

Notice: Stock Dividend

Date

Director for District Licensing
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Stock Dividend, Charter Number

Dear Director:

The *(bank name)* notifies you according to 12 CFR 5.46 that its capital structure changed.

I certify that, at a meeting of the board of directors of the above bank, held on *(date)*, a *(number)* percent stock dividend was declared payable on *(date)*. Upon the Comptroller of the Currency certification, the issuance of the additional stock will increase the aggregate par value of the outstanding common stock of the bank from \$ *(amount)* to \$ *(amount)* as detailed in the enclosed Pro Forma Balance Sheet.

(If the dividend required an amendment to the Articles of Association to increase authorized shares) I certify that *(bank name)* shareholders approved this change in capital structure according to law, regulations, and this bank's Articles of Association. A secretary's certificate of shareholder approval and a certified copy of the change in the Articles of Association are enclosed.

I declare that the changes in the *(bank name)* capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

Subscribed and sworn to before me this ___ day of _____, 20___.

State of _____

County of _____

(SEAL OF NOTARY)

Notary Public

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone and FAX number*) or by e-mail at (*address*).

Sincerely,

—Signature—

Name and Title

Enclosure(s): Amendment to Articles of Association (if applicable)
Secretary's Certificate
Pro Forma Balance Sheet