\$4,000,000
Capital One, N.A.	RBC Apollo 2007 National Fund LP	Falls Church, VA & Ft. Worth, TX	Affordable Housing (LMI Persons)	LP	\$20,000,000
Capital One, N.A.	USA Institutional Tax Credit Fund LX LP	NY, LA	Affordable Housing (LMI Persons)	LP	\$23,000,000
Capital One, N.A.	USA Institutional Tax Credit Fund LXV LP	Gretna, LA & Brooklyn, NY	Affordable Housing (LMI Persons)	LP	\$25,000,000
Capital One, N.A.	WNC Institutional Tax Credit Fund X NYSeries 8 LP	NY	Affordable Housing (LMI Persons)	LP	\$20,000,000
Capital One, N.A.	USA Institutional Tax Credit Fund LXVII LP	New York, NY	Affordable Housing (LMI Persons)	LP	\$27,500,000
Citibank, N.A.	Alliant Tax Credit Fund 44 Ltd.	CA, NY, WI and WY	Affordable Housing (LMI Persons & Areas)	LP	\$28,000,000
Citibank, N.A.	Citi Boricua Leverage Fund, LLC	Bronx, NY	Economic Development (LMI Persons)	LLC	\$13,567,320
Citibank, N.A.	Citi WCPA Investment Fund LLC	Worcester, MA	Economic Development (LMI Persons & Areas)	CDE	\$4,755,000
Citibank, N.A.	Citibank NMTC Corporation	Chicago, IL	Economic Development (LMI Persons & Areas)	CD Entity	\$2,292,364

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Citibank, N.A.	Citibank NMTC Corporation	Chicago, IL	Economic Development (LMI Persons & Areas)	CD Entity	\$13,500,000
Citibank, N.A.	ExEd Facilities LLC	LA County, Orange County, San Diego County, CA	Economic Development (LMI Areas)	LLC	\$35,000,000
Citibank, N.A.	Helio Community Investment Fund, LLC	CA	Economic Development (LMI Persons & Areas)	LLC	\$25,000,000
Citibank, N.A.	McKibben Investment Fund LLC	Brooklyn, NY	Economic Development (LMI Persons & Areas)	LLC	\$6,531,496
Citibank, N.A.	MHIC New Markets Fund III LLC	MA	Economic Development (LMI Persons & Areas)	CD Entity	\$15,000,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXXV, A LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$19,849,240
Citibank, N.A.	National Equity Fund 2007 II LP	IA, IL, LA	Affordable Housing (LMI Persons & Areas)	LP	\$23,000,000
Citibank, N.A.	National Trust Community Investment Corporation	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$49,000,000
Citibank, N.A.	PCI Co-Investment Partnership LLC	CA, LA, SF, New York, NY & Washington, DC	Affordable Housing (LMI Areas)	LLC	\$30,000,000
Citibank, N.A.	Pembrook Community Investors LLC	Multi-State	Affordable Housing (LMI Areas)	LLC	\$20,000,000
Citibank, N.A.	TCF C/F LLC a Delaware LLC	CA, IL, TX, WI	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$53,403,480
Citibank, N.A.	TCF C/F-2 LLC a Delaware LLC	Los Angeles, CA; Miami, FL; St. Louis, MO; Washington, DC	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$67,114,122
Citibank, N.A.	USA Institutional Tax Credit Fund LXIII LP	KS, MN, NY, UT	Affordable Housing (LMI Persons & Areas)	LP	\$20,000,000

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Community National Bank	Newport Senior Housing LP	Newport, VT	Affordable Housing (LMI Persons)	LP	\$1,462,000
First National Bank Alaska	Related Corporate Partners RCP 36	Anchorage, AK	Affordable Housing (LMI Persons)	LLC	\$10,000,000
First National Bank Alaska	Related Corporate Partners RCP 26	Anchorage, AK	Affordable Housing (LMI Persons)	LLC	\$5,819,425
First National Bank of Oklahoma	Tonkawa Business Incubator LLC	Townkawa, OK	Economic Development (LMI Persons & Areas)	LLC	\$100,000
First National Bank of St. Louis	St. Louis Equity Fund	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LLC	\$300,000
First Newton National Bank	First Newton National Development Company	Newton, IA	Economic Development (LMI Areas)	CDC subsidiary	\$30,000
First Newton National Bank	First Newton National Development Corp.	Newton, IA	Economic Development (LMI Persons & Areas)	CDC subsidiary	\$330,000
First Tennessee Bank N.A.	Carlyle Partners LP	Alexandria, LA	Affordable Housing (LMI Persons)	LP	\$6,173,176
First Tennessee Bank N.A.	Stratford Partners LP	Alexandria, LA	Affordable Housing (LMI Persons)	LP	\$6,262,024
First Tennessee Bank, N.A.	Ashton Avalon LP	Columbus, GA	Affordable Housing (LMI Persons)	LP	\$8,384,518
First Tennessee Bank, N.A.	Hickory Hillow II LP	Antioch, TN	Affordable Housing (LMI Persons)	LP	\$4,214,755
First Tennessee Bank, N.A.	Springdale Memphis, LP	Memphis, TN	Affordable Housing (LMI Persons)	LP	\$6,322,418
HSBC Bank USA, N.A.	Access Capital Strategies LLC	Buffalo & Long Island, NY & DE	Affordable Housing (LMI Persons)	LLC	\$25,000,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Orlando, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$3,306,000

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HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Clermont, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$3,438,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$7,353,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Ithaca, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$7,825,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Miami, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$8,483,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Jersey City, NJ	Affordable Housing (LMI Persons & Areas)	LLC	\$8,898,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Brooklyn, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$9,693,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Deerfield Beach, FL	Affordable Housing (LMI Persons & Areas)	LP	\$14,997,000
HSBC Bank USA, N.A.	Brookside Mezzanine Fund II, LP	Nationwide	Economic Development (LMI Persons)	LP	\$3,000,000
HSBC Bank USA, N.A.	Centerline Housing Partners IX Series 2, LP	Yonkers, NY	Affordable Housing (LMI Persons)	LP	\$17,595,786
HSBC Bank USA, N.A.	Centerline Housing Partnership IX Series 2	Nationwide	Affordable Housing (LMI Persons)	LLC	\$8,286,000
HSBC Bank USA, N.A.	Community Development Trust Inc	Multi-state	Affordable Housing (LMI Persons & Areas)	LP	\$5,000,000
HSBC Bank USA, N.A.	CRA Fund of SBICs II LP	Multi-state	Economic Development (LMI Persons & Areas)	LP	\$1,000,000
HSBC Bank USA, N.A.	Enterprise Housing Partners XV LP	DC & NY	Affordable Housing (LMI Persons & Areas)	LP	\$15,000,000
HSBC Bank USA, N.A.	Raymond James Housing Opportunities Fund 4 LLC	Lake Park, GA	Affordable Housing (LMI Persons & Areas)	LLC	\$3,341,000

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HSBC Bank USA, N.A.	Raymond James Housing Opportunities Fund 4 LLC	Ashburn, GA	Affordable Housing (LMI Persons & Areas)	LLC	\$4,840,000
HSBC Bank USA, N.A.	Raymond James Housing Opportunities Fund 4 LLC	Johnson City, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$6,927,000
HSBC Bank USA, N.A.	U.S.A. Institutional Tax Credit Fund XLIII LP	NY & CA	Affordable Housing (LMI Persons & Areas)	LP	\$5,000,000
HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX, LLC	NY	Affordable Housing (LMI Persons)	LLC	\$5,084,286
HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX, LLC	Nationwide	Affordable Housing (LMI Persons)	LLC	\$10,659,724
HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX, LLC	NY	Affordable Housing (LMI Persons)	LLC	\$34,416,481
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund VIII LLC	Cincinnati, OH	Affordable Housing (LMI Persons)	LLC	\$8,487,734
JPMorgan Chase Bank, N.A.	Alliant Tax Credit 45-B Ltd. (ILP)	Denver, CO	Affordable Housing (LMI Persons)	LP	\$11,070,430
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45 Ltd.	Joliet, IL	Affordable Housing (LMI Persons)	LP	\$11,526,392
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45 Ltd.	Joliet, IL	Affordable Housing (LMI Persons)	LP	\$12,954,049
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45, LP	St. Joseph, MO	Affordable Housing (LMI Persons)	LP	\$7,368,669
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45-A Ltd	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$16,417,353
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2 LP	Wilmington, NC	Affordable Housing (LMI Persons)	LP	\$4,811,770
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2 LP	Wilmington, NC	Affordable Housing (LMI Persons)	LP	\$12,273,852

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2 LP	Boston, MA	Affordable Housing (LMI Persons)	LP	\$20,559,165
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X3, LP	Georgetown, TX	Affordable Housing (LMI Persons)	LP	\$6,346,001
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Manchester, NH	Affordable Housing (LMI Persons)	LP	\$3,365,829
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Jaffrey, NH	Affordable Housing (LMI Persons)	LP	\$3,996,125
JPMorgan Chase Bank, N.A.	Capital Partners Series Fund III, LP	Kansas City, MO	Affordable Housing (LMI Persons)	LP	\$6,219,511
JPMorgan Chase Bank, N.A.	Capital Partners Series Fund III, LP	St. Peters, MO	Affordable Housing (LMI Persons)	LP	\$6,821,231
JPMorgan Chase Bank, N.A.	Centerline Credit Enhanced Partnership LP, Series K, Number 1	Multi-state	Affordable Housing (LMI Persons)	LP	\$74,900,000
JPMorgan Chase Bank, N.A.	Enterprise Housing Partners XVII LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$25,000,000
JPMorgan Chase Bank, N.A.	Garnet LIHTC Fund XVI, LLC	Brooklyn, NY; San Francisco, CA	Affordable Housing (LMI Persons)	LLC	\$59,000,000
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Issaquah, WA	Affordable Housing (LMI Persons)	LP	\$5,468,376
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Spokane, WA	Affordable Housing (LMI Persons)	LP	\$8,573,776
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Hyattsville, MD	Affordable Housing (LMI Persons)	LP	\$5,118,164
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Yorba Linda, CA	Affordable Housing (LMI Persons)	LP	\$12,095,770
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	McComb, MS	Affordable Housing (LMI Persons)	LP	\$14,410,386

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Channelview, TX	Affordable Housing (LMI Persons)	LP	\$4,068,755
JPMorgan Chase Bank, N.A.	NHT XDXIV Tax Credit Fund LLC	North Kingstown, RI	Affordable Housing (LMI Persons)	LLC	\$9,430,973
JPMorgan Chase Bank, N.A.	NHT XXIV Tax Credit Fund LLC	Americus, GA	Affordable Housing (LMI Persons)	LLC	\$6,260,506
JPMorgan Chase Bank, N.A.	North Louisiana Community Development Fund I LLC	LA	Economic Development (LMI Areas)	LLC	\$10,000,000
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXVI	Watertown, NY	Affordable Housing (LMI Persons)	LLC	\$15,827,350
JPMorgan Chase Bank, N.A.	SunAmerica Affordable Housing Partners 173	National	Affordable Housing (LMI Persons)	LP	\$165,000,000
JPMorgan Chase Bank, N.A.	Sycamore Green, LLC	Charlotte, NC	Affordable Housing (LMI Areas)	LLC	\$4,500,000
JPMorgan Chase Bank, N.A.	WHP-IIB, LLC	Chicago, IL	Affordable Housing (LMI Persons)	LLC	\$15,150,000
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Palmdale, CA	Affordable Housing (LMI Persons)	LP	\$10,330,347
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Stockton, CA	Affordable Housing (LMI Persons)	LP	\$17,585,035
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXXII	Glen Falls, NY	Affordable Housing (LMI Persons)	LLC	\$20,446,839
JPMorgan Chase Bank, N.A.	TCF JPM/F, LLC	New Brunswick, NJ	Affordable Housing (LMI Persons)	LLC	\$8,354,000
Keybank N.A.	Appleyard Terrace II LP	Jamestown, NY	Affordable Housing (LMI Persons & Areas)	LP	\$2,110,913
Keybank N.A.	Belmont Apartments Associates LLC	Belmont, NY	Affordable Housing (LMI Areas)	LP	\$3,371,288

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank N.A.	Cornerstone Residences LLLP	Denver, CO	Affordable Housing (LMI Persons & Areas)	LLLP	\$7,329,497
Keybank N.A.	Enterprise Housing Partners XVII LP	CO, IN, OR, WA	Affordable Housing (LMI Persons & Areas)	LP	\$7,000,000
Keybank N.A.	Great Lakes Capital Fund for Housing LP XVII	Nationwide	Affordable Housing (LMI Persons & Areas)	LLC	\$6,695,000
Keybank N.A.	Liggins Tower LLLP	Denver, CO	Affordable Housing (LMI Persons & Areas)	LP	\$2,066,845
Keybank N.A.	Maple Hill Acres LP	Belmont, NH	Affordable Housing (LMI Persons)	LP	\$3,742,723
Keybank N.A.	Meadowlane Housing Associates LP	Milton, VT	Affordable Housing (LMI Persons)	LP	\$2,850,027
Keybank N.A.	Michigan Street Development, LLC	Buffalo, NY	Economic Development (LMI Areas)	LLC	\$821,776
Keybank N.A.	National Equity Fund 2008 LP	Detroit, MI, Irondequoit, NY, Renton, WA	Affordable Housing (LMI Areas)	LP	\$10,000,000
Keybank N.A.	NDC Corporate Equity Fund VIII LP	CO, NY & WA	Affordable Housing (LMI Persons & Areas)	LP	\$10,000,000
Keybank N.A.	Ohio Equity Fund for Housing XVIII, LP	OH	Affordable Housing (LMI Persons)	LP	\$20,000,000
Keybank N.A.	Peterboro Row LP	Detroit, MI	Economic Development (LMI Areas)	LP	\$579,600
Keybank N.A.	Queen Anne Apartments LLC	Lebanon, OR	Affordable Housing (LMI Persons & Areas)	LLC	\$4,315,494
Keybank N.A.	Raymond James Native American Housing Opportunitites Fund II LLC	Mescalero, NM	Affordable Housing (LMI Persons & Areas)	LLC	\$6,512,356
Keybank N.A.	Scenic Heights Development LP	Medford, OR	Affordable Housing (LMI Persons)	LP	\$6,089,706

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank N.A.	WNC Institutional Tax Credit Fund XXVI LP	Nationwide	Affordable Housing (LMI Persons & Areas)	LP	\$5,000,000
Keybank, N.A.	109 State Street LLC	Albany, NY	Economic Development (LMI Persons)	LLC	\$645,130
Keybank, N.A.	Chugach Colony Estates LP	Palmer, AK	Affordable Housing (LMI Persons)	LP	\$3,859,360
Keybank, N.A.	Community Capital 2007 LP	Portland, ME	Affordable Housing (LMI Persons)	LP	\$2,575,000
Keybank, N.A.	Forest View at Fayette LLC	Syracuse, NY	Affordable Housing (LMI Persons & Areas)	LP	\$1,892,205
Keybank, N.A.	Green Mountain Housing Equity Fund III LP	VT	Affordable Housing (LMI Persons)	LP	\$5,000,000
Keybank, N.A.	Heritage Christian Home VI LP	Irondequoit, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$344,216
Keybank, N.A.	Kilmarnock Properties LLC	Salt Lake City, UT	Affordable Housing (LMI Persons)	LLC	\$5,063,840
Keybank, N.A.	Masonic Lofts LLC	Syracuse, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$1,440,160
Keybank, N.A.	McGregor Properties LLC	Ogden, UT	Affordable Housing (LMI Persons)	LLC	\$6,316,303
Keybank, N.A.	National Equity Fund 2007 II LP	National	Affordable Housing (LMI Persons)	LP	\$10,000,000
Keybank, N.A.	NSHA LAMESA LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$931,009
Keybank, N.A.	Oban Properties LLC	Salt Lake City, UT	Affordable Housing (LMI Areas)	LLC	\$3,408,366
Keybank, N.A.	Ohio Equity Fund for Housing LP XVII	OH	Affordable Housing (LMI Persons)	LP	\$20,000,000

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Keybank, N.A.	Oswego Hamilton Homes Phase I, LLC	Oswego, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$9,549,335
Keybank, N.A.	Puget Sound Real Estate Fund I LLC	WA	Affordable Housing & Economic Development (LMI Areas)	LLC	\$2,000,000
Keybank, N.A.	Shaver Green LP	Portland, OR	Affordable Housing (LMI Persons & Areas)	LP	\$6,091,589
Keybank, N.A.	The Allerton Apartments LP	Cleveland, OH	Affordable Housing (LMI Persons & Areas)	LLC	\$7,805,770
Keybank, N.A.	West River Valley Housing LP	Townshend, VT	Affordable Housing (LMI Persons & Areas)	LP	\$2,616,000
Keybank, N.A.	WNC Institutional Tax Credit Fund X New York Series 9 LP	NY	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LP	\$10,000,000
National Bank of California	PNC Multifamily Capital Institutional Fund XXXIX	CA	Affordable Housing (LMI Persons)	LP	\$2,500,000
National City Bank	Bluebird Properties	OH	Affordable Housing (LMI Persons & Areas)	Corporation	\$245,475
National City Bank	Cincinnati Development Fund	Cincinnati, OH	Affordable Housing (LMI Persons & Areas)	CDFI	\$1,079,971
National City Bank	Cincinnati Housing Development Fund	Cincinnati, OH	Affordable Housing (LMI Persons)	LP	\$5,195,384
National City Bank	Fairfax Renaissance Development Corporation	Cleveland, OH	Economic Development (LMI Areas)	LP	\$1,136,280
National City Bank	Great Lakes Capital Fund XVII	IL, IN, MI & WI	Affordable Housing (LMI Persons & Areas)	LLC	\$3,000,000
National City Bank	Harbor Hill LP	Ashland, KY	Affordable Housing (LMI Persons)	LP	\$3,203,058
National City Bank	Malone Manor Homes I LP	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LP	\$124,875

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
National City Bank	Ohio Equity Fund for Housing LP XVIII	OH, KY & PA	Affordable Housing (LMI Persons)	LP	\$5,000,000
National City Bank	Provident Tax Credit Fund IX LLC	CA, CO, NH	Affordable Housing (LMI Persons & Areas)	LLC	\$6,497,380
National City Bank	Provident Tax Credit Fund IX LLC	Nationwide	Affordable Housing (LMI Persons & Areas)	LLC	\$32,112,238
National City Bank	Provident Tax Credit Fund IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$42,046,366
National City Bank	Provident Tax Credit Fund IX LLC	Nationwide	Affordable Housing (LMI Persons & Areas)	LLC	\$115,190,931
National City Bank	Provident Tax Credit Fund IX, LLC	Hartford, CT; Hanover, NH; El Paso, TX	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LLC	\$918,192
National City Bank	Provident Tax Credit IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$21,871,010
National City Bank	Railton Residence LP	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LP	\$3,824,998
National City Bank	Red Capital Low Income Housing Equity Investments	AR, CA, NC, NH, WI	Affordable Housing (LMI Persons & Areas)	LLC	\$3,789,004
National City Bank	Red Capital Tax Credit Fund IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$12,429,736
National City Bank	Residential Development LP	St. Louis, MO	Affordable Housing (LMI Areas)	LP	\$126,075
National City Bank	St. Louis Equity Fund 2008 LLC	East St. Louis, IL & St. Louis, MO	Affordable Housing (LMI Persons)	LLC	\$2,000,000
National City Bank	The Emerging Market Fund LLC	Cleveland, OH	Economic Development (LMI Areas)	LLC	\$500,000
National City Bank	The Whitsett Group LLC	Indianapolis, IN	Affordable Housing (LMI Persons & Areas)	LLC	\$2,786,907

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
National City Bank	WCSA Homes IV LP	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LP	\$2,951,225
National City Bank	Woodward SA Ventures, LLC	Detroit, MI	Affordable Housing (LMI Persons)	LLC	\$2,560,996
Omni, N.A.	Omni Community Development Corporation (OCDC)	Multi-state	Affordable Housing & Economic Development (LMI Persons & Areas)	CEDE	\$3,500,000
Pacific Capital Bank, N.A.	Apollo Fund 51	Santa Barbara, CA	Affordable Housing (LMI Persons)	LLC	\$29,294,653
Pacific Capital Bank, N.A.	California Affordable Housing Fund 2004-1	CA	Affordable Housing (LMI Persons)	LLC	\$2,000,000
Pacific Capital Bank, N.A.	California Affordable Housing Fund 2005	Los Angeles, CA and Pacific Grove, CA	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Pacific Capital Bank, N.A.	California Affordable Housing Fund 2007	CA	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Pacific Capital Bank, N.A.	Hudson Housing Los Angeles Revitalization Fund II, LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$2,000,000
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$146,000
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$191,988
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$117,500
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$153,000
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$165,000
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$181,250

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$26,949,564
Pinnacle National Bank	Pinnacle Community Development Inc.	Davidson County, TN	Economic Development (LMI Persons & Areas)	CDC subsidiary	\$8,200,000
PNC Bank, N.A.	PNC CPI Sub-CDE IV 4, LLC	Baltimore, MD	Economic Development (LMI Persons & Areas)	LLC	\$9,479,000
PNC Bank, N.A.	Constance Lofts LLC	New Orleans, LA	Affordable Housing (LMI Persons)	LP	\$7,233,742
PNC Bank, N.A.	PNC Multifamily Capital Institutional Fund XL LP	National	Affordable Housing (LMI Persons)	LP	\$150,000,000
PNC Bank, N.A.	PNC Multifamily Capital Institutional Fund XXXIX LP	CA	Affordable Housing (LMI Persons)	LP	\$50,000,000
PNC Bank, N.A.	PNC New Markets Investment Partners LLC	Louisville, KY	Affordable Housing (LMI Persons & Areas)	LLC	\$1,536,000
PNC Bank, N.A.	PNC New Markets Investment Partners LLC	Washington, DC	Affordable Housing & Economic Development (LMI Persons & Areas)	LLC	\$2,819,796
PNC Bank, N.A.	PNC Sub CDE IV 2 LLC	Baltimore, MD	Affordable Housing (LMI Persons & Areas)	LLC	\$15,767,150
PNC Bank, N.A.	PNC Sub-CDE IV 3, LLC	Baltimore, MD	Affordable Housing (LMI Persons & Areas)	LLC	\$5,519,946
RBS Citizens, N.A.	Habitat for Humanity of Coastal Fairfield County	Fairfield County, CT	Affordable Housing (LMI Persons & Areas)	Non-profit	\$250,000
RBS Citizens, N.A.	Mutual Housing Association of Southwestern CT, Inc	Fairfield, CT	Affordable Housing (LMI Persons)	Non-profit	\$350,000
RBS Citizens, N.A.	New Neighborhoods Inc.	Stamford, CT	Affordable Housing (LMI Persons & Areas)	Non-profit	\$150,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
RBS Citizens, N.A.	RBS Citizens Bank Merger (Citizens Bank of MA; Citizens Bank of CT; Citizens Bank of RI; Citizens Bank of NH; Citizens Bank of Wilmington; Charter One; CCO Mortgage Corp.; RBS National Bank)	National	Affordable Housing (LMI Persons & Areas)	NA	\$154,442,939
TCF National Bank	Family Housing Fund	Minneapolis & St. Paul, MN	Affordable Housing (LMI Persons & Areas)	LP	\$1,000,000
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Affordable Housing & Economic Development (LMI Persons)	CDC subsidiary	\$10,000,000
The First National Bank of Fort Smith	FFH of Fort Smith LP	Fort Smith, AR	Affordable Housing (LMI Persons & Areas)	LP	\$3,319,668
The First National Bank of Olathe	Kansas Equity Fund V LP	KS	Affordable Housing (LMI Persons)	LP	\$1,000,000
The First National Bank of Olathe	The First National Bank of Olathe CDC	KS	Affordable Housing (LMI Persons)	CDC subsidiary	\$576,000
The National Bank & Trust Company of Sycamore	NB&T CDC	DeKalb, IL	Economic Development (LMI Areas)	CDC subsidiary	\$300,000
The Old Point National Bank of Phoebus	Virginia Community Development Corporation	VA	Affordable Housing (LMI Persons)	LLC	\$1,000,000
The Park National Bank	Ohio Corporation for Housing (OCCH)	OH	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$30,200,000
U.S. Bank N.A.	Chicago Community Loan Fund	Chicago, IL	Economic Development (LMI Persons & Areas)	CDFI	\$400,000
U.S. Bank N.A.	Chicago Community Ventures	Chicago, IL	Economic Development (LMI Persons & Areas)	LP	\$200,000
U.S. Bank N.A.	Harbor Parcel B Leverage Fund LLC	Baltimore, MD	Economic Development (LMI Persons & Areas)	LLC	\$3,210,000
U.S. Bank, N.A.	ACCION Chicago Small Business Loan Fund	Chicago, IL	Economic Development (LMI Persons & Areas)	Community Development Venture Capital Funds	\$150,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	CFR-19 LLC	National	Affordable Housing (LMI Persons)	LLC	\$3,933,000
U.S. Bank, N.A.	Clarksville Housing Fund	Clarksville, TN	Affordable Housing (LMI Persons & Areas)	LP	\$250,000
U.S. Bank, N.A.	CommonBond Communities	IA, MN, WI	Affordable Housing (LMI Persons)	Multibank CDC	\$1,000,000
U.S. Bank, N.A.	Dawn Village, LLC	Grant County, WA	Affordable Housing (LMI Persons)	LLC	\$2,044,626
U.S. Bank, N.A.	FHF Equity Fund LLC	St Paul, MN	Affordable Housing (LMI Persons & Areas)	LLC	\$2,000,000
U.S. Bank, N.A.	Jamboree Housing Corporation	CA	Affordable Housing (LMI Persons & Areas)	LP	\$1,000,000
U.S. Bank, N.A.	KHC New Markets Fund A CDE Leverage Fund LLC	TX	Economic Development (LMI Persons & Areas)	LLC	\$2,854,674
U.S. Bank, N.A.	KHC New Markets Fund A CDE Leverage Fund LLC	TX	Economic Development (LMI Persons & Areas)	LLC	\$2,874,527
U.S. Bank, N.A.	KHC New Markets Fund A CDE Leverage Fund LLC	TX	Economic Development (LMI Persons & Areas)	LLC	\$3,627,786
U.S. Bank, N.A.	Nonprofits Assistance Fund	MN	Economic Development (LMI Areas)	CDFI	\$1,000,000
U.S. Bank, N.A.	The Housing Fund of Bowling Green	Bowling Green, KY	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$250,000
U.S. Bank, N.A.	US Bancorp CDC	Shohomish County, WA	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$150,000
U.S. Bank, N.A.	USB NMTC Fund 2007 LLC	Multi-state	Economic Development (LMI Areas)	LLC	\$72,969,853
U.S. Bank, N.A.	Washington Apartments Properties, LLC	St. Louis, MO	Affordable Housing (LMI Persons)	LLC	\$10,480,071

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Union Bank of California, N.A.	Enterprise Neighborhood Partners Fund I Series II	San Luis Obispo, CA	Affordable Housing (LMI Persons)	LP	\$6,086,000
Union Bank of California, N.A.	Enterprise Neighborhood Partners Fund I Series II	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$14,731,000
Union Bank of California, N.A.	Inglewood Meadows KBS LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$8,581,691
Union Bank of California, N.A.	Regent Plaza KBS, LP	Inglewood, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,358,470
Union Bank of California, N.A.	Rittenhouse LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$14,700,000
Union Bank of California, N.A.	Two Worlds Preservation LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$13,335,094
Union Bank of California, N.A.	Vintage Tower in Enterprise Neighborhood Partners Fund I Series II	San Jose, CA	Affordable Housing (LMI Persons)	LP	\$2,363,641
Unity National Bank of Houston	Unity National CDC	Houston, TX	Affordable Housing & Economic Development (LMI Persons & Areas)	CDC subsidiary	\$100,000
Vineyard Bank, N.A.	California Affordable Housing Fund 2007, LLC	Pomona, CA	Affordable Housing (LMI Persons & Areas)	LLC	\$2,000,000
Vineyard Bank, N.A.	Centerline Corporate Partners XXXVII LP	Hesperia, CA	Affordable Housing (LMI Persons & Areas)	LP	\$3,700,000
Vineyard Bank, N.A.	Pomona Theater Investment Fund LLC	Pomona, CA	Economic Development (LMI Areas)	LLC	\$7,051,000
Wachovia Bank of Delaware, N.A.	Ashley Woods GA Associates LP	Stockbridge, GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,476,974
Wachovia Bank, N.A.	101 South Division Lofts	Grand Rapids, MI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,620,688
Wachovia Bank, N.A.	4261 Corporation	Philadelphia, PA	Economic Development (LMI Persons & Areas)	LLC	\$4,937,500

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, N.A.	Akard Walk Commercial LLC	Dallas, TX	Economic Development (LMI Persons & Areas)	LLC	\$6,468,750
Wachovia Bank, N.A.	Bell View Apartments	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$8,362,743
Wachovia Bank, N.A.	Belle Hall Apartments LP	Portsmouth, VA	Affordable Housing (LMI Persons)	LP	\$8,464,507
Wachovia Bank, N.A.	Columbia Hicks Affordable, LLC	Brooklyn, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,458,038
Wachovia Bank, N.A.	Cook Street Housing, LLC	Brooklyn, NY	Affordable Housing (LMI Persons)	LLC	\$19,431,456
Wachovia Bank, N.A.	Forest Glen Main Master Tenant LLC	Silver Spring, MD	Affordable Housing (LMI Persons)	LLC	\$478,384
Wachovia Bank, N.A.	Hewitt Westchester LP	Bronx, NY	Affordable Housing (LMI Persons)	LP	\$7,631,085
Wachovia Bank, N.A.	Interlaken Place, LP	Waconia, MN	Affordable Housing (LMI Persons)	LP	\$6,269,404
Wachovia Bank, N.A.	Kohler Avenue, LLC	Charlotte, NC	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,064,419
Wachovia Bank, N.A.	Liberty Junction, LLC	Ogden, UT	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$9,050,899
Wachovia Bank, N.A.	Miramar Village Partners LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$18,697,684
Wachovia Bank, N.A.	My Town Homes	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$4,964,023
Wachovia Bank, N.A.	Nellie Reynolds Gardens, LP	Philadelphia, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,289,561
Wachovia Bank, N.A.	New Manchester Flats LLC	Richmond, VA	Economic Development (LMI Persons & Areas)	LLC	\$950,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, N.A.	River Pointe at Drum Hill, LLC	Peekskill, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$7,481,262
Wachovia Bank, N.A.	Sea Grape Apartments, Ltd.	Marathon, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$12,321,280
Wachovia Bank, N.A.	Sea Grape II, LP	Marathon, FL	Affordable Housing (LMI Persons)	LP	\$6,049,405
Wachovia Bank, N.A.	Southwinds Apartments	Norfolk, VA	Affordable Housing (LMI Persons)	LP	\$9,700,249
Wachovia Bank, N.A.	Stafford Family Apartments, LLC	Stafford, NJ	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$16,318,278
Wachovia Bank, N.A.	Washington Village (WV), LP	Rochester, MN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$6,963,314
Whitney National Bank	Whitney New Markets Fund LLC	Jackson, MS	Economic Development (LMI Persons & Areas)	LLC	\$1,526,474
Whitney National Bank	Whitney New Markets Investments LLC	New Orleans, LA	Affordable Housing & Economic Development (LMI Persons & Areas)	LLC	\$25,000,000
TOTAL					\$4,206,005,020