

Data Collection Report for Woody Biomass Products and a Feasibility Research Report for Insuring Fast Growing Trees (such as Poplar & Willow) and other Woody Biomass Products

Deliverable 1: Data Collection Report for Woody Biomass Products

Contract Number: D11PX18878



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SECTION I. EXECUTIVE SUMMARY

The Statement of Work (SOW) for Project Number D11PX18878 identifies the objectives of the Data Collection portion of the contracted project as ~~to~~ obtain information and data on grown woody biomass crops [related to insuring] willow, poplar trees, and other woody biomass products as bio-fuel feedstock.” The United States Department of Energy (DOE) defines biomass as ~~organic~~ matter available on a recurring basis.” For the purposes of this report, ~~woody biomass~~” is defined as ~~organic~~ matter available on a recurring basis derived from willow, poplar trees, and other perennial trees and shrubs.” Plant-derived materials such as woody biomass are used as a primary energy source for heating and electrical generation and as a feedstock for gasification and production of liquid biofuels. Direct combustion of biomass resources is common. In the production of biofuels from woody biomass, refinery operations are used to extract sugars from the biomass feedstocks; in turn these sugars are converted to alcohols. The alcohols are combined with petroleum refinery outputs to produce fuels that can be used for industrial, commercial, and transportation applications.

The Food, Conservation, and Energy Act of 2008 (2008 Farm Bill) (Title XII, section 15322) calls for research activities addressing federally subsidized insurance for ~~dedicated~~” energy crops. The bill defines a dedicated energy crop as an *“annual or perennial crop that (i) is grown expressly for the purpose of producing a feedstock for renewable bio-fuel, renewable electricity, or bio-based products; and is not typically used for food, feed, or fiber.”* Plans of insurance based on market prices and yields as well as approaches based on ~~weather~~ or rainfall indices” are to be evaluated to assess their potential efficacy in providing protection for production losses, revenue losses, or both.

This data collection study focuses on woody biomass products for use as biorefinery feedstocks that are or can be commercially grown in the United States. The resulting report is designed to assist RMA in determining if it is practical to proceed with a feasibility study on federal insurance of woody biofuel feedstock.

All told, the literature on woody biomass resources is vast. An internet search on the term ~~forest~~” produces 728,000,000 hits; a search on ~~tree farms~~” produces more than 1.5 million hits. Adding the term ~~yields~~” to the tree farm search cuts the number of pages in half. Adding the term ~~biomass~~” (or alternatively bio-mass) drops the count to just over 7,000. Of these, just a handful include any quantitative data and even fewer include empirical data.¹ The dearth of useful quantitative information available on the internet is broadly indicative of the literature on purpose-grown woody biomass crops as a bioenergy feedstock. A large volume of topical reports are available, but the Contractor was unable to identify any time-series quantitative data of the type frequently relied on for development of data-driven yield-based crop insurance instruments. Many of the values presented in these reports are extrapolations from small experiments to a state, industry or nationwide scale or predictive forecasts based on limited historical data. There are also numerous research journals addressing tree production (and consequently the production of woody biomass). Few of the articles in these journals address woody biomass crop production from an agronomic perspective. Most of the focus on biomass

¹ In this context, quantitative data are defined as data assigned a numeric value. The Contractor uses this construct to contrast with empirical data, which are quantitative data derived by some measurement of the identified attribute.

yields in the articles in these print journals is documentation of one-off, small-plot field trials and/or on predictive forecasts.

Due to their rapid growth, short-rotation woody types for biomass production might include birch, Douglas fir, *Eucalyptus*, juniper, larch, *Magnolia*, poplar, Norway spruce, pine, and willows. The economic potential for short-rotation woody crop species is enhanced by use of improved genetics and management practices. Based on a search of the literature and interaction with crop experts, it appears the most likely candidates for purpose-grown woody biomass crops are poplars and willows in the northern states and pines, poplars, and *Eucalyptus* in the southern states.

The Contractor examined potential data for development of insurance products from government and private sources. Government sources included United States Department of Agriculture (USDA) National Agricultural Statistics Service (NASS), Economic Research Service (ERS), the Farm Service Agency (FSA), and Forest Service (FS), as well as the DOE. Potential private data sources examined included biorefineries using woody biomass as a feedstock, producer organizations, and business intelligence services. The Contractor also reviewed the academic literature to identify sources of time-series data addressing number of producers, planted acreage, harvested acreage, total production, value, or yield of woody biomass crops.

NASS is the primary data collection and statistical estimating service of the USDA. The Contractor was not able to identify any annual NASS production or pricing data dealing with woody biomass crops, firewood, or pulpwood. The Census of Agriculture does report on sales of forest products (excluding short rotation woody crops) and on agronomic characteristics of Christmas trees and short rotation woody crops collectively. Inasmuch as the woody biomass crops are excluded in the former and aggregated with irrelevant data in the latter, these census data cannot be used to identify number of producers, planted acreage, harvested acreage, total production, value, or yield of woody biomass crops.

ERS collects data and provides analysis on crop product supply and demand, as well as information on industry structure, pricing, trade, production policies, production systems, and processing. FSA provides financial assistance to producers facing losses from natural disaster (i.e., drought, flood, fire, freeze, tornadoes, pest infestation, and other "calamities"). The Contractor was not able to identify any ERS or FSA reports or analyses dealing with woody biomass crops, firewood, or pulpwood.

The Quantitative Sciences section of the Research and Development branch of the FS maintains forestry data in some ways comparable to NASS agricultural data. FS activities include maintenance of the Forest Inventory and Analysis (FIA) Program. Forest Inventory Data Online (FIDO), a data-mining tool, provides public access to the terabytes of data in the FIA databases. While there are no data in this system on yield, production, or price, there are related data including tree biomass removal and tree mortality by species group and size class. Unfortunately, the mortality data do not document the death of trees in small size classes (e.g., trees during the entire production cycle of shrub willow bioenergy crops). Instead, the focus is on mortality of trees larger than five inches in diameter at breast height (DBH). Furthermore, the

species groups and geographic areas are aggregated at levels that would not allow the data to be used for an insurance risk analysis.

The DOE Office of Energy Efficiency and Renewable Energy (EERE) manages data that address biomass, biorefineries, and bioenergy. The focus of EERE reports is on cost competitiveness of biomass feedstocks rather than agronomic production. Furthermore, feedstock supplies from purpose-grown trees represent a tiny portion of the currently available cellulosic feedstocks. The Contractor was not able to identify any empirical EERE data concerning the number of producers, planted acreage, harvested acreage, total production, value, or yield of woody biomass crops.

The Contractor explored the possibility of collecting data from organizations whose membership is comprised of agricultural producers of woody biomass. No such organization could be identified.

The Contractor also explored the possibility of collecting data through biorefineries that use woody biomass as a feedstock. Most biorefineries using cellulosic feedstocks are recently commissioned or still under construction. Furthermore, most commissioned biorefineries are non-commercial² scale operations or operations that use multiple feedstock sources depending on availability and price. Consequently, meaningful data regarding purpose-grown woody biomass for bioenergy feedstock from are not available from the latter group. As cellulosic biofuel refineries come online, it is possible that they can assist in collection of data regarding woody biomass yield, production, and pricing. However, incentivizing their participation in such data collection may be challenging.

Pulpwood was considered as a proxy for woody biomass biorefinery feedstocks. The Contractor identified more than 100 pulpwood producers and consolidators. Despite assurances of confidentiality, none of the producers or consolidators the Contractor contacted was willing to share any data with the Contractor. This behavior is easily understood when the highly competitive nature of the paper industry is examined. The industry is characterized by numerous producer organizations and business intelligence services. These organizations do not have data on production of biomass feedstock. However, they have data for sale on pulpwood feedstocks. No reported available pulpwood data series addresses yield or production (in the sense of the words as used for crop insurance). Pulpwood price data are available.

In the academic literature, extremely limited production and yield data on cropped woody biomass species exist. These data address field trials rather than commercial production. Often the empirical data are used by academic and government researchers to estimate potential commercial yields or production. There are data from which maximum prices at national and regional levels can be inferred because of the fungibility of feedstock materials used in biorefineries.

Despite extensive research, the Contractor did not identify any source of empirical data on the number of producers, planted acreage, harvested acreage, total production, value, and yield of

² Most existing facilities are pilot, demonstration, or research and demonstration scale operations that have required limited input from their feedstock sources when compared to the requirements of an operational commercial biorefinery.

woody biomass crops. Data on woody biomass resources are sporadic. The few government data that exist do not address purpose-grown woody biomass crops. Extrapolations of empirical data from small plot trials to estimate potential yields and production are much more common. Any private data on woody biomass crops are closely held and proprietary. More likely, as the DOE reports, “There is . . . no nationwide source of information on woody or herbaceous crops being used for energy since this is occurring only on a very small scale in a few isolated experimental situations.”³

The Government could choose to begin a systematic collection of actual yield and production data for purpose-grown woody biomass biorefinery feedstock crops for the purpose of insurance development. However, even the shortest production cycles (those for shrub willows) require four to five years. Eight to ten year production cycles are not unusual. Consequently, decades of data collection would be necessary to accumulate the requisite data for a non-parametric crop insurance yield plan development effort.⁴ Moreover, testimony suggests there are very few risks affecting production of woody biomass crops. The significant risks are major catastrophic events (wild fires, hurricanes, tornadoes, etc.). The infrequent nature of these risks would require an even longer historical database for rating purposes for a specific location, such as a county. Fortunately, data addressing these events do exist, including data from government sources, albeit not in a form that supports non-parametric development efforts. These data, combined with experiential data for forest resources more generally (particularly the FS data in the FIDO system) and expert judgment about agricultural risks (like the process used in the development of premium rates in the Quarantine Pilot Program) constitute an attractive alternative to a protracted data collection on a rapidly evolving industry. If crop insurance development is to be undertaken in the next five years, it will almost certainly be based on unique development approaches rather than on time-series yield data analyses.

³ U.S. DOE, 2010, Biomass Energy Data Book: Edition 3, <http://cta.ornl.gov/bedb/download.shtml>, accessed August, 2011.

⁴ The Contractor uses the term non-parametric to reference a program development effort in which the rating is based on empirical data.

SECTION II. INTRODUCTION

This is the data collection report required by the Statement of Work (SOW) for the United States Department of Agriculture (USDA) Risk Management Agency (RMA) project entitled “Data Collection Report for Woody Biomass Products and a Feasibility Research Report for Insuring Fast Growing Trees (such as Poplar & Willow) and other Woody Biomass Products” (Project Number D11PX18878). The SOW identifies the objective of the data collection portion of the contracted project as “to obtain information and data on grown woody biomass crops [related to insuring] willow, poplar trees, and other woody biomass products as bio-fuel feedstock.” The government indicated to the Contractor that “other woody biomass crops” should include, at a minimum, *Eucalyptus* and pine species.

Biomass is biological material derived from living, or recently living organisms.⁵ It is composed of a mixture of organic (carbon-based) molecules containing hydrogen and usually including oxygen. Biomass also generally includes molecules containing nitrogen and small quantities of sulfur, phosphorus, and metals. The carbon in biomass is derived from atmospheric carbon dioxide by plants during the process of photosynthesis.

The United States Department of Energy (DOE) further characterizes biomass as organic matter available on a recurring basis.⁶ Consequently, this characterization includes plants, plant-derived materials (e.g., logs, seeds, etc.), animal manure, and municipal residues. Plant biomass can be derived from agricultural crops, trees, native grasses, and aquatic plants (including single-celled algae as well as more complex organisms). Plant biomass is of particular interest because the organic chemicals in plants (carbohydrates, proteins, and lipids) directly store energy captured during photosynthesis. Biomass energy can subsequently be used by humans either by direct combustion (burning) or by conversion to solid, liquid, or gaseous fuels.⁷

The carbohydrate components of plants include simple sugars and starches in the body of the cell and cellulose,⁸ hemicellulose,⁹ and lignin¹⁰ in the cell walls. Starches can be converted to sugars through digestion. The sugars, in turn, can be converted to alcohol by the process of fermentation.¹¹ The digestion of starches to sugars and fermentation of sugars is the principal process by which corn grain ethanol (a biofuel) is produced. The cellulose, hemicellulose, and lignin in the cell walls, the principal biomass constituents of woody species, are less easily converted to biofuels.

Biofuels are fuels derived in some way from primary biomass. In energy economics, a primary energy source is the energy form used by an energy sector to generate a supply of energy for human use. So, for example, if wood is burned for heating a home or business, the primary

⁵ Fossil fuels also have a biological origin, but its origin is much older and the chemicals have been changed by the geological processes involved in the “fossilization” of the raw materials used to prepare fossil fuels.

⁶ United States Department of Energy, 2010, Biomass Energy Data Book: Edition 3.

⁷ It is also used by humans when they eat plant matter, but that use of plant biomass is not the subject of this report.

⁸ A linear carbohydrate polymer made of glucose molecules.

⁹ A carbohydrate polymer made of a mixture of simple sugars which forms an amorphous and random mass in the cell wall.

¹⁰ A complex cross-linked polymer made of cyclical alcoholic subunits.

¹¹ Alternative chemical pathways exist for conversion of sugars to alcohols. In particular, biorefinery processes that convert sugars to organic acids and organic acids to alcohols have been developed. The simple fermentation processes capture a smaller portion of the energy embodied in the sugars, but require less complex refinery processes.

energy source is the wood. The energy for human use is the heat derived from the combustion of the wood. Energy from primary sources is often converted to other forms (e.g., electricity or liquid and gaseous fuels). The conversion may be undertaken to simplify storage or transportation of the energy. Furthermore, some energy forms are easier to use than others. For example, alcohol-based biofuels are more conveniently used as motor fuels than the biomass from which they are derived. They require little or no modification of the technology and infrastructure used in fueling existing motor vehicles.

The most common biofuels are ethanol and biodiesel. However, raw biomass itself, liquid fuels refined from biological materials, and biogases can all be used as fuels. In 2008, approximately 35 percent of the primary biomass energy produced in the United States was converted to biofuels.¹² From 2005 to 2010, production of biofuels in the United States nearly tripled.

Initially in the production of biofuels from woody biomass, the biomass is chipped to reduce the particle size and increase surface area. The hemicelluloses in the wood chips are extracted by hydrolysis. This can be accomplished enzymatically, or through a non-enzymatic process when dilute mineral acids (particularly sulfuric acid) are mixed with the biomass feedstock. During the hydrolysis, the complex chains of sugars in the hemicellulose are broken down, releasing simple sugars including xylose and arabinose (both five-carbon sugars), and mannose and galactose (six-carbon sugars).

The simple sugars released by the hydrolysis of hemicelluloses can be broken down by a variety of microorganisms (or by enzymes derived from these organisms) to produce organic acids and/or alcohols. Fermentation of the five-carbon sugars is less efficient than fermentation of the six-carbon sugars.¹³ Consequently, alternatives to fermentation have been one goal of biorefinery development projects. Following the hydrolysis of hemicelluloses, the remaining plant materials include the cellulose and lignin from the cell walls of the woody biomass.

Cellulose is digested by microorganisms or by solutions of commercial enzymes derived from microorganisms to produce glucose (the most common six-carbon sugar). The glucose solution can be fermented anaerobically using brewer's yeast (*Saccharomyces cerevisiae*) to produce ethanol, water, and carbon dioxide. However, due to the energy released during the fermentative production of the carbon dioxide, this classical fermentation is not particularly efficient. Alternatively, refinery processes based on other microorganisms (or enzymes derived from those organisms) can be used to convert the glucose to organic acids. These in turn can be converted to alcohol-based biofuels including ethanol and butanol.

The principal constituent of the solids remaining after the extraction of hemicelluloses and cellulose is lignin. The lignin can be burned to produce electricity without additional purification or can be further purified for use in pharmaceutical and cosmetic products.

¹² U.S. Department of the Interior, 2011, The National Atlas of the United States of America, Renewable Energy Sources in the United States, http://nationalatlas.gov/articles/people/a_energy.html, accessed September, 2011.

¹³ Ferrari, M.D., E. Neirrotti, C. Albornoz, and E. Saucedo, 1992, Ethanol production from eucalyptus wood hemicellulose hydrolysate by *Pichia stipitis*, *Biotechnology and Bioengineering* 40: 753-759, Gregg, D.J. and J.N. Saddler, 1996, Factors affecting cellulose hydrolysis and the potential of enzyme recycle to enhance the efficiency of an integrated wood to ethanol process, *Biotechnology and Bioengineering* 51: 375-383; Sun, Y. and J. Cheng, 2002, Hydrolysis of lignocellulosic materials for ethanol production: a review, *Bioresource Technology* 83: 1-11.

For comparison purposes, primary energy production from a source is converted into a common unit (for example, a British thermal unit (BTU)). According to the DOE, 75.06 quadrillion (75,060,000,000,000,000) BTU of energy were produced in the United States in 2010. Of this total, 4.32 quadrillion (4,320,000,000,000,000) BTU were produced from biomass (Table 1). This represented a ten percent increase in biomass energy production over the previous year (Table 2). The share of primary energy production from biomass has been increasing.

Table 1. 2010 United State Primary Energy Production by Source

| | |
|--|--------------|
| Total Fossil Fuels | 58.54 |
| Nuclear Electric Power | 8.44 |
| Hydroelectric Power | 2.51 |
| Geothermal Energy | 0.21 |
| Solar/Photovoltaic Energy | 0.11 |
| Wind Energy | 0.92 |
| Biomass Energy | 4.32 |
| Total Primary Energy Production | 75.06 |

Source: U.S. Energy Administration, 2011, Total Energy: 1011 Monthly Energy Review: 1.2: Primary Energy Production by Source, <http://www.eia.gov/totalenergy/data/monthly/pdf/mer.pdf>, accessed September 2011.

Table 2. United State Biomass Energy Production and Total Primary Production (1975-2010)

| Year | Biomass Energy Production (Quadrillion BTU) | Total Primary Energy Production (Quadrillion BTU) | Proportion from Biomass (Percent) |
|------|--|--|--------------------------------------|
| 1973 | 1.53 | 63.56 | 2.4 |
| 1974 | 1.54 | 62.34 | 2.5 |
| 1975 | 1.50 | 61.32 | 2.4 |
| 1976 | 1.71 | 61.56 | 2.8 |
| 1977 | 1.84 | 62.01 | 3.0 |
| 1978 | 2.04 | 63.10 | 3.2 |
| 1979 | 2.15 | 65.90 | 3.3 |
| 1980 | 2.48 | 67.18 | 3.7 |
| 1981 | 2.60 | 66.95 | 3.9 |
| 1982 | 2.66 | 66.57 | 4.0 |
| 1983 | 2.90 | 64.11 | 4.5 |
| 1984 | 2.97 | 68.84 | 4.3 |
| 1985 | 3.02 | 67.70 | 4.5 |
| 1986 | 2.93 | 67.07 | 4.4 |
| 1987 | 2.87 | 67.54 | 4.2 |
| 1988 | 3.02 | 68.92 | 4.4 |
| 1989 | 3.16 | 69.32 | 4.6 |
| 1990 | 2.74 | 70.70 | 3.9 |
| 1991 | 2.78 | 70.36 | 4.0 |
| 1992 | 2.93 | 69.96 | 4.2 |
| 1993 | 2.91 | 68.32 | 4.3 |
| 1994 | 3.03 | 70.73 | 4.3 |
| 1995 | 3.10 | 71.17 | 4.4 |
| 1996 | 3.16 | 72.49 | 4.4 |
| 1997 | 3.11 | 72.47 | 4.3 |
| 1998 | 2.93 | 72.88 | 4.0 |
| 1999 | 2.97 | 71.74 | 4.1 |
| 2000 | 3.01 | 71.33 | 4.2 |
| 2001 | 2.62 | 71.73 | 3.7 |
| 2002 | 2.71 | 70.77 | 3.8 |
| 2003 | 2.81 | 70.04 | 4.0 |
| 2004 | 3.00 | 70.19 | 4.3 |
| 2005 | 3.10 | 69.43 | 4.5 |
| 2006 | 3.23 | 70.79 | 4.6 |
| 2007 | 3.49 | 71.44 | 4.9 |
| 2008 | 3.87 | 73.11 | 5.3 |
| 2009 | 3.92 | 72.60 | 5.4 |
| 2010 | 4.32 | 75.06 | 5.8 |

Source: U.S. Energy Administration, 2011, Total Energy: 1011 Monthly Energy Review: 1.2: Primary Energy Production by Source, <http://www.eia.gov/totalenergy/data/monthly/pdf/mer.pdf>, accessed September, 2011.

The DOE defines primary biomass as the biomass produced directly by photosynthesis. The department further defines primary biomass feedstocks as primary biomass harvested for conversion to solid, liquid or gaseous fuels. Common primary biomass feedstocks includes grains; oilseeds; crop residues such as stover, straw, orchard trimmings, and nut hulls, wood, and forestry wastes. Regardless of the source, the primary energy embodied in a dry unit weight of plant biomass is approximately the same (Table 3).

Table 3. Energy Content* of Biomass Feedstocks

| Feedstock | Scientific Name | BTU/lb | | |
|--------------------|------------------------------|--------|----|------|
| American Sycamore | <i>Platanus occidentalis</i> | 8354 | to | 8481 |
| Black Locust | <i>Robinia pseudoacacia</i> | 8409 | to | 8582 |
| Corn Stover | <i>Zea mays</i> | 7697 | to | 7967 |
| Eastern Cottonwood | <i>Populus deltoides</i> | | | 8431 |
| Eucalyptus | <i>Eucalyptus spp.</i> | 8384 | to | 8432 |
| Hybrid Poplar | <i>Populus spp. X</i> | 8384 | to | 8491 |
| Monterey Pine | <i>Pinus Radiata</i> | | | 8422 |
| Sericea Lespedeza | <i>Lespedeza cuneata</i> | 8289 | to | 8570 |
| Sugarcane Bagasse | <i>Gramineae saccharum</i> | 8149 | to | 8349 |
| Switchgrass | <i>Panicum virgatum</i> | 7886 | to | 8233 |
| Wheat Straw | <i>Triticum aestivum</i> | | | 7481 |

* Moisture Free High Heating Value (HHV) determined using ASTM D-2015 procedures.

Source: U.S. Department of Energy, 2006, Biomass Feedstock Composition and Property Database: All Sample Types, All Heat Properties, http://www1.eere.energy.gov/biomass/feedstock_databases.html, accessed September, 2011.

As a result of the similarities in embodied energy in the cellulosic biomass feedstocks, many biorefinery managers consider the feedstocks to be fungible. Inasmuch as the fixed cost of the biorefineries is substantial, they are operated around the clock and throughout the year. Consequently, the managers of biorefineries are first concerned with the cost of the feedstock and then with a readily and dependably available supply.

In the United States, wood and wood-derived products are the largest source of biomass-derived energy (Table 4). While direct combustion of wood is the oldest method for extraction of biomass energy, a wide variety of alternative extraction mechanisms are available. Most wood and wood-derived energy products are used in the generation of electricity and industrial-process heat and/or steam (or in hybrid plants which use a combination of these extraction processes). The largest source of energy from wood is pulping liquor (black liquor) from the paper and paperboard industry. Fuel wood, chips, pellets, compressed logs, and charcoal are alternate forest-derived energy sources. In spite of all these energy products, most of the biomass harvested from the forests is used for lumber rather than energy. Substantial energy embodied in forests is also lost *in situ* as the result of bacterial and fungal decay.

Table 4. 2008 United States Biomass Energy Utilization by Energy Sources and Energy Utilization Sector*

| | Residential | Commercial | Industrial | Transportation | Electrical Generation | | Total |
|-----------------------------|--------------|--------------|--------------|----------------|-----------------------|--------------|--------------|
| | | | | | Commercial | Independent | |
| Biofuels | | 0.002 | 0.544 | 0.827 | | | 1.373 |
| Waste | | 0.034 | 0.144 | | 0.018 | 0.240 | 0.436 |
| Wood and Wood-derived Fuels | 0.420 | 0.073 | 1.344 | | 0.029 | 0.148 | 2.014 |
| Total Biomass | 0.420 | 0.109 | 2.031 | 0.827 | 0.047 | 0.388 | 3.822 |

*Rounding errors are evident in total biomass sums. A small fraction of the biomass energy identified as produced in Table 2 is not accounted for in this utilization analysis.
Source: U.S. Energy Information Administration, 2010, Renewable Energy Annual 2008, http://205.254.135.24/cneaf/solar.renewables/page/rea_data/rea.pdf, accessed September, 2011.

As documented in Table 4, biomass energy is also extracted from organic wastes. These can include municipal solid wastes, landfill gas, sludge waste from municipal wastewater treatment, tires, and agricultural byproducts.

While most currently used biofuels feedstocks in the United States are starches from grains or oils and fats derived from the agricultural products, whole plants and plant residues are gaining importance as feedstock for cellulosic biofuels. The SOW for the Combined Synopsis/ Solicitation (Solicitation) focuses on the feasibility of insuring biorefinery feedstocks derived from fast growing woody species. As the Solicitation notes, the bio-fuels industry could be best described as at an infant stage currently.... Research indicates that further studies need to be conducted to improve technology and efficiency before bio-fuel crops could be considered for commercial production.”¹⁴

The DOE Biomass Program (<http://www1.eere.energy.gov/biomass/>) began supporting the development of integrated biorefineries using cellulosic biomass in 2007. As of December, 2010, there were 6 commercial biorefineries, 12 pilot biorefineries, 9 demonstration biorefineries and 2 research and development biorefineries supported under this program (Appendix A).

In spite of the DOE efforts to support biorefining, data on cellulosic feedstocks are quite limited. According to the DOE: “It would be desirable to include information on the amount and types of crop residues and forest logging, or pulp fiber residues currently being used for energy on a state by state basis, but that information is not readily available.... There is also no nationwide source of information on woody or herbaceous crops being used for energy since this is occurring only on a very small scale in a few isolated experimental situations.”¹⁵

The SOW points out, “the Energy Policy Act of 2005 required 7.5 billion gallons of renewable fuel to be produced annually by 2012. More recently, Congress passed the Energy Independence and Security Act of 2007 [which] specifies that 21 billion gallons, of the 36 billion gallon 2022 target, must be advanced bio-fuels.”¹⁶ Production of cellulosic ethanol, one advanced biofuel, is projected to increase fivefold by 2022. This drastic increase is proportionally higher than that of any other biofuel. Crop residue and woody biomass are the two major feedstocks from agriculture for the cellulosic biofuel industry.¹⁷ A 2005 study projects approximately 25 percent of the renewable energy biomass will come from crop residues by 2022.¹⁸ Based on these projections, woody biomass crops grown as bioenergy feedstocks will need to increase significantly to provide the raw material for a substantial proportion of the remaining cellulosic ethanol. However, it is important to remember the potential contributions of waste. Forestry residue and mill wastes can be baled or chipped for transport to biorefineries. Additional woody biomass can be collected from orchard prunings and urban wood waste.

Fast growing trees include willows, hybrid and native poplars, birch, Douglas fir, Norway spruce, larch, a variety of pine species in the northern states and willows, poplars, pines,

¹⁴ Solicitation (page 45)

¹⁵ DOE, 2010, Biomass Energy Data Book: Edition 3, <http://cta.ornl.gov/bedb/download.shtml>, accessed August, 2011.

¹⁶ Advanced biofuels must embody no more than 50 percent of the greenhouse gas (GHG) emissions, on a life cycle basis, of the gasoline or diesel fuels they replace.

¹⁷ DOE and USDA, http://www1.eere.energy.gov/biomass/pdfs/final_billionton_vision_report2.pdf, accessed March 21, 2011.

¹⁸ DOE and USDA, <http://www1.eere.energy.gov/biomass/pdfs/2007ethanolreview.pdf>, accessed March, 2011.

junipers, eucalyptus and magnolia species in southern states. Many of these species are currently grown as windbreaks, for horticultural use, and/or for pulpwood.

As a biofuels feedstock, woody crops have the distinct advantage over crop residues of being “self storing” (i.e., the trees can be left standing until needed) and have the potential advantage of year-round harvest. However, field conditions affect when a harvest can actually occur. Trees grown to produce woody biomass feedstocks can be harvested using various heavy machinery types. For example, the willow and young poplar can be harvested using a biomass baler that cuts the trees and bundles the material into a bale or using a forage harvester with a short rotation coppice woody crop header. The forage harvester mulches the trees and deposits the chips into a cart.

Perlack, et. al. (2005) estimate the contiguous United States can produce 368 million dry tons of woody biomass annually. This projection includes 52 million dry tons of fuel wood harvested from forests, 145 million dry tons of residues from wood processing mills and pulp and paper mills, 47 million dry tons of urban wood residues (construction and demolition debris), 64 million dry tons of residues from logging and site clearing operations, and 60 million dry tons of biomass removed to reduce fire hazards.¹⁹ It is important to note these estimates do not include woody biomass purposefully grown as a biorefinery feedstock crop. Although data are sparse, an average woody biomass yield is expected to be approximately 8 dry tons per acre;²⁰ the non-cropped biomass therefore provides the equivalent of the harvest from 46 million acres of farmed woody biomass crops.

According to DOE, a 20 million gallon/year ethanol facility requires 775 dry tons/day of woody biomass for optimal operation.²¹ Consequently, the above estimate of potential woody biomass production could support about 1,300 biomass processing facilities. There are currently only five commercial scale biomass refineries using woody biomass feedstocks in operation or under construction. One facility, located in Soperton, Georgia, is in operation and processes woody biomass, forest residues, and thinning residues from forests. A second facility located in Fulton, Mississippi, will process un-merchantable lumber and logging residues. The third facility located in Kinross Charter Township, Michigan will process hardwood pulpwood. A fourth facility located in Park Falls, Wisconsin, will process un-merchantable lumber and logging residues and other woody biomass. The fifth facility, located in Hugoton, Kansas, will process stover, switchgrass, and woody biomass. Current commercial scale starch bioethanol facilities, the vast majority of the existing ethanol biorefining industry, are not capable of converting woody biomass into ethanol without substantial additional equipment and retrofitting under current technology regimes.

In an effort to encourage the growth of second generation biofuels feedstock production, such as perennial grasses, crop residues, forestry products, and waste, Congress established the Cellulosic Biofuel Producer Tax Credit (CBPTC). The CBPTC, created under the Food,

¹⁹ Perlack, R.D., L.L. Wright, A.F. Turhollow, R.L. Graham, B.J. Stokes, and D. C. Erbach, DOE and USDA, 2005, http://www1.eere.energy.gov/biomass/pdfs/final_billionton_vision_report2.pdf, accessed, March, 2011.

²⁰ SunGrant Initiative, North Central Biomass Energy Feedstock Partnership, <http://bio-energy.ornl.gov/main.aspx>, accessed March 21, 2011.

²¹ DOE and USDA, http://www1.eere.energy.gov/biomass/integrated_bio-refineries.html, March 21, 2011.

Conservation, and Energy Act of 2008 (2008 Farm Bill), provides producers of ethanol from cellulosic feedstocks an income tax credit of up to \$1.01 per gallon of the ethanol produced. However, the CBPTC expires December 31, 2012.²² The USDA Biorefinery Assistance Program provides loan guarantees for the development and construction of commercial-scale biorefineries or for retrofitting existing facilities using eligible technologies.

The DOE contracted with Oak Ridge National Laboratory to prepare a document called the Biomass Energy Data Book. Now in its third edition, the Biomass Energy Data Book incorporates DOE Energy Information Administration (EIA) estimates of biomass energy utilization and availability along with data from industry groups. The Biomass Energy Data Book states:

“Since most of the biomass resources currently being used for energy are residuals from industrial, agricultural or forestry activities, there is no way to systematically inventory biomass feedstock collection and use and report it in standard units. All biomass resource availability and utilization information available in the literature are estimates, not inventories of actual collection and utilization. Biomass utilization information is derived from biomass energy production data, but relies on assumptions about energy content and conversion efficiencies for each biomass type and conversion technology. Biomass availability data relies on understanding how much of a given biomass type (e.g., corn grain) is produced, alternate demands for that biomass type, economic profitability associated with each of those alternate demands, environmental impacts of collection of the biomass, and other factors such as incentives.... In all cases it should be recognized that estimates are not precise and different assumptions will change the results.”

Finally, the solicitation and contract address woody biomass –erops.” Much of the woody biomass available for energy is not purpose grown. Construction debris, woodlot trimmings, stumps, and other byproducts have been used for energy. However, these materials are not crops and consequently have not been addressed as such in this report. Instead, the Contractor has focused efforts on obtaining data on purpose-grown woody biomass crops grown for any purpose, and not just on such crops grown for energy.

II.A. Congressional Mandated Biomass Activities

The 2008 Farm Bill (Public Law 110-234) was a \$288 billion, five-year agricultural policy bill enacted in June 2008. The bill continues many elements of the 2002 Farm Bill, and substantially increases support for the production of cellulosic ethanol. The 2008 Farm Bill creates and funds programs to support production of biomass crops while providing matching payments to producers for harvest, transportation, and storage of biomass delivered to refineries. The bill also provides for loan guarantees for commercial scale and funding for grants to support retrofitting existing biorefineries for production using biomass feedstocks.

²² DOE and USDA, http://www1.eere.energy.gov/biomass/pdfs/current_state_of_the_us_ethanol_industry.pdf.

The bill continues funding for the Biomass Research and Development program.

SEC. 15322. COMPREHENSIVE STUDY OF BIO-FUELS.

- (a) *Study-* The Secretary of the Treasury, in consultation with the Secretary of Agriculture, the Secretary of Energy, and the Administrator of the Environmental Protection Agency, shall enter into an agreement with the National Academy of Sciences to produce an analysis of current scientific findings to determine--
- (1) *current bio-fuels production, as well as projections for future production,*
 - (2) *the maximum amount of bio-fuels production capable in United States forests and farmlands, including the current quantities and character of the feedstocks and including such information as regional forest inventories that are commercially available, used in the production of bio-fuels,*
 - (3) *the domestic effects of an increase in bio-fuels production levels, including the effects of such levels on--*
 - (A) *the price of fuel,*
 - (B) *the price of land in rural and suburban communities,*
 - (C) *crop acreage, forest acreage, and other land use,*
 - (D) *the environment, due to changes in crop acreage, fertilizer use, runoff, water use, emissions from vehicles utilizing bio-fuels, and other factors,*
 - (E) *the price of feed,*
 - (F) *the selling price of grain crops and forest products,*
 - (G) *exports and imports of grains and forest products,*
 - (H) *taxpayers, through cost or savings to commodity crop payments, and*
 - (I) *the expansion of refinery capacity,*
 - (4) *the ability to convert corn ethanol plants for other uses, such as cellulosic ethanol or biodiesel,*
 - (5) *a comparative analysis of corn ethanol versus other bio-fuels and renewable energy sources, considering cost, energy output, and ease of implementation,*
 - (6) *the impact of the tax credit established by this subpart on the regional agricultural and silvicultural capabilities of commercially available forest inventories, and*
 - (7) *the need for additional scientific inquiry, and specific areas of interest for future research.*
- (b) *Report-* The Secretary of the Treasury shall submit an initial report of the findings of the study required under subsection (a) to Congress not later than 6 months after the date of the enactment of this Act (36 months after such date in the case of the information required by subsection (a)(6)), and a final report not later than 12 months after such date (42 months after such date in the case of the information required by subsection (a)(6)).

Under Title XII, section 15322, the 2008 Farm Bill calls for research activities addressing federally subsidized insurance for energy crops. Section 522(c) of the Federal Crop Insurance Act (7 U.S.C.1522) is amended—

(11) ENERGY CROP INSURANCE POLICY.—

(A) DEFINITION OF DEDICATED ENERGY CROP.—In this subsection, the term ‘dedicated energy crop’ means an annual or perennial crop that—

- (i) is grown expressly for the purpose of producing a feedstock for renewable bio-fuel, renewable electricity, or biobased products; and*
- (ii) is not typically used for food, feed, or fiber.*

(B) AUTHORITY.—The Corporation shall offer to enter into 1 or more contracts with qualified entities to carry out research and development regarding a policy to insure dedicated energy crops.

(C) RESEARCH AND DEVELOPMENT.—Research and development described in subparagraph (B) shall evaluate the effectiveness of risk management tools for the production of dedicated energy crops, including policies and plans of insurance that—

- (i) are based on market prices and yields;*
- (ii) to the extent that insufficient data exist to develop a policy based on market prices and yields, evaluate the policies and plans of insurance based on the use of weather or rainfall indices to protect the interests of crop producers; and*
- (iii) provide protection for production or revenue losses, or both.*

II.B. Research Approach

In general, the Contractor sought first to develop an understanding of relevant literature on short-rotation woody species, current economic conditions, available government and private data, and characteristics of the industry sectors. After systematic analysis, the Contractor organized this report on quantitative data availability for short-rotation woody species. The focus of the research is to provide information about woody biofuel feedstock data. The data collection study focuses on woody biomass products that are or can be commercially grown in the United States. The resulting report is designed assist RMA in determining if it is practical to proceed with a feasibility study on federal insurance of woody biofuel feedstock.

All told, the research literature available is vast. An internet search revealed relatively little relevant data, offering a poor starting point for an exhaustive literature review. A search on “forest” produces 728,000,000 hits; a search on “tree farms” produces more than 1.5 million hits. Adding the term “yields” to the tree farm search cuts the number of relevant pages in half. However, many of the referenced yields focus on ornamental nursery or Christmas tree production, which do not provide data on biomass. Adding the term “biomass” or “bio-mass” drops the count to just over 7,000. Of these, very few include any quantitative data.

There are also numerous professional journals addressing tree production, including:

- *Forestry*, published since 1927 and described at <http://forestry.oxfordjournals.org/>,
- *Journal of Forestry*, published since 1903 and described at <http://www.safnet.org/publications/jof/>,

- *Forest Science*, published since 1955 and described at <http://www.safnet.org/publications/forscience/index.cfm>, and
- *Journal of Sustainable Forestry*, published since 1992 and described at <http://www.tandfonline.com/action/aboutThisJournal?show=aimsScope&journalCode=wjsf20>.

Additional resources are found in the more recent literature addressing biomass production for energy, including journals such as *Biomass and Bio-energy* (published since 1991 and described at <http://www.journals.elsevier.com/biomass-and-bio-energy/>), and online Journals like *Bio-fuels* (published since 2010 and described at <http://www.future-science.com/loi/bfs>). Again, few of the articles in these journals address woody biomass crop production from an agronomic perspective; most of the focus on yields is on predictive forecasts and/or one-off, small-plot field trials.

The information explosion threatens to swamp the limited quantitative information available in a flood of other material that has no meaningful quantitative content. Most issues of many journals addressing forestry and biomass production contain no relevant data. Consequently, the Contractor needed to develop a strategy to collect any meaningful data for this report. The Contractor therefore focused on identifying the available data addressing the following concepts relevant to crop insurance development:

- 1) **Production:** The amount of a crop grown and harvested in a given time period. The units of production for woody biomass are generally cubic feet; cords (128 cubic feet); cubic yards or meters (generally for chips); green tons; and short, long, or metric tons dry weight. For the purpose of insurance development the Contractor determined a time period longer than five years is not useful. For example, knowing that a certain number of dry weight tons were harvested after 50 years of growth provides no information useful to the development of insurance. For the purpose of insurance development, the Contractor also considered the possibility that changes in standing inventory per unit time represents an alternative measure of production.
- 2) **Yield:** The amount of a crop grown and harvested in a given unit of area. The units of yield for woody biomass are generally cubic feet (yards, meters, etc.) per acre; cords per acre; green tons per acre; and short, long, or metric tons dry weight per acre. For the purpose of insurance development, the Contractor also considered the possibility that changes in standing inventory per unit area represents an alternative measure of yield.
- 3) **Price:** The cost to purchase a given unit volume of the crop. The units of price for woody biomass in the United States are generally expressed in dollars per cubic foot (yard, meter); dollars per cord; dollars per green ton; and dollars per short, long, or metric ton dry weight. Contract and open market prices have been consistent and relatively stable, although regional differences have been noted.

The Solicitation requires the data report include crop descriptions that include both the common and scientific names for the crop, the crop's life cycle, and the parts of the cropped plants to be used as a biorefinery feedstock. The Contractor also sought data on the number of producers, planted acreage, harvested acreage, total production, value, yield, and prices received for the last five crop years at national, state, and county levels. The Contractor was unable to identify any sources for such data. If they exist, they are closely-held and proprietary.

The energy utilization of the woody biomass crops (i.e., for biofuel, electricity, or biobased products), as the DOE Biomass Report explains, is poorly documented. Processing infrastructure locations and capacity of biorefineries that can handle woody biomass are documented in Appendix A. However, it is important to note that most of the refineries listed have either only recently gone online or are still under development. These refineries cannot yet supply information relevant to their pricing mechanisms and the market dynamics of their feedstock materials.

Only limited production and market data on cropped woody biomass species from acceptable sources exist. Consequently, the Contractor provides an overview of the missing data. This provides the reader with an understanding of the information constraints of the individual crops, perhaps the single most important aspect of assessing feasibility of using quantitative data for non-parametric development of crop insurance for an emerging crop. Should the Government choose to further pursue an insurance development, this information could be used to establish new data collection efforts that could eventually provide a path to insurance feasibility for these data-sparse crops.

SECTION III. SHORT-ROTATION WOODY SPECIES

Short-rotation woody biomass species are grown to produce large quantities of biomass in a short period. The economic potential for these short-rotation species is enhanced by use of improved genetics and management practices. Due to their rapid growth, short-rotation woody species might include birch, Douglas fir, *Eucalyptus*, juniper, larch, *Magnolia*, poplar, Norway spruce, pine, and willows.

Birch

Birch trees are small to medium sized, perennial, deciduous, broadleaf trees in the genus *Betula* (Family Betulaceae). The genus includes 30 to 60 species widely distributed in the Northern Hemisphere. Most of these birch species grow in temperate environments, although some are boreal. The rapid growth characteristic of birch produces wood that contains less lignin than many hardwoods, resulting in a relatively weak structure. Consequently, birches are more susceptible to damage due to physical stress (e.g., icing or winds). This creates a dilemma for crop production, since rapid growth is desirable for accumulation of biomass, while slower growth results in desirable tolerance of stressful conditions.

Birch trees have been cultivated as an energy crop, although most available data are from sample plots in northern European locations.²³ Species with documented potential as an energy crop include *Betula nigra*, *Betula pendula*, and *Betula pubescens*. Birch for energy is generally planted as seed or nursery seedlings and is ready for harvest in 8 to 15 years. Most of the above-ground biomass can be harvested for its embodied energy. The birch trees can be coppiced²⁴ after the first harvest, with a second harvest accelerated by 2 to 3 years. Generally, after the coppice harvest, the field must be reconditioned and replanted. Depending on the reconditioning processes, biomass in the root system may be available for harvest during the reconditioning.

Douglas Fir

Douglas fir range from medium to large size, perennial, evergreen, coniferous trees in the genus *Pseudotsuga* (Family Pinaceae). The genus includes five species: three in North America and two in Asia. Most of these species grow in temperate forests, primarily in moist mountainous environments. The wood of Douglas fir contains substantial quantities of lignin, terpenes,²⁵ and resins. These compounds improve the quality of the wood for use as lumber. The terpenes and resins complicate the processes for production of biofuels from the Douglas fir biomass.

²³ Vande Walle, I., N. Van Camp, L. Van de Castele, K. Verheyen, and R. Lemeu. 2007, Short-rotation forestry of birch, maple, poplar and willow in Flanders (Belgium) I—Biomass production after 4 years of tree growth, *Biomass and Bio-energy* 31: 267-275.

Aylott, M.J., E. Casella, I. Tubby, N.R. Street, P. Smith, and G. Taylor, 2008, Yield and spatial supply of bio-energy poplar and willow short-rotation coppice in the UK, *New Phytologist* 178: 358–370; Hytönen, J. and L. Aro, 2010, Biomass production of birch on cut-away peatlands – energy wood with short rotation?, <http://www.metla.fi/hanke/3479/doc/posteri.pdf>, accessed September, 2011.

Mola-Yudego, B. and P. Aronsson, 2008, Yield models for commercial willow biomass plantations in Sweden, *Biomass and Bio-energy* 32: 829–837.

²⁴ Coppicing is the process of allowing stumps to regenerate stems which can be harvested for their energy content. Biomass accumulation is facilitated by the growth of coppice stems from an existing root system.

²⁵ Terpenes are a class of organic compounds found in abundance in conifers. They are generally volatile hydrocarbons, and are also found as constituents of essential oils.

Douglas fir from natural stands and plantations have been harvested for lumber. The wood is dense and has relatively high energy content per wet weight unit; this limits the costs for drying and transportation. To date, most Douglas fir wood for energy has been derived from forest thinning and lumber yard wastes. These wastes have been converted to clean-burning fuel pellets with a high embodied heat content and relatively little ash.²⁶ The value of the lumber for construction may limit the potential for use of Douglas fir for biomass feedstock.

Douglas fir trees have historically been cultivated to replace harvested lumber trees and are among the most commonly grown Christmas tree species. The trees used for Christmas tree production have been selected for their uniform and rapid growth, but not necessarily for production of biomass. Douglas firs are generally planted as nursery seedlings and are ready for harvest as an energy crop in 10 to 25 years.²⁷ Plantation Douglas firs can be harvested for lumber after 30 to 40 years, although much of the harvested lumber wood is from older plantations. Mill wastes from these harvests can be diverted to provide biomass as a biofuels feedstock.

Conifers have little or no potential for coppicing. Consequently, following harvest, Douglas fir fields must be reconditioned and replanted. While biomass in the root system would technically be available for harvest during the reconditioning, removal of these root systems has not been reported as a management practice.²⁸

Eucalyptus

The genus *Eucalyptus* is in Family Myrtaceae. The genus includes about 700 perennial, woody species occurring primarily in Australia. While some of the species are shrubs, many are trees with single or multiple boles. The mature trees vary in height, with the largest growing to over 200 feet.

Eucalyptus plantations have been established outside their native range in many tropical and subtropical regions. Extensive plantations have been established in South Africa, Brazil, Chile, India, Spain, and Portugal. Industrial plantations of *Eucalyptus* have been established on a modest scale in Florida.²⁹ *Eucalyptus* has been cultivated as an energy crop in Hawaii.³⁰ Species shown to have potential as an energy crop include *Eucalyptus ampifolia*, *E. grandis*, *E. robusta*, *E. saligna*, and *E. urophylla*. A highly productive hybrid, *E. grandis* × *E. urophylla*, modified

²⁶ Armstrong Pellets, Inc., 2011, Armstrong Premium Wood Pellet Fuel, <http://www.armstrongpellets.com/pellets.html>, accessed September, 2011.

²⁷ Mitchell, C.P., 1984, An Experimental Study of Short Rotation Forestry for Energy, in Solar Energy R & D in the European Community, Reidel, 5: 88-95, http://books.google.com/books?id=IXBhn2RPIvEC&pg=PA89&lpg=PA89&dq=douglas+fir+for+energy+short+rotation&source=bl&ots=UpJ642T87s&sig=TCVL_e3JaTvgh8c7NAmm_t4Tts8&hl=en#, accessed September, 2011;

Zumrawi, A.A. and D.W. Hann, 1993, Diameter Growth Equations for Douglas-fir and Grand Fir in the Western Willamette Valley of Oregon, Research Contribution 4, Oregon State University, Forest Research Laboratory, <http://ir.library.oregonstate.edu/xmlui/bitstream/handle/1957/7618/RC4.pdf;jsessionid=4D7BC90BE6FE98BBDBA9E66899939603?sequence=1>, accessed September, 2011.

²⁸ Talbert, C., and D. Marshall, 2005, Plantation Productivity in the Douglas-Fir Region Under Intensive Silvicultural Practices: Results from Research and Operations, *Journal of Forestry* 103: 65-70, http://courses.washington.edu/esrm427/Talbert_Marshall_Plantations.pdf, accessed November, 2011.

²⁹ Segrest, S.A. Rockwood, D.L. Stricker, J.A. Green, A.E.S. (1998). Energy crop yields for Eucalyptus and cottonwood, <http://www.treepower.org/yields/main.html>

³⁰ Whitesell, C.D., D.S. DeBell, T.H. Schubert, R.F. Strand, and T.B. Crabb, 1992. Short-rotation management of Eucalyptus: guidelines for plantations in Hawaii. Pacific Southwest Research Station, Forest Service, U.S. Department of Agriculture; http://www.fs.fed.us/psw/publications/documents/psw_gtr137/psw_gtr137.pdf, Accessed September, 2011.

through biotechnology to tolerate freezing, allows production in areas of the southeastern United States that would otherwise be too cold. The yields obtained from cold-tolerant *Eucalyptus* are predicted to meet targets set by the DOE for long-term energy production. *Eucalyptus* for energy is generally planted as asexually propagated nursery cuttings and is ready for harvest in five to eight years. It can be coppiced after the first harvest, with a second harvest accelerated by one to three years. There has been some success with second coppice harvests, although growth during this third cycle is slower than if the field is reconditioned and replanted after the coppice harvest.

Inasmuch as most *Eucalyptus* species produce substantial quantities and varieties of aromatic compounds, disease and insect problems are limited. However, the tropical origin of these species makes them particularly susceptible to cool and cold temperature damage. While the Contractor was not able to find information focused on replanting harvested *Eucalyptus* plantations, it seems logical that the biomass in the root system would be available for harvest during the field reconditioning process.

Juniper

Junipers are small to medium in size, perennial, evergreen, coniferous trees and shrubs in the genus *Juniperus* (Family Cupressaceae). The genus includes more than 50 species, widely distributed in North and South America, Eurasia, and Africa. The wood of junipers contains substantial quantities of aromatic compounds that tend to color the wood in shades of red. Natural stands of junipers have been harvested for fuel, lumber, and craft woods. The wood is dense and has a relatively high energy content. Most cultivated junipers are grown for horticultural purposes. As a conifer, junipers have limited potential for coppicing. Consequently, following harvest, replanted of fields would be required. The Contractor found no reference to junipers being used as a short-rotation biomass or bioenergy crop.

Larch

Larches are medium to large in size, perennial, deciduous, coniferous trees in the genus *Larix* (Family Pinaceae). The genus includes at least ten species growing primarily in the northern portions of the Northern Hemisphere. Larches are particularly common in Canada and Russia. Most of these species grow in boreal forests, often in moist environments otherwise not suitable for agricultural production. Larch is an unusual conifer; it is deciduous, whereas most plants in the family are evergreen. The wood of most larch species contains relatively low amounts of terpenes and resins. Natural stands of larch trees have been harvested for lumber and fuel. Some plantation growth of larches in Asia and Europe is documented, but despite a substantial effort, the Contractor did not identify any data on the use of larch as a short-rotation biomass or bioenergy crop.

Magnolia

Magnolia are small to large sized, perennial, deciduous, flowering trees and shrubs in the Family Magnoliaceae. The genus includes approximately 200 species growing throughout the temperate world. *Magnolia* have been propagated primarily for horticultural purposes. They hybridize freely. Despite a substantial effort, the Contractor did not identify any data on the use of *Magnolia* as a short-rotation biomass or bioenergy crop.

Norway Spruce

Norway spruce trees (*Picea abies* in the family Pinaceae) are large, perennial, evergreen, coniferous trees native to Europe. Norway spruces are widely planted in the northeastern, Pacific Northwestern, and Rocky Mountain states. As a result of early plantation plantings, naturalized populations have developed in the northeastern quarter of the United States.³¹

While the wood of Norway spruce contains substantial quantities of lignin, terpenes, and resins, these compounds improve the quality of the wood for use as lumber. Nonetheless, the terpenes and resins complicate the processes for production of biofuels from the Norway spruce biomass. To date, most Norway spruce wood for energy has been derived from forest thinning and lumber yard wastes. These wastes have been converted to clean-burning fuel pellets with a high embodied heat content and relatively little ash.

Norway spruces are planted as nursery seedlings. They have been cultivated to replace harvested lumber trees. Plantation Norway spruce can be harvested for lumber after 50 to 75 years, although older plantations exist. Mill wastes from harvests of Norway spruce can be diverted to provide biomass as a biofuels feedstock. Since the most rapid period of growth occurs during the first 15 to 25 years, biomass harvests would likely occur earlier than lumber harvests. Norway spruce cannot be coppiced. Therefore, Norway spruce fields must be reconditioned and replanted following harvest. While field reconditioning would provide the opportunity to harvest biomass from the root system, to date it appears biomass and biofuels from Norway spruce are produced from forest and mill wastes.

Pine

Pines are small to large in size, perennial, coniferous trees and shrubs in the genus *Pinus* (Family Pinaceae), valued as a source of wood pulp and lumber. The genus includes more than 100 species. Most of these species grow in temperate or boreal forests throughout the world, often in mountainous environments. The wood of pines, like the wood of most conifers, contains substantial quantities of lignin, terpenes, and resins. In temperate and tropical plantations, they grow rapidly and can be grown in relatively dense stands. The wood of pines grown in plantations is more dense and resinous than the wood of spruce, but less dense than the wood of Douglas fir. To date, most pine wood for energy has been derived from forest thinning and lumber mill wastes.³²

Pines are planted to replace harvested lumber trees and some species are grown as Christmas tree species. The trees for Christmas tree production have been selected for uniform and rapid growth, but biomass production is selected against in this practice. Pines are generally planted as

³¹ Sullivan, J, 1994, *Picea abies*. In: Fire Effects Information System, U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station, Fire Sciences Laboratory, <http://www.fs.fed.us/database/feis/>, accessed November, 2011.

³² Eisenbies, M.H., E.D. Vance, W.M. Aust, and J R. Seiler, 2009, Intensive Utilization of Harvest Residues in Southern Pine Plantations: Quantities Available and Implications for Nutrient Budgets and Sustainable Site Productivity, Bio-energy Research 2: 90-98, <http://ddr.nal.usda.gov/bitstream/10113/36119/1/IND44249891.pdf>, accessed November, 2011.

seedlings and would be ready for harvest as an energy crop in 15 to 20 years.³³ Seedlings from tissue culture modified using biotechnological processes are expected to accelerate growth rates and reduce rotation times. A doubling of typical normal biomass production is expected. Loblolly pine (*Pinus taeda*) and slash pine (*Pinus elliottii*) are among the more common species planted in southern states for pulp and are expected to be among the common biomass species as well.³⁴ A large variety of species are used in northern plantations where growth is slower.

Plantation pine can be harvested for lumber after 30 to 40 years. Mill wastes from these harvests can be diverted to provide biomass as a biofuels feedstock. Conifers have little or no potential for coppicing; consequently, following harvest, pine fields must be reconditioned and replanted. In southern plantations where the soil is loose, pines planted for pulp can be pulled from the ground, capturing the biomass in the root system.

Poplar

Poplars are small to medium sized, perennial, deciduous, broadleaf trees in the genus *Populus* (Family Salicaceae). The genus includes more than 20 species widely distributed in the Northern Hemisphere including plants identified by the common names poplar, aspen, and cottonwood. The species hybridize freely and have been manipulated as a fuelwood genus for more than 50 years.³⁵ Most poplar species grow readily in a variety of temperate settings, with slower growth in boreal environments.

Hybrid poplars have been cultivated as an experimental energy crop in Europe and North America, although most of the available data are from small sample plots.³⁶ Hybrids with documented potential as an energy crop are produced from *P. tremuloides*, *P. maximowiczii*, *P. nigra*, and *P. trichocarpa*. Poplars grown for energy or biomass are generally planted as nursery seedlings derived clonally, often from tissue cultures that have been genetically modified. Several genes brought into the poplar hybrids have increased growth as much as 20 to 40 percent through a variety of mechanisms.³⁷ Clonal hybrid poplars are ready for harvest in five to ten years. Most of the above-ground biomass can be harvested for its embodied energy. The trees

³³ Mitchell, C.P., 1984, An Experimental Study of Short Rotation Forestry for Energy, in Solar Energy R & D in the European Community (Reidel) 5: 88-95, http://books.google.com/books?id=IXBhn2RPlvEC&pg=PA89&lpg=PA89&dq=douglas+fir+for+energy+short+rotation&source=bl&ots=UpJ642T87s&sig=TCVL_e3JaTvgh8c7NAmmt4Tts8&hl=en#, accessed September, 2011;

Zumrawi, A.A. and D.W. Hann, 1993, Diameter Growth Equations for Douglas-fir and Grand Fir in the Western Willamette Valley of Oregon, Research Contribution 4, Oregon State University, Forest Research Laboratory, <http://ir.library.oregonstate.edu/xmlui/bitstream/handle/1957/7618/RC4.pdf;jsessionid=4D7BC90BE6FE98BBDBA9E66899939603?sequence=1>, accessed September, 2011.

³⁴ Vermis, W. 2008, Genetic Improvement of Bio-energy Crops, Springer-Verlag, New York, p. 397.

³⁵ Frysville Farm, 2011, History of Hybrid Poplar, <http://www.frysvillfarm.com/history.htm>, accessed November, 2011.

³⁶ Vande Walle, I., N. Van Camp, L. Van de Castele, K. Verheyen, and R. Lemeu. 2007, Short-rotation forestry of birch, maple, poplar and willow in Flanders (Belgium) I—Biomass production after 4 years of tree growth, Biomass and Bio-energy 31: 267-275;

Aylott, M.J., E. Casella, I. Tubby, N.R. Street, P. Smith, and G. Taylor, 2008, Yield and spatial supply of bio-energy poplar and willow short-rotation coppice in the UK, New Phytologist 178: 358–370,

<http://onlinelibrary.wiley.com/doi/10.1111/j.1469-8137.2008.02396.x/full>, accessed October and November, 2011;

Hytönen, J. and L. Aro, 2010, Biomass production of birch on cut-away peatlands – energy wood with short rotation?,

<http://www.metla.fi/hanke/3479/doc/posteri.pdf>, accessed September, 2011.;

Mola-Yudego, B. and P. Aronsson, 2008, Yield models for commercial willow biomass plantations in Sweden, Biomass and Bio-energy 32: 829–837.

³⁷ Shani, Z., M. Dekel, G Tsabary, R. Goren, and O. Shoseyov, 2004, Growth enhancement of transgenic poplar plants by over expression of *Arbidopsis thaliana* endo-1,4-β-glucanase, Molecular Breeding 14: 321-330.

can be coppiced after the first harvest, with a second harvest accelerated by two to three years. Generally, after two coppice harvests, the stumps have grown too large for efficient biomass production. Consequently, the field is reconditioned and replanted. Depending on the reconditioning processes, some biomass in the root system may be available for harvest during the reconditioning.

Willows

Willows are small to large in size, perennial, deciduous, broadleaf trees in the genus *Salix* (Family Salicaceae). The genus includes 200 species widely distributed in the Northern Hemisphere. In contrast to the other types discussed, willows are a fast growing woody shrub. Initial field trials with *Salix* biomass production were conducted as early as the mid-1970's in Sweden.³⁸ More than 400 hectares (approximately 1,000 acres) of commercial willow biomass crops were under production in Sweden by 2006.

Willows can be grown on agricultural land, including land with limited production potential for other crops in the northeastern, midwestern, and parts of the southeastern United States. If weeds are controlled by chemical and/or mechanical means, high yields of *Salix* spp. can be sustained on three to four year rotations. Once a suitable variety has been selected, the crop can be propagated by planting dormant stem cuttings. Young trees are coppiced to stimulate branch formation. The shrubs then grow for three to five years. Forage harvesters with specially-engineered heads cut the crop two to four inches above the ground, feeding the harvested material into a chopper to produce chips that are collected immediately after cutting.

Research is underway to refine agronomic practices for new willow varieties. *Salix* shrubs, with the ability to re-sprout even after several harvest cycles, have been selected for biomass production. Willow is being cropped on a commercial scale in Sweden³⁹ and in other countries commercial production is being encouraged through initiatives such as the Willow Biomass Project in the United States and the Energy Coppice Project in the United Kingdom.

Most of the available data for willow are from small sample plots.⁴⁰ Clonal hybrid willows are ready for harvest in three to five years. Most of the above-ground biomass can be harvested for its embodied energy. The trees can be coppiced after harvest, with the next harvest accelerated by one to three years. As many as half a dozen coppice harvests might be possible before the stump structure becomes limiting. Then the field needs to be replanted. Depending on the field

³⁸ Volk, T.A., L.P. Abrahamson, C.A. Nowak, L.B. Smart, P.J. Tharakan, and E.H. White, 2006, The development of short-rotation willow in the northeastern United States for bio-energy and bioproducts, agroforestry and phytoremediation, *Biomass & Bio-energy* 30: 715-27, <http://www.mendeley.com/research/development-shortrotation-willow-northeastern-united-states-bio-energy-bioproducts-agroforestry-phytoremediation-1/>, accessed November, 2011.

³⁹ Mola-Yudego, B. and P. Aronsson, 2008, Yield models for commercial willow biomass plantations in Sweden *Biomass and Bio-energy* 32: 829–837, <http://www.sciencedirect.com/science/article/pii/S096195340800007X>, accessed November, 2011.

⁴⁰ Vande Walle, I., N. Van Camp, L. Van de Castele, K. Verheyen, and R. Lemeu. 2007, Short-rotation forestry of birch, maple, poplar and willow in Flanders (Belgium) I—Biomass production after 4 years of tree growth, *Biomass and Bio-energy* 31: 267-275;

Aylott, M.J., E. Casella, I. Tubby, N.R. Street, P. Smith, and G. Taylor, 2008, Yield and spatial supply of bio-energy poplar and willow short-rotation coppice in the UK, *New Phytologist* 178: 358–370,

<http://onlinelibrary.wiley.com/doi/10.1111/j.1469-8137.2008.02396.x/full>, accessed October and November, 2011;

Hytönen, J. and L. Aro, 2010, Biomass production of birch on cut-away peatlands – energy wood with short rotation?, <http://www.metla.fi/hanke/3479/doc/posteri.pdf>, accessed September, 2011;.

preparation processes, biomass in the root system may be available for harvest during the reconditioning.

SECTION IV. GOVERNMENT DATA

The Contractor examined potential data from government and private sources for use in the development of insurance products. The government sources examined included NASS, ERS, FSA, and FS, as well as the DOE.

IV.A. USDA Data

NASS is the primary data collection and statistical estimating service of the USDA. Its data series are widely used by producers, businesses, and researchers. Major commodity crop data are collected both annually and as an element of the Census of Agriculture. The Contractor was not able to identify any NASS production or pricing data dealing with woody biomass crops, firewood, or pulpwood. The Contractor's search of NASS documents on forests, pulpwood, and firewood did not identify any relevant empirical data for the development of crop insurance for woody biomass crops grown as biofuel feedstocks. From an extensive search of available data, it does not appear time-series data relevant to woody biomass crops are maintained by NASS.

The Census of Agriculture does report on sales of forest products (excluding short-rotation woody crops) (see for example Tables 7, 58, 59, and 60 in Chapter 1, Volume 1 of the 2007 Census of Agriculture⁴¹) and on agronomic characteristics of Christmas trees and short rotation woody crops collectively (see for example Tables 2, 7, and 40 in Chapter 1, Volume 1 of the 2007 Census). Inasmuch as the short-rotation woody crops are excluded in the first instance and aggregated with irrelevant data in the second, these Census data are not useful for the development of insurance. Tables 38 in Chapter 1 and 37 in Chapter 2 (Appendix B, Exhibit 1) provide some data about number of producers, planted acreage, harvested acreage, total production, value, or yield of short-rotation woody crops. However, the Census defines these crops as "crops that grow from seed to a mature tree in 10 years or less. These are trees for use by the paper or pulp industry or as engineered wood. This does not include lumber. Acres in production were included in Cropland harvested in the "Land" section of the report form." Consequently, based on this definition, the values concerning producer populations in these tables included producers who do not grow biorefinery feedstocks and most likely exclude some who do.

The USDA Economic Research Service (ERS) collects data and provides analysis on crop product supply and demand, as well as information on industry structure, pricing, trade, production policies, production systems, and processing. The ERS reports regarding this sector focus on biofuels, biorefinery activities, and woody biomass in general, rather than documenting yield, production, or markets for woody biomass quantitatively based on empirical data. The Contractor's search for ERS documents on pulpwood and firewood did not identify any empirical data relevant to the development of crop insurance for woody biomass crops grown as biofuel feedstocks.

FSA provides financial assistance to producers facing losses from natural disaster (i.e., drought, flood, fire, freeze, tornadoes, pest infestation, and other "calamities"). The SOW requires documentation of "NAP payments, disaster program payments, and other government payments" made for woody biomass crops in the last five years, by state and county. To address this

⁴¹ USDA, 2009, 2007 Census of Agriculture, http://www.agcensus.usda.gov/Publications/2007/Full_Report/usv1.pdf.

requirement, the Contractor made a FOIA request for these data to the USDA FSA.⁴² The Contractor also made a general request for information about disaster payments for woody biomass crops to state FSA offices (Appendix C). No data documenting such disaster payments were provided under either the national or state-level requests. Many of the responding FSA offices also indicated they had no data on production, yield, or price of woody biomass crops.

FSA's Noninsured Crop Disaster Assistance Program (NAP) provides payments to producers of non-insurable crops when low yields, loss of inventory, or prevented planting occur due to a natural disaster. The Contractor was not able to identify any use of the NAP program to indemnify against losses of woody biomass intended for use as biorefinery feedstock. This is not surprising for a number of reasons. First, consider the extremely limited incorporation of woody biomass as biorefinery feedstock into producers' cash crop portfolios. Second, the structure of NAP records does not identify the intended use of an indemnified crop. Finally, eligible crops under the NAP do not include woody biomass crops. Trees are specifically excluded under the fiber crop category.⁴³ Other FSA disaster programs are generally linked to the NAP program or to existing insurance under the RMA crop insurance programs. As a result, it would be surprising if any "NAP payments, disaster program payments, and other government payments" were made to address losses of production or revenue.

Research has been part of the FS mission since the service was founded in 1905; the research covers all states, territories, and commonwealths administered to by the federal government. The FS research focuses on "informing policy and land management decisions."⁴⁴ The information derived from this research, including aggregated data, is publicly available. Every five years the FS prepares national reports describing current conditions and recent trends in the health, diversity, and productivity of forests, along with related socioeconomic information about forests. Prospective reports that look ahead 50 years are also produced.

The Quantitative Sciences section of the Research and Development branch of the FS maintains forestry data for the FS. The Quantitative Sciences section activities include maintenance of the Forest Inventory and Analysis (FIA) Program (<http://www.fia.fs.fed.us/>). The FIA dataset is the most comprehensive dataset for woody biomass in existence, containing terabytes of data.⁴⁵ Forest Inventory Online (FIDO), a data-mining tool, provides public access to the data in the FIA databases. FIDO creates both standard and customizable reports on public and private forest land. (Standard reports are located at the following web address: <http://apps.fs.fed.us/fido/standardrpt.html>, while customizable reports are at: <http://apps.fs.fed.us/fido/customrpt.html>)

FIA origins can be found in the McSweeney-McNary Forest Research Act of 1928 (P.L. 70-466 45 stat. 699). That act authorized a nationwide survey of all acreage of forest land under all

⁴² Sue Ellen Sloca, FOIA Advisor, USDA, FSA, 1400 Independence Ave. SW, Room 3617, Mailstop 0506, Washington, D.C. 20250, 202-720-1598, sueellen.sloca@wdc.usda.gov.

⁴³ USDA FSA, 2009, Program Fact Sheet: Noninsured Crop Disaster Assistance Program for 2009 and Subsequent Years, http://www.fsa.usda.gov/Internet/FSA_File/nap09.pdf, Accessed October, 2011.

⁴⁴ USDA, FS, 2005, Forest Service Research and Development: Science You Can Use, FS-832. inside cover.

⁴⁵ Dr. Richard Guldin, Director, Quantitative Sciences, USDA, FS, 1400 Independence Ave., S.W., Washington, DC 20250-1120, 1-703-605-4177, rguldin@fs.fed.us.

types of ownership. The first FS survey, begun in 1930, was completed in 1947. Current inventories are based on technology rather than survey instruments, such as questionnaires.

FIA incorporates data on public and private forestry resources including species (or species grouping), size (linear and volume measurements), health, growth, mortality, production, harvest, as well as utilization rates and ownership. These can be parsed temporally and geographically to at least the county level.

The initial data currently used for the FIA inventories are satellite imagery. The data are parsed using a hexagonal geographic grid system with 250 acre “tiles.” Computer analyses develop inventory elements for each grid hexagon first by classifying the scenes into forest and non-forest categories. Field locations with a sample distribution of approximately one for every 6,000 acres are visited by field crews to collect forest ecosystem data. Over the years, these data have been used to develop algorithms to generate analyses of the satellite imagery. FIA program personnel develop ground-truth for a sample of the inventoried grids to assure the efficacy of the algorithms. Verification of the ground-truthing is performed by a second FIA team on a sub-sample of the ground-truthed tiles.

On site ground-truthing does occur on private and state lands, but only with the permission of the owners. Alternate proximal ground-truthing locations are chosen if permission is not obtained. To protect privacy, FIA reports aggregate data in much the same way that NASS does. Consequently, the smallest standard reporting area is a county. Custom data reports for specific geographic locations are also controlled⁴⁶ to assure no proprietary or private data are revealed in these reports. A Freedom of Information Act (FOIA) shield is in place to further protect private data. Consequently, no “farm-level” data for insurance development will be available from this dataset.

Recently, the FS has enhanced the FIA program by changing from a periodic to an annual digital survey. However, it is important to note the ground-truthing protocol is repeated on a five-year cycle in the eastern part of the United States and a ten-year cycle in the western parts of the United States.

Despite the limitations of the FS data, the Contractor extracted inventory data on birch, Douglas fir, *Eucalyptus*, juniper, larch, *Magnolia*, poplar, Norway spruce, pine, willows. The FS inventories include data on both natural and managed forests. However, data are aggregated to protect confidentiality of individuals (including corporations). Data were available in most states for some years between 2000 and 2010 (See Table 5). The more frequent reporting of some data in recent years is also evident in these data (Appendix B Exhibit 2). However, it is important to note the ground-truth activities are still constrained by the scope of this project and the enormous expanses of forested land in the United States.

⁴⁶ Dr. Richard Guldin of the FIA project with the FS, described this as making geographic extractions “fuzzy.”

Table 5. Availability of Net Tree Volume Data for Birch, Douglas fir, *Eucalyptus*, Juniper, Larch, *Magnolia*, Poplar, Norway Spruce, Pine, and/or Willow in the USDA FS FIA FIDO System by State and Years.

| State | Years Data are Available |
|----------------|--------------------------|
| Alabama | 2000 - 2010 |
| Alaska | 2003, 2009 |
| Arizona | 2008, 2009 |
| Arkansas | 2005 - 2010 |
| California | 2009 |
| Colorado | 2008, 2009 |
| Connecticut | 2005 - 2010 |
| Delaware | 2004 - 2010 |
| Florida | 2004, 2007, 2009, 2010 |
| Georgia | 2000 - 2010 |
| Idaho | 2008, 2009 |
| Illinois | 2003 - 2009 |
| Indiana | 2003 - 2010 |
| Iowa | 2003 - 2010 |
| Kansas | 2003 - 2009 |
| Kentucky | 2004 - 2010 |
| Louisiana | 2005 |
| Maine | 2003, 2005 - 2010 |
| Maryland | 2004 - 2009 |
| Massachusetts | 2005 - 2010 |
| Michigan | 2003 - 2010 |
| Minnesota | 2003 - 2010 |
| Mississippi | 2006, 2010 |
| Missouri | 2003 - 2010 |
| Montana | 2008, 2009 |
| Nebraska | 2003 - 2010 |
| Nevada | 2005 |
| New Hampshire | 2005 - 2010 |
| New Jersey | 2004 - 2010 |
| New Mexico | none |
| New York | 2005 - 2009 |
| North Carolina | 2002 - 2010 |
| North Dakota | 2003 - 2010 |
| Ohio | 2004 - 2009 |
| Oklahoma | 2008, 2010 |
| Oregon | 2009 |
| Pennsylvania | 2004 - 2009 |
| Rhode Island | 2005 - 2010 |
| South Carolina | 2001 - 2010 |
| South Dakota | 2003 - 2010 |
| Tennessee | 2000 - 2010 |
| Texas | 2003 - 2010 |
| Utah | 2008, 2009 |
| Vermont | 2005 - 2010 |
| Virginia | 2001 - 2003, 2005 - 2010 |
| Washington | 2009 |
| West Virginia | 2000, 2004 - 2009 |
| Wisconsin | 2003 - 2010 |
| Wyoming | 2000 |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by state for birch, Douglas fir, *Eucalyptus*, juniper, larch, *Magnolia*, poplar, Norway spruce, pine, and willow data.

Dr. Richard Guldin, Director of Quantitative Sciences, USDA, FS, with primary responsibilities for the FIA dataset, indicated during a discussion that the natural mortality of inventoried trees

documented by the FIA project was quite low (averaging less than 0.75 percent per year, with a range of 0.73 percent to 0.79 percent). This raised the possibility that FIDO data might be used as a proxy for actual plantation mortality data. To explore this possibility, the Contractor examined data for species or species groups within FIDO that parallel potential biorefinery feedstocks plant types. The Contractor mined data on Periodic Annual Mortality, the measure of mortality available through FIA FIDO standard reports. The FS defines Periodic Annual Mortality as:

“an estimate of the average annual volume of trees dying between two measurements, usually the current inventory and previous inventory, where the same plot is evaluated twice. Periodic annual mortality is the loss of volume between inventories divided by the number of years between each inventory. Periodic average annual mortality is the most common type of annual mortality estimated.”⁴⁷

Examining the mortality by species (or species group) by state, then by year, the Contractor notes remarkable differences between the general levels of mortality described by Dr. Guldin and the specific annual mortalities seen for a species or species group in a particular state (Tables 6-17).

Table 6. Cottonwood and Aspen (Group ID 37)⁴⁸ Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|----------------|
| 2000 | | | | | |
| 2002 | 0.55 | 0.55 | 0.55 | Tennessee | Tennessee |
| 2003 | 0.11 | 0.00 | 0.76 | Indiana | Indiana |
| 2004 | 3.24 | 0.00 | 3.66 | Georgia | Georgia |
| 2005 | 2.75 | 0.00 | 4.93 | Georgia | South Carolina |
| 2006 | 2.68 | 0.39 | 5.27 | Illinois | New York |
| 2007 | 2.47 | 0.05 | 4.53 | Kentucky | North Carolina |
| 2008 | 2.60 | 0.35 | 7.13 | Maryland | Delaware |
| 2009 | 2.58 | 0.15 | 4.20 | Virginia | Kentucky |
| 2010 | 2.74 | 0.15 | 16.71 | Virginia | Mississippi |

Source: The Contractor’s Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

⁴⁷ Woudenberg, S.W., B.L. Conkling, B.M. O’Connell, E.B. LaPoint, J.A. Turner, and K.L. Waddell, 2010, The Forest Inventory and Analysis Database: Database Description and Users Manual Version 4.0 for Phase 2, page 36, http://www.fs.fed.us/rm/pubs/rmrs_gtr245.pdf, accessed November, 2011.

This attribute is blank (null) for a plot if the plot does not contribute to the mortality estimate.

⁴⁸ The FS type categories reflect regional differences in species groupings. So, for example, the Type 37 cottonwoods and aspens are species growing in the moister eastern environments while Type 44 cottonwoods and aspens are found in the dryer mountainous environments (Appendix Appendix B, Exhibit 3).

Table 7. Cottonwood and Aspen (Group ID 44) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | 0.88 | 0.88 | 0.88 | Wyoming | Wyoming |
| 2002 | | | | | |
| 2003 | | | | | |
| 2004 | | | | | |
| 2005 | 2.98 | 2.98 | 2.98 | Nevada | Nevada |
| 2006 | | | | | |
| 2007 | | | | | |
| 2008 | 1.01 | 0.77 | 2.19 | Utah | Arizona |
| 2009 | 1.00 | 0.71 | 2.51 | Utah | Arizona |
| 2010 | | | | | |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 8. Douglas Fir (Group ID 10) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | 1.03 | 1.03 | 1.03 | Wyoming | Wyoming |
| 2002 | | | | | |
| 2003 | | | | | |
| 2004 | | | | | |
| 2005 | 5.10 | 5.10 | 5.10 | Nevada | Nevada |
| 2006 | | | | | |
| 2007 | | | | | |
| 2008 | 1.52 | 0.98 | 2.25 | Colorado | Arizona |
| 2009 | 1.52 | 0.97 | 2.51 | Colorado | Arizona |
| 2010 | | | | | |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 9. Loblolly and Shortleaf Pine (Group ID 2) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | | | | | |
| 2002 | 9.12 | 9.12 | 9.12 | Tennessee | Tennessee |
| 2003 | 2.48 | 1.81 | 8.34 | Alabama | Tennessee |
| 2004 | 1.53 | 0.42 | 8.52 | Missouri | Tennessee |
| 2005 | 1.32 | 0.27 | 8.97 | Missouri | Tennessee |
| 2006 | 0.87 | 0.23 | 6.50 | Missouri | Tennessee |
| 2007 | 1.03 | 0.21 | 21.33 | Missouri | Ohio |
| 2008 | 0.99 | 0.35 | 10.65 | Missouri | Ohio |
| 2009 | 0.93 | 0.34 | 15.10 | Missouri | Pennsylvania |
| 2010 | 0.90 | 0.42 | 2.88 | Delaware | Kentucky |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 10. Longleaf and Slash Pine (Group ID 1) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|----------------|---------------|
| 2000 | | | | | |
| 2002 | | | | | |
| 2003 | 1.24 | 1.24 | 1.24 | Alabama | Alabama |
| 2004 | 0.71 | 0.57 | 1.10 | Georgia | Alabama |
| 2005 | 0.73 | 0.60 | 1.06 | Georgia | Alabama |
| 2006 | 0.57 | 0.57 | 0.86 | Texas | Alabama |
| 2007 | 0.73 | 0.30 | 1.26 | North Carolina | Alabama |
| 2008 | 0.88 | 0.66 | 2.21 | Georgia | Texas |
| 2009 | 0.95 | 0.33 | 2.81 | North Carolina | Texas |
| 2010 | 0.88 | 0.38 | 3.24 | North Carolina | Texas |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 11. Other Eastern Soft Hardwoods (Group ID 41) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|----------------|---------------|
| 2000 | | | | | |
| 2002 | 1.59 | 1.59 | 1.59 | Tennessee | Tennessee |
| 2003 | 1.08 | 1.51 | 1.59 | Tennessee | Alabama |
| 2004 | 2.08 | 1.32 | 4.52 | Indiana | Iowa |
| 2005 | 2.05 | 1.22 | 3.22 | South Carolina | Iowa |
| 2006 | 1.75 | 0.29 | 4.89 | Rhode Island | Nebraska |
| 2007 | 2.17 | 0.50 | 4.45 | Texas | Nebraska |
| 2008 | 2.23 | 0.34 | 4.25 | Rhode Island | Iowa |
| 2009 | 2.17 | 0.55 | 4.35 | Delaware | Nebraska |
| 2010 | 2.22 | 0.84 | 4.85 | Oklahoma | Iowa |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 12. Other Eastern Softwoods (Group ID 9) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|----------------|
| 2000 | | | | | |
| 2002 | 0.98 | 0.98 | 0.98 | Tennessee | Tennessee |
| 2003 | 0.70 | 0.57 | 0.90 | Alabama | Tennessee |
| 2004 | 0.62 | 0.23 | 1.24 | Missouri | Georgia |
| 2005 | 0.75 | 0.18 | 1.58 | Missouri | South Carolina |
| 2006 | 0.77 | 0.20 | 2.23 | Missouri | New Hampshire |
| 2007 | 0.78 | 0.16 | 3.88 | Texas | North Carolina |
| 2008 | 0.74 | 0.05 | 5.29 | Maryland | Connecticut |
| 2009 | 0.84 | 0.18 | 3.73 | Texas | Connecticut |
| 2010 | 0.92 | 0.23 | 10.21 | Missouri | Florida |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 13. Other Western Softwoods (Group ID 24) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | 0.74 | 0.74 | 0.74 | Wyoming | Wyoming |
| 2002 | | | | | |
| 2003 | | | | | |
| 2004 | | | | | |
| 2005 | | | | | |
| 2006 | | | | | |
| 2007 | | | | | |
| 2008 | 2.07 | 0.36 | 2.70 | Colorado | Montana |
| 2009 | 2.32 | 0.59 | 3.08 | Colorado | Montana |
| 2010 | | | | | |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 14. Other Yellow Pines (Group ID 3) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | | | | | |
| 2002 | 9.01 | 9.01 | 9.01 | Tennessee | Tennessee |
| 2003 | 7.92 | 5.76 | 10.07 | Alabama | Tennessee |
| 2004 | 6.40 | 1.13 | 11.47 | Minnesota | Tennessee |
| 2005 | 4.89 | 0.27 | 14.90 | Wisconsin | Tennessee |
| 2006 | 3.57 | 0.10 | 28.99 | New Hampshire | Connecticut |
| 2007 | 3.80 | 0.17 | 47.14 | Minnesota | Missouri |
| 2008 | 3.77 | 0.24 | 75.90 | Rhode Island | Nebraska |
| 2009 | 3.18 | 0.12 | 87.07 | Minnesota | Nebraska |
| 2010 | 2.82 | 0.10 | 74.34 | Minnesota | Nebraska |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 15. Sweetgum (Group ID 34) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | | | | | |
| 2002 | 0.61 | 0.61 | 0.61 | Tennessee | Tennessee |
| 2003 | 0.87 | 0.66 | 0.99 | Tennessee | Alabama |
| 2004 | 0.86 | 0.38 | 1.23 | Missouri | Indiana |
| 2005 | 0.85 | 0.49 | 1.00 | Virginia | Indiana |
| 2006 | 0.56 | 0.13 | 1.59 | Illinois | Indiana |
| 2007 | 0.83 | 0.13 | 1.50 | Illinois | Indiana |
| 2008 | 0.73 | 0.31 | 1.32 | Maryland | Indiana |
| 2009 | 0.82 | 0.27 | 1.20 | Illinois | Louisiana |
| 2010 | 0.78 | 0.28 | 1.25 | Illinois | Missouri |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 16. Yellow Birch (Group ID 30) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | | | | | |
| 2002 | 0.41 | 0.41 | 0.41 | Tennessee | Tennessee |
| 2003 | 0.50 | 0.50 | 0.50 | Tennessee | Tennessee |
| 2004 | 0.63 | 1.06 | 1.06 | Tennessee | Tennessee |
| 2005 | 1.03 | 0.25 | 1.63 | Minnesota | Wisconsin |
| 2006 | 1.03 | 0.37 | 6.81 | Massachusetts | New Jersey |
| 2007 | 1.15 | 0.47 | 3.58 | Minnesota | Georgia |
| 2008 | 1.27 | 0.44 | 11.17 | Minnesota | Ohio |
| 2009 | 1.17 | 0.19 | 9.10 | Tennessee | Ohio |
| 2010 | 1.16 | 0.22 | 3.94 | Connecticut | Virginia |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 17. Yellow Poplar (Group ID 39) Periodic Annual Mortality Average and Range by Year.

| Year | Average Mortality (percent) | Minimum (percent) | Maximum (percent) | Minimum State | Maximum State |
|------|-----------------------------|-------------------|-------------------|---------------|---------------|
| 2000 | | | | | |
| 2002 | 0.39 | 0.39 | 0.39 | Tennessee | Tennessee |
| 2003 | 0.45 | 0.36 | 0.87 | Tennessee | Alabama |
| 2004 | 0.55 | 0.32 | 0.74 | Tennessee | Georgia |
| 2005 | 0.47 | 0.34 | 0.83 | Virginia | Indiana |
| 2006 | 0.35 | 0.04 | 0.63 | New York | Indiana |
| 2007 | 0.43 | 0.04 | 0.64 | Illinois | Indiana |
| 2008 | 0.40 | 0.03 | 1.09 | Michigan | Delaware |
| 2009 | 0.42 | 0.03 | 1.01 | Michigan | Delaware |
| 2010 | 0.53 | 0.06 | 3.39 | Michigan | Florida |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

To understand this pattern, the Contractor examined county-level net tree volume data to further understand the FS FIA data available through FIDO. Tree types that may prove useful as biorefinery feedstocks in three representative counties are presented in Tables 18 through 20.

Table 18. Net Tree Volume by Tree ID and Year in Chippewa County, Michigan

| Species | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Balsam Poplar (741) | 35,794,181 | 31,091,209 | 30,923,040 | 31,747,307 | 31,704,033 | 25,531,921 | 28,812,146 | 27,837,526 |
| Bebb Willow (923) | | 54,087 | 63,183 | 76,422 | 76,485 | 67,332 | | |
| Bigtooth Aspen (743) | 17,677,960 | 19,018,792 | 19,990,918 | 19,460,688 | 16,931,968 | 20,443,038 | 19,978,337 | 22,636,419 |
| Eastern Cottonwood (742) | 59,442 | 47,654 | | | | | | |
| Eastern White Pine (129) | 43,453,005 | 42,731,728 | 45,996,809 | 41,082,541 | 25,430,862 | 49,316,613 | 56,684,001 | 57,223,177 |
| Jack Pine (105) | 55,425,078 | 52,540,711 | 53,649,692 | 51,836,700 | 47,514,199 | 40,106,314 | 39,080,230 | 36,687,289 |
| Larch spp. (70) | 42,608 | 34,159 | | 83,390 | 83,459 | 73,472 | 87,019 | 109,389 |
| Paper Birch (375) | 58,315,320 | 55,652,328 | 51,410,857 | 47,678,500 | 54,995,633 | 49,195,797 | 50,957,461 | 46,509,971 |
| Peachleaf Willow (921) | 25,993 | 21,338 | 24,231 | | | | | |
| Quaking Aspen (746) | 112,221,680 | 112,731,898 | 127,473,145 | 120,074,896 | 101,843,967 | 113,201,856 | 124,415,037 | 142,119,108 |
| Red Pine (125) | 65,412,105 | 74,621,113 | 73,506,264 | 69,814,975 | 71,353,767 | 91,699,974 | 94,622,887 | 97,757,049 |
| Scotch Pine (130) | 6,195,370 | 5,380,815 | 6,357,912 | 6,844,240 | 6,013,810 | 377,071 | | |
| Tamarack (Native) (71) | 16,223,543 | 19,104,995 | 21,514,159 | 22,594,046 | 20,035,186 | 20,537,351 | 19,299,234 | 20,896,507 |
| White Spruce (94) | 50,675,514 | 45,919,700 | 49,190,522 | 46,679,080 | 47,045,855 | 43,686,815 | 48,871,184 | 51,567,995 |
| Yellow Birch (371) | 17,888,706 | 18,502,316 | 17,946,389 | 17,490,910 | 15,353,561 | 16,710,034 | 17,889,995 | 16,946,489 |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 19. Net Tree Volume by Tree ID and Year in Glade County, Florida

| Species | 2004 | 2007 | 2009 | 2010 |
|------------------------|-----------|-----------|-----------|-----------|
| Eucalyptus spp. (510) | 348,906 | 333,780 | | |
| Grand Eucalyptus (513) | 1,692,582 | 1,619,202 | 1,313,526 | 1,558,854 |
| Longleaf Pine (121) | 3,925,823 | 3,755,623 | 3,046,630 | 4,136,154 |
| Slash Pine (111) | 775,744 | 7,679,841 | 9,299,003 | 9,672,768 |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

Table 20. Net Tree Volume by Tree ID and Year in Sterns County, Minnesota

| Species | 2003 | 2,004 | 2,005 | 2006 | 2007 | 2008 | 2009 | 2010 |
|------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Bigtooth Aspen (743) | 3,349,094 | 2,991,449 | 2,851,042 | 2,728,690 | 2,868,743 | 2,867,560 | 3,104,954 | 3,173,564 |
| Paper Birch (375) | 3,790,714 | 3,561,992 | 3,396,773 | 3,435,626 | 3,131,580 | 3,372,073 | 3,476,664 | 3,339,862 |
| Quaking Aspen (746) | 1,218,543 | 1,338,312 | 4,133,879 | 4,157,637 | 7,384,925 | 7,346,019 | 7,172,072 | 5,960,317 |
| Tamarack (Native) (71) | 201,111 | 198,212 | 317,364 | 310,954 | 383,982 | 343,804 | 435,733 | 470,809 |
| Yellow Birch (371) | 430,782 | 379,175 | 372,331 | 405,988 | 422,968 | 443,524 | 445,170 | 444,630 |

Source: The Contractor's Research Department after USDA, FS, FIA, FIDO search by for Periodic Annual Mortality data by state and year.

While these tables illustrate the depth of the FIA data, they also demonstrate a characteristic consistent with NASS data: the sampling regime is intended to minimize the error of the estimate at the national level. In other words, the big picture (state or national) is more precise and accurate than the county-level data; aggregate data on all trees are more precise and accurate than data for a species group. The FS addresses this pattern in its discussion of accuracy standards:

“Forest inventory plans are designed to meet sampling error standards for area, volume, growth, and removals provided in the Forest Service directive (FSH 4809.11) known as the Forest Survey Handbook (U.S. Department of Agriculture 2008). These standards, along with other guidelines, are aimed at obtaining comprehensive and comparable information on timber resources for all parts of the country. FIA inventories are commonly designed to meet the specified sampling errors at the State level at the 67 percent confidence limit (one standard error). The Forest Survey Handbook mandates that the sampling error for area cannot exceed 3 percent error per 1 million acres of timberland. A 5 percent (Eastern United States) or 10 percent (Western United States) error per 1 billion cubic feet of growing-stock on timberland is applied to volume, removals, and net annual growth. Unlike the mandated sampling error for area, sampling errors for volume, removals, and growth are only targets.

FIA inventories are extensive inventories that provide reliable estimates for large areas. As data are subdivided into smaller and smaller areas, such as a geographic unit or a county, the sampling errors increase and the reliability of the estimates goes down.

- *A State with 5 million acres of timberland would have a maximum allowable sampling error of 1.3 percent ($3\% \times (1,000,000)0.5 / (5,000,000)0.5$).*
- *A geographic unit within that State with 1 million acres of timberland would have a 3.0 percent maximum allowable sampling error ($3\% \times (1,000,000)0.5 / (1,000,000)0.5$).*
- *A county within that State with 100 thousand acres would have a 9.5 percent maximum allowable sampling error ($3\% \times (1,000,000)0.5 / (100,000)0.5$) at the 67 percent confidence level”⁴⁹.*

In summary, there are several limitations that stand in the way of using these FS data to address the number of producers by the crop year, planted acreage, harvested acreage, total production, value, prices received, or yield of woody biomass crops. In the first place, none of these categories, as they are construed for insurance purposes, are documented in the FIDO system. It might be possible to extrapolate a measure of production from inventories. However, the basis for changes in inventories is not limited to productive growth. Reductions in inventory due to harvests, along with increases in inventory due to growth and losses due to a wide variety natural causes (e.g., fire, disease, and landslides) would all contribute to changes in inventory. Consequently the variation in inventories from year to year is enormous. Furthermore, the data in the FIDO system are extrapolations that have undergone significant manipulation. They are

⁴⁹ Woudenberg, S.W., B.L. Conkling, B.M. O’Connell, E.B. LaPoint, J.A. Turner, and K.L. Waddell, 2010, The Forest Inventory and Analysis Database: Database Description and Users Manual Version 4.0 for Phase 2, page 36, http://www.fs.fed.us/rm/pubs/rmrs_gtr245.pdf, accessed November, 2011.

not direct measures of productivity. FIDO values have been aggregated and at times even blended across substantial geographic distances to maintain confidentiality. Finally, as a forest (as opposed to a plantation) inventory, the FIA reports do not generally represent intensively managed commercial farming operations; therefore, even when plot-level risk can be extrapolated, it offers an imperfect proxy to farm-level risk.

The FS does support occasional research on prices for forest products. Several time-series studies on stump prices were identified, although none specifically addressed short-rotation woody biomass crops.⁵⁰ Nonetheless, due to the fungibility of biorefinery feedstocks, these data may prove useful in the development of woody biomass price models for crop insurance.

IV.B. DOE Data

The DOE is a cabinet-level department of the United States government concerned with energy policies. Its responsibilities include the nuclear weapons program, nuclear reactor production for the U.S. Navy, radioactive waste disposal, energy conservation, energy-related research, and domestic energy production.

The DOE's Office of Energy Efficiency and Renewable Energy (EERE) works with partners in industry, academia, and the national laboratories on research concerning biomass feedstocks and conversion technologies. The Biomass Program supports research, development, and demonstration activities addressing development of integrated biorefineries. The Biomass Program primarily focuses on research and development efforts to ensure cellulosic ethanol is price competitive by 2012 and that bio-based aviation fuel, diesel fuel, and gasoline are price competitive by 2017.

The DOE Biomass Energy Data Book, now in its third edition, incorporates DOE Energy Information Administration (EIA) estimates of biomass energy utilization and availability and data from industry groups. Chapter Five of this report documents DOE information on biomass feedstocks. There is no information on *Eucalyptus*, poplar, pine and willow in this chapter. There are data on mill residues and forest harvest wastes. There are no data for purpose-grown woody biomass crops.

The editors of the DOE Biomass Energy Data Book note the data in the book does not “*systematically inventory biomass feedstock.*” Instead, the data are derived and rely “*on assumptions about energy content and conversion efficiencies for each biomass type and conversion technology...In all cases it should be recognized that estimates are not precise and different assumptions will change the results.*”⁵¹ While most of the values in the Biomass Energy Data Book are extrapolated, they are updated frequently. The first edition of the Data Book was published in 2006, the second in 2009. The DOE is currently preparing a fourth edition, portions of which are available online at <http://cta.ornl.gov/bedb/download.shtml>. The Contractor did not

⁵⁰ Irland, L.C., P.E. Sendak, and R.H. Widmann, 2001, Hardwood pulpwood stumpage price trends in the northeast, http://www.fs.fed.us/ne/newtown_square/publications/technical_reports/pdfs/2001/gtrne286.pdf, accessed November, 2011; Wagner, J.E. and P.E. Sendak, 2005, The annual increase of Northeastern regional timber stumpage prices: 1961 to 2002. *Forest Products Journal* 55:36-45.

⁵¹ U.S. DOE, 2010, Biomass Energy Data Book: Edition 3, <http://cta.ornl.gov/bedb/download.shtml>, accessed August, 2011.

find DOE data on the number of producers, planted acreage, harvested acreage, total production, value, or yield of woody biomass crops.

SECTION V. PRIVATE DATA

The Contractor examined potential data from private sources for use in the development of insurance products. The private sources examined include biorefineries, producer organizations, pulpwood producers/processors, and pulpwood industry business intelligence firms.

The Contractor explored the possibility of collecting data from biorefineries using woody biomass as a feedstock. These efforts were hampered by three insurmountable barriers. In the first place, virtually all the biorefinery projects are either under construction or only recently commissioned. Consequently, this source has no data on production or yield and no credible time-series data on price. Furthermore, the limited data on price are considered proprietary. Finally, since the woody biomass feedstocks are fungible, refinery input data does not distinguish between waste wood feedstocks and purpose-grown crops. It is possible as cellulosic biofuel refineries come online that they can assist in collection of data regarding woody biomass yield, production, and pricing. Most likely some incentives will be needed to encourage such cooperation. The incentive with the greatest likelihood of encouraging participation might be the validation of a crop insurance model for producers.

The Contractor explored the possibility of collecting data from organizations whose membership is comprised of agricultural producers of woody biomass. Despite an exhaustive effort, the Contractor was unable to identify any such association or organization. It appears there are organizations in development that will support the managers of biorefineries in the United States (such as the Renewable Fuels Association), and similar associations in Europe (e.g., European Biomass Industry Association).

The Contractor identified more than 100 pulpwood producers and consolidators (Appendix D). The Paperwork Reduction Act constrains government contractors' use of survey instruments, therefore it was not possible to systematically survey this industry to collect data that might be used as a proxy for woody biomass biorefinery feedstock producers. Instead, the Contractor sought to identify any pulpwood producer or consolidator who would share any agronomic information (e.g., production, yield, and prices) or any producer demographic information (e.g., producer population, plantation size, etc.). None of the producers or consolidators the Contractor contacted expressed a willingness to share information with the Contractor, despite assurances of confidentiality.

This behavior is easily understood when the highly competitive nature of the paper industry is examined. The industry is characterized by numerous producer organizations and business intelligence services. The dynamics of these organizations seem quite different from that of most agricultural producer organizations; rapid changes in the organizations appear to be influenced by changes in the paper industry as domestic and foreign competition, and competition among the alternate feedstock resources within the U.S. paper industry effect changes in the markets.

Associations

The Contractor identified several national associations that might serve as a proxy for elements of data for insurance development for woody crops grown as biorefinery feedstocks. These

include the American Forest & Paper Association,⁵² the American Forest Foundation (and the American Tree Farm System),⁵³ the American Forest Resource Council,⁵⁴ the Association of Consulting Foresters,⁵⁵ the Bioenergy Development Consortium,⁵⁶ and Forest Resources Association, Inc.⁵⁷

The American Forest & Paper Association (<http://www.afandpa.org/>) addresses education and advocacy issues related forestry and paper manufacturing. It maintains some proprietary data on pulpwood prices available to members, however, these data are reported to be derived from public reports and do not appear to have been collected by an independent survey. The reports are sporadic and not necessarily collected by a uniform methodology.

The American Forest Foundation addresses conservation, education, and advocacy issues related to private and public forests; it does not maintain data on production, yields, pricing or other agronomic characteristics of any segment of the forest industry that might be useful in this study. The American Tree Farm System operates from the same offices with a different Web presence (info@treefarmssystem.org).

The American Forest Resource Council supports producers in the forest products industries in the states of California, Idaho, Oregon, Montana, and Washington. It is primarily an advocacy group.

The Association of Consulting Foresters was founded in 1948 to advance the professionalism, ethics, and interests of professional foresters whose primary work was consulting to the public. This organization is the only national association for consulting foresters and does not maintain a database on forestry.

The Bioenergy Development Consortium was spun off from the Biorefinery Deployment Collaborative. The Collaborative helps commercialize energy conservation and renewable energy technologies. The Consortium provides educational programs addressing energy more generally.

The Forest Resources Association, Inc. is an educational and advocacy organization with a focus on industry practices. The association has six regional offices that encompass the 49 continental United States. It does not maintain a dataset relevant to this study.

In summary, although a number of associations exist whose membership is comprised of stakeholders in various sectors of the forestry industry, the Contractor did not identify any association that might have data that is useful toward insurance development for woody biomass crops grown as biorefinery feedstocks (either directly or as proxy crops).

⁵² American Forest & Paper Association, 1111 19th Street, NW, Suite 800, Washington, DC 20036, 202-463-2700.

⁵³ American Forest Foundation, 1111 19th Street, NW, Suite 780, Washington, DC 20036, 202-463-2460.

⁵⁴ American Forest Resource Council, 5100 SW Macadam, Suite 350, Portland, OR 9739, 530-222-9505.

⁵⁵ Association of Consulting Foresters, 312 Montgomery Street, Suite 208, Alexandria, VA 22314, 703-548-0990.

⁵⁶ Bioenergy Development Consortium; 176 Jonathan Court; Glen Ellyn, IL 60137; 630-858-4897.

⁵⁷ Forest Resources Association Inc., 2129 Electric Road, SW, Suite 205, Roanoke, VA 24018, 540-989-4171.

Business Intelligence Organizations

The Contractor identified several business intelligence organizations that maintain data on the pulpwood industry. These include Forest2Market,⁵⁸ RISI,⁵⁹ Timber Mart South,⁶⁰ and Wood Resources International LLC.⁶¹

Forest2Market is a wood product and fiber consultancy that maintains timber price and benchmark databases with transaction-level data from actual contracts. It collects and analyzes quantitative information about the wood supply chain to create information/intelligence products and services for the industry. Its products include price series for timber, logs, wood fiber, lumber, and feedstocks; price and cost benchmarking services; timber price forecasts; and price indices for supply and purchase agreements.

RISI produces a monthly Wood Biomass Market Report. RISI was founded in 1985 as Resource Information Systems, Inc. In 2000, RISI was acquired by Paperloop, the leading pulp and paper industry data aggregator. The Wood Biomass Market Report provides market information and woody biomass feedstock pricing for the North American market. In addition, the report documents biomass business developments, capital investments, government incentives, regulations, and policies, and feedstock availability. Regional reports for the United States address the Northeast, Southeast, South Central, and Pacific Northwest markets. The current annual cost of reports is \$597. While RISI has developed price indices for North American woody biomass generally and for pellet grade wood,⁶² most of the RISI data are business intelligence. The Contractor found no evidence RISI can provide producer-level data including acreage and production. The nature of the business data it sells focuses on inventory and sales rather than production and yield.

Timber Mart-South, owned by the Frank W. Norris Foundation, provides forest and forest product price reports, trend analysis, and history. The foundation contracts with the Daniel B. Warnell School of Forest Resources at University of Georgia to compile, publish, and distribute Timber Mart-South publications. These include quarterly and annual reports addressing market prices in the U.S. South. Timber Mart-South has been surveying timber prices since 1976. The reports are available by subscription or by individual issue and provide information on timber market changes as well as average prices in 22 southeastern timber markets.

Wood Resources International, LLC is a consulting firm that publishes two quarterly price reports tracking delivered wood costs in North America and internationally. The reports are available by annual subscription. These publications include data and analyses of market prices for woodchips, pulpwood, and sawlogs. The North American Wood Fiber Review (Review) has tracked wood fiber markets in all major regions of the United States and Canada for almost 30 years. It covers both pulpwood and biomass markets. The report provides updates of softwood and hardwood prices, (average and range) for all major U.S. markets.

⁵⁸ Forest2Market, Inc., 14045 Ballantyne Corporate Place Suite 150, Charlotte, NC 28277-2845, 704-540-1440.

⁵⁹ RISI, info@risi.com, no published physical address, 866-271-8525

⁶⁰ Timber Mart-South, Center for Forest Business, Daniel B. Warnell School of Forestry & Natural Resources, University of Georgia, Athens, GA 30602-2152.

⁶¹ Wood Resources International LLC, P.O. Box 1891, Bothell, WA, 9804, USA 425-402-8809

⁶² Pellet grade wood is used to create fuels for direct combustion and for gasification.

In summary, there are several business intelligence firms that might serve as a source for data and indices that could be used in a development effort. Data supplied by these firms are all available by subscription. The costs for access to the reports are relatively modest. Excepting the data in the Review, the data available would be a proxy for bioenergy feedstock data rather than data directly addressing bioenergy feedstocks. However, it is important to note, bioenergy feedstock data in the North American Wood Fiber Review are summary data (i.e., not raw data) and are reported following an analysis of raw data by Wood Resources International LLC, the publisher of the Review.

SECTION VI. ACADEMIC DATA

There is rich literature addressing cellulosic ethanol production. This reflects the wide range of technologies and industries involved, as well as rapidly changing perceptions in developed economies concerning economic and environmental constraints on energy consumption.

The technologies involved in harvesting energy contained in plant cell walls include agriculture and forestry on the one hand and fermentation/refinery operations on the other. The refinery processes have engaged researchers in biology, biochemistry and chemistry. Chemical, industrial, materials, and systems engineering are all required to implement improvements in the technologies used to develop the biorefineries. Consequently, there is a wide range of treatises addressing the topic of cellulosic ethanol production from quite different perspectives. Some focus almost exclusively on the chemistry and chemical engineering of the biorefinery processes.⁶³ Others are focused on the biology of the ethanol production processes.⁶⁴ Still others address what might be categorized as the socioeconomic benefits (and problems) associated with the technology.⁶⁵ While the Contractor examined this literature to develop a context for the study of woody biomass crops grown as biorefinery feedstocks, reporting on this latter category is far beyond the scope of the contracted work.

The literature is herein reviewed with the goal of accomplishing the Government's stated objectives, which are:

*"to obtain information and data on grown woody biomass crops and then determine the feasibility of and issues related to insuring those willow, poplar trees, and other woody biomass products as bio-fuel feedstock. The contractor shall initially provide RMA with the results of data collection for the grown woody biomass crops including willow and poplar. Once the data collection is completed, RMA will determine the woody biomass crops that the contractor shall produce a research report that determines the feasibility of developing an insurance program for the willow, poplar trees, and other woody biomass with their recommendation of the most viable type of insurance program, if any are feasible."*⁶⁶

⁶³ Brethauer, S. and C.E. Wyman, 2010, Review: Continuous hydrolysis and fermentation for cellulosic ethanol production, *Bioresource Technology*, 2010, 101:4862-74.

⁶⁴ Himmel, M.E., S-Y. Ding, D.K. Johnson, W.S. Adney, M.R. Nimlos, J.W. Brady, T.D. Foust, 2007, Biomass Recalcitrance: Engineering Plants and Enzymes for Biofuels Production *Science* 315, 804 (2007), <http://www.uta.edu/biology/grover/classnotes/5101/Himmel%20et%20al.pdf>, accessed October, 2011;

Sticklen, M.B., 2008, Plant genetic engineering for biofuel production: towards affordable cellulosic ethanol *Nature Reviews Genetics* 9, 433-443.

⁶⁵ Kim, S. and B.E. Dale, 2005, Life cycle assessment of various cropping systems utilized for producing biofuels: bioethanol and biodiesel, *Biomass & Bioenergy* 29:426-39;

Hill, J., E. Nelson, D. Tilman, S. Polasky, and D. Tiffany, 2006, Environmental, economic, and energetic costs and benefits of biodiesel and ethanol biofuels, *Proceedings of the National Academy of Science U S A*. 103:11206-10;

Hoekman, S.K., 2009, Biofuels in the U.S. – Challenges and Opportunities, *Renewable Energy* 34: 14-22, http://www.dri.edu/images/stories/editors/receditor/2009_hoekmank_busco.pdf, Accessed September, 2011;

Manomet Center for Conservation Sciences, 2010, Biomass Sustainability and Carbon Policy Study, Commonwealth of Massachusetts; Department of Energy Resources, 182 pp,

http://www.manomet.org/sites/manomet.org/files/Manomet_Biomass_Report_Full_LoRez.pdf, accessed September, 2011.

⁶⁶ SOW, page 19 of Contract D11PX78748.

Purpose-grown woody biomass crops are grown on plantations. In this report, the term “plantation” will be used to describe an agricultural enterprise on which trees are grown as the crop. This will distinguish the plantation from an orchard or grove, where trees are grown to produce a fruit crop, and from nurseries where trees are grown to be transplanted to plantations, groves, orchards, forests, or landscapes. The plantation is distinguished from a forest by the level of management. Trees in a plantation are generally planted in rows. Soil preparation, including weed management and fertilization preceded planting are common management practices in plantations. Thinning is used to maintain an appropriate ratio of stem to crown for the plantation trees. Pest management (including additional weed management) and fertilization are used to maximize growth which can be measured as accumulation of biomass. In most ways, a biomass plantation appears like a farm field. However, the physical scale of the crop and the length of time to harvest are different. While a forest may be planted (or replanted), with regard to management, growth in a forest is largely left to nature.

Matti Parikka, in a 2004 review of biomass resources available as primary energy sources, estimated just under 0.1 percent of the North American land area and just over a third of one percent of the wooded areas on the continent were plantations.⁶⁷ In that review of available resources worldwide, woody biomass crops grown as biorefinery feedstocks were not even mentioned. The biomass resources from woody species included waste wood and roundwood (i.e., logs) from natural forest populations and pulp mill and lumber mill wastes from the processing of natural and plantation-grown trees. The plantations making up such a small element of the landscape were the lumber and pulpwood plantations supplying the mills.

While substantial research has improved the prospects for plantation-grown biomass production as a biofuels resource, the relationship of these cropped sources of biomass energy to the natural or waste-based energy sources has hardly changed. Commercial plantation acreage for most species can be measured in the hundreds or thousands of acres (by species), which pales in comparison to the approximately 750 million acres of forests in the nation.⁶⁸

For this section of the data report, the Contractor focused the major research efforts on woody biomass production from plantations. A search of the agronomic and extension literature for data addressing number of producers, planted acreage, harvested acreage, total production, value, and yield of woody biomass crops as bioenergy resources was not productive. These operations may not yet be common enough to justify such reports. The focus of the search then turned to academic literature addressing short-rotation woody species targeted as biomass resources, particularly information concerning yield. A portion of the literature addresses special uses of short-rotation species in reclaiming marginal land.⁶⁹ Data from such reports are not included in this study, since the focus of the reclamation research is on conservation rather than production. The yields in these studies are influenced by the limitations of the land being reclaimed. Depending on the characteristics of the land, these yields are highly variable and do not reflect

⁶⁷ Parikka, M., 2004, Global biomass fuel resources, *Biomass & Bioenergy* 27: 613–620, <http://faculty.washington.edu/stevehar/World%20woody%20biomass.pdf>, accessed September, 2011.

⁶⁸ U.S. Department of Interior, 2011, National Atlas of the United States: Forest Resources in the United States, http://nationalatlas.gov/articles/biology/a_forest.html, accessed November, 2011.

⁶⁹ For example, Böhm, C., A. Quinkenstein, D. Freese, and R. F. Hüttl, 2011, Assessing the short rotation woody biomass production on marginal post-mining areas, *Journal of Forest Science*, 57: 303-311, <http://journals.uzpi.cz/publicFiles/44220.pdf>, accessed September, 2011.

agricultural production.” Limited yield data (comparable to data from field trials for row or field crops) are available for moderately dense stands of poplar and *Eucalyptus* and for dense stands of willows and loblolly pine (*P. taeda*).

Poplar

Poplar species and their hybrids are among the most rapidly growing temperate trees. However, the high growth potential of poplars is realized only under favorable weather conditions on good sites; that is to say, under optimal agricultural conditions. Many of the reports on poplar productivity address small to moderate scale field trials of new varieties,⁷⁰ not production agriculture. To limit destructive sampling in these field trials, a variety of non-destructive measure of ‘yield’ are used including measuring basal area (BA) and measuring diameter at breast height (DBH). Estimates of productivity are made by converting area dimensions to volume dimensions (usually reported by using cubic feet per acre) and then converting the volume measures to mass (dry or green tons per acre). When destructive sampling is used, more direct volumetric or mass measurements are made. However, the harvest of poplar essentially resets the production clock in a new system (i.e., under a substantially different management regime), since coppicing is a common practice in field trials addressing productivity.

P. deltoides (Eastern Cottonwood) planted under optimal conditions can produce average yields of three to seven green tons/acre/year.⁷¹ *Populus* clones with greater productivity and greater tolerance of poor environments are being developed commercially and by academic researchers. Productivity of poplar pulp mill feedstock (unselected *P. trichocarpa* varieties) managed with two-year coppice rotations in the Pacific Northwest was 7.7 green tons/acre/year.⁷² Further study showed that *P. trichocarpa* yields were maximized during the second two-year coppice or the third four-year coppice rotations at 4.0 and 4.3 oven dry tons/acre/year, respectively.⁷³ Varieties were tested at a site in western Washington for 4 years in plots established at 1.2 × 1.2 m spacing. Yields of 50 different *P. trichocarpa* clones averaged 5.6 oven dry tons/acre/year and ranged from 2.3 and 10.3 oven dry tons/acre/year.⁷⁴ In recent unpublished studies, 3 *P. generosa* hybrid clones had yields between 6.9 and 12.3 oven dry tons/acre/year. However, these more recent productivity values were established on yield plots with just nine trees per replicate.⁷⁵

The yields from field trials of plantation poplars, including clones selected for production of pulp and saw logs, show considerable variation (Table 21). This variation is expected in a long-lived woody species that is substantially affected by growing conditions. Best management practices

⁷⁰ Miller, R.O., and B.A. Bender, 2008, Growth and Yield of Poplar and Willow Hybrids In the Central Upper Peninsula of Michigan,

http://www.cinram.umn.edu/srwc/docs/Powerpoints/R.Miller_Growth%20and%20Yield%20of%20Poplar%20and%20Willow%20Hybrids.pdf, accessed September, 2011.

⁷¹ Dickens, E.D. B. Borders, and B. Jackson, 2011, Short Rotation Woody Crops Yield Estimates for Georgia Growers, Series Paper 1, http://www.warnell.uga.edu/outreach/pubs/pdf/forestry/SRWB_Growth_and_Yield_Paper_6_July_2011.pdf, accessed October, 2011.

⁷² Heilman, P.E., D.V. Peabody, D.S. DeBell, and D.F. Strand, 1972, A test of close-spaced, short rotation culture of black cottonwood. *Canadian Journal of Forest Research* 2: 456-459.

⁷³ Heilman, P.E. and D.V. Peabody, 1981, Effect of harvest cycle and spacing on productivity of black cottonwood in intensive culture, *Canadian Journal of Forest Research* 11: 118-123.

⁷⁴ Heilman, P.E. and R.F. Stettler, 1985, Genetic variation and productivity of *Populus trichocarpa* and its hybrids. II. Biomass production in a 4-year plantation, *Canadian Journal of Forest Research* 15: 384-388.

⁷⁵ Unpublished yield data, personal communication, T.A. Volk.

for poplar grown in northern regions have been published.⁷⁶ However, as substantial research into the effects of management on yield potential is still in progress, it is not clear that these practices as published reflect the practices actually used in the production of the woody biomass crops.⁷⁷

While meristem cloning technology⁷⁸ has allowed plantations to be populated with individuals having uniform genetic characteristic, there is very limited literature addressing yields rather than yield potential of the various clones. The Contractor found limited academic literature documenting commercial yields of any poplar species. This literature that was found does not address bioenergy feedstock production *per se*, but addresses biomass for any use (i.e., pulp, roundwood, or energy).

Table 21. Mean Annual Increment (MAI) Growth Estimates for Poplar (*Populus* spp.)

| First Growth Age (years) | MAI (Oven dry tons/acre/year) |
|--|-------------------------------------|
| 2 | 1.5 to 3.5 |
| 4 | 2.3 to 10.3 |
| 9 | 1.5 to 3.2 |
| 10 | 1.6-3.6 |
| Coppice Rotation | |
| Coppice Rotation Frequency (years) | |
| 2 | 3.8 to 4.0 |
| 4 | 4.3 |

Source: The Contractor's Research Department after data in Heilman, P.E., D.V. Peabody, D.S. DeBell, and D.F. Strand, 1972, A test of close-spaced, short rotation culture of black cottonwood. *Canadian Journal of Forest Research* 2: 456-459; Heilman, P.E. and D.V. Peabody, 1981, Effect of harvest cycle and spacing on productivity of black cottonwood in intensive culture, *Canadian Journal of Forest Research* 11: 118-123; Heilman, P.E. and R.F. Stettler, 1985, Genetic variation and productivity of *Populus trichocarpa* and its hybrids. II. Biomass production in a 4-year plantation, *Canadian Journal of Forest Research* 15: 384-388; and Dickens, E.D. B. Borders, and B. Jackson, 2011, Short Rotation Woody Crops Yield Estimates for Georgia Growers, Series Paper 1, http://www.warnell.uga.edu/outreach/pubs/pdf/forestry/SRWB_Growth_and_Yield_Paper_6_July_2011.pdf, accessed October, 2011, and assuming 50 percent of the green tonnage is dry tonnage.

⁷⁶ VanOosten, C., SilviConsult Woody Crops Technology, Inc., 2006, Hybrid Poplar Crop Manual for the Prairie Provinces, <http://www.poplar.ca/pdf/cropman.pdf>, accessed November, 2011;

J.G. Isebrands, 2007, Best Management Practices Poplar Manual For Agroforestry Applications in Minnesota, <http://www.extension.umn.edu/distribution/naturalresources/00095.html>, accessed September, 2011.

⁷⁷ Geyer, W.A., 2006, Biomass production in the Central Great Plains USA under various coppice regimes, *Biomass & Bioenergy* 30: 778-783, <http://www.gpsaf.unl.edu/GPPubs/Coppice%20article%20biomass%20bioenergy.pdf>, accessed October, 2011;

Evans, S. (coordinator), M. Baldwin, P. Henshall, R. Matthews, G. Morgan, J. Poole, P. Taylor, P., I. and Tubby, 2007, Final Report: Yield models for Energy: Coppice of Poplar and willow. Volume A – Empirical Models. Report to DTI (B/W2/00624/00/00 URN). Ed: I Tubby and J Poole. 91pp.,

http://www.biomassenergycentre.org.uk/pls/portal/docs/PAGE/BEC_TECHNICAL/RESEARCH%20AND%20STUDIES/ENERGY%20CROP%20STUDIES/YIELD%20MODELS%20FOR%20SRC%20A.PDF, accessed September, 2011.

⁷⁸ Rutledge, C.B., and G. C. Douglas, 1988, Culture of meristem tips and micropropagation of 12 commercial clones of poplar in vitro, *Physiologia Plantarum* 72: 367-373.

The Contractor was provided unpublished data from field trials conducted from 1996 through 2011. The yields reported from these trials varied by clone, by year, by year within the rotation (Table 22), and by location. The substantial range of annual incremental growth in each year of production would significantly affect the ability of these data to serve as a basis for data-driven crop insurance development. It is further noted, these increments are estimates rather than actual yields harvested.

Table 22. Mean Annual Increment (MAI) Growth Estimates for Poplar (*Populus* spp.) Grown in Field Trials by Year in Rotation

| Year within the Rotation | Lowest MAI (Oven dry tons/acre/year) | Highest MAI (Oven dry tons/acre/year) |
|--------------------------|--|---|
| 2 | 0.1 | 3.8 |
| 3 | 0.2 | 3.6 |
| 4 | 0.2 | 4.0 |
| 5 | 0.4 | 4.6 |
| 6 | 0.9 | 4.4 |
| 7 | 0.9 | 4.2 |
| 8 | 0.9 | 4.1 |
| 9 | 1.0 | 4.2 |

Source: The Contractor's Research Department after data provided by W.E. Berguson.

Willow

Extensive work in Sweden and the United Kingdom contributed to the development of commercial willow woody biomass production in North America. The production systems for willow use genetically improved plant material grown on open agricultural land. Production involves intensive site preparation to control weeds, mechanical planting at densities of approximately 6,000 trees per acre, nitrogen fertilization at the beginning of each rotation, and multiple 3 to 4 year rotations.⁷⁹

Earlier studies reported yields of short-rotation willows ranging from three to seven oven-dry tons/acre/year.⁸⁰ More recently, after years of selection, only modest improvements in yields have been realized.⁸¹ The yields from field trials of plantation willows, like those for poplars, show considerable variation. The variability is especially noticeable when plantation management practices are examined (Table 23). The effects of irrigation are especially notable, but it is unlikely irrigation will be a commercial management practice. The costs, benefits, and logistics are all likely to contribute to those management decisions. While most willows are

⁷⁹ Volk, T.A., L.P. Abrahamson, C.A. Nowak, L.B. Smart, P.J. Tharakanc, and E.H. White, 2006, The development of short-rotation willow in the northeastern United States for bioenergy and bioproducts, agroforestry and phytoremediation, *Biomass and Bioenergy* 30 (2006) 715–727, <http://www.sciencedirect.com/science/article/pii/S0961953406000687>.

⁸⁰ Mead, D.J., 2005, Forests for energy and the role of planted trees. *Critical Reviews in Plant Sciences* 24: 407–421; Mercker D., 2007, Short rotation woody crops for biofuels. University of Tennessee Agricultural Experiment Station, <http://www.utextension.utk.edu/publications/spfiles/SP702-C.pdf>, accessed October, 2011.

⁸¹ T.A. Volk, L.P. Abrahamson, K.D. Cameron, P. Castellano, T. Corbin, E. Fabio, G. Johnson, Y. Kuzokina-Eischen, M. Labregue, R. Miller, D. Sidders, L.B. Smart, K. Staver, G.R. Stanosz, K. VanRees, unpublished, Yields of willow biomass crops across a range of sites in North America.

easily propagated using rooted cuttings, meristem culture⁸² is useful for clonal propagation on a commercial scale because of the large number of shoots that can be produced. Volk, *et al.* report yields from second and subsequent coppice rotations substantially higher than those from the initial rotations.

Table 23. Mean Annual Increment (MAI) Growth Estimates for Shrub Willow (*Salix* spp.) Based on Plantation Management Practices

| Practice | MAI (Oven dry tons/acre/year) |
|-----------------------------------|-------------------------------------|
| Irrigated Initial Rotation | 10.9 to 12.1 |
| Non-irrigated Initial Rotation | 3.4 to 4.7 |
| Commercial Yields | 3.0 |

Source, the Contractor's Research Department after data in Volk, T.A., L.P. Abrahamson, C.A. Nowak, L.B. Smart, P.J. Tharakanc, and E.H. White, 2006, The development of short-rotation willow in the northeastern United States for bioenergy and bioproducts, agroforestry and phytoremediation, *Biomass and Bioenergy* 30 (2006) 715–727, <http://www.sciencedirect.com/science/article/pii/S0961953406000687>.

The Contractor found limited academic documentation of commercial yields of willow species. Instead the academic literature focuses on field trials of new varieties and management practice studies. This makes it particularly challenging to use academic yield reports to predict commercial yields in different locations and under different practices.

Pine

Loblolly pines are grown on much longer rotations (e.g., 15 to 25 years) than are shrub willows and poplars. Loblolly pine is the most widely planted forestry species in the world. Due to its chemistry, loblolly pine is best suited for direct combustion and/or gasification bioenergy applications. To address this limitation, tree-breeding programs currently underway are using genetic-engineering techniques to develop high-performing seedlings. ArborGen introduced genes into loblolly pine that almost double the biomass production in the first three years of field trials. Even without these improvements, loblolly pines grown in plantation settings can produce about four dry tons/acre/year.⁸³ However, it is important to note that the range of potential annual incremental growth for pine, like those for poplar and willow, is affected by variety, location, weather, and age.

⁸² Beauchesne G., and C. Poulin, 1970, La culture de méristèmes, ses possibilités et ses limites actuelles pour les plantes ligneuses, *Comptes Rendus Academie Sciences: Prosp. Hort. Phytotron* 2: 219-231;
 Bhojwani, S.S., 1980, Micropropagation method for a hybrid willow (*Salix matsudana* × *alba*), *New Zealand Journal of Botany* 18:209-214.

⁸³ Mercker D., 2007, Short rotation woody crops for biofuels. University of Tennessee Agricultural Experiment Station, <http://www.utextension.utk.edu/publications/spfiles/SP702-C.pdf>, accessed October, 2011.

Table 24. Mean Annual Increment (MAI) Growth Estimates for Loblolly Pine (*Pinus taeda*)

| Age (years) | MAI (green tons/acre/year) |
|-------------|-------------------------------|
| 4 | 1.7-5.3 |
| 5 | 2.5 |
| 6 | 3.6-3.9 |
| 7 | 7.8 |
| 8 | 8.4 -9.5 |
| 9 | 10.5-12.7 |
| 15,19 | 6.7 |

Source, the Contractor's Research Department after data in Dickens, E.D. B. Borders, and B. Jackson, 2011, Short Rotation Woody Crops Yield Estimates for Georgia Growers, Series Paper 1, http://www.warnell.uga.edu/outreach/pubs/pdf/forestry/SRWB_Growth_and_Yield_Paper_6_July_2011.pdf, accessed October, 2011.

Eucalyptus

Some species and hybrids of *Eucalyptus* have unusually high biomass productivity. In Brazil, *E. grandis* × *E. urophylla* yield 10 to 12 dry tons/acre/year. *Eucalyptus* species and hybrids with this level of productivity are adapted to the tropics and intolerant to cold temperatures. A study with *E. grandis* in Florida indicated this species might achieve total biomass productivity of 15 dry tons/acre/year,⁸⁴ but to date no productivity at that level has been documented in U.S. plantations. In field trials in Florida, yields ranging from 5 to 35 green tons per acre have been reported (Table 25). These vast differences result from differences in planting density and soil amendment treatments and are based on green tons per acre measurements.⁸⁵

Table 25. Mean Annual Increment (MAI) Growth Estimates for *Eucalyptus* spp.

| Species | Age (years) | MAI (green tons/acre/year) |
|------------------------------|-------------|-------------------------------|
| <i>Eucalyptus amplifolia</i> | 3.5 | 5.1 – 35.5 |
| <i>Eucalyptus grandis</i> | 3.5 | 10.2 – 31.9 |

Source, the Contractor's Research Department after data in Dickens, E.D. B. Borders, and B. Jackson, 2011, Short Rotation Woody Crops Yield Estimates for Georgia Growers, Series Paper 1, http://www.warnell.uga.edu/outreach/pubs/pdf/forestry/SRWB_Growth_and_Yield_Paper_6_July_2011.pdf, accessed October, 2011.

Management practices for *Eucalyptus* species have an enormous impact on yields from the field trials. In *E. amplifolia* field trials carried out in 1999 and 2000, weed control using mulching and/or composting increased average yields as much as 4.5 times. However, it is important to note, 32 fold differences in yields between replicates of *E. amplifolia* grown under identical management regimes were observed in this study.⁸⁶

⁸⁴ Stricker J.A., D.L. Rockwood, S.A. Segrest, G.R. Alker, G.M. Prine.; and D.R. Carter, 2000, Short Rotation Woody Crops For Florida. University of Florida, <http://www.treepower.org/papers/strickerny.doc>, accessed November, 2011.

⁸⁵ Rockford, D.L., D.R. Carter, and J.A. Stricker, 2008, Commercial Tree Crops for Phosphate Mined Lands: Final report, Publication No. 03-141-225, Univ. of Florida. 110 pp.

⁸⁶ Planet Power, undated, Energy Crop Yields for Eucalyptus and Cottonwoods, detailed data link, <http://www.treepower.org/yields/main.html>, accessed November, 2011.

Summing Up the Academic Literature

Candidates for commercial production of woody biomass are typically selected based on projected yields following five to ten years of field testing. The biomass yields achieved in these yield trials are highly variable and may not accurately reflect the yields achieved under commercial production. The variety cultivated, management practices, the geography and weather can all affect these differences (the Contractor believes these are listed in the order of their importance). The biomass yields achieved in northern short-rotation yield trials are similar to those from warmer regions. However, management practices may have a larger effect on northern production, where the risk of cold temperatures and shorter growing seasons can affect production. Among management practices, irrigation, fertilization, spacing, and rotation length appear to have the biggest effects on differences in yield.⁸⁷ Lynn Wright, under contract to the Oak Ridge National Laboratory, has compiled many of the data illustrating these differences for willow, poplar, and pine.⁸⁸ The data in that report support the conclusion that can be drawn from the sample data presented in this report: the large variability in field trial yields resulting from the relatively small scale of the samples limits the utility of these data for a data-driven crop insurance development effort. Indeed, a parametric assessment of these data would imply high standard deviations in yields, suggesting inappropriately high premium rates. Since new varieties of woody biomass species are still being developed, substantial yield differences within a species are likely to be observed going forward. This argues that a data-driven insurance development approach, even with a reasonable protocol to systematically collect data, will be futile in the near term.

Limited cost of production data are available in the academic literature. Estimates are generally standardized to cost-per-oven dry ton of production. The costs are generally comparable for the various species proposed as woody biomass crops and range from \$50 to \$70 per ton.⁸⁹ These values are generally comparable to the stumpage costs per ton for plantation harvests of pulpwood.⁹⁰

⁸⁷ Weih, M., 2004, Intensive short rotation forestry in boreal climates: present and future perspectives, Canadian Journal of Forestry Research 34: 1369–1378, http://research.eeescience.utoledo.edu/lees/papers_PDF/Weih_2004_CJFR.pdf, accessed September, 2011.

⁸⁸ Lynn Wright under contract to the Oak Ridge National Laboratory, 2010, US Woody Crop Yield Summary – 2010, <http://www.woodycrops.org/NR/rdonlyres/BF9B2067-FDB0-49B0-9543-8EEA03A415FD/2844/USWoodyCropsYieldSummaryOct2010.pdf>, accessed October, 2011.

⁸⁹ Volk, T.A., L.P. Abrahamson, C.A. Nowak, L.B. Smart, P.J. Tharakanc, and E.H. White, 2006, The development of short-rotation willow in the northeastern United States for bioenergy and bioproducts, agroforestry and phytoremediation, Biomass and Bioenergy 30: 715–727.

⁹⁰ Gallagher, T. R. Shaffer and R. Rummer, 2006, An economic analysis of hardwood fiber production on dryland irrigated sites in the US Southeast, Biomass and Bioenergy 30: 794–802, http://www.srs.fs.usda.gov/pubs/ja/ja_rummer016.pdf, accessed November, 2011.

SECTION VII. SUMMARY OF FINDINGS

The Statement of Work (SOW) for Project Number D11PX18878 identifies the objectives of the Data Collection portion of the contracted project as ~~to~~ obtain information and data on grown woody biomass crops...[related to insuring]...willow, poplar trees, and other woody biomass products as bio-fuel feedstock.” The DOE defines biomass as organic matter available on a recurring basis. A complex mixture of organic molecules, biomass is derived from living or recently living organisms. The limitation on the period since the organic matter was formed helps to distinguish biomass from fossil fuels. While fossil fuels had biological origins, they are not derived from ~~recently living organisms~~” and their chemical composition has been substantially modified by geological processes.

Plant biomass is of particular interest because the organic matter in plants stores energy captured during photosynthesis, which can subsequently be used by people. The focus of this study is not on the embodied energy in the woody biomass, but instead on yields, prices, and risks of woody biomass crops. These data are crucial to the development of an appropriate, effective, and actuarially sound crop insurance product. The Contractor conducted an extensive study to identify data that might serve as the basis for a development effort for insurance for fast-growing trees managed for production of woody biomass for use as biofuels feedstocks.

The data study was complicated by several factors. First, fast growing trees are an element of many forest populations. A forest incorporates dynamic populations of many species. The composition of the forest changes over time. The forest data may be useful in identifying some of the market and risk characteristics of individual fast growing woody species, but there is no mechanism to extract production data for a species from mixed forest datasets. However, data on the forest growth cannot be assumed to reflect the yield performance (or even the yield potential) of individual species within the forest. The forest environment has a large impact on the growth of a species within that environment. Consequently, data on individual species within the forest cannot be assumed to reflect the yield performance or potential of individual species in a plantation where a single woody species is maintained. Forest data are a poor proxy for plantation data.

In addition, there are multiple approaches to extract biomass energy from woody biomass. In the United States, wood and wood-derived products are the largest source of biomass-derived energy. The most common mechanism of energy extraction is direct combustion. Wood fires have been used as energy sources for light, heat and cooking for hundreds of thousands of years. Recent reports suggest intentional burning of wood for bioenergy began 300,000 to 400,000 years ago.⁹¹ Consequently, there should be data on the value of wood over time. Yet the management practices and processing of wood for combustion is quite different from the management practices and processing of wood as a biofuel feedstock. Consequently, marketing data for fuel wood, with its embodied processing component, is not useful for establishing biofuel feedstock pricing.

⁹¹ Roebroeks, W, and P. Villa, 2011. On the earliest evidence for habitual use of fire in Europe, Proceedings of the National Academy of Sciences 108: 5209-5214, <http://www.pnas.org/content/108/13/5209>, accessed October, 2011.

The solicitation and contract address woody biomass ~~“crops.”~~ Much of the woody biomass available for energy is not purpose-grown. Woody biomass for biofuel generation can be derived from waste wood (e.g., construction and demolition debris, mill waste, etc.) as well as from purpose-grown trees. Energy embodied in wastes (solid waste, landfill gas, sludge waste, tires, and agricultural byproducts) is the second largest source of biomass energy, after energy from crops (grain in the United States and sugar cane in more tropical countries). Since availability of biomass feedstocks impacts supply, prices for biofuel feedstocks will be affected by the availability of these alternative biomass sources.

Finally, while direct combustion of wood is the oldest method for extraction of biomass energy (for uses other than as food and feed), a wide variety of mechanisms are available to capture this energy for human use. Much of the wood-derived energy is used to generate electricity and industrial-process heat. The largest source of energy from wood is pulping liquor (black liquor) from the paper and paperboard industry. Native logs, chips, pellets, compressed logs, and charcoal are additional alternate forest-derived energy sources. Yet, in spite of all these energy products, most of the biomass harvested from the forests is used for lumber rather than energy. There are no data from these uses that address ~~“woody biomass products as bio-fuel feedstock.”~~

Information on cellulosic feedstocks is currently quite limited. As noted earlier, there is ~~no~~ nationwide source of information on woody ... crops being used for energy since this is occurring only on a very small scale in a few isolated **experimental** [emphasis added] situations.”⁹² From a search of the literature, it appears the most likely candidates as purpose-grown woody biomass crops are poplars and willows in the northern states and pines, poplars, and *Eucalyptus* in the southern states. Woody biomass from these species for use as biorefinery feedstocks will likely become a substantial crop as it provides raw material for the production of cellulosic ethanol. Yet as the SOW notes, ~~“The biofuels industry could be best described as at an infant stage currently....”~~⁹³ The feasibility study that will follow this report is one more step toward improving efficiency⁴ of biofuel production, since production of a dependable supply of feedstocks is essential to that efficiency. However, cropping these woody biofuel feedstock species will only be undertaken if producers find an acceptable level of risk in the production process. Consequently, appropriate risk management strategies are essential for the development of a dependable supply of cropped woody biomass feedstocks.

The Contractor examined potential data for development of insurance product available from government and private sources. The government sources examined included NASS, ERS, FSA, and FS, as well as the DOE. Potential private data sources examined include biorefineries using woody biomass as a feedstock, producer organizations, and business intelligence services. The Contractor also reviewed the academic literature to identify sources of time-series data in that literature addressing number of producers, planted acreage, harvested acreage, total production, value, or yield of woody biomass crops.

The NASS Census of Agriculture does report on sales of forest products (excluding short-rotation woody crops) and on agronomic characteristics of Christmas trees and short-rotation woody crops collectively. Inasmuch as the woody biomass crops are excluded in the first

⁹² U.S. DOE, 2010, Biomass Energy Data Book: Edition 3, <http://cta.ornl.gov/bedb/download.shtml>, accessed August, 2011.

⁹³ SOW (page 18).

instance and aggregated with irrelevant data in the second, these Census data cannot be used to identify number of producers, planted acreage, harvested acreage, total production, value, or yield of woody biomass crops. Furthermore, the Contractor was not able to identify any ERS or FSA reports or analyses dealing with woody biomass crops, firewood, or pulpwood or any DOE data that addressed number of producers, planted acreage, harvested acreage, total production, value, or actual (as opposed to projected) yield of woody biomass crops.

The Quantitative Sciences section of the Research and Development branch of the FS maintains forestry data in some ways comparable to NASS agricultural data. FS activities include maintenance of the Forest Inventory and Analysis (FIA) Program. Forest Inventory Online (FIDO), a data-mining tool, provides public access to the terabytes of data in the FIA databases. While there are no data in this system on yield, production, or price, there are related data including data on tree biomass removal and tree mortality by species group and size class. Unfortunately, the mortality data do not document the death of trees in small size classes (e.g., trees during the entire production of shrub willow bioenergy crops). Instead the focus is on mortality of trees larger than five inches in diameter at breast height (DBH). Furthermore, the species groups and geographic areas are aggregated at levels that would not allow the data to identify differences in insurance risk among smaller geographic areas.

No organization whose membership is comprised of agricultural producers of woody biomass was identified. Since most biorefineries using cellulosic feedstocks are still under construction, recently commissioned, very small, or use multiple feedstock sources depending on availability and price, no meaningful data are available from this sector of the industry. It is possible as cellulosic biofuel refineries using woody biomass cropped species come online they can assist in collection of data regarding woody biomass yield, production, and pricing. However, incentivizing their participation in such data collection may be challenging.

Pulpwood was considered as a proxy for woody biomass biorefinery feedstocks. The Contractor identified more than 100 pulpwood producers and consolidators. Despite assurances of confidentiality, none of the producers or consolidators the Contractor contacted were willing to share any data with the Contractor. The pulpwood industry is characterized by numerous producer organizations and business intelligence services. These organizations do not have data on production of biomass feedstock; however they have data available for sale on pulpwood feedstocks. None reported available pulpwood data series that address yield or production (in the sense of the word as it is used for insurance development). Pulpwood price data are available for purchase.

In the academic literature, extremely limited production and yield data on cropped woody biomass species exist. These data address field trials rather than commercial production. Often the empirical data are used to estimate potential commercial yields or production. However, there are data available from which prices received at national and regional levels can be inferred because of the fungibility of feedstock materials used in biorefineries. In the end, the value of the energy extracted and sold minus the costs of extracting that energy sets an upper limit on the price of any feedstock.

None of the short-rotation tree species grown for energy have all the requisite data from consistent and reliable sources for county-level production and market statistics. Despite extensive research, the Contractor did not identify any source of empirical data on the number of producers, planted acreage, harvested acreage, total production, value, and yield of woody biomass crops of the sort used for insurance development. Data on woody biomass resources are sporadic. The few government data that exist do not address purpose-grown woody biomass crops. Extrapolations of empirical data from small plot trials to estimate potential yields and production are much more common. If private data on woody biomass crops exist, they are closely-held and proprietary. More likely, as the DOE reports, “There is ... no nationwide source of information on woody or herbaceous crops being used for energy since this is occurring only on a very small scale in a few isolated experimental situations.”⁹⁴

The Government could choose to begin a systematic collection of actual yield and production data for purpose-grown woody biomass biorefinery feedstock crops for the purpose of insurance development. However, even the shortest production cycles require four to five years (and eight to ten year cycles are not unusual). Consequently, decades of data collection would be necessary to accumulate time series representative of the life-cycle of these crops. Moreover, testimony suggests there are very few risks to production of woody biomass crops, and the significant risks identified are major catastrophic events (wild fires, hurricanes, tornadoes, etc.). The infrequent nature of these risks argues for an even longer historical database for rating purposes. Fortunately, data addressing these events exist, including data from government sources, albeit not in a form that would traditionally be applied to crop insurance design; there are no field trials or extended insurance experience. These existing data, combined with experiential data for forest resources more generally (particularly the FS data in the FIDO system) and expert judgment about agricultural risks (like that used in the development of premium rates in the Quarantine Pilot Program) constitute an attractive alternative to a protracted data collection on a rapidly evolving industry as the basis for development of risk management tools. In fact, if a crop insurance product is needed in the near term, this is the only approach that has any potential for achieving that goal.

The relevant language in the 2008 Farm Bill focuses on research into the development of data-driven crop insurance instruments for woody biomass bioenergy crops. Consequently, language in the SOW for this project focuses on data of the sorts that would normally be used for development of a risk management tool for a field or row crop. However, purpose-grown woody biomass for use as a biorefinery feedstock, while planted in rows, is in no way a typical crop. It is derived from long-lived perennials. There is no set harvest point or period. For the non-coniferous types, coppicing allows multiple harvests from the same plant. Consequently, the concepts of yield and production as they are used in the development of federally-subsidized crop insurance do not appropriately capture information about risks and risk management.

A feasibility study for the insurance of woody biomass crops for biorefinery feedstocks will need to address the RMA criteria for feasibility, but in the context of an agronomic focus on the losses producers of these crop face (that is, incremental costs associated with replanting, salvage, and/or rehabilitation) rather than in the context of a row or field crop yield. This report has provided an

⁹⁴ U.S. DOE, 2010, Biomass Energy Data Book: Edition 3, <http://cta.ornl.gov/bedb/download.shtml>, accessed August, 2011.

overview of the available data and its constraints. Recognizing these constraints, in light of the Farm Bill mandate, RMA must determine whether an alternative approach is the most likely to achieve successful development.

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Appendix A.

DOE Biomass Program Biorefineries

ABENGOA BIO-ENERGY LLC.

Feedstock Stover, Switchgrass, Woody Biomass
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 15,000,000
Scale Commercial
Location Hugoton, Kansas

ARCHER DANIELS MIDLAND, INC.

Feedstock Corn Stover
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 25,800
Scale Pilot
Location Decatur, Illinois

ALGENOL BIO-FUELS, INC.

Feedstock Algae
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 100,000
Scale Pilot
Location Freeport, Texas

AMYRIS BIOTECHNOLOGIES INC.

Feedstock Sweet Sorghum
Conversion Technology Biochemical
Primary Product renewable hydrocarbons
Bio-fuel Capacity 1,370
Scale Pilot
Location Emeryville, California

AMERICAN PROCESS, INC.

Feedstock Hardwood Derived Hydrolyzate
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 894,000
Scale Pilot
Location Alpena, Michigan

MYRIANT

Feedstock Sorghum
Conversion Technology Biochemical
Primary Product bioproducts
Bio-fuel Capacity NA
Scale Demonstration
Location Lake Providence, Louisiana

CLEAR FUELS TECHNOLOGY

Feedstock Woody waste and bagasse
Conversion Technology Thermochemical - Gasification
Primary Product renewable diesel, jet fuel
Bio-fuel Capacity 151,000
Scale Pilot
Location Commerce City, Colorado

ELEVANCE RENEWABLE SCIENCES

Feedstock Algae oil, Plant and Animal oils
Conversion Technology Chemical
Primary Product renewable jet fuel and diesel
Bio-fuel Capacity NA
Scale R&D
Location Bolington, Illinois

ENERKEM

Feedstock Municipal Sewage Waste, Forest Residues
Conversion Technology Thermochemical - Gasification
Primary Product ethanol
Bio-fuel Capacity 10,000,000
Scale Demonstration
Location Pontotoc, Mississippi

GAS TECHNOLOGY INSTITUTE

Feedstock Wood waste, corn stover, and algae
Conversion Technology Thermochemical - Pyrolysis
Primary Product renewable gasoline, diesel
Bio-fuel Capacity NA
Scale R&D
Location Des Plaines, Illinois

HALDOR TOPSOE, INC.

Feedstock Wood waste and non-merchantable wood
Conversion Technology Thermochemical - Gasification
Primary Product renewable hydrocarbons
Bio-fuel Capacity 345,000
Scale Pilot
Location Des Plaines, Illinois

ICM, INC.

Feedstock Corn Fiber, Switchgrass, Energy Sorghum
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 245,000
Scale Pilot
Location St. Joseph, Missouri

INEOS NEW PLANET BIO-ENERGY JV

Feedstock Municipal Sewage Waste
Conversion Technology Hybrid
Primary Product ethanol
Bio-fuel Capacity 8,000,000
Scale Demonstration
Location Vero Beach, Florida

LOGOS TECHNOLOGIES

Feedstock Agricultural Residues, Energy Crops, Forest Resources
Detailed Feedstock Corn Stover, Switchgrass, Wood Chips
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 50,000
Scale Pilot
Location Visalia, California

RENEWABLE ENERGY INSTITUTE INTERNATIONAL

Feedstock Rice hulls and forest residues
Conversion Technology Thermochemical - Gasification
Primary Product ethanol
Bio-fuel Capacity 625,000
Scale Pilot
Location Toledo, Ohio

SAPPHIRE ENERGY INC.

Feedstock Algae
Conversion Technology Algae
Primary Product algal lipids
Bio-fuel Capacity 1,000,000
Scale Demonstration
Location Columbus, New Mexico

SOLAZYME INC.

Feedstock Algae
Conversion Technology Algae
Primary Product algal lipids
Bio-fuel Capacity 300,000
Scale Pilot
Location Riverside, Pennsylvania

UOP LLC.

Detailed Forest Residues, Corn Stover, Bagasse, Switchgrass, Algae
Conversion Technology Thermochemical - Pyrolysis
Primary Product renewable diesel, gasoline, and jet fuel
Bio-fuel Capacity 60,000
Scale Pilot
Location Kapolei, Hawaii

ZEACHEM

Feedstock Hybrid Poplar, Stover and Cobs
Conversion Technology Hybrid
Primary Product ethanol
Bio-fuel Capacity 250,000
Scale Pilot
Location Boardman, Oregon

BLUEFIRE LLC

Feedstock Wood waste, Municipal Sewage Waste
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 19,000,000
Scale Commercial
Location Fulton, Mississippi

PACIFIC BIOGASOL INC.

Feedstock Hybrid Poplar, Stover, Wheat Straw
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 2,700,000
Scale Demonstration
Location Boardman, Oregon

LIGNOL

Feedstock Woody Biomass
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 2,500,000
Scale Demonstration
Location Ferndale, Washington

NEW PAGE CORPORATION

Feedstock Mill Residues and un-Merchantable Wood
Conversion Technology Thermochemical - Gasification
Primary Product Renewable FT liquids
Bio-fuel Capacity 5,500,000
Scale Demonstration
Location Wisconsin Rapids, Wisconsin

VERENIUM LOUISIANA, LLC.

Feedstock sugarcane bagasse, energy cane and sorghum
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 1,400,000
Scale Demonstration
Location Jennings, Louisiana

RANGE FUELS

Feedstock Woody biomass, forest residues, thinnings
Conversion Technology Thermochemical - Gasification
Primary Product ethanol and methanol
Bio-fuel Capacity 20,000,000
Scale Commercial
Location Soperton, Georgia

POET, LLC.

Feedstock Corn Cobs
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 25,000,000
Scale Commercial
Location Emmetsburg, Iowa

FLAMBEAU RIVER BIO-FUELS, LLC.

Feedstock Mill Residues, Unmerchantable Forest Material, and Other Woody Biomass
Conversion Technology Thermochemical - Gasification
Primary Product renewable diesel, FT waxes
Bio-fuel Capacity 9,000,000
Scale Commercial
Location Park Falls, Wisconsin

MASCOMA

Feedstock Woody Biomass (aspen)
Conversion Technology Biochemical
Primary Product ethanol
Bio-fuel Capacity 20,000,000
Scale Commercial
Location Kinross, Michigan

RED SHIELD ACQUISITION

Feedstock Forest Resources
Conversion Technology Biochemical
Primary Product biobutanol
Bio-fuel Capacity 1,500,000
Scale Demonstration
Location Old Town, Maine

Appendix B.

Sample Government Data

Exhibit 1. NASS Data

Exhibit 2. FS FIA Data

Exhibit 3. Sample FS Species Groupings: Cottonwood/Poplar

Exhibit 1.

NASS Data

2007 Census Volume 1, Chapter 1 Table 38

| Crop | Acres in Production | | Harvested | | Irrigated | |
|-----------------------------------|---------------------|---------|-----------|--------|-----------|-------|
| | Farms | Acres | Farms | Acres | Farms | Acres |
| Short-rotation woody crops - 2007 | 4,717 | 228,335 | 1,769 | 31,007 | 668 | (D) |
| Short-rotation woody crops - 2002 | 6,285 | 288,686 | 1,940 | 31,920 | (NA) | (NA) |
| 2007 farms by acres in production | | | | | | |
| 1 to 9 acres | 1,948 | 7,052 | 751 | 1,572 | 433 | 1,098 |
| 10 to 49 acres | 1,926 | 43,191 | 696 | 7,310 | 178 | 2,484 |
| 50 to 99 acres | 484 | 32,844 | 185 | 5,313 | 35 | 1,151 |
| 100 to 249 acres | 270 | 38,571 | 90 | 5,409 | 12 | 468 |
| 250 to 499 acres | 56 | 18,050 | 24 | 2,479 | 6 | 1,700 |
| 500 acres or more | 33 | 88,627 | 23 | 8,924 | 4 | (D) |
| 500 to 749 acres | 16 | 9,489 | 12 | 1,212 | 2 | (D) |
| 750 to 999 acres | 2 | (D) | 1 | (D) | | |
| 1,000 to 1,999 acres | 5 | 7,486 | 2 | (D) | | |
| 2,000 to 2,999 acres | 5 | 12,185 | 4 | 2,870 | | |
| 3,000 to 4,999 acres | 2 | (D) | 1 | (D) | | |
| 5,000 to 9,999 acres | 1 | (D) | 1 | (D) | 1 | (D) |
| 10,000 acres or more | 2 | (D) | 2 | (D) | 1 | (D) |
| 2002 farms by acres in production | | | | | | |
| 1 to 9 acres | 2,892 | 9,193 | 910 | 1,928 | (NA) | (NA) |
| 10 to 49 acres | 2,335 | 50,016 | 726 | 6,985 | (NA) | (NA) |
| 50 to 99 acres | 570 | 38,393 | 139 | 4,562 | (NA) | (NA) |
| 100 to 249 acres | 353 | 51,041 | 108 | 6,446 | (NA) | (NA) |
| 250 to 499 acres | 92 | 31,320 | 33 | 2,836 | (NA) | (NA) |
| 500 acres or more | 43 | 108,723 | 24 | 9,163 | (NA) | (NA) |
| 500 to 749 acres | 19 | 12,158 | 10 | (D) | (NA) | (NA) |
| 750 to 999 acres | 4 | 3,565 | 2 | (D) | (NA) | (NA) |
| 1,000 to 1,999 acres | 10 | 12,186 | 4 | (D) | (NA) | (NA) |
| 2,000 to 2,999 acres | 3 | 7,090 | 2 | (D) | (NA) | (NA) |
| 3,000 to 4,999 acres | 4 | 15,662 | 3 | 785 | (NA) | (NA) |
| 5,000 to 9,999 acres | | | | | (NA) | (NA) |
| 10,000 acres or more | 3 | 58,062 | 3 | (D) | (NA) | (NA) |

2007 Census Volume 1, Chapter 1 Table 37

| Geographic Area | 2007 | | | | | 2002 | | | |
|---------------------|---------------------|---------|-----------------|-----------------|--------|---------------------|---------|-----------------|--------|
| | Acres in Production | | | Acres Harvested | | Acres in Production | | Acres Harvested | |
| | Farms | Acres | Acres Irrigated | Farms | Acres | Farms | Acres | Farms | Acres |
| United States Total | | | | | | | | | |
| United States | 4,717 | 228,335 | (D) | 1,769 | 31,007 | 6,285 | 288,686 | 1,940 | 31,920 |
| States | | | | | | | | | |
| Alabama | 13 | 99 | | 2 | (D) | 145 | 1,635 | 38 | 428 |
| Alaska | 1 | (D) | | | | 4 | 44 | 2 | (D) |
| Arizona | 14 | 213 | 48 | 7 | 11 | 21 | 710 | 12 | (D) |
| Arkansas | 62 | 1,749 | | 29 | 511 | | | | |
| California | 97 | 2,086 | 631 | 53 | 420 | 173 | 4,247 | 87 | 166 |
| Colorado | 119 | 2,768 | 962 | 72 | 435 | 88 | 1,931 | 41 | 190 |
| Delaware | | | | | | 9 | 181 | 5 | 9 |
| Florida | | | | | | 198 | 6,562 | 38 | 395 |
| Georgia | 71 | 2,813 | 364 | 39 | 658 | 170 | 2,206 | 49 | 304 |
| Hawaii | 59 | (D) | 29 | 25 | 50 | 16 | (D) | 5 | (D) |
| Idaho | 91 | 1,670 | 377 | 42 | 161 | 91 | 1,268 | 8 | 29 |
| Illinois | 117 | 2,152 | 523 | 53 | 595 | 148 | 4,796 | 67 | 1,550 |
| Indiana | 116 | 3,103 | 127 | 45 | 394 | | | | |
| Iowa | 59 | 692 | (D) | 28 | 114 | 112 | 1,004 | 42 | 236 |
| Kansas | | | | | | 26 | (D) | 11 | 23 |
| Kentucky | 83 | 1,222 | 45 | 46 | 301 | 54 | 1,260 | 37 | 304 |
| Louisiana | 203 | 16,329 | 65 | 46 | 3,356 | 183 | 20,350 | 35 | 1,495 |
| Maryland | 34 | 524 | 32 | 16 | 162 | 78 | 903 | 30 | 254 |
| Michigan | 311 | 7,934 | 431 | 127 | 1,234 | 422 | 10,966 | 147 | 1,482 |
| Minnesota | 225 | (D) | 116 | 83 | 672 | 274 | 10,060 | 86 | 762 |
| Mississippi | 527 | 44,638 | 231 | 128 | 4,866 | 387 | 33,892 | 89 | 4,421 |
| Missouri | 99 | 3,145 | 231 | 56 | 622 | | | | |
| Nebraska | 28 | 152 | 31 | 14 | 19 | 25 | 262 | 14 | 44 |
| Nevada | 2 | (D) | (D) | 2 | (D) | 2 | (D) | | |
| New Mexico | 13 | 49 | 27 | 4 | 6 | 15 | 121 | 8 | 46 |
| New York | 221 | 5,753 | 113 | 100 | 1,276 | 448 | 18,805 | 154 | 2,096 |
| North Carolina | 44 | 289 | 40 | 26 | 71 | 400 | 7,418 | 122 | 766 |
| North Dakota | 8 | 16 | 11 | | | | | | |
| Ohio | 307 | 5,433 | 42 | 121 | 1,267 | 346 | 8,663 | 122 | 1,123 |
| Oklahoma | 52 | 877 | 61 | 31 | 420 | 59 | 1,783 | 19 | 181 |
| Oregon | 211 | 26,787 | (D) | 65 | 2,918 | 367 | 26,330 | 91 | 2,467 |
| Pennsylvania | 23 | 414 | (D) | 13 | 59 | 510 | 11,358 | 180 | 2,823 |
| South Carolina | 351 | 17,493 | 1,129 | 100 | 3,348 | 395 | 17,047 | 76 | 1,496 |
| South Dakota | 1 | (D) | | 1 | (D) | 15 | 193 | 6 | 34 |
| Tennessee | 72 | 1,178 | 43 | 48 | 309 | 59 | (D) | 35 | 295 |
| Texas | 731 | 29,635 | 1,380 | 215 | 4,265 | 599 | 37,763 | 157 | 3,599 |
| Utah | 2 | (D) | (D) | 1 | (D) | 13 | 32 | 3 | 4 |
| Virginia | 176 | (D) | 81 | 55 | 708 | 242 | 6,133 | 56 | 512 |
| Washington | 153 | 12,638 | (D) | 71 | 1,714 | 148 | 22,463 | 62 | 3,535 |
| West Virginia | 15 | 188 | (D) | 1 | (D) | 32 | 112 | 4 | 5 |
| Wisconsin | 4 | 86 | | 2 | (D) | 1 | (D) | 1 | (D) |
| Wyoming | 2 | (D) | (D) | 2 | (D) | 10 | 307 | 1 | (D) |

Exhibit 2.

FS FIA Data

Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

Arkansas Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|----------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Ashe Juniper | 16,821,135 | 13,093,236 | 13,033,327 | 11,982,692 | 12,994,215 | 18,461,998 | 86,386,603 |
| Black Willow | 152,289,039 | 174,677,635 | 162,401,461 | 149,601,344 | 167,501,021 | 150,805,426 | 957,275,926 |
| Cottonwood and Poplar spp. | 10,162,011 | | | | | | 10,162,011 |
| Eastern Cottonwood | 107,378,464 | 113,066,312 | 113,802,601 | 125,728,116 | 116,940,406 | 120,345,195 | 697,261,094 |
| Loblolly Pine | 6,055,488,958 | 6,002,641,404 | 6,072,054,129 | 6,190,294,053 | 6,223,032,572 | 6,490,927,537 | 37,034,438,653 |
| Shortleaf Pine | 3,507,028,599 | 3,577,980,814 | 3,599,752,205 | 3,625,304,146 | 3,629,753,466 | 3,655,885,140 | 21,595,704,370 |
| Swamp Cottonwood | 28,300,352 | 329,729 | 323,578 | | | | 28,953,659 |
| Willow spp. | 41,702,672 | 28,120,977 | 26,280,096 | 26,190,043 | | | 122,293,788 |
| Yellow-Poplar | 9,218,727 | 9,689,039 | 11,902,829 | 12,012,994 | 13,859,130 | 13,960,072 | 70,642,791 |
| AR Total | 10,599,904,320 | 10,597,788,867 | 10,686,368,094 | 10,820,774,620 | 10,877,607,755 | 11,163,888,466 | 64,746,332,122 |

Alabama Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Black Willow | | 6,017,486 | 6,627,140 | 9,806,363 | 18,761,407 | 24,136,941 | 27,407,273 |
| Cottonwood and Poplar spp. | 11,204,588 | 13,651,083 | 14,020,031 | 14,239,953 | 14,352,522 | 14,239,953 | 14,310,312 |
| Eastern Cottonwood | 18,178,729 | 22,029,067 | 21,935,563 | 20,435,667 | 20,563,658 | 22,338,086 | 23,748,247 |
| Loblolly Pine | 9,013,127,136 | 8,972,916,741 | 9,091,300,771 | 9,393,784,016 | 9,844,383,867 | 10,235,859,484 | 10,509,353,595 |
| Longleaf Pine | 1,013,628,259 | 1,013,665,664 | 1,018,216,163 | 988,578,268 | 950,765,390 | 942,387,644 | 934,050,246 |
| Pond Pine | | | | 8,027,362 | 8,073,102 | 8,131,015 | 8,154,413 |
| Sand Pine | 1,495,768 | 1,499,256 | 1,503,731 | 3,086,349 | 3,086,349 | 3,095,562 | 3,086,349 |
| Shortleaf Pine | 1,239,628,819 | 1,227,722,738 | 1,212,871,173 | 1,154,456,523 | 1,106,501,654 | 1,064,103,822 | 1,051,523,828 |
| Slash Pine | 914,969,092 | 902,862,139 | 917,306,547 | 918,280,897 | 912,372,736 | 890,678,655 | 890,381,635 |
| Spruce Pine | 246,833,422 | 250,714,174 | 236,836,558 | 225,823,305 | 196,865,883 | 180,993,562 | 189,288,737 |
| Swamp Cottonwood | 303,068 | 302,724 | 274,646 | 262,914 | 261,878 | 263,189 | 263,962 |
| Virginia Pine | 542,080,745 | 495,858,892 | 502,439,629 | 491,809,978 | 492,345,843 | 480,995,491 | 502,168,947 |
| Willow spp. | 39,292,040 | 38,100,374 | 34,095,396 | 34,555,868 | 20,926,164 | 11,066,711 | 8,820,761 |
| Yellow Birch | 111,447 | 111,116 | 111,447 | | | | |
| Yellow-Poplar | 1,505,559,723 | 1,506,058,532 | 1,553,358,736 | 1,538,337,445 | 1,549,120,214 | 1,592,289,210 | 1,604,232,890 |
| AL Total | 14,995,456,735 | 14,920,515,020 | 15,089,297,103 | 15,292,389,031 | 15,611,136,166 | 15,958,982,874 | 16,239,669,576 |

| Species | 2007 | 2008 | 2009 | 2010 | Grand Total |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|
| Black Willow | 28,383,697 | 33,735,581 | 36,562,007 | 37,355,948 | 228,793,843 |
| Cottonwood and Poplar spp. | 14,198,512 | | | | 110,216,954 |
| Eastern Cottonwood | 24,825,992 | 42,927,198 | 43,375,345 | 44,654,480 | 305,012,032 |
| Loblolly Pine | 10,688,251,644 | 10,941,217,291 | 11,185,531,068 | 11,631,008,159 | 111,506,733,772 |
| Longleaf Pine | 903,367,563 | 893,679,282 | 875,959,927 | 874,836,070 | 10,409,134,476 |
| Pond Pine | 8,154,413 | 8,119,366 | 8,195,738 | 8,207,435 | 65,062,844 |
| Sand Pine | 3,104,830 | 3,086,349 | 1,813,765 | 1,824,593 | 26,682,901 |
| Shortleaf Pine | 1,002,960,897 | 955,211,368 | 918,742,493 | 867,799,498 | 11,801,522,813 |
| Slash Pine | 860,033,528 | 848,747,759 | 820,442,735 | 822,492,665 | 9,698,568,388 |
| Spruce Pine | 167,746,359 | 158,951,174 | 163,174,150 | 156,519,779 | 2,173,747,103 |
| Swamp Cottonwood | 266,667 | 263,962 | 91,752 | 92,300 | 2,647,062 |
| Virginia Pine | 505,744,152 | 518,121,021 | 535,981,164 | 504,615,521 | 5,572,161,383 |
| Willow spp. | 6,201,741 | 2,939,122 | 1,725,787 | 1,482,829 | 199,206,793 |
| Yellow Birch | | | | | 334,010 |
| Yellow-Poplar | 1,633,562,242 | 1,677,894,197 | 1,723,657,085 | 1,741,630,034 | 17,625,700,308 |
| AL Total | 16,310,402,468 | 16,533,156,635 | 16,767,231,535 | 17,149,021,978 | 174,867,259,121 |

Connecticut Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|
| Bigtooth Aspen | 41,364,068 | 37,755,983 | 29,860,702 | 21,957,097 | 22,537,003 | 22,765,784 | 176,240,637 |
| Eastern Cottonwood | 6,719,704 | 7,519,658 | 5,619,117 | 7,329,712 | 5,439,350 | 5,595,617 | 38,223,158 |
| Eastern White Pine | 292,903,905 | 363,719,603 | 307,884,165 | 350,206,044 | 274,079,091 | 272,392,471 | 1,861,185,279 |
| Pitch Pine | | 580,331 | 3,495,317 | 3,565,169 | 3,900,769 | 3,976,259 | 15,517,845 |
| Quaking Aspen | 10,808,104 | 7,531,782 | 7,866,747 | 8,090,736 | 6,929,110 | 7,513,310 | 48,739,789 |
| Red Pine | 3,552,151 | 9,183,526 | 5,855,873 | 6,297,953 | 7,223,003 | 6,606,060 | 38,718,566 |
| Scotch Pine | | | 921,209 | 948,362 | 878,233 | 2,248,141 | 4,995,945 |
| Willow spp. | | 848,747 | 594,065 | 626,891 | 602,589 | 1,276,663 | 3,948,955 |
| Yellow Birch | 41,761,440 | 49,686,699 | 58,464,702 | 58,267,170 | 60,347,812 | 63,624,013 | 332,151,836 |
| Yellow-Poplar | 43,923,905 | 90,991,492 | 65,031,760 | 66,095,423 | 103,892,690 | 106,534,649 | 476,469,919 |
| CT Total | 456,346,782 | 594,236,558 | 503,920,892 | 542,318,296 | 506,038,058 | 512,637,906 | 3,115,498,492 |

Delaware Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------------|
| Bigtooth Aspen | | | | 1,704,290 | 1,436,242 | 1,523,236 | 1,564,300 | 6,228,068 |
| Black Willow | 2,459,839 | 2,504,908 | 1,520,638 | 1,607,191 | 1,541,050 | 950,813 | 787,348 | 11,371,787 |
| Loblolly Pine | 125,813,168 | 86,784,370 | 77,858,871 | 97,637,824 | 98,352,753 | 113,082,640 | 118,180,993 | 717,710,619 |
| Virginia Pine | 8,316,436 | 18,366,993 | 16,952,889 | 24,506,152 | 24,782,357 | 20,009,416 | 18,949,098 | 131,883,341 |
| Yellow-Poplar | 192,207,506 | 121,726,997 | 88,446,006 | 91,350,136 | 94,652,226 | 105,821,088 | 99,979,102 | 794,183,061 |
| DE Total | 384,698,407 | 275,327,600 | 236,843,761 | 264,970,582 | 264,409,477 | 284,072,547 | 281,087,740 | 1,991,410,114 |

Florida Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|----------------------|---------------|------|------|---------------|------|---------------|---------------|----------------|
| Black Willow | 3,214,629 | | | 2,641,251 | | 2,493,010 | 2,690,115 | 11,039,005 |
| Coastal Plain Willow | 3,361,560 | | | 7,147,729 | | 11,226,881 | 11,990,305 | 33,726,475 |
| Eucalyptus spp. | 348,906 | | | 333,780 | | | | 682,686 |
| Grand Eucalyptus | 1,692,582 | | | 1,619,202 | | 1,313,526 | 1,558,854 | 6,184,164 |
| Loblolly Pine | 1,544,191,034 | | | 1,417,384,322 | | 1,433,006,507 | 1,404,695,835 | 5,799,277,698 |
| Longleaf Pine | 1,207,040,720 | | | 1,125,528,352 | | 1,141,302,503 | 1,140,388,777 | 4,614,260,352 |
| Pond Pine | 122,058,842 | | | 143,969,289 | | 145,290,421 | 141,595,310 | 552,913,862 |
| Sand Pine | 547,986,001 | | | 672,900,773 | | 733,988,050 | 738,741,570 | 2,693,616,394 |
| Shortleaf Pine | 59,671,931 | | | 40,959,679 | | 38,250,144 | 40,988,262 | 179,870,016 |
| Slash Pine | 5,201,282,124 | | | 5,178,450,375 | | 5,431,293,882 | 5,547,667,869 | 21,358,694,250 |
| Spruce Pine | 43,395,354 | | | 56,801,351 | | 49,012,494 | 53,892,255 | 203,101,454 |
| Swamp Cottonwood | 799,384 | | | 472,564 | | 474,207 | 764,757 | 2,510,912 |
| Willow spp. | 964,663 | | | 585,579 | | | | 1,550,242 |
| Yellow-Poplar | 109,185,156 | | | 94,395,583 | | 96,496,298 | 88,013,445 | 388,090,482 |
| FL Total | 8,909,917,396 | | | 8,817,020,367 | | 9,161,783,481 | 9,251,216,137 | 36,139,937,381 |

Georgia Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Birch spp. | 49,247,758 | 37,155,372 | 32,914,154 | 24,983,205 | | | |
| Black Locust | 21,453,454 | 21,847,197 | 20,266,860 | 19,627,815 | 20,628,823 | 20,712,692 | 20,079,838 |
| Black Willow | | 674,642 | 5,249,520 | 14,919,550 | 23,100,485 | 30,137,256 | 33,027,166 |
| Cottonwood and Poplar spp. | 4,823,150 | 4,061,899 | 4,047,042 | 1,238,682 | 453,713 | 454,240 | 453,713 |
| Eastern Cottonwood | 662,088 | 1,483,202 | 1,525,753 | 6,713,771 | 7,877,376 | 8,259,333 | 7,420,247 |
| Eastern White Pine | 379,114,261 | 351,256,186 | 371,177,177 | 363,576,245 | 336,796,269 | 346,606,509 | 350,897,848 |
| Loblolly Pine | 9,115,552,859 | 9,154,529,681 | 9,462,448,884 | 9,529,721,715 | 10,091,107,770 | 10,520,353,407 | 10,806,202,192 |
| Longleaf Pine | 757,070,601 | 761,611,382 | 776,728,242 | 773,965,572 | 759,825,654 | 748,247,638 | 733,389,773 |
| Pitch Pine | 31,742,141 | 29,281,673 | 30,108,192 | 36,431,471 | 37,042,174 | 33,870,901 | 34,484,205 |
| Pond Pine | 138,765,760 | 133,197,354 | 121,753,312 | 117,809,286 | 105,418,285 | 109,559,302 | 108,340,975 |
| Sand Pine | 46,652,012 | 35,349,369 | 28,922,978 | 28,980,924 | 30,374,042 | 38,128,123 | 28,941,000 |
| Shortleaf Pine | 976,479,753 | 962,028,922 | 926,679,213 | 939,586,800 | 936,068,670 | 920,671,985 | 903,544,420 |
| Slash Pine | 4,109,829,972 | 4,170,898,499 | 4,182,816,894 | 4,200,010,313 | 4,219,666,919 | 4,326,922,228 | 4,375,262,011 |
| Spruce Pine | 55,955,167 | 56,407,802 | 69,616,524 | 61,548,068 | 55,703,537 | 56,065,197 | 58,728,162 |
| Table Mountain Pine | 9,162,221 | 9,509,009 | 9,549,235 | 9,734,892 | 9,601,354 | 9,621,395 | 6,482,027 |
| Virginia Pine | 602,625,390 | 629,466,549 | 630,598,820 | 603,588,458 | 605,547,731 | 587,918,302 | 561,651,172 |
| Willow spp. | 24,886,277 | 24,687,739 | 22,110,733 | 18,156,194 | 13,703,820 | 8,134,761 | 7,435,453 |
| Yellow Birch | 721,475 | 1,010,400 | 1,622,804 | 2,884,753 | 3,011,815 | 3,002,103 | 2,846,315 |
| Yellow-Poplar | 2,213,547,086 | 2,205,394,233 | 2,155,052,329 | 2,181,036,104 | 2,229,036,799 | 2,210,200,315 | 2,300,433,024 |
| GA Total | 18,781,686,671 | 18,835,333,886 | 19,090,057,022 | 19,177,580,040 | 19,724,215,107 | 20,216,702,205 | 20,579,149,007 |

Georgia Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2007 | 2008 | 2009 | 2010 | Grand Total |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|
| Birch spp. | | | | | 144,300,489 |
| Black Locust | 20,270,945 | 20,477,572 | 19,117,967 | 18,689,727 | 223,172,890 |
| Black Willow | 38,439,353 | 49,120,748 | 58,118,753 | 58,739,840 | 311,527,313 |
| Cottonwood and Poplar spp. | 467,819 | | | | 16,000,258 |
| Eastern Cottonwood | 7,462,130 | 6,885,791 | 6,395,762 | 7,045,709 | 61,731,162 |
| Eastern White Pine | 371,690,966 | 390,670,542 | 416,492,555 | 420,959,583 | 4,099,238,141 |
| Loblolly Pine | 11,257,676,691 | 11,571,503,164 | 11,811,503,339 | 12,020,096,655 | 115,340,696,357 |
| Longleaf Pine | 688,786,297 | 651,174,647 | 633,586,500 | 652,022,654 | 7,936,408,960 |
| Pitch Pine | 33,557,948 | 34,297,571 | 34,529,488 | 33,535,818 | 368,881,582 |
| Pond Pine | 109,250,906 | 113,390,940 | 122,930,030 | 116,790,369 | 1,297,206,519 |
| Sand Pine | 25,332,014 | 25,956,839 | 19,037,232 | 4,878,675 | 312,553,208 |
| Shortleaf Pine | 867,633,512 | 861,002,094 | 833,818,267 | 820,405,305 | 9,947,918,941 |
| Slash Pine | 4,305,190,043 | 4,434,819,377 | 4,440,998,003 | 4,436,762,236 | 47,203,176,495 |
| Spruce Pine | 68,128,950 | 72,093,870 | 71,184,165 | 72,724,388 | 698,155,830 |
| Table Mountain Pine | 833,645 | 1,039,405 | 1,046,904 | 1,048,727 | 67,628,814 |
| Virginia Pine | 552,033,037 | 541,404,497 | 557,377,337 | 565,692,373 | 6,437,903,666 |
| Willow spp. | 4,062,735 | 1,695,886 | | | 124,873,598 |
| Yellow Birch | 3,358,334 | 3,348,659 | 3,210,687 | 3,291,496 | 28,308,841 |
| Yellow-Poplar | 2,366,033,573 | 2,413,906,594 | 2,449,054,631 | 2,506,409,487 | 25,230,104,175 |
| GA Total | 20,978,526,749 | 21,452,673,254 | 21,746,954,239 | 22,010,371,687 | 222,593,249,867 |

Iowa Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|--------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------------|
| Bigtooth Aspen | 16,255,015 | 16,175,166 | 14,976,263 | 15,069,680 | 9,080,747 | 7,454,537 | 6,027,914 | 85,039,322 |
| Black Willow | 51,703,573 | 41,912,892 | 50,928,776 | 50,840,550 | 51,585,927 | 55,113,617 | 46,889,432 | 348,974,767 |
| Eastern Cottonwood | 338,751,290 | 337,432,286 | 338,954,914 | 364,823,523 | 372,190,163 | 367,076,522 | 355,215,052 | 2,474,443,750 |
| Eastern White Pine | | | 236,457 | 251,388 | 261,453 | 241,391 | 278,430 | 1,269,119 |
| Larch spp. | 477,678 | 462,348 | 460,363 | 380,465 | | | | 1,780,854 |
| Peachleaf Willow | 318,667 | 241,106 | 242,840 | 267,894 | 346,033 | 601,226 | 601,226 | 2,618,992 |
| Ponderosa Pine | 3,428,815 | 3,509,361 | 3,461,412 | 4,231,629 | 399,633 | 214,986 | 377,671 | 15,623,507 |
| Quaking Aspen | 2,790,727 | 3,534,230 | 3,714,974 | 4,236,345 | 4,361,763 | 4,765,110 | 4,998,779 | 28,401,928 |
| Red Pine | 884,627 | 845,612 | 848,865 | 1,246,220 | 1,634,295 | 965,716 | 1,398,745 | 7,824,080 |
| Scotch Pine | 50,808 | 50,445 | 149,771 | 231,245 | 213,416 | 164,164 | 222,369 | 1,082,218 |
| White Willow | 459,130 | 481,343 | 475,244 | 115,948 | | | | 1,531,665 |
| Willow spp. | 406,116 | 390,479 | 239,098 | 207,955 | | | | 1,243,648 |
| IA Total | 452,114,373 | 443,674,877 | 457,362,366 | 487,821,726 | 482,339,498 | 482,844,064 | 458,532,252 | 3,264,689,156 |

Illinois Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|--------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------------|
| Bigtooth Aspen | 5,118,526 | 3,698,908 | 3,759,369 | 4,635,673 | 5,256,828 | 6,266,026 | 5,443,173 | 34,178,503 |
| Black Willow | 66,549,318 | 62,431,596 | 78,908,734 | 85,169,243 | 77,124,952 | 75,193,786 | 94,306,927 | 539,684,556 |
| Cucumbertree | 71,631 | 659,843 | 472,563 | 1,191,298 | 939,710 | 858,558 | 890,568 | 5,084,171 |
| Eastern Cottonwood | 312,246,384 | 316,787,150 | 327,610,987 | 347,165,579 | 350,654,857 | 339,127,866 | 350,286,515 | 2,343,879,338 |
| Eastern White Pine | 89,993,181 | 90,484,448 | 84,525,404 | 80,987,863 | 70,758,904 | 83,766,007 | 75,843,089 | 576,358,896 |
| Loblolly Pine | | | 2,401,272 | 1,979,497 | 4,272,467 | 3,903,503 | 3,954,509 | 16,511,248 |
| Peachleaf Willow | | 58,326 | 45,612 | 52,524 | 48,138 | 42,084 | | 246,684 |
| Quaking Aspen | 1,777,573 | 1,335,435 | 1,107,365 | 1,066,936 | 781,490 | 1,895,767 | 3,717,516 | 11,682,082 |
| Red Pine | 24,360,899 | 19,021,567 | 20,064,112 | 15,883,010 | 13,635,491 | 12,568,484 | 18,840,685 | 124,374,248 |
| Scotch Pine | 6,785,093 | 6,939,427 | 6,051,965 | 6,508,260 | 5,638,892 | 5,200,706 | 4,300,495 | 41,424,838 |
| Shortleaf Pine | 90,724,384 | 74,826,428 | 68,453,034 | 79,167,456 | 95,235,654 | 92,112,197 | 86,533,404 | 587,052,557 |
| Swamp Cottonwood | 635,637 | 457,659 | 423,645 | 519,359 | 245,800 | 274,173 | 711,144 | 3,267,417 |
| Willow Oak | | | 187,514 | 198,902 | 195,680 | 188,294 | 204,822 | 975,212 |
| Yellow Birch | 1,613,483 | 1,158,398 | 874,108 | | | | | 3,645,989 |
| Yellow-Poplar | 75,969,426 | 113,578,705 | 126,959,445 | 134,586,889 | 155,601,605 | 157,806,740 | 159,140,407 | 923,643,217 |
| IL Total | 735,148,026 | 775,362,635 | 800,384,462 | 843,214,929 | 865,921,064 | 864,348,457 | 893,787,431 | 5,778,167,004 |

Indiana Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|--------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Austrian Pine | | | | | | | 69,664 | 69,664 |
| Bigtooth Aspen | 32,817,040 | 31,844,491 | 36,059,076 | 33,485,128 | 34,130,066 | 28,105,315 | 32,110,808 | 228,551,924 |
| Black Willow | 17,932,020 | 25,290,762 | 25,428,051 | 26,219,709 | 21,709,238 | 24,313,081 | 26,173,388 | 167,066,249 |
| Eastern Cottonwood | 237,391,874 | 246,237,418 | 250,017,758 | 269,068,830 | 258,700,671 | 276,883,686 | 263,118,459 | 1,801,418,696 |
| Eastern White Pine | 79,925,455 | 86,924,056 | 88,389,022 | 82,650,054 | 78,969,724 | 80,306,360 | 85,084,278 | 582,248,949 |
| Quaking Aspen | 4,190,869 | 3,824,137 | 2,348,004 | 2,088,759 | 4,558,030 | 4,633,750 | 4,383,859 | 26,027,408 |
| Red Pine | 29,801,547 | 28,428,983 | 28,406,649 | 28,542,492 | 30,599,283 | 35,405,829 | 31,773,069 | 212,957,852 |
| Scotch Pine | 4,085,624 | 4,280,770 | 2,783,541 | 2,255,566 | 3,470,453 | 4,003,507 | 4,382,025 | 25,261,486 |
| Shortleaf Pine | 39,606,533 | 36,168,074 | 35,961,820 | 37,057,107 | 36,880,793 | 33,405,652 | 35,854,495 | 254,934,474 |
| Swamp Cottonwood | 201,333 | 195,412 | 189,622 | 196,758 | 247,807 | 178,461 | 174,644 | 1,384,037 |
| Virginia Pine | 44,158,867 | 43,602,481 | 48,675,153 | 45,605,763 | 59,113,170 | 56,682,176 | 63,585,216 | 361,422,826 |
| Weeping Willow | | | 209,333 | 178,771 | 126,646 | 150,134 | 83,401 | 748,285 |
| Willow spp. | | | | | 337,750 | 3,940,605 | 2,756,097 | 7,034,452 |
| Yellow Birch | | | 57,028 | 45,652 | 40,300 | 24,227 | 28,877 | 196,084 |
| Yellow-Poplar | 944,981,817 | 984,799,980 | 1,023,639,198 | 1,035,688,223 | 1,126,093,326 | 1,091,996,674 | 1,080,383,285 | 7,287,582,503 |
| IN Total | 1,497,127,082 | 1,554,856,893 | 1,607,941,670 | 1,622,304,446 | 1,725,288,332 | 1,713,954,700 | 1,698,589,474 | 11,420,062,597 |

Kansas Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|
| Austrian Pine | | | 55,157 | 55,302 | 55,266 | 55,426 | 55,320 | 276,471 |
| Black Willow | 49,654,049 | 44,554,202 | 35,836,480 | 35,202,477 | 30,300,715 | 33,243,951 | 33,020,331 | 261,812,205 |
| Eastern Cottonwood | 331,753,436 | 278,547,725 | 239,793,171 | 234,265,145 | 221,225,431 | 219,224,999 | 170,234,054 | 1,695,043,961 |
| Eastern White Pine | 2,703,171 | 2,038,646 | 1,623,713 | 2,213,481 | 2,115,434 | 2,483,722 | 2,605,760 | 15,783,927 |
| Peachleaf Willow | 4,449,705 | 8,471,804 | 6,962,420 | 9,265,813 | 9,004,819 | 7,809,892 | 2,940,616 | 48,905,069 |
| Plains Cottonwood | 16,163,217 | 48,916,227 | 113,560,505 | 98,587,415 | 116,823,711 | 175,843,511 | 174,367,965 | 744,262,551 |
| Ponderosa Pine | 10,449,824 | 7,675,546 | 6,172,453 | 5,462,182 | 4,907,769 | 6,123,113 | 6,513,681 | 47,304,568 |
| Red Pine | 4,822,228 | 3,636,771 | 2,896,566 | 3,948,663 | 3,773,755 | | | 19,077,983 |
| Shortleaf Pine | 2,861,875 | 2,158,335 | 1,719,041 | 2,343,435 | 2,239,631 | 448,034 | 470,048 | 12,240,399 |
| White Willow | 182,251 | 137,448 | 110,602 | | | | | 430,301 |
| KS Total | 447,673,744 | 423,964,121 | 432,943,009 | 411,930,376 | 410,149,028 | 464,856,056 | 410,002,194 | 3,001,518,528 |

Kentucky Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|----------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Bigtooth Aspen | 533,224 | 523,382 | 617,488 | 1,990,240 | 1,988,551 | 2,542,017 | 8,194,902 |
| Birch spp. | 143,356 | | | | | | 143,356 |
| Black Willow | 42,296,211 | 42,516,113 | 49,236,868 | 53,144,614 | 64,710,624 | 69,680,800 | 321,585,230 |
| Cottonwood and Poplar spp. | 113,448 | 112,975 | 113,924 | 112,502 | 112,502 | | 565,351 |
| Eastern Cottonwood | 81,220,020 | 85,337,574 | 86,453,274 | 87,676,351 | 79,796,420 | 51,404,248 | 471,887,887 |
| Eastern White Pine | 91,974,217 | 87,886,080 | 91,558,359 | 109,116,509 | 123,970,252 | 127,850,704 | 632,356,121 |
| Loblolly Pine | 56,885,259 | 71,543,774 | 74,442,368 | 83,245,225 | 86,492,602 | 88,028,687 | 460,637,915 |
| Pitch Pine | 86,435,766 | 83,834,050 | 79,344,266 | 83,588,584 | 87,816,750 | 87,227,132 | 508,246,548 |
| Shortleaf Pine | 169,509,204 | 164,391,436 | 153,190,321 | 141,196,824 | 129,664,973 | 114,960,683 | 872,913,441 |
| Swamp Cottonwood | 2,079,093 | 2,041,994 | 2,051,581 | 2,162,869 | 2,165,458 | 2,162,869 | 12,663,864 |
| Virginia Pine | 456,468,247 | 432,244,887 | 436,833,899 | 427,437,504 | 419,399,734 | 402,882,799 | 2,575,267,070 |
| Willow spp. | 20,945,389 | 20,361,559 | 14,438,155 | 14,113,675 | 9,753,286 | | 79,612,064 |
| Yellow Birch | 515,601 | 463,328 | 346,032 | 382,776 | 300,693 | 352,486 | 2,360,916 |
| Yellow-Poplar | 2,652,594,692 | 2,631,491,218 | 2,666,859,643 | 2,746,685,317 | 2,800,079,941 | 2,832,400,038 | 16,330,110,849 |
| KY Total | 3,900,961,656 | 3,874,186,152 | 3,912,416,536 | 4,004,066,251 | 4,056,146,373 | 4,029,678,779 | 23,777,455,747 |

Massachusetts Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Bigtooth Aspen | 77,709,774 | 55,641,460 | 64,031,025 | 61,923,292 | 72,743,817 | 75,276,059 | 407,325,427 |
| Black Willow | 4,807,452 | 3,205,535 | 1,986,739 | 1,839,414 | 1,148,889 | 1,182,456 | 14,170,485 |
| Eastern Cottonwood | 7,970,442 | 7,306,581 | 5,630,508 | 3,609,019 | 4,342,365 | 4,373,705 | 33,232,620 |
| Eastern White Pine | 2,040,278,681 | 2,012,373,539 | 1,878,660,662 | 1,860,009,777 | 1,855,212,546 | 1,926,078,638 | 11,572,613,843 |
| Pitch Pine | 141,200,518 | 114,221,151 | 114,712,184 | 100,143,828 | 110,379,981 | 117,728,807 | 698,386,469 |
| Quaking Aspen | 58,932,455 | 52,407,349 | 50,335,200 | 48,621,489 | 47,934,812 | 48,031,814 | 306,263,119 |
| Red Pine | 6,576,307 | 7,640,061 | 5,704,638 | 5,587,962 | 6,157,017 | 6,475,353 | 38,141,338 |
| Red Cedar/Juniper spp. | 161,690 | 118,443 | 84,982 | | | 29,192 | 394,307 |
| White Willow | | | | 195,016 | 176,993 | 176,993 | 549,002 |
| Willow spp. | 1,721,205 | 2,742,877 | 2,212,679 | 2,287,273 | 1,455,193 | 1,460,874 | 11,880,101 |
| Yellow Birch | 198,378,444 | 191,396,937 | 160,437,571 | 157,447,891 | 161,921,623 | 162,487,041 | 1,032,069,507 |
| Yellow-Poplar | 9,863,610 | 5,391,821 | 5,614,199 | 5,908,419 | 9,107,067 | 9,028,522 | 44,913,638 |
| MA Total | 2,553,825,983 | 2,477,678,152 | 2,310,773,503 | 2,270,886,390 | 2,292,466,771 | 2,361,057,976 | 14,266,688,775 |

Maryland Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|---------------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Bigtooth Aspen | 3,232,997 | 2,022,053 | 2,745,407 | 7,627,903 | 6,674,281 | 22,302,641 |
| Black Willow | 6,634,377 | 6,266,872 | 3,747,502 | 2,487,533 | 2,728,878 | 21,865,162 |
| Eastern Cottonwood | | | | 13,038,163 | 19,965,340 | 33,003,503 |
| Eastern White Pine | 26,642,789 | 27,925,912 | 44,607,609 | 35,533,134 | 32,951,383 | 167,660,827 |
| Loblolly Pine | 712,317,228 | 560,395,430 | 569,640,111 | 600,569,595 | 684,210,083 | 3,127,132,447 |
| Pitch Pine | 4,735,875 | 3,381,781 | 3,266,264 | 3,329,245 | 4,140,502 | 18,853,667 |
| Quaking Aspen | | 611,766 | 367,244 | 308,553 | 1,050,886 | 2,338,449 |
| Red Pine | 26,252,018 | 16,817,136 | 47,631,444 | 38,333,068 | 25,861,743 | 154,895,409 |
| Scotch Pine | 802,531 | 319,542 | 508,625 | 3,169,286 | 2,156,438 | 6,956,422 |
| Shortleaf Pine | 5,335,223 | 1,971,659 | 3,561,070 | 4,338,586 | 4,455,847 | 19,662,385 |
| Table Mountain Pine | | | 1,814,566 | 3,469,134 | 2,141,038 | 7,424,738 |
| Virginia Pine | 148,302,942 | 139,352,872 | 137,681,254 | 138,865,812 | 148,129,606 | 712,332,486 |
| Yellow Birch | 1,217,757 | 1,025,752 | 7,671,816 | 7,750,240 | 5,129,905 | 22,795,470 |
| Yellow-Poplar | 1,561,314,282 | 1,339,814,668 | 1,222,097,179 | 1,207,500,892 | 1,247,024,223 | 6,577,751,244 |
| MD Total | 2,596,447,851 | 2,188,446,136 | 2,161,606,847 | 2,225,074,956 | 2,332,781,780 | 11,504,357,570 |

Maine Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|--------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Balsam Poplar | 113,690,198 | 116,880,721 | 108,826,434 | 109,946,439 | 112,327,888 | 106,078,445 | 107,091,023 | 774,841,148 |
| Bigtooth Aspen | 472,698,958 | 428,531,736 | 429,420,843 | 417,152,970 | 410,384,933 | 401,399,057 | 408,686,498 | 2,968,274,995 |
| Black Willow | 211,030 | 257,755 | 161,631 | 159,568 | 161,113 | | | 951,097 |
| Eastern Cottonwood | 3,583,167 | 2,067,957 | 1,367,989 | 1,250,814 | 1,219,715 | | | 9,489,642 |
| Eastern White Pine | 2,581,353,493 | 2,628,831,708 | 2,646,167,436 | 2,679,860,173 | 2,680,500,901 | 2,718,651,911 | 2,768,937,561 | 18,704,303,183 |
| Larch spp. | 3,315,213 | 6,901,676 | 4,087,340 | 5,652,261 | 5,579,187 | 6,397,739 | 10,675,450 | 42,608,866 |
| Pitch Pine | 23,166,664 | 22,379,342 | 20,553,016 | 22,610,627 | 18,448,436 | 14,882,755 | 15,191,815 | 137,232,655 |
| Quaking Aspen | 757,594,751 | 785,217,155 | 785,757,739 | 758,160,435 | 752,844,664 | 743,303,756 | 765,943,479 | 5,348,821,979 |
| Red Pine | 140,737,775 | 162,173,654 | 170,456,938 | 178,622,701 | 186,980,913 | 183,435,170 | 193,931,869 | 1,216,339,020 |
| Scotch Pine | 120,472 | 127,766 | 181,064 | 145,485 | 283,543 | 804,120 | 831,545 | 2,493,995 |
| Swamp Cottonwood | 122,808 | 122,857 | 116,948 | 115,291 | | | | 477,904 |
| Willow spp. | 1,283,565 | 983,267 | 712,208 | 678,224 | 314,583 | 370,084 | 475,192 | 4,817,123 |
| Yellow Birch | 1,622,926,102 | 1,612,394,907 | 1,638,477,766 | 1,605,549,141 | 1,619,148,945 | 1,595,959,556 | 1,594,315,062 | 11,288,771,479 |
| Yellow-Poplar | | | | 90,588 | 96,642 | 95,076 | 93,315 | 375,621 |
| ME Total | 5,727,490,717 | 5,775,497,037 | 5,814,420,395 | 5,788,494,128 | 5,804,304,767 | 5,787,972,305 | 5,884,538,316 | 40,582,717,665 |

Michigan Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|----------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Austrian Pine | 16,874,591 | 19,606,047 | 22,887,204 | 25,120,817 | 35,149,033 |
| Balsam Poplar | 229,261,700 | 228,589,834 | 224,083,731 | 220,420,454 | 223,368,104 |
| Bebb Willow | | 107,353 | 240,798 | 293,247 | 524,653 |
| Bigtooth Aspen | 1,216,846,119 | 1,233,889,665 | 1,239,163,350 | 1,243,992,395 | 1,206,940,260 |
| Black Willow | 54,725,027 | 54,442,976 | 59,711,419 | 64,124,278 | 69,827,992 |
| Cottonwood and Poplar spp. | | | | | |
| Douglas-Fir | 10,712,963 | 8,628,954 | 8,021,873 | 11,829,726 | 14,192,635 |
| Eastern Cottonwood | 139,656,447 | 147,044,687 | 184,260,372 | 211,910,224 | 164,795,692 |
| Eastern White Pine | 1,325,172,635 | 1,291,170,661 | 1,296,973,535 | 1,310,300,351 | 1,390,576,065 |
| Larch spp. | 739,485 | 626,314 | 638,713 | 1,002,236 | 123,994 |
| Loblolly Pine | | | | | 536,011 |
| Peachleaf Willow | 2,429,581 | 1,945,201 | 1,835,144 | 1,948,860 | 1,257,919 |
| Pitch Pine | | | | | |
| Quaking Aspen | 1,639,445,527 | 1,632,285,000 | 1,607,369,265 | 1,595,497,594 | 1,600,101,535 |
| Red Pine | 2,042,002,481 | 1,985,305,447 | 1,951,834,823 | 1,962,992,913 | 2,055,776,630 |
| Scotch Pine | 160,586,443 | 155,914,516 | 152,502,037 | 158,181,957 | 172,300,470 |
| Weeping Willow | | | | | |
| White Willow | 1,965,697 | 1,580,980 | 1,852,489 | 1,334,805 | |
| Willow spp. | 791,449 | 656,419 | 764,485 | 496,408 | 2,918,514 |
| Yellow Birch | 674,109,430 | 664,070,422 | 659,855,685 | 647,524,950 | 648,312,733 |
| Yellow-Poplar | 45,937,084 | 56,595,956 | 39,789,717 | 49,576,805 | 72,993,240 |
| MI Total | 7,621,535,439 | 7,540,154,146 | 7,510,556,018 | 7,561,451,074 | 7,717,303,780 |

Michigan Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2008 | 2009 | 2010 | Grand Total |
|----------------------------|----------------------|----------------------|----------------------|-----------------------|
| Austrian Pine | 31,974,001 | 20,576,792 | 25,726,991 | 197,915,476 |
| Balsam Poplar | 216,289,359 | 213,109,313 | 212,901,261 | 1,768,023,756 |
| Bebb Willow | 487,796 | 408,030 | 458,364 | 2,520,241 |
| Bigtooth Aspen | 1,273,767,485 | 1,238,168,322 | 1,271,358,206 | 9,924,125,802 |
| Black Willow | 60,290,188 | 50,259,480 | 48,363,196 | 461,744,556 |
| Cottonwood and Poplar spp. | 185,000 | 231,326 | 283,564 | 699,890 |
| Douglas-Fir | 4,563,914 | 6,678,331 | 4,274,680 | 68,903,076 |
| Eastern Cottonwood | 191,964,326 | 203,813,074 | 259,547,168 | 1,502,991,990 |
| Eastern White Pine | 1,386,463,793 | 1,429,454,213 | 1,439,504,901 | 10,869,616,154 |
| Larch spp. | 107,862 | 87,019 | 109,389 | 3,435,012 |
| Loblolly Pine | 467,392 | 539,658 | 663,039 | 2,206,100 |
| Peachleaf Willow | 1,139,750 | 1,707,907 | 2,043,425 | 14,307,787 |
| Pitch Pine | 613,077 | 850,708 | 966,947 | 2,430,732 |
| Quaking Aspen | 1,648,225,068 | 1,670,838,292 | 1,657,857,705 | 13,051,619,986 |
| Red Pine | 2,084,346,706 | 2,211,012,260 | 2,174,248,807 | 16,467,520,067 |
| Scotch Pine | 142,913,592 | 146,049,966 | 155,808,097 | 1,244,257,078 |
| Weeping Willow | 546,163 | 611,338 | 755,234 | 1,912,735 |
| White Willow | | | | 6,733,971 |
| Willow spp. | 4,075,603 | 4,220,535 | 5,164,968 | 19,088,381 |
| Yellow Birch | 644,885,701 | 662,135,048 | 636,881,057 | 5,237,775,026 |
| Yellow-Poplar | 66,419,544 | 62,116,792 | 37,302,679 | 430,731,817 |
| MI Total | 7,823,161,557 | 7,997,162,696 | 8,003,489,321 | 61,774,814,031 |

Minnesota Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|----------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Austrian Pine | 1,248,853 | 1,478,570 | 1,639,815 | 1,645,741 | 1,639,433 |
| Balsam Poplar | 472,924,014 | 446,234,455 | 425,470,916 | 399,517,637 | 379,662,114 |
| Bebb Willow | | 662,430 | 653,017 | 653,085 | 753,642 |
| Bigtooth Aspen | 368,886,359 | 368,521,753 | 373,144,422 | 381,501,220 | 388,183,396 |
| Black Locust | 4,460,399 | 3,687,774 | 3,791,992 | 3,718,069 | 2,582,312 |
| Black Willow | 38,237,871 | 32,231,163 | 30,546,375 | 32,091,040 | 29,079,913 |
| Cottonwood and Poplar spp. | 493,108 | 619,707 | 623,808 | 670,032 | 1,410,953 |
| Eastern Cottonwood | 126,552,205 | 126,839,973 | 129,056,910 | 139,181,928 | 152,071,246 |
| Eastern White Pine | 450,273,576 | 473,090,642 | 482,250,521 | 504,327,198 | 519,381,528 |
| Larch spp. | 298,428 | 265,241 | 266,132 | 95,182 | 89,700 |
| Lombardy Poplar | | | | | 257,302 |
| Peachleaf Willow | 3,603,541 | 3,026,301 | 3,029,620 | 3,571,770 | 4,756,782 |
| Quaking Aspen | 3,737,773,313 | 3,688,880,248 | 3,661,645,308 | 3,583,043,924 | 3,476,481,729 |
| Red Pine | 837,149,665 | 868,291,590 | 910,738,933 | 925,400,893 | 969,459,632 |
| Red Cedar/Juniper spp. | | 100,438 | 112,321 | 106,375 | 127,784 |
| Scotch Pine | 3,945,145 | 6,004,135 | 6,338,268 | 6,591,970 | 6,430,433 |
| White Willow | 186,422 | 212,775 | 173,622 | 124,858 | 124,750 |
| Willow spp. | 5,226,948 | 4,576,296 | 4,469,544 | 4,004,625 | 9,240,819 |
| Yellow Birch | 53,542,312 | 54,832,177 | 56,472,438 | 57,459,795 | 58,408,864 |
| MN Total | 6,104,802,159 | 6,079,555,668 | 6,090,423,962 | 6,043,705,342 | 6,000,142,332 |

Minnesota Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2008 | 2009 | 2010 | Grand Total |
|----------------------------|----------------------|----------------------|----------------------|-----------------------|
| Austrian Pine | 1,641,663 | 848,761 | 1,047,471 | 11,190,307 |
| Balsam Poplar | 359,875,253 | 358,583,157 | 350,415,972 | 3,192,683,518 |
| Bebb Willow | 669,789 | 108,567 | 107,841 | 3,608,371 |
| Bigtooth Aspen | 388,535,096 | 382,183,779 | 367,853,500 | 3,018,809,525 |
| Black Locust | 3,539,541 | 4,249,538 | 4,525,193 | 30,554,818 |
| Black Willow | 33,245,060 | 36,963,521 | 37,706,454 | 270,101,397 |
| Cottonwood and Poplar spp. | 1,320,618 | 8,141,217 | 12,479,264 | 25,758,707 |
| Eastern Cottonwood | 155,717,233 | 156,405,718 | 158,620,877 | 1,144,446,090 |
| Eastern White Pine | 557,461,302 | 537,040,231 | 549,207,110 | 4,073,032,108 |
| Larch spp. | | | | 1,014,683 |
| Lombardy Poplar | 1,855,429 | 1,849,048 | 1,848,477 | 5,810,256 |
| Peachleaf Willow | 1,901,177 | 1,674,675 | 2,500,385 | 24,064,251 |
| Quaking Aspen | 3,464,011,432 | 3,461,929,029 | 3,462,912,579 | 28,536,677,562 |
| Red Pine | 1,022,938,947 | 1,078,488,664 | 1,118,209,971 | 7,730,678,295 |
| Red Cedar/Juniper spp. | 127,767 | | | 574,685 |
| Scotch Pine | 6,770,535 | 9,084,436 | 10,976,119 | 56,141,041 |
| White Willow | | | | 822,427 |
| Willow spp. | 8,885,095 | 9,237,373 | 9,461,584 | 55,102,284 |
| Yellow Birch | 58,623,227 | 57,396,377 | 57,154,633 | 453,889,823 |
| MN Total | 6,067,119,164 | 6,104,184,091 | 6,145,027,430 | 48,634,960,148 |

Missouri Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|--------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Black Willow | 39,956,153 | 46,686,703 | 46,698,415 | 50,045,364 | 56,140,538 |
| Eastern Cottonwood | 154,194,006 | 145,758,737 | 148,369,201 | 182,069,163 | 182,770,842 |
| Eastern White Pine | 6,111,054 | 6,303,318 | 7,888,294 | 10,376,975 | 9,066,602 |
| Peachleaf Willow | 1,130,430 | 1,143,677 | 1,163,874 | 1,467,386 | 1,815,711 |
| Scotch Pine | 953,050 | 927,487 | 954,369 | 533,229 | 171,218 |
| Shortleaf Pine | 806,875,526 | 833,986,819 | 837,008,098 | 858,708,740 | 882,863,959 |
| Swamp Cottonwood | 31,573 | 31,573 | 36,625 | 43,763 | 81,058 |
| Virginia Pine | | | | 318,353 | 290,327 |
| Willow Oak | 4,542,691 | 4,591,289 | 5,401,870 | 6,987,859 | 4,868,737 |
| Yellow-Poplar | 21,121,467 | 22,150,644 | 22,583,544 | 23,323,851 | 13,090,031 |
| MO Total | 1,308,569,791 | 1,347,597,075 | 1,349,532,384 | 1,408,969,570 | 1,428,577,003 |

| Species | 2008 | 2009 | 2010 | Grand Total |
|--------------------|----------------------|----------------------|----------------------|-----------------------|
| Black Willow | 51,161,131 | 78,084,603 | 88,043,319 | 456,816,226 |
| Eastern Cottonwood | 221,895,145 | 247,174,464 | 253,327,212 | 1,535,558,770 |
| Eastern White Pine | 9,991,691 | 9,471,056 | 10,507,143 | 69,716,133 |
| Peachleaf Willow | 653,558 | 573,846 | 478,948 | 8,427,430 |
| Scotch Pine | 5,101,109 | 2,677,533 | 2,770,703 | 14,088,698 |
| Shortleaf Pine | 900,639,952 | 922,957,571 | 928,086,060 | 6,971,126,725 |
| Swamp Cottonwood | | | | 224,592 |
| Virginia Pine | 290,244 | 441,852 | 435,585 | 1,776,361 |
| Willow Oak | 4,202,414 | 6,459,723 | 6,762,491 | 43,817,074 |
| Yellow-Poplar | 17,507,379 | 16,140,612 | 18,029,798 | 153,947,326 |
| MO Total | 1,480,313,886 | 1,536,090,175 | 1,560,540,932 | 11,420,190,816 |

North Carolina Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 |
|------------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Bigtooth Aspen | | | | 1,553,793 | 1,548,635 | 1,549,408 |
| Birch spp. | 0 | 0 | 0 | | | |
| Black Locust | 213,840,830 | 212,695,983 | 212,985,075 | 212,890,063 | 206,720,835 | 216,171,395 |
| Black Willow | | 3,994,658 | 7,016,876 | 10,680,503 | 20,000,401 | 22,357,005 |
| Coastal Plain Willow | | | 209,280 | 204,471 | 202,616 | 205,431 |
| Eastern Cottonwood | 10,569,757 | 8,561,801 | 6,324,025 | 8,079,160 | 10,559,626 | 19,426,511 |
| Eastern White Pine | 931,895,884 | 954,665,079 | 971,159,830 | 1,002,933,023 | 997,686,762 | 1,031,919,384 |
| Loblolly Pine | 7,072,632,232 | 7,162,493,148 | 7,236,680,147 | 7,395,806,699 | 7,382,101,744 | 7,638,640,354 |
| Longleaf Pine | 426,202,812 | 432,804,894 | 415,497,918 | 443,874,962 | 455,276,230 | 460,539,546 |
| Pitch Pine | 135,181,542 | 135,170,293 | 136,864,420 | 137,821,229 | 116,747,049 | 103,416,317 |
| Pond Pine | 516,367,129 | 538,363,864 | 531,545,051 | 505,176,917 | 497,819,636 | 511,109,247 |
| Red Cedar/Juniper spp. | 0 | 0 | 0 | 0 | | |
| Shortleaf Pine | 730,741,291 | 722,624,788 | 702,746,948 | 689,302,854 | 695,217,748 | 694,076,158 |
| Slash Pine | 88,280,300 | 73,982,331 | 69,172,823 | 99,663,968 | 90,325,774 | 112,687,787 |
| Swamp Cottonwood | 10,980,168 | 12,329,554 | 15,046,631 | 14,051,892 | 12,587,717 | 6,892,958 |
| Table Mountain Pine | 19,278,443 | 15,395,414 | 12,022,955 | 14,593,102 | 14,518,830 | 13,770,922 |
| Virginia Pine | 1,201,921,156 | 1,186,984,452 | 1,141,095,922 | 1,092,585,179 | 1,042,598,953 | 992,794,916 |
| Willow Oak | 266,341,652 | 255,225,583 | 244,703,293 | 239,731,198 | 246,460,898 | 245,133,991 |
| Willow spp. | 23,947,753 | 17,988,730 | 13,617,600 | 9,159,507 | 3,443,188 | 287,927 |
| Yellow Birch | 133,805,167 | 134,042,459 | 136,151,973 | 142,229,101 | 142,550,698 | 134,595,465 |
| Yellow-Poplar | 4,371,646,906 | 4,484,754,840 | 4,529,783,557 | 4,644,824,180 | 4,730,431,811 | 5,005,213,745 |
| NC Total | 16,340,081,173 | 16,540,290,145 | 16,576,212,517 | 16,845,680,691 | 16,857,456,989 | 17,404,014,764 |

North Carolina Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2008 | 2009 | 2010 | Grand Total |
|------------------------|------|----------------|----------------|-----------------|
| Bigtooth Aspen | | 1,513,385 | 1,510,502 | 7,675,723 |
| Birch spp. | | | | 0 |
| Black Locust | | 212,979,243 | 212,896,838 | 1,701,180,262 |
| Black Willow | | 22,041,085 | 23,451,412 | 109,541,940 |
| Coastal Plain Willow | | 204,471 | 204,471 | 1,230,740 |
| Eastern Cottonwood | | 21,131,697 | 23,679,121 | 108,331,698 |
| Eastern White Pine | | 1,038,747,908 | 1,069,276,464 | 7,998,284,334 |
| Loblolly Pine | | 7,774,875,517 | 7,872,893,929 | 59,536,123,770 |
| Longleaf Pine | | 468,031,552 | 481,154,651 | 3,583,382,565 |
| Pitch Pine | | 104,933,626 | 106,079,681 | 976,214,157 |
| Pond Pine | | 503,179,553 | 509,872,575 | 4,113,433,972 |
| Red Cedar/Juniper spp. | | | | 0 |
| Shortleaf Pine | | 694,984,512 | 667,760,314 | 5,597,454,613 |
| Slash Pine | | 112,916,888 | 109,581,709 | 756,611,580 |
| Swamp Cottonwood | | 7,257,861 | 4,528,712 | 83,675,493 |
| Table Mountain Pine | | 13,691,706 | 13,513,842 | 116,785,214 |
| Virginia Pine | | 1,017,247,272 | 992,935,934 | 8,668,163,784 |
| Willow Oak | | 243,471,535 | 246,561,632 | 1,987,629,782 |
| Willow spp. | | 288,000 | 287,900 | 69,020,605 |
| Yellow Birch | | 146,768,693 | 138,933,907 | 1,109,077,463 |
| Yellow-Poplar | | 5,063,815,480 | 5,101,330,245 | 37,931,800,764 |
| NC Total | | 17,644,543,208 | 17,778,371,359 | 135,986,650,846 |

North Dakota Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Balsam Poplar | 10,764,359 | 8,927,366 | 11,858,392 | 8,539,972 | 7,367,143 |
| Black Willow | 281,503 | 212,585 | 168,935 | 3,622,872 | 4,340,302 |
| Eastern Cottonwood | 138,698,986 | 170,904,106 | 161,157,526 | 149,041,653 | 145,190,737 |
| Peachleaf Willow | 1,524,238 | 1,223,403 | 1,047,011 | 1,013,189 | 1,018,126 |
| Plains Cottonwood | | | | | |
| Ponderosa Pine | | | | | 3,395,343 |
| Quaking Aspen | 100,079,211 | 94,634,839 | 100,685,247 | 90,439,395 | 72,512,346 |
| Rocky Mountain Juniper | 30,032,945 | 33,016,709 | 32,344,406 | 33,635,140 | 42,170,318 |
| White Willow | 4,305,630 | 3,251,517 | 2,583,888 | | |
| Willow spp. | | 4,493,391 | 3,897,723 | 3,497,043 | 3,496,176 |
| ND Total | 285,686,872 | 316,663,916 | 313,743,128 | 289,789,264 | 279,490,491 |

| Species | 2008 | 2009 | 2010 | Grand Total |
|------------------------|--------------------|--------------------|--------------------|----------------------|
| Balsam Poplar | 7,755,264 | 7,279,880 | 5,351,613 | 67,843,989 |
| Black Willow | 3,751,897 | 3,772,931 | 3,772,931 | 19,923,956 |
| Eastern Cottonwood | 110,524,501 | 62,604,561 | 40,710,344 | 978,832,414 |
| Peachleaf Willow | 1,262,144 | 1,295,092 | 1,254,216 | 9,637,419 |
| Plains Cottonwood | 49,357,314 | 89,316,295 | 127,130,255 | 265,803,864 |
| Ponderosa Pine | 3,383,593 | 3,397,895 | 3,397,393 | 13,574,224 |
| Quaking Aspen | 74,677,724 | 69,010,613 | 76,085,324 | 678,124,699 |
| Rocky Mountain Juniper | 37,456,112 | 38,700,684 | 41,238,751 | 288,595,065 |
| White Willow | | | | 10,141,035 |
| Willow spp. | 3,509,130 | | | 18,893,463 |
| ND Total | 291,677,679 | 275,377,951 | 298,940,827 | 2,351,370,128 |

Nebraska Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|------------------------|-------------|-------------|-------------|-------------|-------------|
| Austrian Pine | | | | | |
| Black Willow | 32,424,139 | 26,362,918 | 27,841,099 | 38,845,592 | 32,286,173 |
| Eastern Cottonwood | 610,886,666 | 513,452,069 | 519,344,104 | 548,489,382 | 530,813,533 |
| Eastern White Pine | | | | | |
| Norway Spruce | 200,706 | 143,716 | 106,072 | 114,107 | 113,981 |
| Peachleaf Willow | 1,967,355 | 1,459,547 | 1,173,549 | 1,205,662 | 904,116 |
| Plains Cottonwood | 8,281,800 | 6,190,436 | 50,449,885 | 58,672,437 | 64,161,541 |
| Ponderosa Pine | 238,995,846 | 301,037,551 | 321,085,066 | 304,533,694 | 313,781,384 |
| Rocky Mountain Juniper | 18,635,092 | 20,052,563 | 19,224,700 | 22,975,716 | 27,371,103 |
| Scotch Pine | 967,829 | 798,239 | 641,989 | 381,839 | |
| NE Total | 921,473,793 | 876,329,234 | 945,422,590 | 980,667,213 | 974,731,341 |

| Species | 2008 | 2009 | 2010 | Grand Total |
|------------------------|-------------|---------------|-------------|---------------|
| Austrian Pine | 1,722,513 | 1,677,509 | 1,690,122 | 5,090,144 |
| Black Willow | 29,513,154 | 36,488,766 | 30,981,019 | 254,742,860 |
| Eastern Cottonwood | 402,770,144 | 415,775,628 | 310,947,097 | 3,852,478,623 |
| Eastern White Pine | 192,380 | 187,353 | 188,762 | 568,495 |
| Norway Spruce | 117,720 | 114,060 | 114,114 | 1,024,476 |
| Peachleaf Willow | 312,065 | 550,259 | 554,396 | 8,126,949 |
| Plains Cottonwood | 122,623,939 | 208,358,017 | 309,102,350 | 827,840,405 |
| Ponderosa Pine | 290,128,605 | 326,671,976 | 318,513,513 | 2,414,747,635 |
| Rocky Mountain Juniper | 14,051,914 | 15,988,876 | 14,319,485 | 152,619,449 |
| Scotch Pine | 192,885 | 187,846 | 189,258 | 3,359,885 |
| NE Total | 869,305,169 | 1,011,857,867 | 992,428,029 | 7,572,215,236 |

New Hampshire Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|--------------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Balsam Poplar | 6,653,865 | 5,497,067 | 6,505,349 | 6,300,740 | 6,250,879 | 6,335,763 | 37,543,663 |
| Bigtooth Aspen | 86,030,632 | 68,499,637 | 69,473,840 | 76,061,616 | 72,371,869 | 67,514,763 | 439,952,357 |
| Black Locust | | | 215,889 | 215,193 | 236,698 | 236,698 | 904,478 |
| Eastern Cottonwood | 764,121 | 532,756 | 210,681 | 1,021,637 | 989,389 | 1,003,324 | 4,521,908 |
| Eastern White Pine | 2,172,357,811 | 2,100,468,530 | 2,033,184,829 | 2,077,810,089 | 2,112,625,925 | 2,136,149,389 | 12,632,596,573 |
| Pitch Pine | 36,213,156 | 25,865,574 | 21,499,376 | 23,006,760 | 23,220,252 | 24,879,049 | 154,684,167 |
| Quaking Aspen | 146,900,466 | 122,346,560 | 137,845,178 | 140,016,643 | 139,262,190 | 127,151,157 | 813,522,194 |
| Red Pine | 27,241,226 | 36,544,174 | 42,793,310 | 41,058,687 | 42,325,543 | 42,402,682 | 232,365,622 |
| Scotch Pine | 2,903,874 | 2,054,192 | 1,642,501 | | | | 6,600,567 |
| Willow spp. | 298,323 | 371,963 | 228,078 | 522,186 | 551,900 | 577,020 | 2,549,470 |
| Yellow Birch | 602,327,626 | 606,081,222 | 609,597,528 | 617,422,396 | 613,797,775 | 612,837,827 | 3,662,064,374 |
| NH Total | 3,081,691,100 | 2,968,261,675 | 2,923,565,852 | 2,983,809,901 | 3,012,009,555 | 3,019,452,506 | 17,988,790,589 |

New York Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Austrian Pine | 1,568,052 | 1,151,001 | 847,234 | 876,138 | 303,309 | 4,745,734 |
| Balsam Poplar | 9,799,371 | 18,030,136 | 11,594,792 | 12,043,344 | 10,750,722 | 62,218,365 |
| Bebb Willow | | | | | 140,811 | 140,811 |
| Bigtooth Aspen | 357,486,521 | 361,300,380 | 384,142,040 | 380,337,762 | 357,067,760 | 1,840,334,463 |
| Black Willow | 263,730,858 | 226,150,766 | 204,262,351 | 220,401,652 | 205,658,796 | 1,120,204,423 |
| Douglas-Fir | 370,901 | 2,815,297 | 4,224,324 | 2,602,241 | 3,187,031 | 13,199,794 |
| Eastern Cottonwood | 84,405,475 | 128,763,091 | 143,574,578 | 159,786,385 | 168,151,590 | 684,681,119 |
| Eastern White Pine | 2,884,903,922 | 2,902,825,594 | 3,041,860,893 | 3,026,858,772 | 3,011,984,230 | 14,868,433,411 |
| Larch spp. | 47,418,802 | 55,511,052 | 67,687,641 | 70,176,196 | 74,263,818 | 315,057,509 |
| Mountain-Ash spp. | | | | | 375,898 | 375,898 |
| Norway spruce | 383,904,984 | 341,519,245 | 307,186,312 | 293,944,273 | 307,605,296 | 1,634,160,110 |
| Pitch Pine | 85,977,581 | 88,063,767 | 106,962,064 | 103,380,242 | 119,313,128 | 503,696,782 |
| Quaking Aspen | 857,028,318 | 828,807,098 | 812,257,107 | 839,970,196 | 796,400,232 | 4,134,462,951 |
| Red Pine | 497,054,368 | 511,347,549 | 496,902,416 | 462,779,405 | 496,966,979 | 2,465,050,717 |
| Red Cedar/Juniper spp. | 105,160 | 62,924 | 69,047 | 49,736 | 138,052 | 424,919 |
| Scotch Pine | 117,525,079 | 157,702,045 | 180,631,780 | 189,716,245 | 185,233,155 | 830,808,304 |
| Table Mountain Pine | | 1,287,191 | 658,774 | 670,616 | 672,486 | 3,289,067 |
| Virginia Pine | | 5,151,418 | 2,636,454 | 2,683,848 | 2,691,330 | 13,163,050 |
| Weeping Willow | | | | | 12,129,594 | 12,129,594 |
| White Willow | 12,565,488 | 11,095,903 | 9,042,794 | 8,686,365 | 12,022,937 | 53,413,487 |
| Willow spp. | 3,773,389 | 3,742,039 | 3,375,570 | 4,028,816 | 989,219 | 15,909,033 |
| Yellow Birch | 1,952,944,771 | 2,025,445,582 | 1,969,581,267 | 1,962,194,014 | 1,979,236,134 | 9,889,401,768 |
| Yellow-Poplar | 113,095,191 | 97,799,902 | 100,565,546 | 93,476,806 | 107,438,253 | 512,375,698 |
| NY Total | 7,774,646,642 | 7,856,103,602 | 7,968,020,613 | 7,953,344,550 | 7,984,031,914 | 39,536,147,321 |

Ohio Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|------------------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Austrian Pine | 5,537,849 | 6,186,858 | 3,948,928 | 4,193,111 | 7,793,654 | 9,784,882 | 37,445,282 |
| Bigtooth Aspen | 311,266,543 | 278,881,728 | 306,397,862 | 325,682,468 | 337,016,903 | 338,138,514 | 1,897,384,018 |
| Black Willow | 52,394,807 | 56,004,091 | 54,847,297 | 57,895,282 | 56,256,042 | 58,591,091 | 335,988,610 |
| Eastern Cottonwood | 178,284,389 | 133,789,197 | 169,069,816 | 176,204,770 | 158,384,910 | 165,586,140 | 981,319,222 |
| Eastern White Pine | 275,276,509 | 280,951,403 | 277,925,378 | 258,809,904 | 247,980,546 | 258,805,563 | 1,599,749,303 |
| Loblolly Pine | 282,561 | 4,291,076 | 3,795,647 | 5,079,753 | 5,221,634 | 6,360,407 | 25,031,078 |
| Peachleaf Willow | 64,271 | 44,408 | 53,367 | 44,675 | 29,022 | | 235,743 |
| Pitch Pine | 48,608,913 | 38,833,703 | 31,723,157 | 32,620,359 | 24,163,499 | 25,206,759 | 201,156,390 |
| Quaking Aspen | 47,138,204 | 40,261,329 | 36,764,829 | 37,176,049 | 37,866,642 | 33,761,060 | 232,968,113 |
| Red Pine | 50,560,964 | 43,172,835 | 38,111,940 | 34,770,014 | 26,420,602 | 36,333,866 | 229,370,221 |
| Red Cedar/Juniper spp. | 1,229,211 | 904,670 | 1,032,416 | 907,867 | 907,866 | | 4,982,030 |
| Scotch Pine | 14,534,260 | 21,686,619 | 27,177,926 | 26,449,315 | 25,232,592 | 26,548,796 | 141,629,508 |
| Shortleaf Pine | 2,880,740 | 1,791,976 | 1,430,282 | 401,379 | | 311,734 | 6,816,111 |
| Swamp Cottonwood | 939,651 | 663,023 | 402,805 | 461,937 | | | 2,467,416 |
| Virginia Pine | 125,833,283 | 117,954,579 | 108,569,785 | 103,012,831 | 100,378,397 | 98,771,490 | 654,520,365 |
| White Willow | 61,870 | 50,507 | 36,439 | 36,343 | 36,506 | | 221,665 |
| Willow spp. | 1,528,169 | 1,172,204 | 844,763 | 524,445 | | | 4,069,581 |
| Yellow Birch | 5,715,146 | 5,324,062 | 3,843,783 | 3,894,190 | 3,512,298 | 2,786,450 | 25,075,929 |
| Yellow-Poplar | 1,551,057,353 | 1,451,668,258 | 1,468,215,108 | 1,517,173,660 | 1,550,811,241 | 1,565,023,203 | 9,103,948,823 |
| OH Total | 2,974,479,363 | 2,768,542,301 | 2,786,600,285 | 2,840,182,372 | 2,838,409,974 | 2,876,707,414 | 17,084,921,709 |

Pennsylvania Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Austrian Pine | 922,059 | 916,556 | 1,354,814 | 1,459,217 | 977,150 | 976,260 | 6,606,056 |
| Balsam Poplar | 5,777,232 | 5,781,531 | 3,993,250 | 7,345,845 | 5,495,281 | 408,836 | 28,801,975 |
| Bigtooth Aspen | 411,062,559 | 400,097,546 | 386,399,405 | 394,902,115 | 380,230,600 | 392,697,922 | 2,365,390,147 |
| Black Willow | 37,527,853 | 46,123,656 | 43,594,834 | 45,466,047 | 34,663,100 | 42,991,897 | 250,367,387 |
| Douglas-Fir | 3,421,479 | 3,438,683 | 6,509,049 | 5,896,063 | 5,058,071 | 3,174,099 | 27,497,444 |
| Eastern Cottonwood | 40,414,229 | 41,256,079 | 41,977,315 | 44,916,982 | 48,348,969 | 46,965,907 | 263,879,481 |
| Eastern White Pine | 784,205,923 | 805,380,607 | 867,082,012 | 872,166,675 | 930,497,458 | 948,708,686 | 5,208,041,361 |
| Larch spp. | 33,084,622 | 34,501,565 | 39,819,428 | 35,170,531 | 28,502,299 | 32,208,677 | 203,287,122 |
| Loblolly pine | 177,199 | 177,199 | | | | | 354,398 |
| Peachleaf Willow | 466,844 | 466,844 | 363,697 | 363,697 | 124,622 | 110,926 | 1,896,630 |
| Pitch Pine | 104,500,200 | 104,837,010 | 106,008,840 | 102,074,745 | 101,102,940 | 104,945,530 | 623,469,265 |
| Quaking Aspen | 207,417,716 | 223,711,569 | 235,807,999 | 236,899,928 | 235,448,958 | 238,857,652 | 1,378,143,822 |
| Red Pine | 156,029,377 | 148,617,071 | 145,803,109 | 138,133,158 | 134,098,244 | 132,864,628 | 855,545,587 |
| Red Cedar/Juniper spp. | 662,706 | 662,706 | 757,998 | | 95,197 | 143,007 | 2,321,614 |
| Scotch Pine | 69,657,304 | 79,456,167 | 79,191,381 | 77,429,673 | 61,310,103 | 70,803,903 | 437,848,531 |
| Shortleaf Pine | 878,864 | 2,752,243 | 4,070,392 | 3,087,052 | 3,009,841 | 1,210,123 | 15,008,515 |
| Table Mountain Pine | 6,768,002 | 6,846,446 | 3,437,238 | 4,606,597 | 4,938,610 | 5,581,998 | 32,178,891 |
| Virginia Pine | 142,262,900 | 138,009,534 | 143,694,059 | 143,794,766 | 150,420,430 | 157,747,615 | 875,929,304 |
| Willow spp. | 7,507,652 | 6,997,035 | 3,306,772 | 11,131,724 | 7,848,785 | 8,574,410 | 45,366,378 |
| Yellow Birch | 328,153,544 | 328,577,061 | 328,286,745 | 319,100,627 | 318,219,180 | 314,157,753 | 1,936,494,910 |
| Yellow-Poplar | 1,426,252,111 | 1,456,823,569 | 1,531,875,928 | 1,527,866,813 | 1,598,018,231 | 1,674,713,975 | 9,215,550,627 |
| PA Total | 4,247,267,980 | 4,323,432,093 | 4,455,687,100 | 4,444,553,743 | 4,508,972,601 | 4,645,114,975 | 26,625,028,492 |

Rhode Island Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|
| Balsam Poplar | 218,857 | 139,446 | 85,271 | 138,966 | 142,167 | 143,584 | 868,291 |
| Bigtooth Aspen | 4,141,001 | 9,650,589 | 8,043,916 | 8,439,268 | 7,495,821 | 6,386,096 | 44,156,691 |
| Eastern White Pine | 101,034,929 | 132,595,872 | 134,827,756 | 143,816,293 | 135,800,364 | 130,935,275 | 779,010,489 |
| Pitch Pine | 30,920,532 | 26,326,069 | 21,845,554 | 20,668,549 | 18,891,837 | 18,802,475 | 137,455,016 |
| Quaking Aspen | | 48,129 | 19,134 | 27,530 | 20,314 | 18,436 | 133,543 |
| Scotch Pine | | | | | 27,400 | 27,726 | 55,126 |
| Willow spp. | | 27,404 | 17,486 | 17,156 | 17,368 | 318,815 | 398,229 |
| Yellow Birch | 12,651,553 | 9,172,531 | 8,786,640 | 10,690,540 | 8,448,719 | 12,091,446 | 61,841,429 |
| Yellow-Poplar | 1,925,765 | 1,259,582 | 909,857 | 1,276,389 | 1,138,604 | 3,162,120 | 9,672,317 |
| RI Total | 152,696,828 | 180,383,889 | 175,278,515 | 185,803,548 | 171,982,594 | 171,885,973 | 1,038,031,347 |

South Carolina Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Black Willow | | 189,261 | 3,767,360 | 5,945,868 | 17,514,467 | 21,096,062 |
| Eastern Cottonwood | 48,039,971 | 48,153,926 | 48,607,876 | 45,716,284 | 33,904,503 | 36,003,271 |
| Eastern White Pine | 66,683,022 | 72,070,515 | 75,783,319 | 77,727,629 | 75,717,355 | 76,560,379 |
| Loblolly Pine | 7,553,457,601 | 7,570,647,257 | 7,771,870,695 | 8,066,252,687 | 8,251,553,461 | 8,549,530,258 |
| Longleaf Pine | 491,647,436 | 506,949,772 | 498,474,931 | 514,085,523 | 518,604,255 | 529,960,634 |
| Pitch Pine | 4,329,942 | 4,289,569 | 4,291,029 | 9,378,139 | 8,914,924 | 8,967,624 |
| Pond Pine | 182,792,149 | 192,953,207 | 180,863,951 | 171,140,249 | 157,926,602 | 143,234,795 |
| Shortleaf Pine | 436,135,356 | 410,203,272 | 406,885,565 | 384,136,065 | 368,079,542 | 375,673,948 |
| Slash Pine | 227,279,454 | 195,702,779 | 184,654,890 | 188,427,440 | 194,660,452 | 196,499,189 |
| Spruce Pine | 14,330,246 | 14,431,502 | 14,443,442 | 10,538,840 | 6,290,462 | 6,712,032 |
| Swamp Cottonwood | 11,933,724 | 13,010,057 | 14,382,961 | 13,432,561 | 23,623,194 | 23,937,254 |
| Virginia Pine | 286,157,256 | 293,501,318 | 301,082,936 | 292,331,326 | 281,205,609 | 263,891,279 |
| Weeping Willow | | | | | 66,535 | 65,819 |
| Willow Oak | 340,800,429 | 357,029,461 | 358,415,599 | 380,009,750 | 366,287,314 | 368,530,994 |
| Willow spp. | 23,016,146 | 20,820,047 | 13,831,680 | 11,076,031 | 4,862,234 | 2,314,033 |
| Yellow Birch | 1,641,383 | 2,194,793 | 2,199,562 | 1,108,937 | 764,059 | 762,373 |
| Yellow-Poplar | 923,325,143 | 945,348,439 | 913,541,065 | 964,584,884 | 962,482,379 | 947,397,861 |
| SC Total | 10,659,352,127 | 10,695,340,189 | 10,840,114,299 | 11,184,767,015 | 11,322,116,213 | 11,597,611,714 |

South Carolina Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2007 | 2008 | 2009 | 2010 | Grand Total |
|--------------------|----------------|----------------|----------------|----------------|-----------------|
| Black Willow | 25,238,552 | 26,016,108 | 25,966,991 | 24,738,552 | 150,473,221 |
| Eastern Cottonwood | 37,376,401 | 37,330,822 | 38,415,883 | 38,368,078 | 411,917,015 |
| Eastern White Pine | 79,122,939 | 80,089,448 | 81,856,232 | 83,225,654 | 768,836,492 |
| Loblolly Pine | 8,822,361,346 | 9,043,100,616 | 9,241,218,208 | 9,563,814,843 | 84,433,806,972 |
| Longleaf Pine | 540,713,674 | 550,153,010 | 563,188,549 | 570,501,934 | 5,284,279,718 |
| Pitch Pine | 8,967,624 | 8,196,270 | 9,824,300 | 9,903,697 | 77,063,118 |
| Pond Pine | 149,713,727 | 152,129,478 | 155,527,203 | 154,240,069 | 1,640,521,430 |
| Shortleaf Pine | 379,074,165 | 377,691,032 | 366,650,218 | 365,103,740 | 3,869,632,903 |
| Slash Pine | 204,940,339 | 204,152,433 | 188,110,925 | 186,202,250 | 1,970,630,151 |
| Spruce Pine | 9,684,023 | 9,752,992 | 10,284,163 | 13,891,715 | 110,359,417 |
| Swamp Cottonwood | 25,993,243 | 29,318,974 | 30,748,762 | 33,659,850 | 220,040,580 |
| Virginia Pine | 259,351,088 | 260,680,272 | 266,969,898 | 253,039,963 | 2,758,210,945 |
| Weeping Willow | 65,819 | 65,467 | 64,096 | 104,453 | 432,189 |
| Willow Oak | 387,516,573 | 384,572,735 | 388,915,904 | 392,456,149 | 3,724,534,908 |
| Willow spp. | | | | | 75,920,171 |
| Yellow Birch | 833,488 | 1,034,704 | 1,034,199 | 840,922 | 12,414,420 |
| Yellow-Poplar | 951,963,725 | 973,799,189 | 1,003,919,925 | 1,020,673,361 | 9,607,035,971 |
| SC Total | 11,924,746,426 | 12,179,692,769 | 12,415,277,663 | 12,755,130,007 | 115,574,148,422 |

South Dakota Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Eastern Cottonwood | 85,882,262 | 70,971,830 | 68,075,253 | 84,814,471 | 87,456,280 |
| Plains Cottonwood | | | | | 770,604 |
| Ponderosa Pine | 1,895,762,984 | 1,791,529,896 | 1,706,468,017 | 1,701,376,926 | 1,732,419,513 |
| Quaking Aspen | 22,142,481 | 28,554,110 | 25,569,966 | 23,671,776 | 21,404,019 |
| Red Pine | | | | | |
| Rocky Mountain Juniper | 6,087,059 | 6,345,760 | 16,195,979 | 17,057,925 | 25,681,573 |
| White Willow | | | 3,900,365 | 4,550,952 | 4,769,760 |
| Willow spp. | 1,232,177 | 1,012,373 | 780,365 | 908,349 | 48,706 |
| SD Total | 2,011,106,963 | 1,898,413,969 | 1,820,989,945 | 1,832,380,399 | 1,872,550,455 |

| Species | 2008 | 2009 | 2010 | Grand Total |
|------------------------|----------------------|----------------------|----------------------|-----------------------|
| Eastern Cottonwood | 70,604,538 | 69,125,295 | 52,729,527 | 589,659,456 |
| Plains Cottonwood | 21,137,743 | 17,770,976 | 46,308,497 | 85,987,820 |
| Ponderosa Pine | 1,737,044,415 | 1,727,121,906 | 1,738,965,028 | 14,030,688,685 |
| Quaking Aspen | 20,272,264 | 19,380,404 | 18,956,433 | 179,951,453 |
| Red Pine | | | 5,483,090 | 5,483,090 |
| Rocky Mountain Juniper | 33,606,563 | 34,675,299 | 25,602,630 | 165,252,788 |
| White Willow | 4,138,219 | 4,506,734 | 4,741,128 | 26,607,158 |
| Willow spp. | 39,105 | 47,479 | 47,479 | 4,116,033 |
| SD Total | 1,886,842,847 | 1,872,628,093 | 1,892,833,812 | 15,087,746,483 |

Tennessee Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|----------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Bigtooth Aspen | 401,609 | 1,111,425 | 1,108,673 | 1,101,168 | 1,115,814 | 792,770 |
| Birch spp. | 782,142 | 245,827 | 245,998 | 244,756 | | |
| Black Willow | | 1,059,430 | 6,698,021 | 16,921,591 | 27,311,089 | 62,074,592 |
| Cottonwood and Poplar spp. | | 1,751,534 | 2,127,523 | 2,106,575 | 2,128,836 | 2,124,505 |
| Eastern Cottonwood | 31,972,353 | 22,712,779 | 18,177,567 | 19,169,963 | 14,484,250 | 15,575,741 |
| Eastern White Pine | 483,571,412 | 479,554,220 | 484,812,237 | 501,250,834 | 483,631,567 | 458,395,283 |
| Loblolly Pine | 842,102,144 | 788,468,235 | 715,468,726 | 689,153,276 | 696,416,427 | 654,965,319 |
| Pitch Pine | 69,436,249 | 66,179,628 | 62,346,441 | 53,898,624 | 48,120,587 | 36,794,745 |
| Shortleaf Pine | 704,772,498 | 653,870,371 | 586,976,610 | 543,946,434 | 488,515,458 | 427,213,475 |
| Swamp Cottonwood | 0 | 0 | 0 | 0 | | |
| Table Mountain Pine | 21,984,589 | 19,971,551 | 10,730,846 | 8,738,732 | 5,848,021 | 5,427,831 |
| Virginia Pine | 1,079,735,638 | 1,016,130,897 | 942,964,166 | 849,291,835 | 768,205,021 | 668,417,663 |
| Willow spp. | 80,323,517 | 76,803,033 | 75,108,442 | 68,866,123 | 55,469,667 | 16,522,244 |
| Yellow Birch | 86,389,431 | 83,101,613 | 88,958,186 | 90,543,379 | 85,484,354 | 107,477,307 |
| Yellow-Poplar | 2,531,041,279 | 2,597,604,372 | 2,687,429,087 | 2,755,000,709 | 2,859,691,334 | 2,891,333,308 |
| TN Total | 6,302,289,649 | 6,180,976,546 | 6,055,719,860 | 5,975,879,087 | 5,912,710,139 | 5,738,800,562 |

| Species | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|----------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Bigtooth Aspen | 954,773 | 948,429 | 948,429 | 952,396 | 958,810 | 10,394,296 |
| Birch spp. | | | | | | 1,518,723 |
| Black Willow | 68,134,791 | 100,800,306 | 94,479,082 | 100,560,103 | 95,469,477 | 573,508,482 |
| Cottonwood and Poplar spp. | 367,057 | | | | | 10,606,030 |
| Eastern Cottonwood | 19,353,413 | 20,214,001 | 20,751,589 | 29,837,713 | 33,025,410 | 245,274,779 |
| Eastern White Pine | 453,623,067 | 454,209,544 | 467,464,688 | 472,946,791 | 515,315,556 | 5,254,775,199 |
| Loblolly Pine | 680,014,173 | 718,685,843 | 771,868,447 | 803,880,601 | 843,480,490 | 8,204,503,681 |
| Pitch Pine | 29,018,947 | 38,480,422 | 38,479,432 | 37,923,199 | 29,627,259 | 510,305,533 |
| Shortleaf Pine | 419,689,503 | 421,932,919 | 409,058,605 | 400,756,802 | 420,065,157 | 5,476,797,832 |
| Swamp Cottonwood | | | | | | 0 |
| Table Mountain Pine | 4,152,972 | 5,904,059 | 5,896,858 | 6,096,794 | 6,631,794 | 101,384,047 |
| Virginia Pine | 616,184,007 | 623,599,478 | 632,386,112 | 629,959,390 | 618,746,301 | 8,445,620,508 |
| Willow spp. | 11,218,095 | | | | | 384,311,121 |
| Yellow Birch | 98,416,229 | 100,621,728 | 104,506,348 | 98,002,377 | 82,226,036 | 1,025,726,988 |
| Yellow-Poplar | 2,995,114,940 | 3,029,659,050 | 3,075,691,242 | 3,128,118,377 | 3,218,941,010 | 31,769,624,708 |
| TN Total | 5,773,993,211 | 5,880,843,845 | 5,991,195,902 | 6,075,555,814 | 6,234,412,502 | 66,122,377,117 |

Virginia Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2001 | 2002 | 2003 | 2004 | 2005 |
|---------------------|----------------|----------------|----------------|------|----------------|
| Bigtooth Aspen | 15,989,687 | 14,083,276 | 14,467,618 | | 18,695,502 |
| Birch spp. | 125,038 | 124,798 | 123,557 | | 121,740 |
| Black Willow | | 49,581 | 522,155 | | 3,540,513 |
| Eastern Cottonwood | 2,377,552 | 2,415,014 | 2,370,138 | | 3,775,430 |
| Eastern White Pine | 707,841,365 | 670,026,763 | 667,886,878 | | 703,370,176 |
| Loblolly Pine | 3,653,146,394 | 3,704,186,016 | 3,801,929,213 | | 3,979,047,559 |
| Pitch Pine | 211,644,442 | 202,970,529 | 208,937,434 | | 193,935,864 |
| Pond Pine | 9,351,023 | 7,415,684 | 8,515,795 | | 8,633,130 |
| Shortleaf Pine | 376,053,047 | 355,192,553 | 349,338,704 | | 327,968,040 |
| Southern Magnolia | 0 | 0 | 0 | | 0 |
| Table Mountain Pine | 82,274,307 | 84,454,391 | 81,786,447 | | 76,802,126 |
| Umbrella Magnolia | | | | | 63,585 |
| Virginia Pine | 1,534,149,406 | 1,524,110,531 | 1,547,854,743 | | 1,561,284,342 |
| Weeping Willow | | | | | |
| White Willow | | | | | |
| Willow Oak | 142,816,902 | 143,541,790 | 143,729,713 | | 147,285,348 |
| Willow spp. | 3,456,782 | 3,374,236 | 2,399,802 | | 2,553,833 |
| Yellow Birch | 28,088,873 | 28,343,410 | 27,288,881 | | 29,815,859 |
| Yellow-Poplar | 4,581,275,164 | 4,598,170,614 | 4,653,901,255 | | 4,802,949,134 |
| VA Total | 11,769,218,124 | 11,756,343,673 | 11,924,004,593 | | 12,261,997,845 |

Virginia Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|---------------------|----------------|----------------|----------------|----------------|----------------|-----------------|
| Bigtooth Aspen | 18,845,716 | 26,165,984 | 26,036,410 | 25,602,892 | 25,113,750 | 185,000,835 |
| Birch spp. | | | | | | 495,133 |
| Black Willow | 3,623,289 | 4,002,819 | 4,636,823 | 6,555,863 | 6,721,814 | 29,652,857 |
| Eastern Cottonwood | 3,645,083 | 1,809,465 | 1,809,465 | 1,882,956 | 1,795,730 | 21,880,833 |
| Eastern White Pine | 737,026,260 | 774,928,258 | 791,416,934 | 839,964,239 | 875,201,706 | 6,767,662,579 |
| Loblolly Pine | 3,992,124,600 | 4,261,296,526 | 4,271,643,619 | 4,448,902,906 | 4,595,310,628 | 36,707,587,461 |
| Pitch Pine | 193,468,058 | 209,112,357 | 212,609,505 | 204,930,493 | 214,545,807 | 1,852,154,489 |
| Pond Pine | 8,154,563 | 6,177,047 | 6,352,735 | 2,117,478 | 2,111,743 | 58,829,198 |
| Shortleaf Pine | 323,856,846 | 307,967,734 | 303,198,205 | 278,182,729 | 268,940,571 | 2,890,698,429 |
| Southern Magnolia | 0 | 50,380 | 50,257 | 50,135 | 50,257 | 201,029 |
| Table Mountain Pine | 83,169,900 | 84,889,502 | 87,031,455 | 91,376,746 | 93,134,540 | 764,919,414 |
| Umbrella Magnolia | 721,702 | 736,477 | 1,311,199 | 1,322,411 | 1,473,596 | 5,628,970 |
| Virginia Pine | 1,513,620,241 | 1,488,220,708 | 1,466,285,063 | 1,363,906,018 | 1,346,723,749 | 13,346,154,801 |
| Weeping Willow | | | | 131,509 | 125,417 | 256,926 |
| White Willow | | 623,614 | 623,614 | 1,732,873 | 2,108,040 | 5,088,141 |
| Willow Oak | 147,622,621 | 155,595,824 | 160,295,307 | 161,262,822 | 168,264,527 | 1,370,414,854 |
| Willow spp. | 1,901,308 | 1,037,387 | 1,036,595 | | | 15,759,943 |
| Yellow Birch | 37,802,249 | 36,316,274 | 34,726,413 | 36,230,126 | 33,933,783 | 292,545,868 |
| Yellow-Poplar | 4,957,608,115 | 5,045,692,647 | 5,132,036,669 | 5,364,026,319 | 5,473,080,437 | 44,608,740,354 |
| VA Total | 12,411,907,772 | 12,787,868,878 | 12,898,291,836 | 13,218,076,955 | 13,499,584,777 | 112,527,294,453 |

Texas Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|-----------------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Ashe Juniper | | | | | 3,076,773,959 |
| Birch spp. | 86,589 | 86,990 | 86,757 | | |
| Black Willow | 34,960,198 | 40,638,189 | 39,655,477 | 44,248,662 | 92,932,168 |
| Cottonwood and Poplar spp. | 3,347,948 | 3,384,533 | 3,379,349 | 3,323,328 | 3,313,166 |
| Douglas-Fir | | | | | |
| Eastern Cottonwood | 47,417,343 | 48,055,901 | 50,878,561 | 54,606,204 | 126,279,584 |
| Loblolly Pine | 7,242,908,283 | 7,345,519,190 | 7,372,439,056 | 7,408,310,173 | 7,661,966,748 |
| Longleaf Pine | 103,050,230 | 96,436,339 | 95,070,837 | 87,453,168 | 85,526,100 |
| Peachleaf Willow | 498,732 | 432,198 | 468,729 | 36,839 | 36,814 |
| Plains Cottonwood | | | | | 142,425,161 |
| Ponderosa Pine | | | | | |
| Rocky Mountain Juniper | | | | | 5,012,564 |
| Shortleaf Pine | 1,465,199,161 | 1,469,062,180 | 1,494,398,052 | 1,433,452,801 | 1,384,086,883 |
| Slash Pine | 247,759,984 | 253,219,395 | 237,113,394 | 278,594,341 | 263,770,710 |
| Virginia Pine | 6,531,722 | 6,192,792 | 5,500,215 | 468,542 | 467,780 |
| Weeping Willow | | | | | 749,942 |
| White Willow | 1,190,608 | 1,198,572 | 1,190,608 | 749,511 | 762,129 |
| Willow spp. | 9,610,012 | 5,346,327 | 5,310,539 | 4,620,713 | 976,272 |
| Pinchot Juniper | | | | | 183,249,617 |
| Redberry Juniper | | | | | 327,131,241 |
| Drooping Juniper | | | | | 275,814 |
| Alligator Juniper | | | | | 21,139,490 |
| Oneseed Juniper | | | | | 10,982,343 |
| Common or Two-Needle Pinyon | | | | | 1,091,476 |
| Mexican Pinyon Pine | | | | | 24,306,701 |
| Papershell Pinyon Pine | | | | | 14,462,267 |
| TX Total | 9,668,976,951 | 9,787,070,241 | 9,838,255,594 | 9,863,867,175 | 14,172,449,437 |

Texas Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2008 | 2009 | 2010 | Grand Total |
|-----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Ashe Juniper | 3,015,117,231 | 3,093,519,867 | | 9,185,411,057 |
| Birch spp. | | | | 260,336 |
| Black Willow | 88,392,048 | 85,334,959 | 41,455,738 | 467,617,439 |
| Cottonwood and Poplar spp. | | | | 16,748,324 |
| Douglas-Fir | 1,217,983 | 1,030,673 | | 2,248,656 |
| Eastern Cottonwood | 125,780,143 | 118,817,863 | 34,454,043 | 606,289,642 |
| Loblolly Pine | 7,713,722,899 | 7,856,862,200 | 7,811,279,688 | 60,413,008,237 |
| Longleaf Pine | 70,872,595 | 64,915,169 | 65,233,908 | 668,558,346 |
| Peachleaf Willow | 36,757 | 36,870 | 371,309 | 1,918,248 |
| Plains Cottonwood | 115,309,951 | 96,813,651 | | 354,548,763 |
| Ponderosa Pine | 183,264 | 155,081 | | 338,345 |
| Rocky Mountain Juniper | 4,054,396 | 3,405,480 | | 12,472,440 |
| Shortleaf Pine | 1,353,766,632 | 1,368,210,895 | 1,327,870,819 | 11,296,047,423 |
| Slash Pine | 241,928,831 | 245,409,462 | 208,598,101 | 1,976,394,218 |
| Virginia Pine | 246,190 | 246,528 | 124,420 | 19,778,189 |
| Weeping Willow | 603,582 | 505,829 | | 1,859,353 |
| White Willow | 777,843 | 772,533 | 775,179 | 7,416,983 |
| Willow spp. | | | | 25,863,863 |
| Pinchot Juniper | 225,588,197 | 249,896,766 | | 658,734,580 |
| Redberry Juniper | 269,948,473 | 240,650,790 | | 837,730,504 |
| Drooping Juniper | 201,751 | 170,724 | | 648,289 |
| Alligator Juniper | 17,776,887 | 15,654,736 | | 54,571,113 |
| Oneseed Juniper | 8,910,941 | 18,521,237 | | 38,414,521 |
| Common or Two-Needle Pinyon | 2,799,686 | 2,546,899 | | 6,438,061 |
| Mexican Pinyon Pine | 20,021,826 | 21,267,371 | | 65,595,898 |
| Papershell Pinyon Pine | 12,552,905 | 19,699,268 | | 46,714,440 |
| TX Total | 14,045,893,596 | 14,228,393,176 | 10,021,749,246 | 91,626,655,416 |

Vermont Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Grand Total |
|--------------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
| Balsam Poplar | 7,560,602 | 6,543,246 | 11,676,921 | 12,035,333 | 12,844,149 | 13,056,037 | 63,716,288 |
| Bigtooth Aspen | 26,922,039 | 50,312,895 | 61,895,062 | 62,111,580 | 60,270,433 | 64,212,393 | 325,724,402 |
| Black Willow | | 3,758,833 | 4,204,773 | 4,154,350 | 3,453,650 | | 15,571,606 |
| Eastern Cottonwood | 1,850,614 | 6,879,314 | 11,694,681 | 11,123,349 | 13,248,643 | 13,799,945 | 58,596,546 |
| Eastern White Pine | 844,038,790 | 967,401,883 | 955,558,745 | 937,225,725 | 961,936,640 | 954,097,109 | 5,620,258,892 |
| Larch spp. | 2,116,806 | 1,312,580 | 916,535 | | | | 4,345,921 |
| Quaking Aspen | 173,586,671 | 148,768,488 | 150,070,116 | 150,097,115 | 153,153,514 | 144,409,584 | 920,085,488 |
| Red Pine | 26,961,717 | 21,147,777 | 15,617,308 | 15,655,446 | 18,426,028 | 19,121,459 | 116,929,735 |
| Scotch Pine | 13,833,939 | 9,632,345 | 9,998,876 | 10,091,165 | 11,045,194 | 11,060,134 | 65,661,653 |
| Willow spp. | 40,519 | 22,030 | 123,404 | 154,816 | 242,995 | 235,084 | 818,848 |
| Yellow Birch | 703,750,157 | 656,818,945 | 728,382,090 | 726,844,148 | 750,417,911 | 747,658,800 | 4,313,872,051 |
| VT Total | 1,879,085,077 | 1,919,726,580 | 1,983,476,966 | 1,957,913,687 | 2,021,918,376 | 2,005,401,748 | 11,767,522,434 |

West Virginia Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Grand Total |
|---------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Bigtooth Aspen | 31,226,734 | 50,131,030 | 62,131,428 | 76,654,309 | 98,002,444 | 90,672,048 | 408,817,993 |
| Black Willow | | 393,599 | 195,099 | 332,656 | 235,147 | 256,612 | 1,413,113 |
| Cucumbertree | 238,452,063 | 260,154,056 | 286,976,587 | 269,639,411 | 289,657,737 | 283,887,666 | 1,628,767,520 |
| Eastern White Pine | 405,960,200 | 371,691,436 | 348,417,812 | 339,193,023 | 361,251,709 | 362,613,333 | 2,189,127,513 |
| Loblolly Pine | 25,011,483 | 18,331,035 | 20,977,985 | 18,974,546 | 19,334,412 | 23,962,531 | 126,591,992 |
| Pitch Pine | 44,656,219 | 70,880,949 | 70,527,740 | 74,705,122 | 84,312,324 | 86,974,935 | 432,057,289 |
| Quaking Aspen | | | | 5,284,559 | 4,518,568 | 3,426,071 | 13,229,198 |
| Red Pine | | | 1,234,158 | 1,823,920 | 3,168,271 | 3,772,340 | 9,998,689 |
| Scotch Pine | 4,135,475 | 3,934,300 | 2,833,126 | 2,386,621 | 1,966,870 | 1,199,197 | 16,455,589 |
| Shortleaf Pine | 34,031,495 | 20,096,887 | 15,473,042 | 10,411,721 | 9,695,685 | 7,636,554 | 97,345,384 |
| Table Mountain Pine | 30,724,948 | 37,406,697 | 59,592,034 | 37,384,859 | 31,157,802 | 32,931,527 | 229,197,867 |
| Virginia Pine | 468,986,448 | 353,433,255 | 299,721,181 | 356,017,192 | 336,468,370 | 352,187,656 | 2,166,814,102 |
| Yellow Birch | 310,210,062 | 308,889,638 | 271,527,715 | 268,991,526 | 289,672,462 | 292,752,018 | 1,742,043,421 |
| Yellow-Poplar | 3,786,465,740 | 3,829,447,741 | 3,999,757,533 | 3,843,666,656 | 3,895,704,092 | 3,930,390,164 | 23,285,431,926 |
| WV Total | 5,698,051,655 | 5,711,093,815 | 5,826,057,403 | 5,703,795,374 | 5,830,568,753 | 5,876,275,770 | 34,645,842,770 |

Wisconsin Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet)

| Species | 2003 | 2004 | 2005 | 2006 | 2007 |
|------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Austrian Pine | 68,415 | 56,187 | 56,822 | | |
| Balsam Poplar | 46,823,700 | 43,885,591 | 42,400,947 | 38,714,589 | 33,943,325 |
| Bebb Willow | | | 67,780 | 89,934 | 192,756 |
| Bigtooth Aspen | 737,497,013 | 723,029,721 | 713,825,729 | 719,759,831 | 721,147,446 |
| Black Willow | 29,638,059 | 33,849,589 | 39,608,246 | 41,060,904 | 41,333,757 |
| Douglas-Fir | 131,175 | 110,474 | 111,823 | 103,507 | 106,179 |
| Eastern Cottonwood | 60,207,599 | 62,455,930 | 69,415,782 | 66,487,097 | 70,337,129 |
| Eastern White Pine | 1,281,475,107 | 1,306,956,291 | 1,325,195,646 | 1,355,602,658 | 1,388,909,345 |
| Larch spp. | 1,178,913 | 941,406 | 109,125 | 106,114 | 183,464 |
| Norway Spruce | 14,081,822 | 11,650,823 | 13,039,037 | 13,555,499 | 12,418,589 |
| Peachleaf Willow | 801,644 | 701,695 | 632,925 | 587,215 | 451,818 |
| Quaking Aspen | 1,865,795,942 | 1,831,450,056 | 1,805,738,497 | 1,791,131,405 | 1,776,607,289 |
| Red Pine | 1,394,114,905 | 1,401,564,197 | 1,431,709,935 | 1,472,174,963 | 1,485,835,022 |
| Red Cedar/Juniper spp. | | 19,905 | 20,074 | 19,785 | 17,469 |
| Scotch Pine | 14,896,957 | 15,657,678 | 17,089,387 | 18,564,896 | 19,412,833 |
| White Willow | 1,522,061 | 1,211,988 | 1,217,943 | 1,266,664 | 1,876,021 |
| Willow spp. | 1,492,995 | 1,221,623 | 1,218,049 | 147,490 | 305,165 |
| Yellow Birch | 330,364,642 | 335,506,140 | 337,358,107 | 335,306,175 | 338,140,199 |
| Silver Poplar | | 146,590 | 154,734 | 278,291 | 168,467 |
| WI Total | 5,796,943,385 | 5,793,914,956 | 5,822,305,997 | 5,879,710,335 | 5,915,117,063 |

Wisconsin Net Tree Volume on Forest Land By Species or Species Grouping (in Cubic Feet) (Continued)

| Species | 2008 | 2009 | 2010 | Grand Total |
|------------------------|----------------------|----------------------|----------------------|-----------------------|
| Austrian Pine | | | | 181,424 |
| Balsam Poplar | 31,598,236 | 30,827,069 | 31,678,873 | 299,872,330 |
| Bebb Willow | 553,900 | 535,227 | 672,537 | 2,112,134 |
| Bigtooth Aspen | 719,505,705 | 693,620,965 | 682,283,724 | 5,710,670,134 |
| Black Willow | 40,543,073 | 41,057,966 | 39,924,834 | 307,016,428 |
| Douglas-Fir | 181,719 | 175,721 | 175,925 | 1,096,523 |
| Eastern Cottonwood | 84,823,499 | 90,269,721 | 79,223,177 | 583,219,934 |
| Eastern White Pine | 1,471,096,049 | 1,527,145,080 | 1,608,896,680 | 11,265,276,856 |
| Larch spp. | 127,192 | 123,583 | 123,726 | 2,893,523 |
| Norway Spruce | 14,395,963 | 15,635,439 | 16,730,097 | 111,507,269 |
| Peachleaf Willow | 330,481 | 413,585 | 354,564 | 4,273,927 |
| Quaking Aspen | 1,783,731,065 | 1,788,681,485 | 1,778,379,054 | 14,421,514,793 |
| Red Pine | 1,507,605,841 | 1,535,730,604 | 1,596,567,135 | 11,825,302,602 |
| Red Cedar/Juniper spp. | 24,240 | | | 101,473 |
| Scotch Pine | 19,511,549 | 19,862,697 | 22,182,814 | 147,178,811 |
| White Willow | | | | 7,094,677 |
| Willow spp. | 327,756 | 368,312 | 4,127,970 | 9,209,360 |
| Yellow Birch | 348,654,776 | 353,377,748 | 346,182,677 | 2,724,890,464 |
| Silver Poplar | 151,493 | | | 899,575 |
| WI Total | 6,048,851,574 | 6,134,559,208 | 6,245,277,251 | 47,636,679,769 |

Exhibit 3.

Sample FS Species Groupings Cottonwoods/Poplars

Group ID 37 Eastern Cottonwood and Poplar

| Scientific Name | Common Name |
|---|-----------------------|
| <i>Populus alba</i> | silver poplar |
| <i>P. angustifolia</i> | narrowleaf cottonwood |
| <i>P. balsamifera</i> | balsam poplar |
| <i>P. balsamifera ssp. trichocarpa</i> | black cottonwood |
| <i>P. deltoides</i> | eastern cottonwood |
| <i>P. deltoides ssp. monilifera</i> | plains cottonwood |
| <i>P. fremontii</i> | Fremont cottonwood |
| <i>P. grandidentata</i> | bigtooth aspen |
| <i>P. heterophylla</i> | swamp cottonwood |
| <i>P. nigra</i> | Lombardy poplar |
| <i>P. tremuloides</i> | quaking aspen |
| Other miscellaneous <i>Populus</i> spp. | cottonwood and poplar |

Group ID 44 Western Cottonwood and Poplar

| Scientific Name | Common Name |
|---|-----------------------|
| <i>P. angustifolia</i> | narrowleaf cottonwood |
| <i>P. balsamifera</i> | balsam poplar |
| <i>P. balsamifera ssp. trichocarpa</i> | black cottonwood |
| <i>P. deltoides</i> | eastern cottonwood |
| <i>P. deltoides ssp. monilifera</i> | plains cottonwood |
| <i>P. fremontii</i> | Fremont cottonwood |
| <i>P. nigra</i> | Lombardy poplar |
| <i>P. tremuloides</i> | quaking aspen |
| Other miscellaneous <i>Populus</i> spp. | cottonwood and poplar |

Appendix C

FSA Information Service Centers Contacted

Data Collection Report for Woody Biomass Products



| | | |
|-----------------|--|---|
| Sue Ellen Sloca | 1400 Independence Ave SW Rm 3617 Mailstop 0506 Washington, DC 20250 | 202-720-1598 (w) |
| John Underwood | Beacon Facility STOP 8368 9240 Troost Ave Kansas City, MO 64131 | 816-926-6992 (w) john.underwood@kcc.usda.gov |
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| Mark Grubbs | 230 N 1 st Ave Ste 506 Phoenix, AZ 85012 | 602-285-6320 (w) mark.grubbs@az.usda.gov |
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Data Collection Report for Woody Biomass Products



| | | |
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| Rick Kelley | 5981 Lakeside Blvd Indianapolis, IN 46278 | 317-290-3030 Rick.kelley@in.usda.gov |
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| Scott Speck | 967 Illinois Ave Bangor, ME 04401 | 207-990-9136 Scott.speck@me.usda.gov |
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| | | |
|----------------|---|--|
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| Julie Prine | 3001 Coolidge Rd Ste 100 East Lansing, MI 48823 | 517-324-5111 julie.prine@mi.usda.gov |
| Lisa MacDonald | 375 Jackson St Ste 400 St Paul, MN 55101 | 651-602-7707 lisa.macdonald@mn.usda.gov |
| Latrice Hill | 6311 Ridgewood Rd Ste W100 Jackson, MS 39211 | 601-965-4300 #108 latrice.hill@ms.usada.gov |
| Amy Blattner | 601 Bus Loop 70 W Parkade Ctr Ste 225 Colombia, MO 65203 | 573-876-0926 amy.blattner@mo.usda.gov |
| Dick Deschamps | PO Box 670 Bozeman, MT 59771 | 406-587-6875 Richard.deschamps@mt.usda.gov |
| Robin Wieland | 1400 Independence Ave SW Mail Stop 0570 Washington, DC 20250 | 202-690-2814 robin.wieland@wdc.usda.gov |
| Mike Sander | 7131 A Street Lincoln, NE 68510 | 402-437-5286 Mike.sander@ne.usda.gov |
| Daniel Rybicki | 1755 E Plumb Ln Ste 202 Reno, NV 89502 | 775-784-5411 daniel.rybicki@nv.usda.gov |
| Linda Grames | James C. Cleveland Federal Bldg 53 Pleasant Street, Room 1601 Concord, NH 03301 | 603-224-7941 linda.grames@nh.usda.gov |
| Jerry Hlubik | Mastoris Professional Plaza 163 Rte 130 Bldg 2, Suite E Bordentown, NJ 08505 | 609-298-3446 #208 jerry.hlubik@nj.usda.gov |

Data Collection Report for Woody Biomass Products



| | | |
|------------------|---|--|
| Brenda Archuleta | 6200 Jefferson St NE Rm 211 Albuquerque, NM 87109 | 505-761-4921 brenda.archuleta@nm.usda.gov |
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| Cheryl Hinton | 200 N High St Rm 540 Columbus, OH 43215 | 614-255-2454 cheryl.hinton@oh.usda.gov |
| Krey Heimer | 100 USDA, Ste 102 Stillwater, OK 74074 | 405-742-1140 krey.reimer@ok.usda.gov |
| Kent Willet | 7620 SW Mohawk Tualatin, OR 97062 | 503-692-1973 Kent.willet@or.usda.gov |
| Adam Lipton | One Credit Union Pl Ste 320 Harrisburg, PA 17110 | 717-237-2121 adam.lipton@pa.usda.gov |
| Wanda Perez | USDA, FSA 654 Plaza Building, Ste 829 654 Munoz Rivera San Juan, Puerto Rico 00918 | 787-294-1613 wanda.perez@pr.usda.gov |
| Alison Rose | 60 Quaker Ln Ste 40 Warwick, RI 02886 | 401-828-8232 alison.rose@ri.usda.gov |
| Riley Odum | 1927 Thurmond Mall Ste 100 Columbia, SC 29201 | 803-806-3851 riley.odum@sc.usda.gov |
| Thomas Kostel | 200 4 th St SW Rm 308 Huron, SD 57350 | 605-352-1170 tom.kostel@sd.usda.gov |

Data Collection Report for Woody Biomass Products



| | | |
|------------------|--|--|
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| Tom Miyagishima | 125 S State St Rm 3202 Salt Lake City, UT 84138 | 801-524-4539 tom.miyagishima@ut.usda.gov |
| Kimberly Peck | 356 Mountain View Dr Ste 104 Colchester, VT 05446 | 802-658-2803 |
| Linda Cronin | Culpeper Bldg 1606 Santa Rosa Rd Ste 138 Richmond, VA 23229 | 804-287-1537 linda.cronin@va.usda.gov |
| Dwaine Schettler | 316 W Boone Ave Ste 568 Spokane, WA 99201 | 509-323-3009 dwaine.schettler@wa.usda.gov |
| Kevin Hinkle | 1550 Earl Core Rd Morgantown, WV 26505 | 304-284-4800 Kevin.hinkle@wv.usda.gov |
| Cally Ehle | 8030 Excelsior Dr Ste 101 Madison, WI 53717 | 608-662-4422 cally.ehle@wi.usda.gov |
| Steve Swieter | 951 Werner Ct Ste 130 Casper, WY 89601 | 307-261-5232 steve.swieter@wy.usda.gov |

Appendix D

Pulpwood Producers and Processors

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|--|--|---------------------|
| Alabama Wood Products, Inc. | 1001 Avenue C Opelika, AL 36801-5847 | (334) 745-6201 |
| Ala-miss, Inc. | 467 Street Peter Street State Line, MS 39362-9625 | (601) 848-7811 |
| Balfour Poles Company | 8479 US Highway 19 Baconton, GA 31716-7510 | (229) 787-0555 |
| Balfour Timber Company | 1101 W Clay Street Thomasville, GA 31792 | (229) 228-1991 |
| B & B Woodyard | 3922 State Route 56 Tracy City, TN 37387 | (931) 592-5556 |
| Beasley Forest Products | 712 Uvalda Highway Hazlehurst, GA 31539-4808 | (912) 375-5174 |
| Becker Forest Products, Inc. | W 6684 17th Street Necedah, WI 54646-7519 | (608) 565-2454 |
| B & M Pulpwood | 11 Green Acre Road NE Rome, GA 30165-8954 | (706) 232-5089 |
| Bowater, Inc. Southern Division | 12406 Armstrong Road Sequatchie, TN 37379-5926 | (423) 332-2476 |
| Bowen & Associates | 13014 Espinheira Drive Cerritos, CA 90703-7328 | (562) 860-5613 |
| Branham Woodland Products, Inc. | 606 W 1st Street Merrill, WI 54452-2230 | (715) 722-0343 |
| Braswell Wood Company, Inc. | 1508 Peachburg Road Union Springs, AL 36089-6588 | (334) 738-4899 |
| B & S Timber Company, Inc. | 22312 Poleyard Road Saucier, MS 39574 | (228) 832-3121 |
| Cade Wood, Inc. | 258 Cade Woodyard Road Many, LA 71449 | (318) 256-2192 |
| Callahan Timber Company, Inc. | 450038 State Road 200 Callahan, FL 32011 | (904) 879-3702 |
| Canal Holdings, LLC | 1249 Highway 1 N Cassatt, SC 29032 | (803) 432-8370 |
| Carroll County Pulpwood & Timber Company, Inc. | 385 Clem Lowell Rd Carrollton, GA 30116-6213 | (770) 834-3311 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|-----------------------------|---|---------------------|
| Cellmark, Inc. | 16390 Pacific Coast Highway # 200C Huntington Beach, CA 92649-1851 | (562) 592-1200 |
| | 200 Tamal Plaza # 200 Corte Madera, CA 94925-1196 | (415) 927-1700 |
| | 2800 Ponce DE Leon Boulevard # 1460, Coral Gables, FL 33134 | (305) 461-2211 |
| Cellmark Paper, Inc. | 300 Atlantic Street # 500 Stamford, CT 06907 | (203) 363-7800 |
| Cellmark Pulp & Paper, Inc. | 80 Washington Street # 1 Norwalk, CT 06850 | (203) 299-5000 |
| | 200 Tamal Plaza # 200 Corte Madera, CA 94925 | (415) 927-1700 |
| | 80 Washington Street Norwalk, CT 06850 | (203) 299-5057 |
| Cenla Timber, Inc. | 3708 Old Marksville Highway Pineville, LA 71360 | (318) 445-8637 |
| Coastal Pulp & Paper, LLC | 1980 Willamette Falls Drive West Linn, OR 97068 | (503) 722-4457 |
| Coastal Timber Company | 3236 Highway 701 N Conway, SC 29526 | (843) 365-2149 |
| Connecticut Fibers, Inc. | 410 Kingstown Road # 2 West Kingston, RI 02852 | (401) 783-8800 |
| CO-OP Pulpwood Company | 385 W Houston Street Dadeville, AL 36853 | (256) 825-6411 |
| Crown Shavings | 3544 County Road Chino, CA 91710 | (909) 591-3808 |
| Custom Mulch | 9140 Warren H Abernathy Highway Spartanburg, SC 29301 | (864) 804-6253 |
| D & D Pulpwood, Inc. | 1024 Noble Road Port Gibson, MS 39150 | (601) 437-4012 |
| Dearmon Timber Company | 14314 Copeland Road Millry, AL 14314 | (251) 846-2601 |
| DE Berry Land & Timber | 112 Leslie Street Troy, NC 27371 | (910) 572-2698 |
| Decatur, Inc. | 954 Maple Lane # 100 Jacksonville, FL 33433 | (904) 398-2110 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|--|---|---------------------|
| Dobson Pu Lpwood, Inc. | 4537 Highway 480 Campti, LA 71411 | (318) 476-3348 |
| Domtar Industries, Inc. | 214 W Grand Avenue # 32 Wisconsin Rapids, WI 54495 | (715) 712-1190 |
| Donald Charles Timber Company | 12809 Highway 84 W Roxie, MS 39661 | (601) 322-7878 |
| Dotson & Sons, Inc. | 4975 Nettlesboro Road Lower Peach Tree, AL 35005 | (334) 636-5600 |
| E D Bessey & Son | 80 Greenwood Street West Paris, ME 04289 | (207) 674-2624 |
| E & H Pulpwood, Inc. | 10577 Alabama Highway 17 York, AL 36925 | (205) 392-5391 |
| Ekman & Company, Inc. | 8750 NW 36th Street # 400 Doral, FL 33166 | (305) 579-1200 |
| Escambia Timber | 1910 South Boulevard Brewton, AL 36426 | (251) 867-5514 |
| Eubanks, J Leonard | 2915 Mayfield Lane Meigs, GA 31765 | (229) 294-8324 |
| Euc, Inc. | 18021 Sky Park Circle # N Irvine, CA 92614 | (949) 756-9901 |
| Eufaula Pulpwood Company, Inc. | 488 Montgomery Highway 82 W Eufaula, AL 36027 | (334) 687-2784 |
| Ewing Timber, LLC | 6027 Quitman Highway Jonesboro, LA 71268 | (318) 259-2204 |
| Federated Fibers | 1801 SW 68th Avenue Fort Lauderdale, FL 33317 | (954) 691-0738 |
| Fiber Resource Group | 114 Lothrop Street Beverly, MA 01915 | (978) 524-0550 |
| Fiber Sources, Inc. | 237 W 35th Street # 17 New York, NY 10001 | (212) 867-3990 |
| Flint River Wood | 251 Riverview Drive Oglethorpe, GA 63137 | (478) 472-7846 |
| Forest Beasley Products, Inc. | 712 Uvalda Highway Hazlehurst, GA 31539 | (912) 375-5174 |
| Forest Lowcountry Products, Inc. | 1426 Hawkins Street Georgetown, SC 29440 | (843) 546-1136 |
| Frisco Pulpwood & Timber Company, Inc. | 340 Pecan Street Uriah, AL 36480 | (251) 862-2193 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|-------------------------------------|---|---------------------|
| Future Fibres, Inc. | 2000 NW 89th Place Doral, FL 33122 | (305) 888-8520 |
| George G. Tyler & Sons, Inc. | Middle Road Skowhegan, ME 04976 | (207) 474-8163 |
| Georgia Carolina, Inc. | 516 N College Street Youngsville, NC 27596 | (919) 556-4414 |
| Georgia Resource Management | 3000 Corporate Center Drive Morrow, GA 30260 | (770) 968-4186 |
| Glatfelter Pulp Wood Company | 29809 Connelly Mill Road Delmar, MD 21875 | (410) 742-3163 |
| | 2601 Princess Anne Street Fredericksburg, VA 22401 | (540) 373-9431 |
| Goodman Lumber Company, Inc. | 5001 Grumby Road Wilsons, VA 23894 | (804) 265-9030 |
| Gowen Timber Company, Inc. | 108 S Okefenokee Drive Folkston, GA 23894 | (912) 496-2571 |
| Hansson, Elof Pulp, Inc. | 565 Taxter Road # 595 Elmsford, NY 10523-2327 | (914) 345-8380 |
| Horry County Development Corp. | 2431 E Highway 501 Conway, SC 29526 | (843) 347-4604 |
| I E Moore Timber Company, Inc. | 216 N Main Street Malvern, AR 72104 | (870) 325-6666 |
| Ingram Woodyards | 2895 US Highway 1 N Vass, NC 28394 | (910) 245-2177 |
| International Paper Company | 5533 County Road 82 NW Alexandria, MN 56308-8212 | (320) 834-3350 |
| International Paper Company Chester | 9 Lancaster Highway Chester, SC 29706 | (803) 581-5732 |
| James A Moore Pulpwood | 100 Newton Circle Griffin, GA 30223 | (770) 229-1708 |
| J F Rainer & Son Timberlands | 107 1st Street S Reform, AL 35481 | (205) 375-6393 |
| J L Eubanks Timber Company, Inc. | 132 E Railroad Street NE Pelham, GA 31779 | (229) 294-4972 |
| Jones Timber Corp. | 136 Government Fleet Road Natchez, MS 39120-8105 | (601) 445-9807 |
| K C Wood Industries, Inc. | Highway 27 Monticello, MS 39654 | (601) 587-7944 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|---|---|---------------------|
| Korab International | 500 Broadway Street # 340 Vancouver, WA 98663 | (360) 693-0373 |
| L A Penn And Sons, Inc. | 304 Yandell Avenue Canton, MS 39046-3842 | (601) 859-1861 |
| L C Saunders Timber, Inc. | 721 Juniper Cliff Road Brookneal, VA 24528 | (434) 376-5132 |
| Lewis Timber Company | 1522 S Captain Gloster Drive Gloster, MS 01930 | (601) 225-4892 |
| Light Logging Company, Inc. | 220 W 8th Street Hope, AR 71801 | (870) 777-8997 |
| Livingston Timber, Inc. | 14521 Florida Boulevard Livingston, LA 70754 | (225) 686-2134 |
| Low Country Forest Products, Inc. | 2413 Topsaw Road Georgetown, SC 29440-9381 | (843) 546-1136 |
| Magnolia Pulpwood Company | 1920 Dawson Drive Haynesville, LA 71038 | (318) 624-1155 |
| Marubeni America Corporation | 4321 W College Avenue # 380 Appleton, WI 54911 | (920) 832-0465 |
| Marubeni Pulp & Paper | 3460 Torrance Boulevard # 170 Torrance, CA 90503 | (310) 316-7737 |
| Marubeni Pulp & Paper North America, Inc. | 450 Lexington Avenue Front New York, NY 10017-3904 | (212) 450-0190 |
| Mastin's Enterprises, Inc. | 11430 Post Oak Road Spotsylvania, VA 22551-5050 | (540) 895-9081 |
| Middle Georgia Timber, LLC | 923 Oak Street Eatonton, GA 31024 | (706) 485-6513 |
| M & M Timber Enterprises, Inc. | 16 N Rountree Street Metter, GA 30439 | (912) 685-6415 |
| M M Wright, Inc. | 2415 Old Indian Road Brodnax, VA 23920 | (434) 949-6181 |
| Morgan Timber & Paving Company | 8100 Washington Street SW Covington, GA 30014 | (770) 786-3608 |
| Morris Timber Company | 457 Old Griffin Road Mcdonough, GA 30253-6710 | (770) 957-1236 |
| Mullins Pulpwood, Inc. | 333 Lower Woodville Road Natchez, MS 39120-4439 | (601) 442-3604 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|------------------------------------|--|---------------------|
| Omnisphere Corporation | 15 Glen Street # 204 Glen Cove, NY 11542 | (305) 388-4075 |
| | 1 Perimeter Park S # 123 Birmingham, AL 35243 | (205) 969-1127 |
| | 8701 SW 137th Avenue # 205 Miami, FL 33183 | (305) 388-4075 |
| | 505 N Riverfront Boulevard Dallas, TX 75207-4307 | (214) 689-2422 |
| Parham Pulpwood, Inc. | 217 W 2nd Street Fordyce, AR 71742 | (870) 352-2338 |
| Peebles Timber, Inc. | 190 Woodyard Lane Pitts, GA 31072 | (229) 648-6621 |
| P H Glatfelter Company | 228 S Main Street Spring Grove, PA 17362 | (717) 225-4711 |
| Phillips Trucking | 177 Avecor Drive Vonore, TN 37885 | (423) 884-2394 |
| Piedmont Woodyards, Inc. | 121 Deep Creek Road Fayetteville, NC 28312 | (910) 483-4507 |
| | 802 Woodland Avenue Sanford, NC 27330 | (919) 776-3622 |
| Porter Pulpwood & Logging Company | 441 S Broad Street Extension Commerce, GA 30530 | (706) 335-3998 |
| Price & Pierce International, Inc. | 12851 Banyan Creek Drive # 111 Fort Myers, FL 33919 | (212) 301-0004 |
| | 11 Madison Avenue Floor 14l New York, NY 10010 | (212) 301-0000 |
| Pulpwood Producers, Inc. | 138 Woodland Drive Simsboro, LA 71275 | (318) 247-3958 |
| Quality Hardwood, Inc. | 2900 Attala Road 1010 Kosciusko, MS 39090 | (662) 289-7098 |
| Reid Timber, Inc. | 731 N Central Avenue Winona, MS 38967 | (662) 283-2635 |
| Richton Tie & Timber Pulpwood | Deweese Road Philadelphia, MS 39350 | (601) 656-4441 |
| Robert B Wolter, Inc. | 9 Wild Cherry Drive Little Compton, RI 02837 | (401) 635-4067 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|--|---|---------------------|
| Rollins Pulpwood & Timber Company | 1911 US Highway 61 S Woodville, MS 39669 | (601) 888-3000 |
| R & R Sales | 430 Oak Street Eastman, GA 31023 | (478) 374-7168 |
| Saco Wood, Inc. | 867 N Memorial Drive Prattville, AL 36066 | (334) 365-0694 |
| Sam Whitfield Timber Company, Inc. | 16202 W River Drive Kiln, MS 39556 | (228) 255-1870 |
| Sawyer-Stoll Timber Company | 2113 1st Avenue N Escanaba, MI 49829 | (906) 786-5025 |
| Scott T Langley | 5306 County Road 54 Camp Hill, AL 36850 | (334) 864-9361 |
| Scruggs Logging, Inc. | 2665 Wards Fork Mill Road Cullen, VA 23934 | (434) 542-5097 |
| Sfk Pulp US, Inc. | 580 Lincoln Park Boulevard # 344 Kettering, OH 45409 | (937) 293-4660 |
| Shaddix Pulpwood Company | 166 County Road 512 Woodland, AL 36278 | (256) 449-2332 |
| Shaddix Pulpwood Trucking | 24 Shaddix Road Lineville, AL 36266 | (256) 396-2111 |
| Shepherd Brothers Timber Company | 6860 GA Highway 96 Irwinton, GA 31042 | (478) 945-3137 |
| Sheth, Ashish | 430 Lewis Lane Pacifica, CA 94044 | (650) 355-1383 |
| Shoptaw & Sons Pulpwood, Inc. | 3501 Genoa Road Texarkana, AR 71854 | (870) 774-2766 |
| Shull Timber Corp. | 1501 Tollgate Road Concord, VA 24538 | (434) 993-3343 |
| Silvcraft, Inc. | 295 Airport Road Monticello, AR 71656 | (870) 367-8564 |
| Southland Timber Company | N Highway 47 Fort White, FL 32038 | (386) 497-1221 |
| Stannard Pulpwood Sales, Inc. | 1535 Route 9 Keeseville, NY 12944 | (518) 834-7165 |
| Steed & Hollis Pulpwood & Timber Company, Inc. | 20 Monroe Street Brantley, AL 36009 | (334) 527-8809 |
| Steve Crawford Forest Products | 861 Shadrack Street Waynesboro, GA 30830 | (706) 554-5131 |

Data Collection Report for Woody Biomass Products



| Name | Address | Phone Number |
|--|---|---------------------|
| S & T Timber Company | 112 Etheridge Road Auburn, GA 30011 | (770) 962-3453 |
| The Fiber Resource Group, Inc. | 114 Lothrop Street Apartment 1 Beverly, MA 01915 | (978) 524-0550 |
| Thomaston Timber Company, Inc. | 160 Water Street Camden, AL 36726 | (334) 627-3850 |
| Thompson Bros Pulpwood & Lumber Company, Inc. | Charboneau Road Ticonderoga, NY 12883 | (518) 585-7020 |
| Three Rivers Corp. | 3004 Puryear Road Knightdale, NC 27545 | (919) 266-6200 |
| Tillman's Wood Yard | 9081 Smith Station Road Edwards, MS 39066 | (601) 852-4576 |
| Tokyo Pulp & Paper International Company, Ltd. | 400 Continental Boulevard Floor 6 El Segundo, CA 90245 | (310) 426-2132 |
| Treeland Products, Inc. | 55 E 8th Avenue Bay Springs, MS 39422 | (601) 764-2694 |
| Valley Wood, Inc. | 3119 University Avenue Columbus, GA 30101 | (706) 565-9624 |
| | 5757 Alabama Highway SW Rome, GA 30161 | (706) 234-1989 |
| | 107 E Lafayette Square La Fayette, GA 30728 | (706) 639-9241 |
| Van Dusen Forest Products | 940 Ford Street Iron Mountain, MI 49801 | (906) 774-3679 |
| Watson Wood Company | 1506 US Highway 59 S Linden, TX 75563 | (903) 756-7381 |
| Webb-Taylor Timber, Inc. | 522 W Front Street Evergreen, AL 36401 | (251) 578-1840 |
| William Carey Meigs | 1033 Highway 77 S Wadley, AL 36276 | (256) 395-2358 |
| W K Brown Timber Corp. | 6717 Highway 25 N Hodges, SC 29653 | (864) 374-3352 |
| W S Richardson Pulpwood Buyers | 301 E Cedar Street Warren, AR 71671 | (870) 226-3661 |