

# 1099R REQUEST

## PRIVACY ACT STATEMENT

**AUTHORITY:** - 5 U.S.C. 301, Departmental Regulations; 10 U.S.C., Chapters 53,61,63,65,67,69,71,73,74; 10 U.S.C. Sec. 1059, and 1408(h); 38 U.S.C. Sec. 1311 and 1313; Pub. L. 92-425; Pub. L. 102-484 Sec. 653; Pub. L. Sec. 554 and 1058; Pub. L. 105-261, Sec. 570; DoDI 1342.24, Transitional Compensation for Abused Dependents; DoD Financial Management Regulation 7000. 14-R, Volume 7B and E.O. 9397 (SSN)

**PRINCIPAL PURPOSES:** To instruct the retirees and annuitants on how to request a 1099R tax form. The form advises the retiree or annuitant that if they did not receive a 1099R form, or would like an additional 1099R, they must utilize the form and provide information to identify themselves. The form will have to be downloaded, filled out and mailed in accordingly. Applicable SORN is **T7347b**.

**ROUTINE USES:** Certain "Blanket Routine Uses" for all DoD maintained systems of record have been established that are applicable to every record system maintained with the Department of Defense, unless specifically stated otherwise within the particular record system notice. These additional routine uses of the records are published only once in each DoD Components Preamble in the interest of simplicity, economy and to avoid redundancy.

**DISCLOSURE:** Voluntary, however, failure to provide the requested information may result in not being provided with an updated 1099R. The Social Security Number is requested to identify the member/annuitant. Without using the SSN, DFAS could not meet the requirements of 5 U.S.C. 301, Departmental Regulations, 38 U.S.C., and U.S.C. Section 1450.

This form serves as a request for an additional 1099R. The 1099R reports the amount of taxable income received from DFAS Retired and Annuity Pay throughout an entire year, as well as the amount of Federal and State taxes withheld throughout the year. The 1099R is identical to the W2 you received while serving on Active Duty.

**DIRECTIONS:** Complete the information in the spaces below and mail the completed document to:

Retirees: Defense Finance and Accounting Service  
US Military Retirement Pay  
PO Box 7130  
London, KY 40742-7130

Annuitants: Defense Finance and Accounting Service  
US Military Annuity Pay  
PO Box 7131  
London, KY 40742-7131

Or send it to us by fax to **1-800-469-6559**.

NAME	SOCIAL SECURITY NUMBER
HOME MAILING ADDRESS	
SIGNATURE	DATE

If you wish for us to continue using the above address as your permanent address in the future, you must indicate your intentions to us by checking the box below. If you would like us to use the above address for only this occasion, please leave the box empty.

**YES**, please use the above address as my permanent home mailing address.