DF3: BUILDING INFORMATION SURVEY

Thank you for your prompt response to this data request which is part of the ARRAperiod evaluation of the Weatherization Assistance Program. Evaluation results will provide essential feedback to the weatherization community and inform policymakers about the program's effects on clients' energy consumption, cost savings, and non-energy benefits.

This survey collects detailed information about multifamily buildings weatherized by your agency in Program Year 2010. The information you supply will be used with billing history data to better understand energy savings attributable to the Weatherization Assistance Program under ARRA.

Please use this form (DF3) to provide information about small or large multifamily buildings in which improvements were made to the building shell, common areas, central HVAC or domestic hot water systems. The Housing Unit Information Survey (DF2) should be used to document information on weatherized single family detached and attached houses, mobile homes, or individual units within multifamily buildings. Refer to the definitions of each building type provided at the end of the survey because these definitions are slightly different than those commonly used within the Weatherization Assistance Program.

All of the information obtained from this survey will be protected and will remain confidential. The data will be analyzed in such a way that the information provided cannot be associated back to your state, your agencies, or the housing units and clients that your state served.

Thank you in advance for completing this survey.

Public reporting burden for this collection of information is estimated to average twenty hours per weatherization agency, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Office of the Chief Information Officer, Records Management Division, IM-11, Paperwork Reduction Project (____), U.S. Department of Energy, 1000 Independence Ave SW, Washington, DC, 20585-1290; and to the Office of Management and Budget (OMB), OIRA, Paperwork Reduction Project (_____), Washington, DC 20503.

Form completed by: _____ Date: _____

IDENTIFICATION

[Q1-6 will be pre-completed by the evaluation team]

- 1. Agency name: ______
- 2. State: _____
- 3. Building ID number: _____
- 4. Building name: _____
- 5. Site address: _____
- 6. City: _____

WEATHERIZATION INFORMATION

Weatherization dates (not audit or inspection dates):

The start date is the first date that weatherization improvements were made to the building. The weatherization start date is not the date the audit or home assessment was conducted UNLESS energy efficiency improvements were made at the time of the audit. Client education and low-cost measures such as light bulbs and showerheads ARE considered energy efficiency improvements, and if any of those are implemented at the time of the audit, then the start date is the audit date.

The end date is the last date that weatherization improvements were made to the building, including any rework required after agency or state-level post-weatherization inspections. The date of the post-inspection should NOT be used as the weatherization end date unless the postinspection was conducted on the last day that improvements were made to the building and no rework was required.

8. Was this a "reweatherized" building? (check only one)

☐Yes ☐No ☐Don't know

Check "yes" if the building was previously weatherized in a prior program year.

9. Does the building meet your state's definition for being a high residential energy user? (*check only one*)

☐Yes
☐No
☐No state definition in place
☐Don't know

10. Did the building owner or any occupants of housing units within the building file a complaint about the weatherization services you provided? (*check only one*)

☐Yes ☐No ☐Don't know

BUILDING INFORMATION

11a. Building type – see definitions at end of the survey: (check only one)

Small multifamily building (2-4 units and not a single family attached house) Large multifamily building (5 or more units and not a single family attached house) Don't know

11b. If this is a large multi-family building, was HUD's list of pre-qualified buildings used to income qualify the building:

a. Yes

b. No

c. Don't know

11.c If this is a large multi-family building, please indicate which description best describes its ownership:

- a. private owner
- b. private owner but HUD assisted
- c. Publically owned
- d. Condominium owned by occupants
- e. Other ____
- f. Don't know

12. Number of housing units in the building:

13. Number of housing units in the building that met WAP eligibility requirements: _____

14. Number of stories above grade: (check only one)

□1 □2 □3 □4 □5-9 □10-19 □20 or more □Don't know

Please list the number of stories above ground-level. If there are half-stories, round up to the nearest whole number.

- 15. Year building originally built: (check only one)
 - 2000 or later 1990 to 1999
 - [1980 to 1989
 - 1970 to 1979

□1960 to 1969 □1950 to 1959 □1940 to 1949 □1930 to 1939 □1920 to 1929 □1910 to 1919 □1900 to 1909 □Before 1900 □Don't know Conditioned floor area at the time of weatherization:

16a. Heated floor area: _____ ft² ____Don't know

16b. Air conditioned floor area: _____ft² Don't know

Include the basement or common space only if it is intentionally conditioned (heated and/or cooled).

If you only know the total square footage of the building, please select "don't know" rather than listing the total square footage.

17. Primary fuel used to heat the building during the winter before weatherization: (*check only one*)

Natural gas
Propane/LPG
Kerosene (#1 fuel oil)
Fuel oil #2
Fuel oil #4
Fuel oil #6
Electricity
Steam (purchased from a central distribution system)
Hot water (purchased from a central distribution system)
Other (specify:)
Don't know

18. Primary fuel used for water heating before weatherization: (check only one)

19. Type of primary space-heating system before weatherization: (check only one)

Central (ducted) warm-air furnace (forced-air or gravity, any fuel including electricity) Heat pump

Built-in electric units (e.g., electric baseboards, ceiling heat)

Steam or hot water system (e.g., floor or baseboard radiators, convectors)

Floor, wall, or pipeless (ductless) furnace (e.g., floor or wall furnace)

Room/space heater (nonportable)

Portable space heater

Cooking stove

None

Don't know

Select "steam or hot water system" for buildings heated with boilers.

20. Was the primary space-heating system a central system? (check only one)

Yes, a central system that supplied heat to all or most of the units in the building

No, each unit had its own heating system

Don't know

21. *Supplemental* fuel(s) used to heat the building during the winter before weatherization: *(check all that apply)*

□Natural gas

Propane/LPG

Kerosene (#1 fuel oil)

Fuel oil #2

Fuel oil #4

Fuel oil #6

Electricity

Steam (purchased from a central distribution system)

Hot water (purchased from a central distribution system)

Other (specify: _____)

Don't know

22. Type of *operable* air conditioning system present before weatherization: (*check all that apply*)

Central air conditioner/heat pump

Window/wall units

Evaporative cooling system ("swamp coolers")

None

Don't know

23. Number of window/wall air conditioning units: (*check only one*)

□1-4 □5-9 □10-19 □20-49 □50 or more □Don't know

AUDIT

24. Primary method used to select weatherization measures for this building (excluding health, safety, and repair measures and general heat waste measures): (*check only one*)

Priority list

Calculation procedure (e.g., spreadsheet, computerized audit)

Other (specify: _____)

25. If a calculation procedure was used, the name of the procedure(s): (*check all that apply*)

 □AK Warm

 □EA-3

 □EASY

 □EA-QUIP

 □HomeCheck

 □Meadows

 □REES

 □REM/Rate

 □SMOC-ERS

 □TIPS

 □TREAT

 □Weatherization Assistant (NEAT/MHEA)

 □WXEOR

 □Other (specify: ______)

 □Not applicable

DIAGNOSTICS AND INSPECTIONS

If you know when a diagnostic/inspection procedure was performed, please check the appropriate box(es) in the first three response columns. If a diagnostic/inspection procedure was performed but you do not know when, please check the box in the "Performed?" column.

If a diagnostic/inspection procedure was performed in ANY of the housing units in the
building please check the appropriate category.

Diagnostic measurement or inspection	Diagnostic/inspection performed during:			ring:
	Audit/house	Measure	Post-	Performed
	assessment	installation	inspection	?
Pressure diagnostics:				
26a. Unit-level blower door measurement (air leakage rate for individual dwelling units)				
26b. Building-level blower door measurement (total air leakage rate for the whole building)				
26c. Zonal pressure				
26d. Room-to-room pressures (distribution system balancing)				
26e. Duct pressure pan measurements				
26f. Duct blower measurement (duct air leakage rate)				
26g. Blower door subtraction meas. (duct air leakage rate)				
Space-heating system:				
27a. Flue gas analysis (steady-state efficiency measurement)				
27b. Heat rise				
27c. CO level in flue				
27d. CO level of equipment room				
Space-heating system (continued):				
27e. Draft/spillage (normal operation)				
27f. Worst case draft/spillage (CAZ)				
27g. Safety inspection				
Air-conditioning system:				
28a. Refrigerant charge (e.g., superheat or subcooling)				
28b. Safety inspection				

Diagnostic measurement or inspection	Diagnostic/inspection performed during:			rmed during:	
	Audit/house	Measure installation	Post- inspection	Performed	
		mstuntton	mspection	•	
HVAC components:					
29a. Air handler flow rate					
29b. Thermostat anticipator current					
Het weter (weter besting) sustant					
Hot-water (water-neating) system:					
30a. Flue gas analysis (steady-state efficiency measurement)					
30b. CO level in flue					
30c. CO level of equipment room					
30d. Draft/spillage (normal operation)					
30e. Worst case draft/spillage (CAZ)					
30f. Hot water temperature					
30g. Shower head flow rate					
30h. Faucet flow rate					
30i. Safety inspection					
Other CO measurements:					
31a. Cook stove					
31b. Kitchen					
31c Main living area					
Other diagnostics and inspections:					
32a. Refrigerator energy use					
32b. Exhaust fan air flow rate					
32c. Infrared scanning (camera)					
32d. Radon testing					
32e. Other (specify:)					
32f. Other (specify:)					
32g. Other (specify:)					

Record the diagnostic measurements taken on THIS building: (fill in all that were taken)

For diagnostics that were performed multiple times, please provide the measurements that are closest to the pre-weatherization and post-weatherization conditions of the building.

Diagnostic measurement	Pre-	Post	
	weatherization	weatherization	
Building air leakage (blower door measurement): ¹			
33a. Average air leakage rate per unit <u>based on unit-level</u> testing	cfm	cfm	
33b. Total air leakage rate of the building <u>based on whole</u> <u>building test</u>	cfm	cfm	
33c. House WRT outside pressure difference ²	Ра	Ра	
Duct leakage (pressure pan measurements): ³			
34a. Sum of pressure pan readings ⁴	Pa	Pa	
34b. Number of registers included in sum ⁵			
34c. House WRT outside pressure difference ⁶	Pa	Pa	
Duct leakage (duct blower measurements) ⁷ :			
35a. Total duct leakage rate	cfm	cfm	
35b. Duct leakage to the outside	cfm	cfm	
35c. Duct WRT outside pressure difference ⁸	Ра	Pa	

¹ Most agencies will report results in "a" or "b," but not both.

 $^{^{2}}$ Report the pressure differential at which the blower door test was performed. A typical value is 50 Pascals. Do not report baseline pressure (typically less than 5 Pascals).

³ If building has more than one duct system, average the results across all systems that were tested.

⁴ Total all of the individual measurements taken at registers in the building. The value for each register should be between 0 and 50 Pascals.

⁵ Total the number of registers at which the test was performed.

⁶ Report the pressure differential at which the test was performed (from blower door). A typical value is 50 Pascals.

⁷ If building has more than one duct system, average the results across all systems that were tested. If total duct leakage (inside the building and to the outside) was measured with a Duct BlasterTM or similar equipment, report results in 35a. If duct leakage to the outside was measured, report this result in 35b. Most agencies will report results in "a" or "b," but not both.

⁸ Report the house-to-outside pressure differential (from blower door) at which the leakage-to-outside test was performed. A typical value is 25 Pascals.

Steady-state efficiency (flue gas analysis): ⁹		
36a. Primary space-heating system	%	%
36b. Secondary space-heating system	%	%
36c. Hot water heater	%	%

MEASURES INSTALLED

If you know whether in-house crew or a contractor installed a given measure, please check the appropriate box in the first two response columns. If a measure was installed but you do not know whether it was installed by in-house crew or a contractor, please check the box in the "Installed?" column.

If a measure was installed in ANY of the housing units in the building please check the appropriate category.

Measure	Installed by		
	In-house crew	Contractor	Installed?
Air sealing work:			
37a. General house caulking and weatherstripping (e.g., doors, windows)			
37b. House air sealing emphasizing bypasses (leaks identified by auditor and/or crew without using a blower door)			
37c. House air sealing emphasizing bypasses (leaks identified by auditor and/or crew with aid of a blower door)			
37d. Air distribution system (duct) sealing and repair ¹⁰			
37e. Repairs to broken windows, doors, or other major holes in the building shell			
37f. Other air sealing work (specify:)			
37g. Other air sealing work (specify:)			
Insulation:			

⁹ If test was performed on multiple space- or water-heating systems, provide the average result across all systems that were tested.

¹⁰ Check 37d if duct sealing OR duct repair was performed. Check 41e if NEW ductwork was installed. Check 44c if new vents, grills or registers were installed.

Measure	Installed by		[
	In-house	Contractor	Installed?
	crew		
38a. Auc insulation			
If attic insulation was installed, please provide quantity: 38bsquare feet or 38cpounds			
38d. What was the R value of attic insulation prior to weathering	zation? ng insulation.)		
38e. Wall insulation			
If wall insulation was installed, please provide quantity: 38fsquare feet or 37g pounds			
38h. Floor insulation			
$20^{\circ} \mathbf{D}^{\circ} = 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1$			
381. Kim of band joist insulation (sill box)			
38j. Foundation wall insulation			
38k. Duct insulation			
381. White roof coat			
38m. Other insulation (specify:)			
38n. Other insulation (specify:)			
Windows:			
39a. New window (justified because cost effective)			
39b. New window (justified for reason other than cost effectiveness)			
39c. If new windows were installed, please provide quantity:	-		
39d. Window glass repair or replacement not included under air sealing major holes in building shell (37e)			
39e. Repair of window sashes or frames			
39f. Window screen repair/replacement			
39g. Window lock replacement			
39g. Other window repair (e.g., sashes, frames)			
39h. Storm window			
39i. Window shading (e.g., awning, film, sun screen)			
39j. Other window treatments (specify:)			
39k. Other window treatments (specify:)			

Measure	Instal	Installed by	
	In-house	Contractor	Installed?
	crew		
Doors:			
40a. New door (justified because cost effective)			
40b. New door (justified for reason other than cost effectiveness)			
40c. Door lock (new or replacement)			
40d. Door or door framing repair not included under air sealing major holes in building shell (37e)			
40e. Storm door installed			
40f. Other door treatments (specify:)			
40g. Other door treatments (specify:)			
Central space heating systems (e.g., furnaces, boilers): ¹¹			
41a. New heating system (justified because cost effective)			
41b. New heating system (justified for reason other than cost effectiveness)			
41c. Heating system repair (e.g., controls, safety items, flues)			
41d. Space-heating system tune-up			
41e. New ductwork installed			
41f. Vent damper			
41g. Intermittent ignition device			
41h. Other space-heating system modification (specify:) ¹²			
41i. Other space-heating system modification (specify:)			
Air-conditioning systems:			
42a. New air conditioner (justified because cost effective)			
42b. New air conditioner (justified for reason other than cost effectiveness)			
42c. Air conditioner repair			
42d. Air conditioner recharge/tune-up			

 ¹¹ Include central heating systems installed through programs other than WAP, such as emergency heating system replacements funded by LIHEAP.
 ¹² Check 37d if duct sealing OR duct repair was performed. Check 41e if NEW ductwork was installed. Check 44c if new vents, grills or registers were installed.

Measure	Installed by		
	In-house	Contractor	Installed?
	crew		
42e. Ceiling or whole-house fans			
42f. Other air-conditioning system modification (specify:)			
42g. Other air-conditioning system modification (specify:)			
Ventilation:			
43a. New bathroom exhaust fan installed			
43b. New kitchen exhaust fan installed			
43c. Repair to kitchen or bathroom exhaust fan (including ductwork)			
43d. Whole-house ventilation system			
43e. Other ventilation system improvements (specify:)			
43f. Other ventilation system improvements (specify:)			
HVAC accessories:			
44a. New programmable (setback) thermostat			
44b. New standard thermostat			
44c. Duct vents, grills, or registers ¹³			
44d. Standard air filter			
44e. High efficiency particulate arresting (HEPA) air filter			
44f. Other HVAC accessories (specify:)			
44g. Other HVAC accessories (specify:)			
Water-heating system:			
	<u> </u>		
45a. New water heater (justified because cost effective)			
45b. New water heater (justified for reason other than cost effectiveness)			
45c. Water-heating system repair			
45d. Water-heater tank insulation wrap			
45e. Pipe insulation			

¹³ Check 37d if duct sealing OR duct repair was performed. Check 41e if new ductwork was installed. Check 44c if new vents, grills or registers were installed.

Measure	Installed by		
	In-house crew	Contractor	Installed?
45f. Installed low-flow showerhead			
45g. Installed low-flow device on faucet (aerator)			
45h. Water heater temperature reduction			
45i. Other water heating system measure (specify:)			
45j. Other water heating system measure (specify:)			
Other baseloads:			
46a. Indoor lighting (energy efficient bulb or fixture)			
46b. Outdoor lighting (energy efficient bulb or fixture)			
46c. Lighting (indoor/outdoor location not recorded)			
46d. Refrigerator (justified because cost effective)			
46e. Refrigerator (justified for reason other than cost effectiveness)			
46f. If new refrigerator is installed, how many old refrigerators were removed?			
46g. If new refrigerator is installed, how many old refrigerators were			
46h. Other baseload measure (specify:)			
46i. Other baseload measure (specify:)			
Health and safety and repair:			
47a Smoka alarm			
47a. Shoke alarin			
4/c. Attic ventilation			
47d. Clothes dryer vent repair or replacement			
47e. Roof repair			
47f. Ceiling repair			
47g. Wall repair			
47h. Floor repair			
47i. Foundation repair			
47j. Ground vapor barrier			
47k. Gutter or downspout (installed or repaired)			

Measure	Installed by		
	In-house	Contractor	Installed?
471 Plumbing repair			
47m. Sewer repair			
47n. Electrical repair			
470. Stair repair			
47p. Install/repair non-skid material on stairs			
47q. Install/repair safety gate at stairs			
47r. Install/repair grab bar in bathroom			
47s. Install/repair non-skid material in bathtub			
47t. Install/repair metal chimney liner			
47u. Lead abatement			
47v. Asbestos abatement			
47w. Removal or safe storage of household poisons			
47x. Other health & safety or repair items (specify:)			
47y. Other health & safety or repair items (specify:)			
Client education:			
48a. Did the occupants receive an in-home visit in which energy education was provided?		☐ Yes ☐ No ☐ Don't know	, ,
48b. Did the occupants participate in a classroom training in which energy education was provided?		☐ Yes ☐ No ☐ Don't know	,

SERC AND WIPP MEASURES INSTALLED

49. Please indicate whether any additional measures were installed in this building that were funded by the Sustainable Energy Resources for Consumers (SERC) Program and/or Weatherization Innovation Pilot Program (WIPP).

- SERC funded measures were installed
- □ WIPP funded measures were installed
- Both SERC and WIPP funded measures were installed
- Thebuilding was not part of a SERC or WIPP grant (skip to Q60)

If you know whether in-house crew or a contractor installed a given measure, please check the appropriate box in the first two response columns. If a measure was installed but you do not know whether it was installed by in-house crew or a contractor, please check the box in the "Installed?" column.

Measure	Iı	nstalled by	
	In-house crew	Contractor	Installed?
RENEWABLE ENERGY			
50a. S1.1 Solar PV			
50b. S1.2 PV: Shingles			
50c. S1.3 Wind: Small-scale Residential			
50d. S1.4 Passive Solar Panel			
HOT WATER SYSTEMS			
51a. S2.1 Solar HW			
51b. S2.2 Tankless/On-demand HW			
51c. S2.3 Condensing HW			
51d. S2.4 Heat Pump/Hybrid HW			
51e. S2.5 Combination HW and Boiler			
51f. S2.6 Other hot water			
HVAC SYSTEMS			
52a. S3.1 Heat Pumps: Geothermal/Ground-Source			
52b. S3.2 Heat Pumps: Air			
52c. S3.3 Heat Pumps: Mini Split System Ductless			
52d. S3.4 Replacement of Improperly Sized HVAC Equipment			
52e. S3.5 Solar Thermal (Home Heat)			
52f. S3.6 Wood Pellet Stoves			
52g. S3.7 Ultra Cooling Systems			
52h. S3.8 Central AC Units			
52i. S3.9 Window AC Units			
52j. S3.10 Micro-combined Heat and Power			
52k. S3.11 High-efficiency Furnaces			
521. S3.12 Heat Recovery Ventilators			

50		 	_
52m.	S3.13 Biomass Thermal Units Installed		
52n.	S3.14 Evaporative Cooling System		
520.	S3.15 Vented Space Heating		
52p.	S3.16 Solar Powered Attic Ventilation		
52q.	S3.17 Energy Recovery Ventilator		
ROO	OFING: COOL ROOF	 	
53a.	S4.1 Roofing: Cool Roof Technology Installed		
APP	LIANCES		
54a.	S5.1 Energy Star Clothes Washer		
54b.	S5.2 Energy-Efficient Clothes Dryer		
54c.	S5.3 Energy-Efficient Refrigerator		
54d.	S5.4 Appliance Energy Meters		
INSU	JLATION		
55a.	S6.1 Insulation: Aerogel/super		
55b.	S6.2 Insulation: Foam Injection Technology		
55c.	S6.3 Insulation: Masonry Foam		
55d.	S6.4 Insulation: Radiant Barrier Attic		
55e.	S6.5 Insulate: Spray Foam		
55f.	S6.6 Insulation: Reflective Attic Insulation		
WH	DLE-HOUSE RETROFIT	 	
56a.	S7.1 Centralized Building Controls		
56b.	S7.2 Deep Energy Retrofits		
56c.	S7.3 High-Performance Space Conditioning Retrofits		
56d.	S7.4 High-Performance Building Envelope Retrofits		
56e.	S7.5 Cold Energy Retrofits		
56f.	S7.6 Warm Energy Retrofits		
56g.	S7.7 Foundation Improvements		
OUT	TREACH		
57a.	S8.1 Home Energy Saver Workshops		
57b.	S8.2 Households Touched by Behavioral Change Message		
		 	-
EQU	IPMENT		
58a.	S9.1 Monitoring: In-Home Energy Monitors		
OTH	IER	 	
59a.	S10.1 Units with Window Upgrades		
59b.	S10.2 Outdoor Solar Security Lighting		
59c.	S10.3 Ceiling Fans		
59d.	S10.4 LED Lights		
59e.	S10.5 Energy Star Doors		
1			

60. If a new space-heating system was installed, indicate the primary fuel used to heat the building during the winter after weatherization: (check only one)

Natural gas
Propane/LPG
Kerosene (#1 fuel oil)
Fuel oil #2
Fuel oil #4
Fuel oil #6
Electricity
Steam (purchased from a central distribution system)
Hot water (purchased from a central distribution system)
Other (specify:)
Don't know

61. If a new space-heating system was installed, indicate the type of *primary* space-heating system after weatherization: (*check only one*)

Central (ducted) warm-air furnace (forced-air or gravity, any fuel including electricity) Heat pump Built-in electric units (e.g., electric baseboards, ceiling heat) Steam or hot water system (e.g., floor or baseboard radiators, convectors) Floor, wall, or pipeless (ductless) furnace (e.g., floor or wall furnace) **Room**/space heater (nonportable) Portable space heater Cooking stove None Don't know Not applicable

Select "steam or hot water system" for buildings heated with boilers.

62. If a new space-heating system was installed and justified for reasons other than cost effectiveness, identify the reason it was replaced: (*check all that apply*)

Cost of repair/retrofit exceeded 50% of replacement cost

Existing heating system was not running

Existing heating system was old (e.g., at end of life, too old to be repaired/adjusted)

To switch fuel

To convert from a steam system to a hot water system

Heat exchanger was cracked

Boiler was leaking

Safety switches/controls were not operational and could not be repaired

To replace unvented space heater(s)

Existing heating system was not safe to run for other reason (specify: Other (specify:

63. Please identify any cost-effective energy-efficiency measures (not repair or health and safety measures) recommended by your audit procedures that you were unable to install in this housing unit because of insufficient funds: (*check all that apply*)

1	11 2/
Air sealing	
Duct sealing	
Attic insulation	
Wall insulation	
Floor/foundation insulation	
Duct insulation	
New window(s)	
Storm windows(s)	
\Box Door(s)	
Storm door(s)	
New space-heating system	
Space-heating system tune-up	
New air conditioner(s)	
\Box Air conditioner tune-up(s)	
HVAC thermostat	
New water heater	
Water heater insulation wrap	
Water flow devices (e.g., showerheads,	faucet aerators)
Lighting	
Refrigerator	
Other:	
None	

This question only applies in states where there is a per-building spending limit. If there is not a per-building spending limit in your state, check "none."

64. If energy efficiency measures were checked in the previous question, provide a rough estimate of the cost for installing all the measures checked:

65. Please identify any repair or health and safety measures recommended by your audit procedures that you were unable to install in this building because of insufficient funds: (*check all that apply*)

New window(s)
Window glazing(s)
Window screen(s)
Window lock(s)
Window repair
New door(s)
Door lock(s)

Door repair New space-heating system Space-heating system repair New air conditioner(s) Air conditioner repair Ceiling or whole-house fan(s) Exhaust fan(s) or ventilation system New water heater(s) Water-heating system repair **Refrigerator**(s) \Box Smoke alarm(s) \Box CO monitor(s) Attic ventilation Roof, wall, floor, or foundation repair Plumbing/sewer repair Electrical repair Other: _____ None

This question only applies in states where there is a per-building spending limit. If there is not a per-building spending limit in your state, check "none."

66. If repair or health and safety measures were checked in the previous question, provide a rough estimate of the cost for installing all the measures checked: \$_____

COSTS

67. Provide the total cost of weatherizing this multifamily building. Include **ALL** sources of funding. Do **NOT** include program management costs (e.g., intake, audits, final inspections or program administration) or installation-related overhead costs (e.g., vehicles, equipment and training).



68. Divide the total costs spent on this building (from Question 67) into the categories below.

68a. Material costs	
68b. Labor costs	
68c. Enter total cost if above categories are not known	
68d. Total (should match Q67 total)	[Auto-tally]

69. Divide the labor costs (from Question 68b) into the categories below. If labor costs for inhouse crew are not tracked at the building level please leave 69a blank.

69a. In house crew labor ¹		
69b. Contractor labor		
69c. Profit/overhead ²		
69d. Enter total labor costs if above categories are not known		
69e. Total (should match Q68b total)	[Auto-tally]	
¹ Crew-based labor costs should be based on the crew's fully loaded hourly rate (rather than the crew's take-home pay rate) which may include costs associated with medical and other insurance, workers		

compensation, vacations, and other benefits. These labor costs should include the crew's time for traveling to and from the job site.

²If contractor profit and overhead are included in the contractor's material and labor costs, then leave 69c blank.

70. Provide estimates of non-monetary contributions to this weatherization job.

70a. Volunteer hours ¹		
70b. Apprentice hours ²		
70c. Estimated value of material in-kind contributions		
70d. Estimated value of other in-kind contributions		
¹ An example of a volunteer is an unpaid person working on weatherizing a Habitat for Humanity Home.		
² An example of an apprentice would be a student whose program of education requires hands-on, real-life		
work on weatherization jobs.		

71. Divide the total costs spent on this building (from Question 67) into the categories below.

71a. Cost effective energy-related measures (SIR > 1.0)	
71b. Health and safety and other non-cost effective measures	
71c. Incidental repairs	
71d. Enter total job cost if above categories are not known	
70e. Total (should match Q67 total)	[Auto-tally]

72. Divide the total costs spent on this housing unit (from Question 67) into these funding source categories below.

72a. DOE normal appropriation/formula WAP funds ¹	
72b. DOE SERC funds	
72c. DOE WIPP funds	
72d. Non-DOE (leveraged) funds	
72e. Total (should match Q67 total)	[Auto-tally]
¹ This line includes ARRA funds for standard weatherization jobs.	

Energy Assistance Program (LI-EAP) funding should be considered Non-DOE funds if it is tracked separately.

73. Provide the amounts spent on the major measure categories below.

73a. HVAC measures	
73b. Water heating measures	
73c. Replacement windows and doors	
73d. All other building shell measures (insulation, air sealing, etc.)	

Housing Type Definitions

Single Family Detached – House that provides living space for one family or household, is contained within walls that go from the basement (or the ground floor, if there is no basement) to the roof, and has no walls that are shared (or built in contact) with another household. A manufactured house assembled on site is a single family detached housing unit, not a mobile home.

Single Family Attached – House that provides living space for one household, is contained within walls that go from the basement (or the ground floor, if there is no basement) to the roof, has at least one wall that is shared (or built in contact) with an adjacent household, and has an independent outside entrance. An attached house does not have any other households living above or below, and does not share basement or attic space with other housing units. Also, an attached house does not share a heating or cooling system with any other housing units. Examples include row houses, townhouses, condominiums and side-by-side duplexes that do not have shared attics, basements or HVAC equipment.

Small Multifamily (2-4 units) – Building with two to four housing units (i.e., building that is divided into living quarters for two, three, or four families or households) in which one household lives above or beside another and does not meet the single family attached house definition. Includes houses originally intended for occupancy by one family (or for some other use) that have since been converted to separate dwellings for two to four families. Typical arrangements in these types of living quarters are separate apartments downstairs and upstairs or one apartment on each of three or four floors.

Large multifamily (5 or More Units per Building) – Building with five or more housing units (i.e., building that contains living quarters for five or more families or households) that does not meet the single family attached house definition.

Mobile Home – Home that is built on a movable chassis, is moved to the site, and may be placed on a permanent or temporary foundation. If rooms are added to the structure, it is considered a mobile home if the added floor area is less than the mobile home's original floor area; otherwise, it is a single family detached house. A manufactured house assembled on site is a single family detached house, not a mobile home.

Shelter - Structure whose principal purpose is to house individuals on a temporary basis who may or may not be related to one another and who are not living in nursing homes, prisons, or similar institutional care facilities.